# Transform Data with





### Your Turn 0

- 1. Open 02-transform.Rmd
- 2. Run the setup chunk



### gapminder



A subset of Gapminder data: population, GDP per capita and life expectancy, for countries over time.

```
# install.packages("gapminder")
library(gapminder)
```

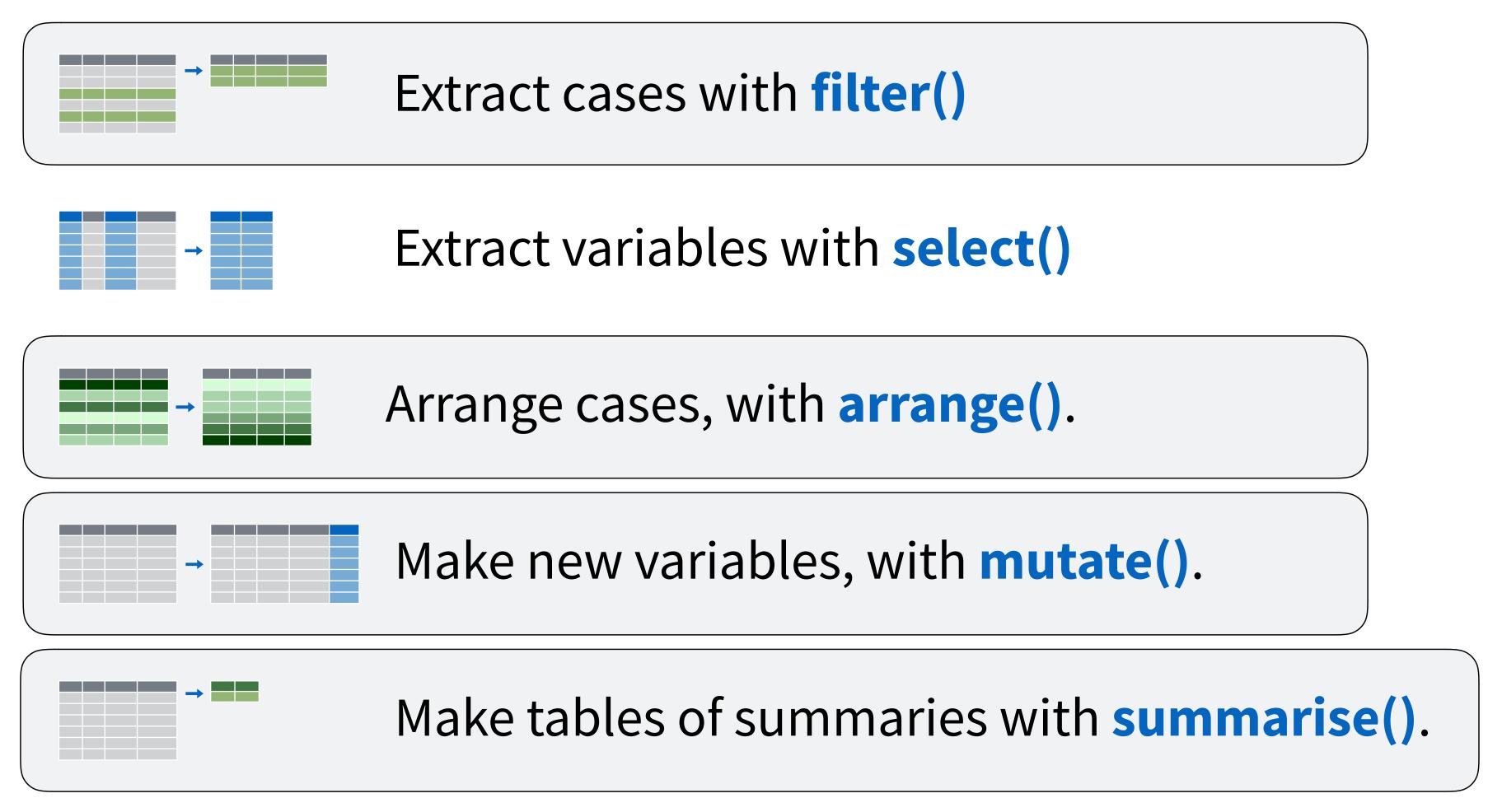


#### gapminder

country <fctr></fctr>	continent <fctr></fctr>	<b>year</b> <int></int>	lifeExp <dbl></dbl>	<b>pop</b> <int></int>	
Afghanistan	Asia	1952	28.80100	8425333	779.4453
Afghanistan	Asia	1957	30.33200	9240934	820.8530
Afghanistan	Asia	1962	31.99700	10267083	853.1007
Afghanistan	Asia	1967	34.02000	11537966	836.1971
Afghanistan	Asia	1972	36.08800	13079460	739.9811
Afghanistan	Asia	1977	38.43800	14880372	786.1134
Afghanistan	Asia	1982	39.85400	12881816	978.0114
Afghanistan	Asia	1987	40.82200	13867957	852.3959
Afghanistan	Asia	1992	41.67400	16317921	649.3414
Afghanistan	Asia	1997	41.76300	22227415	635.3414
1-10 of 1,704 rov	VS		evious 1 2	3 4 5	6 100 Next



## dplyr: Data manipulation





Extract rows that meet logical criteria.

```
data frame to transform

one or more logical tests (filter returns each row for which the test is TRUE)
```



Extract rows that meet logical criteria.

filter(gapminder, country == "New Zealand")

#### gapminder

	country	continent	year	• • •	
	Afghanistan	Asia	1952		
	Afghanistan	Asia	1957		
	• • •	• • •	• • •		
	Netherlands	Europe	2007		
	New Zealand	Oceania	1952		
<u>/</u> (¿	New Zealand	Oceania	1957		

country	continent	year	• • •
New Zealand	Oceania	1952	
New Zealand	Oceania	1957	
New Zealand	Oceania	1962	
New Zealand	Oceania	1967	
•••	• • •	• • •	•••



Extract rows that meet logical criteria.

```
filter(gapminder, country == "New Zealand")
```

```
= sets
(returns nothing)

== tests if equal
(returns TRUE or FALSE)
```



# Logical tests

#### ?Comparison

x < y	Less than
x > y	Greater than
x == y	Equal to
x <= y	Less than or equal to
x >= y	Greater than or equal to
x != y	Not equal to
x %in% y	Group membership
is.na(x)	Is NA
!is.na(x)	Is not NA



### Your Turn 1

See if you can use the logical operators to manipulate our code below to show:

- 1. The data for United States
- 2. All data for countries in Oceania
- 3. Rows where the life expectancy is greater than 82



```
filter(gapminder, country == "United States")
```

```
filter(gapminder, continent == "Oceania")
```

filter(gapminder, lifeExp > 82)

### Two common mistakes

1. Using = instead of ==

```
filter(gapminder, continent = "Oceania")
filter(gapminder, continent == "Oceania")
```

2. Forgetting quotes

```
filter(gapminder, continent == Oceania)
filter(gapminder, continent == "Oceania")
```



additional arguments must also be TRUE

Extract rows that meet every logical criteria.

filter(gapminder, country == "New Zealand", year > 2000)

#### gapminder

	country	continent	year	• • •	
	• • •	• • •	• • •		
	New Zealand	Oceania	1952		
	• • •	• • •	• • •		
	New Zealand	Oceania	2002		
Adapted from 'Ma	New Zealand	Oceania	2007		

country	continent	year	•••
New Zealand	Oceania	2002	
New Zealand	Oceania	2007	



### Boolean operators

?base::Logic

a & b	and
a l b	or
. a	not



Extract rows that meet every logical criteria.

