

# iRODS – Advanced user training

FEDERATIONS AND RULES – S4R WORKSHOP

# iRODS

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# Agenda

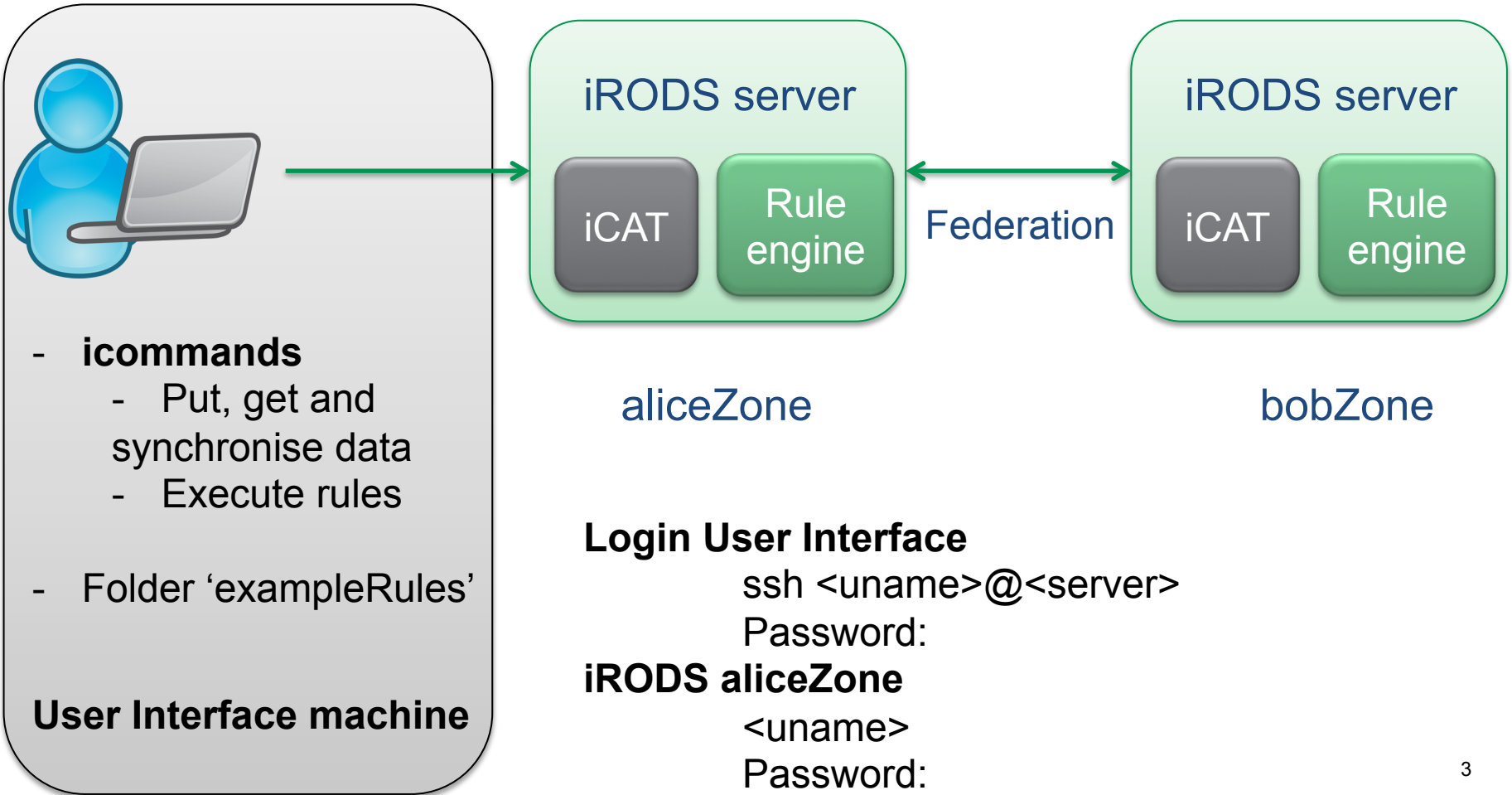
10.00-10.30 Recap of icommands

10.30-12.00 iRODS Federations and data replication

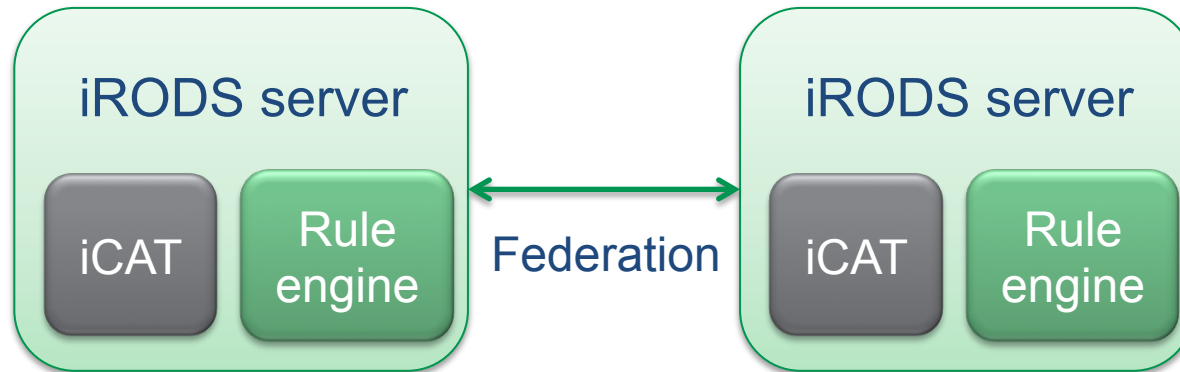
12.00-13.00 Lunch

13.00-17.00 Rules, rules rules

# Training Setup



# iRODS Federations



- Two independent iRODS zones, own rule engine and different rulebases
- Federation on system level
- iRODS admins give access to certain users

## User

- Authentication with home iRODS zone
- If acknowledges user: Access to federated zone  
/otherIRODSzone/home/user#homeIRODSzone

# Data – metadata relations with imv, icp and irepl

# irepl

## iCAT – Zone 1

iCAT entry for file.txt:

Logical path:

/zone1/home/<user>/file.txt

Metadata:

attr1; val1; unit1

attr2; val2; unit2



/Vault1/home/<user>/file.txt

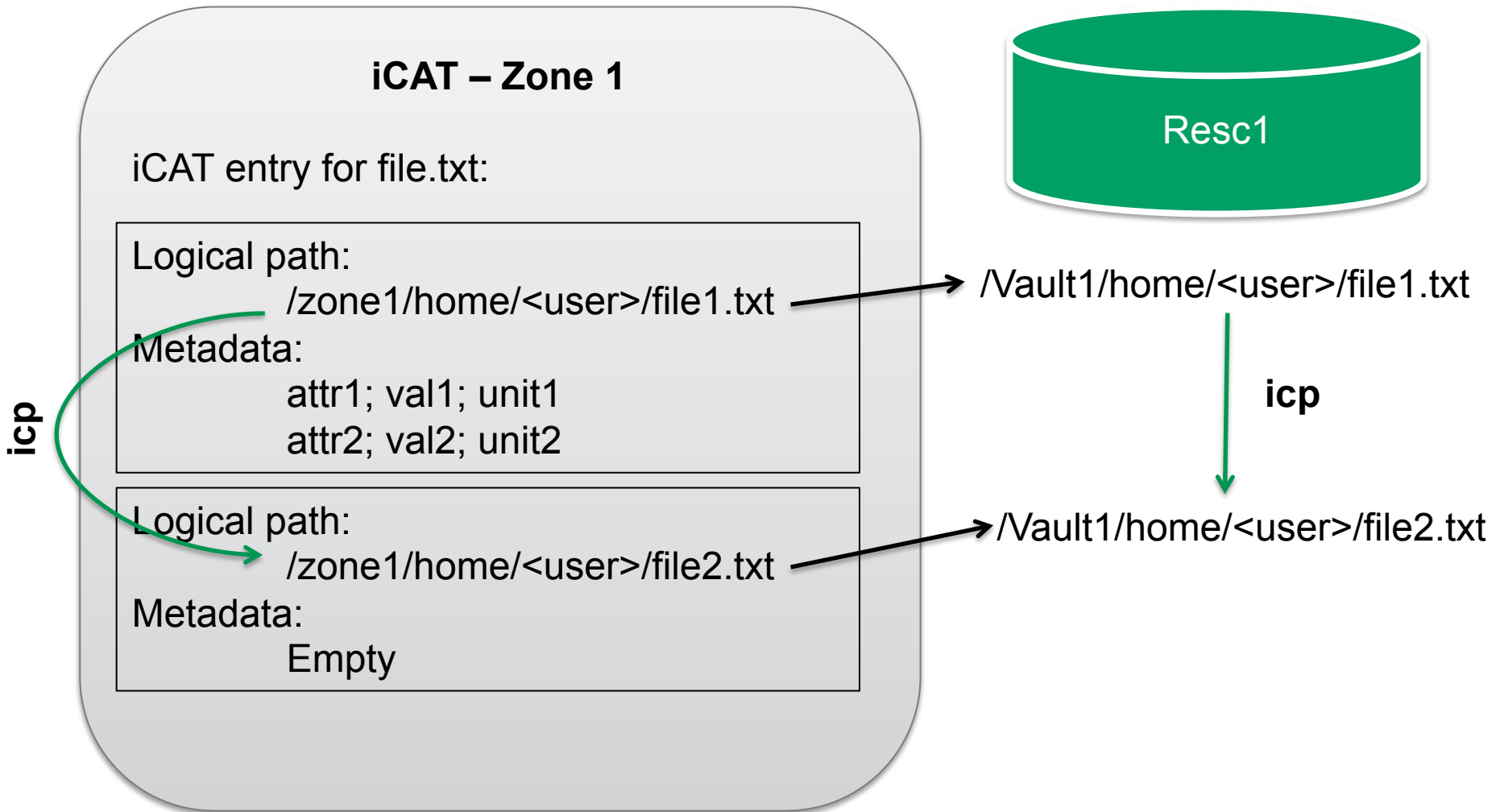


irepl

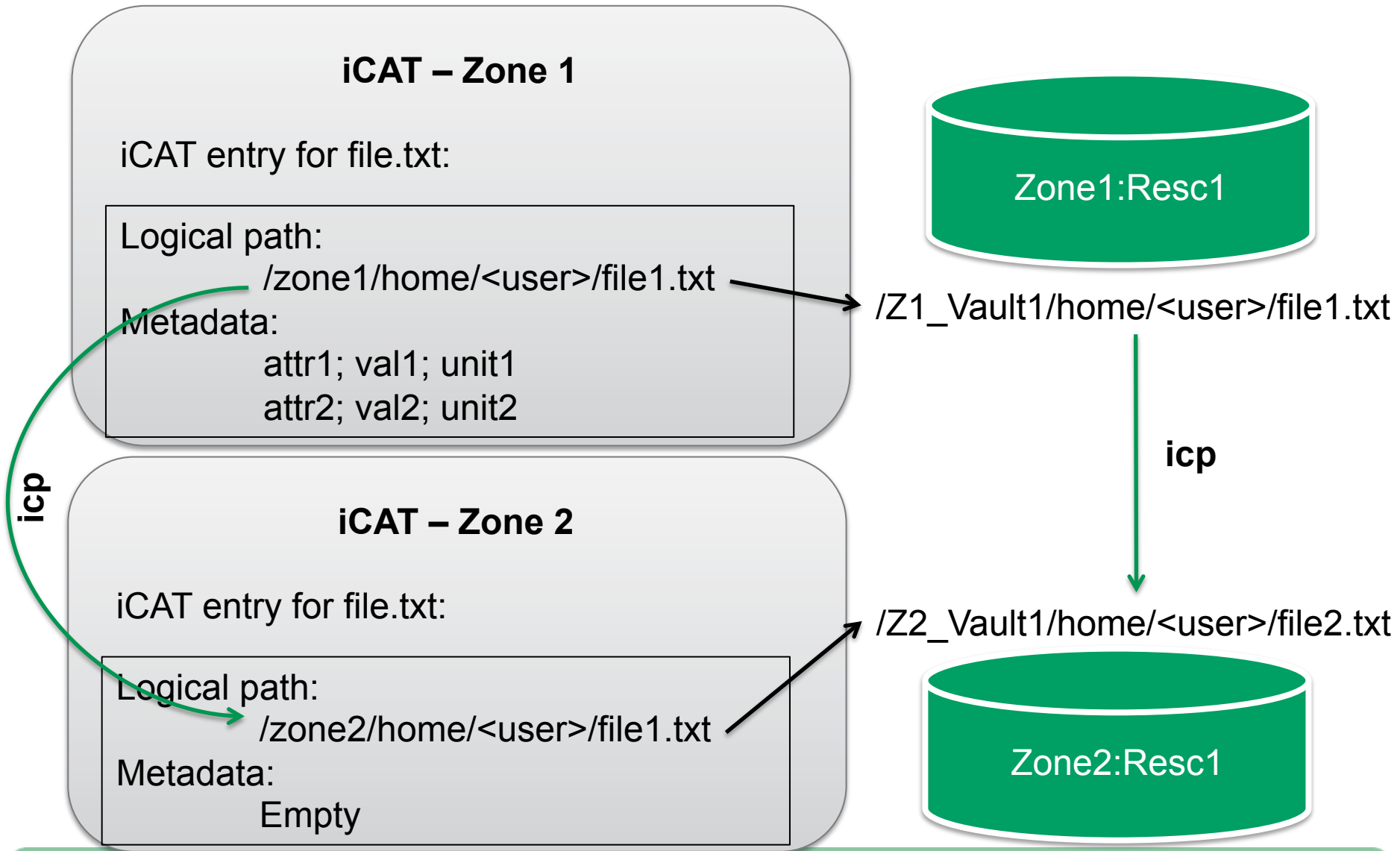
A curved green arrow labeled 'irepl' pointing from the logical path in the iCAT entry to the target paths in Resc1 and Resc2.

