Documentation Home (/learn/Main_Page)

Learn LaTeX in 30 minutes (/learn/Learn_LaTeX_in_30_minutes)

Q Search help library....

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ShareLaTeX guides

Creating a document in ShareLaTeX (/learn/Creating_a_document_in_ShareLaTeX)

Uploading a project

(/learn/Uploading_a_project)

Copying a project

(/learn/Copying_a_project)

Creating a project from a template (/learn/Creating_a_project_from_a_template)

Including images in ShareLaTeX

 $(/learn/Including_images_in_ShareLaTeX)$

Exporting your work from

ShareLaTeX

(/learn/Exporting_your_work_from_ShareLaTeX)

Using bibliographies in ShareLaTeX (/learn/Using_bibliographies_in_ShareLaTeX)

Sharing your work with others

(/learn/Sharing_your_work_with_others)

Debugging Compilation timeout

(/learn/Debugging_Compilation_timeout_errors)

Knowledge Base

(/learn/Kb/Knowledge_Base)

LaTeX Basics

Creating your first LaTeX document (/learn/Creating_a_document_in_LaTeX)

Choosing a LaTeX Compiler (/learn/Choosing_a_LaTeX_Compiler)

Paragraphs and new lines (/learn/Paragraphs_and_new_lines)

Bold, italics and underlining (/learn/Bold,_italics_and_underlining)

Lists (/learn/Lists)

Errors (/learn/Errors)

Mathematics

Mathematical expressions (/learn/Mathematical_expressions)

Subscripts and superscripts (/learn/Subscripts_and_superscripts)

Brackets and Parentheses

(/learn/Brackets_and_Parentheses)

Fractions and Binomials (/learn/Fractions_and_Binomials)

Aligning Equations (/learn/Aligning_equations)

Operators (/learn/Operators)

Spacing in math mode

(/learn/Spacing_in_math_mode)

Integrals, sums and limits

(/learn/Integrals,_sums_and_limits)

Writing your own class

Sometimes the best option to customize a document is to write a new class from scratch. This article explains the main structure and commands needed in a new class.

Contents

- 1 Introduction
- 2 General structure
 - o 2.1 Identification
 - o 2.2 Preliminary declarations
 - o 2.3 Options
 - 2.4 More declarations
- · 3 Handling errors
- 4 Reference guide
- 5 Further reading

Introduction

The first thing to do before coding a new class is to determine whether you really need a new class or not. It's recommended to search on CTAN (Comprehensive T_FX Archive Network)

(http://www.ctan.org/ctan-portal/search/) and see if someone already created something similar to the document class you need.

Another important thing to have in mind is the difference between packages and classes (/learn/Understanding_packages_and_class_files). Making the wrong choice can affect the flexibility of the final product.

General structure

The structure of all class files can be roughly described in the next four parts:

- *Identification*. The file declares itself as a class written with the LATEX 2_{ε} syntax.
- Preliminary declarations. Here the external packages and classes needed are imported. Also,
 in this part of the file the commands and definitions needed by the declared options are coded.
- Options. The class declares and processes the options.
- More declarations. The main body of the class. Almost everything a class does is defined here.

In the next subsections a more detailed description of the structure and a working example, *exampleclass.cls*, will be presented.

Identification

There are two simple commands that all classes must have:

\NeedsTeXFormat{LaTeX2e}
\ProvidesClass{exampleclass}[2014/08/16 Example LaTeX class]

The command \NeedsTeXFormat{LaTeX2e} sets the LATEX version for the class to work.

Additionally, a date can be added within brackets to specify the minimal release date required.

6/27/2017

Display style in math mode (/learn/Display_style_in_math_mode)

List of Greek letters and math

symbols

be in the form YYYY/MM/DD

(/learn/List_of_Greek_letters_and_math_symbons) Open an example of how to write a class in ShareLaTeX

(https://www.sharelatex.com/project/new/template? Mathematical fonts

(/learn/Mathematical fonts) zipUrl=/project/53ee9e80eceb82a67658bce6/download/zip&templateName=ClassExample&compiler=pdfl-

Figures and tables

Inserting Images (/learn/Inserting_Images)

Tables (/learn/Tables)

Positioning Images and Tables (/learn/Positioning_images_and_tables)

Lists of Tables and Figures (/learn/Lists_of_tables_and_figures) Drawing Diagrams Directly in LaTeX

(/learn/Picture_environment)

TikZ package (/learn/TikZ_package)

Preliminary declarations

Most of the classes extend and customize existing ones, and also need some external packages to work. Below, some more code is added to the sample class "exampleclass.cls".

