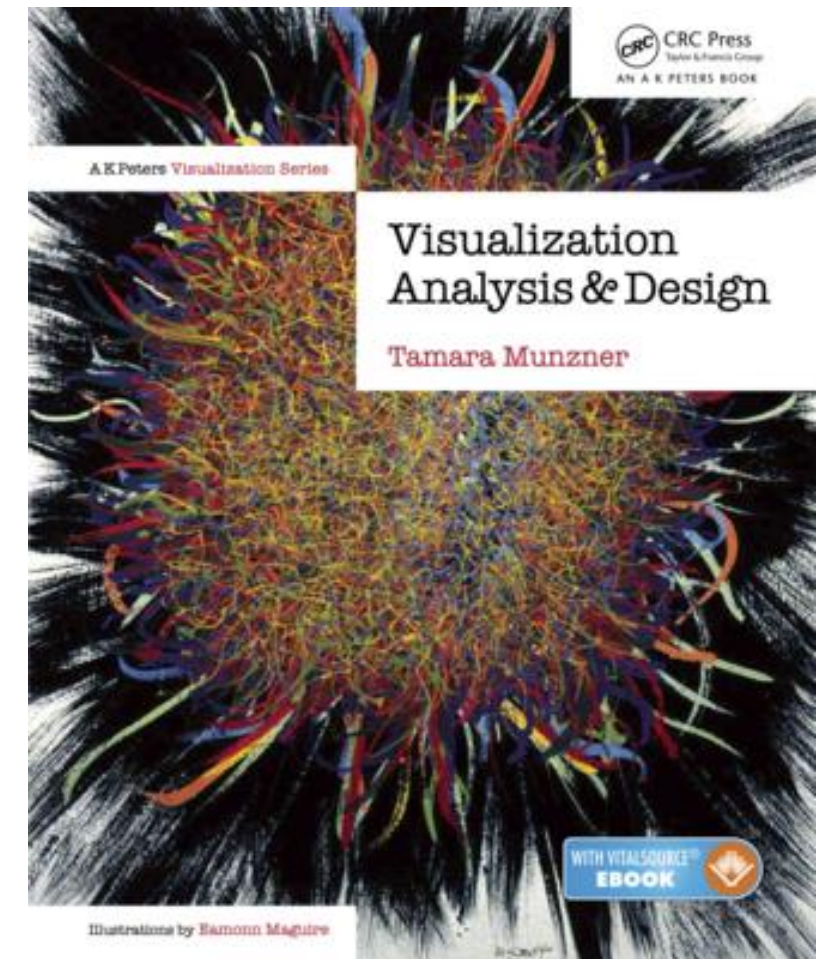


# Rules of Thumb

YuShuen Wang, CS, NCTU

- Slides refer to <https://www.cs.ubc.ca/~tmm/>



# Rules of Thumb

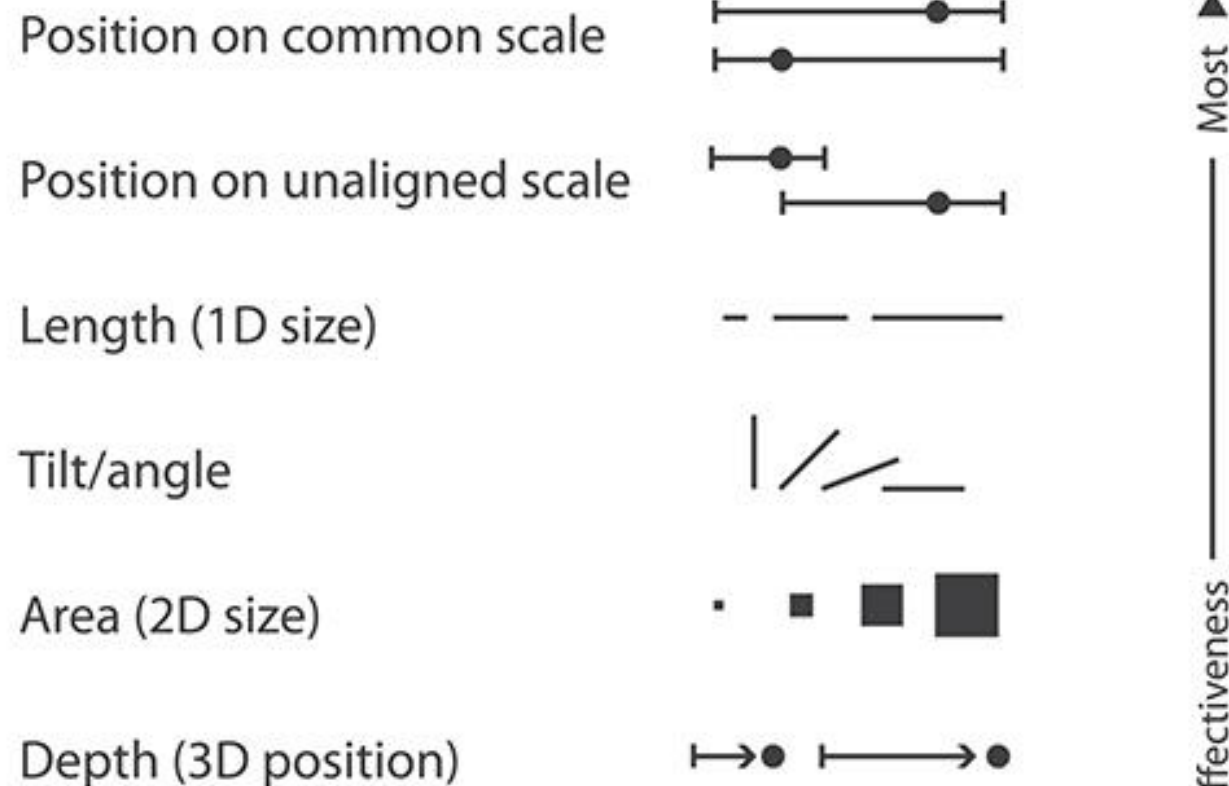
- No unjustified 3D
  - Power of the plane
  - Disparity of depth
  - Occlusion hides information
  - Perspective distortion dangers
  - Tilted text isn't legible
- No unjustified 2D
- Eyes beat memory
- Resolution over immersion
- Overview first, zoom and filter, details on demand
- Responsiveness is required
- Function first, form next

# No unjustified 3D: Power of the plane

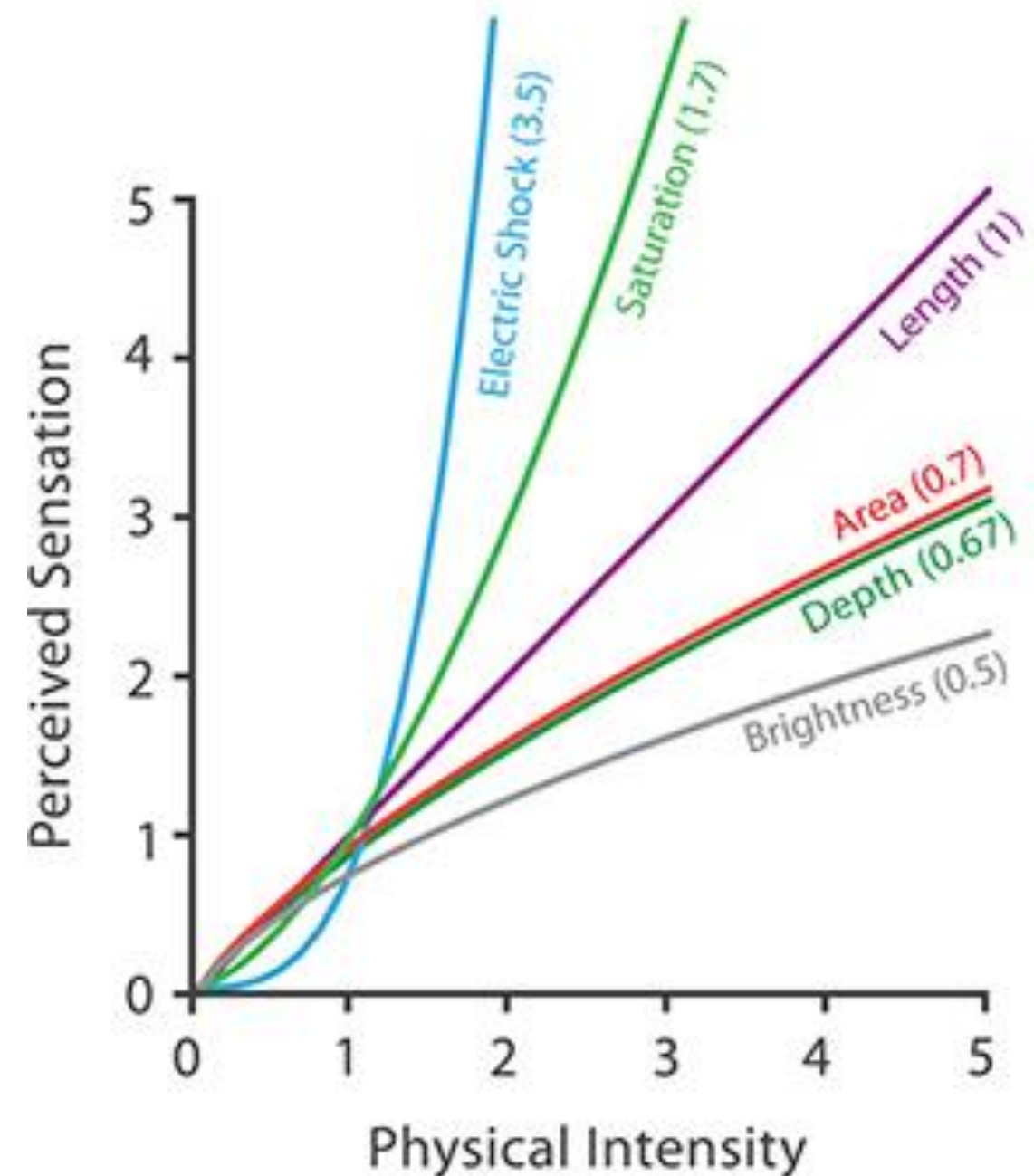
- high-ranked spatial position channels: planar spatial position  
– not depth!

