# EFDP WEB APP

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### Role Overview

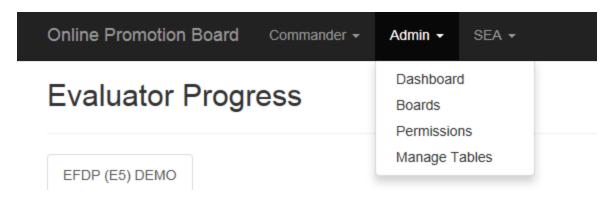
Admin - A1 personnel with authorization to configure and manage the board application data. Only Admins have access to the Admin dropdown.

Commander - Users with Commander permissions to the application. Have access to the Evaluate Boards button on the home screen as well as the Commander dropdown. Responsible for evaluating and scoring nominees.

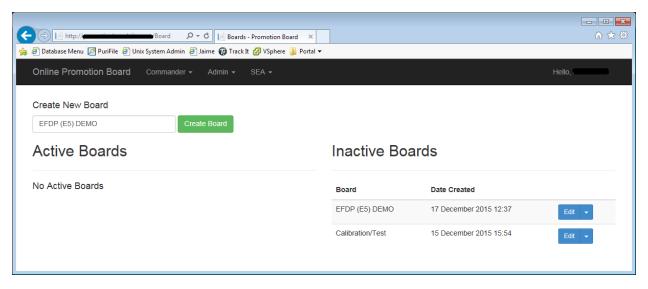
Senior Enlisted Advisor - Users with SEA permissions to the application. Have access to the home page as well as the SEA dropdown.

Senior Rater - The Commander that presides over the board and signs the board results. Has access to the Review Board buttons on the home page and Commander dropdown.

### Create a Board

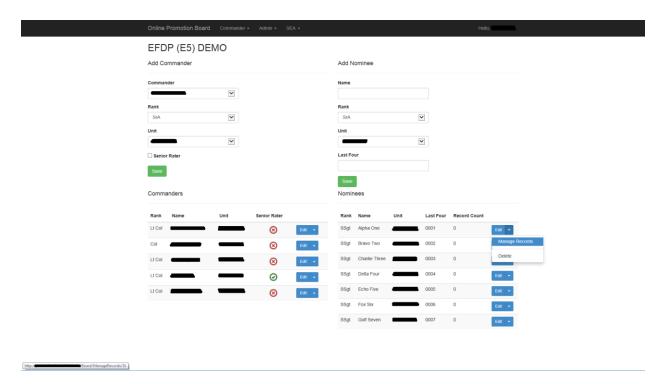


In the Admin menu, the Boards link will bring you to the board management page.



To create a board, enter a name in the Create New Board textbox, then click Create Board.

### Configure a Board



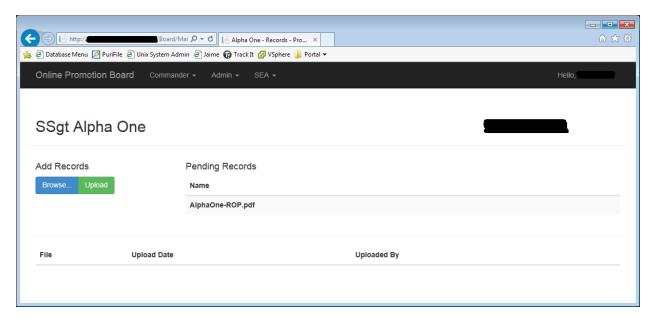
Add a commander to the board by filling out the required information under the Add Commander form, then clicking Save. Details about the commander can be changed by clicking the Edit button.

**NOTE**: There can only be one Senior Rater in a board.

Add a nominee by filling out the required information under the Add Nominee form, then clicking Save. Details about the nominee can be changed by clicking the Edit button.

To add performance records to a nominee, click the drop-down on the right edge of the Edit button, and click Manage Records.

