Numbas

CHRISTIAN PERFECT, BILL FOSTER, ANTHONY YOUD, STACEY ASTON

School of Mathematics & Statistics Newcastle University Newcastle upon Tyne United Kingdom

Wed 16 Nov 09:38:19 2011

© Newcastle University 2010–2011

Copyright ©2011 Newcastle University

Licensed under the Apache License, Version 2.0 (the "License"); you may not use this file except in compliance with the License. You may obtain a copy of the License at

http://www.apache.org/licenses/LICENSE-2.0

Unless required by applicable law or agreed to in writing, software distributed under the License is distributed on an "AS IS" BASIS, WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied. See the License for the specific language governing permissions and limitations under the License.

Contents

1	Intr	oducti	ion	1					
	1.1	Featur	res	1					
	1.2	System	n requirements	2					
		1.2.1		2					
	1.3	Numb	as structure	2					
	1.4		isation of this manual	3					
2	Qui	Quick start guide 4							
	2.1	Creati	ing the example exam	4					
	2.2	Creati	ing your own exams	7					
		2.2.1	numbas.py	8					
3	The	exam	format	9					
	3.1	Data t	types	9					
		3.1.1	Arrays	9					
		3.1.2	Objects	9					
		3.1.3	Literals and quoting	10					
4	$Th\epsilon$	exam	object	12					
	4.1	Event	object	12					
	4.2			12					
		4.2.1		13					
	4.3	Timin	g	13					
		4.3.1		13					
	4.4	Feedb	<u> </u>	14					
		4.4.1		14					
		4.4.2	e e e e e e e e e e e e e e e e e e e	14					
		4.4.3	e e e e e e e e e e e e e e e e e e e	15					
		4.4.4	0	15					
		4.4.5	3	15^{-1}					
	4.5	Resou	1	$\frac{16}{16}$					
	4.6			 17					

5		1 3	21
	5.1	V ····································	21
	5.2	8	22
		1	22
		1	23
			23
		5.2.4 Conditional expressions	23
			25
	5.3	0	26
	5.4	Functions	26
		5.4.1 Declaring functions	26
		5.4.2 Using functions	27
	5.5	Advice	27
6	The	part object	28
	6.1	Part marks	28
	6.2	Steps	28
		6.2.1 Creating steps	29
		6.2.2 Steps examples	29
7	Con	tent blocks	31
	7.1	₽T _F X	31
		7.1.1 Variables	31
		7.1.2 Simplification, Rearrangement and Display	32
		7.1.3 Rule Sets from Standard Rules	33
		7.1.4 Defining non-standard Rules	35
8	Que	estion parts and types	36
	8.1	Number entry	36
	8.2	Judged mathematical expression	37
		8.2.1 Answer comparison	38
		8.2.2 Revealed answer simplification	40
		8.2.3 JME example	41
	8.3	Pattern match	41
	8.4	Multiple choice	42
	8.5	Gap fill	43
	8.6	Information	44
9	JMI	E syntax	49
	9.1	Data types	49
	9.2		50
10	Ext	ensions	57
	10.1	Statistics Extension	57

\mathbf{A}	SCC	ORM objects	61
	A.1	MathJax	61
	A.2	Installing a local copy of MathJax	61
		A.2.1 Using the new theme	62
	A.3	Creating a SCORM object	62

Introduction

Numbas is a web-based e-assessment system developed at Newcastle University. It consists of a set of tools which produce SCORM-compliant exam packages (http://scorm.com/).

1.1 Features

- Simple installation. Unpack Numbas anywhere on your computer.
- Web-based, so it can run on a wide range of computers. In particular, Windows, Mac and Linux operating systems are supported, under Internet Explorer 8+, Mozilla Firefox 2.5+, Google Chrome and Safari.
- Runs entirely on the client computer in JavaScript. This means there is no backend server, and exams can be deployed in a variety of locations, for example, in Virtual Learning Environments (VLEs) or Learning Management Systems (LMS) such as Blackboard, DVDs, and even stand-alone on the web.
- Extensive support for questions of a mathematical nature. Answers to questions can be complicated mathematical expressions.
- Support for LATEX, using MathJax (http://www.mathjax.org/).
- Write questions using simple markup with any text editor.
- Questions can be fully randomised.
- Because the exam runs in the browser, rich content such as videos and interactive graphs can be included.
- SCORM 2004 standards compliant, so the exams can be run in a VLE which supports this standard.
- Support for themes to change the look and user interface of exams.

 Support for extensions to add new features, such as new question types, or mathematical and statistical libraries.

1.2 System requirements

Numbas has modest system requirements, whether you are running an exam or if you want to author questions.

- A web browser on Windows, Linux, or Mac. Numbas has been tested and is known to work with Internet Explorer (versions 8 and higher), Mozilla Firefox (versions 2.5 and higher), Google Chrome, and Safari.
- If you wish to author questions, you will need a text editor, and an installation of the Python programming language (http://www.python.org/), version 3.1 or higher.

1.2.1 Important information about MathJax

Numbas uses MathJax to render mathematics using native web fonts, which are supported by all modern browsers. Due to a security setting in Mozilla Firefox, web fonts cannot be loaded by the exam when it is run locally within the browser (i.e. not from a web server), and MathJax falls back to rendering mathematics using images, which is slower. (The layout of content on the page is not affected.) This can be remedied, however, by installing a local copy of MathJax. See appendix A on SCORM (specifically §A.2).

1.3 Numbas structure

Numbas can be unpacked anywhere on your system, and does not require any further installation. Once unpacked, the directory structure is as follows.

bin: Python scripts for compiling an exam.

doc: The documentation for Numbas.

exams: Files which describe your exams.

extensions: You can extend the functionality of Numbas by writing JavaScript files and putting them in this directory.

output: Once an exam is compiled, the output goes in this directory.

runtime: The core JavaScript files which must be included with every Numbas exam.

scormfiles: Additional files necessary to create a SCORM-compliant exam — see appendix A.

themes: The look and feel of an exam can be customised by creating themes. Themes should go in this directory.

1.4 Organisation of this manual

The manual is designed to be read from beginning to end. Each chapter builds on the last. Chapters should not be skipped, otherwise certain concepts are unlikely to make sense.

The next chapter — chapter 2 — is intended as a quick start guide, by the end of which you should have a fully functioning exam, using the simple example exam provided. Subsequent chapters explain Numbas in detail.

- Chapter 3 describes the basics of the markup used to construct exams.
- Chapter 4 describes the exam object, which is used to define all aspects of an exam.
- Chapter 5 describes the question object, which is used to define questions with an exam.
- Chapter 6 describes the part object. Each question in your exam must have a part; this object is used to define the properties of a question part.
- Chapter 7 describes content blocks. These are used for prompting students to do something, and for the display of various aspects of the exam.
- Chapter 8 describes the part types that can be used within a question.
- Chapter 9 describes the Judged Mathematical Expression syntax, which is used to define variables, functions, and the answers to the JME part type.
- Appendix A explains how to produce SCORM objects, which could be included in a VLE, such as Blackboard.

Quick start guide

This chapter is intended as a quick start guide for those who are unfamiliar with Numbas.

We shall describe the basics of constructing an exam and running it, without going into significant technical details. By the end of this chapter you should have a simple, yet fully functioning, exam.

2.1 Creating the example exam

All aspects of an exam, including questions, variables, marks, answers, etc., are described in a .exam file, which is a plain text file written in a simple markup language.

In the exam directory you will find a file called example.exam (see listing 2.1), which describes a simple exam with one question containing two parts. The example exam also includes an image in the question statement. This image is stored in the resources directory for the exam.

Listing 2.1: Example exam.

```
{
           // Define exam properties
           name: My First Exam
3
           duration: 1800
4
           resources: [example_files]
6
           // Define questions
8
           questions: [
9
10
                            name: Addition and subtraction
11
                             statement: """
12
                                     Answer the following questions on
                                        addition and subtraction.
14
                                        src="resources/example_files/Love_math_1.jpg"/
```

```
15
16
                                variables: {
17
                                         a: "random(1..9)"
18
                                         b: "random(1..9)"
19
                                         c: "random(1..9)"
20
                                         d: "random(1..9)"
21
                               }
22
23
                               parts: [
24
                                         {
25
                                                  type: numberentry
26
                                                  prompt: "What is
27
                                                      $\var{a}+\var{b}$?"
                                                  marks: 1
28
                                                  answer: "{a+b}"
29
                                         }
30
31
                                         {
32
                                                  type: numberentry
33
                                                  prompt: "What is
34
                                                      $\var{c}-\var{d}$?"
                                                  marks: 1
35
                                                  answer: "{c-d}"
36
                                         }
37
38
                               advice:
39
40
                                         In part 1 simply add the two
                                             numbers, so that
                                         \[ \var{a}+\var{b} = \var{a+b}.\]
41
42
                                         In part 2 simply subtract the two
43
                                             numbers, so that
                                         \[ \var{c}-\var{d} = \var{c-d}.\]
44
                                .....
45
                      }
46
            ]
47
   }
48
```

We shall explain the various aspects of the markup in chapter 3 and subsequent chapters, but for now, we can run this file through the exam interpreter to "compile" the exam, and produce a collection of HTML and JavaScript files.

In a command prompt change to the directory where Numbas is unpacked, then run¹

python bin/numbas.py exams/example.exam

¹On some systems it is possible for multiple versions of Python to co-exist. If version 3.1 is not the default on your system, then you may need to use another command instead of python. For example, on Debian and Ubuntu you might need to use python3.1, provided that the package python3 is installed.

