Innovate and improve your business with Azure Conversational AI and Synapse Analytics

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Data Insight Highlights

- 1. The general trends in different conversation types over time (telephony increasing while others go down)
- 2. Conversations with higher ratings tended to have longer durations
- 3. Conversations with positive sentiment analysis tended to have longer conversation durations, higher conversation ratings, and higher brand ratings

Create An Azure Synapse Workspace

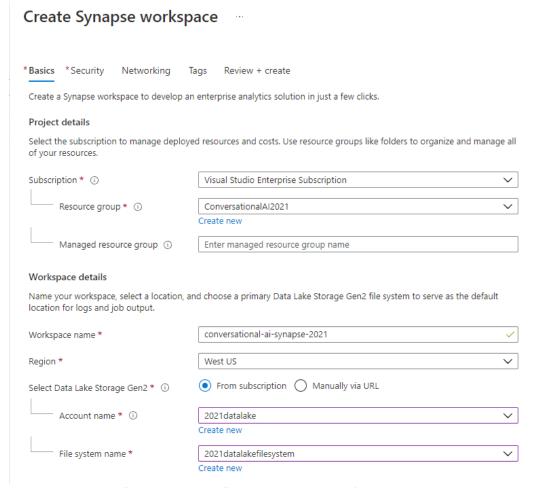
Before we can start working with Azure Synapse, we need to do set up our Synapse Workspace.

- 1. Sign into the Azure Portal
- 2. Search for "Azure Synapse Analytics" to navigate to the setup page.
- 3. Click "Create" to start creating your workspace.

From this page, you can configure your workspace:

- 1. Select your subscription from the subscription menu.
- 2. For the resource group, you can select the resource group that you created for the Azure Machine Learning Workspace.
- 3. For the workspace name, fill in the name of your new workspace.
- 4. If needed, update the region to match your local timezone.
- 5. For the account name, click "Create New" and enter an account name for the workspace. We called ours "2021datalake."
- 6. For the file system name, click "Create New" and enter a file system name for the workspace. We called ours "2021datalakefilesystem."

Your settings should look similar to this:



Now, you can click "Review + create" and your workspace's settings will be validated. Once validation has passed, click "Create" on the following page to deploy the workspace. This may take a few minutes to complete.

Configure the Synapse Workspace

Once deployment is complete, you can access your workspace through the <u>Azure Portal</u>. In the search bar, search for the name of your Synapse workspace. In our case, we'll navigate to "conversational-ai-synapse2021."

Create New Dedicated SQL Pool

From the main Synapse workspace page, click "New dedicated SQL pool"



Enter a name for the Dedicated SQL Pool. The other values can be left on their default settings:

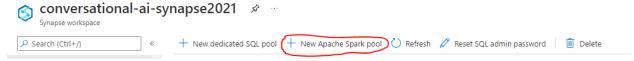
New dedicated SQL pool

*Basics *Additional settings Tags	Review + create	
Create a dedicated SQL pool with your preference provision with smart defaults, or visit each t	erred configurations. Complete the Basics tab then go to Revalue to customize. Learn more 🗗	view + Create to
Dedicated SQL pool details		
Name your dedicated SQL pool and choose its initial settings.		
Dedicated SQL pool name *	ConvAiSQLPool.	
Performance level (i)		DW1000c
	DW1000c	
Estimated price ①	Est. Cost Per Hour 15.10 USD View pricing details	

Select "Review + Create" to validate the SQL pool settings. Once validation has passed, click "Create" to begin deployment of the new SQL pool.

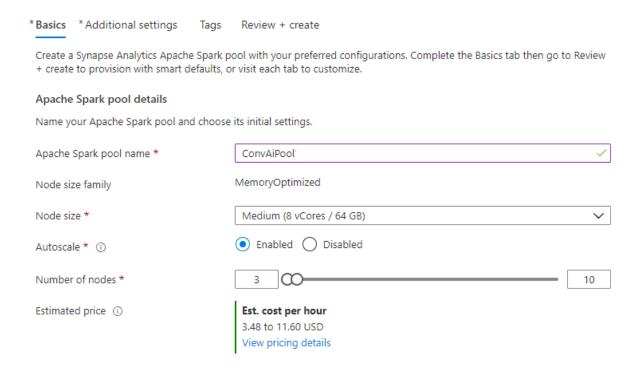
Create New Apache Spark pool

From the main Synapse workspace page, click "New Apache Spark pool"



Enter a name for the Apache Spark pool. The other values can be left on their default settings:

New Apache Spark pool



Select "Review + Create" to validate the Apache Spark pool settings. Once validation has passed, click "Create" to begin deployment of the new Apache Spark pool.

