# Instructor Guide Outbreak Module





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#### **Module Overview**

This module presents EIDSS functions related to tracking outbreaks in humans and animals. To ensure pertinent information is shared across all sites, EIDSS records demographic information, geographical locations, laboratory analyses, sample tracking, epidemiological analyses, clinical information (including disease-specific clinical signs), and response measures.

This module consists of two lessons and their associated tasks:

- Sessions
- Cases



# Agenda

	Time
Module Overview	00:30
Agenda	
Lesson: Sessions Create an Outbreak Session	01:30
Navigate the Outbreak Tabs	
Search within Outbreaks	
Edit an Outbreak Session Change an Outbreak Session Status	
Delete an Outbreak Session	
Enter an Outbreak Session Update	
Edit an Outbreak Session Update	
Analyze an Outbreak Session	
Lesson: Cases Enter a Human Case	02:30
Edit a Human Case	
Enter a Veterinary Case	
Edit a Veterinary Case	
Edit a Contact Enter an Outbreak-Related Vector Surveillance Session	
Import a Disease Report	
Exercise	
Module Summary	00:30





#### **Sessions**

#### Overview

Outbreak sessions can be created, modified, updated, and analyzed in EIDSS to monitor and track disease outbreaks.

The following tasks are included in this lesson:

- Create an Outbreak Session
- Navigate the Outbreak Tabs
- · Search within Outbreaks
- Edit an Outbreak Session
- · Change an Outbreak Session Status
- Delete an Outbreak Session
- Enter an Outbreak Session Update
- Edit an Outbreak Session Update
- Analyze an Outbreak Session



#### **Demonstration**

Demonstrate each task for the students. After each demo, have them complete the task, inputting either the same data set used in the demonstration or different information. Allow them to refer to the quick guides as needed. Continue in this manner until all tasks are completed.





#### **Create an Outbreak Session**

#### **Key Points**

Include the task's key points in your demonstration.



- The default Outbreak Start Date is the current date. Future dates are not allowed.
- If the Outbreak Status is set to Closed or Not a Case, the End Date field appears auto-populated with the
  current date; this field is not editable.
- The Disease drop-down menu is disabled until an Outbreak Type is chosen.
- Species Affected options and Outbreak Parameters are dependent on the Outbreak Type selected.
- If **Vector** is selected as the **Species Affected**, **Human** or **Vet** must be selected as well and a **Vector** tab appears on the **Outbreak Session** screen.



- If Case monitoring frequency and Contact tracing frequency are left blank, all cases and contacts will appear in the grid when the Today's Follow-ups box is checked.
- If duration values are left blank, the questions related to monitoring will not appear.



- The case/contact monitoring questions and the questionnaire are created using the flexible forms designer.
- The CASES grid is empty for a new Outbreak Session. Individual cases can now be created or imported and will populate the grid.



## Create an Outbreak Session

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An EIDSS user with the appropriate permissions can build sessions in the database. This quick guide presents the steps to create an outbreak session.

 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.

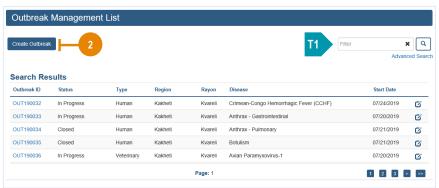


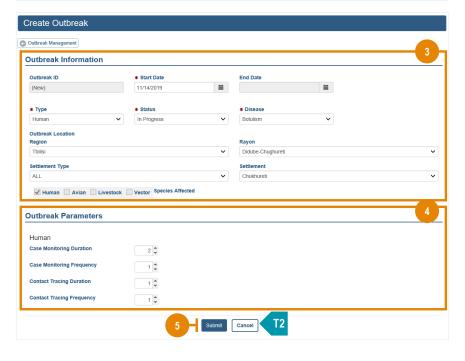
**Tip 1:** If there is concern that the desired session already exists in the database, perform a search before continuing.

- Click Create Outbreak. The Create Outbreak screen appears.
- Complete the Outbreak Information section. Note: Fields marked with a red asterisk are mandatory. Note: This data will appear in an Outbreak Summary at the top of all sections of the session.
- Complete the Outbreak Parameters section. Note: This section appears after the Type is chosen.

**Tip 2:** To return to the previous screen without saving entered information, click **Cancel**.

Click Submit. The Outbreak Session screen appears with the CASES tab open.









## **Navigate the Outbreak Tabs**

An interactive version of this navigation guide is accessible via the Course Tracking System. From the CTS Dashboard, click VIDEO TRAINING, use the search box or navigation menu to locate the desired task, and then click the compass icon to open the interactive guide.

#### **Key Points**

Include the task's key points in your demonstration.

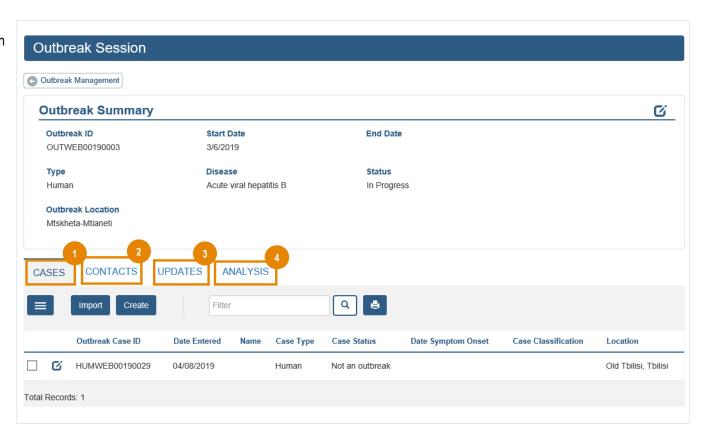
# Navigate the Outbreak Tabs

Pg. 1 of 1

An EIDSS user with the appropriate permissions can navigate the Outbreak module. This quick guide presents information to navigate the Outbreak tabs.

#### **Outbreak Tabs**

The tabs in an outbreak session allow easy navigation of the Outbreak module.



- 1. CASES tab enables creating and importing outbreak cases within a session
- 2. CONTACTS tab enables edits to person or premise contact data
- 3. **UPDATES** tab enables creation of and edits to updates recorded in an ongoing outbreak
- 4. ANALYSIS tab enables utilization of Epi Curve Chart and Heat Map tools to analyze outbreak data





## **Search within Outbreaks**

#### **Key Points**

Include the task's key points in your demonstration.



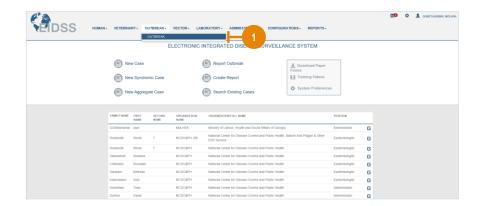
- · Search results for sessions appear in the Outbreak Management list.
- The list screen is permissions based, and will show only the outbreaks the country has specified for the logged-in user's role.
- Sessions are organized chronologically from most to least recent and with **In Progress** sessions on top.

## Search within an Outbreak

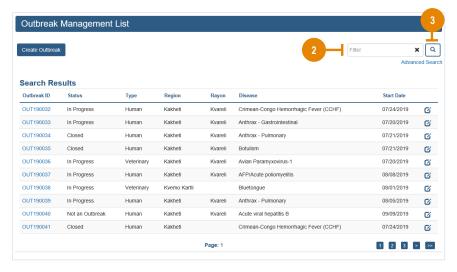
Pg. 1 of 2

An EIDSS user with the appropriate permissions can locate outbreak sessions, cases, and contacts in the database. This quick guide presents the steps to search the Outbreak module.

 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID for the session you wish to locate. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: A session must be chosen prior to searching for cases and contacts within that session.
- Click the Search icon. The Search Results appear.



**Tip:** If the desired session does not appear, click **Advanced Search**, enter as much information as possible in the **Search Outbreak** screen that appears, and click **Search.** 

 Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.







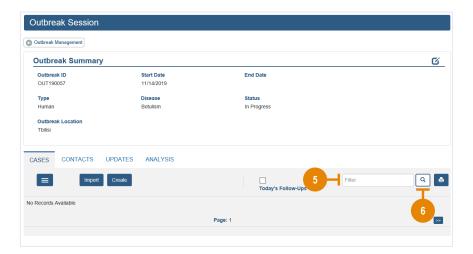
- Search results for cases appear within the CASES grid.
- Search results for contacts appear within the **CONTACTS** grid.



## Search within an Outbreak

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- Enter your desired search parameter in the Filter text box. Note: Open the CONTACTS tab to search for a contact.
- 6. Click the **Search** icon. The search results appear.







## **Edit an Outbreak Session**

## **Key Points**

Include the task's key points in your demonstration.



A session can also be modified by clicking the Edit icon, which will open the session to the first section in the navigation menu with editable fields enabled.

## Edit an Outbreak Session

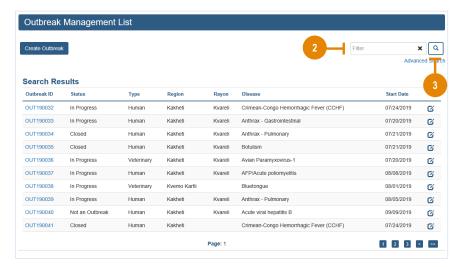
Pg. 1 of 2

An EIDSS user with the appropriate permissions can revise sessions in the database. This quick guide presents the steps to edit an outbreak session.

 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID of the session you wish to edit. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- 3. Click the **Search** icon. The **Search Results** appear.



**Tip 1:** If the desired session does not appear, click **Advanced Search**, enter as much information as possible in the **Search Outbreak** screen that appears, and click **Search**.

 Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.





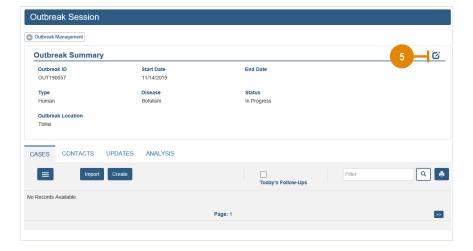


- To add both human and veterinary cases, the **Outbreak Type** must be changed to **Zoonotic**.
- The **Disease** drop-down menu options are filtered based on the **Outbreak Type**.
- The **Disease** is not editable once a case has been added, unless the **Outbreak Type** is changed.
- Changes made to monitoring duration and frequency will only affect cases/contacts added to the outbreak after the change was made.

#### Edit an Outbreak Session

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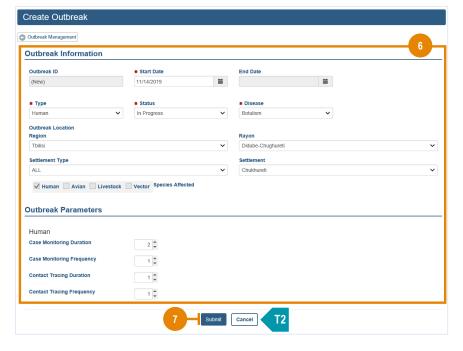
5. Click the **Edit** icon. The **Create Outbreak** screen appears.



Make any necessary revisions. Note:
 Once cases are linked to an outbreak, certain fields may no longer be editable.

**Tip 2:** To return to the previous screen without saving entered information, click **Cancel**.

7. Click **Submit.** The session is modified in the database.







# **Change an Outbreak Session Status**

## **Key Points**

Include the task's key points in your demonstration.

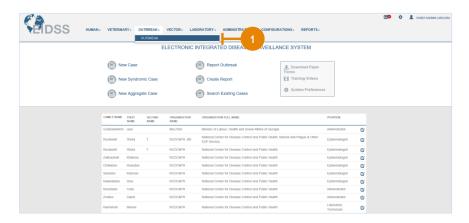


# Change an Outbreak Session Status

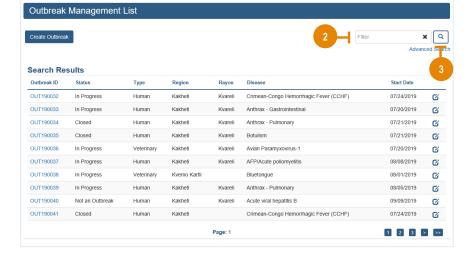
Pg. 1 of 2

An EIDSS user with the appropriate permissions can change the status of sessions in the database. This quick guide presents the steps to change an outbreak session status.

