Instructor Guide Vector Module





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Module Overview

This module presents EIDSS functions related to entry and management of a vector surveillance session. To ensure pertinent information is shared across all sites, EIDSS records demographic information, geographical locations, laboratory analyses, sample tracking, epidemiological analyses, clinical information (including disease-specific clinical signs), and response measures.

This module consists of one lesson and its associated tasks:

Vector Surveillance Session



Agenda

	Time
Module Overview	00:30
Agenda	
Lesson: Vector Surveillance Session	01:30
Enter a Vector Surveillance Session and Detailed Collection	
Search for a Vector Surveillance Session	
Enter an Aggregate Collection	
Edit a Vector Surveillance Session	
Copy a Detailed Collection	
Delete a Vector Surveillance Session	
Exercise	
Module Summary	00:30





Vector Surveillance Session

Overview

The user can enter, view, and edit the basic information about a vector surveillance session, including dates, location, vector types/species, samples, and laboratory tests. The data can be entered in detail, known as a detailed collection, or as a statistical report, known as an aggregate collection.

The following tasks are included in this lesson:

- Enter a Vector Surveillance Session and Detailed Collection
- Search for a Vector Surveillance Session
- Enter an Aggregate Collection
- Edit a Vector Surveillance Session
- · Copy a Detailed Collection
- Delete a Vector Surveillance Session



Demonstration

Demonstrate each task for the students. After each demo, have them complete the task, inputting either the same data set used in the demonstration or different information. Allow them to refer to the quick guides as needed. Continue in this manner until all tasks are completed.



Exercise

Using the appropriate exercise have the students practice the tasks and apply the knowledge learned in this lesson. As students move through the exercise, they should record any IDs generated by the system for later use.

Note: There will be EIDSS fields for which information was not provided in the scenario. Tell students that they can leave these blank or add fictional, but realistic, data based on their epidemiological experience.



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Enter a Vector Surveillance Session and Detailed Collection

Key Points

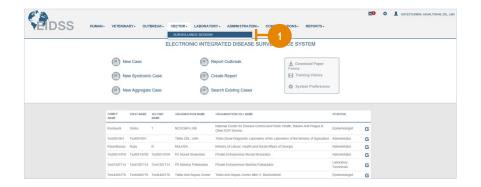
Include the task's key points in your demonstration.



Enter a Vector Surveillance Session and Detailed Collection Pg. 1 of 9

An EIDSS user with the appropriate permissions can create surveillance sessions in the database. This quick guide presents the steps to enter a vector surveillance session and detailed collection.

 From the EIDSS Dashboard, choose SURVEILLANCE SESSION from the VECTOR drop-down menu. The Vector Surveillance Session screen appears.



Tip 1: If there is concern that the desired session already exists in the database, perform a search before continuing.

Tip 2: To return to the previous screen without saving entered information, click **Cancel**.

2. Click **Add.** A blank **Vector Surveillance Session** screen appears.

Vector Surveillance Session				
Search Criteria				
Use the following fields to search for existing session. Plea:	se fill in all known fields			
Session ID	Field Session ID			
Status				
~				
Session Start Date Range				
From	То	i		
Session Close Date Range				
From	То	ii		
		-		
Vector Type	Species		Disease	
~		~		~
Region		Rayon		
Tbilisi	~	Didube-Chughureti		~
Settlement	~			
	Cancel Clear	Search Add	2	
	T2	T1		





- The **Field Session ID** is user generated, and the requirements may vary from country to country.
- The Close Date is only populated if the Session Status is set to Closed.
- The **Collection Effort** is the number of hours spent collecting vectors within the session.
- If **Exact Point** is selected as the **Location Type**, **Latitude** and **Longitude** will auto-populate based on the lowest address level chosen; the fields remain editable.
- If **Relative Point** is selected as the **Location Type** and all fields are completed, the system will auto-populate **Latitude** and **Longitude**; the fields are not editable.
- The **Distance** fields for **Relative Point** locations allow you to enter the number of kilometers or number of degrees from the chosen town or village.
- If the Vector Surveillance Session is created from an Outbreak Session, the outbreak location information autopopulates, but the fields are editable.



Enter a Vector Surveillance Session and Detailed Collection

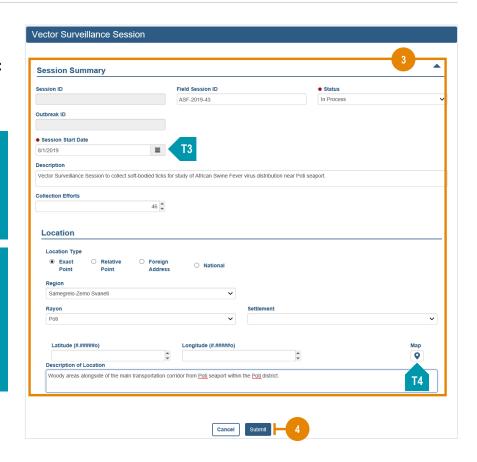
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 Complete the Session Summary and Location sections. Note: Fields marked with a red asterisk are mandatory. Note: Any commas used when entering Longitude and Latitude will appear as periods once the session is saved.

Tip 3: To navigate to the desired date, click the Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

Tip 4: To quickly enter **Latitude** and **Longitude**, click the **Map** icon and click the appropriate location on the map that appears (choosing a location on the map will overwrite any **Latitude** and **Longitude** already entered).

