



How To Program a Bootstrap Loader

CAUTION

A word of caution, tampering with the bootsector of a computer can render the machine inoperable. It is advisable using floppy disks or non-critical hard drives prior to transferring your bootsector onto a live system. The following boot any x86 class PC with a floppy disk drive. USB floppies in legacy mode and El Torrito CDROM images work successfully as well.

Introduction

There are many reasons for writing a custom bootstrap program. Most prominent is to achieve an increased understanding of how a computer operates in its rawest form. Programmers that desire to write their own operating systems will require custom bootstrap code to load and initialize their system. Utilities that allow users to select different operating systems at boot time require a fundamental knowledge of the computer boot sequence. Data recovery services performing disk recovery must understand different bootsector formats in order to restore and read lost data. All of these reasons boil back to understanding the first step a computer makes when powering up - the bootstrap.

The bootstrap is a short program loaded by the BIOS (Basic Input Output System) upon system startup. The BIOS provides information about the environment required by the operating system and therefore can do nothing to initialize the hardware by putting the hardware into a known state.¹ This is where the bootstrap program comes into play. The BIOS loads the bootstrap from a known location and transfers control. Operating system specific bootstraps either load the operating system or perform a multi-stage boot by loading a more advanced initialization program. It is the bootstrap's responsibility to initialize the hardware and build an appropriate operating environment.²

Bootstrap Basics

A bootstrap is loaded from the first sector on a disk, track zero, head zero, sector one. Which disk the bootstrap is loaded from is dependent upon the BIOS configuration saved in NVRAM (NonVolatile RAM). This single 512 byte sector is located in memory at physical address 0000:7C00. The BIOS will then examine the final two bytes of the bootstrap (offset 510) for the value AA55h. This flags the bootsector as a valid, bootable disk instead of just storing disk information. A bootsector is exactly 512 bytes long because of the two byte check and the one sector limitation. After this verification, the BIOS returns to 0000:7C00 and turn control over to the bootstrap.

It is important for the programmer to note the processor is operating in 16bit Real Mode when control is transferred to the bootstrap. Programming considerations must be made to ensure that segment registers are initialized and that indexed addressing does not violate 64KB boundaries. Bootstraps generally do not perform processor mode changes, but that does not mean that switching to 32bit Protected Mode is impossible.⁴ Typically, a second stage loader is employed for more exhaustive configuration of the system because the code will no longer be constrained to the 512 byte limitation.

The simplest bootstrap can be written as follows:

```

;*****
[BITS 16]
ORG      0
INT      0x18

TIMES    510-($-$$) DB 0
DW       0xAA55
;*****

```

Henceforth, all code examples will be referred to as `bootstrap.asm`. This example can be compiled using NASM Netwide Assembler available on-line.⁵ The code must be compiled into plain binary:

```
NASM -O BOOTSTRAP.BIN BOOTSTRAP.ASM
```

The quickest way to put the binary file onto the disk is to use `DEBUG.EXE`. The following example demonstrates to write at memory offset 100h one sector starting at sector zero on disk zero.

```

C:DEBUG.EXE BOOTSTRAP.BIN
-W 100 0 0 1
-Q
C:

```

The command "W" tells debug to write to the disk. It will begin by copying bytes from memory to the designated sector. The final parameter indicates how many sectors to write. The "L" command uses the same parameters but reads from the disk. Together, these can be used to write new bootsectors or examine existing ones. Type "?" to get a listing of commands while using the debugger.⁶

Under the various versions of UNIX, the `DD` command can be used to copy the image onto the bootsector. Type `dd` for detailed usage information.

```
dd if=BOOTSTRAP.BIN of=/dev/fd0
```

Enhancing the Bootstrap

Bootstrap programs are put to a variety of uses. They are capable of initializing certain pieces of hardware, putting the system into advanced operating modes, or performing a dedicated processing task. Usually, however, bootstrap programs load a larger file into memory with more functionality than can be placed into a 512 byte block. There are two techniques for making this happen. The first assumes that the file to be loaded is located immediately after the boot sector on the disk. The bootstrap only needs to know how many sectors to load and can immediately load the appropriate sector and transfer control to the loaded file. This, however, typically destroys existing file systems on the disk. Despite the myriads of file systems available, their physical implementations on hard disks share common trends. Each sector, sharing space with the bootstrap code, contains information on where to find additional file system structures. Oftentimes, the additional structures have static locations on the disk. Thus, while placing the files to be loaded after the first sector will make coding the bootsector easier, it becomes increasingly difficult to implement a w

system on the disk afterward.

