





A Training Guide for Users

Version 0.9

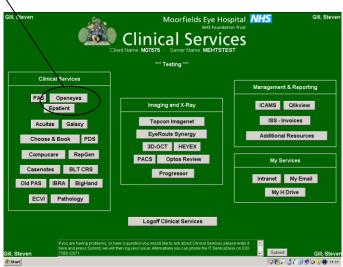
In-Patient Theatre Booking
November 2011



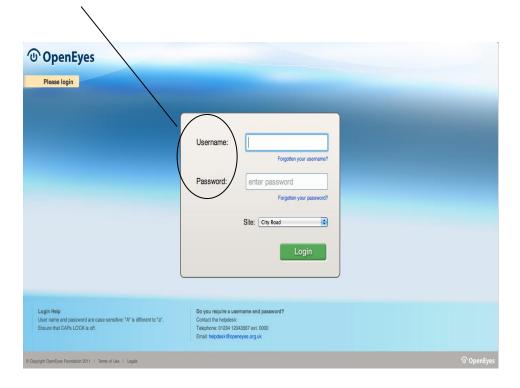


1.1 Find the OpenEyes

icon on your desk top or go to the Clinical Services Screen



- **1.2** Click the icon or the OpenEyes access button.
- **1.3** The OpenEyes login screen will appear .Enter your username and password (this is the same password to logon to your terminal)





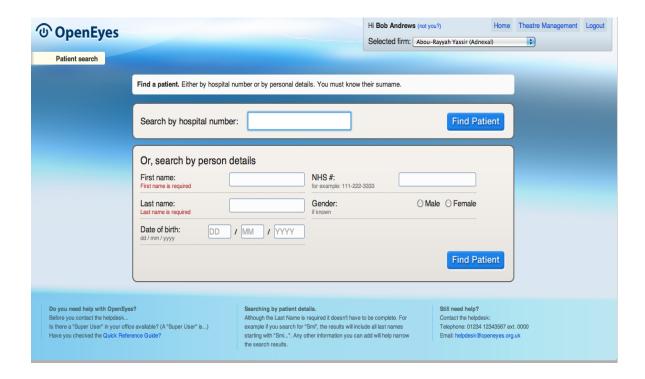


1.4 Select the site where you are located e.g. City Road



1.5 Click 'Login'

The OpenEyes Home Page will open:

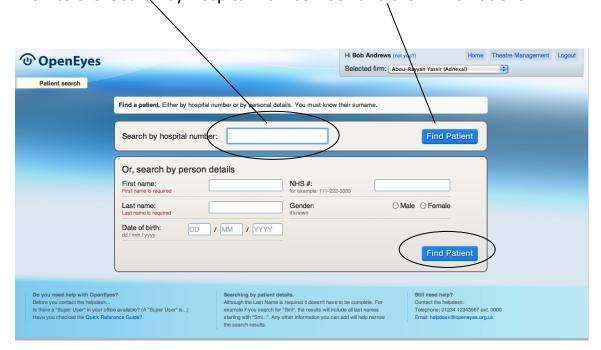






2.0 How to Find a Patient in OpenEyes:

If you know the patient's hospital (medical records) number, enter it into the 'Search by Hospital Number' box and click 'Find Patient'.



If you do not have the medical records number, you must search by name, D.O.B., and gender. The first and last names are required to search in this manner.

