Infrastructure as Code

Software Architecture

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- Do a quick poll.
- Who has heard the term IaC before this course?
- Who has used IaC before this course?

Infrastructure as Code

How did we get here?

The *Iron Age*

Iron Age

Developer only had a few machines — so few the machines often got fun names.

Introducing…

The *Cloud Age*

- Summarise: things got complicated quickly, we need more hardware and it's easier to provision.
- Largely thanks to virtualization — no physical activity for a new machine.

When faced with complexity

Automate it!

- We have too much to manage to do it manually.
- We're about to start enumerating automation techniques.

The larger story

Server Config Config Management

The larger story

Server Config	Config Management
Application Config	Config Files

The larger story

Server Config	Config Management
Application Config	Config Files
Provisioning	Infrastructure Code

The larger story

Server Config	Config Management
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The larger story

Server Config   Config Management

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Testing   Automated Tests

Database Administration   Schema Migration

The larger story

Server Config	Config Management
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Provisioning	Infrastructure Code
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Testing	Automated Tests
Database Administration	Schema Migration
Specifications	Behaviour Driven Development

Definition 1. Infrastructure Code

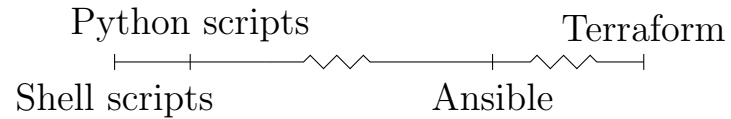Code that provisions and manages *infrastructure resources*.

Definition 2. Infrastructure Code

Code that provisions and manages *infrastructure resources*.

Definition 3. Infrastructure Resources

Compute resources, networking resources, and storage resources.

Infrastructure Code

Python scripts   Terraform

Shell scripts   Ansible

IC often thought of as the right-hand side but includes all.

```bash
#!/bin/bash

SG=$(aws ec2 create-security-group ...)

aws ec2 authorize-security-group-ingress --group-id "$SG"

INST=$(aws ec2 run-instances --security-group-ids "$SG" \
        --instance-type t2.micro)
```

Using aws CLI to create EC2 access like the practical.

```python
import boto3

def create_instance():
    ec2_client = boto3.client("ec2", region_name="us-east-1")
    response = ec2.create_security_group(...)
    security_group_id = response['GroupId']

    data = ec2.authorize_security_group_ingress(...)

    instance = ec2_client.run_instances(
        SecurityGroups=[security_group_id],
        InstanceType="t2.micro",
        ...
    )
```

Using aws python library (boto3).

```
1  resource "aws_instance" "hextris-server" {
2      instance_type = "t2.micro"
3      security_groups = [aws_security_group.hextris-server.name]
4      ...
5  }

7  resource "aws_security_group" "hextris-server" {
8      ingress {
9          from_port = 80
10         to_port = 80
11         ...
12     }
13     ...
14 }
```

Finally, terraform.

Notice anything different?

- Prompting for declarative.
- Might notice verbosity.

Imperative vs. declarative

IC is heading towards a more declarative paradigm.

- Provisions and manages *infrastructure resources*.

Infrastructure Code

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- Only one part of the movement to *automate* the complexities of development.

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Infrastructure Code

- Provisions and manages *infrastructure resources*.
- Only one part of the movement to *automate* the complexities of development.
- Ranges from simple shell scripts up to…?
- Tendancy to be *declarative*.

Summarising what we've already covered.

Typo?

Infrastructure Code $\neq$ Infrastructure *as* Code

- Mention that this distinction is ours.
- Real world unfortunately mixes the two.

Definition 4. Infrastructure as Code

Following the same *good coding practices* to manage Infrastructure Code as standard code.

Infrastructure as Code still *early* and quite *bad*.

- Code reuse is low.
- Importing existing resources is non-trivial.
- Refactoring is painful.
- State management can be tricky.

What are *good coding practices*?

Ask the class.

