

A project report on

Indoor Navigation and Localization Mobile Robot

(Final year project)

Submitted in partial fulfillment of the requirement for the award of the
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Abstract

This project introduces a small-size mobile robot to be used for indoor navigation. It can be operated either autonomously or controlled by man remotely over the network. Its size make it able to navigate in small places and narrow paths man can not go through. Man can discover the environment around it via a video stream transmitted by a camera free to rotate right, left, up and down. A user-friendly controller box is provided for manned control to guide robot's motion, set camera orientation and switch on/off flash light.

The autonomous navigation is based on graph theory and artificial intelligence search algorithms in a predefined map for the environment around robot. With the help of Landmarks detection by computer vision, the robot can identify its location periodically on his path from source to destination. This provides a great help to avoid accumulated errors caused by hardware or sensors in accuracy.

A computer graphical user interface (GUI) application is developed to easily reach the functionality of robot. By this application one can select either autonomous or manual mode and deal with each mode utilities.

The project is based on Robots Operating System (ROS) which makes its functionality reusable in other projects. Modularity and readable codes are considered in the design and implementation of software nodes. Also an optimized communication protocol is developed among project's parts.

About future work there is a wide field of updates like object detection, On-line Mapping of new Environments and installation of manipulator (i.e. robot arm) for a variety of tasks.

Key abbreviations

ROS	Robots Operating System
GUI	Graphical User Interface
RPi	Raspberry Pi
NiMH	Nickel–Metal Hydride
BMP	Bitmap
GBFS	Greedy Best First Search
PID	Proportion Integral Derivative
PWM	Pulse Width Modulation
I^2C	Inter-Integrated Circuit
IMU	Inertial Measurement Unit
LiPo	Lithium Polymer
RPM	Revolution Per Minute
ADC	Analog-Digital Converter
LPF	Low Pass Filter
FPS	Frame Per Seconds
GND	Ground

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1 Introduction

In daily life there are a lot of situations in which robots are needed to perform some tasks man can not deal with. Some of these situations may be risky, difficult or such impossible for man to do. Think about a risky place we want to discover like disasters area, places of extreme environmental conditions or military purposes. In these situations introducing a robot is important for saving human life.

Robots also can help people of special needs with what they can not do like carrying heavy things, holding and placing parts or even home cleaning.

Robots have many configurations, styles and mechanisms for motion. Some are legged, others are wheeled and the rest can fly, swim or dive. Each configuration has its functionality that others can not do and also has limitations. In our project we introduce a robot with good navigation and localization technique to solve a lot of problems mentioned above in this section.

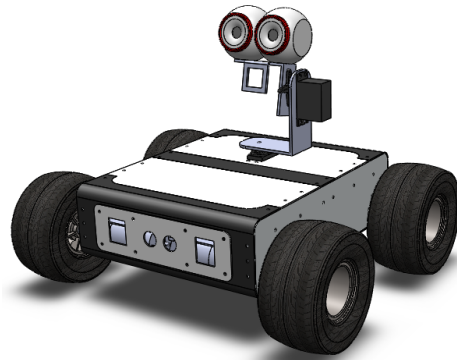


Figure 1: A 3-D model for robot frame

1.1 History of Mobile Robots

Mobile robots have the capability to move around in their environment and are not fixed to one physical location. Mobile robots can be "autonomous" (AMR - autonomous mobile robot) which means they are capable of navigating an uncontrolled environment without the need for physical or electro-mechanical guidance devices. Alternatively, mobile robots can rely on guidance devices that allow them to travel a pre-defined navigation route in relatively controlled space (AGV - autonomous guided vehicle). By contrast, industrial robots are usually more-or-less stationary, consisting of a jointed arm (multi-linked manipulator) and gripper assembly (or end effector), attached to a fixed surface.

Mobile robots have become more commonplace in commercial and industrial settings. Hospitals have been using autonomous mobile robots to move materials for many years.

Warehouses have installed mobile robotic systems to efficiently move materials from stocking shelves to order fulfillment zones. Mobile robots are also a major focus of current research and almost every major university has one or more labs that focus on mobile robot research. Mobile robots are also found in industrial, military and security settings. Domestic robots are consumer products, including entertainment robots and those that perform certain household tasks such as vacuuming or gardening. [5]



Figure 2: Different applications for mobile robots; industrial, military and transport

1.2 Project Objectives

The main objective of this project is to demonstrate a robust mobile robot in a small scale to perform an autonomous navigation from point to another. Also it is required for the robot to localize itself when asked to do. Both navigation and localization depends on the ability of robot to detect and recognize texts on landmarks that uniquely identifies specific nodes in the map. For new environments whose map is not known, the robot can be guided remotely over the network to explore that location and a camera is provided for both streaming live video for the site around robot and to perform the computer vision task. In the hardware level a robust controller is required to perform motion instructions with acceptable precision.

1.3 Limitations

During our work we faced a lot of problems associated mostly with sensors. As we the main part in any control system is the feedback. This is because if we got a wrong indication for current state of system, we will perform a wrong reaction and the error increases more and more. In our project we need sensors to get information about the robot like position, velocity and orientation. Any missing part of them leads to both wrong estimation of state and wrong controller action. In next sections we will talk about our trials, results and algorithms implemented to get the advantage of each sensor and avoid its misleading data. But lets start from a high-level point of view and gradually take important topics with some details.

1.4 Overview on the project parts

The main system structure of our project as shown in figure 3 consists of a GUI and controller box at user side and the master unit (RPi) at robot side. The operation starts from GUI to select the function needed and then a flow of communication commands are passed to master unit over the network to perform the required task. Controller box is used in manned mode of operation to guide robot motion and camera orientation. In next chapter we talk about the GUI; how you can use, how it is implemented and a quick over view on ROS (Robots Operating System).