 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID of the session for which you wish to change the status.
   Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the Search icon. The Search Results appear.



**Tip 1:** If the desired session does not appear, click **Advanced Search**, enter as much information as possible in the **Search Outbreak** screen that appears, and click **Search**.

 Click the Edit icon corresponding to the desired session. The Create Outbreak screen appears.







• If the **Outbreak Status** is changed to **Closed** or **Not a Case**, the entire session will become read-only (including the case reports) except the **Status**. Changing a **Status** back to **In Progress**, enables editing again.



## Change an Outbreak Session Status

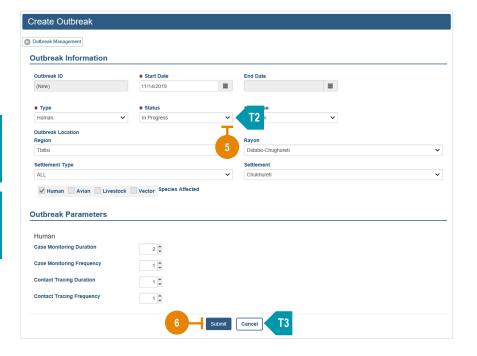
Pg. 2 of 2

5. Choose Closed or Not an Outbreak from the Status drop-down menu. A confirmation dialog box appears. Note: If Closed is chosen, the End Date is set to the current date.

> **Tip 2:** To reopen a closed session, choose In Progress from the Status drop-down menu.

**Tip 3:** To return to the previous screen without saving entered information, click Cancel.

Click **Submit.** The session status is modified in the database.



Lesson: Sessions



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## **Delete an Outbreak Session**

## **Key Points**

Include the task's key points in your demonstration.



### Delete an Outbreak Session

Pg. 1 of 1

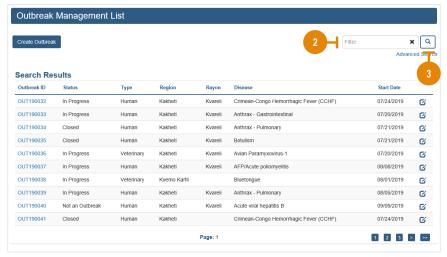
An EIDSS user with the appropriate permissions can remove sessions from the database. This quick guide presents the steps to delete an outbreak session.

- 1. From the **EIDSS Dashboard**, choose **OUTBREAK** from the **OUTBREAK** drop-down menu. The Outbreak Management List screen appears. Note: If the session has associated cases it cannot be deleted.
- 2. Enter the Outbreak ID for the session you wish to delete. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- 3. Click the **Search** icon. The **Search** Results appear.

Tip: If the desired session does not appear, click Advanced Search, enter as much information as possible in the Search Outbreak screen that appears, and click Search.

- 4. Click the **Delete** icon corresponding to the desired session. A confirmation dialog box appears.
- Click Yes. The session is deleted from the database













# **Enter an Outbreak Session Update**

## **Key Points**

Include the task's key points in your demonstration.

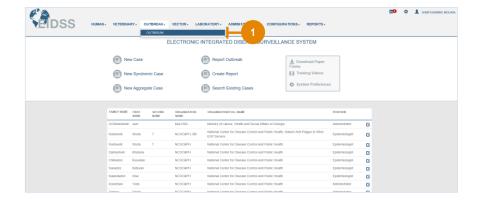


# Enter an Outbreak Session Update

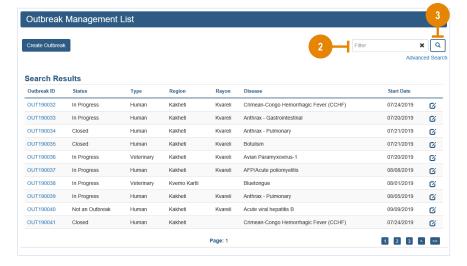
Pg. 1 of 3

An EIDSS user with the appropriate permissions can create updates to sessions in the database. This quick guide presents the steps to enter an outbreak session update.

1. From the EIDSS Dashboard, choose **OUTBREAK** from the **OUTBREAK** drop-down menu. The Outbreak Management List screen appears.



- 2. Enter the Outbreak ID of the session to which you wish to add an update. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the **Search** icon. The **Search** Results appear.



Tip 1: If the desired session does not appear, click Advanced Search, enter as much information as possible in the Search Outbreak screen that appears, and click Search.

4. Click the **Outbreak ID** corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.



# Lesson: Sessions



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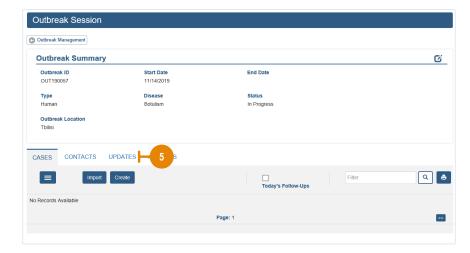
- The green, yellow, and red bars on the left side of the updates indicate priority.
- A **File** icon appears if a file was uploaded to the record. The file can be viewed in a browser window, and from there can be downloaded or closed to return to the **UPDATES** tab.



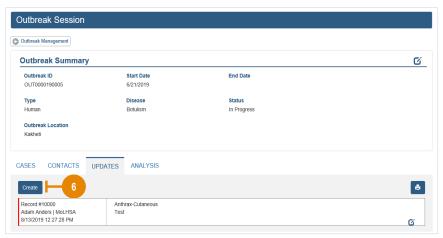
## Enter an Outbreak Session Update

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5. Click **UPDATES**. The **UPDATES** tab appears.



Click Create. The New Record window appears.







- Files are uploaded using the **File Explorer** window. Acceptable formats include .doc, .docx, .xls, .xlsx, .ppt, .pptx, .jpg, .png, .pdf, .txt.
- One file can be uploaded to each update record.

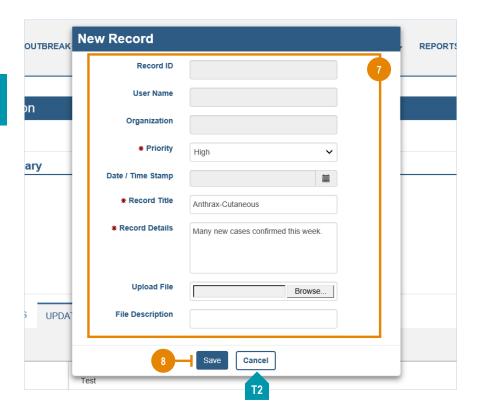
# Enter an Outbreak Session Update

Pg. 3 of 3

 Complete the New Record window.
 Note: Fields marked with a red asterisk are mandatory.

**Tip 2:** To delete entered information and close the window, click **Cancel**.

8. Click **Save.** The update is added to the outbreak session.







## **Edit an Outbreak Session Update**

Only the user who entered an update can edit it.

#### **Key Points**

Include the task's key points in your demonstration.



A session can also be modified by clicking the Edit icon, which will open the session to the first section in the navigation menu with editable fields enabled.

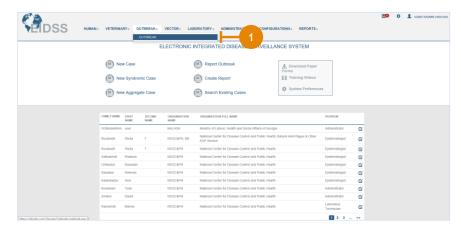


# Edit an Outbreak Session Update

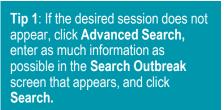
Pg. 1 of 3

An EIDSS user with the appropriate permissions can revise updates to sessions in the database. This guick guide presents the steps to edit an outbreak session update.

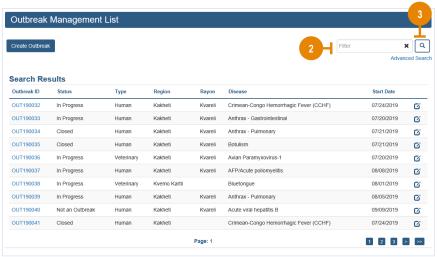
1. From the EIDSS Dashboard, choose **OUTBREAK** from the **OUTBREAK** drop-down menu. The Outbreak Management List screen appears. Note: An update can only be edited by the user who created it.



- Enter the Outbreak ID of the session containing the update you wish to edit. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the Search icon. The Search Results appear.



Click the **Outbreak ID** corresponding to the desired session. The Outbreak **Session** screen appears with the CASES tab open.





# Lesson: Sessions

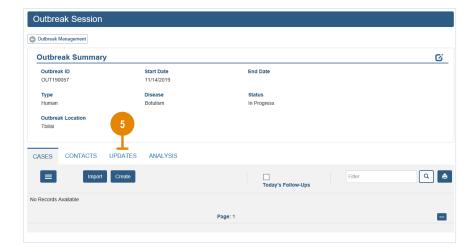


INSTRUCTOR GUIDE

## Edit an Outbreak Session Update

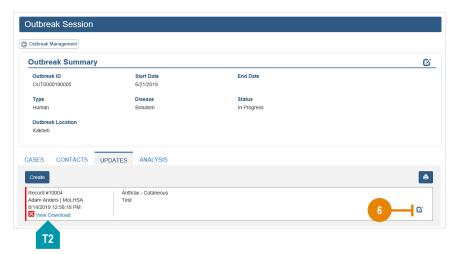
Pg. 2 of 3

5. Click **UPDATES**. The **UPDATES** tab appears.



**Tip 2:** To open an update's attached file, click **View** or **Download;** to delete an update's attached file, click the **Delete** icon and then click **Yes** on the dialog box that appears.

 Click the Edit icon corresponding to the update you wish to edit. The New Record window appears.







• A **Delete File** button appears on the **New Record** window enabling the user editing the update to delete the uploaded file if desired.

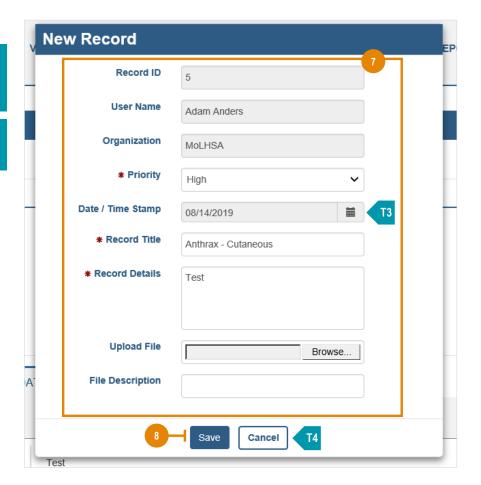
## Edit an Outbreak Session Update

7. Make any necessary revisions.

Tip 3: The date and time of the edited record are automatically updated to the current date and time.

**Tip 4:** To delete entered information and close the window, click **Cancel**.

8. Click Save. The update is modified in the database.



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# **Analyze an Outbreak Session**

## **Key Points**

Include the task's key points in your demonstration.

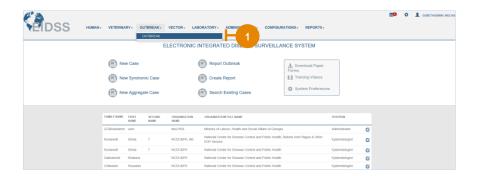


# Analyze an Outbreak Session

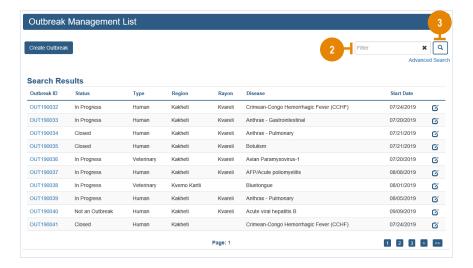
Pg. 1 of 2

An EIDSS user with the appropriate permissions can analyze collected outbreak information in the database. This quick guide presents the steps to analyze an outbreak session.

