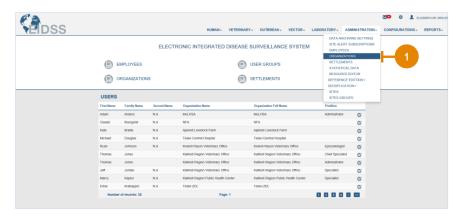


Enter an Organization Record

Pg. 1 of 3

An EIDSS user with the appropriate permissions can create records in the database. This quick guide presents the steps to enter an organization record.

 From the EIDSS Dashboard, choose ORGANIZATIONS from the ADMINISTRATION drop-down menu. The Organization screen appears.



Tip 1: If there is concern that the desired record already exists in the database, perform a search before continuing.

Tip 2: To return to the previous screen without saving entered information, click **Cancel**.

Click Add. A blank Organization screen appears.

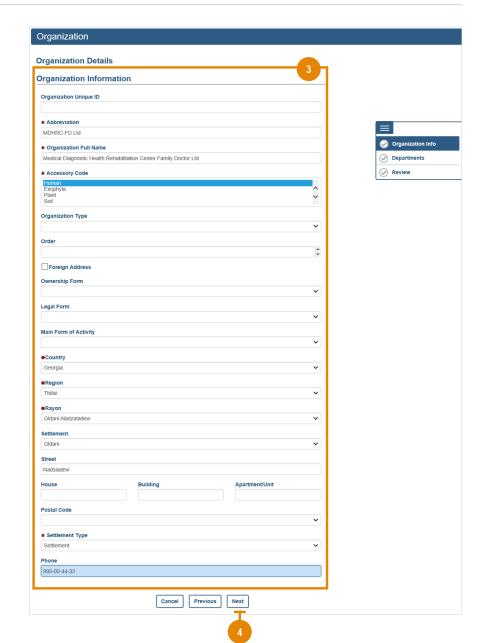




Enter an Organization Record

Pg. 2 of 3

- Complete the Organization Information section. Note: Fields marked with a red asterisk are mandatory.
- 4. Click **Next**. The **Departments** section appears.





Enter an Organization Record

Pg. 3 of 3

5. Check the box for each department you wish to add for the organization.

Tip 3: To add a new department, click **Add**, complete the window that appears, and click **Submit**.

Tip 4: The navigation menu allows you to access both sections and displays a green checkmark next to each completed section.

Tip 5: To collapse the navigation menu, click the three lines at the top.

- Click Next. The Organization screen appears displaying both sections of the record.
- 7. Review the information for accuracy.

Tip 6: To revise information, click the **Edit** icon in the appropriate section, make the necessary changes, and return to the **Review.**

 Click Submit. A pop-up appears confirming successful entry of the record.



