

### Securities Info

Types of shares found: common stock, preferred stock, series a preferred, series b preferred, series c preferred, series d preferred  
 is authorized to issue 26007500 share of preferred stock 800000 of which are designated series a preferred stock with a par value of \$0.01 per share series a preferred 700000 of which are designated series b preferred stock with a par value of \$0.01 per share series b preferred 1507500 of which are designated series c preferred stock with a par value of \$0.01 per share series c preferred and 23000000 of which are designated series d preferred stock with a par value of \$0.01 per share series d preferred for the purpose of this amended and restated certificate of incorporation the term preferred stock shall mean series a preferred series b preferred series c preferred and series d preferred collectively the relative right preference privilege and restriction granted to or imposed upon the common stock and the preferred stock and the holder thereof are as follows section 1

### Dividend Info

be entitled to receive non cumulative preferential dividend of \$0.08 per fiscal year per share of series d preferred a adjusted for any stock split stock dividend recapitalizations or the like with respect to the applicable series of preferred stock occurring after the date of the filing of this certificate the holder of record of series c preferred the series c holder shall be entitled to receive a non cumulative preferential dividend of \$0.27 per fiscal year per share of series c preferred a adjusted for any stock split stock dividend recapitalizations or the like with respect to the applicable series of preferred stock occurring after the date of the filing of this certificate the holder of record of series b preferred the series b holder shall be entitled to receive a non cumulative preferential dividend of \$0.25 per fiscal year per share of series b preferred a adjusted for any stock split stock dividend recapitalizations or the

### Board of Directors

director election and removal a election of director the authorized number of director of the company shall be seven 7 so long as at least three million 3000000 share of preferred stock are outstanding such number of share being subject to proportional adjustment to reflect combination or subdivision of each such series of preferred stock or dividend declared in share of such stock occurring after the date of the filing of this certificate i the holder of the series d preferred stock voting as a separate series shall be entitled to elect one 1 director of the company ii the holder of the series a preferred stock series b preferred stock and series c preferred stock voting together as a single class on an as converted to common stock basis with cumulative voting right as among themselves with respect to the two 2 director elected pursuant to this subsection ii in accordance with section 214 of the delaware general corporation law shall be entitled to elect two 2 director of the company iii the holder of the common stock voting as a separate class shall be entitled to elect one 1 director of the company and

### Liquidation Paras

event of any liquidation dissolution business combination as defined below or winding up of the company whether voluntary or involuntary i the series d holder shall be entitled to receive a liquidation preference of \$1.00 per share of series d preferred a adjusted for any stock split stock dividend recapitalizations or the like with respect to the applicable series of preferred stock occurring after the date of the filing of this certificate plus any declared but unpaid dividend thereon the series d liquidation preference ii the series c holder shall be entitled to receive a liquidation preference of \$3.32 per share of series c preferred a adjusted for any stock split stock dividend recapitalizations or the like with respect to the applicable series of preferred stock occurring after the date of the filing of this certificate plus any declared but unpaid dividend thereon the series c liquidation preference iii the series b holder shall be entitled to receive a liquidation preference of \$3.10 per share of series b

preferred a adjusted for any stock split stock dividend recapitalizations or the like with respect to the applicable series of preferred stock occurring after the date of

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