When the compilation finishes, you will see a message telling you that the exam has been created in output/example.

Now, from a web browser, open the file output/example/index.html. You should then see a screen which looks like figure 2.1. Information about the exam,



Figure 2.1: The first screen you see when opening the example exam.

e.g. name, number of questions, available marks, time limits, etc., is shown on this page.

Click the *Start* button to begin the exam, and you will see the first question presented to you, as in figure 2.2. Each question of an exam is shown on a separate page,



Figure 2.2: The first question of the exam.

and navigation between questions is possible either by clicking the *Previous/Next* buttons, or by using the question list toward the left hand side of the page. In the question list, the up and down arrow icons, or the mouse scroll wheel, can be used to scroll through questions if there are too many to show.

The *Reveal* button is used to show a "worked solution" to the current question, written by the question author.

The question statement is shown in the green box at the beginning of the question, and question parts are shown underneath.

Enter the answers in the boxes. You can then either press the *Submit all parts* button at the bottom of the page, which will mark the entire question in one go or, alternatively, click the *Submit part* button next to each part, to have each part marked individually.

When a question or part is marked, the score for each part is displayed, the total question score is displayed at the bottom of the page, and the score in the question list is updated.

In addition to the scores, an icon showing a green tick, blue percent sign, or red cross is shown. The green tick means the question or part is correct, the blue percent sign means the question or part is partially correct, and the red cross means the question or part is incorrect. This lets you see at a glance where you have lost marks, if any.

Now click the *End Exam* button. You are presented with a screen similar to figure 2.3. This page shows the exam details again, and a breakdown of your per-



Figure 2.3: The performance summary page of the exam.

formance in the exam. Finally, clicking the *Exit* button will finish the exam, and you can then close the browser window.

2.2 Creating your own exams

As you can see from the example, creating an exam is as simple as writing a plain text file, compiling it with the numbas.py interpreter, and opening the resulting files in a web browser. A more complicated exam — mathssample.exam — demonstrating many aspects of the system, is also provided in the exams directory.

Our recommendation would be to start off by using example.exam, and modifying it to suit your needs. Since questions are self-contained objects, they can be reused simply by copying and pasting from other exam files.

2.2.1 numbas.py

This file is the interpreter that translates the markup in a .exam file into a usable exam. Running numbas.py -h will show the help message, explaining the options available.

The exam format

As we briefly explained in chapter 2, an exam is constructed by writing a plain text .exam file, which consists of simple markup, describing all aspects of the exam. This chapter describes the fundamental aspects of the markup.

3.1 Data types

The markup is a JSON-like format (http://www.json.org/), with minimal punctuation, and three data types: objects, arrays, and literals. The language is purely declarative — there is no control code.

3.1.1 Arrays

```
Arrays take the form
```

```
[ data1, data2, ..., dataN ]
or, alternatively, across multiple lines
[ data1 data2 ... dataN
```

in which case commas can be omitted.

3.1.2 Objects

Objects are lists of key-value pairs, and take the form

```
{ key1: value1, key2: value2, ..., keyN: valueN }
```

where each value can be of any data type, including other objects. Again, it is possible to write an object over multiple lines, optionally omitting the separating commas:

```
{
  key1: value1
  key2: value2
  key3: {
    key4: value4
    key5: value5
  }
  keyN: valueN
}
```

3.1.3 Literals and quoting

A literal is a text string, which may or may not need to be quoted. An unquoted literal ends with a new line or a comma, e.g.

```
{
  name: My First exam, age: 25
}
```

Properties of exams or questions or part types, or anything which is not marked as content, will very rarely need to be quoted. Pure number values, and boolean values also do not need to be quoted. Some examples of when to use quotes are shown below.

Single-quotes: Used only when defining string variables (variables are explained in later chapters). Consider defining a string variable hello as below. In this case, the value must be enclosed in single-quotes.

```
variables: {
   a: 'Hello'
}
```

Double-quotes: Used when the property value includes a new line or a comma. Content which includes braces or square brackets should also be enclosed in double-quotes. The value below includes both a new line and a comma, therefore double-quotes must be used.

```
{
  prompt1: "Hello, this is a
    long string"
}
```

Triple double-quotes ("""): Used when the property value itself includes double-quotes. The value below itself includes a double-quote, so it must be enclosed in triple double-quotes.

```
{
  prompt2: """
  Bob said "Hello" to Fred
    """
}
```

The exam object

The fundamental data structure is the exam object, containing all the data necessary to define an exam. This chapter describes the exam object, and the data types and objects which can be used within it.

By default, all object properties are optional, and if they are not present in the exam file, they will take their default values. Table 4.1 describes the properties of the exam itself.

4.1 Event object

One of the properties of an object might be an event object. The event object defines what action to take when a particular event occurs. Table 4.2 describes the properties of the event object.

The action property can take various values, depending on the context under which the event object appears. The permissible values are described elsewhere, where an event object is a property of another object.

4.2 Navigation

It is possible to control how and when students are allowed to move between questions, for example, whether they are allowed to return to a question once they have completed it, whether they can jump between questions at will, or whether they must complete a question before moving on to another one.

Navigation is an **exam** property, and is controlled by the **navigation** object. A simple example might be the following:

```
navigation: {
  reverse: false
  browse: false
}
```

which means that the student is not allowed to return to a previous question (reverse), and is not allowed to jump between questions at will (browse), so the student can only move forward through the exam. By default, both of these properties are true.

Table 4.3 describes the properties of the navigation object.

4.2.1 Navigation events

The onadvance, onreverse, and onmove properties are event objects (see §4.1), which determine what action should be taken when the student attempts to navigate away from the current question, having not completed the current question. They take the default value of

```
{ action: none, message: "" }
```

so the student is allowed to move back or forward to another question, or jump between questions in the question list unhindered.

The permissible values for the action property of the event objects are:

- none: do nothing;
- warnifunattempted: warn the student that they have not completed the current question, but move on anyway;
- preventifunattempted: warn the student that they have not completed the current question, and do not allow the student to move on to the next question.

4.3 Timing

If the assignment is timed, by setting the exam property duration to a non-zero value, then the timing object can be used to define warning messages shown to the student when a certain amount of time is left, or when the time has expired. Table 4.4 describes the valid properties of the timing object.

4.3.1 Timing events

The timeout and timedwarning properties are event objects (see §4.1), which determine what action to take when a student has run out of time, or when there is a certain amount of time left (this is fixed at five minutes at the moment). The default for both properties is

```
{
  action: none
  message: ""
}
```

so no action is taken in either case. The valid values for the action property are

• none: do nothing;

• warn: display the warning message.

4.4 Feedback and advice

Numbas includes the facility to provide feedback and advice to the student taking the exam. The most common use of feedback is to provide the student with a fully worked solution to a question. The student can see this feedback by pressing the *Reveal* button (see the screen shot in figure 2.2). You can control when and how the student sees this feedback, by using the feedback object, which is an exam property. All valid properties of the feedback object are detailed in table 4.5.

4.4.1 Restricting advice

By default, the student is allowed to reveal the advice to a question at any time, by pressing the *Reveal* button. Doing so will remove all marks awarded for the current question (the student is warned that this will happen). To prevent the student being able to see the advice, set the allowrevealanswer property to false, e.g.

```
feedback: {
  allowrevealanswer: false
}
```

This will remove the *Reveal* button from the page.

4.4.2 Restricting mark information

By default, the student can see how many marks are available for the entire exam, and how many marks have been awarded so far. This behaviour can be altered by setting the showtotalmark and showactualmark properties, e.g.

```
feedback: {
   showtotalmark: false
   showactualmark: false
}
```

This will prevent the student from being able to see how many marks have been awarded, and how many are available for the exam.

4.4.3 Restricting the answer state

By default, the student will be shown whether the submitted answer is correct (green tick), incorrect (red cross), or — in the case of multiple submit boxes — partially correct (blue percent sign).

You can alter this behaviour with the showanswerstate property, e.g.

```
feedback: {
   showanswerstate: false
}
```

In this case, the student receives no indication of whether the submitted answer is correct.

Note: Be careful of how you use showanswerstate and showactualmark. If you set the former to false, but the latter to true, then students can still see whether their answers are correct by looking at the current mark total. In contrast, it is reasonable to set showanswerstate to true, but showactualmark to false, when you want to show whether the answer is correct, but not how many marks are gained.

4.4.4 Advice object

The advice object defines under which circumstances advice is shown to the student. Advice is a property of the feedback object. Table 4.6 describes the properties of the advice object.

As a property of the feedback object, the advice object determines when advice is shown to the student. The actual advice content shown to the student is set with the advice property of the question object — see §5.5.

4.4.5 Feedback examples

There are a number of feedback and advice options, and choosing the correct ones for the behaviour you desire can be tricky at first. Some examples are listed below.

4.4.5.1 All feedback

Set no feedback options explicitly; the default options will turn on all forms of feedback except threshold advice.

4.4.5.2 No feedback

Use a feedback object with the following properties set to false.

```
feedback: {
   showtotalmark: false
   showactualmark: false
```

```
showanswerstate: false
allowrevealanswer: false
}
```

4.4.5.3 No Reveal button but automatic feedback when student scores less than a threshold

Use a feedback object with showanswerstate set to false. Also use the feedback advice object with type set to threshold, and threshold set to the threshold percentage.

```
feedback: {
   allowrevealanswer: false
   advice: {
     type: threshold
     threshold: n
   }
}
```

4.4.5.4 Reveal button and automatic feedback when student scores less than a threshold

Use a feedback object with an advice object. Set type to threshold, and threshold to the threshold percentage.

```
feedback: {
   advice: {
     type: threshold
     threshold: n
   }
}
```

4.5 Resources

If you want to include videos or images in your exams, then they must be part of the collection of files which make up the compiled exam.