- Click Submit. A window appears confirming successful entry of the session, and the screen refreshes to include the Detailed Collections and Aggregate Collections sections.
- 5. Click OK.







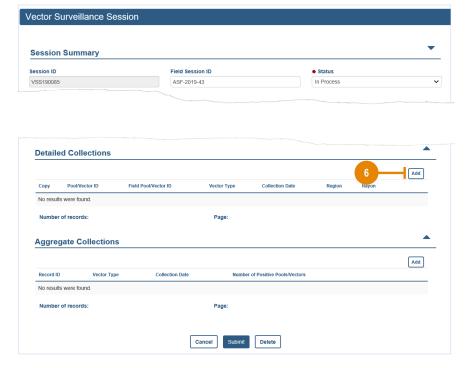
- The columns shown in the **Detailed Collection** grid can be customized by an administrator.
 - 7
- Once a sample is added to the record, the **Vector Type** and **Species** are no longer editable.
- If Exact Point, Relative Point, or Foreign Address was selected as the Type of Location in the Location section, the same Location Type will be automatically selected for the Collection Data section. The information entered in the Location section will auto-populate; the fields remain editable.
- If National was selected in the Location section, Exact Point and Relative Point will be the only Location Type options in the Collection Data section.
- The **Host Reference** drop-down menu appears only if the chosen **Vector Type** is a pooled vector.
- Future dates are not allowed in any of the date fields.
- The Collection Date must be later than the Start Date and earlier than the Identifying Date, Accession Date, and Result Date.
- The **Identifying Date** must be later than the **Start Date** and **Collection Date** or earlier than the **Accession Date**, **Result Date**, and **Close Date**.



Enter a Vector Surveillance Session and Detailed Collection

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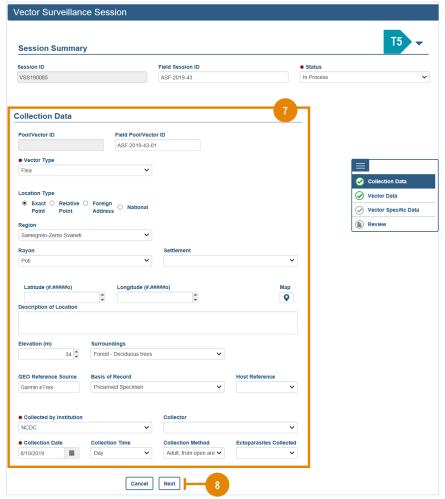
Click Add next to Detailed Collections.
 The Vector Surveillance Session screen appears displaying the Collection Data section.



7. Complete the Collection Data section.

Tip 5: The Session Summary appears on all sections of the Vector Surveillance Session screen; to collapse and expand the Session Summary, click the Show/Hide icon.

8. Click **Next**. The **Vector Data** section appears.





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- This section is created from a flexible form and will vary significantly depending on the chosen vector.
- Choosing Hare, Fox, Jackal, Wolf, or Other animals as the Vector Type does not result in default data fields in the Vector Specific Data section.



Enter a Vector Surveillance Session and Detailed Collection

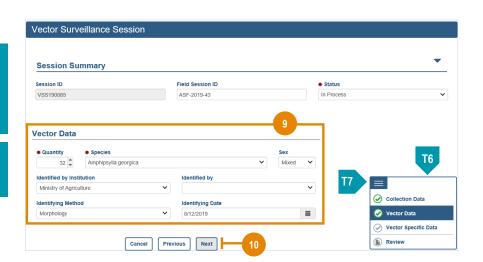
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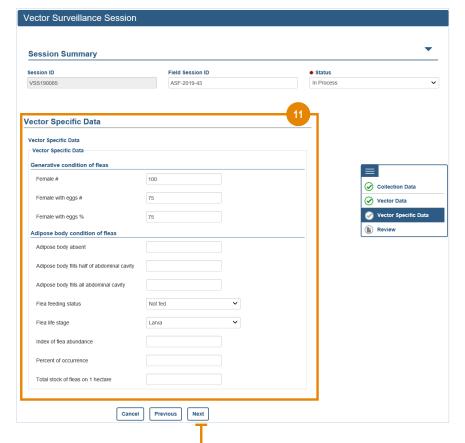
9. Complete the **Vector Data** section.

Tip 6: The navigation menu allows you to access any section and displays a green checkmark next to each completed section.

Tip 7: To collapse the navigation menu, click the three lines at the top.

- Click Next. The Vector Specific Data section appears.
- Complete the Vector Specific Data section.
- Click Next. The Vector Surveillance Session screen appears displaying all sections of the collection.







INSTRUCTOR GUIDE



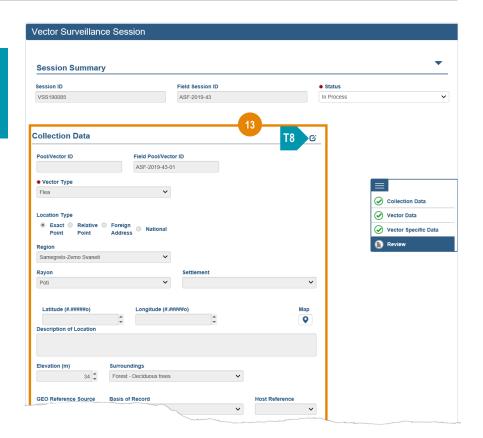
Enter a Vector Surveillance Session and Detailed Collection

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13. Review the information for accuracy.

