CDAR2 IG PACP E1 STU3 Vol2 2023MAR



HL7 CDA® R2 Implementation Guide: Personal Advance Care Plan (PACP) Document Edition 1 STU3 – US Realm

Specification Version: 1.3.0 Mar 2023

HL7 STU

Sponsored by: Structured Documents Work Group Patient Care Work Group

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	ct/get-snomed-ct or info@ihtsdo.org
Logical Observation Identifiers Names	Regenstrief Institute
& Codes (LOINC®)	
International Classification of Diseases	World Health Organization (WHO)
(ICD) codes	
NUCC Health Care Provider	American Medical Association. Please see www.nucc.org. AMA
Taxonomy code set	licensing contact: 312-464-5022 (AMA IP services)

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1 DOCUMENT

1.1 Personal Advance Care Plan Header

```
[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.2.1:2022-03-25 (open)]
Published as part of Personal Advance Care Plan V3
```

This template is a further constraint of the US Realm Patient Generated Document Header (V2). The additional constraints address specific exchange requirements for a document containing a person's advance care plan information.

In the cases where the recordTarget is not able to "write" the PACP contents due to literacy constraints or physical disability, e.g. hemiplegia, the recordTarget/subject is still considered author of the content, and a data enterer will fill the role of physically creating the document by entering the author's requested information into the system used to create the document.

The legalAuthenticator role is not used in a PACP. All signers are represented in authenticator roles so as not to conflict with guidance provided for HL7 CDA POLST Implmentation Guide documents.

The participation for assembler is consistent with the C-CDA template for assembler and includes that template ID from the C-CDA Companion Guide.

- Conforms to US Realm Header for Patient Generated Document (V2) template (identifier: urn:h17ii:2.16.840.1.113883.10.20.29.1:2015-08-01).
- 2. **SHALL** contain exactly one [1..1] templateId (CONF:4525-28458) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.2.1" (CONF:4525-28459).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32917).

The recordTarget records the patient whose advance care plan directives are described by the clinical document. Each recordTarget must contain at least one patientRole element.

HL7 Vocabulary simply describes guardian as a relationship to a ward. This need not be a formal legal relationship. When a guardian relationship exists for the patient, it can be represented, regardless of who is present at the time the document is generated. A child's parent can be represented in the guardian role. In this case, the guardian/code element would encode the personal relationship of "mother" for the child's mom or "father" for the child's dad. An elderly person's child can be represented in the guardian role. In this case, the guardian/code element would encode the personal relationship of "daughter" or "son", or if a legal relationship existed, the relationship of "legal guardian" could be encoded.

- 3. **SHALL** contain exactly one [1..1] **recordTarget** (CONF:4525-28460).
 - a. This recordTarget **shall** contain exactly one [1..1] **patientRole** (CONF:4525-28461).
 - i. This patientRole **shall** contain at least one [1..*] **id** (CONF:4525-28462).

- ii. This patientRole **shall** contain exactly one [1..1] **patient** (CONF:4525-28465).
 - 1. This patient **shall** contain exactly one [1..1] administrativeGenderCode, which **shall** be selected from ValueSet Administrative Gender (HL7 V3) urn:oid:2.16.840.1.113883.1.11.1 **DYNAMIC** (CONF:4525-33889).
 - 2. This patient **should** contain zero or one [0..1] maritalStatusCode, which **shall** be selected from ValueSet Marital Status
 urn:oid:2.16.840.1.113883.1.11.12212 **DYNAMIC** (CONF:4525-33890).
 - 3. This patient may contain zero or one [0..1] religiousAffiliationCode, which shall be selected from ValueSet Religious Affiliation urn:oid:2.16.840.1.113883.1.11.19185 DYNAMIC (CONF:4525-33891).
 - 4. This patient **should** contain zero or one [0..1] **raceCode**, which **shall** be selected from ValueSet **Race Category Excluding Nulls** urn:oid:2.16.840.1.113883.3.2074.1.1.3 **DYNAMIC** (CONF:4525-33892).
 - 5. This patient MAY contain zero or more [0..*]

 sdtc:raceCode, which SHALL be selected from

 ValueSet Race Value Set

 urn:oid:2.16.840.1.113883.1.11.14914 DYNAMIC

 (CONF:4525-33888).

 Note: The sdtc:raceCode is only used to record additional values when the patient has indicated multiple races or additional race detail beyond the five categories required for Meaningful Use Stage 2. The prefix sdtc: SHALL be bound to the namespace urn:hl7-org:sdtc. The use of the namespace provides a necessary extension to CDA R2 for the use of the additional raceCode elements.
 - a. If sdtc:raceCode is present, then the patient **shall** contain [1..1] raceCode (CONF:4525-33893).
 - 6. This patient **should** contain zero or one [0..1] **ethnicGroupCode**, which **shall** be selected from ValueSet **Ethnicity** urn:oid:2.16.840.1.114222.4.11.837 **DYNAMIC** (CONF:4525-33894).
 - 7. This patient **MAY** contain zero or more [0..*] **sdtc:ethnicGroupCode**, which **shall** be selected from ValueSet **Detailed Ethnicity** urn:oid:2.16.840.1.114222.4.11.877 **DYNAMIC** (CONF:4525-33895).

8. This patient **MAY** contain zero or more [0..*] **guardian** (CONF:4525-28469).

Note: If the subject of the document has more than one guardian, this structure can be used to represent each guardian.

- a. The guardian, if present, **should** contain zero or more [0..*] id (CONF:4525-28470).
- b. The guardian, if present, **shall** contain exactly one [1..1] **code**, which **shall** be selected from ValueSet **Personal And Legal Relationship**Role Type
 urn:oid:2.16.840.1.113883.11.20.12.1 **DYNAMIC** (CONF:4525-28473).
- 9. This patient **should** contain zero or more [0..*] **languageCommunication**, which **shall** be selected from ValueSet <u>Language</u>

urn:oid:2.16.840.1.113883.1.11.11526 **DYNAMIC** (CONF:4525-28474).

a. The languageCommunication, if present, **MAY** contain zero or one [0..1] **modeCode**, which **shall** be selected from ValueSet **LanguageAbilityMode**

urn:oid:2.16.840.1.113883.1.11.12249 **DYNAMIC** (CONF:4525-33896).

b. The languageCommunication, if present, should contain zero or one [0..1] proficiencyLevelCode, which shall be selected from ValueSet

LanguageAbilityProficiency urn:oid:2.16.840.1.113883.1.11.12199 DYNAMIC (CONF:4525-33897).

c. The languageCommunication, if present, should contain zero or one [0..1] preferenceInd (CONF:4525-28475).

Note: Indicates a preference for information about care delivery and treatments be communicated (or translated if needed) into this language.

If more than one languageCommunication is present, only one languageCommunication element SHALL have a preferenceInd with a value of 1.

If present, this organization represents the provider organization where the person is claiming to be a patient.

iii. This patientRole **MAY** contain zero or one [0..1] **providerOrganization** (CONF:4525-28476).

Note: If present, this organization represents the provider organization where the person is claiming to be a patient.

The author element represents the creator of the clinical document content. In this case of a Personal Advance Care Plan, the subject of the document (the recordTarget) is always the author as well.

- 4. **SHALL** contain exactly one [1..1] **author** (CONF:4525-28477). Note: In the cases where the recordTarget is not able to "write" the PACP contents due to literacy constraints or physical disability, e.g. hemiplegia, the recordTarget/subject is still considered author of the content, and a data enterer will fill the role of physically creating the document by entering the author's requested information into the system used to create the document
 - a. This author **MAY** contain zero or one [0..1] **functionCode** (CONF:4525-33545) such that it
 - i. **SHALL** contain exactly one [1..1] @code="11654003" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96 **STATIC**) (CONF:4525-33546).
 - b. This author **shall** contain exactly one [1..1] **assignedAuthor** (CONF:4525-28478).
 - i. This assigned Author **shall** contain at least one [1..*] id (CONF:4525-28479).
 - ii. This assigned Author **should** contain zero or one [0..1] **code** (CONF:4525-28481).
 - 1. The code, if present, **shall** contain exactly one [1..1] **@code=**"ONESELF" (CodeSystem: HL7RoleCode urn:oid:2.16.840.1.113883.5.111 **STATIC**) (CONF:4525-28676).
 - iii. This assignedAuthor **shall** contain exactly one [1..1] **assignedPerson** (CONF:4525-33366).
 - 1. The assignedPerson **shall** be the recordTarget of the document. The reference to the recordTarget **may** use the id of the recordTarget (CONF:4525-33367).

To indicate the name of the system used to assemble the person's original advance care planning information into a document for exchange, use a participant with typeCode DEV and assignedEntity classCode of ASSEMBLER. No personal advance care plan information is "authored" by a device. The information in a Personal Advance Care Plan document represents the person's own thoughts only.

iv. This assigned Author **shall not** contain [0..0] **assigned Authoring Device** (CONF:4525-33108).

The dataEnterer element represents the person who transferred the content of the person's directives (written or spoken) into the system used to create the document. The guiding rule of thumb is that an author provides the content found within the header or body of the document, subject to their own interpretation, and the dataEnterer adds that information to the electronic system. In other words, a dataEnterer records information provided by the

author. If the dataEnterer is missing, this role is assumed to be played by the author.

- 5. MAY contain zero or one [0..1] dataEnterer (CONF:4525-28678).
 - a. The dataEnterer, if present, **shall** contain exactly one [1..1] **assignedEntity** (CONF:4525-28679).
 - i. This assignedEntity MAY contain zero or one [0..1] code, which should be selected from ValueSet Personal And Legal Relationship Role Type urn:oid:2.16.840.1.113883.11.20.12.1 DYNAMIC (CONF:4525-28680).

The custodian element represents the organization or person that is in charge of maintaining the document. The custodian is the steward that is entrusted with the care of the "original" source document. Every CDA document has exactly one custodian. The custodian participation satisfies the CDA definition of Stewardship. Because CDA is an exchange standard and may not represent the original form of the authenticated document (e.g., CDA could include scanned copy of original), the custodian represents the steward of the original source document. The custodian may be the document originator, a health information exchange, or other responsible party. Also, the custodian may be the patient or an organization acting on behalf of the patient, such as a PHR organization.

- 6. **SHALL** contain exactly one [1..1] custodian (CONF:4525-28685).
 - a. This custodian **shall** contain exactly one [1..1] **assignedCustodian** (CONF:4525-28686).

The representedCustodianOrganization may be the person when the document is not maintained by an organization.

i. This assignedCustodian **shall** contain exactly one [1..1] representedCustodianOrganization (CONF:4525-28687).

The combined @root and @extension attributes record the custodian organization's identity in a secure, trusted, and unique way.

1. This representedCustodianOrganization **shall** contain at least one [1..*] **id** (CONF:4525-28688).

The informationRecipient element records the intended recipient of the information at the time the document is created.

- 7. MAY contain zero or more [0..*] informationRecipient (CONF:4525-28690).
 - a. The informationRecipient, if present, **shall** contain exactly one [1..1] **intendedRecipient** (CONF:4525-28691).

The combined @root and @extension attributes to record the information recipient's identity in a secure, trusted, and unique way.

i. This intendedRecipient **should** contain zero or more [0..*] id (CONF:4525-28692).

For a provider, the id/@root ="2.16.840.1.113883.4.6" indicates the National Provider Identifier where id/@extension is the NPI number for the provider.

The ids reference the id of a person or organization entity specified elsewhere in the document.

- 1. The id, if present, **should** contain zero or one [0..1] **@root** (CONF:4525-28693).
- 8. MAY contain zero or more [0..*] authenticator (CONF:4525-28699).

 Note: The authenticator element represents each entity that sign the Personal Advance Care Plan document (i.e. Witness, Notary, or Asserter of Authentic Copy). Their information should be represented in an authenticator structure along with their digital signature if they digitally signed the document. Their information also is present in the body of the document to indicate the specific participation type and role. The entry in the body carries the same id as the id of the associated authenticator for linking the information together.
 - a. The authenticator, if present, **shall** contain exactly one [1..1] **assignedEntity** (CONF:4525-28700).

The combined @root and @extension attributes record the authenticator's identity. This id is also used to identify this entity in the body of document where their participation type and role are recorded

- i. This assignedEntity **shall** contain at least one [1..*] **id** (CONF:4525-28701).
- ii. This assignedEntity **should** contain zero or one [0..1] **code**, which **should** be selected from ValueSet <u>Personal And Legal Relationship Role Type</u> urn:oid:2.16.840.1.113883.11.20.12.1 **DYNAMIC** (CONF:4525-28702).
- iii. This assignedEntity **MAY** contain zero or one [0..1] **addr** (CONF:4525-33867).
- iv. This assignedEntity **MAY** contain zero or more [0..*] **telecom** (CONF:4525-33868).
- v. This assignedEntity **should** contain zero or one [0..1] **assignedPerson** (CONF:4525-33866).
 - 1. The assignedPerson, if present, **shall** contain exactly one [1..1] **name** (CONF:4525-33869).
- 9. MAY contain zero or one [0..1] participant (CONF:4525-28703) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="DEV" (CONF:4525-28704).
 - b. **shall** contain exactly one [1..1] **functionCode**="assembler" (CodeSystem: ProvenanceParticipantType urn:oid:2.16.840.1.113883.4.642.4.1131) (CONF:4525-33883).
 - c. **SHOULD** contain zero or one [0..1] time (CONF:4525-33878).
 - d. **SHALL** contain exactly one [1..1] **associatedEntity** (CONF:4525-28705) such that it

If the assignedEntity is attesting to the document being an authentic copy of the original, then at least one id SHOULD match the id of the performer in the Notarized Copy entry. If the assignedEntity is witnessing the creation of the PACP, then at least one id SHOULD match the id of the performer in the Witness Observation entry. If the assignedEntity is notarizing the identity of the

person(s) signing the PACP, then at least one id SHOULD match the id of the performer in the Notary Observation entry.

- i. MAY contain zero or more [0..*] id (CONF:4525-33956).
- ii. **SHALL** contain exactly one [1..1] **scopingOrganization** (CONF:4525-33501).
 - 1. This scopingOrganization **shall** contain exactly one [1..1] id (CONF:4525-33879).
 - 2. This scopingOrganization **shall** contain exactly one [1..1] **name** (CONF:4525-33880).
 - 3. This scopingOrganization **should** contain zero or more [0..*] **telecom** (CONF:4525-33881).
 - 4. This scopingOrganization **should** contain zero or more [0..*] **addr** (CONF:4525-33882).
- 10. MAY contain zero or more [0..*] participant (CONF:4525-33499) such that it

Note: The participant element identifies other supporting participants, including parents, relatives, next of kin, caregivers, insurance policyholders, guarantors, and other participants related in some way to the patient. A supporting person or organization is an individual or an organization with a relationship to the patient. A supporting person who is playing multiple roles would be recorded in multiple participants (e.g., emergency contact and next-of-kin)

- a. **shall** contain exactly one [1..1] @typeCode (CONF:4525-33503). Note: Note: When participant/@typeCode is IND, select associatedEntity/@classCode from ValueSet 2.16.840.1.113883.11.20.9.33 INDRoleclassCodes
- b. **SHALL** contain exactly one [1..1] **associatedEntity** (CONF:4525-33500) such that it
 - i. **SHOULD** contain zero or one [0..1] **code**, which **SHOULD** be selected from ValueSet **Personal And Legal Relationship Role Type** urn:oid:2.16.840.1.113883.11.20.12.1 **DYNAMIC** (CONF:4525-33502).
- 11. MAY contain zero or more [0..*] inFulfillmentof (CONF:4525-28707).

 Note: If the Personal Advance Care Plan document was requested to be created by a specific request from a person or organization, then the requester and the requester's information may be included in the inFulfillmentOf element.
 - a. The inFulfillmentOf, if present, **shall** contain exactly one [1..1] **order** (CONF:4525-28708).

A scheduled appointment or service event in a practice management system may be represented using this id element.

- i. This order **shall** contain at least one [1..*] id (CONF:4525-28709).
- 12. MAY contain zero or one [0..1] relatedDocument (CONF:4525-33012).
 - a. The relatedDocument, if present, **shall** contain exactly one [1..1] **@typeCode=**"RPLC" (CONF:4525-33506).

- Note: (CodeSystem: x_ActRelationshipDocument urn:oid:2.16.840.1.113883.1.11.11610)
- b. The relatedDocument, if present, **shall** contain exactly one [1..1] **parentDocument** (CONF:4525-33013) such that it
 - i. **shall** contain at least one [1..*] id (CONF:4525-33014). Note: id shall reference a previously created Personal Advance Care Plan Document.
 - ii. **SHALL** contain exactly one [1..1] **setId** (CONF:4525-33015). Note: The setId shall include the prior document's setId.
 - iii. **shall** contain exactly one [1..1] **versionNumber** (CONF:4525-33016).

Note: Note: The versionNumber holds the prior document's versionNumber.

Figure 1: Personal Advance Care Plan Header - Record Target

```
<recordTarget>
<patientRole>
   <id root="2.16.840.1.113883.4.823.1"</pre>
extension="87f37989294a408897aacd1fc5d8fd16" />
    <patient classCode="PSN" determinerCode="INSTANCE">
    <name use="L">
        <given partType="GIV">Betsy</given>
        <family partType="FAM">Smith-Johnson</family>
    <administrativeGenderCode code="F" codeSystem="2.16.840.1.113883.5.1"</pre>
codeSystemName="AdministrativeGender" displayName="Female" />
    <maritalStatusCode nullFlavor="NI" />
    <religiousAffiliationCode code="1034"</pre>
codeSystem="2.16.840.1.113883.5.1076" codeSystemName="ReligiousAffiliation"
displayName="non-Roman Catholic" />
    <raceCode code="2106-3" codeSystem="2.16.840.1.113883.6.238"</pre>
codeSystemName="CDCREC" displayName="White" />
    <ethnicGroupCode nullFlavor="NI" />
    <languageCommunication>
        <languageCode code="en-US" />
        <modeCode nullFlavor="NI" />
        cproficiencyLevelCode nullFlavor="NI" />
        cpreferenceInd value="true" />
    </languageCommunication>
    </patient>
</patientRole>
</recordTarget>
```

Figure 2: Personal Advance Care Plan Header - Author

```
<author>
    <time value="202005011429-0500" />
    <assignedAuthor>
      <id root="2.16.840.1.113883.4.6" extension="66666" />
      <id root="2.16.840.1.113883.4.823.1"</pre>
extension="87f37989294a408897aacd1fc5d8fd16" />
      <code code="ONESELF" codeSystem="2.16.840.1.113883.5.111"</pre>
codeSystemName="RoleCode" displayName="Self" />
      <addr use="HP">
        <streetAddressLine partType="SAL">111 Maple Court</streetAddressLine>
        <city partType="CTY">San Antonio</city>
        <state partType="STA">TX</state>
        <postalCode partType="ZIP">78212</postalCode>
        <country partType="CNT">US</country>
      <telecom value="tel:+12146745539" use="MC" />
      <assignedPerson classCode="PSN" determinerCode="INSTANCE">
        <name use="L">
          <given partType="GIV">Betsy</given>
          <family partType="FAM">Smith-Johnson</family>
        </name>
      </assignedPerson>
    </assignedAuthor>
  </author>
```

Figure 3: Personal Advance Care Plan Header - Custodian

```
<custodian>
   <assignedCustodian>
      <representedCustodianOrganization>
        <id root="6b7db8a2-1c53-42aa-b4c4-c49c05406f97" extension="44444" />
        <name>ADVault Inc</name>
        <telecom value="tel:+1(202)776-7700" use="WP" />
        <addr use="WP">
          <streetAddressLine partType="SAL">740 E. Campbell Rd. Suite
825</streetAddressLine>
         <city partType="CTY">Richardson</city>
         <state partType="STA">TX</state>
         <postalCode partType="ZIP">75081</postalCode>
         <country partType="CNT">US</country>
        </addr>
      </representedCustodianOrganization>
   </assignedCustodian>
  </custodian>
```

Figure 4: Personal Advance Care Plan Header - Authenticator

```
<authenticator>
    <time value="202005011429-0500" />
    <signatureCode code="S" />
    <assignedEntity>
      <id root="2.16.840.1.113883.3.3208.101.3" extension="20211217144438-</pre>
7124" />
      <code code="ONESELF" codeSystem="2.16.840.1.113883.5.111"</pre>
codeSystemName="RoleCode" displayName="Self">
        <originalText mediaType="text/plain" language="en-</pre>
US">Self</originalText>
     </code>
      <addr use="HP">
       <streetAddressLine partType="SAL">111 Maple Court</streetAddressLine>
        <city partType="CTY">San Antonio</city>
        <state partType="STA">TX</state>
        <postalCode partType="ZIP">78212</postalCode>
        <country partType="CNT">US</country>
      </addr>
      <telecom value="tel:+12146745539" use="MC" />
      <telecom value="mailto:BetsySJ@example.com" />
      <assignedPerson classCode="PSN" determinerCode="INSTANCE">
        <name use="L">
          <given partType="GIV">Betsy</given>
          <family partType="FAM">Smith-Johnson</family>
        </name>
      </assignedPerson>
    </assignedEntity>
  </authenticator>
```

Figure 5: Personal Advance Care Plan Header - Data Enterer

```
<dataEnterer>
    <assignedEntity>
      <id root="2.16.840.1.113883.4.6" extension="66666" />
      <code code="ONESELF" codeSystem="2.16.840.1.113883.5.111"</pre>
codeSystemName="RoleCode" displayName="Self">
        <originalText mediaType="text/plain" language="en-US" />
      </code>
      <addr use="HP">
       <streetAddressLine partType="SAL">111 Maple Court/streetAddressLine>
       <city partType="CTY">San Antonio</city>
       <state partType="STA">TX</state>
        <postalCode partType="ZIP">78212</postalCode>
        <country partType="CNT">US</country>
      </addr>
      <telecom value="tel:+12146745539" use="MC" />
      <telecom value="mailto:BetsySJ@example.com" />
      <assignedPerson classCode="PSN" determinerCode="INSTANCE">
       <name use="L">
         <given partType="GIV">Betsy</given>
         <family partType="FAM">Smith-Johnson</family>
        </name>
      </assignedPerson>
    </assignedEntity>
 </dataEnterer>
```

Figure 6: Personal Advance Care Plan Header - Person who provided assistance in creating the Advance Care Plan

```
<documentationOf>
        <serviceEvent classCode="ACT" moodCode="EVN">
            <effectiveTime>
                <!-- How long they spent making the document. -->
                <law value="20140731153000-0600"/>
                <high value="20140731155000-0600"/>
            </effectiveTime>
            <!-- Performer is a person who provides education and support -->
            <performer typeCode="PRF">
                <assignedEntity>
                    <id extension="123456" root="2.16.840.1.113883.4.6"/>
                    <code code="374T00000X"</pre>
codeSystem="2.16.840.1.113883.6.101"
                        codeSystemName="HealthCareProviderTaxonomy"
displayName="Nursing Service Related Providers; Religious Nonmedical Nursing
Personnel"/>
                    <addr use="HP">
                        <streetAddressLine>424 Nightingale
Way</streetAddressLine>
                        <city>Silver Spring</city><state>IL</state>
                        <postalCode>20901</postalCode>
                        <country>US</country>
                    <telecom value="tel:+1(301)444-1234" use="WP"/>
                    <assignedPerson>
                        <name use="L">
                               <given>Mary</given>
                               <family>Emerson</family>
                        </name>
                    </assignedPerson>
                </assignedEntity>
            </performer>
        </serviceEvent>
    </documentationOf>
```

Figure 7: Personal Advance Care Plan Header - Assembler

```
<participant typeCode="DEV">
    <time value="202005011429-0500" />
    <associatedEntity classCode="OWN" >
      <code code="assembler" codeSystem="2.16.840.1.113883.4.642.4.1131"</pre>
codeSystemName="ProvenanceParticipationFunction" />
      <scopingOrganization>
        <id root="6b7db8a2-1c53-42aa-b4c4-c49c05406f97" extension="44444" />
        <name use="L">ADVault, Inc.</name>
       <telecom use="WP" value="tel:+1(202)776-7700" />
        <addr use="WP">
         <streetAddressLine partType="SAL">740 E. Campbell Rd. Suite
825</streetAddressLine>
         <city partType="CTY">Richardson</city>
         <state partType="STA">TX</state>
         <postalCode partType="ZIP">75081</postalCode>
          <country partType="CNT">US</country>
      </scopingOrganization>
      </associatedEntity>
  </participant>
```

1.1.1 Personal Advance Care Plan Document

```
[ClinicalDocument: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.1.1:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 1: Personal Advance Care Plan Document Contexts

Contained By:	Contains:
	Healthcare Agent Appointment Section (optional)
	GPP Personal Care Experience Section (optional)
	GPP Upon Death Section (optional)
	GPP for Certain Conditions Section (optional)
	Additional Documentation Section (optional)
	Witness and Notary Section (optional)
	Administrative Information Section (optional)

This template is used to create a person generated document which is authored by the subject of the document (the recordTarget). It contains information about the person's goals, preferences, and priorities (GPPs) for care and treatment under potential future conditions.

The document may contain a structured body, or it may contain a non-xml body that includes the advance care plan information by reference to a document with a supported file format or by embedding the information.

The design of this document template takes into consideration the design of the Advance Directives Section template used in Clinical Summary Documents. Information within the Advance Directives Section of a Clinical Summary is intended to reference a PACP document and its content.

- 1. Conforms to <u>Personal Advance Care Plan Header</u> template (identifier: urn:hl7ii:2.16.840.1.113883.4.823.1.2.1:2022-03-25).
- 2. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-32944) such that it
 - a. **shall** contain exactly one [1..1] **@root=**"2.16.840.1.113883.4.823.1.1.1" (CONF:4525-32945).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32946).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33335).
 - a. This code **shall** contain exactly one [1..1] @code (ValueSet: Advance Directives Categories urn:oid:2.16.840.1.113883.11.20.9.69.4 DYNAMIC) (CONF:4525-33339).
 - b. This code **shall** contain exactly one [1..1] **@codeSystem=**"2.16.840.1.113883.6.1" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33340).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33538).
- 4. **MAY** contain zero or one [0..1] **setId** (CONF:4525-33342).
- 5. **SHOULD** contain zero or one [0..1] **versionNumber** (CONF:4525-33343).

A PACP document has EITHER exactly one [1..1] nonXMLBody OR exactly one [1..1] structuredBody. The BodyChoice constraint is imposed by the base CDA standard.

Use the structured body when the PACP information is being represented within CDA sections of the document. Use the non-XMLBody when the PACP is embedded or referenced as unstructured information.

- 6. **shall** contain exactly one [1..1] **component** (CONF:4525-32995) such that it
 - a. MAY contain zero or one [0..1] nonXMLBody (CONF:4525-33345).
 - i. The nonXMLBody, if present, **SHALL** contain exactly one [1..1] **text** (CONF:4525-33346) such that it
 - 1. **MAY** contain zero or one [0..1] @representation="B64" (CONF:4525-33348).
 - 2. MAY contain zero or one [0..1] @mediaType, which MAY be selected from ValueSet <u>SupportedFileFormats</u> urn:oid:2.16.840.1.113883.11.20.7.1 **DYNAMIC** (CONF:4525-33349).
 - 3. **MAY** contain zero or one [0..1] **reference** (CONF:4525-33347).
 - a. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33350).
 - 4. The text element **shall** contain EITHER a representation and mediaType OR a reference (CONF:4525-33351).

- b. MAY contain zero or one [0..1] structuredBody (CONF:4525-32996).
 - i. The structuredBody, if present, **should** contain zero or one [0..1] component (CONF:4525-32997) such that it
 - 1. **SHALL** contain exactly one [1..1] <u>Administrative</u> <u>Information Section</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.3.7:2022 -03-25) (CONF:4525-32998).
 - ii. The structuredBody, if present, **shall** contain exactly one [1..1] **component** (CONF:4525-33638) such that it
 - 1. **SHALL** contain exactly one [1..1] <u>Healthcare Agent</u>
 <u>Appointment Section</u> (identifier:
 urn:h17ii:2.16.840.1.113883.4.823.1.3.3:2022
 -03-25) (CONF:4525-33639).
 - iii. The structuredBody, if present, **should** contain zero or one [0..1] component (CONF:4525-33640) such that it
 - 1. **SHALL** contain exactly one [1..1] <u>GPP Personal Care</u>
 <u>Experience Section</u> (identifier:
 urn:h17ii:2.16.840.1.113883.4.823.1.3.6:2022
 -03-25) (CONF:4525-33641).
 - iv. The structuredBody, if present, **should** contain zero or one [0..1] **component** (CONF:4525-33642) such that it
 - 1. **SHALL** contain exactly one [1..1] <u>GPP for Certain</u> <u>Conditions Section</u> (identifier: urn:hl7ii:2.16.840.1.113883.4.823.1.3.4:2022 -03-25) (CONF:4525-33643).
 - v. The structuredBody, if present, **should** contain zero or one [0..1] **component** (CONF:4525-33644) such that it
 - 1. **SHALL** contain exactly one [1..1] <u>GPP Upon Death</u>
 <u>Section</u> (identifier:
 urn:h17ii:2.16.840.1.113883.4.823.1.3.5:2022
 -03-25) (CONF:4525-33645).
 - vi. The structuredBody, if present, **should** contain zero or one [0..1] component (CONF:4525-33646) such that it
 - 1. **SHALL** contain exactly one [1..1] <u>Witness and Notary Section</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.3.9:2022 -03-25) (CONF:4525-33647).
 - vii. The structuredBody, if present, **should** contain zero or one [0..1] component (CONF:4525-33813) such that it
 - 1. **SHALL** contain exactly one [1..1] <u>Additional</u> <u>Documentation Section</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.3.8:2022 -03-25) (CONF:4525-33814).

Figure 8: Personal Advance Care Plan Document - Level Two Example

