

Machine Learning

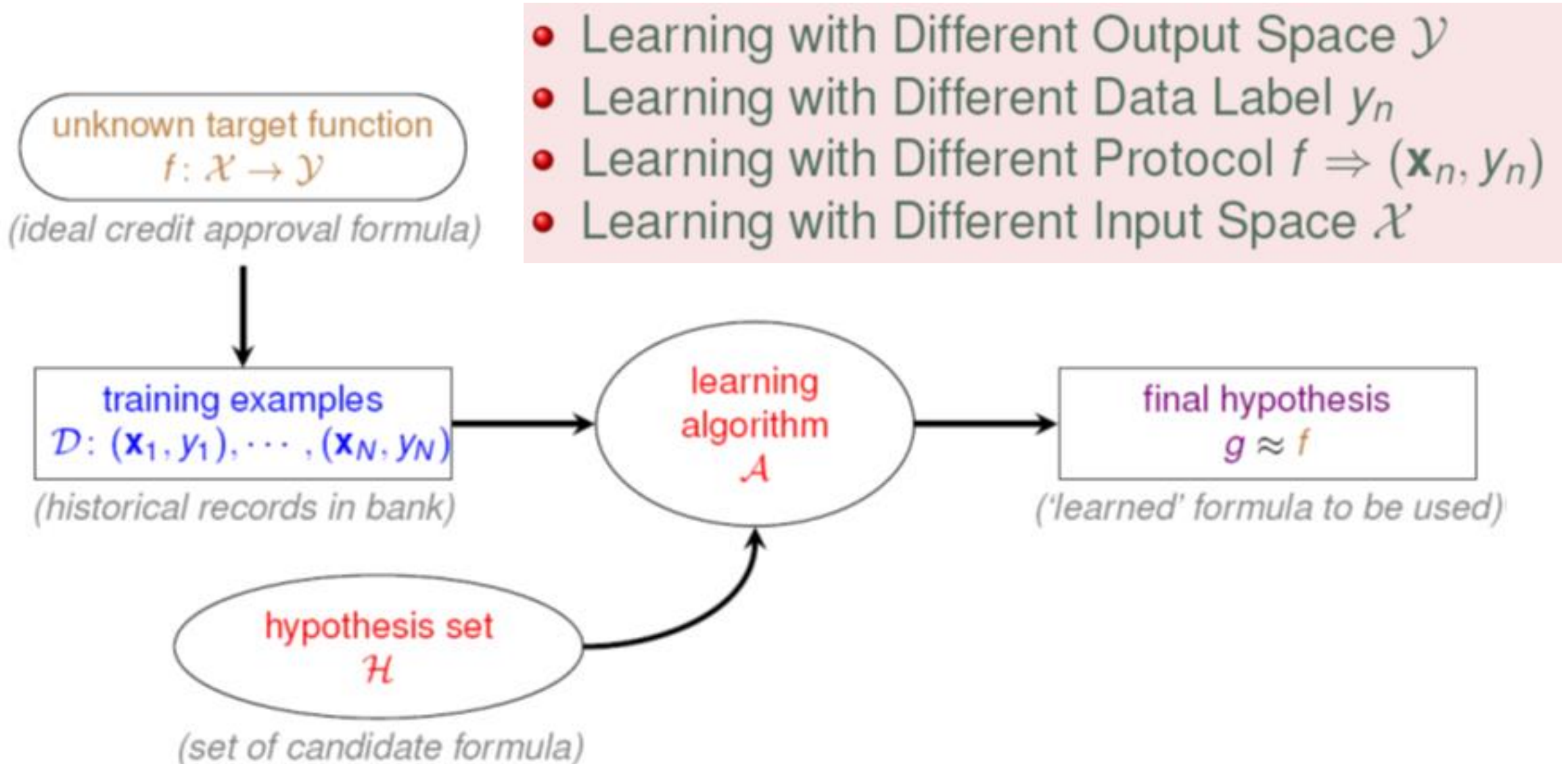
Lecture 3 Types of Learning

Chen-Kuo Chiang (江振國)

ckchiang@cs.ccu.edu.tw

中正大學 資訊工程學系

Types of Learning (機器學習的四種分類)



Learning with Different Output Space \mathcal{Y} :

Credit Approval Problem Revisited

unknown target function
 $f: \mathcal{X} \rightarrow \mathcal{Y}$
(ideal credit approval formula)

age	23 years
gender	female
annual salary	NTD 1,000,000
year in residence	1 year
year in job	0.5 year
current debt	200,000

credit? {no(-1), yes(+1)}

training examples
 $\mathcal{D}: (\mathbf{x}_1, y_1), \dots, (\mathbf{x}_N, y_N)$
(historical records in bank)

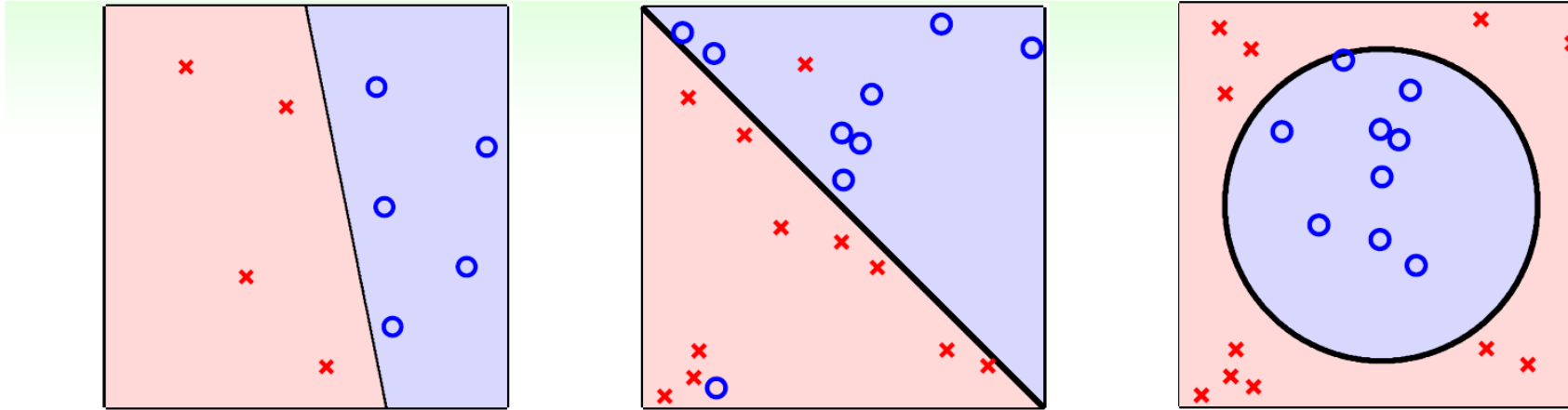
hypothesis set
 \mathcal{H}
(set of candidate formula)

learning
algorithm
 \mathcal{A}

final hypothesis
 $g \approx f$
(‘learned’ formula to be used)

$\mathcal{Y} = \{-1, +1\}$: **binary classification**

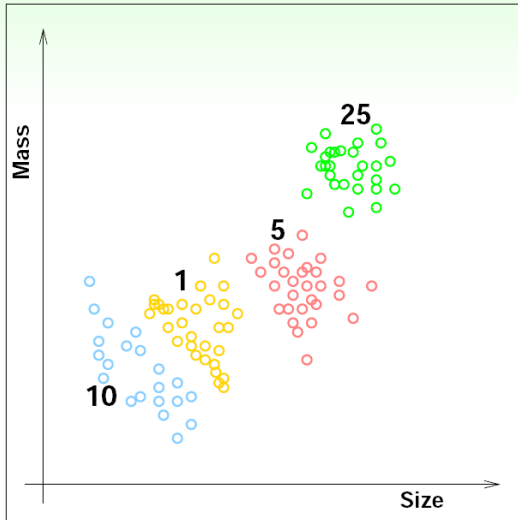
More Binary Classification Problems



- credit **approve/disapprove**
- email **spam/non-spam**
- patient **sick/not sick**
- ad **profitable/not profitable**
- answer **correct/incorrect** (KDDCup 2010)

core and important problem with
many tools as **building block of other tools**

Multiclass Classification: Coin Recognition Problem



- classify US coins (1c, 5c, 10c, 25c) by (size, mass)
- $\mathcal{Y} = \{1c, 5c, 10c, 25c\}$, or
 $\mathcal{Y} = \{1, 2, \dots, K\}$ (**abstractly**)
- binary classification: special case with $K = 2$