This can be achieved by setting the resources property of the exam object to an array of directories or file names (relative to the directory in which the .exam file resides), which are to be included. These directories and files then appear under the resources directory of the compiled exam.

As an example, suppose you want to include the images graph.png and ball.png in an exam. You should set resources as

```
resources: [graph.png, ball.png]
```

Then, when you need to make reference to graph.png in a question, for example, the path to the image is resources/graph.png. Images and videos can be included in content blocks, which are described later in chapter 7.

4.6 Simplification

You can use standard in-built simplification rules or user-defined rules in order to simplify, rearrange or display mathematical expressions for feedback to the users. This is particularly useful when you are supplying complete solutions. More details can be found in chapter 7, sections 7.1.2, 7.1.3 and 7.1.4.

Property	Description	Default value
name	The name of the exam as it appears at	Untitled exam
	the top of the page.	
duration	The time allowed for the exam, in sec-	0
	onds. A value of 0 means there is no time	
	limit.	
percentpass	The minimum percentage score to be clas-	0
	sified as a pass.	
shufflequestions	Determines whether the question order	false
	should be randomised.	
navigation	An object defining navigation rules, i.e.	{}
	how the student is allowed to move be-	
	tween questions (see $\S4.2$).	
timing	An object defining the warning messages	{}
	shown to the student when they have run	
	out of time, or when a certain amount of	
	time is left (see $\S4.3$).	
feedback	An object defining feedback rules (see	{}
	§4.4).	
resources	An array of directories or file names (rela-	[]
	tive to the directory containing the exam)	
	to be included in the resources directory	
	of a compiled exam (see $\S4.5$).	
$\it questions$	An array of question objects (see chap-	$no\ default$
	ter 5).	
rulesets	An object defining the user-defined rule	{}
	sets to be used for simplification, rear-	
	rangement or display(see §7.1.2).	

Table 4.1: The valid properties of an exam. The questions property is required, as denoted by the italic typeface.

Property	Description	Default value
action	What to do when a particular event occurs	None
message	(see below). The message to display when an event occurs, providing action is not None.	empty string

Table 4.2: The valid properties of an event object.

Property	Description	Default value
showfrontpage	Whether to show the welcome page before beginning the exam. If false, the exam begins	true
	at the first question as soon as the page has loaded.	
reverse	Whether the student is allowed to move to the previous question.	true
browse	Whether the student is allowed to move to any question, by using the question list.	true
allowregen	When true, each question provides a button labelled <i>Try another question like this one</i> , allowing students to re-randomise the question,	false
onadvance	so they can have another go at it. An event object describing what to do when a student attempts to move on to the next ques-	see §4.2.1
onreverse	tion, without completing the current question. An event object describing what to do when a student attempts to move to the previ- ous question, without completing the current	see §4.2.1
onmove	question. An event object describing what to do when a student attempts to move on to any other question, without completing the cur-	see §4.2.1
	rent question.	

Table 4.3: The valid properties of a navigation object.

Property	Description	Default value
timeout	An event object describing what to do when	see §4.3.1
	the student has run out of time.	
timedwarning	An event object describing what to do when	see $\S4.3.1$
	the student has five minutes left.	

Table 4.4: The valid properties of a timing object.

Property	Description	Default value
showactualmark	Whether to show the student's score while	true
showtotalmark	the exam is in progress. Whether to show the total marks available for the exam, questions, and question	true
showanswerstate	parts. Whether to show the tick, cross, or percent sign when a student submits an an-	true
allowrevealanswer	whether the student is allowed to click the <i>Reveal</i> button to see the advice.	true
advice	An advice object defining under which circumstances advice is shown (see §4.4.4).	{}

Table 4.5: The valid properties of a feedback object.

Property	Description	Default value
type	When advice is shown to the student. If	onreveal
	the value is onreveal, then advice is only	
	shown to the student when the Reveal but-	
	advice is shown when the student scores below	
	${\sf threshold}\%.$	
threshold	Reveal advice if the student scores less than	0
	this percentage on a single question.	

Table 4.6: The valid properties of an advice object.

The question object

The question object defines the questions that make up an exam, and is a property of the exam object. Each question in an exam is made up of a number of parts, defined by the part object, which is described in detail in chapter 6. Each question object can have any or all of the properties listed in table 5.1.

Property	Description	Default value
name	Name of the question.	Untitled question
statement	(Content) Question statement. Displayed	$empty\ string$
	above the question parts. Tells the stu-	
	dent what the setup of the question is.	
advice	(Content) The text to display when the	$empty\ string$
	student presses the <i>Reveal</i> button, or en-	
	ters an incorrect answer — see $\S 5.5$.	
parts	An array of part objects (see chapter 6).	[]
variables	An object defining the variables used in	{}
	the question — see $\S 5.2$.	
functions	An object defining the functions used in	{}
	the question — see §5.4.	

Table 5.1: The valid properties of a question. The statement and advice properties are content blocks. See chapter 7 for more information on content blocks.

5.1 Question parts

Each question in an exam has a question statement, which tells the student the setup of the question, and a number of question parts, which are defined in the parts property. The parts property is an array of part objects, described in detail in chapter 6.

5.2 Declaring variables

Question variables are declared in a variables object, which is a property of the question object. They can therefore be used in all question parts contained within the question object. Each variable takes the key-value form name: expr, where name is the name of the variable, and expr is an expression defining the variable. The expression will sometimes needed to be quoted, as explained in §3.1.3.

The expression expr uses a special Judged Mathematical Expression (JME) syntax. Here, we shall provide a brief explanation of this syntax. It is explained in greater depth in chapter 9.

5.2.1 Simple variables

The value of a variable can be something as simple as a number, e.g.

```
variables: {
   x: 5
   y: 3.7
}
```

It is also possible to reference other variables which have already been defined within the question, e.g.

```
variables: {
    x: 5
    y: 3.7
    a: x+y
    b: a*x-7.4
    c: x/2+b^2
}
```

where we have also used simple mathematical operators $(+, -, *, /, ^)$ to combine variables. Note that variable definitions cannot be cyclical, e.g. a: b+2, b: a-2 is not permitted.

Variables are not limited to being numerical; they can also be strings, e.g.

```
variables: {
   surname: 'Bloggs'
   forename: 'Joe'
   name: forename+" "+surname
}
```

A string variable must be enclosed in single-quotes (double-quotes should not be used). To concatenate strings use the + operator, as in name above.

Note: Variables cannot be named pi, e, or i, since these names are reserved for the built-in constants $\pi = 3.14...$, e = 2.71..., and imaginary i.

5.2.2 Complex variables

Numbas supports complex numbers, and complex variables can be defined and used as you might expect, e.g.

```
variables: {
  z1: 3+5*i
  z2: 1-7*i
  z3: z1^2
  z4: z1-3*z2
  z5: re(z1)
  z6: im(z3)
}
```

The variables z5 and z6 make use of the functions re(), and im(), which return the real and imaginary parts of a complex number, respectively. Many of the other available functions can also be applied to complex numbers. See §9.2 for a full list of valid mathematical operators, constructs, and functions.

5.2.3 Randomisation

The variables in the previous section are static, i.e. whenever the exam is run, these variables will always take the same values. Much more flexibility can be gained by defining random variables, so that values change each time the exam is run.

The syntax for a random variable is either

```
name: random(start..end[#step])
or
name: "random(a1,a2,a3,...,aN)"
```

The syntax start..end#step means the variable will be chosen discretely from between start and end in steps of size step (and step is optional). If the step size is zero, then the variable will be chosen continuously from the range. If the step size is not set, then it defaults to one. The syntax a1,a2,...,aN means the variable will take one of the values a1 to aN. Random variables of any data type (e.g. number, string, boolean) can be defined. The values a1,a2,...,aN can themselves be variables that have already been properly assigned. Some randomisation examples are shown in table 5.2. As with the simple variable declarations in the previous section, it is possible to reference other random variables which have already been declared, e.g. v9: 2*v1+random(3..7), v10: "v2*random(2,4,12)/2".

5.2.4 Conditional expressions

It is possible to declare variables conditionally, i.e. a variable is assigned a value depending on whether a condition is true or false. Numbas supports if statements and switch statements.

Randomisation	Possible values	
v1: random(15)	1, 2, 3, 4, 5	
v2: random(1020#2)	10, 12, 14, 16, 18, 20	
v3: random(00.5#0.05)	$0, 0.05, 0.1, 0.15, \ldots, 0.5$	
v4: random(00.5#0)	Any real number in the range $[0, 0.5]$	
v5: "random(1,3,6,24)"	1, 3, 6, 24	
v6: random(-99)	-9, -8,, 8, 9	
v7: "random(v1,v2,v3)"	The assigned value of either v1, v2,	
	or v3	
v8: "random('Cat','Dog','Bird')"	"Cat", "Dog", or "Bird"	

Table 5.2: Example random variables.

5.2.4.1 if statements

The syntax for an if statement is

```
name: "if(condition, expr1, expr2)"
```

So, if condition is true, then name=expr1, otherwise, name=expr2. More complex conditions can be built up by using the and, or, and not operators. The expressions can include any valid JME syntax, including further if or switch statements (see below). Some examples are shown in table 5.3.