The command ProvidesClass{exampleclass}[...] identifies this class as exampleclass and,

inside the brackets, the release date and some additional information is included. The date should

\NeedsTeXFormat{LaTeX2e}

\ProvidesClass{exampleclass}[2014/08/16 Example LaTeX class]

\newcommand{\headlinecolor}{\normalcolor}

\LoadClass[twocolumn]{article}

\RequirePackage{xcolor}

options, or import external files.

\definecolor{slcolor}{HTML}{882B21}

References and Citations

Bibliography management in LaTeX (/learn/Bibliography_management_in_LaTeX)

Bibliography management with

biblatex

(/learn/Bibliography_management_in_LaTeX)

Biblatex bibliography styles (/learn/Biblatex_bibliography_styles)

Biblatex citation styles (/learn/Biblatex_citation_styles)

Bibliography management with natbib

Natbib bibliography styles (/learn/Natbib_bibliography_styles)

Natbib citation styles (/learn/Natbib_citation_styles)

Bibliography management with

(/learn/Bibliography_management_with_bibtex)

Bibtex bibliography styles (/learn/Bibtex_bibliography_styles)

Languages International language support

(/learn/International_language_support) Quotations and quotation marks

(/learn/Typesetting_quotations) Arabic (/learn/Arabic)

Chinese (/learn/Chinese) French (/learn/French)

German (/learn/German)

Greek (/learn/Greek) Italian (/learn/Italian) Japanese (/learn/Japanese)

Korean (/learn/Korean) Portuguese (/learn/Portuguese)

Russian (/learn/Russian)

Spanish (/learn/Spanish)

The commands in this part either initialize some parameters that latter will be used to manage the

The command \LoadClass[twocolumn]{article} loads the class article with the additional parameter twocolumn. Therefore all the commands in the standard article class will be automatically available in the example class, except that the document will be printed in a twocolumn format.

\RequirePackage is very similar to the well-known \usepackage, adding optional parameters within brackets will also work. The only difference is that the \usepackage can not be used before \documentclass command. It's strongly recommended to use \RequierePackage when writing new classes or packages.

Open an example of how to write a class in ShareLaTeX

(/learn/Bibliography_management_with_natbilqhttps://www.sharelatex.com/project/new/template?

zipUrl=/project/53ee9e80eceb82a67658bce6/download/zip&templateName=ClassExample&compiler=pdfl

Options

To allow some flexibility in the classes a few additional options are very useful. The next part in the file "exampleclass.cls" handles the parameters passed to the document class command.

\NeedsTeXFormat{LaTeX2e}

\ProvidesClass{exampleclass}[2014/08/16 Example LaTeX class]

\newcommand{\headlinecolor}{\normalcolor}

\LoadClass[twocolumn]{article}

\RequirePackage{xcolor}

\definecolor{slcolor}{HTML}{882B21}

\DeclareOption{onecolumn}{\OptionNotUsed}

\DeclareOption{green}{\renewcommand{\headlinecolor}{\color{green}}} \DeclareOption{red}{\renewcommand{\headlinecolor}{\color{slcolor}}}

\DeclareOption*{\PassOptionsToClass{\CurrentOption}{article}}

\ProcessOptions\relax

There are four main commands here that handle the options passed to the class.

The command \DeclareOption{}{} handles a given option. It takes two parameters, the first one is the name of the option and the second one is the code to execute if the option is passed.

The command \OptionNotUsed will print a message in the compiler and the logs, the option won't be used. In this case the document is set to two-column and if the user tries to change it to one

column that won't work, the option will be ignored.

Writing your own class - ShareLaTeX, Online LaTeX Editor

Document structure

Sections and chapters (/learn/Sections_and_chapters)

Table of contents (/learn/Table_of_contents) Cross referencing sections and

equations

(/learn/Cross_referencing_sections_and_equatives)rrentOption stores the name of the class option being handled at a determined moment.

Indices (/learn/Indices) Glossaries (/learn/Glossaries)

Nomenclatures (/learn/Nomenclatures)

Management in a large project (/learn/Management_in_a_large_project)

Multi-file LaTeX projects (/learn/Multifile_LaTeX_projects)

Hyperlinks (/learn/Hyperlinks)

after all the option-handling commands were typed. There's a starred version of this command that will execute the options in the exact order specified by the calling commands.

