

Insurance Intermediaries Addendum

1. Approximate percentage of estimated gross income accruing from various activities:

Activity		Percentage
1.	Life and Pensions (including Retirement Annuity Business)	%
2.	Investment Advice / Financial Planning (i.e educational policies) (please provide full details)	%
3.	Funeral Policies and/or Plans	%
4.	Medical Aid / GAP Cover	%
5.	Mortgage broking in conjunction with Life and Pensions broking / Agency	%
6.	Mortgage broking in conjunction with Life and Pensions broking	%
7.	Fire / Motor / Accident Business	%
8.	Multimark Goods in Transit Business	%
9.	Liability Business	%
10.	Marine Hull Business (please provide full details)	%
11.	Aviation Hull & Liability Business (please provide full details)	%
12.	Reinsurance / Reassurance Business (please provide full details)	%
13.	Foreign Business	%
14.	Other Activities (please provide full details)	%
Total		100%

2. **If applicable, please advise us with which Long-Term Insurers you have broker contracts with (e.g Sanlam) and what percentage of your Long-Term business is placed through them:**

Insurer		Percentage
1		
2		
3		
4		
5		

3. **Acceptance / Claims Authority**

- 3.1 Do you have any Binding Underwriting and/or Claims Settlement Authorities, otherwise than in terms of standard Agency Contracts? Yes ☐ No ☐

If Yes, please provide the following details:-

- a) Classes of business acceptable there under:

- b) Names of insurers subscribing there to:

c) Maximum permitted limit each acceptance:

d) Claims settlement authority limits:

e) Method of accepting business (e.g. Underwriting Stamp, Letter of acceptance):

f) Source of business (e.g. Proposer's own business, named sub-agents):

g) Is any change envisaged in relation to these authorities for the next 12 months?:

Yes ☐ No ☐

If Yes, please provide details:-
