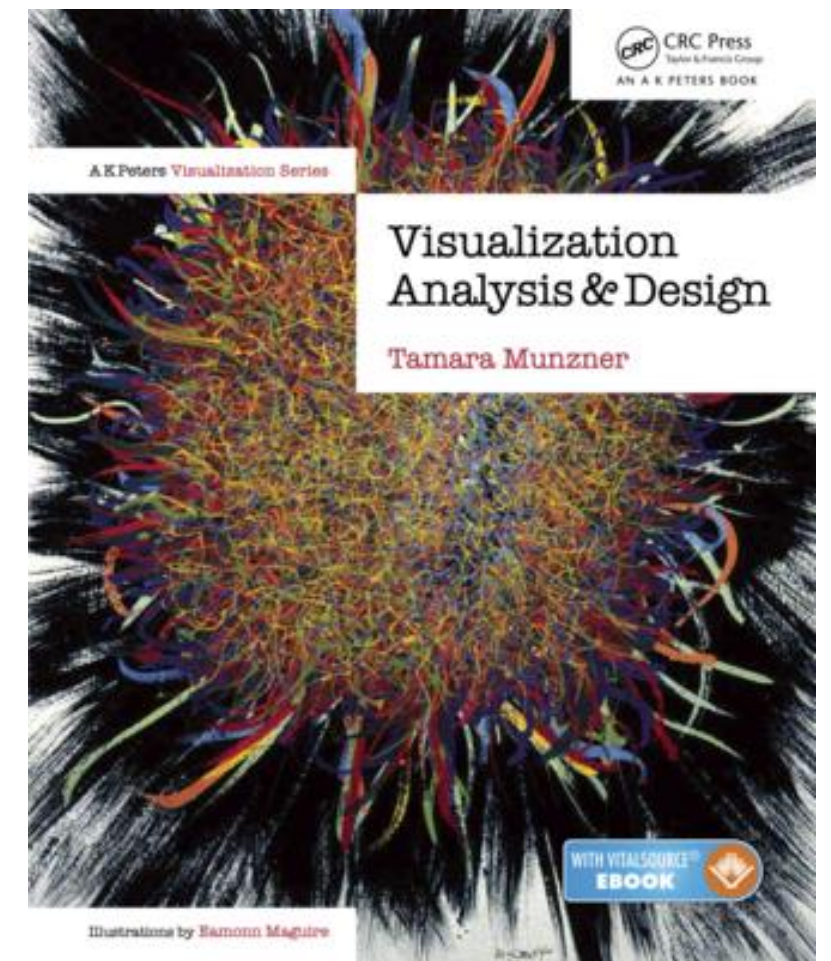


# Color

Yu-Shuen Wang, CS, NCTU

- Slides refer to <https://www.cs.ubc.ca/~tmm/>



# Idiom design choices: Encode

## Encode

### ➔ Arrange

➔ Express



➔ Order



➔ Use



➔ Separate



➔ Align



### ➔ Map

from **categorical** and **ordered** attributes

➔ Color

➔ Hue



➔ Saturation



➔ Luminance



➔ Size, Angle, Curvature, ...

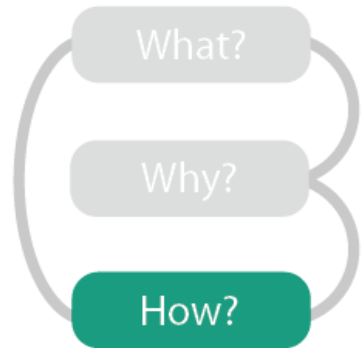


➔ Shape

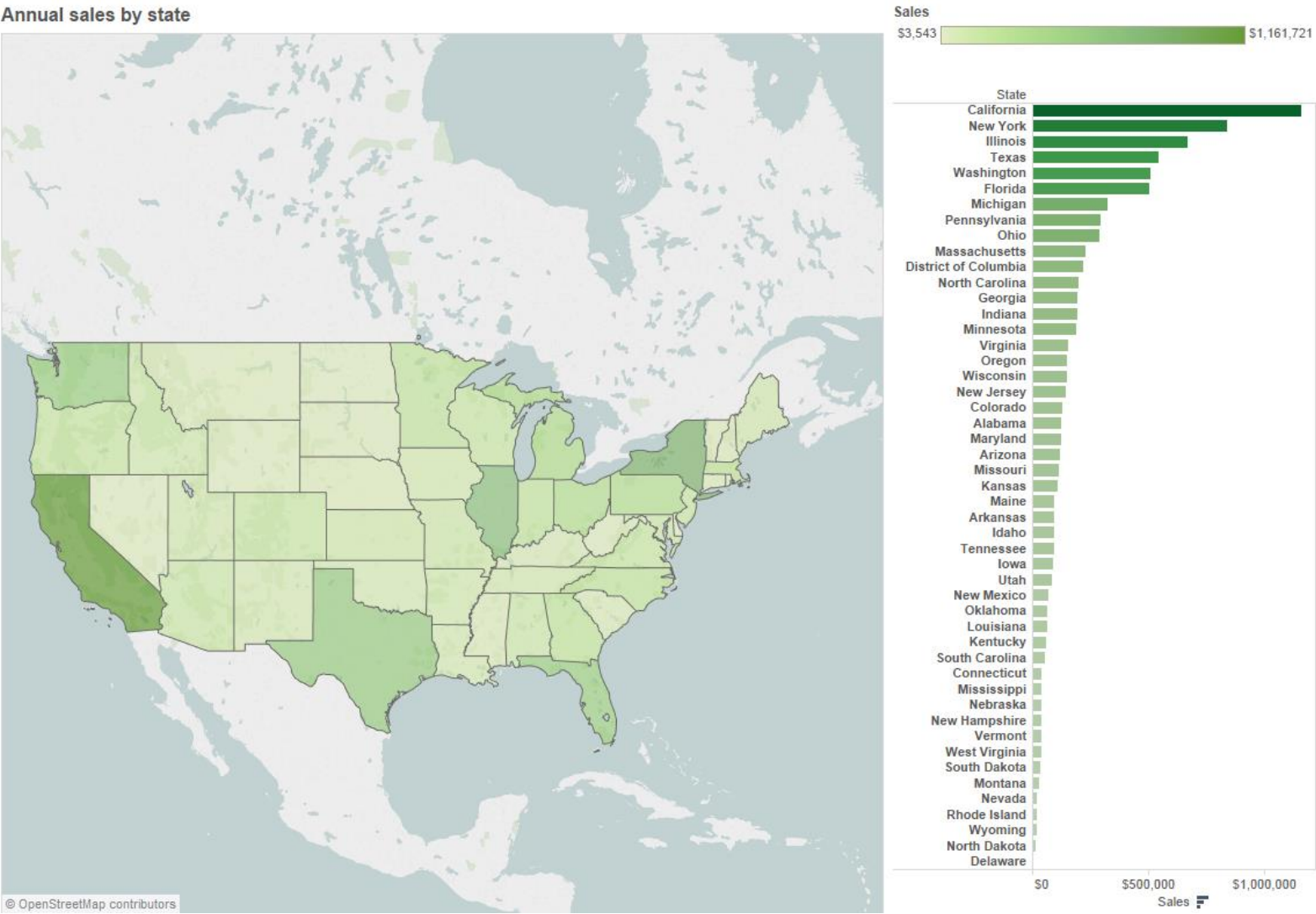
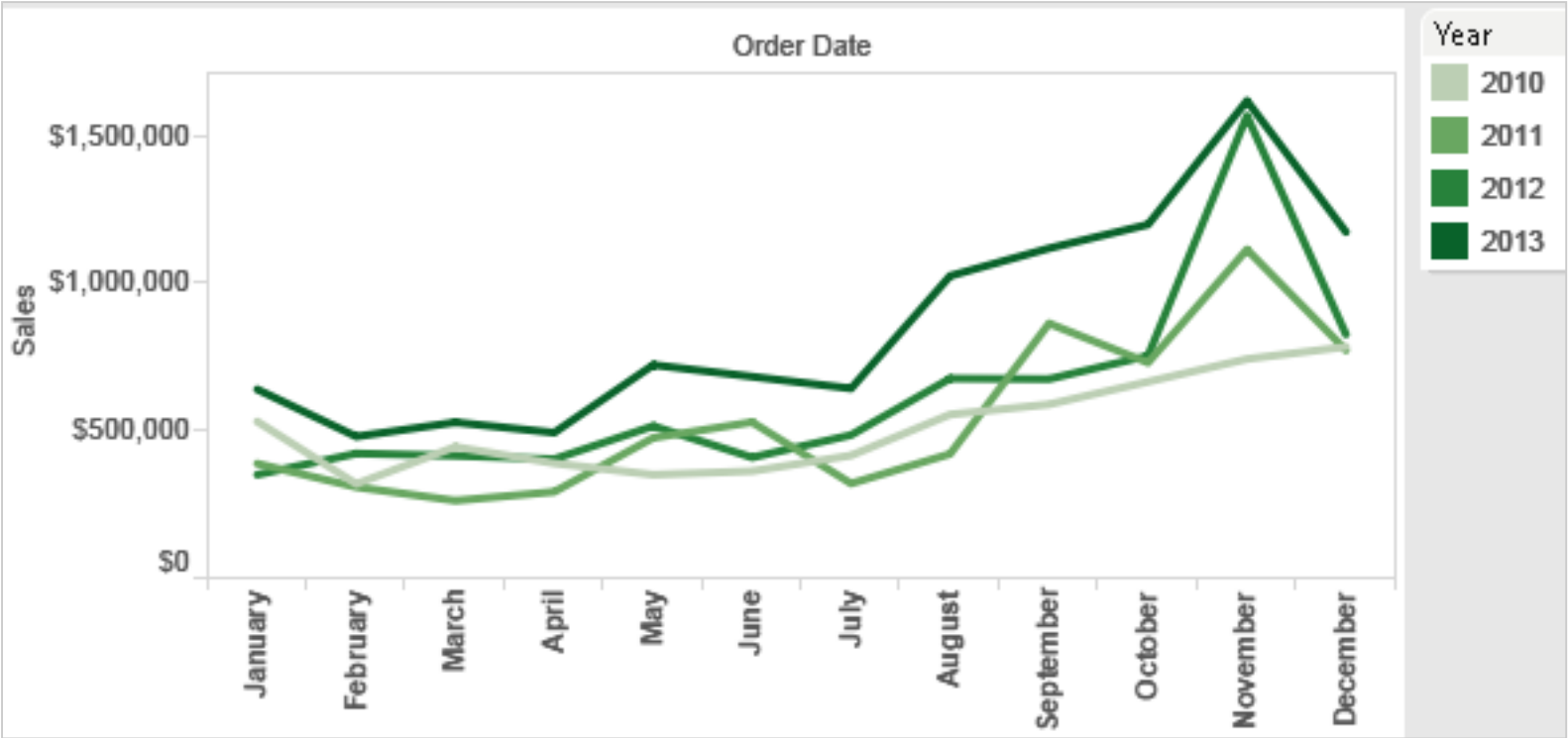
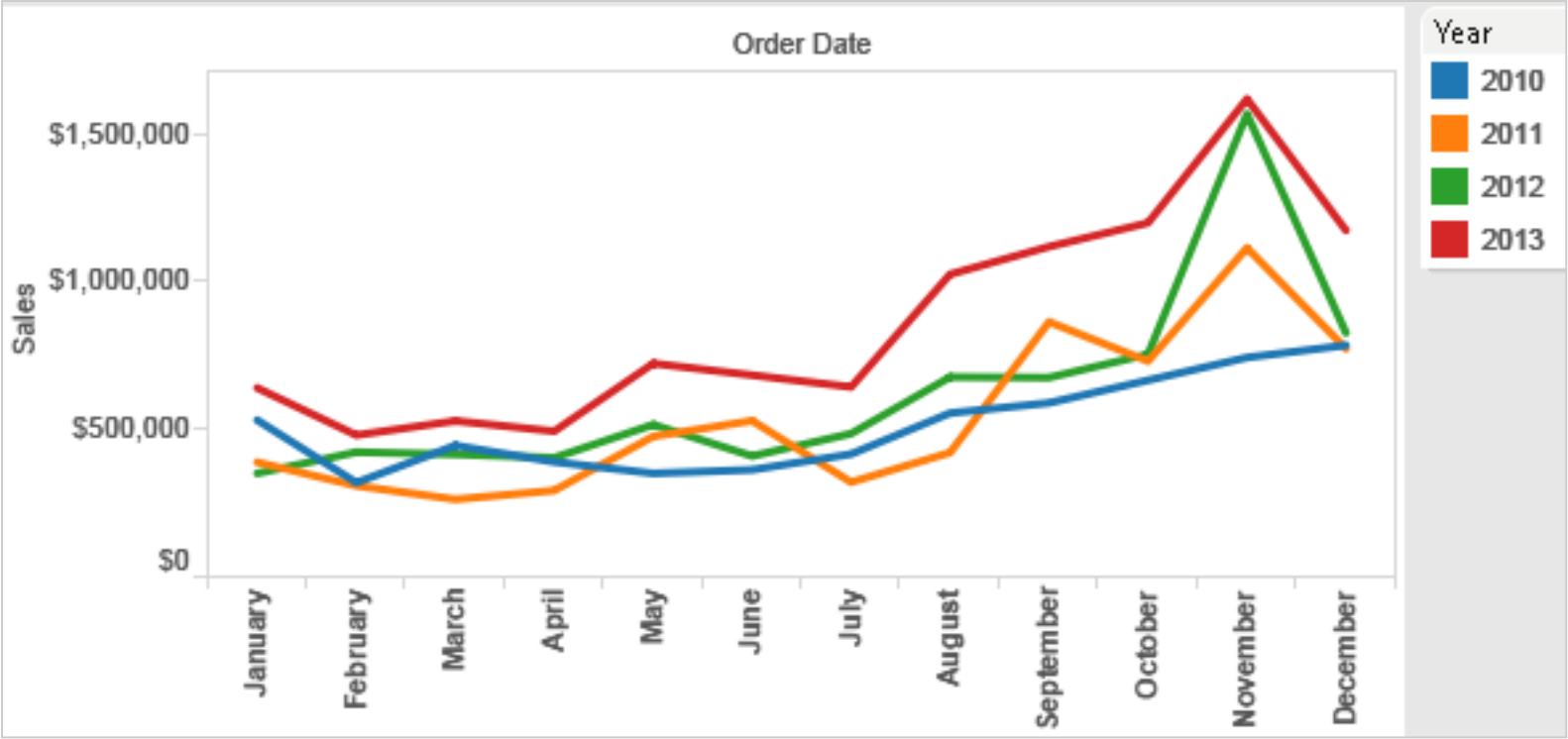


➔ Motion

*Direction, Rate, Frequency, ...*



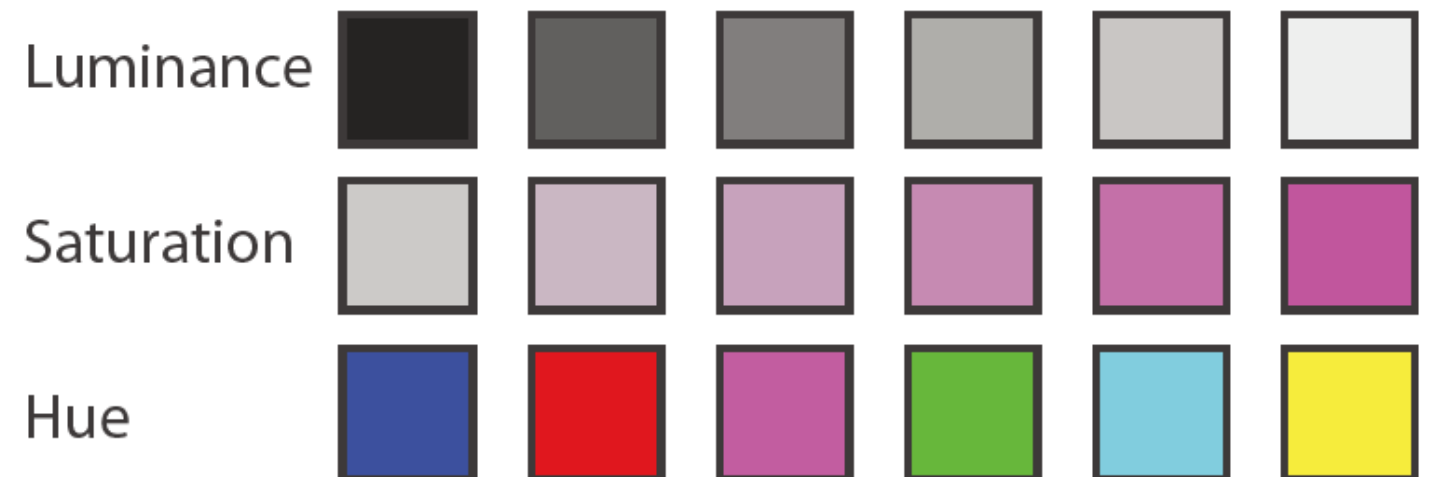
# Categorical vs ordered color



[Seriously Colorful: Advanced Color Principles & Practices. Stone.Tableau Customer Conference 2014.]