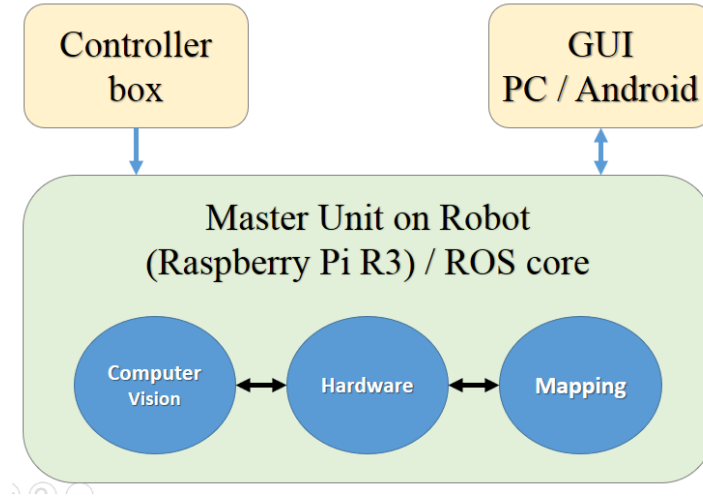


Figure 3: Clustered view of main system structure

2 User Manual and GUI

talk about how to use the GUI to run the project on different modes.

3 System Structure and Proposed Algorithm

In the design stage of project, three main parts arises to be implemented; mapping, computer vision and hardware. Each part represents an executable program that can interact with other parts in a manner to fulfill the required task. So, lets first talk briefly about ROS and how it provided a great help in connecting project parts and how communication between processes becomes easy.

3.1 Robots Operating System (ROS)

The Robot Operating System (ROS) is a flexible framework for writing robot software. It is a collection of tools, libraries, and conventions that aim to simplify the task of creating complex and robust robot behavior across a wide variety of robotic platforms. [3]

In ROS, Node is a common word that represents the executable file. So, in our project we have three main nodes; mapping, computer vision and hardware nodes. communication between nodes in ROS can be performed in many ways. The method we worked with is the message communication. Message represents the ROS data type. We developed a special type that can handle all communication needs between nodes. It is called Instruction and consists of a string variable that holds the command name and two float arguments.

Nodes can deal with messages in two manners; as a publisher, subscriber or both. Another word commonly used in ROS is the topic. It is considered as an intermediate program that holds any published message and forward it to all nodes that subscribed for it. This feature is very useful as a node can perform just one publishing command and any number of nodes can receive it. Now we know a bit about how ROS works and for more details and tutorials you can visit ROS tutorials site: <http://wiki.ros.org/ROS/Tutorials>.

In next section we are to talk about our project nodes and how communication performed among them.



Figure 4: ROS logo.

3.2 Project Nodes and Communication Process

As mentioned before, we have three main nodes; mapping, computer vision and hardware. the communication between them were created as shown in figure 5.

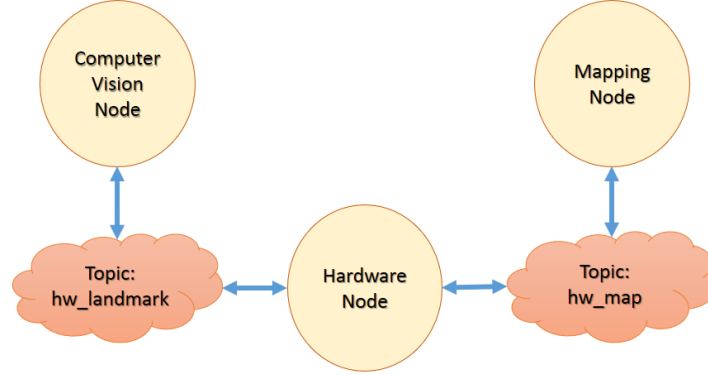


Figure 5: The implemented nodes and advertised topics between them.

There are two advertised topics; `hw_landmark` that connects hardware with computer vision and `hw_map` that connects hardware to mapping node. Over the `hw_map` topic the mapping node publishes the instructions that guide the robot from a landmark to another. When the robot reaches a new landmark, a tuning loop starts between hardware and computer vision node to put the robot exactly in front of the landmark. In this way, errors caused by inaccuracy of sensors or hardware motion performance are eliminated periodically resulting in a good autonomous navigation of the robot.

In next section we are to talk about the navigation algorithm and the sequence of instructions with some details.

3.3 Proposed Algorithm for Autonomous Navigation

In the autonomous navigation mission, each of the three nodes has its own task to do. We can categorize these tasks in two phases. First phase is executed between Mapping and hardware node. Its goal is to guide the robot from one landmark to the next one on path to destination. Once the robot reaches that landmark or someplace near it, the second phase starts between computer vision node and hardware telling the robot how to move to stand exactly in front of the landmark. Figure 6 visualize these phases with brief description.

In the first phase, a sequence on instructions are passed from mapping to hardware node. These instructions can be 'move', 'rotate', 'rotate-camera' or a query for information of sensors. After each instruction the hardware responds by 'next_step' command as an acknowledgment to mapping node that the last instruction is done. When the mapping node receives acknowledgment of last instruction, it sends a 'tune' command telling the robot to start the second phase.

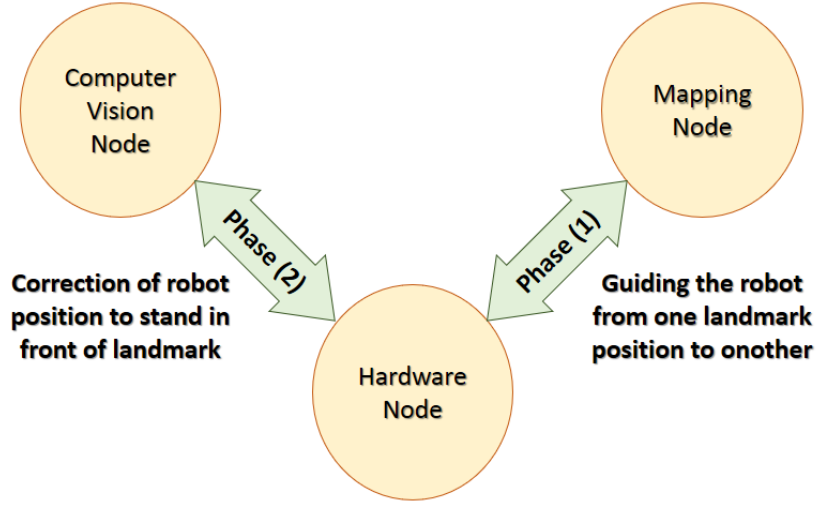


Figure 6: Proposed algorithm's phases

Second phase is a tuning process to eliminate any accumulated errors caused by hardware while performing mapping instructions. The computer vision node tries to guide the hardware to move in a way such that the land mark is detected at the center of picture frame. In this case, by knowing the distance between robot and wall we fully identify the robot position. Figure 7 shows how localization is done by computer vision and range finder sensor.

