



Refactoring to Testable Code in F#

IMPLEMENTING A PROGRESSIVELY TESTABLE FEATURE

Objectives

- ▶ To demonstrate how to create a “real-life” application feature in F#
Real-life meaning that it has the following:
 - ▶ “IO” dependencies (database, API calls, sending emails, etc.)
 - ▶ Business logic that make decisions on the external data
 - ▶ Works with “async” calls
- ▶ To show how to develop a “progressively testable” feature in F#
Progressively testable - Can be easily refactored to be testable if/when needed
- ▶ To show comparable fully testable C# and F# implementations side-by-side

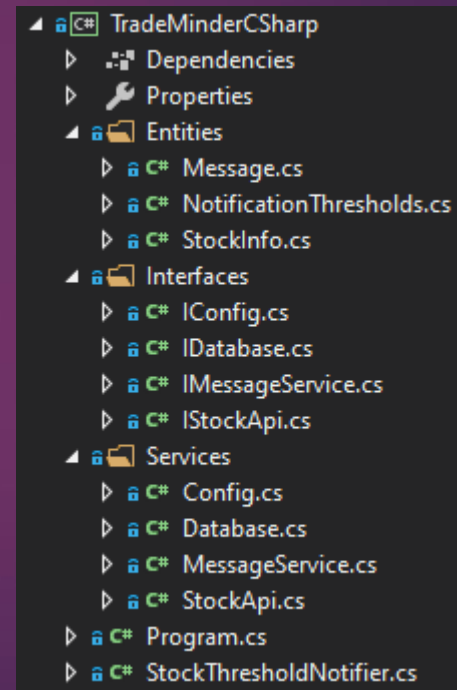
TradeMinder Demo Specs

- ▶ Create a console app that notifies a user if a given stock price is above or below a user defined threshold.
 - ▶ User defined thresholds are stored in a local Sqlite database (management of stock thresholds not covered).
 - ▶ Stock prices will be checked via a web API.
 - ▶ Messaging is stubbed out to only write to console.

C# Implementation

Solution Layout

- ▶ **StockThresholdNotifier.cs** contains the feature workflow.
- ▶ “IO” dependencies are modeled as “Services”
- ▶ Each service has an interface to facilitate testability and loose coupling.
 - ▶ See [Microsoft Unit Testing Best Practices](#)
 - ▶ Dependencies are injected into feature class constructor and can be substituted with mocks during unit testing.
- ▶ This is a fairly common architecture that has been used successfully in *many* projects



C# - Program.cs

Notes

- ▶ This is the “composition root”
- ▶ Dependencies are instantiated and then injected into the feature class.
 - ▶ Some apps use a DI container instead, like Ninject.

```
1 using System;
2 using TradeMinderCSharp.Services;
3
4 namespace TradeMinderCSharp
5 {
6     class Program
7     {
8         static void Main(string[] args)
9         {
10             if (args.Length == 2)
11             {
12                 var symbol = args[0];
13                 var email = args[1];
14
15                 var notifier = new StockThresholdNotifier(
16                     new Database(new Config()),
17                     new StockApi(),
18                     new MessageService());
19
20                 notifier.CheckStock(symbol, email).Wait();
21             }
22             else
23             {
24                 Console.WriteLine("Invalid args. Expected: 'TradeMinderCSharp.exe MSFT jmarr@microdesk.com'");
25             }
26         }
27     }
28 }
```