```
<ClinicalDocument
     xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
     xsi:schemaLocation="urn:hl7-org:v3
20201029 SDTC/infrastructure/cda/CDA SDTC.xsd"
     xmlns="urn:hl7-org:v3"
     xmlns:sdtc="urn:hl7-org:sdtc">
  <realmCode code="US" />
  <typeId root="2.16.840.1.113883.1.3" extension="POCD HD000040" />
     <!-- C-CDA Patient Generated Document Header -->
  <templateId root="2.16.840.1.113883.10.20.29.1" extension="2015-08-01" />
     <!-- PACP Document Header -->
  <templateId root="2.16.840.1.113883.4.823.1.2.1" extension="2022-03-25" />
     <!-- PACP Document -->
  <templateId root="2.16.840.1.113883.4.823.1.1.1" extension="2022-03-25" />
  <id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
     extension="20130607100315-CCDA-CCD-2701" />
  <code code="81334-5" codeSystem="2.16.840.1.113883.6.1"</pre>
     codeSystemName="LOINC" displayName="Personal advance care plan" />
  <title mediaType="text/plain" representation="TXT">
     Betsy's Personal Advance Care Plan Document (Version 1) </title>
  <effectiveTime value="202005011429-0500" />
  <confidentialityCode code="N" codeSystem="2.16.840.1.113883.5.25"</pre>
displayName="normal" />
  <languageCode code="en-US" />
  <setId root="2.16.840.1.113883.3.3208.101.737" extension="20130607100315-</pre>
CCDA-678" />
  <versionNumber value="1" />
  <recordTarget>
  </recordTarget>
  <author>
  </author>
  <dataEnterer>
  </dataEnterer>
  <custodian>
  </custodian>
  <authenticator>
 </authenticator>
 <participant typeCode="DEV">
 </participant>
<!-- CDA Body -->
  <component>
    <structuredBody>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.4.823.1.3.7" extension="2022-</pre>
03-25" />
          <code code="81381-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
            displayName="Administrative information associated with this
personal advance care plan" />
```

```
<title mediaType="text/plain" representation="TXT" language="en-
US">Administrative Information</title>
. . .
          </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.4.823.1.3.3" extension="2022-</pre>
03-25" />
          <code code="81335-2" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
            displayName="Patient Healthcare agent" />
          <title mediaType="text/plain" representation="TXT" language="en-
US">Healthcare Agent Appointment</title>
          </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.4.823.1.3.6" extension="2022-</pre>
03-25" />
          <code code="81338-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
            displayName="Patient Goals, preferences, and priorities for care
experience" />
          <title mediaType="text/plain" representation="TXT" language="en-</pre>
US">Care Experience Preferences</title>
          </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.4.823.1.3.4" extension="2022-</pre>
03-25" />
          <code code="81336-0" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
            displayName="Patient Goals, preferences, and priorities under
certain health conditions" />
          <title mediaType="text/plain" representation="TXT" language="en-</pre>
US">Healthcare Goals and Treatment Preferences</title>
          </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.4.823.1.3.5" extension="2022-</pre>
03-25" />
          <code code="81337-8" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
            displayName="Patient Goals, preferences, and priorities upon
death" />
          <title mediaType="text/plain" representation="TXT" language="en-
US">Preferences Upon Death</title>
          </section>
      </component>
      <component>
        <section>
```

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```
<templateId root="2.16.840.1.113883.4.823.1.3.9" extension="2022-</pre>
03-25" />
          <code code="81339-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
            displayName="Witness and notary Document" />
          <title mediaType="text/plain" representation="TXT" language="en-
US">Witnesses and Notary</title>
          </section>
      </component>
      <component>
        <section>
          <templateId root="2.16.840.1.113883.4.823.1.3.8" extension="2022-</pre>
03-25" />
          <code code="77599-9" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
            displayName="Additional documentation" />
          <title mediaType="text/plain" representation="TXT" language="en-</pre>
US">Additional Documentation Section Contexts</title>
         </section>
      </component>
    </structuredBody>
  </component>
</ClinicalDocument>
```

Figure 9: Personal Advance Care Plan Document - Embedded Example

```
<ClinicalDocument
     xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
     xsi:schemaLocation="urn:hl7-org:v3
20201029 SDTC/infrastructure/cda/CDA SDTC.xsd"
     xmlns="urn:hl7-org:v3"
     xmlns:sdtc="urn:hl7-org:sdtc">
 <realmCode code="US" />
 <typeId root="2.16.840.1.113883.1.3" extension="POCD HD000040" />
     <!-- C-CDA Patient Generated Document Header -->
 <templateId root="2.16.840.1.113883.10.20.29.1" extension="2015-08-01" />
     <!-- PACP Document Header -->
 <templateId root="2.16.840.1.113883.4.823.1.2.1" extension="2022-03-25" />
     <!-- PACP Document -->
 <templateId root="2.16.840.1.113883.4.823.1.1.1" extension="2022-03-25" />
 <id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
     extension="20130607100315-CCDA-CCD-2701" />
 <code code="81334-5" codeSystem="2.16.840.1.113883.6.1"</pre>
     codeSystemName="LOINC" displayName="Personal advance care plan" />
 <title mediaType="text/plain" representation="TXT">
     Betsy's Personal Advance Care Plan Document (Version 1) </title>
<!-- CDA nonXML Body -->
 <component>
        <nonXMLBody>
            <text mediaType="application/pdf" representation="B64">
                JVBERi0xLjQKJdPr6eEKMSAwIG9iago8PC9DcmVhdG9yIChNb3ppbGxh
            NiAwIFIKL0luZm8gMSAwIFI+PgpzdGFydHhyZWYKMTc3NTAzCiUlRU9G
            </text>
       </nonXMLBody>
 </component>
</ClinicalDocument>
```

Figure 10: Personal Advance Care Plan Document - Referenced Example

```
<ClinicalDocument
     xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
     xsi:schemaLocation="urn:hl7-org:v3
20201029 SDTC/infrastructure/cda/CDA SDTC.xsd"
     xmlns="urn:hl7-org:v3"
     xmlns:sdtc="urn:hl7-org:sdtc">
 <realmCode code="US" />
 <typeId root="2.16.840.1.113883.1.3" extension="POCD HD000040" />
     <!-- C-CDA Patient Generated Document Header -->
 <templateId root="2.16.840.1.113883.10.20.29.1" extension="2015-08-01" />
     <!-- PACP Document Header -->
 <templateId root="2.16.840.1.113883.4.823.1.2.1" extension="2022-03-25" />
     <!-- PACP Document -->
 <templateId root="2.16.840.1.113883.4.823.1.1.1" extension="2022-03-25" />
 <id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
     extension="20130607100315-CCDA-CCD-2701" />
 <code code="81334-5" codeSystem="2.16.840.1.113883.6.1"</pre>
     codeSystemName="LOINC" displayName="Personal advance care plan" />
 <title mediaType="text/plain" representation="TXT">
     Betsy's Personal Advance Care Plan Document (Version 1) </title>
<!-- CDA nonXML Body -->
 <component>
        <nonXMLBody>
            <text>
            <!--This example assumes the pdf is
                   in the same directory as the CDA document.-->
            <!--Assumptions about file location
                   need to be addressed by implementation. -->
            <reference value="Betsy's Personal Advance Care Plan
Document.pdf"/>
            </text>
       </nonXMLBody>
  </component>
</ClinicalDocument>
```

2 SECTION

2.1 Additional Documentation Section

```
[section: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.3.8:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 2: Additional Documentation Section Contexts

Contained By:	Contains:
Personal Advance Care Plan Document (optional)	MOLST Observation (optional)
	<u>Clause Observation</u> (optional)
	DNR Observation (optional)

This section contains information about additional advance directive documents, such as physician order for life sustaining treatment (MOLST or POLST) or Do Not Resuscitate Order (DNR), exists and contains a reference to the document.

Each state may have their own form for MOLST, POLST and DNR documents. A person may have multiple MOLST, POLST, or DNR documents to meet requirements for different relevant states.

- 1. **MAY** contain zero or one [0..1] @nullFlavor="NI" No Information (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4525-33562).
- 2. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33547) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.3.8" (CONF:4525-33557).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33558).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33548).
 - a. This code shall contain exactly one [1..1] @code="77599-9" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33559).
 - b. This code **shall** contain exactly one [1..1] **@codeSystem=**"2.16.840.1.113883.6.1" (CONF:4525-33560).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33561).
- 4. **SHALL** contain exactly one [1..1] **title** (CONF:4525-33563).
- 5. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33564).
- 6. MAY contain zero or more [0..*] entry (CONF:4525-33575) such that it
 - a. **shall contain exactly one** [1..1] **MOLST Observation** (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.8:2020-06-10) (CONF:4525-33576).
- 7. MAY contain zero or more [0..*] entry (CONF:4525-33811) such that it
 - a. **shall contain exactly one** [1..1] **DNR Observation** (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.18:2022-03-25) (CONF:4525-33812).

- 8. MAY contain zero or more [0..*] entry (CONF:4525-33577) such that it
 - a. **shall** contain exactly one [1..1] Advance Directive Observation (V5) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.4.48:2022-02-14) (CONF:4525-33578).
- 9. MAY contain zero or more [0..*] entry (CONF:4525-33700) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Clause Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25) (CONF:4525-33701).

Figure 11: Additional Documentation Section Example

2.2 Administrative Information Section

```
[section: identifier
urn:h17ii:2.16.840.1.113883.4.823.1.3.7:2022-03-25 (open)]
Published as part of Personal Advance Care Plan V3
```

Table 3: Administrative Information Section Contexts

Contained By:	Contains:
Personal Advance Care Plan Document (optional)	Witness Observation (optional)
	Notary Observation (optional)
	<u>Clause Observation</u> (optional)
	Advance Directive Change Preference Observation
	(optional)

The information in this section is intended to apply across the entire document. This section includes information that is important to all readers and could be related to guidance for information users, or information to help readers interpret the content such as jurisdictional considerations, or best practice recommendations.

1. MAY contain zero or one [0..1] @nullFlavor="NI" No Information (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4525-32992).

- 2. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-32986) such that it
 - a. **SHALL** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.3.7" (CONF:4525-32988).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32989).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-32987).
 - a. This code shall contain exactly one [1..1] @code="81381-6" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-32990).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-32991).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33529).
- 4. **SHALL** contain exactly one [1..1] title (CONF:4525-32993).
- 5. **SHALL** contain exactly one [1..1] **text** (CONF:4525-32994).
- 6. MAY contain zero or more [0..*] entry (CONF:4525-33703) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Clause Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25) (CONF:4525-33704).
- 7. MAY contain zero or more [0..*] entry (CONF:4525-33754) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Witness Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.15:2022-03-25) (CONF:4525-33755).
- 8. MAY contain zero or more [0..*] entry (CONF:4525-33756) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Notary Observation</u> (identifier: urn:hl7ii:2.16.840.1.113883.4.823.1.4.13:2022-03-25) (CONF:4525-33757).
- 9. MAY contain zero or more [0..*] entry (CONF:4525-33848) such that it
 - a. **SHALL** contain exactly one [1..1] Advance Directive Change Preference Observation (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.19:2022-03-25) (CONF:4525-33849).

Figure 12: Administrative Information Section Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.7" extension="2022-03-25" />
 <code code="81381-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Administrative information associated with this personal
advance care plan" />
 <title mediaType="text/plain" representation="TXT" language="en-US">
     Administrative Information</title>
 <text>
   <paragraph ID = "AI 1">
    <content ID = "AI 1 1">
      <content styleCode="Bold">It is very important for you to discuss your
     medical treatment goals and wishes with your healthcare agent, your
family, and your
     medical care providers.</content>
     Keep in mind that advance medical directives are
   simply expressions of your medical treatment goals and preferences. There
is no
   guarantee that your medical care providers will follow all of your
wishes, but one
   thing is certain:
      <content styleCode="Bold">If your advance medical directives cannot
     be quickly located and retrieved in a time of need, then medical care
      your family and friends will not be able to take your wishes into
consideration when
     they make critical decisions regarding your treatment.</content>
    </content>
   </paragraph>
   <paragraph ID = "AI_2">I am emotionally and mentally competent to make
this uADD. I understand
     the purpose and effect of this uADD, I agree with everything that is
written in this uADD,
       and I have made this uADD knowingly, willingly and after careful
        deliberation.</paragraph>
 </text>
</section>
```

2.3 GPP for Certain Conditions Section

```
[section: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.3.4:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 4: GPP for Certain Conditions Section Contexts

Contained By:	Contains:
Personal Advance Care Plan Document (optional)	MOLST Observation (optional)
	Personal Intervention Preference (optional)
	Personal Priorities Organizer (optional)
	<u>Clause Observation</u> (optional)
	Personal Health Goal (optional)
	DNR Observation (optional)

This section includes information about the author's goals, preferences and priorities for care and interventions at end-of-life or when faced with a severely debilitating condition.

- 1. MAY contain zero or one [0..1] @nullFlavor="NI" No Information (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4525-32961).
- 2. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-32959) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.3.4" (CONF:4525-32962).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32963).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-32960).
 - a. This code shall contain exactly one [1..1] @code="81336-0" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-32964).
 - b. This code **shall** contain exactly one [1..1] **@codeSystem="2.16.840.1.113883.6.1"** (CONF:4525-32965).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33530).
- 4. **SHALL** contain exactly one [1..1] title (CONF:4525-32966).
- 5. **SHALL** contain exactly one [1..1] **text** (CONF:4525-32967).
- 6. MAY contain zero or more [0..*] entry (CONF:4525-33092) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Personal Health Goal</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.6:2022-03-25) (CONF:4525-33373).
- 7. MAY contain zero or more [0..*] entry (CONF:4525-33093) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Personal Intervention</u>

 <u>Preference</u> (identifier:
 urn:h17ii:2.16.840.1.113883.4.823.1.4.5:2022-03-25)
 (CONF:4525-33356).
- 8. MAY contain zero or more [0..*] entry (CONF:4525-33098) such that it

- a. **SHALL** contain exactly one [1..1] <u>Personal Priorities Organizer</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.7:2022-03-25) (CONF:4525-33099).
- 9. MAY contain zero or more [0..*] entry (CONF:4525-33504) such that it
 - a. **shall contain exactly one** [1..1] **MOLST Observation** (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.8:2020-06-10) (CONF:4525-33505).
- 10. MAY contain zero or more [0..*] entry (CONF:4525-33851) such that it
 - a. **SHALL** contain exactly one [1..1] **DNR Observation** (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.18:2022-03-25) (CONF:4525-33852).
- 11. MAY contain zero or more [0..*] entry (CONF:4525-33662) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Clause Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25) (CONF:4525-33699).

Figure 13: GPP for Certain Conditions Section Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.4" extension="2022-03-25" />
  <code code="81336-0" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Goals, preferences,
     and priorities under certain health conditions" />
 <title mediaType="text/plain" representation="TXT" language="en-US">
     Healthcare Goals and Treatment Preferences</title>
 <text>
   <content styleCode="Bold">My Advance Care Goals//content>
   <br /><br />
    <content ID="GPP eol 1">
     <content ID="GPP_eol_priorities_criteria">
     If I am so sick or seriously injured that I cannot express my own
     medical treatment preferences, and if I am not expected to live
     without additional treatment for my illness, disease, condition or
injury,
     </content>
    </content>
     <content ID="GPP eol 1 Q">then I want my medical care team to know that
these are
       the things that are most important to me:</content>
    <list listType="ordered" ID="GPP eol priorities" styleCode="Answer">
     <item ID="GPP eol priorities 1-1"> Avoiding prolonged dependence on
machines </item>
     <item ID="GPP_eol_priorities_1-2"> Not being a physical burden to my
family </item>
      <item ID="GPP eol priorities 1-3"> Dying at home </item>
    </list>
   <br />
    <content styleCode="Bold">Treatment Preferences</content><br />
     <content ID="GPP eol 3">
            <content ID="GPP eol 3 C"> If I am having significant pain or
suffering, </content>
            <content ID="GPP eol 3 Q">these are my thoughts about Supportive
and Palliative Care.
     </content>
            <content ID="GPP eol 3 I" styleCode="Answer"> I would like my
doctors to consult a
            Supportive and Palliative Care Team to help treat my physical,
emotional and
            spiritual discomfort, and to support my family.
     </content>
   </content><br /><br />
 </text>
. . .
</section>
```

2.4 GPP Personal Care Experience Section

```
[section: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.3.6:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 5: GPP Personal Care Experience Section Contexts

Contained By:	Contains:
Personal Advance Care Plan Document (optional)	Care Experience Preference (optional)
	Personal Priorities Organizer (optional)
	<u>Clause Observation</u> (optional)
	Personal Health Goal (optional)

This section includes additional personal health goals, intervention preferences and priorities that can be considered when planning the care experience.

- 1. MAY contain zero or one [0..1] @nullFlavor="NI" No Information (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4525-32983).
- 2. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-32977) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.3.6" (CONF:4525-32979).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32980).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-32978).
 - a. This code shall contain exactly one [1..1] @code="81338-6" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-32981).
 - b. This code **shall** contain exactly one [1..1] **@codeSystem="2.16.840.1.113883.6.1"** (CONF:4525-32982).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33531).
- 4. **SHALL** contain exactly one [1..1] title (CONF:4525-32984).
- 5. **SHALL** contain exactly one [1..1] **text** (CONF:4525-32985).
- 6. MAY contain zero or more [0..*] entry (CONF:4525-33090) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Care Experience Preference</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.10:2020-06-10) (CONF:4525-33091).
- 7. MAY contain zero or more [0..*] entry (CONF:4525-33362) such that it
 - a. **SHALL** contain exactly one [1..1] Personal Health Goal (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.6:2022-03-25) (CONF:4525-33364).
- 8. MAY contain zero or more [0..*] entry (CONF:4525-33363) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Personal Priorities Organizer</u> (identifier:

urn:hl7ii:2.16.840.1.113883.4.823.1.4.7:2022-03-25) (CONF:4525-33365).

- 9. MAY contain zero or more [0..*] entry (CONF:4525-33658) such that it
 - a. SHALL contain exactly one [1..1] Clause Observation

(identifier:

urn:hl7ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25) (CONF:4525-33696).

Figure 14: GPP Personal Care Experience Section Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.6" extension="2022-03-25" />
  <code code="81338-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Goals, preferences, and priorities for care
experience" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Care Experience Preferences</title>
    <content styleCode="Bold">In case I'm being cared for by a person(s) who
doesn't
          know me very well, I'd like my following thoughts to be known.
</content>
    <br /><br />
    <content ID="ME 1">
      <content ID="ME 1 Q" styleCode="Bold"> My likes / joys: </content>
      <content> Here are some examples of the things that I would like to
have near me,
           music that I'd like to hear, and other details of my care that
would help to
            keep me happy and relaxed: </content><br />
      <content ID="ME 1 A" styleCode="Answer"> I love the smell of lavender
and the
            feeling of sunshine on my face. I want my grandchildren to be
allowed to visit
            me, either in person or virtually, if I am not feeling well
because they bring
            me great joy and are the little loves of my life. </content>
    </content>
   <br /><br />
    <content ID="ME 2">
      <content ID="ME 2 Q" styleCode="Bold"> My dislikes / fears: </content>
      <content> Here is a list of things that I would like to avoid if at all
possible,
            people that I don't wish to see, and concerns I have about
particular family
            members, pets, and so on: </content>
      <content ID="ME 2 A" styleCode="Answer"> I do not like my feet to be
cold.</content>
    </content>
    <br /><br />
   <content ID="ME 3">
            <content ID="ME 3 Q" styleCode="Bold">How to care for me:
     </content><br />
            <content ID="ME 3 A" styleCode="Answer">I want photos of my
family where I can see them.
     </content>
    </content>
    <br /><br />
    <content ID="ME 4">
      <content ID="ME 4 Q" styleCode="Bold"> My religion: </content>
      <content ID="ME 4 A" styleCode="Answer"> Catholic </content>
    </content>
  </text>
```

2.5 GPP Upon Death Section

```
[section: identifier
urn:hl7ii:2.16.840.1.113883.4.823.1.3.5:2022-03-25 (open)]
Published as part of Personal Advance Care Plan V3
```

Table 6: GPP Upon Death Section Contexts

Contained By:	Contains:
Personal Advance Care Plan Document (optional)	Personal Priorities Organizer (optional)
	<u>Clause Observation</u> (optional)
	Organ Donation Observation (optional)
	Autopsy Observation (optional)
	Personal Health Goal (optional)
	<u>Upon Death Observation</u> (optional)

This section includes the author's goals, preferences, and priorities regarding decisions that will be made upon or following death. The template has a flexible design that permits all types of goal, preference and priority clinical statements because the author of the document should not be limited in what he or she wants to express as his or her directives following death.

- 1. MAY contain zero or one [0..1] @nullFlavor="NI" No Information (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4525-32974).
- 2. **SHALL** contain exactly one [1..1] templateId (CONF:4525-32968) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.3.5" (CONF:4525-32970).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32971).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-32969).
 - a. This code shall contain exactly one [1..1] @code="81337-8" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-32972).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-32973).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33532).
- 4. **SHALL** contain exactly one [1..1] **title** (CONF:4525-32975).
- 5. **SHALL** contain exactly one [1..1] **text** (CONF:4525-32976).
- 6. MAY contain zero or more [0..*] entry (CONF:4525-33100) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Personal Health Goal</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.6:2022-03-25) (CONF:4525-33104).

- 7. MAY contain zero or more [0..*] entry (CONF:4525-33752) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Upon Death Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.17:2022-03-25) (CONF:4525-33753).
- 8. MAY contain zero or more [0..*] entry (CONF:4525-33102) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Personal Priorities Organizer</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.7:2022-03-25) (CONF:4525-33106).
- 9. MAY contain zero or more [0..*] entry (CONF:4525-33358) such that it
 - a. SHALL contain exactly one [1..1] Organ Donation Observation (identifier: urn:hl7ii:2.16.840.1.113883.4.823.1.4.12:2022-03-25) (CONF:4525-33360).
- 10. MAY contain zero or more [0..*] entry (CONF:4525-33359) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Autopsy Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.14:2022-03-25) (CONF:4525-33361).
- 11. MAY contain zero or more [0..*] entry (CONF:4525-33697) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Clause Observation</u> (identifier: urn:hl7ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25) (CONF:4525-33698).

Figure 15: GPP upon Death Section Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.5" extension="2022-03-25" />
  <code code="81337-8" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Goals, preferences, and priorities upon death" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Preferences Upon Death</title>
 <text>
    <content ID="GPP ud 1">
      <content ID="GPP ud 1 Q" styleCode="Bold">Organ Donation:
            <content ID="GPP ud 1 A" styleCode="Answer">
     I would like to donate all organs and tissues that would be useful for
someone else.
     </content>
    </content><br /><br />
    <content ID="GPP ud 3">
      <content ID="GPP ud 3 Q" styleCode="Bold">Autopsy:</content>
      <br />
      <content ID="GPP_ud_3_I" styleCode="Answer">I want an autopsy</content>
      <content ID="GPP ud 3 C 1" styleCode="Answer">
     only if there are questions about my death or </content>
     <content ID="GPP ud 3 C 2" styleCode="Answer">
     a law enforcement official requests it.</content>
    </content>
    <br />
    <br />
    <content ID="GPP ud 5">
      <content ID="GPP_ud_5_Q" styleCode="Bold">Death
arrangements:</content><br />
      <content ID="GPP ud 5 A" styleCode="Answer">
       Please call Jim Houston, my lawyer, for arrangements I have already
made.
     I have purchased a funeral plat at Graceful Acres in Belmont NC and have
     life insurance policies filed with my lawyer that you should access
     if anything happens to me.
      </content>
    </content><br /><br />
  </text>
</section>
```

2.6 Healthcare Agent Appointment Section

[section: identifier
urn:hl7ii:2.16.840.1.113883.4.823.1.3.3:2022-03-25 (open)]
Published as part of Personal Advance Care Plan V3

Table 7: Healthcare Agent Appointment Section Contexts

Contained By:	Contains:
Personal Advance Care Plan Document (optional)	Healthcare Agent Appointment Entry (optional)
	Healthcare Agent Authority (optional)
	<u>Clause Observation</u> (optional)

This section records the appointment of healthcare agents. It also records the appointment of healthcare agent advisors.

It should include appointment of a primary healthcare agent and may include an alternate healthcare agent and a second alternate healthcare agent.

It should indicate when each healthcare agent was appointed, and should indicate if and when the role has been accepted.

It may include other information relating to specific powers granted to or limitations placed upon the healthcare agents.

If no healthcare agents have been appointed, the section SHALL explicitly indicate the reason why no information is included for healthcare agent appointments by using the nullFlavor attribute for the section and choosing an appropriate value from the No Healthcare Agent Included Value Set.

Below is a mapping table that shows how the CDA and FHIR value sets align. Note: The next iteration of the FHIR ADI IG, they will make change to use the VSAC value set so that only a single value set will exist for this purpose.

FHIR ADI Code	FHIR ADI Definition		PACP Code	PACP Definition
unknown	The value is	Maps to	UNK	**Description:**A
	expected to exist			proper value is
	but is not known.			applicable, but not
				known.
asked-unknown	The source was	Maps to	ASKU	Information was
	asked but does not			sought but not
	know the value.			found (e.g., patient
				was asked but
				didn't know)
temp-unknown	There is reason to	Maps to	NAV	Information is not
	expect (from the			available at this
	workflow) that the			time but it is
	value may become			expected that it will
	known.			be available later.
not-asked	The workflow didn't	Maps to	NASK	This information
	lead to this value			has not been
	being known.			sought (e.g., patient
				was not asked)

FHIR ADI Code	FHIR ADI Definition		PACP Code	PACP Definition
asked-declined	The source was	Maps to	NI	**Description:**Th
	asked but declined			e value is
	to answer.			exceptional
				(missing, omitted,
				incomplete,
				improper). No
				information as to
				the reason for
				being an
				exceptional value is
				provided. This is the
				most general
				exceptional value. It
				is also the default
				exceptional value.
not-applicable	There is no proper	Maps to	NA	Known to have no
	value for this			proper value (e.g.,
	element (e.g. last			last menstrual
	menstrual period			period for a male).
	for a male).			
unsupported	The source system	Maps to	INV	**Description:**Th
	wasn't capable of			e value as
	supporting this			represented in the
	element.			instance is not a
				member of the set
				of permitted data
				values in the
				constrained value
				domain of a
				variable.

This section permits comments to be added which correspond to clauses that are supported in the FHIR ADI IG.

- 1. MAY contain zero or one [0..1] @nullFlavor, which shall be selected from ValueSet No Healthcare Agent Included Reason urn:oid:2.16.840.1.113762.1.4.1240.2 DYNAMIC (CONF:4525-32950).
- 2. **shall** contain exactly one [1..1] **templateId** (CONF:4525-32951) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.3.3" (CONF:4525-32953).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32954).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-32952).
 - a. This code shall contain exactly one [1..1] @code="81335-2" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-32955).
 - b. This code **shall** contain exactly one [1..1] **@codeSystem="2.16.840.1.113883.6.1"** (CONF:4525-32956).

- c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33533).
- 4. **SHALL** contain exactly one [1..1] title (CONF:4525-32957).
- 5. **shall** contain exactly one [1..1] **text** (CONF:4525-32958).
- 6. **SHOULD** contain zero or more [0..*] **entry** (CONF:4525-33352) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Healthcare Agent Appointment Entry</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.2:2022-03-25) (CONF:4525-33354).
- 7. MAY contain zero or more [0..*] entry (CONF:4525-33353) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Healthcare Agent Authority</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.4:2022-03-25) (CONF:4525-33355).
- 8. MAY contain zero or more [0..*] entry (CONF:4525-33635) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Clause Observation</u> (identifier: urn:hl7ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25) (CONF:4525-33694).

Figure 16: Health Care Agent Appointment Section Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.3" extension="2022-03-25" />
  <code code="81335-2" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Healthcare agent" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Healthcare Agent Appointment</title>
  <text>
    <paragraph>
     IF THIS PART OF THE UADD™ IS LEFT BLANK, I DO NOT WANT TO DESIGNATE A
      HEALTHCARE AGENT AT THIS TIME, AND I DO NOT WANT A <br/>
      DEFAULT HEALTHCARE AGENT DESIGNATED FOR ME UNDER APPLICABLE LAW. <br/> />
      I TRUST THE DOCTORS AND NURSES TREATING ME TO MAKE <br/> />
      MEDICAL TREATMENT DECISIONS REGARDING MY TREATMENT AND CARE.
    </paragraph>
    <paragraph>I am appointing the person or persons below as my healthcare
agent and,
          if applicable, as my alternate healthcare agent(s), and I am
granting to each of
          them the legal authority to make medical treatment decisions on my
behalf and to
          consult with my physician and others. The power to make medical
t.reat.ment.
          decisions that I am granting to my healthcare agent(s) is expressly
subject to,
          and limited by, the choices that I have expressed elsewhere in my
uADD. If my
          medical treatment choices are not clear, I am authorizing and
directing my
          healthcare agent to make decisions in my best interests and based
on what is known
          of my wishes.</paragraph>
    <content ID="HealthAgent1">
      <content styleCode="Bold" ID="HealthAgent1Type">Primary Healthcare
Agent</content><br />
      <content >The person I choose as my Primary Healthcare Agent
is:</content><br />
      <content styleCode="Answer">
        <content ID="HealthAgent1Person">
          Charles Johnson
          <content ID="HealthAgent1Rel">(Son)</content>
        </content><br />
        <content ID="HealthAgent1Email">CharlesSJ@example.com </content><br/>br
/>
        <content ID="HealthAgent1SelectedDate">
     [SELECTED to act as a healthcare agent on 05/01/2020, at 2:29PM CDT]
     </content><br />
      </content>
    </content><br />
    <content ID="HealthAgent2">
      <content styleCode="Bold" ID="HealthAgent2Type">
     First Alternate Healthcare Agent</content><br />
      <content ID="HealthAgent2Powers">If this alternate healthcare agent is
unable or
            unwilling to make medical treatment decisions for me, or if my
spouse is
```

```
designated as my first alternate healthcare agent and our
marriage is annulled,
            or we are divorced or legally separated, then my next choice for
a healthcare
            agent is:</content><br />
      <content styleCode="Answer">
        <content ID="HealthAgent2Person">
          Debra Johnson
          <content ID="HealthAgent2Rel">(Daughter)</content>
        </content>
        <br />
        <content ID="HealthAgent2Email"> DebraSJ@example.com </content>
        <br />
        <content ID="HealthAgent2SelectedDate">
     [SELECTED to act as a healthcare agent on 5/01/2020, at 2:29 PM CDT]
     </content><br />
        <content ID="HealthAgent2AcceptanceDate" styleCode="RedAnswer">
     [As of 12/17/2021, at 11:29 AM CDT, a response is still PENDING]
     </content><br />
      </content>
    </content><br />
    <content ID="HCA 1">
            <content ID="HCA 1 Q" styleCode="Bold"> My Healthcare Agent's
General Authority
     </content><br />
      <content ID="HCA 1 PL">
              Subject to my medical treatment choices expressed elsewhere in
this
             uADD™ and applicable law that requires otherwise, I grant to my
healthcare
              agent the power to make all choices and medical treatment
decisions for me.
     </content>
    </content><br />
    <content ID="HCA 2">
      <content ID="HCA 2 C">If I cannot express my own wishes for medical
treatment, </content>
      <content ID="HCA 2 PL">I would like the doctors treating me, as well as
mу
            healthcare agent if I have chosen one, to make decisions based as
much as
            possible and appropriate on my instructions below. </content>
   </content>
 </text>
. . .
</section>
```