filter(gapminder, country == "New Zealand" & year > 2000)

#### gapminder

	country	continent	year	•••	
	• • •	• • •	• • •		
	New Zealand	Oceania	1952		
	• • •	• • •	• • •		
	New Zealand	Oceania	2002		
Adapted from 'Ma	New Zealand	Oceania	2007		

country	continent	year	•••
New Zealand	Oceania	2002	
New Zealand	Oceania	2007	



### Your Turn 2

Use Boolean operators to alter the code below to return only the rows that contain:

- 1. United States before 1970
- 2. Countries where life expectancy in 2007 is below 50
- 3. Records for any of "New Zealand", "Canada" or "United States"



filter(gapminder, country == "Canada", year < 1970)

```
filter(gapminder, year == 2007, lifeExp < 50)
```

```
filter(gapminder,
  country %in% c("Canada", "New Zealand", "United States"))
```

### Two more common mistakes

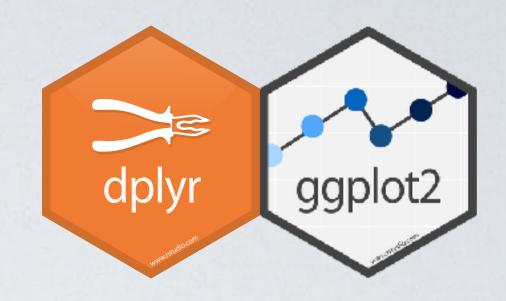
3. Collapsing multiple tests into one

```
filter(gapminder, 1960 < year < 1980)
filter(gapminder, 1960 < year, year < 1980)</pre>
```

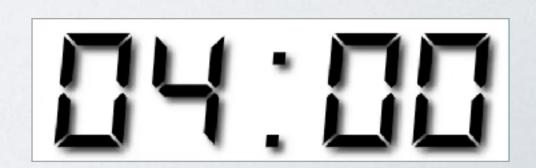
4. Stringing together many tests (when you could use %in%)

```
filter(gapminder, country == "New Zealand" |
  country == "Canada" | country == "United States")
filter(gapminder,
  country %in% c("New Zealand", "Canada", "United States"))
```

### Your Turn 3



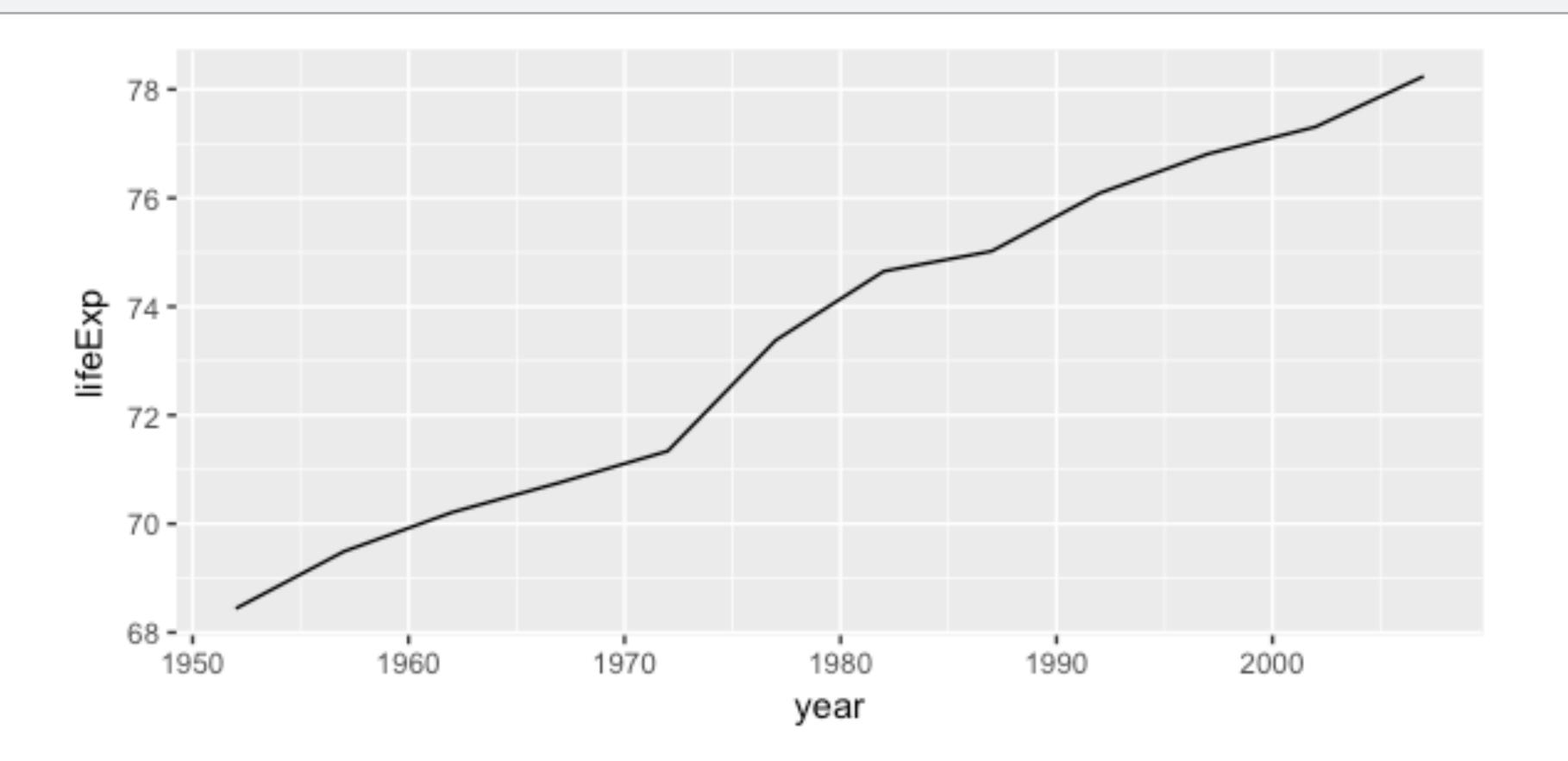
Use filter() to get the records for the US, then plot the life expectancy over time.



filter(gapminder, country == "United States")