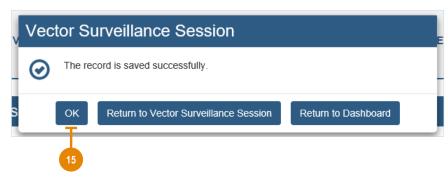
Tip 8: To revise information, click the **Edit** icon in the appropriate section, make the necessary changes, and return to the **Review.**

 Click Submit. A window appears confirming successful entry of the collection. Note: Once a detailed collection is saved the Samples, Field Tests, and Laboratory Tests sections appear.





15. Click **OK.**





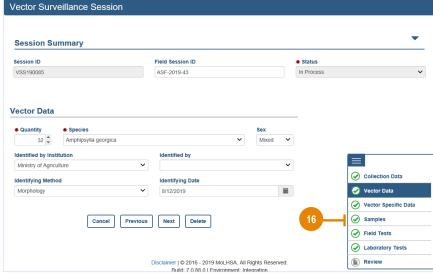
INSTRUCTOR GUIDE



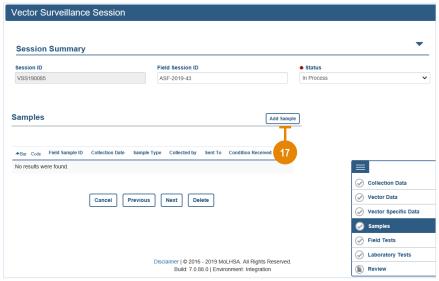
Enter a Vector Surveillance Session and Detailed Collection

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16. Click **Samples**. The **Samples** section appears.



17. Click **Add Sample.** The **Sample** window appears.





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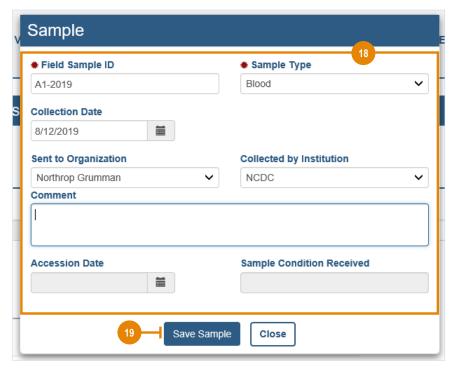
• The Result Date must be later than the Collection Date, Identified Date, and Accession Date.



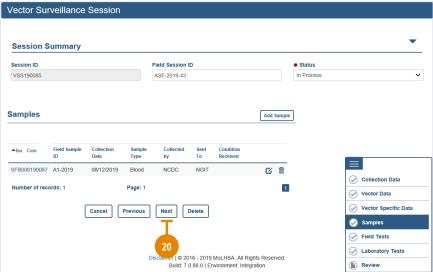
Enter a Vector Surveillance Session and Detailed Collection

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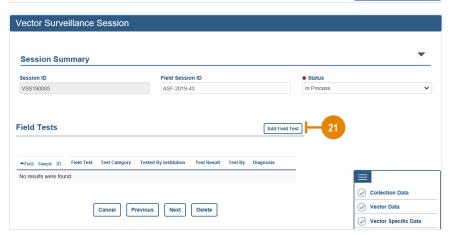
- 18. Complete the **Sample** window.
- 19. Click **Save Sample. Note:** Repeat steps 17–19 to add additional samples.



20. Click **Next.** The **Field Tests** section appears.



 Click Add Field Test. The Field Test window appears.





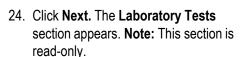
INSTRUCTOR GUIDE



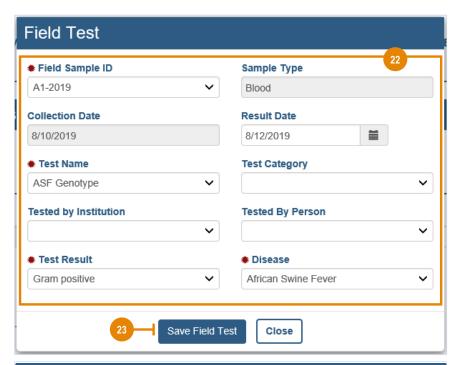
Enter a Vector Surveillance Session and Detailed Collection

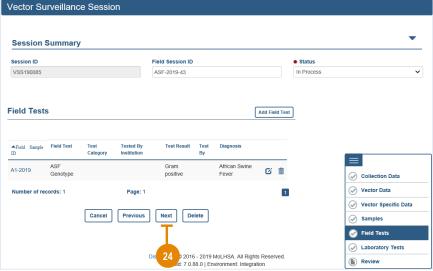
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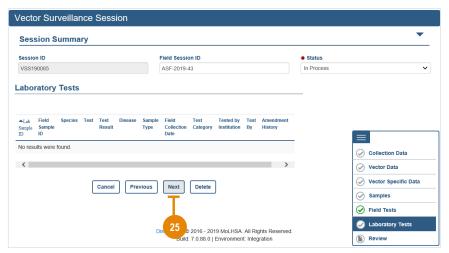
- 22. Complete the **Field Test** window.
- Click Save Field Test. Note: Repeat steps 21–23 to add additional field tests.