C# - Feature

Notes

- ▶ Dependencies are c'tor injected
- ▶ CheckStock "feature" method:
 - ▶ 1) Gets input data
 - ▶ 2) Applies thresholds (business rules)
 - ▶ 3) Sends message (maybe)
- ▶ This code is fully testable, and can be written and tested before the injected IO dependencies are implemented.

```
1 using System;
2 using System.Threading.Tasks;
3 using TradeMinderCSharp.Entities;
4 using TradeMinderCSharp.Interfaces;
5
6 namespace TradeMinderCSharp
7 {
8     public class StockThresholdNotifier
9     {
10         private IDatabase _database;
11         private IStockApi _stockApi;
12         private IMessageService _messageSvc;
13
14         public StockThresholdNotifier(IDatabase database, IStockApi stockApi, IMessageService messageSvc)
15         {
16             _database = database;
17             _stockApi = stockApi;
18             _messageSvc = messageSvc;
19         }
20
21         /// <summary>
22         /// This pure function creates a notification (or not) based on the stock info and thresholds.
23         /// </summary>
24         public Message MaybeCreateMessage(StockInfo stock, NotificationThresholds thresholds)
25         {
26             if (stock.Value > thresholds.High)
27                 return new Message { Email = thresholds.Email, Body = $"{stock.Symbol} exceeds the maximum value of ${thresholds.High}." };
28             else if (stock.Value < thresholds.Low)
29                 return new Message { Email = thresholds.Email, Body = $"{stock.Symbol} is less than the minimum value of ${thresholds.Low}." };
30             else
31                 return null;
32         }
33
34         /// <summary>
35         /// This function contains the logic to run the feature.
36         /// </summary>
37         public async Task CheckStock(string symbol, string email)
38         {
39             // 1) IO - Get necessary data
40             var stock = await _stockApi.GetStock(symbol);
41             var thresholds = await _database.GetThresholds(symbol, email);
42
43             if (stock != null && thresholds != null)
44             {
45                 // 2) Process business rules to create an alert (or not).
46                 var message = MaybeCreateMessage(stock, thresholds);
47
48                 // 3) IO - Send the message (if one exists)
49                 if (message != null)
50                 {
51                     await _messageSvc.SendMessage(message);
52                 }
53             }
54             else
55             {
56                 Console.WriteLine("No message was sent.");
57             }
58         }
59         else
60         {
61             Console.WriteLine("Requires stock and threshold.");
62         }
63     }
64 }
```

C# - Entities

Notes

- ▶ **NotificationThresholds.cs**
User defined thresholds that are stored in Sqlite
- ▶ **StockInfo.cs**
Represents stock price
- ▶ **Message.cs**
A message is generated only if a stock value is higher the thresholds.High or lower than thresholds.Low.

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4
5 namespace TradeMinderCSharp.Entities
6 {
7     public class StockInfo
8     {
9         public string Symbol { get; set; }
10        public DateTime Date { get; set; }
11        public decimal Value { get; set; }
12    }
13 }
```

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4
5 namespace TradeMinderCSharp.Entities
6 {
7     public class Message
8     {
9         public string Email { get; set; }
10        public string Body { get; set; }
11    }
12 }
```

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4
5 namespace TradeMinderCSharp.Entities
6 {
7     public class NotificationThresholds
8     {
9         public string Symbol { get; set; }
10        public decimal Low { get; set; }
11        public decimal High { get; set; }
12        public string Email { get; set; }
13    }
14 }
```


C# - Interfaces

Notes

- ▶ Interfaces allow us to create "loosely coupled" services.
- ▶ A.k.a. "design by contract"

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4 using System.Threading.Tasks;
5
6 namespace TradMinderCSharp.Interfaces
7 {
8     public interface IStockApi
9     {
10         Task<Entities.StockInfo> GetStock(string symbol);
11     }
12 }
```

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4 using System.Threading.Tasks;
5
6 namespace TradMinderCSharp.Interfaces
7 {
8     public interface IMessageService
9     {
10         Task SendMessage(Entities.Message message);
11     }
12 }
```

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4 using System.Threading.Tasks;
5
6 namespace TradMinderCSharp.Interfaces
7 {
8     public interface IDatabase
9     {
10         Task<Entities.NotificationThresholds> GetThresholds(string symbol, string email);
11     }
12 }
```

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4
5 namespace TradMinderCSharp.Interfaces
6 {
7     public interface IConfig
8     {
9         string GetConnectionString();
10     }
11 }
```


C# - Database

Notes

- ▶ Connection string info is constructor injected
- ▶ Basic ADO.NET query
- ▶ Either returns **NotificationThresholds** or null
 - ▶ (The seasoned dev should know to check for nulls!)