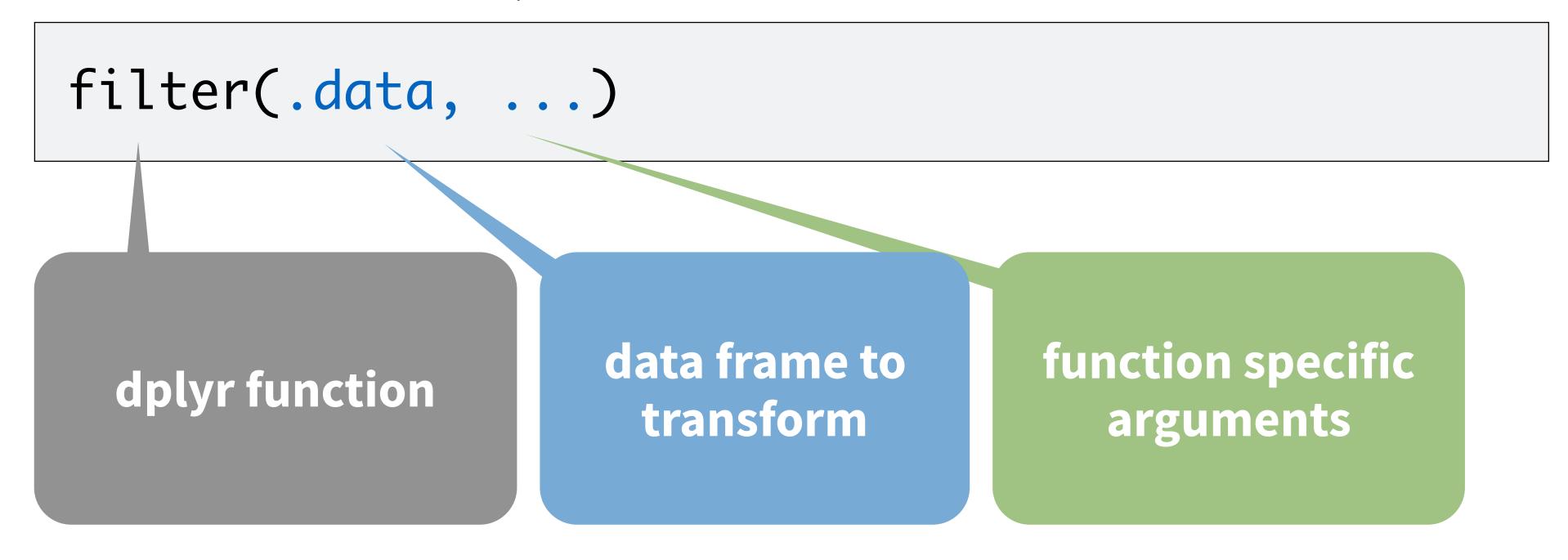
```
us <- filter(gapminder, country == "United States")

ggplot(us, aes(x = year, y = lifeExp)) +
   geom_line()</pre>
```



### dplyr common syntax

Each function takes a data frame / tibble as its first argument and returns a data frame / tibble.





# arrange()

## arrange()

Order cases from smallest to largest values.

```
arrange(.data, ...)
```

data frame to transform

one or more columns to order by (additional columns will be used as tie breakers)



## arrange()

Order cases from smallest to largest values.

arrange(gapminder, lifeExp)

country	continent	year	lifeExp	•••	
Afghanista	Afghanistan	1952	28.8		
Afghanista	Afghanistan	1957	30.3		
Angola	Angola	1952	30.0		
Gambia	Gambia	1952	30.0		
Rwanda	Rwanda	1992	23.6		
Sierra	Sierra	1952	30.3		

country	continent	year	lifeExp	•••
Rwanda	Rwanda	1992	23.6	
Afghanista	Afghanistan	1952	28.8	
Gambia	Gambia	1952	30.0	
Angola	Angola	1952	30.0	
Sierra	Sierra	1952	30.3	
Afghanista	Afghanistan	1957	30.3	

### desc()

Changes order to largest to smallest values.

arrange(gapminder, desc(lifeExp))

country	continent	year	lifeExp	•••	
Afghanista	Afghanistan	1952	28.8		
Afghanista	Afghanistan	1957	30.3		
Angola	Angola	1952	30.0		
Gambia	Gambia	1952	30.0		
Rwanda	Rwanda	1992	23.6		
Sierra	Sierra	1952	30.3		

country	continent	year	lifeExp	•••
Afghanista	Afghanistan	1957	30.3	
Sierra	Sierra	1952	30.3	
Angola	Angola	1952	30.0	
Gambia	Gambia	1952	30.0	
Afghanista	Afghanistan	1952	28.8	
Rwanda	Rwanda	1992	23.6	
	Afghanista Sierra Angola Gambia Afghanista	Afghanista Sierra Sierra Angola Angola Gambia Afghanistan Afghanistan	AfghanistaAfghanistan1957SierraSierra1952AngolaAngola1952GambiaGambia1952AfghanistaAfghanistan1952	AfghanistaAfghanistan195730.3SierraSierra195230.3AngolaAngola195230.0GambiaGambia195230.0AfghanistaAfghanistan195228.8

### Your Turn 4

Find the records with the smallest population.

Find the records with the largest GDP per capita.



#### arrange(gapminder, pop)

#### arrange(gapminder, desc(gdpPercap))

```
## A tibble: 1,704 x 6
            continent year lifeExp pop gdpPercap
   country
          <fctr>
                      <int>
                           <dbl> <int>
   <fctr>
                                              <dbl>
            Asia 1957
                                   212846 113523
# 1 Kuwait
                              58.0
# 2 Kuwait
             Asia
                              67.7
                      1972
                                   841934
                                             109348
             Asia
# 3 Kuwait
                      1952
                              55.6
                                   160000
                                             108382
            Asia
# 4 Kuwait
                                             95458
                      1962
                              60.5 358266
             Asia
                                              80895
# 5 Kuwait
                       1967
                              64.6 575003
```

# Pipe %>%

Consider the following: **Extract rows** with year equal to 2007, then **Arrange** by decreasing life expectancy

Option 1: Use intermediate variables

```
gapminder_2007 <- filter(gapminder, year == 2007)
arrange(gapminder_2007, desc(lifeExp))</pre>
```

Consider the following:

Extract rows with year equal to 2007, then

Arrange by decreasing life expectancy

Option 2: Do it all in one line

```
arrange(filter(gapminder, year == 2007), desc(lifeExp))
```



Consider the following:

**Extract rows** with year equal to 2007, then **Arrange** by decreasing life expectancy

Option 2: Do it all in one line

arrange(filter(gapminder, year == 2007), desc(lifeExp))

### The pipe operator %>%

Passes result on left into first argument of function on right.

```
gapminder %>% filter(______, country == "Canada")
```

These do the same thing. Try it.

```
filter(gapminder, country == "Canada")
gapminder %>% filter(country == "Canada")
```



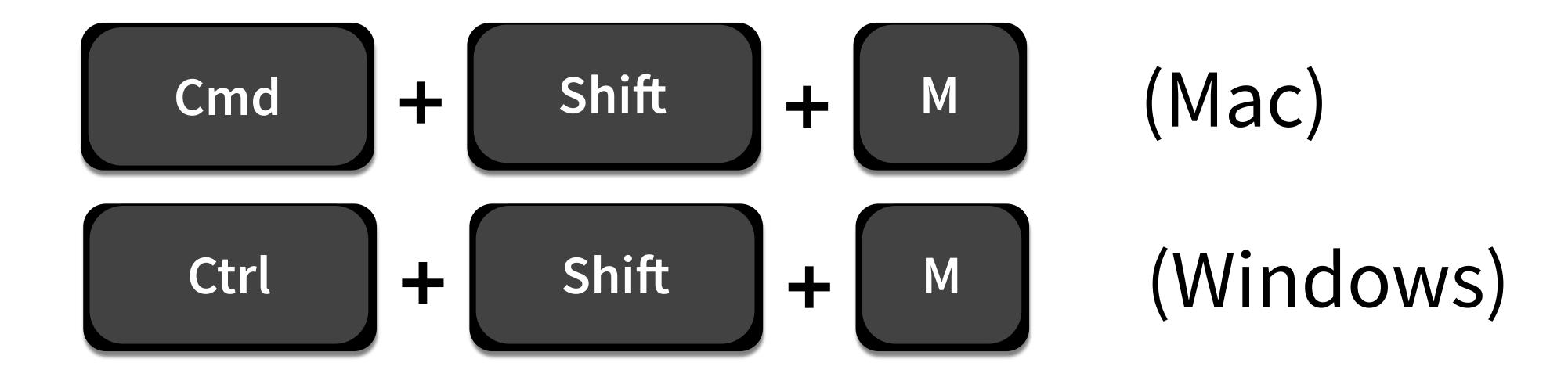
Consider the following: **Extract rows** with year equal to 2007, then **Arrange** by decreasing life expectancy