Other Multiclass Classification Problems

- written digits $\Rightarrow 0, 1, \dots, 9$
- pictures \Rightarrow apple, orange, strawberry
- emails \Rightarrow spam, primary, social, promotion, update (Google)

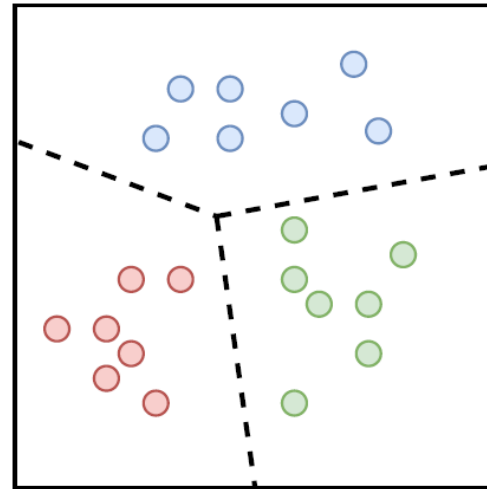
many applications in practice,
especially for 'recognition'

One-Class Classification (OCC)

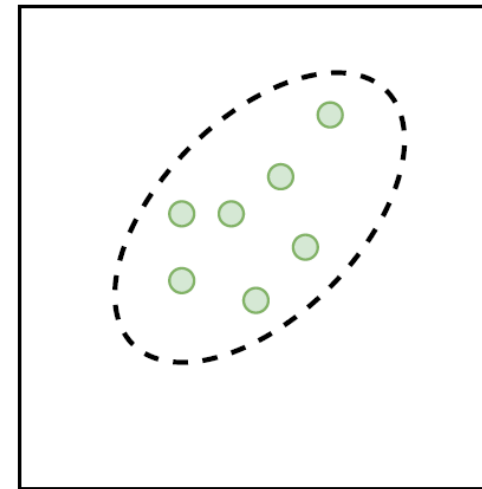
適合大部分資料屬於某一類，僅需標記那類資料即可

- OCC is a special case of multi-class classification, where data observed during training is from a single positive class.
- The goal of OCC is to learn a representation and/or a classifier that enables recognition of positively labeled queries during inference.
- Application : Anomaly Detection

異常



Multi-class
Classification



One Class
Classification

v.s. binary-class

需要兩類都標記，準確會比單一標記(one-class)還來得好，因為標得比較多，且這種比較偏向兩類資料差不多數量)

Regression: Patient Recovery Prediction Problem

- binary classification: patient features \Rightarrow sick or not
- multiclass classification: patient features \Rightarrow which type of cancer
- regression: patient features \Rightarrow **how many days before recovery**
- $\mathcal{Y} = \mathbb{R}$ or $\mathcal{Y} = [\text{lower}, \text{upper}] \subset \mathbb{R}$ (bounded regression)
—**deeply studied in statistics**

Other Regression Problems

- company data \Rightarrow stock price
- climate data \Rightarrow temperature

also core and important with many ‘statistical’
tools as **building block of other tools**

Structured Learning: Sequence Tagging Problem

$\underbrace{I}_{\text{pronoun}} \underbrace{\text{love}}_{\text{verb}} \underbrace{ML}_{\text{noun}}$

- multiclass classification: word \Rightarrow word class
- structured learning:
sentence \Rightarrow structure (class of each word)
- $\mathcal{Y} = \{PVN, PVP, NVN, PV, \dots\}$, not including VVVVV
- huge multiclass classification problem
(structure \equiv hyperclass) **without 'explicit' class definition**

Other Structured Learning Problems

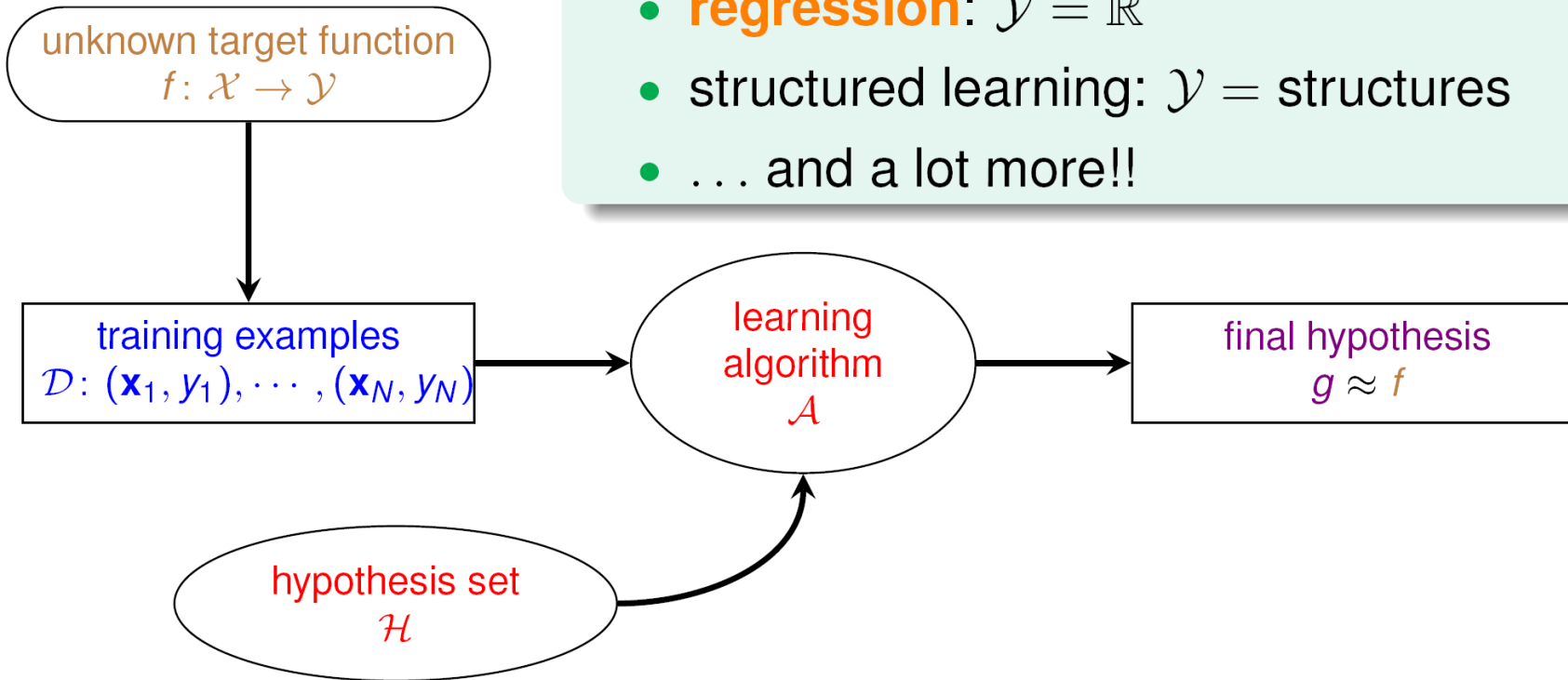
- protein data \Rightarrow protein folding
- speech data \Rightarrow speech parse tree

a fancy but complicated learning problem

Mini Summary

Learning with Different Output Space \mathcal{Y}

- **binary classification**: $\mathcal{Y} = \{-1, +1\}$
- multiclass classification: $\mathcal{Y} = \{1, 2, \dots, K\}$
- **regression**: $\mathcal{Y} = \mathbb{R}$
- structured learning: $\mathcal{Y} = \text{structures}$
- ... and a lot more!!