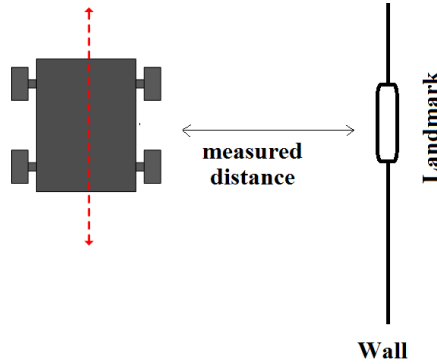


Figure 7: Localization using computer vision

The flowchart of autonomous navigation process is provided in figure 8 showing the whole communication steps and conditions involved in such process. You can identify in this flowchart the role of each node and how it deals with others.

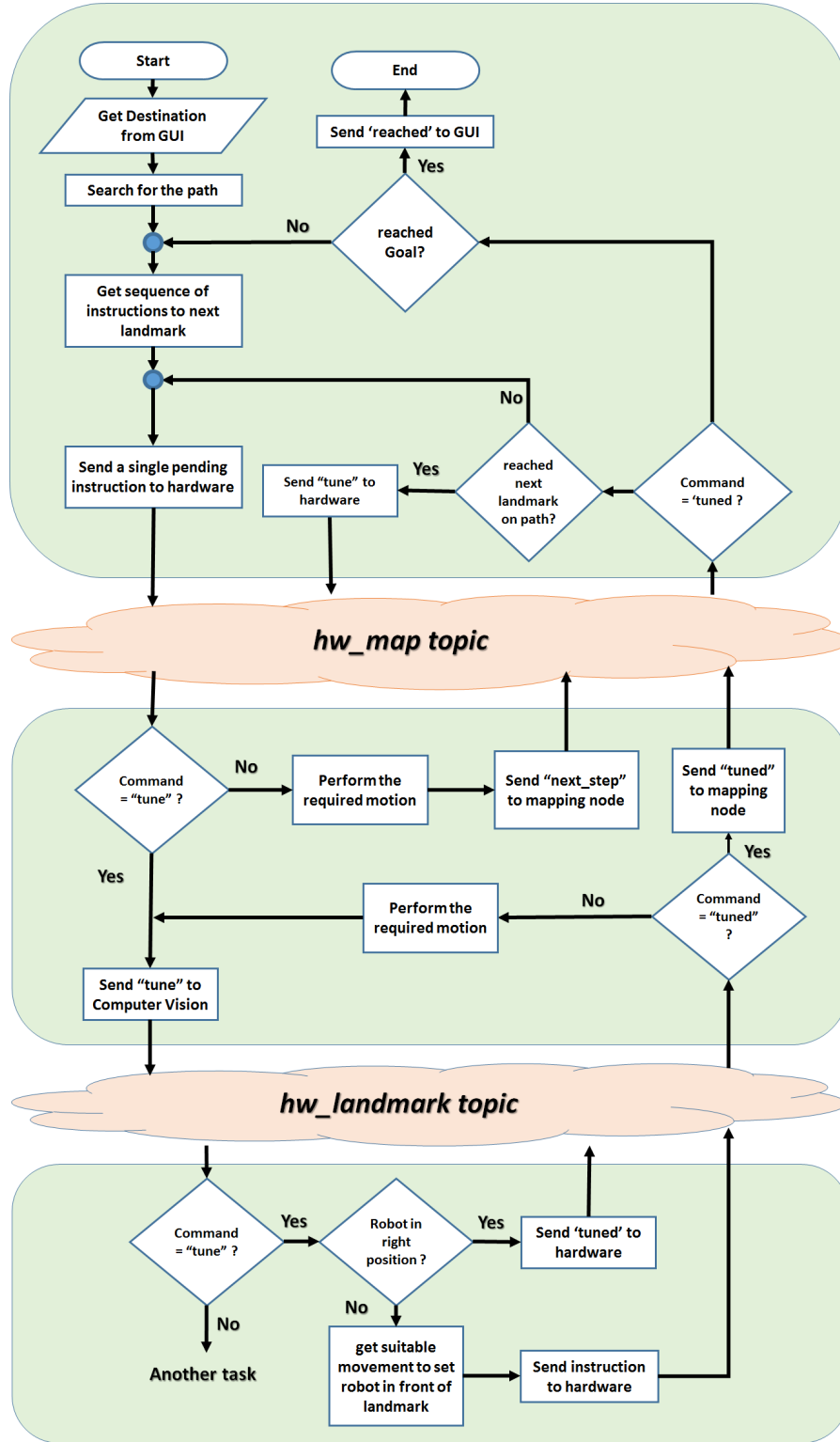


Figure 8: Flowchart for whole algorithm applied for autonomous navigation.

4 GUI Implementation

talk about the Java application and how it is implemented, how it communicates with master unit to send navigation instruction. also how video stream is received

5 Mapping of Environment

Our robot is an off-line mapping system , meaning it only moves in a region when it has a map for it stored in its memory , we store the map in BMP format and the location of landmarks in a TXT file , and the mapping part gives the hardware part the instructions necessary to navigate from a start landmark to a destination landmark

5.1 Introduction

In this work, we present an algorithm for path planning to a target for mobile robot in known environment. The proposed algorithm allows a mobile robot to navigate through static obstacles, and finding the path in order to reach the target without collision. This algorithm provides robot the ability to move from the initial position to the final position (target). The path finding strategy is designed using a greedy and A* algorithms. The robot moves within the environment by sensing and avoiding the obstacles coming across its way towards the target. When the mission is executed, it is necessary to plan an optimal or feasible path for itself avoiding obstructions in its way and minimizing a cost such as time, energy, and distance. The proposed path planning must make the robot able to achieve these tasks: to avoid obstacles, and to make ones way toward its target.