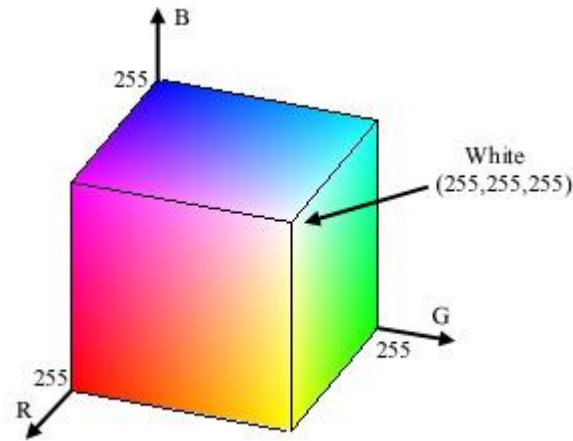
# Color: Luminance, saturation, hue

- first rule of color: do not talk about color!
  - color is confusing if treated as monolithic
- 3 channels
  - identity for categorical
    - hue
  - magnitude for ordered
    - luminance
    - saturation

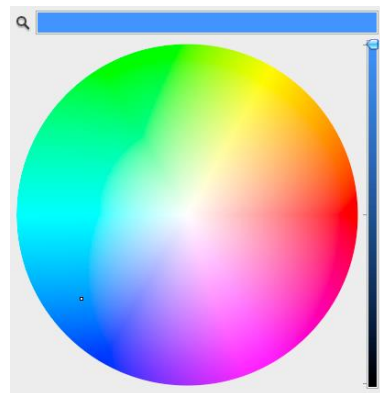


# Color spaces

- RGB: poor for encoding



- HSL: better, but beware  
–lightness  $\neq$  luminance



Corners of the RGB  
color cube



L from HLS  
*All the same*



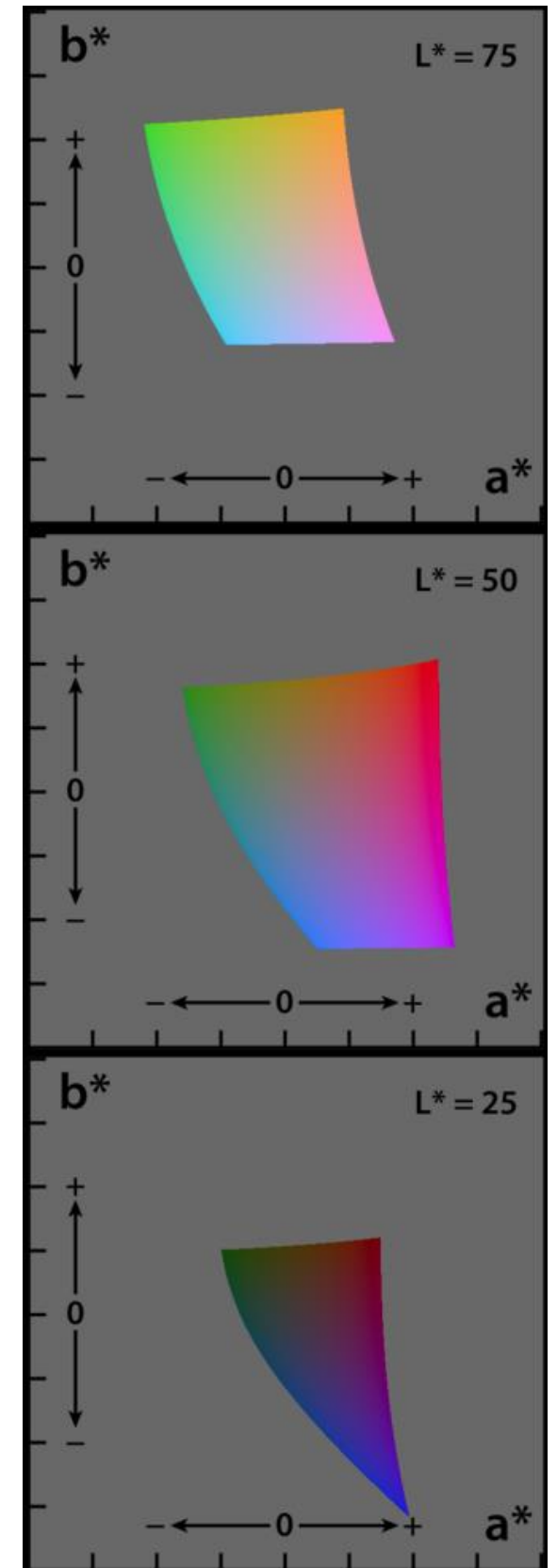
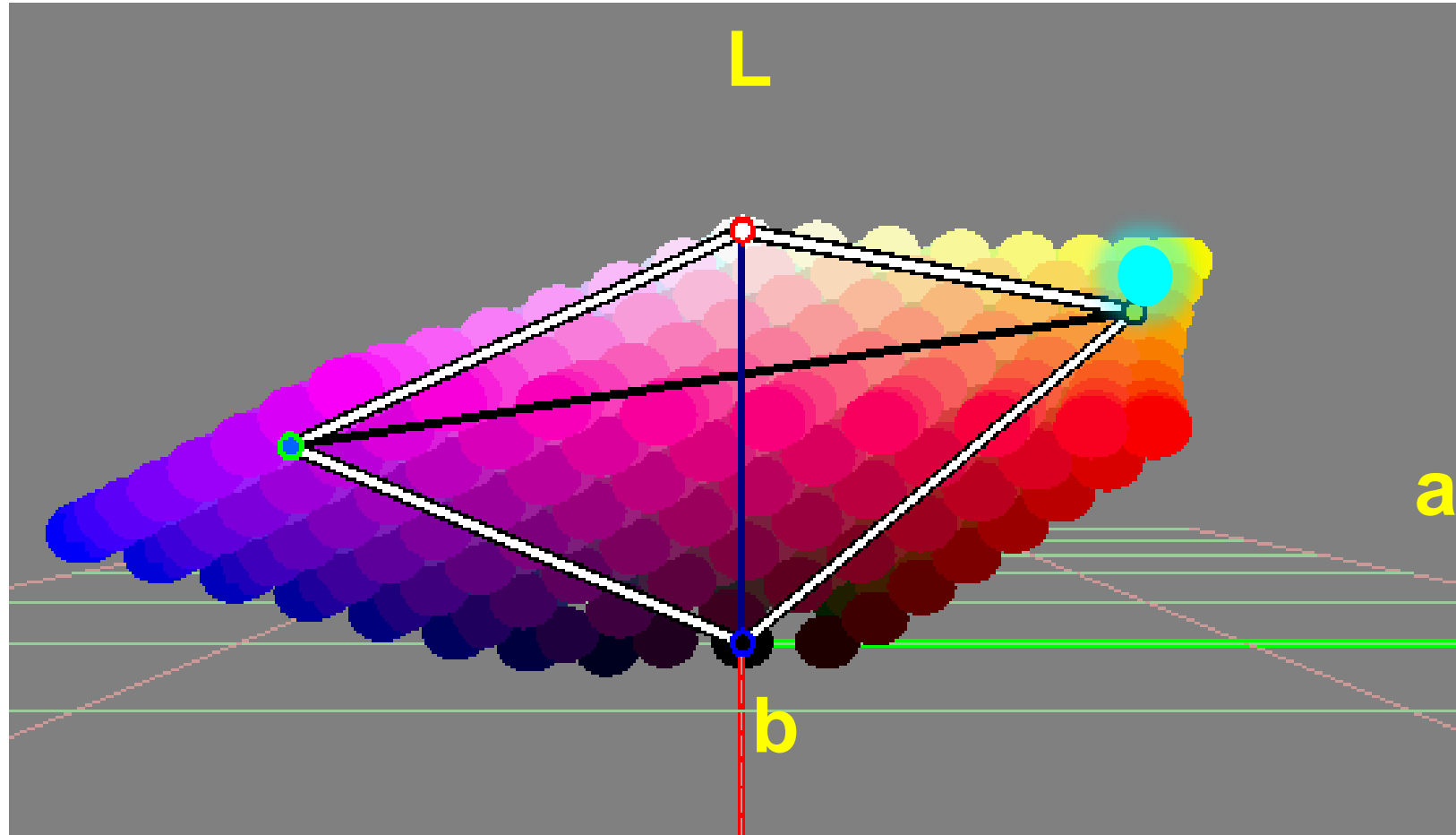
Luminance values