In the example, if the options red or green are passed to the document the font used for the headline and the sections will be set to the corresponding colour. The colour called "slcolor" was defined in the preliminary declarations after importing the xcolor package.

The command \Declareoption*{} handles every option not explicitly defined. It takes only one parameter, the code to execute when an unknown option is passed. In this case it will run the next

\PassOptionsToClass{}{}. Passes the option inside the first pair of braces to the document class

The command \ProcessOptions\relax executes the code fore each option and must be inserted

set inside the second pair of braces. In the example, all unknown options will be passed to the

Open an example of how to write a class in ShareLaTeX (https://www.sharelatex.com/project/new/template?

zipUrl=/project/53ee9e80eceb82a67658bce6/download/zip&templateName=ClassExample&compiler=pdfl-

Formatting

Lengths in LATEX (/learn/Lengths_in_LaTeX)

Headers and footers

(/learn/Headers_and_footers)

Page numbering (/learn/Page_numbering) Paragraph formatting (/learn/Paragraph_formatting)

Line breaks and blank spaces (/learn/Line_breaks_and_blank_spaces)

Text alignment (/learn/Text_alignment) Page size and margins

(/learn/Page_size_and_margins) Single sided and double sided

documents

Multiple columns (/learn/Multiple_columns) Counters (/learn/Counters) Code listing (/learn/Code_listing) Code Highlighting with minted

(/learn/Code_Highlighting_with_minted) Using colours in LaTeX

(/learn/Using_colours_in_LaTeX) Footnotes (/learn/Footnotes) Margin notes (/learn/Margin_notes)

Fonts

Font sizes, families, and styles (/learn/Font_sizes,_families,_and_styles) Font typefaces

(/learn/Font_typefaces) Supporting modern fonts with X¬LAT_EX (/learn/XeLaTeX)

Presentations

Beamer (/learn/Beamer) Powerdot (/learn/Powerdot) Posters (/learn/Posters)

More declarations

\NeedsTeXFormat{LaTeX2e}

command:

article document class.

In this part most of the commands will appear. In "exampleclass.cls" the dimensions of the page, the font size for the title, the body and the sections are set. Below you can see the full class file.

```
\ProvidesClass{exampleclass}[2014/08/16 Example LaTeX class]
                                  \newcommand{\headlinecolor}{\normalcolor}
                                  \LoadClass[twocolumn]{article}
                                  \RequirePackage{xcolor}
                                  \definecolor{slcolor}{HTML}{882B21}
                                  \DeclareOption{onecolumn}{\OptionNotUsed}
                                  \DeclareOption{green}{\renewcommand{\headlinecolor}{\color{green}}}
                                  \DeclareOption{red}{\renewcommand{\headlinecolor}{\color{slcolor}}}
                                  \DeclareOption*{\PassOptionsToClass{\CurrentOption}{article}}
(/learn/Single_sided_and_double_sided_documents)rocessOptions\relax
```

```
\renewcommand{\maketitle}{%
    \twocolumn[%
        \fontsize{50}{60}\fontfamily{phv}\fontseries{b}%
        \fontshape{sl}\selectfont\headlinecolor
        \@title
        \medskip
\renewcommand{\section}{%
    \@startsection
    {section}{1}{0pt}{-1.5ex plus -1ex minus -.2ex}%
    {lex plus .2ex}{\large\sffamily\slshape\headlinecolor}%
\renewcommand{\normalsize}{\fontsize{9}{10}\selectfont}
\setlength{\textwidth}{17.5cm}
\setlength{\textheight}{22cm}
\setcounter{secnumdepth}{0}
```

To understand the rest of the commands see the reference guide and the links in the further reading section.

The last four commands in the example show the four things that all classes must contain:

- The definition of normalsize. Sets the default font size (/learn/Font_sizes_and_kinds).
- A default value for textwidth (/learn/Page size and margins)
- A default value for textheight (/learn/Page_size_and_margins)

Writing your own class - ShareLaTeX, Online LaTeX Editor • The specifications for the page numbering (/learn/Page_numbering).

Commands

Commands (/learn/Commands) Environments (/learn/Environments)

Field specific

Theorems and proofs (/learn/Theorems_and_proofs)

Chemistry formulae

(/learn/Chemistry_formulae)

Feynman diagrams

(/learn/Feynman_diagrams)

Molecular orbital diagrams (/learn/Molecular_orbital_diagrams)

Chess notation

(/learn/Chess_notation)

Knitting patterns

(/learn/Knitting_patterns)

CircuiTikz package

(/learn/CircuiTikz_package)

Pgfplots package

(/learn/Pgfplots_package)

Typing exams in LaTeX (/learn/Typing_exams_in_LaTeX)

Knitr (/learn/Knitr)

Attribute Value Matrices

(/learn/Attribute_Value_Matrices)

\documentclass[red]{exampleclass} \usepackage[utf8]{inputenc} \usepackage[english]{babel}

\usepackage{blindtext}

\title{Example to show how classes work}

Below, a document that uses the class exampleclass.cls.