Link Azure Machine Learning and Synapse Workspaces

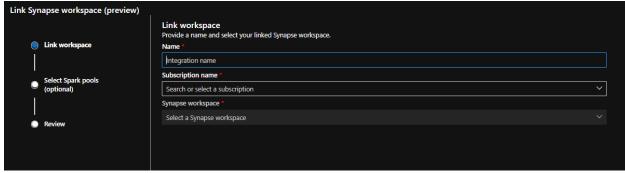
Now we're ready to link the Azure Machine Learning workspace to the Synapse workspace and vice versa.

Link Azure Machine Learning Workspace to Synapse Workspace

You're now ready to link your Machine Learning workspace to your Synapse workspace. This step allows you to access the Synapse workspace from within the Azure Machine Learning workspace.

- 1. Navigate to the <u>Azure Machine Learning Studio</u> to access your existing Machine Learning workspace.
- 2. In the left-hand panel, select "Linked Services."
- 3. Click "Add Integration"

From here, you should name your Linked Workspace, select the subscription that your Synapse workspace is connected to, and select your Synapse workspace. In our case, we named our Synapse workspace ml-synapse-link:



After updating the settings click Next.

On the next screen, select the Apache Spark pool that you created in the previous step.

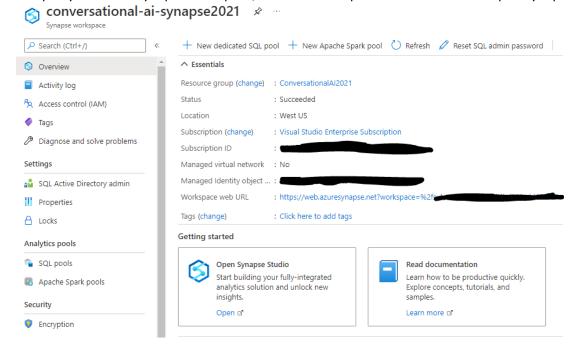
After reviewing your settings, click "Create" to finish linking the workspaces.

Link Synapse Workspace to Azure Machine Learning Workspace

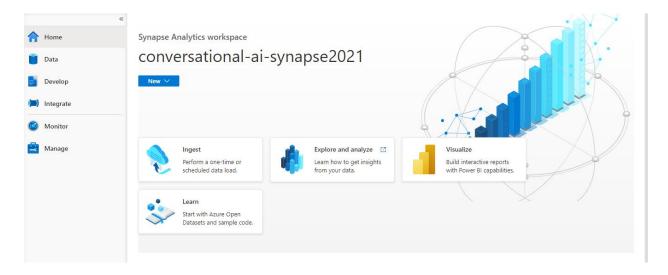
Now, you can link your Synapse workspace to your Machine Learning workspace. This step allows you to access the Azure Machine Learning workspace from the Synapse workspace.

Navigate back to the <u>Azure Portal</u>. In the search bar, search for the name of your Synapse workspace. In this example, we'll navigate to "conversational-ai-synapse2021."

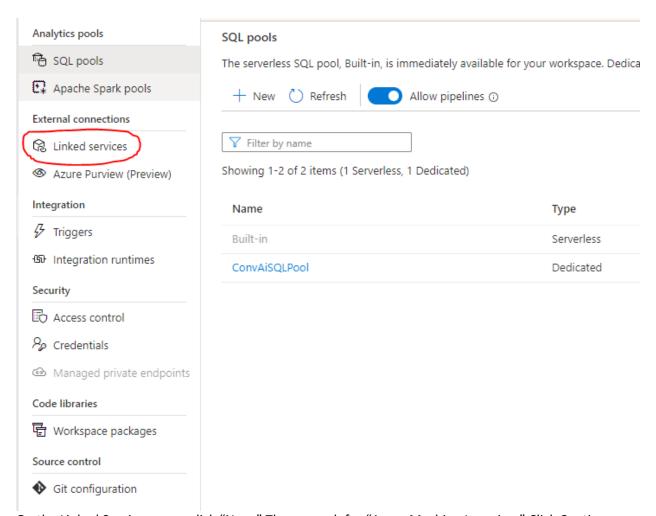
To open your Azure Synapse workspace, click the Workspace web URL or click "Open Synapse Studio":



The Azure Synapse page will look like this:



