

## 2.1 Summation

The summation notation  $\Sigma$  is used to represent a sum of terms indexed by integers.

For integers  $m \leq n$ ,

$$\sum_{i=m}^n a_i = a_m + a_{m+1} + a_{m+2} + \dots a_n$$

Here  $i$  represents the index of summation and  $a_i$  represents each successive term in the sum. The  $i = m$  under the summation symbol and  $n$  above it mean that  $i$  starts with  $i = m$  and stops when  $i = n$ .  $m$  and  $n$  is called the lower and upper bound of summation respectively.

**Example 1.**

$$\sum_{i=3}^7 i = 3 + 4 + 5 + 6 + 7$$

$$\sum_{i=1}^4 i^2 = 1^2 + 2^2 + 3^2 + 4^2$$

Note that the sums above remain unchanged even if the index of summation  $i$  is replaced by another variable. For example,

$$\sum_{k=1}^4 k^2 = 1^2 + 2^2 + 3^2 + 4^2 = \sum_{i=1}^4 i^2$$

Here are some properties of summation.

For integers  $m, n, p$  and real numbers  $a_i, b_i$  and  $p$ ,

1.

$$\sum_{i=m}^n (a_i \pm b_i) = \sum_{i=m}^n a_i \pm \sum_{i=m}^n b_i$$

2.

$$\sum_{i=m}^n r a_i = r \sum_{i=m}^n a_i$$

3.

$$\sum_{i=m}^n r = r(n - m + 1)$$

4.

$$\sum_{i=m+p}^{n+p} a_i = \sum_{i=m}^n a_{i+p}$$

These formulas can be seen to be true easily by writing out the terms in the summation. For example,

$$\begin{aligned} \sum_{i=m}^n r a_i &= r a_m + r a_{m+1} + r a_{m+2} + \dots + r a_n \\ &= r(a_m + a_{m+1} + a_{m+2} + \dots + a_n) \\ &= r \sum_{i=m}^n a_i \end{aligned}$$

## 2.2 Polynomials

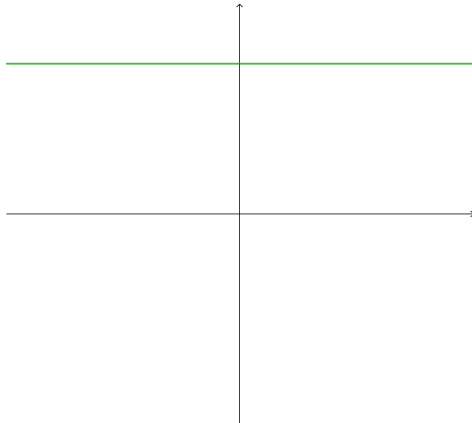
A polynomial with variable  $x$  can be written as in the form

$$f(x) = a_n x^n + a_{n-1} x^{n-1} + \dots + a_0 = \sum_{i=0}^n a_i x^i$$

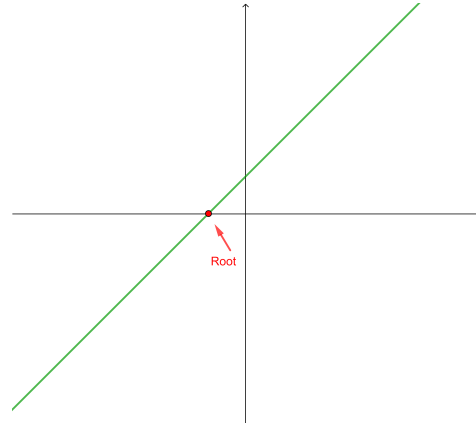
The numbers  $a_0, a_1, \dots, a_n$  are called the coefficients of  $f(x)$ . In this chapter, we assume that all coefficients are real numbers. Such polynomials are called real polynomials. If  $a_n \neq 0$ , then this polynomial  $f$  has degree  $n$ , denoted by  $\deg f = n$ .  $a_n$  is called the leading coefficient.

A real number  $\alpha$  is called a real root of  $f(x)$  if  $f(\alpha) = 0$ . It can be showed that a non-zero polynomial of degree  $n$  has at most  $n$  real roots.

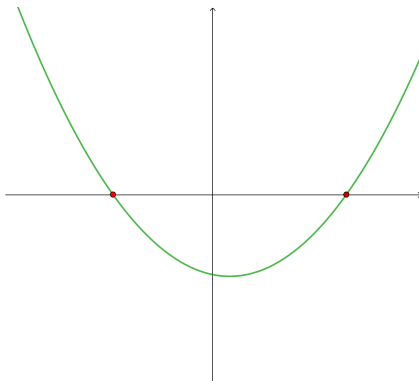
Below are the graphs of some polynomials of different degrees.



