General_plotting

November 18, 2024

1 Making publication ready plots with Matplotlib

Matplotlib makes it easy to make quick plots in python, unfortunately the default style is very ugly and is not publication ready. The good news is it has become much easier to customize in the past few years.

1.1 Packages being used

- matplotlib: all the plotting is done here
- astropy: has an override for the histogram function for finding bin widths

1.2 Relevant documentation

- matplotlib: https://matplotlib.org/stable/api/pyplot_summary.html, https://matplotlib.org/stable/tutorials/introductory/customizing.html, https://matplotlib.org/stable/gallery/index.html, https://matplotlib.org/stable/tutorials/colors/colormaps.
- astropy: https://docs.astropy.org/en/stable/visualization/histogram.html

```
[1]: import matplotlib as mpl
from matplotlib import pyplot as plt
import numpy as np
from astropy.visualization import hist
%matplotlib inline

mpl.style.use('classic')
```

1.3 Make some test data to plot

To test out various plots lets create some fake data sets.

1.3.1 1D data set

```
# truncate to a reasonable range
one_d = one_d[(one_d > -15) & (one_d < 15)]</pre>
```

1.3.2 2D image

```
[3]: x_img = np.arange(0, np.pi, 0.1)
y_img = np.arange(0, 2*np.pi, 0.1)
X_img, Y_img = np.meshgrid(x_img, y_img)
image = np.cos(X_img) * np.sin(Y_img) * 10
```

1.3.3 2D line

1.3.4 2D scatter

```
[5]: n = 100000
x_scatter = np.random.standard_normal(n)
y_scatter = 2 + 3 * x_scatter + 4 * np.random.standard_normal(n)
```

1.4 Note on notebooks

By default a python notebook will print the last line of code within a cell, to suppress this behavior a; can be placed at the end of the last line in a cell. Most of the cells below use this to avoid printing unwanted things before each plot.

2 The Old Defaults (and why they are bad)

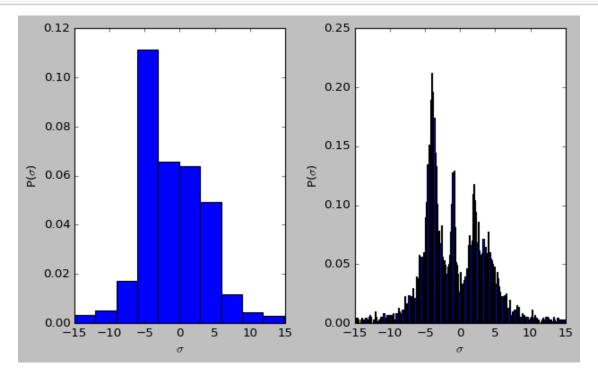
Lets take a look at matplotlib's default styles for these types of plots

2.1 Histograms

This example also shows how to create subplots using <code>GridSpec</code> (see https://matplotlib.org/stable/gallery/userdemo/demo_gridspec03.html#sphx-glr-gallery-userdemo-demo-gridspec03-py), change the figure size, and how to use latex in your labels.

```
[6]: plt.figure(1, figsize=(8, 5))
    ax1 = plt.subplot2grid((1, 2), (0, 0))
    ax1.hist(one_d, bins=10, density=True)
    ax1.set_xlabel(r'$\sigma$')
    ax1.set_ylabel(r'P($\sigma$)')
    ax2 = plt.subplot2grid((1, 2), (0, 1))
    ax2.hist(one_d, bins=200, density=True)
    ax2.set_xlabel(r'$\sigma$')
    ax2.set_ylabel(r'P($\sigma$)')
    # make sure subplots don't overlap
```

plt.tight_layout();

