NOMAD for experimental materials science data

FAIRmat Users Meeting 16.11.2023

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NOMAD for experimental materials science data



Schedule

Thursday 16th Nov., 13:00 - 16:00h:

- Introduction: Sebastian and Sandor (30 + 10 min)
- Demo & hands-on part 1: built-in ELNs and customization Hampus & Andrea (~40 min):
- Coffee break (~20mins)
- Demo & hands-on part 2: XRD Hampus and Rubel (~30 min)
- Demo of Area A and B examples: (~30min):
 - Pulsed Laser Deposition Hampus
 - MOVPE Experiment Andrea
 - EBSD Markus

Outline



- Research data management
- What is a Schema?
- Schemas in NOMAD
 - Custom Schemas and Schema/Parser Plugins
 - Base Sections
 - Levels of Schema
- Implementation Strategy
- Standardization → Sandor
- Demo/Hands-On

Why do we need good research data management?



1. By policy



3. Reproducibility



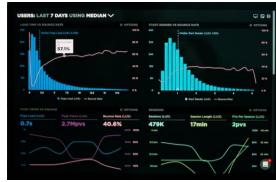
2. Knowledge retention

Bearbeiter/-in Datum		8.10.19		Versuch Nr.	984 1505/1 1505/2 1510 (1520		
				Anlage			
Material: Wackes			Wacker	Dotierung	1 10		Widerstand [Ωcm]
AusgangsØ [mm]	Soll 2	Ist Ø *	sonstige	Ph ₃	100	[ppm]	Soll
103	103	(7,11)	rundgeschliffen ungeschliffen	5,14		ml/mln]	
Induktor				HV 5, 8-10 mbar LR (Gut) (schlecht) P (CO) [mbar			
42DIFF2-19				SG Ar 15 [Vmin] + N2 0 35			- [%] +
Versuchsziel (notuk fortest 2100 > vfr (PTP)						Zündposition	

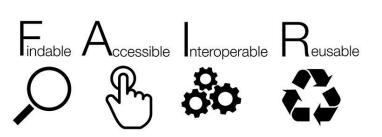


4. Automatization, access to ML/AI tools



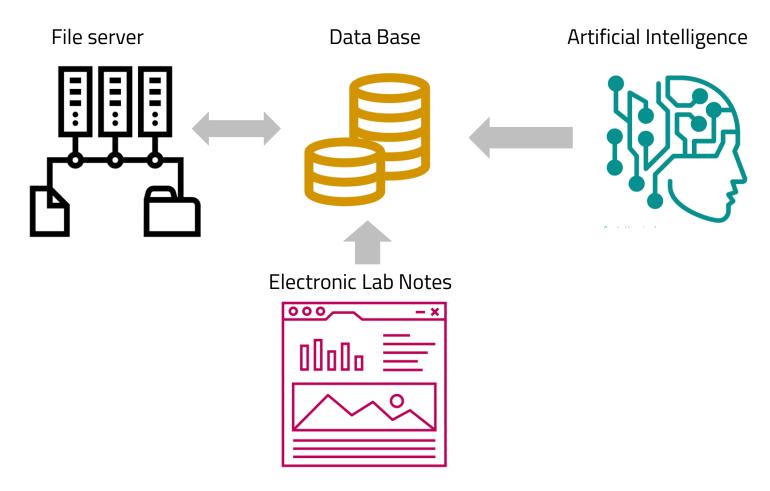


5. Prepare for the future:



Research data management (RDM) with structured data





- Data base with structured data → machine readable and shareable → FAIR
- ELN as an interface to the database
 - → more than the simple electronic substitution of written lab notes!
 - → ELN entries require a **structured** approach of collecting data and a metadata structure





Drag & Drop

Upload file-by-file or zip and upload whole directory structures.



Get a DOI

NOMAD allows you to publish and archive your data for free. Assign a DOI to uploaded datasets and reference your papers.



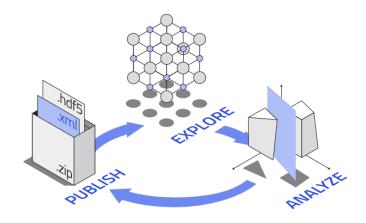
You Control Your Data

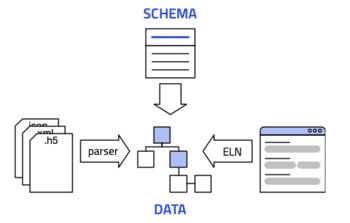
Not ready to publish? Organize data and collaborate in private first.