Channels: Expressiveness Types and Effectiveness Ranks

➔ **Magnitude** Channels: **Ordered** Attributes

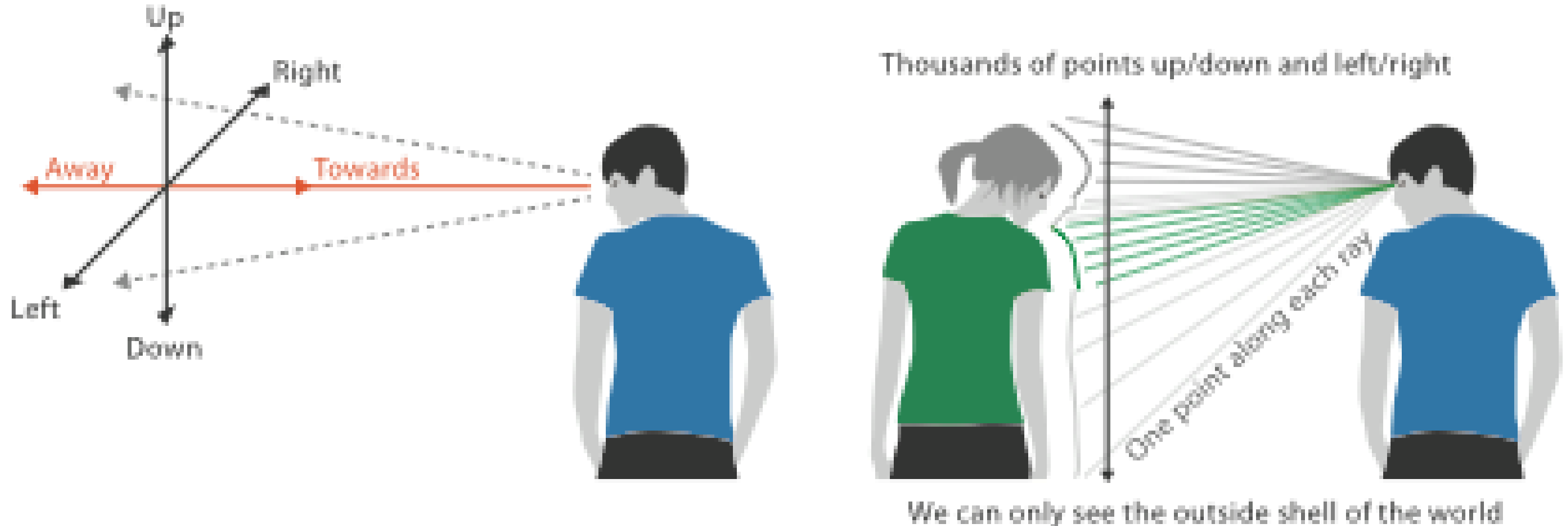


Steven's Psychophysical Power Law:  $S = I^N$



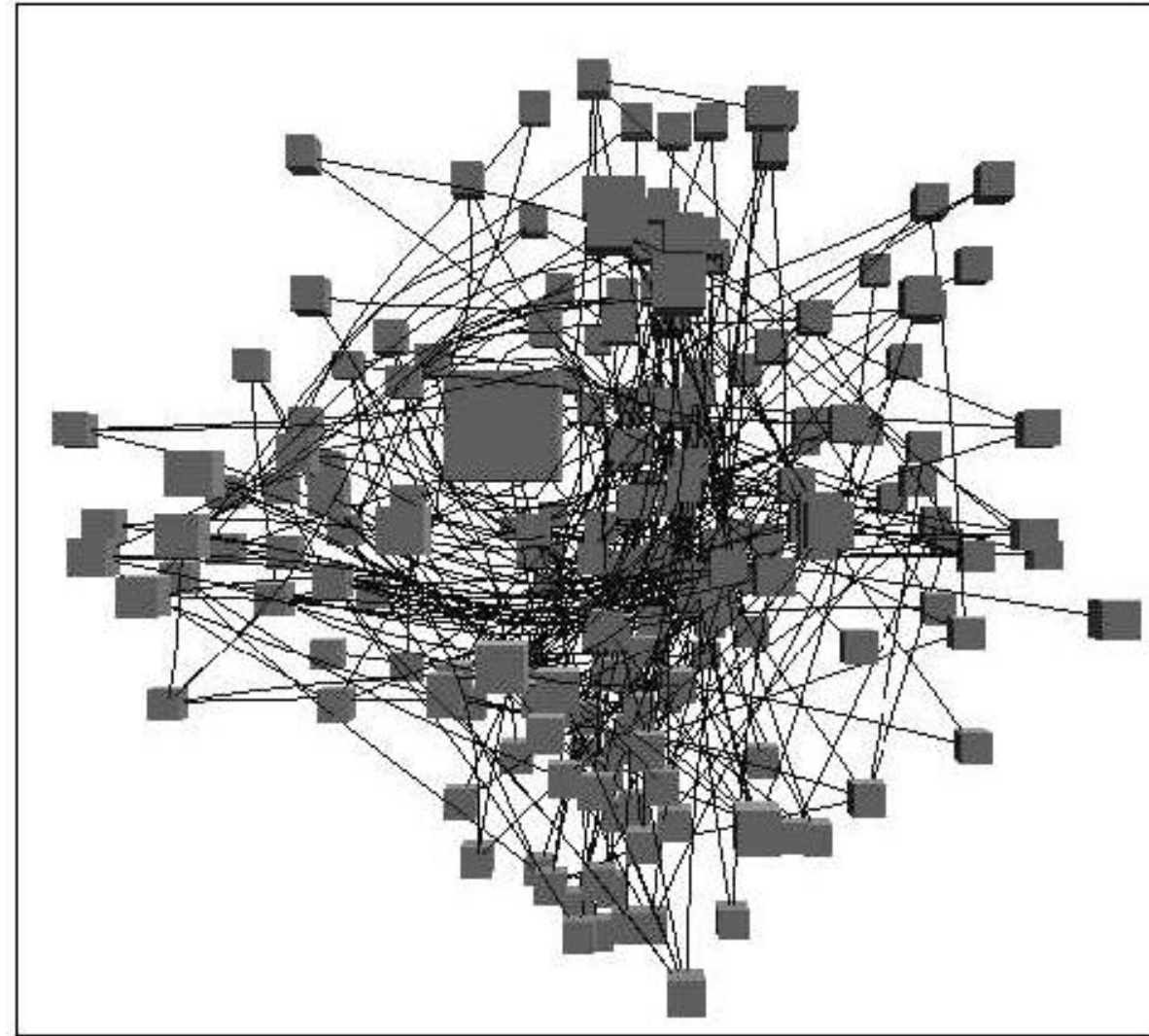
# No unjustified 3D: Danger of depth

- we don't really live in 3D: we *see* in 2.05D
  - acquire more info on image plane quickly from eye movements
  - acquire more info for depth slower, from head/body motion



# Occlusion hides information

- occlusion
- interaction complexity

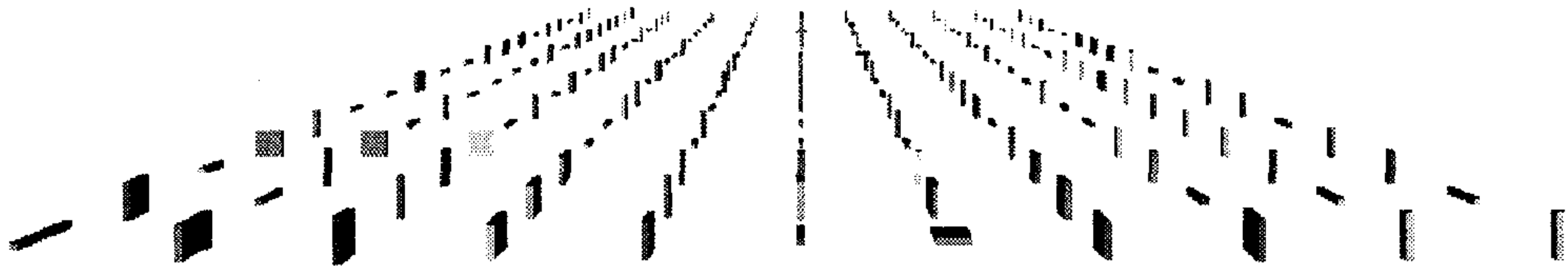


*[Distortion Viewing Techniques for 3D Data. Carpendale et al. InfoVis1996.]*



# Perspective distortion loses information

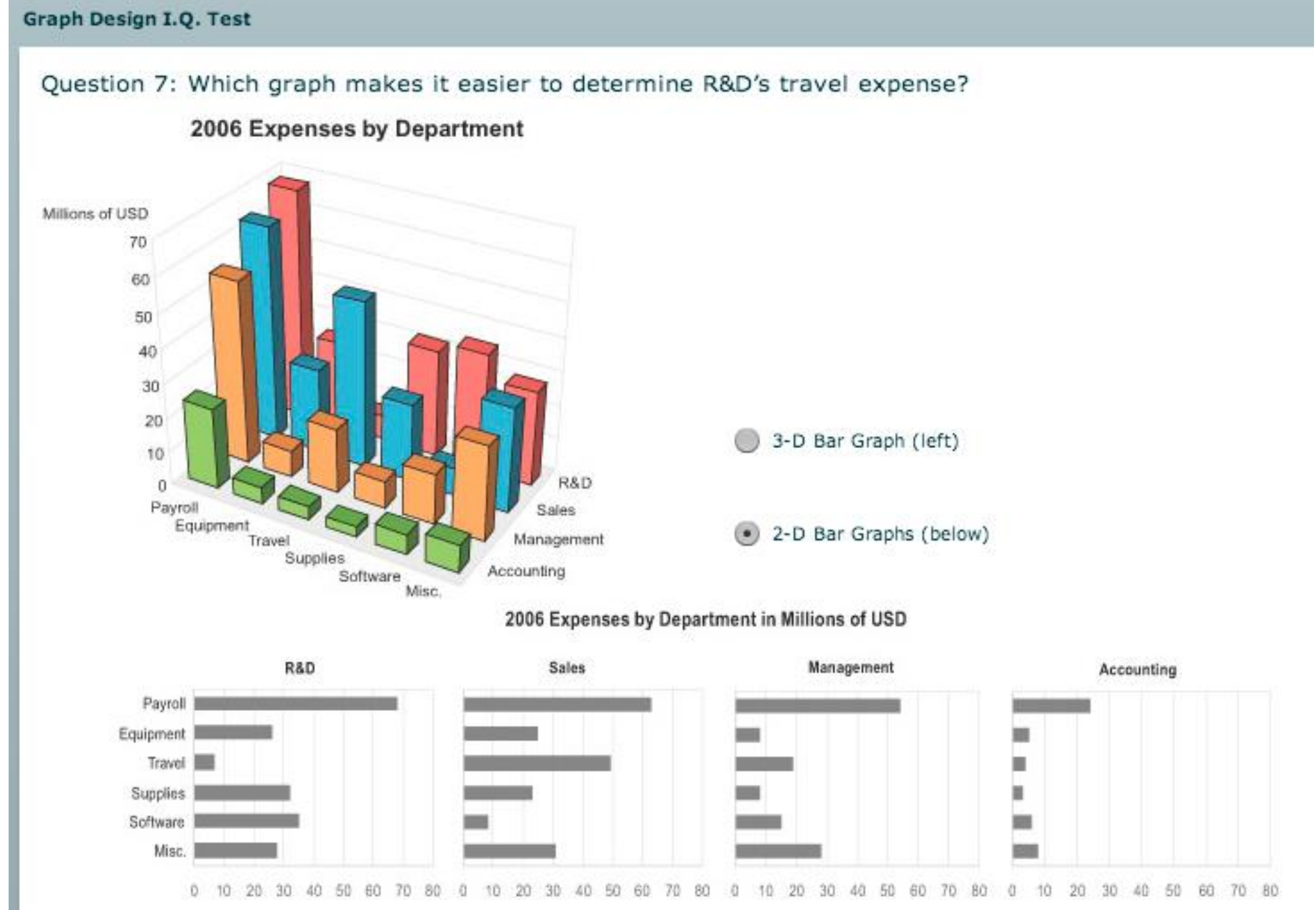
- perspective distortion
  - interferes with all size channel encodings
  - power of the plane is lost!