Option 3: Use the pipe

```
gapminder %>%
filter(year == 2007) %>%
arrange(desc(lifeExp))
```



# Shortcut to type %>%



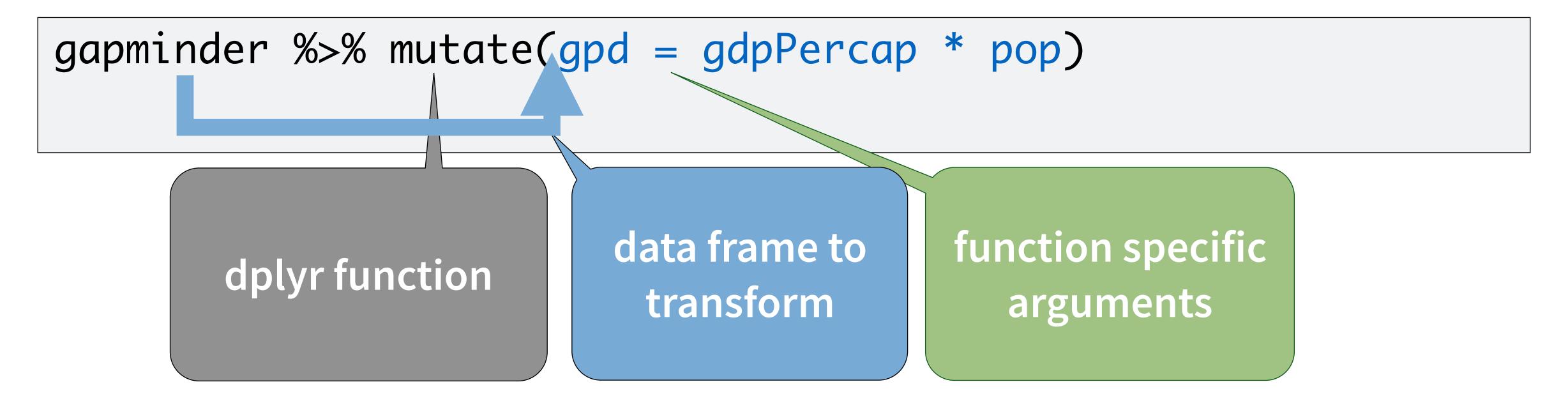


Create new columns.

```
gapminder %>% mutate(gpd = gdpPercap * pop)
```



Create new columns.





Create new columns.

```
gapminder %>% mutate(gpd = gdpPercap * pop)
```

argument name is new column name argument value is how to calculate, based on existing columns

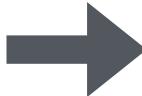


Create new columns.

gapminder %>% mutate(gpd = gdpPercap \* pop)

### gapminder

country	continent	year	•••	
Afghanistan	Asia	1952		١
Afghanistan	Asia	1957		
Afghanistan	Asia	1962		
Afghanistan	Asia	1967		
Afghanistan	Asia	1972		
Afghanistan	Asia	1977		



country	continent	year	•••	gdp
Afghanistan	Asia	1952		6567086330
Afghanistan	Asia	1957		7585448670
Afghanistan	Asia	1962		8758855797
Afghanistan	Asia	1967		9648014150
Afghanistan	Asia	1972		9678553274
Afghanistan	Asia	1977		11697659231



Create new columns.

### gapminder

country	continent	year	•••	
Afghanistan	Asia	1952		
Afghanistan	Asia	1957		
Afghanistan	Asia	1962		
Afghanistan	Asia	1967		
Afghanistan	Asia	1972		
Afghanistan	Asia	1977		



country	continent	year	•••	gdp	pop_mill
Afghanistan	Asia	1952		6567086330	8
Afghanistan	Asia	1957		7585448670	9
Afghanistan	Asia	1962		8758855797	10
Afghanistan	Asia	1967		9648014150	12
Afghanistan	Asia	1972		9678553274	13
Afghanistan	Asia	1977		11697659231	15

# Quiz

A function that returns a vector the same length as the input is called **vectorized**.

Which of the following functions are vectorized?

- ifelse()
- diff()
- sum()



```
gapminder %>%
mutate(size = ifelse(pop < 10e06, "small", "large"))</pre>
```

OK, ifelse() is vectorized

```
gapminder %>%
mutate(diff_pop = diff(pop))
```

```
Error in mutate_impl(.data, dots):
   Column `diff_pop` must be length 1704
   (the number of rows) or one, not 1703
```

Not OK, diff() is not vectorized



```
gapminder %>%
mutate(total_pop = sum(as.numeric(pop)))
```

OK, **sum()** is **not** vectorized, but **mutate()** just repeats the single returned values to fill the rows.



### **Vectorized Functions**

### TO USE WITH MUTATE ()

mutate() and transmute() apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

### vectorized function



#### **OFFSETS**

dplyr::lag() - Offset elements by 1 dplyr::lead() - Offset elements by -1

#### **CUMULATIVE AGGREGATES**

dplyr::cumal() - Cumulative all()
dplyr::cumany() - Cumulative any()
cummax() - Cumulative max()
dplyr::cummean() - Cumulative mean()
cummin() - Cumulative min()
cumprod() - Cumulative prod()
cumsum() - Cumulative sum()

#### RANKINGS

dplyr::cume\_dist() - Proportion of all values <=
dplyr::dense\_rank() - rank with ties = min, no
gaps
dplyr::min\_rank() - rank with ties = min
dplyr::ntile() - bins into n bins
dplyr::percent\_rank() - min\_rank scaled to [0,1]
dplyr::row\_number() - rank with ties = "first"</pre>

#### MATH

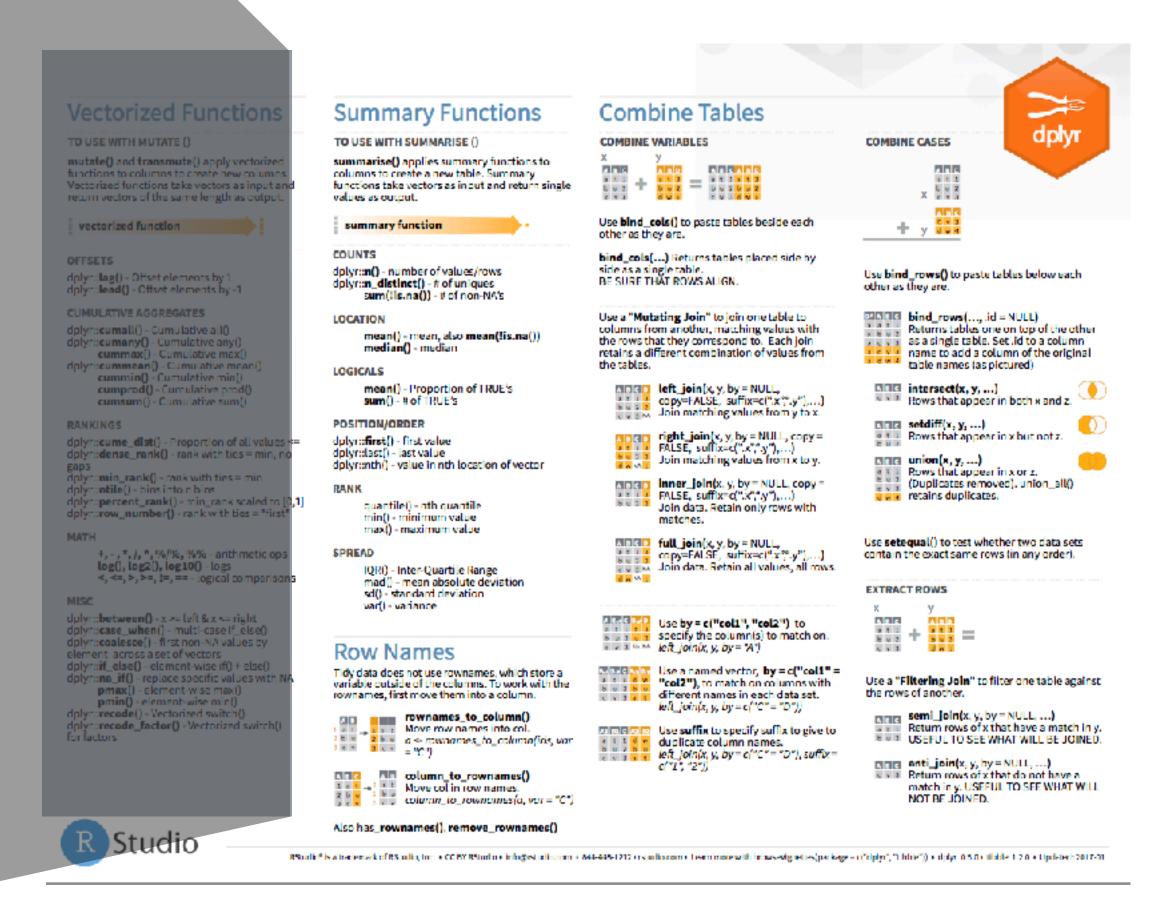
+, -, \*, /, ^, %/%, %% - arithmetic ops log(), log2(), log10() - logs <, <=, >, >=, !=, == - logical comparisons