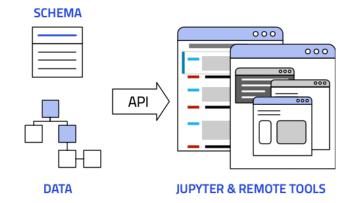


Ready to use Tools

Run Jupyter and other tools directly on NOMAD.













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Ready to use Tools

Run Jupyter and other tools directly on NOMAD.



Runs on your premises

Runs behind your firewall and inside your VPN. Use your own resources for processing and running analysis tools.



Custom ELNs

Extend and customize NOMAD's schema to create specialized editors to document your work.



Your own parsers

Support your own file formats. Add parsers and normalization routines.



Use your own tools

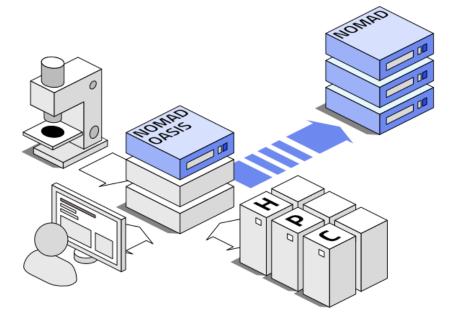
Add tools and notebooks that directly access and manipulate your data in NOMAD.



Publish selected data

Oasis will soon be connected to the public NOMAD service.





Research Data Management



Raw Data

- Log files from instruments
- Recipe files from process software
- Spreadsheet files



ELN

 Manually entered data and metadata

Data Analysis

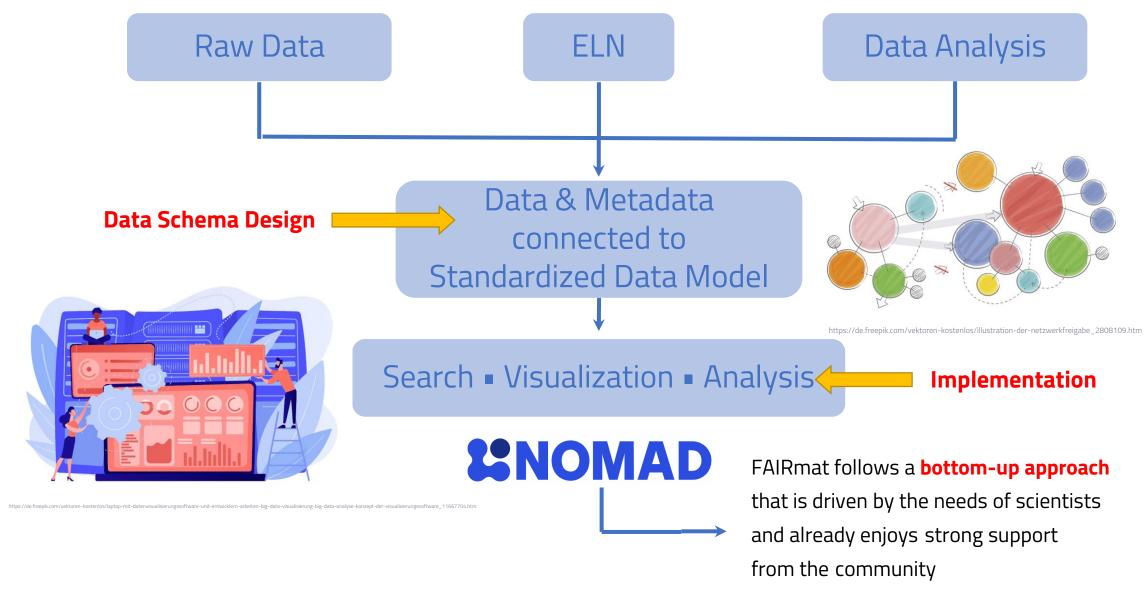
- Post processing software
- User-tailored scripts





Research Data Management



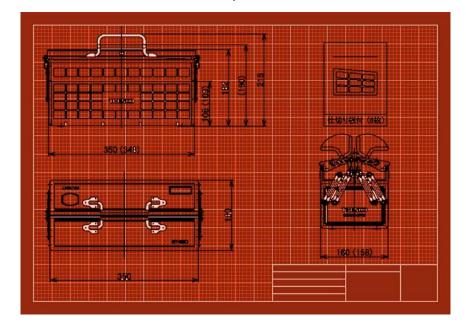


Schema and Template Concepts



Schema:

formal description of data, data types, and data file structure, such as XML files