*[Visualizing the Results of Multimedia Web Search Engines.  
Mukherjea, Hirata, and Hara. InfoVis 96]*

# 3D vs 2D bar charts

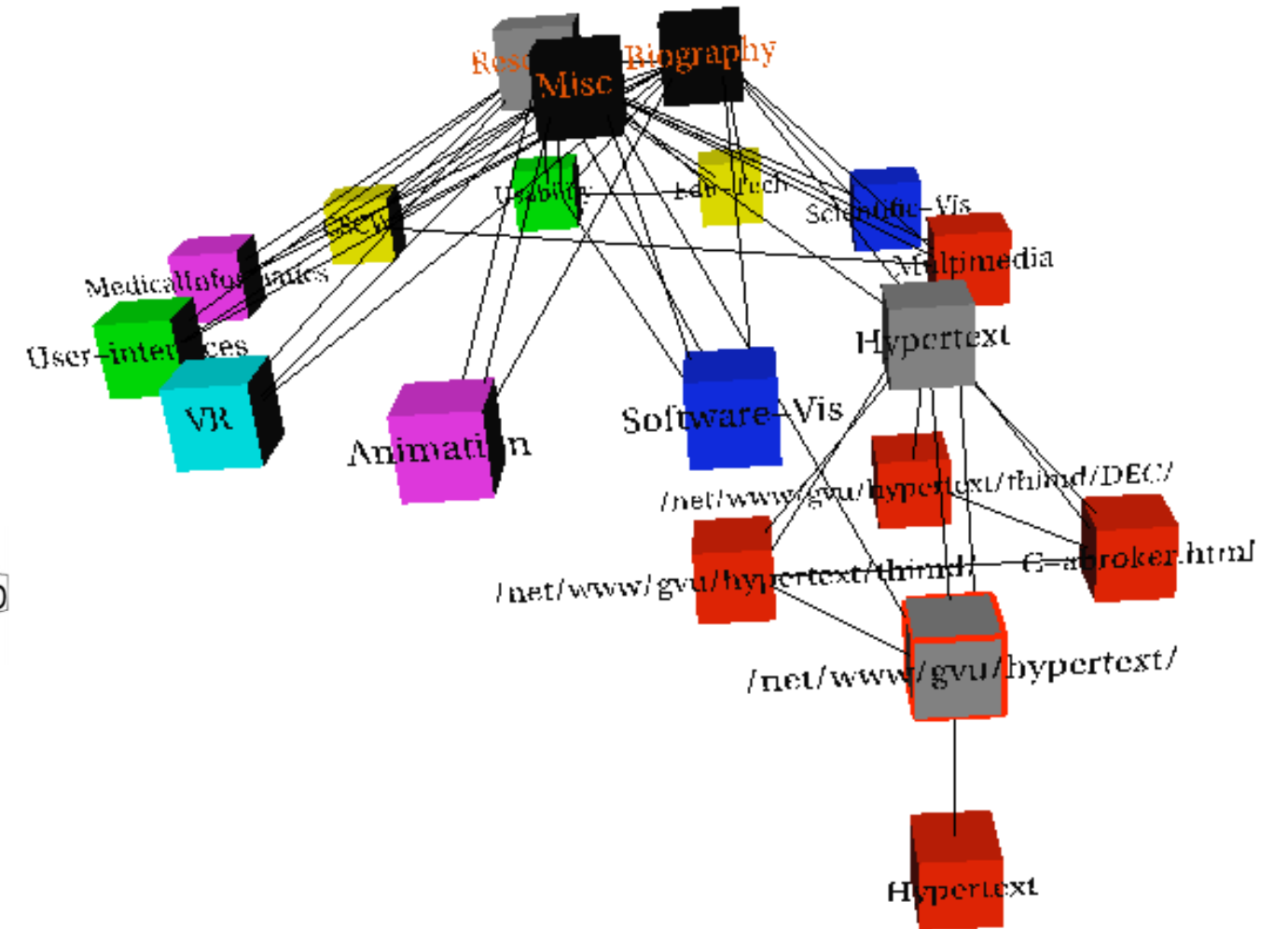
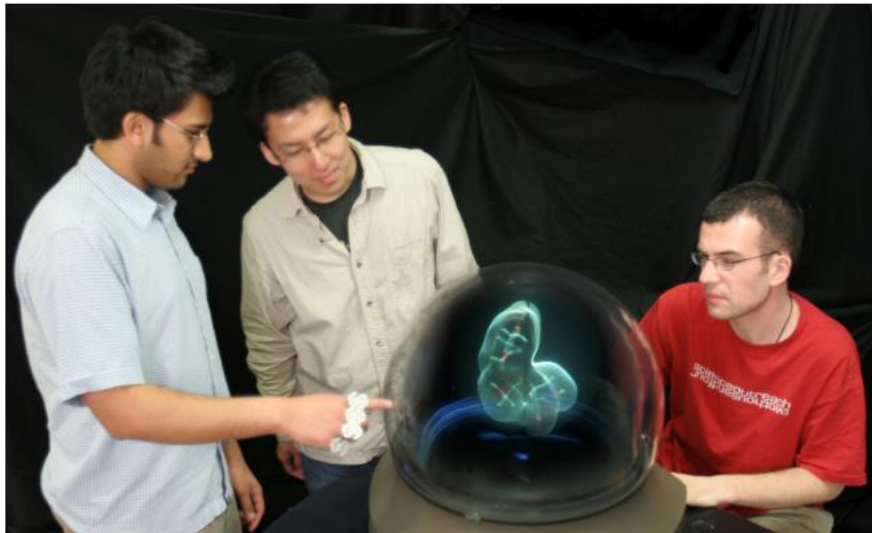
- 3D bars never a good idea!



<http://perceptualedge.com/files/GraphDesignIQ.html>

# Tilted text isn't legible

- Text legibility
  - far worse when tilted from image plane
- Further reading



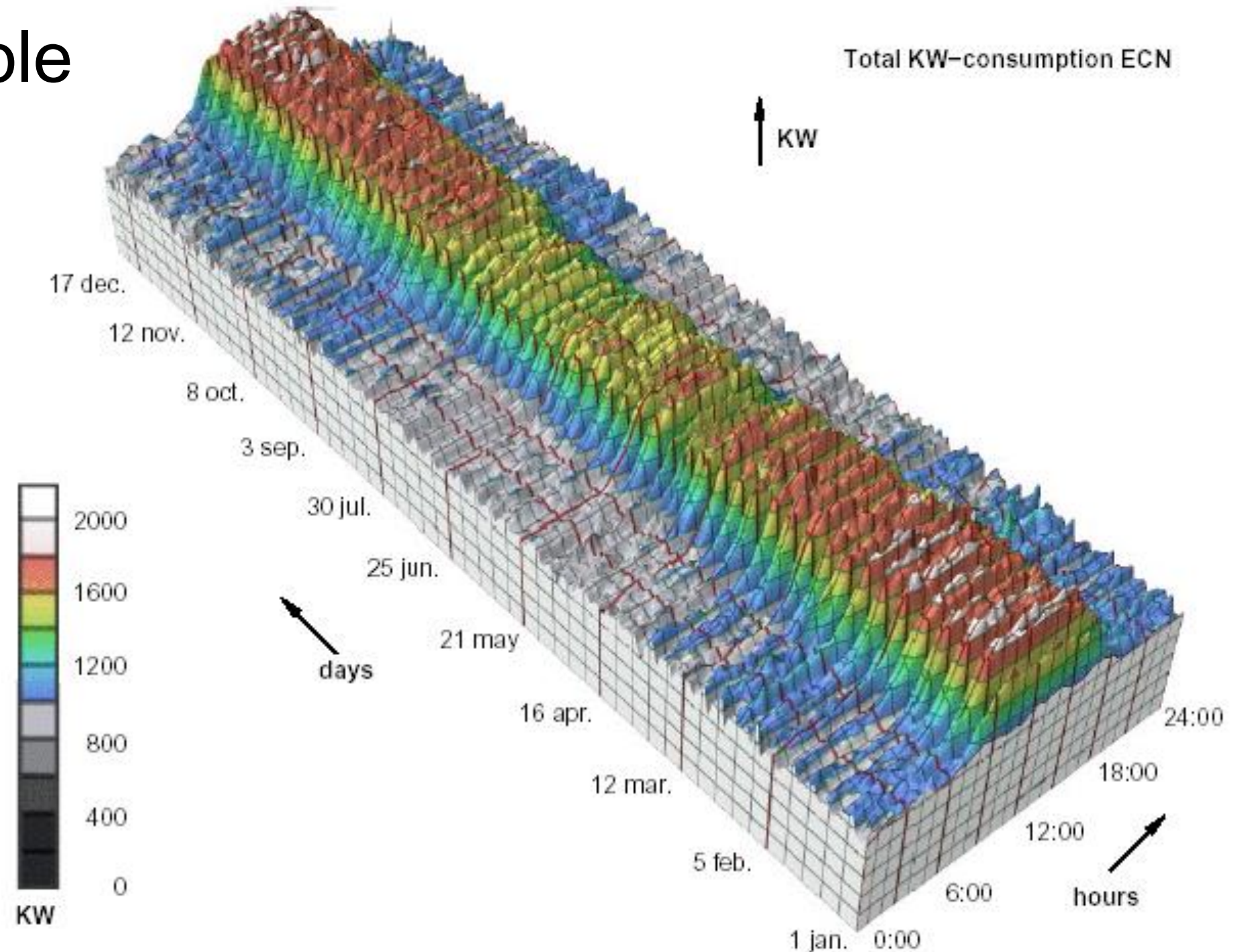
[[Visualizing the World-Wide Web with the Navigational View Builder.](#)  
[Mukherjea and Foley. Computer Networks and ISDN Systems, 1995.](#)]