Then click:



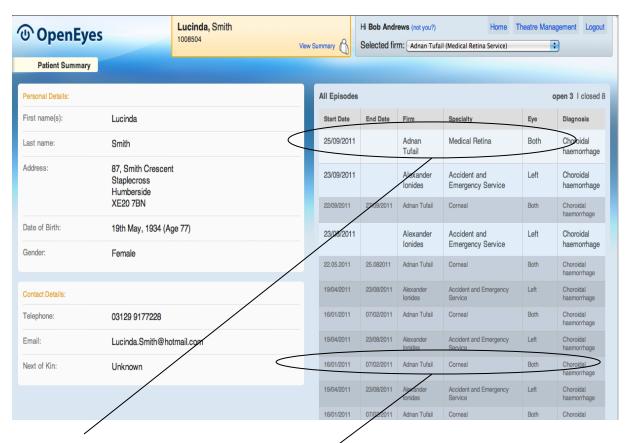
2.1 The Patient Summary Screen will open:







- **2.2** Remember to check the patient details to be certain that you have the correct patient.
- 2.3 The Patient Summary Screen will show all **episodes**, closed and open associated with this patient. (A closed episode, with a start and end date represents a period of clinical care under a consultant that has finished, an open episode indicates on-going clinical care **N.B.** a patient may have more than one episode open at the same time if the patient is under the care of more than one consultant or specialty. A current i.e. open episode has a start date but no end date)



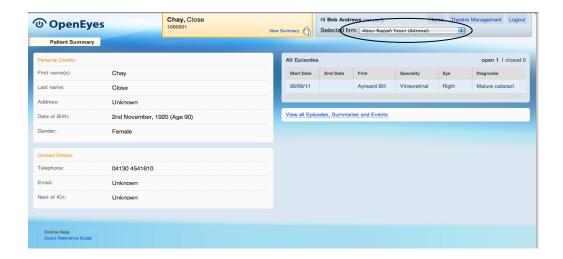
Open Episode

Closed Episode

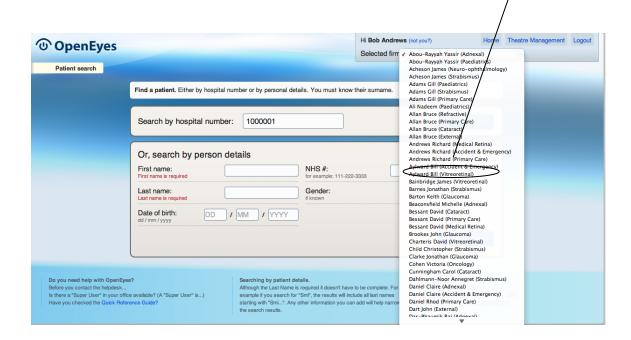




It is also important to check that the Selected Firm corresponds to the consultant you are booking the procedure under:



This can be changed by clicking the dropdown box to display the list of consultant firms:

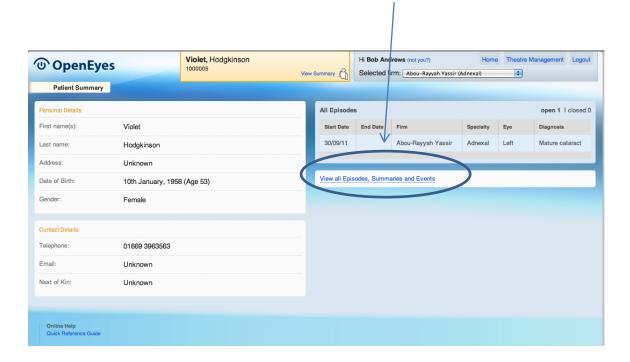




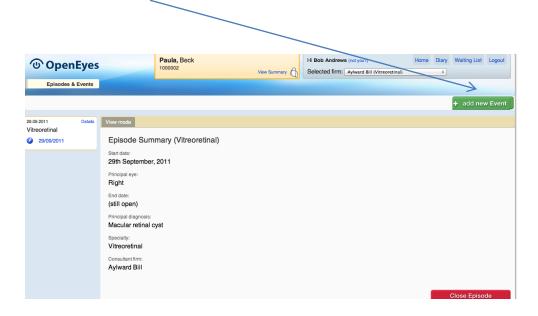


3.0 Booking a Procedure:

Having found the patient and the firm you wish to book under, open the correct encounter or click 'View all Episodes , Summaries and Events':



