# Byteman

# **Programmer's Guide**

Version 1.1

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# **Introduction to Byteman**

Byteman is a scripting tool designed primarily to support automation of tests for multi-threaded and multi-JVM Java applications via fault injection. It uses bytecode transformation to modify the runtime execution of the application without having to modify the source code. The possible modifications are essentially unlimited but the tool provides explicit support for test automation in three main areas:

- tracing application execution
- short-circuiting normal method execution via early returns or exceptions
- orchestrating the timing of activities performed by independent application threads

Byteman is actually more general than this description appears to suggest. The core engine which underlies Byteman is a general purpose code injection program based around Event Condition Action (ECA) rules. Obviously, tracing code or short-circuiting execution can be useful for a variety of purposes. The thread management functionality in the Byteman script language which is specifically geared towards test automation is provided via a simple POJO plug-in. It is trivial to modify and/or extend the script language to support language operations which are specific to other application domains. Indeed this can be done on a piecemeal basis for individual rules. So, it is possible to use Byteman to inject ad hoc modifications into all sorts of applications.

### Running an Application with the Byteman agent

In order to use Byteman to test a Java application the JVM must be started using the -javaagent command line argument. The traiiling text appended to this argument points the JVM at a jar containing the Byteman rule engine. It also identifies the location of one or more Byteman rule scripts, files comprising a sequence of ECA rules specifying the side-effects to be introduced into the application under test. The engine reads these scripts when the application is launched and applies the rules to any code which matches a rule in the supplied scripts. Breaking up rules into separate scripts makes it easier to manage independent rules and enables reuse of rules across related tests. It is also possible to upload scripts containing new rules or new definitions of existing rules while the application is running. Full details are provided in subsection Running Applications with Byteman.

#### **Event Condition Action Rules**

The Byteman rule engine operates by introducing side-effects at specified points during execution. A Byteman script comprises a sequence of Event Condition Action (ECA) rules which specify precisely how the application behaviour should be transformed at runtime. The three components of these rules, event, condition and action, are used, respectively, to define:

- where during application execution a side-effect should occur
- whether the side-effect should happen or not
- what the side effect should be

For example, in the following example rule the event is defined by the CLASS, METHOD and AT INVOKE clauses. It specifies a trigger point in method get() of class BoundedBuffer. The example assumes that the definition of method get() includes a call to Object.wait() if the buffer is empty. The precise location of the trigger point is just before method get() makes this call to method Object.wait().

```
RULE throw on Nth empty get
CLASS org.my.BoundedBuffer
METHOD get()
AT INVOKE Object.wait()
BIND buffer = $this
IF countDown(buffer)
DO throw org.my.ClosedException(buffer)
ENDRULE
```

The event also includes a BIND clause which establishes a binding for local variable buffer assigning it with the value \$this (a rather artificial thing to do but this is an example). The latter is an automatic binding which refers to the target of the the get () call which triggered the rule.

The condition is defined by the IF clause. It invokes the standard Byteman built-in countdown(Object) which decrements a CountDown associated with the buffer — the example assumes some other rule has called createCountDown(buffer, N) to create this CountDown and initialise it with value N. The countdown built-in returns true when the value of the CountDown decrements to zero.

The action is defined by the DO clause. It causes an instance of ClosedException to be created and thrown from the get() call which triggered the rule.

So, in this example the condition will evaluate to false the first N-1 times that a getter attempts to wait. At the Nth triggering the condition will evaluate to true and the rule will fire, running the built-in action throw. This will cause the triggering thread to throw a ClosedException to the caller of method get().

# Rule Bindings and Parameterization

The corresponding rule to set up the countDown might be defined as follows

This rule is attached to the constructor for class BoundedBuffer which takes a single int parameter. It is triggered just before the constructor returns. The BIND clause employs the indexed notation to refer to the method target, \$0, and the first argument \$1. The latter is assumed for the sake of the example to be the buffer size. If the buffer size is less than 100 then the rule creates a countDown with count size - 1 using the buffer as a key to identify it.

Notice how the parameterization of the createCountDown and countDown calls with the bound variable buffer restricts the scope of these rules to specific cases. If there are two buffers, buffer1 and buffer2, but only buffer1 has size less than 100 then the condition for the set up rule will return false when buffer2 is created. This means the action will not run and a countDown will not be associated with buffer2. When a subsequent call is made to buffer2.get() the throw rule will be triggered but the

condition will always return false and the rule will not fire.

If instead both buffers have size less than 100 then two countDowns will be created. The throw rule will be triggered when either buffer1.get() and buffer2.get() is called and in both cases will eventually fire and throw an exception. However, each countDown will still decrement independently.

#### **Built-in Conditions and Actions**

Byteman provides a suite of built-in conditions and actions used to coordinate the activities of independent threads e.g. delays, waits and signals, countdowns, flag operations and so on. These are particularly useful for testing multi-threaded programs subject to arbitrary scheduling orders. Judicious insertion of byteman actions can guarantee that thread interleavings in a given test run occur in a desired order, enabling test code to reliably exercise parallel execution paths which do not normally occur with synthetic workloads.

Tracing actions are provided so that test deployment scripts can track progress of a test run and identify successful or unsuccessful test completion. Trace output can also be used to debug rule execution. The use of local context data in rule conditions allows trace output to be quite finely tuned. Trace actions can insert this data into message strings, allowing detailed scrutiny of test execution paths.

A few special built-in actions can be used to subvert the behaviour of application code by modifying execution paths. This is particularly important in a test environment where it is often necessary to force application methods to generate dummy results or simulate an error. A return action forces an early return from the code location targeted by the rule. If the method is non-void then the return action supplies a value to use as the method result. A throw action enables runtime exceptions (i.e. instances of RuntimeException or its subclasses) to be thrown from any target location, effectively either aborting a thread or, at least, where a catch-all handler is employed, the portion of the thread's call tree between the rule location and the catch block. Other exceptions may be thrown so long as the method in which the rule is located declares the exception in its throws list. Finally, a kill action allows a machine crash to be simulated by configuring an immediate exit from the JVM.

It is worth noting that rules are not just restricted to using built-in operations. Application-specific side-effects can also be introduced by invoking public Java methods in rule events, conditions or actions. The obvious target for such methods is objects supplied from the triggering method using bindings. However, it is also possible to access static data and invoke static methods of any class accessible from the classloader of the triggering method. So, it is quite feasible to use Byteman rules to apply arbitrary modifications to the original program.