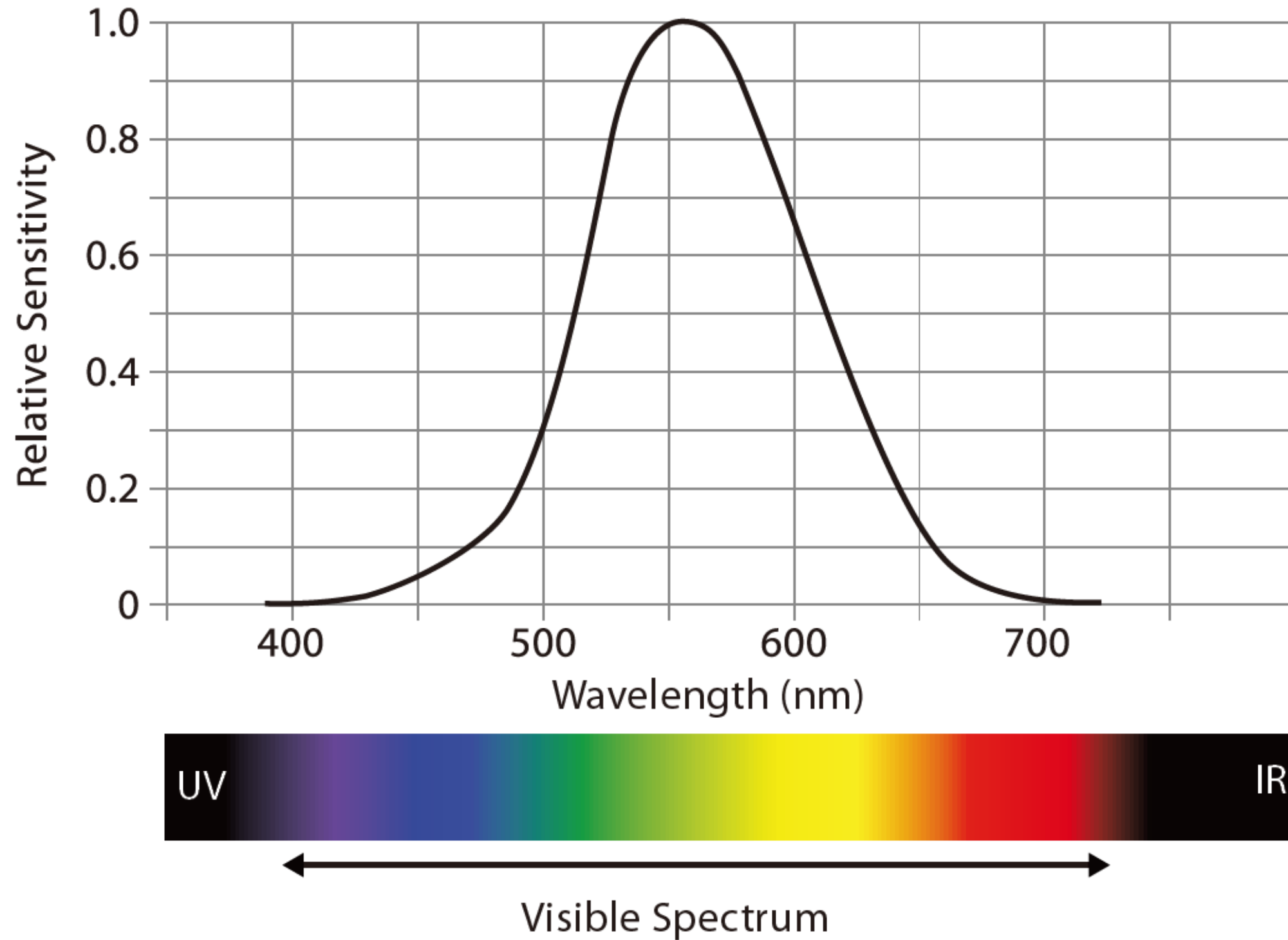


# Color spaces

- CIE  $L^*A^*B^*$  color space
  - Perception uniform color space

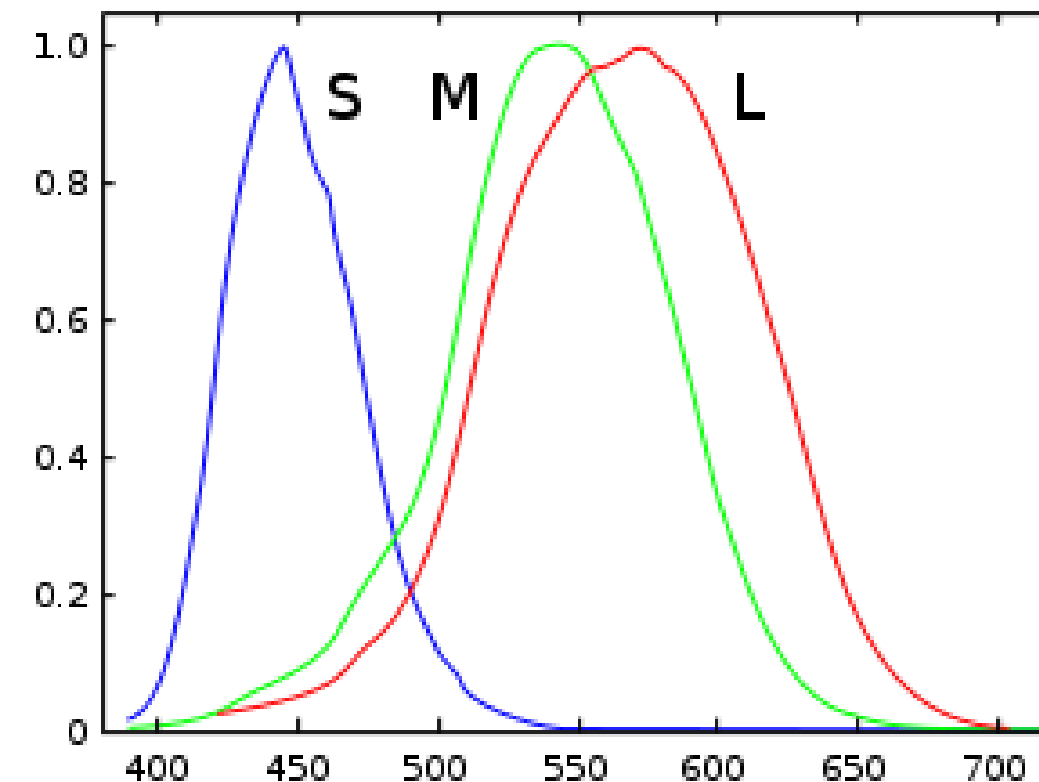
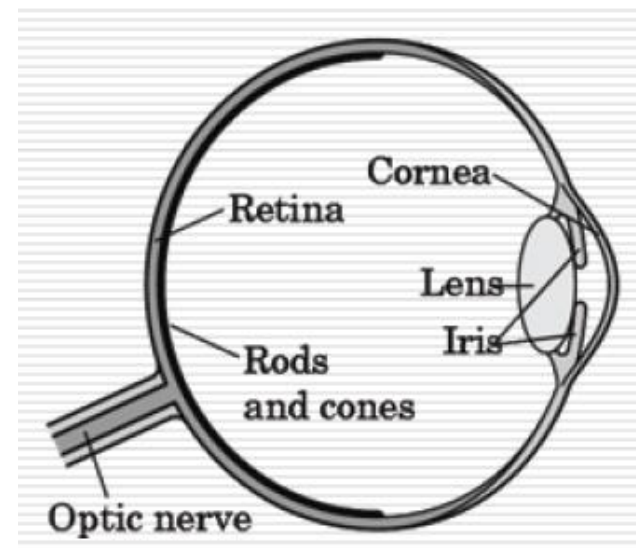
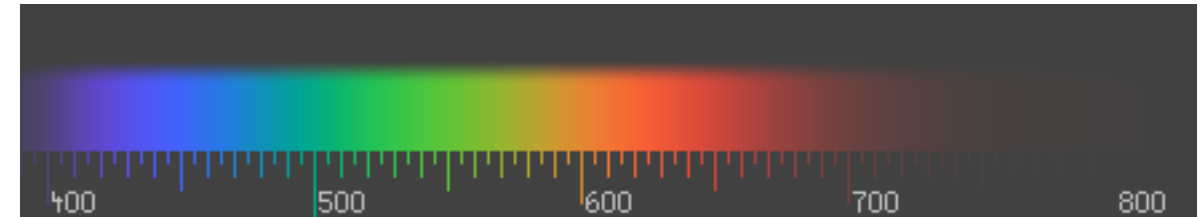


# Spectral sensitivity



# Three-Color Theory

- Human visual system has two types of sensors
  - Rods:
    - monochromatic, night vision
  - Cones
    - Color sensitive
    - Three types of cone
    - Only three values (the *tristimulus values*) are sent to the brain





# Opponent color and color deficiency

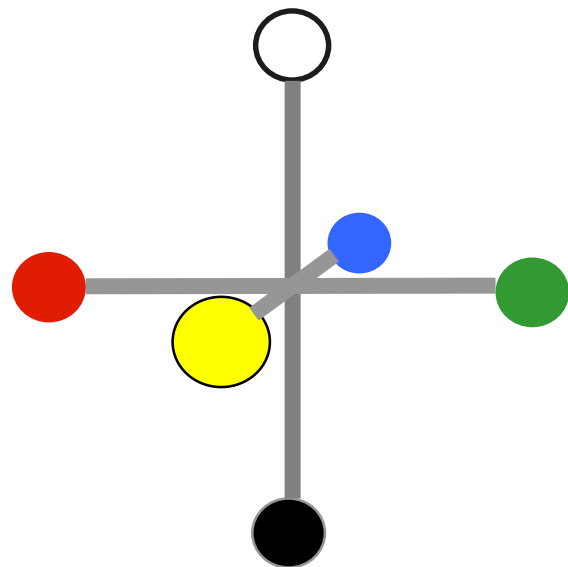
- perceptual processing before optic nerve
  - one achromatic luminance channel L
    - edge detection through luminance contrast
  - two chroma channels, R-G and Y-B axis
- “color blind” if one axis has degraded acuity
  - 8% of men are red/green color deficient
  - blue/yellow is rare



Lightness information



Color information



*[Seriously Colorful: Advanced Color Principles & Practices. Stone.Tableau Customer Conference 2014.]*



# Designing for color deficiency: Check with simulator



Normal  
vision



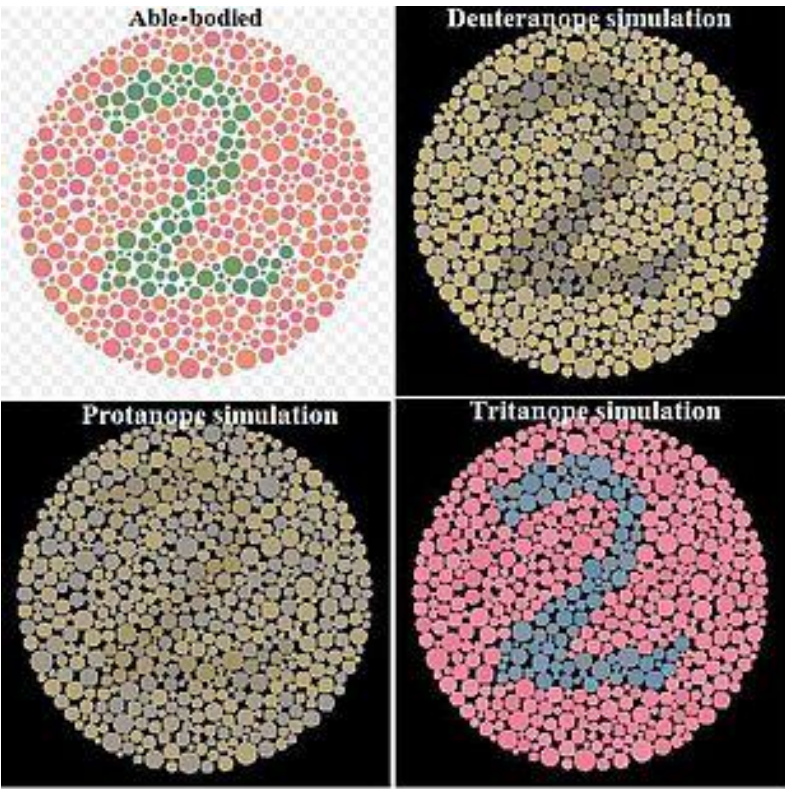
Deuteranope



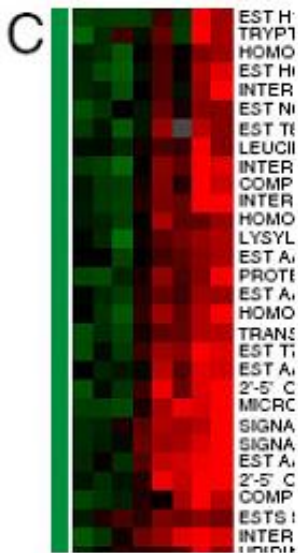
Protanope



Tritanope



<http://rehue.net>  
color blind simulation



*[Seriously Colorful: Advanced Color Principles & Practices. Stone.Tableau Customer Conference 2014.]*



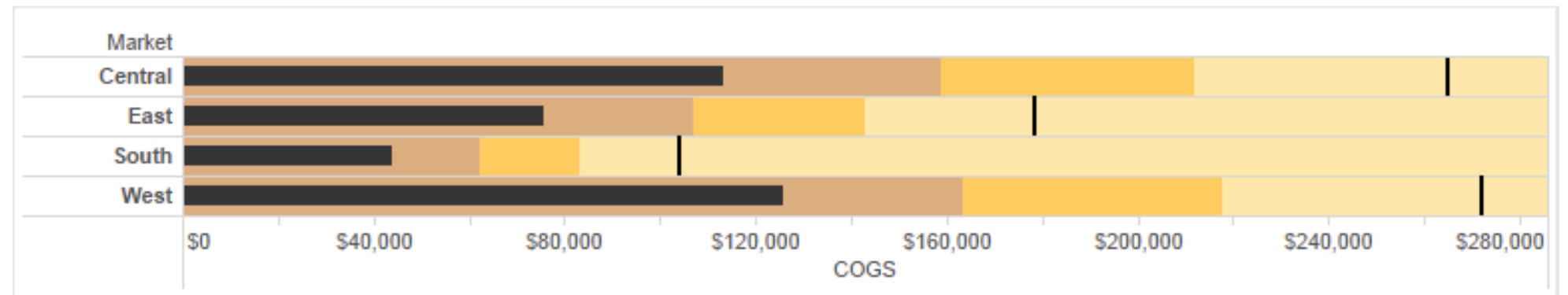
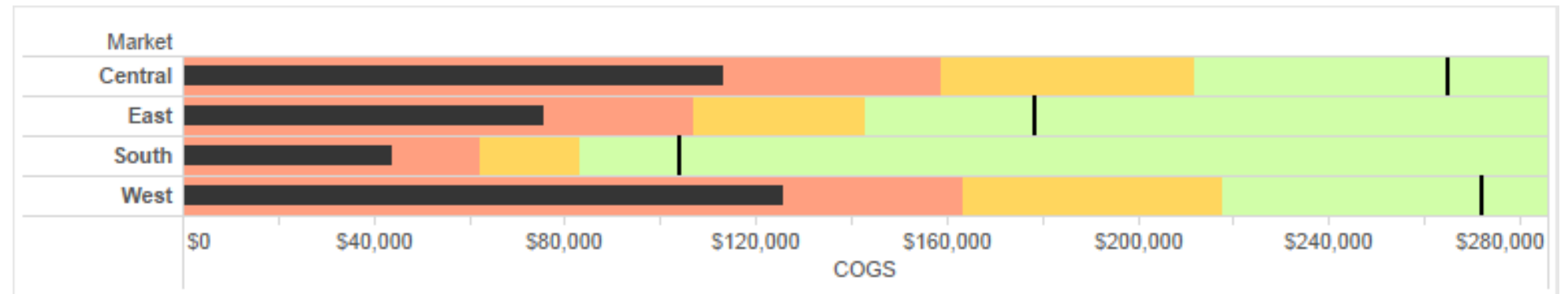
# Designing for color deficiency: Avoid encoding by hue alone

- redundantly encode
  - vary luminance
  - change shape

al Apple Store

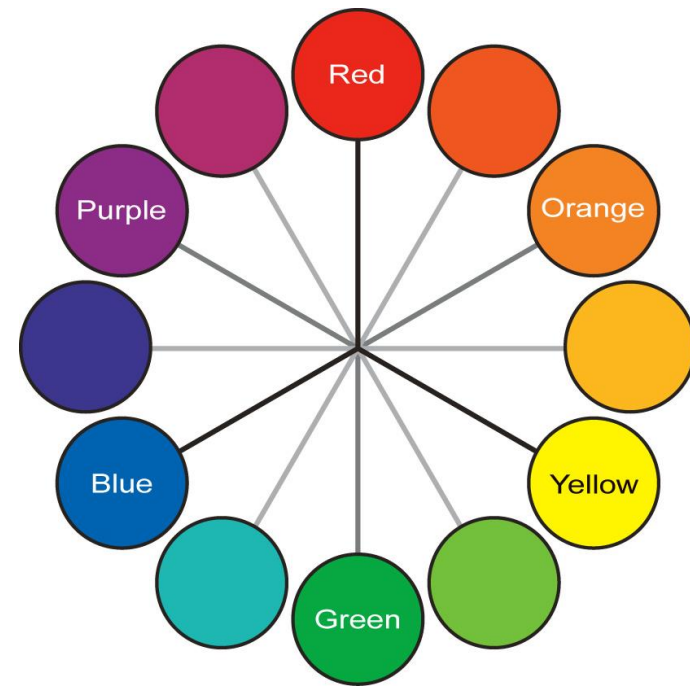
iPhones unavailable

Wednesday, July 4

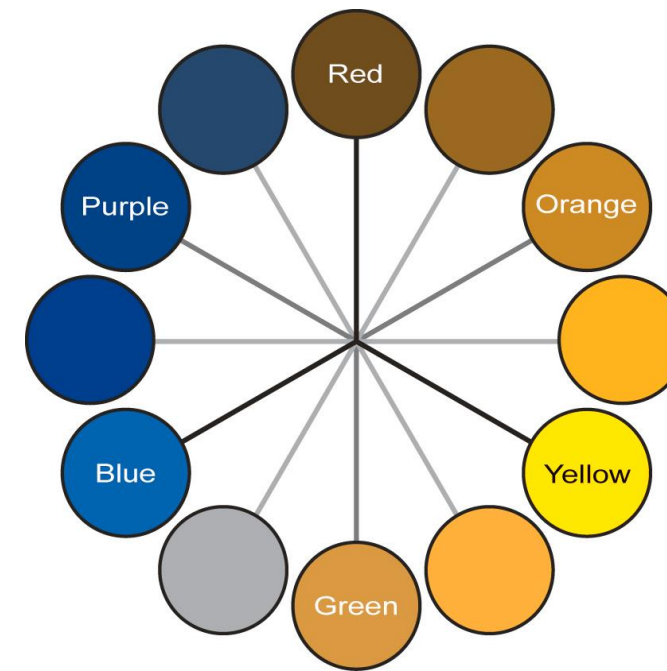


Deuteranope simulation

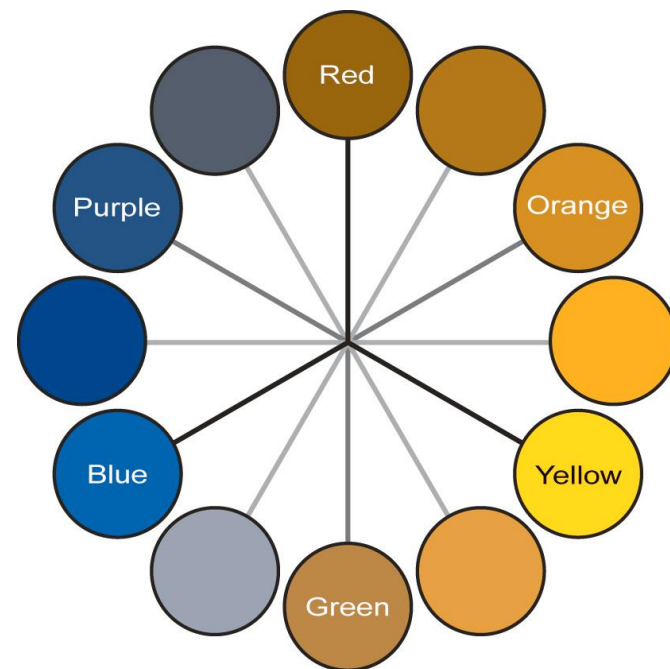
# Color deficiency: Reduces color to 2 dimensions



