A Needle in a Haystack:

An Analysis of High-Agreement Workers on MTurk for Summarization

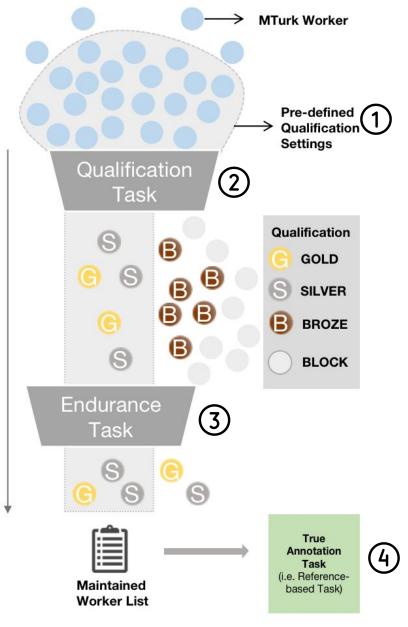
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Motivation of Pipeline

- Automatic metrics: problematic
- Best practices for recruitment on *MTurk*¹: poorly understood

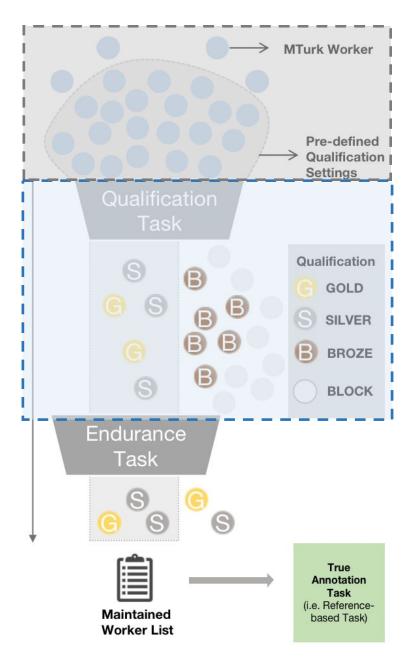


品 Outline

- 1. Qualification Settings
- 2. Qualification Task
- 3. Endurance Task
- 4. Reference-based Task
 - Baseline MTurk Workers (i.e. MACE)
 - CloudResearch
 MTurk Workers
 - Analysis of Correctness
 Across Annotation Sources
- 5. Conclusion and Limitations

Two-step pipeline for finding high-agreement MTurk workers.

¹MTurk: Amazon Mechanical Turk



Two-step pipeline for finding high-agreement MTurk workers.

1. MTurk Qualification Settings

Pre-task qualifications on workers can be set:

- Location (US)
- Number of HITs² Approved (>1,000)
- HIT Approval Rate (%) for all Requesters' HITs (>=99), etc

2. Qualification Task

Components

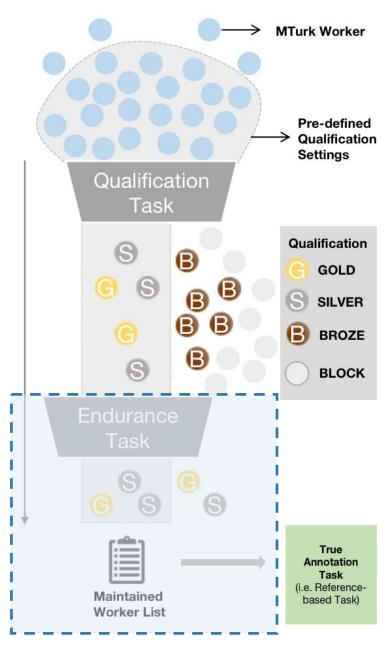


Components of qualification task.

- Designed Motivation: evaluate multiple dimensions correctly
- 3 documents (1 w/ attention check), 1 summary each, 6 dimensions
- Worker Categorization

Categorize workers into 4 types:

- GOLD: all correct + attention check passed ✓
- SILVER: all but 1 correct + attention check passed 🗸
- **BRONZE**: attention check passed
 - **BLOCK**: attention check not passed
- Results
 - 26 (8 GOLD, 18 SILVER) MTurk workers (13% of 200 participants) qualified



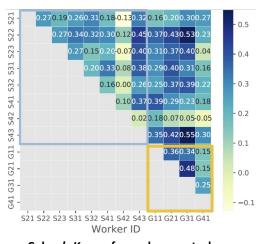
Two-step pipeline for finding high-agreement MTurk workers.

