

Weak Lensing & Systematics

Slides from Alexandra Amon's Cargese course and Martin Kilbinger

Fabian Hervas Peters

Weak Lensing resources

Very detailed theoretical reviews, mathematical formalism of lensing:

Bartelman & Schneider 2001, very detailed review

Schneider Sans-Fee proceedings 2004, similar to 2001 but more pedagogical

Kilbinger 2015, a bit more updated and friendlier

Baryonic Feedback:

<https://arxiv.org/pdf/1910.11357.pdf> Schneider 2019

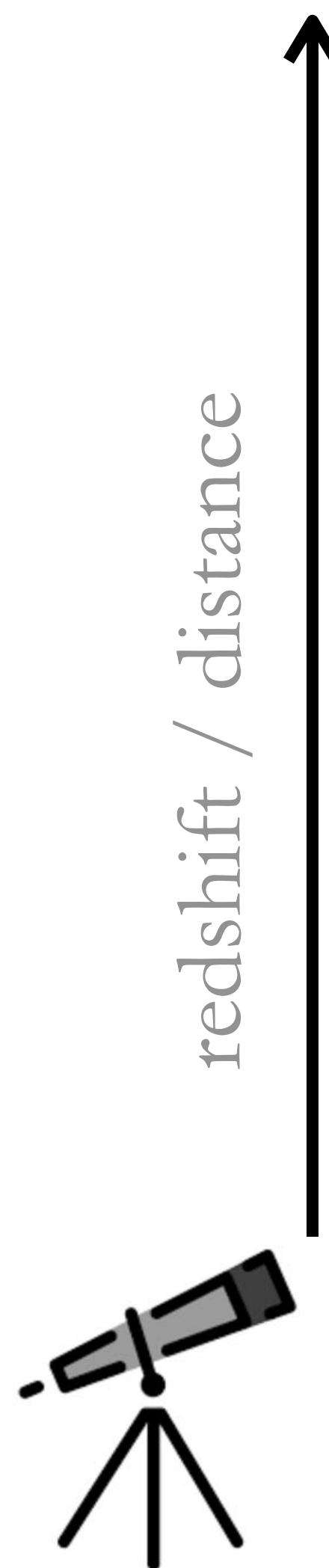
Intrinsic Alignment:

Joachimi 2015, Galaxy alignments an overview

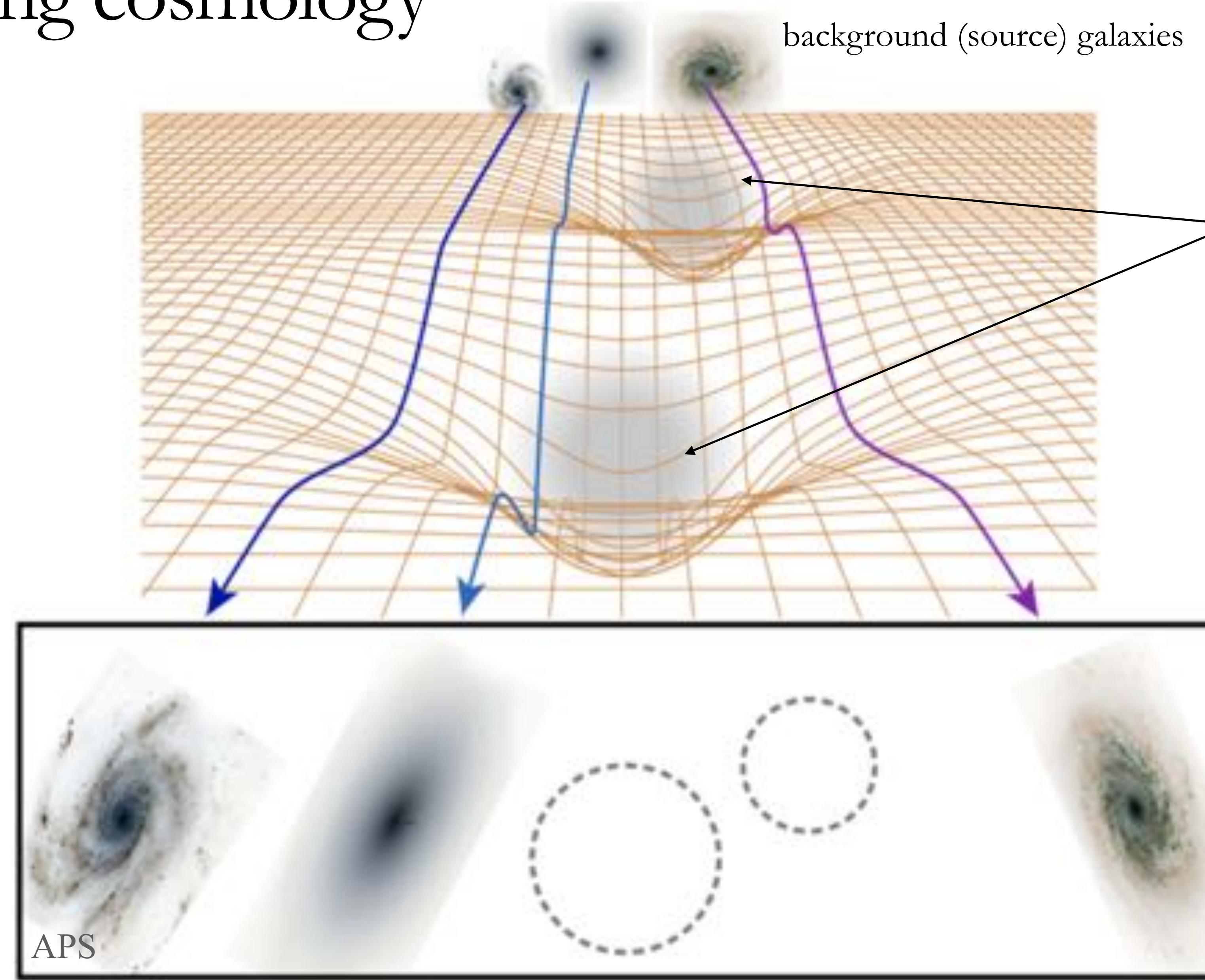
Photo-z, Shape measurement & all systematics:

Mandelbaum 2018 <https://arxiv.org/pdf/1710.03235.pdf>, very comprehensive review of technical challenges

Weak lensing cosmology



redshift / distance



background (source) galaxies

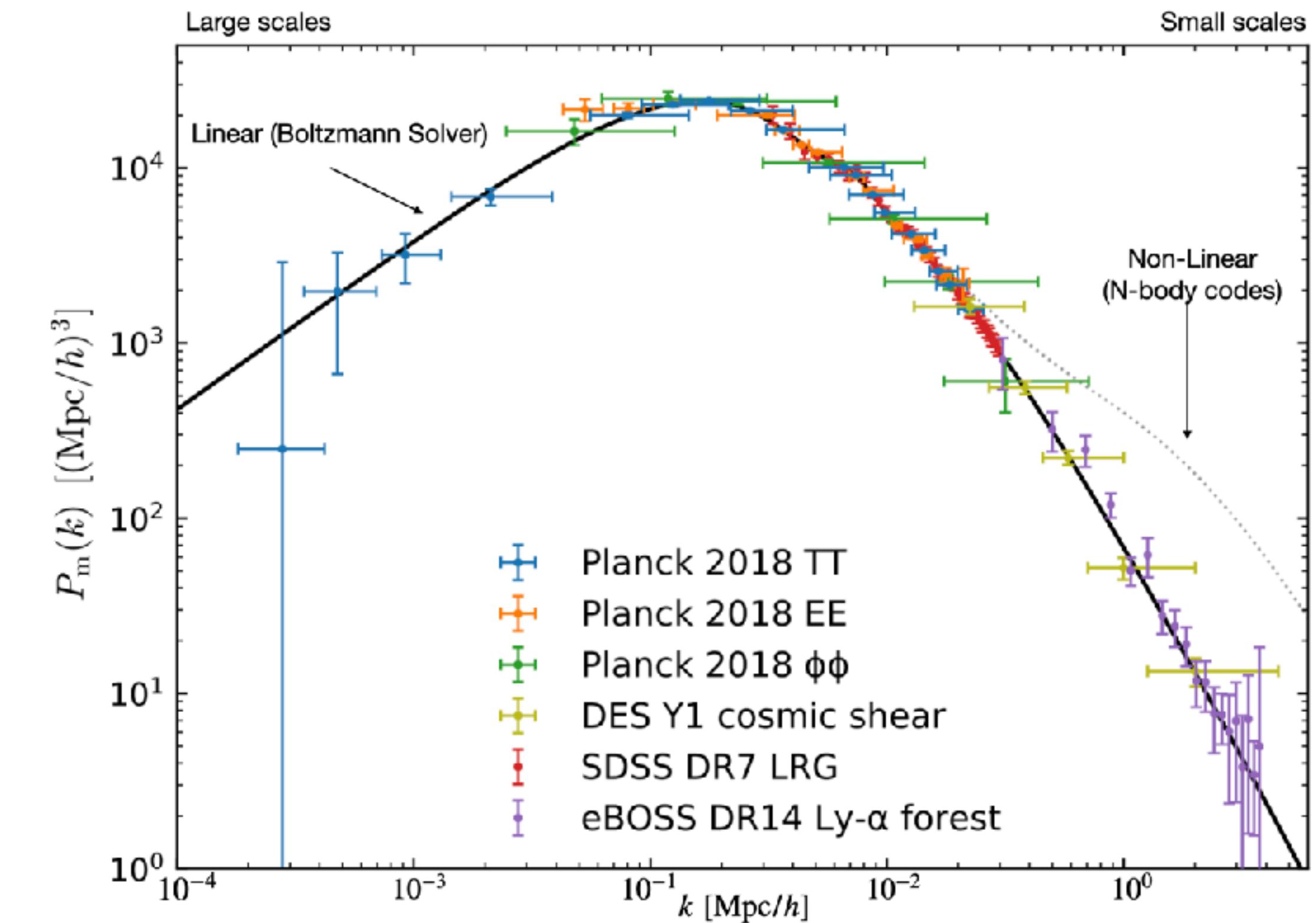
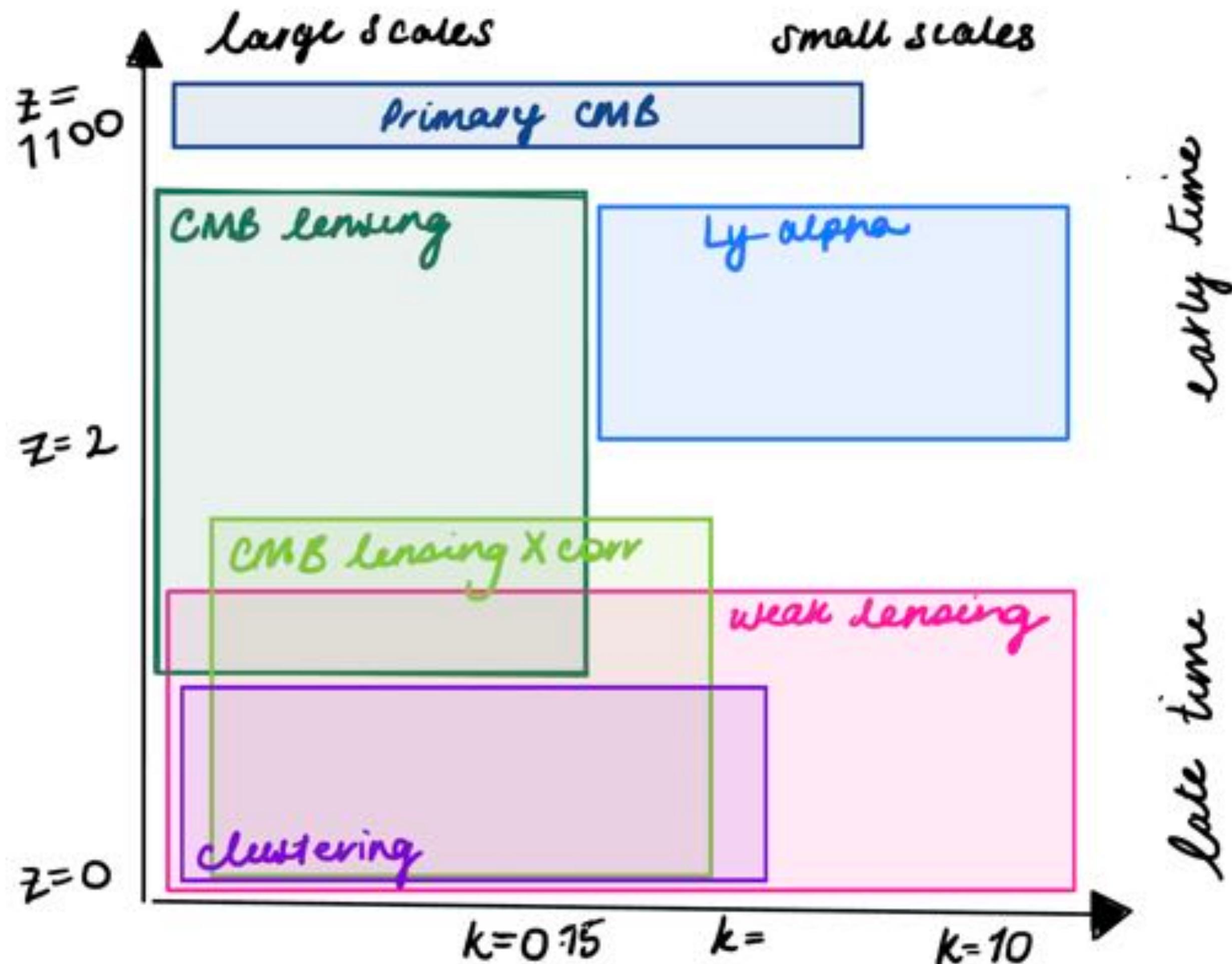
foreground clustered
large scale structure