core tools: binary classification and regression

Fun Time

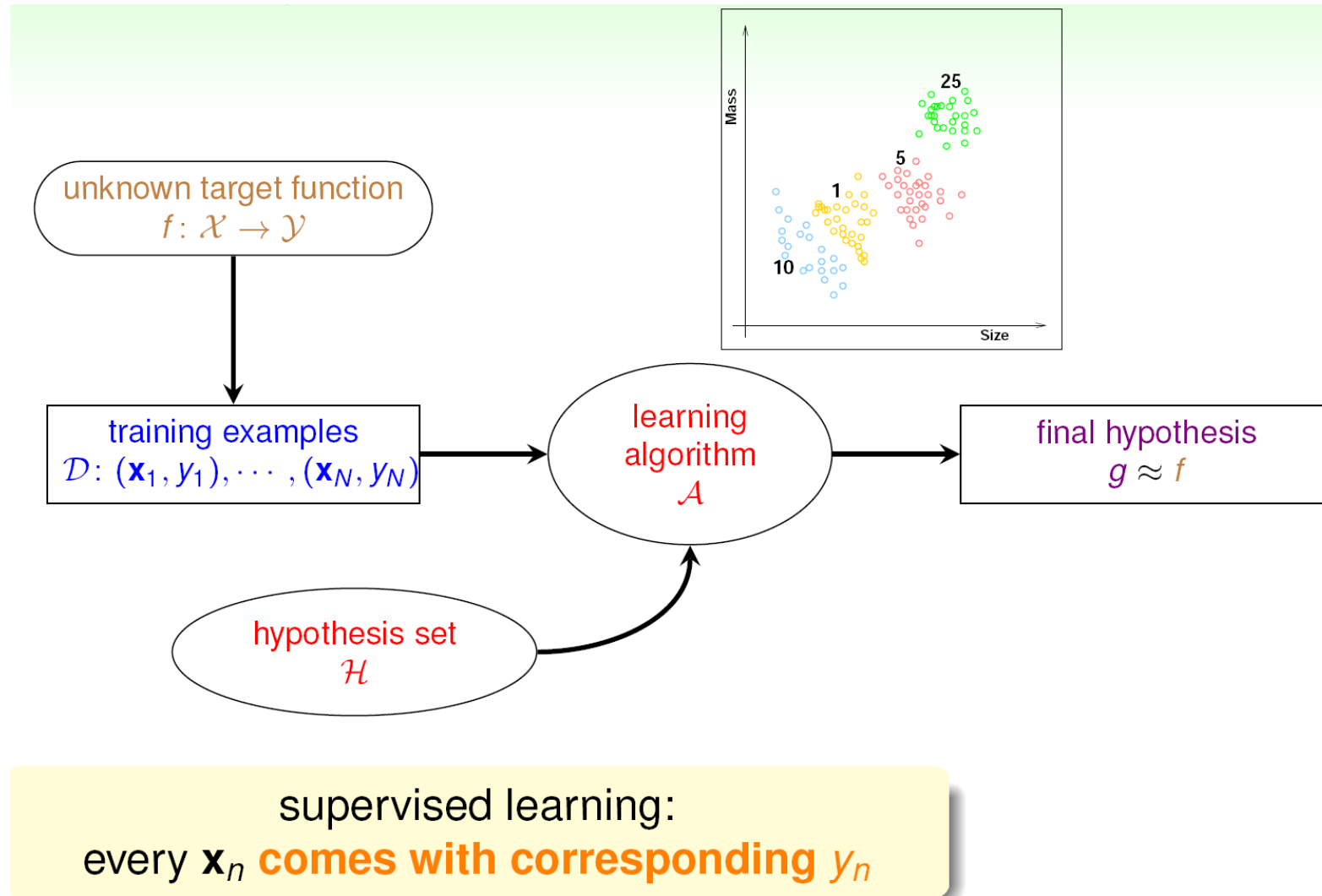
What is this learning problem?

The entrance system of the school gym, which does automatic face recognition based on machine learning, is built to charge four different groups of users differently: Staff, Student, Professor, Other. What type of learning problem best fits the need of the system?

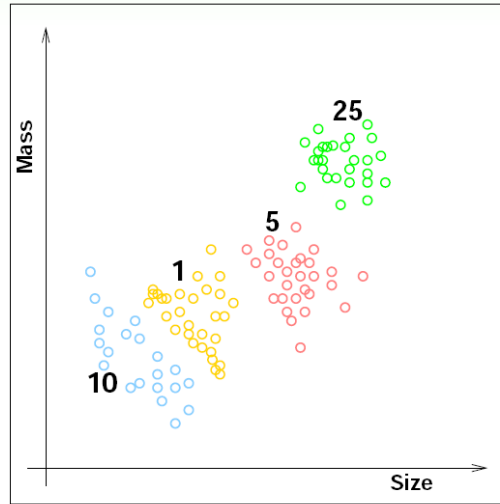
- 1 binary classification
- 2 multiclass classification
- 3 regression
- 4 structured learning

Learning with Different Ways of Data Labeling

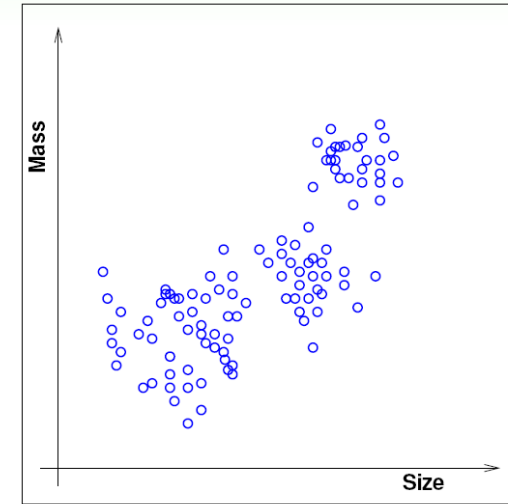
- Supervised: Coin Recognition Revisited



Unsupervised: Coin Recognition without y_n



supervised multiclass classification



unsupervised multiclass classification
 \iff 'clustering'

Other Clustering Problems

- articles \Rightarrow topics
- consumer profiles \Rightarrow consumer groups

clustering: a challenging but useful problem

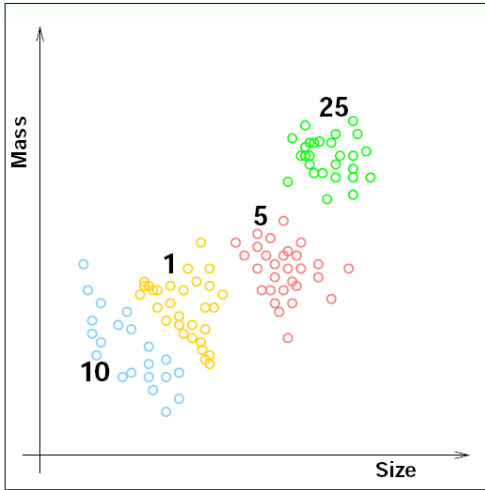
Unsupervised: Learning without y_n

Other Unsupervised Learning Problems

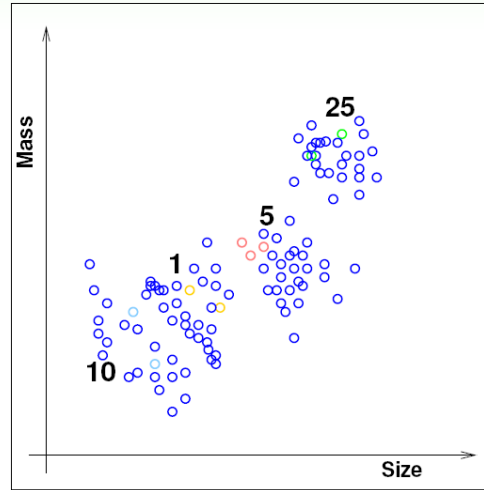
- clustering: $\{\mathbf{x}_n\} \Rightarrow \text{cluster}(\mathbf{x})$
(\approx 'unsupervised multiclass classification')
—i.e. articles \Rightarrow topics
- **density estimation**: $\{\mathbf{x}_n\} \Rightarrow \text{density}(\mathbf{x})$
(\approx 'unsupervised bounded regression')
—i.e. traffic reports with location \Rightarrow dangerous areas
- **outlier detection**: $\{\mathbf{x}_n\} \Rightarrow \text{unusual}(\mathbf{x})$
(\approx extreme 'unsupervised binary classification')
—i.e. Internet logs \Rightarrow intrusion alert
- ... and a lot more!!