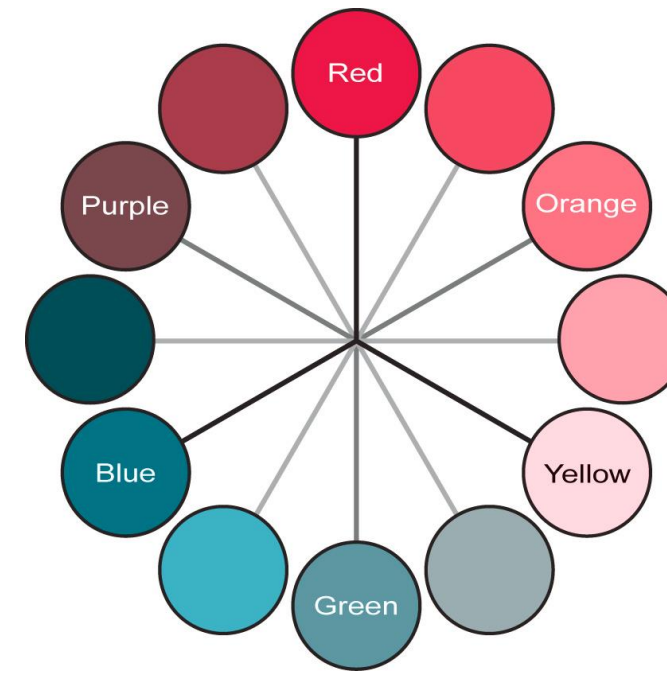
Normal



Protanope



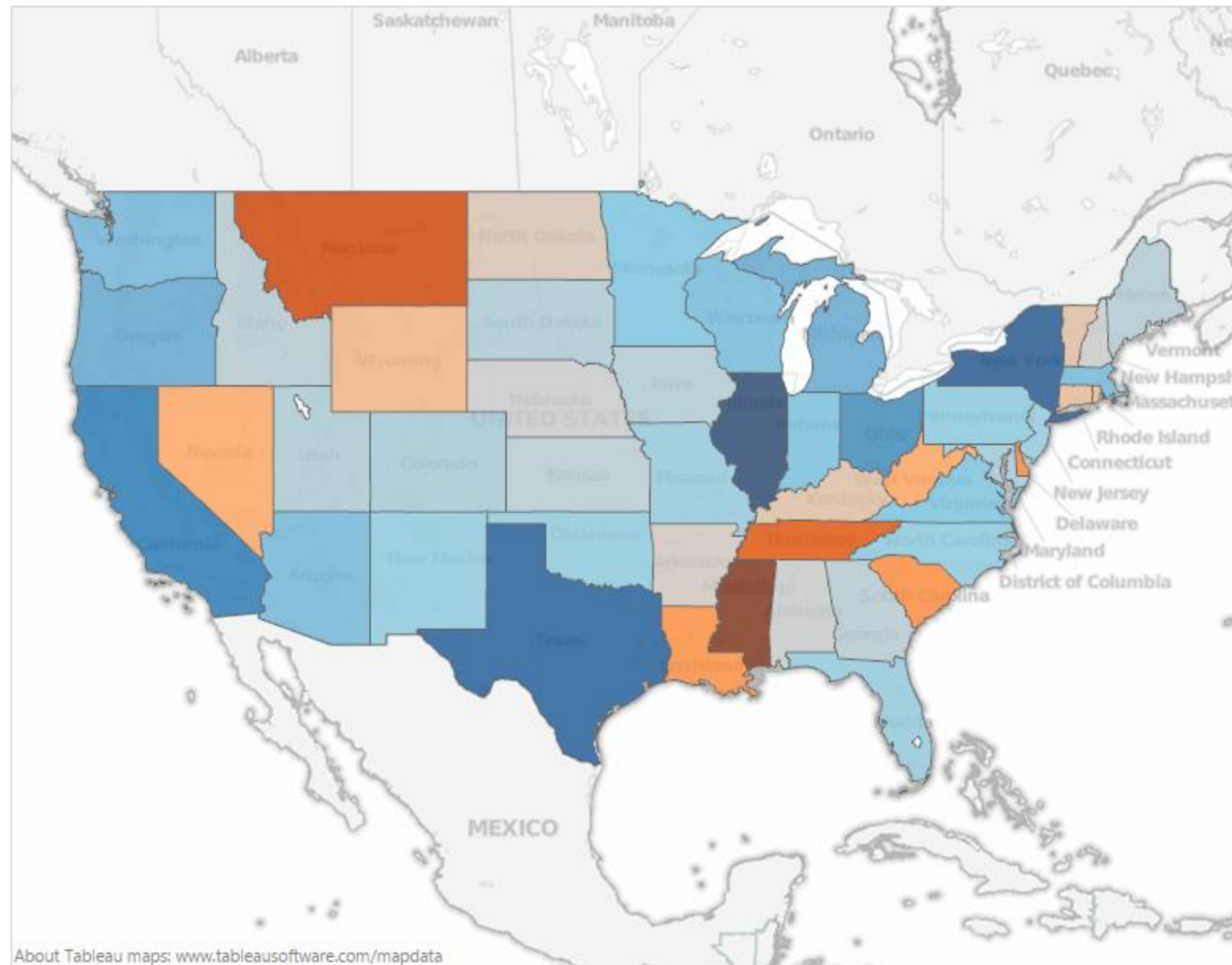
Deuteranope



Tritanope

*[Seriously Colorful: Advanced Color Principles & Practices. Stone.Tableau Customer Conference 2014.]*

# Designing for color deficiency: Blue-Orange is safe



*[Seriously Colorful: Advanced Color Principles & Practices. Stone.Tableau Customer Conference 2014.]*



# Bezold Effect: Outlines matter

- color constancy: simultaneous contrast effect



*[Seriously Colorful: Advanced Color Principles & Practices. Stone.Tableau Customer Conference 2014.]*



# Color/Lightness constancy: Illumination conditions

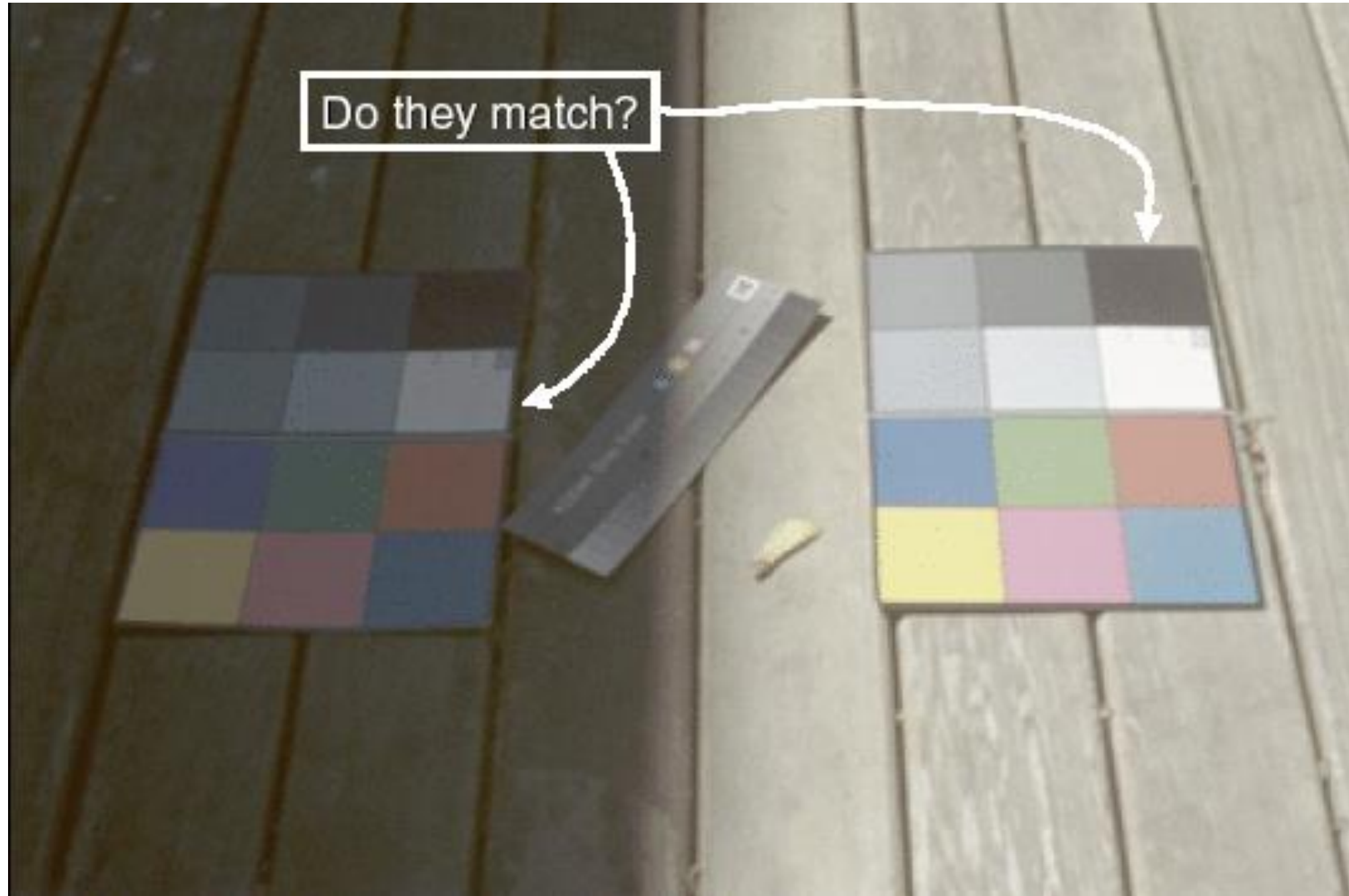


Image courtesy of John McCann

# Color/Lightness constancy: Illumination conditions

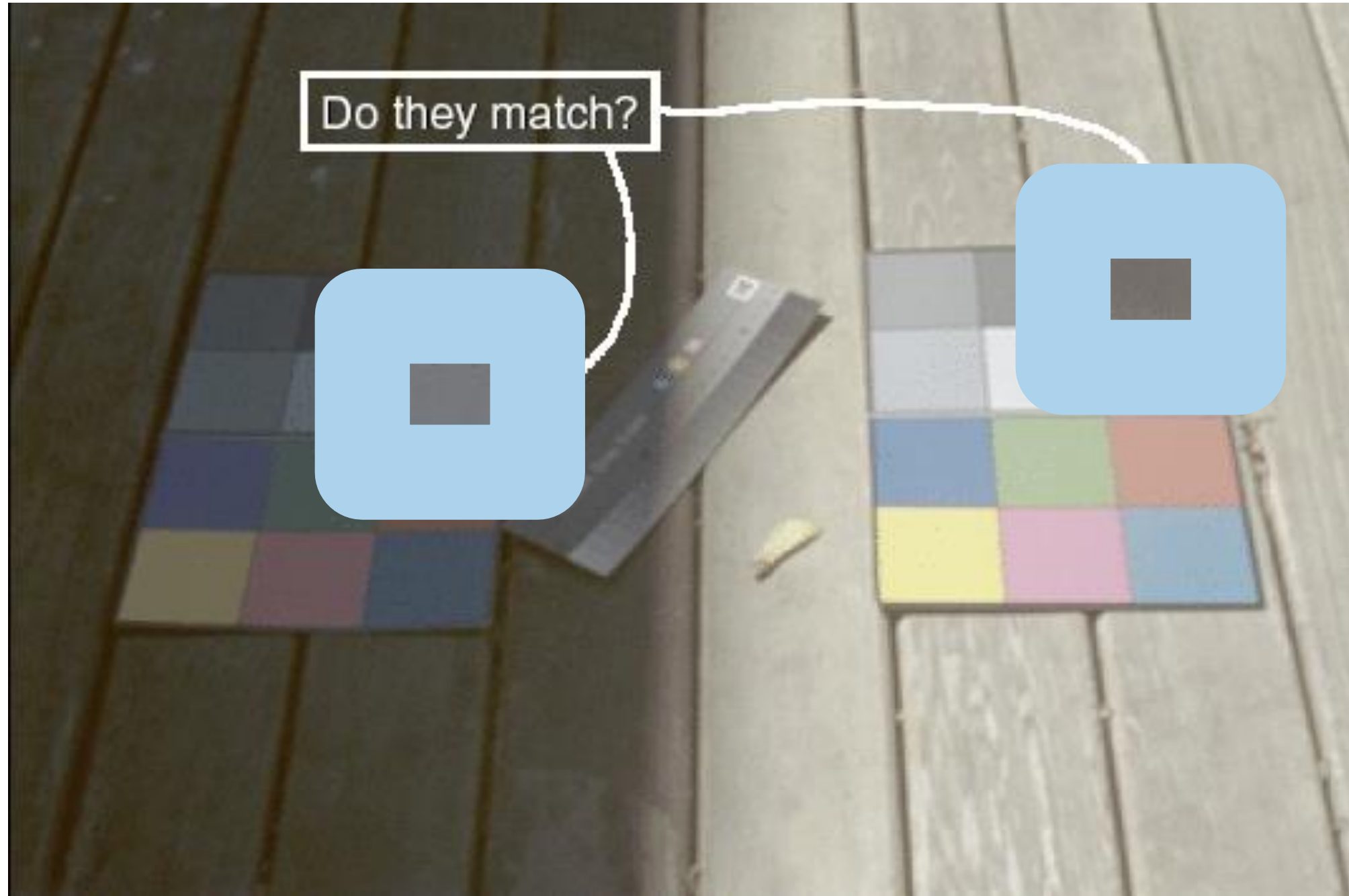
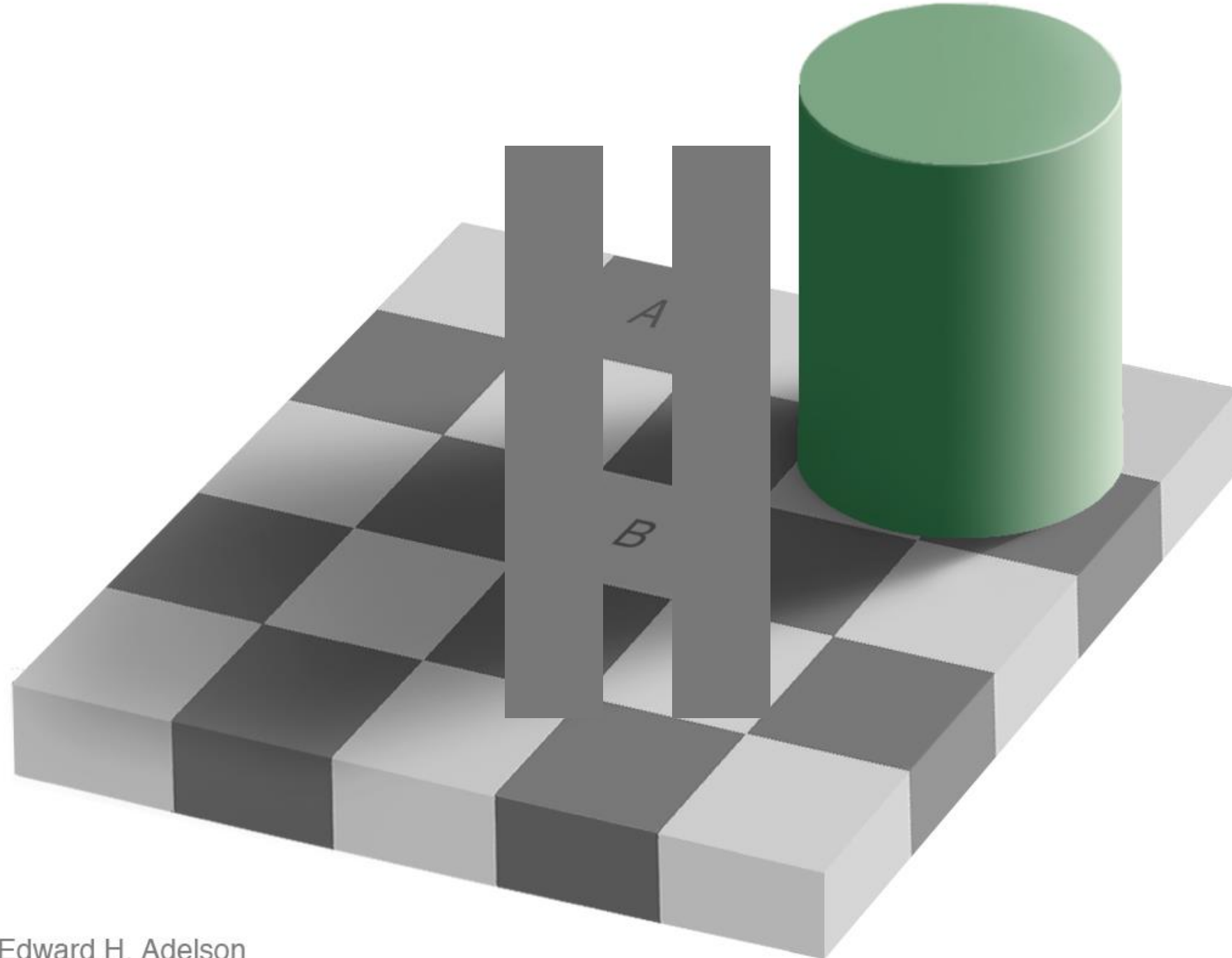