### <u>Upload Nominee Records of Performance</u>

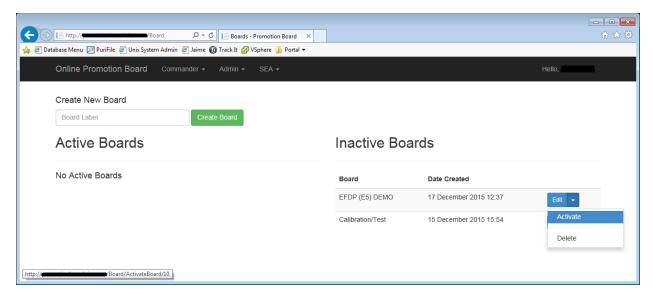


Click the Browse button under Add Records and select the record from your local file system. Click OK in the dialog window. Records waiting to be uploaded to a record will appear under the Pending Records section.

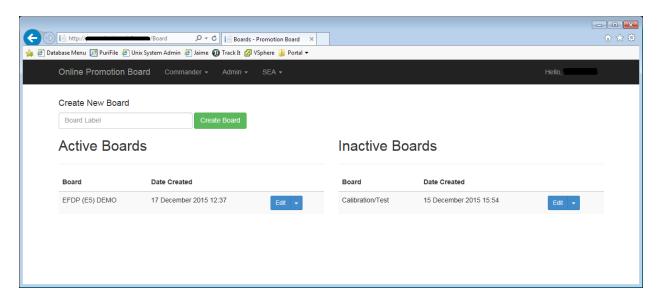
Click Upload to save the record to the nominee.

### Active a Board

When a board has been fully configured, it needs to be activated so that it can be conducted.

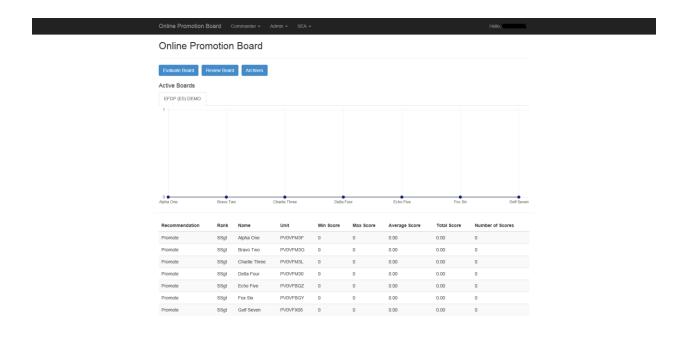


Click the drop-down on the right edge of the Edit button for the board that you want to activate.



This will place the board in an active state. Also note that from the dropdown on the right edge of the Edit button, you can see a full list of evaluations and provide rescores for evaluations that do not involve a split.

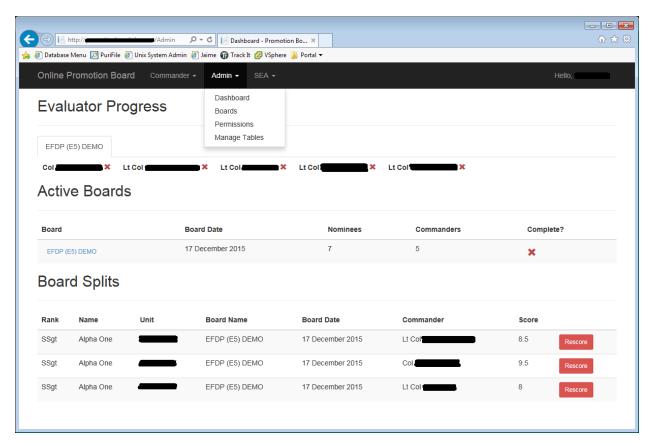
### **Board Overview**



When active, the current results of the board will show up on the application home page. As nominees are scored, you can refresh the page, and the details for the nominees will populate the graph and table.

**NOTE:** Development plans are in place to add real time functionality to the application so that the moment a nominee is scored, the overview and admin dashboard will update automatically without requiring a user to refresh the page.