 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID of the session you wish to analyze. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the Search icon. The Search Results appear.



**Tip:** If the desired session does not appear, click **Advanced Search**, enter as much information as possible in the **Search Outbreak** screen that appears, and click **Search**.

 Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.







The **ANALYSIS** tab is divided into two sections:

- 1. Epi Curve chart and controls
- 2. Heat Map and controls (the default is a country map and users can zoom in and out)

Using an existing Outbreak Session, discuss the following functionality:

### Epi Curve

- Explain that the number of confirmed cases is shown on the y-axis (Case Classification = Confirmed).
- Demonstrate how selecting a different time frame (Days, Weeks, or Months) changes the x-axis and the curve.

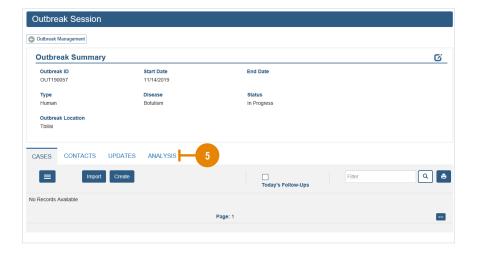
### Heat Map

- Demonstrate how checking different **Species Affected** and **Case Classification** boxes changes what is shown on the Heat Map. Point out the difference in colors for species, and how they are shaded based on case classification. The checkboxes are grayed out for selections that are not available based on the session data.
- Explain that each dot is one case.
- Describe how the dot size changes depending on the number of cases within the same Settlement.

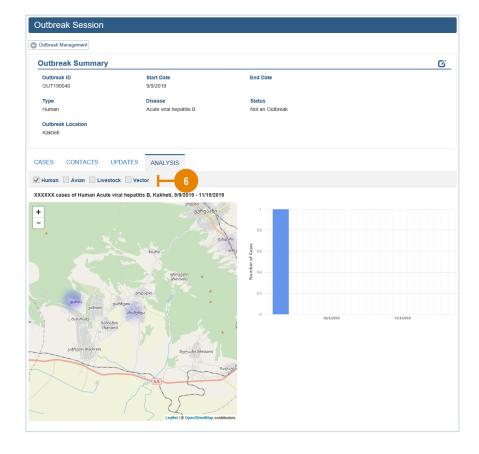
## Analyze an Outbreak Session

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 Click ANALYSIS. The ANALYSIS tab appears with the heat map and epi curve information based on the Outbreak Summary.



 Check or uncheck the species affected boxes as needed. The heat map refreshes to reflect the changes and the requested data is displayed in the tab for analysis.





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### Cases

### Overview

Human and veterinary cases can be added to outbreak sessions. A zoonotic outbreak session can contain both human and veterinary cases and contacts.

An outbreak case report displays two summary sections:

- 1. Outbreak Details includes outbreak-related information
- 2. Case Details includes case-related information

The following tasks are included in this lesson:

- Enter a Human Case
- · Edit a Human Case
- Enter a Veterinary Case
- Edit a Veterinary Case
- Edit a Contact
- Enter an Outbreak-Related Vector Surveillance Session
- · Import a Disease Report



### **Demonstration**

Demonstrate each task for the students. After each demo, have them complete the task, inputting either the same data set used in the demonstration or different information. Allow them to refer to the quick guides as needed. Continue in this manner until all tasks are completed.



### **Exercise**

Using the appropriate exercise have the students practice the tasks and apply the knowledge learned in the person record and human disease report lessons. As students move through the exercise, they should record any IDs generated by the system for later use.

*Note:* There will be EIDSS fields for which information was not provided in the scenario. Tell students that they can leave these blank or add fictional, but realistic, data based on their epidemiological experience.





## **Enter a Human Case**

## **Key Points**

Include the task's key points in your demonstration.

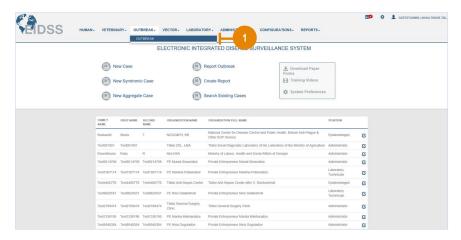


## Enter a Human Case

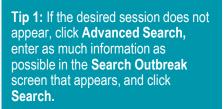
Pg. 1 of 12

An EIDSS user with the appropriate permissions can add cases to outbreak sessions in the database. This quick guide presents the steps to enter a human case.

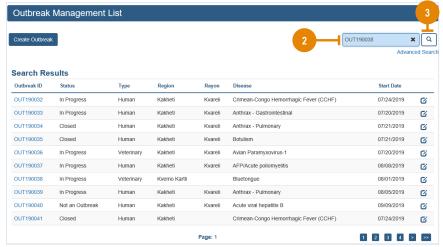
 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID of the session to which you wish to add a case. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the Search icon. The Search Results appear.



 Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.





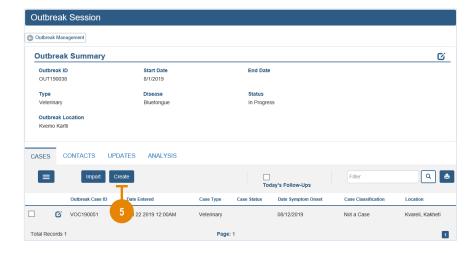




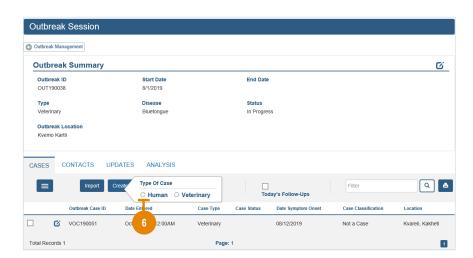
### Enter a Human Case

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5. Click **Create.** A pop-up appears offering an additional field.



6. Select **Human**. The **Search Person** window appears.







### Enter a Human Case

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7. Enter as much information as possible about the person for whom you wish to add a case. Note: Partial entry is acceptable for the Person ID, First Name, Middle Name, and Last Name.

> Tip 2: To navigate to the desired date, click a Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

> Tip 3: To delete entered information, click Clear.

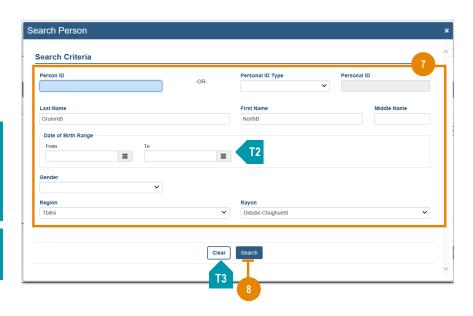
8. Click Search. The Search Results appear.

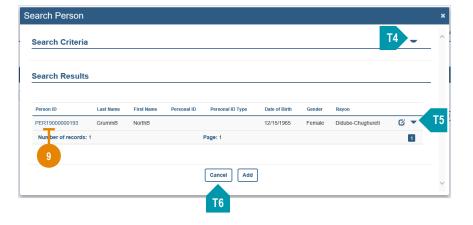
> Tip 4: To revise the Search Criteria, click the Show/Hide icon, make the necessary changes, and click Search.

> **Tip 5:** To view additional information, click the Show/Hide icon next to the desired record.

**Tip 6:** To close the window without saving entered information, click Cancel.

9. Click the **Person ID** corresponding to the desired person. The Outbreak Management List screen appears displaying a blank case for the selected person.









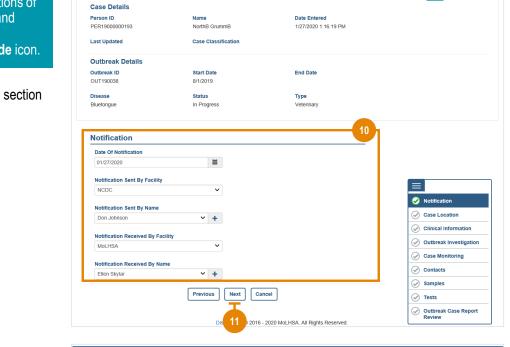
### Enter a Human Case

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10. Complete the **Notification** section.

Tip 7: The Outbreak Case Summary appears on all sections of the human case; to collapse and expand the Outbreak Case Summary, click the Show/Hide icon.

 Click Next. The Case Location section appears.



Outbreak Management List

**Outbreak Case Summary** 

Complete the Case Location section.
 Note: Fields marked with a red asterisk are mandatory. Note: Any commas used when entering Latitude and Longitude will appear as periods once the record is saved.

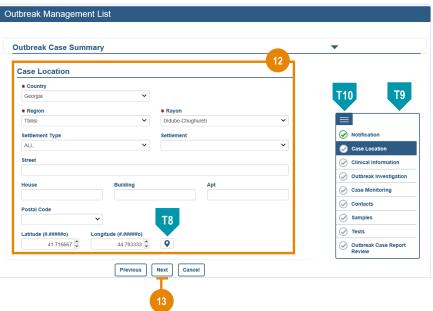
**Tip 8:** To quickly enter **Latitude** and **Longitude**, click the **Map** icon and click the appropriate location on the map that appears (choosing a location on the map will overwrite any **Latitude** and **Longitude** already entered).

**Tip 9:** The navigation menu allows you to access you any section and displays a green checkmark next to each completed section.

**Tip 10:** To collapse the navigation menu, click the three lines at the top.

13. Click Next. The Clinical Information

section appears.







- If a case's **Primary Case** box is checked, that case will be highlighted and marked with a star within the **CASES** grid. More than one case can be marked as a **Primary Case**.
- The symptoms list is created using a flexible form and is the same as that used for a standard disease report. Questions regarding additional symptoms are part of the case questionnaire.
- Case questionnaire and case monitoring questions are auto-populated with those entered when the session was created.

# EIDSS Electronic Integrated Disease Surveillance System

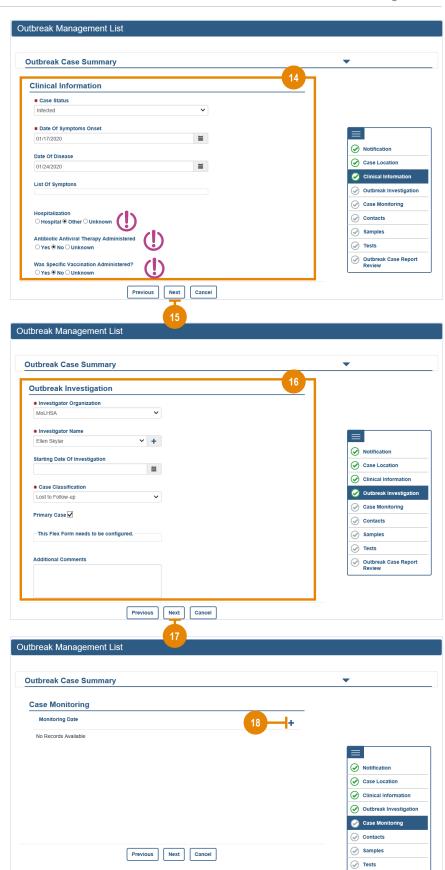
### Enter a Human Case

Pg. 5 of 12

Outbreak Case Report Review

- 14. Complete the Clinical Information section. (1) If Hospital is selected in response to Hospitalization, the section refreshes to reveal additional fields. (1) If Yes is selected in response to Antibiotic Antiviral Therapy Administered, the section refreshes to reveal additional fields. (1) If Yes is selected in response to Was Specific Vaccination Administered?, the section refreshes to reveal additional fields.
- 15. Click **Next.** The **Outbreak Investigation** section appears.
- 16. Complete the **Outbreak Investigation** section.
- Click Next. The Case Monitoring section appears. Note: If no Case Monitoring Duration was entered when the session was created, this section will not appear.