# Extending or Replacing the Byteman Language Built-ins

Another option to bear in mind is that the set of built-in operations available to Byteman rules is not fixed. The rule engine works by mapping built-in operations which occur in a given rule to public instance methods of a helper class associated with the rule. By default, this helper class is org.jboss.byteman.rule.helper.Helper.which provides the standard set of built-ins designed to simplify management of threads in a multi-threaded application. However, it is possible to specify an alternative helper class for each individual rule.

Any non-abstract class may be specified as the helper. Its public instance methods automatically become available as built-in operations in the rule event, condition and

action. For example, by specifying a helper class which extended the default class, Helper, a rule would be able to use any of the existing built-ins and/or also make rule-specific (or application-specific) built-in calls. So, although the default Byteman rule language is oriented towards orchestrating the behaviour of independent threads in multi-threaded tests, Byteman can easily be reconfigured to support a much wider range of application requirements.

### **Agent Transformation**

The bytecode modifications performed by Byteman are implemented using a *Java agent* program. JVM class loaders provide agents with an opportunity to modify loaded bytecode just prior to compilation (see package java.lang.Instrumentation for details of how Java agents work). The Byteman agent reads the rule script at JVM bootstrap. It then monitors method code as it is loaded looking for *trigger points*, locations in the method bytecode which match the locations specified in rule events.

The agent inserts *trigger calls* into code at each point which matches a rule event. Trigger calls are calls to the rule execution engine which identify:

- the *trigger method*, i.e. the method which contains the trigger point
- the rule which has been matched
- the arguments to the trigger method

If several rules match the same trigger point then there will be a sequence of trigger calls, one for each matching rule, and rules will be triggered in the order they appear in their script(s).

When a trigger call occurs the rule execution engine locates the relevant rule and then executes it. The rule execution engine establishes bindings for variables mentioned in the rule event and then *tests* the rule condition. If the condition evaluates to true it *fires* the rule. executing each of the rule actions in sequence.

Trigger calls pass the method recipient (this) and method arguments to the rule engine. These values may be referred to in the condition and action with a standard naming convention, \$0, \$1 etc. The event specification can introduce bindings for additional variables. Bindings for these variables may be initialized using literal data or by invoking methods or operations on the method parameters and/or static data. Variables bound in the event can simply be referred to by name in the condition or action. Bindings allow arbitrary data from the triggering context to be tested in the condition in order to decide whether to fire the rule and to be employed as a target or parameter for rule actions. Note that where the trigger code is compiled with the relevant debug options enabled the agent is able to pass local variables which are in scope at the trigger point as arguments to the trigger call, making them available as default bindings. Rules may refer to in-scope variables (including the method recipient and arguments) by prefixing their symbolic names with the \$ character e.g. \$this, \$arg1, \$i etc.

The agent also compiles exception handler code around the trigger calls in order to deal with exceptions which might arise during rule processing. This is not intended to handle errors detected during operation of the rule execution engine (they should all be caught and dealt with internally). Exceptions are thrown out of the execution engine to alter the flow of control through the triggering method. Normally, after returning from a trigger call the triggering thread continues to execute the original method code. However, a rule can use the return and throw built-in actions to specify that an early return or exception throw should be performed from the trigger method. The rule language implementation achieves this by throwing its own private, internal exceptions below the trigger call. The

handler code compiled into the trigger method catches these internal exceptions and then either returns to the caller or recursively throws a runtime or application-specific exception. This avoids normal execution of the remaining code in the body of the triggering method. If there are other trigger calls pending at the trigger point then these are also bypassed when a return or throw action is executed.

# **Agent Retransformation**

The agent also allows rules to be uploaded while the application is still running. This can be used to redefine previously loaded rules as well as to introduce new rules on the fly. In cases where no currently loaded class matches the uploaded rule the agent merely adds the new rule to the current rule set. This may possibly replace an earlier version of the rule (the rules are equated if they have the same name). When a matching class is loaded the latest version of the rule will be used to transform it.

In cases where there are already loaded classes which match the rule the agent will retransform them, modifying the relevant target methods to include any necessary trigger calls. If an uploaded rule replaces an existing rule in this situation then when the previous rule is deleted all trigger calls associated with it are removed from the affected target methods. Note that retransforming a class does not associate a new class object with existing instances of the class. It merely installs a different implementation for their methods.

An important where retransformation may occur automatically without an explicit upload is during bootstrap of the agent. The JVM needs to load various of its own bootstrap classes before it can start the agent and allow it to register a transformer. Once the agent has processed the initial rule set and registered a transformer it scans all currently loaded classes and identifies those which match rules in the rule set. It automatically retransforms these classes, causing subsequent calls to bootstrap code to trigger rule processing.

# **ECA Rule Engine**

The Byteman rule execution engine consists of a rule parser, type checker and interpreter/compiler. The rule parser is invoked by the agent during bootstrap. This provides enough information to enable the agent to identify potential trigger points.

Rules cannot be type checked and compiled until the class and method bytecode they refer to has been loaded. This is because type checking requires identifying properties of the trigger class and, potentially, of classes it mentions using reflection. The type checker needs to identify properties of loaded classes such as the types and accessibility of fields, method signatures etc. So, in order to ensure that the trigger class and all its dependent classes have been loaded before the type checker tries to access them, rules are type checked and compiled the first time they are triggered. This also avoids the cost of checking and compiling rules included in the rule set which do not actually get called.

A single rule may be associated with more than one trigger point. Firstly, depending upon how precisely the rule specifies its event, it may apply to more than one class or more than one method within a class. But secondly, even if a rule specifies a class and method unambiguously the same bytecode file may be loaded by different class loaders. So, the rule has to be type checked and compiled for each applicable trigger point.

If a type check or compile operation fails the rule engine prints an error and disables execution of the trigger call. Note that in cases where the event specification is ambiguous a rule may type check successfully against one trigger point but not against another. Rule execution is only disabled for cases where the type check fails.