lensed / sheared image of
background galaxies



APS

Measuring the distribution of matter

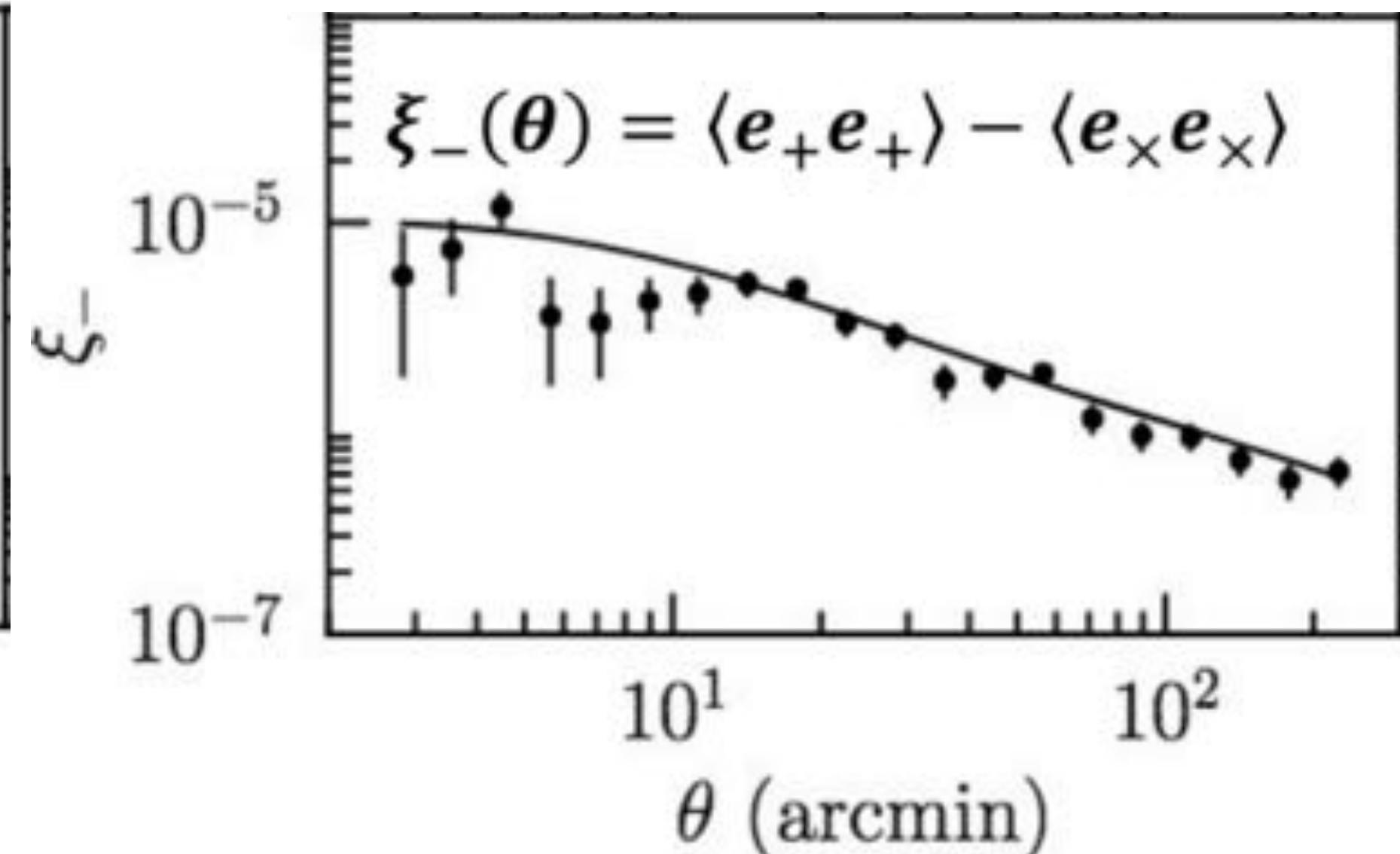
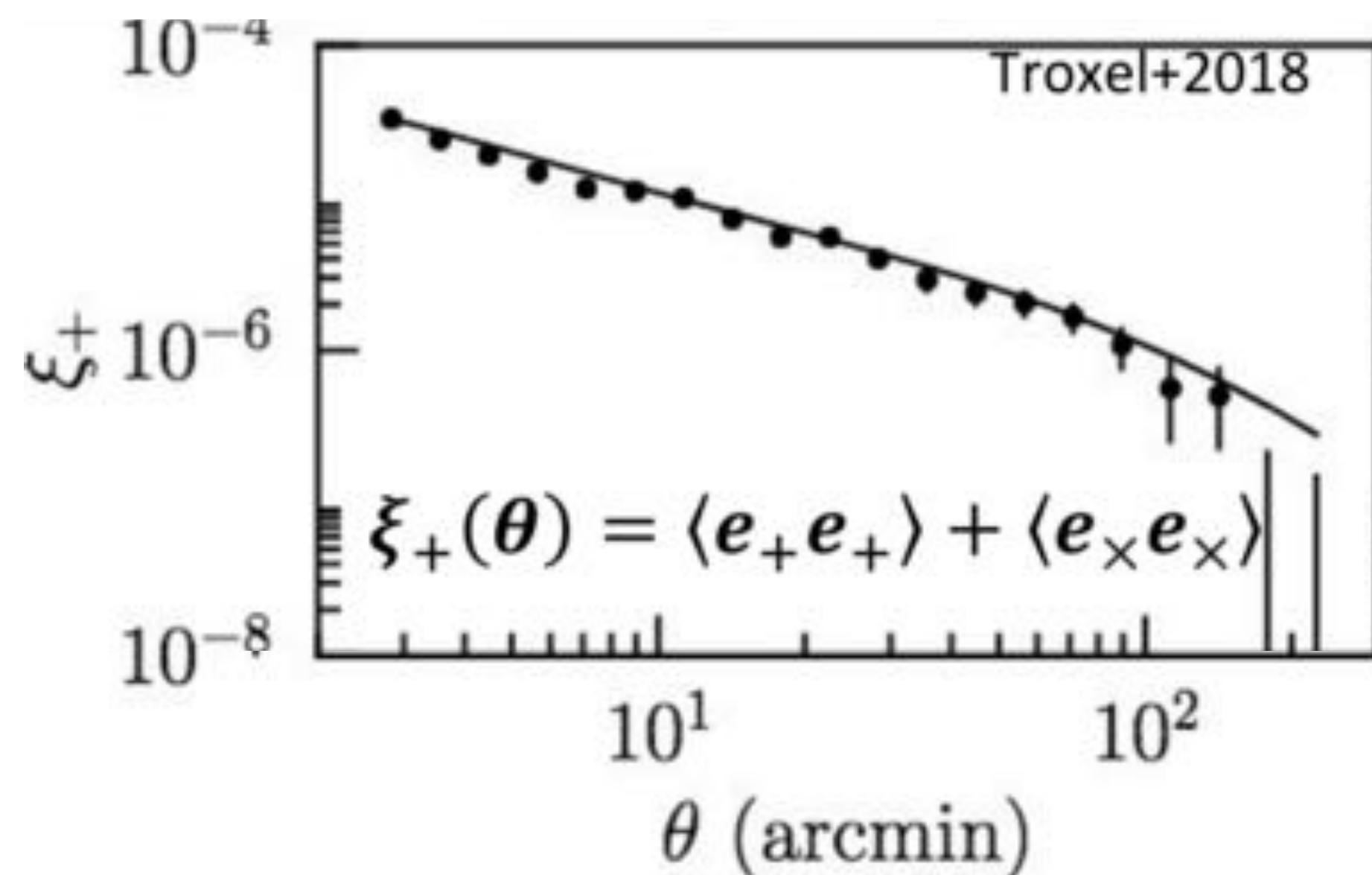
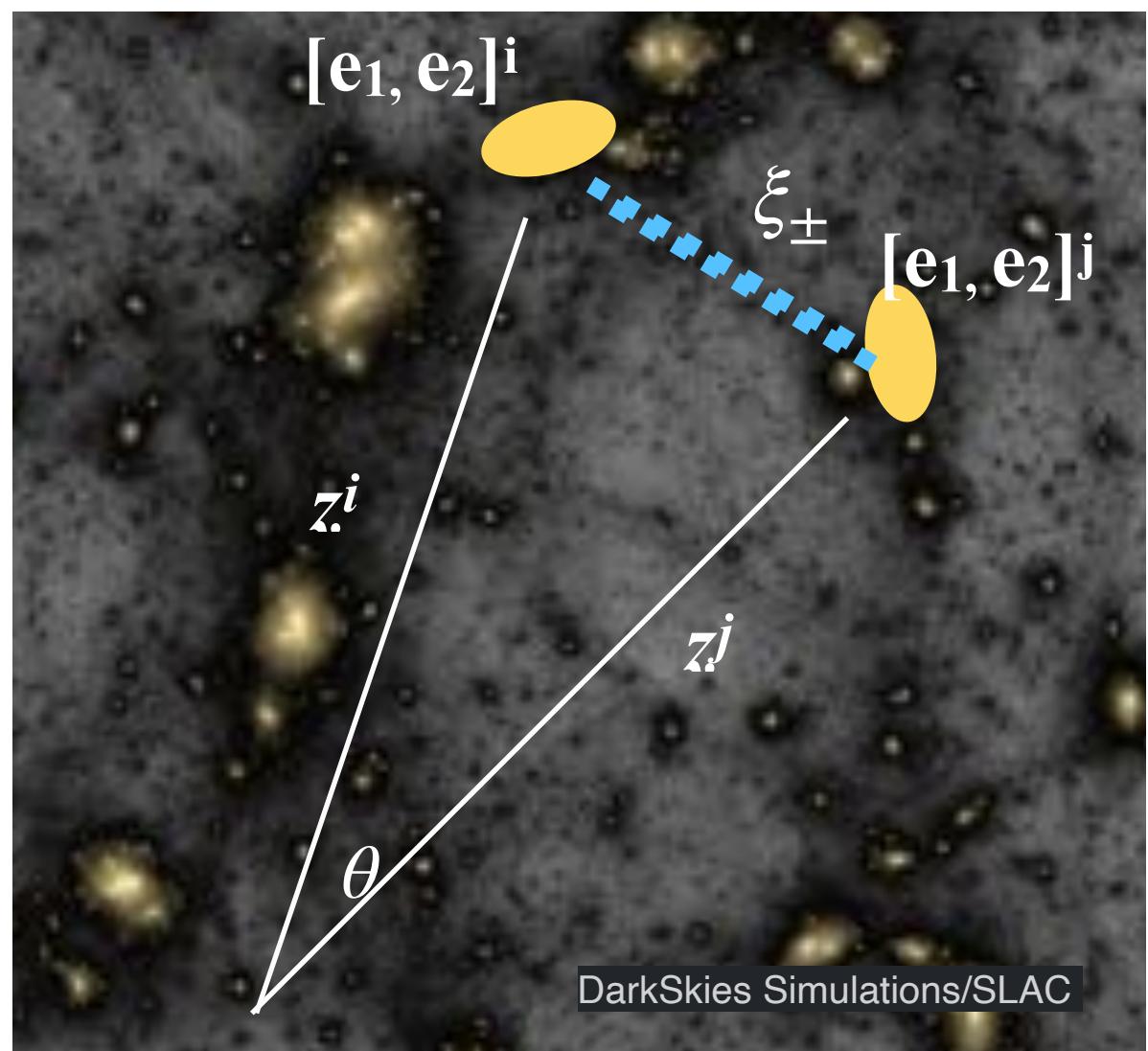
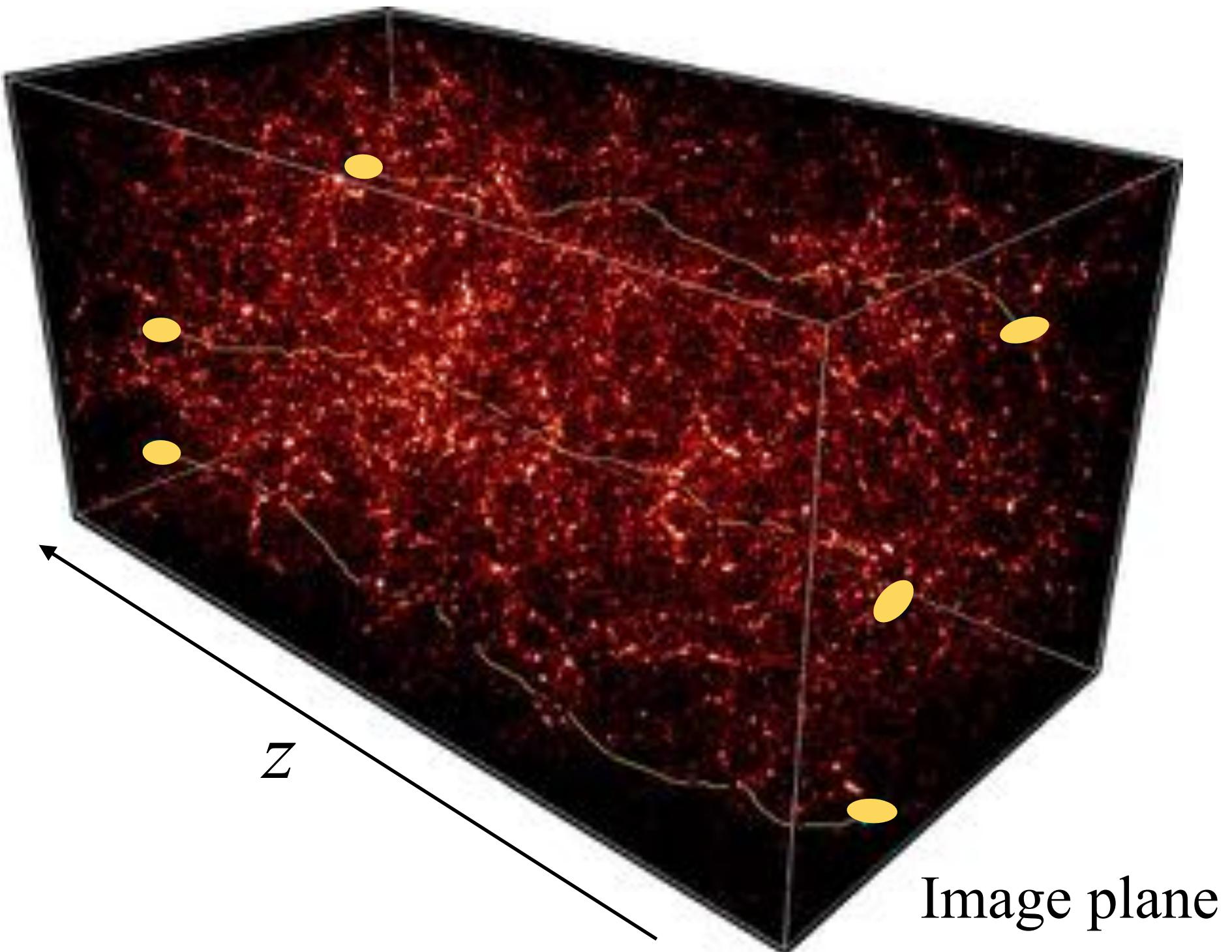


$$P(k) = \langle |\delta_k|^2 \rangle$$

Weak lensing cosmology

Light from distant **galaxies** passes the same foreground structure.

We measure the **correlation** of the **shapes** of source galaxy pairs $[i,j]$ as a function of angular radius and to model the signal, we estimate the distribution of redshifts of the galaxy sample.

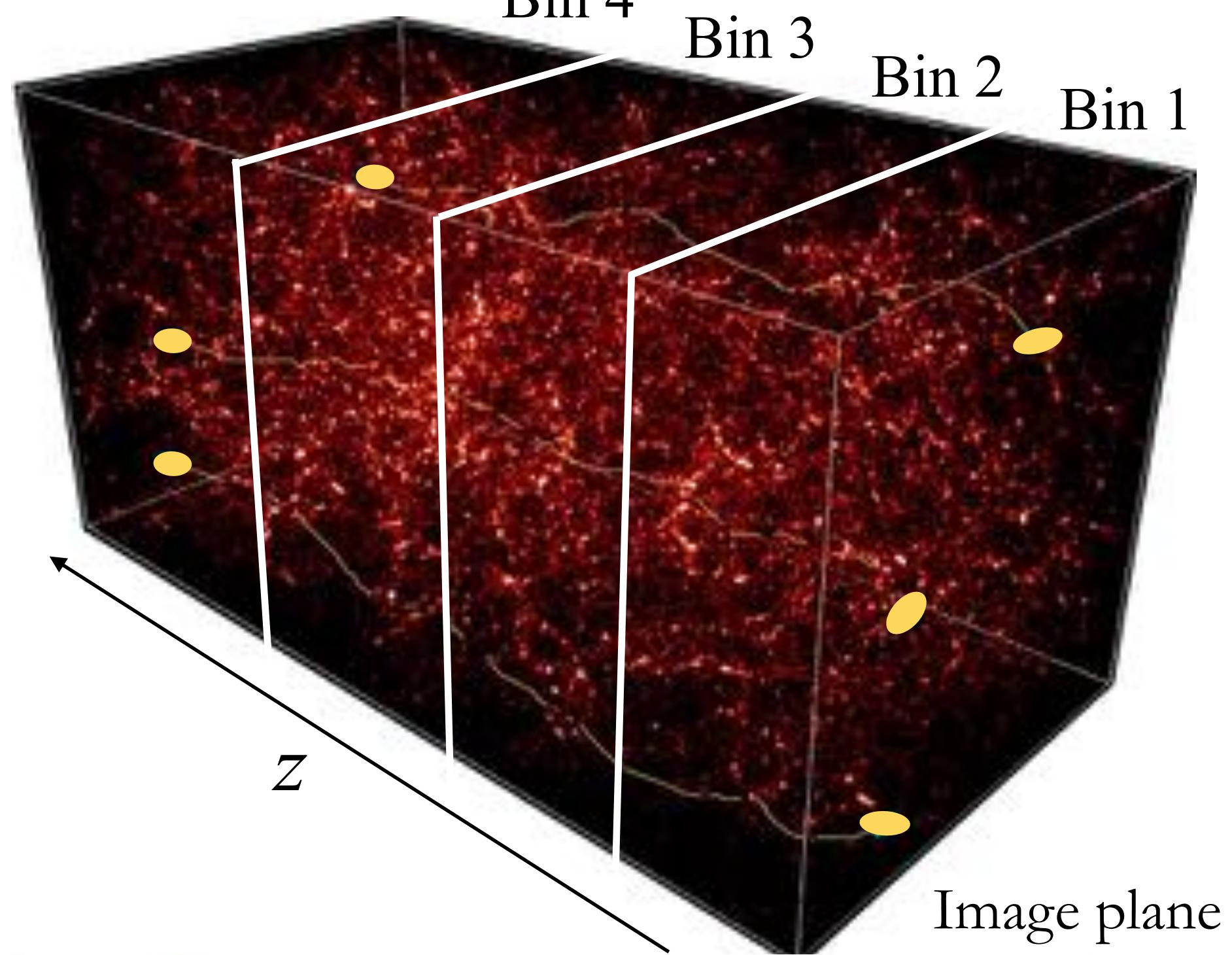
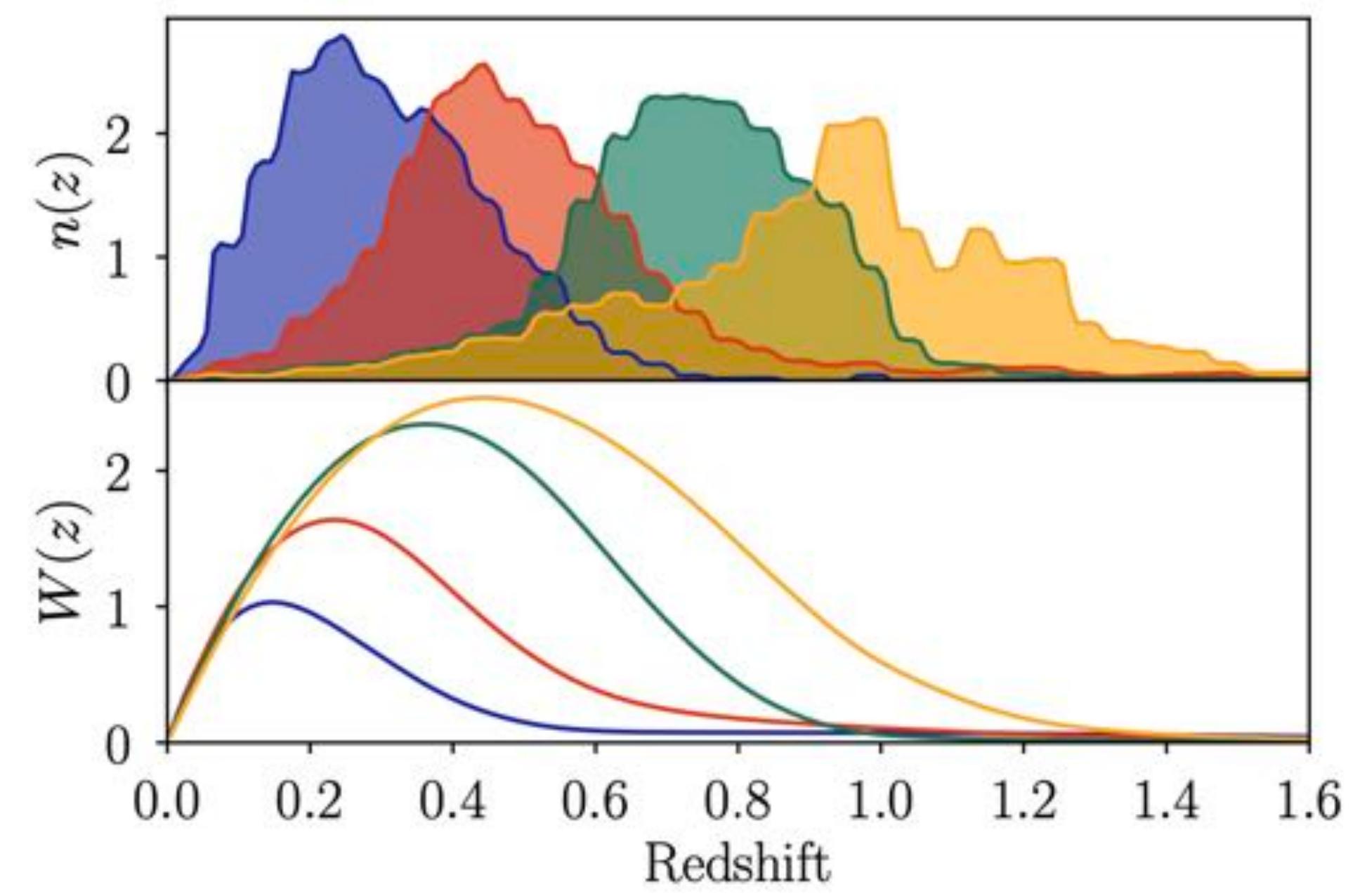
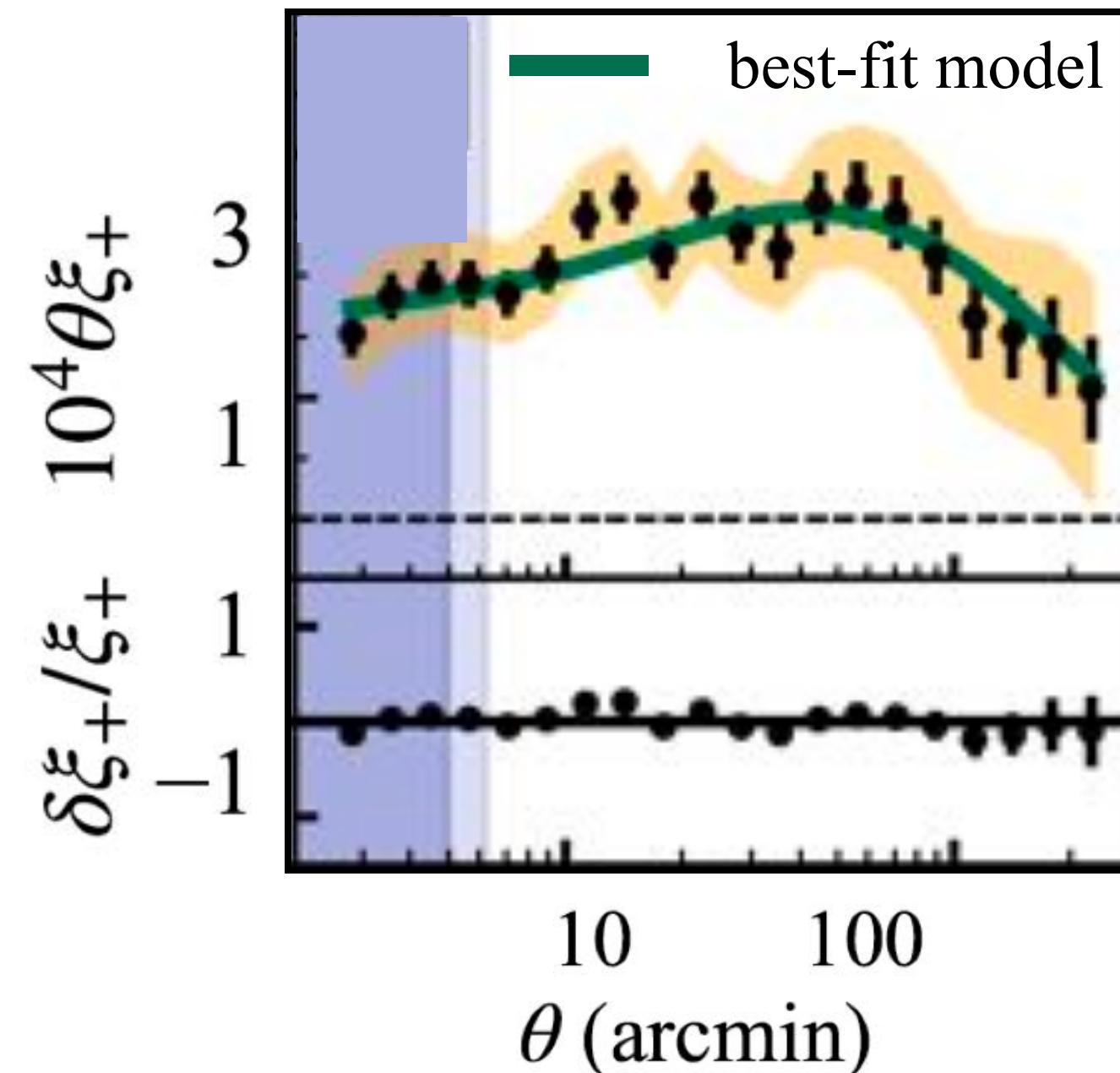
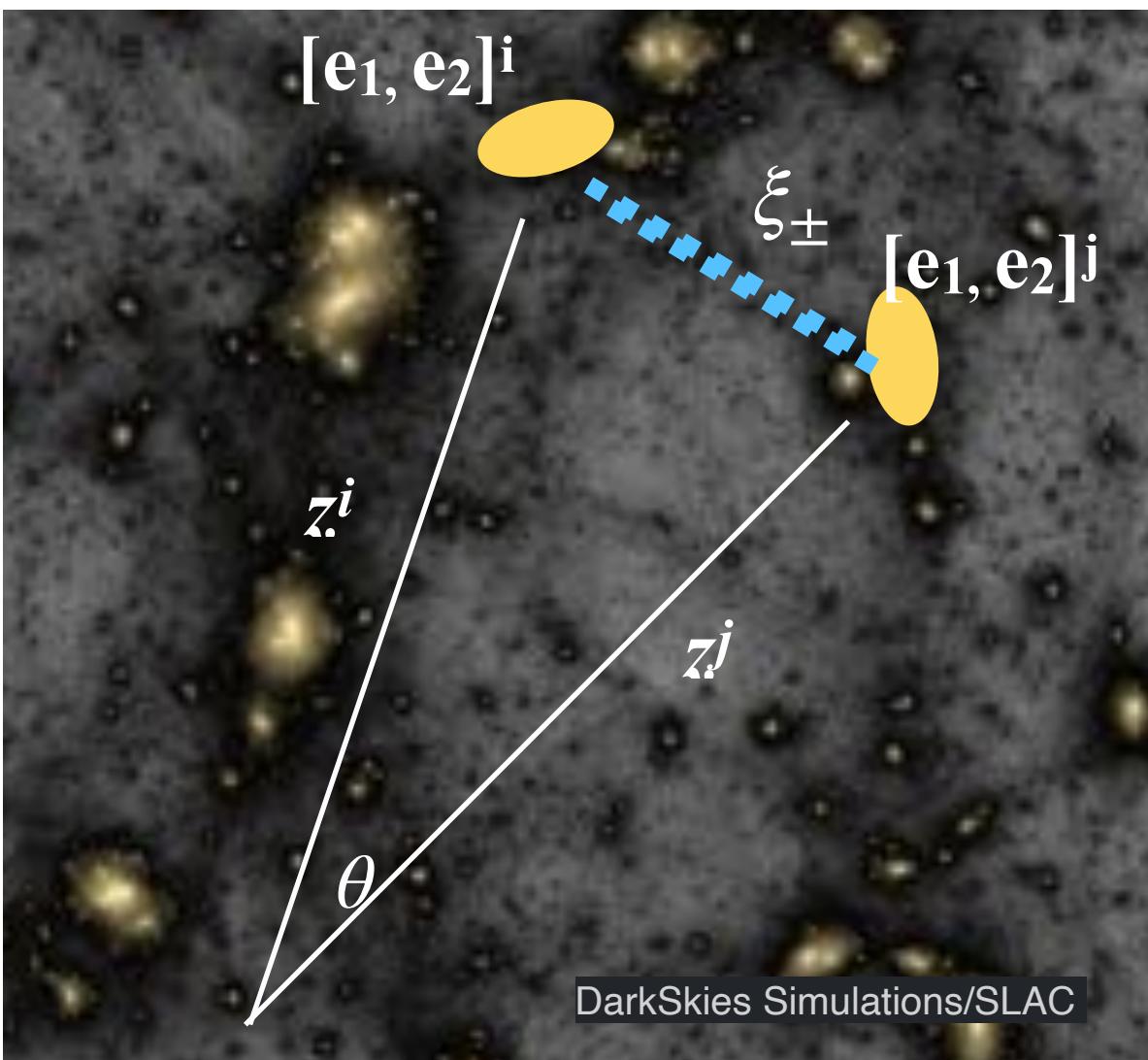