Blueprint of a toolbox

Template:

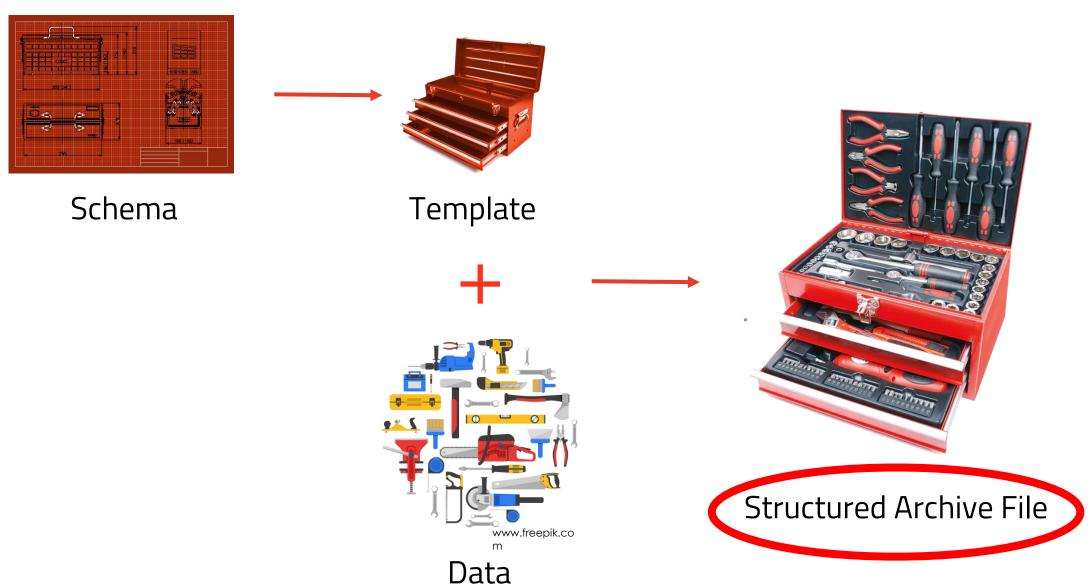
physical object, or instance, generated from a schema



Toolbox tailored on specific set of tools

Schema and Template Concepts





YAML files to describe data structures



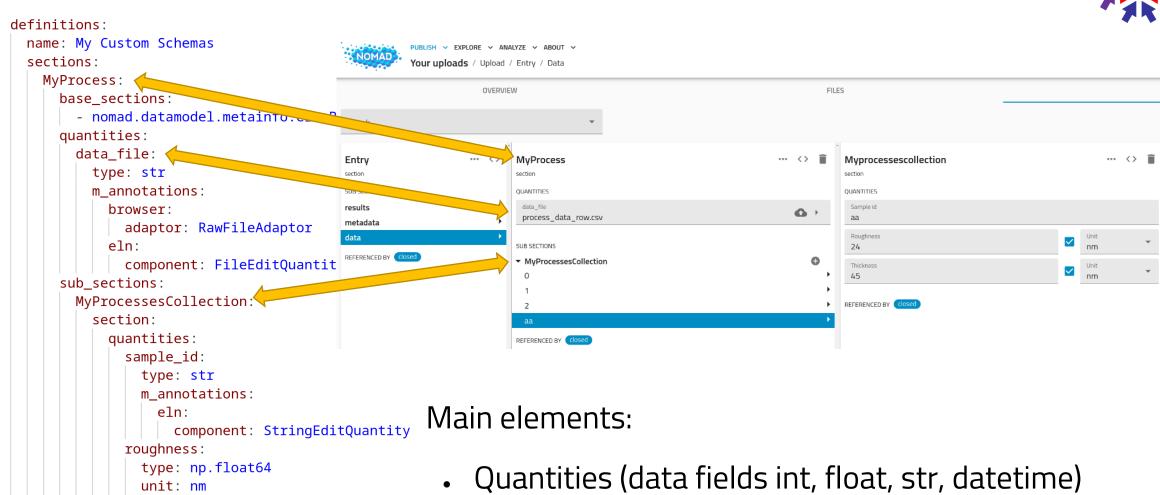
It is a Markup Language defining hierarchy with indentation

```
definitions:
  name: My Custom Schemas
  sections:
    MyProcess:
      base sections:
        - nomad.datamodel.metainfo.eln.BasicEln
      quantities:
        data_file:
          type: str
          m annotations:
            browser:
              adaptor: RawFileAdaptor
            eln:
              component: FileEditQuantity
      sub_sections:
        MyProcessesCollection:
          section:
            quantities:
              sample_id:
                type: str
                m annotations:
                  eln:
                    component: StringEditQuantity
```

