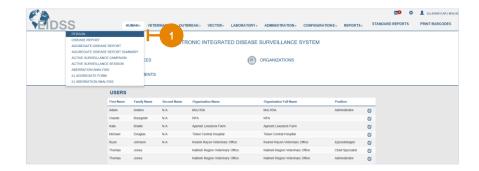


## Enter a Person Record

Pg. 1 of 3

An EIDSS user with the appropriate permissions can create records in the database. This quick guide presents the steps to enter a person record.

 From the EIDSS Dashboard, choose PERSON from the HUMAN drop-down menu. The Person screen appears.



Complete any field for the person whose record you wish to create.

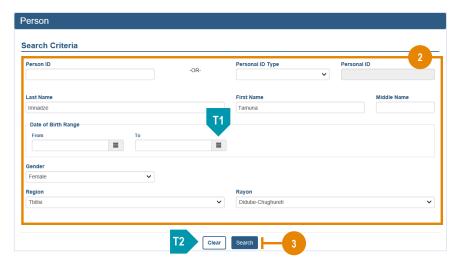
Tip 1: To navigate to the desired date, click a Calendar icon and then the Select Month > Select Year > Select Decade bars at the top of the calendar.

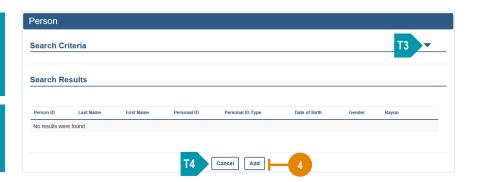
**Tip 2:** To delete entered information, click **Clear.** 

 Click Search. The Search Results appear. Note: Before proceeding, ensure that the record you wish to create does not already exist in the database.

**Tip 3:** To revise the **Search Criteria**, click the **Show/Hide** icon, make the necessary changes, and click **Search.** 

**Tip 4:** To return to the previous screen without saving entered information, click **Cancel**.





 Click Add. A blank Person screen appears.



## Enter a Person Record

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- Complete the Person Information section. Note: Fields marked with a red asterisk are mandatory.
- 6. Click **Next**. The **Person Address** section appears.

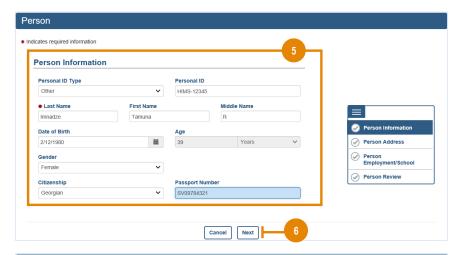
7. Complete the Person Address section. Note: Any commas used when entering Latitude and Longitude will appear as periods once the record is saved. Ulf Yes is selected in response to Is there another address where this person can reside?, the section refreshes to reveal additional fields. Ulf Yes is selected in response to Is there another phone number for the person?, the section refreshes to reveal additional fields.

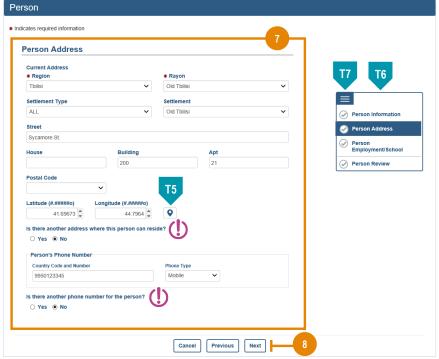
**Tip 5:** To quickly enter **Latitude** and **Longitude**, click the **Map** icon and click the appropriate location on the map that appears (choosing a location on the map will overwrite any **Latitude** and **Longitude** already entered).

**Tip 6:** The navigation menu allows you to access any section and displays a green checkmark next to each completed section.

**Tip 7:** To collapse the navigation menu, click the three lines at the top.

Click Next. The Person
 Employment/School section appears.







## Enter a Person Record

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- Complete the Person
   Employment/School section. (!) If Yes
   is selected in response to Is this
   Person currently employed?, the
   section refreshes to reveal additional
   fields. (!) If Yes is selected in response
   to Does the Person currently attend
   school?, the section refreshes to reveal
   additional fields.
- 10. Click **Next.** The **Person** screen appears displaying all sections of the record.
- 11. Review the information for accuracy.

**Tip 8:** To revise information, click the **Edit** icon in the appropriate section, make the necessary changes, and return to the **Person Review**.

 Click Submit. A window appears confirming successful entry of the record.