Variable	Value
amount	random(500015000#1000)
rate	"if(amount<10000,0.1,0.15)"
tax	amount*rate
Х	random(15)
У	random(210)
Z	"if(x<3 and y>7,random(-51),x* y^2)"

Table 5.3: Examples of if statements.

5.2.4.2 switch statements

The syntax for a switch statement is

Any number of condition, expression pairs is allowed. Each condition is checked sequentially; when a condition evaluates to true, the variable is assigned the value of the corresponding expression, and subsequent conditions are not checked. If none of the conditions is true, then defaultExpr is used, if present.

The expressions can include any valid JME syntax, including further if or switch statements. See table 5.4 for some examples.

Variable	Value
a	random(-55)
ans	"switch(a<0,10, a=0,3, a>0,-7, -99)"

Table 5.4: Examples of switch statements.

5.2.5 Lists

A list is a finite collection of elements of any type. A list can be defined explicitly using square bracket notation, e.g.

or implicitly using the **repeat** function, which evaluates a given expression a given number of times, e.g.

This example will produce a list of five numbers in the range [1, 10].

A particular element of the list can be retrieved by using another form of the square bracket notation, e.g.

where indexing starts at zero.

The map function applies a given expression to all elements of the list, e.g.

```
a: "[1,2,3,4,5]"
b: "map(x^2, x, a)"
c: "map(x^3, x, 1..3)"
```

Here, the variable b will be the list [1,4,9,16,25]. The definition of the variable c shows that map also works on ranges, so that c will be the list [1,8,27].

Finally, the abs function can be used to obtain the number of elements in the list, e.g.

```
a: "[1,6,23]"
b: abs(a)
```

Here, b will be set to 3.

5.3 Using variables

Once variables have been declared, they can be used in most places within a question definition, in particular within part answers and **content** blocks (see chapter 7). To do this, enclose the variable name in braces. When the exam is displayed, the variable is evaluated according to its definition, and substituted in. Examples of variable usage are shown in table 5.5.

Usage	Result
{a}	2
{b}	3
${a}+{b}$	2+3
{a+b}	5
${3*a+2*b}$	12
2*{a}+{3*b}	2*2+9

Table 5.5: Examples of variable usage, having defined the variables a: 2 and b: 3.

Note: There is one exception to using braces in this way, when formatting *displayed* mathematics using LaTeX. In this case, a slightly different syntax must be used—see §7.1.

5.4 Functions

As well as defining variables, it is possible to define your own functions, which can then be used in exactly the same way as the built-in functions, e.g. cos(x), exp(x), etc. This enables you to write more complicated questions, than by defining variables alone.

5.4.1 Declaring functions

Just like variables, functions are declared in a functions object, as a property of a question object. Consider the following code which defines the factorial operator.

```
functions: {
  factorial: {
    parameters: [[x,number]]
    type: number
    definition: "if(x=0,1,x*factorial(x-1))"
  }
}
```

Each function has a name, a list of the parameters the function takes, the return type of the function, and its definition.

Note: There is already a built-in function to calculate the factorial, called fact(), so you do not need to write your own. This definition is used for illustrative purposes only.

5.4.1.1 Parameters

The parameters property defines the arguments of the function. Its value is an array of two-element arrays and it takes the form

```
parameters: [ [arg1,type1], [arg2,type2], ..., [argN,typeN] ]
```

Where each argi is a dummy argument to be used in the function definition, and each typei is the type of the corresponding argument (valid types are described in §9.1).

5.4.1.2 Definition

The definition property defines what the function does. Any valid JME syntax is allowed here. Variables, and other functions which have already been defined, can be used within a function definition (notice how the example function even calls itself).

The resulting type of the calculations performed in the function definition must match the value of the type property.

5.4.2 Using functions

User-defined functions are called in exactly the same way as the built-in functions, e.g. name(arg1,arg2,...argN).

5.5 Advice

When declared as a property of the question object, the advice property sets the content to be shown when the student presses the *Reveal* button. It is a content block (see chapter 7), and is usually used to provide a fully-worked solution to the question.

The part object

The part object defines the parts that make up a question. It is a property of the question object. In addition to the properties listed in table 6.1, further properties are required, depending on the *type* of the part. Chapter 8 describes the supported part types, and the additional properties, in detail.

6.1 Part marks

There are three properties controlling the number of marks available for a part. The first is marks, which sets the maximum number of marks available for the part. The minimummarks and enableminimummarks properties are most useful when you have defined part steps — see §6.2.

Since it is possible for the student to lose marks by revealing steps, it is possible for the part to be negatively marked. For example, suppose there were 3 marks available for a part, and you decided that the student should lose 1 mark if they viewed steps. If the student did view the steps, and also answered the part incorrectly, then their net score for this part would be -1. To prevent this, you can set minimummark to some value, zero say, and also set enableminimummark to true.

6.2 Steps

Steps can be used as "intermediate" question parts, where you would like to provide the student with the option of taking extra steps to answer a question. Sometimes, the step may simply be informative, reminding the student of a formula, for example. Alternatively, it might be a series of sub-parts guiding the student to the final answer. Initially, the steps are hidden from the student. Clicking on the *Show steps* button will reveal the steps. You can also decide whether marks should be deducted if the student views the steps and can award partial marks if students give correct answers within steps.

Property	Description	Default value
type	The part type. Permissible values	no default
	are jme, numberentry, patternmatch,	
	1_n_2, m_n_2, m_n_x, gapfill, and	
	information. Part types are described	
	in detail in chapter 8.	
marks	The number of marks available for this	0
	part - see §6.1.	
minimummarks	The minimum number of marks available	0
	for this part — see §6.1.	
enableminimummarks	Whether there should be a minimum	false
	number of marks available for this part.	
	Set in conjunction with minimummarks —	
	see §6.1.	
prompt	(Content) Text telling the student what	$empty\ string$
	they should do.	
steps	An array of part objects, which the stu-	
	dent can reveal. These parts can be	
	used as intermediate steps in answering	
	the question. You can decide whether to	
	deduct marks if the student uses steps, by	
	setting stepspenalty below. See §6.2 for	
	more details on steps.	
stepspenalty	The number of marks to deduct from the	0
	total available for this part, if the student	
	uses steps.	

Table 6.1: The valid properties of a part. The type property is required, as denoted by the italic typeface. The prompt property is a content block — see chapter 7.

6.2.1 Creating steps

You define steps using the steps property of the part object. The steps property is itself an array of part objects, and so creating a step is exactly equivalent to creating a question part. All the part types explained in chapter 8 are available to use.

If you decide that marks should be deducted when the student views the steps, you can do so by setting the **stepspenalty** property to a non-zero value. This number is then subtracted from the maximum number of marks available for the part. Note that this procedure can result in negative marking for parts — see §6.1.

6.2.2 Steps examples

Below are two different examples of how steps could be used.

6.2.2.1 Informative steps

In this example viewing steps deducts no marks as it is simply a reminder.

```
{
  type: numberentry
  marks: 1
  prompt: "Convert $\var{a}$ km into metres."
  answer: "{a*1000}"
  steps: [
     {
      type: information
      prompt: "Recall: $1$ km = $1000$ m."
     }
  ]
}
```

6.2.2.2 Sub-part steps

In this example viewing steps deducts 1 mark from the student's total. If the student answers steps correctly but does not enter the correct answer overall they are given partial marks. However, if the student gives the correct overall answer the answer to steps is not considered when awarding marks.

```
{
  type: numberentry
  marks: 2
  prompt: "Find x where 15 + 3x = 42."
  answer: "9"
  steps: [
     {
       type: gapfill
             prompt: "Rearrange the equation and the solve for $x$.
                      So, 3x = [[0]]. You should now be able to enter
                      your final answer."'
             gaps: [
               { type: numberentry, answer: "27", marks: 0.5 }
    }
  stepspenalty: 1
}
```

Content blocks

A number of the properties within the exam objects are **content** blocks, marked as *(Content)* in the various tables throughout this manual. These blocks are displayed as HTML when the exam is run, so any valid HTML is allowed.

It is not necessary for you to be familiar with HTML markup — simpler *Textile* markup (http://textile.thresholdstate.com/) is also permitted, and its use is encouraged. Only use HTML as a last resort, e.g. when you want to include a video in your exam. See the Textile website for an explanation of the markup.

When you want to write more complicated mathematics, the restrictions of HTML will be too great. This problem is overcome by using LATEX for displaying mathematics, as explained in the next section.

7.1 ATEX

It is possible to use LaTeX syntax to display mathematics in content blocks, e.g. in question statements, or part prompts.

Inline math-mode LaTeX can be used by enclosing content in dollar signs; display-mode LaTeX (i.e. on its own line, and in a larger font) can be achieved by enclosing content between escaped square brackets (\[and \]).

7.1.1 Variables

In §5.3 we explained how to use declared variables in **content** blocks and part answers. If you would like to use LATEX to format content, then it is not possible to use the double-brace syntax within this content, because the braces conflict with LATEX's syntax.

Instead, an entirely equivalent syntax is to use the \var{} command. Just as with braces, using \var{} will evaluate its argument according to any declared variables and substitute in the value. See table 7.1 for some examples.