- extensible
- structured
- plain text
- human readable

Custom Yaml Schemas in NOMAD





- Attributes (type, shape, unit, annotations)
- Sections (or Classes, collections of Quantities)

→ Public examples: github.com/FAIRmat-NFDI/AreaA-data_modeling_and_schemas

m_annotations:

component: NumberEditQuantity

defaultDisplayUnit: nm

eln:

"Base sections" approach



Boil down the data structure to elemental building blocks:



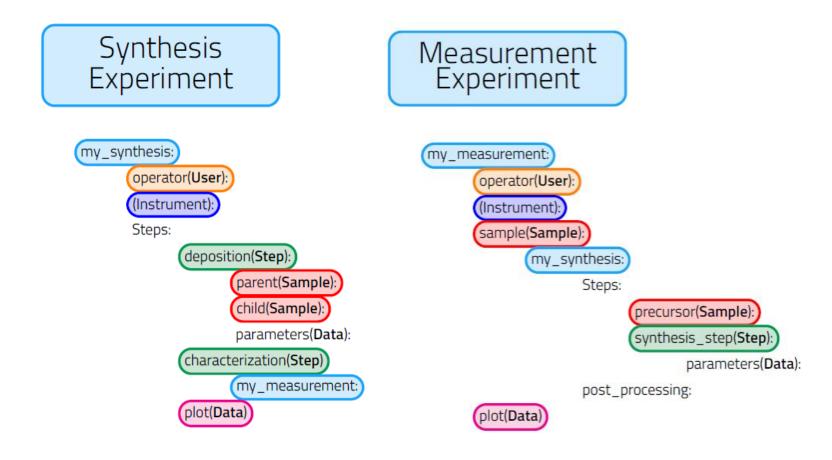
Each Base Section contains a set of properties (Quantities)

Allows for additional searchability and processing capabilities in Nomad!

Modularity and Flexibility



Combine base sections into complex structures, depending on single user needs



Representing Hierarchy: Coding a Schema



Inheritance

My Gaussmeter



Instrument

"My Gaussmeter"
inherits
the properties of
"Instrument"

&

Composition

Experiment



My Gaussmeter

"Experiment"
is composed by
an "Instrument"
(a "User", a "Sample", etc.)

How it looks like in NOMAD YAML files:



```
definitions:
                             name: My Custom Schemas
                             sections:
                              MyProcess:
                                 quantities:
                                   data file:
                                                                                "MySpecifiedProcess"
                                    type: str
                                   duration:
                                                                                        is a
                                    type: np.float64
                                                                                    "MyProcess"
                                     unit: s
                               MySpecifiedProcess:
Inheritance
                                 base sections:
                                   - '#/MyProcess'
                                 quantities:
                                                                                "MySpecifiedProcess"
                                   carrier_gas:
                                     type: str
                                                                                        has
Composition
                                 sub sections:
                                                                                      quantities
                                   MyProcessesCollection:
                                                                                         and
                                     section:
                                                                                    sub_sections
                                       quantities:
                                         sample_id:
                                           type: str
                                           m annotations:
                                             eln:
                                               component: StringEditQuantity
```

