# The Type Astronaut's Guide to Shapeless



August 2016

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## The Type Astronaut's Guide to Shapeless

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¹http://underscore.io

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## **Chapter 1**

## Introduction

This book is a guide to using shapeless<sup>1</sup>, a library for *generic programming* in Scala. Shapeless is large library, so rather than cover everything it has to offer, we will concentrate on a few compelling use cases and use them to build a picture of the tools and patterns available.

Before we start, let's talk about what generic programming is and why shapeless is so exciting to Scala developers.

## 1.1 What is generic programming?

As Scala developers we are used to types. Types are helpful because they are specific: they show us how different pieces of code fit together, help us prevent bugs, and guide us toward solutions when we code.

Sometimes, however, types are *too* specific. There are situations where we want to exploit similarities between types to avoid repetition and boilerplate. For example, consider the following definitions:

<sup>&</sup>lt;sup>1</sup>https://github.com/milessabin/shapeless

```
case class Employee(name: String, number: Int, manager: Boolean)
case class IceCream(name: String, numCherries: Int, inCone: Boolean)
```

These two case classes represent different kinds of data but they have clear similarities: they both contain three fields of the same types. Suppose we want to implement a generic operation such as serializing to a CSV file. Despite the similarity between the two types, we have to write two separate serialization methods:

```
def employeeCsv(e: Employee): List[String] =
   List(e.name, e.number.toString, e.manager.toString)

def iceCreamCsv(c: IceCream): List[String] =
   List(c.name, c.numCherries.toString, c.inCone.toString)
```

Generic programming is about overcoming differences like these. Shapeless makes it convenient to convert specific types into generic ones that we can manipulate with common code.

For example, we can use the code below to convert employees and ice creams to values of the same type. Don't worry if you don't follow this example yet: we'll get to grips with the various concepts later on:

Now that both sets of data are the same type, we can serialize them with the same function:

This example is basic but it hints at the essence of generic programming. We reformulate problems so we can solve them use generic building blocks, and write small kernels of code that work with a wide variety of types. Generic programming with shapeless allows us to eliminate huge amounts of boilerplate, making Scala applications easier to read, write, and maintain.

Does that sound compelling? Thought so. Let's jump in!

## 1.2 About this book

This book is divided into chapters that introduce parts of the shapeless machinery.

In Chapter ?? we introduce *generic representations* and shapeless' Generic type class, which can produce a generic encoding for any case class or sealed trait. The main use case will be something basic: converting one type of data to another.

In Chapter 3 we use Generic to derive instances of a custom type class. We use CSV encoding as an example, but these techniques can be extended to many situations. We will introduce shapeless' Lazy type, which lets us handle recursive data like lists and trees.

In Chapter 4 we cover some more theory: dependent types, dependently typed functions, and type level programming. We will introduce the programming patterns we need to generalise from deriving type class instances to doing more advanced things in shapeless.

In Chapter 5 we introduce LabelledGeneric, a variant of Generic that exposes field and type names as part of its generic representations. We also introduce some new theory: literal types, singleton types, phantom types, and type tagging. In our examples we upgrade from CSV encoding to writing JSON encoders that preserve field and type names in their output.

In Chapter ?? we open the shapeless toolbox, introducing a variety of operations on generic representations including mapping and filtering. We also introduce *polymorphic functions* that can have different output types depending on their parameter types.

TODO: Function and tuple interop

**TODO:** Counting with types

**TODO: Polymorphic functions** 

## **Chapter 2**

## Algebraic data types and generic representations

The main idea behind generic programming is to solve problems for a wide variety of types by writing a small amount of generic code. Shapeless provides two sets of tools to this end:

- 1. a set of generic data types that can be inspected, traversed, and manipulated at the type level:
- automatic mapping between algebraic data types (ADTs) (encoded in Scala as case classes and sealed traits) and these generic representations.

In this chapter we will start by recapping on what algebraic data types are and why they might be familiar to Scala developers. Then we will look at the data types shapeless uses as generic representations and discuss how they map on to concrete ADTs. Finally, we will introduce a type class called Generic that provides automatic mapping back and forth between ADTs and generic representations. We will finish with some simple examples using Generic to convert values from one type to another.

## 2.1 Recap: algebraic data types

Algebraic data types (ADTs<sup>1</sup>) are a functional programming concept with a fancy name but a very simple meaning. They are simply an idiomatic way of representing data using "ands" and "ors". For example:

- a shape is a rectangle or a circle
- a rectangle has a width and a height
- a circle has a radius

In ADT terminology, "and" types such as rectangle and circle are called *products*, and "or" types such as shape are called *coproducts*. In Scala we typically represent products using case classes and coproducts using sealed traits:

```
sealed trait Shape
final case class Rectangle(width: Double, height: Double) extends Shape
final case class Circle(radius: Double) extends Shape

val rect: Shape = Rectangle(3.0, 4.0)
val circ: Shape = Circle(1.0)
```

The beauty of ADTs is that they are completely type safe. The compiler has complete knowledge of the algebras we define, so it can support us in writing complete, correctly typed methods involving our types:

```
def area(shape: Shape): Double =
  shape match {
    case Rectangle(w, h) => w * h
    case Circle(r) => math.Pi * r * r
  }
area(rect)
// res1: Double = 12.0
```

<sup>&</sup>lt;sup>1</sup>Be careful not to confuse algebraic data types with "abstract data types", which are a different modelling tool with little bearing on the discussion here.

```
area(circ)
// res2: Double = 3.141592653589793
```

#### 2.1.1 Alternative encodings

Sealed traits and case classes are undoubtedly the most convenient encoding of ADTs in Scala. However, they aren't the *only* encoding. For example, the Scala standard library provides generic products in the form of Tuples and a generic coproduct in the form of Either. We could have chosen these to encode our Shape:

```
type Rectangle2 = (Double, Double)
type Circle2 = Double
type Shape2 = Either[Rectangle2, Circle2]

val rect2: Shape2 = Left((3.0, 4.0))
val circ2: Shape2 = Right(1.0)
```

While this encoding is less readable than the case class encoding above, it does have some of the same desirable properties. We can still write completely type safe operations involving Shape2:

```
def area2(shape: Shape2): Double =
    shape match {
    case Left((w, h)) => w * h
      case Right(r) => math.Pi * r * r
    }
    area2(rect2)
// res4: Double = 12.0

area2(circ2)
// res5: Double = 3.141592653589793
```

Importantly, Shape2 is a more *generic* encoding than Shape<sup>2</sup>. Any code that operates on a pair of Doubles will be able to operate on a Rectangle2 and

<sup>&</sup>lt;sup>2</sup>We're using "generic" with an informal way here, not the formal meaning of "a type with a type parameter".

vice versa. As Scala developers we tend to see interoperability as a bad thing: what havoc will we accidentally wreak across our codebase with such freedom?! However, in some cases it is a desirable feature. For example, if we're serializing data to disk, we don't care about the difference between a pair of Doubles and a Rectangle2. Just write or read two numbers and we're done.

shapeless gives us the best of both worlds: we can use friendly sealed traits and case classes by default, and switch to generic representations when we want interoperability (more on this later). However, instead of using Tuples and Either, shapeless uses its own data types to represent generic products and coproducts. We'll introduce to these types in the next sections.

## 2.2 Generic product encodings

In the previous section we introduced tuples as a generic representation of products. Unfortunately, Scala's built-in tuples have a couple of disadvantages that make them unsuitable for shapeless' purposes:

- 1. each size of tuple has a different, unrelated type, making it difficult to write code that abstracts over sizes;
- 2. there are no types for 0- and 1-length tuples, which are important for representing products with 0 and 1 fields.

For these reasons, shapeless uses a different generic encoding for product types called *heterogeneous lists* or HLists<sup>3</sup>.

An HList is either the empty list HNil, or a pair :: [H, T] where H is an arbitrary type and T is another HList. Because every :: has its own H and T, the type each element is encoded separately in the type of the overall list:

<sup>&</sup>lt;sup>3</sup>Product is perhaps a better name for HList, but the standard library unfortunately already has a type scala.Product.

```
import shapeless.{HList, ::, HNil}

val product: String :: Int :: Boolean :: HNil =
    "Sunday" :: 1 :: false :: HNil
```

The types and values of the HLists above mirror one another. Both represent three members: a String, an Int, and a Boolean. We can retrieve the head and tail and the types of the elements are preserved:

```
val first: String =
  product.head
// first: String = Sunday

val second: Int =
  product.tail.head
// second: Int = 1

val rest: Boolean :: HNil =
  product.tail.tail
// rest: shapeless.::[Boolean,shapeless.HNil] = false :: HNil
```

The compiler knows the exact length of each HList, so it becomes a compilation error to take the head or tail of an empty list:

```
product.tail.tail.tail.head
// <console>:15: error: could not find implicit value for parameter c:
        shapeless.ops.hlist.IsHCons[shapeless.HNil]
// product.tail.tail.tail.head
// ^
```

We can manipulate and transform HLists in addition to being able to inspect and traverse them. For example, we can prepend an element with the :: method. Again, notice how the type of the result reflects the number and types of its elements:

```
false :: HNil
```

Shapeless also provides tools for performing more complex operations such as mapping, filtering, and concatenating lists. We'll discuss these in more detail in later chapters.

#### **DJG: INSERT CHAPTER NUMBER ABOVE**

#### 2.2.1 Switching representations using **Generic**

Shapeless provides a type class called Generic that allows us to switch back and forth between a concrete ADT and its generic representation. There's some macro magic going on behind the scenes that allows us to summon instances of Generic without boilerplate:

```
import shapeless.Generic

case class IceCream(name: String, numCherries: Int, inCone: Boolean)

val iceCreamGen = Generic[IceCream]

// iceCreamGen: shapeless.Generic[IceCream]{type Repr = shapeless.::[
    String,shapeless.::[Int,shapeless.::[Boolean,shapeless.HNil]]]} = anon$macro$4$1@91c8ec5
```

Note that the instance of Generic has a type member Repr containing the type of its generic representation. In this case iceCreamGen.Repr is String :: Int :: Boolean :: HNil. Instances of Generic have two methods: one for converting to Repr and one for converting from it:

```
val iceCream: IceCream =
   IceCream("Sundae", 1, false)
// iceCream: IceCream = IceCream(Sundae,1,false)

val repr: iceCreamGen.Repr =
   iceCreamGen.to(iceCream)
// repr: iceCreamGen.Repr = Sundae :: 1 :: false :: HNil

val iceCream2: IceCream =
```

```
iceCreamGen.from(repr)
// iceCream2: IceCream = IceCream(Sundae,1,false)
```

If two ADTs have the same Repr, we can convert back and forth between them using their Generics:

```
case class Employee(name: String, number: Int, manager: Boolean)

// Create an employee from an ice cream:
val strangeEmployee: Employee =
   Generic[Employee].from(Generic[IceCream].to(iceCream))
// strangeEmployee: Employee = Employee(Sundae,1,false)
```

## 2.3 Generic coproducts

Now we know how shapeless encodes product types. What about coproducts? We looked at Either earlier, but that suffers from a similar drawback to tuples: we have no way of representing a disjunction of fewer than two types. For this reason, shapeless provides a different encoding that is similar to HList.