5.2 Mapping Algorithms considered

Navigating a terrain and finding the shortest path to a Goal location is one of the fundamental problems in path planning. While there are many approaches to this problem, Our robot uses an off-line map to navigate through its environment , so it needs a search algorithm to find the best way to reach the destination node from a start one. We had two algorithms to consider , GBFS and A*.

5.2.1 Greedy Best First Search(GBFS) Algorithm :

This algorithm depends on a heuristic function which is the direct distance from the node to the goal node , and traverses its graph by selecting the node with the lowest heuristic in its frontier.

- **Advantages:**

- Fast(less than a second) , which allows for remapping and obstacle avoidance
- Consumes the least possible memory space

- **Disadvantages:**

- It does not give the optimal route from source to destination
- Not guaranteed to find the goal

5.2.2 A* Algorithm:

This algorithm depends on both a heuristic function (which is still the direct distance from the node to the goal node) and the cost which is the number of nodes that led to this node , and traverses its graph by selecting the node with the lowest sum of them in its .

- **Advantages:**

- Balance between space-time consumption and accuracy
- Guaranteed to find the goal
- Gives the best possible path from start point to goal

- **Disadvantages:**

- Slower than acceptable for real time (A few seconds)

5.2.3 Algorithm used in our project

After some tries and results demonstration We used a merge between them , good , but how?

We used a map with the path we want the robot to follow when possible is white and all others are grey (127 of 255 brightness) , the algorithm uses heuristic only in white areas (GBFS) and the sum of heuristic and cost in gray areas (A*) , this way , we ensure the algorithm moves in the wanted path unless necessary , we also used lines with (195 of 255) gray to indicate whether the robot is next to a landmark or not . We also noticed that the GBFS algorithm doesn't give the same results when going from source to destination and vice-versa , so we made the code run the algorithm both ways and choose the best to be operated. Flowchart of whole mapping role is shown in figure 9.

5.3 Mapping Example of indoor environment

As we said first we use two kinds of search algorithm A* and GBFS. So, when the robot use them , as we show in this figure .. the map is build by colors from 0 to 255. We use three colors , if a robot in 127 color so it use A* search and the 195 color is detection rejoin if the robot in it should be ready to detect a land mark and the land mark is represented by 200 , otherwise the robot use greedy search , as this way we granted the robot always try to use greedy search to reduce the cost .

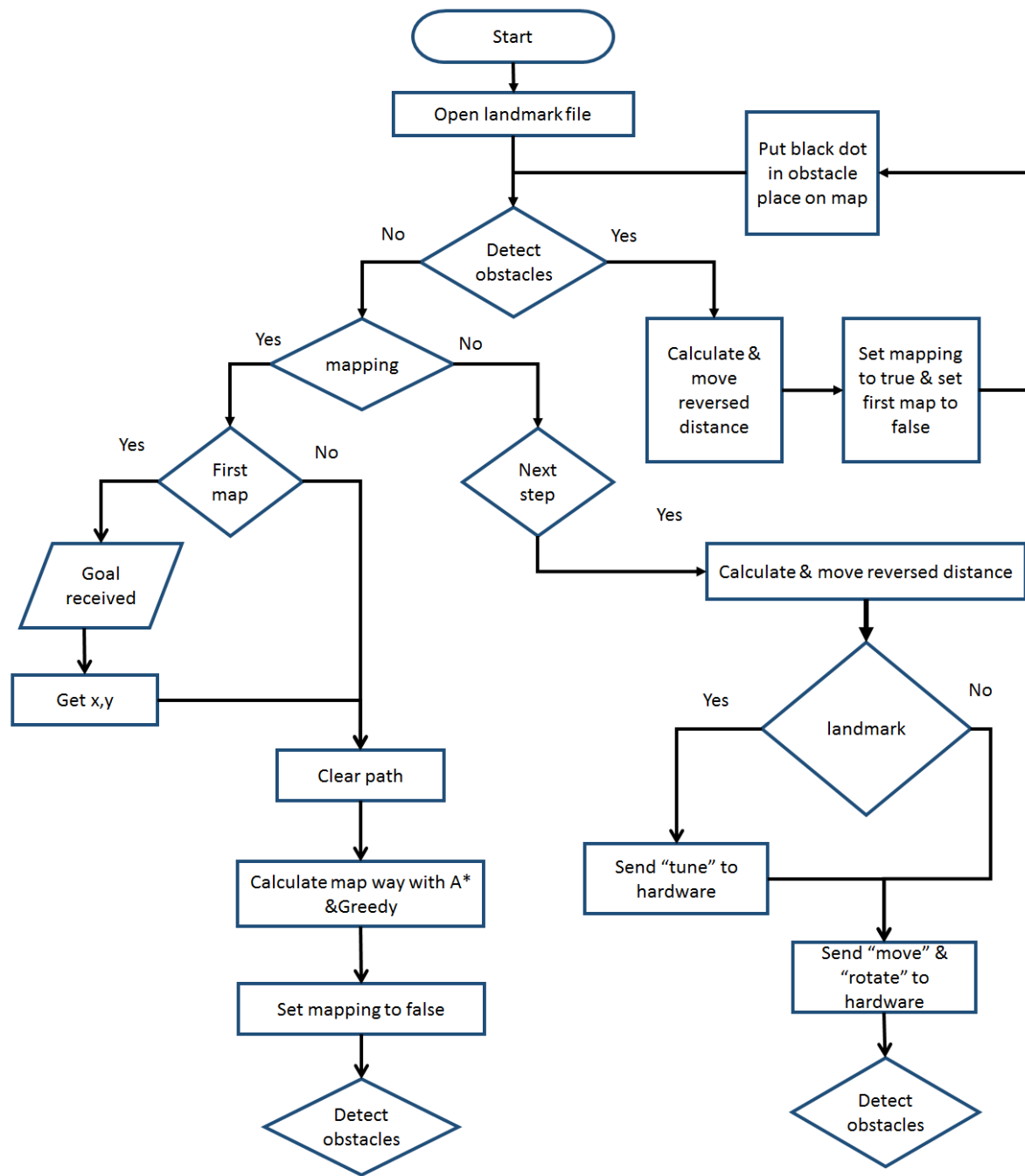


Figure 9: Flowchart of mapping process.