Figure 17: Healthcare Agent Appointment Section with No Information Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.3" extension="2022-03-25" />
  <code code="81335-2" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Healthcare agent" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Healthcare Agent Appointment</title>
  <text>
     <paragraph>
     IF THIS PART OF THE DOCUMENT IS LEFT BLANK,
     I AM DELIBERATELY DECLINING TO DESIGNATE A HEALTHCARE
     AGENT AND REQUESTING THAT THE DOCTORS ON DUTY MAKE
     DECISIONS BASED ON MY GUIDELINES.
     </paragraph><br></br>
     <paragraph>
     Intentionally blank.
     No Information provided.
     </paragraph>
  </text>
</section>
```

2.7 Witness and Notary Section

```
[section: identifier
urn:hl7ii:2.16.840.1.113883.4.823.1.3.9:2022-03-25 (open)]
Published as part of Personal Advance Care Plan V3
```

Table 8: Witness and Notary Section Contexts

Contained By:	Contains:
Personal Advance Care Plan Document (optional)	Witness Observation (optional)
	Notary Observation (optional)
	<u>Clause Observation</u> (optional)
	Authenticated Copy (optional)

This section includes information about individuals that have witnessed or notarized a document. It is relevant to Personal Advance Care Plan, Living Will, Healthcare Power of Attorney, or Healthcare Power of Attorney + Living Will document. It also indicates if and when the author signed the document.

(Note: When the document is digitally signed, the signature time is recorded as machine readable information in the document header within the Authenticator area of the header.)

Meaning	Template	Observation.code	Participation.type	Participant
				RoleCode
The person	Witness	ASSERTION	WIT	ONESELF RoleCode
themselves who is creating their	Observation	HL7ActCode	ParticipationType	
advance directives				

Meaning	Template	Observation.code	Participation.type	Participant RoleCode
A witness for the person who is creating their advance directives	Witness Observation	ASSERTION HL7ActCode	WIT ParticipationType	CONSWIT RoleCode
A notary public who notarized the person's signature act	Notary Observation	ASSERTION HL7ActCode	WIT ParticipationType	NOT RoleClass
A notary who authorizes the document is an exact copy of the original	Authenticated Copy	ASSERTION HL7ActCode	AUTHEN ParticipationType	NOT RoleClass

- 1. MAY contain zero or one [0..1] @nullFlavor="NI" No Information (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4525-33572).
- 2. **SHALL** contain exactly one [1..1] templateId (CONF:4525-33565) such that it
 - a. **shall** contain exactly one [1..1] **@root**="2.16.840.1.113883.4.823.1.3.9" (CONF:4525-33567).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33568).
- 3. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33566).
 - a. This code shall contain exactly one [1..1] @code="81339-4" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33569).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-33570).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33571).
- 4. **SHALL** contain exactly one [1..1] title (CONF:4525-33573).
- 5. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33574).
- 6. MAY contain zero or more [0..*] entry (CONF:4525-33648) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Witness Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.15:2022-03-25) (CONF:4525-33649).
- 7. MAY contain zero or more [0..*] entry (CONF:4525-33650) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Notary Observation</u> (identifier: urn:h17ii:2.16.840.1.113883.4.823.1.4.13:2022-03-25) (CONF:4525-33651).
- 8. MAY contain zero or more [0..*] entry (CONF:4525-33652) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Clause Observation</u> (identifier:

urn:hl7ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25) (CONF:4525-33702).

- 9. MAY contain zero or one [0..1] entry (CONF:4525-33959) such that it
 - a. **SHALL** contain exactly one [1..1] <u>Authenticated Copy</u> (identifier:

urn:hl7ii:2.16.840.1.113883.4.823.1.4.20:2022-12-16) (CONF:4525-33960).

Figure 18: Witness and Notary Section

```
<component>
 <section>
   <templateId root="2.16.840.1.113883.4.823.1.3.9" extension="2022-03-25"</pre>
   <code code="81339-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Witness and notary Document" />
   <title mediaType="text/plain" representation="TXT" language="en-
US">Witnesses and Notary</title>
   <text>
     <content styleCode="Bold">Signature of Author</content><br/><br/>
     Signature:
          Betsy Smith-Johnson
        Date:
          05/01/2020, at 2:29pm PDT
        <renderMultiMedia referencedObject="AuthorSign"/>
     Author Name:
          Betsy Smith-Johnson
        \langle t.r \rangle
          Author Address:
          111 Maple Court, San Antonio, OR, US 97229
        Author Telecom:
          12146745539
        <t.r>
          Author Email:
          BetsySJ@example.com
        <br /><br />
     <content styleCode="Bold"> Statement and Signature of Witness
</content><br/><br/>
     <content ID="SOW_A_1">I declare that the person who signed
this personal advance directives document, or who asked
           another to sign this personal advance directives document on
his/her behalf, is the individual identified in the
           document, and he/she did so in my presence or otherwise
provided satisfactory proof to
           me of his/her identity. I believe him/her to be of sound mind
and at least 18 years of
```

```
age. I personally witnessed him/her sign this document or ask
the person indicated to do
            so, or I received proof of his/her identity that I believe is
adequate, and I believe
            that he/she did so voluntarily. By signing this document as a
witness, I certify that I
            am:</content>
            st>
              <item>At least 18 years of age.</item>
              <item>Not related to the person signing this document by
blood, marriage or adoption.</item>
              <item>Not a healthcare agent appointed by the person signing
this document.</item>
              <item>Not directly financially responsible for that person's
healthcare.</item>
              <item>Not a healthcare provider directly serving the person
at this time.</item>
              <item>Not an employee (other than a social worker or
chaplain), officer, director, or
               partner of a healthcare provider (or any parent
organization of such healthcare
               provider) directly serving the person at this time.</item>
              <item>Not aware that I am entitled to or have a claim against
the person's estate.</item>
            </list>
          Signature:
          Will Smith
        >
          Date:
          05/01/2020, at 2:35pm PDT 
       <renderMultiMedia referencedObject="WitnessSign"/>
     Witness Name:
          Will Smith
        Witness Email:
          Willsmith@jettelabs.com
        <br /><br />
     <content styleCode="Bold">Notary Statement/>content><br /><br />
     <content ID="DocAuthenStatement">Signed (or subscribed or attested)
before me on (date)
```

```
<content>May 1st, 2020</content> by (name of person) <content>Natalie
Notarizer.</content></content>
    <renderMultiMedia referencedObject="NotaryStamp"/>
    Notary Name:
         Natalie Notarizer
       Date:
         05/01/2020, at 2:29pm PDT 
       Notary ID#:
         123456
       Commission Jurisdiction:
         OR
       Commission Expires:
         4/25/2026
       <br /><br />
    <content styleCode="Bold">Document Authenticity</content><br /><br />
    <content>Document authenticated and sealed on (date) <content>May 1st,
2020</content>.</content>
    <renderMultiMedia referencedObject="AuthenticWatermark"/>
    Information Exchange Document Authenticator:
         ADVault, Inc.
       <t.r>
         Date:
         05/01/2020, at 2:29pm PDT
       <br />
   </text>
   <entry>
    <observationMedia ID="AuthorSign" classCode="OBS" moodCode="EVN">
    <!--b64 encoded-->
      <value representation="B64" mediaType="image/png">
       iVBORw0KGqoAAAANSUhEU
      </value>
    </observationMedia>
   </entry>
  <entry>
    <observationMedia ID="WitnessSign" classCode="OBS" moodCode="EVN">
    <!--b64 encoded-->
      <value representation="B64" mediaType="image/png">
       iVBORwOKGqoAAAANSUhEU. . .
```

```
</value>
      </observationMedia>
    </entry>
    <entry>
      <observationMedia ID="NotaryStamp" classCode="OBS" moodCode="EVN">
     <!--b64 encoded-->
        <value representation="B64" mediaType="image/png">
          iVBORwOKGqoAAAANSUhEU. . .
     </value>
      </observationMedia>
    </entry>
    <entry>
      <observationMedia ID="AuthenticWatermark" classCode="OBS"</pre>
moodCode="EVN">
     <!--b64 encoded-->
       <value representation="B64" mediaType="image/png">
          iVBORwOKGgoAAAANSUhEU. . .
        </value>
      </observationMedia>
    </entry>
  </section>
</component>
```

3 ENTRY

3.1 Advance Directive Change Preference Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.19:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 9: Advance Directive Change Preference Observation Contexts

Contained By:	Contains:
Administrative Information Section (optional)	

This template is used to indicate if a person has a preference for allowance to change advance directive preferences in the future regardless of mental state.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33842).
- 2. **shall** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-33843).
- 3. **SHALL** contain exactly one [1..1] templateId (CONF:4525-33815) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.19" (CONF:4525-33829).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33830).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33844).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33816).
 - a. This code shall contain exactly one [1..1] @code="75774-0" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33832).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-33833).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33834).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33817).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33818).
 - 1. The reference, if present, **shall** contain exactly one [1..1] **evalue** (CONF:4525-33819).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33831).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33826). Note: The text element SHALL include a reference to the corresponding human readable information represented in the narrative text of the section.

- a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33827).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33828).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33840).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33820).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 **static**) (CONF:4525-33835).
- 8. **SHALL** contain exactly one [1..1] **effectiveTime** (CONF:4525-33821).
 - a. This effective Time **MAY** contain zero or one [0..1] **low** (CONF:4525-33836).
- 9. **shall** contain exactly one [1..1] **value** (CONF:4525-33841). Note: The design of the template would support use of coded answers, however narrative text is advised to permit unconstrained personal expression unique to each person.
 - a. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33855).
- 10. MAY contain zero or one [0..1] value with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33853).
 - a. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33856).
- 11. **MAY** contain zero or one [0..1] **value** with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33854).
 - a. The value, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33857).
- 12. MAY contain zero or more [0..*] reference (CONF:4525-33845) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-33846).
- 13. MAY contain zero or more [0..*] precondition (CONF:4525-33847).

Figure 19: Advance Directive Change Preference Observation Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.7" extension="2022-03-25" />
  <code code="81381-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Administrative information associated with this personal
advance care plan" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Administrative Information</title>
  <text>
    <paragraph ID = "AI 2">
     I am emotionally and mentally competent to make this uADD. I understand
the
        purpose and effect of this uADD, I agree with everything that is
written in this uADD,
        and I have made this uADD knowingly, willingly and after careful
        deliberation.</paragraph>
 </text>
    <observation classCode="OBS" moodCode="EVN">
     <templateId root="2.16.840.1.113883.4.823.1.4.19" extension="2022-03-</pre>
      <id root="C0E16C64-6D83-4611-8C0C-85472IJNH36D" />
      <code code="75774-0" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Allowance to change advance directive preferences in the
future regardless of mental state [Reported]" />
      <text>
        <reference value="#AI 2" />
      </text>
      <statusCode code="completed" />
      <effectiveTime value="202005011429-0500"/>
      <value xsi:type="BL" value="true"/>
    </observation>
  </entry>
</section>
```

3.2 Authenticated Copy

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.20:2022-12-16 (open)] Published as part of Personal Advance Care Plan V3
```

Table 10: Authenticated Copy Contexts

Contained By:	Contains:
Witness and Notary Section (optional)	

This template is used to represent and entity attesting that the information in the document is a "true" replica of the original document.

The entity is an authenticator for the document. If the entity digitally signs the document, the digital signature information is recorded in the entity's authenticator block in the header.

Meaning	Template	Observation.code	Participation.type	Participant
				RoleCode
A notary who authorizes the document is an exact copy of the original	Authenticated Copy	ASSERTION HL7ActCode	AUTHEN ParticipationType	NOT RoleClass

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33930).
- 2. **shall** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-33931).
- 3. **SHALL** contain exactly one [1..1] templateId (CONF:4525-33914) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.13" (CONF:4525-33923).
 - b. **SHALL** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33924).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33932).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33916).
 - a. This code shall contain exactly one [1..1] @code="ASSERTION" (CodeSystem: HL7ActCode urn:oid:2.16.840.1.113883.5.4) (CONF:4525-33926).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.5.4" (CONF:4525-33927).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33928).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33917).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33918).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33919).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33929).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33915).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4525-33925).

- 8. **SHALL** contain exactly one [1..1] **participant** (CONF:4525-33920) such that it
 - a. **SHALL** contain exactly one [1..1] @typeCode="AUTHEN" (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:4525-33936).
 - b. **SHALL** contain exactly one [1..1] time (CONF:4525-33937).
 - c. **SHALL** contain exactly one [1..1] participantRole (CONF:4525-33921).
 - i. This participantRole **shall** contain exactly one [1..1] **id** (CONF:4525-33934).
 - ii. This participantRole **shall** contain exactly one [1..1] **code="NOT" Notary Public (CodeSystem:** HL7RoleClass urn:oid:2.16.840.1.113883.5.110) (CONF:4525-33957).
 - iii. This participantRole **should** contain at least one [1..*] addr (CONF:4525-33935).
 - iv. This participantRole **shall** contain exactly one [1..1] **playingEntity** (CONF:4525-33922).
 - 1. This playingEntity **shall** contain exactly one [1..1] **name** (CONF:4525-33933).
 - v. This participantRole **MAY** contain zero or one [0..1] **scopingEntity** (CONF:4525-33938).
 - 1. The scopingEntity, if present, **shall** contain exactly one [1..1] id (CONF:4525-33939).

Figure 20: Authenticated Copy

```
<component>
  <section>
    <templateId root="2.16.840.1.113883.4.823.1.3.9" extension="2022-03-25"</pre>
    <code code="81339-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
      displayName="Witness and notary Document" />
    <title mediaType="text/plain" representation="TXT" language="en-
US">Witnesses and Notary</title>
   <text>
      <content styleCode="Bold">Document Authenticity</content><br /><br />
      <content>Document authenticated and sealed on (date) <content>May 1st,
2020</content>.</content>
      <renderMultiMedia referencedObject="AuthenticWatermark"/>
      Information Exchange Document Authenticator:
           ADVault, Inc.
         <t.r>
            Date:
           05/01/2020, at 2:29pm PDT
         <br />
    </text>
    <entry>
      <observationMedia ID="AuthenticWatermark" classCode="OBS"</pre>
moodCode="EVN">
     <!--b64 encoded-->
        <value representation="B64" mediaType="image/png">
         iVBORwOKGgoAAAANSUhEU. . .
        </value>
      </observationMedia>
    </entry>
    <entry> <!-- Notary Authenticator of the Information Exchange Document --</pre>
      <observation classCode="OBS" moodCode="EVN">
       <templateId root="2.16.840.1.113883.4.823.1.4.13" extension="2022-03-</pre>
25" />
        <id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
         extension="20130607100315-CCDA-CCD-3003" />
       <code code="ASSERTION" codeSystem="2.16.840.1.113883.5.4"</pre>
codeSystemName="HL7ActCode"
         displayName="Assertion" />
        <text>
          <reference value="#DocNOT 1" />
        </text>
        <statusCode code="completed" />
        <participant typeCode="AUTHEN"><!-- Authenticator of the Document</pre>
being an Authentic Copy of the Original Document-->
         <time value="202005011429-0700" />
```

```
<participantRole>
            <id root="2.16.840.1.113883.4.823.1.5.1"</pre>
extension="20130607102400" /><!--Authenticator id-->
            <code code="NOT" codeSystem="2.16.840.1.113883.5.110"</pre>
codeSystemName="RoleClass" displayName="Notary Public"/>
            <addr use="WP">
              <streetAddressLine partType="SAL">740 E. Campbell Rd. Suite
825</streetAddressLine>
              <city partType="CTY">Richardson</city>
              <state partType="STA">TX</state>
              <postalCode partType="ZIP">75081</postalCode>
              <country partType="CNT">US</country>
            </addr>
            <playingEntity>
              <name>
                ADVault, Inc.
              </name>
            </playingEntity>
          </participantRole>
        </participant>
      </observation>
    </entry>
  </section>
</component>
```

3.3 Autopsy Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.14:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 11: Autopsy Observation Contexts

Contained By:	Contains:
GPP Upon Death Section (optional)	

This template is used to represent the author's thoughts about autopsy.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33256).
- 2. **shall** contain exactly one [1..1] @moodCode="INT" Intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-33257).
- 3. **shall** contain exactly one [1..1] **templateId** (CONF:4525-33236) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.14" (CONF:4525-33246).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33247).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33258).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33259).

- a. This code shall contain exactly one [1..1] @code="75782-3" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33422).
- b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-33423).
- c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33528).
- d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33387).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33441).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33442).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33443).
- 6. **shall** contain exactly one [1..1] **text** (CONF:4525-33386).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33433).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33439).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33440).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33237).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4525-33248).
- 8. **SHALL** contain exactly one [1..1] **value** (CONF:4525-33244).
 - a. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33778).
- 9. **MAY** contain zero or one [0..1] **value** with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33775).
 - a. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33776).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33779).
- 10. **MAY** contain zero or one [0..1] **value** with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33777).
 - a. The value, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33780).
- 11. MAY contain zero or more [0..*] reference (CONF:4525-33272).
 - a. The reference, if present, **shall** contain exactly one [1..1] **@typeCode=**"REFR" (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-33275).

- b. The reference, if present, **shall** contain exactly one [1..1] **externalDocument** (CONF:4525-33273).
 - i. This externalDocument **shall** contain at least one [1..*] **id** (CONF:4525-33276).
 - ii. This externalDocument **MAY** contain zero or one [0..1] **text** (CONF:4525-33274).
 - 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4525-33277).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4525-33388).

 Note: This @value represents the URL of the referenced document.
 - b. If a URL is referenced, then it **should** have a corresponding linkHTML element in narrative block (CONF:4525-33279).
- 12. MAY contain zero or more [0..*] precondition (CONF:4525-33507).

 Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.

Figure 21: Autopsy Observation Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.5" extension="2022-03-25" />
 <code code="81337-8" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Goals, preferences, and priorities upon death" />
 <title mediaType="text/plain" representation="TXT" language="en-US">
     Preferences Upon Death</title>
 <text>
   <content ID="GPP ud 3">
     <content ID="GPP_ud_3_Q" styleCode="Bold">Autopsy:</content>
      <br />
      <content ID="GPP ud 3 I" styleCode="Answer">I want an autopsy</content>
      <content ID="GPP ud 3 C 1" styleCode="Answer">only if there are
questions about my
           death or</content>
     <content ID="GPP_ud_3_C_2" styleCode="Answer">a law enforcement
official requests it.</content>
   </content><br /><br />
 </text>
 <entry>
   <observation classCode="OBS" moodCode="INT">
     <templateId root="2.16.840.1.113883.4.823.1.4.14" extension="2022-03-</pre>
25" />
      <id root="E6F6E2E3-EA61-4272-A042-A9EAACD45861" />
      <code code="75782-3" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Thoughts regarding autopsy [Reported]">
        <originalText>
          <reference value="#GPP ud 3 Q" />
        </originalText>
      </code>
        <reference value="\#GPP ud 3" />
      </text>
      <statusCode code="completed" />
      <value xsi:type="ED">
       <reference value="#GPP ud 3 I" />
      </value>
      condition>
        <criterion>
         <value xsi:type="ED">
            <reference value="#GPP_ud_3_C_1" />
          </value>
        </criterion>
      </precondition>
      condition>
        <criterion>
         <value xsi:type="ED">
            <reference value="#GPP ud 3 C 2" />
          </value>
       </criterion>
     </precondition>
   </observation>
 </entry>
```

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3.4 Care Experience Preference

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.10:2020-06-10 (open)] Published as part of Personal Advance Care Plan V2
```

Table 12: Care Experience Preference Contexts

Contained By:	Contains:
GPP Personal Care Experience Section (optional)	

This clinical statement presents the author's personal thoughts about something he or she feels is relevant to his or her care experience and may be pertinent when planning his or her care.

This template was designed with the intention to support other types of Care Experience Preferences in the future through the use of other or expanded value sets. This should be encouraged, should designers consider creating a larger family of various different Care Experience Preference clinical statement patterns.

All sections in this document are open sections, so this template could be used in other sections as well. For example, this template could be used in the GPP Upon Death Section to encode individual "care experience" preferences pertinent to a person's funeral arrangements. This stretches the notion of "care experience" to include the care that is provided for a person after they have died.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4445-33085).
- 2. **SHALL** contain exactly one [1..1] @moodCode="INT" Intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **STATIC**) (CONF:4445-33086).
- 3. **shall** contain exactly one [1..1] templateId (CONF:4445-33040) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.10" (CONF:4445-33060).
 - b. **shall** contain exactly one [1..1] @extension="2020-06-10" (CONF:4445-33061).
- 4. **SHALL** contain at least one [1..*] id (CONF:4445-33087).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4445-33089).
 - a. This code **shall** contain exactly one [1..1] @code, which **should** be selected from ValueSet <u>Care Experience Preferences at End of Life Grouping urn:oid:2.16.840.1.113762.1.4.1115.11 **DYNAMIC** (CONF:4445-33539).</u>

Note: This template was designed to support potential future uses through the use of different or extended value set bindings.

b. This code **shall** contain exactly one [1..1] @codeSystem (CONF:4445-33540).

- c. This code **shall** contain exactly one [1..1] @displayName (CONF:4445-33526).
- d. This code **should** contain zero or one [0..1] **originalText** (CONF:4445-33444).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4445-33445).
 - 1. The reference, if present, **shall** contain exactly one [1..1] **@value** (CONF:4445-33446).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4445-33448).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4445-33389).
 - a. This text **shall** contain exactly one [1..1] **reference** (CONF:4445-33427).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4445-33447).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4445-33449).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4445-33043).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4445-33064).
- 8. **shall** contain exactly one [1..1] **value** (CONF:4445-33058). Note: The design of the template would support use of coded answers, however narrative text is advised to permit unconstrained personal expression unique to each person.
 - a. If type CD, then value **should** be a coded concept from SNOMED-CT 2.16.840.1.113883.6.96 (CONF:4445-33084).
 - b. **should** contain zero or one [0..1] originalText (CONF:4445-33435).
 - i. The originalText, if present, **should** contain zero or one [0..1] reference/@value.
 - This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4445-33436).
- 9. MAY contain zero or more [0..*] reference (CONF:4445-33054) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **STATIC**) (CONF:4445-33083).
 - b. **SHALL** contain exactly one [1..1] **externalDocument** (CONF:4445-33055).
 - i. This externalDocument **shall** contain at least one [1..*] id (CONF:4445-33082).
 - ii. This externalDocument **may** contain zero or one [0..1] **text** (CONF:4445-33056).

- 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4445-33057).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4445-33390).

 Note: This @value represents the URL of the referenced document.
 - b. If a URL is referenced, then it **should** have a corresponding linkHTML element in narrative block (CONF:4445-33081).
- 10. **MAY** contain zero or more [0..*] **precondition** (CONF:4445-33421). Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.

Figure 22: Care Experience Preference

```
<section>
        <templateId root="2.16.840.1.113883.4.823.1.3.6" extension="2020-06-</pre>
10"/>
        <!-- GPP Personal Care Experience Section -->
        <id root="4EAC1B61-4415-4D2A-8ECB-1FB3CD06D743"/>
        <code code="81338-6" displayName="GPP for care experience"</pre>
            codeSystem="2.16.840.1.113883.6.1" codeSystemName="LOINC"/>
        <title>My Thoughts</title>
        <text>
            <content styleCode="Italic"> MyDirectives® offers people a list
\circ f
                optional questions that can be answered by typing text in a
text
                box or by uploading a video or audio file for each question.
                Only those questions answered by Roger Rienman McBee appear
                here. For a complete list of questions in My Thoughts, please
                visit www.MyDirectives.com. </content><br/><br/>
            <content styleCode="Bold"> In case I'm being cared for by a
                person(s) who doesn't know me very well, I'd like my
following
                thoughts to be known. </content><br/><br/>>
            <content ID="ME 1">
                <content ID="ME 1 Q" styleCode="Bold">My likes /
joys:</content><br/>
                <content styleCode="Italic">Here are some examples of the
things
                    that I would like to have near me, music that I'd like to
                    hear, and other details of my care that would help to
keep
                    me happy and relaxed: </content><br/>
                <content ID="ME 1 A">Like Bach, especially the cantatas. St.
                    Martin in the Fields.</content><br/>
            </content><br/>
            <content ID="ME 5">
                <content ID="ME 5 Q" styleCode="Bold">
                  My unfinished business: </content><br/>
                <content ID="ME 5 C" styleCode="Italic">If it appears that I
am
                    approaching the end of my life, and I cannot communicate
                    with persons around me, I would want my doctors and
nurses.
                    my family, and my friends to know about some unfinished
                    business that I need to address:<br/>
                </content>
                <content ID="ME 5 I">I am awaiting a message from the Noble
                    Committee. Please keep me alive if it looks promising for
me
                    this year.</content>
            </content><br/><br/>
        </text>
        <entry>
            <observation classCode="OBS" moodCode="INT">
                <templateId root="2.16.840.1.113883.4.823.1.4.10"</pre>
                    extension="2020-06-10"/>
                <!-- Care Experience Preference -->
                <id root="9D076502-C317-403D-AB73-C7851DFB3353"/>
```

```
<code code="81360-0" codeSystem="2.16.840.1.113883.6.1"</pre>
                codeSystemName="LOINC" displayName="My likes and joys">
                <originalText>
                    <reference value="#ME 1 Q"/>
                </originalText>
            </code>
            <text>
                <reference value="#ME 1"/>
            </text>
            <statusCode code="completed"/>
            <value xsi:type="ED">
                <reference value="#ME 1 A"/>
            </value>
        </observation>
   </entry>
   <entry>
        <observation classCode="OBS" moodCode="INT">
            <templateId root="2.16.840.1.113883.4.823.1.4.10"</pre>
               extension="2020-06-10"/>
            <!-- Care Experience Preference -->
            <id root="F4C97A79-056C-4B76-9D64-92948C8EE31C"/>
            <code code="81366-7" codeSystem="2.16.840.1.113883.6.1"</pre>
                codeSystemName="LOINC" displayName="Unfinished business">
                <originalText>
                    <reference value="#ME 5 Q"/>
                </originalText>
            </code>
            <text>
                <reference value="#ME 5"/>
            </text>
            <statusCode code="completed"/>
            <value xsi:type="ED">
                <reference value="#ME_5_I"/>
            </value>
            condition>
                <criterion>
                    <value xsi:type="ED">
                        <reference value="#ME 5 C"/>
                    </value>
                </criterion>
            </precondition>
        </observation>
   </entry>
</section>
```

3.5 Clause Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.16:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 13: Clause Observation Contexts

Contained By:	Contains:
Healthcare Agent Appointment Section (optional)	
GPP Personal Care Experience Section (optional)	
GPP Upon Death Section (optional)	
GPP for Certain Conditions Section (optional)	
Additional Documentation Section (optional)	
Witness and Notary Section (optional)	
Administrative Information Section (optional)	

This template is used to represent the information that is included as an additional clause to augment the advance directive information.

- 1. **SHALL** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **STATIC**) (CONF:4525-33690).
- 2. **shall** contain exactly one [1..1] @moodCode="INT" Intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-33691).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33666) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.16" (CONF:4525-33678).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33679).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33692).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33671).

 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-33686).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33688).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33672).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33673).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33674).

- a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33687).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33675).
 - a. This text **shall** contain exactly one [1..1] **reference** (CONF:4525-33676).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4525-33677).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33689).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33667).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4525-33680).
- 8. **SHALL** contain exactly one [1..1] **value** (CONF:4525-33669).
 - a. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33760).
- 9. **MAY** contain zero or one [0..1] **value** with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33758).
 - a. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33761).
- 10. **MAY** contain zero or one [0..1] **value** with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33759).
 - a. The value, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33762).
- 11. MAY contain zero or more [0..*] reference (CONF:4525-33668) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **STATIC**) (CONF:4525-33681).
- 12. MAY contain zero or more [0..*] precondition (CONF:4525-33693).

 Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.

Figure 23: Clause Observation Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.7" extension="2022-03-25" />
 <code code="81381-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Administrative information associated with this personal
advance care plan" />
 <title mediaType="text/plain" representation="TXT" language="en-US">
     Administrative Information</title>
 <text>
   <paragraph ID = "AI 1">
    <content ID = "AI 1 1">
      <content styleCode="Bold">It is very important for you to discuss your
     medical treatment goals and wishes with your healthcare agent, your
family, and your
      medical care providers.</content>
      Keep in mind that advance medical directives are
   simply expressions of your medical treatment goals and preferences. There
is no
   guarantee that your medical care providers will follow all of your
wishes, but one
   thing is certain:
      <content styleCode="Bold">If your advance medical directives cannot
     be quickly located and retrieved in a time of need, then medical care
      your family and friends will not be able to take your wishes into
consideration when
      they make critical decisions regarding your treatment.</content>
    </content>
   </paragraph>
 </text>
 <entry>
    <observation classCode="OBS" moodCode="INT">
      <templateId root="2.16.840.1.113883.4.823.1.4.16" extension="2022-03-</pre>
25" />
      <id root="BU12AA2-6D83-5841-8C0C-695781NH36D" />
      <code code="81381-6" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Administrative information associated with this personal
advance care plan" />
     <text>
       <reference value="#AI 1" />
     </text>
     <statusCode code="completed" />
     <value xsi:type="ED">
       <reference value="#AI 1 1" />
      </value>
   </observation>
 </entry>
</section>
```

3.6 DNR Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.18:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 14: DNR Observation Contexts

Contained By:	Contains:
GPP for Certain Conditions Section (optional)	
Additional Documentation Section (optional)	

This template is used to indicate if a person has a Do Not Resuscitate, Do Not Attempt Resuscitation, or Allow Natural Death order (DNR). Each state may have their own form for DNR orders.