25. Click **Next.** The **Vector Surveillance Session** screen appears displaying all sections of the session.









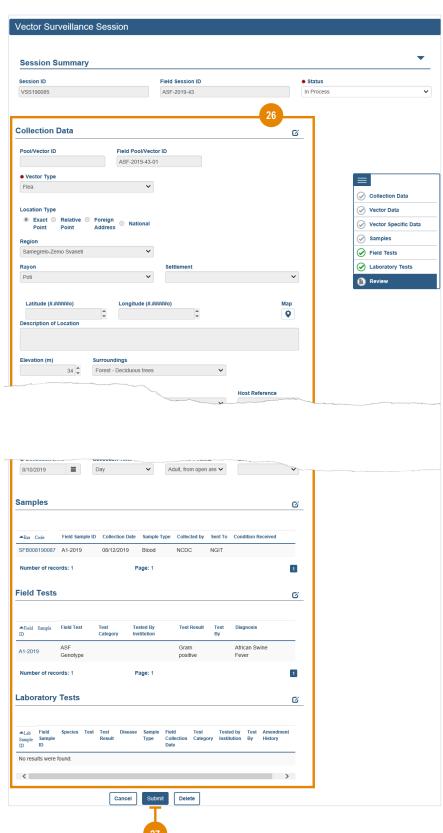
INSTRUCTOR GUIDE



Enter a Vector Surveillance Session and Detailed Collection

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- 26. Review the information for accuracy.
- 27. Click **Submit**. A window appears confirming successful entry of the detailed collection.





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Search for a Vector Surveillance Session

Key Points

Include the task's key points in your demonstration.



Search for a Vector Surveillance Session

Pg. 1 of 1

An EIDSS user with the appropriate permissions can locate surveillance sessions in the database. This quick guide presents the steps to search for a vector surveillance session.

 From the EIDSS Dashboard, choose SURVEILLANCE SESSION from the VECTOR drop-down menu. The Vector Surveillance Session screen appears.



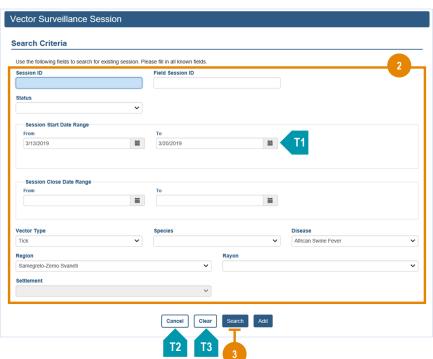
 Enter as much information as possible about the surveillance session for which you are searching. Note: Partial entry is acceptable for the Session ID and Field Session ID.

Tip 1: To navigate to the desired date, click a **Calendar** icon and then the **Select Month > Select Year > Select Decade** bars at the top of the calendar.

Tip 2: To return to the previous screen without saving entered information, click **Cancel**.

Tip 3: To delete entered information, click **Clear.**

 Click Search. The Search Results appear displaying the vector surveillance sessions that match your Search Criteria.





INSTRUCTOR GUIDE



Enter an Aggregate Collection

Key Points

Include the task's key points in your demonstration.



Enter an Aggregate Collection

Pg. 1 of 4

An EIDSS user with the appropriate permissions can add collections to surveillance sessions in the database. This quick guide presents the steps to enter an aggregate collection.

 From the EIDSS Dashboard, choose SURVEILLANCE SESSION from the VECTOR drop-down menu. The Vector Surveillance Session screen appears.



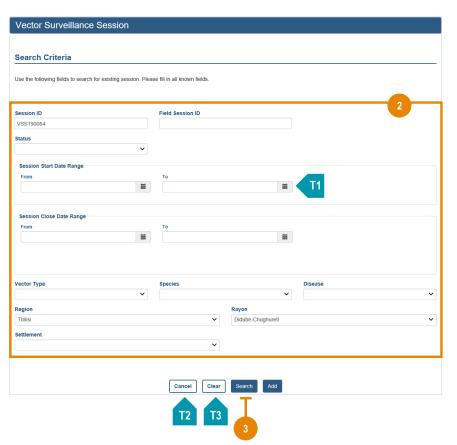
 Enter as much information as possible about the surveillance session to which you wish to add an aggregate collection.
 Note: Partial entry is acceptable for the Session ID and Field Session ID.

Tip 1: To navigate to the desired date, click a Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

Tip 2: To return to the previous screen without saving entered information, click **Cancel**.

Tip 3: To delete entered information, click **Clear.**

Click Search. The Search Results appear.





INSTRUCTOR GUIDE



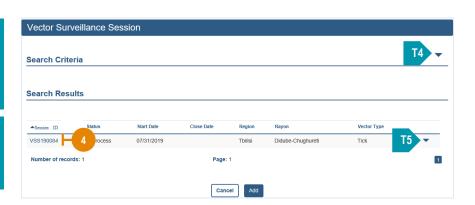
Enter an Aggregate Collection

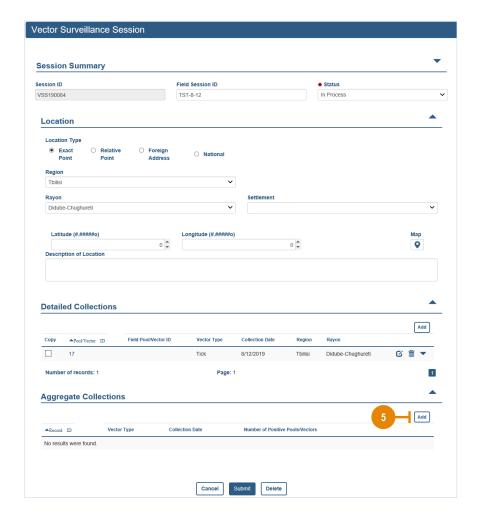
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Tip 4: To revise the **Search Criteria**, click the **Show/Hide** icon, make the necessary changes, and click **Search**.