#### Admin Dashboard



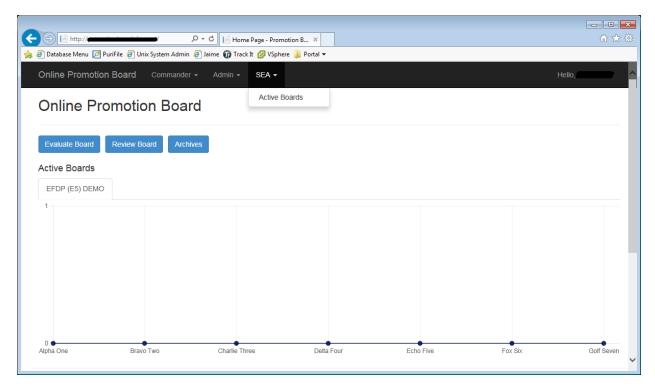
Alternatively, A1 personnel can monitor the board from the Admin Dashboard found under the Admin menu.

Evaluator Progress shows the progress of each of the commanders involved in the board. When a commander has scored all of the nominees, the red X will be replaced by a green check mark.

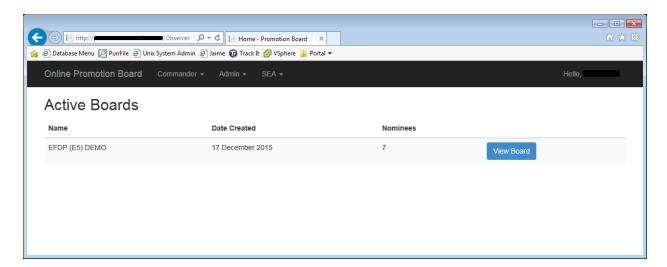
Active Boards shows the overall status of the board. When all commanders have scored all nominees, the Complete section will change from a red X to a green check mark. Also note that clicking the Board name will allow you to score the nominees promotion recommendations.

Any Splits identified (a discrepency of 1.5 or more points between two commanders) on this page.

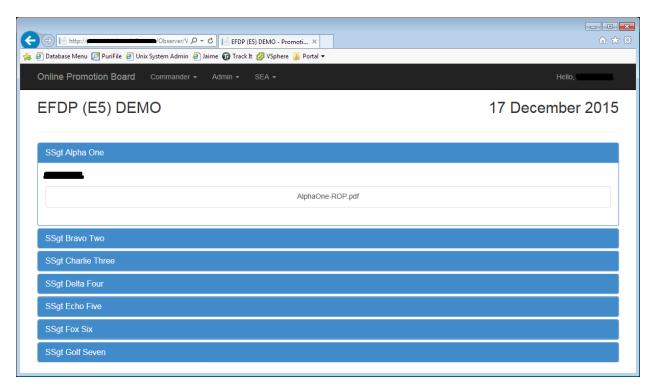
#### Senior Enlisted Advisor



In addition to being able to access the board overview on the home page, the SEA can also view the nominees and their records by clicking the SEA dropdown menu, then Active Boards.

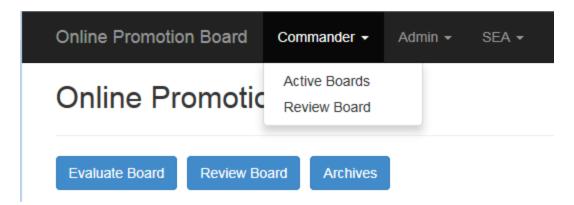


Click View Board to access the list of nominees and their corresponding records.



Clicking on the nominee's name will show any associated records. Click on the record name to open it in a new tab.