If a DNR exists, the template includes a reference structure that can be used to point to the DNR document.

A DNR is not a patient generated document. It is authored by a physician with consent from the patient or the patient's healthcare agent.

A DNR is not the same thing as the individual's personal goals, preferences and priorities for care.

- 1. **SHALL** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **STATIC**) (CONF:4525-33807).
- 2. **shall** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-33808).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33781) such that it
 - a. **shall** contain exactly one [1..1] **@root=**"2.16.840.1.113883.4.823.1.4.18" (CONF:4525-33795).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33796).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33809).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33782).
 - a. This code shall contain exactly one [1..1] @code="81351-9" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33797).
 - b. This code **shall** contain exactly one [1..1] **@codeSystem="2.16.840.1.113883.6.1"** (CONF:4525-33798).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33800).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33783).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33784).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33785).

- a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33799).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33792). Note: The text element SHALL include a reference to the corresponding human readable information represented in the narrative text of the section.
 - a. This text **shall** contain exactly one [1..1] **reference** (CONF:4525-33793).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4525-33794).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33810).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33786).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 **static**) (CONF:4525-33801).
- 8. **SHALL** contain exactly one [1..1] **effectiveTime** (CONF:4525-33787).
 - a. This effective Time **MAY** contain zero or one [0..1] **low** (CONF:4525-33802).
- 9. **shall** contain exactly one [1..1] **value** with @xsi:type="BL" (CONF:4525-33806).
 - Note: True means the person does have an order regarding life sustaining treatment and false means the person does not have an order regarding life sustaining treatment.
- 10. **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33788) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **STATIC**) (CONF:4525-33805).
 - b. **SHALL** contain exactly one [1..1] **externalDocument** (CONF:4525-33789).
 - i. This externalDocument **shall** contain at least one [1..*] id (CONF:4525-33804).
 - ii. This externalDocument **MAY** contain zero or one [0..1] **text** (CONF:4525-33790).
 - 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4525-33791).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4525-33803).

 Note: This @value represents the URL of the referenced document. If a URL is referenced, include a corresponding linkHTML element in the narrative block.

Figure 24: DNR Observation Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.8" extension="2022-03-25" />
  <code code="77599-9" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Additional documentation" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Additional Documentation Section Contexts</title>
  <text ID = "ADS">
   Active DNR as of 05/01/2020. Store in MyDirectives.com with ID
DNRSmithJohnson20200501
 </text>
    <observation classCode="OBS" moodCode="EVN">
      <templateId root="2.16.840.1.113883.4.823.1.4.18" extension="2022-03-</pre>
25" />
      <id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
extension="20130607100315-CCDA-CCD-3003" />
      <code code="81351-9" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Do Not Resuscitate, Do Not Attempt
Resuscitation, or Allow Natural Death order is in place [Reported]" />
     <text>
       <reference value= "#ADS" />
      <statusCode code="completed" />
      <effectiveTime value="20200501"/>
      <value xsi:type="BL" value="true" />
      <reference typeCode="REFR">
        <externalDocument>
        <id root = "2.16.840.1.113883.4.823.999"</pre>
extension="DNRSmithJohnson20200501"/>
        </externalDocument>
      </reference>
    </observation>
  </entry>
</section>
```

3.7 Healthcare Agent Appointment Entry

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.2:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 15: Healthcare Agent Appointment Entry Contexts

Contained By:	Contains:
Healthcare Agent Appointment Section (optional)	

This clinical statement represents a person's appointment of a healthcare agent. The statement permits the person to indicate if the selection is for a primary healthcare agent, a first alternate healthcare agent or a second alternate healthcare agent. It also permits a person's appointment of a healthcare agent advisor.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33206).
- 2. **SHALL** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **STATIC**) (CONF:4525-33207).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33165) such that it
 - a. **shall** contain exactly one [1..1] **@root=**"2.16.840.1.113883.4.823.1.4.2" (CONF:4525-33183).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33184).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33208).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33210).
 - a. This code **shall** contain exactly one [1..1] @code, which **shall** be selected from ValueSet <u>Healthcare Agent or Proxy Choices</u> urn:oid:2.16.840.1.113762.1.4.1046.35 **DYNAMIC** (CONF:4525-33280).
 - b. This code **shall** contain exactly one [1..1] @codeSystem (CONF:4525-33424).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33524).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33457).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33458).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33459).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33461).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33393).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33428).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4525-33460).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33462).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33166).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4525-33185).
- 8. **SHOULD** contain zero or one [0..1] participant (CONF:4525-33385).
 - a. The participant, if present, **shall** contain exactly one [1..1] @typeCode (CodeSystem: HL7ParticipationType

- urn:oid:2.16.840.1.113883.5.90) (CONF:4525-33411). Note: Use CST for an appointed healthcare agent and use VRF for a healthcare agent who has expressly accepted the appointment.
- b. The participant, if present, **shall** contain exactly one [1..1] **participantRole** (CONF:4525-33412).
 - i. This participantRole **shall** contain exactly one [1..1] **@classCode=**"AGNT" (CodeSystem: HL7RoleCode urn:oid:2.16.840.1.113883.5.111) (CONF:4525-33414).
 - ii. This participantRole **shall** contain at least one [1..*] **id** (CONF:4525-33415).
 - iii. This participantRole **should** contain zero or one [0..1] **code** (ValueSet: **Personal And Legal Relationship Role Type** urn:oid:2.16.840.1.113883.11.20.12.1 **DYNAMIC**) (CONF:4525-33416).
 - iv. This participantRole **should** contain zero or more [0..*] **addr** (CONF:4525-33417).
 - v. This participantRole **shall** contain at least one [1..*] **telecom** (CONF:4525-33418).
 - vi. This participantRole **shall** contain exactly one [1..1] **playingEntity** (CONF:4525-33413).
 - 1. This playingEntity **MAY** contain zero or one [0..1] **code** (CONF:4525-33419).
 - 2. This playing Entity **SHALL** contain exactly one [1..1] **name** (CONF:4525-33420).
- 9. MAY contain zero or more [0..*] reference (CONF:4525-33177) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **STATIC**) (CONF:4525-33204).
 - b. **SHALL** contain exactly one [1..1] **externalDocument** (CONF:4525-33178).
 - i. This externalDocument **shall** contain at least one [1..*] **id** (CONF:4525-33203).
 - ii. This externalDocument **MAY** contain zero or one [0..1] **text** (CONF:4525-33179).
 - 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4525-33180).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4525-33394).

 Note: This @value represents the URL of the referenced document.
 - b. If a URL is referenced, then it **should** have a corresponding linkHTML element in narrative block (CONF:4525-33202).

Figure 25: Healthcare Agent Appointment Entry Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.3" extension="2022-03-25" />
  <code code="81335-2" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Healthcare agent" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Healthcare Agent Appointment</title>
  <text>
    <paragraph>
     IF THIS PART OF THE UADD™ IS LEFT BLANK, I DO NOT WANT TO DESIGNATE A
      HEALTHCARE AGENT AT THIS TIME, AND I DO NOT WANT A <br/>
      DEFAULT HEALTHCARE AGENT DESIGNATED FOR ME UNDER APPLICABLE LAW. <br/> />
      I TRUST THE DOCTORS AND NURSES TREATING ME TO MAKE <br/> />
      MEDICAL TREATMENT DECISIONS REGARDING MY TREATMENT AND CARE.
    </paragraph>
    <paragraph>I am appointing the person or persons below as my healthcare
agent and,
          if applicable, as my alternate healthcare agent(s), and I am
granting to each of
          them the legal authority to make medical treatment decisions on my
behalf and to
          consult with my physician and others. The power to make medical
t.reat.ment.
          decisions that I am granting to my healthcare agent(s) is expressly
subject to,
          and limited by, the choices that I have expressed elsewhere in my
uADD. If my
          medical treatment choices are not clear, I am authorizing and
directing my
          healthcare agent to make decisions in my best interests and based
on what is known
          of my wishes.</paragraph>
    <content ID="HealthAgent1">
      <content styleCode="Bold" ID="HealthAgent1Type">Primary Healthcare
Agent</content><br />
      <content >The person I choose as my Primary Healthcare Agent
is:</content><br />
      <content styleCode="Answer">
        <content ID="HealthAgent1Person">
          Charles Johnson
          <content ID="HealthAgent1Rel">(Son)</content>
        </content><br />
        <content ID="HealthAgent1Email">CharlesSJ@example.com </content><br/>br
/>
        <content ID="HealthAgent1SelectedDate">
     [SELECTED to act as a healthcare agent on 05/01/2020, at 2:29PM CDT]
     </content><br />
      </content>
    </content><br />
    <content ID="HealthAgent2">
      <content styleCode="Bold" ID="HealthAgent2Type">
     First Alternate Healthcare Agent</content><br />
      <content ID="HealthAgent2Powers">If this alternate healthcare agent is
unable or
            unwilling to make medical treatment decisions for me, or if my
spouse is
```

```
designated as my first alternate healthcare agent and our
marriage is annulled,
            or we are divorced or legally separated, then my next choice for
a healthcare
            agent is:</content><br />
      <content styleCode="Answer">
        <content ID="HealthAgent2Person">
          Debra Johnson
          <content ID="HealthAgent2Rel">(Daughter)</content>
        </content>
        <br />
        <content ID="HealthAgent2Email"> DebraSJ@example.com </content>
        <br />
        <content ID="HealthAgent2SelectedDate">
     [SELECTED to act as a healthcare agent on 5/01/2020, at 2:29 PM CDT]
     </content><br />
        <content ID="HealthAgent2AcceptanceDate" styleCode="RedAnswer">
     [As of 12/17/2021, at 11:29 AM CDT, a response is still PENDING]
     </content><br />
      </content>
    </content>
 </text>
 <entry>
    <observation classCode="OBS" moodCode="EVN">
      <templateId root="2.16.840.1.113883.4.823.1.4.2" extension="2022-03-25"</pre>
/>
      <id root="BFA14633-2316-412A-8B2E-820752D9BBDE" />
      <code code="75783-1" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Primary healthcare agent [Reported]">
        <originalText>
          <reference value="#HealthAgent1Type" />
        </originalText>
      </code>
      <text>
        <reference value="#HealthAgent1" />
      <statusCode code="completed" />
      <effectiveTime value="202005011429-0500" />
      <participant typeCode="CST">
        <participantRole classCode="AGNT">
          <id root="DC6F7D6E-7915-41DD-A692-97CEE94B14C6" />
          <code code="SONC" codeSystem="2.16.840.1.113883.5.111"</pre>
codeSystemName="HL7RoleCode" displayName="son">
            <originalText>
              <reference value="#HealthAgent1Rel" />
            </originalText>
          </code>
          <telecom value="mailto:CharlesSJ@example.com" use="HP" />
          <playingEntity>
              <given partType="GIV">Charles</given>
              <family partType="FAM">Johnson</family>
            </name>
          </playingEntity>
        </participantRole>
      </participant>
    </observation>
```

```
</entry>
  <entry>
    <observation classCode="OBS" moodCode="EVN">
      <templateId root="2.16.840.1.113883.4.823.1.4.2" extension="2022-03-25"</pre>
/>
      <id root="1D5A12F2-7637-4970-806D-CF08FBC66ECB" />
      <code code="75784-9" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="First alternate healthcare agent
[Reported]">
        <originalText>
          <reference value="#HealthAgent2Type" />
        </originalText>
      </code>
      <text>
        <reference value="#HealthAgent2" />
      </text>
      <statusCode code="completed" />
      <effectiveTime value="202005011429-0500" />
      <participant typeCode="CST">
        <participantRole classCode="AGNT">
          <id root="E4EBFD1D-8166-4577-9D4E-94E385B78B18" />
          <code code="DAUC" codeSystem="2.16.840.1.113883.5.111"</pre>
codeSystemName="HL7RoleCode" displayName="daughter">
            <originalText>
              <reference value="#HealthAgent2Rel" />
            </originalText>
          </code>
          <telecom value="mailto:DebraSJ@example.com" use="HP" />
          <playingEntity>
            <name>
              <given partType="GIV">Debra</given>
              <family partType="FAM">Johnson</family>
            </name>
          </playingEntity>
        </participantRole>
      </participant>
    </observation>
  </entry>
</section>
```

3.8 Healthcare Agent Authority

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.4:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 16: Healthcare Agent Authority Contexts

Contained By:	Contains:
Healthcare Agent Appointment Section (optional)	

This template is used to represent a power or limitation granted to a person acting as healthcare agent.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33322).
- 2. **SHALL** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **STATIC**) (CONF:4525-33323).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33306) such that it
 - a. **shall** contain exactly one [1..1] **@root=**"2.16.840.1.113883.4.823.1.4.4" (CONF:4525-33314).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33315).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33324).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33325).
 - a. This code **shall** contain exactly one [1..1] @code, which **shall** be selected from ValueSet <u>Healthcare Agent Powers or Limitations Indicator</u>
 urn:oid:2.16.840.1.113762.1.4.1115.13 **DYNAMIC** (CONF:4525-33326).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-33327).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33525).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33450).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33451).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33452).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33453).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33391).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33454).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4525-33455).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33456).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33307).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 **static**) (CONF:4525-33316).
- 8. **SHALL** contain exactly one [1..1] **value** (CONF:4525-33312).

- a. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33766).
- 9. **MAY** contain zero or one [0..1] **value** with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33763).
 - a. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33764).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33767).
- 10. **MAY** contain zero or one [0..1] **value** with @xsi:type="ED" (CONF:4525-33765).
 - a. The value, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33768).
- 11. MAY contain zero or more [0..*] reference (CONF:4525-33308) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **STATIC**) (CONF:4525-33320).
 - b. **SHALL** contain exactly one [1..1] **externalDocument** (CONF:4525-33309).
 - i. This externalDocument **shall** contain at least one [1..*] **id** (CONF:4525-33319).
 - ii. This externalDocument **MAY** contain zero or one [0..1] **text** (CONF:4525-33310).
 - 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4525-33311).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4525-33392).

 Note: This @value represents the URL of the referenced document.
 - b. If a URL is referenced, then it **should** have a corresponding linkHTML element in narrative block (CONF:4525-33318).
- 12. MAY contain zero or more [0..*] precondition (CONF:4525-33508).

 Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.
 - a. The precondition, if present, **shall** contain exactly one [1..1] **criterion** (CONF:4525-33858).
 - i. This criterion **shall** contain zero or one [0..1] **value** (CONF:4525-33859).
 - 1. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33863).
 - ii. This criterion **MAY** contain zero or one [0..1] **value** with @xsi:type="CD" (CONF:4525-33860).
 - 1. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33861).

- a. The originalText, if present, **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33864).
- iii. This criterion **MAY** contain zero or one [0..1] **value** with @xsi:type="ED" (CONF:4525-33862).
 - 1. The value, if present, **shall** contain exactly one [1..1] **reference** (CONF:4525-33865).

Figure 26: Healthcare Agent Authority Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.3" extension="2022-03-25" />
  <code code="81335-2" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Healthcare agent" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Healthcare Agent Appointment</title>
  <text>
    <content ID="HCA 1">
            <content ID="HCA 1 Q" styleCode="Bold"> My Healthcare Agent's
General Authority
     </content><br />
      <content ID="HCA 1 PL">
              Subject to my medical treatment choices expressed elsewhere in
this
              uADD™ and applicable law that requires otherwise, I grant to my
healthcare
              agent the power to make all choices and medical treatment
decisions for me.
     </content>
    </content><br />
    <content ID="HCA 2">
      <content ID="HCA 2 C">If I cannot express my own wishes for medical
treatment, </content>
      <content ID="HCA 2 PL">I would like the doctors treating me, as well as
ΜV
            healthcare agent if I have chosen one, to make decisions based as
much as
            possible and appropriate on my instructions below. </content>
    </content>
 </text>
 <entry>
    <observation classCode="OBS" moodCode="EVN">
      <templateId root="2.16.840.1.113883.4.823.1.4.4" extension="2022-03-25"</pre>
/>
      <id root="CB1071CB-5403-4226-9F98-1608A818936E" />
      <code code="75786-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Powers granted to healthcare agent
[Reported]">
        <originalText>
         <reference value="#HCA 1 Q" />
        </originalText>
      </code>
      <text>
        <reference value="#HCA 1" />
      </text>
      <statusCode code="completed" />
      <value xsi:type="ED">
        <reference value="#HCA 1 PL" />
      </value>
    </observation>
  </entry>
  <entry>
    <observation classCode="OBS" moodCode="EVN">
```

```
<templateId root="2.16.840.1.113883.4.823.1.4.4" extension="2022-03-25"</pre>
/>
      <id root="C0E16C64-6D83-4611-8C0C-19494F1CF36D" />
      <code code="75786-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Powers granted to healthcare agent
[Reported]" />
      <text>
        <reference value="#HCA 2" />
      <statusCode code="completed" />
      <value xsi:type="ED">
        <reference value="#HCA 2 PL" />
      </value>
      condition>
        <criterion>
          <value xsi:type="ED">
            <reference value="#HCA 2 C" />
          </value>
        </criterion>
      </precondition>
    </observation>
  </entry>
</section>
```

3.9 MOLST Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.8:2020-06-10 (open)] Published as part of Personal Advance Care Plan V2
```

Table 17: MOLST Observation Contexts

Contained By:	Contains:
GPP for Certain Conditions Section (optional)	
Additional Documentation Section (optional)	

This template is used to indicate if a person has a MOLST (Medical Order for Life Sustaining Treatment) or POLST (Portable Medical Order;

https://polst.org/program-names). Each state has its own program for POLST. This observation does not indicate what orders are included in the MOLST or POLST.

If a MOLST or POLST exists, the template includes a reference structure that can be used to point to the MOLST or POLST document.

The MOLST or POLST is not a patient generated document. It is authored by a physician at the request of the person. These portable medical orders are recognized in certain states. The orders specify the types of treatments that shall and shall not be performed to sustain the person's life. These orders likely align with the person's personal intervention preferences, but the orders are not the same thing as the individual's personal goals, preferences and priorities for care.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4445-33154).
- 2. **SHALL** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **STATIC**) (CONF:4445-33155).
- 3. **SHALL** contain exactly one [1..1] templateId (CONF:4445-33109) such that it
 - a. **shall** contain exactly one [1..1] **@root=**"2.16.840.1.113883.4.823.1.4.8" (CONF:4445-33129).
 - b. **shall** contain exactly one [1..1] @extension="2020-06-10" (CONF:4445-33130).
- 4. **SHALL** contain at least one [1..*] id (CONF:4445-33156).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4445-33110).
 - a. This code shall contain exactly one [1..1] @code="81352-7" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4445-33158).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4445-33425).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4445-33536).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4445-33463).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4445-33464).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4445-33465).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4445-33468).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4445-33395). Note: The text element SHALL include a reference to the corresponding human readable information represented in the narrative text of the section.
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4445-33466).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4445-33467).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4445-33469).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4445-33112).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4445-33133).
- 8. **SHALL** contain exactly one [1..1] **effectiveTime** (CONF:4445-33113).

- a. This effective Time **MAY** contain zero or one [0..1] **low** (CONF:4445-33282).
- 9. **shall** contain exactly one [1..1] **value** with @xsi:type="BL" (CONF:4445-33127).

Note: True means the person does have an order regarding life sustaining treatment and false means the person does not have an order regarding life sustaining treatment.

- 10. **SHALL** contain exactly one [1..1] **reference** (CONF:4445-33123) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **STATIC**) (CONF:4445-33152).
 - b. **SHALL** contain exactly one [1..1] **externalDocument** (CONF:4445-33124).
 - i. This externalDocument **shall** contain at least one [1..*] **id** (CONF:4445-33151).
 - ii. This externalDocument **MAY** contain zero or one [0..1] **text** (CONF:4445-33125).
 - 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4445-33126).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4445-33396).

 Note: This @value represents the URL of the referenced document. If a URL is referenced, include a corresponding linkHTML element in the narrative block.

Figure 27: MOLST Observation Example

```
<section>
    <templateId root="2.16.840.1.113883.4.823.1.3.4" extension="2020-06-10</pre>
    <id root="2948AF3D-732C-4565-9BC9-99D328C1FB03"/>
    <code code="81336-0" displayName="GPP certain health cond"</pre>
               codeSystem="2.16.840.1.113883.6.1"
               codeSystemName="LOINC"/>
    <title>Expression of Healthcare Treatment Wishes and Desires</title>
    <text>
        <content ID="GPP eol MOLST">
            <content ID="GPP eol MOLST Type">
                I DO HAVE a Medical Order regarding Life-Sustaining
               Treatment (MOLST) </content>
            <content ID="GPP eol MOST EffectiveTime">
                  Effective Time: 07/31/2014 17:22</content>
            <content ID="GPP eol MOST FileReference">
                <linkHtml href="RogerMcBeeMOLST20140731.pdf">
                       Access to MOLST</linkHtml>
            </content>
        </content>
    </text>
    <entry>
        <observation classCode="OBS" moodCode="INT">
            <templateId root="2.16.840.1.113883.4.823.1.4.8"</pre>
                                extension="2020-06-10"/>
            <!-- MOLST Observation -->
            <id root="C7794229-BAF2-400F-B3F5-BDE235922123"/>
            <code code="81352-7" codeSystem="2.16.840.1.113883.6.1"</pre>
                       codeSystemName="LOINC"
                        displayName="Medical Order for Life-Sustaining
Treatment,
                                                Physician Order for Life-
Sustaining Treatment">
                <originalText>
                    <reference value="#GPP eol MOLST Type"/>
                </originalText>
            </code>
            <text>
                <reference value="#GPP eol MOLST"/>
            <statusCode code="completed"/>
            <effectiveTime value="20140731172200-0600"/>
            <value xsi:type="BL" value="true">
                <originalText>
                    <reference value="#GPP eol MOLST Type"/>
                </originalText>
            </value>
            <reference typeCode="REFR">
                <externalDocument>
                    <id root="C7794229-BAF2-5555-B3F5-BDE235922987"</pre>
                             <reference value="RogerMcBeeMOLST20140731.pdf"/>
                         </text>
                </externalDocument>
            </reference>
        </observation>
```

```
</entry>
...
</section>
```

3.10 Notary Observation

```
[observation: identifier urn:h17ii:2.16.840.1.113883.4.823.1.4.13:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 18: Notary Observation Contexts

Contained By:	Contains:
Witness and Notary Section (optional)	
Administrative Information Section (optional)	

This template is used to represent an individual who notarizes the signing of the advance directive document. The notary is there to confirm the identity of the testator (person making the advance directive document) before they sign the document as the author. A notary is an authenticator for the document. If the notary digitally signs the document, the digital signature information is recorded in the notary's authenticator block in the header.

Meaning	Template	Observation.code	Participation.type	Participant
				RoleCode
A notary public who notarized the person's signature act	Notary Observation	ASSERTION HL7ActCode	WIT ParticipationType	NOT RoleClass

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33628).
- 2. **SHALL** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **STATIC**) (CONF:4525-33629).
- 3. **shall** contain exactly one [1..1] **templateId** (CONF:4525-33612) such that it
 - a. **shall** contain exactly one [1..1] **@root**="2.16.840.1.113883.4.823.1.4.13" (CONF:4525-33621).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33622).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33630).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33614).
 - a. This code shall contain exactly one [1..1] @code="ASSERTION" (CodeSystem: HL7ActCode urn:oid:2.16.840.1.113883.5.4) (CONF:4525-33624).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.5.4" (CONF:4525-33625).

- c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33626).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33615).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33616).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33617).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33627).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33613).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 **static**) (CONF:4525-33623).
- 8. **SHALL** contain exactly one [1..1] participant (CONF:4525-33898) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="WIT" (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:4525-33901).
 - b. **shall** contain exactly one [1..1] time (CONF:4525-33902).
 - c. **SHALL** contain exactly one [1..1] participantRole (CONF:4525-33899).
 - i. This participantRole **shall** contain exactly one [1..1] **id** (CONF:4525-33903).
 - ii. This participantRole **shall** contain exactly one [1..1] **code=**"NOT" **Notary Public** (CodeSystem: HL7RoleClass urn:oid:2.16.840.1.113883.5.110) (CONF:4525-33958).
 - iii. This participantRole **should** contain at least one [1..*] **addr** (CONF:4525-33904).
 - iv. This participantRole **shall** contain exactly one [1..1] **playingEntity** (CONF:4525-33900).
 - 1. This playing Entity **shall** contain exactly one [1..1] **name** (CONF:4525-33905).
- 9. **SHOULD** contain zero or one [0..1] **entryRelationship** (CONF:4525-33946) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="COMP" (CONF:4525-33951).
 - b. **SHALL** contain exactly one [1..1] **observation** (CONF:4525-33947).
 - i. This observation **shall** contain exactly one [1..1] **code=**"81373-3" Notary commission expiration date (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33952).
 - ii. This observation **SHALL** contain exactly one [1..1] **text** (CONF:4525-33948).

- 1. This text **shall** contain exactly one [1..1] **reference** (CONF:4525-33949).
 - a. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33950).
 - i. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33953).

This effectiveTime element holds the commission expiration date for the notary.

iii. This observation **shall** contain exactly one [1..1] **effectiveTime** (CONF:4525-33954).

This element holds the commission state for the notary.

iv. This observation **shall** contain exactly one [1..1] **value** with @xsi:type="CD", where the code **shall** be selected from ValueSet <u>StateValueSet</u>

urn:oid:2.16.840.1.113883.3.88.12.80.1 **DYNAMIC** (CONF:4525-33955).

Figure 28: Notary Observation

```
<component>
 <section>
   <templateId root="2.16.840.1.113883.4.823.1.3.9" extension="2022-03-25"</pre>
   <code code="81339-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Witness and notary Document" />
   <title mediaType="text/plain" representation="TXT" language="en-
US">Witnesses and Notary</title>
   <text>
     <content styleCode="Bold">Notary Statement</content><br /><br />
     <content ID="DocAuthenStatement">Signed (or subscribed or attested)
before me on (date)
    <content>May 1st, 2020</content> by (name of person) <content>Natalie
Notarizer.</content></content>
     <renderMultiMedia referencedObject="NotaryStamp"/>
     Notary Name:
          Natalie Notarizer
        Date:
          05/01/2020, at 2:29pm PDT 
        Notary ID#:
          123456
        </t.r>
        Commission Jurisdiction:
          OR
        Commission Expires:
          4/25/2026
        <br /><br />
   </text>
   <entry>
     <observationMedia ID="NotaryStamp" classCode="OBS" moodCode="EVN">
    <!--b64 encoded-->
      <value representation="B64" mediaType="image/png">
        iVBORwOKGgoAAAANSUhEU. . .
    </walue>
     </observationMedia>
   </entry>
   <entry> <!-- Notary Public -->
     <observation classCode="OBS" moodCode="EVN">
      <templateId root="2.16.840.1.113883.4.823.1.4.13" extension="2022-03-</pre>
25" />
```

```
<id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
          extension="20130607100315-CCDA-CCD-3003" />
        <code code="ASSERTION" codeSystem="2.16.840.1.113883.5.4"</pre>
codeSystemName="HL7ActCode"
          displayName="Assertion" />
        <text>
          <reference value="#NOTpublic" />
        </text>
        <statusCode code="completed" />
        <participant typeCode="WIT">
          <time value="202005011429-0700" />
          <participantRole>
            <id root="2.16.840.1.113883.4.823.1.5.1"</pre>
extension="20130607102401" /><!--Notary id-->
            <code code="NOT" codeSystem="2.16.840.1.113883.5.110"</pre>
codeSystemName="RoleClass"
              displayName="Notary Public">
            </code>
            <addr use="HP">
              <streetAddressLine partType="SAL">5555 Busy
Ave.</streetAddressLine>
              <city partType="CTY">Silver Spring</city>
              <state partType="STA">TX</state>
              <postalCode partType="ZIP">78212</postalCode>
              <country partType="CNT">US</country>
            </addr>
            <playingEntity>
              <name use="L">
                <given partType="GIV">Natalie</given>
                <family partType="FAM">Notarizer</family>
              </name>
            </playingEntity>
          </participantRole>
        </participant>
        <entryRelationship typeCode="COMP">
          <observation classCode="OBS" moodCode="EVN">
            <code code="81373-3" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
              displayName="Notary commission expiration date" />
            <text>
              <reference value="#NOT-CommissionExpiration" />
            </text>
            <statusCode code="completed" />
            <effectiveTime value="20260428"/> <!-- Commission Expiration -->
            <value xsi:type="CD" value="OR/>
          </observation>
        </entryRelationship>
      </observation>
    </entry>
  </section>
</component>
```

3.11 Organ Donation Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.12:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 19: Organ Donation Observation Contexts

Contained By:	Contains:
GPP Upon Death Section (optional)	

This template is used to represent the author's thoughts about organ donation.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33232).
- 2. **SHALL** contain exactly one [1..1] @moodCode="INT" Intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **STATIC**) (CONF:4525-33233).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33212) such that it
 - a. **shall** contain exactly one [1..1] **@root=**"2.16.840.1.113883.4.823.1.4.12" (CONF:4525-33222).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33223).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33234).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33235).
 - a. This code **shall** contain exactly one [1..1] **@code=**"75781-5" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4525-33371).
 - b. This code **shall** contain exactly one [1..1] **@codeSystem="2.16.840.1.113883.6.1"** (CONF:4525-33377).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33534).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33470).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33471).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33472).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33475).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33397).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33429).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4525-33473).

- 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33476).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33213).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4525-33224).
- 8. **SHALL** contain exactly one [1..1] **value** (CONF:4525-33220).
 - a. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33721).
- 9. **MAY** contain zero or one [0..1] **value** with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33716).
 - a. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33717).
 - i. The originalText, if present, **should** contain zero or one [0..1] reference (CONF:4525-33719).
- 10. **MAY** contain zero or one [0..1] **value** with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33718).
 - a. The value, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33720).
- 11. MAY contain zero or more [0..*] reference (CONF:4525-33216) such that it
 - a. **shall** contain exactly one [1..1] **@typeCode=**"REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **static**) (CONF:4525-33230).
- 12. MAY contain zero or more [0..*] precondition (CONF:4525-33509). Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.

Figure 29: Organ Donation Observation Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.5" extension="2022-03-25" />
 <code code="81337-8" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     {\tt displayName="Patient Goals, preferences, and priorities upon death" />}
 <title mediaType="text/plain" representation="TXT" language="en-US">
     Preferences Upon Death</title>
 <text>
    <content ID="GPP ud 1">
     <content ID="GPP_ud_1_Q" styleCode="Bold">Organ Donation:
/>
            <content ID="GPP ud 1 A" styleCode="Answer">
     I would like to donate all organs and tissues that would be useful for
someone else.
     </content>
   </content><br /><br />
 </text>
 <entry>
   <observation classCode="OBS" moodCode="INT">
     <templateId root="2.16.840.1.113883.4.823.1.4.12" extension="2022-03-</pre>
25" />
      <id root="E9C0C416-5B1A-4A09-A246-7108035D8BEE" />
      <code code="75781-5" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Thoughts on organ and tissue donations
[Reported]">
        <originalText>
         <reference value="#GPP ud 1 Q" />
        </originalText>
      </code>
      <text>
        <reference value="#GPP ud 1" />
      </text>
      <statusCode code="completed" />
      <value xsi:type="ED">
       <reference value="#GPP_ud_1_A" />
     </value>
   </observation>
 </entry>
</section>
```

3.12 Personal Health Goal

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.6:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 20: Personal Health Goal Contexts

Contained By:	Contains:
Personal Priorities Organizer (optional)	
GPP Personal Care Experience Section (optional)	
GPP Upon Death Section (optional)	
GPP for Certain Conditions Section (optional)	

This template is used to represent a personal health goal.