In the left-hand panel, select the "Manage" button. Then, click "Linked Services" in the new panel:

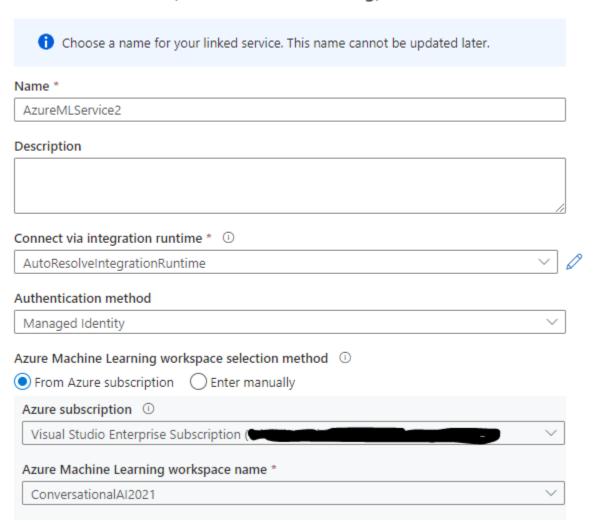


On the Linked Services page, click "New." Then, search for "Azure Machine Learning." Click Continue:



Name your Linked Service, select the subscription that your Azure Machine Learning workspace is connected to, and select your Machine Learning workspace. Your settings should look something like this:

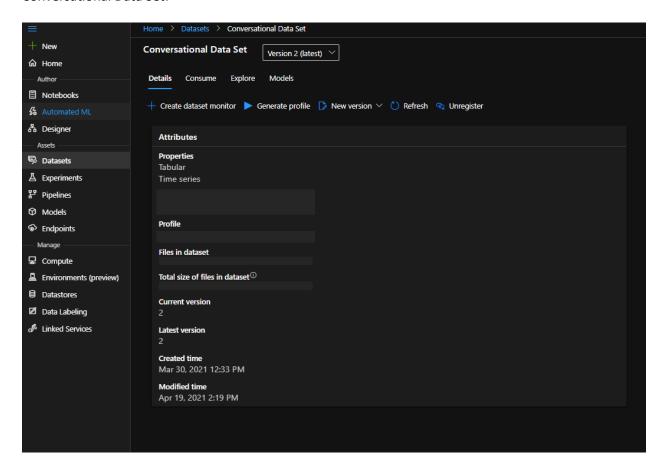
New linked service (Azure Machine Learning)



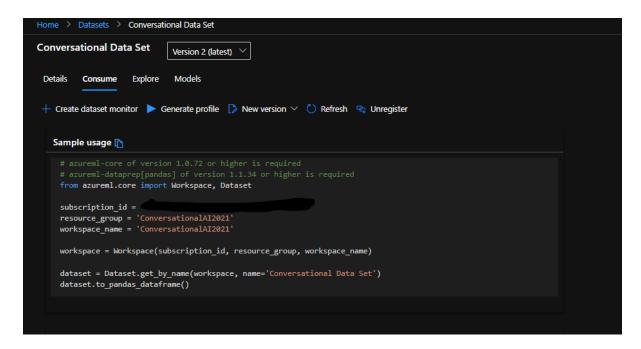
Click "Create" to link the workspaces. Then, be sure to click "Publish All" to finalize the linked workspaces.

Consume Data in Azure Synapse

In another window, navigate back to the <u>Azure Machine Learning Studio</u> to access your existing Machine Learning workspace. Navigate to the dataset you'd like to import. In our case, we'll start with the initial Conversational Data Set:



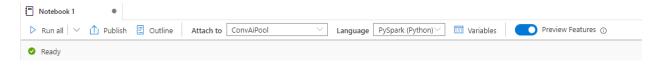
Navigate to the "Consume" tab to find the code necessary to import your data into the Azure Synapse workspace:



Now, we can create a Jupyter notebook in our Azure Synapse workspace to import this data.

- 1. Navigate back to the Azure Synapse workspace.
- 2. Select "Develop in the left-hand panel."
- 3. Click the "+" icon, and then click "Notebook" to generate a new Jupyter notebook.