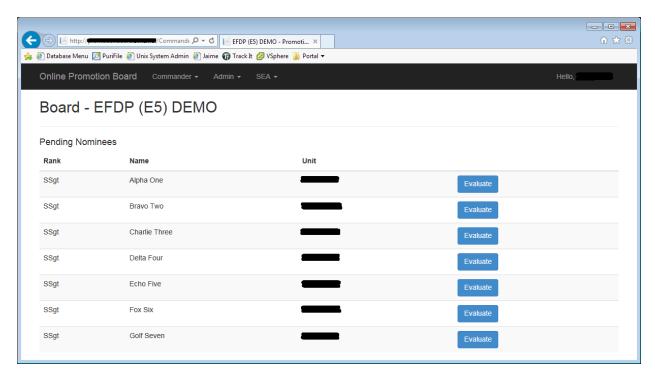
### Scoring



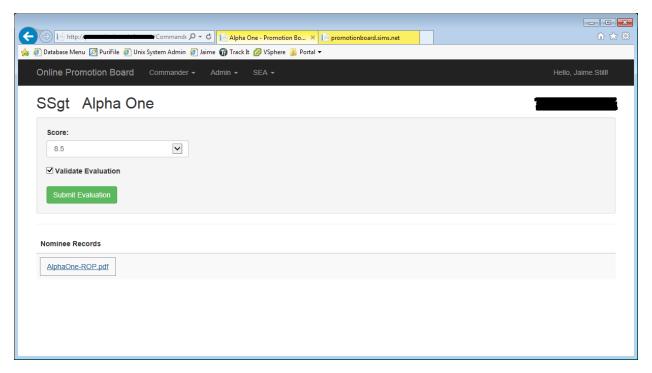
Commanders can either click Evaluation Board on the home page, or Active Boards from the Commander dropdown to access the active board.



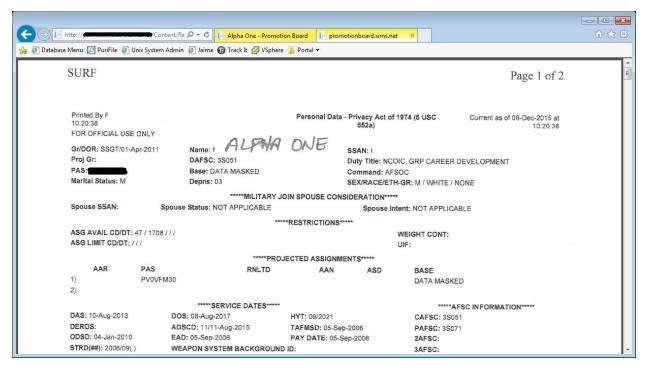
Clicking View Board will access the nominees for the board.



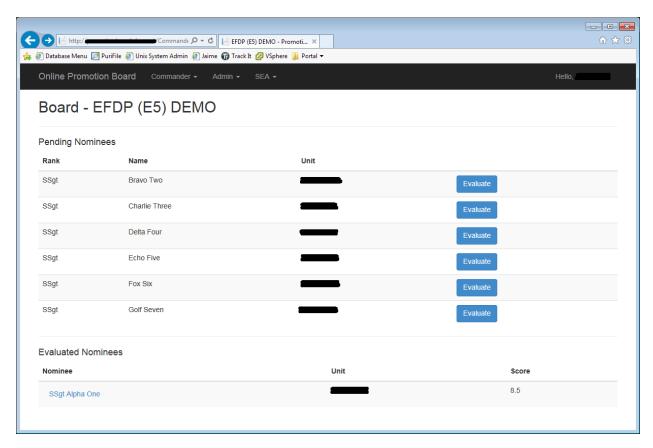
Clicking Evaluate will bring up the scoring page and provide access to any records provided for the nominee.



Click on the record link to open it in a new tab. Make sure to click the Validate Evaluation checkbox. The reasoning for this is that the score dropdown defaults at 6, and we want to ensure that a score was legitimately picked.