The type of a Coproduct encodes all the possible types in the disjunction, but each concrete instantiation contains a value for just one of the possibilities.

```
import shapeless.{Coproduct, :+:, CNil}

case class Red()
case class Amber()
case class Green()

type Light = Red :+: Amber :+: Green :+: CNil
```

In general, coproducts take the form A:+: B:+: C:+: CNil meaning "A or B or C".:+: can be loosely interpreted as an Either, with subtypes Inl and Inr corresponding loosely to Left and Right. CNil is an empty type with no values, similar to Nothing, so we can never instantiate an empty Coproduct. Similarly, we can never create a Coproduct purely from instances of Inr. We always have to have exactly one Inl in a value:

```
import shapeless.{Inl, Inr}

val red: Light = Inl(Red())
val green: Light = Inr(Inr(Inl(Green())))
```

### 2.3.1 Switching encodings using Generic

Coproduct types are difficult to parse on first glance. However, it is relatively easy to see how they fit into the larger picture of generic encodings. In addition to understanding case classes and case objects, shapeless' Generic type class also understands sealed traits and abstract classes:

```
import shapeless.Generic

sealed trait Shape
final case class Rectangle(width: Double, height: Double) extends Shape
final case class Circle(radius: Double) extends Shape

val gen = Generic[Shape]
// gen: shapeless.Generic[Shape] { type Repr = shapeless.:+:[Rectangle, shapeless.:+:[Circle,shapeless.CNil]]} = anon$macro$1$1@696aac2e
```

Note that the Repr of the Generic is a Coproduct of the subtypes of the sealed trait: Rectangle :+: Circle :+: CNil. We can use the to and from methods of the generic to map back and forth between Shape and gen.Repr:

```
gen.to(Rectangle(3.0, 4.0))
// res4: gen.Repr = Inl(Rectangle(3.0,4.0))

gen.to(Circle(1.0))
// res5: gen.Repr = Inr(Inl(Circle(1.0)))
```

## 2.4 Summary

In this chapter we discussed the generic representations shapeless provides for algebraic data types in Scala: HLists for product types and Coproducts

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for coproduct types. We also introduced the Generic type class to map back and forth between concrete ADTs and their generic representations. We haven't yet discussed why generic encodings are so attractive. The one use case we did cover—converting between ADTs—is fun but not tremendously useful.

The real power of HLists and Coproducts comes from their recursive structure. We can write code to traverse the structures and calculate values from their constituents. In the next chapter we will look at our first real use case: automatically deriving type class instances.

## **Chapter 3**

## Automatically deriving type class instances

In the last chapter we saw how the Generic type class allowed us to convert any instance of an ADT to a generic encoding made of HLists and Coproducts. In this chapter we will look at our first serious use case: automatic derivation of type class instances.

## 3.1 Recap: type classes

Before we get into the depths of instance derivation, let's quickly recap on the important aspects of type classes.

Type classes are a programming pattern borrowed from Haskell (the word "class" has nothing to do with classes in object oriented programming). We encode them in Scala using traits and implicit parameters. A *type class* is a generic trait representing some sort of general functionality that we would like to apply to a wide range of types:

```
// Turn a value of type A into a row of cells in a CSV file:
trait CsvEncoder[A] {
```

```
def encode(value: A): List[String]
}
```

We implement our type class with instances for each type we care about:

```
// Helper method for creating CsvEncoder instances:
def createEncoder[A](func: A => List[String]): CsvEncoder[A] =
    new CsvEncoder[A] {
    def encode(value: A): List[String] =
        func(value)
    }

// Custom data type:
case class Employee(name: String, number: Int, manager: Boolean)

// CsvEncoder instance for the custom data type:
implicit val employeeEncoder: CsvEncoder[Employee] =
    createEncoder(e => List(
        e.name,
        e.number.toString,
        if(e.manager) "yes" else "no"
    ))
```

We mark each instance with the keyword implicit, and define a generic *entry point* method that accepts an implicit parameter of the corresponding type:

```
def writeCsv[A](values: List[A])(implicit enc: CsvEncoder[A]): String =
  values.map(value => enc.encode(value).mkString(",")).
  mkString("\n")
```

When we call the entry point, the compiler calculates the value of the type parameter and searches for an implicit CsvWriter of the corresponding type:

```
val employees: List[Employee] = List(
   Employee("Bill", 1, true),
   Employee("Peter", 2, false),
   Employee("Milton", 3, false)
)

// The compiler inserts a CsvEncoder[Employee] parameter:
```

```
writeCsv(employees)
// res7: String =
// Bill,1,yes
// Peter,2,no
// Milton,3,no
```

We can use writeCsv with any data type we like, provided we have a corresponding implicit CsvEncoder in scope:

```
case class IceCream(name: String, numCherries: Int, inCone: Boolean)
implicit val iceCreamEncoder: CsvEncoder[IceCream] =
  createEncoder(i => List(
    i.name,
    i.numCherries.toString.
    if(i.inCone) "yes" else "no"
  ))
val iceCreams: List[IceCream] = List(
  IceCream("Sundae", 1, false),
  IceCream("Cornetto", 0, true),
  IceCream("Banana Split", 0, false)
)
writeCsv(iceCreams)
// res10: String =
// Sundae,1,no
// Cornetto,0,yes
// Banana Split,0,no
```

## 3.1.1 Resolving instances

Type classes are very flexible but they require us to define instances for every type we care about. Fortunately, the Scala compiler has a few tricks up its sleeve to resolve instances for us given sets of user-defined rules. For example, we can write a rule that creates a CsvEncoder for (A, B) given CsvEncoders for A and B:

```
implicit def pairEncoder[A, B](
  implicit
  aEncoder: CsvEncoder[A],
  bEncoder: CsvEncoder[B]
): CsvEncoder[(A, B)] =
  createEncoder {
    case (a, b) =>
      aEncoder.encode(a) ++ bEncoder.encode(b)
}
```

When all the parameters to an implicit def are themselves marked as implicit, the compiler can use it as a resolution rule to create instances from other instances. For example, if we call writeCsv and pass in a List[(Employee, IceCream)], the compiler is able to combine pairEncoder, employeeEncoder, and iceCreamEncoder to produce the required CsvEncoder[(Employee, IceCream)]:

```
writeCsv(employees zip iceCreams)
// res11: String =
// Bill,1,yes,Sundae,1,no
// Peter,2,no,Cornetto,0,yes
// Milton,3,no,Banana Split,0,no
```

Given a set of rules encoded as implicit vals and implicit defs, the compiler is capable of *searching* for combinations to give it the required instances. This behaviour, known as "implicit resolution", is what makes the type class pattern so powerful.

Traditionally the only limitation to this has been ADTs. The compiler can't pull apart the types of case classes and sealed traits, so we have always had to define instances for ADTs by hand. Shapeless' generic representations change all of this, allowing us to derive instances for any ADT for free.

## 3.2 Deriving instances for products

In this section we're going to use shapeless to derive type class instances for products (i.e. case classes). We'll use two intuitions:

- 1. If we have type class instances for the head and tail of an HList, we can derive an instance for the whole HList.
- 2. If we have a case class A, a Generic[A], and a type class instance for the generic's Repr, we can combine them to create an instance for A

Take CsvEncoder and IceCream as examples:

- IceCream has a generic Reprof type String :: Int :: Boolean :: HNil.
- The Repr is made up of a String, an Int, a Boolean, and an HNil. If we have CsvEncoders for these types, we can create an encoder for the whole thing.
- If we can derive a CsvEncoder for the Repr, we can create one for IceCream.

#### 3.2.1 Instances for HLists

Let's start by writing CsvEncoders for String, Int, and Boolean. See Section 3.1 for the definition of createEncoder:

```
implicit val stringEncoder: CsvEncoder[String] =
  createEncoder(str => List(str))

implicit val intEncoder: CsvEncoder[Int] =
  createEncoder(num => List(num.toString))

implicit val booleanEncoder: CsvEncoder[Boolean] =
  createEncoder(bool => List(if(bool) "yes" else "no"))
```

We can combine these building blocks to create an encoder for our HList. We'll use two rules: one for an HNil and one for :::

```
import shapeless.{HList, ::, HNil}

implicit val hnilEncoder: CsvEncoder[HNil] =
    createEncoder(hnil => Nil)

implicit def hlistEncoder[H, T <: HList](
    implicit
    hEncoder: CsvEncoder[H],
    tEncoder: CsvEncoder[T]
): CsvEncoder[H :: T] =
    createEncoder {
    case h :: t =>
        hEncoder.encode(h) ++ tEncoder.encode(t)
}
```

Taken together, these five rules allow us to summon CsvEncoders for any HList involving Strings, Ints, and Booleans:

```
val reprEncoder: CsvEncoder[String :: Int :: Boolean :: HNil] =
  implicitly

reprEncoder.encode("abc" :: 123 :: true :: HNil)
// res8: List[String] = List(abc, 123, yes)
```

## 3.2.2 Instances for concrete products

We can combine our derivation rules for HLists with an instance of Generic to produce a CsvEncoder for IceCream:

```
import shapeless.Generic

implicit val iceCreamEncoder: CsvEncoder[IceCream] = {
  val gen = Generic[IceCream]
  val enc = implicitly[CsvEncoder[gen.Repr]]
  createEncoder(iceCream => enc.encode(gen.to(iceCream)))
}
```

and use it as follows:

```
writeCsv(iceCreams)
// res10: String =
// Sundae,1,no
// Cornetto,0,yes
// Banana Split,0,no
```

This solution is specific to IceCream. Ideally we'd like to have a single rule that handles all case classes that have a Generic and a matching CsvEncoder. Let's work through the derivation step by step. Here's a first cut:

```
implicit def genericEncoder[A](
  implicit
  gen: Generic[A],
  enc: CsvEncoder[???]
): CsvEncoder[A] = createEncoder(a => enc.encode(gen.to(a)))
```

The first problem we have is selecting a type to put in place of the ???. We want to write the Repr type associated with gen, but we can't do this:

```
implicit def genericEncoder[A](
  implicit
  gen: Generic[A],
  enc: CsvEncoder[gen.Repr]
): CsvEncoder[A] =
  createEncoder(a => enc.encode(gen.to(a)))
// <console>:26: error: illegal dependent method type: parameter may
  only be referenced in a subsequent parameter section
// gen: Generic[A],
/// ^
```

The problem here is a scoping issue: we can't refer to a type member of one parameter from another parameter in the same block. We won't dwell on the details here, but the trick to solving this kind of problem is to introduce a new type parameter to our method and refer to it in each of the associated parameters:

```
implicit def genericEncoder[A, R](
  implicit
  gen: Generic[A] { type Repr = R },
  enc: CsvEncoder[R]
): CsvEncoder[A] =
  createEncoder(a => enc.encode(gen.to(a)))
```

We'll cover this coding style in more detail the next chapter. Suffice to say, this definition now compiles and works as expected and we can use it with any case class as expected. Intuitively, this definition says:

Given a type A and an HList type R, an implicit Generic to map A to R, and a CsvEncoder for R, create a CsvEncoder for A.

We now have a complete system that handles any case class. The compiler expands a call like:

```
writeCsv(iceCreams)
```

to use our family of derivation rules:

```
writeCsv(iceCreams)(
  genericEncoder(
  Generic[IceCream],
  hlistEncoder(stringEncoder,
    hlistEncoder(intEncoder,
    hlistEncoder(booleanEncoder, hnilEncoder)))))
```

I'm sure you'll agree, it's nice not to have to write this code by hand!

## Aux type aliases

Type refinements like Generic[A] { type Repr = L } are verbose and difficult to read, so shapeless provides a type alias Generic.Aux to rephrase the type member as a type parameter:

```
package shapeless

object Generic {
  type Aux[A, R] = Generic[A] { type Repr = R }
}
```

Using this alias we get a much more readable definition:

```
implicit def genericEncoder[A, R](
  implicit
  gen: Generic.Aux[A, R],
  env: CsvEncoder[R]
): CsvEncoder[A] =
  createEncoder(a => env.encode(gen.to(a)))
```

Note that the Aux type isn't changing any semantics here—it's just making things easier to read. This pattern is used frequently in the shapeless codebase.