Weak lensing cosmology

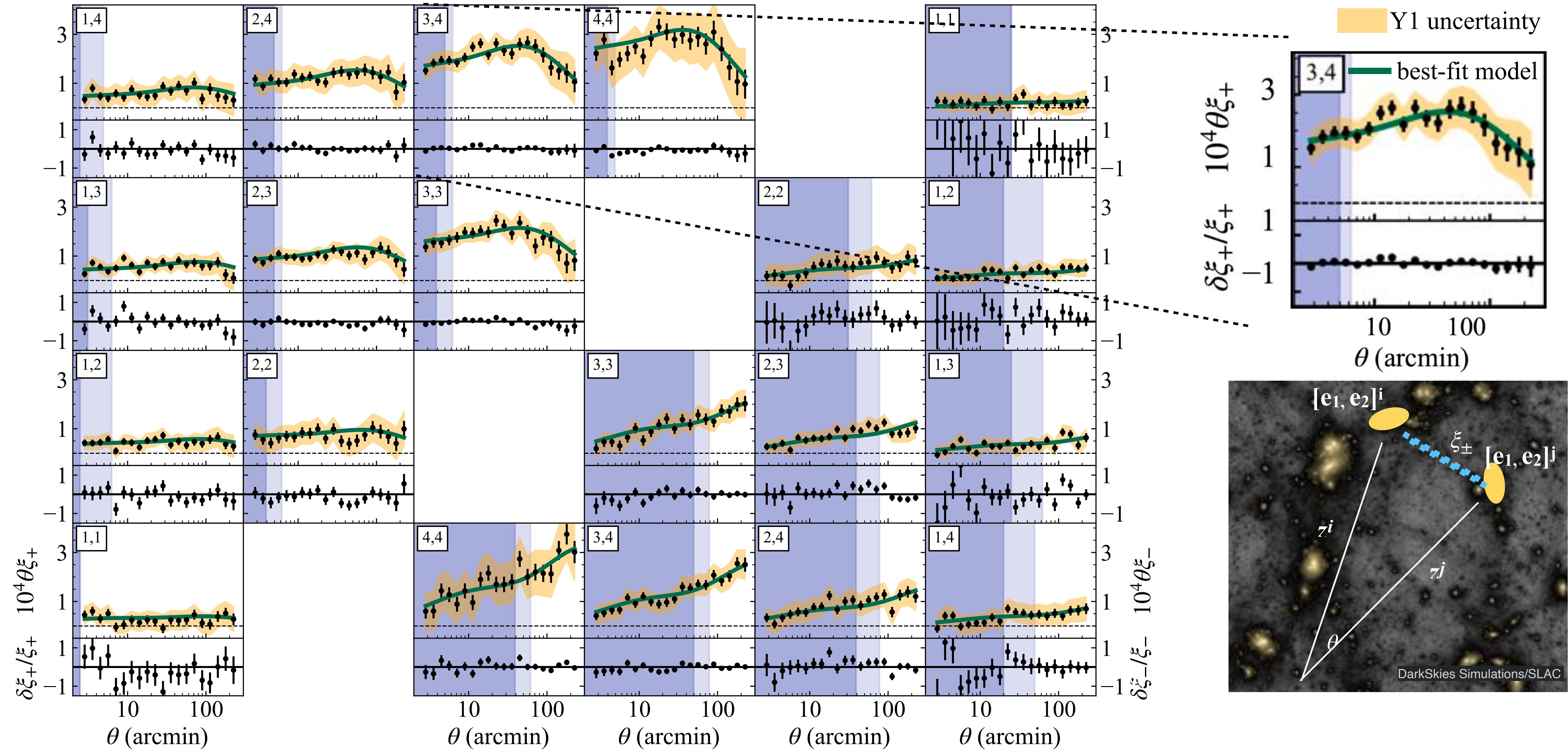
Light from distant **galaxies** passes the same foreground structure.

We measure the **correlation** of the **shapes** of source galaxy pairs $[i,j]$ as a function of angular radius and to model the signal, we estimate the distribution of redshifts of the galaxy sample.

Do analysis tomographically, *i.e.* in **redshift** bins.