unsupervised learning: diverse, with possibly very different performance goals

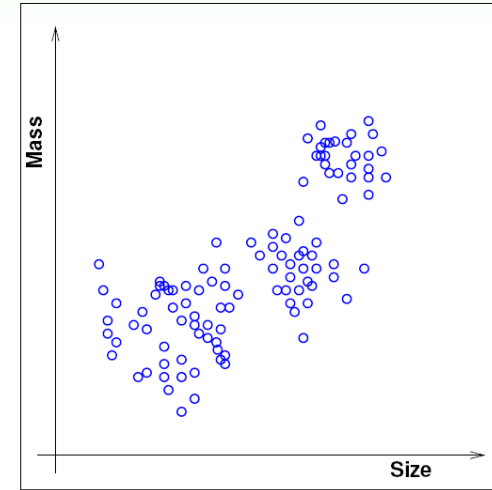
Semi-supervised: Coin Recognition with Some y_n



supervised



semi-supervised



unsupervised (clustering)

Other Semi-supervised Learning Problems

- face images with a few labeled \Rightarrow face identifier (Facebook)
- medicine data with a few labeled \Rightarrow medicine effect predictor

semi-supervised learning: leverage unlabeled data to avoid 'expensive' labeling

Reinforcement Learning

獎勵懲罰

Teach Your Dog: Say 'Sit Down'

The dog pees on the ground.

BAD DOG. THAT'S A VERY WRONG ACTION.

- cannot easily show the dog that $y_n = \text{sit}$ when $\mathbf{x}_n = \text{'sit down'}$
- but can 'punish' to say $\tilde{y}_n = \text{pee is wrong}$

Teach Your Dog: Say 'Sit Down'

The dog sits down.

Good Dog. Let me give you some cookies.

- still cannot show $y_n = \text{sit}$ when $\mathbf{x}_n = \text{'sit down'}$
- but can 'reward' to say $\tilde{y}_n = \text{sit is good}$

Reinforcement Learning

- A ‘very different’ but natural way of learning

Other Reinforcement Learning Problems Using (\mathbf{x} , \tilde{y} , goodness)

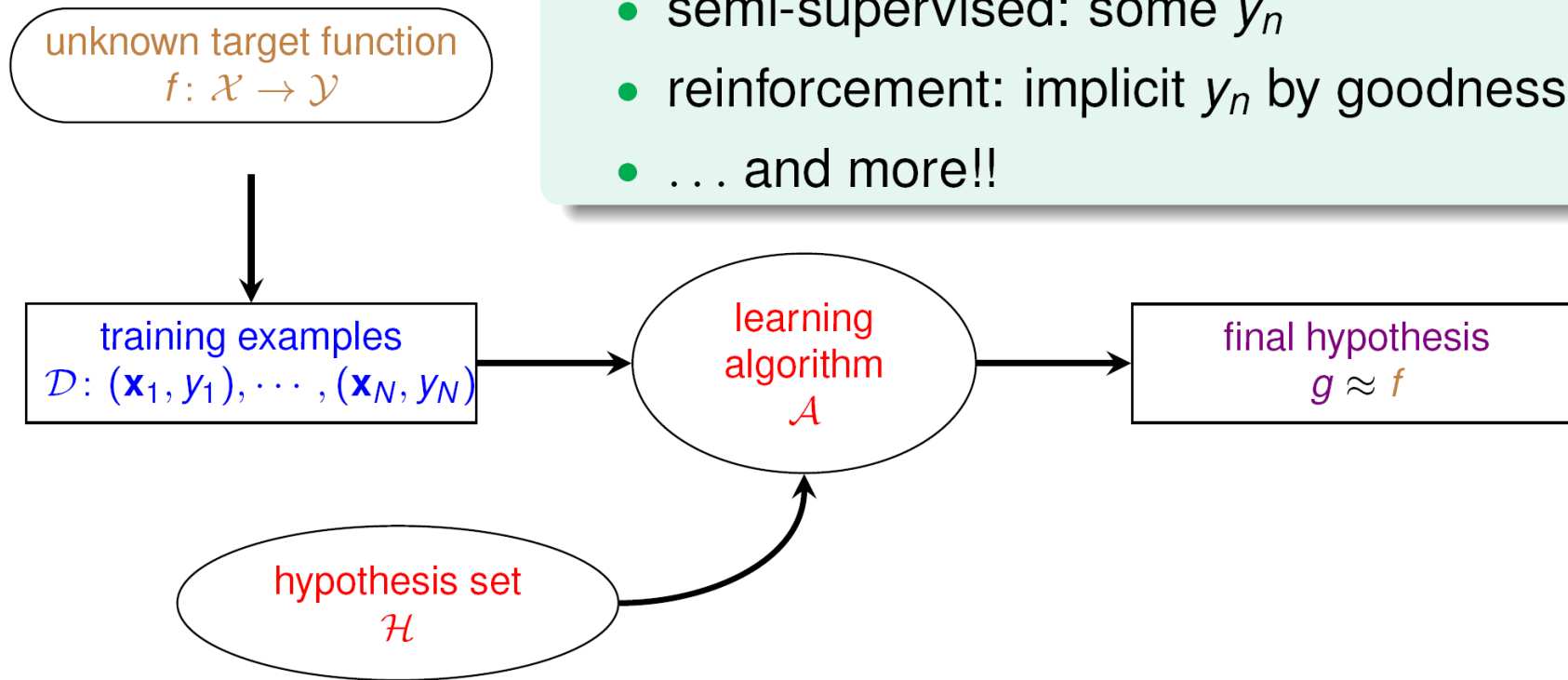
- (customer, ad choice, ad click earning) \Rightarrow ad system
- (cards, strategy, winning amount) \Rightarrow black jack agent

reinforcement: learn with ‘**partial/implicit information**’ (often sequentially)

Mini Summary

Learning with Different Data Label y_n

- **supervised**: all y_n
- unsupervised: no y_n
- semi-supervised: some y_n
- reinforcement: implicit y_n by goodness(\tilde{y}_n)
- ... and more!!



core tool: supervised learning

Fun Time

- What is the most likely relationships among supervised, unsupervised, semi-supervised methods?