Using LATEX will allow you to display much more complicated mathematics than is possible with raw HTML. Questions involving differentiation or integration, for

Brace syntax	L ^A T _E X syntax
What is {a}+{b}?	What is \$\var{a}+\var{b}\$?
Calculate $2{a}-{b^2}$	Calculate \$2\var{a}-\var{b^2}\$

Table 7.1: Examples of variable usage within LATEX content.

example, become easy to write, as shown in table 7.2.

Content	Display
\[\frac{\partial}{\partial x} x^{\var{a}}y^{\var{b}}\]	$\frac{\partial}{\partial x}x^2y^5$
\[\int_{\var{a}}^{\var{b}}{x^{4}\mathrm{d}x}\]	$\int_2^5 x^4 \mathrm{d}x$

Table 7.2: Examples of variable usage within more complicated LATEX content. Variables are declared as a: 2, b: 5.

7.1.2 Simplification, Rearrangement and Display

One of the most powerful features of Numbas is the ability to feedback to the user a full and detailed solution of the questions. Most such solutions require a step-by-step format so that the explanation is comprehensive and understandable. In order to do this Numbas includes powerful automatic simplification, rearrangement and display functionality enabling the author of the questions to provide such detailed solutions, displayed in the best possible mathematical format and so adding clarity to the explanation.

This functionality is provided through a set of "simplification rules." Note that the term simplification is used in this section to cover rearrangement and display functionality as well as standard simplification rules.

These include cancelling numerical factors in fractions, collecting numerical factors together, simplifying expressions involving 0 or 1, etc.

Since you do not necessarily know what values your random variables will take, the ability to automatically simplify expressions is very useful.

See table 7.3 for a list of standard rules and their simplification/rearrangement/display features.

Simplification is performed in LATEX content with the \simplify command. Simplification can also be performed on the displayed answers in a JME part, using the answersimplification property of the JME part (see §8.2 for more information on the JME part type). The syntax of the simplification command is

\simplify[rules]{expression}

where **expression** is the mathematical expression you want to simplify, and the optional **rules** argument further refines how the expression should be simplified. The **rules** argument is a list of rules, either derived from the standard rules or by defining new rulese.g.

\$\simplify[constantsFirst,zeroPower]{expression}\$

This simplifies the expression by applying only the constantsFirst and the zeroPower rules as given in the full list of standard simplification rules. The rules are applied from left to right.

If you omit the rules argument i.e. write \$\simplify{expression}\$ then this is the same as \$\simplify[all]{expression}\$ where all refers to the first 15 rules in table 7.3.

As an example, consider the code $\sum (\{a\}*x)/(\{b\}*y) \}$. Assuming a=2 and b=-1, the result will be displayed as $-\frac{2x}{y}$ according to the latex expression $-\frac{2x}{y}$.

However, if you write \$\simplify[]{expression}\$ then none of the rules in table 7.3 is applied.

If you do not want to use a rule in all, then include it with prefixed by an exclamation mark.

For example, if you do not want collectNumbers switched on then you can write \$\simplify[all,!collectNumbers]{expression}\$

As another example, you may not want to use collectNumbers, sqrtSquare in the simplification of an expression but want to use fractionNumbers (which is not in all) then this would be achieved by:

\simplify[all,!collectNumbers,!sqrtSquare,fractionNumbers]{expression}

Note that this means that the term "standard rule" includes all those found in table 7.3 as well as all their negations.

The basic rule found in table 7.3 is like all in that it a collection of rules, but these are the usual "tidying up" and presentation rules which we normally use in writing mathematics and they are normally always applied. You can see the collection of basic rules in the **appendix**. It is possible to turn these off by using \$\simplify[!basic]{expression}\$

7.1.3 Rule Sets from Standard Rules

You can define your own simplification rules in an exam by using the exam property rulesets.

You can use the existing standard rules to define a new rule, very useful if you use such a rule regularly e.g.

rulesets: { std: [all, !collectNumbers, fractionNumbers]} defines a new ruleset std which you can use in subsequent questions.

Rule name	Meaning
unitFactor	cancel 1*x to x
unitPower	cancel x^1 to x
unit Denominator	cancel $x/1$ to x
zeroFactor	cancel $0*x$ to 0
zeroTerm	cancel $x+0$ to x
zeroPower	cancel x^0 to 1
$\operatorname{collectNumbers}$	collect 1*2*3 to 6
simplifyFractions	cancel $(a*b)/(a*c)$ to b/c
zeroBase	cancel 0^x to 0
constantsFirst	rearrange $x*3$ to $3*x$
$\operatorname{sqrtProduct}$	simplify sqrt(a)*sqrt(b) to sqrt(a*b)
sqrtDivision	simplify sqrt(a)/sqrt(b) to sqrt(a/b)
sqrtSquare	simplify $sqrt(x^2)$ to x
trig	simplify various trigonometric values e.g. sin(n*pi) to 0
other Numbers	simplify 2^3 to 8
fractionNumbers	display all numbers as fractions instead of decimals
all	all of the rules above except for fractionNumbers
basic	the basic rules for the display of mathematics.

Table 7.3: The available standard simplification rules, in order. Note that the rule names are case-sensitive, and a rule will not be applied if it does not appear exactly as in the table. Also the negations of these rules are also standard.

This is the type of rule or a variant you would typically use in a step-by-step solution. For example, you would use the above rule in the following:

```
\left( \frac{(a)+(b)}{n} = \frac{(a+b)}{n} \right)
```

where you do not want $({a}+{b})/{n}$ to be evaluated to the left of the = sign, so you switch off collectNumbers, and you want ${(a+b)/n}$ to the right of the = sign displayed as a fraction and not a decimal so you switch on fractionNumber.

You can define as many rulesets as you like in an exam, e.g.

```
rulesets: {
std: [all, !collectNumbers, fractionNumbers]
cancelId: [unitFactor,unitPower,unitDenominator,zeroFactor,zeroTerm,zeroPower]
fracCancel: [cancelId, collectNumbers, fractionNumbers]
}
```

The general format is: \simplify[A,B,...]{expression} where A,B,.. are rule sets.

Note that the rules are read from left to right so that for example the following ruleset: rule1: [all,!collectNumbers, fractionNumbers,collectNumbers] would have the collectNumbers rule turned on.

7.1.4 Defining non-standard Rules

You can define rules which are not part of the standard set as given in table 7.3. You use the powerful pattern-matching capability of Numbas. For example, if you want to improve the display of surds then the following rule could be used:

This rule will if applied to an expression such as $\frac{x+1}{\sqrt{3}}$ would display it as $\frac{\sqrt{3}(x+1)}{3}$. This, as with all such rules, need to be used carefully as for example $\frac{2}{\sqrt{3}}$ would be displayed as $\frac{\sqrt{3}2}{3}$ and the usual method of displaying this would be $\frac{2\sqrt{3}}{3}$. It is possible to define rules to take care of these display requirements. See **appendix** for more detail.

Chapter 8

Question parts and types

Each exam consists of a number of questions which, in turn, consist of a number of parts. A part will generally be where the student will need to provide some input as their answer.

Numbas supports a variety of part types. This chapter describes each part type in detail, explaining under which circumstances you might use each type, and how to define the properties of a part object.

Each part object is an element of the parts array, within a question object. Parts will typically be defined as follows (see, for example, listing 2.1):

The type property is mandatory; other properties are optional. Table 6.1 lists the part object properties which can be used independently of the part type. Properties which are specific to particular part types are explained in the following sections.

8.1 Number entry

In a *Number entry* part, the student's answer should be a number (integer or real), which either matches the correct answer exactly, or lies within a particular range of the correct answer. The correct answer cannot be a fraction or a complex number; use the JME part type for these cases — see §8.2.

For a number entry part, set type to numberentry. Table 8.1 lists the properties of this part type. (All properties are optional, unless otherwise stated, and if not set, will take the default value listed.)

Declared variables and functions can be used in the answer, minvalue, and

Property	Description	Default value
minvalue*	The student's answer must be greater than or	0
	equal to this value for the answer to be con-	
	sidered correct.	
${ t maxvalue}^*$	The student's answer must be less than or	0
	equal to this value for the answer to be con-	
	sidered correct.	
${ t answer}^*$	The student's answer must be exactly equal	0
	to this value for the answer to be considered	
	correct.	
integeranswer	This specifies whether the answer must be an	false
	integer.	
partialcredit	This specifies the percentage of the total part	0
	mark to be awarded, if integeranswer is set,	
	and the student's answer is within the allow-	
	able range, but not an integer.	
inputStep	The amount to change the entered number by	1
	when the student clicks on the up or down	
	arrows in the input field.	

Table 8.1: The valid properties of a number entry part. *Note that if answer is set, then minvalue and maxvalue need not be. If answer is not set, then both minvalue and maxvalue must be.

maxvalue properties, and the result of any variable evaluation must be a pure number (integer or real).

The example exam (listing 2.1) includes two number entry parts, where exact answers are required. Another example of a number entry part is the following:

```
{
  type: numberentry
  marks: 1
  prompt: "What is $\sqrt{2}$?"
  minvalue: 1.41
  maxvalue: 1.415
}
```

Here, the student's answer must lie in the range [1.41, 1.415] for it to be marked correct, and one mark awarded.

8.2 Judged mathematical expression

In a Judged Mathematical Expression (JME) part, the student must enter a mathematical expression, which is equivalent to an expression defined to be correct. You

should use this part type when the answer needs to be a mathematical expression, e.g. rearranging algebra, integrating a function, stating an identity, or when you need to use complex numbers.

