

User Guide

Testing Logins, in case you don't want to create an account while testing:

Shipper:

Username: shipper.com

Password: 12345678

Carrier:

Username: carrier@carrier.com

Password: 12345678

Admin (note, this account can delete other users, please don't delete the site elements before the demo/marking)

Username: su@su.com

Password: 12345678

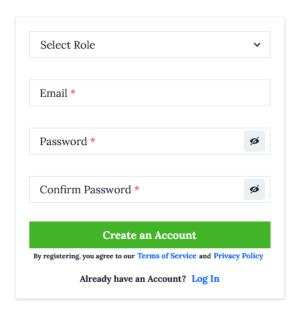
Sign Up (As a Shipper/Carrier):

- Go to (https://freightshield.ca)
- Click on [Sign Up] on the top right, which leads to (https://freightshield.ca/register)
- Select a Role (either Shipper or Carrier), enter a valid email and a new password (must be at least 8 chars), confirm it and hit [Create an Account].
 - Check the Terms of Service and Privacy Policy
- A notification will pop up, hit [Log In] to go back to the Login Page and enter your new account information

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Connecting Shippers and Truckers Seamlessly



Logging in for the first time on a new Account

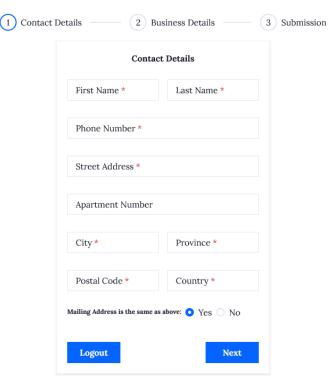
- At (https://freightshield.ca/login), enter the email and password for your newly made account
- Hit [Log In], which will take you to the account setup page
- Enter information into each box, and hit [Enter]

Note that, while this setup would be important for actual buisness using the software, you can just put a bunch of "John Doe" filler information in so as not to put in personal information

- After completing account submission, it'll log you into your account, which will display the info you entered
- Initially, the account needs to get activated by admins to access the rest of the site.



Connecting Shippers and Truckers Seamlessly



Log in (As a Shipper/Carrier):

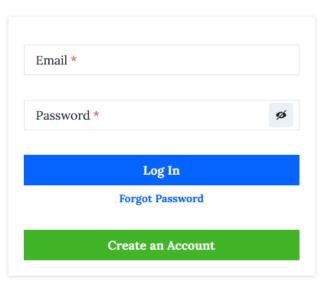
- Go to (https://freightshield.ca)
- Click on [Log In] near the top right, which leads to (https://freightshield.ca/login)
- Enter the email and an password for an existing account
- Hit [Log In], which will take you to your dashboard

Can also hit [Sign Out] on the lower left to return to the login page

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Connecting Shippers and Truckers Seamlessly



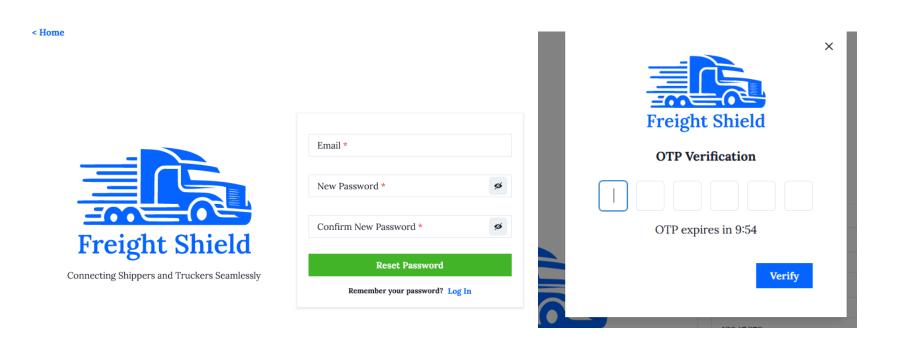
Your Ultimate Loadboard Solution!