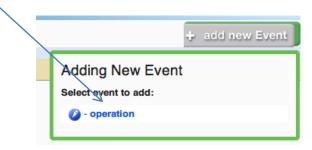
3.1 Click 'Add New Event'



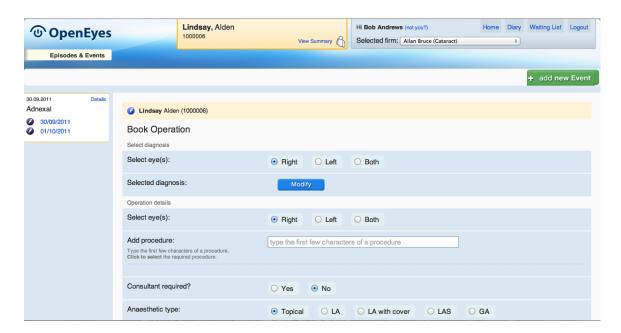




3.2 Click 'operation' in the event menu (the only choice for this release)



3.3 The book Operation Page will open :



3.4 Select the correct eye and click 'Modify' to enter a diagnosis:



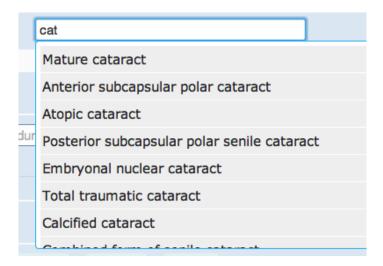




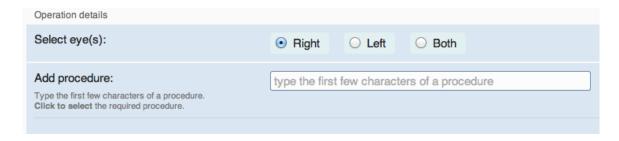
3.6 The enter diagnosis box will appear,



Either select a common diagnosis from the drop down box or type the first few characters e.g. 'cat' of the diagnosis you wish to enter and a dynamic list will appear, click to choose the diagnosis:



3.7 In the operation details box, Select the correct eye and enter the name of the procedure you wish to book:



Begin by entering the first few characters of the procedure name and a dynamic drop box with appear, choose your procedure by clicking on it.



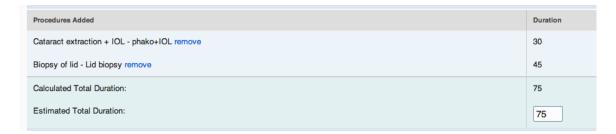




The procedure selected will appear below in the procedures added list, you may continue to add further procedures to the list:



Each procedure added shows with an associated duration time, as more are added the time totals to show the necessary surgery time required for the whole operation:



3.8 Next complete the other operation details:

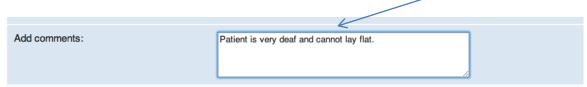




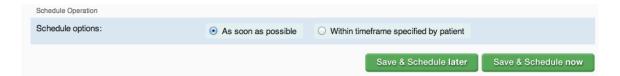


The decision date will automatically default to today's date, a calendar will appear if the box is clicked allowing a date in the past to be selected.

3.9 Appropriate alerts or comments may be added to the comments box e.g. allergies.

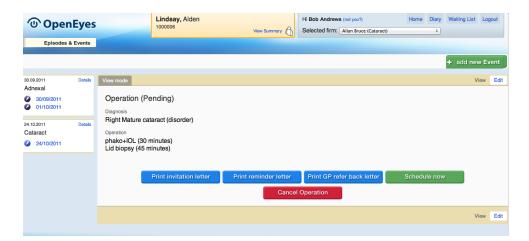


3.10 In the schedule operation options box, select either the 'as soon as possible' or' within timeframe specified by patient',