① Unsupervised > Semi-supervised > Supervised

② Unsupervised > Supervised > Semi-supervised

③ Supervised > Unsupervised > Semi-supervised

④ Supervised > Semi-supervised > Unsupervised

Fun Time

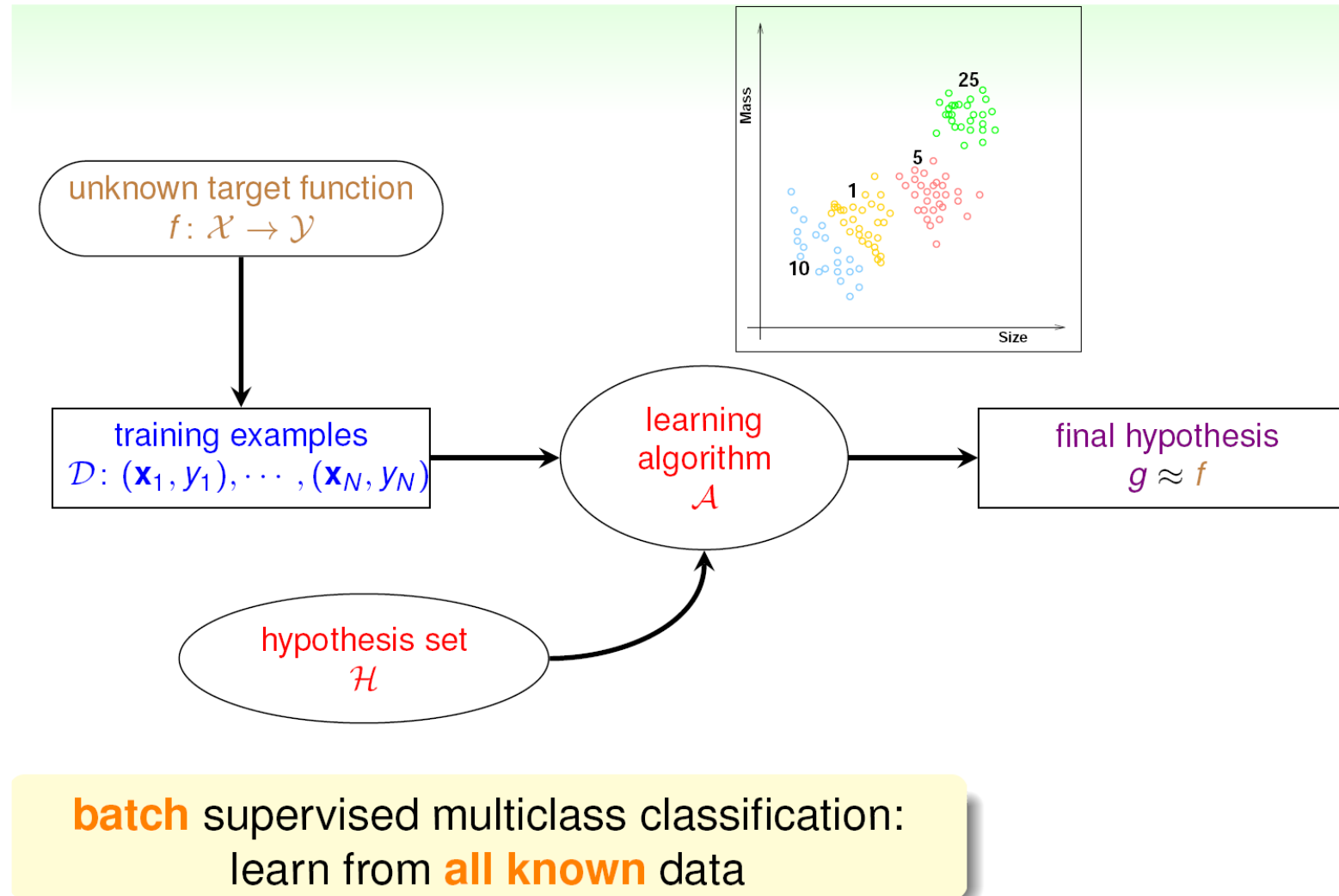
What is this learning problem?

To build a tree recognition system, a company decides to gather one million of pictures on the Internet. Then, it asks each of the 10 company members to view 100 pictures and record whether each picture contains a tree. The pictures and records are then fed to a learning algorithm to build the system. What type of learning problem does the algorithm need to solve?

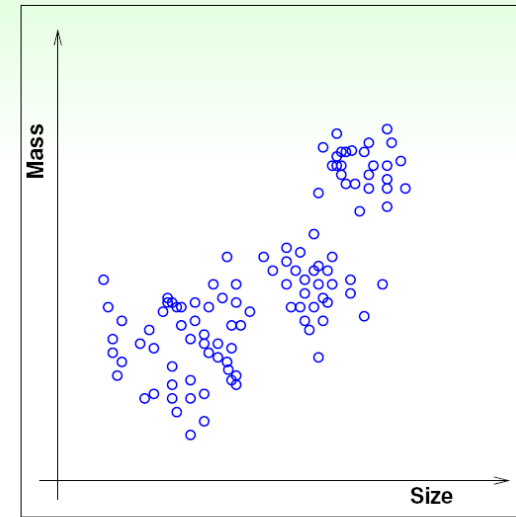
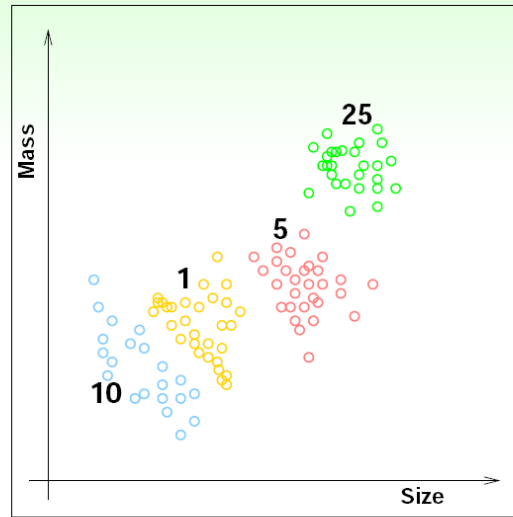
- ① supervised
- ② unsupervised
- ③ semi-supervised
- ④ reinforcement

Learning with Different Protocol

- Batch Learning: Coin Recognition Revisited



More Batch Learning Problems



- batch of (email, spam?) \Rightarrow spam filter
- batch of (patient, cancer) \Rightarrow cancer classifier
- batch of patient data \Rightarrow group of patients

batch learning: **a very common protocol**

Online: Spam Filter that ‘Improves’

- batch spam filter:
learn with known (email, spam?) pairs, and predict with fixed g
- **online** spam filter, which **sequentially**:
 - 1 observe an email \mathbf{x}_t
 - 2 predict spam status with current $g_t(\mathbf{x}_t)$
 - 3 receive ‘desired label’ y_t from user, and then update g_t with (\mathbf{x}_t, y_t)

Connection to What We Have Learned

- reinforcement learning is often done online (why?)