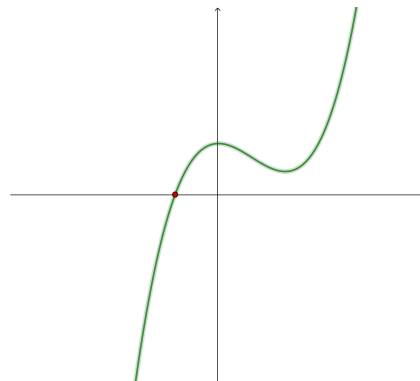
$\deg f = 0$  (constant)



$\deg f = 1$  (linear)



$\deg f = 2$  (quadratic)

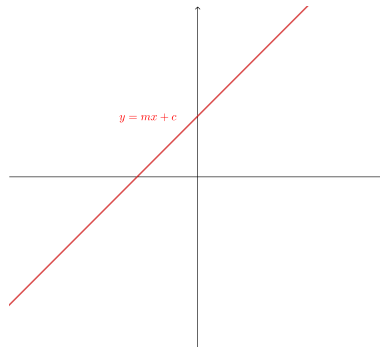


$\deg f = 3$  (cubic)

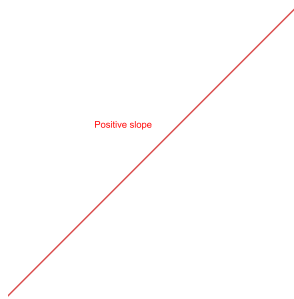
Let us quickly review some properties of linear and quadratic polynomials.

### Linear polynomial ( $\deg f = 1$ )

A linear polynomial is a polynomial of degree 1. It has the form  $f(x) = mx + c$  with  $m \neq 0$ . Its graph is a straight line.



The coefficients  $m$  and  $c$  are the slope and the  $y$ -intercept respectively. The following shows some straight lines with positive and negative slopes.



$m > 0$ : Positive slope



$m < 0$ : Negative slope

### Quadratic polynomial (deg $f = 2$ )

A quadratic polynomial is a polynomial of degree 2. It has the form

$$f(x) = ax^2 + bx + c, \quad \text{with } a \neq 0.$$

Its graph is a parabola. The roots of it are given by the formula

$$x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}.$$

The discriminant of  $f$ , denoted by  $\Delta$ , is  $b^2 - 4ac$ . Its sign is related to the nature of the roots of  $f$  as follows:

Sign of $\Delta$	$\Delta < 0$	$\Delta = 0$	$\Delta > 0$
Nature of the roots	No real root	One double real root	Two distinct real roots

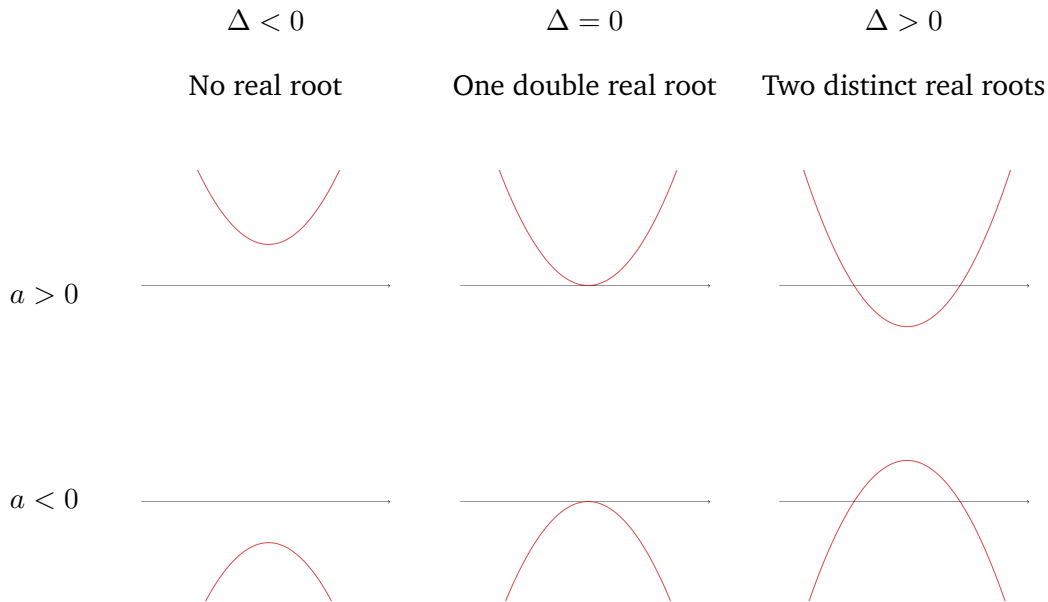
A polynomial is said to be reducible if it can be factorized into a product of polynomials of lower degrees. Otherwise, it is said to be irreducible.

A quadratic polynomial is irreducible if  $\Delta < 0$  and reducible if  $\Delta \geq 0$ .

**Example 2.**  $f(x) = x^2 + 3x + 2$  has discriminant  $\Delta = 3^2 - 4(1)(2) = 1 > 0$ . That means  $f(x)$  has two distinct real roots and so is reducible. Indeed, the roots can be easily computed to be  $-1$  and  $-2$  and  $f(x)$  can be factorized as  $f(x) = (x + 1)(x + 2)$ .