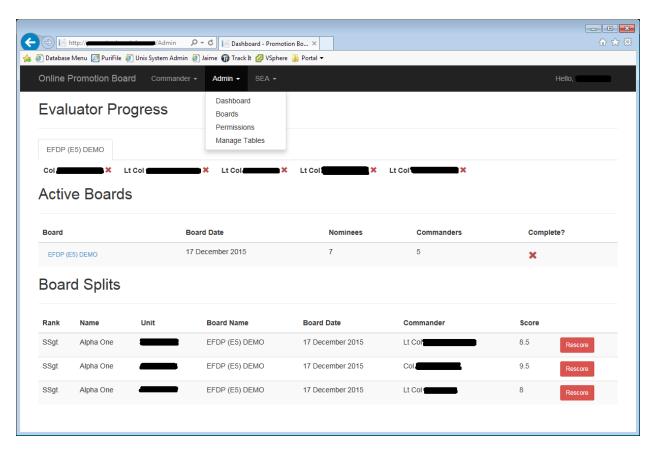


Nominee Record of Performance

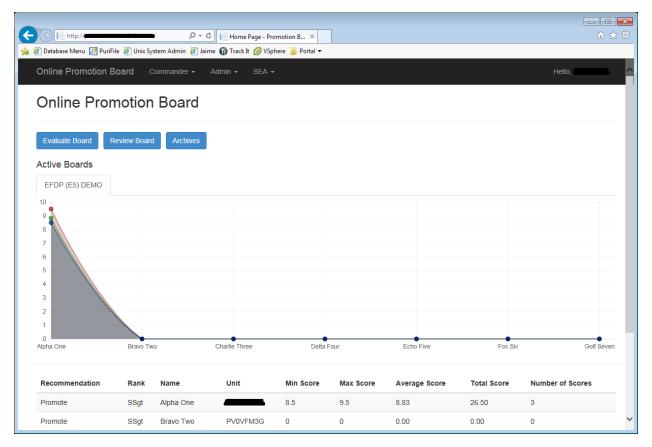


Once a nominee has been scored, they will show up in an Evaluated Nominees seciton on the board view for the commander. You can click on the nominee's name to access their records.

### **Splits**

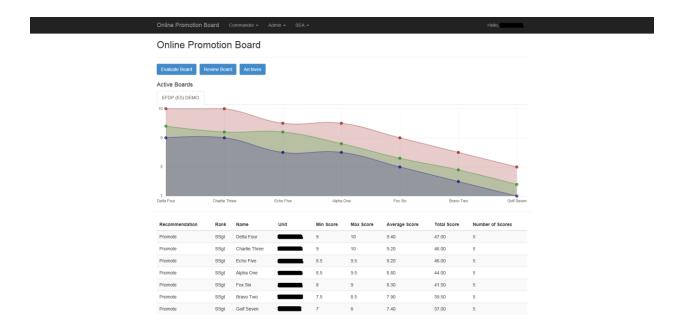


In the event of a split, the A1 administrator can alert the commanders that there is a split, the nominee that the split occurred on, and the commanders involved in the split. At that point, the commanders can discuss their case for the nominee, and when a decision is reached on the commander(s) that will adjust their scores, the A1 administrator can click Rescore for the relevant commanders so that they can input the newly agreed upon scores.

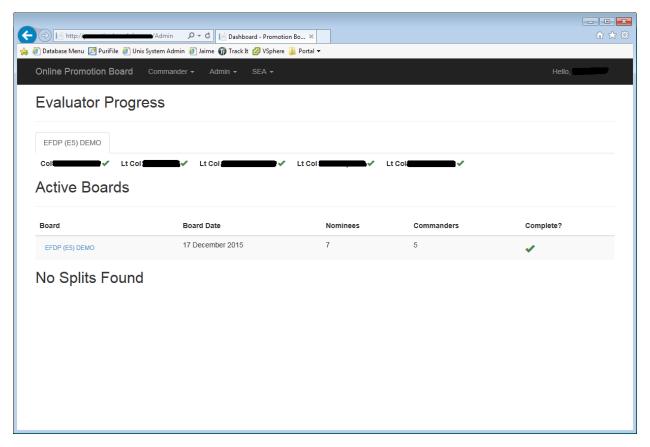


When the split has been resolved, you can see that the min / max score is now within the 1 point threshold.

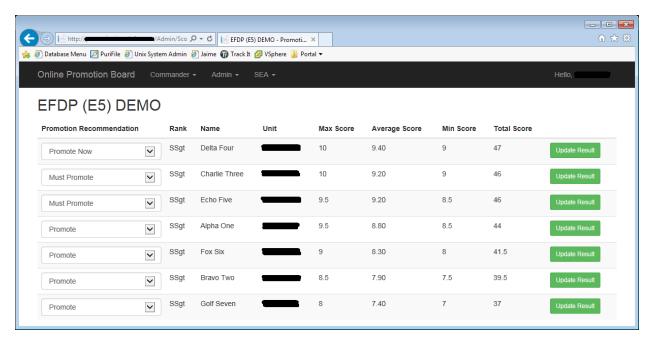
## <u>Assigning Promotion Recommendations</u>



Once the board is complete, the scores can be reviewed and promotion recommendations can be administered by the A1 Administrator.