For a JME part, set the part type to jme. Table 8.2 lists the properties of the JME part object, and table 8.3 lists the properties of the restriction object, which is used to define constraints on the student's answer in a JME part. How this object is used is described later.

Subsequent sections will describe various aspects of the JME part in greater detail.

8.2.1 Answer comparison

To determine whether the student's answer matches the correct answer, both expressions are evaluated several times, by substituting a set of randomly chosen values for the unknowns in each expression. These randomly chosen values are controlled by the vsetrangepoints and vsetrange properties.

As an example, suppose that the correct answer were $3x^2$, where the numbers 3 and 2 may or may not have been randomly chosen. In this expression x is the only unknown. The default comparison check is to randomly choose five values from the range [0,1], and substitute them for x in the expression. The same is done for the student's answer (using the same five values); for each evaluation, the student's answer must be sufficiently close to the correct answer for it to be considered correct.

Because evaluation in this way can lead to rounding errors, there are a number of available "checking methods," to overcome any possible problems. You can also decide that the comparison is allowed to fail up to a certain number of times before the student's answer is deemed incorrect. See §8.2.1.3 for more on this.

A consequence of this method of comparison is that any mathematical expression which is equivalent to the correct answer is permitted. For example, if the correct answer were $3x^2$ (3*x^2 in JME syntax), then the following student answers would all be marked correct: 2*1.5*x^2, 3*x*x, 2*x^2+x^2.

This behaviour can be prevented by restricting the student's answer in various ways, e.g. by defining string restrictions, length restrictions, and accuracy settings.

8.2.1.1 String restrictions

It is possible to restrict the characters and strings a student can enter as part of their answer. In contrast, you can also specify that the student's answer must contain particular characters or strings. This is done through the notallowed and musthave properties of the JME part object. These properties are restriction objects as shown in table 8.3. Consider the following example:

```
musthave: {
  strings: [hello,goodbye]
  message: Your answer is missing some words.
```

```
hotallowed: {
   strings: [+,*,-]
   message: You have included forbidden characters in your answer.
   showstrings: true
}
```

For this particular part, the student's answer must contain the strings hello and goodbye, and must not include +, *, or -. If the student's answer violates any of these restrictions, then the appropriate message is shown, and in the notallowed case, the student will also be shown which strings are not allowed. In both cases the student would receive no marks for the part, since the partialcredit property is set to 0 by default.

8.2.1.2 Length restrictions

In certain circumstances, you might decide that the student's answer must be shorter or longer than a set number of characters.

Consider asking the student to expand $(x+1)^2$. The correct answer is x^2+2x+1 , but due to the comparison method, the student could enter the original expression, and be awarded the marks, since the two expressions are equivalent.

One way to solve the problem (not necessarily the best) is to require that the student's answer is longer than seven characters, which is the number of characters required to enter (x+1)^2 (in JME syntax). You could also combine the length restriction with a string restriction, forbidding left or right parentheses. The JME part object would then contain the following:

```
minlength: {length: 8}
notallowed: {strings: [(,)]}
```

In this case, the other properties of the restriction object take their default values.

8.2.1.3 Accuracy

As briefly mentioned earlier, evaluation and comparison of the correct answer and student's answer can lead to rounding errors. Several checking methods are available to help alleviate this problem. The checkingtype property controls the method, of which there are four — relative difference (reldiff), absolute difference (absdiff), decimal points (dp), and significant figures (sigfig). The checkingaccuracy property controls the tolerance involved in the method. See table 8.4 for a summary of the checking methods.

In each of the checking methods described below, the comparison is performed a number of times (determined by the **vsetrangepoints** property, for which the default is 5). The student's answer is deemed incorrect as soon as a comparison fails, unless the **failurerate** property is set to a value other than the default of 1.

In this case the comparison is allowed to fail a certain number of times before the student's answer is deemed incorrect. You might do this if you know the comparison will probably fail so many times over the range vsetrange.

Be wary of setting a comparison range including points on which the correct answer is not defined. For example, if the correct answer were 1/(2x-1), then the default comparison range of [0,1] is not acceptable, because the expression is not defined on x = 1/2.

The relative difference checking method calculates

$$|(a_{\rm c} - a_{\rm s})/a_{\rm s}|$$

(where a_c is the correct answer and a_s is the student's answer), and compares this value to checkingaccuracy. If it is strictly greater than checkingaccuracy (for which the default is 0.0001) then the comparison has failed, and the student's answer is deemed incorrect.

The absolute difference checking method is very similar to the relative difference method, except the value compared to checkingaccuracy is

$$|a_{\rm c} - a_{\rm s}|$$
.

If this value is strictly greater than **checkingaccuracy** (for which the default is again 0.0001), then the comparison fails, and the student's answer is deemed incorrect.

In the *decimal points* checking method, the two answers a_c and a_s are both rounded to **checkingaccuracy** decimal points (the default is 5 decimal points). If, after rounding, the two answers are not exactly equal, the comparison has failed, and the student's answer is deemed incorrect.

The final checking method, *significant figures*, works in much the same way as the decimal points method, except the two answers are rounded to **checkingaccuracy** significant figures (the default is 5 significant figures). If the two rounded answers are not exactly equal, then the comparison has failed, and the student's answer is deemed incorrect.

8.2.2 Revealed answer simplification

The simplification rules applied to the displayed answer in a JME part can be specified using the answersimplification property of the JME part. The available rules are identical to those explained in §7.1.2. The property itself is defined as

answersimplification: 11111111011111011
answersimplification: "sqrtProduct,unitPower"

where the string of 1s and 0s shown here defines the default set of rules.

8.2.3 JME example

The following example of a JME question part brings together a number of the topics explained in the preceding sections.

```
{
 type: jme
 marks: 2
 prompt: "What is the length of the vector (x,y)?"
 answer: sqrt(x^2+y^2)
 checkingtype: absdiff
 checkingaccuracy: 0.01
 failurerate: 1
 vsetrangepoints: 5
 vsetrange: [-10,10]
 maxlength: {
   length: 20
   partialcredit: 50
   message: Your answer shouldn't be very complicated.
 notallowed: {
   strings: [-,/]
   message: Please write your answer in the usual way.
 }
}
```

This JME part asks the question "What is the length of the vector (x, y)?", for which the correct answer is $\sqrt{x^2 + y^2}$. Two marks are awarded for a correct answer. The absolute difference method of comparison will be used; this difference should be less than 0.01. If any comparison does not match, the student's answer is deemed incorrect. Five points are randomly chosen over the range [-10, 10] for the comparison.

The student's answer can be no longer than 20 characters; if it is, then a message is shown, and only 50% of marks will be awarded for an otherwise correct answer.

The student's answer cannot include – or /; if it does, then a message is shown, and no marks are awarded.

8.3 Pattern match

In a *Pattern match* part the student must enter a string which matches a regular expression. The valid properties of the pattern match part are given in table 8.5.

```
An example of a pattern match part might be the following.
```

```
{
  type: patternmatch
```

```
marks: 1
prompt: Write the name of a Top Gear presenter.
answer: (James( May)?)|(Richard( Hammond)?)|(Jeremy( Clarkson)?)
displayanswer: Jeremy
casesensitive: false
}
```

In this example, the valid answers are James, Richard, Jeremy, James May, Richard Hammond, Jeremy Clarkson. The matches to the correct answers are not case-sensitive. Example invalid answers include JamesMay, Richard Clarkson, and Hammond Richard.

When the correct answer is revealed, the name Jeremy is shown. It is up to you to define a displayanswer which describes the possible correct answers.

Note: How to write regular expressions is beyond the scope of this manual, but when using this part type, be absolutely sure that your regular expression is correct. It is very easy to construct a regular expression which looks correct, but in fact, does not capture what you intend.

8.4 Multiple choice

There are three part types which can be thought of as *Multiple choice*.

- 1_n_2 There are several answers, of which the student must pick one. (For example, a list of statements, only one of which is true.)
- m_n_2 There are several answers, of which the student can pick any number. (For example, a list of statements, several of which are true.)
- $\mathbf{m}_{\mathbf{n}_{\mathbf{x}}}$ There is an $M \times N$ matrix of choice/answer pairs. The student will either have to select one cell from each row, or select any number of cells. (This type is equivalent to the previous two types, but repeated for multiple situation-s/objects.)

In each case a marking matrix must be defined, which determines how many marks should be awarded for a particular choice. For each choice that the student selects, the corresponding marks in the marking matrix are added to (or subtracted from) the score for the part. Table 8.6 details the available properties for this part type.

An example of an m_n_2 part type might be the following.

```
{
  type: m_n_2
  marks: 2
  prompt: Which of the following are true?
  choices: [
    "$\sqrt{4} = 2$"
```

```
"$x^2 = x$"
   "$x^2+x+1 = 0$ has no real solutions"
]
matrix: [1,-1,1]
minimummarks: 0
shufflechoices: true
displaycolumns: 3
}
```

Here, we have chosen the m_n_2 part type, so the student must select a number of choices. If the student chooses the first and third choices (as defined in the question), then they will be awarded one mark for each. Choosing the second choice will result in the student having one mark deducted. The student will see the choices displayed in a random order, and the student's mark for this part cannot be negative, owing to the minmummarks property being set to zero (the default).