online: hypothesis ‘improves’ through receiving
data instances **sequentially**

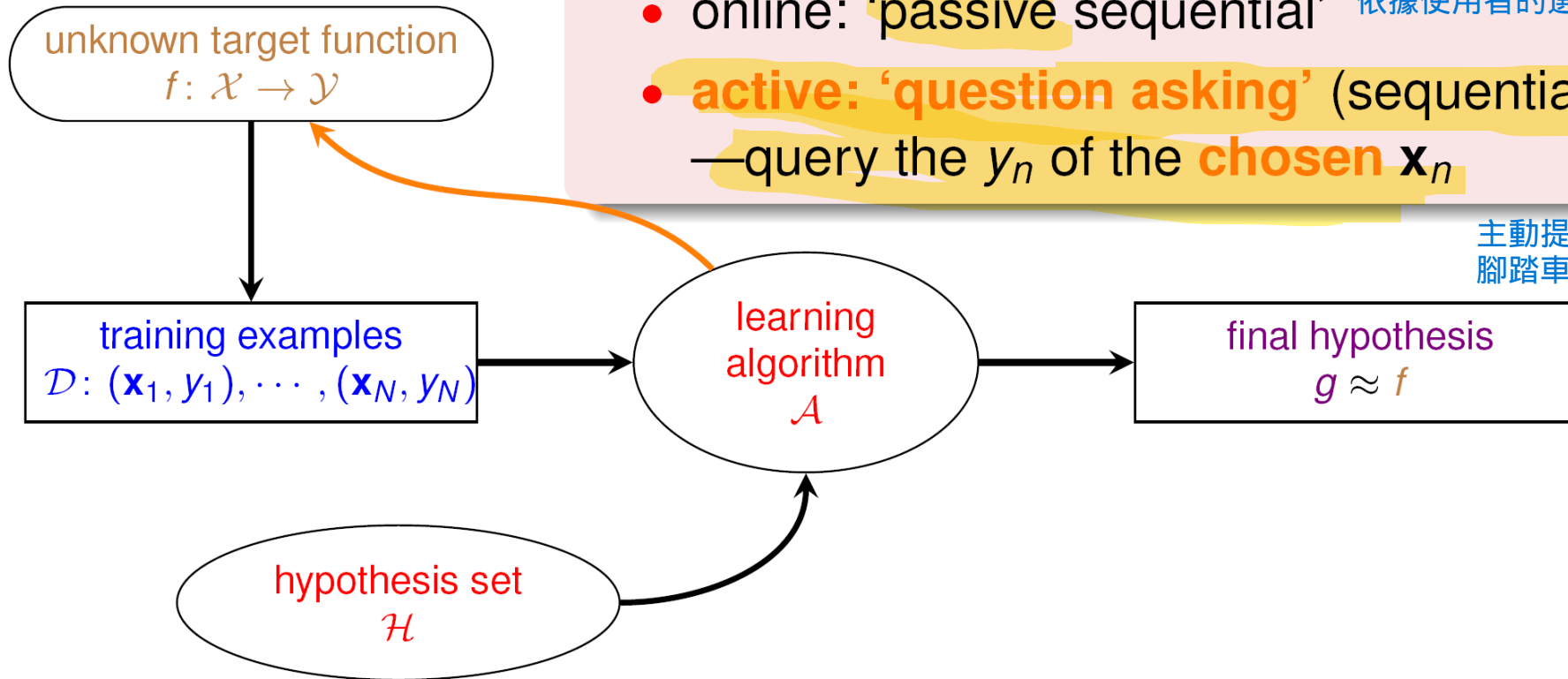
隨時間improve

Active Learning: Learning by ‘Asking’

Protocol \Leftrightarrow Learning Philosophy

- batch: ‘duck feeding’
- online: ‘passive sequential’ 依據使用者的選擇當label，但不會主動問使用者
- **active: ‘question asking’** (sequentially)
—query the y_n of the **chosen** \mathbf{x}_n

主動提問題，例如說這張照片裡面有腳踏車嗎？

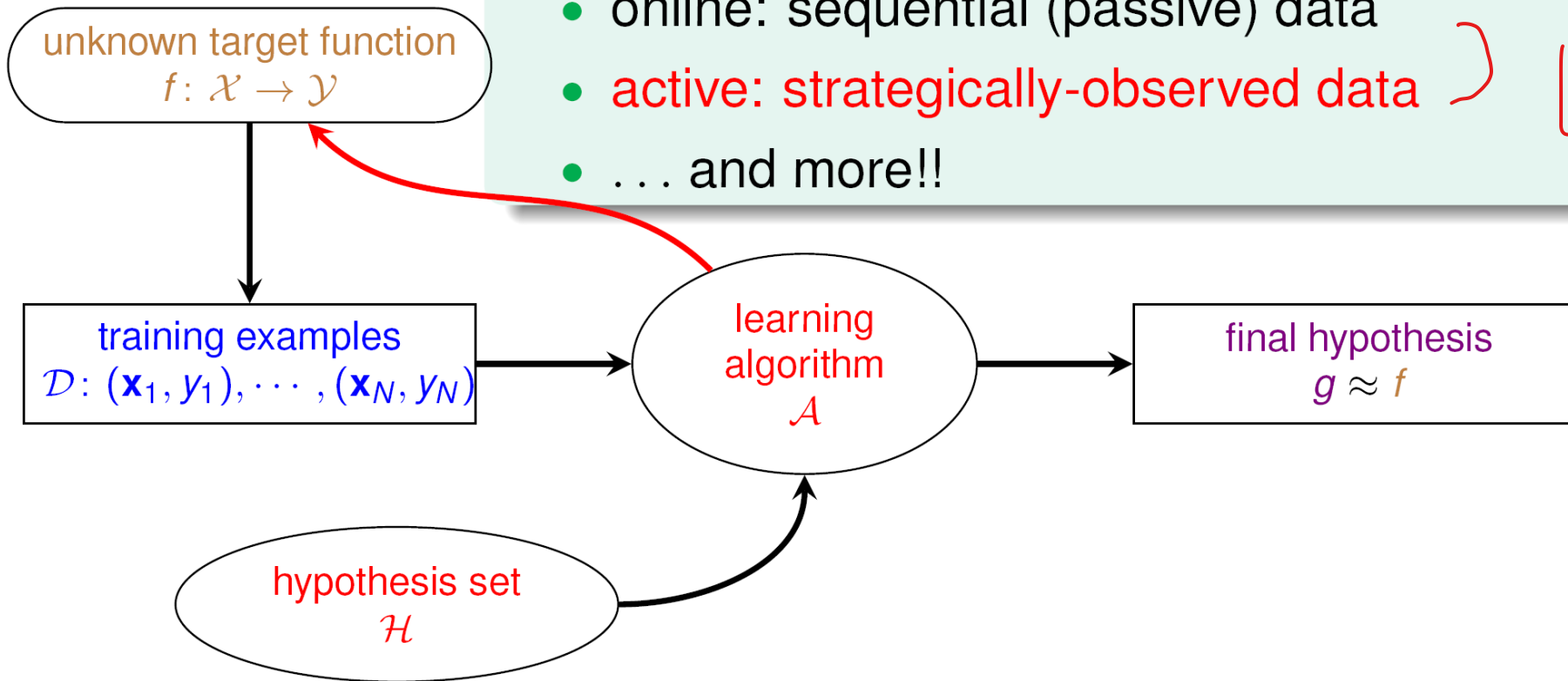


active: improve hypothesis with fewer labels (hopefully) by asking questions **strategically**

Mini Summary

Learning with Different Protocol $f \Rightarrow (\mathbf{x}_n, y_n)$

- **batch**: all known data
- online: sequential (passive) data
- **active: strategically-observed data**
- ... and more!!



core protocol: batch

Fun Time

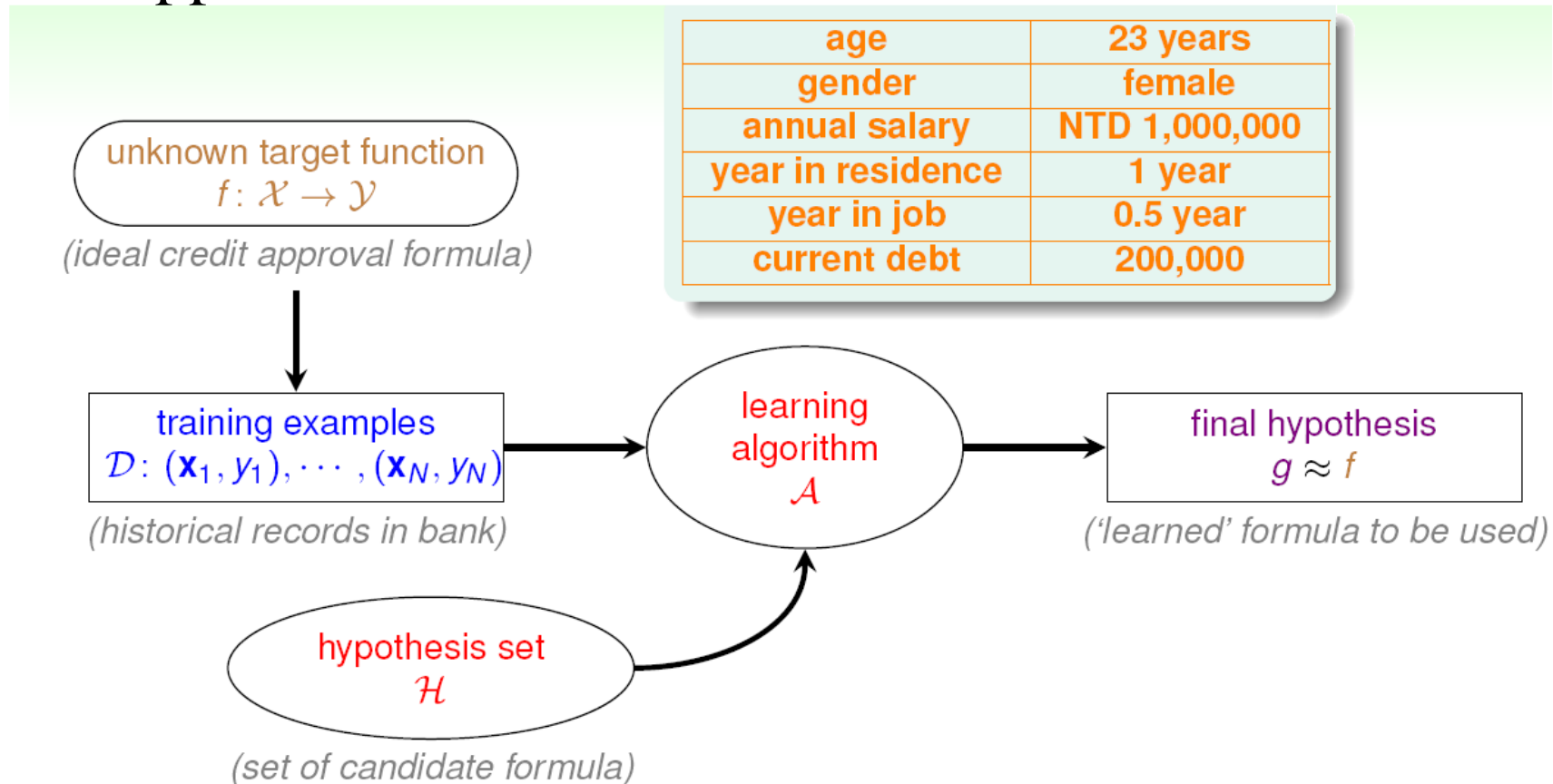
What is this learning problem?