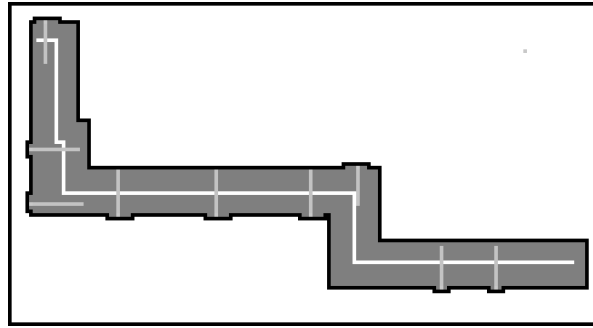


Figure 10: Map example represented in bitmap file.

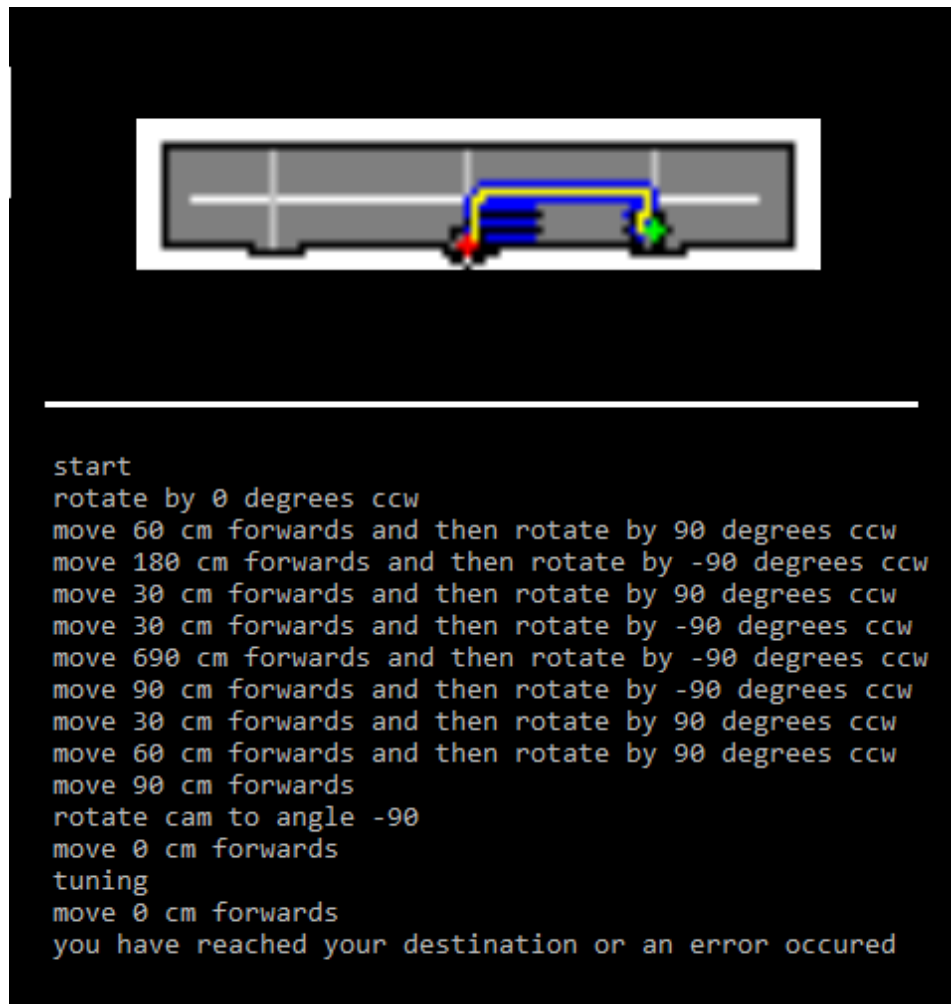


Figure 11: Path example and commands created from some source to destination in a trial map.

6 Computer Vision

If robot is designed to blindly access the environment, its error rate will increase and its uses will be limited, So we used a Couple of Cameras with our robot for it to properly “see” the environment and better interact with it , we also used a library Called OpenCV which is – as the name implies – an Open source Computer Vision library , with methods used to process photos and extract info from them , we will use this library to help us locate our robots via landmarks , and detect and avoid obstacles (as a helping factor in addition to ultrasonic) , among other things.

6.1 Landmark detection for Localization

Our robot uses an offline map to navigate its environment , so it needs a landmark to use as a starting point , it may also use them as proof it has reached a specific point in the map and to compensate for errors , good , but how?

OpenCV is good with detecting circles , so we first chose our landmarks to be a thick circle with a number in it , when the robot is placed in a certain place , it spins around itself until it sees a landmark , then it goes and stands next to it , also when it knows (from the offline map) , that it is standing next to a landmark , it takes a photograph to confirm its location , the algorithm detects if there are two circle inside one another (the thick circle inner and outer perimeters) , then it confirms the results by cropping the outer circle and detecting the inner circle , the function returns the biggest thick circle in the scene and then recognizes it via OCR to determine which landmark it is , compare OCR results with landmark text it expects to find the best match.

This approach was not very good as circles get mis-recognized by the Tesseract OCR engine we used to recognize which landmark it is, so we decided to detect rectangles instead of circles, and we made the landmarks to be white small rectangular cards (which will work fine with better results than circles as long as the door it’s stucked to is not white too) , and to solve the OCR problem further we used two OCR engines : Tesseract and OCRad , to get better results (these were the only two free OCR engines we could find).

Experimental result for landmark detection and recognition is shown in figure 12.