The author is constrained to be the recordTarget.

This template was designed with the intention to support other types of personal health goals in the future through the use of other or expanded value sets. This should be encouraged, should designers consider creating a larger family of various different personal health goal clinical statement patterns.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4525-30418).
- 2. **SHALL** contain exactly one [1..1] **@moodCode=**"GOL" Goal (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001) (CONF:4525-30419).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-8583) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.6" (CONF:4525-10512).
 - b. **SHALL** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33018).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-32332).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-30784).
 - a. This code **shall** contain exactly one [1..1] @code, which **should** be selected from ValueSet <u>Health Goals at End of Life Grouping</u> urn:oid:2.16.840.1.113762.1.4.1115.7 **DYNAMIC** (CONF:4525-33510).

Note: This template was designed to support potential future uses through the use of different or extended value set bindings.

- b. This code **shall** contain exactly one [1..1] @codeSystem (CONF:4525-33511).
- c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33537).
- d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33478).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33479).

- 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33480).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33482).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33400).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33430).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33481).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33483).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-32333).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14) (CONF:4525-32334).
- 8. **SHOULD** contain zero or one [0..1] **effectiveTime** (CONF:4525-32335).
- 9. **shall** contain exactly one [1..1] **value** (CONF:4525-33515). Note: The design of the template would support use of coded answers, however narrative text is advised to permit unconstrained personal expression unique to each person.
 - a. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33772).
- 10. MAY contain zero or one [0..1] value with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33769).
 - a. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33770).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33773).
- 11. **MAY** contain zero or one [0..1] **value** with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33771).
 - a. The value, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33774).

Where it is necessary to reference an external clinical document such a Referral document, Discharge Summary document etc., the External Document Reference template can be used to reference this document. However, if this Care Plan document is replacing or appending another Care Plan document in the same set, that relationship is set in the header, using ClinicalDocument/relatedDocument.

- 12. MAY contain zero or more [0..*] reference (CONF:4525-32754).
 - a. The reference, if present, **shall** contain exactly one [1..1] **@typeCode="REFR"** Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32755).

- b. The reference, if present, **shall** contain exactly one [1..1] External Document Reference (identifier:
 - urn:hl7ii:2.16.840.1.113883.10.20.22.4.115:2014-06-09) (CONF:4525-32756).
 - i. This externalDocument **shall** contain at least one [1..*] **id** (CONF:4525-33401).
 - ii. This externalDocument **may** contain zero or one [0..1] **text** (CONF:4525-33398).
 - 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4525-33399).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4525-33402).

 Note: This @value represents the URL of the referenced document.
 - b. If a URL is referenced, then it **should** have a corresponding linkHTML element in narrative block (CONF:4525-33403).
- 13. MAY contain zero or more [0..*] precondition (CONF:4525-33523).

Figure 30: Personal Health Goal Example

```
<section>
    <templateId root="2.16.840.1.113883.4.823.1.3.4"</pre>
                extension="2022-03-25"/>
    <id root="2948AF3D-732C-4565-9BC9-99D328C1FB03"/>
    <code code="81336-0" displayName="GPP certain health cond"</pre>
          codeSystem="2.16.840.1.113883.6.1"
          codeSystemName="LOINC"/>
    <title>Expression of Healthcare Treatment Wishes and Desires</title>
    <text>
        <content styleCode="Bold">My Advance Care Goals<br/><br/><br/>/content>
        <!-- Prioritized Goals -->
        <content ID="GPP eol 1">
            <content ID="GPP_eol_1_Q"> If I am so sick or seriously injured
                that I cannot express my own medical treatment preferences,
                and if I am not expected to live without additional treatment
                for my illness, disease, condition or injury, then I want my
                medical care team to know that these are the things that are
                most important to me:
            </content>
        </content>
        <list listType="ordered" ID="GPP eol prioritized 1 A">
            <item ID="GPP eol priorities 1-1">
                Being at peace my with God</item>
            <item ID="GPP eol priorities 1-2">
                Being able to feed, bathe, and take care of myself</item>
            <item ID="GPP_eol_priorities_1-3">
                Being free from pain</item>
            <item ID="GPP eol priorities 1-4">
                Resolving conflicts</item>
            <item ID="GPP_eol_priorities_1-5">
                Being with my family</item>
            <item ID="GPP_eol_priorities 1-6">
                Not being a financial burden to my family</item>
        </list>
    </text>
    <entry>
        <organizer classCode="CLUSTER" moodCode="EVN">
            <templateId root="2.16.840.1.113883.4.823.1.4.7"</pre>
                extension="2022-03-25"/>
            <!-- Advance Care Planning Priorities Organizer -->
            <id root="8DA51B97-E19F-43BB-8274-66A49243FE52"/>
            <code code="81340-2" codeSystem="2.16.840.1.113883.6.1"</pre>
                  codeSystemName="LOINC"
                  displayName="Order of priorities">
                <originalText>
                    <reference value="#GPP eol 1 Q"/>
                </originalText>
            </code>
            <statusCode code="completed"/>
            <component typeCode="COMP">
                <sdtc:priorityNumber value="1"/>
                <observation classCode="OBS" moodCode="GOL">
                    <templateId root="2.16.840.1.113883.4.823.1.4.6"</pre>
                        extension="2022-03-25/>
                    <!-- Personal Health Goal -->
                    <id root="2F78709F-3C75-4616-94D5-817F40BD6396"/>
```

3.13 Personal Intervention Preference

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.5:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 21: Personal Intervention Preference Contexts

Contained By:	Contains:
Personal Priorities Organizer (optional)	
GPP for Certain Conditions Section (optional)	

This template is used to represent a personal preference for a type of medical intervention (treatment). Preferences are thoughts (observations) and have a moodCode of INT to indicate that the statement represents the person's intention. The observation has a "future orientation."

It has many similarities to the C-CDA Planned Intervention Act. It uses the same intervention templates to describe the treatments the person prefers to have performed or prefers not to have performed. It does not, however, require preferences to be related to a specific goal.

The structure of the template permits multiple intervention activities to be described as parts of a single planned intervention to be performed or not performed in conjunction with each other as a single action.

The author is constrained to be the recordTarget.

To avoid confusion, negationInd is not permitted to be used on the preference act. All preferences are positive assertions. When the preference is for a particular treatment NOT to be performed, negationInd is used on the act within the preference statement. This template was designed to identify several parts of a complex statement. The statement pattern includes a precondition which describes a health condition state that needs to be present in order for this preference to apply. It also includes the actual medical treatment which is preferred or not under that circumstance. If the preference is to NOT have the included medical treatment, negationInd is used to represent the

semantics. While the medical treatment can be a coded concept, the precondition is expressed as narrative text to allow a person to articulate personal preferences that likely will not be available as coded concepts.

The nested templates use to express the intervention that is preferred or not preferred should use codes that align with the Obligation or Prohibition Instruction Types specified in the Advance Directives Supplement for C-CDA. That value set is identified as https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.69.17/expansion

Understanding a person's treatment preferences requires, by design, human to human communication where the documented preferences and preconditions should be read and interpreted by clinicians. The entry was designed to facilitate finding the content more quickly, not to avoid the need for human processing of the information.

This template also was designed with the intention to support other types of personal intervention preferences in the future through the use of other or expanded value sets. This should be encouraged, should designers consider creating a larger family of various different personal intervention preference clinical statement patterns.

For Future Consideration: Given that FHIR handles negation differently than CDA, there may be benefit to aligning the two approaches. Implementers should continue to question if the negation notion in this template could be expressed in an entry relationship to an observation about "intentionality" and then the value of the intentionality observation could be "for" or "against" the intervention.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4525-32678).
- 2. **shall** contain exactly one [1..1] @moodCode="INT" Intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-32679).
- 3. **SHALL NOT** contain [0..0] @negationInd (CONF:4525-33329).
- 4. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-32653) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.5" (CONF:4525-32680).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-32912).
- 5. **SHALL** contain at least one [1..*] id (CONF:4525-32681).
- 6. **SHALL** contain exactly one [1..1] **code** (CONF:4525-32654).
 - a. This code **shall** contain exactly one [1..1] @code, which **should** be selected from ValueSet <u>Intervention Preferences at End of Life Grouping urn:oid:2.16.840.1.113762.1.4.1115.9 DYNAMIC (CONF:4525-33330).</u>

Note: This template was designed to support potential future uses through the use of different or extended value set bindings

- b. This code **shall** contain exactly one [1..1] @codeSystem (CONF:4525-33519).
- c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33520).
- d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33484).

- i. The originalText, if present, **should** contain zero or one [0..1] reference (CONF:4525-33485).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33486).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33488).
- 7. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33406).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33431).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33487).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33489).
- 8. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-32655).
 - a. This statusCode shall contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 static) (CONF:4525-32684).
- 9. **SHOULD** contain zero or one [0..1] **effectiveTime** (CONF:4525-32723).
- 10. **should** contain zero or more [0..*] Author Participation (identifier: urn:oid:2.16.840.1.113883.10.20.22.4.119) (CONF:4525-33328).
- 11. MAY contain zero or more [0..*] entryRelationship (CONF:4525-32656) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32686).
 - b. **SHALL** contain exactly one [1..1] Immunization Activity (V3) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.4.52:2015-08-01) (CONF:4525-32687).

Note: The templated act MAY contain a negationIND to indicate the act is not wanted.

- 12. MAY contain zero or more [0..*] entryRelationship (CONF:4525-32657) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32688).
 - b. **shall** contain exactly one [1..1] Medication Activity (V2) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.4.16:2014-06-09) (CONF:4525-32689).

Note: The templated act MAY contain a negationIND to indicate the act is not wanted.

13. MAY contain zero or more [0..*] entryRelationship (CONF:4525-32658) such that it

- a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32690).
- b. **SHALL** contain exactly one [1..1] Procedure Activity Act (V2) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.4.12:2014-06-09)

Note: The templated act MAY contain a negationIND to indicate the act is not wanted.

14. MAY contain zero or more [0..*] entryRelationship (CONF:4525-32661) such that it

(CONF:4525-32691).

- a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32696).
- b. **shall** contain exactly one [1..1] Procedure Activity Procedure (V2) (identifier:

urn:hl7ii:2.16.840.1.113883.10.20.22.4.14:2014-06-09) (CONF:4525-32697).

Note: The templated act MAY contain a negationIND to indicate the act is not wanted.

- 15. MAY contain zero or more [0..*] entryRelationship (CONF:4525-32662) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32698).
 - b. **SHALL** contain exactly one [1..1] Encounter Activity (V3) (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.4.49:2015-08-01) (CONF:4525-32699).

Note: The templated act MAY contain a negationIND to indicate the act is not wanted.

- 16. MAY contain zero or more [0..*] entryRelationship (CONF:4525-32664) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32702).
 - b. **shall** contain exactly one [1..1] Non-Medicinal Supply Activity (V2) (identifier:

urn:hl7ii:2.16.840.1.113883.10.20.22.4.50:2014-06-09) (CONF:4525-32703).

Note: The templated act MAY contain a negationIND to indicate the act is not wanted.

- 17. MAY contain zero or more [0..*] entryRelationship (CONF:4525-32671) such that it
 - a. **SHALL** contain exactly one [1..1] observation (CONF:4525-33521).

An Intervention Act references a Goal Observation in order to indicate the reason for doing the intervention. If the Goal Observation is already described in the

- CDA document, rather than repeating the full content of the Goal Observation, the Entry Reference template can be used to reference this entry by id
- 18. MAY contain zero or one [0..1] entryRelationship (CONF:4525-32673) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="RSON" Has reason (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32720).
 - b. **shall** contain exactly one [1..1] Entry Reference (identifier: urn:oid:2.16.840.1.113883.10.20.22.4.122) (CONF:4525-32721).
- 19. MAY contain zero or more [0..*] reference (CONF:4525-32766).
 - a. The reference, if present, **shall** contain exactly one [1..1] **@typeCode=**"REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002) (CONF:4525-32767).
 - b. The reference, if present, **shall** contain exactly one [1..1] External Document Reference (identifier: urn:h17ii:2.16.840.1.113883.10.20.22.4.115:2014-06-09) (CONF:4525-32768).
 - i. This externalDocument **shall** contain at least one [1..*] **id** (CONF:4525-33407).
 - ii. This externalDocument **MAY** contain zero or one [0..1] **text** (CONF:4525-33404).
 - 1. The text, if present, **MAY** contain zero or one [0..1] **reference** (CONF:4525-33405).
 - a. The reference, if present, **MAY** contain zero or one [0..1] @value (CONF:4525-33408).

 Note: This @value represents the URL of the referenced document.
 - b. If a URL is referenced, then it **should** have a corresponding linkHTML element in narrative block (CONF:4525-33409).
- 20. MAY contain zero or one [0..1] precondition (CONF:4525-33304).

 Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.
 - a. The precondition, if present, **shall** contain exactly one [1..1] **criterion** (CONF:4525-33543).
 - i. This criterion **may** contain zero or one [0..1] **code** (ValueSet: **Problem** urn:oid:2.16.840.1.113883.3.88.12.3221.7.4 **DYNAMIC**) (CONF:4525-33544).

Figure 31: Personal Intervention Preference Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.4" extension="2022-03-25" />
  <code code="81336-0" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Goals, preferences, and priorities under certain
health conditions" />
  <title mediaType="text/plain" representation="TXT" language="en-US">
     Healthcare Goals and Treatment Preferences</title>
  <text>
    <content ID="GPP eol 3">
      <content ID="GPP_eol_3_C"> If I am having significant pain or
suffering, </content>
      <content ID="GPP_eol_3_Q">these are my thoughts about Supportive and
Palliative Care. </content>
      <content ID="GPP eol 3 I" styleCode="Answer"> I would like my doctors
to consult a
            Supportive and Palliative Care Team to help treat my physical,
emotional and
            spiritual discomfort, and to support my family. </content>
    </content><br /><br />
    <content>In addition to the general advance care goals provided above,
below are
          specific treatment preferences with respect to certain specific
circumstances or
          situations.</content><br /><br />
    <content ID="GPP eol 4">
      <content ID="GPP eol 4 C">If my health ever deteriorates due to a
terminal
            illness, and my doctors believe I will not be able to interact
meaningfully with
            my family, friends, or surroundings, </content>
      <content ID="GPP eol 4 Q">these are my thoughts about life-sustaining
treatments.</content>
      <content ID="GPP eol 4 I" styleCode="Answer"> I would like for them to
keep trying
            life-sustaining treatments until my healthcare agent decides it
is time to stop
            and such treatments and let me die gently. </content>
    </content><br /><br />
    <content ID="GPP eol 6">
      <content ID="GPP_eol_6_C"> If I have a severe, irreversible brain
injury or
            illness and can't dress, feed, or bathe myself, or communicate my
medical
           wishes, but doctors can keep me alive in this condition for a
long period of
            time, </content>
      <content ID="GPP eol 6 Q">these are my thoughts about life-sustaining
treatments.</content>
      <content ID="GPP eol 6 I" styleCode="Answer"> I would like for them to
keep trying
            life-sustaining treatments until my healthcare agent decides it
is time to stop
            and such treatments and let me die gently. </content>
    </content><br /><br />
```

```
<content ID="GPP eol 8">Although I understand that, depending on the
situation
            and circumstances, medical personnel may not be able to follow my
wishes, here
            are <content ID="GPP eol 8 Q">my general thoughts on
cardiopulmonary resuscitation (CPR):
     </content><br />
     <content ID="GPP eol 8 I" styleCode="Answer"> I want my healthcare agent
to decide for me.
     </content>
    </content>
  </text>
  <entry>
   <observation classCode="OBS" moodCode="INT">
      <templateId root="2.16.840.1.113883.4.823.1.4.5" extension="2022-03-25"</pre>
/>
      <id root="2F569238-A2B9-4487-9261-55299CDE593D" />
      <code code="75776-5" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Preference on consulting a supportive and palliative care
team to help treat physical, emotional, and spiritual discomfort and support
family [Reported]" >
        <originalText>
          <reference value="#GPP eol 3 Q" />
        </originalText>
      </code>
      \langle t.ext. \rangle
        <reference value="#GPP eol 3" />
      </text>
      <statusCode code="completed" />
      <value xsi:type="ED">
        <reference value="#GPP eol 3 I" />
      </value>
      condition>
        <criterion>
          <value xsi:type="ED">
            <reference value="#GPP eol 3 C" />
          </value>
        </criterion>
      </precondition>
    </observation>
  </entry>
    <observation classCode="OBS" moodCode="INT">
      <templateId root="2.16.840.1.113883.4.823.1.4.5" extension="2022-03-25"</pre>
/>
      <id root="AE07F065-71FC-4B2C-AD16-CD50514B1878" />
      <code code="75777-3" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Information to tell doctors if my health deteriorates due
to a terminal illness and I am unable to interact meaningfully with family,
friends, or surroundings [Reported]" >
        <originalText>
          <reference value="#GPP eol 4 Q" />
        </originalText>
      </code>
```

```
<text>
        <reference value="#GPP eol 4" />
      <statusCode code="completed" />
      <value xsi:type="ED">
        <reference value="#GPP eol 4 I" />
      </value>
      condition>
        <criterion>
          <value xsi:type="ED">
            <reference value="#GPP eol 4 C" />
          </value>
        </criterion>
      </precondition>
    </observation>
 </entry>
 <entry>
    <observation classCode="OBS" moodCode="INT">
      <templateId root="2.16.840.1.113883.4.823.1.4.5" extension="2022-03-25"</pre>
/>
      <id root="480E8FED-7178-4137-B418-3805D816D75B" />
      <code code="75778-1" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Information to tell doctors if I have a severe,
irreversible brain injury or illness and can't dress, feed, or bathe myself,
or communicate my medical wishes, but can be kept alive [Reported]" >
        <originalText>
          <reference value="#GPP eol 6 Q" />
        </originalText>
      </code>
      <text>
        <reference value="#GPP eol 6" />
      <statusCode code="completed" />
      <value xsi:type="ED">
        <reference value="#GPP eol 6 I" />
      </value>
      condition>
        <criterion>
          <value xsi:type="ED">
            <reference value="#GPP eol 6 C" />
          </value>
        </criterion>
      </precondition>
    </observation>
 </entry>
 <entry>
    <observation classCode="OBS" moodCode="INT">
      <templateId root="2.16.840.1.113883.4.823.1.4.5" extension="2022-03-25"</pre>
/>
      <id root="D6AD3FCF-40B8-460D-8B31-3D55B3FD6B8B" />
      <code code="75779-9" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Thoughts on cardiopulmonary resuscitation (CPR)
[Reported]">
        <originalText>
          <reference value="#GPP eol 8 Q" />
        </originalText>
```

Figure 32: Personal Intervention Preference Negation Example

```
<section>
    <templateId root="2.16.840.1.113883.4.823.1.3.4" extension="2022-03-25"</pre>
    <code code="81336-0" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Patient Goals, preferences, and
priorities under certain health conditions" />
   <title mediaType="text/plain" representation="TXT" language="en-</pre>
US">Healthcare Goals and Treatment Preferences</title>
    <text>
    <content ID="GPP eol 4">
        <content ID="GPP eol 4 C">If my health ever deteriorates due to a
            illness, and my doctors believe I will not be able to interact
meaningfully with
            my family, friends, or surroundings, </content>
        <content ID="GPP_eol_4_Q"> these are my thoughts about life-sustaining
treatments.</content>
        <content ID="GPP eol 4 I" styleCode="Answer"> I would not want
             life-sustaining treatments.</content>
    </content>
  </text>
      <observation classCode="OBS" moodCode="INT">
        <templateId root="2.16.840.1.113883.4.823.1.4.5" extension="2022-03-</pre>
25" />
        <id root="AE07F065-71FC-4B2C-AD16-CD50514B1878" />
        <code code="75777-3" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC" displayName="Information to tell doctors if my health
```

```
deteriorates due to a terminal illness and I am unable to interact
meaningfully with family, friends, or surroundings [Reported]" >
          <originalText>
           <reference value="#GPP eol 4 Q" />
          </originalText>
        </code>
        <text>
         <reference value="#GPP eol 4" />
       <statusCode code="completed" />
        <entryRelationship typeCode="REFR">
          classCode="PROC" moodCode="EVN" negationInd="true">
           <templateId root="2.16.840.1.113883.10.20.22.4.14"</pre>
extension="2014-06-09" />
           <id root="d5b614bd-01ce-410d-8726-e1fd01dcc72a" />
            <code code="78823007" codeSystem="2.16.840.1.113883.6.96"</pre>
codeSystemName="SNOMED CT" displayName="Life support procedure (procedure)">
             <originalText>
               <reference value="#GPP eol 4 I" />
             </originalText>
           </code>
           <statusCode code="completed" />
         </procedure>
       </entryRelationship>
        condition>
          <criterion>
            <value xsi:type="ED">
             <reference value="#GPP eol 4 C" />
           </value>
          </criterion>
        </precondition>
      </observation>
    </entry>
</section>
```

3.14 Personal Priorities Organizer

```
[organizer: identifier
urn:hl7ii:2.16.840.1.113883.4.823.1.4.7:2022-03-25 (open)]
Published as part of Personal Advance Care Plan V3
```

Table 22: Personal Priorities Organizer Contexts

Contained By:	Contains:
GPP Personal Care Experience Section (optional)	Personal Intervention Preference (optional)
GPP Upon Death Section (optional)	Personal Health Goal (optional)
GPP for Certain Conditions Section (optional)	

This template is used to represent a set of personal goals or preferences in a prioritized order. The sdtc:priorityNumber extension is used to indicate the relative order of preference for the components in the organizer. Components with a lower sdtc:priorityNumber have a higher preference for the author of the organizer. Identical

values in the sdtc:priorityNumber indicate components that are equally preferred. However, this practice puts greater responsibility on decision-makers when selecting between choices that were equally preferred by the author.

- 1. **shall** contain exactly one [1..1] @classCode="CLUSTER" Cluster (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:4525-33029).
- 2. **SHALL** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **STATIC**) (CONF:4525-33030).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33025) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.7" (CONF:4525-33031).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33037).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33032).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33026).
 - a. This code shall contain exactly one [1..1] @code="81340-2" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1 static) (CONF:4525-33374).
 - b. This code **shall** contain exactly one [1..1] @codeSystem="2.16.840.1.113883.6.1" (CONF:4525-33375).
 - c. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33527).
 - d. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33490).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33491).
 - 1. The reference, if present, **shall** contain exactly one [1..1] @value (CONF:4525-33492).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33496).
- 6. **SHALL** contain exactly one [1..1] **sdtc:text** (CONF:4525-33493).
 - a. This sdtc:text **shall** contain exactly one [1..1] **reference** (CONF:4525-33494).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33495).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33497).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33027).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14) (CONF:4525-33035).

- 8. **should** contain zero or more [0..*] **component** (CONF:4525-33024) such that it
 - a. **SHALL** contain zero or one [0..1] **sdtc:priorityNumber** (CONF:4525-33522).

Note: The sdtc:priorityNumber extension is used to indicate the priority preference. Components with a lower sdtc:priorityNumber have a higher preference for the author of the organizer.

b. MAY contain zero or one [0..1] Personal Intervention Preference (identifier:

urn:hl7ii:2.16.840.1.113883.4.823.1.4.5:2022-03-25) or Personal Health Goal (identifier: urn:hl7ii:2.16.840.1.113883.4.823.1.4.6:2022-03-25) (CONF:4525-33028).

Figure 33: Personal Priorities Organizer Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.4" extension="2022-03-25" />
  <code code="81336-0" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Goals, preferences, and priorities under certain
health conditions" />
 <title mediaType="text/plain" representation="TXT" language="en-
US">Healthcare Goals and Treatment Preferences</title>
    <content styleCode="Bold">My Advance Care Goals//content>
    <br /><br />
    <content ID="GPP eol 1">
      <content ID="GPP_eol_priorities_criteria">If I am so sick or seriously
injured
       that I cannot express my own medical treatment preferences, and if I
am not
        expected to live without additional treatment for my illness,
disease.
        condition or injury, </content>
    </content>
      <content ID="GPP eol 1 Q">then I want my medical care team to know that
       the things that are most important to me:</content>
    <list listType="ordered" ID="GPP eol priorities" styleCode="Answer">
      <item ID="GPP eol priorities 1-1"> Avoiding prolonged dependence on
machines </item>
      <item ID="GPP eol priorities 1-2"> Not being a physical burden to my
family </item>
      <item ID="GPP eol priorities 1-3"> Dying at home </item>
    </list>
 </text>
 <entry>
    <organizer classCode="CLUSTER" moodCode="EVN">
      <templateId root="2.16.840.1.113883.4.823.1.4.7" extension="2022-03-25"</pre>
/>
      <id root="56B44BAE-7C65-422D-9B84-343B433BFE63" />
      <code code="81340-2" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Goals AndOr preferences in order of priority [Reported]">
        <originalText>
         <reference value="#GPP eol 1 Q"></reference>
        </originalText>
      </code>
      <sdtc:text>
        <reference value="#GPP eol priorities" />
      </sdtc:text>
      <statusCode code="completed" />
      condition>
        <criterion>
          <value xsi:type="ED">
            <reference value="#GPP eol priorities criteria" />
          </value>
        </criterion>
      condition>
      <component typeCode="COMP">
        <sdtc:priorityNumber value="1" />
```

```
<observation classCode="OBS" moodCode="GOL">
       </observation>
     </component>
     <component typeCode="COMP">
       <sdtc:priorityNumber value="2" />
       <observation classCode="OBS" moodCode="GOL">
       </observation>
     </component>
     <component typeCode="COMP">
       <sdtc:priorityNumber value="3" />
       <observation classCode="OBS" moodCode="GOL">
       </observation>
     </component>
   </organizer>
 </entry>
</section>
```

3.15 Upon Death Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.17:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 23: Upon Death Observation Contexts

Contained By:	Contains:
GPP Upon Death Section (optional)	

This template is used to represent the author's thoughts about preferences for actions they want to happen after they have died.