#### MISC

## Vectorized functions

Take a vector as input.

Return a vector of the same length as output.



### Most useful:

- Math
- Misc



## Your Turn 5

Alter the code to add a prev\_lifeExp column that contains the life expectancy from the previous record. (Hint: use the cheatsheet, you want to offset elements by one)

**Extra challenge:** Why isn't this quite 'life expectancy five years ago'?



# gapminder %>% mutate(prev\_lifeExp = lag(lifeExp))

country <fctr></fctr>	continent <fctr></fctr>	year <int></int>	lifeExp <dbl></dbl>	pop <int></int>	gdpPercap <dbl></dbl>	prev_lifeExp <dbl></dbl>
Afghanistan	Asia	1952	28.80100	8425333	779.4453	NA
Afghanistan	Asia	1957	30.33200	9240934	820.8530	28.80100
Afghanistan	Asia	1962	31.99700	10267083	853.1007	30.33200
Afghanistan	Asia	1967	34.02000	11537966	836.1971	31.99700
Afghanistan	Asia	1972	36.08800	13079460	739.9811	34.02000
Afghanistan	Asia	1977	38.43800	14880372	786.1134	36.08800
Afghanistan	Asia	1982	39.85400	12881816	978.0114	38.43800
Afghanistan	Asia	1987	40.82200	13867957	852.3959	39.85400
Afghanistan	Asia	1992	41.67400	16317921	649.3414	40.82200
Afghanistan	Asia	1997	41.76300	22227415	635.3414	41.67400

1-10 of 1,704 rows

Previous 1 2 3 4 5 6 ... 100 Next

Afghanistan 55 gdpPercap lifeExp continent country year pop <dbl> <fctr> <fctr> <dbl> <int> <int> years in the future 726.7341 Afghanistan 2002 42.12900 25268405 Asia Afghanistan Asia 2007 43.82800 31889923 974.5803 42.12900 Albania 1952 55.23000 1282697 1601.0561 43.82800 Europe 1476505 1942.2842 55.23000 1957 59.28000 Albania Europe 1962 1728137 2312.8890 Albania 64.82000 59.28000 Europe 2760.1969 Albania 1967 66.22000 1984060 64.82000 Europe Albania 1972 67.69000 2263554 3313.4222 66.22000 Europe 1977 68.93000 2509048 3533.0039 67.69000 Albania Europe 1982 2780097 3630.8807 68.93000 Albania 70.42000 Europe Albania 1987 72.00000 3075321 3738.9327 70.42000 Europe 3 Previous 11-20 of 1,704 rows

This is the life

expectancy for

# summarise()

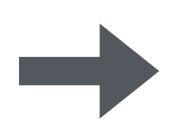
# summarise()

Compute table of summaries.

```
gapminder %>% summarise(mean_life = mean(lifeExp))
```

### gapminder

	country	continent	year	lifeExp	
	Afghanistan	Asia	1952	28.801	
	Afghanistan	Asia	1957	30.332	
	Afghanistan	Asia	1962	31.997	
	Afghanistan	Asia	1967	34.020	
<u>1</u> ;	Afghanistan	Asia	1972	36.088	



mean\_life 59.47444

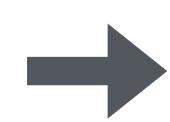


# summarise()

Compute table of summaries.

### gapminder

	country	continent	year	lifeExp	
	Afghanistan	Asia	1952	28.801	
	Afghanistan	Asia	1957	30.332	
	Afghanistan	Asia	1962	31.997	
	Afghanistan	Asia	1967	34.020	
<u> </u>	Afghanistan	Asia	1972	36.088	