Image courtesy of John McCann

# Checker shadow Illusion



Edward H. Adelson

# Colormaps

→ Categorical



→ Ordered

→ *Sequential*



→ *Diverging*

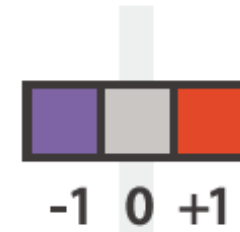


Binary



Categorical

Diverging



Sequential

*after [Color Use Guidelines for Mapping and Visualization. Brewer, 1994.  
<http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html>]*

# Colormaps

→ Categorical



→ Ordered

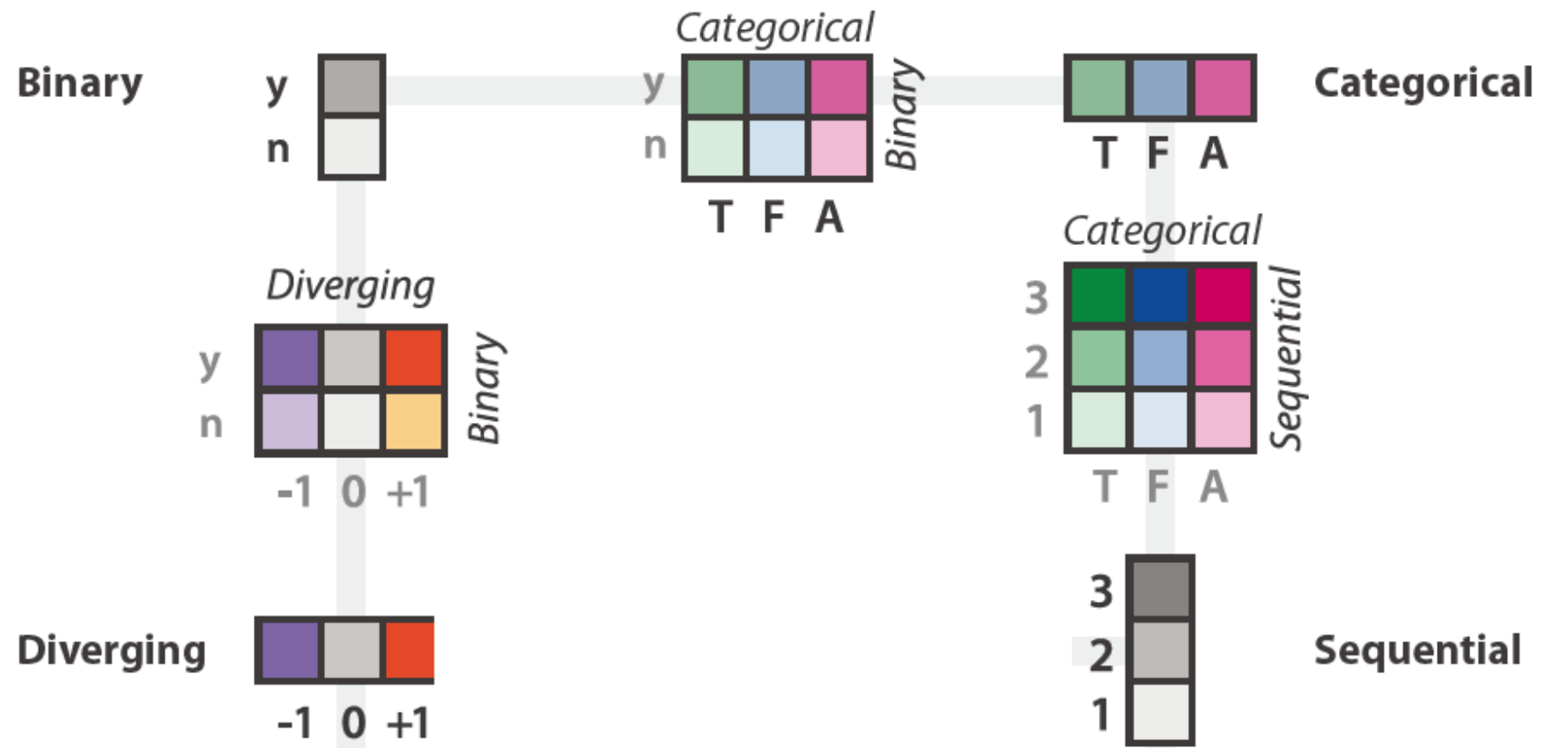
→ Sequential



→ Diverging



→ Bivariate



after [Color Use Guidelines for Mapping and Visualization. Brewer, 1994.  
<http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html>]

# Colormaps

→ Categorical



→ Ordered

→ Sequential



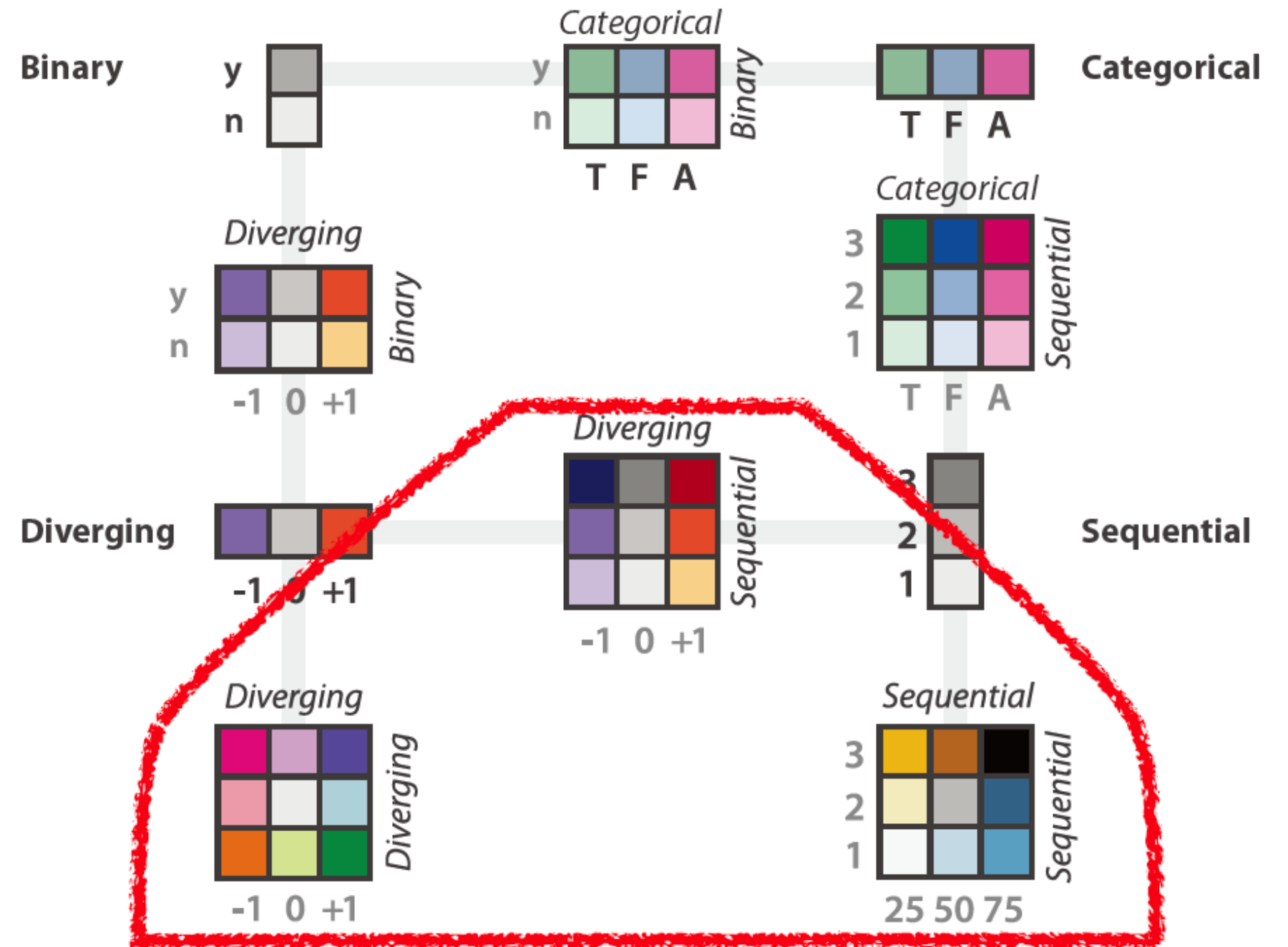
→ Diverging



→ Bivariate



use with care!



after [Color Use Guidelines for Mapping and Visualization. Brewer, 1994.  
<http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html>]



# Colormaps

→ Categorical



→ Ordered

→ Sequential

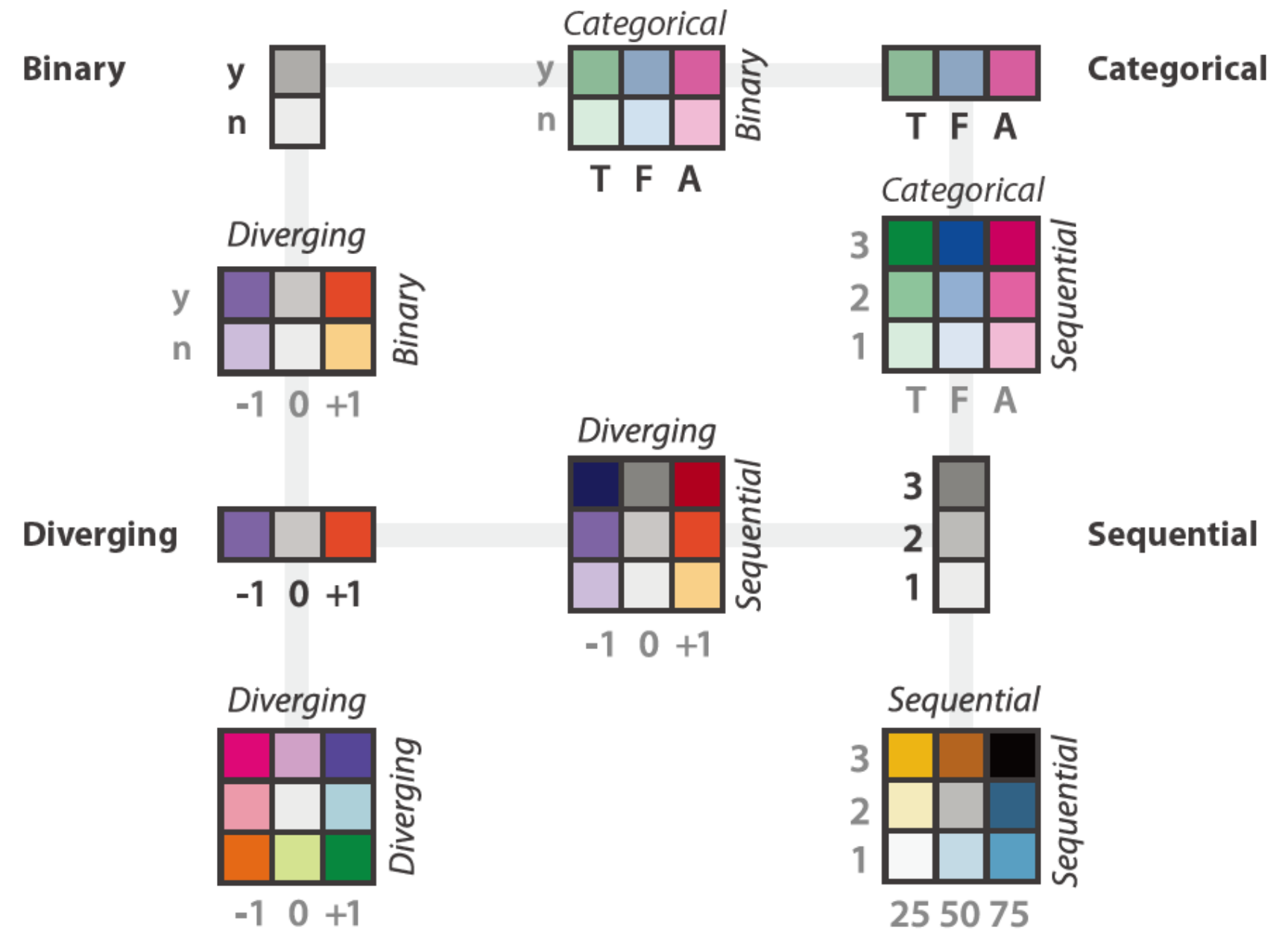
→ Diverging



→ Bivariate



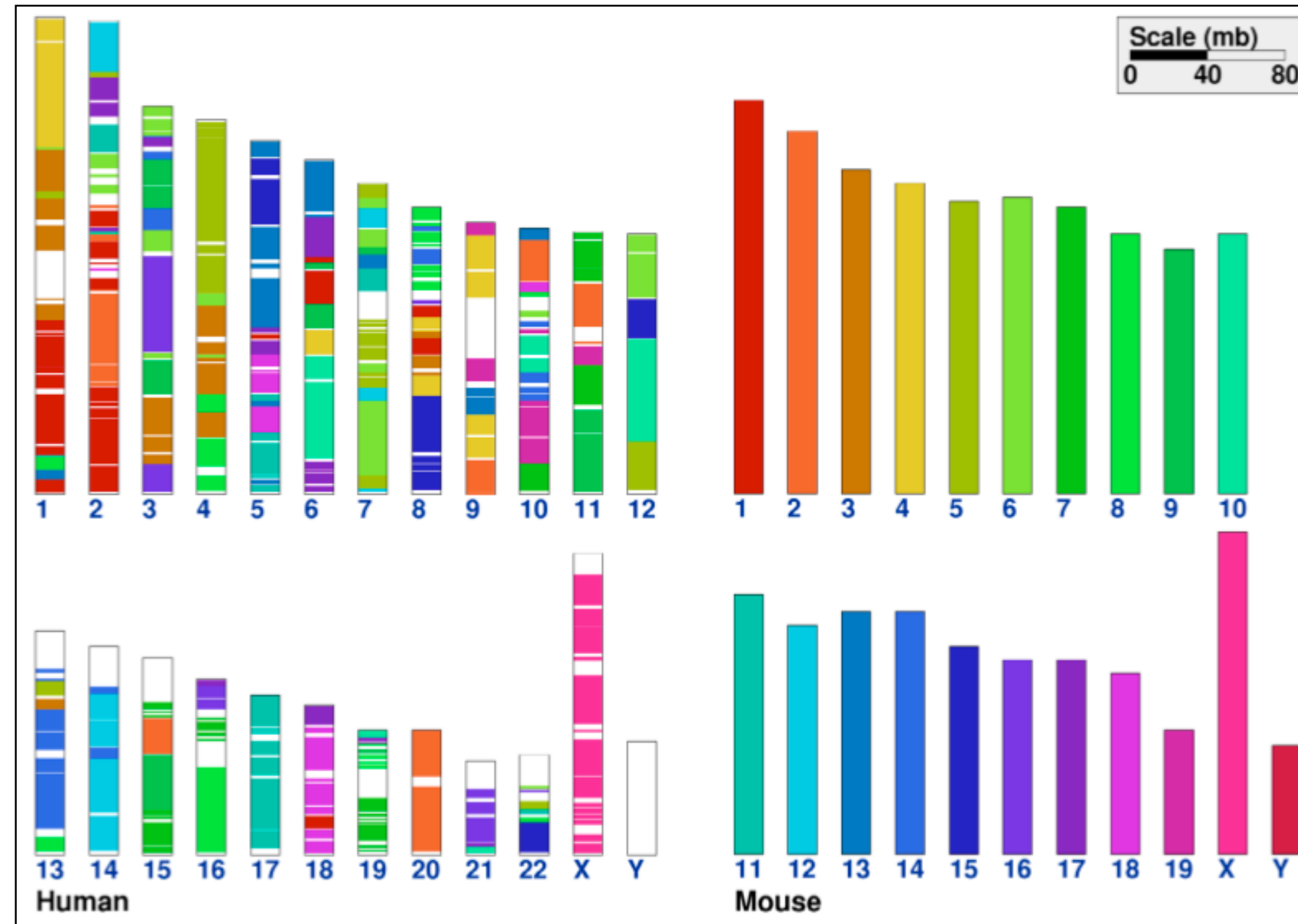
- color channel interactions
  - size heavily affects salience
    - small regions need high saturation
    - large need low saturation
  - saturation & luminance: 3-4 bins max
    - also not separable from transparency



after [Color Use Guidelines for Mapping and Visualization. Brewer, 1994.  
<http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html>]