18. Click the **Add** icon.







EIDSS Electronic Integrated Disease Surveillance System

## Enter a Human Case

Pg. 6 of 12

Notification

✓ Contacts
 ✓ Samples
 ✓ Tests
 ✓ Outbreak Case Report Review

Case Location
Clinical Information
Outbreak Investigation

Complete the Case Monitoring section.
 Note: Once a monitoring record has been saved, it cannot be edited.

Outbreak Management List

Outbreak Case Summary

Case Monitoring

Monitoring Date

No Records Available

Monitoring Date

01/27/2020

=

20. Click **Add. Note:** Repeat steps 18–20 to add additional monitoring dates.

21. Click **Next.** The **Contacts** section appears.

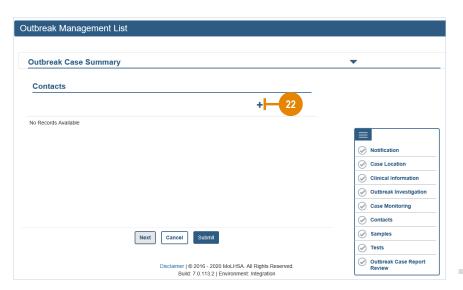
Previous Next Cancel Outbreak Management List **Outbreak Case Summary Case Monitoring** Monitoring Date + ŵ 1/27/2020 12:00:00 AM Notification Outbreak Investigation Case Monitoring Contacts Samples Next Cancel Submit Tests Outbreak Case Report Review Disclaimer | © 2016 - 2020 MoLHSA. All Rights Reserved. Build: 7.0.113.2 | Environment: Integration

+

**+** 

Add

22. Click the **Add** icon. The **Contacts** window appears.





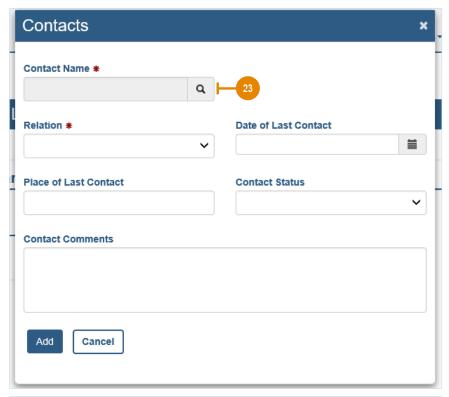


EIDSS Electronic Integrated Disease Surveillance System

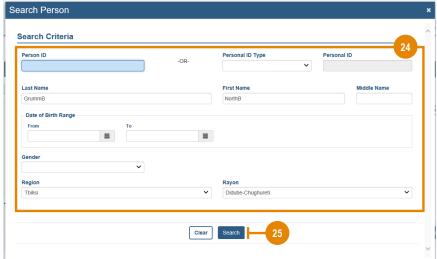
### Enter a Human Case

Pg. 7 of 12

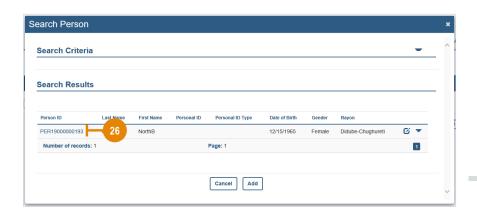
23. Click the **Search** icon. The **Search Person** window appears.



- 24. Enter as much information as possible about the person you wish to add as a contact.
- 25. Click **Search**. The **Search Results** appear.



26. Click the **Person ID** corresponding to the desired person.







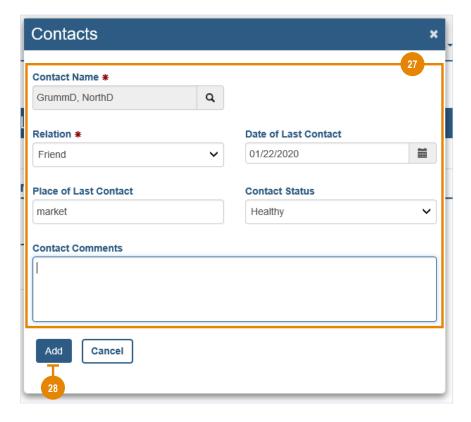
- Data entered in the **Contact Details** window will populate in corresponding data fields within the **CONTACTS** grid and in the associated case's outbreak case report.
- Information entered in the **New Contact** window is saved as a new person record (and assigned an **EIDSS ID**) when the data is submitted and saved to the database.



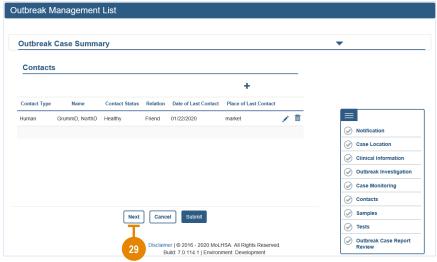
## Enter a Human Case

Pg. 8 of 12

- 27. Complete the Contacts window.
- 28. Click **Add. Note:** Repeat steps 22–28 to add additional contacts.



29. Click **Next.** The **Samples** section appears.







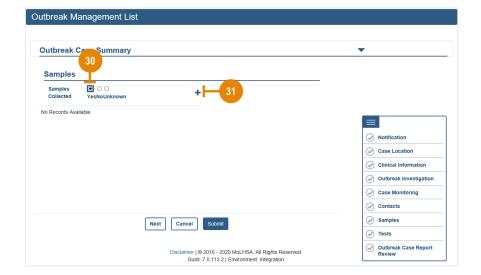
• If No is selected in response to Samples Collected, a Reason will be required.



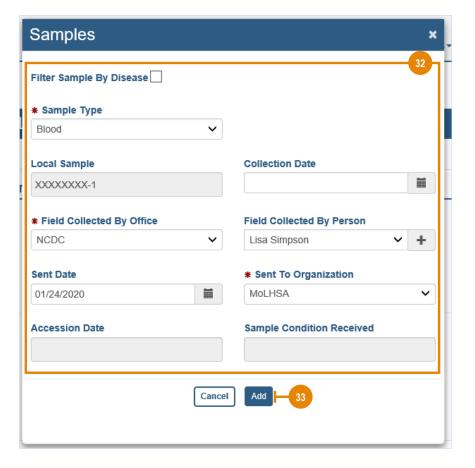
### Enter a Human Case

Pg. 9 of 12

- 30. Select **Yes** in response to **Samples Collected.**
- 31. Click the **Add** icon. The **Samples** window appears.



- 32. Complete the Samples window.
- 33. Click **Add. Note:** Repeat steps 31–33 to add additional samples.



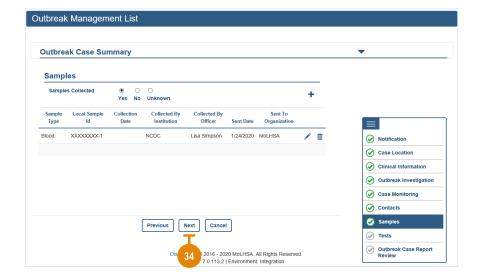




## Enter a Human Case

Pg. 10 of 12

34. Click **Next.** The **Tests** section appears.



 Click the Add icon. The Tests window appears.





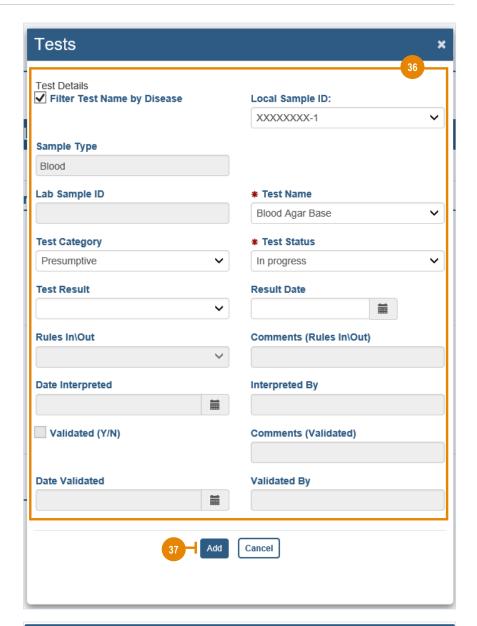


EIDSS Electronic Integrated Disease Surveillance System

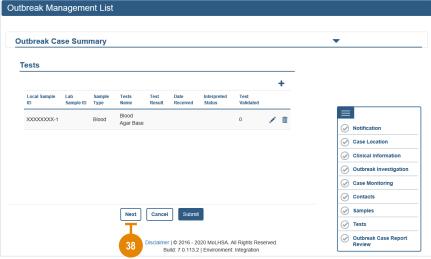
### Enter a Human Case

Pg. 11 of 12

- 36. Complete the **Tests** window.
- 37. Click **Add. Note:** Repeat steps 35–37 to add additional tests.



38. Click **Next**. The **Outbreak Management List** screen appears displaying all sections of the case.







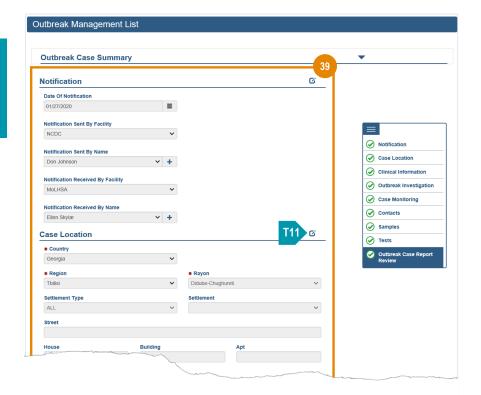
### Enter a Human Case

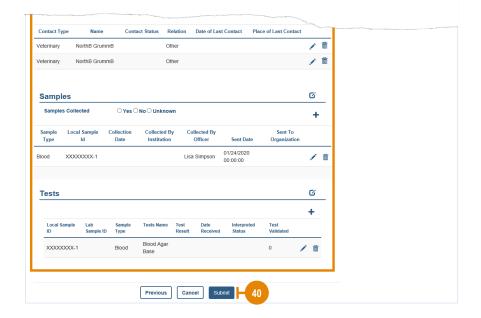
Pg. 12 of 12

39. Review the information for accuracy.

**Tip 11:** To revise information, click the **Edit** icon in the appropriate section, make the necessary changes, and return to the **Outbreak Case Report Review.** 

40. Click **Submit.** A window appears confirming successful entry of the case.









## **Edit a Human Case**

## **Key Points**

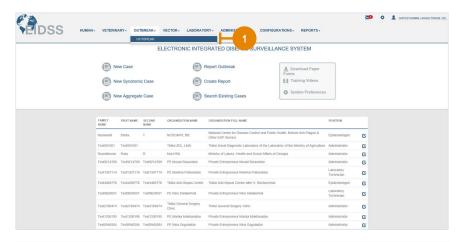
Include the task's key points in your demonstration.

## Edit a Human Case

Pg. 1 of 3

An EIDSS user with the appropriate permissions can revise outbreak session cases in the database. This quick guide presents the steps to edit a human case.

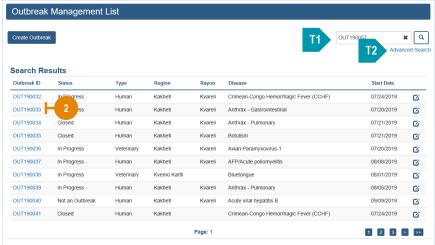
 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.

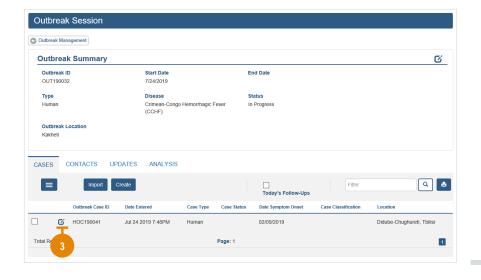


**Tip 1**: To locate the desired session, enter a search parameter in the text box and click the **Search** icon.

**Tip 2:** To search using multiple parameters, click **Advanced Search**, enter as much information as possible in the **Search Outbreak** screen that appears, and click **Search**.

- Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.
- Click the Edit icon corresponding to the desired case. The Outbreak Management List screen appears displaying the Notification section.









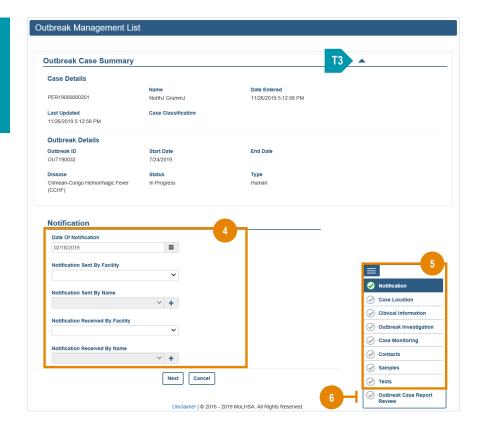
• If the **Case Classification** is updated within the **CASES** grid, it will also be updated in the outbreak case report.



## Edit a Human Case

Tip 3: The Outbreak Case Summary appears on all sections of the Outbreak Management List screen; to collapse and expand the Outbreak Case Summary, click the Show/Hide icon.

- 4. Make any necessary revisions.
- 5. Use the navigation menu to access and revise other sections as needed.
- Click Outbreak Case Report Review.
   The Outbreak Management List screen appears displaying all sections of the case.







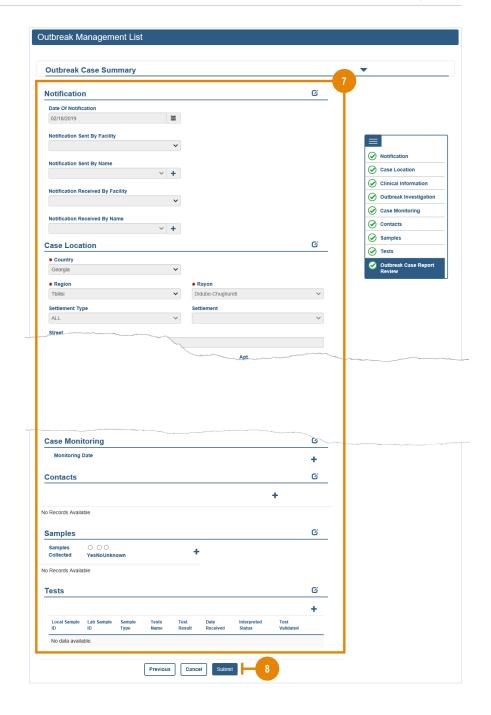
- For users with the appropriate permissions, a **Delete** icon appears on the **Review**. Deleting a case removes the outbreak case report from the **CASES** grid and from the Outbreak Case Report list in the person record. Associated contacts are removed from the **CONTACTS** grid in the outbreak session. Associated samples and tests are not deleted from the database.
- Deleting contacts does not delete the person or farm data associated with the contact.



## Edit a Human Case

Pg. 3 of 3

- 7. Review the revised information for accuracy.
- 8. Click **Submit.** A window appears confirming successful modification of the case.







# **Enter a Veterinary Case**

## **Key Points**

Include the task's key points in your demonstration.

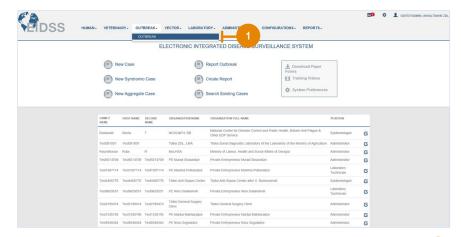


# **Enter a Veterinary Case**

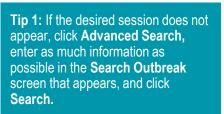
Pg. 1 of 15

An EIDSS user with the appropriate permissions can add cases to outbreak sessions in the database. This quick guide presents the steps to enter a veterinary case.

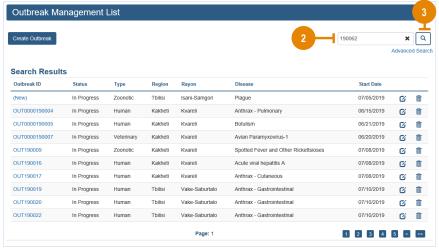
 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID of the session to which you wish to add a case. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the **Search** icon. The search results appear.



 Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.









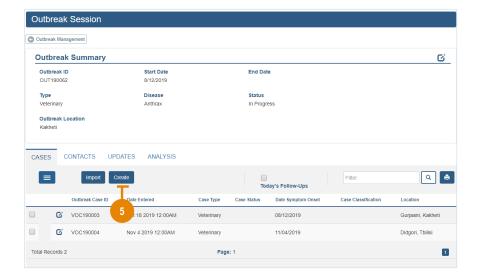
EIDSS Electronic Integrated Disease Surveillance System

**OUTBREAK MODULE** 

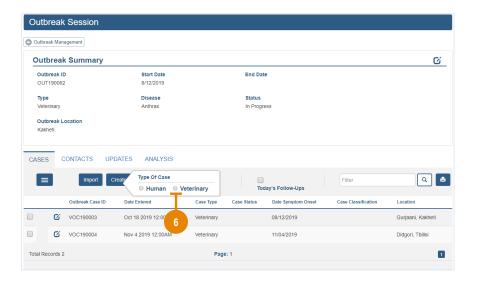
## Enter a Veterinary Case

Pg. 2 of 15

5. Click **Create**. A pop-up appears offering an additional field.



6. Select **Veterinary**. The **Search Farm** window appears.





#### Enter a Veterinary Case

Pg. 3 of 15

 Enter as much information as possible about the farm to which you wish to add a case. Note: Partial entry is acceptable for the Farm ID, Farm Owner ID, First Name, and Last Name,

**Tip 2:** To close the window without saving entered information, click **Cancel.** 

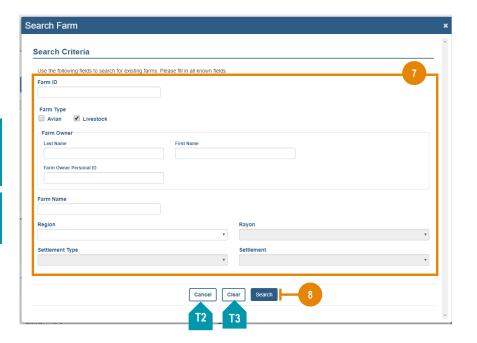
**Tip 3:** To delete entered information, click **Clear.** 

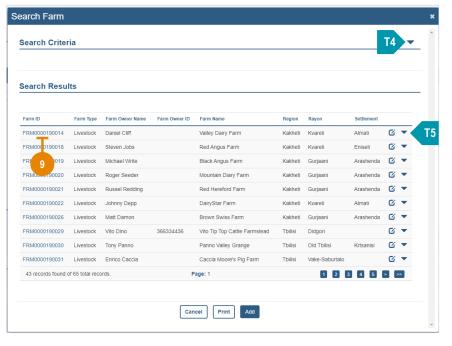
Click Search. The Search Results appear.

**Tip 4:** To revise the **Search Criteria**, click the **Show/Hide** icon, make the necessary changes, and click **Search.** 

**Tip 5:** To view additional information, click the **Show/Hide** icon next to the desired record.

 Click the Farm ID corresponding to the desired farm. The Outbreak Management List screen appears displaying a blank case for the selected farm.









#### Enter a Veterinary Case

Pg. 4 of 15

10. Complete the **Notification** section.

Tip 6: The Outbreak Case Summary appears on all sections of the veterinary case; to collapse and expand the Outbreak Case Summary, click the Show/Hide icon.

Tip 7: To navigate to the desired date, click the Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

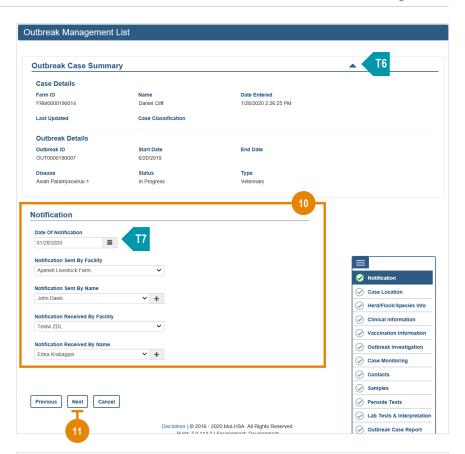
11. Click **Next.** The **Case Location** section appears.

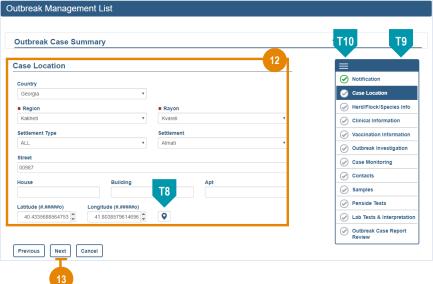
Complete the Case Location section.
 Note: Fields marked with a red asterisk are mandatory. Note: Any commas used when entering Latitude and Longitude will appear as periods once the record is saved.

**Tip 8:** To quickly enter **Latitude** and **Longitude**, click the **Map** icon and click the appropriate location on the map that appears (choosing a location on the map will overwrite any **Latitude** and **Longitude** already entered).

**Tip 9:** The navigation menu allows you to access you any section and displays a green checkmark next to each completed section.

**Tip 10:** To collapse the navigation menu, click the three lines at the top.





13. Click **Next**. The **Herd/Flock/Species Info** section appears.





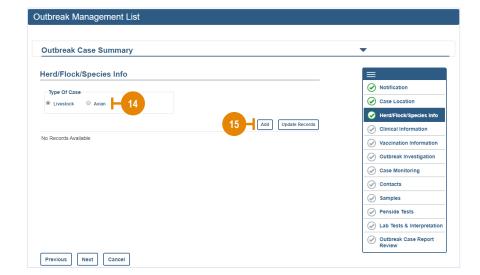
• This section is created from a flexible form.



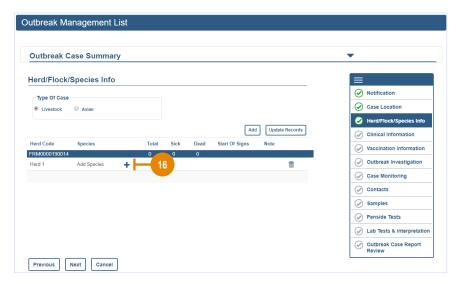
#### Enter a Veterinary Case

Pg. 5 of 15

- Select the desired Type of Case radio button.
- 15. Click Add.



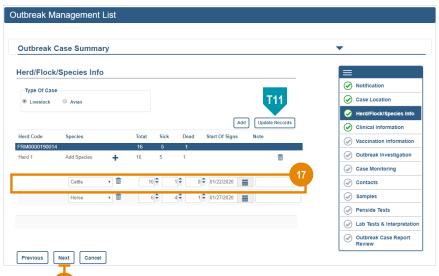
16. Click the **Add** icon. A new row appears.



 Complete the species fields in the grid.
 Note: Repeat step 15 to add additional herds. Note: Repeat steps 16 and 17 to add additional species to a herd.

**Tip 11:** To update herd totals after entering information, click **Update Records.** 

18. Click **Next**. The **Clinical Information** and **Animal Investigations** sections appear.





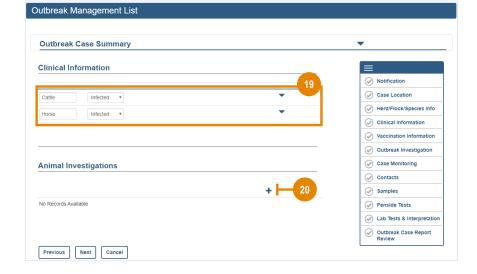


- If a case's **Primary Case** box is checked, that case will be highlighted and marked with a star in the **CASES** grid. More than one case can be marked as a **Primary Case**.
- Case questionnaire and case monitoring questions are auto-populated with those entered when the session was created.