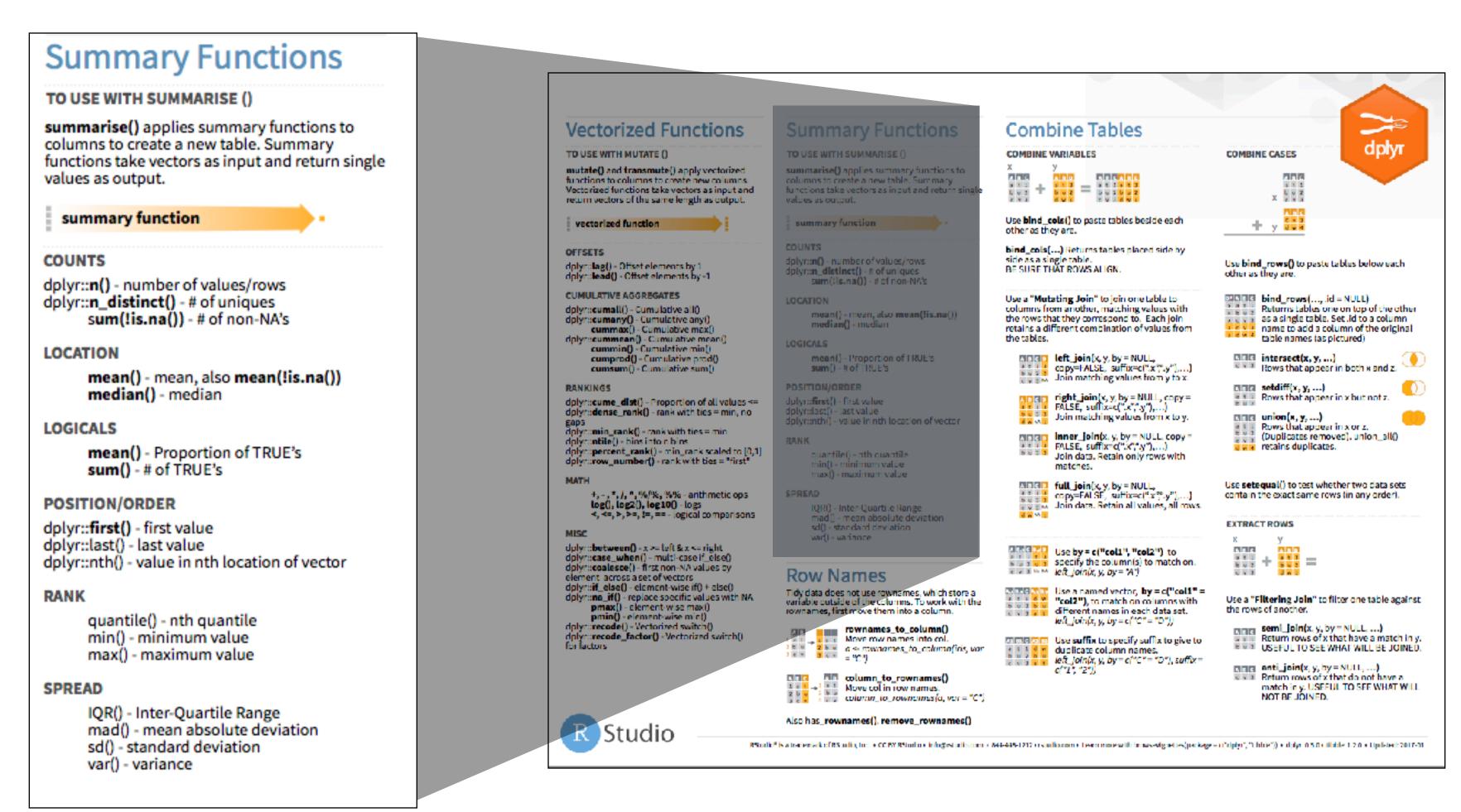


mean_life	min_life
59.47444	23.599



# Summary functions

Take a vector as input, return a single value as output.





### Your Turn 6

Use summarise() to compute three statistics about the data:

- 1. The first (minimum) year in the dataset
- 2. The last (maximum) year in the dataset
- 3. The number of countries represented in the data (Hint: use cheatsheet)





### Your Turn 7

Extract the rows where continent == "Africa" and year == 2007.

Then use summarise() and summary functions to find:

- The number of unique countries
- The median life expectancy





# Grouping Cases

# group\_by()

Groups cases by common values of one or more columns.

```
# A tibble: 1 704 x 6
      # Groups: continent [5]
               country continent year lifeExp
                                                        pop gdpPercap
                <fctr> <fctr> <int> <dbl> <int>
                                                                  <dbl>
         1 Afghanistan
                              Asia
                                     1952
                                           28.801
                                                    8425333
                                                              779.4453
                                                    9240934
                                           30.332
                                                              820.8530
         2 Afghanistan
                              Asia
                                     1957
Adapted from 'Master the tidyverse' CC by RStudio

A Tahan Stan
                              Asia 1962 31 997 10267083 853 1007
```

# group\_by()

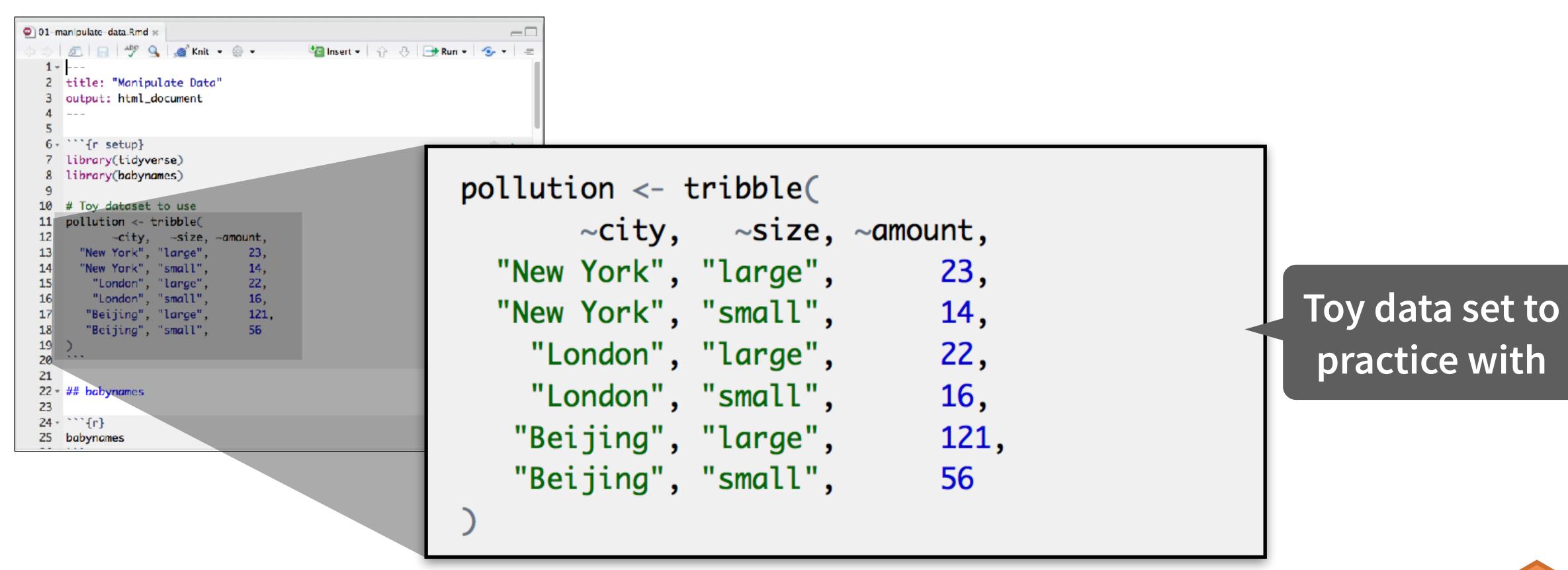
Groups cases by common values, then summarise acts by group

```
gapminder %>%
  group_by(continent) %>%
  summarise(n_countries = n_distinct(country))
```

continent	n_countries
Africa	52
Americas	25
Asia	33
Europe	30
Oceania	2



## Transform Data Notebook



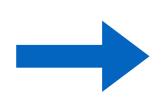


### pollution

city	particle size	amount (μg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



city	particle size	amount (μg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