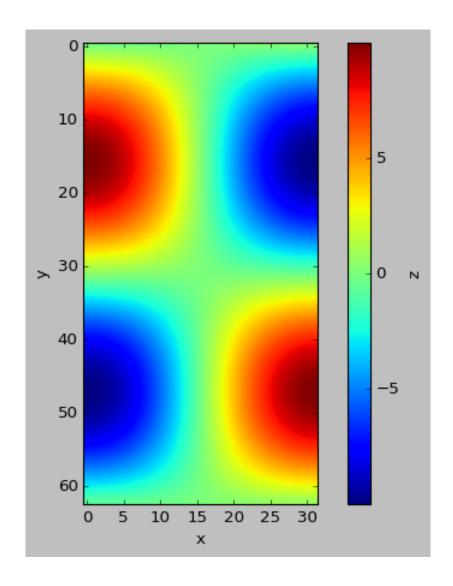


2.1.1 Issues

- bins size needs to be set "by eye"
- each bin is drawn as a filled rectangle
- font size is small
- tick size is small
- lines are too thin

2.2 Images

```
[7]: plt.figure(2)
  plt.imshow(image)
  plt.xlabel('x')
  plt.ylabel('y')
  cbar = plt.colorbar()
  cbar.set_label('z');
```



2.2.1 issues

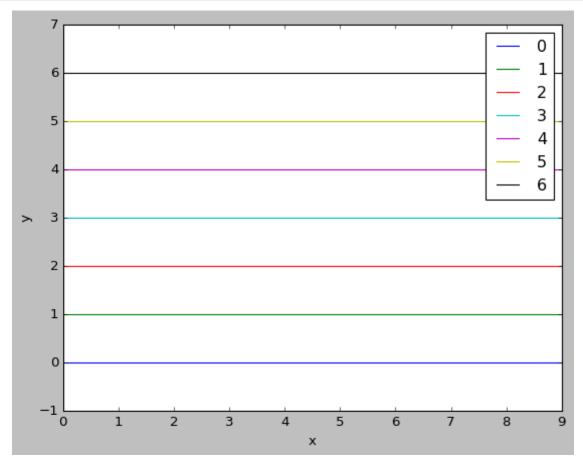
- color map is about as bad as it gets (e.g. https://eagereyes.org/basics/rainbow-color-map, http://bids.github.io/colormap/)
- font size is small
- tick size is small
- lines are too thin

2.3 Line plots

For this example we will show a set of horizontal lines that are all labeled.

```
[8]: plt.figure(3)
for i in range(7):
    plt.plot(x, y + i, label='{0}'.format(i))
```

```
plt.xlabel('x')
plt.ylabel('y')
plt.ylim(-1, 7)
plt.legend();
```

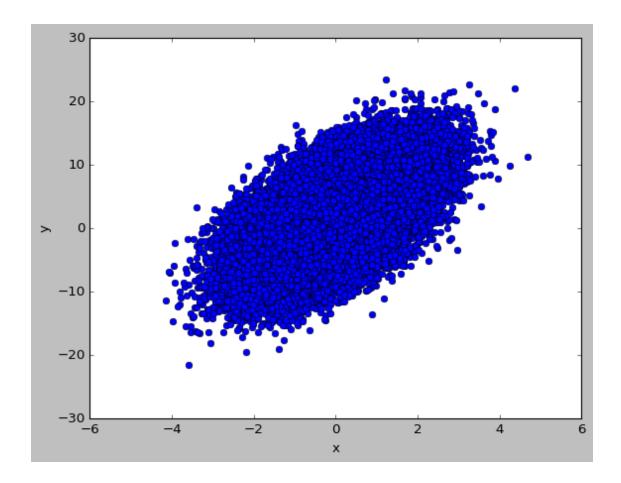


2.3.1 issues

- colors are harsh on the eyes
- font size is small
- tick size is small
- lines are too thin
- legend could be formatted better

2.4 2D scatter plots

```
[9]: plt.figure(4)
  plt.plot(x_scatter, y_scatter, 'o')
  plt.xlabel('x')
  plt.ylabel('y');
```



2.4.1 issues

- there is no useful information contained in the high density regions
- font size is small
- tick size is small
- lines are too thin