#### 3.2.3 So what are the downsides?

If all of the above seems pretty magical, allow us to provide one significant dose of reality. If things go wrong, the compiler isn't great at telling us why.

There are two main reasons the code above might fail to compile. The first is when we can't find an implicit Generic instance. For example, here we try to call writeCsy with a non-case class:

```
class Foo(bar: String, baz: Int)

writeCsv(List(new Foo("abc", 123)))
// <console>:30: error: could not find implicit value for parameter
    encoder: CsvEncoder[Foo]
// writeCsv(List(new Foo("abc", 123)))
/// ^
```

In this case the error message is relatively easy to understand. If shapeless can't calculate a Generic it means that the type in question isn't an ADT—

somewhere in the algebra there is a type that isn't a case class or a sealed abstract type.

The other potential source of failure is when the compiler can't calculate a CsvEncoder for our HList. This normally happens because we don't have an encoder for one of the fields in our ADT. For example, so far we haven't defined a CsvEncoder for java.util.Date, so the following code fails:

The message we get here isn't very helpful. All the compiler knows is it tried a lot of implicit resolution rules and couldn't make them work. It has no idea which combination came closest to the desired result, so it can't tell us where the source(s) of failure lie.

There's not much good news here. We have find the source of the error ourselves by a process of elimination. We'll discuss debugging techniques in more detail next chapter. For now, the main redeeming feature is that implicit resolution always fails at compile time. There's little chance that we will end up with code that fails during execution.

## 3.3 Deriving instances for coproducts

In the last section we created a set of rules to automatically derive a CsvEncoder for any product type. In this section we will apply the same patterns to coproducts. Let's return to our shape ADT as an example:

```
sealed trait Shape
final case class Rectangle(width: Double, height: Double) extends Shape
final case class Circle(radius: Double) extends Shape
```

The generic representation for Shape is Rectangle :+: Circle :+: CNil. We can write generic CsvEncoders for :+: and CNil using the same principles we used for HLists. Our existing product encoders will take care of Rectangle and Circle:

```
import shapeless.{Coproduct, :+:, CNil, Inl, Inr}

implicit val cnilEncoder: CsvEncoder[CNil] =
    createEncoder(cnil => throw new Exception("Mass hysteria!"))

implicit def coproductEncoder[H, T <: Coproduct](
    implicit
    hEncoder: CsvEncoder[H],
    tEncoder: CsvEncoder[T]
): CsvEncoder[H :+: T] = createEncoder {
    case Inl(h) => hEncoder.encode(h)
    case Inr(t) => tEncoder.encode(t)
}
```

There are two key points of note:

- Alarmingly, the encoder for CNil throws an exception! Don't panic, though. Remember that we can't actually create values of type CNil. It's just there as a marker for the compiler. It's ok to fail abruptly here because we should never reach this point.
- 2. Because Coproducts are *disjunctions* of types, the encoder for :+: has to *choose* whether to encode a left or right value. We pattern match on the two subtypes of :+:—Inl for left and Inr for right.

With these definitions and our product encoders from Section 3.2, we should be able to serialize a list of shapes. Let's give it a try:

```
val shapes: List[Shape] = List(
  Rectangle(3.0, 4.0),
  Circle(1.0)
)
writeCsv(shapes)
// <console>:33: error: could not find implicit value for parameter
  encoder: CsvEncoder[Shape]
// writeCsv(shapes)
/// ^
```

Oh no, it failed! The error message is unhelpful as we discussed earlier. The reason for the failure is we don't have a CsvEncoder instance for Double:

```
implicit val doubleEncoder: CsvEncoder[Double] =
  createEncoder(d => List(d.toString))
```

With this definition in place, everything works as expected:

```
writeCsv(shapes)
// res7: String =
// 3.0,4.0
// 1.0
```

#### Aligning CSV Output

Our CSV encoder isn't very practical in its current form. It allows fields from Rectangle and Circle to occupy the same columns in the output. To fix this problem we need to modify the definition of CsvEncoder to incorporate the width of the data type and space the output accordingly. We leave this as an exercise to the reader.

## 3.4 Deriving instances for recursive types

Let's try something more ambitious—a binary tree:

```
sealed trait Tree[A]
case class Branch[A](left: Tree[A], right: Tree[A]) extends Tree[A]
case class Leaf[A](value: A) extends Tree[A]
```

Theoretically we should already have all of the definitions in place to summon a CSV writer for this definition. However, calls to writeCsv fail to compile:

```
implicitly[CsvEncoder[Tree[Int]]]
// <console>:24: error: could not find implicit value for parameter e:
        CsvEncoder[Tree[Int]]
// implicitly[CsvEncoder[Tree[Int]]]
// ^
```

The problem is that our type is recursive. The compiler senses an infinite loop applying our derivation rules and gives up.

### 3.4.1 Implicit Divergence

Implicit resolution is a search process. The compiler uses heuristics to determine whether it is "converging" on a solution. If the heuristics don't yield favorable results for a particular branch of search, the compiler assumes the branch is not converging and moves onto another.

One heuristic is specifically designed to avoid infinite loops. If the compiler sees the same target type twice in a particular branch of search, it gives up and moves on. We can see this happening if we look at the expansion for CsvEncode[Tree[Int]] The implicit resolution process goes through the following types:

We see Tree[A] twice in lines 1 and 5, so the compiler moves onto another branch of search. The result is failure to find a suitable implicit.

In fact, the situation is worse than this. If the compiler sees the same type constructor twice and the complexity of the type parameters is *increasing*, it assumes that branch of search is "diverging". This is a problem for shapeless because types like :: [H, T] and :+: [H, T] come up in different generic representations and cause the compiler to give up prematurely. Consider the following types:

```
case class Bar(baz: Int, qux: String)
case class Foo(bar: Bar)
```

The expansion for Foo looks like this:

The compiler attempts to resolve a CsvEncoder[::[H, T]] twice in this branch of search, on lines 2 and 4. The type parameter for T is more complex on line 4 than on line 2, so the compiler assumes (incorrectly in this case) that the branch of search is diverging. It moves onto another branch and, again, the result is failure to find a suitable implicit.

## 3.4.2 **Lazy**

Implicit divergence would be a show-stopper for libraries like shapeless. Fortunately, shapeless provides a type called Lazy as a workaround. Lazy does two things:

- 1. it delays resolution of an implicit parameter until it is strictly needed, permitting the derivation of self-referential implicits.
- 2. it guards against some of the aforementioned over-defensive convergence heuristics.

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We use Lazy by wrapping it around specific implicit parameters. As a rule of thumb, it is always a good idea to wrap the "head" parameter of any HList or Coproduct rule and the Repr parameter of any Generic rule in Lazy:

```
implicit def hlistEncoder[H, T <: HList](</pre>
  implicit
  hEncoder: Lazy[CsvEncoder[H]],
  tEncoder: CsvEncoder[T]
): CsvEncoder[H :: T] = createEncoder {
  case h :: t =>
    hEncoder.value.encode(h) ++ tEncoder.encode(t)
}
implicit def coproductEncoder[H, T <: Coproduct](</pre>
  implicit
  hEncoder: Lazy[CsvEncoder[H]], // wrapped in Lazy
  tEncoder: CsvEncoder[T]
): CsvEncoder[H :+: T] = createEncoder {
  case Inl(h) => hEncoder.value.encode(h)
  case Inr(t) => tEncoder.encode(t)
}
implicit def genericEncoder[A, R](
  implicit
  gen: Generic.Aux[A, R],
  rEncoder: Lazy[CsvEncoder[R]] // wrapped in Lazy
): CsvEncoder[A] = createEncoder { value =>
  rEncoder.value.encode(gen.to(value))
}
```

This prevents the compiler giving up prematurely, and enables the solution to work on complex/recursive types like Tree:

```
implicitly[CsvEncoder[Tree[Int]]]
// res2: CsvEncoder[Tree[Int]] = $anon$1@40d556bf
```

## 3.5 Summary

In this chapter we discussed how to use Generic, HLists, and Coproducts to automatically derive type class instances. We also covered the Lazy type as

a means of handling complex/recursive types. Taking all of this into account, we can write a common skeleton for deriving type class instances as follows.

First, define the type class:

```
import shapeless._
trait MyTC[A]
```

Define basic instances:

```
implicit def intInstance: MyTC[Int] = ???
implicit def stringInstance: MyTC[String] = ???
implicit def booleanInstance: MyTC[Boolean] = ???
```

Define instances for HL ist:

```
implicit def hnilInstance: MyTC[HNil] = ???

implicit def hlistInstance[H, T <: HList](
   implicit
   hInstance: Lazy[MyTC[H]], // wrap in Lazy
   tInstance: MyTC[T]
): MyTC[H :: T] = ???</pre>
```

If required, define instances for Coproduct:

```
implicit def cnilInstance: MyTC[CNil] = ???

implicit def coproductInstance[H, T <: Coproduct](
   implicit
   hInstance: Lazy[MyTC[H]], // wrap in Lazy
   tInstance: MyTC[T]
): MyTC[H :+: T] = ???</pre>
```

Finally, define an instance for Generic:

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```
implicit def genericInstance[A, R](
  implicit
  generic: Generic.Aux[A, R],
  rInstance: Lazy[MyTC[R]] // wrap in Lazy
): MyTC[A] = ???
```

In the next chapter we'll cover some useful theory, programming patterns, and debugging techniques to help write code in this style. In Chapter 5 we will revisit type class derivation using a variant of Generic that allows us to inspect field and type names in our ADTs.

# **Chapter 4**

# Working with types and implicits

In the last chapter we saw one of the most compelling use cases for shapeless: automatically deriving type class instances. There are plenty of even more powerful examples coming later. However, before we move on, we should take time to dicuss some of theory we've overlooked and establish a set of patterns for writing and debugging type- and implicit-heavy code.

# 4.1 Theory: dependent types

Last chapter we spent a lot of time using Generic, the type class for mapping ADT types to generic representations. However, we haven't yet discussed an important bit of theory that underpins Generic and much of shapeless: dependent types.

To illustrate this, let's take a closer look at Generic. Here's a simplified version of the definition:

```
package shapeless

trait Generic[A] {
  type Repr
  def to(value: A): Repr
```

```
def from(value: Repr): A
}
```

Instances of Generic reference two other types: a type parameter A and a type member Repr. Suppose we implement a method getRepr as follows. What type will we get back?