Tip 5: To view additional information, click the **Show/Hide** icon next to the desired session.

- Click the Session ID corresponding to the desired session. The Vector Surveillance Session screen appears displaying all sections of the session.
- Click Add next to Aggregate
 Collections. The Vector Surveillance
 Session screen appears displaying the
 Aggregate Information section.







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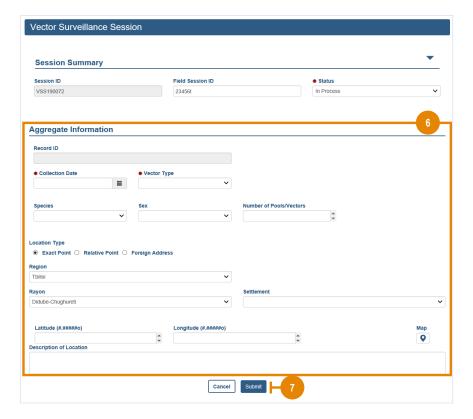
- The columns shown in the **Aggregate Collection** grid can be customized by an administrator.
- Changing the **Vector Type** will clear any data entered for the **Sex** and **Number of Pools/Vectors**.
- Once a **Disease** is added to the record, **Vector Type** and **Species** are no longer editable.
- The Number of Positive Pools/Vectors can be entered even if the Number of Pools/Vectors is left blank. If
 the Number of Pools/Vectors is entered, the Number of Positive Pools/Vectors for each disease cannot be
 greater than the number collected.



Enter an Aggregate Collection

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- 6. Complete the **Aggregate Information** section. **Note:** Fields marked with a red asterisk are mandatory.
- Click Submit. A window appears confirming successful entry of the record and the screen refreshes displaying the List of Diseases section.



8. Click OK.





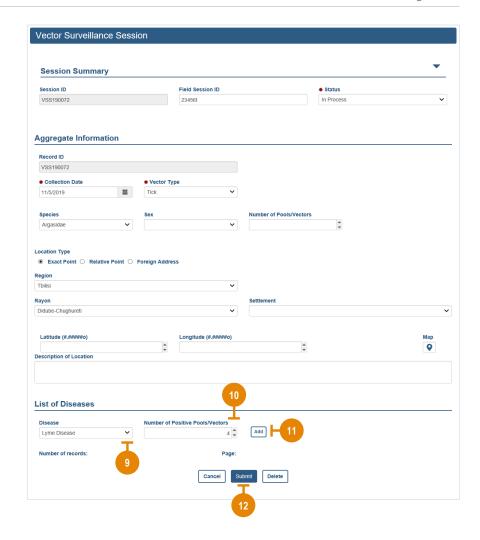
INSTRUCTOR GUIDE



Enter an Aggregate Collection

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- 9. Choose a **Disease** from the drop-down menu.
- 10. Enter a Number of Positive Pools/Vectors.
- 11. Click **Add. Note:** Repeat steps 9–11 to add additional records.
- Click Submit. A window appears confirming successful entry of the collection.





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Edit a Vector Surveillance Session

Explain that you will first demonstrate the steps to edit a session, and then demonstrate the steps to edit detailed and aggregate collections within that session.

Key Points

Include the task's key points in your demonstration.



Edit a Vector Surveillance Session, Detailed Collection, and Aggregate Collection

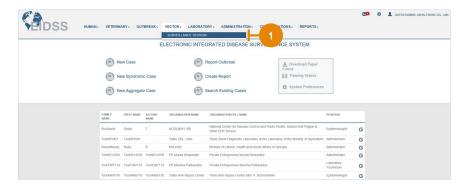
Pg. 1 of 6

An EIDSS user with the appropriate permissions can revise surveillance sessions in the database. This quick guide presents the steps to:

- Edit a vector surveillance session
- Edit a detailed collection
- · Edit an aggregate collection

Edit a Vector Surveillance Session

 From the EIDSS Dashboard, choose SURVEILLANCE SESSION from the VECTOR drop-down menu. The Vector Surveillance Session screen appears.



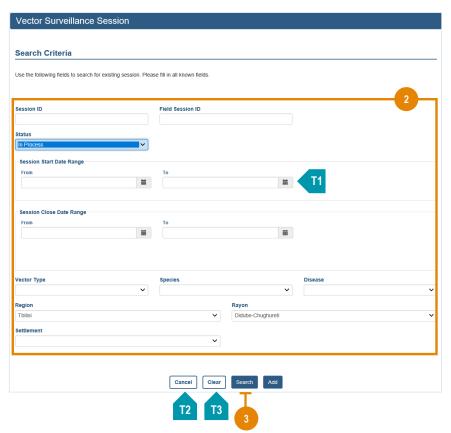
 Enter as much information as possible about the surveillance session you wish to edit. Note: Partial entry is acceptable for the Session ID and Field Session ID.

Tip 1: To navigate to the desired date, click a **Calendar** icon and then the **Select Month > Select Year > Select Decade** bars at the top of the calendar.

Tip 2: To return to the previous screen without saving entered information, click **Cancel**.

Tip 3: To delete entered information, click **Clear.**

Click Search. The Search Results appear.





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- Changing the **Status** to **Closed** will cause the **Close Date** to auto-populate with the current date. Changing the **Status** back to **In Progress** will cause the **Close Date** to clear.
- The **Detailed Collections** and **Aggregate Collections** sections display any previously entered data and offer the ability to edit, delete, or add new detailed or aggregate collections.
- Changes made to the session **Location** will not affect the **Collection Data** location (if this location is different than the vector surveillance session **Location**).