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33746).
- 2. **shall** contain exactly one [1..1] @moodCode="INT" Intent (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-33747).
- 3. **SHALL** contain exactly one [1..1] **templateId** (CONF:4525-33722) such that it
 - a. **SHALL** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.17" (CONF:4525-33736).
 - b. **SHALL** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33737).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33748).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33726).

- a. This code **shall** contain exactly one [1..1] **@code** (ValueSet: <u>Upon</u>

 <u>Death Preferences</u> urn:oid:2.16.840.1.113762.1.4.1115.16 **DYNAMIC**) (CONF:4525-33742).
- b. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33744).
- c. This code **should** contain zero or one [0..1] **originalText** (CONF:4525-33727).
 - i. The originalText, if present, **should** contain zero or one [0..1] reference (CONF:4525-33728).
 - 1. The reference, if present, **shall** contain exactly one [1..1] **@value** (CONF:4525-33729).
 - a. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (CONF:4525-33741).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33730).
 - a. This text **shall** contain exactly one [1..1] **reference** (CONF:4525-33731).
 - i. This reference **shall** contain exactly one [1..1] **@value** (CONF:4525-33732).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33745).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33723).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 **static**) (CONF:4525-33738).
- 8. **SHALL** contain exactly one [1..1] **value** (CONF:4525-33725).
 - a. The @xsi:type of this value **should** be either "CD" or "ED" (CONF:4525-33740).
- 9. **MAY** contain zero or one [0..1] **value** with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33733).
 - a. The value, if present, **should** contain zero or one [0..1] **originalText** (CONF:4525-33734).
 - i. The originalText, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33750).
- 10. MAY contain zero or one [0..1] value with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33735).
 - a. The value, if present, **should** contain zero or one [0..1] **reference** (CONF:4525-33751).
- 11. MAY contain zero or more [0..*] reference (CONF:4525-33724) such that it
 - a. **shall** contain exactly one [1..1] @typeCode="REFR" Refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 **STATIC**) (CONF:4525-33739).

Figure 34: Upon Death Observation Example

```
<section>
  <templateId root="2.16.840.1.113883.4.823.1.3.5" extension="2022-03-25" />
  <code code="81337-8" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Patient Goals, preferences, and priorities upon death" />
  <title mediaType="text/plain" representation="TXT" language="en-</pre>
US">Preferences Upon Death</title>
 <text>
    <content ID="GPP ud 1">
      <content ID="GPP ud 1 Q" styleCode="Bold">Organ Donation:
      <content ID="GPP ud 1 A" styleCode="Answer"> I would like to donate all
organs and
            tissues that would be useful for someone else.</content>
    </content><br /><br />
    <content ID="GPP ud 3">
      <content ID="GPP ud 3 Q" styleCode="Bold">Autopsy:</content>
      <content ID="GPP ud 3 I" styleCode="Answer">I want an autopsy</content>
      <content ID="GPP ud 3 C 1" styleCode="Answer">only if there are
questions about my
            death or</content>
      <content ID="GPP ud 3 C 2" styleCode="Answer">a law enforcement
official requests it.</content>
    </content><br /><br />
    <content ID="GPP ud 5">
      <content ID="GPP ud 5 Q" styleCode="Bold">Death
arrangements:</content><br />
      <content ID="GPP_ud_5_A" styleCode="Answer">
        Please call Jim Houston, my lawyer, for arrangements I have already
made. I have purchased
     a funeral plat at Graceful Acres in Belmont NC and have life insurance
policies filed with my
       lawyer that you should access if anything happens to me.
      </content>
    </content><br /><br />
 </text>
  <entry>
    <observation classCode="OBS" moodCode="INT">
      <templateId root="2.16.840.1.113883.4.823.1.4.17" extension="2022-03-</pre>
25" />
      <id root="22E8DC22-B0E5-4D73-8E19-8F0B2BF4C566" />
      <code code="81356-8" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Death arrangements [Reported]">
        <originalText>
          <reference value="#GPP ud 5 Q" />
        </originalText>
      </code>
      <text>
        <reference value="#GPP ud 5" />
      </text>
      <statusCode code="completed" />
      <value xsi:type="ED">
        <reference value="#GPP ud 5 A" />
      </value>
```

```
</observation>
</entry>
</section>
```

3.16 Witness Observation

```
[observation: identifier urn:hl7ii:2.16.840.1.113883.4.823.1.4.15:2022-03-25 (open)] Published as part of Personal Advance Care Plan V3
```

Table 24: Witness Observation Contexts

Contained By:	Contains:
Witness and Notary Section (optional)	
Administrative Information Section (optional)	

This template is used to represent an individual who witnessed the signing of the advance directive document. The witness is there to make sure that the testator (person making the advance directive document) has the mental capacity required for the information to be legal and valid.

A witness is an authenticator for the document. If the witness digitally signs the document, the digital signature information is recorded in the witness's authenticator block in the header.

Meaning	Template	Observation.code	Participation.type	Participant
				RoleCode
The person	Witness	ASSERTION	WIT	ONESELF RoleCode
themselves who is	Observation	HL7ActCode	ParticipationType	
creating their				
advance directives				
A witness for the	Witness	ASSERTION	WIT	CONSWIT RoleCode
person who is	Observation	HL7ActCode	ParticipationType	
creating their				
advance directives				

- 1. **shall** contain exactly one [1..1] @classCode="OBS" Observation (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6 **static**) (CONF:4525-33602).
- 2. **shall** contain exactly one [1..1] @moodCode="EVN" Event (CodeSystem: HL7ActMood urn:oid:2.16.840.1.113883.5.1001 **static**) (CONF:4525-33603).
- 3. **SHALL** contain exactly one [1..1] templateId (CONF:4525-33579) such that it
 - a. **shall** contain exactly one [1..1] @root="2.16.840.1.113883.4.823.1.4.15" (CONF:4525-33591).
 - b. **shall** contain exactly one [1..1] @extension="2022-03-25" (CONF:4525-33592).
- 4. **SHALL** contain at least one [1..*] id (CONF:4525-33604).
- 5. **SHALL** contain exactly one [1..1] **code** (CONF:4525-33584).

- a. This code shall contain exactly one [1..1] @code="ASSERTION" (CodeSystem: HL7ActCode urn:oid:2.16.840.1.113883.5.4) (CONF:4525-33597).
- b. This code **shall** contain exactly one [1..1] @displayName (CONF:4525-33600).
- 6. **SHALL** contain exactly one [1..1] **text** (CONF:4525-33588).
 - a. This text **SHALL** contain exactly one [1..1] **reference** (CONF:4525-33589).
 - i. This reference **shall** contain exactly one [1..1] @value (CONF:4525-33590).
 - 1. This reference/@value **shall** begin with a '#' and **shall** point to its corresponding narrative (using the approach defined in CDA R2.0, section 4.3.5.1) (CONF:4525-33601).
- 7. **SHALL** contain exactly one [1..1] **statusCode** (CONF:4525-33580).
 - a. This statusCode **shall** contain exactly one [1..1] @code="completed" (CodeSystem: HL7ActStatus urn:oid:2.16.840.1.113883.5.14 **static**) (CONF:4525-33593).
- 8. **shall** contain exactly one [1..1] **participant** (CONF:4525-33906) such that it
 - a. **SHALL** contain exactly one [1..1] @typeCode="WIT" (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:4525-33909).
 - b. **SHALL** contain exactly one [1..1] time (CONF:4525-33910).
 - c. **SHALL** contain exactly one [1..1] participantRole (CONF:4525-33907).
 - i. This participantRole **shall** contain exactly one [1..1] **id** (CONF:4525-33911).
 - ii. This participantRole **should** contain at least one [1..*] **addr** (CONF:4525-33912).
 - iii. This participantRole **shall** contain exactly one [1..1] **playingEntity** (CONF:4525-33908).
 - 1. This playingEntity **shall** contain exactly one [1..1] **name** (CONF:4525-33913).

Figure 35: Witness Observation

```
<component>
  <section>
    <templateId root="2.16.840.1.113883.4.823.1.3.9" extension="2022-03-25"</pre>
    <code code="81339-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
     displayName="Witness and notary Document" />
    <title mediaType="text/plain" representation="TXT" language="en-
US">Witnesses and Notary</title>
   <text>
     <content styleCode="Bold"> Statement and Signature of Witness
</content><br/><br/>
     <content ID="SOW_A_1">I declare that the person who signed
this personal advance directives document, or who asked
             another to sign this personal advance directives document on
his/her behalf, is the individual identified in the
             document, and he/she did so in my presence or otherwise
provided satisfactory proof to
             me of his/her identity. I believe him/her to be of sound mind
and at least 18 years of
             age. I personally witnessed him/her sign this document or ask
the person indicated to do
             so, or I received proof of his/her identity that I believe is
adequate, and I believe
             that he/she did so voluntarily. By signing this document as a
witness, I certify that I
             am:</content>
             st>
               <item>At least 18 years of age.</item>
               <item>Not related to the person signing this document by
blood, marriage or adoption.</item>
               <item>Not a healthcare agent appointed by the person signing
this document.</item>
               <item>Not directly financially responsible for that person's
healthcare.</item>
               <item>Not a healthcare provider directly serving the person
at this time.</item>
               <item>Not an employee (other than a social worker or
chaplain), officer, director, or
                 partner of a healthcare provider (or any parent
organization of such healthcare
                 provider) directly serving the person at this time.</item>
               <item>Not aware that I am entitled to or have a claim against
the person's estate.</item>
             </list>
           Signature:
```

```
Will Smith
         Date:
           05/01/2020, at 2:35pm PDT 
         <renderMultiMedia referencedObject="WitnessSign"/>
     Witness Name:
           Will Smith
         Witness Email:
           Willsmith@jettelabs.com
         <br /><br />
   </text>
   <entry>
     <observationMedia ID="WitnessSign" classCode="OBS" moodCode="EVN">
     <!--b64 encoded-->
       <value representation="B64" mediaType="image/png">
         iVBORwOKGgoAAAANSUhEU. . .
       </value>
     </observationMedia>
   </entry>
   <entry> <!-- Witness -->
     <observation classCode="OBS" moodCode="EVN">
       <templateId root="2.16.840.1.113883.4.823.1.4.15" extension="2022-03-</pre>
25" />
       <id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
         extension="20130607100315-CCDA-CCD-3001" />
       <code code="ASSERTION" codeSystem="2.16.840.1.113883.5.4"</pre>
codeSystemName="HL7ActCode"
        displayName="Assertion" />
       <text>
         <reference value="#WIT-eSig" />
       </text>
       <statusCode code="completed" />
       <participant typeCode="WIT">
         <time value="202005011429-0700" />
         <participantRole>
           <id root="2.16.840.1.113883.4.823.1.5.1"</pre>
extension="20130607102402" /><!--Witness id-->
           <code code="CONSWIT" codeSystem="2.16.840.1.113883.5.111"</pre>
codeSystemName="RoleCode"
            displayName="Consent Witness">
            <originalText mediaType="text/plain" language="en-</pre>
US">Witness</originalText>
           </code>
           <addr use="HP">
```

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```
<streetAddressLine partType="SAL">75 Main
Street</streetAddressLine>
              <city partType="CTY">San Antonio</city>
              <state partType="STA">TX</state>
              <postalCode partType="ZIP">78212</postalCode>
              <country partType="CNT">US</country>
            </addr>
            <playingEntity>
              <name use="L">
                <given partType="GIV">Will</given>
                <family partType="FAM">Smith</family>
              </name>
            </playingEntity>
          </participantRole>
        </participant>
      </observation>
    </entry>
  </section>
</component>
```

Figure 36: Witness Observation Template where the witness is oneself the author

```
<component>
 <section>
   <templateId root="2.16.840.1.113883.4.823.1.3.9" extension="2022-03-25"</pre>
   <code code="81339-4" codeSystem="2.16.840.1.113883.6.1"</pre>
codeSystemName="LOINC"
    {\tt displayName="Witness and notary Document"} \ /{\tt >}
   <title mediaType="text/plain" representation="TXT" language="en-
US">Witnesses and Notary</title>
   <text>
    <content styleCode="Bold">Signature of Author</content><br/><br/>
    Signature:
         Betsy Smith-Johnson
        Date:
         05/01/2020, at 2:29pm PDT
        <renderMultiMedia referencedObject="AuthorSign"/>
    Author Name:
         Betsy Smith-Johnson
        Author Address:
         111 Maple Court, San Antonio, OR, US 97229
        Author Telecom:
         12146745539
       Author Email:
         BetsySJ@example.com
       <br /><br />
   </text>
   <entry>
    <observationMedia ID="AuthorSign" classCode="OBS" moodCode="EVN">
    <!--b64 encoded-->
      <value representation="B64" mediaType="image/png">
       iVBORw0KGqoAAAANSUhEU
      </value>
    </observationMedia>
   </entry>
```