# Categorical color: Discriminability constraints

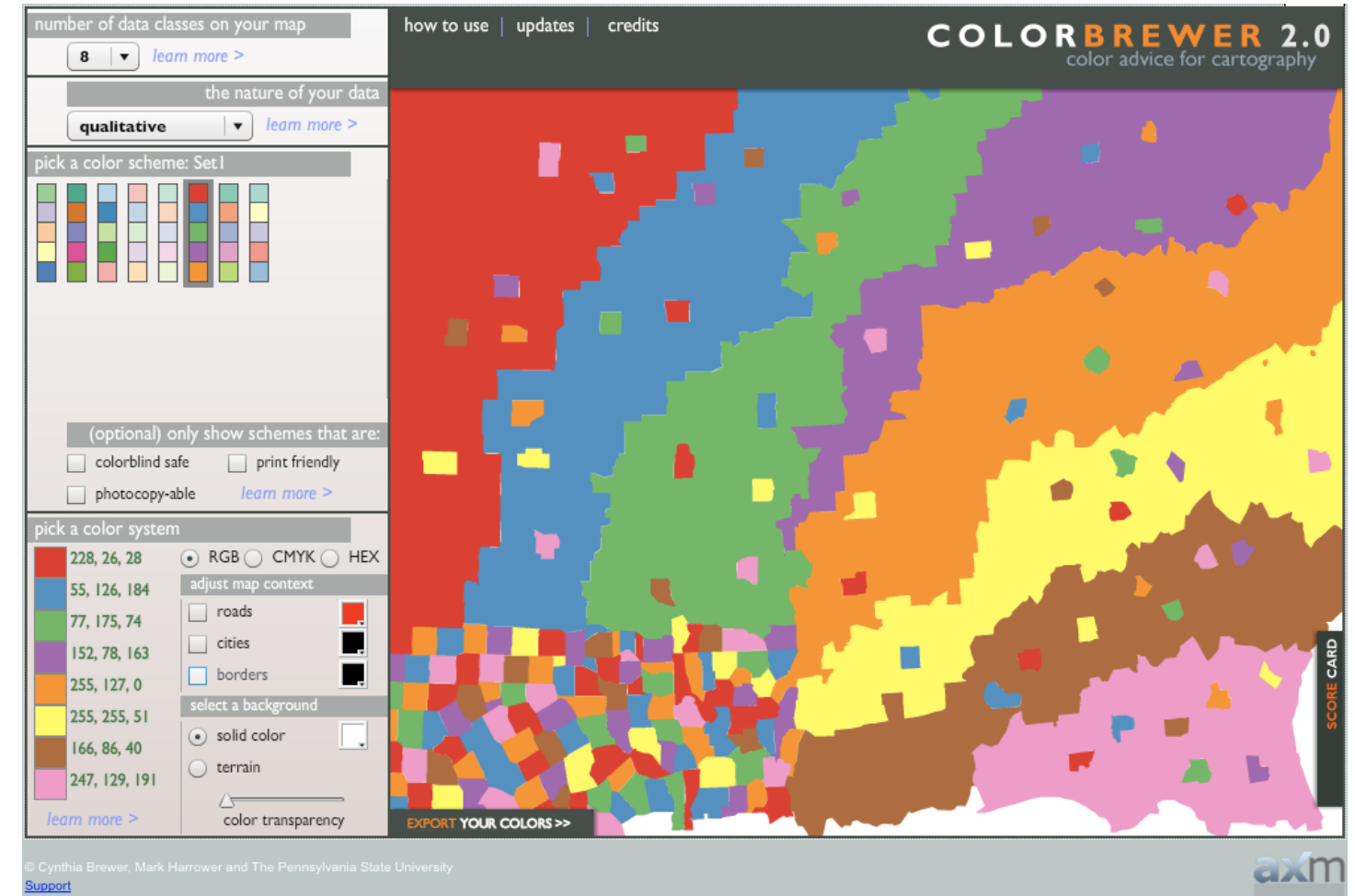
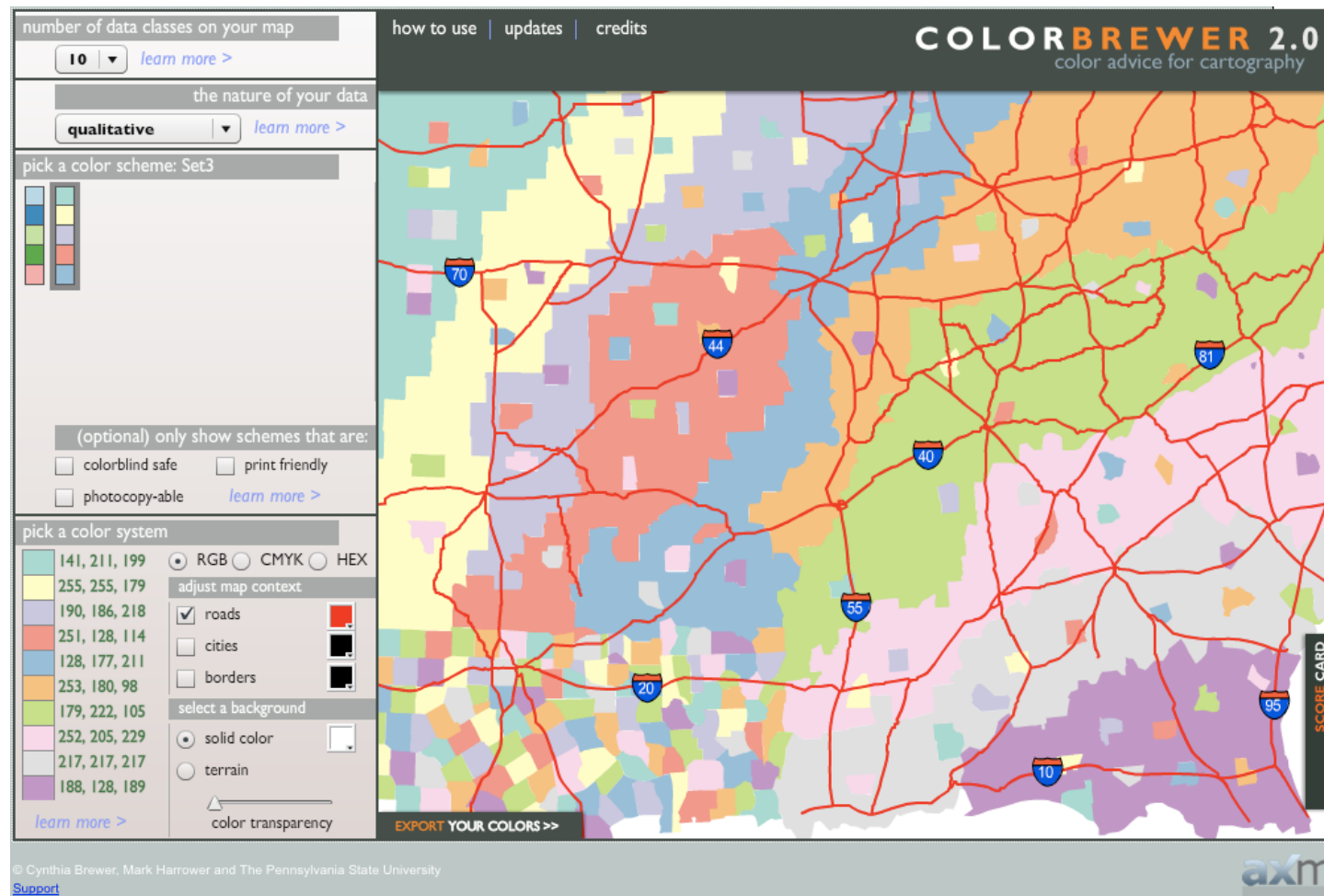
- noncontiguous small regions of color: only 6-12 bins



[\[Cinteny: flexible analysis and visualization of synteny and genome rearrangements in multiple organisms. Sinha and Meller. BMC Bioinformatics, 8:82, 2007.\]](#)

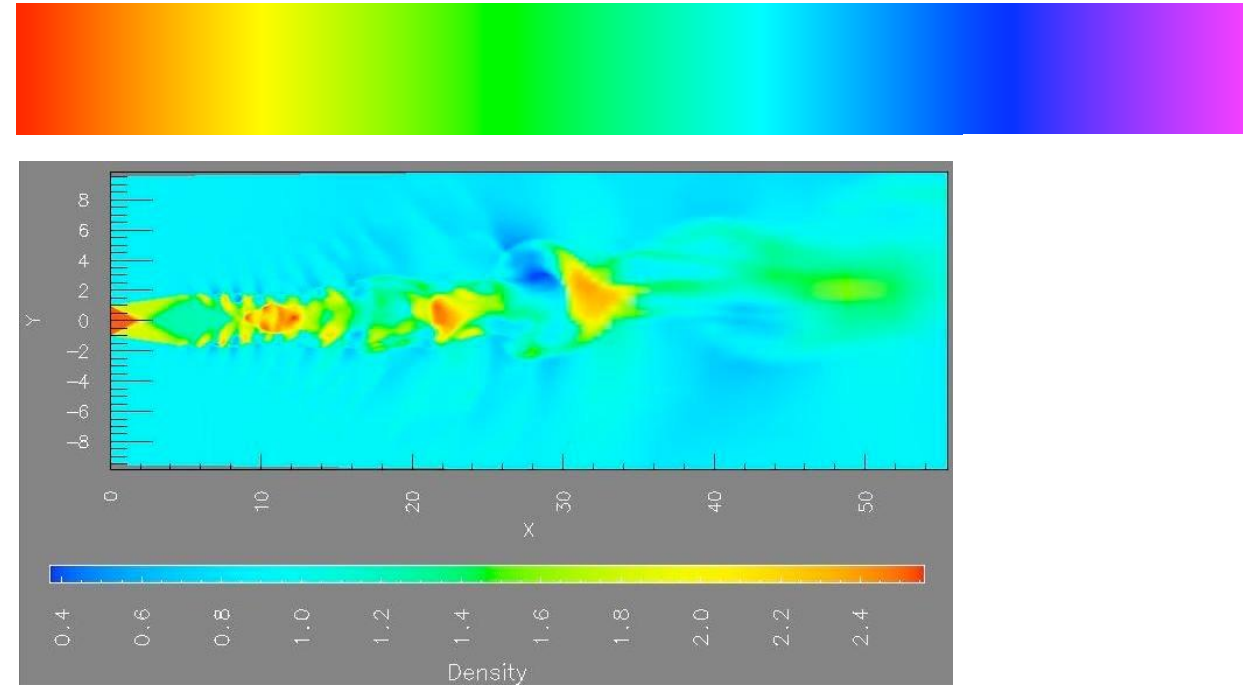
# ColorBrewer

- <http://www.colorbrewer2.org>
- saturation and area example: size affects salience!

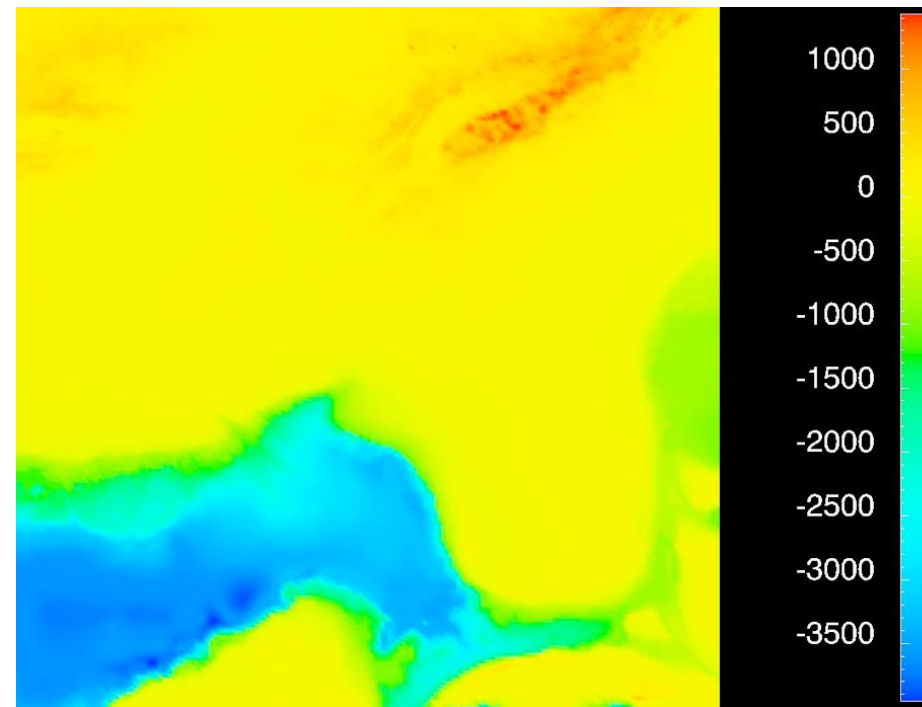


# Ordered color: Rainbow is poor default

- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable



*[A Rule-based Tool for Assisting Colormap Selection. Bergman, Rogowitz, and Treinish. Proc. IEEE Visualization (Vis), pp. 118–125, 1995.]*