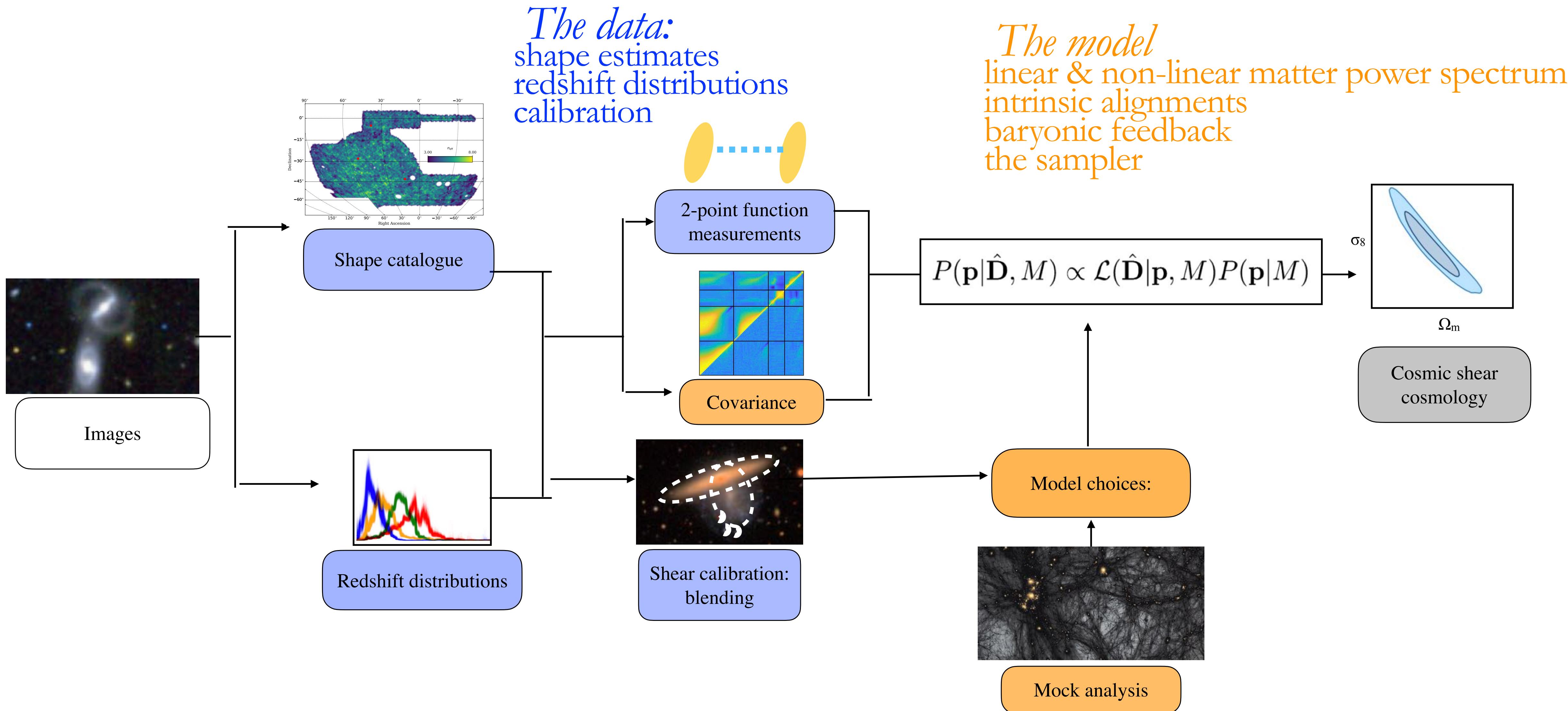


Weak lensing measurements today: >100 million DES galaxies

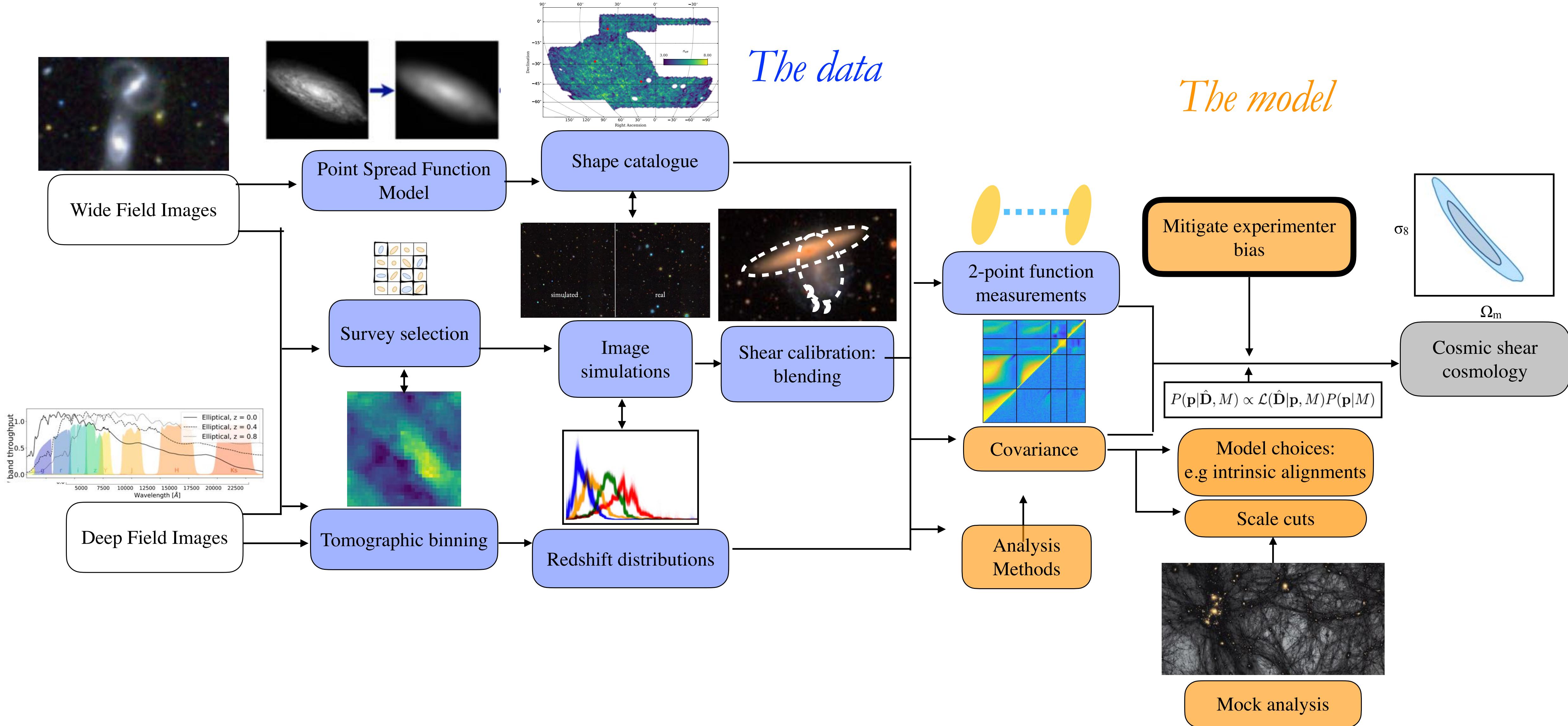


Cosmic shear: pixels to cosmology

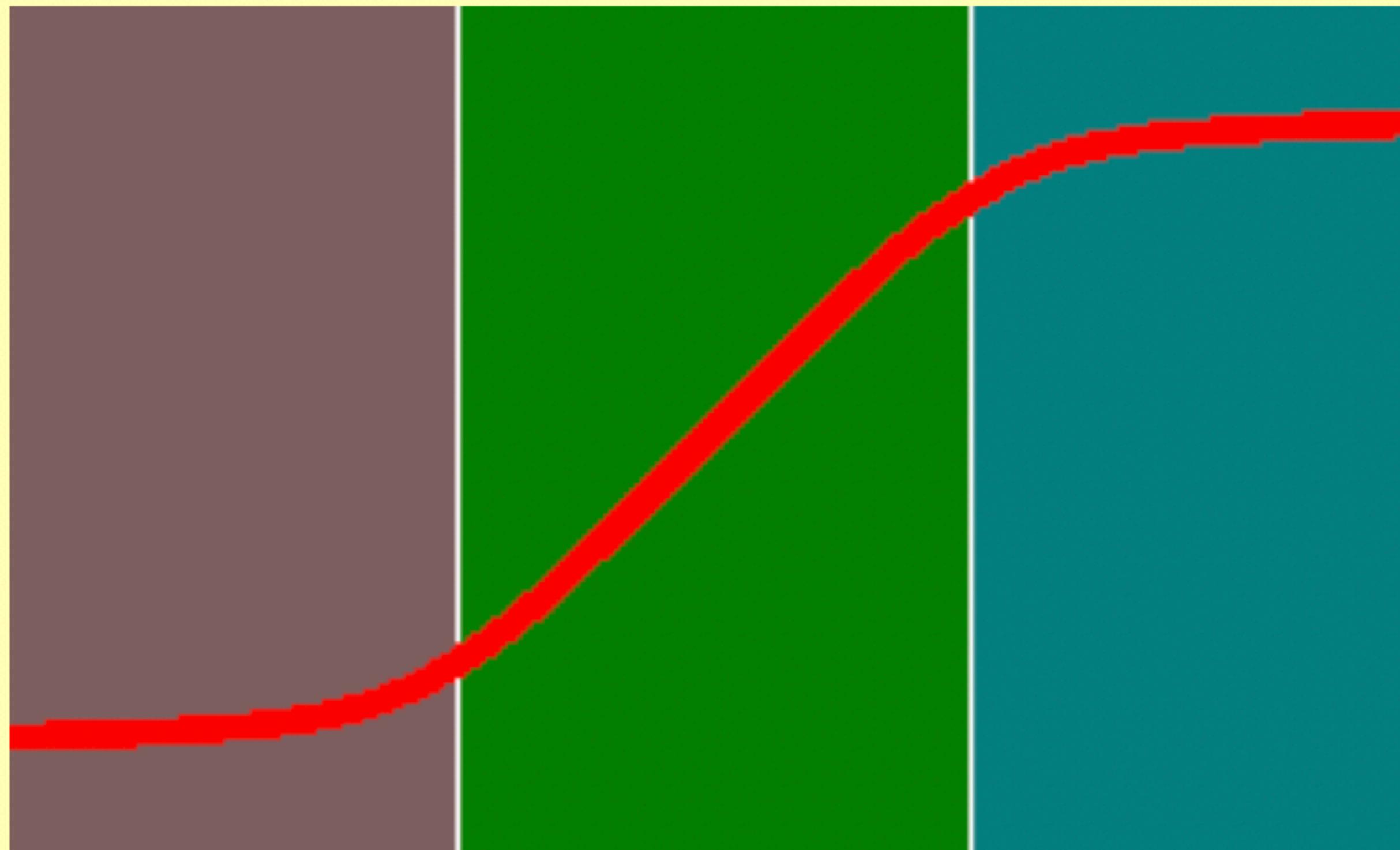
Simple picture



Cosmic shear: pixels to cosmology Complex picture



The statistical demographic transition



Data
hopeless

Careful
statistics
can give
results

Systematics
dominated



Shape measurement

Redshift Distribution

Baryonic Feedback

Intrinsic Alignment

4 riders of the apocalypse, Viktor Vatsnetov

Cosmic shear *usual suspects*



Redshift calibration



Shear calibration:
blending



Model choices:
intrinsic alignments



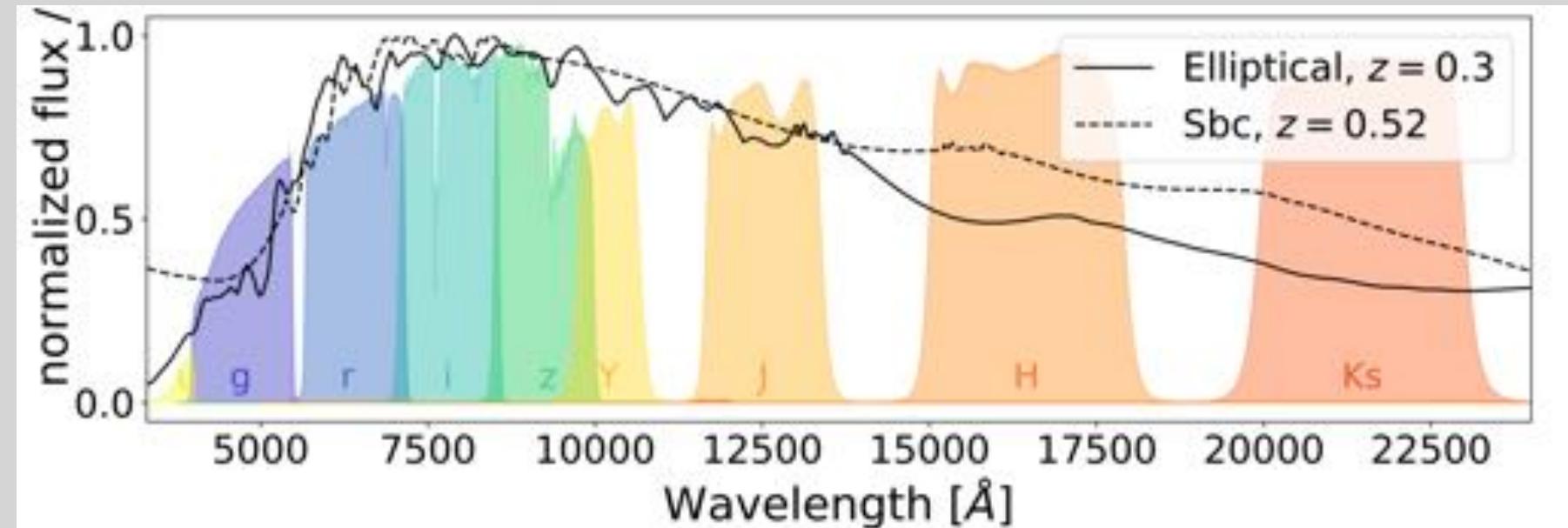
Scale cuts &
baryonic effects

Cosmic shear *usual suspects*



Redshift calibration

Challenge: Estimating the distances to galaxies using only a few colours



Shear calibration:
blending



Model choices:
intrinsic alignments



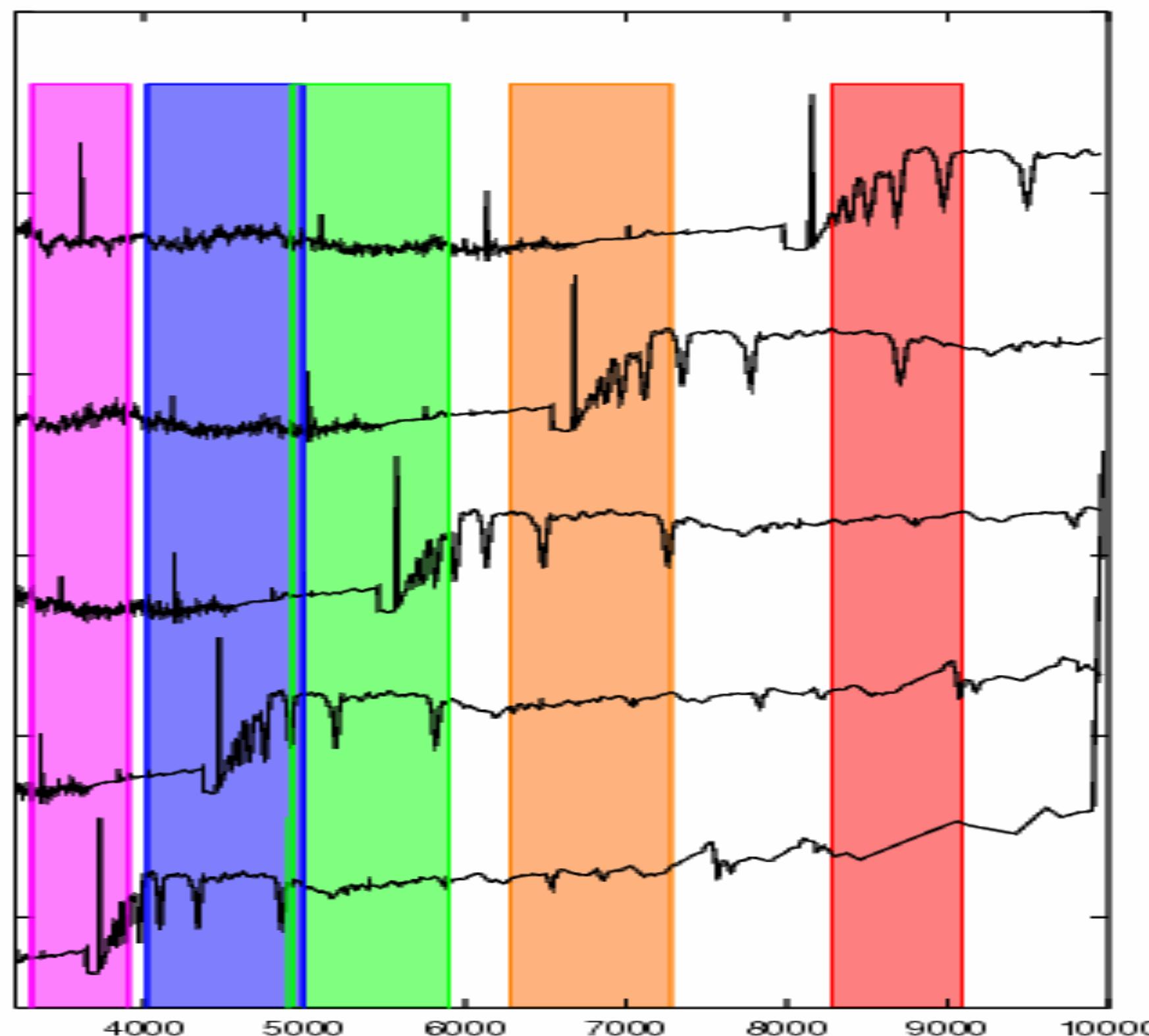
Scale cuts &
baryonic effects

Redshift estimation I

Redshifted galaxy spectra have different colors.

Photometric redshifts = very low resolution spectra.

#bands between 3 (RCS) and 30 (COSMOS). Typical are 4-5 optical filters (g, r, i, y, z), maybe with UV (u) and IR (I, J, K).



4000 Å-break strongest feature due to metal absorption and absence of blue stars. If not pronounced: metal-poor, young stars.
→ ellipticals (old, metal-rich stellar population) best,
→ spirals ok,
→ irregular/star-burst (emission lines) less reliable.

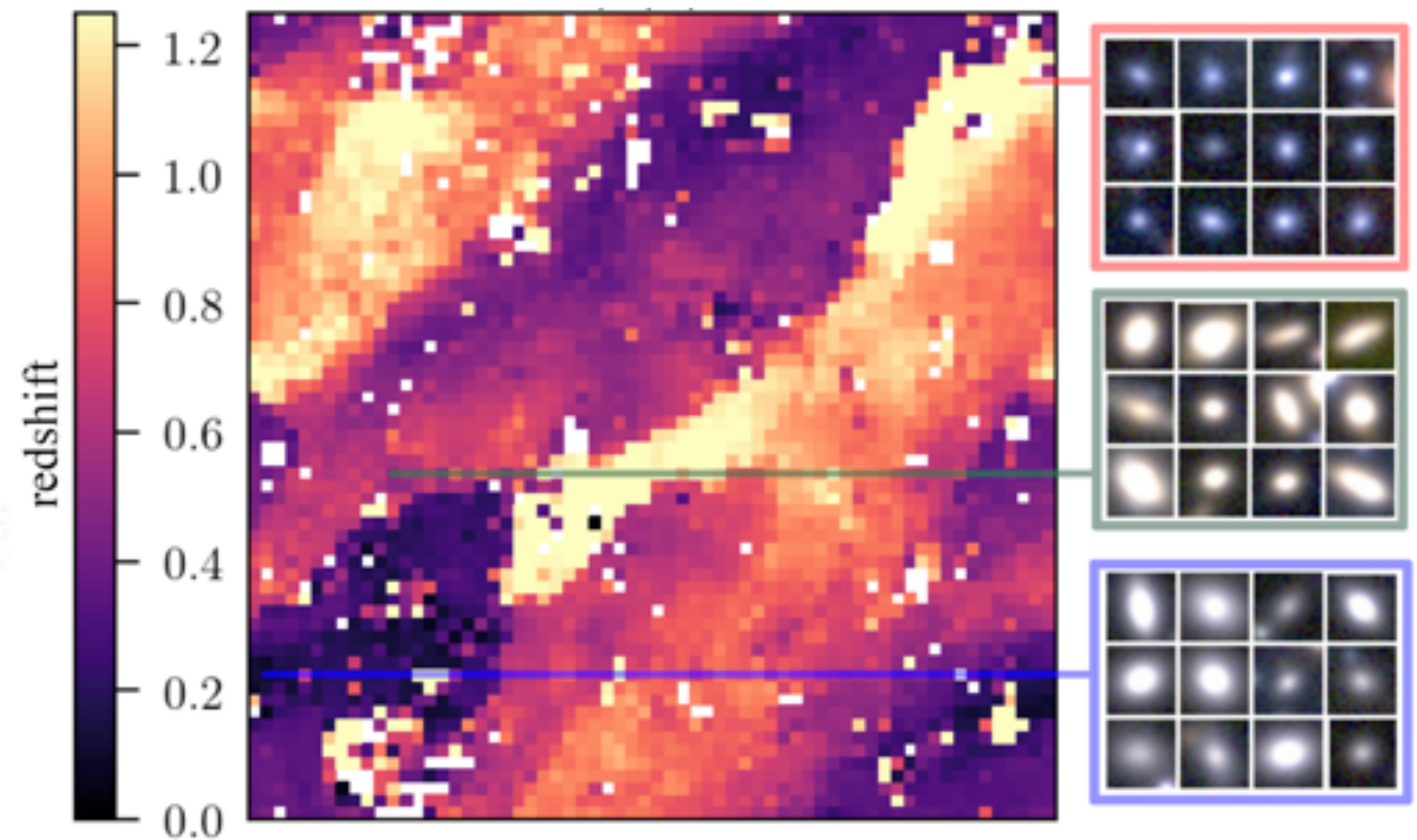
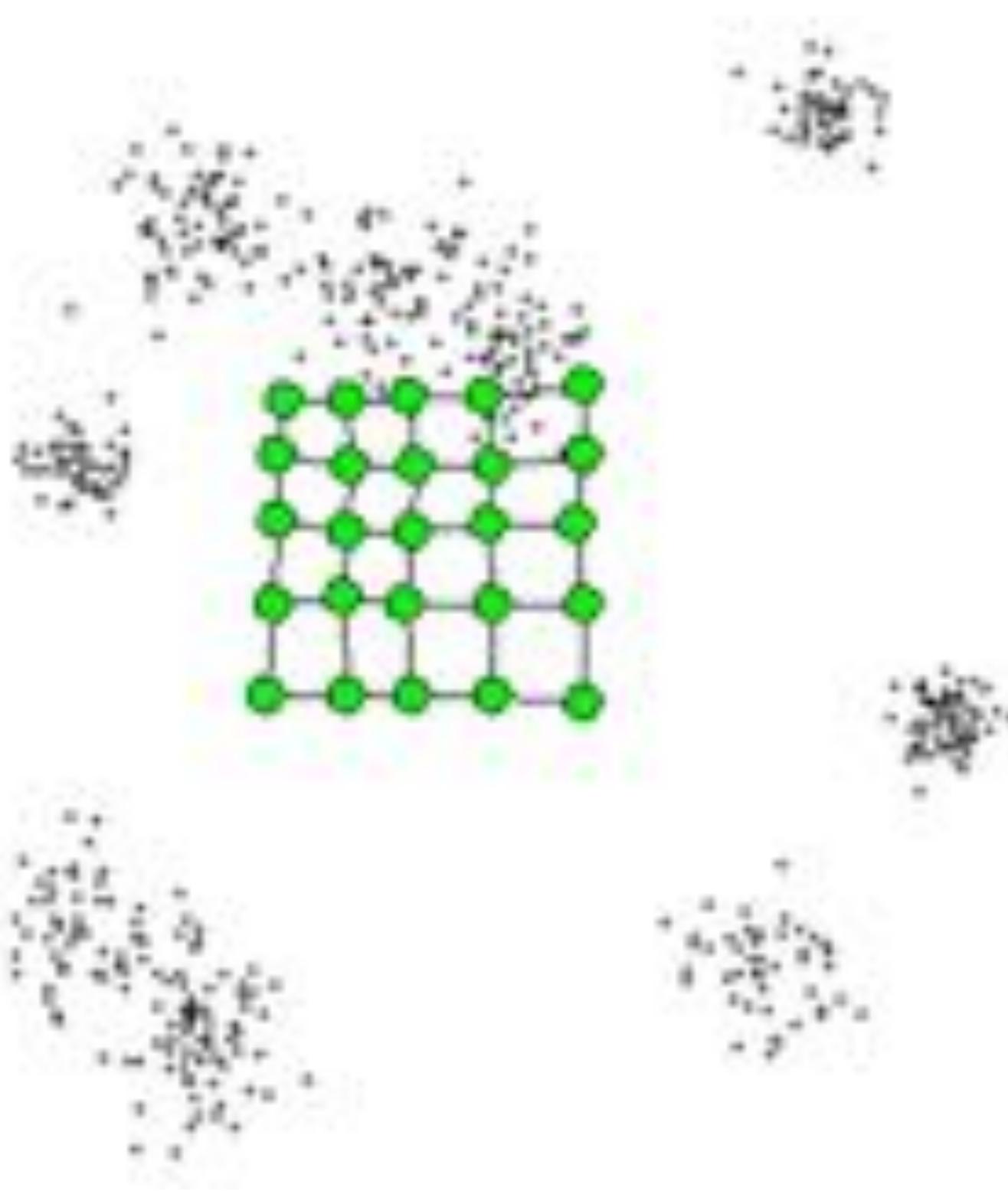
[from Y. Mellier]

SED: Spectral Energy Distribution,
Depends on stars and gas in the galaxy

Measuring a spectra is slow so we get a few flux values (1 per color band (5-9))
Try fitting these values with SED templates

Self-organising map

Myles, Alarcon, Amon+2021

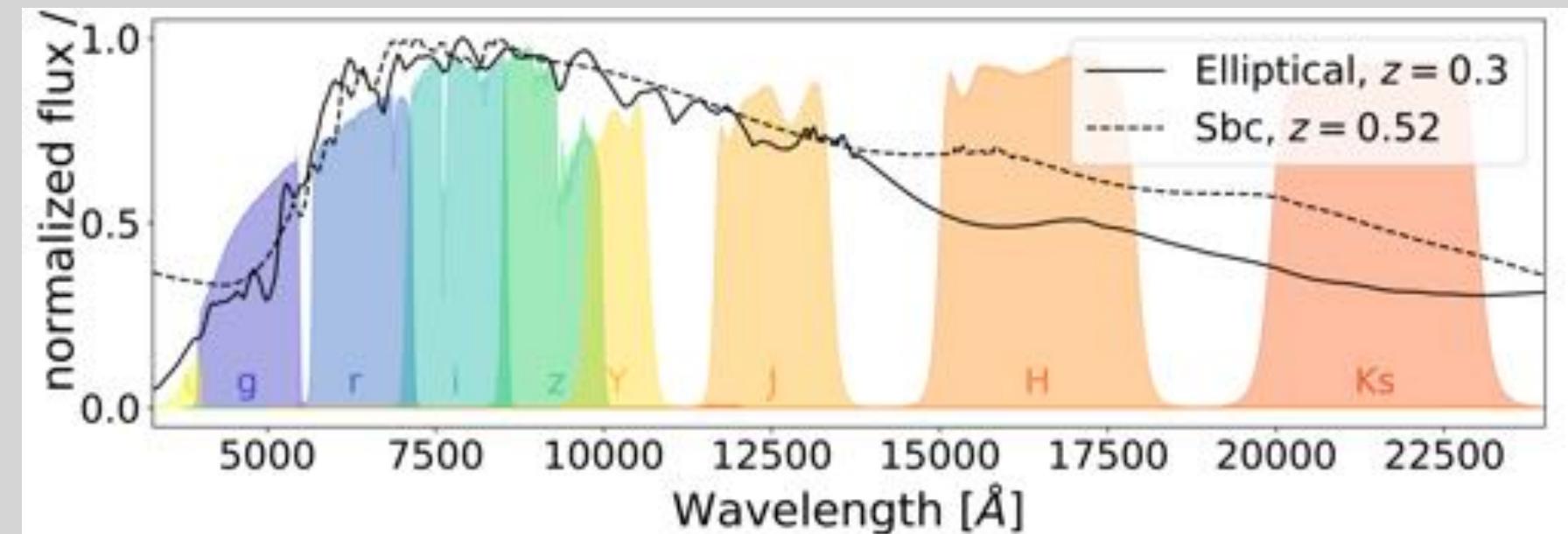


Cosmic shear *usual suspects*



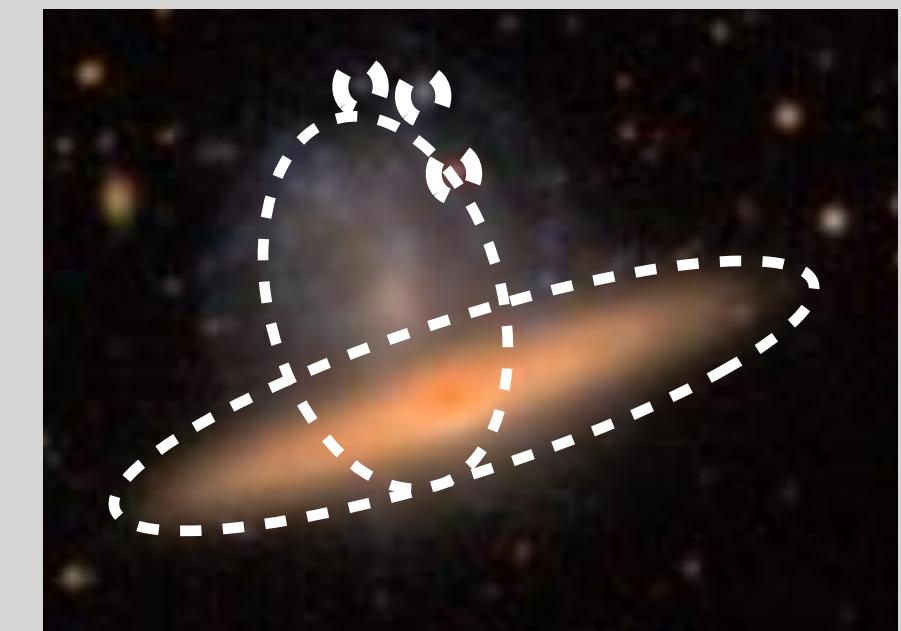
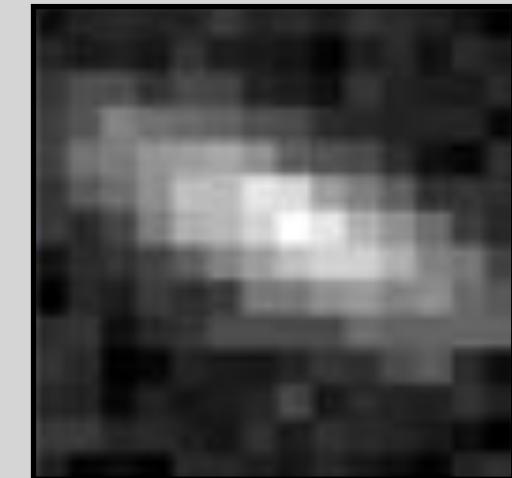
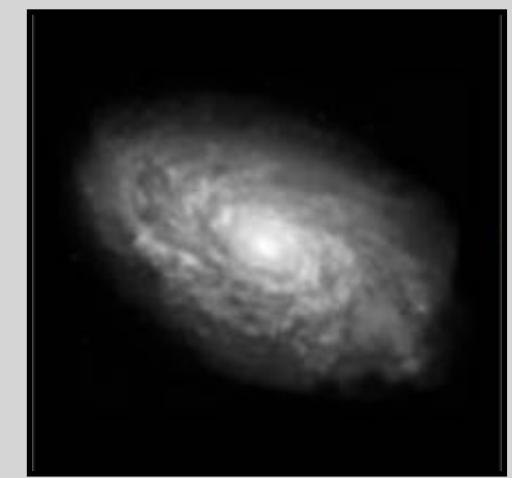
Redshift calibration

Challenge: Estimating the distances to galaxies using only a few colours



Shear calibration:
blending

Challenge: Galaxies are not only sheared, but smeared, blurred, pixellated, noisy & blended