Forgot Password (As a Shipper/Carrier)

- Go to (https://freightshield.ca), and click on [Log In] near the top right, which leads to (https://freightshield.ca/login)
- Click on [Forgot Password], which leads (https://freightshield.ca/forgotpassword)
- Enter the email for your existing account and a new password, in both boxes to confirm it
- A notification box should appear asking for a (timed) 6-digit One Time Password to authorize the change
- On a separate tab, sign into the email service you used for the account, and look for a recently received email with the 6 digits from (freightshieldinfo@gmail.com)
- Enter your 6 digit passcode into the notification box to confirm the password change

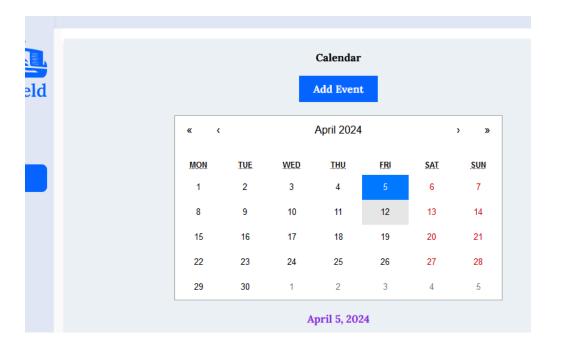
Make sure to not close the notification box, since it's needed for confirming the change. You'll need to retry if you do.

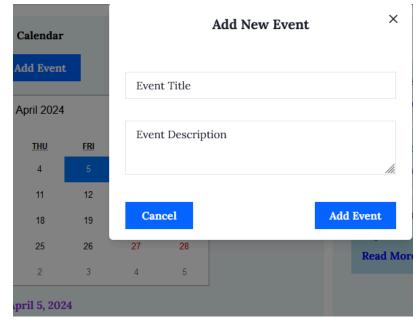
- Click on [Log In] at the base of the form, which will lead back to (https://freightshield.ca/login)
- Enter your email and newly changed password to log into your account



Add an event (As a Shipper/Carrier)

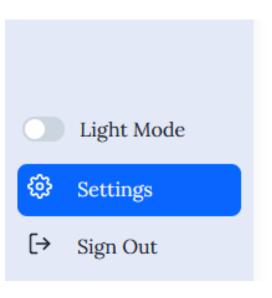
- Click [Dashboard] on the navigation bar to reach (https://freightshield.ca/postload), although, it will the initial page after logging in
- Use the arrows to move the displayed calendar, and click on the date you want to create an event for, which should highlight it
- Click [Add Event], fill in the information to identify your event and hit enter
- On the day of the event, it'll be highlighted beneath the calendar, and added as a notification (as seen on the top left)

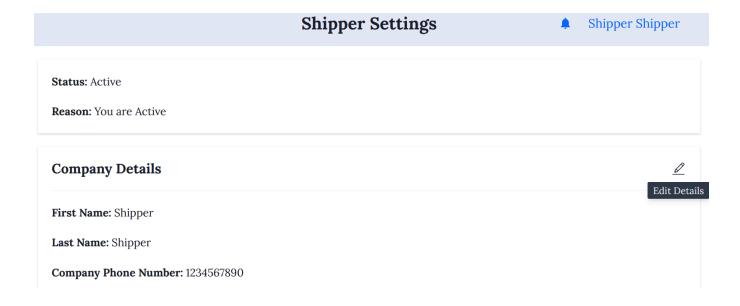




Edit Buisness Information (As a Shipper/Carrier)

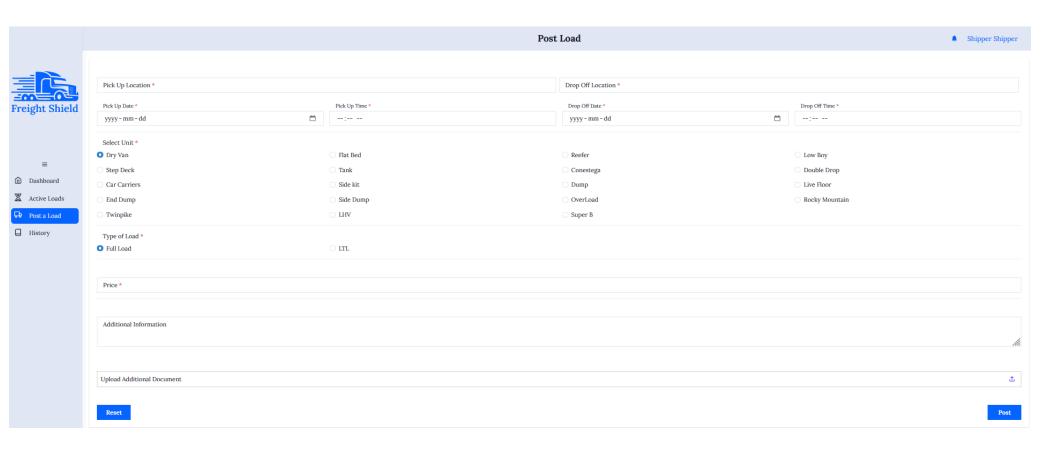
- Click [Settings] on the navigation bar to reach the settings page (https://freightshield.ca/shipperSettings or https://freightshield.ca/carrierSettings)
- Click the pencil icon on the right to edit to open up a notification box with a form to re-submit Buisness information
- Click [Save] to confirm changes, which will reload to the page, including displaying the updated information