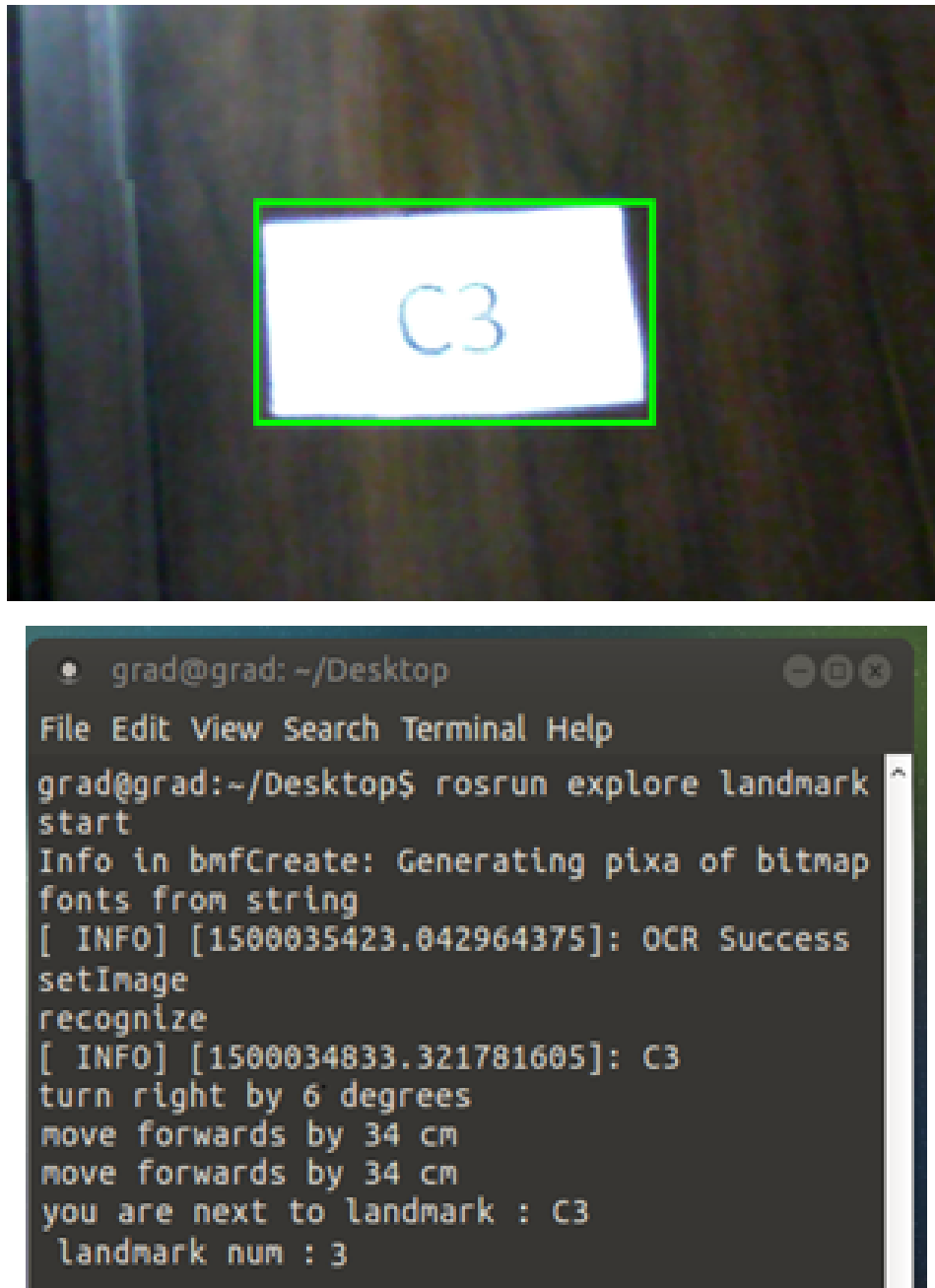


Figure 12: Detection and recognition of landmark.

6.2 Using Computer Vision for obstacle avoiding

Of Course an obvious question arises here , if we are already using Ultrasonic Sensors to detect obstacle , wouldn't it be redundant to use Computer Vision as well ? Of course extra precautions never hurts , but there is another reason , Ultrasonic sensor only detects the obstacle if its normal to the sensor , otherwise the ultrasonic signal will reflect away from the surface and won't be detected.

There are many ways to detect obstacles using computer vision , but each one has its pros and cons , we will discuss the methods we tried with our robot here.

6.2.1 Canny Technique

The technique depends on detecting the edges of the objects in the image , by blurring the image and using the canny transform , we get the edges of the objects in the image ,if the floor is not very rough it will have no edges and then it will be very simple to detect obstacles and walls!

- Advantages:
 - Easy to understand and implement
 - Super-Fast
 - Gives decent results in simple situations
- Disadvantages:
 - Does not work when floor is rough or has different colors

6.2.2 Floor Subtraction Technique

The technique depends on subtracting the most significant blob near the bottom of the image , which is bound to be the floor , keeping only the obstacles and the walls , the robot finds the longest path it can walk in without hitting anything and turns left or right accordingly , yes , it's as simple as that!

- Advantages:
 - Easy to understand and implement
 - Very Fast
 - Gives decent results
- Disadvantages:
 - gets complicated (but solvable) when floor has different colors
 - The robots design obscures its view of the ground (not solvable)

6.2.3 Stereo BM/SGBM Techniques

That's how professionals do it ! BM/SGBM Stand for Block Matching / Semi Global Block Matching techniques , Both techniques are very similar , they both use two cameras as left eye and right eye , they both use a transform to find out which parts in the images are similar, they both return a grayscale map where near objects are brighter than far ones , this way we can detect obstacles as the near objects that are higher than a certain threshold from the floor , and find our way round them by finding the darkest part of the image and move towards it! • SGBM is more accurate than BM but it consumes much more time , so it's a tradeoff between time and accuracy

- Advantages:
 - Most accurate and professional way to find obstacles
 - Works on all kinds of floors
- Disadvantages:
 - Consumes large portions of processing power and memory
 - Slower than other methods

6.2.4 Used Method

We used SGBM while reducing the image size by 1/(8x8) of its original size to increase speed , the method uses threshold to determine whether there is something closer than a given distance and sends a remap command to the Mapping part if there is , it takes about half a second to process every frame so it should detect the obstacle when it's half a second away.