3 Doing things better

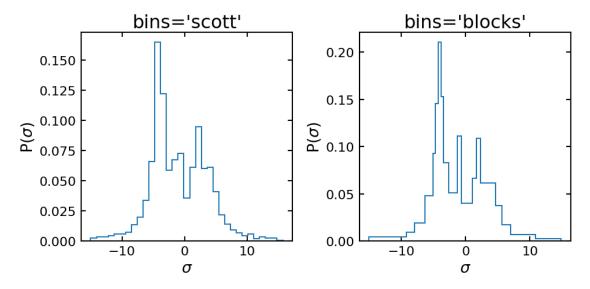
The easiest way to make consistent plots is to define a new matplotlib style in its own .py file and import it every time you want to plot some data. Included in with these notebooks is and example style file mpl_style.py that increases line widths, increases fonts sizes, uses a better color cycle, formats ticks and axes larger, and sets to default colormap to something reasonable (magma, plasma, inferno, and viridis are all color blind friendly and convert to black and white without issue).

```
[10]: mpl.style.use('default')
import mpl_style
plt.style.use(mpl_style.style1)
```

3.1 Histograms

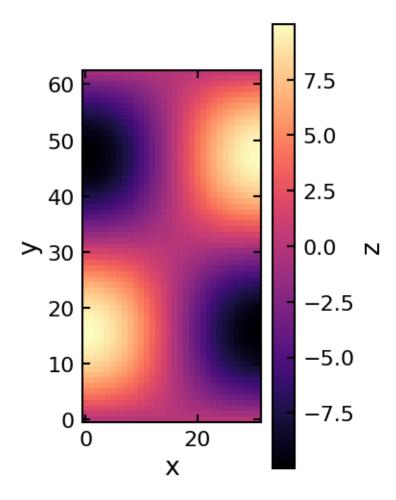
astropy.visualization has a wrapper for the default hist function that will automatically pick the bin width based on the data. Additionally we will add some keywords to make the histogram look better.

```
[11]: plt.figure(5, figsize=(10, 5))
    ax1 = plt.subplot2grid((1, 2), (0, 0))
    hist(one_d, bins='scott', ax=ax1, density=True, histtype='step', lw=1.5)
    ax1.set_title("bins='scott'")
    ax1.set_xlabel(r'$\sigma$')
    ax1.set_ylabel(r'P($\sigma$)')
    ax2 = plt.subplot2grid((1, 2), (0, 1))
    hist(one_d, bins='blocks', ax=ax2, density=True, histtype='step', lw=1.5)
    ax2.set_title("bins='blocks'")
    ax2.set_xlabel(r'$\sigma$')
    ax2.set_ylabel(r'P($\sigma$)')
    # make sure subplots don't overlap
    plt.tight_layout()
```



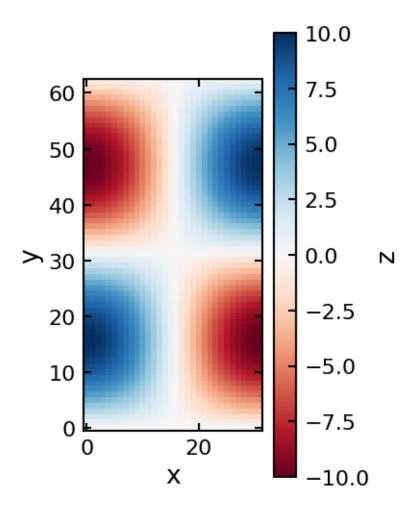
3.2 Images

```
[12]: plt.figure(6, figsize=(3, 6))
   plt.imshow(image)
   plt.xlabel('x')
   plt.ylabel('y')
   cbar = plt.colorbar()
   cbar.set_label('z')
```



Since this images is symmetrical about 0, it would best if we use a diverging colorbar (**note** we will use the **norm** keyword to make sure the color map is symmetric around zero):

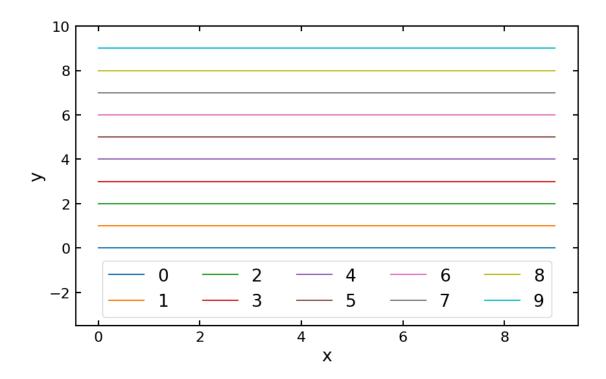
```
plt.figure(7, figsize=(3, 6))
plt.imshow(image, cmap=plt.cm.RdBu, norm=mpl.colors.CenteredNorm(vcenter=0, whalfrange=10))
plt.xlabel('x')
plt.ylabel('y')
cbar = plt.colorbar()
cbar.set_label('z')
```