```
<entry> <!-- Witness Observation Template where the witness is oneself</pre>
the author -->
      <observation classCode="OBS" moodCode="EVN">
        <templateId root="2.16.840.1.113883.4.823.1.4.15" extension="2022-03-</pre>
25" />
        <id root="2.16.840.1.113883.3.3208.101.4.27.1"</pre>
          extension="20130607100315-CCDA-CCD-3000" />
        <code code="ASSERTION" codeSystem="2.16.840.1.113883.5.4"</pre>
codeSystemName="HL7ActCode"
         displayName="Assertion" />
        <text>
          <reference value="#Author-eSig" />
        </text>
        <statusCode code="completed" />
        <participant typeCode="WIT">
          <time value="202005011429-0700" />
          <participantRole>
            <id root="2.16.840.1.113883.4.823.1.5.1"</pre>
extension="20130607102403" /><!--authenticator author id-->
            <code code="ONESELF" codeSystem="2.16.840.1.113883.5.111"</pre>
codeSystemName="RoleCode" displayName="Self"/><!-- Add the code OneSelf -->
            <addr use="HP">
              <streetAddressLine partType="SAL">111 Maple
Court</streetAddressLine>
              <city partType="CTY">San Antonio</city>
              <state partType="STA">TX</state>
              <postalCode partType="ZIP">78212</postalCode>
              <country partType="CNT">US</country>
            </addr>
            <playingEntity>
              <name use="L">
                <given partType="GIV">Betsy</given>
                <family partType="FAM">Smith-Johnson</family>
              </name>
            </playingEntity>
          </participantRole>
        </participant>
      </observation>
    </entry>
  </section>
</component>
```

4 TEMPLATE IDS IN THIS GUIDE

Table 25: Template List

Template Title	Template Type	templateId
Personal Advance Care Plan <u>Document</u>	document	urn:hl7ii:2.16.840.1.113883.4.823. 1.1.1:2022-03-25
Personal Advance Care Plan Header	document	urn:hl7ii:2.16.840.1.113883.4.823. 1.2.1:2022-03-25
Additional Documentation Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.8:2022-03-25
Administrative Information Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.7:2022-03-25
GPP for Certain Conditions Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.4:2022-03-25
GPP Personal Care Experience Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.6:2022-03-25
GPP Upon Death Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.5:2022-03-25
Healthcare Agent Appointment Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.3:2022-03-25
Witness and Notary Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.9:2022-03-25
Advance Directive Change Preference Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.19:2022-03-25
Authenticated Copy	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.20:2022-12-16
Autopsy Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.14:2022-03-25
Care Experience Preference	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.10:2020-06-10
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
DNR Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.18:2022-03-25
Healthcare Agent Appointment Entry	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.2:2022-03-25
Healthcare Agent Authority	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.4:2022-03-25
MOLST Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.8:2020-06-10
Notary Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.13:2022-03-25
Organ Donation Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.12:2022-03-25
Personal Health Goal	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
Personal Intervention Preference	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.5:2022-03-25
Personal Priorities Organizer	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.7:2022-03-25

Template Title	Template Type	templateId
Upon Death Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.17:2022-03-25
Witness Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.15:2022-03-25

Table 26: Template Containments

Template Title	Template Type	templateId
Personal Advance Care Plan Document	document	urn:hl7ii:2.16.840.1.113883.4.823. 1.1.1:2022-03-25
Healthcare Agent Appointment Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.3:2022-03-25
Healthcare Agent Appointment Entry	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.2:2022-03-25
Healthcare Agent Authority	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.4:2022-03-25
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
GPP Personal Care Experience Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.6:2022-03-25
Care Experience Preference	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.10:2020-06-10
Personal Priorities Organizer	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.7:2022-03-25
Personal Intervention Preference	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.5:2022-03-25
Personal Health Goal	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
Personal Health Goal	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
GPP Upon Death Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.5:2022-03-25
Personal Priorities Organizer	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.7:2022-03-25
Personal Intervention Preference	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.5:2022-03-25
Personal Health Goal	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
Organ Donation Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.12:2022-03-25
Autopsy Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.14:2022-03-25
Personal Health Goal	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
Upon Death Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.17:2022-03-25
GPP for Certain Conditions Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.4:2022-03-25
MOLST Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.8:2020-06-10

Template Title	Template Type	templateId
Personal Intervention Preference	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.5:2022-03-25
Personal Priorities Organizer	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.7:2022-03-25
Personal Intervention Preference	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.5:2022-03-25
Personal Health Goal	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
Personal Health Goal	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
DNR Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.18:2022-03-25
Additional Documentation Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.8:2022-03-25
MOLST Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.8:2020-06-10
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
DNR Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.18:2022-03-25
Witness and Notary Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.9:2022-03-25
Witness Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.15:2022-03-25
Notary Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.13:2022-03-25
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
Authenticated Copy	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.20:2022-12-16
Administrative Information Section	section	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.7:2022-03-25
Witness Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.15:2022-03-25
Notary Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.13:2022-03-25
Clause Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.16:2022-03-25
Advance Directive Change Preference Observation	entry	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.19:2022-03-25
Personal Advance Care Plan Header	document	urn:hl7ii:2.16.840.1.113883.4.823. 1.2.1:2022-03-25

5 VALUE SETS IN THIS GUIDE

Table 27: Language

Value Set: Language urn:oid:2.16.840.1.113883.1.11.11526

A value set of codes defined by Internet RFC 5646.

Use 2 character code if one exists.

Use 3 character code if a 2 character code does not exist.

Including type = region is allowed

See http://www.iana.org/assignments/language-subtag-registry/language-subtag-registry Value Set Source: http://www.loc.gov/standards/iso639-2/php/code list.php

Code	Code System	Code System OID	Print Name
aa	Language	urn:oid:2.16.840.1.113883.6.12	Afar
ab	Language	urn:oid:2.16.840.1.113883.6.12	Abkhazian
ace	Language	urn:oid:2.16.840.1.113883.6.12	Achinese
ach	Language	urn:oid:2.16.840.1.113883.6.12	Acoli
ada	Language	urn:oid:2.16.840.1.113883.6.12	Adangme
ady	Language	urn:oid:2.16.840.1.113883.6.12	Adyghe; Adygei
ae	Language	urn:oid:2.16.840.1.113883.6.12	Avestan
af	Language	urn:oid:2.16.840.1.113883.6.12	Afrikaans
afa	Language	urn:oid:2.16.840.1.113883.6.12	Afro-Asiatic (Other)
afh	Language	urn:oid:2.16.840.1.113883.6.12	Afrihili
ain	Language	urn:oid:2.16.840.1.113883.6.12	Ainu
ak	Language	urn:oid:2.16.840.1.113883.6.12	Akan
akk	Language	urn:oid:2.16.840.1.113883.6.12	Akkadian
ale	Language	urn:oid:2.16.840.1.113883.6.12	Aleut
alg	Language	urn:oid:2.16.840.1.113883.6.12	Algonquian languages
alt	Language	urn:oid:2.16.840.1.113883.6.12	Southern Altai
am	Language	urn:oid:2.16.840.1.113883.6.12	Amharic
an	Language	urn:oid:2.16.840.1.113883.6.12	Aragonese
ang	Language	urn:oid:2.16.840.1.113883.6.12	English, Old (ca.450- 1100)

anp	Language	urn:oid:2.16.840.1.113883.6.12	Angika

Table 28: Personal And Legal Relationship Role Type

Value Set: Personal And Legal Relationship Role Type urn:oid:2.16.840.1.113883.11.20.12.1

(Clinical Focus: A personal or legal relationship records the role of a person in relation to another person, or a person to himself or herself. This value set is to be used when recording relationships based on personal or family ties or through legal assignment of responsibility.),(Data Element Scope: C-CDA v2.1 Any person role such as Guardian and associatedEntity. Many @code references.),(Inclusion Criteria: Union of: (Descendants of _PersonalRelationshipRoleType

OR

Descendants of RESPRSN)),(Exclusion Criteria: not in the inclusion criteria)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.12.1/expansion

Code	Code System	Code System OID	Print Name
ADOPTF	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	adoptive father
ADOPTM	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	adoptive mother
ADOPTP	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	adoptive parent
AUNT	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	aunt
BRO	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	brother
BROINLAW	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	brother-in-law
CHILD	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	child
CHLDADOPT	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	adopted child
CHLDFOST	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	foster child
CHLDINLAW	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	child-in-law
COUSN	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	cousin
DAU	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	natural daughter
DAUADOPT	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	adopted daughter
DAUC	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	daughter
DAUFOST	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	foster daughter
DAUINLAW	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	daughter in-law
DOMPART	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	domestic partner
DPOWATT	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	durable power of attorney

EXCEST	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	executor of estate
EXT	HL7RoleCode	urn:oid:2.16.840.1.113883.5.11	extended family member

Table 29: Race Value Set

Value Set: Race Value Set urn:oid:2.16.840.1.113883.1.11.14914

(Clinical Focus: All concepts that can describe a person's "race" as defined by the United States Bureau of Census),(Data Element Scope: Personal Demographic information, can be multiple.),(Inclusion Criteria: All descendant concepts from the concept "1000-9 Race", excluding that root concept, as derived from the Race and Ethnicity - CDC code system.),(Exclusion Criteria: Concepts that are not a descendant of "Race", therefore, no concepts descendant from "2133-7 Ethnicity". Also the root concept "Race".)

This value set was imported on 6/29/2019 with a version of 20190522.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.14914/expansion

Code	Code System	Code System OID	Print Name
1002-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	American Indian or Alaska Native
1004-1	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	American Indian
1006-6	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Abenaki
1008-2	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Algonquian
1010-8	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Apache
1011-6	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Chiricahua
1012-4	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Fort Sill Apache
1013-2	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Jicarilla Apache
1014-0	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Lipan Apache
1015-7	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Mescalero Apache
1016-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Oklahoma Apache
1017-3	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Payson Apache
1018-1	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	San Carlos Apache
1019-9	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	White Mountain Apache
1021-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Arapaho
1022-3	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Northern Arapaho
1023-1	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Southern Arapaho
1024-9	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Wind River Arapaho
1026-4	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Arikara

1028-0	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Assiniboine

Table 30: Administrative Gender (HL7 V3)

Value Set: Administrative Gender (HL7 V3) urn:oid:2.16.840.1.113883.1.11.1

(Clinical Focus: The gender of a person used for adminstrative purposes (as opposed to clinical gender)),(Data Element Scope:),(Inclusion Criteria: All codes in the HI7 V3 AdministrativeGender code system),(Exclusion Criteria:)

This value set was imported on 9/29/2020 with a version of Latest.

Value Set Source: https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.1/expansion

Code	Code System	Code System OID	Print Name
F	Administrative Gender	urn:oid:2.16.840.1.113883.5.1	Female
M	Administrative Gender	urn:oid:2.16.840.1.113883.5.1	Male
UN	Administrative Gender	urn:oid:2.16.840.1.113883.5.1	Undifferentiated

Table 31: Marital Status

Value Set: Marital Status urn:oid:2.16.840.1.113883.1.11.12212

(Clinical Focus: The domestic partnership status of a person.),(Data Element Scope: Marital Status),(Inclusion Criteria: All codes in the HL7 MaritalStatus code system),(Exclusion Criteria: Any non-selectable codes)

This value set was imported on 6/25/2019 with a version of 20190517.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12212/expansion

Code	Code System	Code System OID	Print Name
A	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Annulled
С	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Common Law
D	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Divorced
I	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Interlocutory
L	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Legally Separated
M	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Married
P	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Polygamous
S	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Never Married
Т	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Domestic partner
U	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	unmarried
W	HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2	Widowed

Table 32: Religious Affiliation

Value Set: Religious Affiliation urn:oid:2.16.840.1.113883.1.11.19185

(Clinical Focus: A person's faith affiliation),(Data Element Scope:),(Inclusion Criteria: All codes in the HL7 ReligiousAffiliation code system),(Exclusion Criteria:)

This value set was imported on 6/29/2019 with a version of 20190425.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.19185/expansion

Code	Code System	Code System OID	Print Name
1001	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Adventist
1002	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	African Religions
1003	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Afro-Caribbean Religions
1004	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Agnosticism
1005	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Anglican
1006	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Animism
1007	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Atheism
1008	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Babi & Baha'I faiths
1009	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Baptist
1010	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Bon
1011	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Cao Dai
1012	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Celticism
1013	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Christian (non-Catholic, non-specific)
1014	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Confucianism
1015	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Cyberculture Religions
1016	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Divination
1017	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Fourth Way
1018	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Free Daism
1019	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Gnosis
1020	HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.10 76	Hinduism

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Table 33: Race Category Excluding Nulls

Value Set: Race Category Excluding Nulls urn:oid:2.16.840.1.113883.3.2074.1.1.3

(Clinical Focus: The top-level "Race" concepts as defined by US Office of Management and Budget (OMB), excluding "Other race". All "Race" concepts in the Race and Ethnicity - CDC code system roll-up to one of these codes.),(Data Element Scope: Demographic categorization of a person's race (can be multiple).),(Inclusion Criteria: Direct children of the "1000-9 Race" concept in the Race and Ethnicity Code system.),(Exclusion Criteria: Specifically exclude "2131-1 Other Race" and any descendant of the concepts defined in the inclusion criteria.)

This value set was imported on 6/18/2020 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.3.2074.1.1.3/expansion

Code	Code System	Code System OID	Print Name
1002-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	American Indian or Alaska Native
2028-9	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Asian
2054-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Black or African American
2076-8	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Native Hawaiian or Other Pacific Islander
2106-3	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	White

Table 34: Ethnicity

Value Set: Ethnicity urn:oid:2.16.840.1.114222.4.11.837

(Clinical Focus:),(Data Element Scope:),(Inclusion Criteria:),(Exclusion Criteria:)

This value set was imported on 10/14/2020 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.837/expansion

Code	Code System	Code System OID	Print Name
2135-2	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Hispanic or Latino
2186-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Not Hispanic or Latino

Table 35: Detailed Ethnicity

Value Set: Detailed Ethnicity urn:oid:2.16.840.1.114222.4.11.877

(Clinical Focus: All concepts that can describe a person's "ethnicity" as defined by the United States Bureau of Census. This includes the US Office of Management and Budget (OMB) two top-level ethnicity categories, plus all the more detailed descendant ethnicity concepts used by the US Bureau of Census.),(Data Element Scope: Personal Demographic information, can be multiple.),(Inclusion Criteria: All descendant concepts from the concept "2133-7 Ethnicity", excluding that root concept, as derived from the Race and Ethnicity - CDC code system.),(Exclusion Criteria: Concepts that are not a descendant of "2133-7 Ethnicity", therefore, no concepts descendant from "1000-9 Race". Also the root concept "Ethnicity".)

This value set was imported on 1/23/2023 with a version of Latest. Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.114222.4.11.877/expansion

Code	Code System	Code System OID	Print Name
2137-8	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Spaniard
2138-6	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Andalusian
2139-4	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Asturian
2140-2	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Castillian
2141-0	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Catalonian
2142-8	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Belearic Islander
2143-6	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Gallego
2144-4	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Valencian
2145-1	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Canarian
2146-9	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Spanish Basque
2148-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Mexican
2149-3	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Mexican American
2150-1	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Mexicano
2151-9	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Chicano
2152-7	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	La Raza
2153-5	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Mexican American Indian
2155-0	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Central American
2156-8	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Costa Rican

2157-6	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Guatemalan
2158-4	Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.23	Honduran

Table 36: LanguageAbilityMode

Value Set: LanguageAbilityMode urn:oid:2.16.840.1.113883.1.11.12249

(Clinical Focus: Channels for expressing and receiving human language),(Data Element Scope:),(Inclusion

Criteria:),(Exclusion Criteria:)

This value set was imported on 6/25/2019 with a version of 20190425.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12249/expansion

Code	Code System	Code System OID	Print Name
ESGN	HL7LanguageAbilityMode	urn:oid:2.16.840.1.113883.5.60	Expressed signed
ESP	HL7LanguageAbilityMode	urn:oid:2.16.840.1.113883.5.60	Expressed spoken
EWR	HL7LanguageAbilityMode	urn:oid:2.16.840.1.113883.5.60	Expressed written
RSGN	HL7LanguageAbilityMode	urn:oid:2.16.840.1.113883.5.60	Received signed
RSP	HL7LanguageAbilityMode	urn:oid:2.16.840.1.113883.5.60	Received spoken
RWR	HL7LanguageAbilityMode	urn:oid:2.16.840.1.113883.5.60	Received written

Table 37: LanguageAbilityProficiency

Value Set: LanguageAbilityProficiency urn:oid:2.16.840.1.113883.1.11.12199

 $(Clinical\ Focus:\ A\ person's\ level\ of\ proficiency\ in\ a\ language), (Data\ Element\ Scope:\), (Inclusion\ Criteria:\ Proficiency\ in\ a\ language), (Data\ Element\ Scope:\ Proficiency\ in\ a\ language), (Data\ Element\ In\ Bata), (Data\ Element\ In\ Bata), (Data\ Element\ In\$

),(Exclusion Criteria:)

This value set was imported on 6/25/2019 with a version of 20190425.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.1.11.12199/expansion

Code	Code System	Code System OID	Print Name
E	HL7LanguageAbilityProficiency	urn:oid:2.16.840.1.113883.5.61	Excellent
F	HL7LanguageAbilityProficiency	urn:oid:2.16.840.1.113883.5.61	Fair
G	HL7LanguageAbilityProficiency	urn:oid:2.16.840.1.113883.5.61	Good
P	HL7LanguageAbilityProficiency	urn:oid:2.16.840.1.113883.5.61	Poor

Table 38: SupportedFileFormats

Value Set: SupportedFileFormats urn:oid:2.16.840.1.113883.11.20.7.1

(Clinical Focus: Indicates the file format of an unstructured document contained in a CDA Unstructured Document.),(Data Element Scope: File format concepts selected from the mediType code system.),(Inclusion Criteria: Include concepts where the file format is supported by an Unstructured Document.),(Exclusion Criteria: Exclude concepts where the file format is not supported by an Unstructured Document.)

This value set was imported on 11/23/2022 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.7.1/expansion

Code	Code System	Code System OID	Print Name
application/m sword	Media Type	urn:oid:2.16.840.1.113883.5.79	MSWORD
application/p df	Media Type	urn:oid:2.16.840.1.113883.5.79	PDF
audio	Media Type	urn:oid:2.16.840.1.113883.5.79	AudioMediaType
audio/basic	Media Type	urn:oid:2.16.840.1.113883.5.79	Basic Audio
audio/k32adp cm	Media Type	urn:oid:2.16.840.1.113883.5.79	K32ADPCM Audio
audio/mpeg	Media Type	urn:oid:2.16.840.1.113883.5.79	MPEG audio layer 3
image/gif	Media Type	urn:oid:2.16.840.1.113883.5.79	GIF Image
image/jpeg	Media Type	urn:oid:2.16.840.1.113883.5.79	JPEG Image
image/png	Media Type	urn:oid:2.16.840.1.113883.5.79	PNG Image
image/tiff	Media Type	urn:oid:2.16.840.1.113883.5.79	TIFF Image
text/html	Media Type	urn:oid:2.16.840.1.113883.5.79	HTML Text
text/plain	Media Type	urn:oid:2.16.840.1.113883.5.79	Plain Text
text/rtf	Media Type	urn:oid:2.16.840.1.113883.5.79	RTF Text
video	Media Type	urn:oid:2.16.840.1.113883.5.79	VideoMediaType
video/mp4	Media Type	urn:oid:2.16.840.1.113883.5.79	MP4 Video
video/mpeg	Media Type	urn:oid:2.16.840.1.113883.5.79	MPEG Video
video/quickti me	Media Type	urn:oid:2.16.840.1.113883.5.79	QuickTime Video
video/webm	Media Type	urn:oid:2.16.840.1.113883.5.79	WebM Video
video/x-avi	Media Type	urn:oid:2.16.840.1.113883.5.79	X-AVI Video
video/x-ms- wmv	Media Type	urn:oid:2.16.840.1.113883.5.79	Windows Media Video

Table 39: Advance Directives Categories

Value Set: Advance Directives Categories urn:oid:2.16.840.1.113883.11.20.9.69.4

(Clinical Focus: Categories of Advance Directives.),(Data Element Scope: Concepts represent different categories of Advance Directive statements.),(Inclusion Criteria: Includes concepts from LOINC that indicate a category (or kind) of advance directive that may be specified in a standard advance directive document.),(Exclusion Criteria:

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.69.4/expansion

Code	Code System	Code System OID	Print Name
42348-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Advance directives
64298-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Power of attorney
81334-5	LOINC	urn:oid:2.16.840.1.113883.6.1	Patient Personal advance care plan
86533-7	LOINC	urn:oid:2.16.840.1.113883.6.1	Patient Living will
92664-2	LOINC	urn:oid:2.16.840.1.113883.6.1	Power of attorney and Living will

Table 40: No Healthcare Agent Included Reason

Value Set: No Healthcare Agent Included Reason urn:oid:2.16.840.1.113762.1.4.1240.2

(Clinical Focus: Includes data absent reason concepts to express why a Healthcare Agent is not included.),(Data

Element Scope: Section/@nullflavor),(Inclusion Criteria: Include concepts for the following notions:

Unknown | The value is expected to exist but is not known.

Asked But Unknown | The source was asked but does not know the value.

Temporarily Unknown | There is reason to expect (from the workflow) that the value may become known.

Not Asked | The workflow didn't lead to this value being known.

Asked But Declined | The source was asked but declined to answer.

Not Applicable | There is no proper value for this element (e.g. last menstrual period for a male).

Unsupported | The source system wasn't capable of supporting this element.), (Exclusion Criteria:)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1240.2/expansion

Code	Code System	Code System OID	Print Name
ASKU	HL7NullFlavor	urn:oid:2.16.840.1.113883.5.10 08	asked but unknown
INV	HL7NullFlavor	urn:oid:2.16.840.1.113883.5.10 08	invalid
NA	HL7NullFlavor	urn:oid:2.16.840.1.113883.5.10 08	not applicable
NASK	HL7NullFlavor	urn:oid:2.16.840.1.113883.5.10 08	not asked
NAV	HL7NullFlavor	urn:oid:2.16.840.1.113883.5.10 08	temporarily unavailable
NI	HL7NullFlavor	urn:oid:2.16.840.1.113883.5.10 08	NoInformation
UNK	HL7NullFlavor	urn:oid:2.16.840.1.113883.5.10 08	unknown

Table 41: Care Experience Preferences at End of Life Grouping

Value Set: Care Experience Preferences at End of Life Grouping urn:oid:2.16.840.1.113762.1.4.1115.11 (Clinical Focus: This value set includes concepts representing an individual's care experience preferences at end of life which can be expressed by the individual in his or her advance care plan),(Data Element Scope: The intent of this value set is to identify personal care experience preferences that may be relevant and could be considered by clinicians when making a treatment/care plan for the person.),(Inclusion Criteria: Include member value sets for Care Experience Preferences at End of Life for LOINC and SNOMED CT.),(Exclusion Criteria: None.)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1115.11/expansion

Code	Code System	Code System OID	Print Name
75775-7	LOINC	urn:oid:2.16.840.1.113883.6.1	Decision to inform doctors and nurses about the role religion, faith, culture, or spirituality play in my life [Reported]
75793-0	LOINC	urn:oid:2.16.840.1.113883.6.1	Other directives that have not otherwise been documented [Reported]
81359-2	LOINC	urn:oid:2.16.840.1.113883.6.1	Near death thoughts and feelings to be shared [Reported]
81360-0	LOINC	urn:oid:2.16.840.1.113883.6.1	My likes and joys [Reported]
81361-8	LOINC	urn:oid:2.16.840.1.113883.6.1	Things that make me laugh [Reported]
81362-6	LOINC	urn:oid:2.16.840.1.113883.6.1	My dislikes and fears [Reported]
81363-4	LOINC	urn:oid:2.16.840.1.113883.6.1	Things that matter to me [Reported]
81364-2	LOINC	urn:oid:2.16.840.1.113883.6.1	Religious or cultural beliefs [Reported]
81365-9	LOINC	urn:oid:2.16.840.1.113883.6.1	Religious or cultural affiliation contact to notify [Reported]
81366-7	LOINC	urn:oid:2.16.840.1.113883.6.1	Unfinished business [Reported]

Table 42: PADIClauseTypeVS

Value Set: PADIClauseTypeVS urn:oid:2.16.840.1.113762.1.4.1115.14

(Clinical Focus: Used to represent the type of clause included.),(Data Element Scope:),(Inclusion Criteria:),(Exclusion Criteria:)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1115.14/expansion

Code	Code System	Code System OID	Print Name
81368-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Statement of witness [Reported]
81381-6	LOINC	urn:oid:2.16.840.1.113883.6.1	Administrative information associated with this personal advance care plan
81382-4	LOINC	urn:oid:2.16.840.1.113883.6.1	Statement of document creator [Reported]

Table 43: Healthcare Agent or Proxy Choices

Value Set: Healthcare Agent or Proxy Choices urn:oid:2.16.840.1.113762.1.4.1046.35

(Clinical Focus: This value set identifies the healthcare agent or proxy roles that individuals commonly designate to empower surrogates to make medical treatment and care decisions when the individual is unable to effectively communicate with medical personnel or requires assistance with decision making.),(Data Element Scope: The intent of this value set is to identify the questions used to determine an individual's choices for a healthcare agent or proxy, including the designation of surrogates.),(Inclusion Criteria: The value set is defined by this list of concepts.),(Exclusion Criteria: n/a)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1046.35/expansion

Code	Code System	Code System OID	Print Name
75783-1	LOINC	urn:oid:2.16.840.1.113883.6.1	Primary healthcare agent [Reported]
75784-9	LOINC	urn:oid:2.16.840.1.113883.6.1	First alternate healthcare agent [Reported]
75785-6	LOINC	urn:oid:2.16.840.1.113883.6.1	Second alternate healthcare agent [Reported]
81335-2	LOINC	urn:oid:2.16.840.1.113883.6.1	Patient Healthcare agent
81343-6	LOINC	urn:oid:2.16.840.1.113883.6.1	Healthcare agent advisor [Reported]

Table 44: Healthcare Agent Powers or Limitations Indicator

Value Set: Healthcare Agent Powers or Limitations Indicator urn:oid:2.16.840.1.113762.1.4.1115.13 (Clinical Focus: Codes indicating if the information represents powers or limitations of a healthcare agent.),(Data Element Scope: The code is used in the code element of an Observation in CDA, or a scope element within a FHIR Consent resource.),(Inclusion Criteria: Include only the concepts for powers granted to healthcare agent and limitations placed on healthcare agent.),(Exclusion Criteria: Do not include concepts for the role of Patient Healthcare agent or the role of Healthcare agent advisor.)

This value set was imported on 11/23/2022 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1115.13/expansion

Code	Code System	Code System OID	Print Name
75786-4	LOINC	urn:oid:2.16.840.1.113883.6.1	Powers granted to healthcare agent [Reported]
81346-9	LOINC	urn:oid:2.16.840.1.113883.6.1	Limitations placed on healthcare agent [Reported]

Table 45: StateValueSet

Value Set: StateValueSet urn:oid:2.16.840.1.113883.3.88.12.80.1

Identifies addresses within the United States are recorded using the FIPS 5-2 two-letter alphabetic codes for the State, District of Columbia, or an outlying area of the United States or associated area

Value Set Source: https://ushik.ahrq.gov/ViewItemDetails?system=mdr&itemKey=86669000

Code	Code System	Code System OID	Print Name
AL	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Alabama
AK	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Alaska
AZ	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Arizona
AR	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Arkansas
CA	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	California
СО	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Colorado
CT	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Connecticut
DE	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Delaware
DC	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	District of Columbia
FL	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Florida
GA	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Georgia
OK	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Oklahoma
HI	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Hawaii
ID	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Idaho
IL	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Illinois
IN	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Indiana
IA	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Iowa
KS	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Kansas
KY	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Kentucky
LA	FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92	Louisiana

Table 46: Health Goals at End of Life Grouping

Value Set: Health Goals at End of Life Grouping urn:oid:2.16.840.1.113762.1.4.1115.7

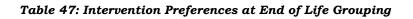
(Clinical Focus: This value set includes concepts representing an individual's goals at end of life which can be expressed by the individual in his or her advance care plan.),(Data Element Scope: The intent of this value set is to identify personal goals that may be relevant and could be considered by clinicians when making a treatment/care plan for the person.),(Inclusion Criteria: Include member value sets for Health Goals at end of life for LOINC and SNOMED CT.),(Exclusion Criteria: None.)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1115.7/expansion

Code	Code System	Code System OID	Print Name
87528-6	LOINC	urn:oid:2.16.840.1.113883.6.1	Personal health goal



Value Set: Intervention Preferences at End of Life Grouping urn:oid:2.16.840.1.113762.1.4.1115.9 (Clinical Focus: This value set includes concepts representing an individual's intervention preferences at end of life which can be expressed by the individual in his or her advance care plan.),(Data Element Scope: The intent of this value set is to identify personal intervention preferences that may be relevant and could be considered by clinicians when making a treatment/care plan for the person.),(Inclusion Criteria: Include member value sets for Intervention Preferences at End of Life for LOINC and SNOMED CT.),(Exclusion Criteria: None.)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1115.9/expansion

Code	Code System	Code System OID	Print Name
75776-5	LOINC	urn:oid:2.16.840.1.113883.6.1	Preference on consulting a supportive and palliative care team to help treat physical, emotional, and spiritual discomfort and support family [Reported]
75777-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Information to tell doctors if my health deteriorates due to a terminal illness and I am unable to interact meaningfully with family, friends, or surroundings [Reported]
75778-1	LOINC	urn:oid:2.16.840.1.113883.6.1	Information to tell doctors if I have a severe, irreversible brain injury or illness and can't dress, feed, or bathe myself, or communicate my medical wishes, but can be kept alive [Reported]
75779-9	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on cardiopulmonary resuscitation (CPR) [Reported]
75780-7	LOINC	urn:oid:2.16.840.1.113883.6.1	Preferred location to spend final days if possible to choose [Reported]
75781-5	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on organ and tissue donations [Reported]
75793-0	LOINC	urn:oid:2.16.840.1.113883.6.1	Other directives that have not otherwise been documented [Reported]
77352-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on artificial nutrition and hydration [Reported]

81329-5	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on resuscitation [Reported]
81330-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on intubation [Reported]
81331-1	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on tube feeding [Reported]
81332-9	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on IV fluid and support [Reported]
81333-7	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on antibiotics [Reported]
81349-3	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on life- sustaining procedures if pregnant [Reported]
81350-1	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on pain management [Reported]
81353-5	LOINC	urn:oid:2.16.840.1.113883.6.1	Thoughts on hastening death [Reported]
81376-6	LOINC	urn:oid:2.16.840.1.113883.6.1	Mental health treatment preferences [Reported]

Table 48: Problem

Value Set: Problem urn:oid:2.16.840.1.113883.3.88.12.3221.7.4

(Clinical Focus: A pathology or disorder identified in a patient), (Data Element Scope: Observations), (Inclusion Criteria: Limited to terms descending from the Clinical Findings (404684003) or Situation with Explicit Context (243796009) hierarchies.), (Exclusion Criteria: any concept not in the hierarchies specified)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.3.88.12.3221.7.4/expansion

Code	Code System	Code System OID	Print Name
10000006	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Radiating chest pain (finding)
10001005	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Bacterial sepsis (disorder)
10007009	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Coffin-Siris syndrome (disorder)
10010001191 02	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Pulmonary embolism with pulmonary infarction (disorder)
10010001241 04	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Normal left ventricular systolic function (finding)
10017004	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Occlusal wear of teeth (disorder)
10019100011 9105	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Asymmetry of prostate (finding)
10021100011 9106	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Muscle spasm of thoracic back (finding)
1002229008	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Apocrine miliaria of areola (disorder)
1002253002	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Immunization series incomplete (finding)
10023100011 9101	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Acquired pericardial cyst (disorder)
1003002	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Religious discrimination (finding)
10033001	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Ehlers-Danlos syndrome, non hydroxylysine deficient ocular type (disorder)
1003322006	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Distal deletion of short arm of chromosome 3 (disorder)
1003324007	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Congenital synostosis of bilateral tibias and fibulas (disorder)
1003330007	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Simple syndactyly of toes of first web space of bilateral feet (disorder)
1003337005	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Congenital split of bilateral feet (disorder)

1003339008	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Congenital split of bilateral hands (disorder)
1003358004	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Distal deletion of short arm of chromosome 8 (disorder)
1003364006	SNOMED CT	urn:oid:2.16.840.1.113883.6.96	Distal deletion of chromosome 13 (disorder)

Table 49: Upon Death Preferences

Value Set: Upon Death Preferences urn:oid:2.16.840.1.113762.1.4.1115.16

(Clinical Focus: This value set includes concepts representing an individual's preferences for actions that would take place after they have died.),(Data Element Scope:),(Inclusion Criteria:),(Exclusion Criteria:)

This value set was imported on 1/23/2023 with a version of Latest.

Value Set Source:

https://vsac.nlm.nih.gov/valueset/2.16.840.1.113762.1.4.1115.16/expansion

Code	Code System	Code System OID	Print Name
81356-8	LOINC	urn:oid:2.16.840.1.113883.6.1	Death arrangements [Reported]
81357-6	LOINC	urn:oid:2.16.840.1.113883.6.1	Messages to be delivered after death [Reported]
81358-4	LOINC	urn:oid:2.16.840.1.113883.6.1	Person(s) to notify upon death [Reported]
81364-2	LOINC	urn:oid:2.16.840.1.113883.6.1	Religious or cultural beliefs [Reported]
81365-9	LOINC	urn:oid:2.16.840.1.113883.6.1	Religious or cultural affiliation contact to notify [Reported]
81366-7	LOINC	urn:oid:2.16.840.1.113883.6.1	Unfinished business [Reported]

6 CODE SYSTEMS IN THIS GUIDE

Table 50: Code Systems

Name	OID
Administrative Gender	urn:oid:2.16.840.1.113883.5.1
FIPS 5-2 (State)	urn:oid:2.16.840.1.113883.6.92
HL7ActClass	urn:oid:2.16.840.1.113883.5.6
HL7ActCode	urn:oid:2.16.840.1.113883.5.4
HL7ActMood	urn:oid:2.16.840.1.113883.5.1001
HL7ActRelationshipType	urn:oid:2.16.840.1.113883.5.1002
HL7ActStatus	urn:oid:2.16.840.1.113883.5.14
HL7LanguageAbilityMode	urn:oid:2.16.840.1.113883.5.60
HL7LanguageAbilityProficiency	urn:oid:2.16.840.1.113883.5.61
HL7MaritalStatus	urn:oid:2.16.840.1.113883.5.2
HL7NullFlavor	urn:oid:2.16.840.1.113883.5.1008
HL7ParticipationType	urn:oid:2.16.840.1.113883.5.90
HL7ReligiousAffiliation	urn:oid:2.16.840.1.113883.5.1076
HL7RoleClass	urn:oid:2.16.840.1.113883.5.110
HL7RoleCode	urn:oid:2.16.840.1.113883.5.111
Language	urn:oid:2.16.840.1.113883.6.121
LOINC	urn:oid:2.16.840.1.113883.6.1
Media Type	urn:oid:2.16.840.1.113883.5.79
ProvenanceParticipantType	urn:oid:2.16.840.1.113883.4.642.4.1131
Race & Ethnicity - CDC	urn:oid:2.16.840.1.113883.6.238
SNOMED CT	urn:oid:2.16.840.1.113883.6.96

7 CHANGES FROM PREVIOUS VERSION

7.1 Personal Advance Care Plan Document

Personal Advance Care Plan Document (urn:h17ii:2.16.840.1.113883.4.823.1.1.1:2022-03-25)

Change	Old	New
Name	Personal Advance Care Plan Document 2020-06-10	Personal Advance Care Plan Document
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.1.1:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.1.1:2022-03-25
Description	This template is used to create a person generated document which is authored by the subject of the document (the recordTarget). It contains information about the person's goals, preferences, and priorities (GPPs) for care and treatment under certain future conditions.	This template is used to create a person generated document which is authored by the subject of the document (the recordTarget). It contains information about the person's goals, preferences, and priorities (GPPs) for care and treatment under potential future conditions.
	The document may contain a structured body, or it may contain a non-xml body that includes the advance care plan information by reference to a document with a supported file format or by embedding the information.	The document may contain a structured body, or it may contain a non-xml body that includes the advance care plan information by reference to a document with a supported file format or by embedding the information.