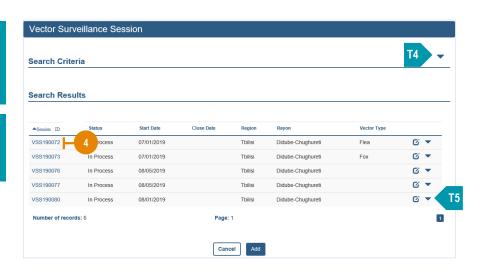
Edit a Vector Surveillance Session, Detailed Collection, and Aggregate Collection

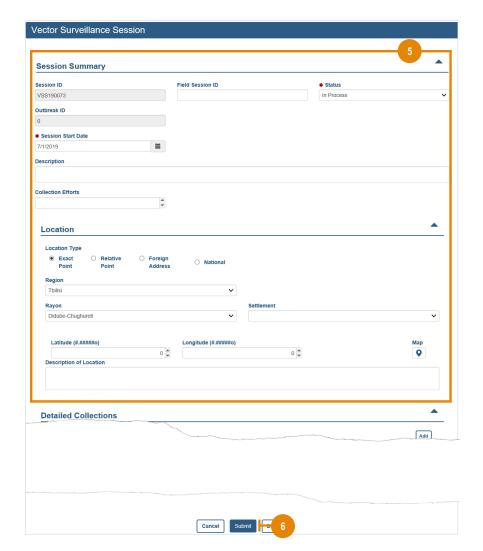
Pg. 2 of 6

Tip 4: To revise the **Search Criteria**, click the **Show/Hide** icon, make the necessary changes, and click **Search**.

Tip 5: To view additional information, click the **Show/Hide** icon next to the desired session.

- Click the Session ID corresponding to the desired session. The Vector Surveillance Session screen appears displaying all sections of the session.
- Make any necessary revisions to the Session Summary and Location sections. Note: The Session Summary defaults to collapsed; click the Show/Hide icon to expand the section.
- Click Submit. A window appears confirming successful modification of the session.







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- Detailed collections, **Vector Type**, and **Species** cannot be edited in collections with associated samples.
- Sample data cannot be edited once a field test is associated.
- The **Sent to Organization** field cannot be changed if the associated sample has been accessioned (i.e., a **Lab Sample ID** was assigned).

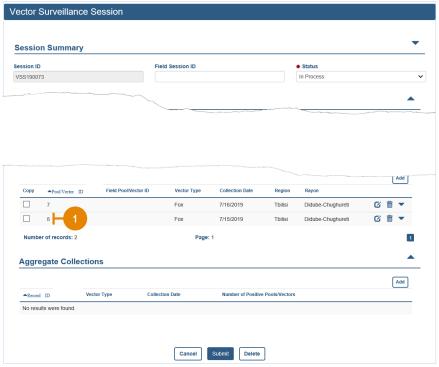


Edit a Vector Surveillance Session, Detailed Collection, and Aggregate Collection

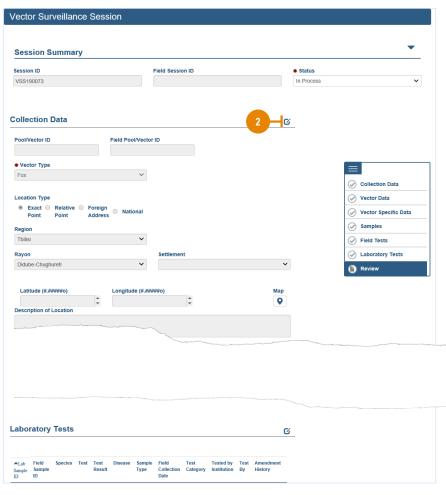
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Edit a Detailed Collection

 Click the Pool/Vector ID corresponding to the detailed collection you wish to edit. The Vector Surveillance Session screen appears displaying all sections of the collection.



2. Click the **Edit** icon in the appropriate section. The chosen section appears.





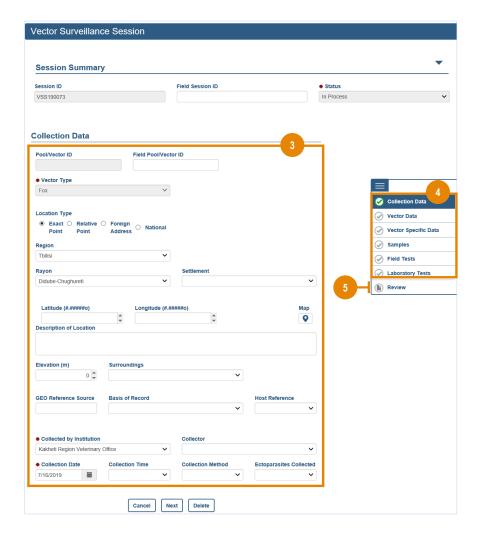
INSTRUCTOR GUIDE



Edit a Vector Surveillance Session, Detailed Collection, and Aggregate Collection

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- 3. Make any necessary revisions.
- 4. Use the navigation menu to access and revise other sections as needed.
- Click Review. The Vector Surveillance Session screen appears displaying all sections of the detailed collection.