[[Exploring and Reducing the Effects of Orientation on Text Readability in Volumetric Displays.](#)  
[Grossman et al. CHI 2007](#)]



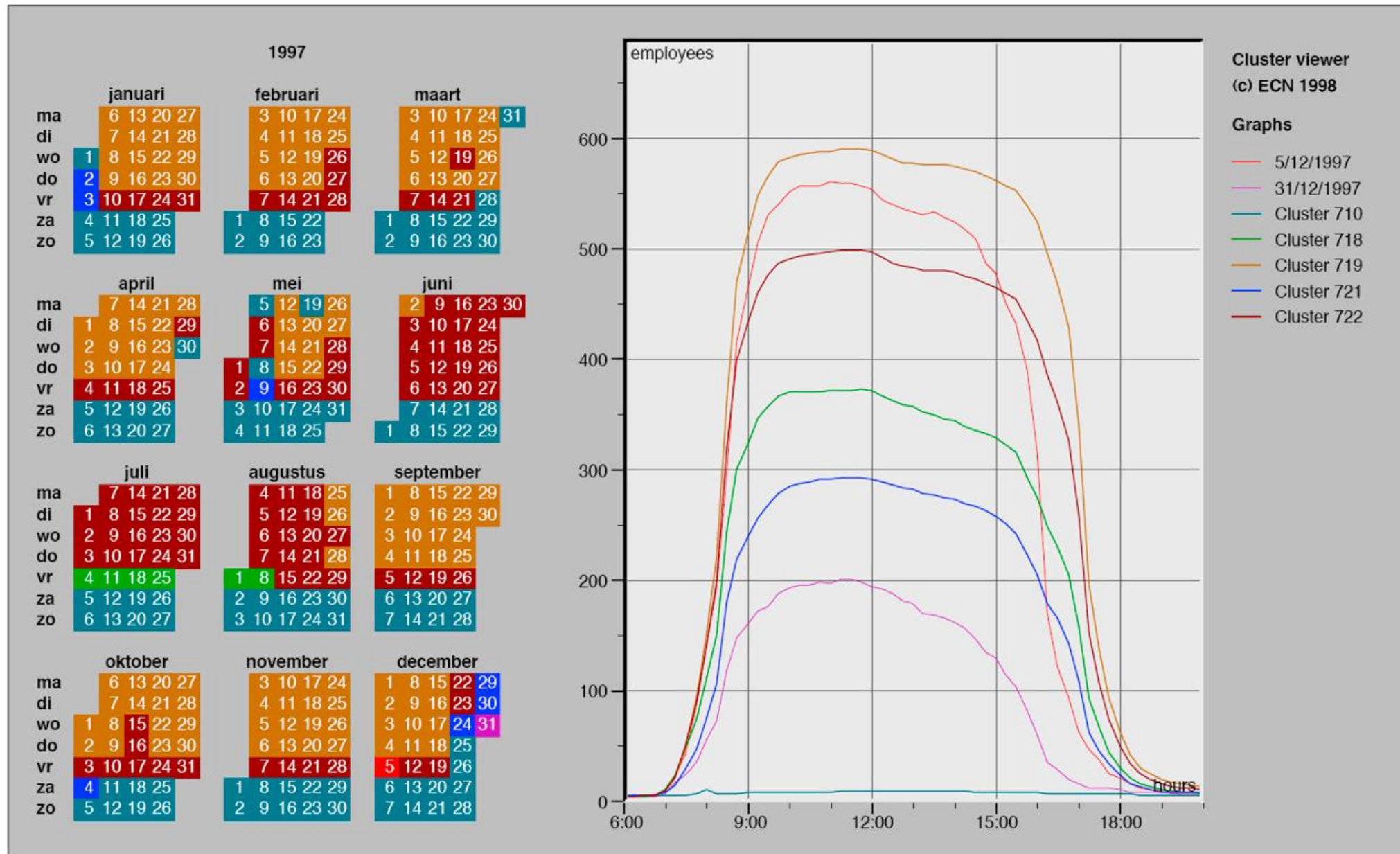
# No unjustified 3D example: Time-series data

- extruded curves: detailed comparisons impossible



# No unjustified 3D example: Transform for new data abstraction

- Derived data: cluster hierarchy
- Juxtapose multiple views: calendar, superimposed 2D curves



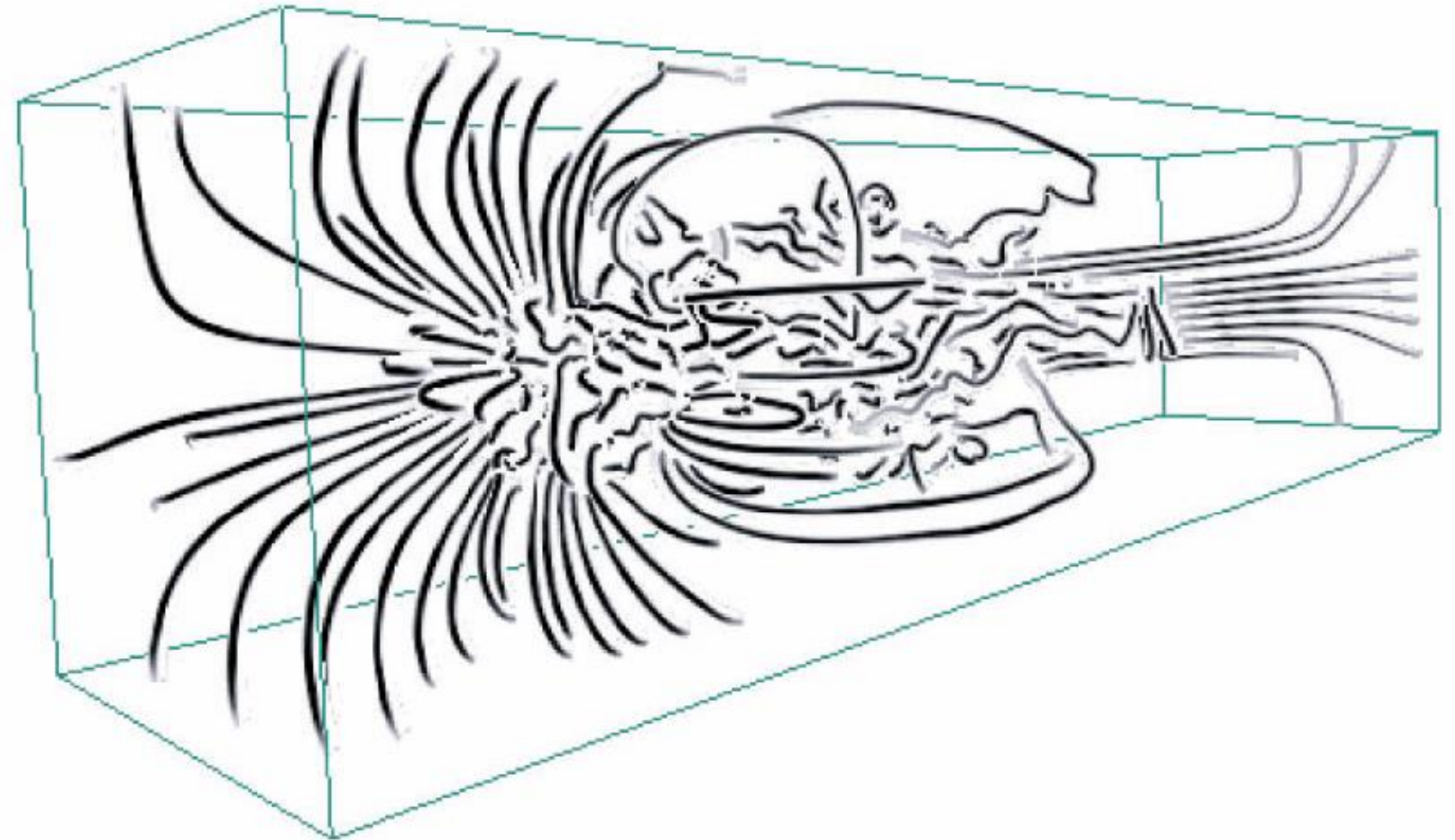
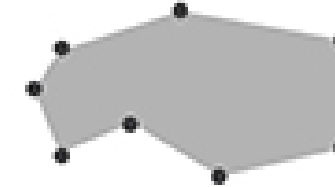


# Justified 3D: shape perception

- benefits outweigh costs when task is shape perception for 3D spatial data
  - interactive navigation supports synthesis across many viewpoints