```
import shapeless.Generic

def getRepr[A](value: A)(implicit gen: Generic[A]) =
    gen.to(value)
```

The answer is it depends on the instance we get for gen. In expanding the call to getRepr, the compiler will search for a Generic[A] and the result type will be whatever Repr is defined in that instance:

What we're seeing here *dependent typing*: the return type of getRepr is dependent on types defined in its value parameters. Suppose we had specified Repr as type parameter on Generic instead of a type member:

```
trait Generic2[A, Repr]

def getRepr2[A, R](value: A)(implicit generic: Generic2[A, R]): R =
   ???
```

We would have had to pass the desired value of Repr to getRepr as a type parameter, effectively making getRepr useless.

The intuitive take-away from this is that type parameters are useful as "inputs" and type members are useful as "outputs".

# 4.2 Dependently typed functions

Shapeless uses dependent types all over the place: in Generic, in Witness (which we will see next chapter), and in a host of other implicit values that operate on HLists.

For example, shapeless provides a type class called Last that returns the last element in an HList. Here's a simplified version of its definition:

```
package shapeless.ops.hlist

trait Last[L <: HList] {
  type Out
  def apply(in: L): Out =
    ??? // definition omitted for brevity
}</pre>
```

We can summon instances of Last to inspect HLists in our code. In the two examples below note that the Out types are dependent on the HList types we started with:

```
import shapeless.{HList, ::, HNil}
import shapeless.ops.hlist.Last

val last1 = implicitly[Last[String :: Int :: HNil]]
// last1: shapeless.ops.hlist.Last[shapeless.::[String, shapeless.::[Int, shapeless.HNil]]] = shapeless.ops.hlist$Last$$anon$34@73a923b6

val last2 = implicitly[Last[Int :: String :: HNil]]
// last2: shapeless.ops.hlist.Last[shapeless.::[Int, shapeless.::[String, shapeless.HNil]]] = shapeless.ops.hlist$Last$$anon$34@65ef9b60
```

Once we have summoned instances of Last, we can use them at the value level:

```
last1("foo" :: 123 :: HNil)
// res1: last1.Out = 123

last2(321 :: "bar" :: HNil)
// res2: last2.Out = bar
```

We get two forms of protection against errors. The implicits defined for Last ensure we can only summon instances if the input HList has at least one element:

In addition, the type parameters on the instances of Last check whether we pass in the expected type of HList:

```
last1(321 :: "bar" :: HNil)
// <console>:16: error: type mismatch;
// found : shapeless.::[Int,shapeless.::[String,shapeless.HNil]]
// required: shapeless.::[String,shapeless.::[Int,shapeless.HNil]]
// last1(321 :: "bar" :: HNil)
//
```

As a further example, let's implement our own type class, called Second, that returns the second element in an HList:

```
trait Second[H <: HList] {
  type Out
  def apply(value: H): Out
}

implicit def hlistSecond[A, B, Rest <: HList]: Second[A :: B :: Rest] =
  new Second[A :: B :: Rest] {
    type Out = B
    def apply(value: A :: B :: Rest): B =</pre>
```

```
value.tail.head
}
```

We can summon instances of Second subject to similar constraints to Last:

And use them at the value level in the same way:

```
second1("foo" :: true :: 123 :: HNil)
// res7: second1.Out = true

second2("bar" :: 321 :: false :: HNil)
// res8: second2.Out = 321

second1("baz" :: HNil)
// <console>:18: error: type mismatch;
// found : shapeless.::[String,shapeless.HNil]
// required: shapeless.::[String,shapeless.::[Boolean,shapeless.::[Int, shapeless.HNil]]]
// second1("baz" :: HNil)
//
```

### 4.2.1 Chaining dependent functions

Dependently typed functions provide a means of calculating one type from another. We can *chain* dependently typed functions to perform calculations involving multiple steps. For example, we should be able to use a Generic to

calculate a Repr for a case class, and use a Last to calculate the type of the last element. Let's try coding this:

```
def lastField[A](input: A)(
  implicit
  gen: Generic[A],
  last: Last[gen.Repr]
): last.Out = last.apply(gen.to(input))
// <console>:19: error: illegal dependent method type: parameter may
  only be referenced in a subsequent parameter section
// gen: Generic[A],
/// ^
```

Unfortunately our code doesn't compile. This is the same problem we had in Section 3.2.2 with our definition of genericEncoder. We worked around the problem by lifting the free type variable out as a type parameter:

```
def lastField[A, Repr <: HList](input: A)(
  implicit
  gen: Generic.Aux[A, Repr],
  last: Last[Repr]
): last.Out = last.apply(gen.to(input))

lastField(Rect(Vec(1, 2), Vec(3, 4)))
// resl0: Vec = Vec(3,4)</pre>
```

As a general rule, we always write code in this style. By encoding all the free variables as type parameters, we enable the compiler to unify them with appropriate types. This goes for more subtle constraints as well. For example, suppose we wanted to summon a Generic for a case class of exactly one field. We might be tempted to write this:

```
def getWrappedValue[A, Head](input: A)(
  implicit
  gen: Generic.Aux[A, Head :: HNil]
): Head = gen.to(input).head
```

The result here is more insidious. The method definition compiles but the compiler can never find the implicits its needs at the call site:

The error message hints at the problem:

```
error: could not find implicit value for parameter gen:
```

```
Generic.Aux[Wrapper, Head :: HNil]
```

The clue is in the appearance of the type Head. This is the name of a type parameter in the method: it shouldn't be appearing in the type the compiler is trying to unify. The problem is that the gen parameter is over-constrained: the compiler can't find a Repr and ensure its length at the same time. Nothing also often provides a clue, appearing when the compiler fails to unify covariant type parameters.

The solution to our problem above is to separate implicit resolution into steps:

- 1. find a Generic with a suitable Repr for A;
- 2. provide that the Repr has a Head type.

Here's a revised version of the method using = := to constrain Repr:

```
def getWrappedValue[A, Repr <: HList, Head, Tail <: HList](input: A)(
  implicit
  gen: Generic.Aux[A, Repr],
  ev: (Head :: Tail) =:= Repr
): Head = gen.to(input).head
// <console>:21: error: could not find implicit value for parameter c:
    shapeless.ops.hlist.IsHCons[gen.Repr]
// ): Head = gen.to(input).head
//
```

This doesn't compile because the head method in the method body requires an implicit parameter of type IsHCons. This is a much simpler error message to fix—we just need to learn a tool from shapeless' toolbox. IsHCons is a shapeless type class that splits an HList into a Head and Tail. We can use IsHCons instead of =:=:

```
import shapeless.ops.hlist.IsHCons

def getWrappedValue[A, Repr <: HList, Head, Tail <: HList](in: A)(
   implicit
   gen: Generic.Aux[A, Repr],
   isHCons: IsHCons.Aux[Repr, Head, Tail]
): Head = gen.to(in).head</pre>
```

This fixes the bug. Both the method definition and the call site now compile as expected:

```
getWrappedValue(Wrapper(42))
// res13: Int = 42
```

The take home point here isn't that we solved the problem using IsHCons. Shapeless provides a lot of tools like this, and we can supplement them where necessary with our own type classes. The important point is the process we used to write code that compiles and is capable of finding solutions. We'll finish off this section with a step-by-step guide summarising our findings so far.

# 4.3 Summary

When coding with shapeless, we are often trying to find a target type that depends on the types we start with. This relationship is called *dependent typing*.

Problems involving dependent types can be conveniently expressed using implicit search, allowing the compiler to resolve intermediate and target types given a starting point at the call site.

We often have to use multiple steps to calculate a result (e.g. using a Generic to get a Repr, then using another type class to get to another type). When we

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do this, there are a few rules we can follow to ensure our code compiles and works as expected:

- We should extract every intermediate type out to a type parameter.
   Many type parameters won't be used in the result, but the compiler needs them to know which types it has to unify.
- The compiler resolves implicits from left to right, backtracking if it can't
  find a working combination. We should write implicits in the order we
  need them, using one or more type variables to connect them to previous implicits.
- 3. The compiler can only solve for one constraint at a time, so we mustn't over-constrain any single implicit.
- 4. We should state the return type explicitly, specifying any type parameters and type members that may ne needed elsewhere. Type members are often important. If we don't state them in the return type, they won't be available to the compiler for further implicit resolution.
- The Aux type alias pattern is useful for keeping code readable. We should look out for Aux aliases when using tools from the shapeless toolbox, and implement Aux aliases on our own dependently typed functions.

TODO: Section on debugging using implicitly?

Section on debugging using reify?

# **Chapter 5**

# Accessing names during implicit derivation

Often, the type class instances we define need access to more than just types. In this chapter we will look at a variant of Generic called LabelledGeneric that gives us access to field names and type names.

To begin with we have some theory to cover. LabelledGeneric uses some clever techniques to expose name information at the type level. To understand these techniques we must discuss *literal types*, *singleton types*, *phantom types*, and *type tagging*.

# 5.1 Literal types

As Scala developers, we are used to the notion that a value may have multiple types. For example, the string "hello" has at least three types: String, AnyRef, and Any¹:

<sup>&</sup>lt;sup>1</sup>String has a bunch of other types like Serializable and Comparable but let's ignore those for now.

```
"hello" : String
// res0: String = hello

"hello" : AnyRef
// res1: AnyRef = hello

"hello" : Any
// res2: Any = hello
```

Interestingly, "hello" also has another type: a "singleton type" that belongs exclusively to that one value. This is similar to the singleton type we get when we define a companion object:

```
object Foo
Foo
// res3: Foo.type = Foo$@180dc6d7
```

Singleton types applied to literal values are called *literal types*. We don't normally interact with them because the default behaviour of the compiler is to "cast" literals to their nearest non-singleton type. So, for example, these two expressions are essentially equivalent:

```
"hello"
// res4: String = hello

("hello" : String)
// res5: String = hello
```

Shapeless provides a few tools for working with literal types. First, there is a narrow macro that converts a literal expression into a singleton-typed literal expression:

```
import shapeless.syntax.singleton._
var x = 42.narrow
// x: Int(42) = 42
```

Note the type of x here: Int (42) is a literal type. It is a subtype of Int that

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only contains the value 42. If we attempt to assign a different number to x, we get a compile error:

However, x is still an Int according to normal subtyping rules. If we operate on x we get a regular type of result:

```
x + 1
// res6: Int = 43
```

We can use narrow on any literal in Scala:

```
1.narrow
// res7: Int(1) = 1

true.narrow
// res8: Boolean(true) = true

"hello".narrow
// res9: String("hello") = hello

// and so on...
```

However, we can't use it on compound expressions: the compiler has to be able to determine the literal value straight from the source:

//

#### Literal types in Scala

Until recently, Scala had no syntax for writing literal types. The types were there in the compiler, but we couldn't express them directly in code. As of Lightbend Scala 2.12.1°, Lightbend Scala 2.11.9, and Typelevel Scala 2.11.8°, however, we now have direct syntax support for literal types. In these versions of Scala we can write declarations like the following:

bhttps://github.com/typelevel/scala#typelevel-scala-2118

The type 42 is the same as the type Int(42) we saw in printed output earlier. You'll still see Int(42) in output for legacy reasons, but the canonical syntax going forward is 42.

# 5.2 Type tagging and phantom types

Shapeless uses literal types to model the names of fields in case classes. It does this by "tagging" the types of the fields with the literal types of their names. Before we see how shapeless does this, we'll do it ourselves to show that there's no magic (well... minimal magic, at any rate). Suppose we have a number:

```
val number = 42
```

This number is an Int in two worlds: at runtime, where it has methods like + and \*, and at compile-time, where the compiler uses the type to calculate which pieces of code work together and to search for implicits.

We can modify the type of number at compile time without modifying its runtime behaviour by "tagging" it with a "phantom type". Phantom types are types with no run-time semantics, like this:

```
trait Cherries
```

We can tag number using asInstanceOf. We end up with a value that is both an Int and a Cherries at compile-time, and an Int at run-time:

```
val numCherries = number.asInstanceOf[Int with Cherries]
// numCherries: Int with Cherries = 42
```

Shapeless uses this trick to tag the types of fields in a case classes with the singleton types of their names. If you find using asInstanceOf uncomfortable then don't worry: there's explicit syntax for tagging that avoids such unsavoriness:

Here we are tagging someNumber with the phantom type KeyTag["numCherries", Int]. The tag encodes both the name and type of the field, both of which are useful when searching for entries in a Repr using implicit resolution. Shapeless also provides us with the FieldType type alias to make it easy to extract the key tag and value from a type:

```
type FieldType[K, V] = V with KeyTag[K, V]
```

Now we understand how shapeless tags the type of a value with its field name. But the key tag is just a phantom type: how do we convert it to a value we can use at runtime? Shapeless provides a type class called Witness for this purpose. If we combine Witness and FieldType, we get something very compelling—the ability extract the field name from a tagged field:

#### 5.2.1 Records and LabelledGeneric

Shapeless includes a set of tools for working with data structures called *records*. Records are HLists of items that are each tagged with type-level identifiers:

For clarity, the type of garfield is as follows:

```
// FieldType["cat", String] ::
// FieldType["orange", Boolean] ::
// HNil
```

TODO: Insert link to records chapter if we have one.

We don't need to go into depth regarding records here, suffice to say that records are the generic representation used by the LabelledGeneric type class that we will discuss next. LabelledGeneric tags each item in a product or coproduct with the corresponding field or type name from the concrete ADT (although the names are represented as Symbols, not Strings). Accessing names without using reflection is incredibly compelling, so let's derive some type class instances using LabelledGeneric.

# 5.3 Deriving product instances with **LabelledGeneric**

We'll use a running example of JSON encoding to illustrate LabelledGeneric. We'll define a JsonEncoder type class that converts values to a JSON AST. This is the approach taken by argonaut<sup>2</sup>, circe<sup>3</sup>, play-json<sup>4</sup>, spray-json<sup>5</sup>, and many other Scala JSON libraries.

First we'll define our JSON data type:

```
sealed trait JsonValue
case class JsonObject(fields: List[(String, JsonValue)]) extends
    JsonValue
case class JsonArray(items: List[JsonValue]) extends JsonValue
case class JsonString(value: String) extends JsonValue
case class JsonNumber(value: Double) extends JsonValue
```

<sup>&</sup>lt;sup>2</sup>https://argonaut.io

<sup>3</sup>https://github.com/travisbrown/circe

<sup>4</sup>https://www.playframework.com/documentation/2.5.x/ScalaJson

<sup>5</sup>https://github.com/spray/spray-json

```
case class JsonBoolean(value: Boolean) extends JsonValue case object JsonNull extends JsonValue
```

then the type class for encoding values as JSON:

```
trait JsonEncoder[A] {
  def encode(value: A): JsonValue
}
```

then a few basic instances:

```
def createEncoder[A](func: A => JsonValue): JsonEncoder[A] =
  new JsonEncoder[A] {
   def encode(value: A): JsonValue =
      func(value)
  }
implicit val stringEncoder: JsonEncoder[String] =
  createEncoder(str => JsonString(str))
implicit val doubleEncoder: JsonEncoder[Double] =
  createEncoder(num => JsonNumber(num))
implicit val intEncoder: JsonEncoder[Int] =
  createEncoder(num => JsonNumber(num))
implicit val booleanEncoder: JsonEncoder[Boolean] =
  createEncoder(bool => JsonBoolean(bool))
implicit def listEncoder[A]
    (implicit enc: JsonEncoder[A]): JsonEncoder[List[A]] =
  createEncoder(list => JsonArray(list.map(enc.encode)))
implicit def optionEncoder[A]
    (implicit enc: JsonEncoder[A]): JsonEncoder[Option[A]] =
  createEncoder(opt => opt.map(enc.encode).getOrElse(JsonNull))
```

Ideally, when we encode ADTs as JSON, we would like to use the correct field names in the output JSON:

This is where LabelledGeneric comes in. Let's summon an instance for Ice-Cream and see what kind of representation it produces:

For clarity, the full type of the HList is:

```
// String with KeyTag[Symbol with Tagged["name"], String] ::
// Int with KeyTag[Symbol with Tagged["numCherries"], Int] ::
// Boolean with KeyTag[Symbol with Tagged["inCone"], Boolean] ::
// HNil
```

The type here is slightly more complex than we have seen. Instead of representing the field names with literal string types, shapeless is representing them with symbols tagged with literal string types. The details of the implementation aren't particularly important: we can still use Witness and FieldType to extract the tags, but they come out as Symbols instead of Strings.

#### 5.3.1 Instances for HLists

Let's define JsonEncoder instances for HNil and ::. These encoders are going to generate and manipulate JsonObjects, so we'll introduce a new type of encoder to make that easier:

```
trait JsonObjectEncoder[A] extends JsonEncoder[A] {
  def encode(value: A): JsonObject
}

def createObjectEncoder[A](fn: A => JsonObject): JsonObjectEncoder[A] =
  new JsonObjectEncoder[A] {
    def encode(value: A): JsonObject =
        fn(value)
    }
}
```

The definition for HNil is then straightforward:

```
import shapeless.{HList, ::, HNil, Lazy}
implicit val hnilEncoder: JsonObjectEncoder[HNil] =
   createObjectEncoder(hnil => JsonObject(Nil))
```

The definition of hlistEncoder involves a few moving parts so we'll go through it piece by piece. We'll start with the definition we might expect if we were using regular Generic:

```
implicit def hlistObjectEncoder[H, T <: HList](
  implicit
  hEncoder: Lazy[JsonEncoder[H]],
  tEncoder: JsonObjectEncoder[T]
): JsonEncoder[H :: T] = ???</pre>
```

LabelledGeneric will give us an HList of tagged types, so let's start by introducing a new type variable for the key type:

```
import shapeless.Witness
import shapeless.labelled.FieldType

implicit def hlistObjectEncoder[K, H, T <: HList](
   implicit
   hEncoder: Lazy[JsonEncoder[H]],
   tEncoder: JsonObjectEncoder[T]
): JsonObjectEncoder[FieldType[K, H] :: T] = ???</pre>
```

In the body of our method we're going to need the value associated with K. We'll add an implicit Witness [K] to do this for us:

```
implicit def hlistObjectEncoder[K, H, T <: HList](
  implicit
  witness: Witness.Aux[K],
  hEncoder: Lazy[JsonEncoder[H]],
  tEncoder: JsonObjectEncoder[T]
): JsonObjectEncoder[FieldType[K, H] :: T] = {
  val fieldName = witness.value
  ???
}</pre>
```

We can access the value of K using witness.value, but the compiler has no way of knowing what type of tag we're going to get. LabelledGeneric uses Symbols as the tag types, so we'll put a type bound on K and use symbol.name to convert it to a String:

```
implicit def hlistObjectEncoder[K <: Symbol, H, T <: HList](
  implicit
  witness: Witness.Aux[K],
  hEncoder: Lazy[JsonEncoder[H]],
  tEncoder: JsonObjectEncoder[T]
): JsonObjectEncoder[FieldType[K, H] :: T] = {
  val fieldName: String = witness.value.name
  ???
}</pre>
```

The rest of the definition uses the principles we covered in Chapter 3:

```
implicit def hlistObjectEncoder[K <: Symbol, H, T <: HList](
  implicit
  witness: Witness.Aux[K],
  hEncoder: Lazy[JsonEncoder[H]],
  tEncoder: JsonObjectEncoder[T]
): JsonObjectEncoder[FieldType[K, H] :: T] = {
  val fieldName: String = witness.value.name
  createObjectEncoder { hlist =>
  val head = hEncoder.value.encode(hlist.head)
  val tail = tEncoder.encode(hlist.tail)
  JsonObject((fieldName, head) :: tail.fields)
  }
}
```

#### 5.3.2 Instances for concrete products

Finally let's turn to our generic instance. This is identical to the definitions we've seen before, except that we're using LabelledGeneric instead of Generic:

```
import shapeless.LabelledGeneric

implicit def genericObjectEncoder[A, H <: HList](
   implicit
   generic: LabelledGeneric.Aux[A, H],
   hEncoder: Lazy[JsonObjectEncoder[H]]
): JsonEncoder[A] =
   createObjectEncoder { value =>
     hEncoder.value.encode(generic.to(value))
}
```

And that's all we need! With these definitions in place we can serialize instances of any case class and retain the field names in the resulting JSON:

# 5.4 Deriving coproduct instances with LabelledGeneric

Applying LabelledGeneric with Coproducts involves a mixture of the concepts we've covered already. Let's start by examining a Coproduct type derived by LabelledGeneric. We'll re-visit our Shape ADT from Chapter 3:

Here is that Coproduct type in a more readable format:

```
// Rectangle with KeyTag[Symbol with Tagged["Rectangle"], Rectangle] :+:
// Circle with KeyTag[Symbol with Tagged["Circle"], Circle] :+:
// CNil
```

As you can see, the result is a Coproduct of the subtypes of Shape, each tagged with the type name. We can use this information to write JsonEncoders for :+: and CNil:

```
import shapeless.{Coproduct, :+:, CNil, Inl, Inr, Witness, Lazy}
import shapeless.labelled.FieldType

implicit val cnilObjectEncoder: JsonObjectEncoder[CNil] =
    createObjectEncoder(cnil => throw new Exception("Mass hysteria!"))

implicit def coproductObjectEncoder[K <: Symbol, H, T <: Coproduct](
    implicit
    witness: Witness.Aux[K],
    hEncoder: Lazy[JsonEncoder[H]],</pre>
```

```
tEncoder: JsonObjectEncoder[T]
): JsonObjectEncoder[FieldType[K, H] :+: T] = {
  val typeName = witness.value.name
  createObjectEncoder {
    case Inl(h) =>
        JsonObject(List(typeName -> hEncoder.value.encode(h)))

    case Inr(t) =>
        tEncoder.encode(t)
  }
}
```

coproductEncoder follows the same pattern as hlistEncoder. We have three type parameters: K for the type name, H for the value at the head of the HList, and T for the value at the tail. We use FieldType and :+: in the result type to declare the relationships between the three, and we use a Witness to access the runtime value of the type name. The result is an object containing a single key/value pair: the key being the type name and the value the result:

```
val shape: Shape = Circle(1.0)

implicitly[JsonEncoder[Shape]].encode(shape)

// res8: JsonValue = JsonObject(List((Circle, JsonObject(List((radius, JsonNumber(1.0))))))))
```

# 5.5 Summary

In this chapter we discussed LabelledGeneric, a variant of Generic that exposes type and field names in its generic representations.

The names exposed by LabelledGeneric are encoded at as type-level tags, so we can target them during implicit resolution. We started the chapter discussing *literal types* and the way shapeless uses them in its tags. We also discussed the Witness type class, which is used to reify literal types as values.

Finally, we brought LabelledGeneric, literal types, and Witness together to build a JsonEcoder library that includes sensible names in its output.

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The key take home point from this chapter is that none of this code uses runtime reflection: it's all done with types, implicits, and a small set of macros that are internal to shapeless. The code we're generating is consequently very fast and reliable at runtime.

# **Chapter 6**

# Working with HLists and Coproducts

We have now seen several examples of type class derivation. In each case we convert an ADT to an HList or Coproduct and recurse over it in some manner to calculate our output.

In this chapter we'll look at some built-in type classes that shapeless provides for manipulating HLists and Coproducts. We can use these in two ways. If we're creating our own type classes We can build our own type classes on top of them, or we can use them directly via extension methods on HList and Coproduct.

There are three general sets of type classes, available from three packages:

shapeless.ops.hlist¹ defines type classes for HLists. Many can be used directly via extension methods on HList, defined in shapeless.syntax.hlist.

shapeless.ops.coproduct<sup>2</sup> defines type classes for Coproducts. Many can

 $<sup>{}^{1}</sup>https://github.com/milessabin/shapeless/blob/shapeless-2.3.2/core/src/main/scala/shapeless/ops/hlists.scala$ 

<sup>&</sup>lt;sup>2</sup>https://github.com/milessabin/shapeless/blob/shapeless-2.3.2/core/src/main/scala/shapeless/ops/coproducts.scala

be used directly via extension methods on Coproduct, defined in shapeless.syntax.coproduct.

shapeless.ops.record<sup>3</sup> defines type classes for HLists whose elements are tagged with key types (see Section 5.2). Many can be used directly via extension methods on HList, defined in shapeless.syntax.record.

There are a huge number of these "ops" type classes, all written in a consistent style and many defined for both HLists and Coproducts. Rather than cover them all (which would make this book significantly larger), we will walk through a few worked examples, cover the main theory points, and show you how to extract further information from the shapeless codebase.

# 6.1 Simple ops examples

HList has init and last extension methods based on two type classes: shapeless.ops.hlist.Init and shapeless.ops.hlist.Last. Coproduct has similar methods and type classes. These serve as perfect simple examples of the ops pattern. Here are simplified definitions of the extension methods:

```
package shapeless
package syntax

implicit class HListOps[L <: HList](l : L) {
   def last(implicit last: Last[L]): last.Out = last.apply(l)
   def init(implicit init: Init[L]): init.Out = init.apply(l)
}</pre>
```

The return type of each method is determined by a dependent type on the type class parameter. The resolution of the type class instance inspects the HList type and calculates the result type. Here's the definition of Last as an example:

 $<sup>^3</sup>$ https://github.com/milessabin/shapeless/blob/shapeless-2.3.2/core/src/main/scala/shapeless/ops/records.scala

```
trait Last[L <: HList] {
  type Out
  def apply(in: L): Out
}

object Last {
  type Aux[L <: HList, 0] = Last[L] { type Out = 0 }
  implicit def pair[H]: Aux[H :: HNil, H] = ???
  implicit def list[H, T <: HList]
    (implicit last: Last[T]): Aux[H :: T, last.Out] = ???
}</pre>
```

We can make a few interesting observations about this implementation. First, we can typically implement ops type classes with a small number of instances (two in the case of Last and Init). All of the instances are generally packaged in the companion object of the type class, allowing us to call the corresponding extension methods without additional imports:

Second, the type class is only defined for HLists with at least one element. This gives us a degree of static checking. If we try to call last on an empty HList, we get a compile error:

```
.HNil.type]. {L} is empty, so there is no first element.
// HNil.init
// ^
```

# 6.2 Creating a custom op

As an exercise, let's work through the creation of our own op. We'll combine the power of Last and Init to create a Penultimate type class that retrieves the second-to-last element in an HList. Here's the type class definition:

```
import shapeless._

trait Penultimate[L] {
  type Out
  def apply(l: L): Out
}

object Penultimate {
  type Aux[L, 0] = Penultimate[L] { type Out = 0 }

def apply[L](implicit inst: Penultimate[L]): Aux[L, inst.Out] =
  inst
}
```

We can create the only instance we require by combining Init and Last using the techniques covered in Section 4.2.1:

```
import shapeless.ops.hlist

implicit def hlistPenultimate[L <: HList, M <: HList, 0](
   implicit
   init: hlist.Init.Aux[L, M],
   last: hlist.Last.Aux[M, 0]
): Penultimate.Aux[L, 0] =
   new Penultimate[L] {
    type Out = 0
    def apply(l: L): 0 =
        last.apply(init.apply(l))
}</pre>
```

This gives us a Penultimate type class that we can re-use in other type class definitions:

```
type BigList = String :: Int :: Boolean :: Double :: HNil

val bigList = "foo" :: 123 :: true :: 456.0 :: HNil

Penultimate[BigList].apply(bigList)
// res4: Boolean = true
```

Summoning an instance of Penultimate depends on summoning instances for Last and Init, so we inherit the same level of type checking on short HI ists:

We can make things more convenient for end users by defining an extension method on HI is:

```
implicit class PenultimateOps[A](a: A) {
  def penultimate(implicit inst: Penultimate[A]): inst.Out =
    inst.apply(a)
}
bigList.penultimate
// res7: Boolean = true
```

Finally, if we add a second type class instance for Generic, we can access the penultimate fields of arbitrary product types:

```
implicit def genericPenultimate[A, R, 0](
  implicit
  generic: Generic.Aux[A, R],
  penultimate: Penultimate.Aux[R, 0]
): Penultimate.Aux[A, 0] =
  new Penultimate[A] {
    type Out = 0
    def apply(a: A): 0 =
        penultimate.apply(generic.to(a))
  }

case class IceCream(name: String, numCherries: Int, inCone: Boolean)

IceCream("Sundae", 1, false).penultimate
// res9: Int = 1
```

# 6.3 Case study: case class migrations

We'll finish this chapter with a more useful example: a type class for performing "migrations" (aka "evolutions") on case classes<sup>4</sup>. For example, suppose version 1 of our app has a case class:

```
case class IceCreamV1(name: String, numCherries: Int, inCone: Boolean)
```

our type class will let us perform certain mechanical "upgrades" for free:

```
// Remove fields:
case class IceCreamV2a(name: String, inCone: Boolean)

// Reorder fields:
case class IceCreamV2b(name: String, inCone: Boolean, numCherries: Int)

// Add fields (provided we can determine a default value):
case class IceCreamV2c(
   name: String, inCone: Boolean, numCherries: Int, numWaffles: Int)
```

Ideally we'd like to be able to write code like this:

<sup>&</sup>lt;sup>4</sup>The term "migration" is stolen from "database migration"—an SQL script that automates an upgrade to a database schema to keep it in line with a change in a corresponding application.

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```
IceCreamV1("Sundae", 1, false).migrateTo[IceCreamV2a]
```

The type class should take care of the migration without additional boilerplate.

#### 6.3.1 The type class

The Migration type class represents a transformation from a source to a destination type. Both of these are going to be "input" types in our derivation, so we model both as type parameters. We don't need an Aux type alias because there are no type members to expose as parameters:

```
trait Migration[A, B] {
  def apply(a: A): B
}
```

We'll introduce syntax for Migration now to make later examples more readable:

```
implicit class MigrationOps[A](a: A) {
  def migrateTo[B](implicit migration: Migration[A, B]): B =
    migration.apply(a)
}
```

# 6.3.2 Step 1. Removing fields

Let's build up the solution piece by piece, starting with field removal. We can do this in several steps:

- 1. convert A to its generic representation;
- 2. filter the HList from step 1—only retain fields that are also in B;
- 3. convert the output of step 2 to B.

We can implement steps 1 and 3 with Generic or LabelledGeneric, and step 2 with an existing op called Intersection:

```
import shapeless._
import shapeless.ops.hlist

implicit def genericMigration[A, B, ARepr <: HList, BRepr <: HList](
   implicit
   aGen : LabelledGeneric.Aux[A, ARepr],
   bGen : LabelledGeneric.Aux[B, BRepr],
   inter : hlist.Intersection.Aux[ARepr, BRepr, BRepr]
): Migration[A, B] = new Migration[A, B] {
   def apply(a: A): B =
      bGen.from(inter.apply(aGen.to(a)))
}</pre>
```

The Intersection. Aux type takes three type parameters: two input HLists and one output for the intersection type. In the example above we are specifying ARepr and BRepr as the input types and BRepr as the output type. This means type class resolution will only work if B has an exact subset of the fields of A, specified with the exact same names in the same order:

```
IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2a]
// res6: IceCreamV2a = IceCreamV2a(Sundae,true)
```

If we try to use Migration with non-conforming types, implicit resolution will fail:

```
IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2b]
// <console>:24: error: could not find implicit value for parameter
    migration: Migration[IceCreamV1,IceCreamV2b]
// IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2b]
//
```

#### Field uniqueness

What would have happened if we had used Generic above instead of LabelledGeneric? Both type classes return HLists—the only difference is that LabelledGeneric refines the types of the members with the singleton types of their identifiers.

We're not using field names directly in this example, but they are having

an effect on the way other type classes work. Intersection, for example, calculates a list of common elements based on their types. The types generated by LabelledGeneric are different if the field names are different, so Intersection is taking the names into account. If we had used regular Generic, the behaviour would be different.

### 6.3.3 Step 2. Reordering fields

To add support for field reordering we need to lean on another ops type class. The Align type class allows us reorder the fields in an HList so they are in the same order as another HList. We can use Align to redefine our instance as follows:

```
implicit def genericMigration[
   A, B,
   ARepr <: HList, BRepr <: HList,
   Unaligned <: HList
](
   implicit
   aGen   : LabelledGeneric.Aux[A, ARepr],
   bGen    : LabelledGeneric.Aux[B, BRepr],
   inter    : hlist.Intersection.Aux[ARepr, BRepr, Unaligned],
   align    : hlist.Align[Unaligned, BRepr]
): Migration[A, B] = new Migration[A, B] {
   def apply(a: A): B =
      bGen.from(align.apply(inter.apply(aGen.to(a))))
}</pre>
```

We introduce a new type parameter called Unaligned to represent the intersection of ARepr and BRepr before alignment, and use Align to convert Unaligned to BRepr. Note that, like Migration, Align doesn't have any type members and doesn't require an Aux type alias.

With this modified type class instance we can support the removal and reordering of fields:

```
IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2a]
// res8: IceCreamV2a = IceCreamV2a(Sundae, true)

IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2b]
// res9: IceCreamV2b = IceCreamV2b(Sundae, true, 1)
```

However, we still get a failure if we try to add fields:

```
IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2c]
// <console>:26: error: could not find implicit value for parameter
    migration: Migration[IceCreamV1,IceCreamV2c]
// IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2c]
// ^
```

### 6.3.4 Step 3. Adding new fields

To allow the user to add new fields during a migration, we need a mechanism for calculating default values. Shapeless doesn't provide a type class for this, so we'll make our own:

```
trait Empty[A] {
  def get: A
}

def createEmpty[A](body: => A): Empty[A] =
  new Empty[A] {
    def get: A = body
  }
```

We can define instances for Empty using the techniques from Chapter 5. We need instances for a few core types, HNil, and record HLists with tagged head types:

```
import shapeless.labelled.{field, FieldType}

implicit val emptyInt : Empty[Int] = createEmpty(0)
implicit val emptyDouble : Empty[Double] = createEmpty(0.0)
implicit val emptyBoolean : Empty[Boolean] = createEmpty(false)
```

```
implicit val emptyString : Empty[String] = createEmpty("")
implicit val emptyHnil : Empty[HNil] = createEmpty(HNil)
implicit def emptyHList[K <: Symbol, H, T <: HList](
   implicit
   hEmpty: Lazy[Empty[H]],
   tEmpty: Empty[T]
): Empty[FieldType[K, H] :: T] =
   createEmpty(field[K](hEmpty.value.get) :: tEmpty.get)</pre>
```

We need to combine Empty with a couple of other ops type classes to complete our final implementation of Migration. Here's the full list of steps:

- 1. use LabelledGeneric to convert A to its generic representation;
- 2. use Intersection to calculate an HList of fields common to A and B;
- 3. calculate the type of fields that appear in B but not in A;
- 4. use Empty to calculate an empty HList of the type from step 3;
- 5. append the common fields from step 2 to the new fiewld from step 4;
- 6. use Align to reorder the fields from step 5 in the same order as B;
- 7. use LabelledGeneric to convert the output of step 6 to B.

We've already seen how to implement steps 1, 2, 4, 6, and 7. We can implement step 3 using an ops type class called Diff that works very similarly to Intersection, and we can implement step 5 using another ops type class called Prepend. Here's the complete solution:

```
def apply(a: A): B =
    bGen.from(align(prepend(empty.get, inter(aGen.to(a)))))
}
```

Note that we don't end up using all the type class parameters at the value level. We use Diff to calculate the Added data type, but we don't actually need it at run time. Instead we use Empty to summon an instance of Added.

With this final version of the type class instance in place we can use Migration for all the use cases we set out at the beginning of the case study:

```
IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2a]
// res13: IceCreamV2a = IceCreamV2a(Sundae,true)

IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2b]
// res14: IceCreamV2b = IceCreamV2b(Sundae,true,1)

IceCreamV1("Sundae", 1, true).migrateTo[IceCreamV2c]
// res15: IceCreamV2c = IceCreamV2c(Sundae,true,1,0)
```

This is a mighty utilty, indeed, and we generated the entire thing with a single type class instance based on the powerful type classes built in to shapeless.ops.hlist.