The more advanced solution requires a bootstrap program of greater complexity. A common solution is to write be compliant with an existing file system.⁷ Doing so allows the bootstrap's target files to be copied or edited directly. A bootstrap must therefore be able to browse the file systems to both determine the presence of and the location of a file.

The FAT12 file system is commonly used on floppy disks. There are two data blocks inherent to FAT12 format: the OEM_ID string and the BIOS Parameter Block. The OEM_ID string serves no purpose other than to identify who performed the disk format. The BIOS Parameter Block, referred to in Microsoft documentation as the BPB, is a block containing fields that describe the physical attributes of the disk.⁸ These attributes can be used to determine characteristics such as the disk's total capacity. The BIOS immediately begins executing the code loaded at 0000:7C00, which includes the bootstrap loader. Therefore, the first step for the bootstrap loader is to perform a JMP operation to the code located below these blocks.

Locating the target file requires understanding how the FAT file system works.⁹ FAT12 organizes the disk into sectors and calls each data cell a cluster. Thus, depending on how the disk was formatted, the number of sectors per cluster may vary. A structure known as the FAT (File Allocation Table) keeps track of each cluster on the disk. The FAT contains an integer value indicating the next cluster in the file. By following the chain of indexes until the EOF (End Of File) is located, it is possible to locate the contents of any file regardless of fragmentation. FAT12 has one additional structure: the Root Directory, responsible for indexing filenames against their first cluster. Putting everything together, a file is located by searching for its name in the root directory and then following a chain of indexes through the FAT to identify the disk sectors it is saved on.¹⁰

Source Code

The source code example below demonstrates how to read the root directory to search for the file, how to traverse the FAT to find the file's location, how to load the file into memory, and how to begin executing the loaded code.

```
; *****
[BITS 16]
ORG 0
jmp     START

OEM_ID          db "QUASI-OS"
BytesPerSector   dw 0x0200
SectorsPerCluster dw 0x01
ReservedSectors  dw 0x0001
TotalFATs        db 0x02
MaxRootEntries   dw 0x00E0
TotalSectorsSmall dw 0x0B40
MediaDescriptor  db 0xF0
SectorsPerFAT     dw 0x0009
SectorsPerTrack   dw 0x0012
NumHeads         dw 0x0002
HiddenSectors     dd 0x00000000
```

```

TotalSectorsLarge    dd 0x00000000
DriveNumber          db 0x00
Flags                db 0x00
Signature             db 0x29
VolumeID             dd 0xFFFFFFFF
VolumeLabel           db "QUASI  BOOT"
SystemID              db "FAT12  "

START:
; code located at 0000:7C00, adjust segment registers
    cli
    mov     ax, 0x07C0
    mov     ds, ax
    mov     es, ax
    mov     fs, ax
    mov     gs, ax
; create stack
    mov     ax, 0x0000
    mov     ss, ax
    mov     sp, 0xFFFF
    sti
; post message
    mov     si, msgLoading
    call    DisplayMessage
LOAD_ROOT:
; compute size of root directory and store in "cx"
    xor     cx, cx
    xor     dx, dx
    mov     ax, 0x0020                      ; 32 byte directory entry
    mul     WORD [MaxRootEntries]           ; total size of directory
    div     WORD [BytesPerSector]           ; sectors used by directory
    xchg    ax, cx
; compute location of root directory and store in "ax"
    mov     al, BYTE [TotalFATs]            ; number of FATs
    mul     WORD [SectorsPerFAT]           ; sectors used by FATs
    add     ax, WORD [ReservedSectors]     ; adjust for bootsector
    mov     WORD [datasector], ax          ; base of root directory
    add     WORD [datasector], cx
; read root directory into memory (7C00:0200)
    mov     bx, 0x0200                      ; copy root dir above bootcode
    call    ReadSectors
; browse root directory for binary image
    mov     cx, WORD [MaxRootEntries]       ; load loop counter
    mov     si, 0