➞ Spatial Data

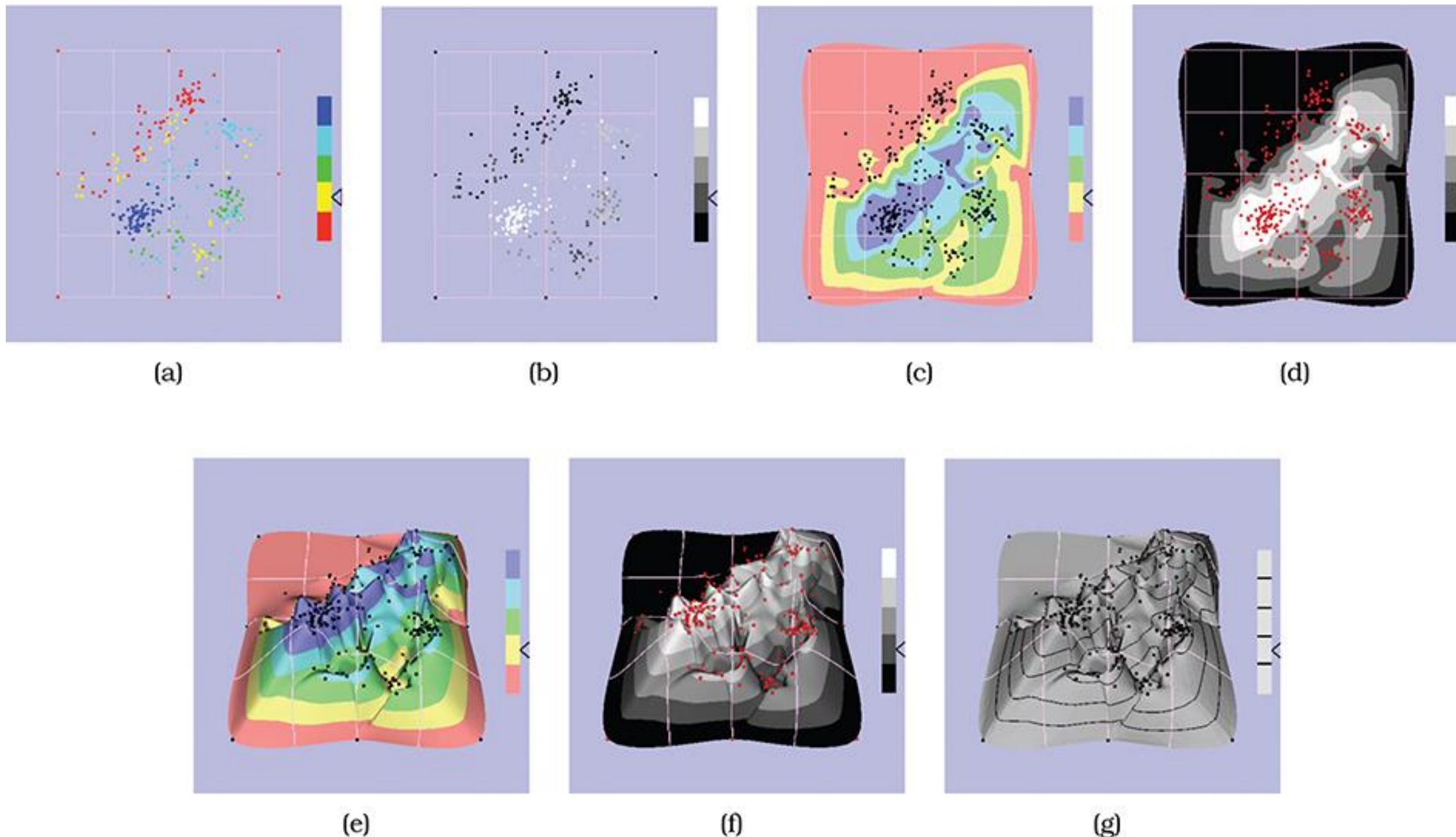
➞ Shape



*[Image-Based Streamline Generation and Rendering. Li and Shen. IEEE Trans. Visualization and Computer Graphics (TVCG) 13:3 (2007), 630–640.]*

# Information Landscape

- The density of the points on the plane is computed as a derived attribute and used to construct a surface whose height varies according to this attribute in order to show its value in a form similar to geographic terrain



# Suggestive Contours for Conveying Shape

[Doug DeCarlo et al. 2003]



**silhouette**



**contours**



**contours and  
suggestive contours**



# Apparent Ridges for Line Drawing

[Tilke Judd et al. 2007]



Shaded View



Contours



Suggestive Contours



Ridges & Valleys



Apparent Ridges

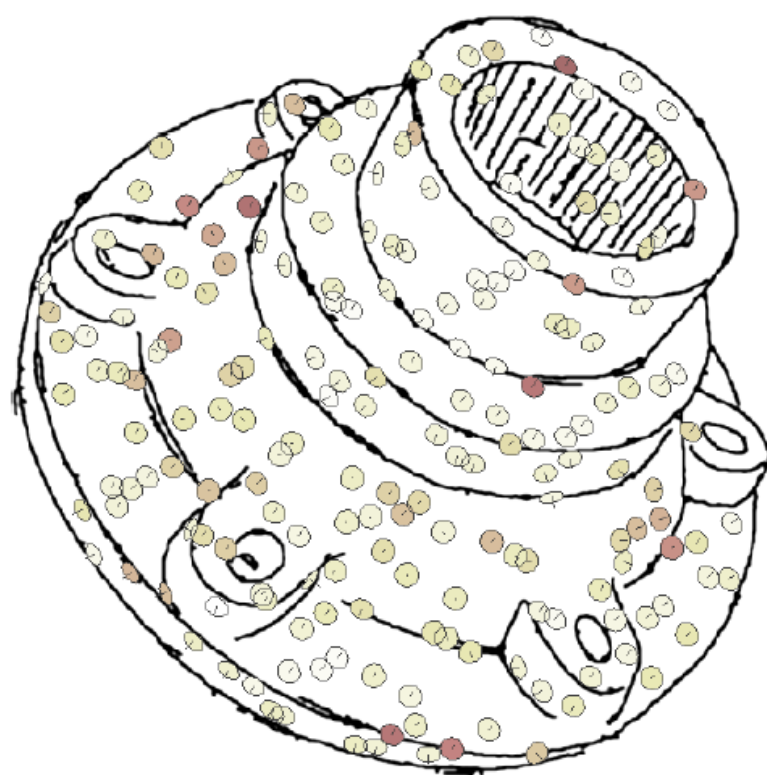
The maxima of the normal variation  
with respect to the viewing plane.

# How Well Do Line Drawings Depict Shape?

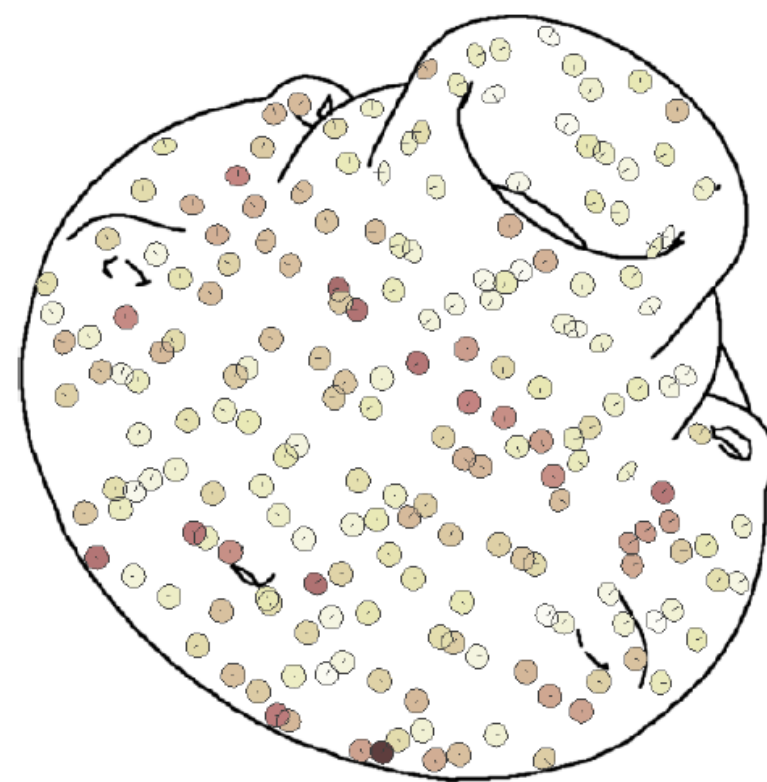
[Forrester Cole et al. 2009]