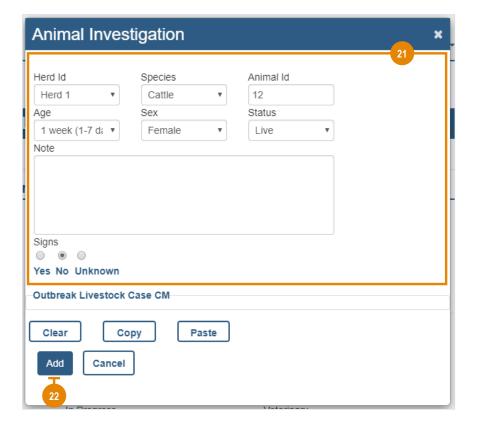
### Enter a Veterinary Case

Pg. 6 of 15

- 19. Choose a status from the drop-down menu for each species.
- 20. Click the **Add** icon. The **Animal Investigation** window appears.



- 21. Complete the **Animal Investigation** window.
- 22. Click **Add. Note:** Repeat steps 20–22 to add additional animals.







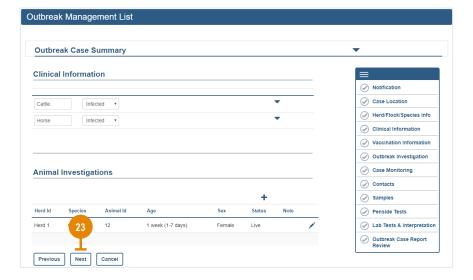
- Data entered in the **Contact** window will populate in corresponding data fields within the **CONTACTS** grid and in the associated case's outbreak case report.
- Information entered in the **Contact** window is saved as a new farm record (and assigned a **Farm ID**) when the data is submitted and saved to the database.

# EIDSS Electronic Integrated Disease Surveillance System

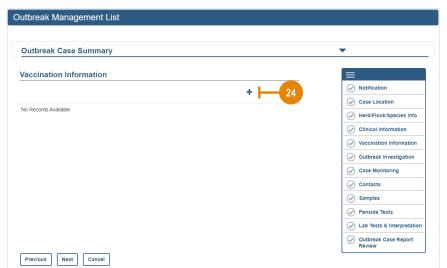
### Enter a Veterinary Case

Pg. 7 of 15

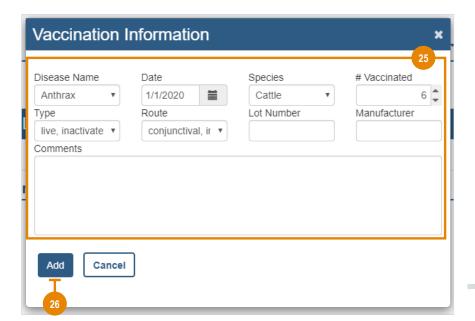
23. Click **Next**. The **Vaccination Information** section appears.



24. Click the **Add** icon. The **Vaccination Information** window appears.



- 25. Complete the **Vaccination Information** window.
- 26. Click **Add. Note:** Repeat steps 24–26 to add additional vaccinations.



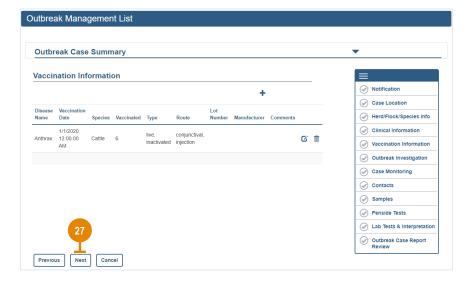




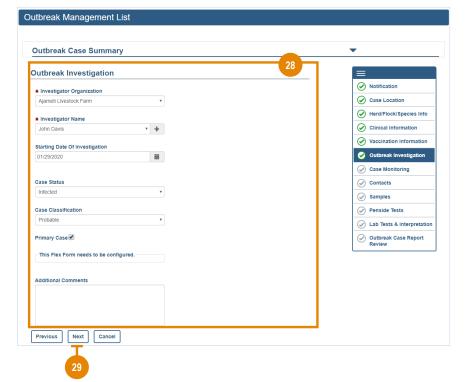
### Enter a Veterinary Case

Pg. 8 of 15

27. Click **Next.** The **Outbreak Investigation** section appears.



- 28. Complete the **Outbreak Investigation** section.
- 29. Click Next. The Case Monitoring section appears. Note: If no Case Monitoring Duration was entered when the session was created, this section will not appear.

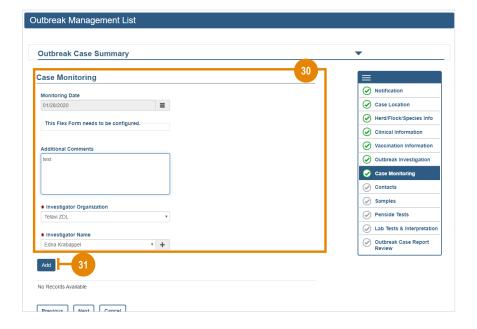




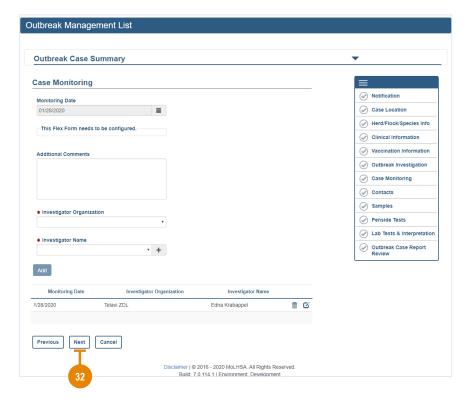
### Enter a Veterinary Case

Pg. 9 of 15

- Complete the Case Monitoring section.
   Note: Once a monitoring record has been saved, it cannot be edited.
- 31. Click **Add. Note:** Repeat steps 30 and 31 to add additional monitoring dates.



32. Click **Next.** The **Contacts** section appears.





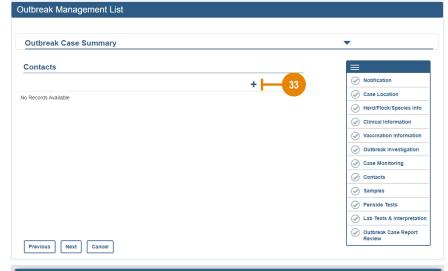


EIDSS Electronic Integrated Disease Surveillance System

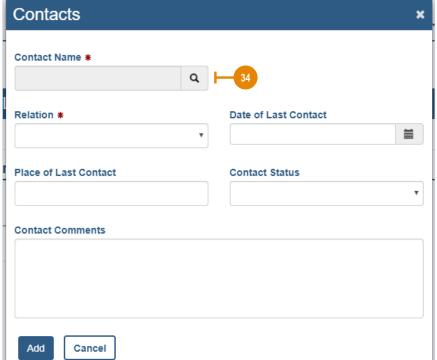
### Enter a Veterinary Case

Pg. 10 of 15

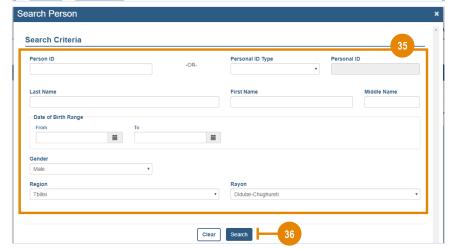
33. Click the **Add** icon. The **Contacts** window appears.



34. Click the **Search** icon. The **Search Person** window appears.



- 35. Enter as much information as possible about the person you wish to add as a contact. **Note:** Partial entry is acceptable for the **Person ID**, **First Name**, **Middle Name**, and **Last Name**.
- 36. Click **Search**. The **Search Results** appear.





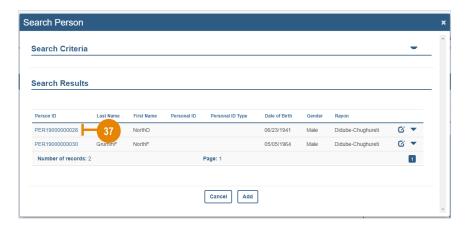


EIDSS Electronic Integrated Disease Surveillance System

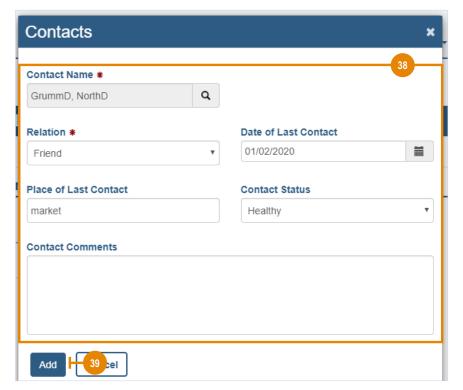
### Enter a Veterinary Case

Pg. 11 of 15

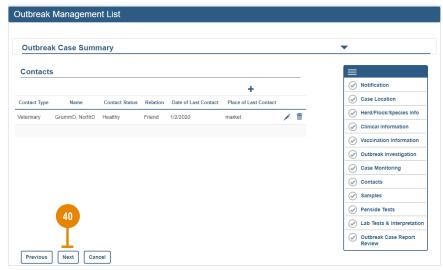
37. Click the **Person ID** corresponding to the desired contact.



- 38. Complete the **Contacts** window.
- 39. Click **Add. Note:** Repeat steps 33–39 to add additional contacts.



40. Click **Next.** The **Samples** section appears.



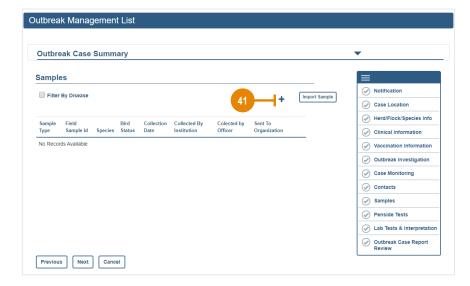


# EIDSS Electronic Integrated Disease Surveillance System

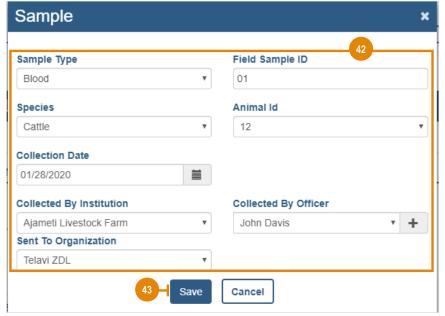
#### Enter a Veterinary Case

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 Click the Add icon. The Sample window appears.

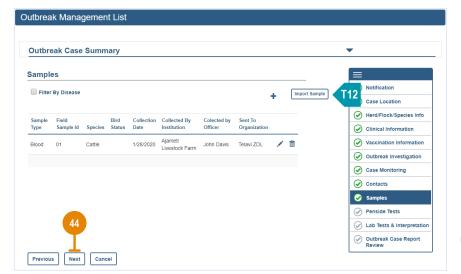


- 42. Complete the Sample window.
- 43. Click **Save. Note:** Repeat steps 41–43 to add additional samples.



**Tip 12:** To import an existing sample, click **Import Sample**, check the box of the desired sample in the **Import Samples/Test Results** window, and then click **Select.** 

44. Click **Next**. The **Penside Tests** section appears.

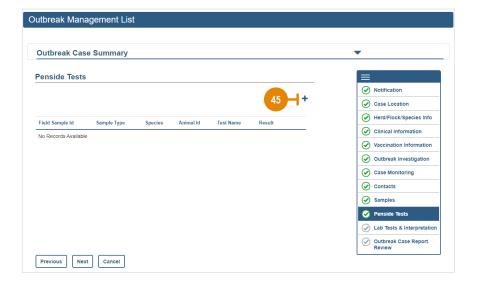




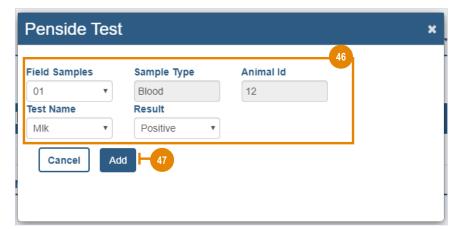
### Enter a Veterinary Case

Pg. 13 of 15

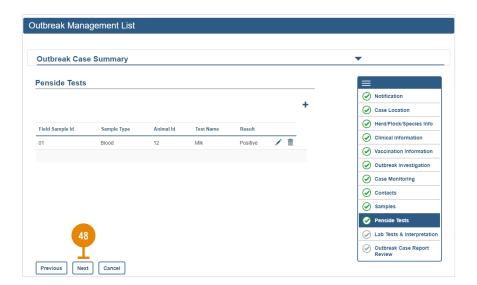
45. Click the **Add** icon. The **Penside Test** window appears.