In the basic operating mode, trigger calls execute a rule by interpreting the rule parse tree. It is also possible to configure the rule engine to translate the rule bindings, condition and actions to bytecode which can then be passed by the JIT compiler. In either case, execution is performed with the help of an auxiliary class generated at runtime by the Byteman agent called a *helper adapter*. This class is actually a subclass of the helper class associated with the rule. It inherits from the helper class so that it knows how to execute built-in operations defined by the helper class. A subclass is used to add extra functionality required by the rule system, most notably method execute which gets called at the trigger point and a local bindings field which stores a hashmap mapping method parameters and event variables to their bound values.

When a rule is triggered the rule engine creates an instance of the rule's helper adapter class to provide a context for the trigger call. It uses setter methods generated by the Byteman agent to initialise the rule and bindings fields and then it calls the adapter instance's execute method. Since each rule triggering is handled by its own adapter instance this ensures that concurrent triggers of the same rule from different threads do not interfere with each other.

The interpreted version of execute0 locates the triggered rule and, from there, the parse tree for the event, condition and action. It traverses the parse trees of these three rule components evaluating each expression recursively. Bindings are looked up or assigned during rule execution when they are referred to from within the rule event, condition or action. When the execute method encounters a call to a built-in it can execute this call using reflection to invoke one of the methods inherited from its helper superclass.

When compilation of rules is enabled the Byteman agent generates an execute method which contains inline bytecode derived from the rule event condition and action. This directly encodes all the operations and method invocations defined in the rule. This code accesses bindings and executes built-ins in the same way as the interpreted code except that calls to built-in are compiled as direct method invocations on this rather than relying on reflective invocation.

Although compilation takes slightly more time to generate it should provide a performance pay off where the trigger method gets called many times. Ideally, compilation should be selectable per rule or across the board for all rules in a rule set. At present it can only be enabled or disabled globally.

# The Byteman Rule Language

Rules are defined in scripts which consists of a sequence of rule definitions interleaved with comment lines. Comments may occur within the body of a rule definition as well as preceding or following a definition but must be on separate lines from the rule text. Comments are lines which begin with a # character:

#### Rule Events

Rule event specifications identify a specific *location* in a *target* method associated with a *target* class. Target methods can be either static or instance methods or constructors. If no detailed location is specified the default location is entry to the target method. So, the basic schema for a single rule is as follows:

```
# rule skeleton
RULE <rule name>
CLASS <class name>
METHOD <method name>
BIND <bindings>
IF <condition>
DO <actions>
ENDRULE
```

The name of the rule following the RULE keyword can be any free form text with the restriction that it must include at least one non-white space character. Rule names do not have to be unique but it obviously helps when debugging rule scripts if they clearly identify the rule. The rule name is printed whenever an error is encountered during parsing, type checking, compilation or execution.

The class and method names following the CLASS and METHOD keywords must be on the same line. The class name can identify a class either with or without the package qualification. The method name can identify a method with or without an argument list or return type. A constructor method is identified using the special name <init>. For example,

```
# class and method example
RULE any commit on any coordinator engine
CLASS CoordinatorEngine
METHOD commit
. . .
ENDRULE
```

matches the rule with any class whose name is CoordinatorEngine, irrespective of the package it belongs to. When any class with this name is loaded then the agent will insert a trigger point at the beginning of any method named commit. If there are several occurrences of this method, with different signatures then each method will have a trigger

point inserted.

More precise matches can be guaranteed by adding more detail. For example,

```
# class and method example 2
RULE commit with no arguments on wst11 coordinator engine
CLASS com.arjuna.wst11.messaging.engines.CoordinatorEngine
METHOD State commit()
AT LINE 324
...
ENDRULE
```

This rule will only match the CoordinatorEngine class in package com.arjuna.wst11.messaging.engines and only match a method commit with no arguments and with a return type whose name is State. Note that the package for class State is left unspecified. The type checker infers this information from the matched method.

The previous example also employs the location specifier AT LINE. The text following the line keyword must be able to be parsed to derive an integer line number. This directs the agent to insert the trigger call at the start of a particular line in the source code.

#### Note:

The Byteman agent *will not* transform any classes in package <code>java.lang</code> nor classes in package <code>org.jboss.byteman</code>, the byteman package itself (it is possible to remove the first of these restrictions by setting a System property, but you need to be really sure you know what you are doing – see below for details).

# **Location Specifiers**

It is easy and convenient to use line numbers to specify locations in code which is not subject to change. However, this is less useful for automated testing because modifications to the code base can shift the line numbers of unmodified lines invalidating test scripts. Luckily there are several other ways of specifying where a trigger point should be inserted into a target method which relate to the structure of the code. For example,

```
# location specifier example
RULE countdown at commit
CLASS CoordinatorEngine
METHOD commit
AT READ state
. . .
ENDRULE
```

In this rule the trigger point will be inserted just before the first location in the bytecode where a getField operation is performed on field called state. This is effectively the same as saying that the trigger point will occur at the first point in the source code of the method where field state is accessed. By contracts, the following rule would locate the trigger point after the first write to field recovered:

```
# location specifier example 2
RULE add countdown at recreate
CLASS CoordinatorEngine
METHOD <init>
AFTER WRITE CoordinatorEngine.recovered
. . .
ENDRULE
```

Note that in the last example the field type is qualified to ensure that the write is to the field belonging to an instance of class CoordinatorEngine.

The full set of location specifiers is as follows

```
AT EXIT
AT LINE number
AT READ [type .] field [count]
AFTER READ [ type .] field [count]
AT WRITE [ type .] field [count]
AFTER WRITE [ type .] field [count]
AT INVOKE [ type .] method [ ( argtypes ) ] [count]
AFTER INVOKE [ type .] method [ ( argtypes ) ][count]
AFTER SYNCHRONIZE [count]
AFTER SYNCHRONIZE [count]
AT THROW [typename] [count]
```

If a location specifier is provided it must immediately follow the METHOD specifier. If no location specifier is provided it defaults to AT ENTRY.

An AT ENTRY specifier normally locates the trigger point before the first executable instruction in the trigger method. An exception to this occurs in the case of a constructor method in which case the trigger point is located before the first instruction following the call to the super constructor or redirection call to an alternative constructor. This is necessary to ensure that rules do not attempt to bind and operate on the instance before it is constructed

An AT EXIT specifier locates a trigger point at each location in the trigger method where a normal return of control occurs (i.e. wherever there is an implicit or explicit return but not where a throw exits the method).