Once you've launched the notebook, set the "Attach To" field to the Apache Spark Pool created earlier:



Now, you can paste text from your ML Azure workspace into the first code block. This should look something like this:

```
"" python
from azureml.core import Workspace, Dataset

subscription_id = YOUR_SUBCRIPTION_ID_HERE
resource_group = 'ConversationalAI2021'
workspace_name = 'ConversationalAI2021'

workspace = Workspace(subscription_id, resource_group, workspace_name)

dataset = Dataset.get_by_name(workspace, name='Conversational Data Set')
dataset.to_pandas_dataframe()
```

This data needs to be written to a table in order to initiate a ML model. From Azure Synapse. To do this, we can add the following code in the next code block:

```
"" python

df = dataset.to_pandas_dataframe()

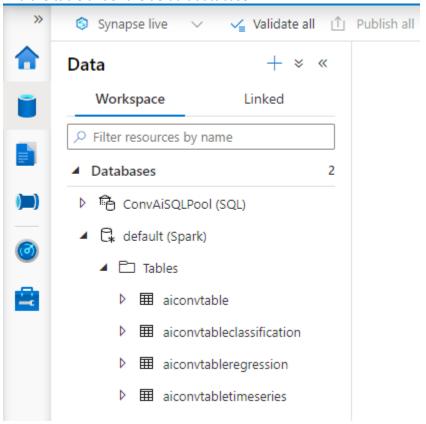
df.columns = df.columns.str.replace(' ','_') # Update names so they're valid in SQL

spark_df = spark.createDataFrame(df)

spark_df.write.mode("overwrite").saveAsTable("default.AiConvTable")
```

Click "Run All" to execute the code in your Jupyter notebook. This should take a few minutes to run.

To view the data that you've imported, navigate to the "Data" icon in the left-hand panel. You can then find the table under the default database:



We can then repeat this process for the datasets we created for training the models in the Machine Learning workspace. For simplicity, I've condensed this into one Jupyter notebook. you should also be able to access it in Synapse directly through Develop -> Notebooks -> ConvAiNotebook

```
```python
```

```
Set this to your own subscription ID
subscription_id = YOUR_SUBSCRIPTION_ID
Set this to your Azure ML resource group
resource_group = 'ConversationalAI2021'
Set this to your Azure ML workspace name
```

```
workspace name = 'ConversationalAI2021'
Set these to the names of the input datasets in Azure Machine Learning studio
raw data = 'Conversational AI Data'
classification_data = 'Classification AI with Success Variable'
regression data = 'Conversational AI Data'
time series data = 'Time-series-data'
Names of tables to be created in Azure Synapse
raw table = 'default.AIConvTable'
classification table = 'default.AiConvTableClassification'
regression_table = 'default.AIConvTableRegression'
time series table = 'default.AiConvTableTimeSeries'
workspace = Workspace(subscription_id, resource_group, workspace_name)
def get data(workspace, dataset name):
 dataset = Dataset.get_by_name(workspace, name=dataset_name)
 return dataset.to pandas dataframe()
def clean dataframe(df):
 df.columns = df.columns.str.replace(' ','_') # Update names so they're valid in S
OL
 return df
def write_to_table(df, table_name):
 df = spark.createDataFrame(df)
 df.write.mode("overwrite").saveAsTable(table name)
Start by getting raw conversational dataset (all columns)
df = get data(workspace, raw data)
df = clean dataframe(df)
write_to_table(df, raw_table)
Start by getting regression data
regression_df = get_data(workspace, regression_data)
regression df = clean dataframe(regression df)
del regression df['Column2'] # Remove this column since we don't need it
write_to_table(regression_df, regression_table)
Repeat this process for the classification data
classification_df = get_data(workspace, classification_data)
classification df = clean dataframe(classification df)
write_to_table(classification_df, classification_table)
Finally, get time series data
time series df = get data(workspace, time series data)
time_series_df = clean_dataframe(time_series_df)
write_to_table(time_series_df, time_series_table)
```

٠.,

After running this script, you navigate to the "Data" icon in the left-hand panel to view all the data you've imported. The tables will be listed under the default database.

# Explore Data in Azure Synapse

Now that our data has been consumed into Azure Synapse, let's start by exploring the raw data stored in default.AIConvTable.

# Execute a Basic SQL Script

In the Azure Synapse workspace, navigate to the "Data" option in the left pane. Under Databases, select "default (Spark)" and then "Tables."

- 1. Select the data that we will be exploring, in our case "aiconvtable"
- 2. Select the 3-dot menu next to this table
- Select "New SQL Script"
- Select "Select TOP 100 rows"

This will open up a new SQL script that will select the top 100 rows in the data table. This query includes all variables. We'll name this script "SelectTop100Script." It should look something like this:

```
SQL script 1

 ▶ Run
 ♥ Undo
 ∨
 ⚠ Publish
 ♣ Query plan
 Connect to
 ✔ ConvAiSQLPool

 Use database | ConvAiSQLPool V |
 SELECT TOP (100) [Column2]
 ,[Conversation_ID]
 ,[Date_of_Conversation]
 ,[Conversation_Type]
 ,[Language]
,[Platform]
 ,[Device]
 ,[Transfer_to_Live_Agent]
,[Positive_Sentiment]
 8
 ,[Negative_Sentiment]
 ,[Sentiment_Analysis]
 12
 ,[Rate_your_experience_-_Conversation]
 ,[Rate_your_experience_-_Brand]
 14 ,[#_of_Q&A_in_KB]
 15
 ,[Conversational_Modules_Available]
 ,[Conversational_Modules_Engaged]
 , [Modules_Engaged_and_Completed]
 ,[Conversation_Duration]
 ,[Transactional_Backend_Systems_Available]
 ,[Type_of_Backend_System_Engaged]
 21 ,[Specific_Backend_System_Engaged]
22 FROM [default].[dbo].[aiconvtable]
```

Before we run the script, we need to make a few minor changes:

- 1. In the bar along the top of the script, set "Connect to" to "ConvAiSQLPool"
- 2. Update the bottom line of the script to read "FROM [default].[aiconvtable]"

Once you've made these changes, select the "Run" button to execute the script. The output will show a table including the top 100 rows from the table. You can also visualize the data by navigating to the "chart" view. Note: The chart view is only available when executing the script in SQL rather than through Jupyter notebooks.

Hit "Publish all" above your script to save your changes so that you can execute the script alone.

# Explore Relationships Between Variables

Now, let's explore some relations between variables to produce more analytic insights.

Let's start by aggregating the total conversation count by platform. To do this, create a new SQL script as above. Now, update the script to match the following:

```
SELECT [Device]
, COUNT(*) AS ConversationCount
FROM [default].[aiconvtable]
GROUP BY [Device]
ORDER BY [ConversationCount]
```

After setting "Connect to" to "ConvAiSQLPool," press Run to execute the script.

This will return the total number of conversations across each platform. Here we can see that the fewest conversations occurred via smart speaker at 585 and the most occurred via telephony at 5,500:

But what if we want to be able to look at trends for a specific device over time? We can modify this query to the following:

```
SELECT [Date_of_Conversation]
, COUNT(*) AS TelephonyCount
WHERE [Device]='telephony'
FROM [default].[aiconvtable]
GROUP BY [Date_of_Conversation]
ORDER BY [Date_of_Conversation]
```

By looking at this data, we can see that the number of conversations occurring via telephony are generally increasing over time:

```
+----+
|Date_of_Conversation|TelephonyCount|
+----+
2021-01-01 00:00:00
2021-01-02 00:00:00
 42
2021-01-03 00:00:00
 52
2021-01-04 00:00:00
 60
2021-01-05 00:00:00
 54
2021-01-06 00:00:00
 63
2021-01-07 00:00:00
 50
2021-01-08 00:00:00
 72
2021-01-09 00:00:00
 59
2021-01-10 00:00:00
 55
2021-01-11 00:00:00
 54
2021-01-12 00:00:00
 70
2021-01-13 00:00:00
 69
2021-01-14 00:00:00
 71
2021-01-15 00:00:00
 83
2021-01-16 00:00:00
 74
2021-01-17 00:00:00
 77
2021-01-18 00:00:00
 77
2021-01-19 00:00:00
 81
2021-01-20 00:00:00
 83
2021-01-21 00:00:00
 86
2021-01-22 00:00:00
 96
2021-01-23 00:00:00
 78
2021-01-24 00:00:00
 96
2021-01-25 00:00:00
 93
2021-01-26 00:00:00
 81
2021-01-27 00:00:00
 95
2021-01-28 00:00:00
 105
```

If we perform a similar analysis looking at the conversations occurring via laptops and tablets, we'll notice an opposing trend, with conversation counts very gradually decreasing over time:

```
SELECT [Date_of_Conversation]
, COUNT(*) AS LaptopCount
WHERE [Device]='laptops and tablets - screen'
FROM [default].[aiconvtable]
GROUP BY [Date_of_Conversation]
ORDER BY [Date_of_Conversation]
```