A photographer has 100,000 pictures, each containing one baseball player. He wants to automatically categorize the pictures by its player inside. He starts by categorizing 1,000 pictures by himself, and then writes an algorithm that tries to categorize the other pictures if it is 'confident' on the category while pausing for (& learning from) human input if not. What protocol best describes the nature of the algorithm?

- 1 batch
- 2 online
- 3 active
- 4 random

Learning with Different Input Space \mathcal{X}

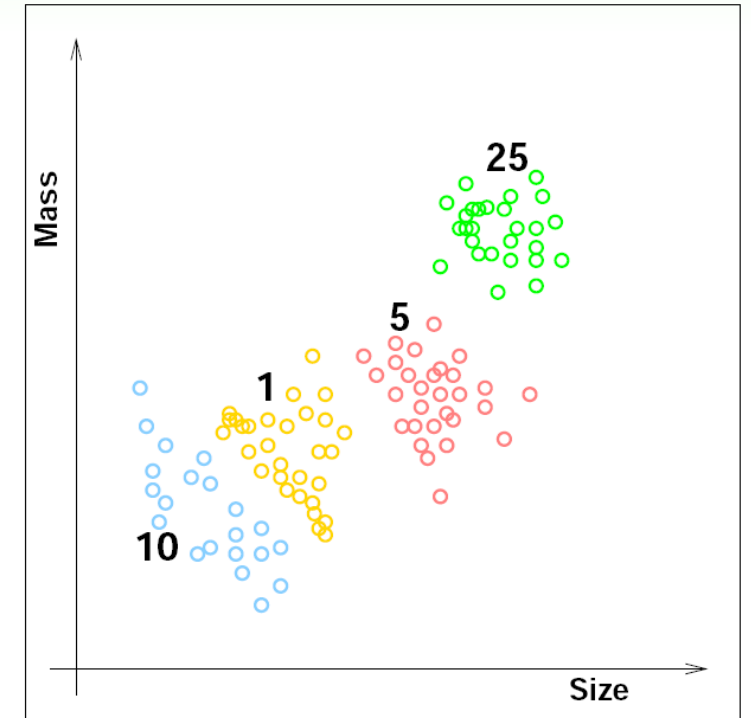
- Credit Approval Problem Revisited



concrete features: each dimension of $\mathcal{X} \subseteq \mathbb{R}^d$ represents 'sophisticated physical meaning'

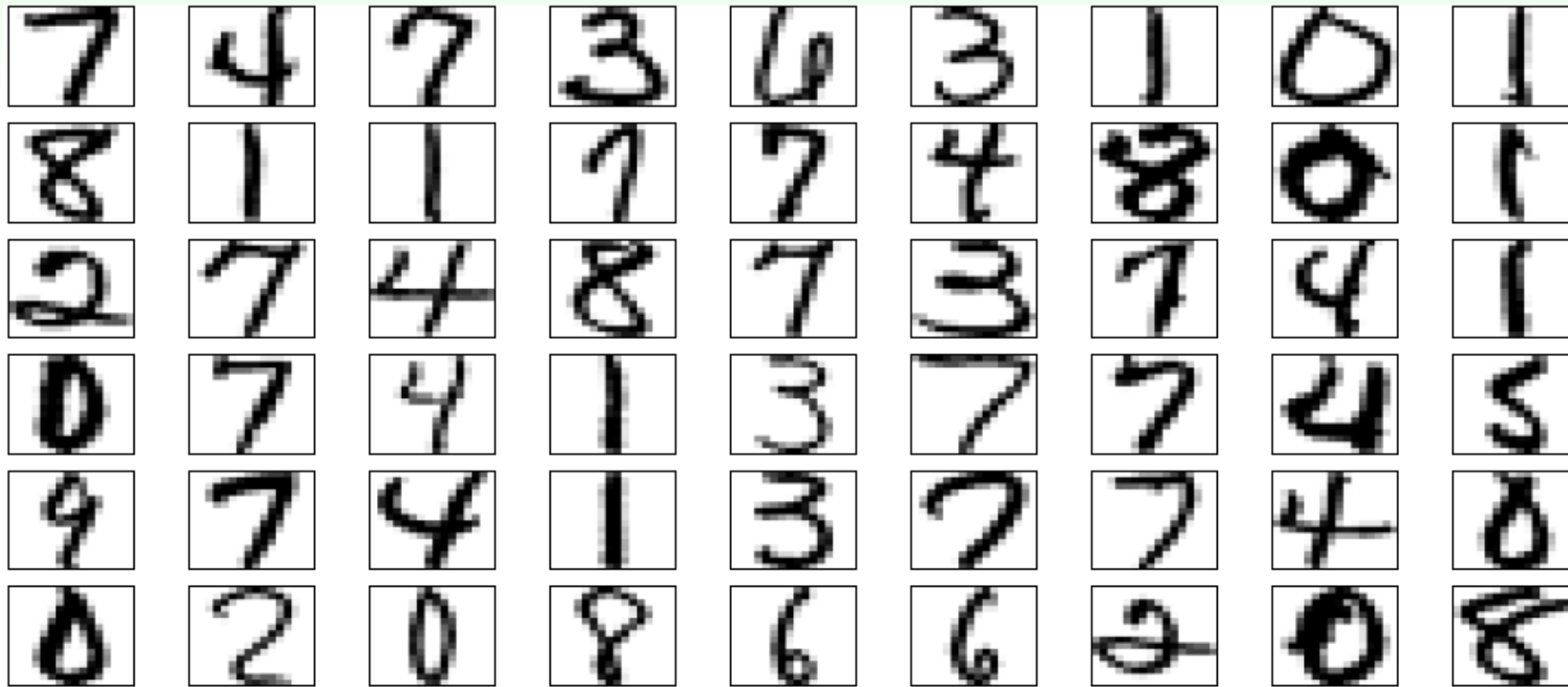
More on Concrete Features

- **(size, mass)** for coin classification
- **customer info** for credit approval
- **patient info** for cancer diagnosis
- often including 'human intelligence' on the learning task