An AT LINE specifier locates the trigger point before the first executable bytecode instruction in the trigger method whose source line number is greater than or equal to the line number supplied as argument to the specifier. If there is no executable code at (or following) the specified line number the agent will not insert a trigger point (note that it does not currently print an error in such cases because this may merely indicate that the rule does not apply to this particular class or method – perhaps this behaviour needs revising?).

An AT READ specifier locates the trigger point before the first mention of an object field whose name matches the supplied field name i.e. it corresponds to the first occurred of a corresponding getField instruction in the bytecode. If a type is specified then the getField instruction will only be matched if the named field is declared by a class whose name matches the supplied type. If a count *N* is supplied then the *N*th matching getField will be used as the trigger point. Note that the count identifies to the *N*th textual occurrence of the field access, not the *N*th field access in a particular execution path at runtime.

An AFTER READ specification is identical to an AT READ specification except that it locates the trigger point after the getField bytecode.

AT WRITE and AFTER WRITE specifiers are the same as the corresponding READ specifiers except that they correspond to assignments to the named field in the source code i.e. they identify putField instructions.

AT INVOKE and AFTER INVOKE specifiers are like READ and WRITE specifiers except that they identify invocations of methods or constructors within the trigger method as the trigger point. The method may be identified using a bare method name or the name may be qualified by a, possibly package-qualified, type or by a descriptor. A descriptor consists of a comma-separated list of type names within brackets. The type names identify the types of the method parameters and may be prefixed with package qualifiers and employ array bracket pairs as suffixes.

AT SYNCHRONIZE and AFTER SYNCHRONIZE specifiers identify synchronization blocks in the target method, i.e. they correspond to MONITORENTER instructions in the bytecode. Note that AFTER SYNCHRONIZE identifies the point immediately after entry to the synchronized block rather than the point immediately after exit from the block.

An AT THROW specifier identifies a throw operation within the trigger method as the trigger point. The throw operation may be qualified by a, possibly package-qualified, typename identifying the lexical type of the thrown exception. If a count *N* is supplied then the location specifies the *N*th textual occurrence of a throw. n.b. the exception typename will be ignored in the current release.

n.b. for hysterical reasons CALL may be used as a synonym for INVOKE, RETURN may be used as a synonym for EXIT and the AT in an AT LINE specifier is optional.

# **Rule Bindings**

The event specification includes a binding specification which computes values for variables which can subsequently be referenced in the rule body. These values will be computed each time the rule is triggered before testing the rule condition. For example,

creates a variable called engine. This variable is bound to the recipient of the commit method call which triggered the rule, identified by the parameter reference \$0 (if commit was a static method then reference to \$0 would result in a type check exception). Arguments to the trigger method can be identified using parameter references with successive indices, \$1, \$2 etc. The declaration of engine specifies its type as being CoordinatorEngine though this is not strictly necessary since it can be inferred form the type of \$0.

Similarly, variables recovered and identifier are bound by evaluating the expressions on the right of the = operator. Note that the binding for engine has been

established before these variables are bound so it can be referenced in the evaluated expression. Once again, type specifications are provided but they could be inferred.

The special syntax BIND NOTHING is available for cases where the rule does not need to employ any bindings. Alternatively, the BIND clause may be omitted.

# **Rule Expressions**

Expressions which occur on the right hand side of the = operator in event bindings can be simple expressions i.e.

- references to previously bound variables
- references to the trigger method recipient or arguments
- references to the local variables in scope at the trigger point
- static field references
- primitive literals
- field accesses
- method invocations
- built-in operation invocations

n.b. built-in operations are explained in more detail below.

#### Note:

- The assignment operator is not available for use in expressions. It can only be employed at the top level in binding specifications.
- Use of the new operator is not currently allowed in expressions.
- throw and return operations are only allowed as the last action in a sequence of rule actions (see below).
- Expressions should obey the normal rules regarding associativity and precedence.
- The trigger method recipient and arguments may be referred to by index using the symbols \$0 (invalid for a static method), \$1 etc. If the method has been compiled with the relevant debug options then symbolic references may also be used. So, for example, \$this may be used as an alias for \$0 and \$myArg may be used as an alias for \$1 if the method first parameter is declared with name myArg.
- If the trigger method has been compiled with the relevant debug options then local variables may be referenced symbolically using the same syntax to method parameters. So, for example, if variable idx is in scope at the trigger point then \$idx can be used to obtain its value.

#### **Rule Conditions**

Rule conditions are nothing more than rule expressions with boolean type. For example,

```
# condition example
RULE countdown at commit
CLASS com.arjuna.wst11.messaging.engines.CoordinatorEngine
METHOD commit
AT READ state
BIND engine:CoordinatorEngine = $this,
         recovered:boolean = engine.isRecovered(),
        identifier:String = engine.getId()
IF recovered
. . . .
ENDRULE
```

merely tests the value of bound variable recovered. The same effect could be achieved by using the following condition

Alternatively, if, say, the instance employed a public field, recovered, to store the boolean value returned by method isRecovered then the same effect would be achieved by the following condition.

Note that the boolean literal true is available for use in expressions so a rule which should always fire can use this as the condition expression.

#### **Rule Actions**

Rule actions are either a rule expression or a return or throw expression or a commaseparated sequence of rule expressions, possibly ending with a return or throw expression. Rule expressions occurring in an action list may have arbitrary type, including void type.

A return expressions is the return keyword possibly followed by a rule expression which is used to compute a return value. A return expression causes a return from the triggering

method so it may omit a return value if and only if the method is void. If a return value is employed then the type checker will ensure that it's type is assignable to the return type of the trigger method. So, for example, the following use of return is legitimate assuming method commit has return type boolean:

A throw expression is the throw keyword followed by an exception constructor expression. An exception constructor expression is the class name of the exception which is to be thrown followed by an argument list. The argument list may be empty i.e. it may consist of an open and close bracket pair. Alternatively, the brackets may include a single rule expression or a sequence of rule expressions separated by commas. If no arguments are supplied the exception type must implement an empty constructor. If arguments are supplied then the exception type must implement a constructor whose signature is type-compatible.