```
|Date of Conversation|LaptopCount|
+----+
2021-01-01 00:00:00
 55
2021-01-02 00:00:00
 53
2021-01-03 00:00:00
 60
2021-01-04 00:00:00
 66
 74
2021-01-05 00:00:00
2021-01-06 00:00:00
 61
2021-01-07 00:00:00
 63
2021-01-08 00:00:00
 53
2021-01-09 00:00:00
 57
2021-01-10 00:00:00
 67
2021-01-11 00:00:00
 53
2021-01-12 00:00:00
 51
2021-01-13 00:00:00
 44
2021-01-14 00:00:00
 44
2021-01-15 00:00:00
 52
2021-01-16 00:00:00
 49
2021-01-17 00:00:00
 69
2021-01-18 00:00:00
 58
2021-01-19 00:00:00
 55
2021-01-20 00:00:00
 67
2021-01-21 00:00:00
 40
2021-01-22 00:00:00
 45
2021-01-23 00:00:00
 48
2021-01-24 00:00:00
 46
2021-01-25 00:00:00
 48
2021-01-26 00:00:00
 40
2021-01-27 00:00:00
 52
2021-01-28 00:00:00
 36
2021-01-29 00:00:00
 46
2021-01-30 00:00:00
 44
2021-01-31 00:00:00
 31
2021-02-01 00:00:00
 46
2021-02-02 00:00:00
 43
```

Now let's try looking at difference experience metrics by device type:

```
SELECT [Device]
```

```
, AVG([Conversation_Duration]) AS Avg_Conversation_Duration , AVG([Rate_your_experience_-_Conversation]) As Avg_Conversation_Rating
```

```
, AVG([Rate_your_experience_-_Brand)) AS Avg_Brand_Rating
FROM [default].[aiconvtable]
GROUP BY [Device]
```

By executing this script, we can see that the differences between devices in these metrics are fairly slim:

Looking at that data, however, we can see that the conversation duration seems to be increasing along with the conversation rating. Let's confirm if this is actually the case by zooming in on these two variables:

### **SELECT**

```
[Rate_your_experience_-_Conversation]) As Conversation_Rating , AVG([Conversation_Duration]) AS Avg_Conversation_Duration FROM [default].[aiconvtable]
ORDER BY [Avg_Conversation_Duration]
```

We can see from the output that the average conversation duration is in fact longer for conversations with higher ratings:

We can also see a similar trend when grouping conversations based on sentiment analysis:

### **SELECT**