3. Endurance Task

- Components
- Designed Motivation: capacity for handling heavy workload
- 10 HITs, 1 document and 4 summaries each, saliency

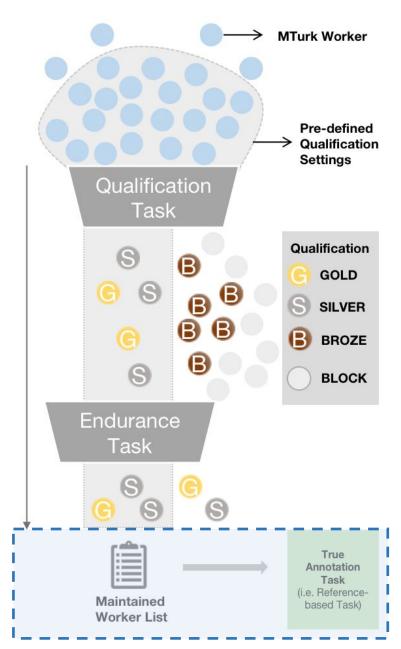
♦ SILVER & GOLD Workers Results

- 12 (4 GOLD, 8 SILVER) MTurk workers (6% of 200 participants) passed
- Achieved high agreement (IAA3) than experts
 - Best Cohen's Kappa:0.55 (Across Groups)
- Best Krippendorff's Alpha: 0.443 (GOLD)



Cohen's Kappa for endurance task (grey: SILVER; yellow: GOLD)

³IAA: Inter-annotator Agreement



Two-step pipeline for finding high-agreement MTurk workers.

Reference-based Task

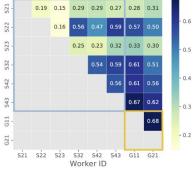
- Components
- **Designed Motivation:** test the **general performance** on true task
- 30 HITs, 1 reference and 4 candidate summaries each, information coverage (2 directions)

Qualified Pipeline Workers

- 8 (out of 12) MTurk workers finished all HITs
 - Best Cohen's Kappa: 0.68 (GOLD)
 - Krippendorff's Alpha: 0.534 (all scores)

Baseline MTurk Workers

- IAA with Median
- Filter on Timing and Number of Finished HITs
- Statistical Filter (MACE⁴)
 - Krippendorff's Alpha (threshold=0.5): 0.380
 - **Incomplete** HIT coverage & **fewer** workers per HIT



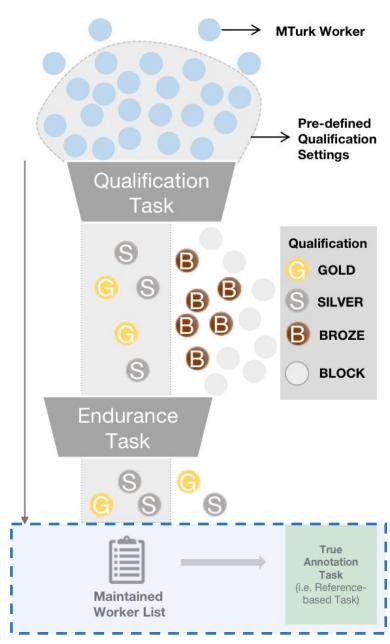
Cohen's Kappa for reference-based task (Pipeline).

Threshold	0.5	0.6	0.7
% of workers kept	19.2%	15.9%	7.6%
HIT coverage	30/30	27/30	18/30
Avg. num. workers per HIT	2.4	1.9	1.2
Krippendorff's Alpha (all scores)	0.380	0.472	0.754
Spearman's coefficient (MACE workers)	0.351	0.414	0.770
Spearman's coefficient (pipeline workers)	0.558	0.565	0.577

IAA for different thresholds of MACE.

CloudResearch (cloudresearch.com) MTurk Workers

- Platform to recruit high-quality annotators
 - Krippendorff's Alpha: 0.513
 - **lower** task acceptance rate



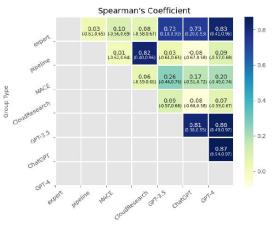
Two-step pipeline for finding high-agreement MTurk workers.

4. Reference-based Task (Continued)

Analysis of Correctness Across Annotation Sources

50 random samples from the reference-based task:

- Pipeline and CloudResearch workers had a significant Spearman's correlation
- Pipeline may not guarantee the training of the correctness
- GPT models correlated well with expert judgments



Spearman's coefficient with 95% confidence interval on 50 samples.

Discussion

Pre-task filtering of our pipeline:

- avoid the waste of time and resources (MACE)
- achieve high agreement at a lower cost
- similar quality (Spearman's correlation) to CloudResearch

	Pipeline	MACE (0.5)	CloudResearch
Num. of initial workers	200	276	45
% of workers kept	4%	19.2%	17.8%
HIT coverage	30/30	30/30	30/30
Avg. num. workers per HIT	8	2.4	8
Krippendorff's Alpha	0.534	0.380	0.513
Cost per worker (for Avg. num. workers per HIT)	\$27	\$175	\$31

Comparison between approaches of crowd annotators.

5. Conclusion and Limitations



Pipeline result:

200 MTurk workers --> 4 GOLD, 8 SILVER (6%)

Serves as the **best practice**:

- high-agreement annotations at large scale and lower cost
- avoid resource waste on discarded annotations

In the future:

- high-quality (high agreement; correctness)
- multiple application (tasks, languages, and platforms, etc)



Limitations

- English summarization on MTurk platform
- Designed questions not "panacea" solutions
- No guarantee for the training of correctness



Acknowledgement

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