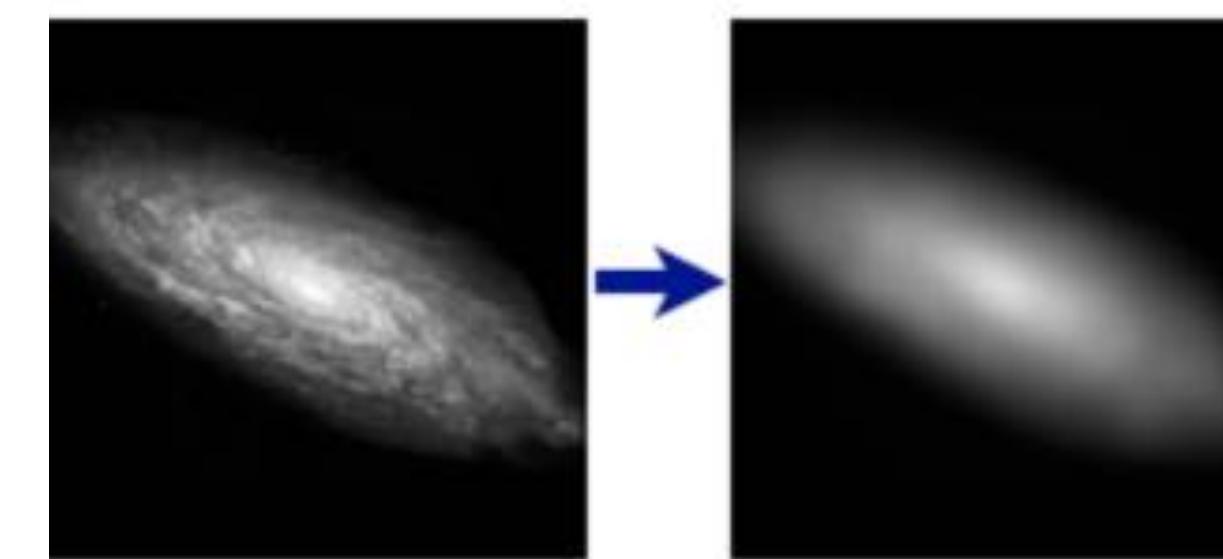


Model choices:
intrinsic alignments



Scale cuts &
baryonic effects

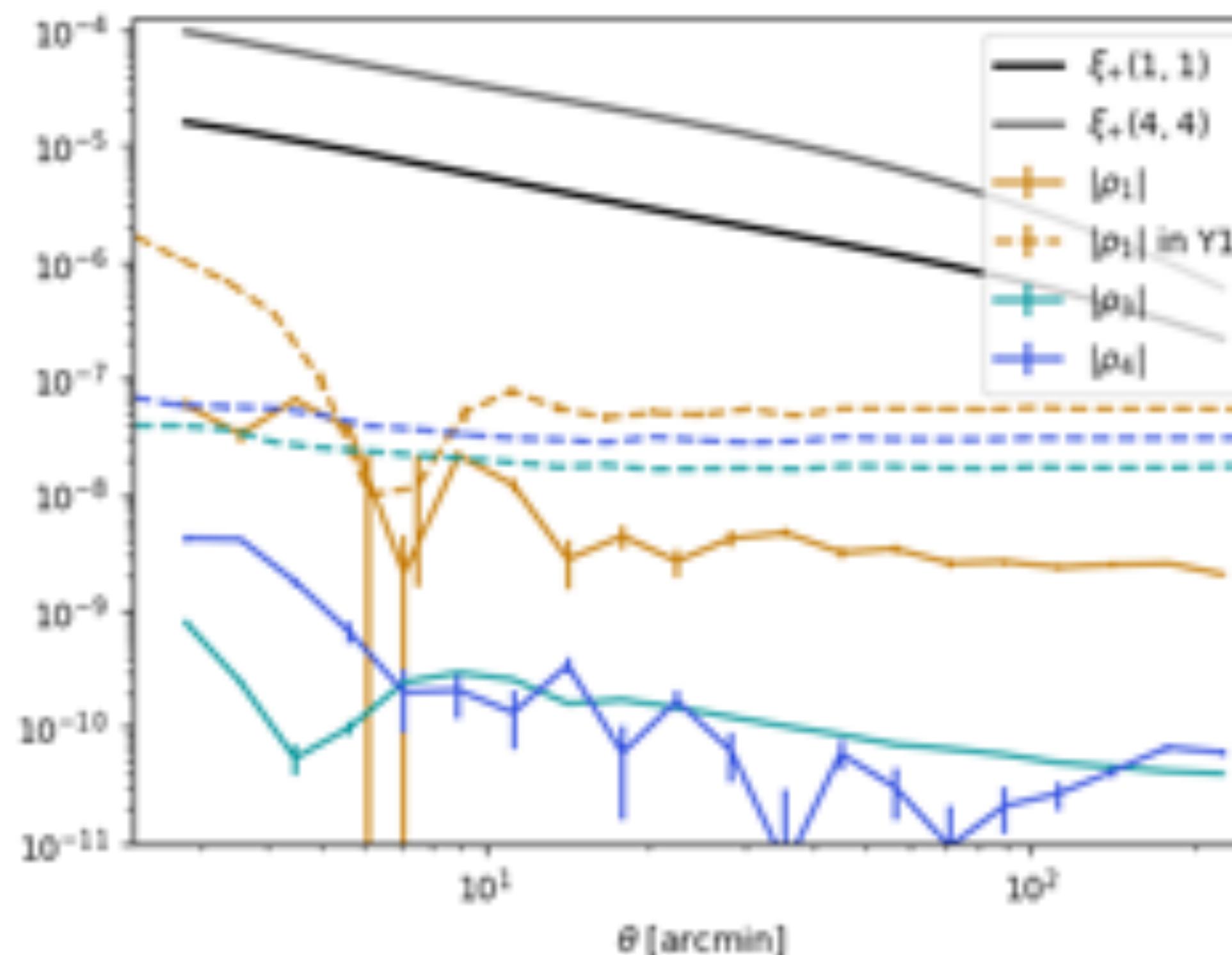
Point spread function



The PSF residuals tell you how well you're modelling this

$$\delta\mathbf{e}^* = \mathbf{e}_{\text{PSF}} - \mathbf{e}_{\text{model}} ; \quad \delta\mathbf{T}^* = \mathbf{T}_{\text{PSF}} - \mathbf{T}_{\text{model}}$$

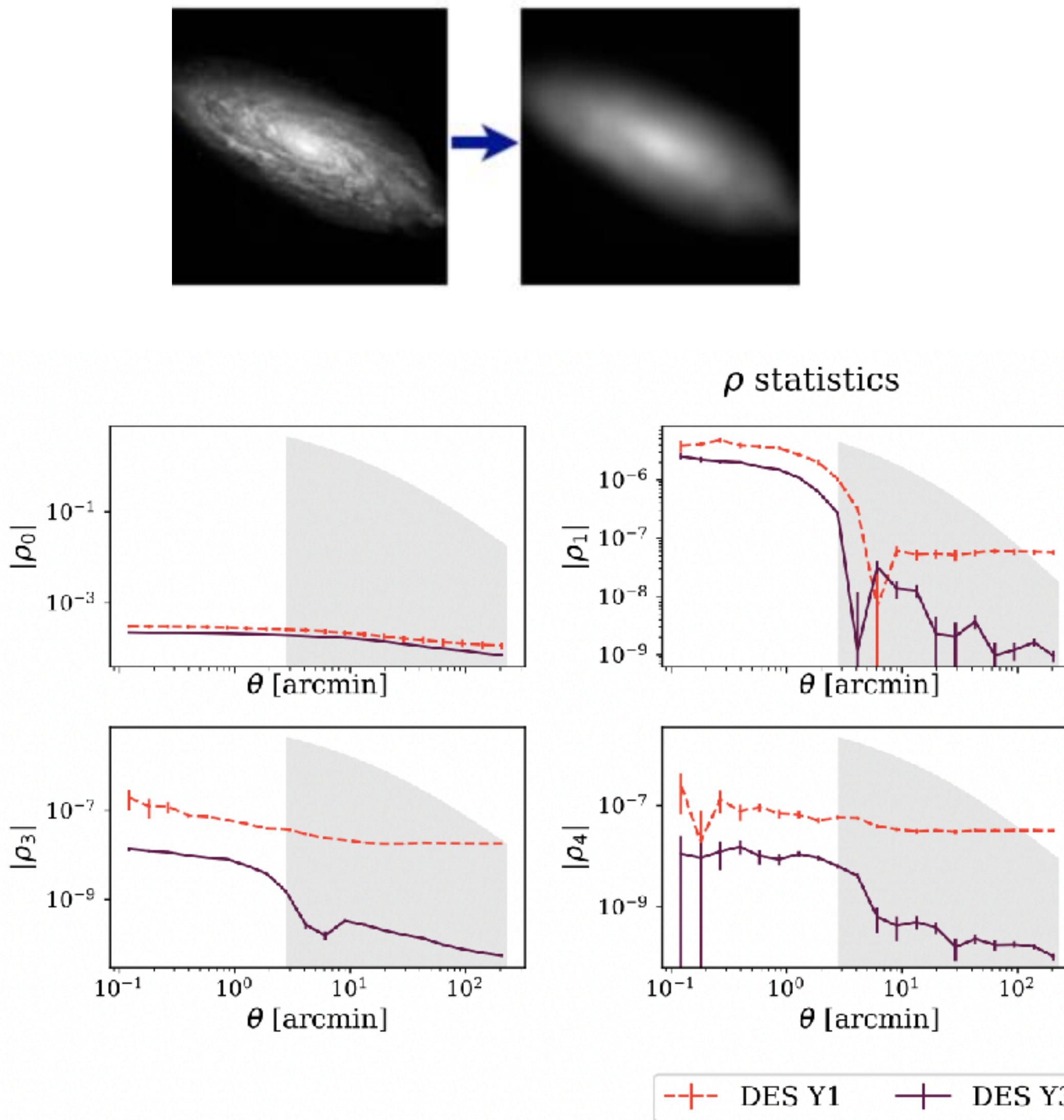
Rowe et al. statistics allow us to quantify how the systematic errors due to PSF mis-estimation propagate into our measurements.



$$\rho_1 = \langle \delta\mathbf{e}^* \delta\mathbf{e}^* \rangle$$

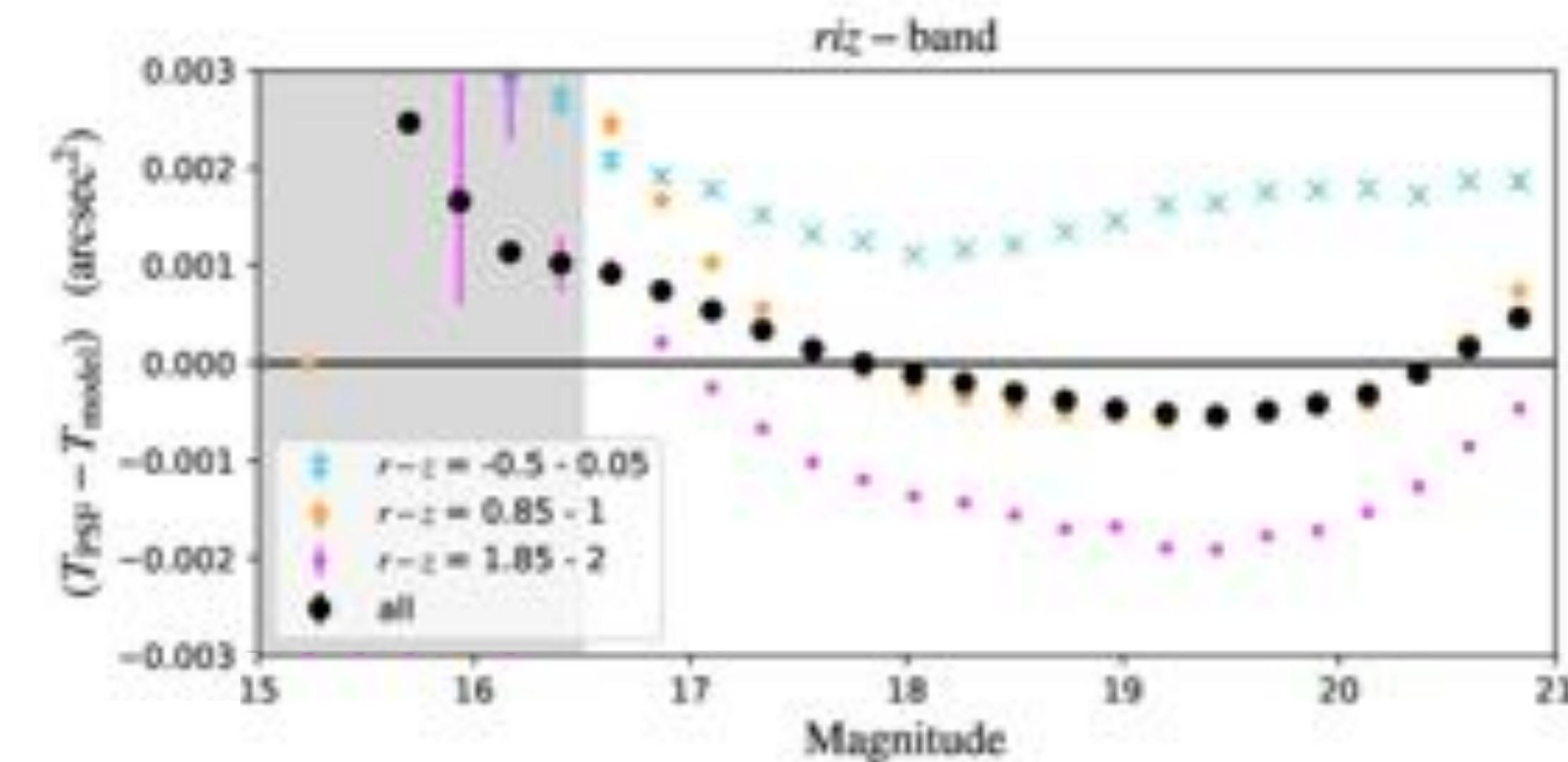
additively biases cosmic shear.

Point spread function



The PSF residuals tell you how well you're modelling this

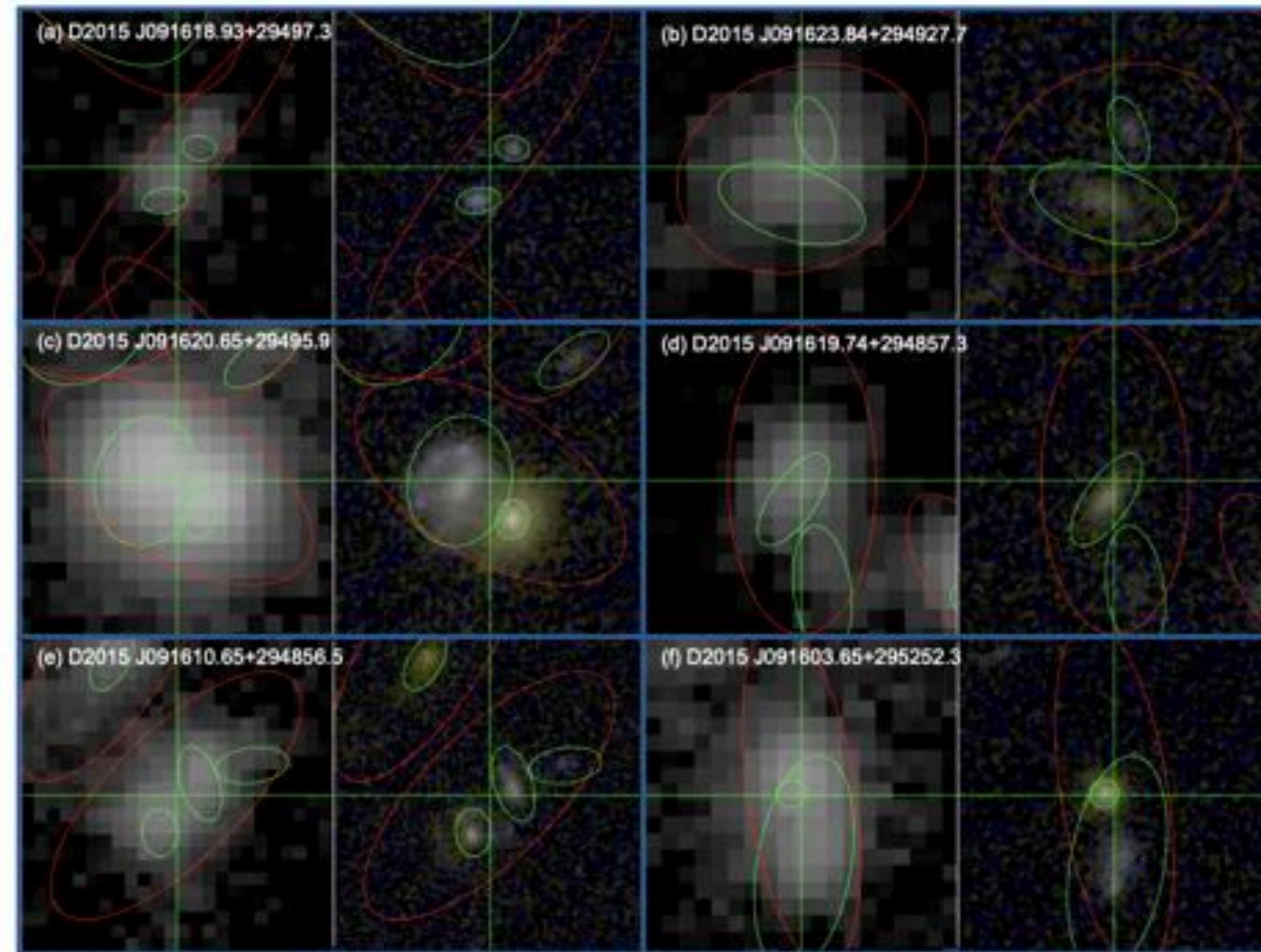
$$\delta e^* = e_{\text{PSF}} - e_{\text{model}} ; \quad \delta T^* = T_{\text{PSF}} - T_{\text{model}}$$



Identified chromatic effects: Bluest stars are larger e_2 and T than the average model & the red stars are smaller.

DES Year 6 work (with Theo Schutt+) includes a colour term and finds g-band calibration improved enough for Y6 use!

Shape measurement & calibration: blending



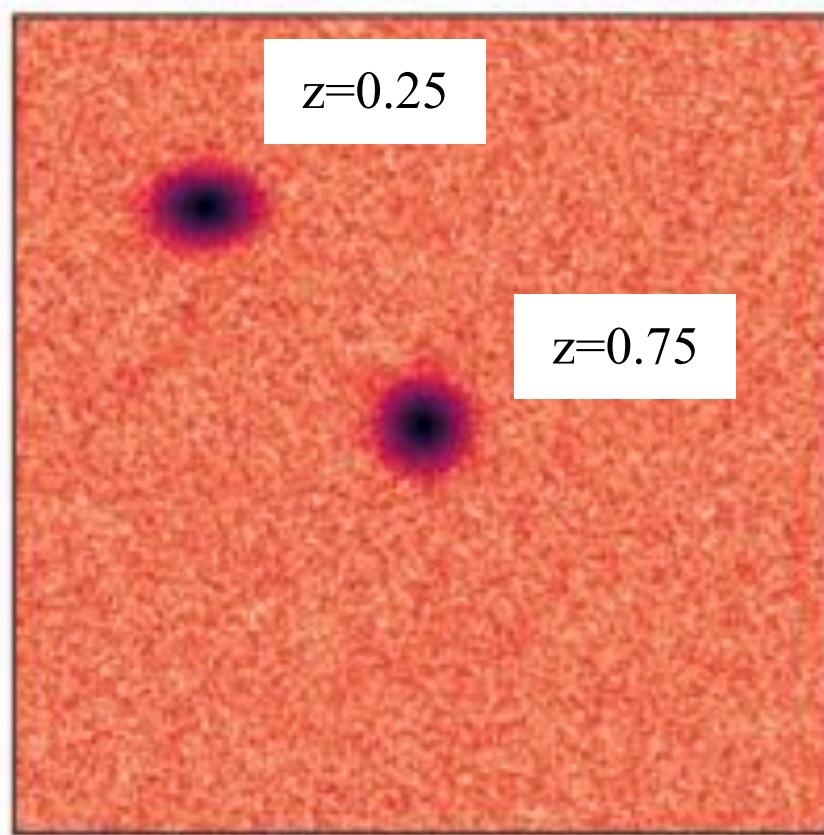
HSC Y1 estimated ~60% recognised blends.

Rubin Y1 estimates >10% unrecognised blends.