8.5 Gap fill

The *Gap fill* part type presents a block of content to the student, with "gaps" which they must fill in. Each gap is defined in the same way as any other part. This part type makes it possible to combine several other part types in a single question part. The following example will better illustrate how to use this part type.

```
type: gapfill
prompt: "
   The equation $x^2 + 3x + 2 = 0$ has [[0]] linear factors.

The least solution is $x = $[[1]]

The greatest solution is $x = $[[2]]

"
gaps: [
   { type: numberentry, answer: 2, marks: 1 }
   { type: jme, answer: x + 1, marks: 1 }
   { type: jme, answer: x + 2, marks: 1 }
}
```

The gap fill part type has only one property, namely gaps, which is an array of part objects. In the example above there are three gaps. The first is a number entry part, which corresponds to the placeholder given by [[0]]. In other words, the student will be expected to enter an answer in the input box which will appear between the words has and linear.

Similarly, input boxes will appear in place of [[1]] and [[2]], for which the student is expected to enter JME expressions.

The total number of marks available for the part is calculated automatically from the marks available for each gap.

8.6 Information

The *Information* part is not really a part type in the same sense as the others. It is simply a block of content with no special properties, often used to give students hints in more difficult questions, e.g.

```
{
  type: information
  prompt: "Pythagoras' Theorem states: $a^2 = \sqrt{b^2 + c^2}$"
}
```

Property	Description	Default value
answer	A JME expression defining the correct answer (see chapter 9).	no default
${\tt answersimplification}$	The simplification rules that should be applied to the revealed answer. For display purposes only. A string of 0s and 1s, or the names of simplification rules to enable	see §8.2.2
checkingtype	The method to use when comparing the student's answer to the correct answer (see §8.2.1.3).	reldiff
checkingaccuracy	The inaccuracy tolerance when checking the student's answer against the correct answer. What value this takes depends on the checkingtype (see §8.2.1.3).	see §8.2.1.3
failurerate	The number of comparison failures to allow, before the student's answer is deemed incorrect (see §8.2.1).	1
vsetrangepoints	The number of values to randomly choose from vsetrange, for each unknown, when evaluating variables in an answer comparison (see §8.2.1).	5
vsetrange	A 2-element array defining the start and end points from which vsetrangepoints values should be chosen, in an answer comparison (see §8.2.1).	[0,1]
maxlength	A restriction object defining the maximum length, in characters, which a student's answer can be, or zero if there should be no restrictions (see §8.2.1.2).	{}
minlength	A restriction object defining the minimum length, in characters, which a student's answer can be, or zero if there should be no restrictions (see §8.2.1.2).	{}
musthave	A restriction object defining the strings which a student's answer must contain (see §8.2.1.1).	{}
notallowed	A restriction object defining the strings which a student's answer must not contain (see §8.2.1.1).	{}

Table 8.2: The valid properties of a JME object. The answer property is required, as denoted by the italic typeface.

Property	Description	Default value
message	(Content) A message to display to the student,	no default
	when this particular restriction is violated.	
partialcredit	Percentage of the available marks to award,	0
	if this restriction is violated. Note that	
	partialcredit is compounded if multiple re-	
	strictions are in use.	
length	If this is a length restriction, then the length	0
	restriction of the student's answer, in charac-	
	ters.	
strings	If this is a string restriction, then an array of	[]
	strings, which must, or must not, be included	
	in the student's answer.	
showstrings	If this is a string restriction, determines	false
	whether the list of strings is displayed to the	
	student, if strings is set, and the student vi-	
	olates the string restriction.	

Table 8.3: The valid properties of a restriction object. The message property is a content block — see chapter 7.

Correct answer: a	$a_{\rm c}$; Student answer: $a_{\rm s}$
Description	When comparison fails
Relative difference	$ (a_{ m c}-a_{ m s})/a_{ m s} >$ checkingaccuracy
Absolute difference	$ a_c - a_s > ext{checkingaccuracy}$
Decimal points	$a_{ m c}$ and $a_{ m s}$ rounded to checkingaccuracy
	decimal points. Failure if the rounded numbers are not exactly equal.
Significant figures	$a_{\rm c}$ and $a_{\rm s}$ rounded to checkingaccuracy significant figures. Failure if the rounded numbers are not exactly equal.
	Description Relative difference Absolute difference Decimal points

Table 8.4: The available checking methods, and the methods for determining when the comparison between the correct answer and student's answer fails (see §8.2.1.3).

Property	Description	Default value
answer	A regular expression against which to test the	no default
	student answer.	
${\it displayanswer}$	(Content) The string to display as the correct	$no\ default$
	answer, when the correct answer is revealed.	
casesensitive	Whether the use of upper or lower case char-	false
	acters matters.	
partialcredit	The percentage of the original part mark to	0
	award, if casesensitive is true, and the stu-	
	dent is only incorrect because of a difference	
	in character case.	

Table 8.5: The valid properties of a pattern match part. The answer and displayanswer properties are required, as denoted by the italic typeface. In addition displayanswer is a content block — see chapter 7.

Property	Description	Default value
choices	(Content) An array of strings representing the available choices.	no default
answers	(Content) If the part type is m_n_x, then an array of strings representing the possible answers to choose.	
matrix	The marking matrix. An array of numbers giving the marks awarded for selecting each choice. Negative numbers are allowed. If the part type is m_n_x, then the marking matrix must be an array of arrays, where each array corresponds to the marks for a row of choices.	no default
maxmarks	The maximum number of marks which can be awarded for this part. A value of 0 means no restriction.	0
maxanswers	The maximum number of answers the student can select for each choice. A value of 0 means no restriction.	0
minanswers	The minimum number of answers the student can select for each choice.	0
shufflechoices	Determines whether the choices should be displayed randomly.	false
shuffleanswers	Determines whether the answers should be displayed randomly.	false
displaytype	How to display the choices. Possible values are radiogroup, dropdownlist, and checkbox.	radiogroup
displaycolumns	Choices in the 1_n_2 and m_n_2 part types are spread over this many columns or, if the value is 0, displayed in a single row.	1

Table 8.6: The valid properties of a multiple choice part. The choices and matrix properties are required, as denoted by the italic typeface. The choices and answers properties are content blocks — see chapter 7.

Chapter 9

JME syntax

JME syntax is used to define variables, functions, and the answers to JME question parts, and whenever you want to perform calculations. Simple examples of JME syntax are shown in the examples in §5.2.

The syntax uses infix notation, like you would see in many common programming languages, such as C or Fortran, e.g. x*y, 2+z^2, cos(x), sqrt(abs(y^3)). There is no flow or control code in the syntax, so constructs like loops and conditional expressions are not possible. There is, however, the facility for basic conditional statements in variable declarations, as explained in §5.2.4.

9.1 Data types

All variables and values have a type. The types are

number A number can be integer (e.g. 1), real (e.g. 1.467), or complex (e.g. 3+5i).
Fractions can either be expressed in the usual way, e.g. a/b, or as a real number with the simplification rule fractionnumbers enabled.

string To write a string, enclose it in single-quotes, e.g. 'Hello'.

boolean A boolean value is either true or false.

- name Variables have a name, e.g. x, surname, answer. Names should start with a letter, which can be followed by any number of letters and digits. The names pi, e, and i are reserved to represent special constants, and so cannot be used as user-defined variable names. Names are not case-sensitive.
- function There is an extensive set of functions available, such as cos(), abs(), round(), etc. A full list of all functions is given in §9.2. You can also define your own functions (see §5.4).
- op Besides the usual mathematical operators (+, -, *, /), there are several more, as listed in §9.2.

range A range represents a discrete set of numbers evenly spaced between two other numbers. A range is defined as a..b#n If a step size is not defined, it defaults to 1. Ranges are most often used when defining random variables — see §5.2.3.

list A *list* is a finite collection of elements of any type — see §5.2.5.

9.2 JME operations and functions

The following tables list all supported operations and functions. Note that all the trigonometric functions work in radians.

Operator	Meaning	Example usage
+	Addition $(a+b)$	a+b
_	Subtraction $(a-b)$	a-b
*	Multiplication $(a \times b)$	a*b
/	Division $\left(\frac{a}{h}\right)$	a/b
^	Exponentiation (a^b)	a^b
	Define a range $(\{x \in \mathbb{N} a \le x \le b\})$	ab
#	Add a step size n , to the range $[a, b]$	ab#n
<	Less than comparison $(a < b)$	a <b< td=""></b<>
>	Greater than comparison $(a > b)$	a>b
<=	Less than or equal to comparison $(a \leq b)$	a<=b
>=	Greater than or equal to comparison $(a \ge b)$	a>=b
or divides	Divides $(a b, \text{ true if } b = am, a, b, m \in \mathbb{Z})$	alb
<>	Inequality comparison $(a \neq b)$	a<>b
=	Equality comparison $(a == b)$	a=b
! or not	logical NOT $(\neg a)$!a
& or and	logical AND $(a \wedge b)$	a and b
or or	logical OR $(a \vee b)$	a or b
xor	logical XOR $(a \oplus b)$	a xor b
isa	Examine data type of a value	a isa 'number'

Table 9.1: The operations allowed in JME syntax.

Function	Argument type	Result type Meaning	Meaning
abs(x)	number	number	Absolute value of a number $ x $
arg(z)	number	number	Argument of a complex number $\arg(z)$
conj(z)	number	number	Complex conjugate z^*
re(z)	number	number	Real part of a complex number $\Re(z)$
im(z)	number	number	Imaginary part of a complex number $\Im(z)$
isint(x)	number	boolean	true if x is an integer; false otherwise
sqrt(x)	number	number	Square root of a number \sqrt{x}
root(x,n)	number, number	number	nth root of a number $x^{\frac{1}{n}}$
ln(x)	number	number	Natural logarithm of a number $\ln(x)$
log10(x)	number	number	Logarithm to base 10 of a number $\log_{10}(x)$
$\exp(x)$	number	number	Exponential function e^x
max(x,y)	number, number	number	Maximum of two numbers $\max(x, y)$
min(x,y)	number, number	number	Minimum of two numbers min (x, y)
sign(x)	number	number	Sign of x : -1 , 0 or $+1$

Table 9.2: Basic functions for dealing with numbers.