**Example 3.**  $f(x) = x^2 + 3x + 4$  has discriminant  $\Delta = 3^2 - 4(1)(4) = -7 < 0$ . That means  $f(x)$  has no real root and is irreducible.

The relationship between the graph of  $f$  and the signs of  $a$  and  $\Delta$  is showed below.

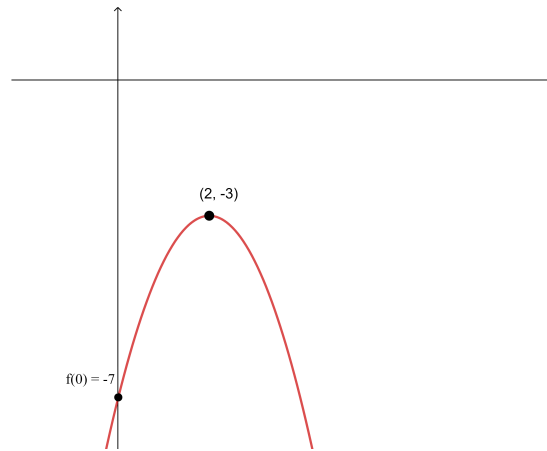


**Example 4.** Find the maximum/minimum value of  $f(x) = -x^2 + 4x - 7$ .

*Solution.*

$$\begin{aligned}
 f(x) &= -x^2 + 4x - 7 \\
 &= -(x^2 - 4x + 7) \\
 &= -(x^2 - 4x + 4 + 3) \\
 &= -[(x - 2)^2 + 3] \\
 &= -(x - 2)^2 - 3 \leq -3.
 \end{aligned}$$

Therefore, the maximum value of  $f$  is  $-3$  at  $x = 2$ , and  $f$  has no minimum value.



■

## 2.3 Factorization of Polynomials

**Theorem 1** (Remainder Theorem).

*When a polynomial  $f(x)$  is divided by  $x - c$ , the remainder is  $f(c)$ .*

**Example 5.** Consider that  $f(x) = 2x^2 + x - 1$  is divided by  $x + 2$ . By remainder theorem, the remainder is  $f(-2) = 5$ . It can also be verified using long division: The quotient and remainder can be found to be  $2x - 3$  and  $5$  respectively and so

$$f(x) = (x + 2)(2x - 3) + 5.$$

If  $f(c) = 0$ , we have the following special case.

**Theorem 2** (Factor Theorem).

*$x - c$  is a factor of a polynomial  $f(x)$   $\iff f(c) = 0$ .*

**Example 6.** Factorize  $f(x) = -2x^3 + 4x^2 - 6$

*Solution.* We try to find a root first. Consider the following trials:

$$\begin{aligned} f(0) &= -6, & f(1) &= -4, & f(2) &= -6 \dots & \text{They are not zero.} \\ f(-1) &= 0 \implies x - (-1) = x + 1 \text{ is a factor of } f. \end{aligned}$$

By long division,

$$f(x) = (x + 1)(-2x^2 + 6x - 6),$$

which cannot be further factorized because the quadratic factor  $-2x^2 + 6x - 6$ , with discriminant  $\Delta = 6^2 - 4(-2)(-6) = -12 < 0$ , is irreducible. ■

**Example 7.** Factorize  $g(x) = x^3 - x^2 - 8x + 12$ .

*Solution.*  $g(2) = 0 \implies x - 2$  is a factor. By long division,

$$\begin{aligned} g(x) &= (x - 2)(x^2 + x - 6) \\ &= (x - 2)(x + 3)(x - 2) \\ &= (x - 2)^2(x + 3)^1. \end{aligned}$$

■

In the factorization of  $g(x)$  above, the power of the factor  $x - 2$  and  $x + 3$  is 2 and 1 respectively. We say that 2 is a root of multiplicity 2 and  $-3$  is a root of multiplicity 1.

**Example 8.** Let  $h(x) = (x + 1)^2(x - 5)^6(x^2 + x + 1000)^9$ . Note that the factor  $x^2 + x + 1000$  is irreducible. Therefore,  $h(x)$  has only two real roots:  $-1$  with multiplicity 2, and 5 with multiplicity 6.

**Example 9.**  $x^4 - 1 = (x^2 + 1)(x^2 - 1) = (x^2 + 1)(x + 1)(x - 1)$ .

Regarding factorization of real polynomials, we have the following result.

**Proposition 3.** Every non-constant polynomial can be factorized as a product of linear and irreducible quadratic polynomials.

Here is a question: Can we factorize  $x^4 + 1$ ? It may seem to be no because  $x^4 + 1$  does not have any real root. However, by the fact above, the answer is indeed yes.

**Example 10.**  $x^4 + 1 = (x^2 + \sqrt{2}x + 1)(x^2 - \sqrt{2}x + 1)$ .

The next question would be: How to find this factorization? It can be done by considering the complex roots of  $x^4 + 1$ .