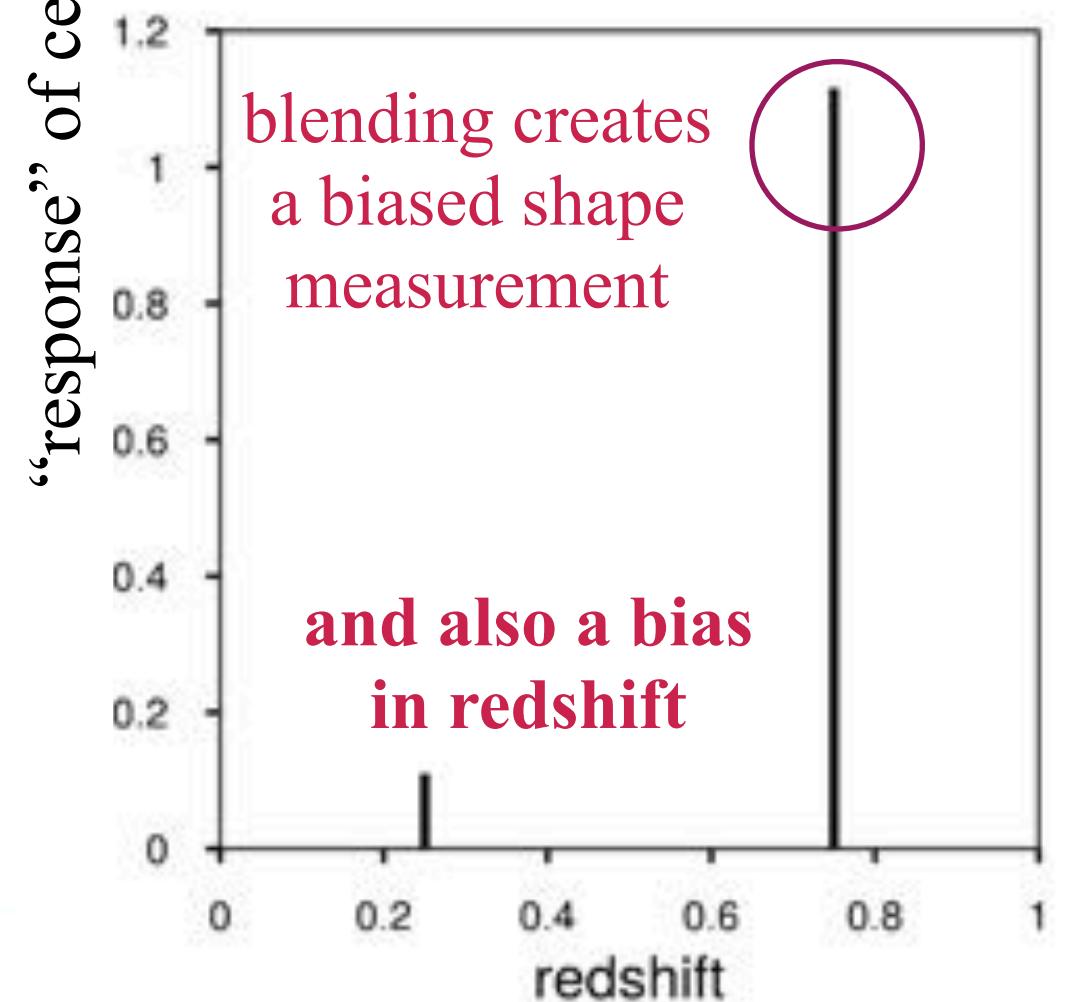
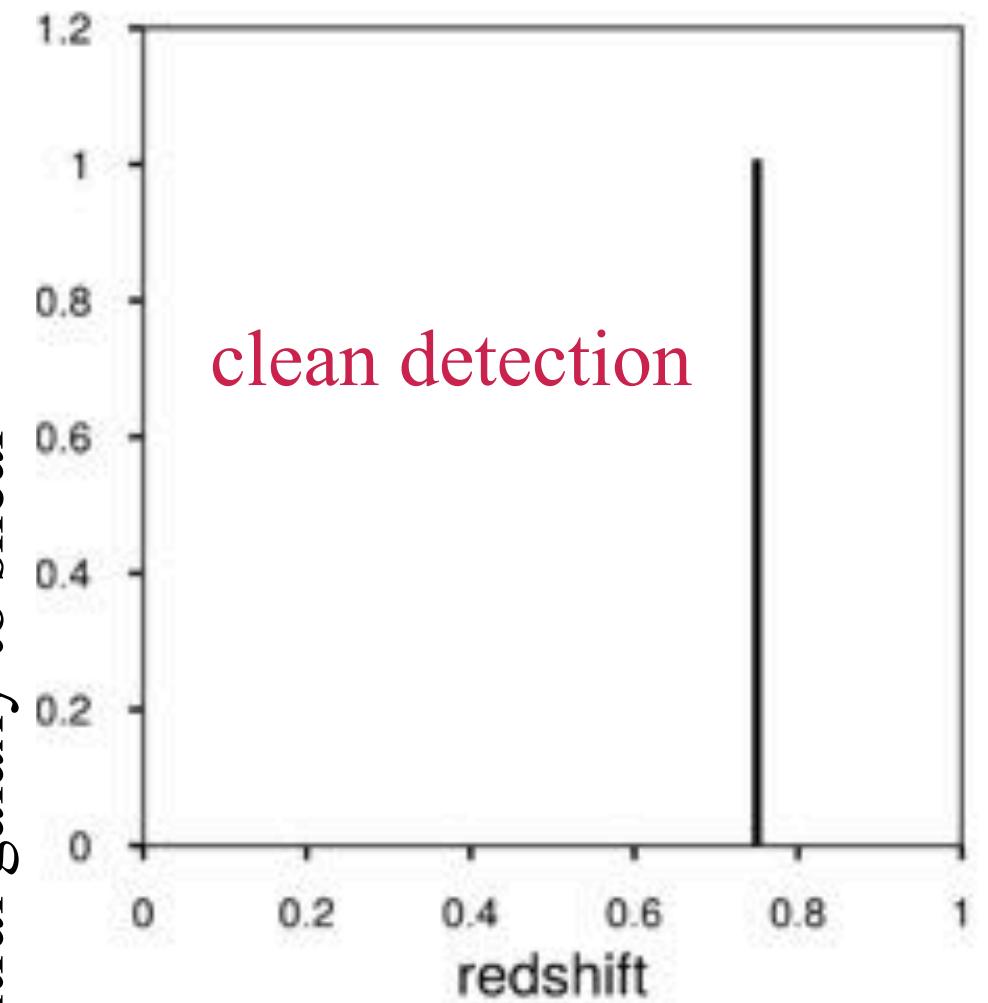
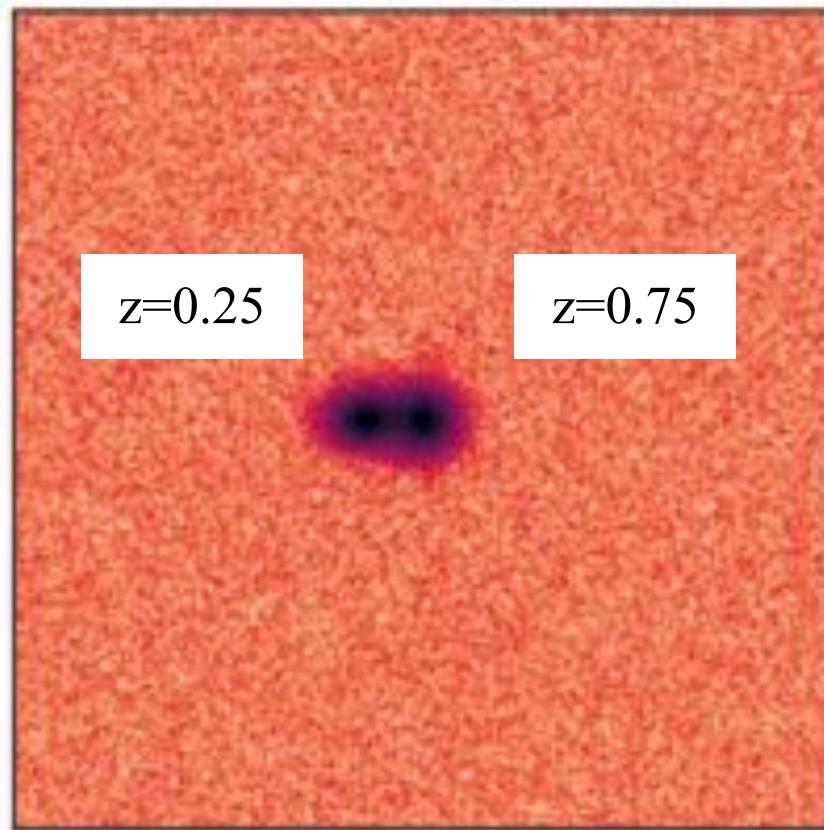
Cannot remove blends or de-blend.

Leaves reliance on image simulations! Euclid + Rubin ?

well-separated sources



blended sources



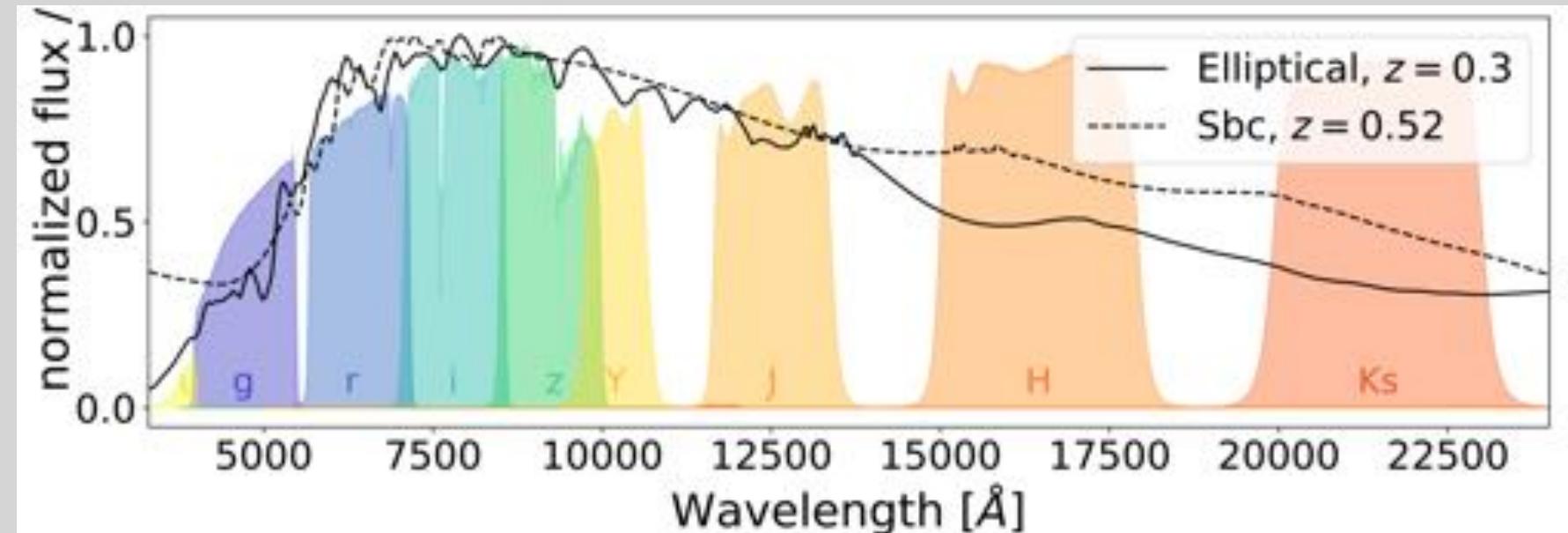
Blending demands an additional correction and uncertainty on redshift distribution (as well as the shear) that increases with redshift.

Cosmic shear *usual suspects*



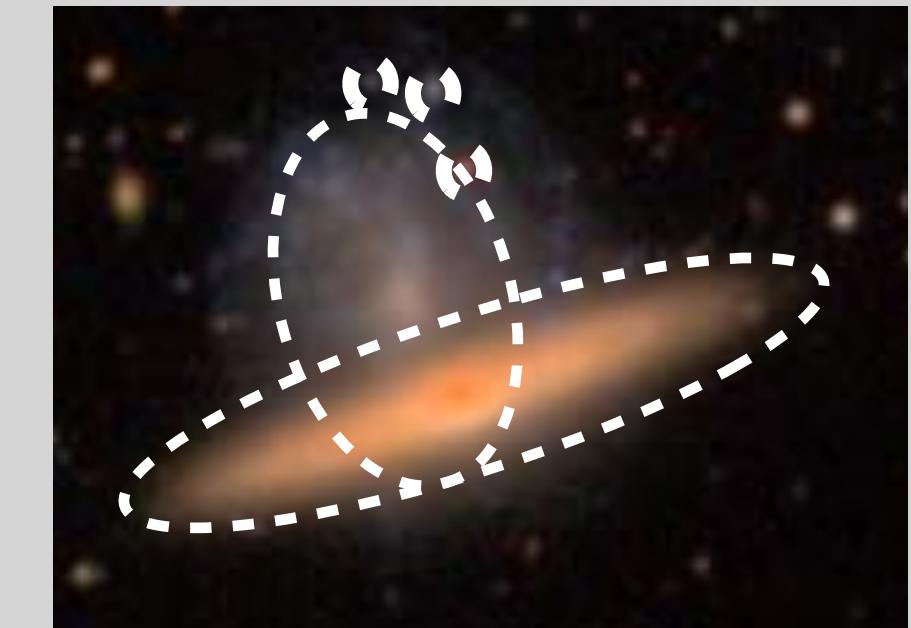
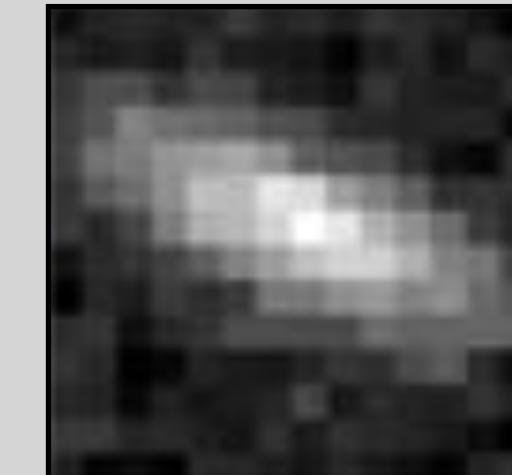
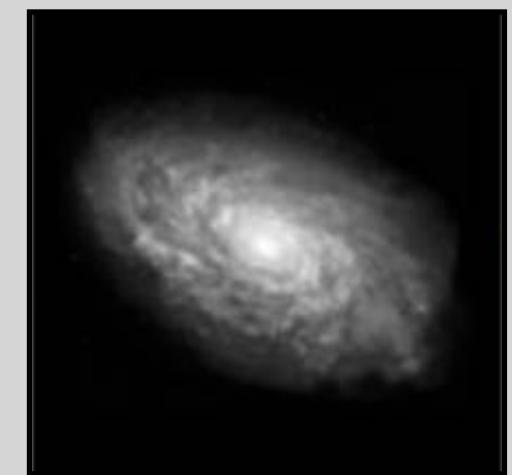
Redshift calibration

Challenge: Estimating the distances to galaxies using only a few colours



Shear calibration:
blending

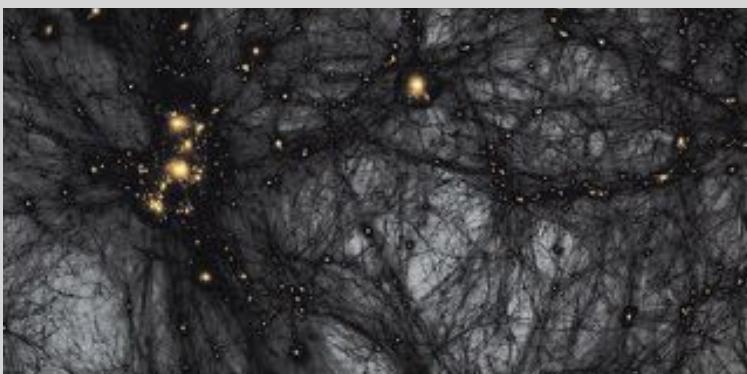
Challenge: Galaxies are not only sheared, but smeared, blurred, pixellated, noisy & blended



Model choices:
intrinsic alignments

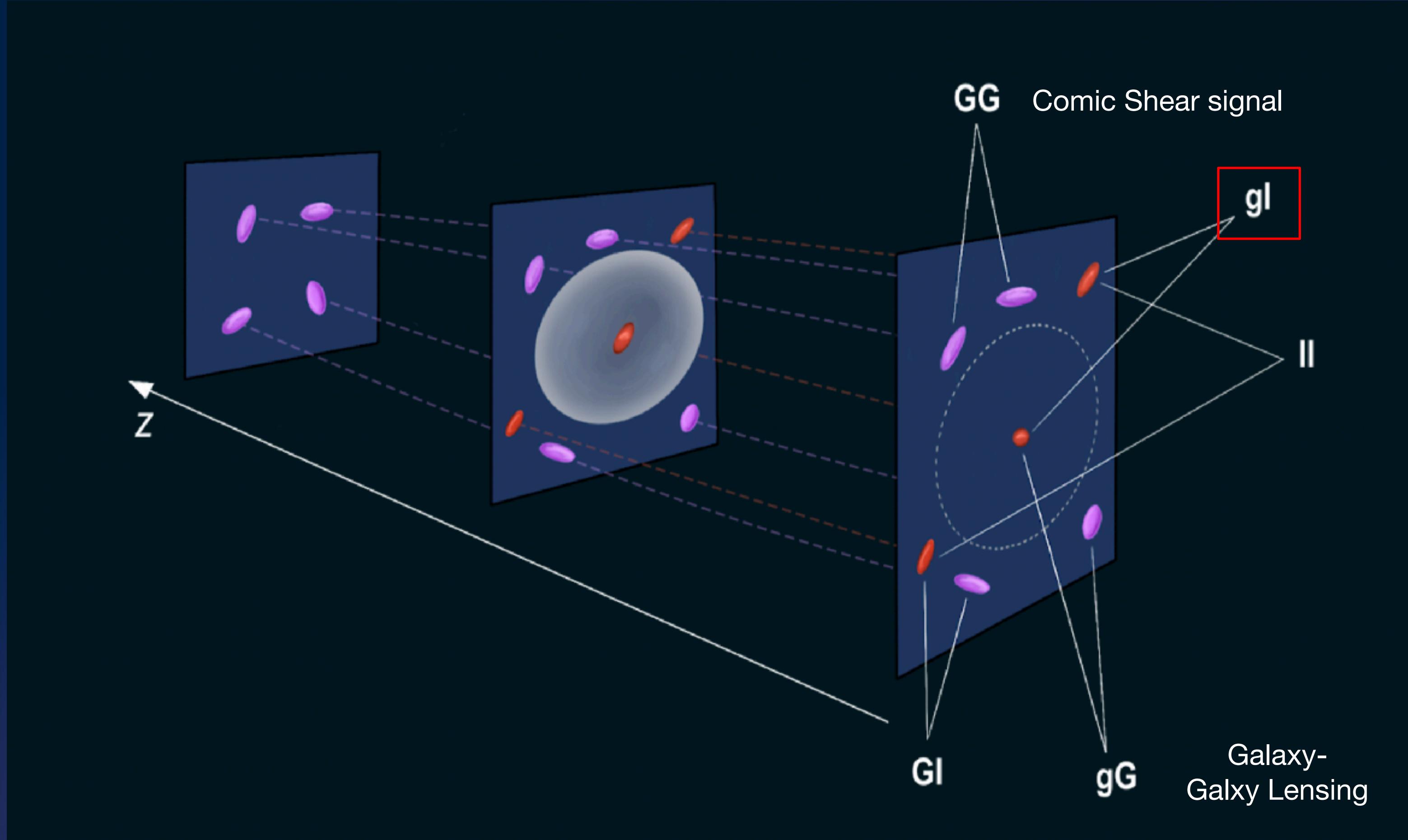
Challenge: Galaxies intrinsically aligned (IA).

Is the IA model well-suited to late-type galaxies, which dominate lensing samples?
Is it flexible enough to encompass our lack of understanding of this effect?