```
[Sentiment Analysis]
```

- , AVG([Conversation\_Duration]) AS Avg\_Conversation\_Duration
- , AVG([Rate\_your\_experience\_-\_Conversation]) As Avg\_Conversation\_Rating
- , AVG([Rate\_your\_experience\_-\_Brand)) AS Avg\_Brand\_Rating

# FROM [default].[aiconvtable] GROUP BY [Sentiment\_Analysis]

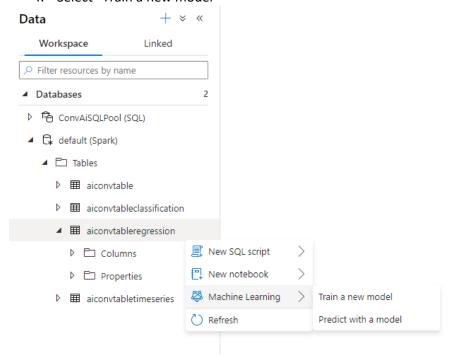
Conversations with positive sentiment analysis tend to have longer conversation durations, higher average conversation ratings, and higher average brand ratings:

# Launch a Regression Model in Azure Synapse

# Train the Regression Model

Now that we've explored our data, we're ready to create an ML model from within Azure Synapse. In the Azure Synapse workspace, navigate to the "Data" option in the left pane. Under Databases, select "default (Spark)" and then "Tables."

- 1. Select the data that will be used to train the regression model, in our case "aiconvtableregression."
- 2. Select the 3-dot menu next this table
- 3. Select "Machine Learning"
- 4. Select "Train a new model"



Set the target column to conversation duration, the factor that the model will predict:

# Train a new model aiconvtableregression Configure experiment This wizard will help you to train a machine learning model using automated ML in Azure Machine Learning. You first need to configure the experiment that will be created and select a Spark pool to be used for training the model.Learn more [7] Source data aiconvtableregression Azure Machine Learning workspace \* ① ConversationalAI2021 (AzureMLService1) Experiment name \* (i) conversational-ai-synapse2021-aiconvtableregression-20210830074245 Best model name \* (i) conversational-ai-synapse2021-aiconvtableregression-20210830074245-Best Target column \* 🛈 Conversation\_Duration (long) Apache Spark pool \* ① ConvAiPool

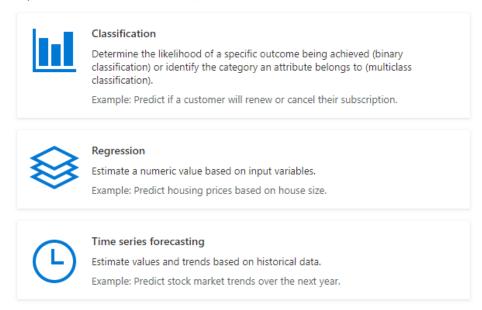
> Apache Spark configuration details

Click next. Select "regression" as the model type:

### Train a new model

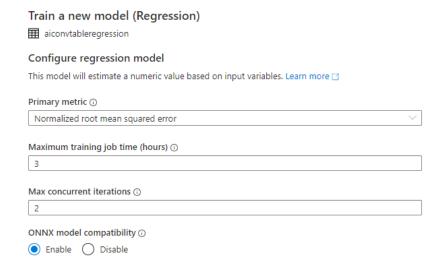
### Choose a model type

Select the machine learning model type for the experiment based on the question you are trying to answer. Once you have selected the model type, you will be prompted with a few settings before the experiment run is created. Learn more



Click Continue. On the next screen, set the primary metric to "normalized root squared error" and set ONNX model compatibility to enabled. This metric is preferred over Spearman correlation because we're looking to predict accurate conversation durations rather than the order of their durations. We can leave the other metrics the same.

# Your settings should look like this:



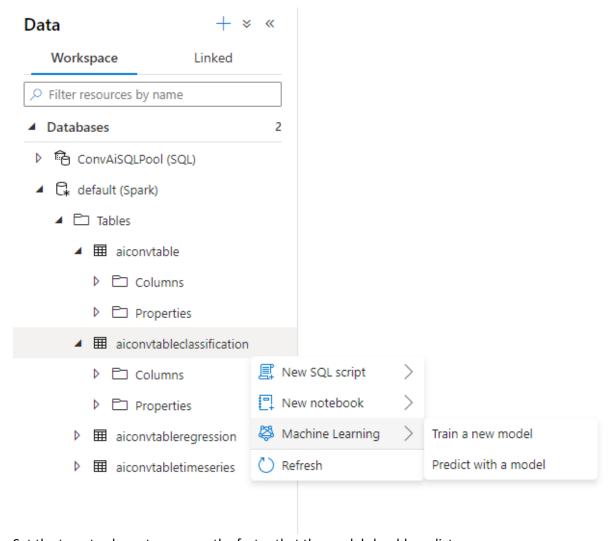
Click "Create Run" to start the training process. This may take a few hours to run. Once the model is complete, the results can be explored from within the ML workspace.

# Launch a Classification Model in Azure Synapse

### Train the Classification Model

In the Azure Synapse workspace, navigate to the "Data" option in the left pane. Under Databases, select "default (Spark)" and then "Tables."

- 1. Select the data that will be used to train the classification model, in our case "aiconvtable classification."
- 2. Select the 3-dot menu next this table
- 3. Select "Machine Learning"
- 4. Select "Train a new model"



Set the target column to success, the factor that the model should predict:

# Train a new model

aiconvtableclassification

# Configure experiment

This wizard will help you to train a machine learning model using automated ML in Azure Machine Learning. You first need to configure the experiment that will be created and select a Spark pool to be used for training the model.Learn more