```

```

        mov     di, 0x0200                                ; locate first root entry
.LOOP:
        push    cx
        mov     cx, 0x000B                                ; eleven character name
        mov     si, ImageName                            ; image name to find
        push    di
rep     cmpsb                                           ; test for entry match
        pop     di
        je      LOAD_FAT
        pop     cx
        add     di, 0x0020                                ; queue next directory entry
        loop    .LOOP
        jmp     FAILURE
LOAD_FAT:
; save starting cluster of boot image
        mov     si, msgCRLF
        call    DisplayMessage
        mov     dx, WORD [di + 0x001A]
        mov     WORD [cluster], dx                      ; file's first cluster
; compute size of FAT and store in "cx"
        xor     ax, ax
        mov     al, BYTE [TotalFATs]                    ; number of FATs
        mul     WORD [SectorsPerFAT]                    ; sectors used by FATs
        mov     cx, ax
; compute location of FAT and store in "ax"
        mov     ax, WORD [ReservedSectors]              ; adjust for bootsector
; read FAT into memory (7C00:0200)
        mov     bx, 0x0200                                ; copy FAT above bootcode
        call    ReadSectors
; read image file into memory (0050:0000)
        mov     si, msgCRLF
        call    DisplayMessage
        mov     ax, 0x0050
        mov     es, ax                                    ; destination for image
        mov     bx, 0x0000                                ; destination for image
        push    bx
LOAD_IMAGE:
        mov     ax, WORD [cluster]                        ; cluster to read
        pop     bx                                         ; buffer to read into
        call    ClusterLBA                                ; convert cluster to LBA
        xor     cx, cx
        mov     cl, BYTE [SectorsPerCluster]            ; sectors to read
        call    ReadSectors
        push    bx

```

```

; compute next cluster
    mov     ax, WORD [cluster]           ; identify current cluster
    mov     cx, ax                       ; copy current cluster
    mov     dx, ax                       ; copy current cluster
    shr     dx, 0x0001                   ; divide by two
    add     cx, dx                       ; sum for (3/2)
    mov     bx, 0x0200                   ; location of FAT in memory
    add     bx, cx                       ; index into FAT
    mov     dx, WORD [bx]                ; read two bytes from FAT
    test    ax, 0x0001
    jnz     .ODD_CLUSTER

.EVEN_CLUSTER:
    and     dx, 0000111111111111b       ; take low twelve bits
    jmp     .DONE

.ODD_CLUSTER:
    shr     dx, 0x0004                   ; take high twelve bits

.DONE:
    mov     WORD [cluster], dx           ; store new cluster
    cmp     dx, 0xFF0                   ; test for end of file
    jb      LOAD_IMAGE

DONE:
    mov     si, msgCRLF
    call    DisplayMessage
    push    WORD 0x0050
    push    WORD 0x0000
    retf

FAILURE:
    mov     si, msgFailure
    call    DisplayMessage
    mov     ah, 0x00
    int     0x16                         ; await keypress
    int     0x19                         ; warm boot computer

;*****
; PROCEDURE DisplayMessage
; display ASCIIZ string at "ds:si" via BIOS
;*****
DisplayMessage:
    lodsb                                     ; load next character
    or      al, al                           ; test for NUL character
    jz      .DONE
    mov     ah, 0x0E                         ; BIOS teletype
    mov     bh, 0x00                         ; display page 0