	The design of this document template takes into consideration the design of the Advance Directives Section template used in Clinical Summary Documents. Information within the Advance Directives Section of a Clinical Summary is intended to reference a PACP document and its content.	The design of this document template takes into consideration the design of the Advance Directives Section template used in Clinical Summary Documents. Information within the Advance Directives Section of a Clinical Summary is intended to reference a PACP document and its content.
Implied Template	Personal Advance Care Plan Header 2020-06-10 (urn:hl7ii:2.16.840.1.113883.4.823 .1.2.1:2020-06-10)	Personal Advance Care Plan Header (urn:hl7ii:2.16.840.1.113883.4.823 .1.2.1:2022-03-25)
CONF #: 4525-33638 Added		The structuredBody, if present, SHALL contain exactly one [11] component (CONF:4525-33638) such that it
CONF #: 4525-33639 Added		SHALL contain exactly one [11] section (CONF:4525-33639).
CONF #: 4525-33640 Added		The structuredBody, if present, SHOULD contain zero or one [01] component (CONF:4525-33640) such that it
CONF #: 4525-33641 Added		SHALL contain exactly one [11] section (CONF:4525-33641).
CONF #: 4525-33642 Added		The structuredBody, if present, SHOULD contain zero or one [01] component (CONF:4525-33642) such that it

Change	Old	New
CONF #: 4525-33643 Added		SHALL contain exactly one [11] section (CONF:4525-33643).
CONF #: 4525-33644 Added		The structuredBody, if present, SHOULD contain zero or one [01] component (CONF:4525-33644) such that it
CONF #: 4525-33645 Added		SHALL contain exactly one [11] section (CONF:4525-33645).
CONF #: 4525-33646 Added		The structuredBody, if present, SHOULD contain zero or one [01] component (CONF:4525-33646) such that it
CONF #: 4525-33647 Added		SHALL contain exactly one [11] section (CONF:4525-33647).
CONF #: 4525-33813 Added		The structuredBody, if present, SHOULD contain zero or one [01] component (CONF:4525-33813) such that it
CONF #: 4525-33814 Added		SHALL contain exactly one [11] section (CONF:4525-33814).
CONF #: 4525-32995 Modified	The component **SHALL** have EITHER exactly one [11] nonXMLBody OR exactly one [11] structureBody. The BodyChoice constraint is imposed by the base CDA standard.	A PACP document has EITHER exactly one [11] nonXMLBody OR exactly one [11] structuredBody. The BodyChoice constraint is imposed by the base CDA standard.
	Use the structured body when the PACP information is being represented within CDA sections of the document. Use the non-XMLBody when the PACP is embedded or referenced as unstructured information. SHALL contain exactly one [11] component (CONF:4445-32995) such that it	Use the structured body when the PACP information is being represented within CDA sections of the document. Use the non-XMLBody when the PACP is embedded or referenced as unstructured information. SHALL contain exactly one [11] component (CONF:4525-32995) such that it
CONF #: 4525-32997 Modified	The structuredBody, if present, SHALL contain exactly one [11] component (CONF:4445-32997) such that it	The structuredBody, if present, SHOULD contain zero or one [01] component (CONF:4525-32997) such that it
CONF #: 4525-32946 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-32946).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32946).
CONF #: 4525-33339 Modified	This code SHALL contain exactly one [11] @code="81334-5" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1) (CONF:4445-33339).	This code SHALL contain exactly one [11] @code (ValueSet: Advance Directives Categories urn:oid:2.16.840.1.113883.11.20.9 .69.4 DYNAMIC) (CONF:4525-33339).

Change	Old	New
CONF #: 4525-33343 Modified	MAY contain zero or one [01] versionNumber (CONF:4445-33343).	SHOULD contain zero or one [01] versionNumber (CONF:4525-33343).

7.2 Personal Advance Care Plan Header

Personal Advance Care Plan Header (urn:h17ii:2.16.840.1.113883.4.823.1.2.1:2022-03-25)

Change	Old	New
Name	Personal Advance Care Plan Header 2020-06-10	Personal Advance Care Plan Header
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.2.1:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.2.1:2022-03-25
Description	This template is a further constraint of the US Realm Patient Generated Document Header (V2). The additional constraints address specific exchange requirements for a document containing a person's advance care plan information.	This template is a further constraint of the US Realm Patient Generated Document Header (V2). The additional constraints address specific exchange requirements for a document containing a person's advance care plan information.
	In the cases where the recordTarget is not able to "write" the PACP contents due to literacy constraints or physical disability, e.g. hemiplegia, the recordTarget/subject is still considered author of the content, and a data enterer will fill the role of physically creating the document by entering the author's requested information into the system used to create the document	In the cases where the recordTarget is not able to "write" the PACP contents due to literacy constraints or physical disability, e.g. hemiplegia, the recordTarget/subject is still considered author of the content, and a data enterer will fill the role of physically creating the document by entering the author's requested information into the system used to create the document.
		The legalAuthenticator role is not used in a PACP. All signers are represented in authenticator roles so as not to conflict with guidance provided for HL7 CDA POLST Implmentation Guide documents.
		The participation for assembler is consistent with the C-CDA template for assembler and includes that template ID from the C-CDA Companion Guide.
CONF #: 4525-33545 Added		This author MAY contain zero or one [01] functionCode (CONF:4525-33545) such that it
CONF #: 4525-33546 Added		SHALL contain exactly one [11] @code="11654003" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96 STATIC) (CONF:4525-33546).
CONF #: 4525-33866 Added		This assignedEntity SHOULD contain zero or one [01] assignedPerson (CONF:4525-33866).
CONF #: 4525-33867 Added		This assignedEntity MAY contain zero or one [01] addr (CONF:4525-33867).

Change	Old	New
CONF #: 4525-33868 Added		This assignedEntity MAY contain zero or more [0*] telecom (CONF:4525-33868).
CONF #: 4525-33869 Added		The assignedPerson, if present, SHALL contain exactly one [11] name (CONF:4525-33869).
CONF #: 4525-33878 Added		SHOULD contain zero or one [01] time (CONF:4525-33878).
CONF #: 4525-33879 Added		This scopingOrganization SHALL contain exactly one [11] id (CONF:4525-33879).
CONF #: 4525-33880 Added		This scopingOrganization SHALL contain exactly one [11] name (CONF:4525-33880).
CONF #: 4525-33881 Added		This scopingOrganization SHOULD contain zero or more [0*] telecom (CONF:4525-33881).
CONF #: 4525-33882 Added		This scopingOrganization SHOULD contain zero or more [0*] addr (CONF:4525-33882).
CONF #: 4525-33883 Added		SHALL contain exactly one [11] functionCode="assembler" (CodeSystem: ProvenanceParticipantType urn:oid:2.16.840.1.113883.4.642.4 .1131) (CONF:4525-33883).
CONF #: 4525-33888 Added		This patient MAY contain zero or more [0*] sdtc:raceCode, which SHALL be selected from ValueSet Race Value Set urn:oid:2.16.840.1.113883.1.11.14 914 DYNAMIC (CONF:4525-33888). Note: The sdtc:raceCode is only used to record additional values when the patient has indicated multiple races or additional race detail beyond the five categories required for Meaningful Use Stage 2. The prefix sdtc: SHALL be bound to the namespace urn:hl7-org:sdtc. The use of the namespace provides a necessary extension to CDA R2 for the use of the additional raceCode elements.
CONF #: 4525-33889 Added		This patient SHALL contain exactly one [11] administrativeGenderCode, which SHALL be selected from ValueSet Administrative Gender (HL7 V3) urn:oid:2.16.840.1.113883.1.11.1 DYNAMIC (CONF:4525-33889).

Change	Old	New
CONF #: 4525-33890 Added		This patient SHOULD contain zero or one [01] maritalStatusCode, which SHALL be selected from ValueSet Marital Status urn:oid:2.16.840.1.113883.1.11.12 212 DYNAMIC (CONF:4525-33890).
CONF #: 4525-33891 Added		This patient MAY contain zero or one [01] religiousAffiliationCode, which SHALL be selected from ValueSet Religious Affiliation urn:oid:2.16.840.1.113883.1.11.19 185 DYNAMIC (CONF:4525-33891).
CONF #: 4525-33892 Added		This patient SHOULD contain zero or one [01] raceCode, which SHALL be selected from ValueSet Race Category Excluding Nulls urn:oid:2.16.840.1.113883.3.2074. 1.1.3 DYNAMIC (CONF:4525-33892).
CONF #: 4525-33893 Added		If sdtc:raceCode is present, then the patient SHALL contain [11] raceCode (CONF:4525-33893).
CONF #: 4525-33894 Added		This patient SHOULD contain zero or one [01] ethnicGroupCode, which SHALL be selected from ValueSet Ethnicity urn:oid:2.16.840.1.114222.4.11.83 7 DYNAMIC (CONF:4525-33894).
CONF #: 4525-33895 Added		This patient MAY contain zero or more [0*] sdtc:ethnicGroupCode, which SHALL be selected from ValueSet Detailed Ethnicity urn:oid:2.16.840.1.114222.4.11.87 7 DYNAMIC (CONF:4525-33895).
CONF #: 4525-33896 Added		The languageCommunication, if present, MAY contain zero or one [01] modeCode, which SHALL be selected from ValueSet LanguageAbilityMode urn:oid:2.16.840.1.113883.1.11.12 249 DYNAMIC (CONF:4525-33896).
CONF #: 4525-33897 Added		The languageCommunication, if present, SHOULD contain zero or one [01] proficiencyLevelCode, which SHALL be selected from ValueSet LanguageAbilityProficiency urn:oid:2.16.840.1.113883.1.11.12 199 DYNAMIC (CONF:4525-33897).

Change	Old	New
CONF #: 4525-33956 Added		If the assignedEntity is attesting to the document being an authentic copy of the original, then at least one id SHOULD match the id of the performer in the Notarized Copy entry. If the assignedEntity is witnessing the creation of the PACP, then at least one id SHOULD match the id of the performer in the Witness Observation entry. If the assignedEntity is notarizing the identity of the person(s) signing the PACP, then at least one id SHOULD match the id of the performer in the Notary Observation entry. MAY contain zero or more [0*] id (CONF:4525-33956).

Change	Old	New
CONF #: 4445-28694 Removed	In a patient authored document, the legalAuthenticator identifies the single person legally responsible for the document and must be present if the document has been legally authenticated. (Note that per the following section, there may also be one or more document authenticators.) A notary public may serve as the legal authenticator of a personal advance care plan. Based on local practice, patient authored documents may be provided without legal authentication. This implies that a patient authored document that does not contain this element has not been legally authenticated. The act of legal authentication requires a certain privilege be granted to the legal authenticator depending upon local policy. All patient documents have the potential for legal authentication, given the appropriate legal authentication. In these cases, the legal authentication. In these cases, the legal authenticator is the person accepting responsibility for the document, not the generating device or system. Note that the legal authenticator, if present, must be a person. MAY contain zero or one [01] legalAuthenticator or one [01] legalAuthenticator (CONF:4445-	
CONF #: 4445-28695 Removed	28694). The legalAuthenticator, if present, SHALL contain exactly one [11] assignedEntity (CONF:4445-28695).	
CONF #: 4445-28697 Removed	This assignedEntity MAY contain zero or one [01] code (CONF:4445-28697).	
CONF #: 4445-28698 Removed	The code, if present, MAY contain zero or one [01] @code, which SHOULD be selected from ValueSet Personal And Legal Relationship Role Type urn:oid:2.16.840.1.113883.11.20.1 2.1 DYNAMIC (CONF:4445-28698).	

Change	Old	New
CONF #: 4445-28696 Removed	The combined @root and @extension attributes to record the legal authenticator's identity in a secure, trusted, and unique way. This assignedEntity SHALL contain at least one [1*] id (CONF:4445-28696). Note: If an OID for the Notary authority is not known, use 2.16.840.1.113883.4.823.1.5.1 as the @root attribute where @extension is the Notary ID.	
CONF #: 4445-33498 Removed	SHALL contain exactly one [11] functionCode="assembler" (CodeSystem: ProvenanceParticipantType urn:oid:2.16.840.1.113883.4.642.4 .1131) (CONF:4445-33498).	
CONF #: 4525-28474 Modified	This patient SHOULD contain zero or more [0*] languageCommunication (CONF:4445-28474).	This patient SHOULD contain zero or more [0*] languageCommunication, which SHALL be selected from ValueSet Language urn:oid:2.16.840.1.113883.1.11.11 526 DYNAMIC (CONF:4525-28474).
CONF #: 4525-28699 Modified	An individual who witness the Personal Advance Care Plan document plays the role of authenticator. MAY contain zero or more [0*] authenticator (CONF:4445-28699).	MAY contain zero or more [0*] authenticator (CONF:4525-28699). Note: The authenticator element represents each entity that sign the Personal Advance Care Plan document (i.e. Witness, Notary, or Asserter of Authentic Copy). Their information should be represented in an authenticator structure along with their digital signature if they digitally signed the document. Their information also is present in the body of the document to indicate the specific participation type and role. The entry in the body carries the same id as the id of the associated authenticator for linking the information together.
CONF #: 4525-28703 Modified	MAY contain zero or one [01] participant (CONF:4445-28703) such that it	MAY contain zero or one [01] participant (CONF:4525-28703) such that it
CONF #: 4525-32917 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-32917).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32917).

Change	Old	New
CONF #: 4525-28475 Modified	The languageCommunication, if present, MAY contain zero or one [01] preferenceInd (CONF:4445-28475). Note: Indicates a preference for information about care delivery and treatments be communicated (or translated if needed) into this language.	The languageCommunication, if present, SHOULD contain zero or one [01] preferenceInd (CONF:4525-28475). Note: Indicates a preference for information about care delivery and treatments be communicated (or translated if needed) into this language.
	If more than one languageCommunication is present, only one languageCommunication element SHALL have a preferenceInd with a value of 1.	If more than one languageCommunication is present, only one languageCommunication element SHALL have a preferenceInd with a value of 1.
CONF #: 4525-28693 Modified	For a provider, the id/@root ="2.16.840.1.113883.4.6" indicates the National Provider Identifier where id/@extension is the NPI number for the provider.	For a provider, the id/@root ="2.16.840.1.113883.4.6" indicates the National Provider Identifier where id/@extension is the NPI number for the provider.
	The ids MAY reference the id of a person or organization entity specified elsewhere in the document. The id, if present, SHOULD contain zero or one [01] @root	The ids reference the id of a person or organization entity specified elsewhere in the document. The id, if present, SHOULD contain zero or one [01] @root (CONF:4525-28693).
CONF #: 4525-28701 Modified	(CONF:4445-28693). The combined @root and @extension attributes to record the authenticator's identity in a secure, trusted, and unique way. This assignedEntity SHALL contain at least one [1*] id (CONF:4445-28701).	The combined @root and @extension attributes record the authenticator's identity. This id is also used to identify this entity in the body of document where their participation type and role are recorded This assignedEntity SHALL contain at least one [1*] id (CONF:4525-28701).

7.3 Autopsy Observation

Autopsy Observation (urn:hl7ii:2.16.840.1.113883.4.823.1.4.14:2022-03-25)

Change	Old	New
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.14:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.14:2022-03-25
CONF #: 4525-33775 Added		MAY contain zero or one [01] value with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33775).
CONF #: 4525-33776 Added		The value, if present, SHOULD contain zero or one [01] originalText (CONF:4525-33776).
CONF #: 4525-33777 Added		MAY contain zero or one [01] value with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33777).
CONF #: 4525-33778 Added		The @xsi:type of this value SHOULD be either "CD" or "ED" (CONF:4525-33778).
CONF #: 4525-33779 Added		The originalText, if present, SHOULD contain zero or one [01] reference (CONF:4525-33779).
CONF #: 4525-33780 Added		The value, if present, SHOULD contain zero or one [01] reference (CONF:4525-33780).
CONF #: 4445-33432 Removed	**SHOULD** contain zero or one [01] originalText (CONF:4445-33432).	
CONF #: 4445-33434 Removed	The originalText, if present, **SHOULD **contain zero or one [01] reference/@value. This reference/@value **SHALL** begin with a '#' and **SHALL** point to its corresponding narrative (CONF:4445-33434).	
CONF #: 4525-33247 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-33247).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-33247).

7.4 Healthcare Agent Appointment Entry Healthcare Agent Appointment Entry (urn:h17ii:2.16.840.1.113883.4.823.1.4.2:2022-03-25)

Change	Old	New
Name	Healthcare Agent Selection 20200610	Healthcare Agent Appointment Entry
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.2:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.2:2022-03-25
Description	This clinical statement represents a person's appointment of a healthcare agent. The statement permits the person to indicate if the selection is for a primary healthcare agent, a first alternate healthcare agent or a second alternate healthcare agent.	This clinical statement represents a person's appointment of a healthcare agent. The statement permits the person to indicate if the selection is for a primary healthcare agent, a first alternate healthcare agent or a second alternate healthcare agent. It also permits a person's appointment of a healthcare agent advisor.
CONF #: 4525-33385 Modified	SHALL contain exactly one [11] participant (CONF:4445-33385).	SHOULD contain zero or one [01] participant (CONF:4525-33385).
CONF #: 4525-33412 Modified	This participant SHALL contain exactly one [11] participantRole (CONF:4445-33412).	The participant, if present, SHALL contain exactly one [11] participantRole (CONF:4525-33412).
CONF #: 4525-33184 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-33184).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-33184).
CONF #: 4525-33411 Modified	This participant SHALL contain exactly one [11] @typeCode (CodeSystem: HL7RoleCode urn:oid:2.16.840.1.113883.5.111) (CONF:4445-33411). Note: Use CST for an appointed healthcare agent and use VRF for a healthcare agent who has expressly accepted the appointment.	The participant, if present, SHALL contain exactly one [11] @typeCode (CodeSystem: HL7ParticipationType urn:oid:2.16.840.1.113883.5.90) (CONF:4525-33411). Note: Use CST for an appointed healthcare agent and use VRF for a healthcare agent who has expressly accepted the appointment.

7.5 Healthcare Agent Authority

Healthcare Agent Authority
(urn:h17ii:2.16.840.1.113883.4.823.1.4.4:2022-03-25)

Change	Old	New
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.4:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.4:2022-03-25
CONF #: 4525-33763 Added		MAY contain zero or one [01] value with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33763).
CONF #: 4525-33764 Added		The value, if present, SHOULD contain zero or one [01] originalText (CONF:4525-33764).
CONF #: 4525-33765 Added		MAY contain zero or one [01] value with @xsi:type="ED" (CONF:4525-33765).
CONF #: 4525-33766 Added		The @xsi:type of this value SHOULD be either "CD" or "ED" (CONF:4525-33766).
CONF #: 4525-33767 Added		The originalText, if present, SHOULD contain zero or one [01] reference (CONF:4525-33767).
CONF #: 4525-33768 Added		The value, if present, SHOULD contain zero or one [01] reference (CONF:4525-33768).
CONF #: 4525-33858 Added		The precondition, if present, SHALL contain exactly one [11] criterion (CONF:4525-33858).
CONF #: 4525-33859 Added		This criterion SHALL contain zero or one [01] value (CONF:4525-33859).
CONF #: 4525-33860 Added		This criterion MAY contain zero or one [01] value with @xsi:type="CD" (CONF:4525-33860).
CONF #: 4525-33861 Added		The value, if present, SHOULD contain zero or one [01] originalText (CONF:4525-33861).
CONF #: 4525-33862 Added		This criterion MAY contain zero or one [01] value with @xsi:type="ED" (CONF:4525-33862).
CONF #: 4525-33863 Added		The @xsi:type of this value SHOULD be either "CD" or "ED" (CONF:4525-33863).
CONF #: 4525-33864 Added		The originalText, if present, SHALL contain exactly one [11] reference (CONF:4525-33864).
CONF #: 4525-33865 Added		The value, if present, SHALL contain exactly one [11] reference (CONF:4525-33865).

Change	Old	New
CONF #: 4445-33321 Removed	If type CD, then value **SHOULD** be SNOMED-CT 2.16.840.1.113883.6.96 (CONF:4445-33321).	
CONF #: 4445-33437 Removed	**SHOULD** contain zero or one [01] originalText (CONF:4445-33437).	
CONF #: 4445-33438 Removed	The originalText, if present, **SHOULD** contain zero or one [01] reference/@value. This reference/@value **SHALL** begin with a '#' and **SHALL** point to its corresponding narrative (CONF:4445-33438).	
CONF #: 4525-33315 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-33315).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-33315).
CONF #: 4525-33326 Modified	This code SHALL contain exactly one [11] @code="75786-4" (CodeSystem: LOINC urn:oid:2.16.840.1.113883.6.1 STATIC) (CONF:4445-33326).	This code SHALL contain exactly one [11] @code, which SHALL be selected from ValueSet Healthcare Agent Powers or Limitations Indicator urn:oid:2.16.840.1.113762.1.4.111 5.13 DYNAMIC (CONF:4525-33326).

7.6 Organ Donation Observation Organ Donation Observation

(urn:hl7ii:2.16.840.1.113883.4.823.1.4.12:2022-03-25)

Change	Old	New
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.12:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.12:2022-03-25
CONF #: 4525-33716 Added		MAY contain zero or one [01] value with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33716).
CONF #: 4525-33717 Added		The value, if present, SHOULD contain zero or one [01] originalText (CONF:4525-33717).
CONF #: 4525-33718 Added		MAY contain zero or one [01] value with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33718).
CONF #: 4525-33719 Added		The originalText, if present, SHOULD contain zero or one [01] reference (CONF:4525-33719).
CONF #: 4525-33720 Added		The value, if present, SHOULD contain zero or one [01] reference (CONF:4525-33720).
CONF #: 4525-33721 Added		The @xsi:type of this value SHOULD be either "CD" or "ED" (CONF:4525-33721).
CONF #: 4445-33231 Removed	If type CD, then value will be SNOMED-CT 2.16.840.1.113883.6.96 (CONF:4445-33231).	
CONF #: 4445-33474 Removed	**SHOULD** contain zero or one [01] originalText (CONF:4445-33474).	
CONF #: 4445-33477 Removed	The originalText, if present, **SHOULD** contain zero or one [01] reference/@value (CONF:4445-33477).	
CONF #: 4445-33545 Removed	This reference/@value **SHALL** begin with a '#' and **SHALL** point to its corresponding narrative (CONF:4445-33545).	
CONF #: 4525-33223 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-33223).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-33223).

7.7 Personal Health Goal

Personal Health Goal (urn:hl7ii:2.16.840.1.113883.4.823.1.4.6:2022-03-25)

Change	Old	New
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.6:2022-03-25
CONF #: 4525-33769 Added		MAY contain zero or one [01] value with @xsi:type="CD" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33769).
CONF #: 4525-33770 Added		The value, if present, SHOULD contain zero or one [01] originalText (CONF:4525-33770).
CONF #: 4525-33771 Added		MAY contain zero or one [01] value with @xsi:type="ED" (CodeSystem: SNOMED CT urn:oid:2.16.840.1.113883.6.96) (CONF:4525-33771).
CONF #: 4525-33772 Added		The @xsi:type of this value SHOULD be either "CD" or "ED" (CONF:4525-33772).
CONF #: 4525-33773 Added		The originalText, if present, SHOULD contain zero or one [01] reference (CONF:4525-33773).
CONF #: 4525-33774 Added		The value, if present, SHOULD contain zero or one [01] reference (CONF:4525-33774).
CONF #: 4445-33516 Removed	**SHOULD** contain zero or one [01] originalText (CONF:4445-33516).	
CONF #: 4445-33517 Removed	If type CD, then value **SHOULD** be a coded concept from SNOMED-CT 2.16.840.1.113883.6.96 (CONF:4445-33517).	
CONF #: 4445-33518 Removed	The originalText, if present, **SHOULD** contain zero or one [01] reference/@value (CONF:4445-33518).	
CONF #: 4445-33546 Removed	This reference/@value **SHALL** begin with a '#' and **SHALL** point to its corresponding narrative (CONF:4445-33546).	
CONF #: 4525-33018 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-33018).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-33018).
CONF #: 4525-33515 Modified	MAY contain zero or one [01] value (CONF:4445-33515). Note: The design of the template would support use of coded answers, however narrative text is advised to permit unconstrained personal expression unique to each person.	SHALL contain exactly one [11] value (CONF:4525-33515). Note: The design of the template would support use of coded answers, however narrative text is advised to permit unconstrained personal expression unique to each person.

7.8 Personal Intervention Preference

Personal Intervention Preference
(urn:h17ii:2.16.840.1.113883.4.823.1.4.5:2022-03-25)

Change	Old	New
Name	Personal Intervention Preference 20220324	Personal Intervention Preference
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.5:2022-03-24	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.5:2022-03-25

Description

This template is used to represent a personal preference for a type of medical intervention (treatment). Preferences are thoughts (observations) and have a moodCode of INT to indicate that the statement represents the person's intention. The observation has a "future orientation." It has many similarities to the C-CDA Planned Intervention Act. It uses the same intervention templates to describe the treatments the person prefers to have performed or prefers not to have performed. It does not, however, require preferences to be related to a specific goal.

The structure of the template permits multiple intervention activities to be described as parts of a single planned intervention to be performed or not performed in conjunction with each other as a single action.

The author is constrained to be the recordTarget.

To avoid confusion, negationInd is not permitted to be used on the preference act. All preferences are positive assertions. When the preference is for a particular treatment NOT to be performed, negationInd is used on the act within the preference statement.

This template was designed to identify several parts of a complex statement. The statement pattern includes a precondition which describes a health condition state that needs to be present in order for this preference to apply. It also includes the actual medical treatment which is preferred or not under that circumstance. If the preference is to NOT have the included medical treatment, negationInd is used to represent the semantics. While the medical treatment can be a coded concept, the precondition is expressed as narrative text to allow a person to articulate personal preferences that likely will not be available as coded

This template is used to represent a personal preference for a type of medical intervention (treatment). Preferences are thoughts (observations) and have a moodCode of INT to indicate that the statement represents the person's intention. The observation has a "future orientation."

It has many similarities to the C-CDA Planned Intervention Act. It uses the same intervention templates to describe the treatments the person prefers to have performed or prefers not to have performed. It does not, however, require preferences to be related to a specific goal.

The structure of the template permits multiple intervention activities to be described as parts of a single planned intervention to be performed or not performed in conjunction with each other as a single action.

The author is constrained to be the recordTarget.

To avoid confusion, negationInd is not permitted to be used on the preference act. All preferences are positive assertions. When the preference is for a particular treatment NOT to be performed, negationInd is used on the act within the preference statement.

This template was designed to identify several parts of a complex statement. The statement pattern includes a precondition which describes a health condition state that needs to be present in order for this preference to apply. It also includes the actual medical treatment which is preferred or not under that circumstance. If the preference is to NOT have the included medical treatment, negationInd is used to represent the semantics. While the medical treatment can be a coded concept, the precondition is expressed as narrative text to allow a person to articulate personal preferences that

Change	Old	New
	concepts.	likely will not be available as coded concepts.
Change		likely will not be available as coded concepts. The nested templates use to express the intervention that is preferred or not preferred should use codes that align with the Obligation or Prohibition Instruction Types specified in the Advance Directives Supplement for C-CDA. That value set is identified as https://vsac.nlm.nih.gov/valueset/2.16.840.1.113883.11.20.9.69.17/expansion Understanding a person's treatment preferences requires, by design, human to human communication where the documented preferences and preconditions should be read and interpreted by clinicians. The entry was designed to facilitate finding the content more quickly, not to avoid the need for human processing of the information. This template also was designed with the intention to support other types of personal intervention preferences in the future through the use of other or expanded value sets. This should be encouraged, should designers consider creating a larger family of various different personal intervention preference clinical statement patterns. For Future Consideration: Given that FHIR handles negation differently than CDA, there may be benefit to aligning the two approaches. Implementers should continue to question if the negation notion in this template could be expressed in an entry relationship
		to an observation about "intentionality" and then the value of the intentionality observation could be "for" or "against" the
		intervention.
CONF #: 4445-33289 Removed	MAY contain zero or one [01] @negationInd (CONF:4445-33289).	

Change	Old	New
CONF #: 4445-33290 Removed	MAY contain zero or one [01] @negationInd (CONF:4445-33290).	
CONF #: 4445-33291 Removed	MAY contain zero or one [01] @negationInd (CONF:4445-33291).	
CONF #: 4445-33292 Removed	MAY contain zero or one [01] @negationInd (CONF:4445-33292).	
CONF #: 4445-33293 Removed	MAY contain zero or one [01] @negationInd (CONF:4445-33293).	
CONF #: 4445-33294 Removed	MAY contain zero or one [01] @negationInd (CONF:4445-33294).	
CONF #: 4525-32673 Modified	An Intervention Act **SHALL** reference a Goal Observation. Because the Goal Observation is already described in the CDA document instance's Goals section, rather than repeating the full content of the Goal Observation, the Entry Reference template can be used to reference this entry. The following entryRelationship represents an Entry Reference to Goal Observation. MAY contain zero or one [01] entryRelationship (CONF:4445- 32673) such that it	An Intervention Act references a Goal Observation in order to indicate the reason for doing the intervention. If the Goal Observation is already described in the CDA document, rather than repeating the full content of the Goal Observation, the Entry Reference template can be used to reference this entry by id MAY contain zero or one [01] entryRelationship (CONF:4525-32673) such that it
CONF #: 4525-32912 Modified	SHALL contain exactly one [11] @extension="2022-03-24" (CONF:4445-32912).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32912).
CONF #: 4525-33304 Modified	SHALL contain exactly one [11] precondition (CONF:4445-33304). Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.	MAY contain zero or one [01] precondition (CONF:4525-33304). Note: Treat separate preconditions as "OR". If "AND" is intended, group the criteria in a single precondition.
CONF #: 4525-33543 Modified	This precondition SHALL contain at least one [1*] criterion (CONF:4445-33543).	The precondition, if present, SHALL contain exactly one [11] criterion (CONF:4525-33543).
CONF #: 4525-33544 Modified	Such criterions MAY contain zero or one [01] code (CONF:4445-33544).	This criterion MAY contain zero or one [01] code (ValueSet: Problem urn:oid:2.16.840.1.113883.3.88.12 .3221.7.4 DYNAMIC) (CONF:4525-33544).

7.9 Personal Priorities Organizer Personal Priorities Organizer (urn:h17ii:2.16.840.1.113883.4.823.1.4.7:2022-03-25)

Change	Old	New
Name	Personal Priorities Organizer 20200610	Personal Priorities Organizer
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.7:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.4.7:2022-03-25
Description	This template is used to represent a set of personal goals or preferences in a prioritized order. The sdtc:priorityNumber extension is used indicate the relative order of preference for the components in the organizer. Components with a lower sdtc:priorityNumber have a higher preference for the author of the organizer. Identical values in the sdtc:priorityNumber indicate components that are equally preferred. However, this practice puts greater responsibility on decision-makers when selecting between choices that were equally preferred by the author.	This template is used to represent a set of personal goals or preferences in a prioritized order. The sdtc:priorityNumber extension is used to indicate the relative order of preference for the components in the organizer. Components with a lower sdtc:priorityNumber have a higher preference for the author of the organizer. Identical values in the sdtc:priorityNumber indicate components that are equally preferred. However, this practice puts greater responsibility on decision-makers when selecting between choices that were equally preferred by the author.
CONF #: 4525-33037 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-33037).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-33037).

7.10 Administrative Information Section

Administrative Information Section (urn:h17ii:2.16.840.1.113883.4.823.1.3.7:2022-03-25)

Change	Old	New
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.7:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.7:2022-03-25
Description	This section includes administrative information about if there is record of the author signing the information contained in this Personal Advance Care Plan document. This section should indicate if the person has signed the advance care plan information and, if so, when. (Note: The time when the person (recordTarget) signed his or her information is recorded as machine readable information in the document header within the Authenticator.) This section also records information about the person or people who have been documented as witnesses. (Note: A witness is recorded as machine readable information in the document header as an Authenticator.) It may also include information about the person who notarized the advance care plan, if available, and when. Notary information shall include the notary stamp id. (Note: A notary is recorded as machine readable information in the document header as a LegalAuthenticator.) It also may include other administrative information relevant for a Personal Advance Care Plan.	The information in this section is intended to apply across the entire document. This section includes information that is important to all readers and could be related to guidance for information users, or information to help readers interpret the content such as jurisdictional considerations, or best practice recommendations.
CONF #: 4525-33703 Added		MAY contain zero or more [0*] entry (CONF:4525-33703) such that it
CONF #: 4525-33704 Added		SHALL contain exactly one [11] observation (CONF:4525-33704).
CONF #: 4525-33754 Added		MAY contain zero or more [0*] entry (CONF:4525-33754) such that it
CONF #: 4525-33755 Added		SHALL contain exactly one [11] observation (CONF:4525-33755).
CONF #: 4525-33756 Added		MAY contain zero or more [0*] entry (CONF:4525-33756) such that it

Change	Old	New
CONF #: 4525-33757 Added		SHALL contain exactly one [11] observation (CONF:4525-33757).
CONF #: 4525-33848 Added		MAY contain zero or more [0*] entry (CONF:4525-33848) such that it
CONF #: 4525-33849 Added		SHALL contain exactly one [11] observation (CONF:4525-33849).
CONF #: 4525-32989 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-32989).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32989).

7.11 GPP for Certain Conditions Section

GPP for Certain Conditions Section
(urn:h17ii:2.16.840.1.113883.4.823.1.3.4:2022-03-25)

Change	Old	New
Name	GPP for End-of-Life or Severely Debilitating Condition Section 20200610	GPP for Certain Conditions Section
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.4:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.4:2022-03-25
CONF #: 4525-33662 Added		MAY contain zero or more [0*] entry (CONF:4525-33662) such that it
CONF #: 4525-33699 Added		SHALL contain exactly one [11] observation (CONF:4525-33699).
CONF #: 4525-33851 Added		MAY contain zero or more [0*] entry (CONF:4525-33851) such that it
CONF #: 4525-33852 Added		SHALL contain exactly one [11] observation (CONF:4525-33852).
CONF #: 4525-32963 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-32963).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32963).

7.12 GPP Personal Care Experience Section

GPP Personal Care Experience Section
(urn:h17ii:2.16.840.1.113883.4.823.1.3.6:2022-03-25)

Change	Old	New
Name	GPP Personal Care Experience Section 20200610	GPP Personal Care Experience Section
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.6:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.6:2022-03-25
Description	This section includes additional personal observations that can be considered when planning the care experience.	This section includes additional personal health goals, intervention preferences and priorities that can be considered when planning the care experience.
CONF #: 4525-33658 Added		MAY contain zero or more [0*] entry (CONF:4525-33658) such that it
CONF #: 4525-33696 Added		SHALL contain exactly one [11] observation (CONF:4525-33696).
CONF #: 4525-32980 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-32980).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32980).

7.13 GPP Upon Death Section

GPP Upon Death Section (urn:h17ii:2.16.840.1.113883.4.823.1.3.5:2022-03-25)

Change	Old	New
Name	GPP Upon Death Section 20200610	GPP Upon Death Section
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.5:2020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.5:2022-03-25
CONF #: 4525-33697 Added		MAY contain zero or more [0*] entry (CONF:4525-33697) such that it
CONF #: 4525-33698 Added		SHALL contain exactly one [11] observation (CONF:4525-33698).
CONF #: 4525-33752 Added		MAY contain zero or more [0*] entry (CONF:4525-33752) such that it
CONF #: 4525-33753 Added		SHALL contain exactly one [11] observation (CONF:4525-33753).
CONF #: 4445-33101 Removed	MAY contain zero or more [0*] entry (CONF:4445-33101) such that it	
CONF #: 4445-33357 Removed	SHALL contain exactly one [11] observation (CONF:4445-33357).	
CONF #: 4525-32971 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-32971).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32971).

7.14 Healthcare Agent Appointment Section

Healthcare Agent Appointment Section
(urn:h17ii:2.16.840.1.113883.4.823.1.3.3:2022-03-25)

Change	Old	New
Name	Healthcare Agent Appointment Section 20200610	Healthcare Agent Appointment Section
Oid	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.3:202020-06-10	urn:hl7ii:2.16.840.1.113883.4.823. 1.3.3:2022-03-25

Description This section records the This section records the appointment of healthcare agents. appointment of healthcare agents. It also records the appointment of It should include appointment of a healthcare agent advisors. primary healthcare agent and may include an alternate healthcare It should include appointment of a agent and a second alternate primary healthcare agent and may healthcare agent. include an alternate healthcare agent and a second alternate It should indicate when the each healthcare agent. healthcare agent was appointed, and should indicate if and when It should indicate when each the role has been accepted. healthcare agent was appointed, and should indicate if and when It may include other information the role has been accepted. relating to specific powers granted to or limitations placed upon the It may include other information healthcare agents. relating to specific powers granted to or limitations placed upon the If no healthcare agents have been healthcare agents. appointed, the section SHALL explicitly indicate that no If no healthcare agents have been information is included for appointed, the section SHALL healthcare agent appointments by explicitly indicate the reason why using the nullFlavor attribute for no information is included for the section. healthcare agent appointments by using the nullFlavor attribute for the section and choosing an appropriate value from the No Healthcare Agent Included Value Set. Below is a mapping table that shows how the CDA and FHIR value sets align. Note: The next iteration of the FHIR ADI IG, they will make change to use the VSAC value set so that only a single value set will exist for this purpose. | FHIR ADI Code | FHIR ADI Definition | PACP Code | PACP Definition -----|---|----|-----|-----|---

	unknown The value is
	expected to exist but is not known.
	Maps to UNK
	Description:A proper value is
	applicable, but not known.
	asked-unknown The source
	was asked but does not know the
	value. Maps
	to ASKU Information was
	sought but not found (e.g., patient
	was asked but didn't
	know)
	temp-unknown There is
	reason to expect (from the
	workflow) that the value may
	become known. Maps to NAV
	Information is not available at
	this time but it is expected that it
	will be available
	later.
	not-asked The workflow
	didn't lead to this value being
	known. Maps
	to NASK This information
	has not been sought (e.g., patient
	was not
	asked)
	asked-declined The source was
	asked but declined to answer.
	Maps to NI **Description:**The value is
	exceptional (missing, omitted,
	incomplete, improper). No
	information as to the reason for
	being an exceptional value is
	provided. This is the most general
	exceptional value. It is also the
	default exceptional
	value.
	variation
	proper value for this element (e.g.
	last menstrual period for a male).
<u> </u>	iast mensuaa penua ioi a male).

Change	Old	New
		Maps to NA Known to have no proper value (e.g., last menstrual period for a male). unsupported The source system wasn't capable of supporting this element. Maps to INV **Description:**The value as represented in the instance is not a member of the set of permitted data values in the constrained value domain of a variable.
		This section permits comments to be added which correspond to clauses that are supported in the FHIR ADI IG.
CONF #: 4525-33635 Added		MAY contain zero or more [0*] entry (CONF:4525-33635) such that it
CONF #: 4525-33694 Added		SHALL contain exactly one [11] observation (CONF:4525-33694).
CONF #: 4525-32950 Modified	MAY contain zero or one [01] @nullFlavor="NI" No Information (CodeSystem: HL7NullFlavor urn:oid:2.16.840.1.113883.5.1008) (CONF:4445-32950).	MAY contain zero or one [01] @nullFlavor, which SHALL be selected from ValueSet No Healthcare Agent Included Reason urn:oid:2.16.840.1.113762.1.4.124 0.2 DYNAMIC (CONF:4525-32950).
CONF #: 4525-32954 Modified	SHALL contain exactly one [11] @extension="2020-06-10" (CONF:4445-32954).	SHALL contain exactly one [11] @extension="2022-03-25" (CONF:4525-32954).