3.11 Select the appropriate green button to either make a partial booking 'save and schedule later' or 'save and schedule now' to go on and add a TCI date to the booking. (a partial booking places the patient on the waiting list for all the operation details specified. The scheduling may then take place at a later date)

Selecting 'Save &Schedule later' will show a partial booking summary screen:



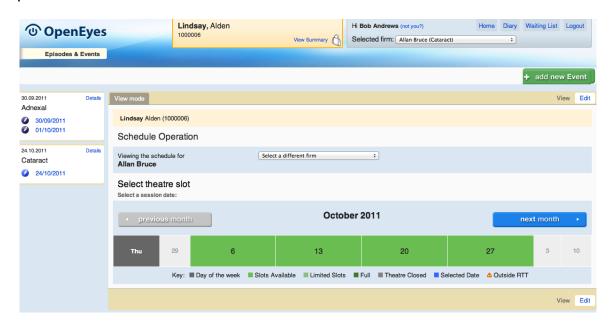
The print buttons will allow the appropriate letters to be produced.





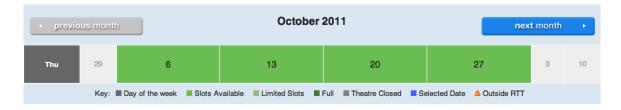
Scheduling an operation:

4.1 Clicking the operation screen:



The theatre diary dates for the selected surgeon will appear. Clicking 'select a different firm' will open a different consultant's theatre diary. The available dates show in a row, click to view more dates in the future.

The diary dates are colour coded as shown below the dates:



Green dates show theatre slots with enough time for the procedure you wish to book, **limited slots** indicates theatre time available but with insufficient remaining time for the scheduling you wish to make, dates beyond the Trust's Target display an exclamation mark indicating a date that will not be **RTT compliant**.

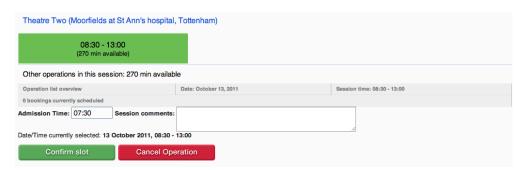




4.2 Click the date you wish to select. The date will highlight blue and a screen showing details for that date will appear:



The theatre details, start and finish times and the operating time still available will be shown. Click the theatre detail box :



Details of any procedures already booked ,the admission time for the patient and any theatre session comments will appear.

4.3 To schedule the patient into the slot click:



4.4 A summary screen will appear :



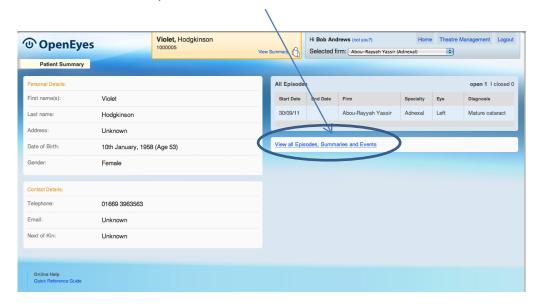




4.5 Click the appropriate option:



- 5.0 Rescheduling an Operation
- 5.1 In your home screen, select the appropriate firm /consultant under whom the booking has been made.
- **5.2** Find the patient who requires a revised TCl date: see 2.0-2.1
- **5.3** Click 'view all Episodes, Summaries and Events'



5.4 The patient's Episodes and Events screen opens:



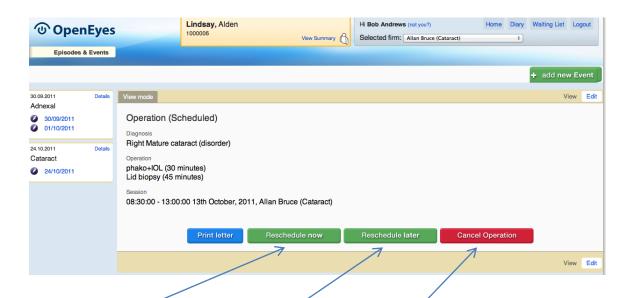
(Close episode button not being used in this version)