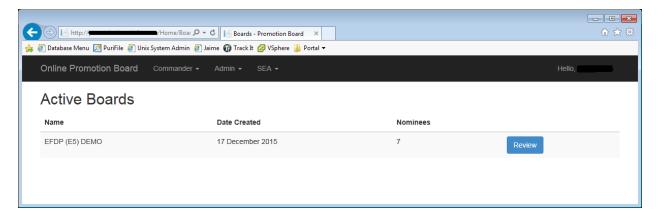


From the Admin Dashboard page, the A1 Administrator can click on the board name under Active Boards to bring up the scoring page.

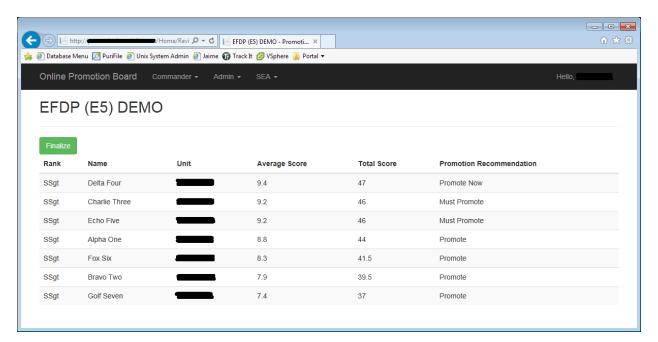


The scoring page shows nominees in order of merit per the evaluation results. Select a promotion recommendation from the drop down, then click Update Result.

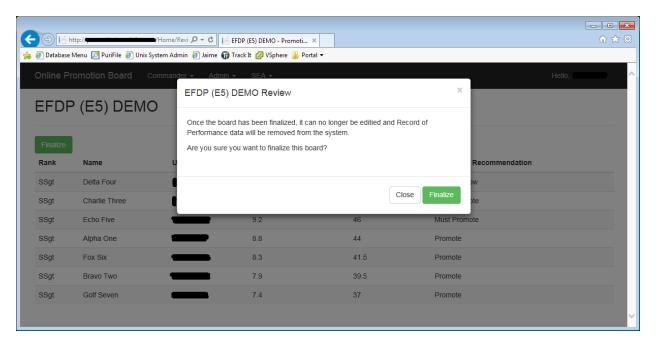
### Finalizing the Board



The Senior Rater can review a board by clicking either Review Board on the home page, or Review Board from the Commander dropdown. Click Review for the board intended to be reviewed.

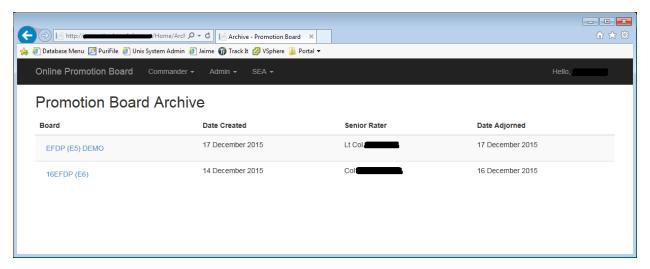


This provides an overview, with promotion recommendations, of the board. When satisfied, click Finalize.

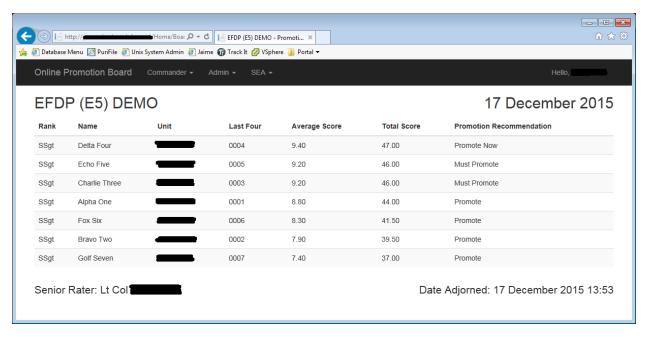


The Senior Rater will be prompted that once finalized, the board can no longer be modified or accessed and will be placed in a complete state. Click Finalize to adjourn the board.

#### Archive



Archived boards can be accessed from the Archive button on the home page. Click on a board to see the archived board results.



This will provide the board results as well as the signature stamp of the senior rater and the datetime stamp for when the board was adjourned.