Scale cuts &
baryonic effects

Intrinsic Alignment



Credit: *Fortuna and Chisari 2022*



Total ellipticity described as:

$$\gamma = \gamma_I + \gamma_G$$

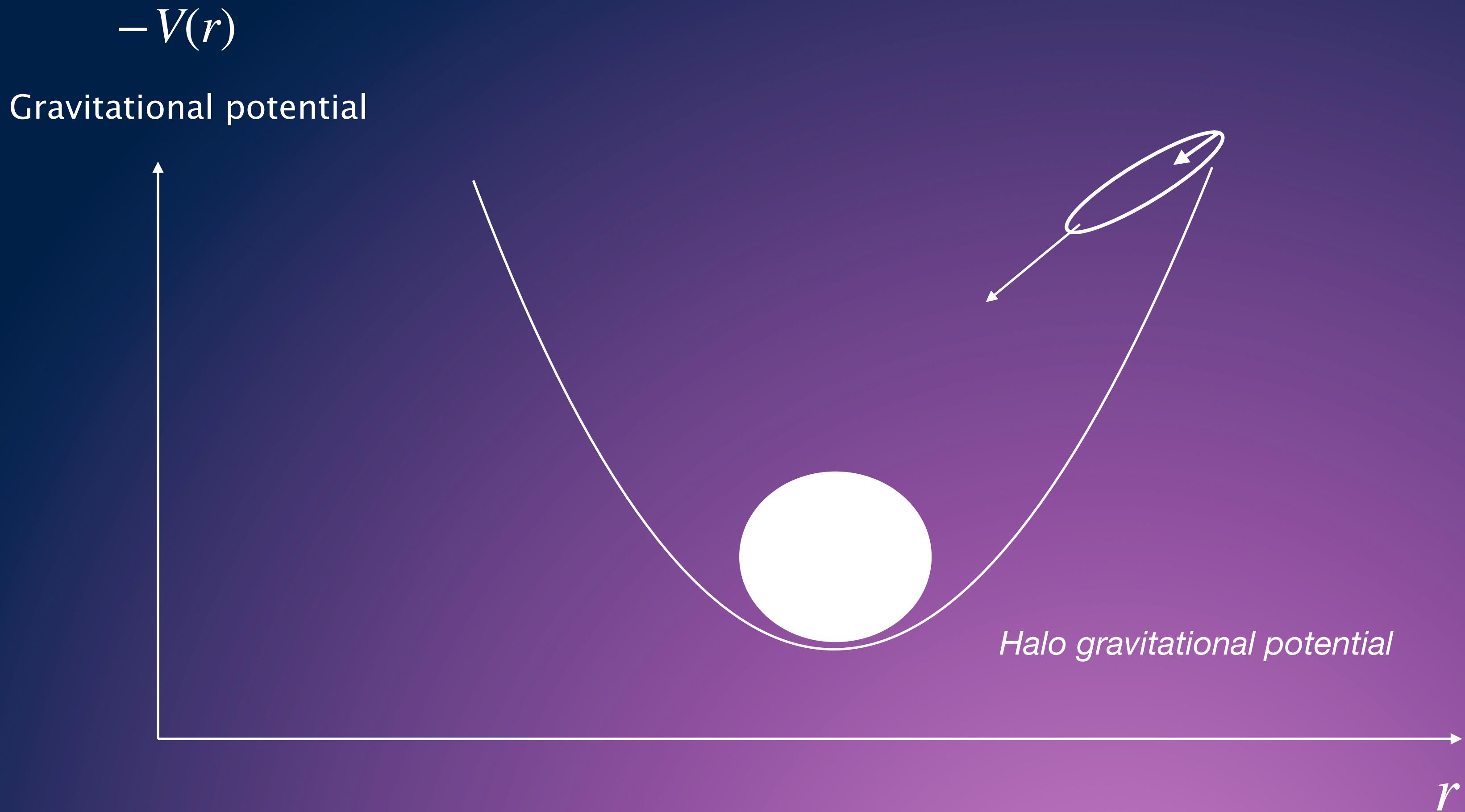
Cosmic Shear 2PCF:

$$\langle \gamma \gamma \rangle = \underbrace{\gamma_G \gamma_G}_{\text{Intrinsic-Intrinsic}} + \underbrace{\gamma_I \gamma_I}_{\text{Lensing-Lensing}} + 2 \underbrace{\gamma_I \gamma_G}_{\text{Lensing-Intrinsic}}$$

Want to measure for
Cosmic shear

What we measure
→ Need to model both effects jointly

The Non Linear Alignment model (NLA)



Overdensities:

$$\delta(r) = \frac{\rho(r) - \bar{\rho}}{\bar{\rho}}$$

NLA parametrisation:

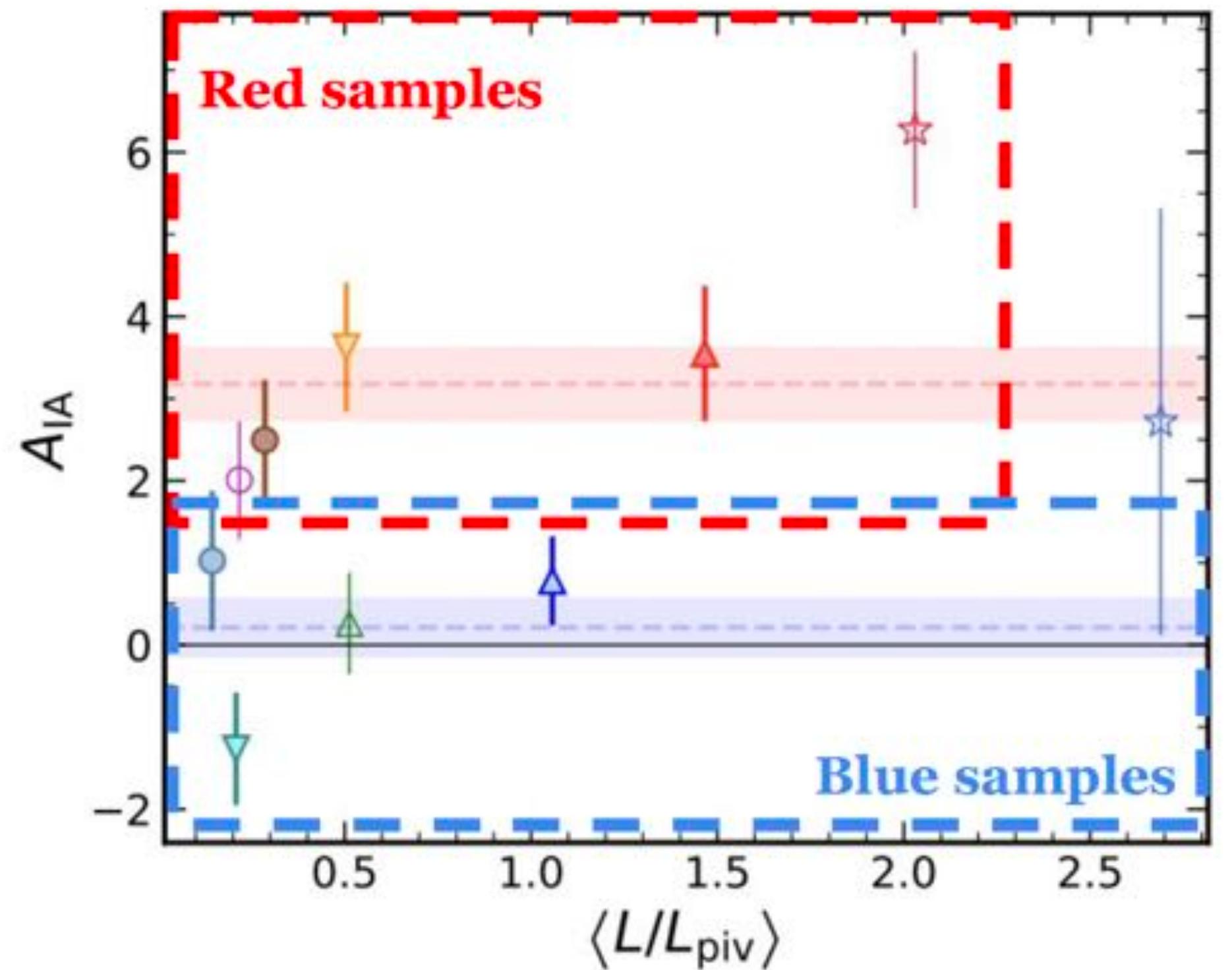
$$\gamma_I \propto A_1 k^2 \delta(r) \frac{\Omega_m}{D_+(z)}$$

- $D_+(z)$ linear growth factor
- A_1 (or A_{IA}) free parameter

Accounting for intrinsic alignments

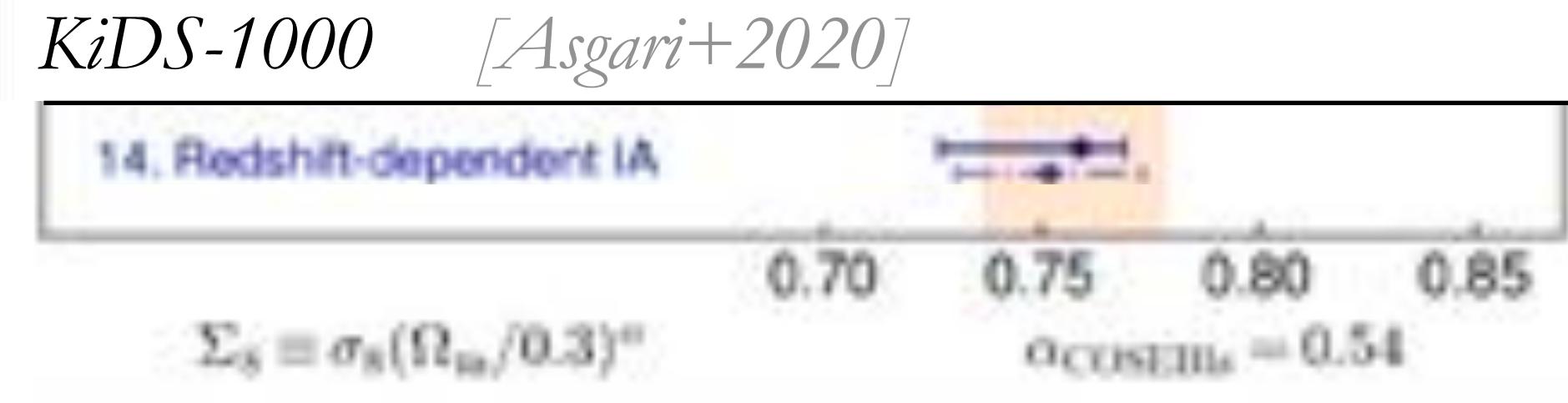
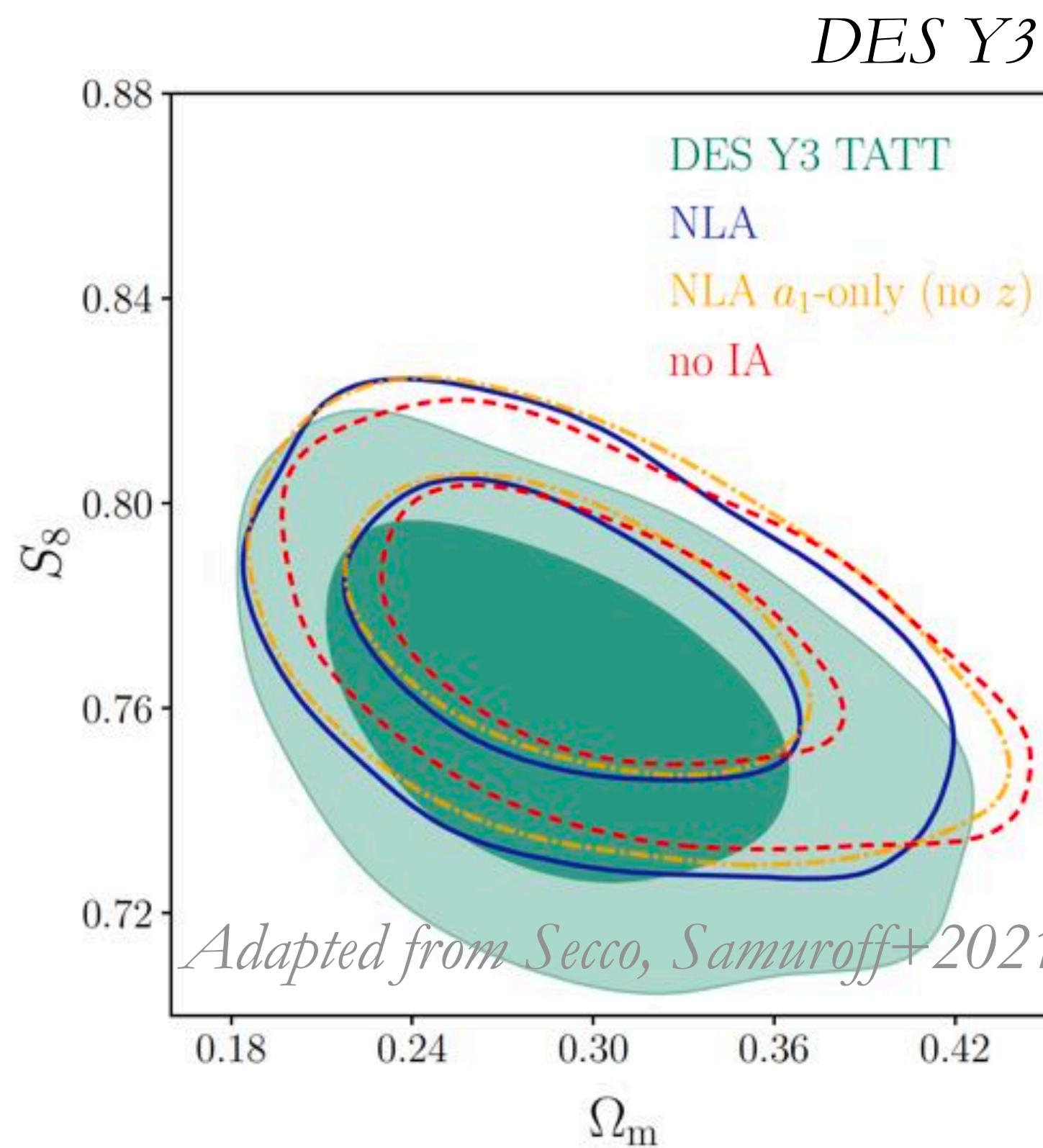
- **Tidal Alignment & Tidal Torquing (TATT)**
 - 5 nuisance parameters
 - more flexible to account for late-types
 - super-space of NLA model: up to quadratic order in the tidal field
- Non-linear alignment (NLA)
 - 2 nuisance parameters
 - Linear order in the tidal field & non-linear power spectrum
- NLA without a redshift-dependence
 - 1 nuisance parameter

Direct detections show dichotomy in colour.
In WL, about 80% of the sample is blue, and
we have never detected IA for blue galaxies.

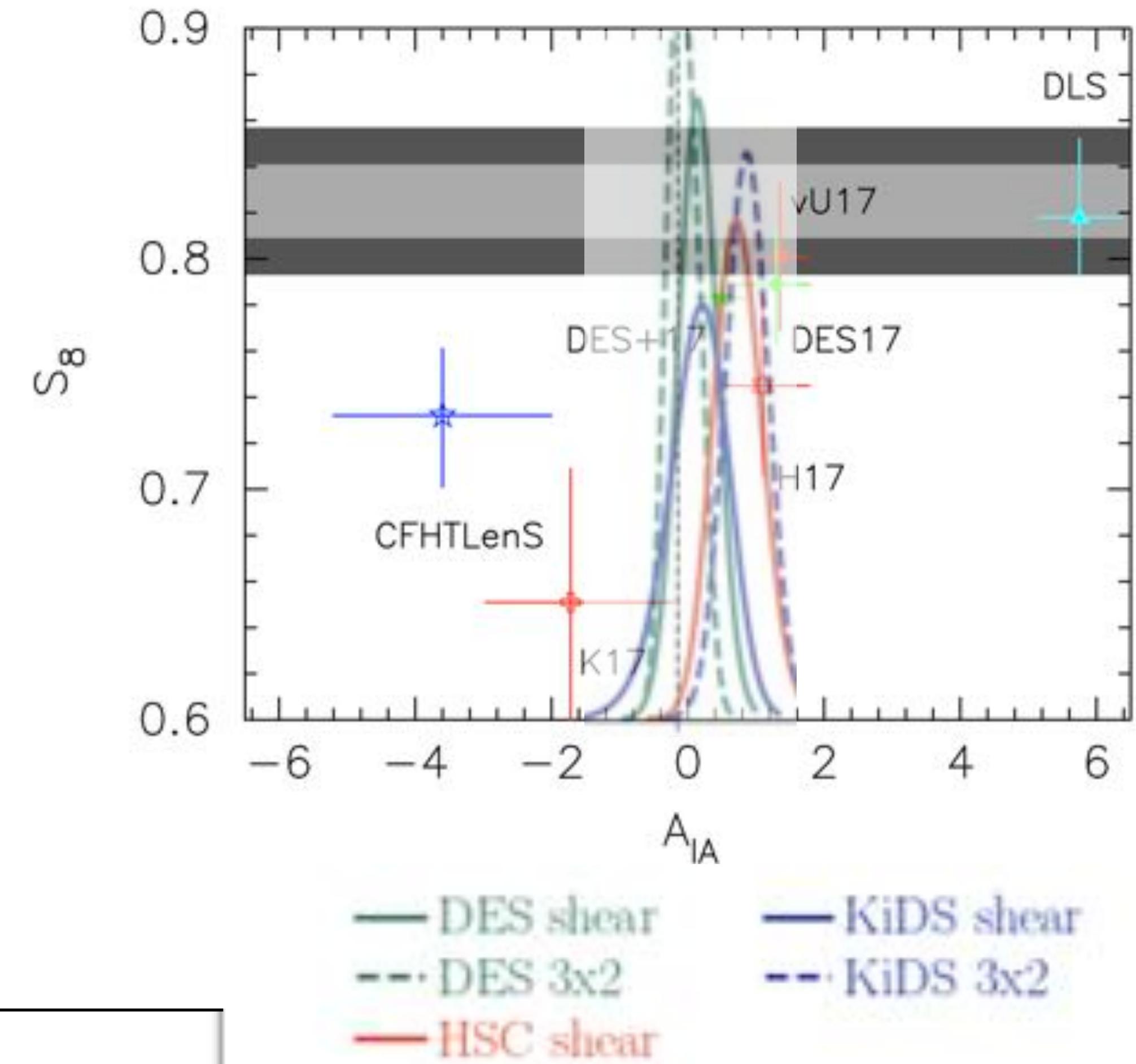


IA modelling in KiDS, DES, HSC

Changes in S_8 with different model choices are small at current precision,
but this is the leading source of uncertainty in the analysis.



IA amplitude parameter much smaller
across surveys — better photo- z control?

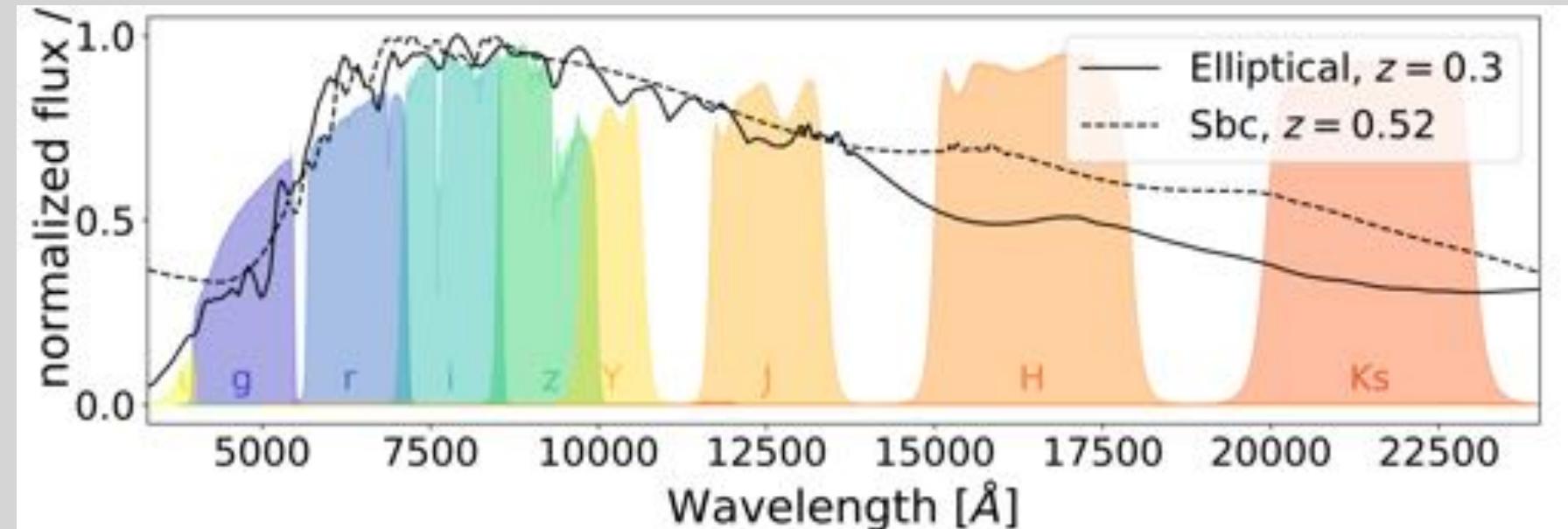


Cosmic shear *usual suspects*



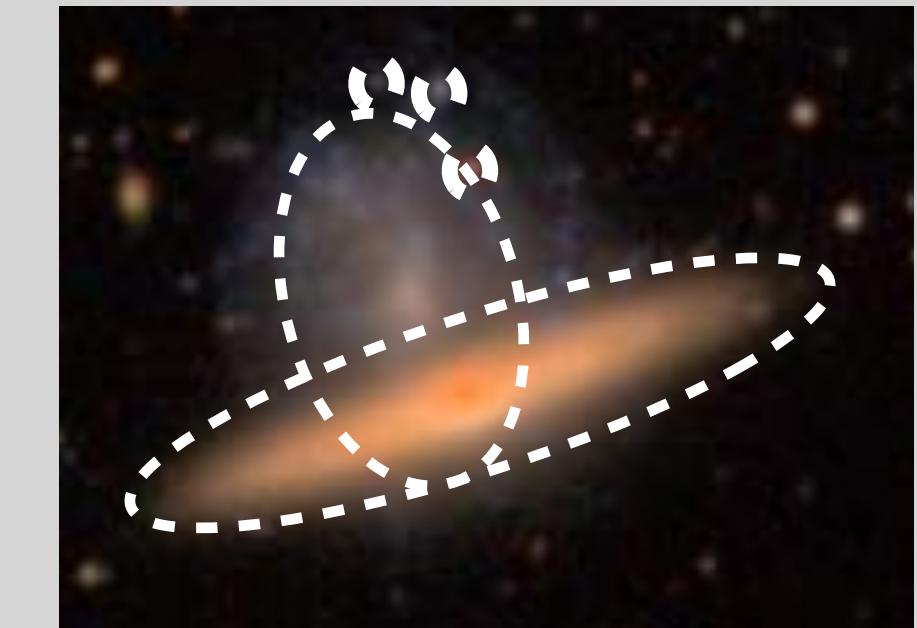
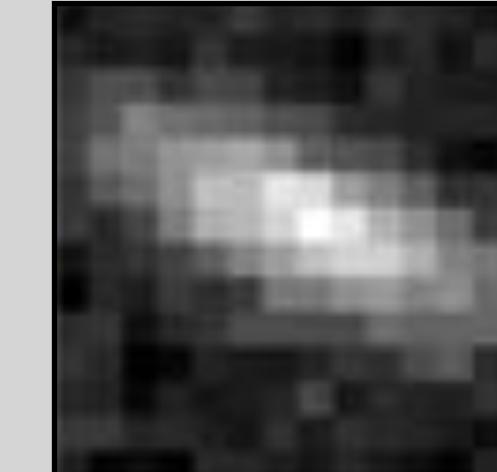
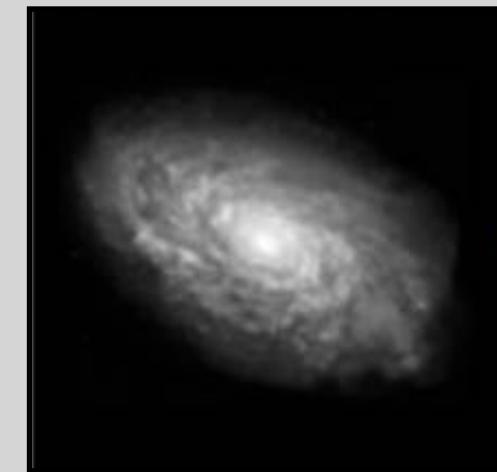
Redshift calibration