- 46. Complete the **Penside Test** window.
- 47. Click **Add. Note:** Repeat steps 45–47 to add additional penside tests.



48. Click **Next.** The **Lab Tests** and **Tests Interpretation** sections appear.







Notification

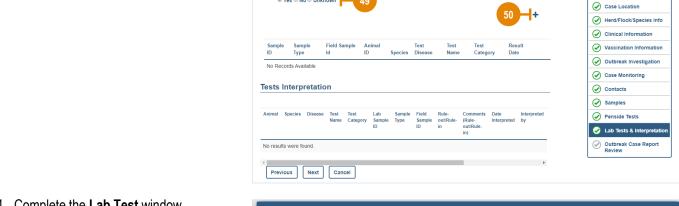
EIDSS Electronic Integrated Disease Surveillance System

**OUTBREAK MODULE** 

#### Enter a Veterinary Case

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- 49. Select Yes.
- 50. Click the Add icon. The Lab Test window appears.



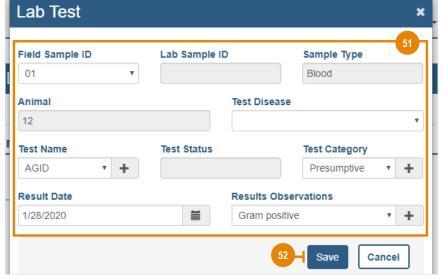
Outbreak Management List

**Outbreak Case Summary** 

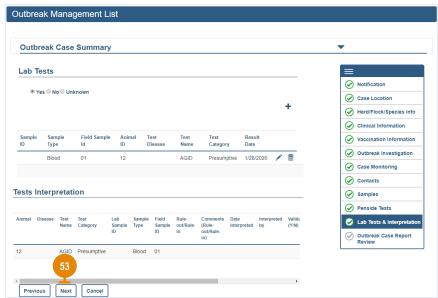
Yes ○ No ○ Unknown

Lab Tests

- 51. Complete the Lab Test window.
- 52. Click **Save. Note**: Repeat steps 50–52 to add additional lab tests.



53. Click Next. The Outbreak Management List screen appears displaying all sections of the case.







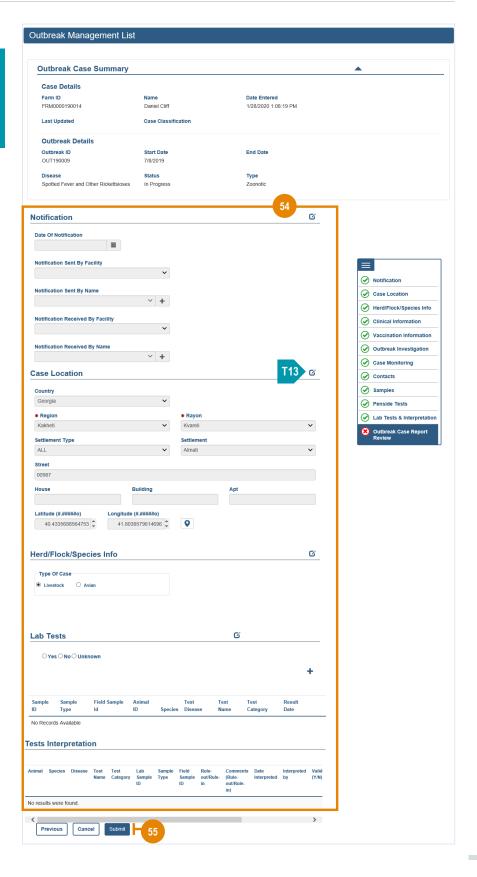
### Enter a Veterinary Case

Pg. 15 of 15

54. Review the information for accuracy.

**Tip 13:** To revise information, click the **Edit** icon in the appropriate section, make the necessary changes, and return to the **Outbreak Case Report Review.** 

55. Click **Submit.** A window appears confirming successful entry of the case.







#### **Edit a Veterinary Case**

Deleting records within the veterinary case depends on permissions and other records attached to the records you wish to delete. Data dependencies for deleting:

- · Species can be deleted if no samples were collected.
- Samples can be deleted if no penside tests were performed or tests entered.
- Test Records can be deleted if no interpretation records are entered.
- Non-validated interpretation records can be deleted by any veterinary epidemiologist user; validated interpretation records can be deleted only by chief veterinary epidemiologist users.
- Laboratory test results can be deleted by veterinary epidemiologists regardless of whether they were
  entered by laboratory personnel. Test results entered by laboratory personnel will be retained in the
  Laboratory module, even after deletion from the disease report.

#### **Key Points**

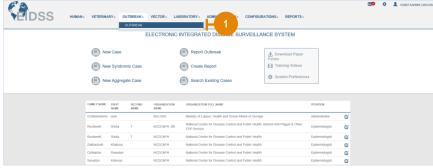
Include the task's key points in your demonstration.

# Edit a Veterinary Case

Pg. 1 of 3

An EIDSS user with the appropriate permissions can revise outbreak session cases in the database. This quick guide presents the steps to edit a veterinary case.

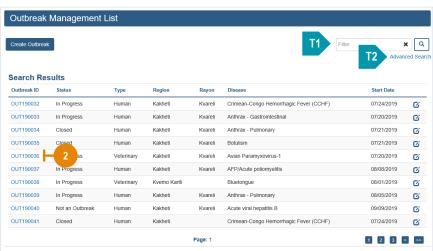
 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.

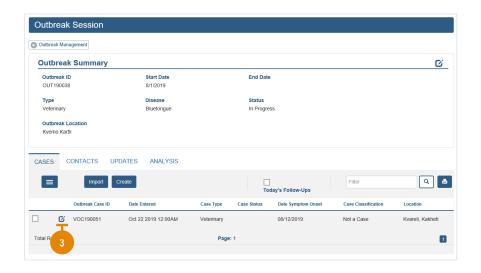


**Tip 1**: To locate the desired session, enter a search parameter in the text box and click the **Search** icon.

**Tip 2:** To search using multiple parameters, click **Advanced Search**, enter as much information as possible in the **Search Outbreak** screen that appears, and click **Search**.

- Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.
- Click the Edit icon corresponding to the desired case. The Outbreak Management List screen appears displaying the Notification section.









• If the **Case Classification** is updated within the **CASES** grid, it will also be updated in the outbreak case report.



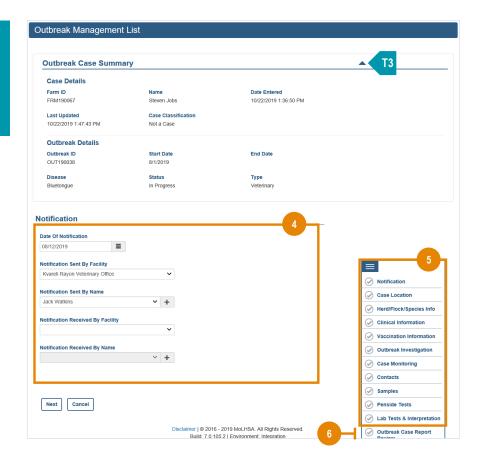
EIDSS Electronic Integrated Disease Surveillance System

#### Edit a Veterinary Case

Pg. 2 of 3

Tip 3: The Outbreak Case Summary appears on all sections of the Outbreak Management List screen; to collapse and expand the Outbreak Case Summary, click the Show/Hide icon.

- 4. Make any necessary revisions.
- 5. Use the navigation menu to access and revise other sections as needed.
- 6. Click Outbreak Case Report Review.
  The Outbreak Management List
  screen appears displaying all sections
  of the case.



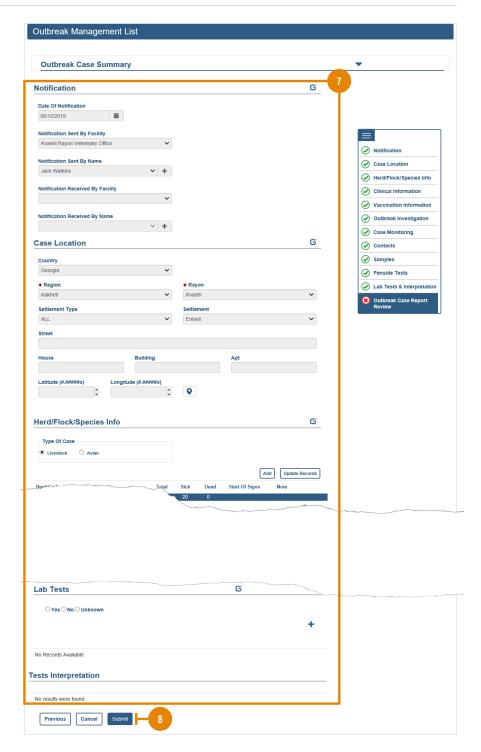




## Edit a Veterinary Case

Pg. 3 of 3

- 7. Review the revised information for accuracy.
- 8. Click **Submit.** A window appears confirming successful modification of the case.







#### **Edit a Contact**

### **Key Points**

Include the task's key points in your demonstration.

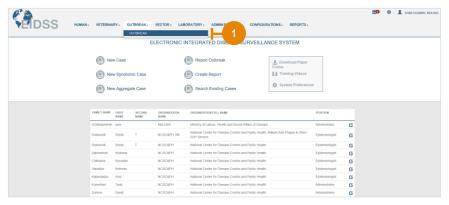




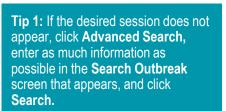
Edit a Contact

An EIDSS user with the appropriate permissions can revise human and veterinary case contacts in the database. This quick guide presents the steps to edit a contact.

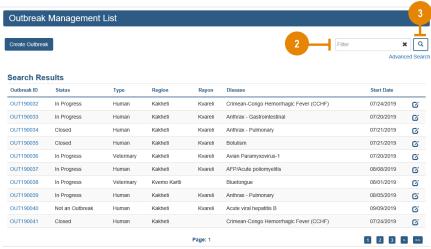
 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID of the session containing the contact you wish to edit.
   Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the Search icon. The Search Results appear.



 Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.





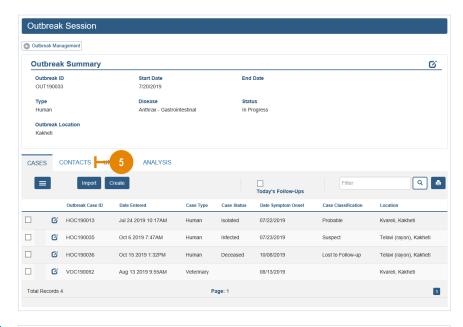




• Only cases with a Contact Status of Healthy will appear in the Today's Follow-up list.

Edit a Contact

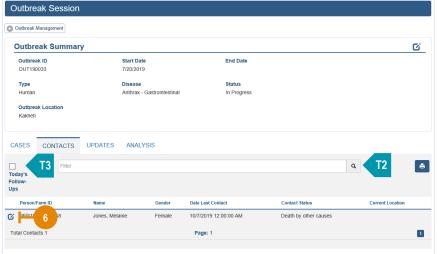
5. Click **CONTACTS**. The **CONTACTS** tab appears.