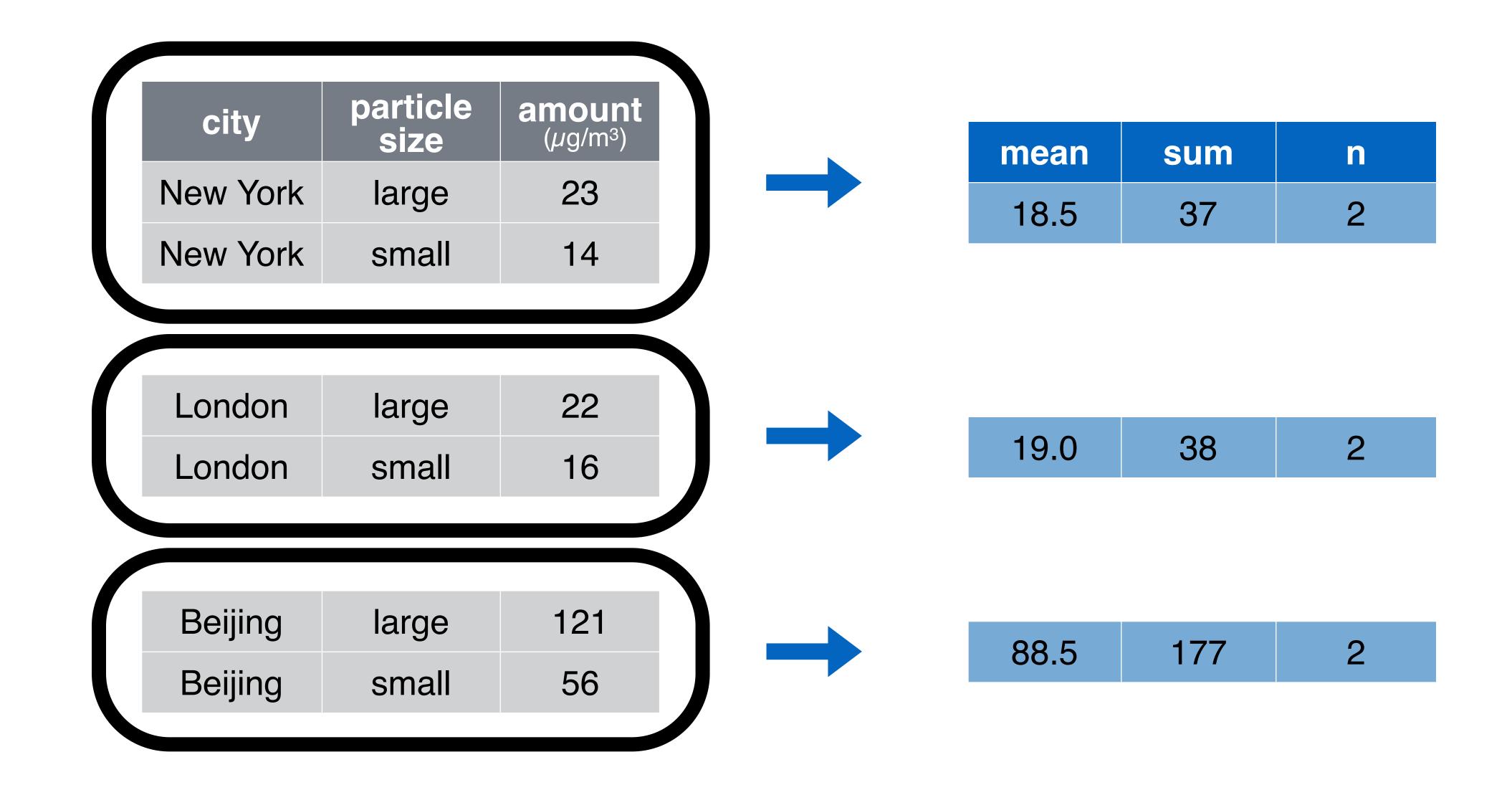
mean	sum	n
42	252	6

pollution %>%
 summarise(mean = mean(amount), sum = sum(amount), n = n())

city	particle size	amount (μg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

mean	sum	n
42	252	6





# group\_by() + summarise()



city	particle size	amount (µg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

	city	particle size	amount (µg/m³)
	New York	large	23
7	New York	small	14
	London	large	22
•	London	small	16
	Beijing	large	121

small

56

city	mean	sum	n
New York	18.5	37	2
London	19.0	38	2
Beijing	88.5	177	2

```
pollution %>%
  group_by(city) %>%
  summarise(mean = mean(amount), sum = sum(amount), n = n())
```

Beijing

## Your Turn 8

Find the median life expectancy by continent in 2007.



```
gapminder %>%
filter(year == 2007) %>%
group_by(continent) %>%
summarise(med_life_exp = median(lifeExp))
```

5 rows

<pre><fctr></fctr></pre>	med_life_exp <dbl></dbl>
Africa	52.9265
Americas	72.8990
Asia	72.3960
Europe	78.6085
Oceania	80.7195

# Challenge

## Task

I want to find the countries with **biggest jump** in life expectancy (between any two consecutive records).

## Your Turn 9

### Brainstorm with your neighbour

What sequence of operations would you need to do?

(Hint: mutate() will respect groups too)

I want to find the countries with **biggest jump** in life expectancy (between any two consecutive records).



#### Your Turn 10

#### Putting it all together

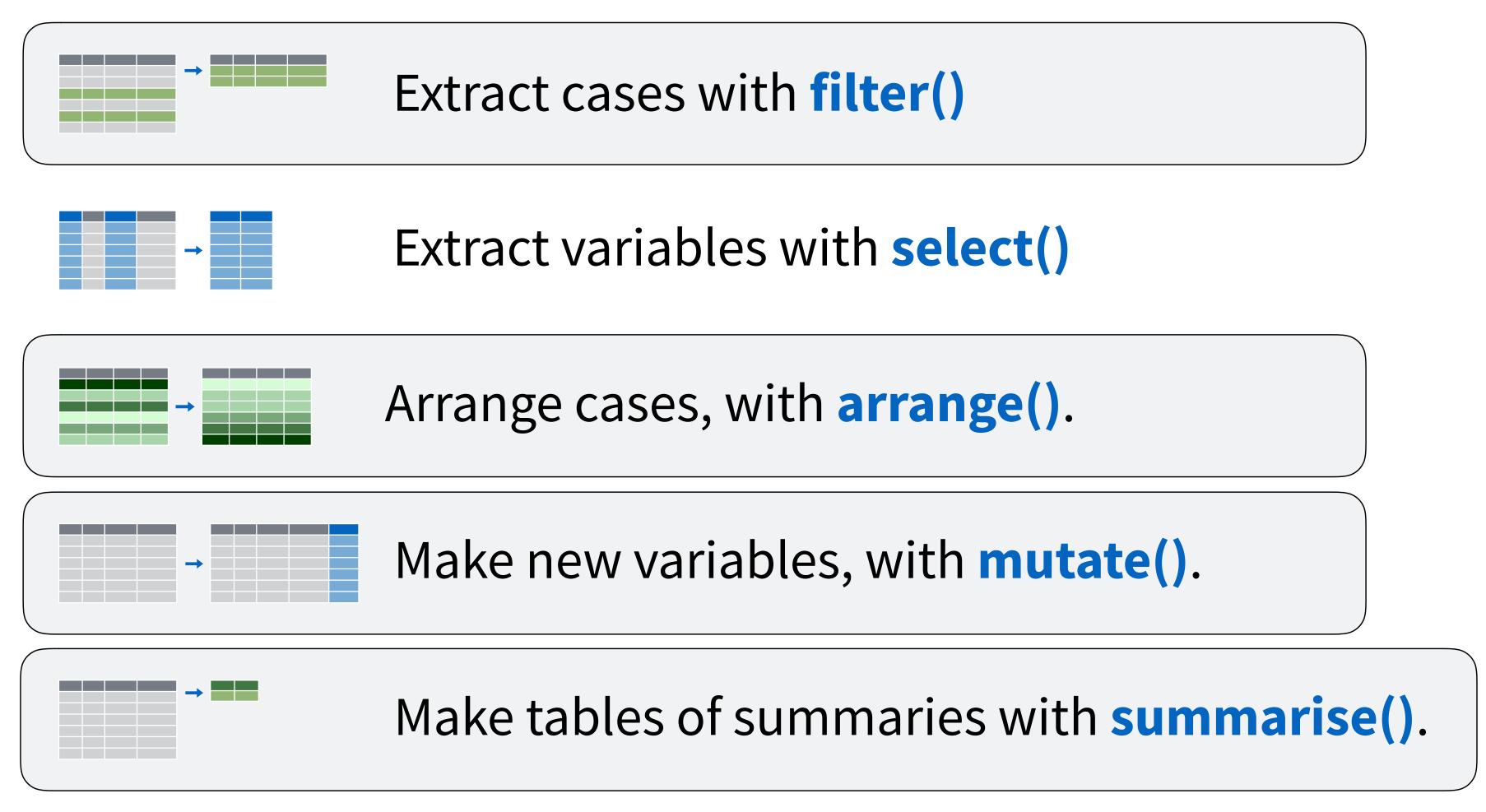
Find the country with biggest jump in life expectancy (between any two consecutive records).



```
# One of many solutions
gapminder %>%
  group_by(country) %>%
  mutate(prev_lifeExp = lag(lifeExp),
      jump = lifeExp - prev_lifeExp) %>%
  arrange(desc(jump))
```