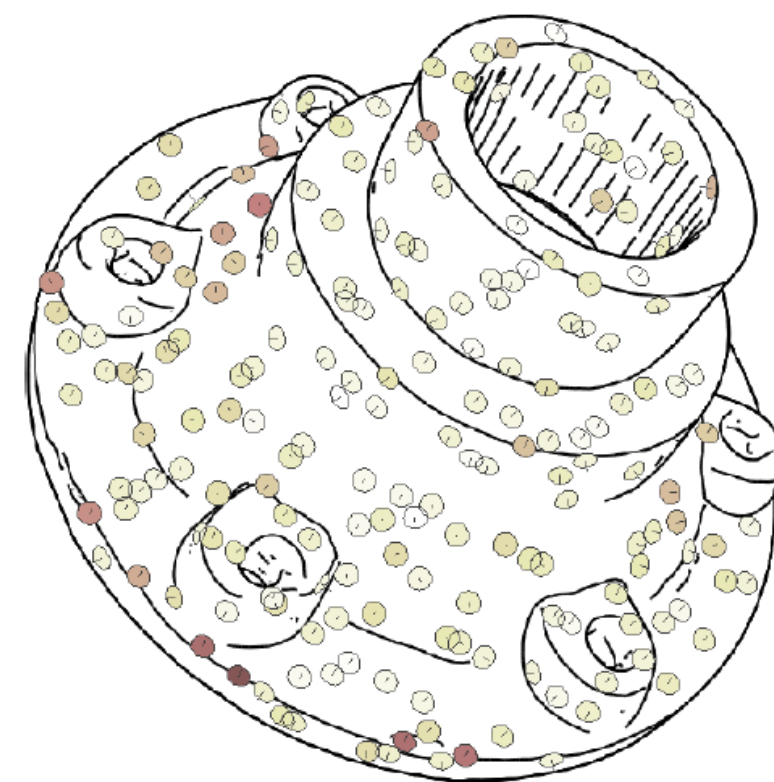
(a) shaded image



(b) human drawing



(c) contours

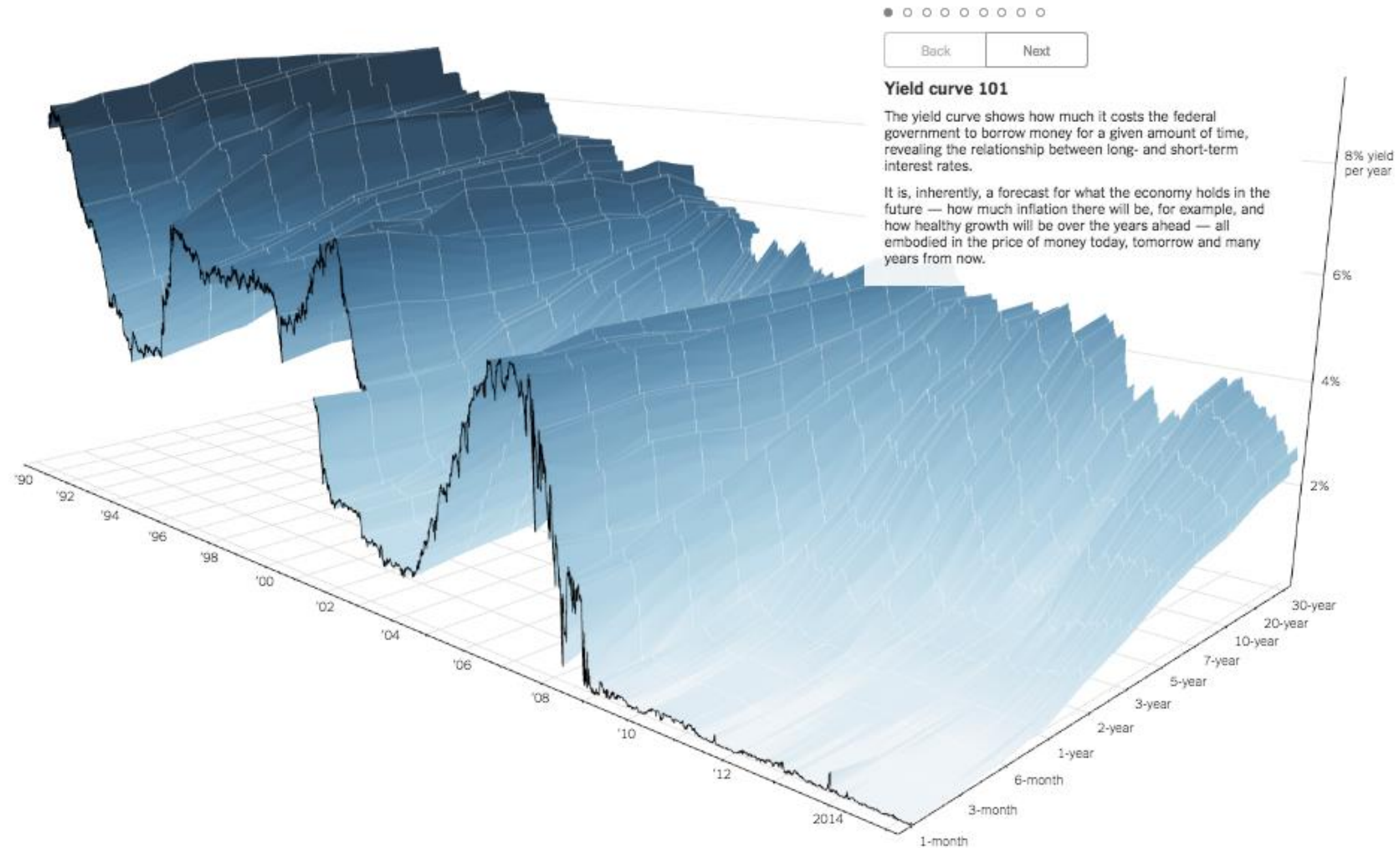


(d) apparent ridges

# Justified 3D: Economic growth curve

## A 3-D View of a Chart That Predicts The Economic Future: The Yield Curve

By GREGOR AISCH and AMANDA COX MARCH 18, 2015

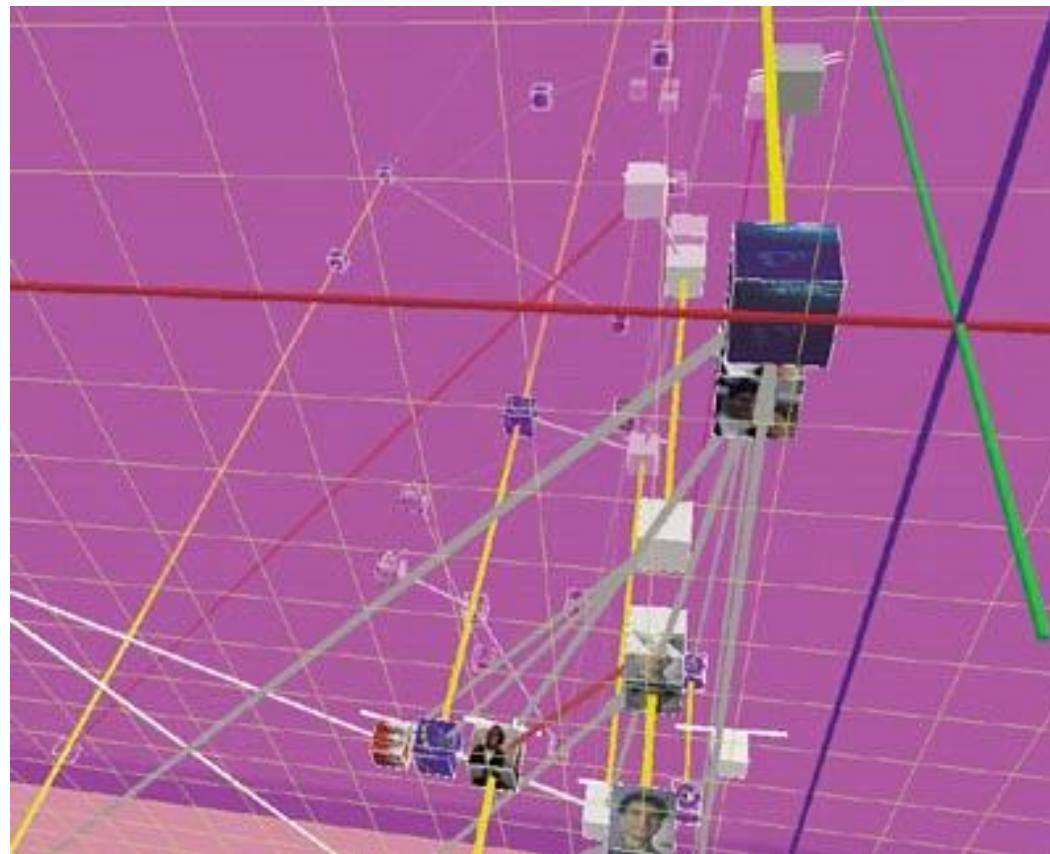


<http://www.nytimes.com/interactive/2015/03/19/upshot/3d-yield-curve-economic-growth.html>



# No unjustified 3D

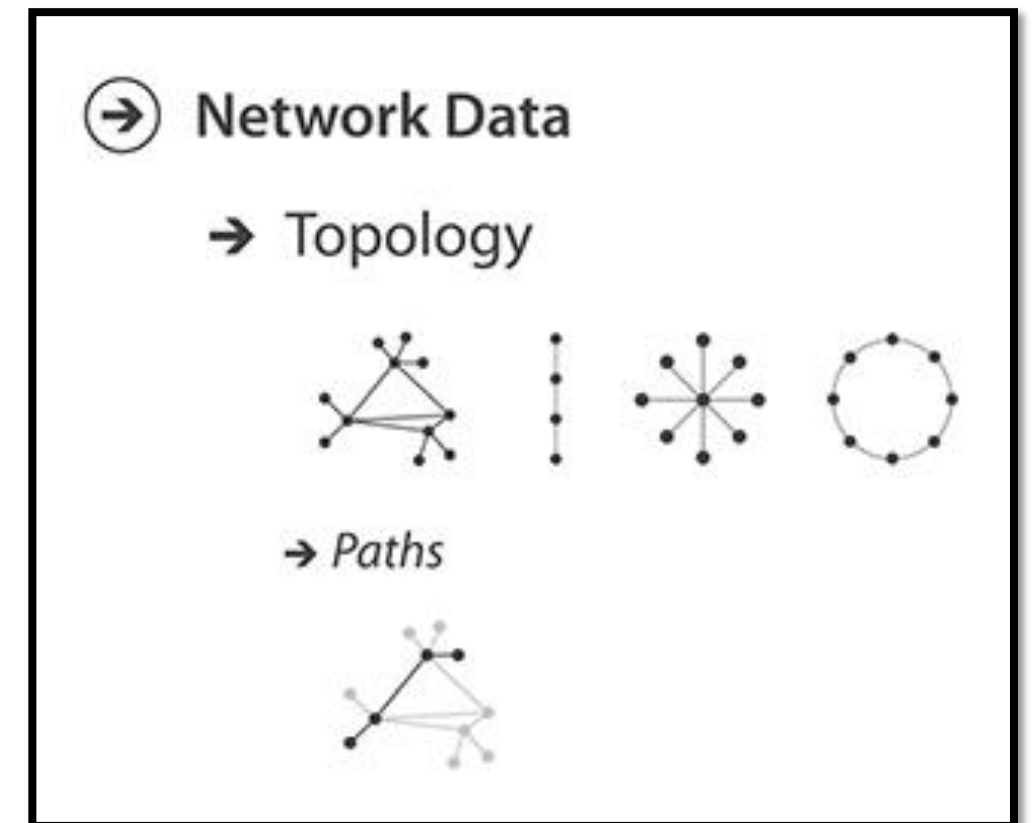
- 3D legitimate for true 3D spatial data
- 3D needs very careful justification **for abstract data**
  - enthusiasm in 1990s, but now skepticism
  - be especially careful with 3D for point clouds or networks