**Tip 2:** To locate the desired case, enter a search parameter in the text box and click the **Search** icon.

**Tip 3:** To filter the list by contacts requiring immediate tracing, check the **Today's Follow-Ups** box.

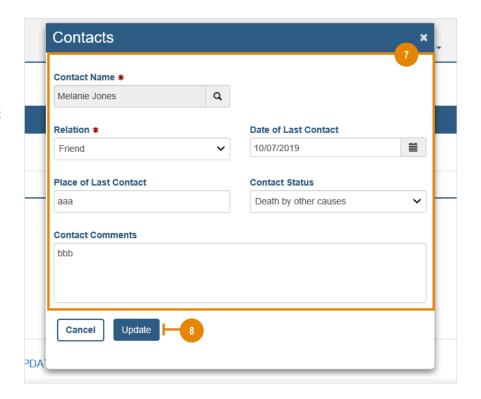
Click the Edit icon corresponding to the desired contact. The Contacts window appears.





Edit a Contact

- 7. Make any necessary revisions. Note:
  Some information is auto-populated from the person or farm record and cannot be modified; any changes to location and contact tracing should be updated in the appropriate record. Note: If the Contact Status is changed to Convert to Case, a new outbreak case appears, auto-populated with the current demographic details and disease.
- 8. Click **Update**. The contact is updated in the database and is displayed in the **Contacts** section of any associated cases and within the **CONTACTS** tab.







### **Enter an Outbreak-Related Vector Surveillance Session**

### **Key Points**

Include the task's key points in your demonstration.





### Enter an Outbreak-Related Vector Surveillance Session

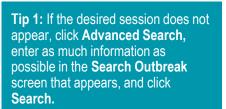
Pg. 1 of 3

An EIDSS user with the appropriate permissions can create surveillance sessions related to an outbreak in the database. This quick guide presents the steps to enter a vector surveillance session from within an existing outbreak session.

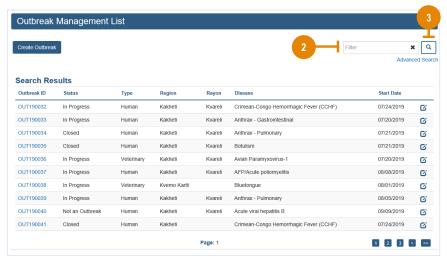
 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.

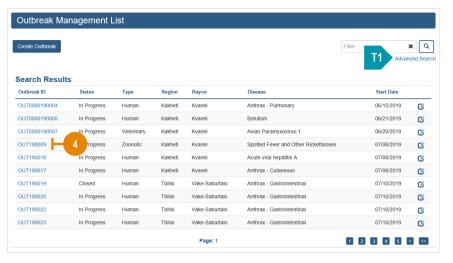


- Enter the Outbreak ID of the session for which you wish to create a vector surveillance session. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the Search icon. The Search Results appear.



 Click the Outbreak ID corresponding to the desired session. The Outbreak Session screen appears with the CASES tab open.





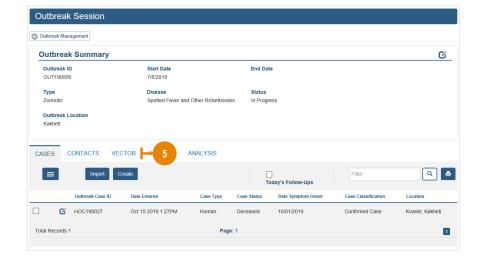




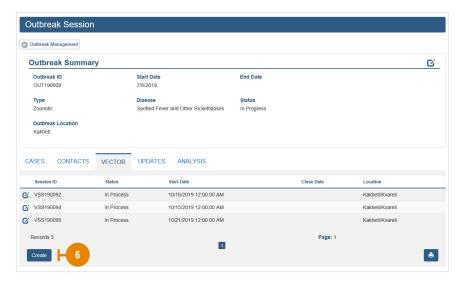
### Enter an Outbreak-Related Vector Surveillance Session

Pg. 2 of 3

5. Click **VECTOR**. The **VECTOR** tab appears.



 Click Create. The Vector Surveillance Session screen appears with an Outbreak ID and certain data autopopulated from the outbreak session.







#### Enter an Outbreak-Related Vector Surveillance Session

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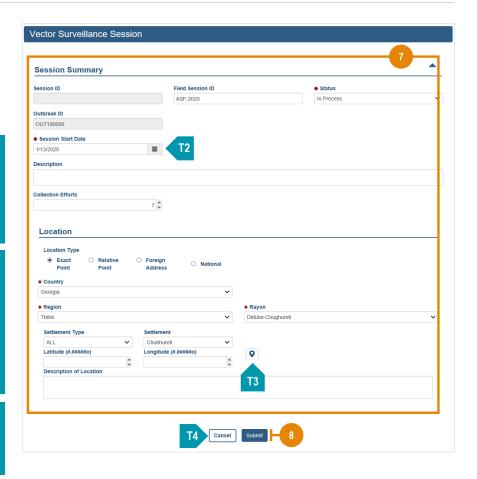
 Complete the Session Summary and Location sections. Note: Fields marked with a red asterisk are mandatory. Note: Any commas used when entering Longitude and Latitude will appear as periods once the session is saved.

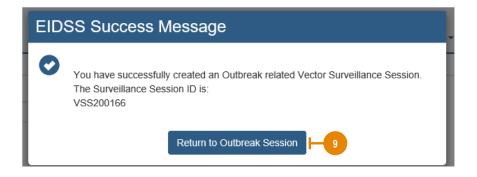
Tip 2: To navigate to the desired date, click the Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

**Tip 3:** To quickly enter **Latitude** and **Longitude**, click the **Map** icon and click the appropriate location on the map that appears (choosing a location on the map will overwrite any **Latitude** and **Longitude** already entered).

**Tip 4:** To return to the previous screen without saving entered information, click **Cancel**.

- Click Submit. A window appears confirming successful entry of the session.
- Click Return to Outbreak Session.
   The Outbreak Session screen appears with the VECTOR tab open. Note: To add a detailed or aggregate collection to the session, click the Edit icon corresponding to the new session and click the appropriate Add button on the Vector Surveillance Session screen.









### **Import a Disease Report**

There are two IDs associated with an outbreak:

- Outbreak ID identifies a unique outbreak
- Outbreak Case ID identifies a case either created in the Outbreak module or imported from an existing disease report

The **Outbreak Case ID** is linked to the **Outbreak ID**. If the **Outbreak Case ID** is removed from an imported case, the case will be deleted from the session but will continue to exist as a disease report with a Report ID.

#### **Key Points**

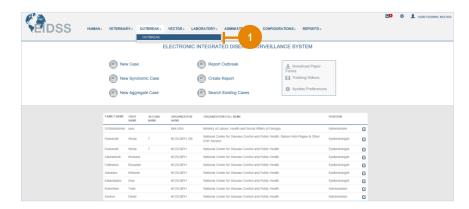
Include the task's key points in your demonstration.

## Import a Disease Report

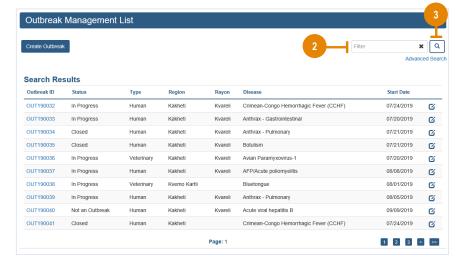
Pg. 1 of 3

An EIDSS user with the appropriate permissions can import existing human or animal disease reports into outbreak sessions in the database. This quick guide presents the steps to import a disease report.

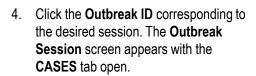
 From the EIDSS Dashboard, choose OUTBREAK from the OUTBREAK drop-down menu. The Outbreak Management List screen appears.



- Enter the Outbreak ID of the session to which you wish to import a report. Note: Information matching any of the column headings in the list of outbreak sessions can be used to search. Note: Searching may not be necessary if the desired session appears on the Outbreak Management List screen.
- Click the Search icon. The Search Results appear.



**Tip 1:** If the desired session does not appear, click **Advanced Search**, enter as much information as possible in the **Search Outbreak** screen that appears, and click **Search**.









• Each disease report can be imported to only one outbreak session.



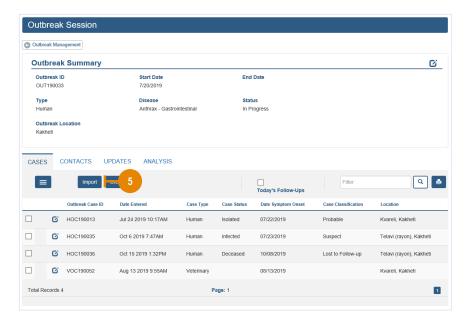
EIDSS Electronic Integrated Disease Surveillance System

### OUTBREAK MODULE

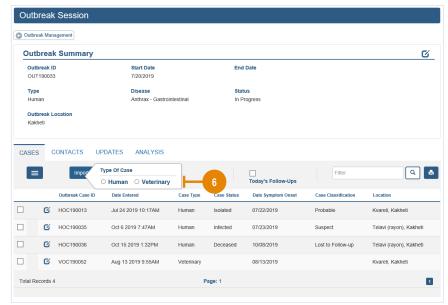
### Import a Disease Report

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5. Click **Import.** A pop-up appears offering an additional field.



 Select a Type Of Case for the disease report you wish to import. The Search Disease Report window appears for the selected case type.







- A disease report with a Closed Report Status can still be imported.
- The disease report's **Date of Symptom Onset** cannot be earlier than the outbreak start date; the outbreak session start date can be changed to an earlier date if necessary.
- The disease in the disease report must match that in the outbreak session.
- Changes made to non-flexible form fields (except Case Classification) in either the outbreak case report or the
  disease report will be changed the other report as well until the outbreak case report is saved, which causes the
  disease report to become read-only.
- If the outbreak case report **Case Classification** is changed to **Not a Case**, the disease report will become editable and the outbreak case report will become read-only.

# EIDSS Electronic Integrated Disease Surveillance System

### Import a Disease Report

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 Enter as much information as possible about the desired disease report. Note: Partial entry is acceptable for the Report ID and Legacy ID.

Tip 2: To navigate to the desired date, click a Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

**Tip 3:** To close the window without saving entered information, click **Cancel.** 

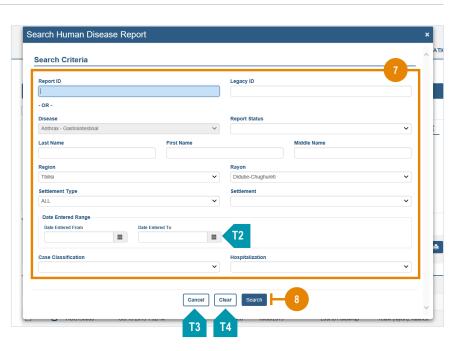
**Tip 4:** To delete entered information, click **Clear.** 

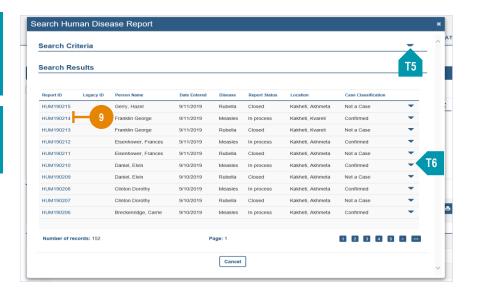
Click Search. The Search Results appear.

**Tip 5:** To revise the **Search Criteria**, click the **Show/Hide** icon, make the necessary changes, and click **Search.** 

**Tip 6:** To view additional information, click the **Show/Hide** icon next to the desired report.

 Click the Report ID corresponding to the desired report. The Outbreak Session screen appears displaying the selected report in the CASES grid. Note: In the CASES grid, click the Edit icon corresponding to the imported report to open the report and make any changes.









### **Module Summary**

This module focused on EIDSS functions related to tracking outbreaks in both humans and animals. These lessons were presented along with their associated tasks. Students practiced these tasks after instructor demonstrations and then applied the knowledge they learned in an exercise.