Function	Argument type Result type Meaning	Result type	Meaning
ceil(x)	number	number	Round up to nearest whole number
floor(x)	number	number	Round down to nearest whole number
round(x)	number	number	Round to nearest whole number
trunc(x)	number	number	Integer part of x
fract(x)	number	number	Fractional part of x
precround(x,n)	number, number	number	Round x to n decimal places
siground(x,n)	number, number	number	Round x to n significant figures

Table 9.3: Functions for rounding numbers.

e Meaning	Sine	Cosine	Tangent	Cosecant	Secant	Cotangent	Inverse sine	Inverse cosine	Inverse tangent	Hyperbolic sine	Hyperbolic cosine	Hyperbolic tangent	Hyperbolic cosecant	Hyperbolic secant	Hyperbolic cotangent	Inverse hyperbolic sine	Inverse hyperbolic cosine	Inverse hyperbolic tangent	Convert radians to degrees	Convert degrees to radians
Result type	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number
Argument type	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number	number
Function	sin(x)	cos(x)	tan(x)	cosec(x)	sec(x)	cot(x)	arcsin(x)	arccos(x)	arctan(x)	sinh(x)	cosh(x)	tanh(x)	cosech(x)	sech(x)	coth(x)	arcsinh(x)	arccosh(x)	arctanh(x)	degrees(x)	radians(x)

Table 9.4: Trigonometry functions.

Function	Function Argument type Result type Meaning	Result type	Meaning
fact(x)	number	number	Factorial of an integer x !
mod(x,n)	number, number	number	Modulo $x \mod n$
perm(n,r)	number, number	number	Permutations $^{n}P_{r}$
comb(n,r)	number, number	number	Combinations $^{n}C_{r}$
gcd(a,b)	number, number	number	Greatest common divisor of a and
lcm(a,b)	number, number	number	Lowest common multiple of a and

Table 9.5: Number-theoretical operations.

Function	Argument type Result type Meaning	Result type	Meaning
repeat(f,n)	expr, number	list	Evaluate an expression a given number of
			times
map(f,x,[])) expr, var, list list	list	Map an expression to a list
abs([])	list	number	Size of a list

Table 9.6: List operations.

Function	Argument type	Result type Meaning	Meaning
random(ab#n)	range	number	Choose discrete random variable from range
			[a,b] in steps of n . If $n=0$, then choose con-
			tinuous random variable from range $[a, b]$.
random(a1,a2,,aN)	any	number	Choose a_i randomly from $(a_1, a_2,, a_N)$
award(n,b)	number, boolean	number	n if b is true, 0 otherwise
<pre>if(cond,expr,else)</pre>	boolean, any, any	any	If/Else (see §5.2.4)
<pre>switch(cond1,expr1,)</pre>	Pairs of boolean, any	any	Select between cases (see §5.2.4)

Table 9.7: Functions for choosing between values

Chapter 10

Extensions

It has already been mentioned that it is possible to define new functions to be used when writing an exam. When you unpack Numbas you will find that there are already some JavaScript files in the extensions directory.

10.1 Statistics Extension

Table 10.1 details all statistical functions that have already been defined as part of the stats.js extension file, to generate random variables and calculate PMFs, PDFs and CDFs for various distributions. Table 10.2 details all other statistical functions. The functions generating certain types of random variables would most likely be used inside a variables object. For example, the following defines X as a Bernoulli random variable with success probability p.

```
variables: {
  p: "random(0..1#0.01)"
  X: "randomBernoulli(p)"
}
```

There is also a command to perform linear regression. However, we must output the gradient and intersect of the line of best fit individually. The following prints the line of best fit for the data set (1,3), (3,12), (7,23), (19,34), (36,40).

```
variables: {
    x: [1,3,7,19,36]
    y: [3,12,23,34,40]
    a: "precround(regression(x,y,1),3)"
    b: "precround(regression(x,y,2),3)"
}
statement: """
    The line of best fit is $y = \var{a} + \var{b}x$.
"""
```

Further examples can be found in the ${\tt stats-extension.exam}$, located in the ${\tt exams}$ directory.

Function	Argument type	Result type Meaning	Meaning
randomBernoulli(p)	number	number	Random Bernoulli variable, probability p
randomBinomial(n,p)	number, number	number	Random Binomial variable, parameters n, p
pmfBinomial(x,n,p)	number, number, number	number	Binomial variable PMF, parameters n, p
randomUniform(a,b)	number, number	number	Random Uniform variable, parameters a, b
<pre>pmfUniform(x,a,b)</pre>	number, number, number	number	Uniform variable PMF, parameters a, b
<pre>cdfUniform(x,a,b)</pre>	number, number, number	number	Uniform variable CDF, parameters a, b
randomPoisson(lambda)	number	number	Random Poisson variable, parameter λ
pmfPoisson(x,lambda)	number, number	number	Poisson variable PMF, parameter λ
$random { t Geometric(p)}$	number	number	Random Geometric variable, probability p
pmfGeometric(x,p)	number, number	number	Geometric variable PMF, probabiltiy p
${\tt cdfGeometric(x,p)}$	number, number	number	Geometric variable CDF, probability p
randomExponential(lambda)	number	number	Random Exponential variable, parameter λ
pdfExponential(x,lambda)	number, number	number	Exponential distribution PDF, parameter λ
cdfExponential(x,lambda)	number, number	number	Exponential distribution CDF, parameter λ
randomNormal(mu,sigma)	number, number	number	Random Normal variable, mean μ , variance σ^2
pdfNormal(z,mu,sigma)	number, number, number	number	Normal distribution PDF, mean μ , variance σ^2
cdfNormal(z)	number	number	Normal distribution CDF, mean μ , varience σ^2
randomGamma(n,lambda)	number, number	number	Random Gamma variable, parameters n, λ
pdfGamma(x,n,lambda)	number, number, number	number	Gamma distribution PDF, parameters n, λ

Table 10.1: Functions to do with certain statistical distributions.

Function	Argument type Result type Meaning	Result type	Meaning
mean([])	list	number	Mean of a list of values
<pre>variance([])</pre>	list	number	Variance of a list of values
standardDev([])	list	number	Standard deviation of a list of values
regression([],[],z)	[],z) list, list, number	number	Uses Method of Least Squares to find a line of
			best fit. $z = 1$ returns intersect, $z = 2$ returns
			gradient.
zTest([],mu)	list, number	number	Z-test for a sample of variables from a Normal
			distribution with mean μ .

Table 10.2: Statistical functions.

Appendix A

SCORM objects

The numbas.py script will, by default, produce a directory containing files to run an exam locally in a browser.

It is also possible to compile your exam into a SCORM 2004 compliant object (http://scorm.com), so that it could theoretically be used within a VLE, such as Blackboard or Moodle. At the time of writing, many VLEs (including Blackboard and Moodle) do not support the SCORM 2004 standard well or at all, making it difficult to integrate the Numbas SCORM objects into them.

Nevertheless, the SCORM objects that Numbas does produce adhere to the standard. When the VLEs catch up, the SCORM objects can be used.

A.1 MathJax

By default, Numbas will use a copy of MathJax that is available on the MathJax Content Delivery Network (CDN). Part of the SCORM standard states that an exam object must be self-contained, and in particular, that there should be no dependence on a network connection. In order to overcome this limitation, SCORM compliant exams must include a local copy of MathJax.

A.2 Installing a local copy of MathJax

Follow these steps to install a local copy of MathJax into a new *theme*. This is necessary for producing SCORM objects, and for overcoming the Mozilla Firefox security issue with web fonts, as explained in §1.2.1.

- From the top-level Numbas directory, change to the themes directory, where you should see a directory called default. This is the directory which controls the default theme. Copy the contents of default to a new directory called local.
- Download a copy of MathJax from http://www.mathjax.org. (MathJax is also available as a git repository.) Unpack the contents into a directory called

MathJax, within local, at the same level as index.html. Note that this will take a good 10 minutes on a Windows machine, due to the large number of very small files in the MathJax archive.

• Edit the file index.html in local/files, and change the line which reads

```
<SCRIPT SRC="http://cdn.mathjax.org/mathjax/latest/MathJax.js">
so that it now reads
```

```
<SCRIPT SRC="MathJax/MathJax.js">
```

The result of the above steps is to create a new theme called local, which includes a local copy of MathJax. Exams produced using this theme will have no dependence on a network connection.

A.2.1 Using the new theme

To use the new local theme, compile your exams using the -t option, which takes the name of the theme as an argument. Therefore, to compile the example exam, you would type

```
python bin/numbas.py -t local exams/example.exam
```

You can check that the resulting exam will use a local copy of MathJax by ensuring that the MathJax directory from the theme has been copied to output/example, and that index.html has the alteration stated above.

A.3 Creating a SCORM object

The procedure for creating a SCORM object is exactly as in the previous section, except you must include the -s option, so that the interpreter knows to include the extra files necessary to produce a valid object, e.g.

```
python bin/numbas.py -t local -s exams/example.exam
```

Incorporating the resulting object into a VLE is beyond the scope of this manual.