/Vault2/home/<user>/file.txt

# icp – in one zone



# icp – across zones





# imv

## iCAT – Zone 1

iCAT entry for file.txt:

Logical path:

/zone1/home/<user>/file.txt

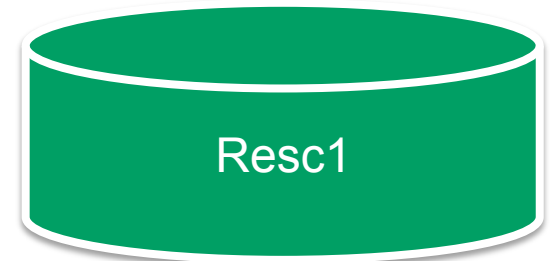
imv

/zone1/home/<user>/file\_v1.txt

Metadata:

attr1; val1; unit1

attr2; val2; unit2



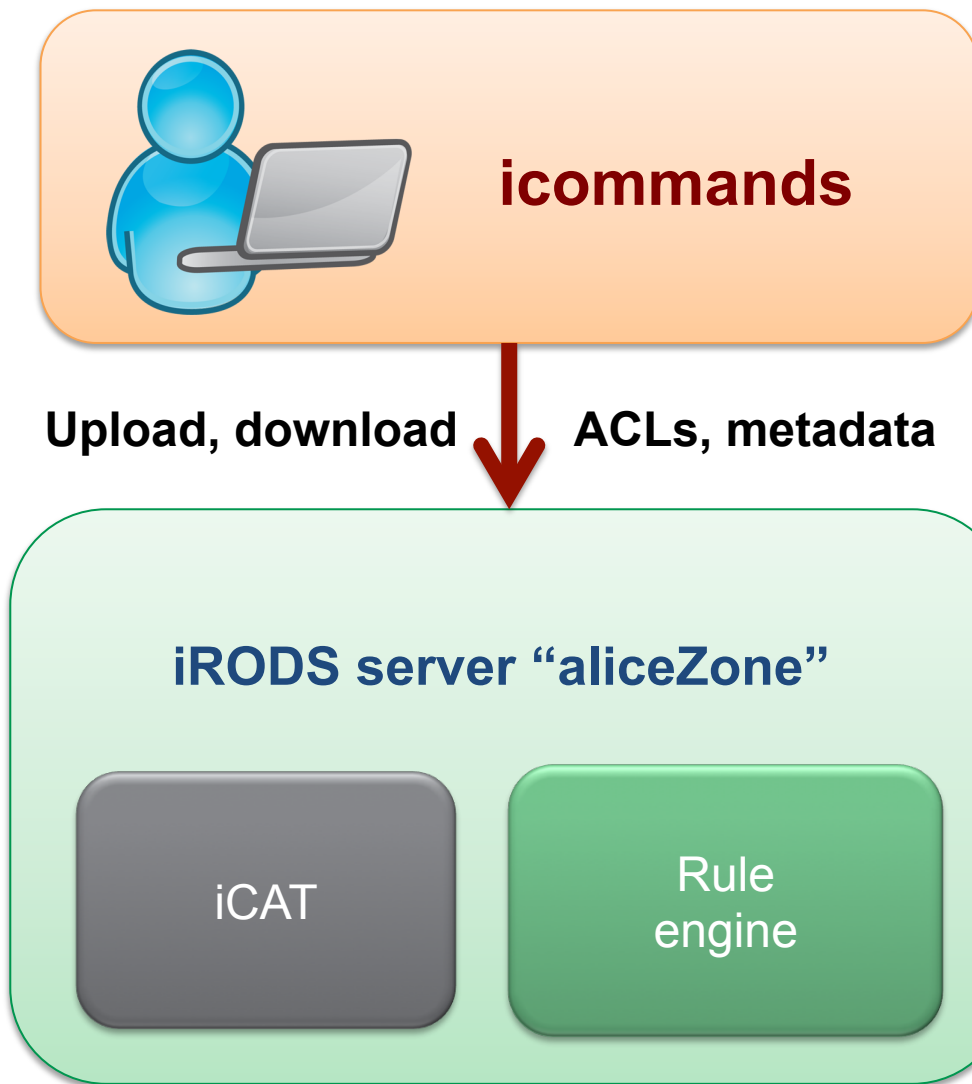
/Vault1/home/<user>/file.txt

/Vault1/home/<user>/file\_v1.txt

imv

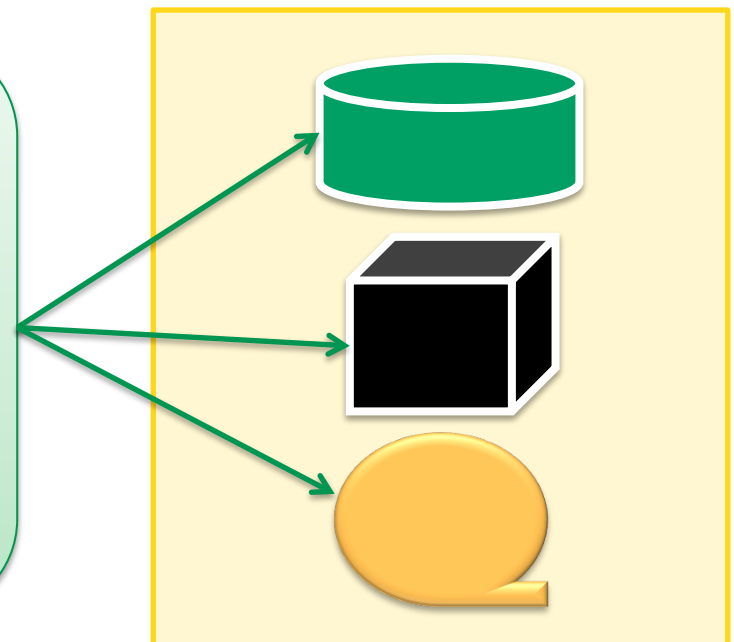
Not possible to do an imv across Zones:

Metadata entry in Zone1 while data resides on resource in Zone 2



**Today:**  
User Interface machine  
Login: **di4r-userX**

**Generally:**  
Lisa/cartesius  
module load icommands



Optional: resources

# Rules and micro services

# iRODS micro services

- Define actions on data, resources and users → atomic
- C++ functions, calling external libraries
- Used and combined in workflows and policies → iRODS rules
- Predefined microservices
  - <http://docs.irods.org/4.1.10/doxygen>
- Example: msiCollRsync → synchronises two iRODS collections from different zones
- Own micro services:
  - Written in C++
  - Need to be installed on the iRODS server → root or iRODS service account rights
  - Example: Automatic metadata extraction from HDF5 files

# iRODS rules

- iRODS rule engine → built-in interpreter for own language
- Automate data management tasks