### Source data

aiconvtableclassification

# Azure Machine Learning workspace \* ① ConversationalAl2021 (AzureMLService1) Experiment name \* ① conversational-ai-synapse2021-aiconvtableclassification-20210830073220 Best model name \* ① conversational-ai-synapse2021-aiconvtableclassification-20210830073220-Best Target column \* ① Success (boolean) Apache Spark pool \* ① ConvAiPool

> Apache Spark configuration details

Click next. Select "classification" as the model type:

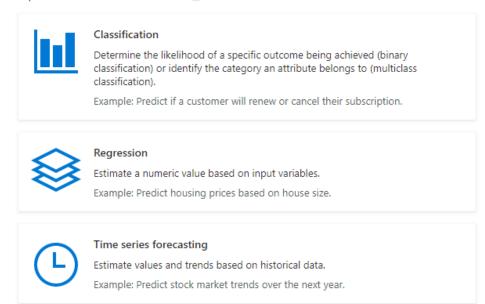




aiconvtableclassification

### Choose a model type

Select the machine learning model type for the experiment based on the question you are trying to answer. Once you have selected the model type, you will be prompted with a few settings before the experiment run is created. Learn more [7]



Click continue. On the next screen, change the primary metric to AUC weighted and set ONNX model compatibility to enabled. We can leave the other options alone. Your settings should look like this:

# Train a new model (Classification) aiconvtableclassification Configure classification model This model learns from your data to predict whether or not an outcome will be achieved. Learn more Primary metric (i) AUC weighted Maximum training job time (hours) ① 3 Max concurrent iterations ① 2 ONNX model compatibility ① Enable Disable

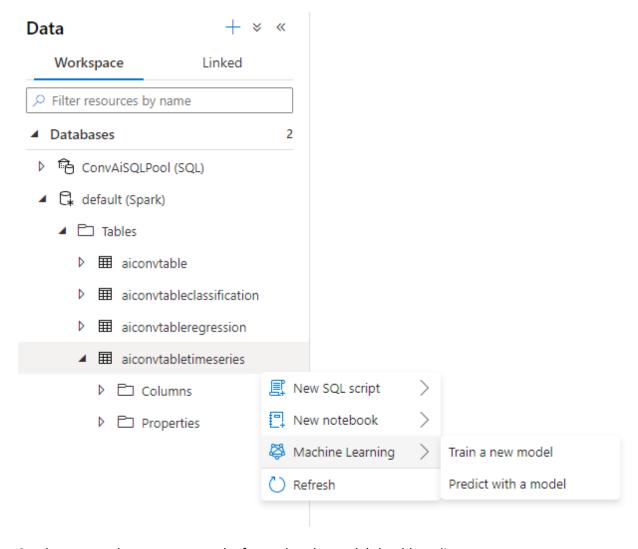
Click "Create Run" to start the training process. This may take a few hours to run. Once the model is complete, the results can be explored from within the ML workspace.

# Launch a Time Series Model in Azure Synapse

### Train the Time Series Model

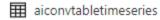
In the Azure Synapse workspace, navigate to the "Data" option in the left pane. Under Databases, select "default (Spark)" and then "Tables."

- 1. Select the data that will be used to train the regression model, in our case "aiconytabletimeseries"
- 2. Select the 3-dot menu next this table
- 3. Select "Machine Learning"
- 4. Select "Train a new model"



Set the target column to success, the factor that the model should predict:

## Train a new model



# Configure experiment

This wizard will help you to train a machine learning model using automated ML in Azure Machine Learning. You first need to configure the experiment that will be created and select a Spark pool to be used for training the model.Learn more

### Source data

aiconvtabletimeseries

# Azure Machine Learning workspace \* ① ConversationalAl2021 (AzureMLService1) Experiment name \* ① conversational-ai-synapse2021-aiconvtabletimeseries-20210830074605 Best model name \* ① conversational-ai-synapse2021-aiconvtabletimeseries-20210830074605-Best Target column \* ① Conversation\_Count (long) Apache Spark pool \* ①

Apache Spark configuration details

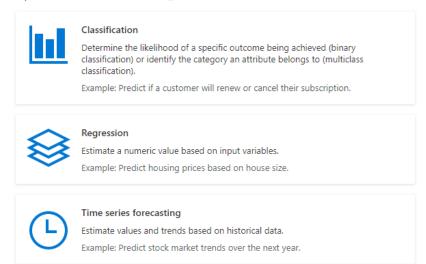
Click next. Select "time series forecasting" as the model type:

### Train a new model



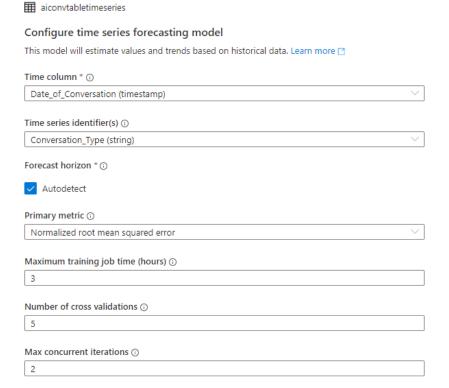
### Choose a model type

Select the machine learning model type for the experiment based on the question you are trying to answer. Once you have selected the model type, you will be prompted with a few settings before the experiment run is created. Learn more



On the next screen, set the "time column" to the date of conversation variable. Under time series identifier(s) check "conversation\_type". Your settings should look like this:

### Train a new model



Click "Create Run" to start the training process. This may take a few hours to run. Once the model is complete, the results can be explored from within the ML workspace.