Schema types in NOMAD

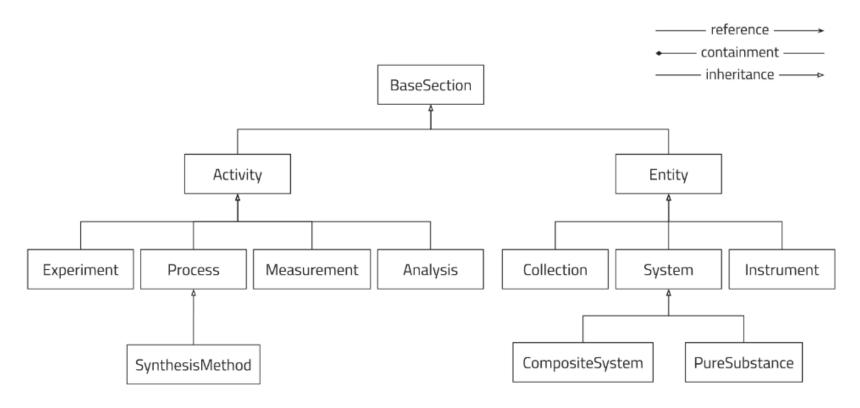


- Custom Yaml schemas
 - Yaml text file
 - Can be uploaded in any NOMAD instance
- Python schema/parser plugins
 - Python package
 - More powerful → file reading, normalizer functions
 - Plugin needs to be mounted in a NOMAD (Oasis) instance
- NeXus Application definitions
 - Yaml text file
 - Community standards
 - Works also outside NOMAD ecosystem

NOMAD's Base sections



→ general data model in NOMAD to ensure interoperability

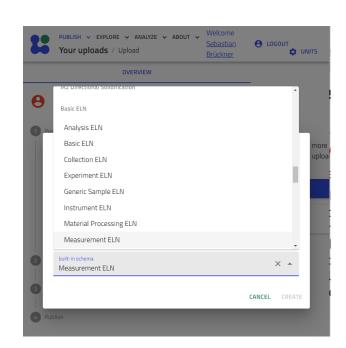


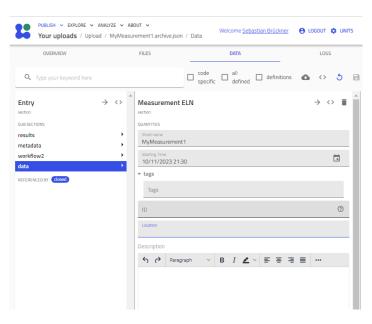
- entity-activity model → relation between different data (sample, instrument, process, measurement, analysis, experiment) and standardized structures
- Foundation to build general tools in NOMAD (search app, workflow visualizer, etc.)

Base Sections: Built-in ELNs

Use NOMAD without creating schemas and make use of data model - Customize later

- "built-in ELNs" in NOMAD based on the base sections: generic ELNs for entries like sample, instrument, measurement, process etc. → built on the base section.
- partly structured data which exhibits the functionalities and relationships between different entries given by the base sections.
- can be used in NOMAD without the need to write a schema
 - → familiarize with NOMAD's data model, start customize from there by building individual user schema on top.

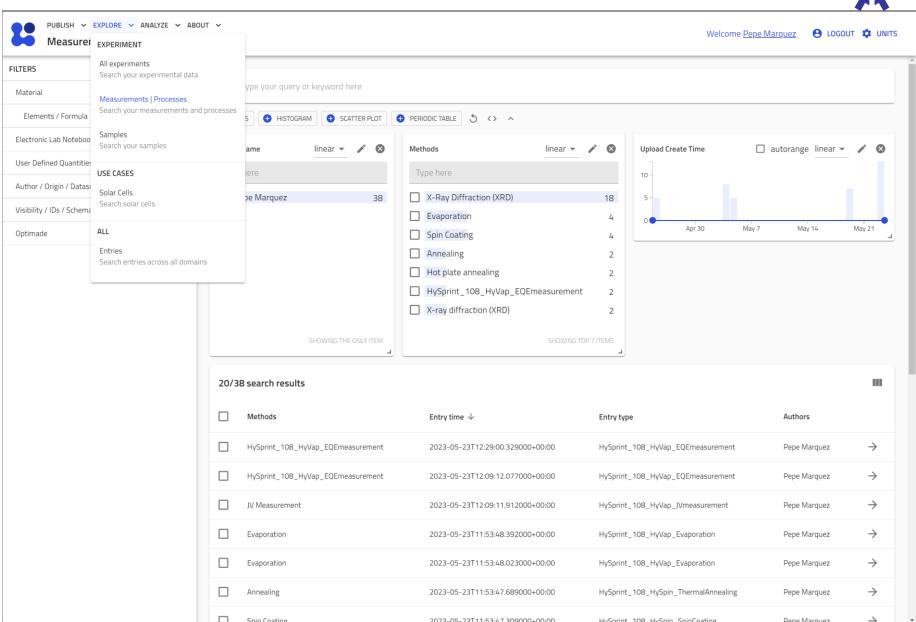






Base Sections: Apps

allow for useful
explore apps and
tools for the Oasis,
like "Explore
Measurements" or
"Explore Samples"