### 6.4 Summary

In this chapter we looked at a few of the "ops" type classes that shapeless provides in shapeless.ops.hlist<sup>5</sup> and shapeless.ops.coproduct<sup>6</sup>. These type classes, together with their extension methods defined in shapeless.syntax.hlist and shapeless.syntax.coproduct, provide a wealth of functionality that we can use in the definitions of our own type classes.

<sup>&</sup>lt;sup>5</sup>https://github.com/milessabin/shapeless/blob/shapeless-2.3.2/core/src/main/scala/shapeless/ops/hlists.scala

 $<sup>^6</sup> https://github.com/milessabin/shapeless/blob/shapeless-2.3.2/core/src/main/scala/shapeless/ops/coproducts.scala$ 

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We didn't discuss the type classes in shapeless.ops.record<sup>7</sup>, which implement Map-like operations on HLists of tagged types. We've already covered all of the theory required to understand these type classes, so we'll leave it as an exercise to the reader to find out more about them.

In the next chapters we will discuss two more suites of ops type classes that with some associated theory. Chapter ?? discusses how to implement functional operations such as map and flatMap on HLists, and Chapter ?? discusses how to implement type classes that require type level representations of numbers.

 $<sup>{\</sup>it ^7} https://github.com/milessabin/shapeless/blob/shapeless-2.3.2/core/src/main/scala/shapeless/ops/records.scala$ 

# Chapter 7

# **Functional operations on HLists**

Regular Scala programs make heavy use of functional operations like map and flatMap. A question arises: can we perform similar operations on HLists and Coproducts? The answer is "yes", but the code looks a little different to regular Scala code. Unsurprisingly, the mechanisms are type class based and there are a suite of ops type classes to help us out.

Before we delve in to the type classes themselves, however, we need to discuss some theory to understand what operations involving functions look like when applied to heterogeneously typed data structures.

# 7.1 Motivation: mapping over an HList

Let's take the map method as an example. Figure 7.1 shows a type chart for mapping over a regular list. We start with a List[A], supply a function A => B, and end up with a List[B].

This model breaks down for HLists and Coproducts because of the heterogenous nature of the element types. Ideally we'd like a mapping like the one shown in Figure 7.2, which inspects the type of each input element and uses it to determine the type of each output element. This gives us a closed, composable transformation.

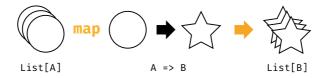


Figure 7.1: Mapping over a regular list ("monomorphic" map)

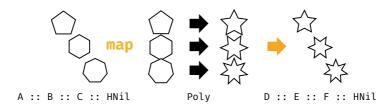


Figure 7.2: Mapping over a heterogeneous list ("polymorphic" map)

Unfortunately, Scala functions are subject to a few restrictions: they are not polymorphic and they can't have implicit parameters. In other words, we can't choose an output type based on input type of a regular function. We need some new infrastructure to solve this problem.

## 7.2 Polymorphic functions

Shapeless provides the Poly datatype for representing polymorphic functions. At its core, a Poly is an object with an apply method that accepts an implicit Case parameter to map input types to output types. Here is a simplified explanation of how it all works. Note that this isn't real shapeless code—we're eliding a lot of extra stuff that makes real shapeless Polys much more flexible and easier to use.

### 7.2.1 How Polys work

The implementation of Poly boils down to the following. The apply method delegates all concrete functionality to a type class, Case:

```
// This is not real shapeless code.
// It is purely for illustration.

trait Case[P, A] {
  type Result
  def apply(a: A): Result
}

trait Poly {
  def apply[A](arg: A)(implicit cse: Case[this.type, A]): cse.Result =
        cse.apply(arg)
}
```

We'll define some extra helpers to simplify the examples below:

```
type CaseAux[P, A, R] = Case[P, A] { type Result = R }

def createCase[P, A, R](func: A => R): CaseAux[P, A, R] =
  new Case[P, A] {
   type Result = R
   def apply(a: A): R = func(a)
  }
```

Case maps an input type A to an output type Result. It also has a second type parameter P referincing the singleton type of the Poly it is supporting (we'll come to this in a moment). When we create a Poly, we define the Cases as implicit vals within its body:

```
// This is not real shapeless code.
// It is purely for illustration.

object myPoly extends Poly {
  implicit def intCase: CaseAux[this.type, Int, Double] =
    createCase(num => num / 2.0)

implicit def stringCase: CaseAux[this.type, String, Int] =
    createCase(str => str.length)
}
```

The Cases define the behaviour for each input type. When we call my-Poly.apply, the compiler searches for the relevant implicit Case and fills it

in as usual:

```
myPoly.apply(123) // search for a `Case[myPoly.type, Int]`
```

But how do the Cases end up in implicit scope? There is some subtle behaviour that makes this work. The implicit scope for Case[P, A] includes the companion objects for Case, P, and A. We defined P as the singleton type myPoly.type and it turns out that the companion object for myPoly.type is myPoly itself, so the Cases defined in the body of the Poly are always in implicit scope:

```
myPoly.apply(123)  // search for a `Case[myPoly.type, Int]`
// res8: Double = 61.5

myPoly.apply("hello") // search for a `Case[myPoly.type, String]`
// res9: Int = 5
```

# 7.2.2 Poly syntax

The code so far this chapter hasn't been real shapeless code. Here's our demo function from above rewritten in proper syntax:

```
import shapeless._

object myPoly extends Poly1 {
  implicit val intCase: Case.Aux[Int, Double] =
    at(num => num / 2.0)

implicit val stringCase: Case.Aux[String, Int] =
    at(str => str.length)
}
```

There are a few key differences with our earlier toy syntax:

1. We're extending a trait called Poly1 instead of Poly. Shapeless has a Poly type and a set of subtypes, Poly1 through Poly2, supporting different arities of polymorphic function.

- 2. The Case and Case. Aux types don't include the singleton type of the Poly. In this context Case actually refers to a type alias defined within the body of Poly1. The singleton type is there—we just don't see it.
- 3. We're using a helper method, at, to define cases.

These syntactic differences aside, the shapeless version of myPoly is functionally identical to our toy version. We can call it with an Int or String parameter and get back a result of the corresponding return type:

```
myPoly.apply(123)
// res11: myPoly.intCase.Result = 61.5

myPoly.apply("hello")
// res12: myPoly.stringCase.Result = 5
```

Shapeless also supports Polys with more than one parameter. Here is a binary example:

```
object multiply extends Poly2 {
  implicit val intIntCase: Case.Aux[Int, Int, Int] =
    at((a, b) => a * b)

implicit val intStrCase: Case.Aux[Int, String, String] =
    at((a, b) => b.toString * a)
}

multiply(3, 4)
// res13: multiply.intIntCase.Result = 12

multiply(3, "4")
// res14: multiply.intStrCase.Result = 444
```

Because Cases are just implicit values, we can define cases based on type classes and do all of the advanced implicit resolution covered in previous chapters. Here's a simple example that totals numbers in different contexts:

```
import scala.math.Numeric
object total extends Poly1 {
  implicit def baseCase[A](implicit num: Numeric[A]): Case.Aux[A, Double
    at(num.toDouble)
  implicit def optionCase[A](implicit num: Numeric[A]): Case.Aux[Option[
     A], Double] =
    at(opt => opt.map(num.toDouble).getOrElse(0.0))
  implicit def listCase[A](implicit num: Numeric[A]): Case.Aux[List[A],
     Double] =
    at(list => num.toDouble(list.sum))
}
total(10)
// res16: Double = 10.0
total(Option(20.0))
// \text{ res17: Double} = 20.0
total(List(1L, 2L, 3L))
// res18: Double = 6.0
```

# 7.3 Mapping and flatMapping using Poly

HList has a map method that accepts a Poly as the mapping function. Here's an example:

```
import shapeless._
object sizeOf extends Poly1 {
  implicit val intCase: Case.Aux[Int, Int] =
    at(identity)

implicit val stringCase: Case.Aux[String, Int] =
    at(_.length)

implicit val booleanCase: Case.Aux[Boolean, Int] =
```

```
at(bool => if(bool) 1 else 0)
}

(10 :: "hello" :: true :: HNil).map(sizeOf)
// res1: shapeless.::[Int,shapeless.::[Int,shapeless.
HNil]]] = 10 :: 5 :: 1 :: HNil
```

We can use map provided the Poly provides Cases for every member of the HList. If the compiler can't find a Case for a particular member, we get a compile error:

We can also flatMap over an HList provided every corresponding case in our Poly returns another HList:

```
object valueAndSizeOf extends Poly1 {
  implicit val intCase: Case.Aux[Int, Int :: Int :: HNil] =
    at(num => num :: num :: HNil)

implicit val stringCase: Case.Aux[String, String :: Int :: HNil] =
    at(str => str :: str.length :: HNil)

implicit val booleanCase: Case.Aux[Boolean, Boolean :: Int :: HNil] =
    at(bool => bool :: (if(bool) 1 else 0) :: HNil)
}

(10 :: "hello" :: true :: HNil).flatMap(valueAndSizeOf)
// res3: shapeless.::[Int,shapeless.::[Int,shapeless.::[String,shapeless
    .::[Int,shapeless.::[Boolean,shapeless.::[Int,shapeless.HNil]]]]]]
    = 10 :: 10 :: hello :: 5 :: true :: 1 :: HNil
```

If there is a missing case or one of the cases doesn't return an HList, we get a compilation error:

## 7.4 Folding using Poly

In addition to map and flatMap, shapeless also provides foldLeft and foldRight operations on HLists:

```
import shapeless._
object sum extends Poly2 {
  implicit val intIntCase: Case.Aux[Int, Int, Int] =
    at((a, b) => a + b)

implicit val intStringCase: Case.Aux[Int, String, Int] =
    at((a, b) => a + b.length)
}

(10 :: "hello" :: 100 :: HNil).foldLeft(0)(sum)
// res7: Int = 115
```

We can also reduceLeft, reduceRight, foldMap, and so on. Each operation has its own associated type class. We'll leave it as an exercise to the reader to investigate the available operations.

# 7.5 Defining type classes using Poly

We can use Poly and type classes such as Mapper and FlatMapper in the definitions of our own type classes. As an example let's build a type class for mapping from one case class to another:

```
trait ProductMapper[A, B, P] {
  def apply(a: A): B
}
```

We can create a type class instance using a Mapper and a pair of Generics:

```
import shapeless.
import shapeless.ops.hlist
implicit def genericProductMapper[
  Α, Β,
  P <: Polv.
  ARepr <: HList,
  BRepr <: HList
] (
  implicit
  aGen: Generic.Aux[A, ARepr],
  bGen: Generic.Aux[B, BRepr],
  mapper: hlist.Mapper.Aux[P, ARepr, BRepr]
): ProductMapper[A, B, P] =
  new ProductMapper[A, B, P] {
    def apply(a: A): B =
      bGen.from(mapper.apply(aGen.to(a)))
  }
```

Interestingly, the value of the Poly does not appear in this code. The Mapper type class uses implicit resolution to find Cases, so we only need to know the singleton type of the Poly to do the mapping.