A throw expression causes an exception of the type named in the exception constructor to be created and thrown from the triggering method. In order for this to be valid the expression type must either be assignable to <code>java.lang.RuntimeException</code> or be explicitly declared in the triggering method's <code>throws</code> list. The type checker will throw a type exception if either of these conditions is not met. So, for example, the following use of throw is legitimate assuming method <code>commit</code> includes <code>WrongStateException</code> in its throws list.

```
# throw example
RULE countdown at commit
CLASS com.arjuna.wst11.messaging.engines.CoordinatorEngine
METHOD commit
AT READ state
    ...
D0 debug("throwing wrong state"),
    throw WrongStateException()
ENDRULE
```

An empty action list may be specified using the keyword NOTHING.

#### **Built-In Calls**

Built-in calls are written without a recipient as though they were invocations of a method on this. The rule engine identifies calls in this format and translates them to runtime invocations of helper class instance methods. So, referring back to the last few examples, it is apparent that the helper class implements a debugging method with signature

```
boolean debug(String message)
```

This method prints the supplied string to System.out and always returns true. It can be used in a rule action to display a trace message, for example:

```
DO debug("killing JVM"), killJVM()
```

When the debug built-in is executed the rule engine calls the corresponding method of the current helper instance passing it the string "killing JVM". Method killJVM is another built-in implemented by an instance method of the default helper class Helper.

Note that method debug has a boolean signature so that tracing can also be performed in rule conditions. This would normally occur in combination with a test of some bound variable or method parameter, for example:

```
IF debug("checking for recovered participant")
    AND
    participant.isRecovered()
    AND
    debug("recovered participant " + participant.getId())
```

n.b. AND is an alternative token for the Java && operator.

The rule language implementation automatically exposes all public instance methods of class Helper as built-in operations. So when the rule type checker encounters an invocation of debug with no recipient supplied it identifies that debug is a method of class Helper and automatically type checks the call against this method. At execution time the call is executed by invoking the implementation of debug on the helper instance created under the rule trigger call.

This feature allows additional built-ins to be added to the rule engine simply by adding new helper implementations. No changes are required to the parser, type checker and compiler in order for this to work.

### **User-Defined Rule Helpers**

A rule can specify it's own helper class if it wants to extend, override or replace the set of built-in calls available for use in its event, condition or action. For example, in the following rule, class FailureInjector is used as the helper class. Its boolean instance method injectWrongState(CoordinatorEngine) is called from the condition to decide whether or not to throw a WrongStateException.

```
# helper example
RULE help yourself
CLASS com.arjuna.wst11.messaging.engines.CoordinatorEngine
METHOD commit
HELPER com.arjuna.wst11.messaging.engines.FailureInjector
AT EXIT
IF injectWrongState($0)
DO throw WrongStateException()
ENDRULE
```

A helper class does not need to implement any special interface or inherit from any predefined class. It merely needs to provide instance methods to resolve the built-in calls which occur in the rule. By sub-classing the default helper it is possible to extend or override the default set of methods. For example, the following rule employs a helper which adds emphasis to the debug messages printed by the rule.

```
# helper example 2
RULE help yourself but rely on others
CLASS com.arjuna.wst11.messaging.engines.CoordinatorEngine
METHOD commit
HELPER HelperSub
AT ENTRY
IF NOT flagged($this)
DO debug("throwing wrong state"),
  flag($this)
   throw WrongStateException()
ENDRULE
class HelperSub extends Helper
    public boolean debug(String message)
    {
        super("!!! IMPORTANT EVENT !!! " + message);
    }
}
```

The rule is still able to employ the built-in methods flag and flagged defined by the default helper class.

# **Byteman Rule Language Standard Built-Ins**

The default helper class provides the following standard suite of built-in calls for use in rule expressions. These are primarily intended for use in condition and action expressions but they may also be called in event bindings. They provide features which are designed to make it easy to perform complex tests, in particular to coordinate the actions of threads in multi-threaded applications. Built-in operations divide into three categories, thread coordination operations, rule state management operations and trace and debug operations

### **Thread Coordination Operations**

#### **Waiters**

The rule engine provides Waiters used to suspend threads during rule execution and then have other threads wake them up. The wakeup can simply allow the suspended thread to resume execution of the rule which suspended it. Alternatively, it can force the waiting thread to exit from the triggering method with an exception. The API defined by the helper class is

```
public void waitFor(Object identifier)
public void waitFor(Object identifier, long millisecsWait)
public boolean waiting(Object identifier)
public boolean signalWake(Object identifier)
public boolean signalWake(Object identifier, boolean
mustMeet)
public boolean signalThrow(Object identifier)
public boolean signalThrow(Object identifier, boolean
mustMeet)
```

As with CountDowns, Waiters are identified by an arbitrary object. Note that the wait operation is not performed by invoking <code>Object.wait</code> on <code>identifier</code>. Doing so might interfere with locking and synchronization operations performed by the triggering method or its callers. The identifier is merely used by the rule engine to associate wait and signal operations. The Helper class employs it's own private Waiter object to manage the synchronization activity.

waitFor is intended for use in a rule action. It suspends the current thread on the Waiter associated with the identifier until either a signalWake or a signalThrow is called with the same identifier. In the former case the thread will continue processing any subsequent actions and then return from the trigger call. In the latter case the thread will throw a runtime exception from the triggering method call frame. The version without a wait parameter will never time out. The version which employs a wait parameter will time out after the specified number of milliseconds.

waiting is intended for use in rule conditions. it will return true if any threads are waiting on the relevant Waiter for a signal. It returns false if there are no threads waiting.

signalWake is intended for use in rule conditions or actions. If there are threads waiting on the Waiter associated with identifier it wakes them and returns true. If not it returns false. Note this behaviour ensures that a race between multiple threads to signal waiting threads from a rule condition can only have one winner.

signalWake takes an optional argument must Meet which is useful in situations where it

cannot be guaranteed that the waiting thread will reach its trigger point before the signalling thread arrives at its trigger point. If this argument is supplied as true then the signalling thread will not deliver its signal until another thread is waiting. If necessary the signalling thread will suspend until a waiting thread arrives. Supplying value false is equivalent to omitting the optional argument.

signalThrow is identical to signalWake except that it does not just wake any waiting threads. It also causes them to throw a runtime exception of type ExecuteException from their triggering method call frame when they wake up.

signalThrow also takes an optional argument mustMeet which enables the same behaviour as for signalWake..