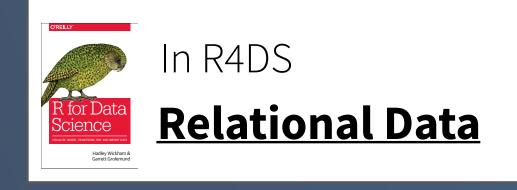


## dplyr: Data manipulation





# Joining datasets



#### Joins

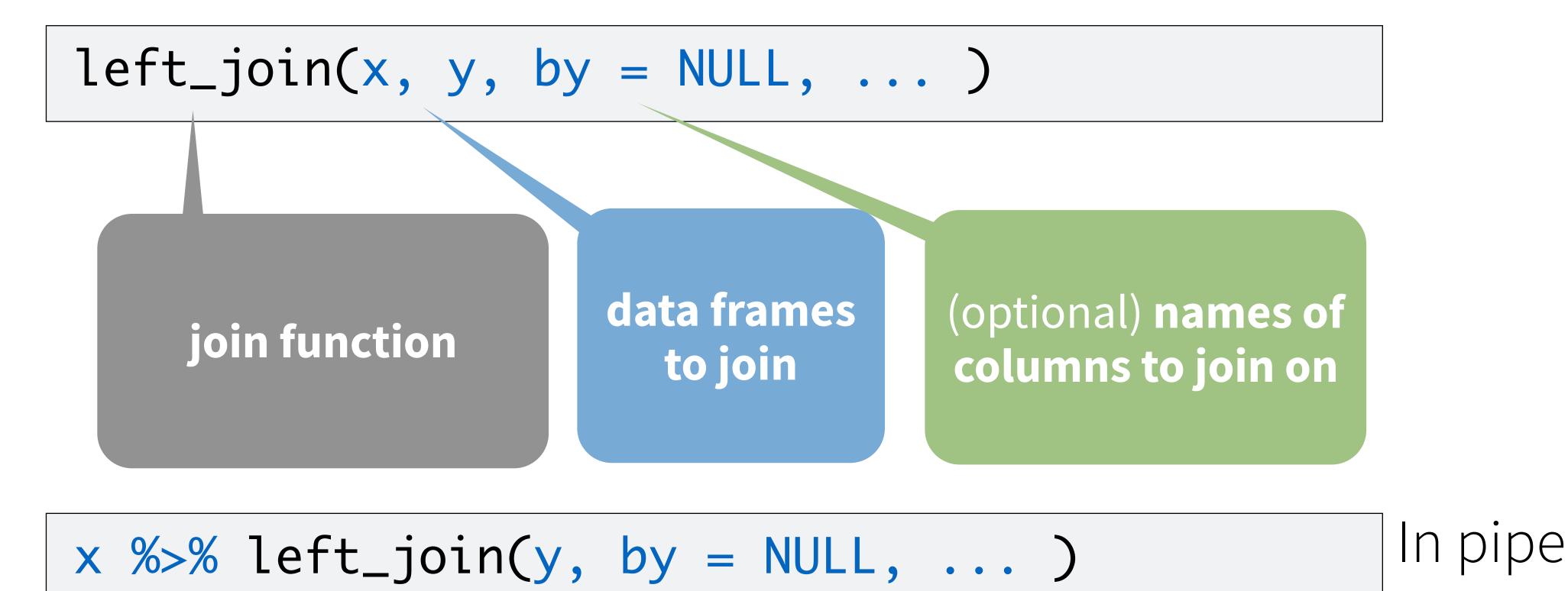
Mutating joins use information from one data set to add variables to another data set (like mutate())

**Filtering joins** use information from one data set **to extract** cases from another data set (like **filter()**)



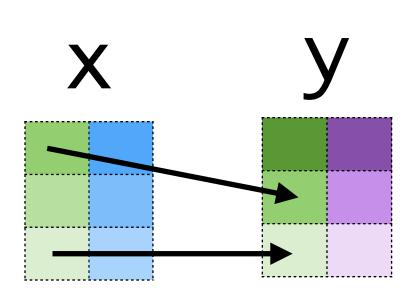
## Common Syntax

Each join function returns a data frame / tibble.





## Two table verbs



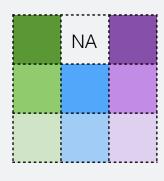
#### Mutating joins

Columns from x and y



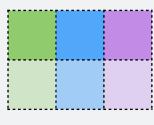
All rows in x

x %>% left\_join(y)



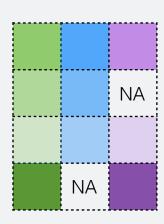
All rows in y

x %>% right\_join(y)



Only rows in x with matches in y

x %>% inner\_join(y)



All rows from x and y

x %>% full\_join(y)

#### Filtering joins

Columns from x



Rows in x that have matches in y

x %>% semi\_join(y)



Rows in x that don't have matches in y

x %>% anti\_join(y)



#### Your Turn 11

Use left\_join() to add the country codes in country\_codes to the gapminder data.

Challenge Which codes in country\_codes have no matches in gapminder?



#### gapminder %>% left\_join(country\_codes)

country <chr></chr>	continent <fctr></fctr>	year <int></int>	lifeExp <dbl></dbl>	pop <int></int>	gdpPercap <dbl></dbl>	iso_alpha <chr></chr>	•
Afghanistan	Asia	1952	28.80100	8425333	779.4453	AFG	
Afghanistan	Asia	1957	30.33200	9240934	820.8530	AFG	
Afghanistan	Asia	1962	31.99700	10267083	853.1007	AFG	
Afghanistan	Asia	1967	34.02000	11537966	836.1971	AFG	
Afghanistan	Asia	1972	36.08800	13079460	739.9811	AFG	
Afghanistan	Asia	1977	38.43800	14880372	786.1134	AFG	
Afghanistan	Asia	1982	39.85400	12881816	978.0114	AFG	
Afghanistan	Asia	1987	40.82200	13867957	852.3959	AFG	
Afghanistan	Asia	1992	41.67400	16317921	649.3414	AFG	
Afghanistan	Asia	1997	41.76300	22227415	635.3414	AFG	
1-10 of 1,704 re		revious 1	2 3 4 5	6 100 N	lext		



# Tidy tools

## Tidy tools

Functions are easiest to use when they are:

- 1. Simple They do one thing, and they do it well
- 2. **Composable** They can be combined with other functions for multi-step operations
- 3. Smart They can use R objects as input.

Tidy functions do these things in a specific way.



### 1. Simple

They do one thing, and they do it well

```
filter() - extract cases
arrange() - reorder cases
group_by() - group cases
select() - extract variables
mutate() - create new variables
summarise() - summarise variables / create cases
```



## 2. Composable

They can be combined with other functions for multi-step operations

```
gapminder %>%
filter(year == 2007) %>%
arrange(desc(lifeExp))
```

Each dplyr function takes a tibble as its first argument and returns a tibble. As a result, you can directly pipe the output of one function into the next.



#### 3. Smart

They can use R objects as input.

```
years <- 2001:2011
gapminder %>%
filter(year %in% years)
```

Found in . data, no need for \$

Found in global environment



### Careful!

#### This doesn't work:

```
var <- "pop"
gapminder %>%
mutate(mean_var = mean(var))
```

#### This does:

```
var <- quo(pop)
gapminder %>%
mutate(mean_var = mean(!!var))
```



## Transform Data with



