



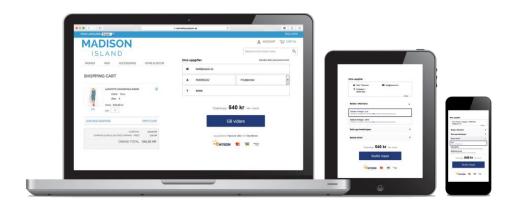
## **INSTALLATION GUIDE**

## Payson Checkout 2.0 for PrestaShop 1.6

Payson Checkout 2.0 is designed for maximum conversion. In our new and fast payment solution, we have lost all unnecessary steps at the checkout to increase your sales. The payment window is nicely integrated into your e-shop where customers can easily complete the purchase in just a few clicks! The solution also supports sales between companies, "B2B".

The customer can choose to get home the item and subsequently pay for invoice or partial payment, or to pay the order directly with card or internet bank.

Payson Checkout 2.0 has our lowest transaction cost and you do not get any fixed fees. Get started quickly, within 24 hours when you create an account with BankID!



## **Conditions**

The module is developed for PrestaShop 1. 6 .x and we recommend using the latest stable version for maximum performance.

We use PrestaShop standard themes with the language Svenska and the currency SEK installed. The module supports SEK and EUR.

### **Download**

Download the module <a href="https://github.com/PaysonAB/PaysonCheckout2-Prestashop-1-6/raw/master/paysoncheckout2.zip">https://github.com/PaysonAB/PaysonCheckout2-Prestashop-1-6/raw/master/paysoncheckout2.zip</a> and save it to your computer.





### Installation

- 1. Log in to the store as an administrator.
- 2. Click on "Modules and services" in the menu.
- 3. Click on "Add a new module" in the right corner.
- 4. Click on "Choose a file" in the box that appears and select the downloaded file paysoncheckout2.zip.
- 5. Click on "Upload this module".

Once the module is uploaded, it will appear in the list.

- 1. Click on "Install".
- 2. If a note appears, click on "Continue with the installation". Now the module configuration is displayed.

# Configuration

#### Mode

In "Test Mode", no Agent ID or API Key needs to be specified, making it quick and easy to test the installation.

With a TestAgent Agent ID and API Key, transactions and logs are created at <a href="https://test-www.payson.com">https://test-www.payson.com</a> so that the installation can be tested further. Create a TestAgent here: <a href="https://test-www.payson.se/TestAccount/Create">https://test-www.payson.se/TestAccount/Create</a>

To use the TestAgent leave "Test Mode" set to "Yes" and fill in the Agent ID and API Key.

Once the installation is tested, it's time to enter the store's Agent ID and API Key. Open a PaysonAccount, <a href="https://account.payson.se/account/create/?type=b">https://account.payson.se/account/create/?type=b</a> to create the Store's Agent ID and API Key.

When "Test mode" is "No" the Agent ID and API Key need to be specified.

#### Agent ID

An Agent ID is retrieved by opening a PaysonAccount.

### API Key

An API Key is retrieved by opening a PaysonAccount.

#### Order status for sent orders

Select at which order status a payment is to be marked as sent to Payson.





#### Order status for canceled orders

Select at which order status a payment will be canceled.

#### Order status for refunded orders

Select at which order status a payment is to be marked as credited.

#### BankID

Set "Yes" to make BankID mandatory when identifying customers.

#### Theme

Choose which theme Payson Checkout 2.0 should use.

#### Show newsletter checkbox

Specify whether to give customers the choice to subscribe to newsletters at checkout.

#### Show terms checkbox

Specify if customers are required to accept the terms of service at checkout.

### Log messages

Set "Yes" to log Payson Checkout 2.0 messages in PrestaShop logs. It may be useful in test mode or if any problems occur.

Click "Save" to complete the configuration of the module.

# **Configuration PrestaShop**

Click "Preferences"->"Orders" in the menu, set "Order process type" to "One-page checkout" and "Enable guest checkout" to "Yes".

Set "Terms of service" to "Yes" and select a page for "CMS page for the Conditions of use".

# **Order Processing**

The module has the option of automatically updating a payment at Payson when an order is updated in the store.

You can activate, cancel or refund a payment at Payson. Currently it is not possible to partially refund a payment.

Select at which order status an update will be sent to Payson.

Select "Deactivated" to disable the feature.

## Mark payment as shipped

Select the order to be marked as shipped from the order list in PrestaShop.

Change order status to the one selected in the module settings, such as "Sent". Click "Update Status".





Payment at Payson now receives status "Shipped" and the customer is notified.

## Cancel a payment

Select the order to be canceled from the order list in PrestaShop.

Change order status to the one selected in the module settings, such as "Cancelled". Click "Update Status".

Payment at Payson now receives status "Cancelled".

## Refund a payment

Select the order to be refunded from the order list in PrestaShop.

Change order status to the one selected in the module settings, such as "Refund". Click "Update Status".

Payment at Payson now receives status "Credited".

# **Customer information for conducting test purchases**

Tess T Persson Testgatan 1 999 99 Stan

E-post: test@payson.se Personnummer: 4605092222 Telefonnummer: 111 1111

Good luck with your store!