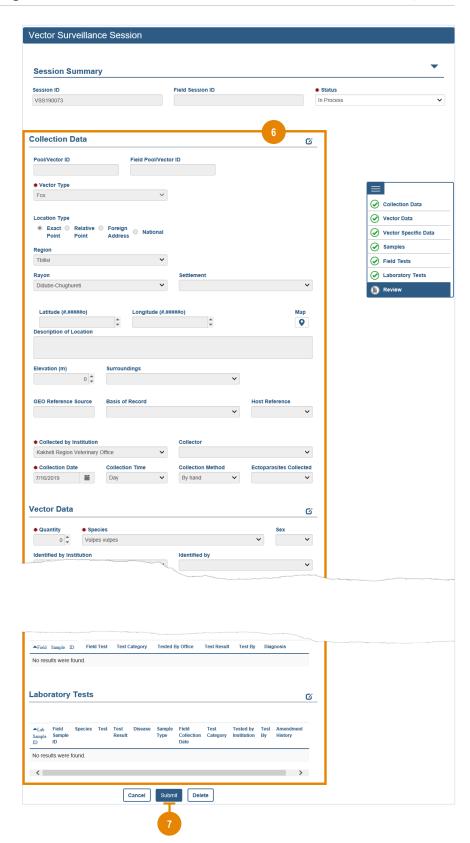
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Edit a Vector Surveillance Session, Detailed Collection, and Aggregate Collection

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- 6. Review the revised information for accuracy.
- 7. Click **Submit**. A window appears confirming successful modification of the detailed collection.





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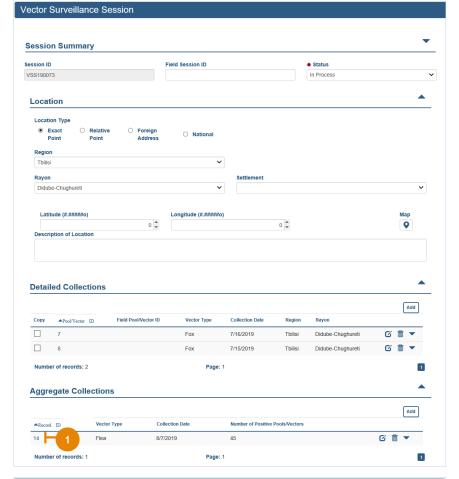


Edit a Vector Surveillance Session, Detailed Collection, and Aggregate Collection

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Edit an Aggregate Collection

 Click the Record ID corresponding to the aggregate collection you wish to edit. The Vector Surveillance Session screen appears displaying the collection.



- 2. Make any necessary revisions.
- Click Submit. A window appears confirming successful modification of the aggregate collection.

√ector Surveillan	ice Sessi	on		
0				•
Session Summa	гу			
Session ID		Field Session ID	Status	
VSS190073			In Process	~
ggregate Informa	ation		<u> </u>	2
VSS190073				
Collection Date		• Vector Type		
8/7/2019	iiii	Flea		





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Copy a Detailed Collection

The ability to copy is available for detailed collections only.

Key Points

Include the task's key points in your demonstration.



Copy a Detailed Collection

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An EIDSS user with the appropriate permissions can create duplicates of detailed collections and modify them as needed in the database. This guick guide presents the steps to copy a detailed collection.

 From the EIDSS Dashboard, choose SURVEILLANCE SESSION from the VECTOR drop-down menu. The Vector Surveillance Session screen appears.

 Enter as much information as possible about the surveillance session with the detailed collection you wish to copy.
 Note: Partial entry is acceptable for the Session ID and Field Session ID.

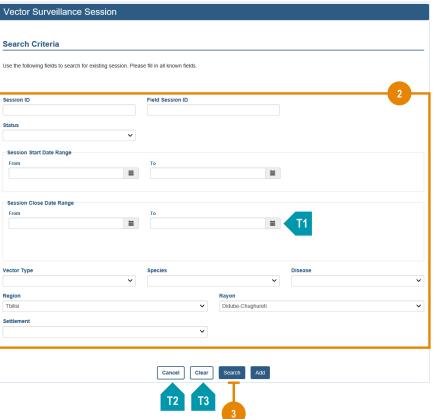
Tip 1: To navigate to the desired date, click a Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

Tip 2: To return to the previous screen without saving entered information, click **Cancel**.

Tip 3: To delete entered information, click **Clear.**

Click Search. The Search Results appear.







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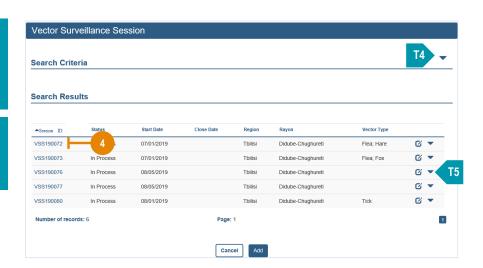
Copy a Detailed Collection

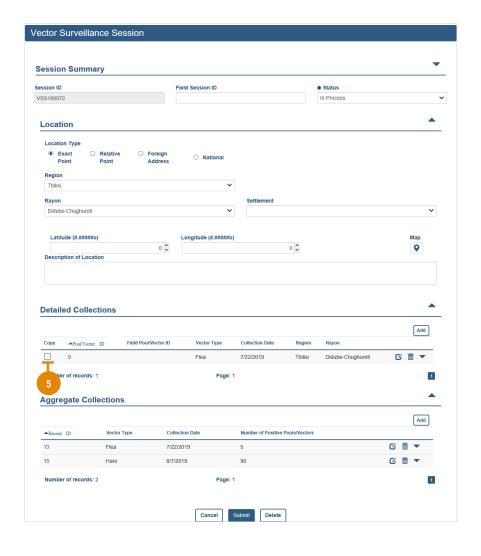
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Tip 4: To revise the **Search Criteria**, click the **Show/Hide** icon, make the necessary changes, and click **Search.**

Tip 5: To view additional information, click the **Show/Hide** icon next to the desired session.