7 Hardware Node and Modules Structure Tree

In prior sections we always look at hardware as a black box. This view is sufficient when we want to describe the overall operation of the robot. But lets now take this part in some details to know how instructions are processed after being received from either mapping or computer vision node.

In the design stage of hardware, One of the most important aspects taken into consideration is modularity of design. Each Part in the hardware structure has a unique role and a method by which this role can be triggered for execution. Another important style of design followed is assigning low level tasks to multiple separate modules rather than having a central unit responsible for the whole operation. This method of design saves a lot of resources in the master unit opening the way for other complicated operations to be performed faster. In the following sections we will talk first about the role of hardware ROS node and then go down at low level.

7.1 Hardware ROS node

As mentioned in figure 8 the hardware node stands midway between both mapping and computer vision nodes. its main role is receiving instructions from other nodes, refining them and forwarding them to low-level modules to be performed by robot. This leads to two important results. First, the hardware ROS node is free of low-level operations which keeps its main role of regarding and communicating with other nodes. Second, low level modules save their processing capability for optimized motion and performance rather than being concerned with communication of multiple parts.

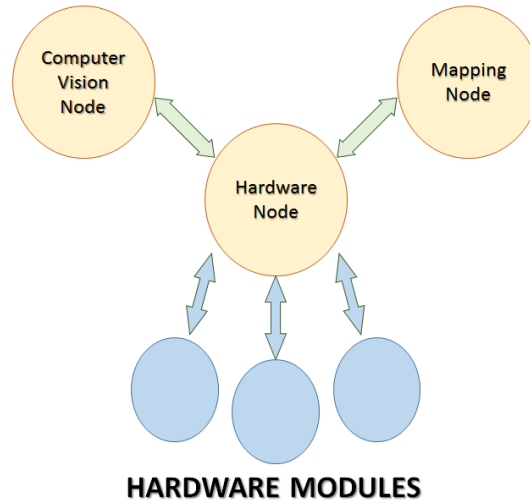


Figure 13: Hardware node standing midway between ROS nodes and hardware modules.

7.2 Low-level Hardware Kits and Modules

Here we reached to the stage of choosing the suitable kits and modules that can meet the needs of other nodes. In this case We must first encounter the whole instructions hardware may receive. These commands are as follow:

- move straight some distance
- rotate robot some degrees
- set camera orientation
- measure distance between robot and any object around
- switch on flash light
- set motors speed

Each of these instructions has some requirements to be done. The modules we brought to fulfill these requirements can be encountered as follow:

Component	Function	Number of units
Raspberry Pi R3	Master Unit	1
Arduino Nano Kits	processing units	3
NodeMCU	micro controller with embedded WiFi module	1
Motor driver	controlling motor speed and direction	1
DC Motors	manipulators for robot motion	4
Wheels	attached to motors	4
Motor shaft encoder	counting revolutions of motor	2
Compass Module	measuring heading angle	1
Ultrasonic module	range finder	4
Sharp IR sensor	range finder with longer distance span	1
Camera	capturing the environment around	2
Servo Motors	controlling camera orientation	2
Lithium Battery	Power source for motors and Light	1
Power bank 5V	Power source for Raspberry PI	1
NiMH Battery 5V	Power source for Servo motors	1

Components figures and data sheets are both included in appendix.

7.3 Hardware Tree Structure

In this section we get closer to know how exactly project parts are connected to communicate. Also we will define the exact role for each part. As shown in figure 14 there are three sub nodes underlying the hardware node. Each one has sub-modules to control or communicate with. All these nodes are implemented on Arduino kits and this is a magnificent advantage for ROS as it provides libraries that enables us to implement ROS nodes on such kits.[4] So, for each node it can publish and subscribe for message from the main hardware node on Raspberry Pi master. This enables us to have a single type of communication valid to use in all parts. We can identify the role of each node as follow:

- **Manipulator Node:**

This node is responsible for executing motion commands. The controller is implemented in this node. As we can see in figure 14 there three underlying parts, the motor driver, flash light and ultrasonic. You may wonder why ultrasonic is here in the manipulator node. This simply because we needed to summarize all parts that participate in the motion control in a single node to minimize the flow of communication message as possible. The motor driver has two tasks; sending speed signals to motors and combine the encoder pulses to the Arduino. More details about each module will be figured out in next sections.

- **Sensors Node:**

Like the previous node, this one is implemented on an Arduino Nano kit and attached to it other sensors included in our project; Compass, Ultrasonic, IR range finder and servo motors that control the orientation of camera. One of the critical tasks this node is responsible for is regarding the front path of robot to give alarms if there is some obstacle. Another task is participating in estimation of robot orientation when rotation motion is performed. More details about each sensor and how we get use of its readings will be discussed in later sections.

- **Manual Controller Box:**

This node is considered the main tool for adding a feature that the robot can be controlled remotely by man. Here in this node the main objective is giving user the ability to guide robot, change camera orientation and switching on/off flash light. This feature is so useful in exploration of new environments whose map is not available for autonomous motion. and it opens the way for adding on-line of such new environments.

By determining the objective we can encounter the hardware units needed. So, for user-friendly controller we developed it using potentiometers and a switch connected to Arduino unit. And for publishing commands over the network a NodeMCU kit is used to implement a ROS publisher node on.