#### Rendezvous

Waiters are useful in situations where there is an asymmetrical relationship between threads: one or more threads need to wait for an event which will be signalled by the thread in which the event happens. A rendezvous provides a way of synchronizing where there is no such asymmetry. A rendezvous also provides a way of introducing asymmetry since it sorts threads by order of arrival. The value returned from the rendezvous built-in can be checked to identify, say, the first (or last) thread to arrive and that thread can be the one whose action is triggered.

createRendezvous creates a rendezvous identified by identifier. count identifies the number of threads which must meet at the rendezvous before any one of them is allowed to continue execution. The optional argument rejoinable defaults to false in which case any attempt to meet once the first count threads have arrived will fail. If it is supplied as true then once count threads have arrived the rendezvous will be reset, enabling another round of meetings to occur. createRendezvous returns true if the rendezvous is created. If a rendezvous identified by identifier already exists it returns false. Note that it is legitimate (although pathological) to supply a count of 1.

rendezvous is called to meet other threads at a rendezvous identified by identifier. If the number of threads (*including the calling thread*) arrived at the rendezvous is less than the expected count then the calling thread is suspended. If the number of threads equals the expected count then all suspended threads are awoken. A rejoinable rendezvous has its arrived count reset to 0 at this point. If the rendezvous is not rejoinable then it is deleted and any subsequent call to rendezvous using the original identifier will return -1.

isRendezvous will return true if a rendezvous identified by identifier with the expected count is currently active. If there is no active rendezvous identified by identifier or it exists but has a different expected count then getRendezvous will return false.

getRendezvous will return the number of threads waiting at the rendezvous identified by

identifier or 0 if no threads are currently waiting. If there is no rendezvous identified by identifier or it exists but has a different expected count then getRendezvous will return -1.

deleteRendezvous deletes a rendezvous, breaking the association between identifier and the rendezvous and forcing any threads waiting under a call to rendezvous to return immediately with result -1. If a rendezvous with the correct expected count is found and successfully deleted it returns true. If there is no such rendezvous or if it is deleted either by another concurrent call to deleteRendezvous() or because a concurrent call to rendezvous() completes the rendezvous it returns false.

#### **Joiners**

Joiners are useful in situations where it is necessary to ensure that a thread does not proceed until one or more related threads have exited. This is not always a requirement for an application to execute correctly but may be necessary to validate a test scenario. For example, a socket listener thread may create connection manager threads to handle incoming connection requests. The listener might use the connection object to notify connection manager threads of a forced exit. It does not necessarily have to retain a handle on the connection thread and explicitly call Thread.join() be sure the therad will exit when notified. However, a test may want to check the thread pool to be sure all activity has completed. This means the test needs to be able to accumulate a list of managed threads and then subsequently join them either from the manager thread or from a test thread.

```
public boolean createJoin(Object identifier, int expected)
public boolean isJoin(Object identifier, int expected)
public boolean joinEnlist(Object identifier, int expected)
public boolean joinWait(Object identifier, int expected)
```

createJoin creates a Joiner which can subsequently be referenced by identifier. expected identifies the number of threads which are to be joined. If a Joiner is created it returns true. If a Joiner is currently identified by identifier it returns false.

is Join tests whether identifier identifies a Joiner with the given expected count. If a Joiner with the given expected count is currently identified by identifier it returns true otherwise it returns false

joinEnlist adds the calling thread to the list of threads associated with a Joiner and returns true, allowing the thread to proceed towards exit. If identifier does not identify a Joiner or identifies a Joiner with the wrong expected count it returns false. It also returns false if the calling thread is already contained in the Joiner's thread list or if the number of threads added to the list has reached the expected count.

JoinWait suspends the calling thread until the number of threads in the list associated with the Joiner reaches the expected count. It then joins each thread in the list and returns true. If identifier does not identify a Joiner or identifies a Joiner with the wrong expected count it returns false.

# **Aborting Execution**

The rule engine provides two built-ins for use in rule actions which allow execution of the triggering method to be aborted. The API defined by the helper class is

```
public void killThread()
public void killJVM()
public void killJVM(int exitCode)
```

killThread causes a runtime exception of type ExecuteException to be thrown from the triggering method call frame. This will effectively kill the thread unless a catch-all exception handler is installed somewhere up the call stack.

killJVM results in a call to java.lang.Runtime.getRuntime().halt(). This effectively kills the JVM without any opportunity for any registered exit handlers to run, simulating a JVM crash. If exitCode is not supplied it is defaulted to -1

### Rule State Management Operations

#### **CountDowns**

The rule engine provides CountDowns which can be used to ensure that firing of some given rule will only occur after other rules have been triggered or fired a certain number of times. The API defined by the helper class is

```
public boolean createCountDown(Object identifier, int count)
public boolean getCountDown(Object identifier)
public boolean countDown(Object identifier)
```

CountDowns are identified by an arbitrary object, allowing successive calls to the countdown API to apply to the same or different cases. This identification can be made across different rule and helper instances. For example, one rule might include action createCountDown(\$0, 1) and another rule might include condition countDown(\$0). A CountDown created by the first rule would only be decremented if the second rule was triggered from a method call with the same value for this. CountDowns created by invocations with distinct values for this would match up accordingly. However, if the CountDown was identified using a common String literal (i.e. action and condition were createCountDown("counter", 1) and countDown("counter"), respectively), then the CountDown created by the first rule would be decremented by the next firing of the second rule irrespective of whether the trigger method calls were on related instances.

createCountDown is used to create a CountDown. count specifies how many times the CountDown will be decremented before a decrement operation fails i.e. if count is 1 then the CountDown will decrement once and then fail at the next decrement. If count is supplied with a value less than 1 it will be replaced with value 1. createCountDown would normally be employed in a rule action. However, it is defined to return true if a new CountDown is created and false if there is already a CountDown associated with the identifier. This allows it to be used in rule conditions where several rules may be racing to create a CountDown.

getCountDown is for use in a rule condition to test whether a CountDown associated with a given identifier is present, returning true if so otherwise false.

countDown is for use in a rule condition to decrement a CountDown. It returns false if the decrement succeeds or if there is no CountDown associated with identifier. It returns true if the CountDown fails i.e. it has count 0. In the latter case the association between the identifier and the CountDown is removed, allowing a new CountDown to be started using the same identifier. Note that this behaviour ensures that a race between multiple threads to decrement a counter from one or more rule conditions can only have one

winner.