Click the appropriate operation





5.5 The operation view mode screen opens:



- **5.6** Click 'Reschedule now' (removes the existing TCL and allows a new TCl to be scheduled) Or:
- **5.7** Click 'Reschedule later' (removes the existing TCI and places the booking back onto the waiting list in pending status for scheduling at a later date)

6.0 Cancelling an Operation

N.B The red cancel operation button will remove an existing TCI from the theatre diary and also remove the booking from the waiting list.

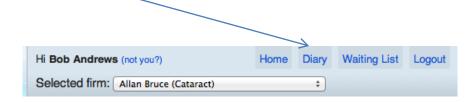




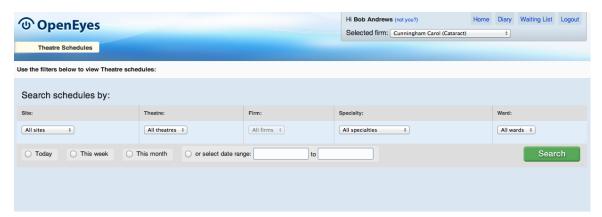
7.0 Viewing the Theatre Diary

The theatre diaries for all sites can be viewed through the Diary screen. This allows the user to view information that has been entered in 'session comments' relating to each theatre and also to view the cases booked in each theatre session.

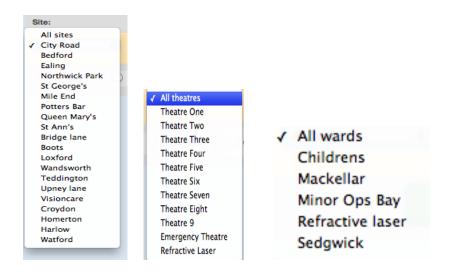
7.1 Click the 'Diary' button to access the theatre diaries:



7.2 The Theatre diary screen will open:



7.3 The theatre diary can be viewed by filtering site, theatre firm, specialty and ward.

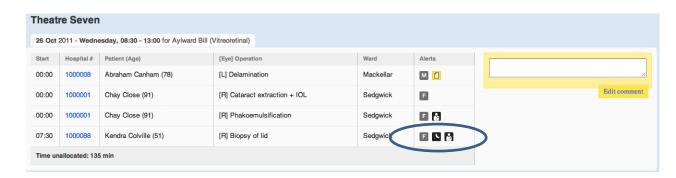






7.4 Click Search

7.5 The diary will open according to the filters selected:



It displays the date selected, the theatre and the operating list for that session along with the admission time for each patient and the admitting ward. The alerts column displays:



The yellow note indicates that there are alert comments against the patient's booked procedure. Hovering over the icon will display the comments.

The theatre session comment box can be edited from this screen:







8.0 Viewing the Waiting List

8.1 The entire waiting list can be viewed or searched using the filters. Click: Waiting List



8.2 The waiting list screen appears:



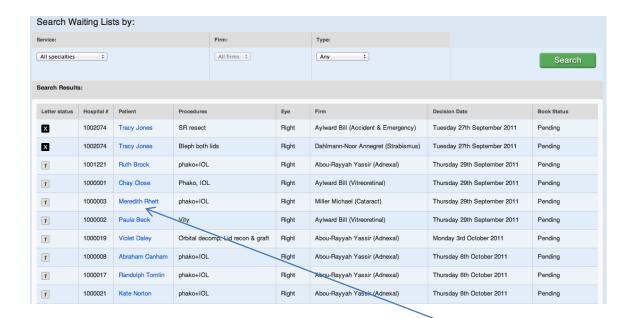
Search by Service by Consultant by Type of booking







8.4 The required list will display:



To access an individual's patient record, click the blue patient name.