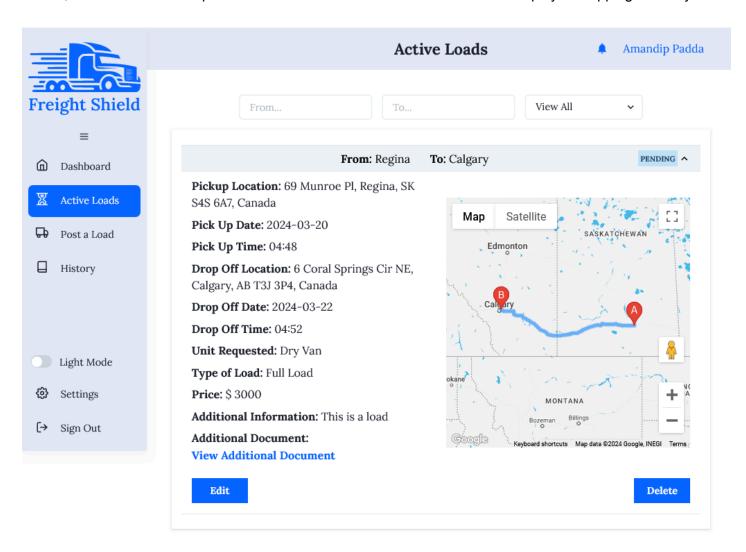
Post a Shipping Load (as a Shipper)

- Click [Post a Load] on the navigation bar to reach (https://freightshield.ca/postload)
- Enter the required information:
 - Pick up and Drop Off Locations and Times
 - Type of Truck Required
 - Load Size
 - Price
 - Any Additional Info and Documentation
 - Once again, for testing, filler information is acceptable
- Click [Post] submit the shipping load, and will also load the active loads page at (https://freightshield.ca/activeloads)



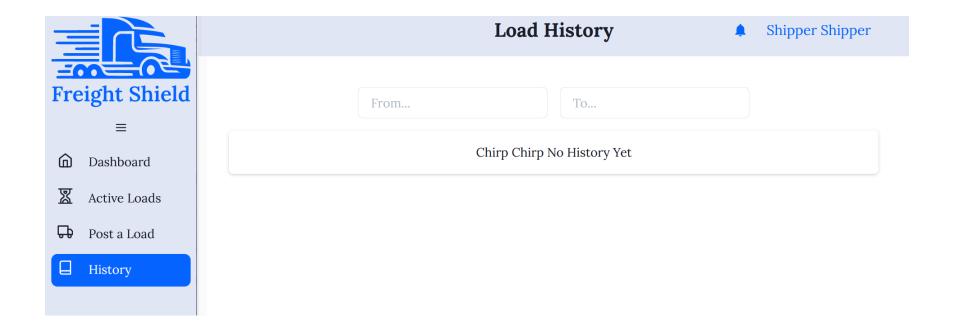
View Posted Shipping Loads (as a Shipper)

- Click [Active Loads] on the navigation bar to reach (https://freightshield.ca/activeloads)
- Click on of the listed shipping loads to expand the view and show its entered information
- As well, the text box and dropdown menu above the list can be used to filter displayed shipping loads by location or status



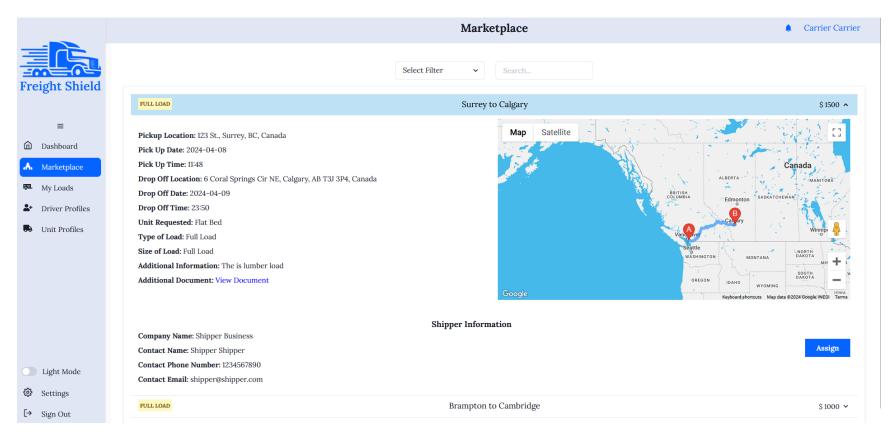
View Completed Loads (as a Shipper)