We can create an extension method to make the type class easy to use. We only want the user to specify the type of B at the call site, so we use some indirection to allow the compiler to infer the type of the Poly from a value parameter:

```
implicit class ProductMapperOps[A](a: A) {
  class Builder[B] {
    def apply[P <: Poly](poly: P)
        (implicit prodMap: ProductMapper[A, B, P]): B =
        prodMap(a)
}</pre>
```

```
def mapTo[B]: Builder[B] =
  new Builder[B]
}
```

The resulting mapTo syntax looks like a single method call, but is actually two calls: one call to mapTo to fix the B type parameter, and one call to Builder.apply to specify the Poly:

```
object conversions extends Poly1 {
  implicit val intCase: Case.Aux[Int, Boolean] = at(_ > 0)
  implicit val boolCase: Case.Aux[Boolean, Int] = at(if(_) 1 else 0)
  implicit val strCase: Case.Aux[String, String] = at(identity)
}

case class IceCream1(name: String, numCherries: Int, inCone: Boolean)
  case class IceCream2(name: String, hasCherries: Boolean, numCones: Int)

IceCream1("Sundae", 1, false).mapTo[IceCream2](conversions)
// res2: IceCream2 = IceCream2(Sundae,true,0)
```

# 7.6 Summary

In this chapter we discussed *polymorphic functions* whose return types vary based on the types of their parameters. We discussed shapeless' Poly type that specifies cases as implicit values, and saw how it is used to implement functional operations such as map, flatMap, foldLeft, and foldRight.

Each operation is implemented as an extension method on HList, based on a corresponding type class: Mapper, FlatMapper, LeftFolder, and so on. We can use these type classes, Poly, and the techniques from Section 4.2.1 to create our own type classes involving sequences of sophisticated transformations.

# **Chapter 8**

# Counting with types

From time to time we need to count things at the type level. For example, we may need to know the length of an HList or the number of terms we have expanded so far in a computation. This chapter covers the theory behind counting with types, and provides some use cases related to type class derivation.

## 8.1 Representing numbers as types

Shapeless uses "church encoding" to represent natural numbers at the type level. It provides a type Nat with two subtypes: \_0 representing zero, and Succ[N] representing the successor of N:

```
import shapeless.{Nat, Succ}

type Zero = Nat._0
type One = Succ[Zero]
type Two = Succ[One]
// etc...
```

shapeless provides aliases for the first 22 Nats as Nat.\_N:

```
Nat._1
Nat._2
Nat._3
// etc...
```

Nat has no runtime semantics. We have to use the ToInt type class to convert a Nat to a runtime Int:

```
import shapeless.ops.nat.ToInt

val toInt = implicitly[ToInt[Two]]

toInt.apply()
// res7: Int = 2
```

The Nat.toInt method provides convenient shorthand for calling nat.apply():

```
Nat.toInt[Succ[Succ[Nat._0]]]]
// res8: Int = 3
```

### 8.2 Sizing generic representations

One use case for Nat is determining the size of HLists and Coproducts. Shapeless provides the shapeless.ops.hlist.Length and shapeless.ops.coproduct.Length type classes for this.

Because of the similarity of the names, we typically import the hlist and coproduct packages refer to the relevant type classes as package.Length:

```
shapeless.ops.hlist$Length$$anon$3@46da7494

val coproductLength = coproduct.Length[Double :+: Char :+: CNil]
// coproductLength: shapeless.ops.coproduct.Length[shapeless.:+:[Double, shapeless.:+:[Char,shapeless.CNil]]]{type Out = shapeless.Succ[shapeless.Guc[shapeless.guc]]} = shapeless.ops.
coproduct$Length$$anon$29@791697ef
```

Instances of Length have a type member Out that represents the length as a Nat. We can either summon a ToInt ourselves to turn the Nat into an Int:

```
implicitly[ToInt[hlistLength.Out]].apply()
// res0: Int = 3
```

or use the Nat.toInt helper:

```
Nat.toInt[coproductLength.Out]
// res1: Int = 2
```

Let's use this in a concrete example. We'll create a SizeOf type class that counts the number of fields in a case class and exposes it as a simple Int:

```
trait SizeOf[A] {
  def value: Int
}
```

To create an instance of SizeOf we need three things:

- a Generic to calculate the corresponding HList type;
- 2. a Length to calculate the length of the HList as a Nat;
- a ToInt to convert the Nat to an Int.

Here's a working implementation written in the style described in Chapter 4:

```
implicit def genericSizeOf[A, L <: HList, N <: Nat](
  implicit
  generic: Generic.Aux[A, L],
  size: hlist.Length.Aux[L, N],
  sizeToInt: ToInt[N]
): SizeOf[A] =
  new SizeOf[A] {
   val value = sizeToInt.apply()
}</pre>
```

We can test our code as follows:

```
def sizeOf[A](implicit size: SizeOf[A]): Int =
    size.value

case class IceCream(name: String, numCherries: Int, inCone: Boolean)

sizeOf[IceCream]
// res3: Int = 3
```

## 8.3 Case study: random value generator

Property-based testing libraries like Scalacheck<sup>1</sup> use type classes to generate random data for use in unit tests. For example, Scalacheck has the Arbitrary type class that we can use as follows:

```
import org.scalacheck._

for(i <- 1 to 3) println(Arbitrary.arbitrary[Int].sample)

// Some(-2147483648)

// Some(-2147483648)

// Some(-1699825502)

for(i <- 1 to 3) println(Arbitrary.arbitrary[(Boolean, Byte)].sample)

// Some((true,-1))

// Some((false,64))

// Some((true,-1))</pre>
```

¹https://scalacheck.org/

Scalacheck provides built-in instances of Arbitrary for a wide range of standard Scala types. However, creating instances of Arbitrary for user ADTs is still a time-consuming manual process. This makes shapeless integration via libraries like scalacheck-shapeless<sup>2</sup> very attractive.

In this section we will create a simple Random type class to generate random values of user-defined ADTs. We will show how Length and Nat form a crucial part of the implementation:

```
trait Random[A] {
  def get: A
}

def random[A](implicit r: Random[A]): A =
  r.get
```

### 8.3.1 Simple random values

Let's start with some basic instances of Random:

```
// Helper method for creating instances:
def createRandom[A](func: () => A): Random[A] =
    new Random[A] {
      def get = func()
    }

// Random numbers from 0 to 9:
implicit val intRandom: Random[Int] =
    createRandom(() => scala.util.Random.nextInt(10))

// Random characters from A to Z:
implicit val charRandom: Random[Char] =
    createRandom(() => ('A'.toInt + scala.util.Random.nextInt(26)).toChar)

// Random booleans:
implicit val booleanRandom: Random[Boolean] =
    createRandom(() => scala.util.Random.nextBoolean)
```

We can use these simple generators via the random method as follows:

<sup>&</sup>lt;sup>2</sup>https://github.com/alexarchambault/scalacheck-shapeless

```
for(i <- 1 to 3) println(random[Int])
// 0
// 8
// 9

for(i <- 1 to 3) println(random[Char])
// V
// N
// J</pre>
```

#### 8.3.2 Random products

We can create random values for products using the Generic and HList techniques from Chapter 3:

```
import shapeless._
implicit def genericRandom[A, R](
   implicit
   gen: Generic.Aux[A, R],
   random: Lazy[Random[R]]
): Random[A] =
   createRandom(() => gen.from(random.value.get))

implicit val hnilRandom: Random[HNil] =
   createRandom(() => HNil)

implicit def hlistRandom[H, T <: HList](
   implicit
   hRandom: Random[H],
   tRandom: Lazy[Random[T]]
): Random[H :: T] =
   createRandom(() => hRandom.get :: tRandom.value.get)
```

This gets us as far as summoning random instances for case classes:

```
case class Cell(col: Char, row: Int)

for(i <- 1 to 5) println(random[Cell])
// Cell(H,1)</pre>
```

```
// Cell(D,4)
// Cell(D,7)
// Cell(V,2)
// Cell(R,4)
```

### 8.3.3 Random coproducts

This is where we start hitting problems. Generating a random instance of a coproduct involves choosing a random subtype. Let's start with a naïve implementation:

```
implicit val cnilRandom: Random[CNil] =
    createRandom(() => throw new Exception("Mass hysteria!"))
// cnilRandom: Random[shapeless.CNil] = $anon$1@75ca901d

implicit def coproductRandom[H, T <: Coproduct](
    implicit
    hRandom: Random[H],
    tRandom: Lazy[Random[T]]
): Random[H :+: T] =
    createRandom { () =>
        val chooseH = scala.util.Random.nextDouble < 0.5
        if(chooseH) Inl(hRandom.get) else Inr(tRandom.value.get)
    }
// coproductRandom: [H, T <: shapeless.Coproduct](implicit hRandom:
        Random[H], implicit tRandom: shapeless.Lazy[Random[T]])Random[
        shapeless.:+:[H,T]]</pre>
```

There problems with this implementation lie in the 50/50 choice in calculating chooseH. This creates an uneven probability distribution. For example, consider the following type:

```
sealed trait Light
case object Red extends Light
case object Amber extends Light
case object Green extends Light
```

The ReprforLight is Red:+: Amber:+: Green:+: CNil. An instance of Random for this type will choose Red 50% of the time and Amber:+: Green

:+: CNil 50% of the time. A correct distribution would be 33% Red and 67% Amber :+: Green :+: CNil.

And that's not all. If we look at the overall probability distribution we see something even more alarming:

- Red is chosen 50% of the time
- Amber is chosen 25% of the time
- Green is chosen 12.5% of the time
- CNil is chosen 6.75% of the time

Our coproduct instances will throw exceptions 6.75% of the time!

```
for(i <- 1 to 100) random[Light]
// java.lang.Exception: Mass hysteria!
// ...</pre>
```

To fix this problem we have to alter the probability of choosing H over T. The correct behaviour should be to choose H 1/n<sup>th</sup> of the time, where n is the length of the coproduct. This ensures an even probability distribution across the subtypes of the coproduct and ensures we will never call cnilProduct.get. Here's an updated implementation:

```
import shapeless.ops.coproduct
import shapeless.ops.nat.ToInt

implicit def coproductRandom[H, T <: Coproduct, L <: Nat](
   implicit
   hRandom: Random[H],
   tRandom: Lazy[Random[T]],
   tLength: coproduct.Length.Aux[T, L],
   tLengthAsInt: ToInt[L]
): Random[H :+: T] = {
   createRandom { () =>
     val length = 1 + tLengthAsInt()
     val chooseH = scala.util.Random.nextDouble < (1.0 / length)
     if(chooseH) Inl(hRandom.get) else Inr(tRandom.value.get)</pre>
```

```
}
}
```

With these modifications we can generate random values of any product or coproduct:

```
for(i <- 1 to 5) println(random[Light])
// Green
// Red
// Red
// Red
// Green</pre>
```

# 8.4 Other operations involving Nat

Shapeless provides a suite of other operations based on Nat. The apply methods on HList and Coproduct preserve the types of items in the list and can accept Nats as value or type parameters:

```
import shapeless._
val hlist = 123 :: "foo" :: true :: 'x' :: HNil
hlist.apply[Nat._1]
// res1: String = foo
hlist.apply(Nat._3)
// res2: Char = x
```

There are also operations such as take, drop, slice, and updatedAt:

HNil

These operations and their associated type classes are useful for manipulating individual elements within a product or coproduct.

# 8.5 Summary

In this chapter we discussed how shapeless represents natural numbers and how to calculate the length of an HList or Coproduct.

Such calculations involve two parts: one at the type level involving the Length type classes and the Nat type, and one at the value level involving the ToInt type class and regular Ints.

# **Chapter 9**

# **TODOs**

#### Still to do:

- Mention SI-7046 in Chapter 3
- Complete the "debugging" section in Chapter 4
- Maybe type class instance selection in Chapter 4
  - Low and high priority
  - LowPriorityImplicit
- **DONE** Built-in HList and Coproduct operations
  - DONE Migrating case class as a basic example
- Polymorphic functions
  - Mapping over HLists as an example
- DONE Counting with Nat
  - **DONE** Generating Arbitrary instances as an example
- Generic applied to tuples
- Built-in record operations
- Performance
  - cachedImplicit

- Maybe Cached
- Maybe
- Check cross references
- SHIP IT!