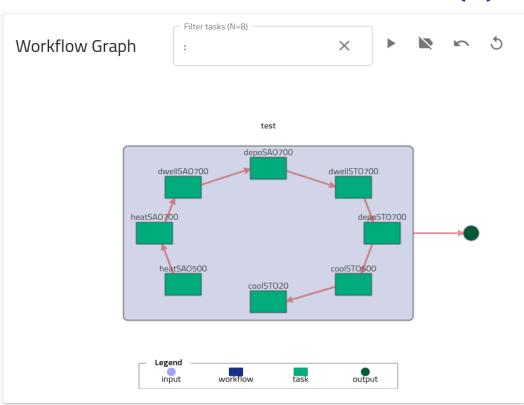


Base Sections: Workflow



Use workflow section for experimental data:

- data schema automatically populate the workflow section in NOMAD if built on the activity base sections (measurement, process, analysis, experiment).
- different tasks, inputs and outputs of an activity are visualized in the overview section of a NOMAD entry.



Base Sections: Entity History Card



New "Card" in overview section of NOMAD upload

Entries based on the "**Entity" base section** exhibit a *History Card* listing all "Activities" they have been used in \rightarrow e.g. sample or instrument history

listory					
4/4 activities					
Name	Entry type	Entry creation time 个			
STO-SAO-STO-Alev	IKZPulsedLaserDeposition	11/8/2023, 5:25:40 PM	\rightarrow		
Annealing	ELNProcess	11/13/2023, 2:35:12 PM	\rightarrow		
XRD	ELNXRayDiffraction	11/13/2023, 2:39:13 PM	\rightarrow		
Phase Identification	ELNAnalysis	11/13/2023, 2:41:27 PM	\rightarrow		

Three Levels of Schema in NOMAD



Base sections

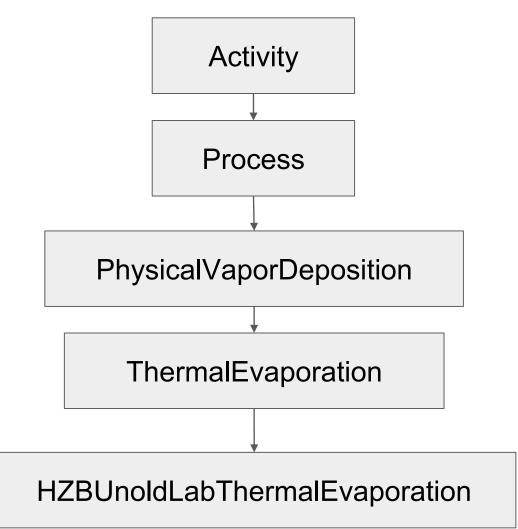
- General definitions
- Not for specific field
- Maintained by FAIRmat
- No EntryData

Standard plugins

- Not for specific lab/instrument
- nomad-material-processing
- Community (CHMO, PVDO, AutoPeroSol, etc.)

User schema

- Applies one or more base sections
- Specific to lab/instrument
- Developed by users
- Creates instances by inheriting EntryData



Three Levels of Schema in NOMAD



Base sections

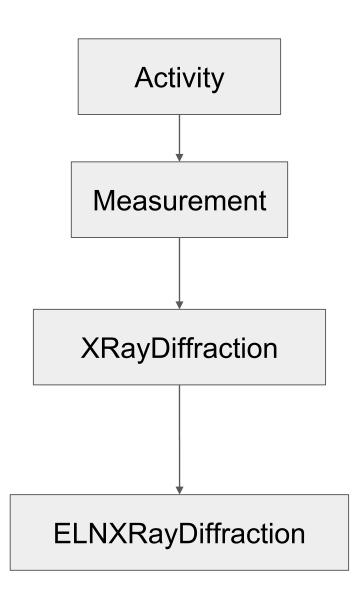
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Schema implementation strategy in NOMAD



New Measurement in NOMAD:

1. Built-in ELN Measurement

2. Custom YAML Schema

- 3. Plugin with Normalizer
 - a. File reader separated out
 - b. Schema as NOMAD "parser"

4. Standardized NeXus Reader

Sandors Part...