3.3 Line plots

Adding a few more keywords to the **legend** and slightly adjusting the plot range we can make it look much better:

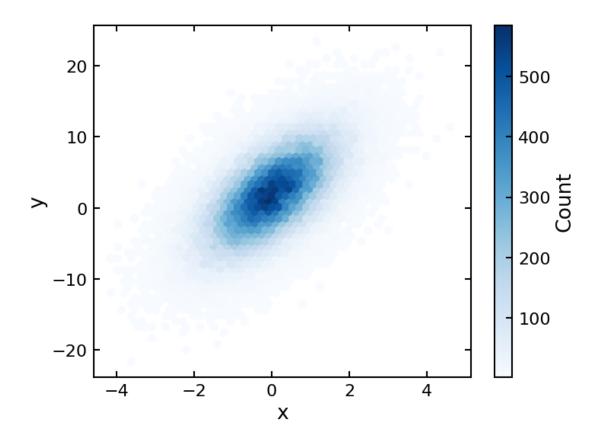
```
[15]: plt.figure(8, figsize=(10, 6))
for i in range(10):
    plt.plot(x, y + i, label='{0}'.format(i))
plt.xlabel('x')
plt.ylabel('y')
plt.ylim(-3.5, 10)
plt.legend(loc='lower center', ncol=5);
```



3.4 2D scatter plots

Since the goal of this plot is to show density we should plot it as a 2D-histogram instead of scatter points. To avoid various binning issues I recommend using hexbin and a colormap that is white at 0:

```
plt.figure(9)
  plt.hexbin(x_scatter, y_scatter, gridsize=50, mincnt=1, cmap=plt.cm.Blues)
  plt.xlabel('x')
  plt.ylabel('y')
  cbar = plt.colorbar()
  cbar.set_label('Count');
```



4 Saving a figure

To save the current figure using the plt.savefig(<filename>) command. For data analysis .png are fine, for publication .pdf will be needed. Note if you have a large number of objects drawn (e.g. scatter points) in a figure the .pdf will be slow to open since everything is saved in vector format. In these cases I would recommend rasterizing as many of the objects as you can (e.g. the scatter points) but leaving the axes as vectors. This can be done by setting the axes rasterization zorder via plt.gca().set_rasterization_zorder(1), any object with zorder<1 will be rasterized, and all other object (including the axes) will be victorized.

Rasterization can also be used to "trick" .eps and .ps file formats to using transparency: https://osxastrotricks.wordpress.com/2014/01/19/rasterized-graphics-with-matplotlib-to-preserve-plot-transparencies-for-apj-figures/

5 Tips and tricks

- whenever possible don't put plotting commands inside a loop, each time a new command is called the entire figure is redrawn, meaning each pass through the loop will take longer than the previous pass. Instead you can pass the plot function 2D arrays and each *column* will be plotted as a different line.
- change marker face colors and marker edge colors with the mfc and mec keywords

- change the line style and line width with the ls and lw keywords
- use the alpha keyword to set transparency
- use the zorder keyword to control what objects are ploted on top
- turn on minor tick marks with plt.minorticks_on()
- set custom tick positions and labels using plt.xticks() and plt.yticks()
- use interactive mode with plt.ion() (the plt.show() command is not input blocking, note currently dose not work on macs)
- get the current figure object with plt.gcf()
- get the current axes object with plt.gca()
- clear the current figure with plt.clf()
- reverse an axis with plt.gca().invert_xaxis() or plt.gca().invert_yaxis()
- make log plots with plt.semilogx(), plt.semilogy(), or plt.loglog()
- plot error bars with plt.errorbar()
- get ideas and examples from the matplotlib gallery: https://matplotlib.org/stable/gallery/index.html
- get a list of all the available plot functions: https://matplotlib.org/stable/api/pyplot_summary.html
- get a list of all available colormaps: https://matplotlib.org/stable/tutorials/colors/colormaps.html