```

```

        mov     bl, 0x07                                ; text attribute
        int     0x10                                    ; invoke BIOS
        jmp     DisplayMessage
.DONE:
        ret

;*****
; PROCEDURE ReadSectors
; reads "cx" sectors from disk starting at "ax" into memory location "es:bx"
;*****
ReadSectors:
.MAIN
        mov     di, 0x0005                                ; five retries for error
.SECTORLOOP
        push    ax
        push    bx
        push    cx
        call    LBACHS
        mov     ah, 0x02                                ; BIOS read sector
        mov     al, 0x01                                ; read one sector
        mov     ch, BYTE [absoluteTrack]                ; track
        mov     cl, BYTE [absoluteSector]                ; sector
        mov     dh, BYTE [absoluteHead]                 ; head
        mov     dl, BYTE [DriveNumber]                  ; drive
        int     0x13                                    ; invoke BIOS
        jnc     .SUCCESS                                ; test for read error
        xor     ax, ax                                    ; BIOS reset disk
        int     0x13                                    ; invoke BIOS
        dec     di                                        ; decrement error counter
        pop     cx
        pop     bx
        pop     ax
        jnz     .SECTORLOOP                              ; attempt to read again
        int     0x18
.SUCCESS
        mov     si, msgProgress
        call    DisplayMessage
        pop     cx
        pop     bx
        pop     ax
        add     bx, WORD [BytesPerSector]                ; queue next buffer
        inc     ax                                        ; queue next sector
        loop    .MAIN                                    ; read next sector
        ret

```

```

;*****
; PROCEDURE ClusterLBA
; convert FAT cluster into LBA addressing scheme
; LBA = (cluster - 2) * sectors per cluster
;*****
ClusterLBA:
    sub     ax, 0x0002                ; zero base cluster number
    xor     cx, cx
    mov     cl, BYTE [SectorsPerCluster] ; convert byte to word
    mul     cx
    add     ax, WORD [datasector]      ; base data sector
    ret

;*****
; PROCEDURE LBACHS
; convert "ax"; LBA addressing scheme to CHS addressing scheme
; absolute sector = (logical sector / sectors per track) + 1
; absolute head   = (logical sector / sectors per track) MOD number of heads
; absolute track  = logical sector / (sectors per track * number of heads)
;*****
LBACHS:
    xor     dx, dx                    ; prepare dx:ax for operation
    div     WORD [SectorsPerTrack]    ; calculate
    inc     dl                        ; adjust for sector 0
    mov     BYTE [absoluteSector], dl
    xor     dx, dx                    ; prepare dx:ax for operation
    div     WORD [NumHeads]           ; calculate
    mov     BYTE [absoluteHead], dl
    mov     BYTE [absoluteTrack], al
    ret

absoluteSector db 0x00
absoluteHead   db 0x00
absoluteTrack  db 0x00

datasector dw 0x0000
cluster dw 0x0000
ImageName db "LOADER BIN"
msgLoading db 0x0D, 0x0A, "Loading Boot Image ", 0x0D,
0x0A, 0x00
msgCRLF db 0x0D, 0x0A, 0x00
msgProgress db ".", 0x00

```



```

msgFailure db 0x0D, 0x0A, "ERROR : Press Any Key to Reboot", 0x00

        TIMES 510-($-$$) DB 0
        DW 0xAA55
;*****

```

Breaking Down The Code

The source code above is a simple example, following the top-down programming approach for event sequencing. There are four basic functions to minimize code used for repeated services. *DisplayMessage* utilizes BIOS routines to display a message to the screen for keeping the user informed of progress. *ReadSectors* utilizes BIOS routines to read raw data from disk into memory. *ClusterLBA* converts Microsoft's cluster addressing scheme into a Logical Block Address for mapping to disk. *LBACHS* converts the Logical Block Address into the Cylinder Head Sector format understood by the BIOS for accessing the file.¹¹

The main program body, identified as *START*, begins by initializing the processor's registers. This step is important in a known operating environment. Errant values in the CPU registers may induce unintended side effects when making BIOS functions. With the CPU in a known state, the code calculates the Root Directory's location from the value in the BPB and loads it into memory. Looping through the Root Directory will identify the first cluster of *LOADER.B* file to load. The next step uses the BPB to locate the FAT and load it into memory for browsing. Using the first *LOADER.BIN*, the bootstrap browses the FAT and makes calls to *ReadSectors* to load the file into memory. At the conclusion, control is passed to *LOADER.BIN* via a RETF operation.

Conclusion

The bootsector is a simple, yet critical programming component in a computer system. Experimenting with the code will reveal techniques for loading different file systems, creating boot-time loaders or debugging a computer operating system. Security professionals are wise to understand low level coding, a domain frequently exploited by hackers. Overall, the understanding of a computer's most primitive operations helps programmers develop better systems that increase understanding users have of their systems.¹²

Notes

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