### **Flags**

The rule engine provides a simple mechanism for setting, testing and clearing global flags. The API defined by the helper class is

```
public boolean flag(Object identifier)
public boolean flagged(Object identifier)
public boolean clear(Object identifier)
```

As before, Flags are identified by an arbitrary object. All three methods are designed to be used either in conditions or actions.

flag can be called to ensure that the Flag identified by identifier is set. It returns true if the Flag was previously clear otherwise false. Note that the API is designed to ensure that race conditions between multiple threads trying to set a Flag from rule conditions can only have one winner.

flagged tests whether the Flag identified by identifier is set. It returns true if the Flag is set otherwise false.

clear can be called to ensure that the Flag identified by identifier is clear. It returns true if the Flag was previously set otherwise false. Note that the API is designed to ensure that race conditions between multiple threads trying to clear a Flag from rule conditions can only have one winner.

#### **Counters**

The rule engine provides Counters which maintain global counts across independent rule triggerings. They can be created and initialised, read, incremented and decremented in order track and respond to the number of times various triggerings or firings have happened. Note that unlike CountDowns there are no special semantics associated with decrementing a Counter to zero. They may even have negative values. The API defined by the helper class is

```
public boolean createCounter(Object o)
public boolean createCounter(Object o, int count)
public boolean deleteCounter(Object o)
public int readCounter(Object o)
public int incrementCounter(Object o)
public int decrementCounter(Object o)
```

As before, Counters are identified by an arbitrary object. All methods are designed to be used in rule conditions or actions.

createCounter can be called to create a new Counter associated with identifier. If argument count is not supplied then the value of the new Counter defaults to 0. createCounter returns true if a new Counter was created and false if a Counter associated with identifier already exists. Note that the API is designed to ensure that race conditions between multiple threads trying to create a Counter from rule conditions can only have one winner.

deleteCounter can be called to delete any existing Counter associated with identifier. It returns true if the Counter was deleted and false if no Counter was associated with identifier. Note that the API is designed to ensure that race conditions

between multiple threads trying to delete a Counter from rule conditions can only have one winner.

incrementCounter can be called to increment the Counter associated with identifier. If no such Counter exists it will create one with value 0 before incrementing it. It returns the new value of the Counter.

decrementCounter can be called to decrement the Counter associated with identifier. If no such Counter exists it will create one with value 0 before decrementing it. It returns the new value of the Counter.

readCounter can be called to read the value of the Counter associated with identifier. If no such Counter exists it will create one with value 0.

### Trace and Debug Operations

### **Debugging**

The rule engine provides a simple built-in debug method to support conditional display of messages during rule execution. The API defined by the helper class is

```
public boolean debug(String message)
```

debug prints the supplied message to System.out, prefixed with the name of the rule being executed. It always returns true, allowing debug messages to be used in conditions by ANDing them with other boolean expressions.

Generation of debug messages can be switched on by setting the following system property on the JVM command line:

```
org.jboss.byteman.debug
```

# **Tracing**

The rule engine provides a set of built-in methods to support logging of trace messages during execution. Messages may be logged to System.out, Sytem.err or to a named file. The API defined by the helper class is

```
public boolean traceOpen(Object identifier, String filename)
public boolean traceOpen(Object identifier)
public boolean traceClose(Object identifier)
public boolean trace(Object identifier, String message)
public boolean traceln(Object identifier, String message)
public boolean trace(String message)
public boolean traceln(String message)
```

traceOpen opens the file identified by fileName and associates it with identifier, returning true. filename can be either a relative or absolute path. Relative file names are located relative to the current working directory of the JVM. If there is already a file associated with identifier then traceOpen immediately returns false. If a file with the given name already exists it is opened in append mode. If filename is omitted then a unique name is generated for the file which is guaranteed not to match any existing trace file in the current working directory.

traceClose closes the file associated with identifier and removes the association, returning true. If no open file is associated with identifier it returns false.

trace prints message to file associated with identifier, returning true. If no open file is associated with identifier then a file will be opened and associated with identifier as if a call to trace had been made with no file name supplied. If identifier is omitted then the output is written to System.out.

traceln prints message to file associated with identifier and appends a newline to the file, returning true. If no open file is associated with identifier then a file will be opened and associated with identifier as if a call to trace had been made with no file name supplied. If identifier is omitted then the output is written to System.out.

A caveat applies to the above descriptions for three special cases. If identifier is null or the string "out", then trace and traceln write to System.out. If identifier is the string "err", then trace and traceln write to System.err. traceOpen and traceClose always return false immediately if identifier has any of these values. Calls to trace(message) and traceln(message) which omit identifier are implemented by calling, respectively, trace("out", message) and traceln("out", message).

# **Using Byteman**

### Downloading a binary release

The latest Byteman binary release is available from the Byteman project downloads page at

#### http://www.jboss.org/byteman/downloads

The page also contains a link to downloads for older binary release versions. Note that from Byteman 1.1 onwards the agent can only be run in JDK 6 or 7. Previous releases can also be run in JDK 5.

# Obtaining the sources

The latest Byteman sources are available from the Byteman project downloads page at <a href="http://www.jboss.org/byteman/downloads">http://www.jboss.org/byteman/downloads</a>

The page also contains a link to downloads for older source release versions.

Alternatively, sources may be checked out of the JBoss svn repository, where they are currently stored at

http://anonsvn.jboss.org/repos/labs/jbosstm/workspace/adinn/byteman/

The source tree includes an ext directory containing the external javacup, JFlex and ObjectWeb asm jars needed by the agent and rule code.

# Building Byteman from the sources

Byteman builds to produce a single jar in build/lib/byteman.jar. This jar contains the Java agent and rule engine code. This jar currently also bundles in the contents of the external Jflex, javacup runtime and ObjectWeb asm package libraries for ease of use. These could be unbundled so long as they are available in the classpath of the JVM being used to run the test application and the rule code.

The top level source directory contains a file build.xml with default target 'jar' which builds the byteman jar. Other useful targets include 'parser' which rebuilds the javacup/JFlex parser from the grammar rules in dd/grammar. The source tree also contains a bin directory which contains an offline script parser and type checker (see below for details)

# Running Applications with Byteman

Using Byteman is refreshingly simple. It simply requires supplying a single extra argument when you run your Java application using the java command. This extra argument points the JVM at the agent code in the jar and at the script files containing the byteman rules. This is specified using the java command flag

-javaagent:agentlib=options

This is a standard option for JDK 1.6 and upwards.

agentlib is a path to the byteman jar. The build process inserts a metadata file in the jar which allows the JVM to identify the agent program entry point so everything else is shrink-wrapped.

