

Securities Info

Types of shares found: preferred stock, common stock, series a 2 preferred, series a 3 preferred, series a 4 preferred, series b preferred, series c preferred, series d preferred, series d 1 preferred, series a preferred

is authorized to issue is 45246000 share 30000000 share of which shall be common stock \$0.01 par value per share and 15246000 share of which shall be preferred stock \$0.01 par value per share b 1000000 of the authorized share of preferred stock are hereby designated a series a 1 preferred stock 1084000 of the authorized share of preferred stock are hereby designated a series a 2 preferred stock 930000 of the authorized share of preferred stock are hereby designated a series a 3 preferred stock 873390 of the authorized share of preferred stock are hereby designated a series a 4 preferred stock 1027397 of the authorized share of preferred stock are hereby designated a series b preferred stock 3323278 of the authorized share of preferred stock are hereby designated a series c preferred stock 4671483 of the authorized share of preferred stock are hereby designated a series d preferred stock and 2336452 of the authorized share of preferred stock are hereby designated a series d 1 preferred stock 1 article v term of class and series a the right preference privilege and restriction granted to and imposed on the preferred stock and the common stock are as follows 1 definition for purpose of this article v the following definition apply a acquiring stockholder mean any stockholder or stockholder of the corporation that i merges or combine with the corporation in a merger or ii owns or control a majority of another corporation that merges or combine with the corporation in a merger b affiliate shall mean any entity controlling or under common control with the corporation which will include but not necessarily be limited to any entity of which a stockholder owns any of the voting equity interest for a long a such stockholder owns 20 or more of the corporation voting capital stock provided however that an entity shall not be deemed to be an affiliate of the corporation merely because a stockholder owns voting security of that entity if i the entity voting equity security are publicly traded ii no affiliate of such stockholder serf on the board of director or similar governing body of that entity and iii the percentage of voting security of the entity owned by such stockholder and it affiliate is le than twenty percent 20 c asset sale shall mean a sale lease conveyance exclusive license transfer or other disposition of all or substantially all of the asset or business of the corporation in a single transaction or a series of related transactions d board shall mean the board of director of the corporation e common stock shall mean the common stock \$0.01 par value per share o f the corporation f common stock

Dividend Info

Failed to find dividend info text

Board of Directors

director elected by the holder of common stock and preferred stock voting together a a class b required vote with respect to the election of any director or director by the holder of the outstanding share of a specified series class or class of stock given the right to elect such director or director pursuant to section 4.5 c i above the specified stock those candidate shall be elected who either 1 in the case of any such vote conducted at a meeting of the holder of such specified stock receive the highest number of affirmative vote counted in the case of an election of the preferred stock director on an a converted to common stock basis of the outstanding share of such specified stock up to the9 number of director to be elected by such specified stock or 2 in the case of any such vote taken by written consent without a meeting are elected by the written consent of the holder of a majority of outstanding share of such specified stock iii vacancy if there shall be any vacancy in the office of a director elected or to be elected by the holder of any specified

Liquidation Paras

event of any liquidation dissolution or winding up of the corporation whether voluntary or involuntary the fund and asset that may be legally distributed to the corporation stockholder or in the case of a

transaction deemed to be a liquidation dissolution or winding up of the corporation pursuant to section 3.3 the consideration received in such transaction the available fund and asset shall be distributed to stockholder in the following manner 3.1 liquidation preference the holder of share of preferred stock then outstanding shall be entitled to be paid on a pari passu basis out of the available fund and asset and prior and in preference to any payment or distribution or any setting apart of any payment or distribution of any available fund and asset on any share of common stock an amount per share equal to the original issue price for each such series of preferred stock respectively plus all declared but unpaid dividend thereon if upon any liquidation dissolution or winding up of the corporation the available fund and asset shall be insufficient to permit the payment to holder of the preferred stock of their full preferential amount described in this subsection then all the available fund and