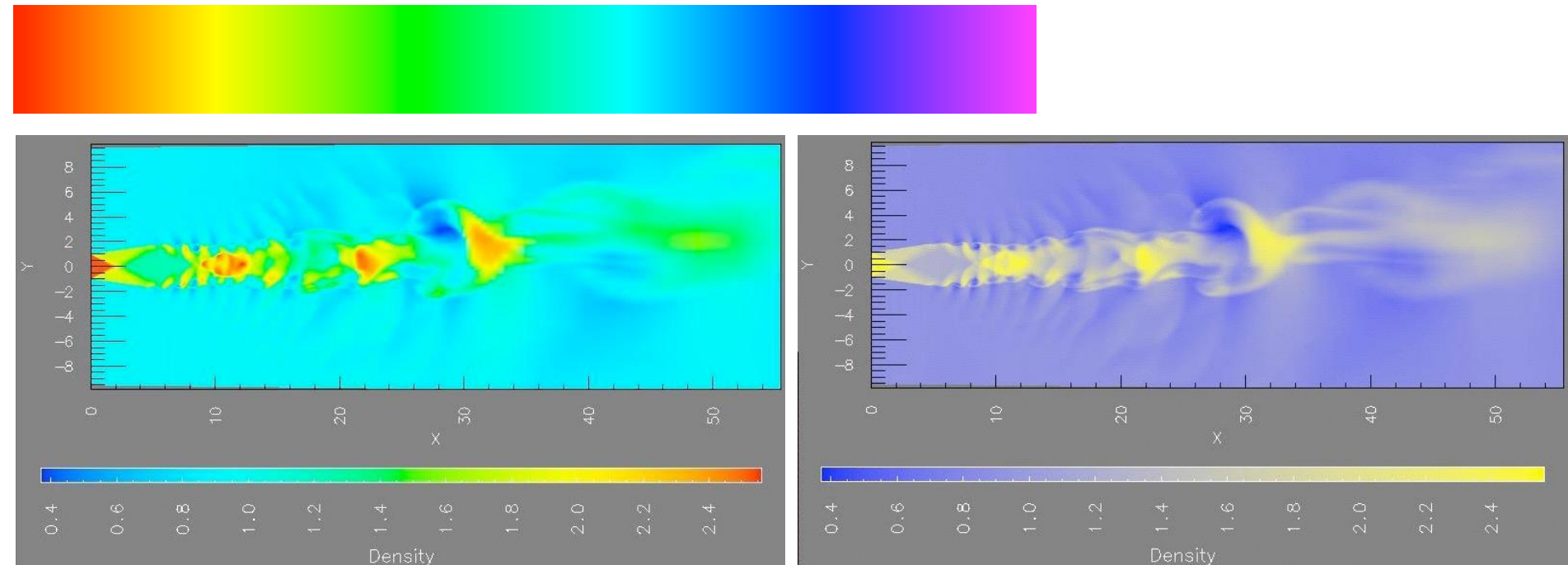


*[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998.  
<http://www.research.ibm.com/people/I/Iloyd/color/color.HTM>]*

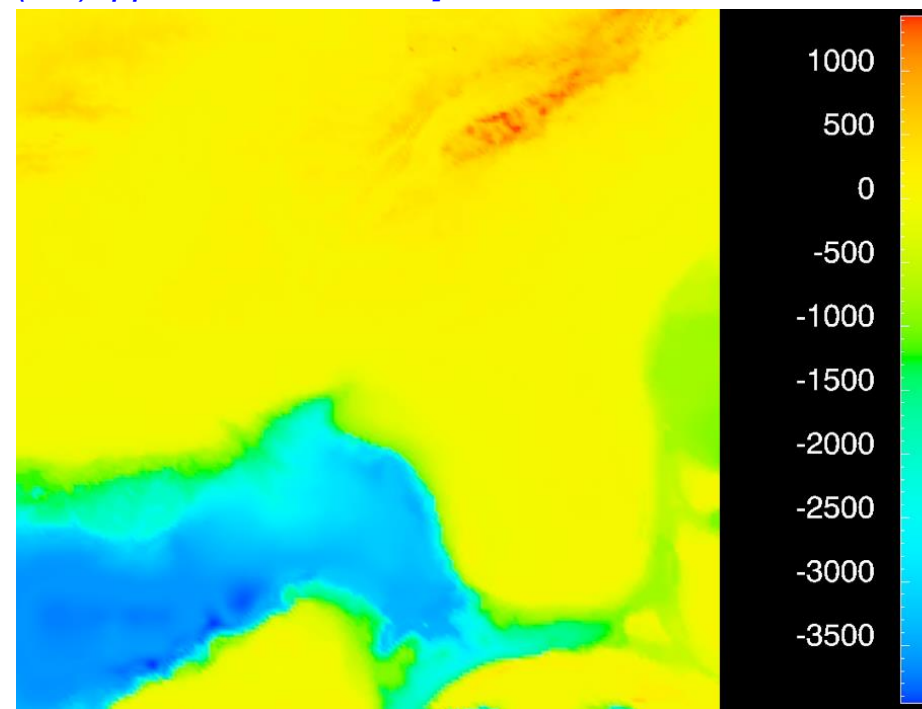
*[Transfer Functions in Direct Volume Rendering: Design, Interface, Interaction. Kindlmann. SIGGRAPH 2002 Course Notes]*

# Ordered color: Rainbow is poor default

- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable
- alternatives
  - large-scale structure: fewer hues



[\[A Rule-based Tool for Assisting Colormap Selection. Bergman, Rogowitz, and Treinish. Proc. IEEE Visualization \(Vis\), pp. 118–125, 1995.\]](#)



[\[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998.\]](#)

<http://www.research.ibm.com/people/I/lloyd/color/color.HTM>

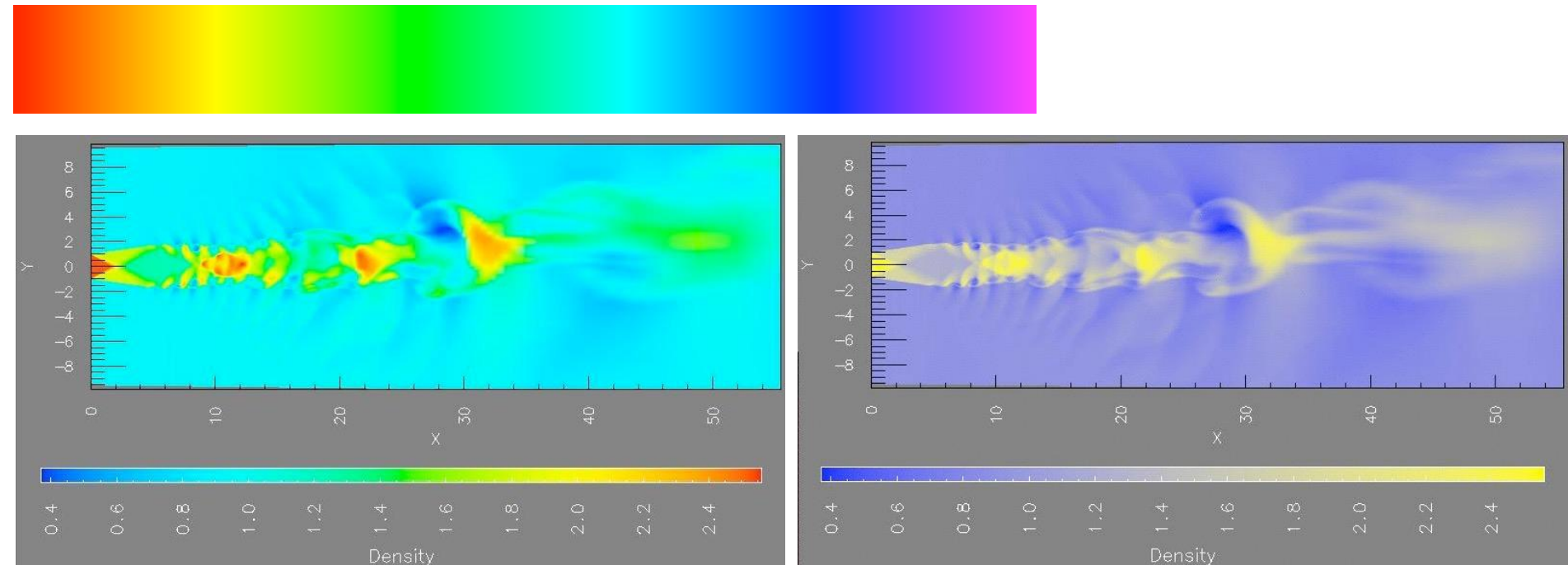
[\[Transfer Functions in Direct Volume Rendering: Design, Interface, Interaction. Kindlmann. SIGGRAPH](#)

[2002 Course Notes\]](#)

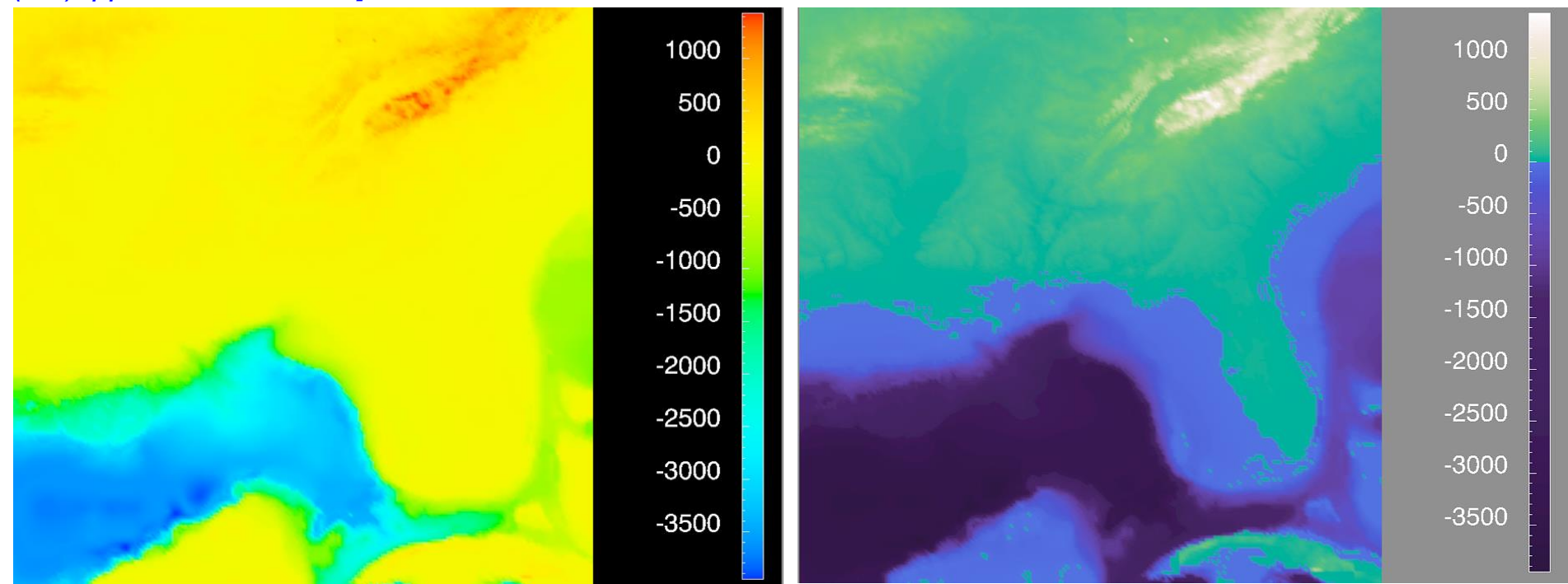


# Ordered color: Rainbow is poor default

- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable
- alternatives
  - large-scale structure: fewer hues
  - fine structure: multiple hues with monotonically increasing luminance [eg viridis R/python]



[\[A Rule-based Tool for Assisting Colormap Selection. Bergman, Rogowitz, and Treinish. Proc. IEEE Visualization \(Vis\), pp. 118–125, 1995.\]](#)



[\[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998.\]](#)

<http://www.research.ibm.com/people/I/lloyd/color/color.HTM>

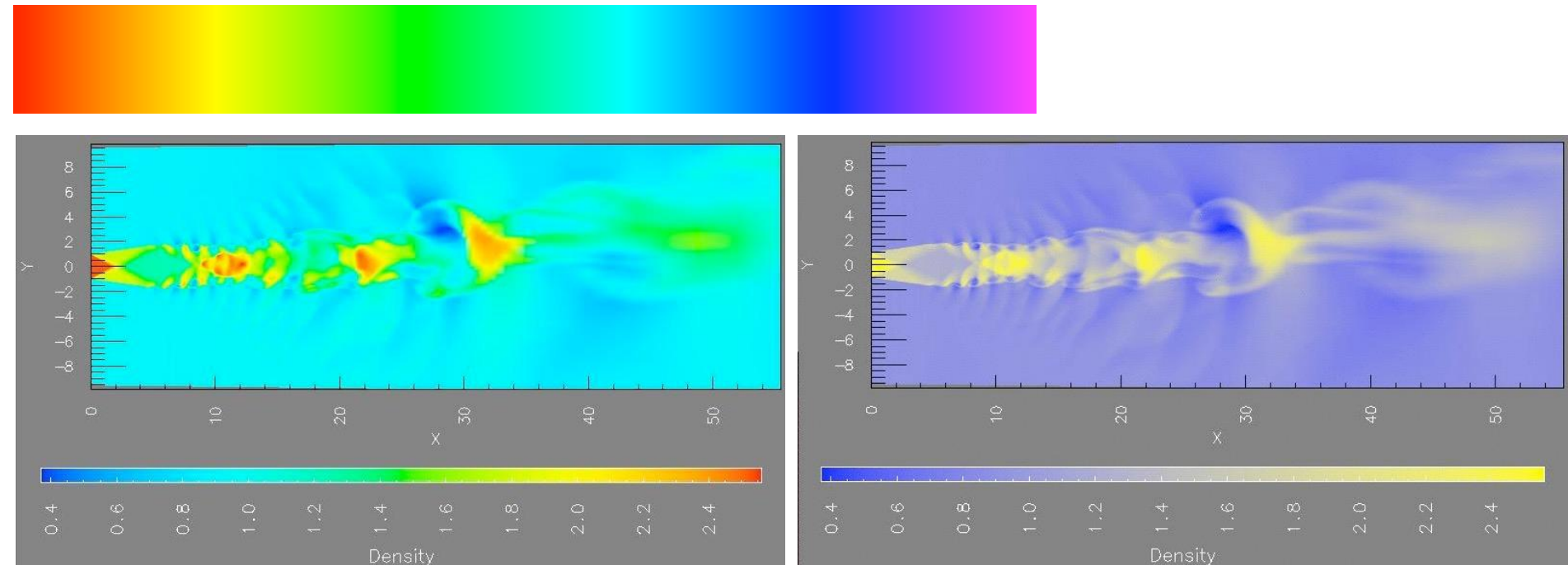
[\[Transfer Functions in Direct Volume Rendering: Design, Interface, Interaction. Kindlmann. SIGGRAPH](#)

[2002 Course Notes\]](#)

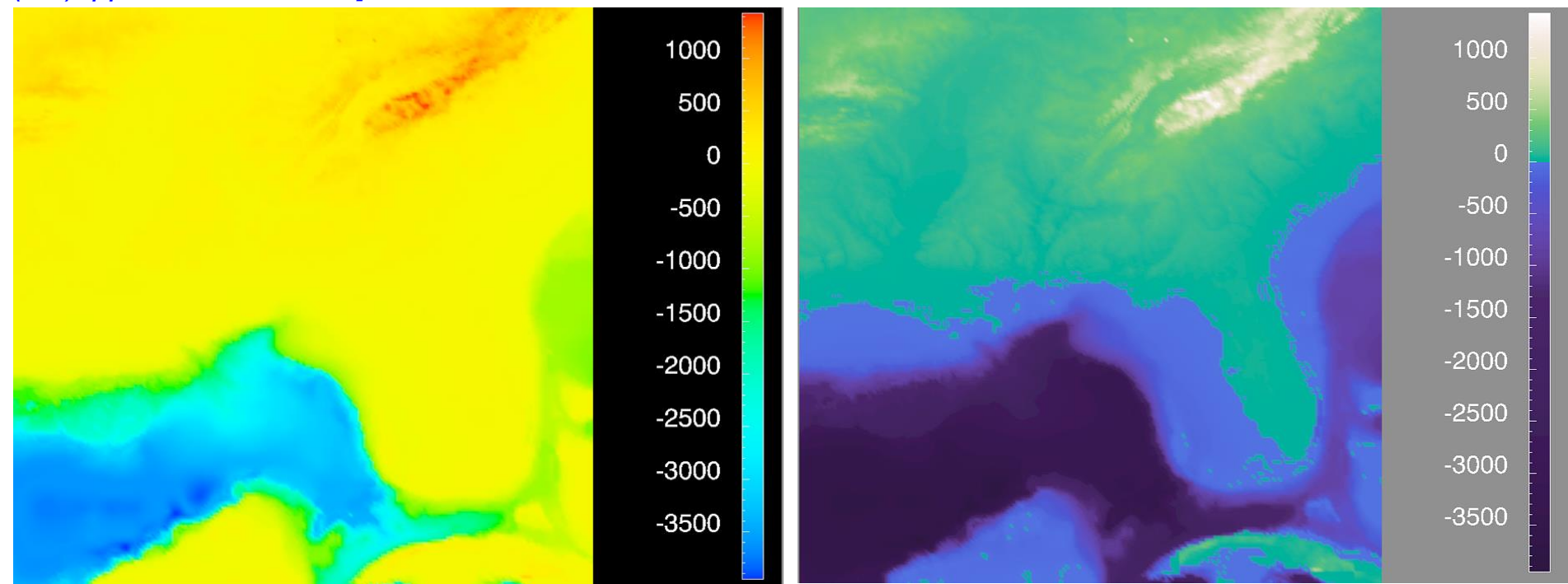


# Ordered color: Rainbow is poor default

- problems
  - perceptually unordered
  - perceptually nonlinear
- benefits
  - fine-grained structure visible and nameable
- alternatives
  - large-scale structure: fewer hues
  - fine structure: multiple hues with monotonically increasing luminance [eg viridis R/python]
  - segmented rainbows for binned
    - or categorical