concrete features: the 'easy' ones for ML

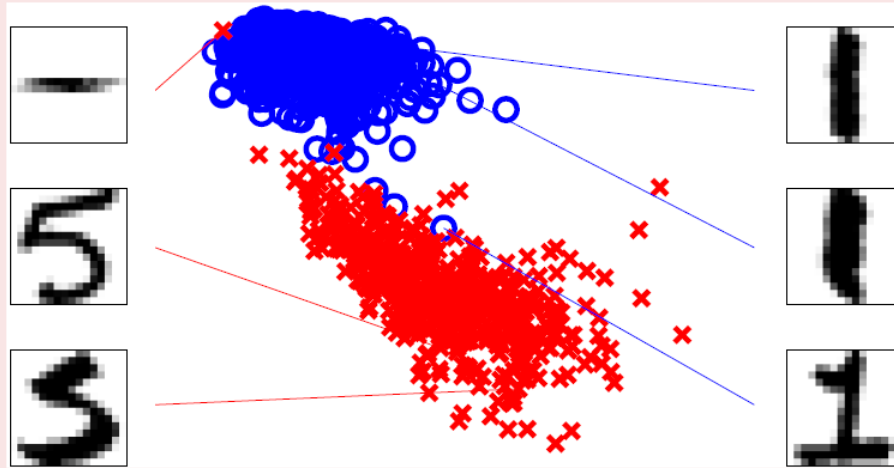
Raw Features: Digit Recognition Problem (1/2)



- digit recognition problem: features \Rightarrow meaning of digit
- a typical supervised multiclass classification problem

Raw Features: Digit Recognition Problem (2/2)

by Concrete Features



$\mathbf{x} = (\text{symmetry, density})$

by Raw Features

- 16 by 16 gray image $\mathbf{x} \equiv (0, 0, 0.9, 0.6, \dots) \in \mathbb{R}^{256}$
- ‘**simple** physical meaning’; thus more difficult for ML than concrete features

Other Problems with Raw Features

- image pixels, speech signal, etc.

raw features: often need human or machines
to **convert to concrete ones**

Abstract Features: Rating Prediction Problem

Rating Prediction Problem (KDDCup 2011)

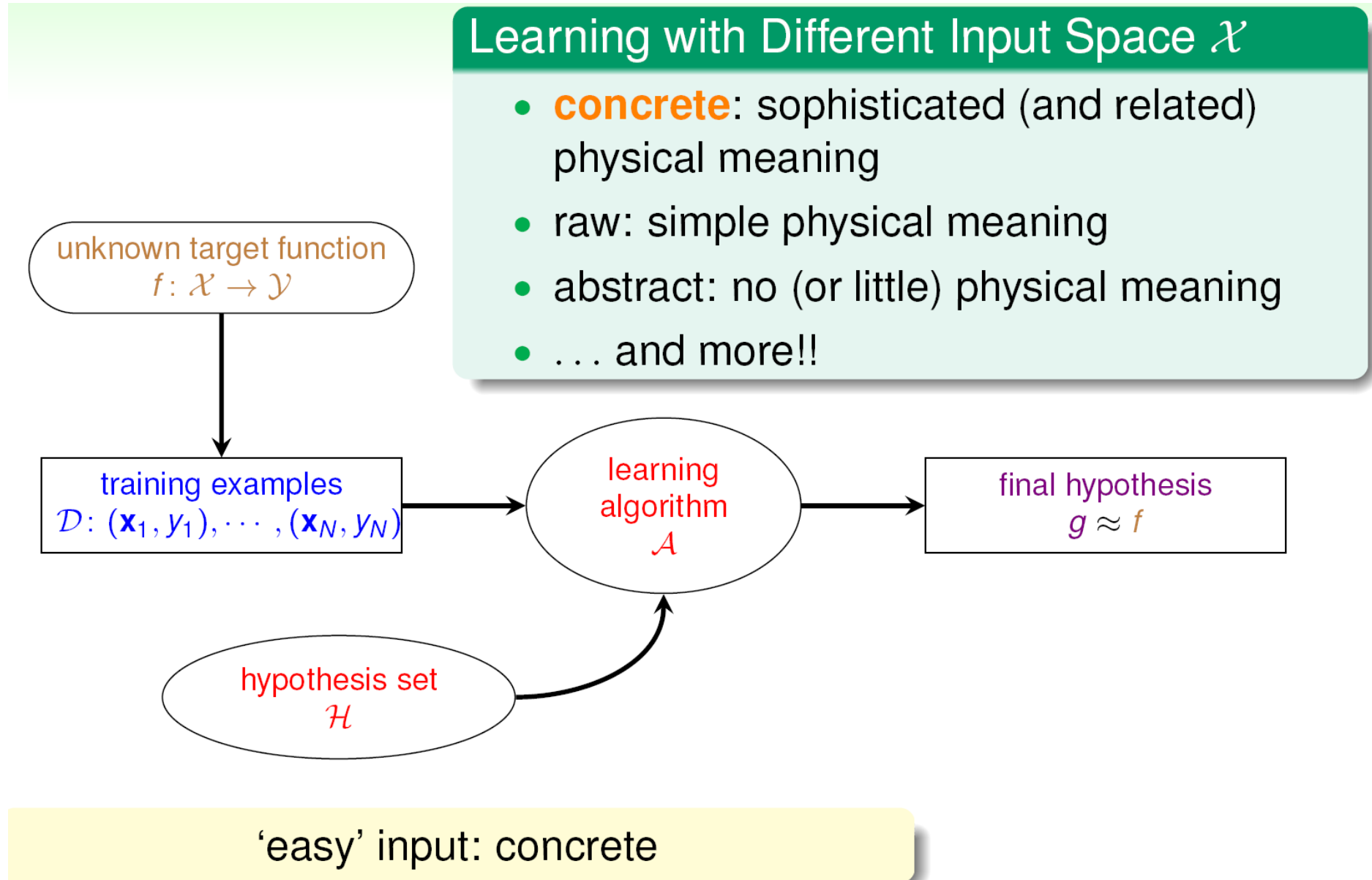
- given previous (userid, itemid, rating) tuples, predict the rating that some userid would give to itemid?
- a regression problem with $\mathcal{Y} \subseteq \mathbb{R}$ as rating and $\mathcal{X} \subseteq \mathbb{N} \times \mathbb{N}$ as (userid, itemid)
- ‘no physical meaning’; thus even more difficult for ML

Other Problems with Abstract Features

- student ID in online tutoring system (KDDCup 2010)
- advertisement ID in online ad system

abstract: again need ‘**feature conversion**/extraction/construction’

Mini Summary



Other Methods of Machine Learning

- **Multi-Label Classification** 多輸出
 - In this task, we try to predict 0 or more classes for each input example. In this case, there is no mutual exclusion because the input example can have more than one label.
- **Multi-Instance Learning**
 - A supervised learning problem where individual examples are unlabeled; instead, bags or groups of samples are labeled.
- **Multi-Task Learning**
 - A type of supervised learning that involves fitting a model on one dataset that addresses multiple related problems.

Other Methods of Machine Learning (con't)

- **Self-Supervised Learning**
 - Self-supervised learning refers to an unsupervised learning problem that is framed as a supervised learning problem in order to apply supervised learning algorithms to solve it.
- **Transfer Learning**
 - A type of learning where a model is first trained on one task, then some or all of the model is trained/used as the starting point for a related task.
- **Ensemble Learning**
 - Ensemble learning is an approach where two or more models are fit on the same data and the predictions from each model are combined.
- **Few Shot Learning / One Shot Learning / Zero Shot Learning**

Other Terms from Deep Learning

- Contrastive Learning
- Adversarial Learning
- Meta Learning
- Lifelong Learning / Continuous Learning / Never Ending Learning / Incremental Learning
- Green Learning

Summary

- **Types of Learning**

- Learning with Different Output Space \mathcal{Y}
[classification], [regression], structured
- Learning with Different Data Label y_n
[supervised], un/semi-supervised, reinforcement
- Learning with Different Protocol $f \Rightarrow (\mathbf{x}_n, y_n)$
[batch], online, active
- Learning with Different Input Space \mathcal{X}
[concrete], raw, abstract