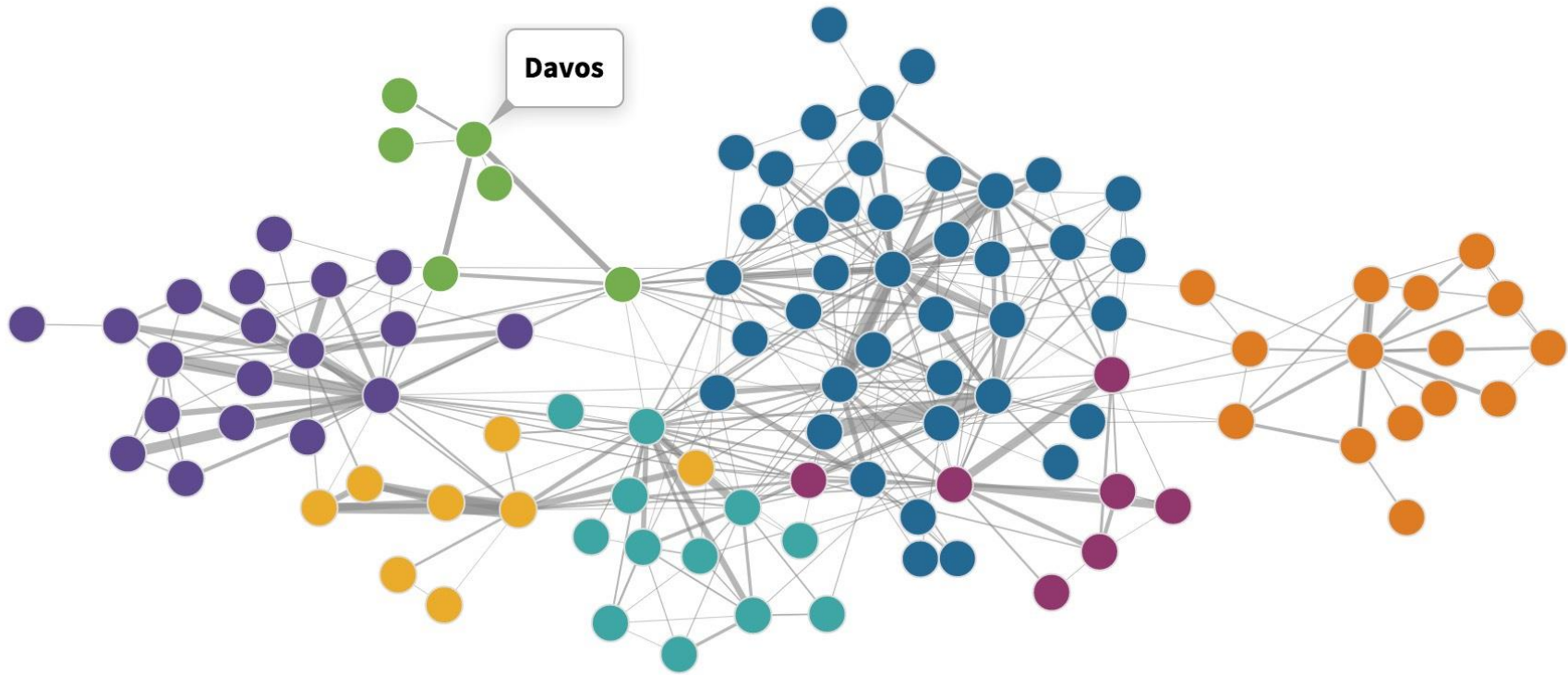
*[WEBPATH-a three dimensional Web history. Frecon and Smith. Proc. InfoVis 1999]*

# No unjustified 2D

- consider whether network data requires 2D spatial layout
  - especially if reading text is central to task!
  - arranging as network means lower information density and harder label lookup compared to text lists
- benefits outweigh costs when topological structure/context important for task
  - be especially careful for search results, document collections, ontologies







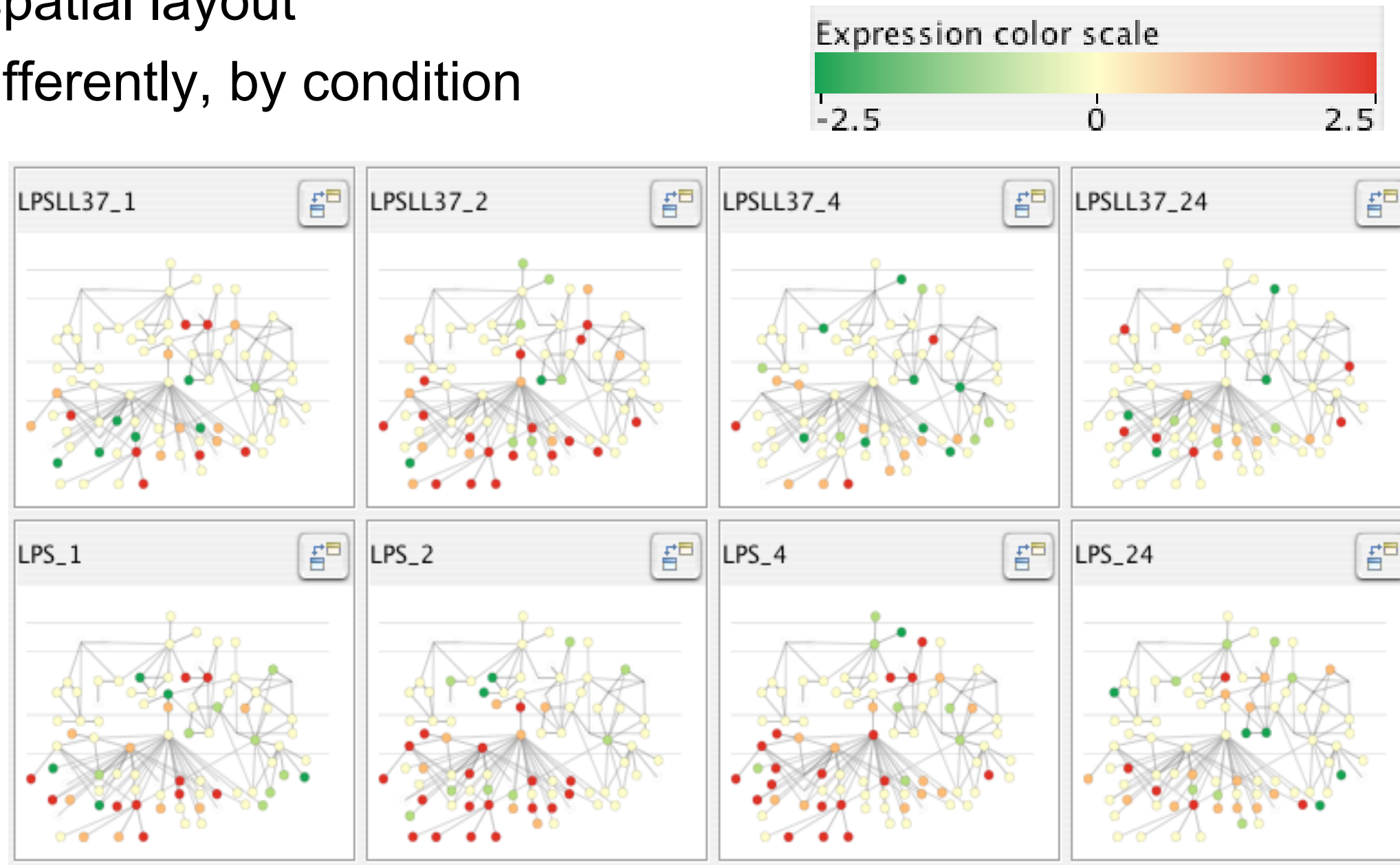
# Eyes beat memory

- principle: external cognition vs. internal memory
  - easy to compare by moving eyes between side-by-side views
  - harder to compare visible item to memory of what you saw
- implications for animation
  - great for choreographed storytelling
  - great for transitions between two states
  - poor for many states with changes everywhere
    - consider small multiples instead



# Eyes beat memory example: Cerebral

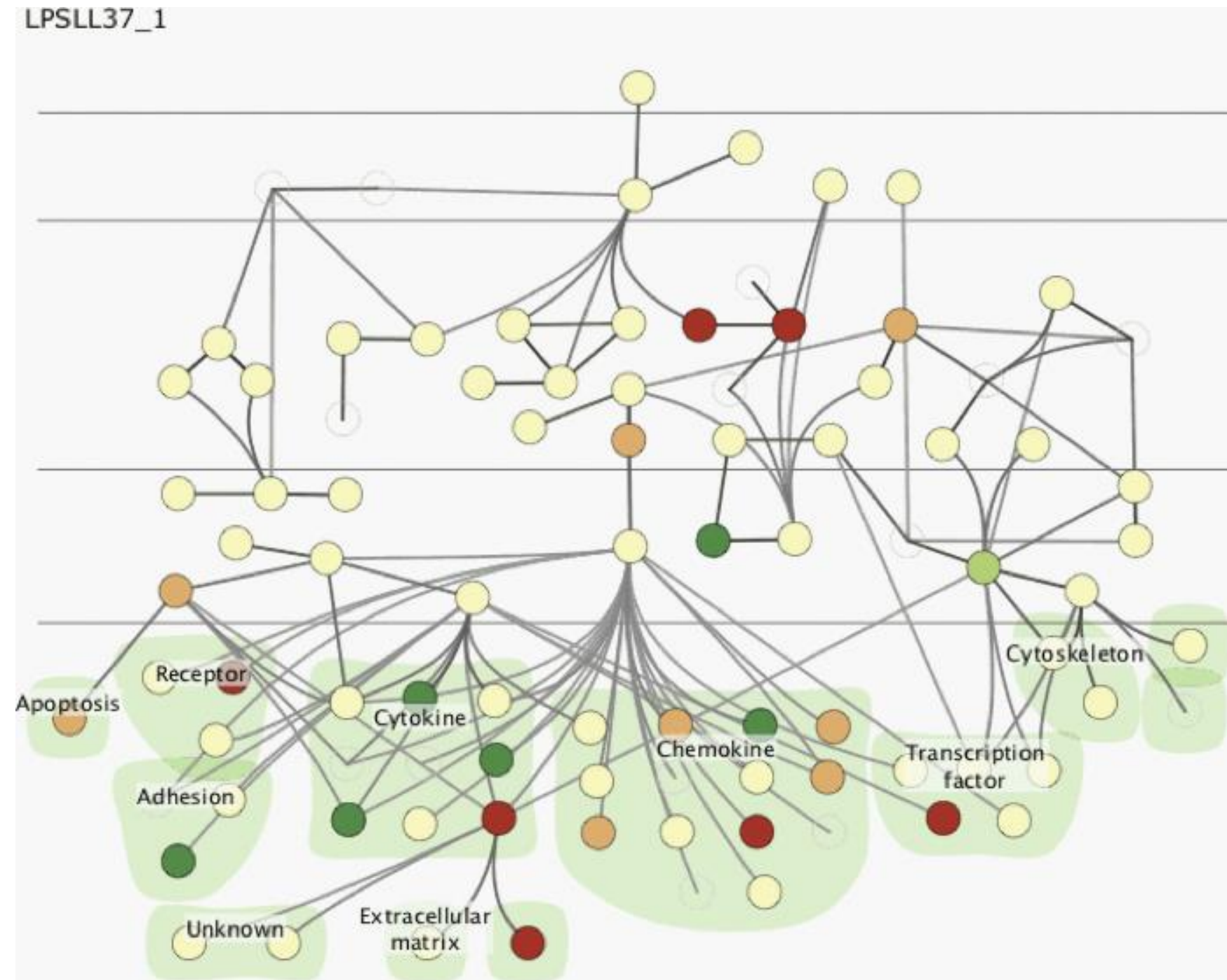
- small multiples: one graph instance per experimental condition
  - same spatial layout
  - color differently, by condition