*options* is a comma-separated sequence of options which are passed to the agent.

For example, setting

export JAVA\_OPTS="-javaagent:\${HOME}/jboss/workspace/adinn/
orchestration/build/lib/byteman.jar=script:\${HOME}/j
boss/workspace/adinn/orchestration/dd/scripts/HeuristicSave
AndRecover.txt"

will cause the JVM (and indeed JBoss AS) to pick up the jar file from the build directory and use the script provided in the dd directory.

# Available -javaagent Options

Each option comprises a keyword prefix, identifying the type of the option, and a suffix, identifying the value of the option. Prefix and suffix are separated by a colon, :. Valid options include

script:scriptfile where scriptfile is a path to a file containing Byteman rules. This option causes the agent to read the rules in scriptFile and apply them to subsequently loaded classes. Multiple script arguments may be provided to ensure that more than one rule set is installed. It is possible to start the agent with no initial script arguments but this only makes sense if the listener option is supplied with value true.

**listener**: *boolean* where *boolean* is either true or false. This option causes the agent to start a listener thread which can be used to provide listings of rule applications performed by the agent and to dynamically load or reload rules. The submit program is used to communicate with this listener. Dynamic loading or reloading of a rule causes any matching classes which have already been loaded into the JVM to be retransformed, inserting a trigger call for the newly loaded rules into their target methods.

**boot**: *jarfile* where jarfile is a path to to a jar file to be added to the JVM boot class path. This option makes classes contained in the jar file available for use when compiling rule target methods and rule conditions and actions.

n.b. normally, the classloader which defines a rule's target class will also be able to access Byteman classes, rule helper classes and other classes referenced from the rule. However, in some cases it may be necessary to use this option to make classes accessible to the class loader of the target class for a rule. In particular, when injecting triggers into classes loaded by the bootstrap class loader (e.g. java.io.File etc) it is necessary to add the byteman jar to the boot class path using this option. Without it compilation of the transformed class will fail because it cannot locate classes Rule, ExecuteException, ThrowException and ReturnException.

# **Environment Settings**

The agent is sensitive to various environment settings which confiure its behaviour.

If system property

#### org.jboss.byteman.compileToBytecode

is set (with *any* value) then the rule execution engine will compile rules to bytecode before executing them. If this property is unset it will execute rules by interpreting the rule parse tree.

Transformations performed by the agent can be observed by setting several environment variables which cause the transformed bytecode to be dumped to disk.

If system property

### org.jboss.byteman.dump.generated.classes

is set the agent transformer code will dump a class file containing the bytecode of any class it has modified. The class file is dumped in a directory hierarchy derived from the package of the transformed class. So, for example, class com.arjuna.Foo will be dumped to file com/arjuna/Foo.class.

If system property

#### org.jboss.byteman.dump.generated.classes.directory

is set to the name of a directory writeable by the JVM then class files will be dumped in a package directory hierarchy below this directory. For example, if this property is set with value /tmp/dump then class com.arjuna.Foo will be dumped to file /tmp/dump/com/arjuna/Foo.class. If this property is unset or does not identify a writeable directory then class files will be dumped below the current working directory of the JVM.

If system property

#### org.jboss.byteman.verbose

is set then the rule execution engine will display a variety of trace messages to the System.out as it parses, typechecks, compiles and executes rules.

Note that the debug built-in is sensitive to this system property as well as to its own configuration switch

### org.jboss.byteman.debug

If either of these properties is set then debug calls will print to System.out.

If system property

#### org.jboss.byteman.quodlibet

is set then the agent will allow rules to be injected into methods of classes in the <code>java.lang</code> hierarchy. Note that this will require the Byteman jar to be installed in the bootstrap classpath using the boot: option to the <code>-javaagent JVM</code> command line argument.

# Submitting Rules Dynamically

The byteman jar includes a class org.jboss.byteman.agent.submit.Submit. This class provides a main routine which communicates with the listener class started up when option listener:true is passed to the agent. It can be invoked via bash shell script submit.sh located in the bin directory of the release source tree. This script expects to be run from a directory named bin and to find the byteman jar in ../lib.

When called with no arguments Submit lists all currently applied transformations. This listing includes details of failed transformations, typechecks and compiles.

When called with a list of script files Submit uploads the scripts to the agent:

1. If any of the uploaded rules have the same name as an existing rule then the old rule is replaced with the new rule and all classes transformed by the rule are automatically retransformed. This includes the case where a target class was transformed but a subsequent typecheck or compile of the rule failed. This will (eventually) cause all threads executing target methods to trigger the new rule

- instead of the old rule. Depending upon when the compiler installs the new method code and when executing threads switch to this new code there may be a small window following the upload where neither the old nor the new rule is triggered.
- 2. If any of the uploaded rules apply to already loaded classes which were not previously successfully transformed (because no rule applied to them or because attempts to transform them failed) then those classes will be retransformed. Once again, depending upon when the compiler installs the new method code and when executing threads switch to this new code there may be a small window following the upload where neither the old nor the new rule is triggered
- 3. Any other rules will be stored in the agents rule set and applied to newly loaded classes which match the rule.

n.b. Due to a bug in Sun's JDK 6 and 7 and in OpenJDK 6 and 7 errors may occur in case 2 above (where an uploaded rule is applied to an already loaded class which has not yet been transformed). Scripts which employ references to local variables or method parameters by name will fail to compile. These JDKs retain the original bytecode for classes which are successfully transformed. However, where classes are not transformed the bytecode is discarded. When a retransform is requested the JVM's in-memory representation of the class (a C++ klass instance) is used to reconstitute the bytecode. Unfortunately the current reconstitute code does not recreate the local variable tables which were in the originally loaded bytecode. There is an OpenJDK bugzilla (#100100) and fix for this problem but the fix has not yet been incorporated into a release.

# **Checking Rules Offline**

The byteman jar includes a class which exposes a rule parser and type checker. This can be run offline before testing an application to check that rules are valid. It can be driven using a bash shell script bytemancheck.sh located in the bin directory of the release source tree. It needs to be supplied with a classpath locating any application classes mentioned in the rules. It expects to be run from a directory named bin and to find the byteman jar in ../lib.