Everything as code

A practice we do but barely discuss in 'regular' programming because it doesn't make sense not to do it.

```bash
#!/bin/bash

./download-dependencies
./build-resources
cp -r output/* artifacts/
```

```bash
#!/bin/bash

./download-dependencies
./build-resources
cp -r output/* artifacts/
```

```
$ cp: directory artifacts does not exist
```

An example of relying on external state in 'regular' programming.

```
1  resource "aws_instance" "hextris-server" {
2      instance_type = "t2.micro"
3      security_groups = ["sg-6400"]
4      ...
5  }
```

Draw a parallel to the bash example and this, which relies on 'sg-6400' existing.

```
1  resource "aws_instance" "hextris-server" {
2      instance_type = "t2.micro"
3      security_groups = [aws_security_group.hextris-server.name]
4      ...
5  }
6
7  resource "aws_security_group" "hextris-server" {
8      ingress {
9          from_port = 80
10         to_port = 80
11         ...
12     }
13     ...
14 }
```

The better approach.

Everything as code avoids

Configuration drift

Snowflakes

- Snowflakes: magical machines that 'just work' and everyone is afraid to touch.
- Snowflake because they're unique and easy to break because no one knows how it works.

Benefits

1. Reproducible.

Version control

Benefits

1. Restorable.
2. Accountable.

Automation

1. ## Consistent.

Automatically applying or checking IC is in sync means the main branch is consistent with reality.
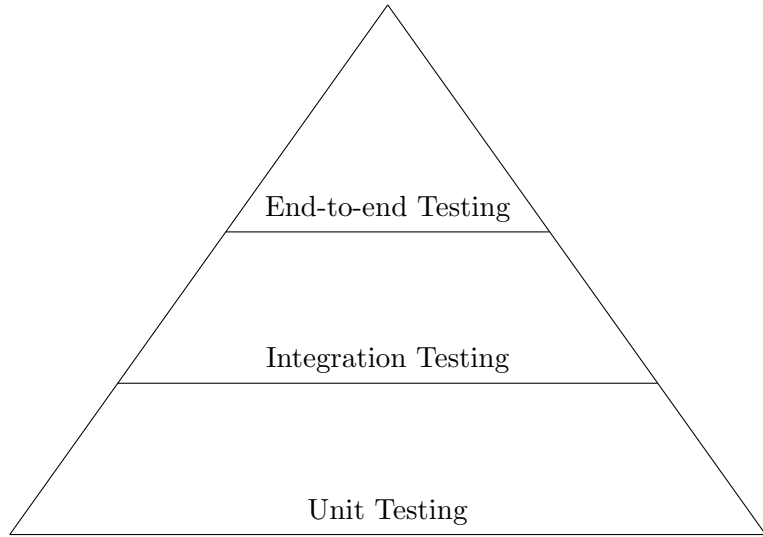
Code Reuse

Benefits

1. Better[1] code.
2. Less work.
3. Only one place to update (or verify).

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[1] generally

Testing

Test Pyramid

End-to-end Testing

Integration Testing

Unit Testing

- Traditional test pyramid.
- Unit testing relies of isolated testing.
- But... isolated testing doesn't make *much* sense for IaC.

IaC Test Pyramid

```go
func TestTerraformAwsInstance(t *testing.T) {
    terraformOptions := terraform.WithDefault(t, &terraform.Options{
        TerraformDir: "../week03/",
    })

    defer terraform.Destroy(t, terraformOptions)
    terraform.InitAndApply(t, terraformOptions)

    publicIp := terraform.Output(t, terraformOptions, "public_ip")
    url := fmt.Sprintf("http://%s:8080", publicIp)

    http_helper.HttpGetWithCustomValidation(t, url, nil, 200,
        func(code, resp) { code == 200 &&
                          strings.Contains(resp, "hextris")})
}
```

```
1  Feature: Define AWS Security Groups

3  Scenario: Only selected ports should be publicly open
4      Given I have AWS Security Group defined
5      When it contains ingress
6      Then it must only have tcp protocol and port 22,443 for 0.0.0.0/0
```

An example of compliance testing.

Benefits

1. Trust.