- Click the Session ID corresponding to the desired session. The Vector Surveillance Session screen appears displaying all sections of the session.
- Check the Copy box of the desired detailed collection. The Copy Detailed Collection Record window appears.







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- The **Collection Data** box is automatically checked and cannot be unchecked.
- Checking the Vector Data box will copy all data from the Vector Data section of the parent record to the child record.
- Checking the **Sample** box will copy data in the **Sample Type, Collection Date, Collected By Institution,** and **Sent to Organization** fields of the parent record to the child record. All copied data is editable.
- Checking the Field Tests box will copy data in the Sample Type, Collection Date, Test Name, Test
 Category, Tested by Institution, and Tested by Person fields from the parent record to the child record. All
 copied data is editable. If the Field Tests section is copied, the Samples section will also be copied.



Copy a Detailed Collection

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- Check the box of each section you wish to copy. Note: The Collection Data section is copied automatically.
- Click Submit. The Vector Surveillance Session screen appears displaying the copied record in the Detailed Collections section with a new Pool/Vector ID assigned.





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Delete a Vector Surveillance Session

A vector surveillance session cannot be deleted until any associated aggregate or detailed collections are deleted.

Key Points

Include the task's key points in your demonstration.

Delete a Vector Surveillance Session

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An EIDSS user with the appropriate permissions can remove surveillance sessions from the database. This quick guide presents the steps to delete a vector surveillance session.

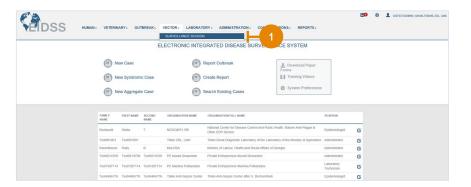
- From the EIDSS Dashboard, choose SURVEILLANCE SESSION from the VECTOR drop-down menu. The Vector Surveillance Session screen appears. Note: All field tests and samples within detailed collections; detailed collections; aggregate collections; and outbreak associations must be removed before a session can be deleted.
- Enter as much information as possible about the surveillance session you wish to delete. Note: Partial entry is acceptable for the Session ID and Field Session ID.

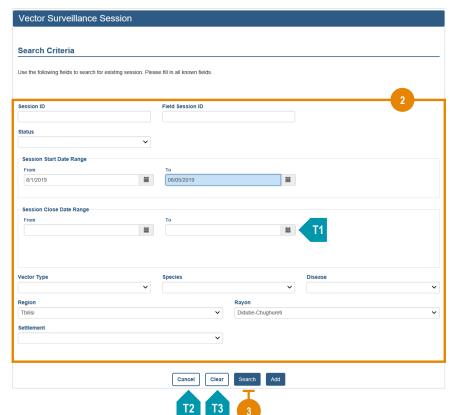
Tip 1: To navigate to the desired date, click a Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

Tip 2: To return to the previous screen without saving entered information, click **Cancel.**

Tip 3: To delete entered information, click **Clear.**

Click Search. The Search Results appear.







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• Deleting a sample from a detailed collection will remove it from the surveillance session, but it will remain in the Laboratory module.



Delete a Vector Surveillance Session

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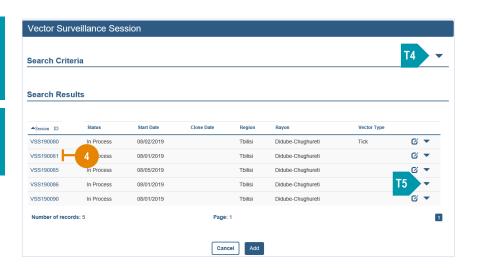
Tip 4: To revise the **Search Criteria**, click the **Show/Hide** icon, make the necessary changes, and click **Search**.

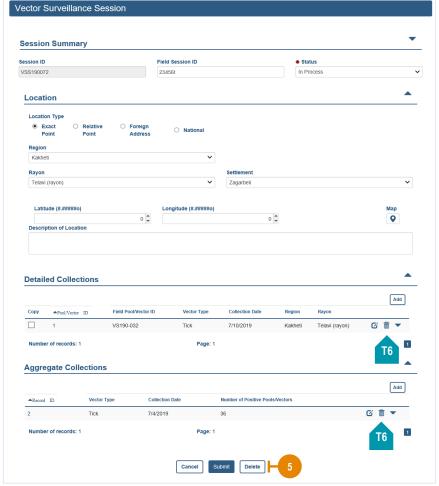
Tip 5: To view additional information, click the **Show/Hide** icon next to the desired session.

 Click the Session ID corresponding to the desired session. The Vector Surveillance Session appears displaying all sections of the session.

Tip 6: To delete a detailed or aggregate collection, click the **Delete** icon corresponding to the desired collection, and click **Yes** on the dialog box that appears.

5. Click **Delete.** A confirmation dialog box appears.





Click Yes. A pop-up appears confirming successful deletion of the session.





INSTRUCTOR GUIDE



Module Summary

This module focused on EIDSS functions related to entering and managing a vector surveillance session. The lesson was presented along with its associated tasks. Students practiced these tasks after instructor demonstrations and then applied the knowledge they learned in an exercise at the end of the lesson.