Challenge: Estimating the distances to galaxies using only a few colours

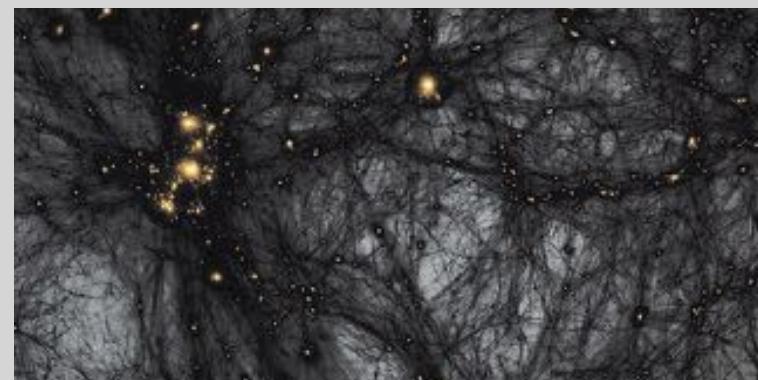


Shear calibration: blending

Challenge: Galaxies are not only sheared, but smeared, blurred, pixellated, noisy & blended



Model choices: intrinsic alignments



Challenge: Galaxies intrinsically aligned (IA). Is the IA model well-suited to late-type galaxies, which dominate lensing samples? Is it flexible enough to encompass our lack of understanding of this effect?



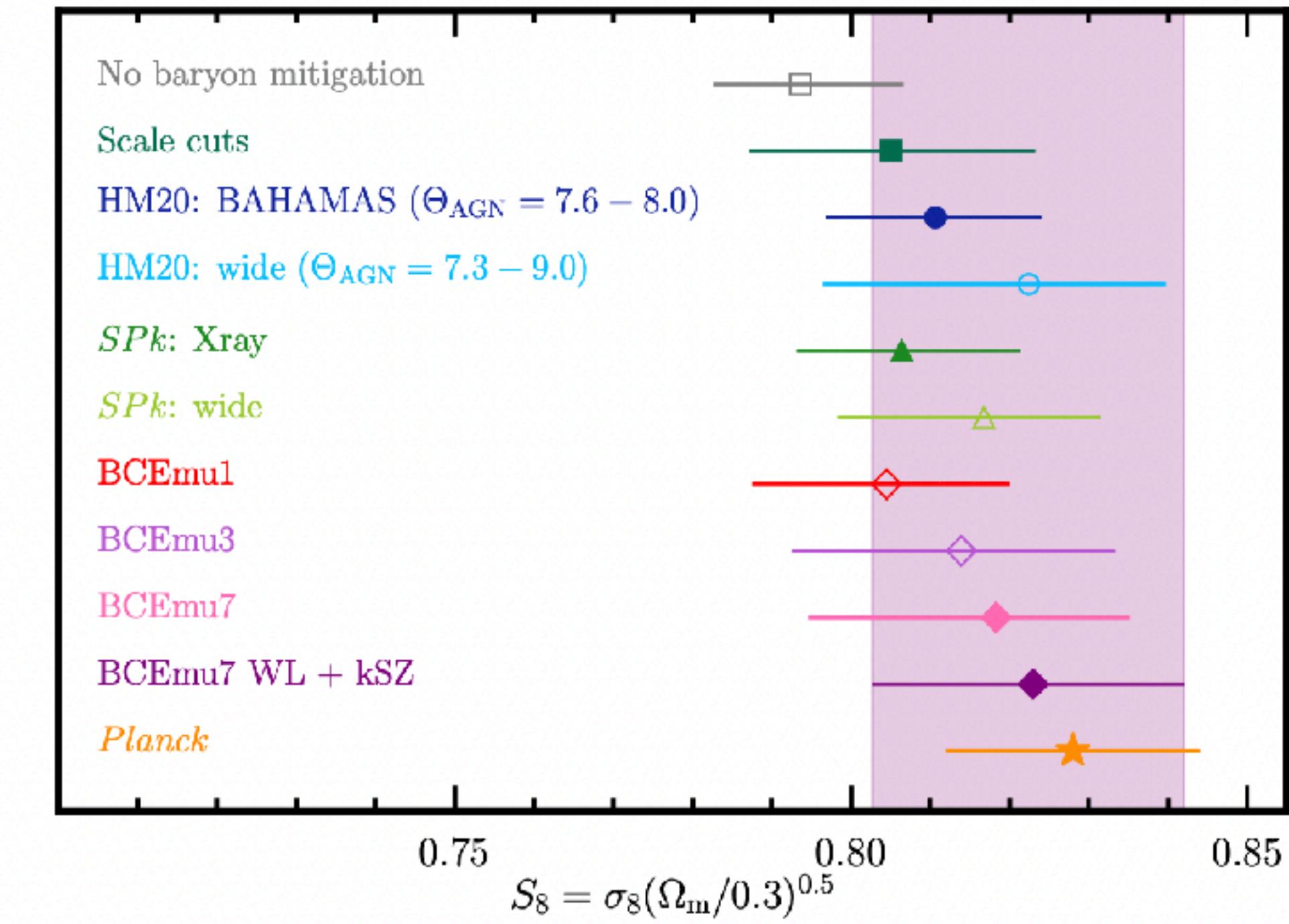
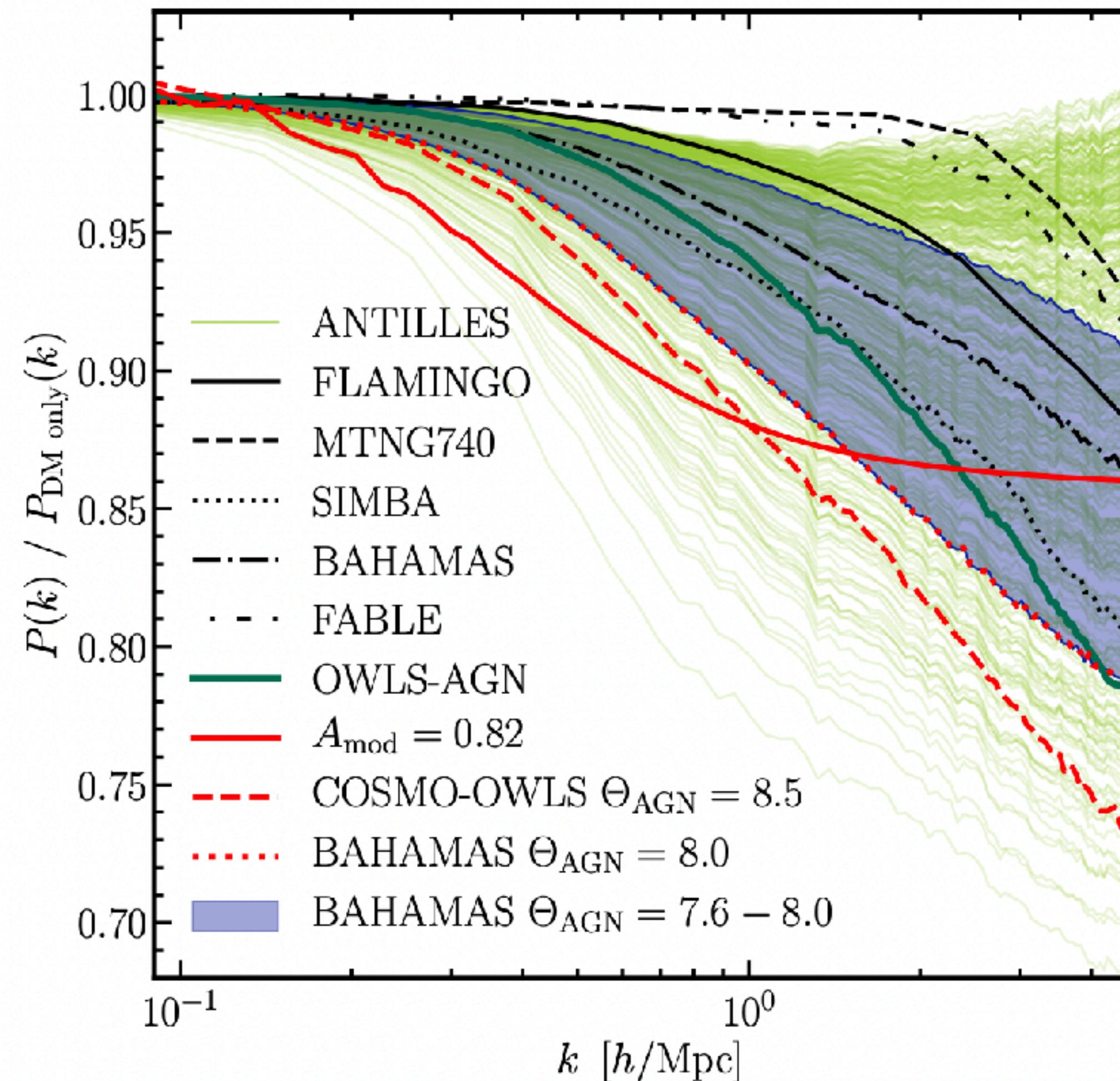
Scale cuts & baryonic effects



Challenge: Baryon feedback in galaxies alters the matter power spectrum on small scales. There is a large uncertainty on the amplitude and the extent of this effect.

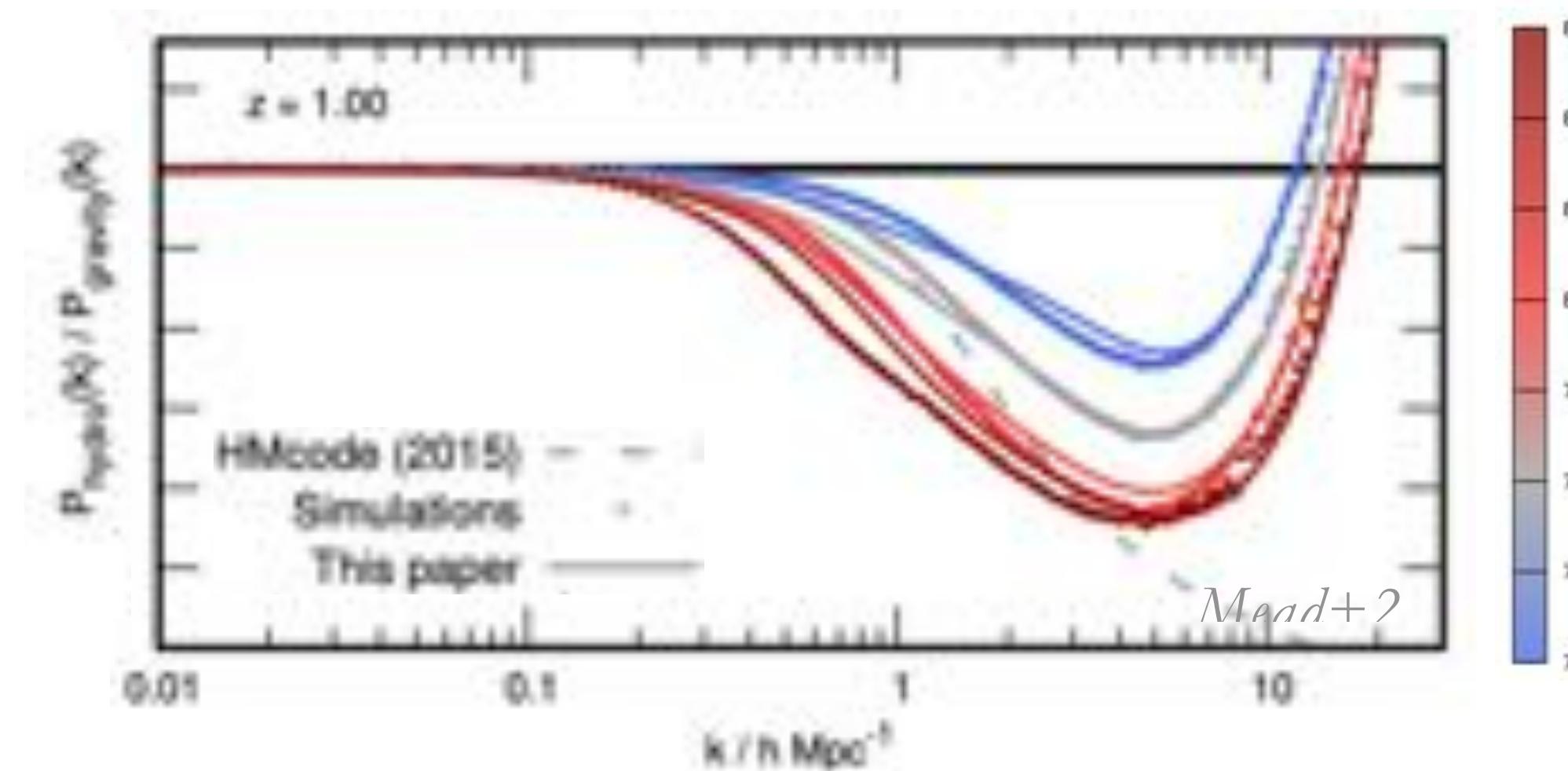
Mitigating baryonic effects

Impact of baryons on the small-scale matter power spectrum is poorly understood

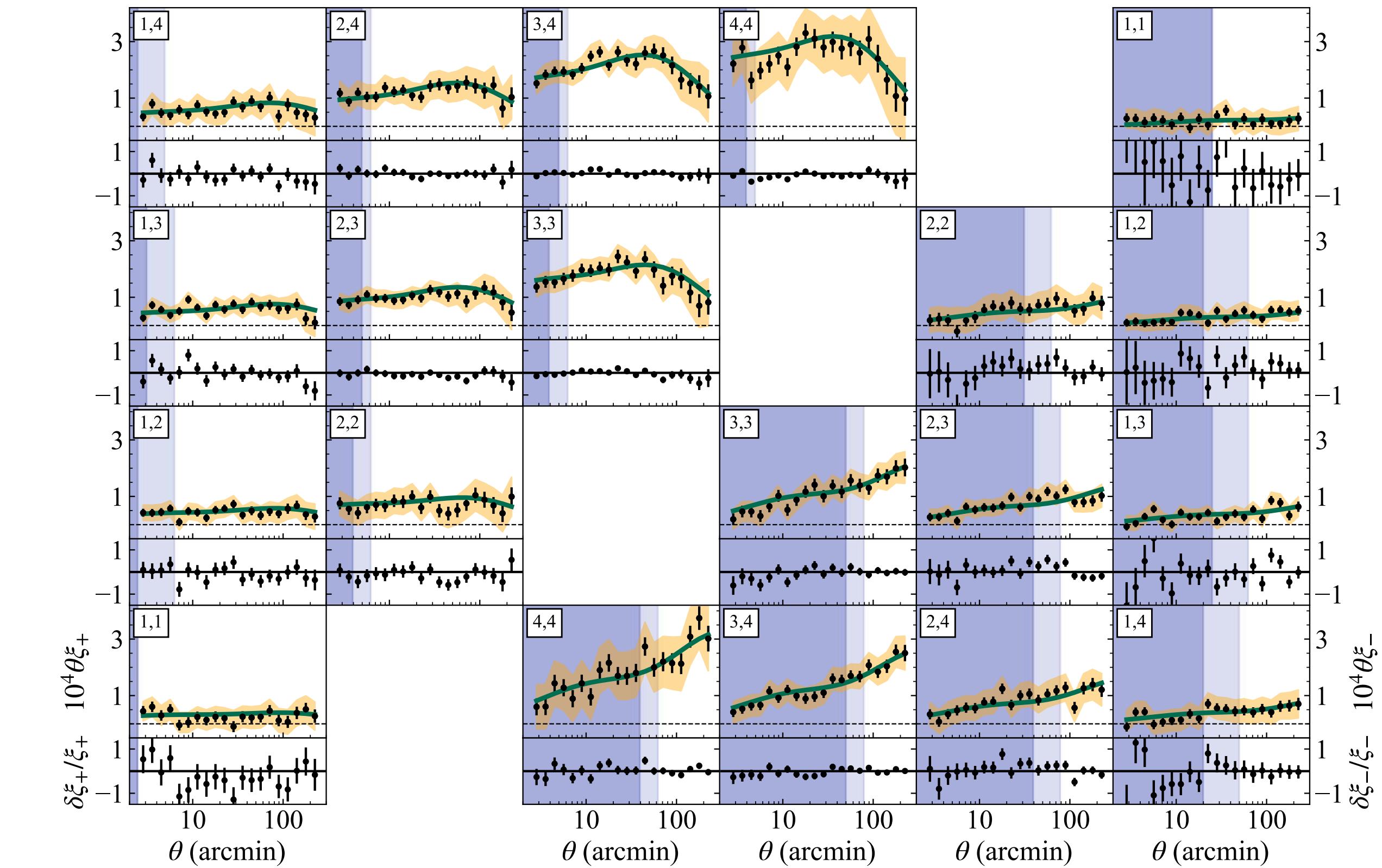




Mitigating baryonic effects



1. Model with flexibility & uncertainty
Derived from a halo model approach
Calibrated on BAHAMAS simulations



2. Toss small-scales
Cut data until bias <0.1 sigma

Parameter	Type	Value
Cosmological		
Ω_m , Total matter density	Flat	[0.1, 0.9]
Ω_b , Baryon density	Flat	[0.03, 0.07]
$10^{-9} A_s$, Scalar spectrum amplitude	Flat	[0.5, 5.0]
h , Hubble parameter	Flat	[0.55, 0.91]
n_s , Spectral index	Flat	[0.87, 1.07]
$\Omega_\nu h^2$, Neutrino mass density	Flat	[0.00060, 0.00644]
w , Dark energy parameter	Fixed	[-2, -1/3]
Observational		
Δz^1 , Source redshift 1	Gaussian	(0.0, 0.018)
Δz^2 , Source redshift 2	Gaussian	(0.0, 0.015)
Δz^3 , Source redshift 3	Gaussian	(0.0, 0.011)
Δz^4 , Source redshift 4	Gaussian	(0.0, 0.017)
m^1 , Shear calibration 1	Gaussian	(-0.006, 0.009)
m^2 , Shear calibration 2	Gaussian	(-0.020, 0.008)
m^3 , Shear calibration 3	Gaussian	(-0.024, 0.008)
m^4 , Shear calibration 4	Gaussian	(-0.037, 0.008)
Intrinsic alignment		
a_1 , Tidal alignment amplitude	Flat	[-5, 5]
a_2 , Tidal torque amplitude	Flat	[-5, 5]
η_1 , Tidal alignment redshift index	Flat	[-5, 5]
η_2 , Tidal torque redshift index	Flat	[-5, 5]
b_{ta} , Tidal alignment bias	Flat	[0, 2]

- What we want
- Known things we account for
- Known things we don't account for, but we can estimate how bad it is
 - e.g. ??
- Known things we don't account for, but it's hard to estimate how bad it is
 - e.g. ??
- Unknown things we don't account for