- Standard set of pre-implemented rules constitutes default data policies
- Trigger execution of rules by
  - irule → User
  - Delayed or scheduled execution → User & iRODS admin
  - Actions and policy enforcement points extending and overlaying the default rule base → sysadmin

```
HelloWorld{  
    writeLine("stdout", "Hello *name!");  
}  
INPUT *name="World"  
OUTPUT ruleExecOut, *name
```

# iRODS standard data policies

- Event hooks are triggered by actions
  - E.g. put data (client interaction - iput)
  - acPostProcForPut - Rule for post processing the put operation.

```
acPostProcForPut {msiSysChksumDataObj;  
                  msiSysReplDataObj("demoResc","all"); }
```

- Policy enforcement points (PEPs) are executed by the rule engine

```
pep_api_data_obj_put_post(  
    *COMM, *DATAOBJINP, *BUFFER, *PORTAL_OPR_OUT)  
{ acPostProcForPut; }
```

# Extending the standard core.re

- Predefined core.re and also pretty empty in standard setup
  - Placeholder for all event hooks and PEPs
  - Placeholder for own general data management rules
- Place your (carefully tested) rules directly into core.re
  - bad idea
- Write an own policy.re and configure server
  - `"re_rulebase_set": [{"filename": "policy"}, {"filename": "core"}]`
  - policy.re and core.re build the rule set for this iRODS instance
  - Order matters