- Click [History] on the navigation bar to reach (https://freightshield.ca/history)
- Click on of the listed completed shipping loads to expand the view and show its entered information
- As well, the text boxes and dropdown menu above the list can be used to filter displayed profiles



Accept a Shipping Load (as a Carrier)

- Click on [Marketplace] to go to (https://freightshield.ca/marketplace)
- Click on one of the listed Shipping Loads to expand the information displayed for it
- It will also bring up a notification box, to assign the load to a specific driver
 - o Note that drivers are assigned to users based on the company information entered during setup, the company codes

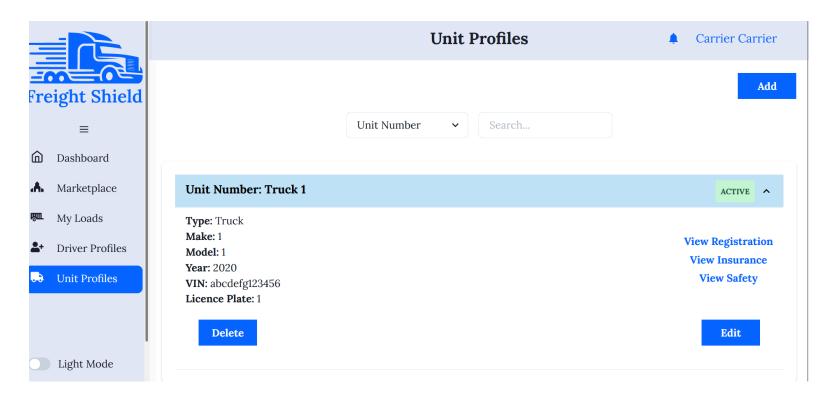


View Driver Statuses (as a Carrier)

- Click on [Driver Profiles] to go to (https://freightshield.ca/driverprofiles)
- Use the search bar to filter based on a specific driver's information
- Click on a specific driver's name to expand the view and show more

Add/View Trucking Units (as a Carrier)

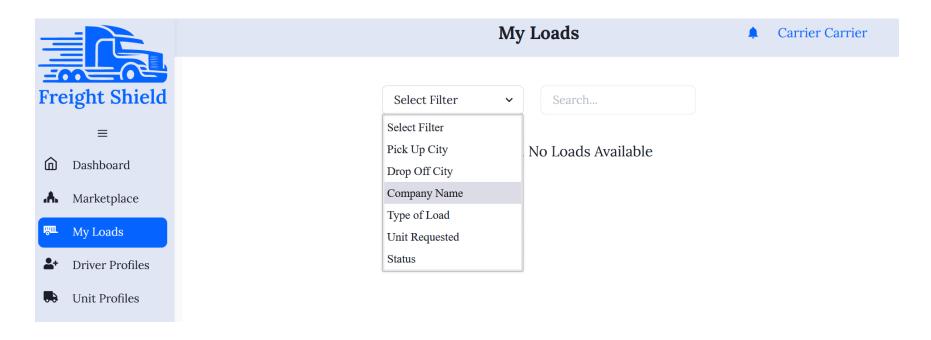
- Click on [Unit Profiles] to go to (https://freightshield.ca/unitprofiles)
- To view a truck's information, click on its name on the list to show details
- To add a truck to the database, hit [Add] on the top right to open a form with the required information
- Enter the name, type, model, etc of the new truck, and hit [Save]



View Accepted Loads and their status (as a Carrier)

- Click on [My Loads] to go to (https://freightshield.ca/myloads)
- Filter the displayed loads with the dropdown menu and search terms
- To get more information than the driver and status, click on a load in the list to view additional details

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View/Authenticate/Deactivate/Delete Users (As an Admin)

- Click on the specific tab for the user type to do an action on [Administrators], [Shippers] or [Carriers]
 - o (https://freightshield.ca/administrators, <a href="https://freightshield.ca/administrators
- Filter the displayed users with the dropdown menu and search terms
- Click on a specific user to show details for that account and a dropdown menu for actions
- To activate/deactivate/delete a user, open the dropdown menu and press the specific action
 - Note: Since we currently need the database set up a certain way, please refrain from doing this before the demo. Also, don't do it for any of the admins, since those are needed to onboard the rest of the site.