\author{Team Learn ShareLaTeX}

\date{August 2014}

\begin{document}

\maketitle

\noindent

Let's begin with a simple working example here.

\blindtext

\section{Introduction}

The Monty Hall problem...

\section{The same thing}

The Monty...

Class files

Understanding packages and class

(/learn/Understanding_packages_and_class_files)

List of packages and class files

(/learn/List_of_packages_and_class_files)

Writing your own package

(/learn/Writing_your_own_package)

Writing your own class

(/learn/Writing_your_own_class)

Tips (/learn/Tips)

Example to show how classes work

IDE Salve trung.

The Monty Hall problem is an interesting puzzle in mathematics inspired by the FV game slow". Let winds a charle is a famous problem that is really one to understand.

The problem became famous after its appearance in the column "Ank Malay" in 1999 and it's described below.

Suppose you're on a game slow, and you're given the choice of these doors: Boiland one door is a car; below the others, gants. You pick a door, say No. 1, and the host, who

(/learn/File:WrittingClassesEx1.png)

Notice that the first command here is

\documentclass[red]{exampleclass}

Open an example of how to write a class in ShareLaTeX

(https://www.sharelatex.com/project/new/template?

zipUrl=/project/53ee9e80eceb82a67658bce6/download/zip&templateName=ClassExample&compiler=pdfl-

Handling errors

When it comes to develop new classes it's important to handle possible errors to let know the user that something went wrong. There are four main commands to report errors in the compiler.

- \ClassError{class-name}{error-text}{help-text}. Takes three parameters, each one
 inside braces: the class name, the error text which is going to be displayed (the compilation
 process will be paused), and the help text that will be printed if the user press "h" when the
 compilation pauses because of the error.
- \ClassWarning{class-name}{warning-text}. In this case the text is displayed but the compilation process won't stop. It will show the line number where the warning occurred.
- \ClassWarningNoLine{class-name}{warning-text}. Works just like the previous command, but it won't show the line where the warning occurred.
- \ClassInfo{class name}{info-text}. In this case the information in the second parameter will only be printed in the transcript file, including the line number.
- → Open an example of how to write a class ShareLaTeX (https://www.sharelatex.com/project/new/template? zipUrl=/project/53ee9e80eceb82a67658bce6/download/zip&templateName=ClassExample&compiler=pdflase

Reference guide

List of commands commonly used in classes and packages

- \newcommand{name}{definition}. Defines a new command (/learn/Commands#Defining_a_new_command), the first parameter is the name of the new command, the second parameter is what the command will do.
- \renewcommand{}{}. The same as \newcommand but will overite an existing command.
- \providecommand{}{}. Works just as \newcommand but if the command is already defined this one will be silently ignored.
- \CheckCommand{}{}. The syntax is the same as \newcommand, but instead it will check
 whether the command exists and has the expected definition, LATEX will show a warning if the
 command is now what \CheckCommand expected.
- \setlength{}{}. Sets the length of the element passed as first parameter to the value written as second parameter.
- \mbox{}. Creates a box that contains the elements written inside the braces.
- \fbox{}. The same as \mbox, but a box is actually printed around the contents.

Further reading

For more information see

- Understanding packages and class files (/learn/Understanding packages and class files)
- Writing your own package (/learn/Writing_your_own_package)
- Commands (/learn/Commands) and Environments (/learn/Environments)
- Lengths in LaTeX (/learn/Lengths in LaTeX)
- Using colours in LaTeX (/learn/Using_colours_in_LaTeX)
- Management in a large project (/learn/Management_in_a_large_project)
- LATEX 2_E for class and package writers (http://www.latex-project.org/guides/clsguide.pdf)
- Notes on programming in tex (http://pgfplots.sourceforge.net/TeX-programming-notes.pdf)
- Minutes in less than hours: Using L^AT_EX Resources (http://tutex.tug.org/pracjourn/2005-4/hefferon.pdf)
- The LATEX Companion. Second edition (http://ptgmedia.pearsoncmg.com/images/9780201362992/samplepages/0201362996.pdf)

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