[\[A Rule-based Tool for Assisting Colormap Selection. Bergman, Rogowitz, and Treinish. Proc. IEEE Visualization \(Vis\), pp. 118–125, 1995.\]](#)



[\[Why Should Engineers Be Worried About Color? Treinish and Rogowitz 1998.\]](#)

<http://www.research.ibm.com/people/I/lloyd/color/color.HTM>

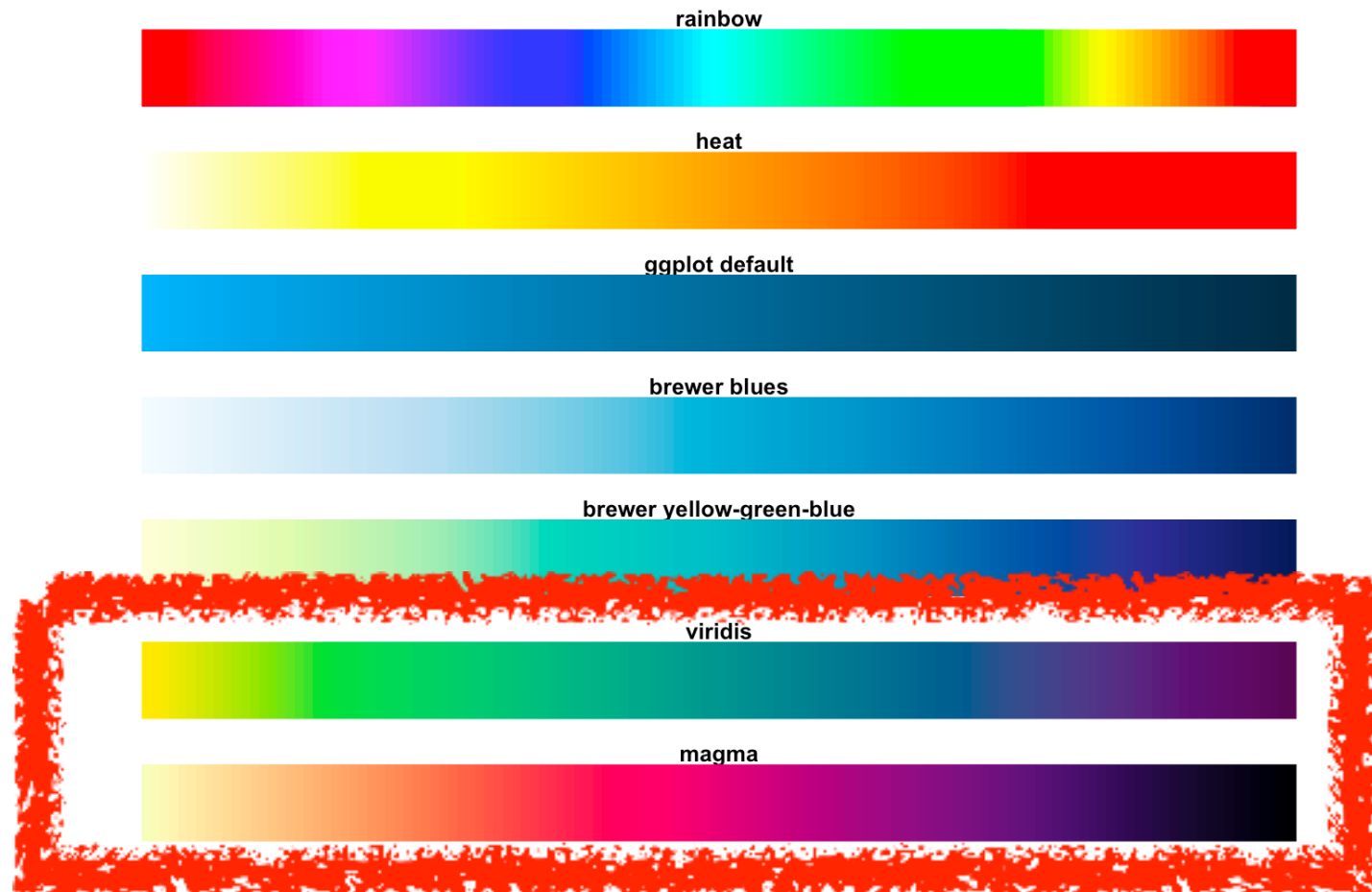
[\[Transfer Functions in Direct Volume Rendering: Design, Interface, Interaction. Kindlmann. SIGGRAPH](#)

[2002 Course Notes\]](#)

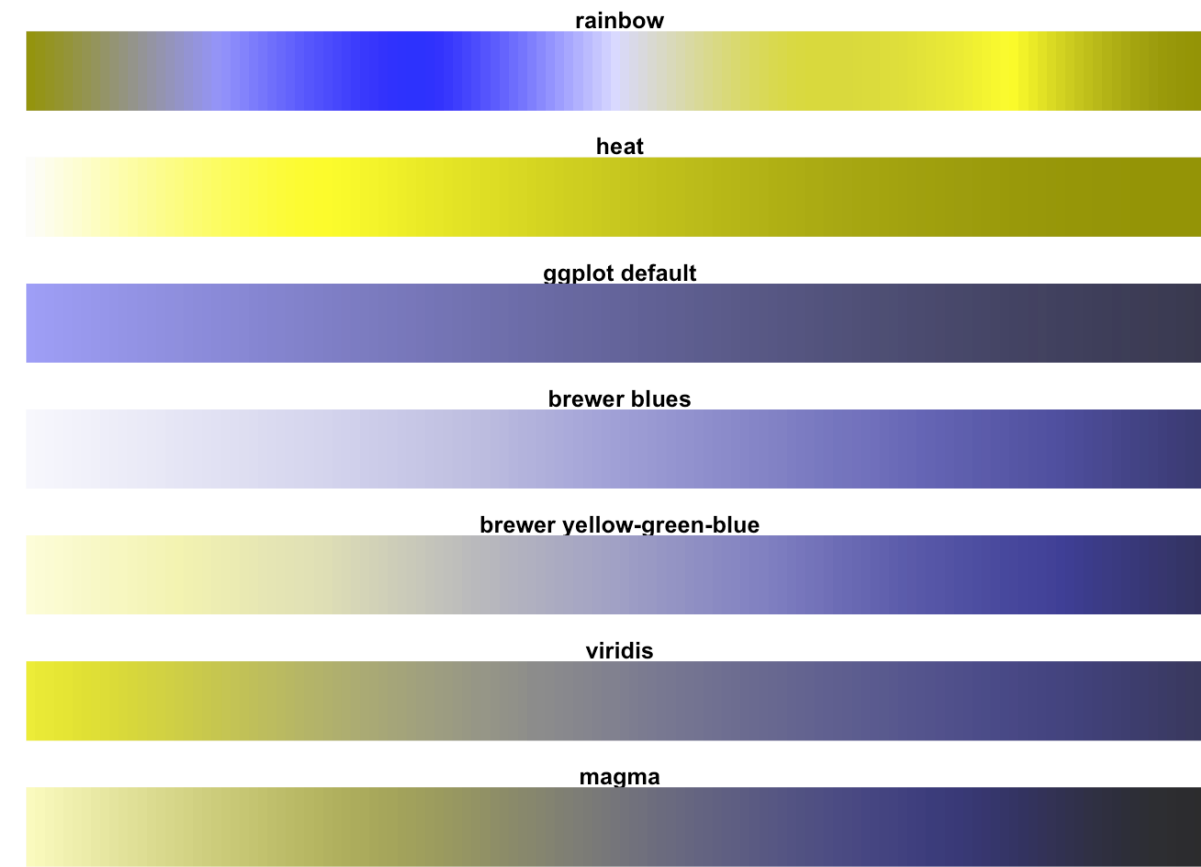


# Viridis

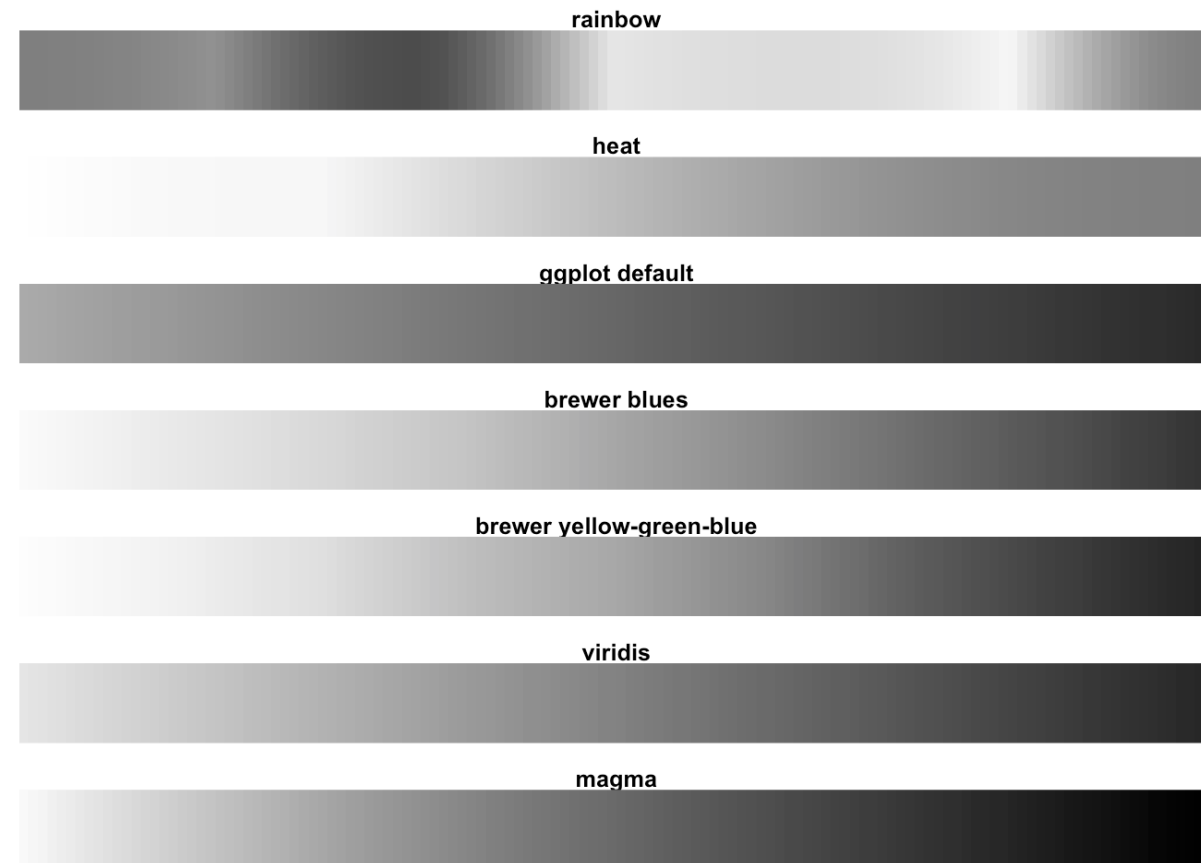
- colorful, perceptually uniform, colorblind-safe, monotonically increasing luminance



<https://cran.r-project.org/web/packages/viridis/vignettes/intro-to-viridis.html>



**Green-Blind  
(Deuteranopia)**



**Desaturated**

# D3.js scale-chromatic

```
var accent =  
d3.scaleOrdinal(d3.schemeAccent);
```



```
var piyg = d3.scaleSequential(d3.interpolatePiYG);
```



```
var    yellow = d3.interpolateYlGn(0), // "rgb(255, 255, 229)"  
yellowGreen = d3.interpolateYlGn(0.5), // "rgb(120, 197, 120)"  
    green = d3.interpolateYlGn(1); // "rgb(0, 69, 41)"
```



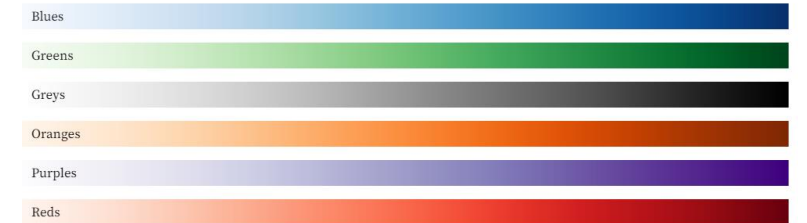
Given a number  $t$  in the range  $[0,1]$ , returns the corresponding color from the “RdYlGn” diverging color scheme represented as an RGB string.

## Color Schemes

Including Every ColorBrewer Scale

Click any [d3-scale-chromatic](#) scheme below to copy it to the clipboard.

### Sequential (Single-Hue)



### Sequential (Multi-Hue)



[demo](#)

# Map other channels

- size
  - length accurate, 2D area ok, 3D volume poor
- angle
  - nonlinear accuracy
    - horizontal, vertical, exact diagonal
- shape
  - complex combination of lower-level primitives
  - many bins
- motion
  - highly separable against static
    - binary: great for highlighting
  - use with care to avoid irritation

## ➞ Size, Angle, Curvature, ...

➞ Length



➞ Angle



➞ Area



➞ Curvature



➞ Volume



## ➞ Shape



## ➞ Motion

➞ Motion

*Direction, Rate,  
Frequency, ...*



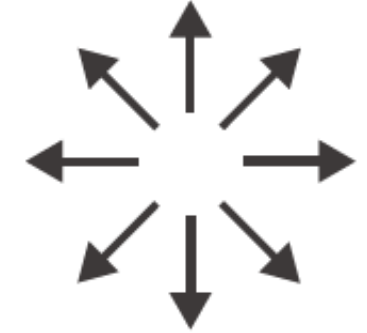
# Angle



Sequential ordered  
line mark or arrow glyph



Diverging ordered  
arrow glyph



Cyclic ordered  
arrow glyph

# Further reading

- Visualization Analysis and Design. Munzner. AK Peters Visualization Series, CRC Press, 2014
  - *Chap 10: Map Color and Other Channels*
- ColorBrewer, Brewer.
  - <http://www.colorbrewer2.org>
- *Color In Information Display*. Stone. IEEE Vis Course Notes, 2006.
  - <http://www.stonesc.com/Vis06>
- A Field Guide to Digital Color. Stone. AK Peters, 2003.
- *Rainbow Color Map (Still) Considered Harmful*. Borland and Taylor. IEEE Computer Graphics and Applications 27:2 (2007), 14–17.
- Visual Thinking for Design. Ware. Morgan Kaufmann, 2008.
- Information Visualization: Perception for Design, 3rd edition. Ware. Morgan Kaufmann /Academic Press, 2004.
- <https://cran.r-project.org/web/packages/viridis/vignettes/intro-to-viridis.html>