# Rules: Order matters

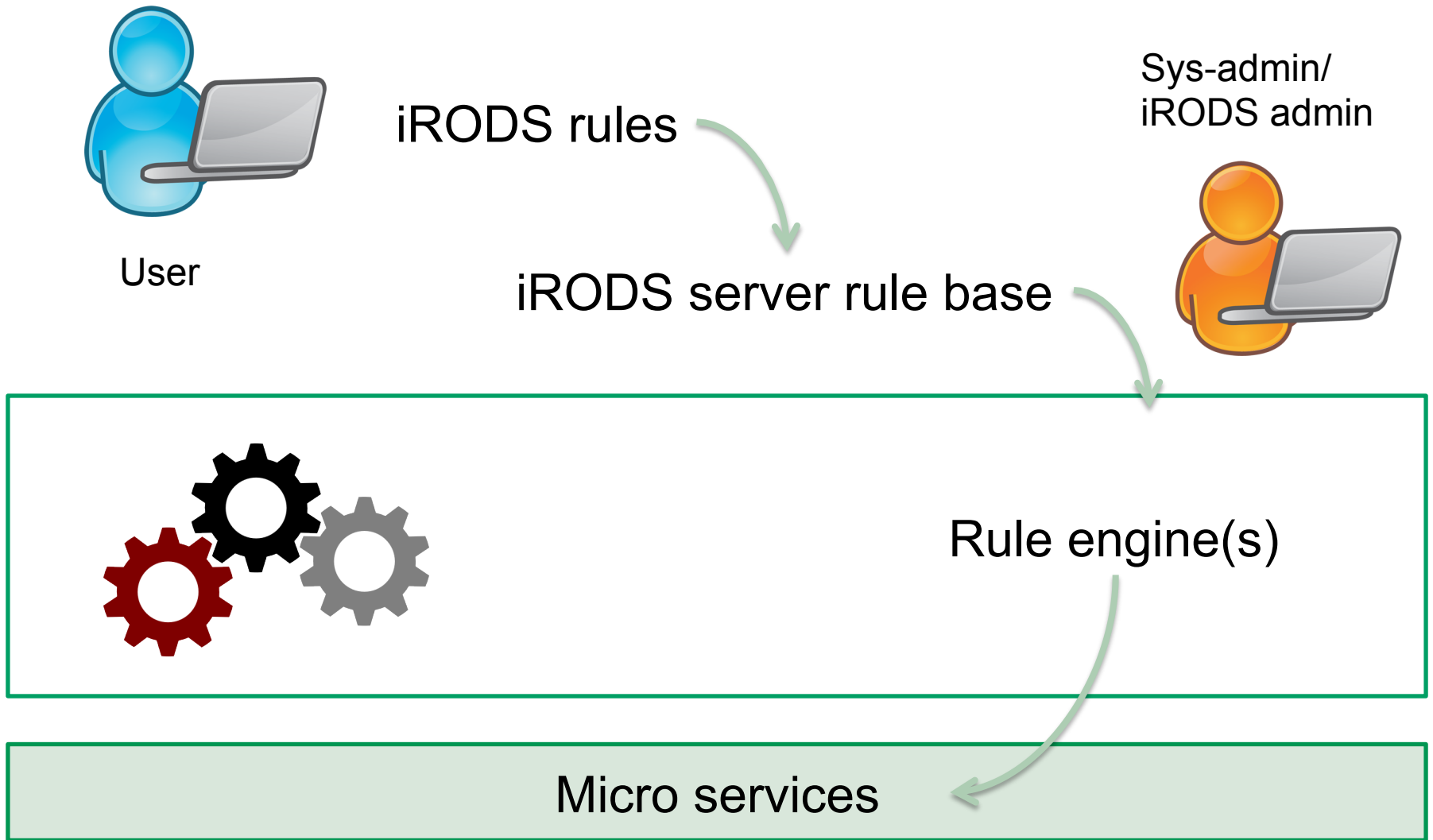
- No namespaces!
- First rule that matches (name and variables) will be executed
- Event hooks and PEPs follow the syntax of rules

## Workflow for developing policies/rules

- Write a local rule as iRODS user → `irule <file>`  
→ Debugging
- Put rule on top of all rules in the configured rule set  
→ Does it still work?  
→ Which rules does it inhibit from being executed
- Bit by bit find the right spot for the rule in the rule base



# The Hierarchy





**Write your own data archiving  
policy/rule**