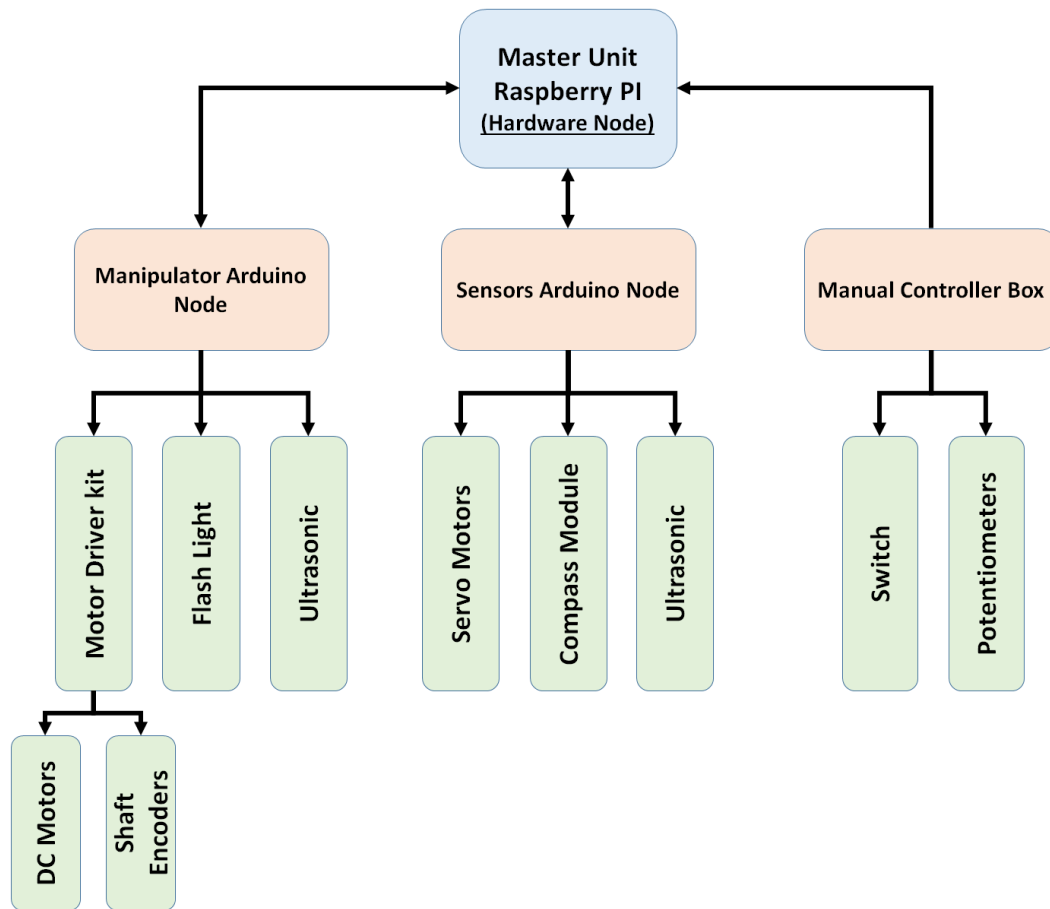


Figure 14: Hardware modules structure.

8 Mechanical Design and Low-Level Control

In this section we are about to take a close look on the design procedure of robot hardware both mechanical and electrical. The design stage of any application depends on the tasks and requirements it is supposed to fulfill. So, we will talk about functional requirements of project and how we select components to best suit them. Design engineers are usually constrained by one or more of these 5 concerns; time, money, knowledge, power and weight. So, there is no absolute good choice but we try to select the best one that meets the requirements and follow constraints. [1] Then we will get a brief view on frame design, materials used and how manufacturing operation done. After that we will get closer to the low level control and talk about electronic modules and sensors used, function, advantages and disadvantages of each. Finally we reach the controller design; how it was implemented, tuned and tested.

8.1 Choosing Suitable DC Motor [1]

In this project we introduce a robot for indoor navigation. So, in this case low speed is acceptable but at the same time it must be powerful enough for carrying and transporting most of parts we deal with at home or office. The requirements of robot were selected to be as follow:

- **Functional Requirements:**

DC Gear head motor capable of accelerating a 20 Kg, four-wheel drive robot with wheel diameter of 6.5 cm at a rate of 1 m/s^2 . Top speed required will be around 0.75 m/s. This speed is suitable as it reasonably approaches human walking speed.

- **Design Parameters:**

Supplied Voltage = 12 V, Motor size limited to an overall diameter of approximately 4 cm and an overall length of not more than 10 cm (Less than robot frame width).

Here is the calculation steps based on the lecture notes referenced in section title:

- **Step One: Calculating Required Torque and rpm:**

- **Required Torque:**

$$Force = Mass \times Acceleration$$

$$F_{total} = ma = 20kg \times 1m/s^2 = 20N$$

$$F_w = F_{total} \div NumberOfWheels = 20 \div 4 = 5N$$

$$\tau = Fd = F_w \times WheelRadius = 5N \times 0.065m = 0.325Nm$$

– **Required rpm:**

$$\text{WheelCircumference} = C_w = \pi D = 3.142 \times 0.13m = 0.408m$$

$$\text{Speed} = RPS \times C_w$$

$$RPS = \text{Speed} \div C_w = 0.75 \div 0.408m = 1.838rps = 110.294rpm$$

• **Step Two: Motor Selection to Meet the Requirements**

After searching available electronics stores we got the most suitable motor for our project. Its model name is SG-555123000-30K shown in figure . From the data sheet provided for it find the following specs:[2]

- Rated Voltage : 12 V
- No load Speed : 100 rpm
- Load torque speed : 73 rpm
- Torque : 0.34 Nm

By these specs we can conclude that robot features became as follow:

- $\text{Fullloadspeed} = rpm \times C_w \div 60 = 73 \times 0.408 \div 60 = 0.4964m/s$
- $\text{Payload} = \frac{\tau_w \times 4}{R_w \times a} = \frac{0.34 \times 4}{0.065 \times 1} = 20.923kg$

This is still acceptable speed because the robot is not supposed to work in full load all time. Moreover the speed of about 0.5 m/s is suitable also for indoor navigation purposes.



Figure 15: DC motor SG-555123000-30K selected for driving the robot.

8.2 Robot Dimension and Solid Design

mechanical analysis, solid design, final assembly, Motors choice. Electric components, circuits, structure. Sensors Control system for straight line and rotation motion.

A Hardware modules and sensors

B Solid Design Parts

References

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