*[Cerebral: Visualizing Multiple Experimental Conditions on a Graph with Biological Context. Barsky, Munzner, Gardy, and Kincaid. IEEE Trans. Visualization and Computer Graphics (Proc. InfoVis 2008) 14:6 (2008), 1253–1260.]*

# Why not animation?

- disparate frames and regions: comparison difficult
  - vs contiguous frames
  - vs small region
  - vs coherent motion of group
- safe special case
  - animated transitions





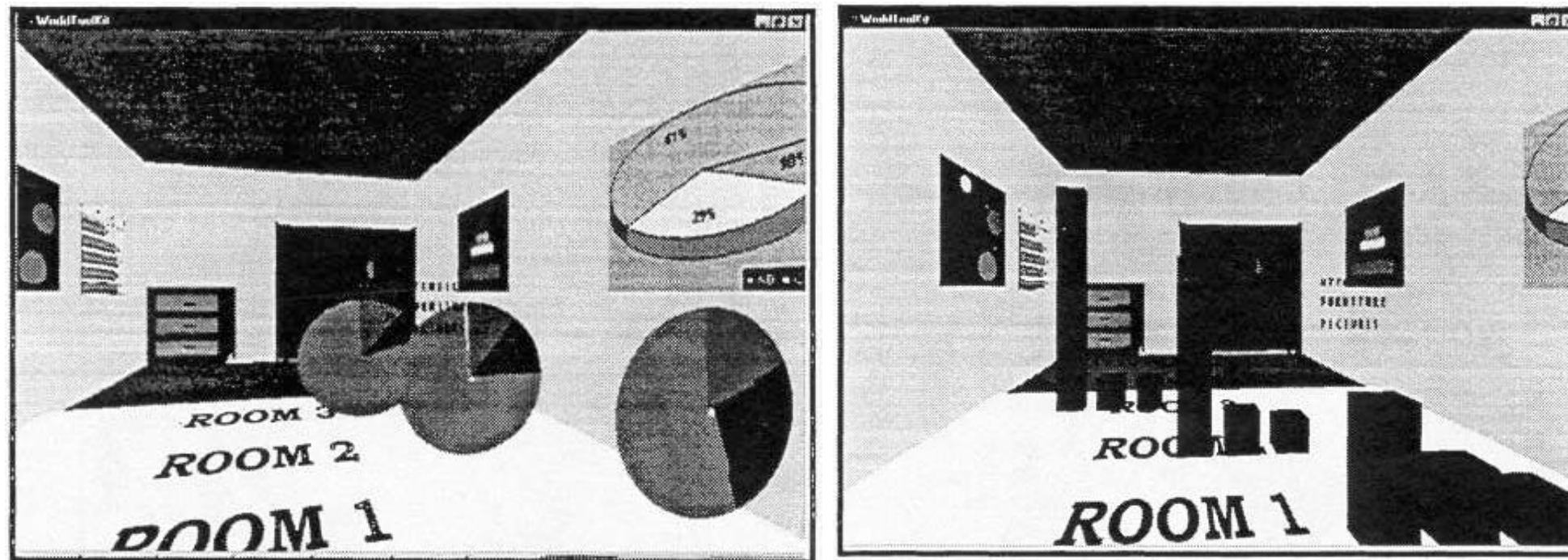
# Change blindness (改變視盲)

- if attention is directed elsewhere, even drastic changes not noticeable
  - <https://youtu.be/pqgwZEdoH5w>



# Resolution beats Immersion

- immersion typically not helpful **for abstract data**
  - do not need sense of presence or stereoscopic 3D
- resolution much more important
  - pixels are the scarcest resource
  - desktop also better for workflow integration
- virtual reality for abstract data very difficult to justify



# Overview first, zoom and filter, details on demand

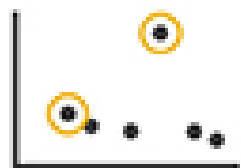
- Influential mantra from Shneiderman

*[The Eyes Have It: A Task by Data Type Taxonomy for Information Visualizations. Shneiderman. Proc. IEEE Visual Languages, pp. 336–343, 1996.]*

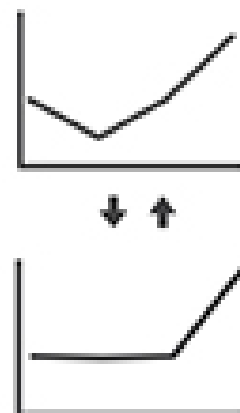
- overview = summary
  - microcosm of full vis design problem

➔ Query

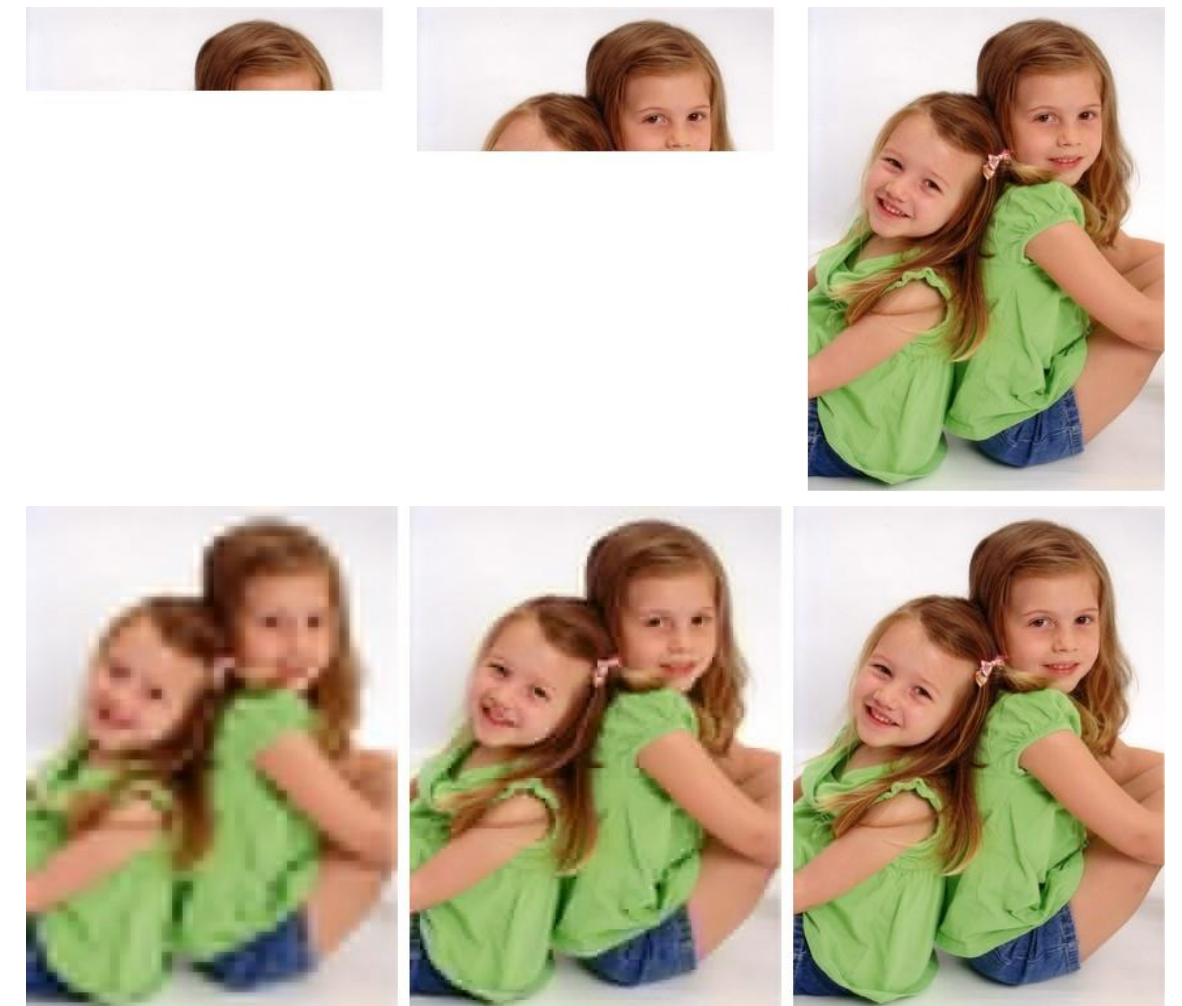
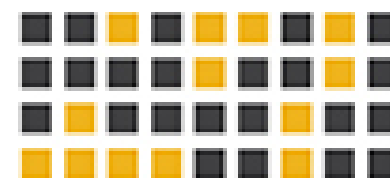
➔ Identify



➔ Compare



➔ Summarize



# Responsiveness is required

- three major categories
  - 0.1 seconds: perceptual processing
  - 1 second: immediate response
  - 10 seconds: brief tasks
  - Jacob Nielsen's Response Times: [The Three Important Limits:](#)
- importance of visual feedback
  - [How is Nintendo doing in interactive feedback](#)

# Function first, form next

- start with focus on functionality
  - straightforward to improve aesthetics later on, as refinement
  - if no expertise in-house, find good graphic designer to work with
- dangerous to start with aesthetics
  - usually impossible to add function retroactively

# Further reading

- Visualization Analysis and Design. Tamara Munzner. CRC Press, 2014.
  - *Chap 6: Rules of Thumb*