```
1 using Microsoft.Data.Sqlite;
2 using System;
3 using System.Collections.Generic;
4 using System.Data;
5 using System.Text;
6 using System.Threading.Tasks;
7 using TradeMinderCSharp.Entities;
8 using TradeMinderCSharp.Interfaces;
9
10 namespace TradeMinderCSharp.Services
11 {
12     public class Database : Interfaces.IDatabase
13     {
14         private IConfig _config;
15
16         public Database(IConfig config)
17         {
18             _config = config;
19         }
20
21         /// <summary>
22         /// Gets data info from the database
23         /// </summary>
24         public async Task<NotificationThresholds> GetThresholds(string symbol, string email)
25         {
26             using (var conn = new SqliteConnection(_config.GetConnectionString()))
27             {
28                 var cmd = conn.CreateCommand();
29                 cmd.CommandText = "SELECT * FROM Thresholds WHERE Symbol=$Symbol AND Email=$Email";
30                 cmd.Parameters.AddRange(new[] { new SqliteParameter("$Symbol", symbol), new SqliteParameter("$Email", email) });
31                 conn.Open();
32                 using (var rdr = await cmd.ExecuteReaderAsync(CommandBehavior.CloseConnection))
33                 {
34                     if (rdr.Read())
35                     {
36                         return new NotificationThresholds
37                         {
38                             Symbol = rdr.GetString(rdr.GetOrdinal("Symbol")),
39                             High = rdr.GetDecimal(rdr.GetOrdinal("High")),
40                             Low = rdr.GetDecimal(rdr.GetOrdinal("Low")),
41                             Email = rdr.GetString(rdr.GetOrdinal("Email"))
42                         };
43                     }
44                     else
45                     {
46                         return null;
47                     }
48                 }
49             }
50         }
51     }
52 }
```

C# - StockApi

Notes

- Uses YahooFinanceApi to check stock price
- Returns **StockInfo** or **null**

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4 using System.Threading.Tasks;
5 using TradeMinderCSharp.Entities;
6 using YahooFinanceApi;
7
8 namespace TradeMinderCSharp.Services
9 {
10     public class StockApi : Interfaces.IStockApi
11     {
12         /// <summary>
13         /// Gets the latest stock info for the given symbol.
14         /// </summary>
15         public async Task<StockInfo> GetStock(string symbol)
16         {
17             var securities = await Yahoo.Symbols(symbol).Fields(Field.Symbol, Field.RegularMarketPrice).QueryAsync();
18             var stock = securities[symbol];
19
20             if (stock != null)
21             {
22                 return new StockInfo { Symbol = symbol,
23                                         Date = DateTime.Now,
24                                         Value = Convert.ToDecimal(stock.RegularMarketPrice) };
25             }
26             else
27             {
28                 return null;
29             }
30         }
31     }
32 }
```

C# - Unit Tests

Notes

- ▶ Expected IO data is prepared
- ▶ IO dependencies are mocked using “Moq”.
- ▶ “Setup” asserts that a method is called
- ▶ “Returns” specifies a value
- ▶ “Verify” asserts the value of an argument passed to the dependency interface.
 - ▶ “Verify” must happen *after* the feature is tested or else it won't work properly! ☹

```
1 using Microsoft.VisualStudio.TestTools.UnitTesting;
2 using Moq;
3 using System;
4 using System.Threading.Tasks;
5 using TradeMinderCSharp.Entities;
6 using TradeMinderCSharp.Interfaces;
7
8 namespace TradeMinderCSharp.UnitTests
9 {
10     [TestClass]
11     public class FullTests
12     {
13         [TestMethod]
14         public void FullTest_WhenStockIsWithinThresholds_ShouldNotCreateMessage()
15         {
16             //Prepare return values
17             var stock = new StockInfo { Symbol = "MSFT", Date = DateTime.Now, Value = 10.0M };
18             var thresholds = new NotificationThresholds { Symbol = "MSFT", Email = "jmarr@microdesk.com", High = 15, Low = 4 };
19
20             //Stub the StockApi
21             var stockApi = new Mock<IStockApi>();
22             stockApi
23                 .Setup(s => s.GetStock(It.IsAny<string>()))
24                 .Returns(Task.FromResult(stock))
25                 .Verifiable();
26
27             //Stub the Database
28             var database = new Mock<IDatabase>();
29             database
30                 .Setup(d => d.GetThresholds(It.IsAny<string>(), It.IsAny<string>()))
31                 .Returns(Task.FromResult(thresholds));
32
33             //Stub the MessageService
34             var messageSvc = new Mock<IMessageService>();
35             messageSvc
36                 .Setup(m => m.SendMessage(It.IsAny<Message>()));
37
38             //Build up feature class
39             var notifier = new StockThresholdNotifier(database.Object, stockApi.Object, messageSvc.Object);
40
41             //Run
42             notifier.CheckStock("MSFT", "jmarr@microdesk.com");
43             notifier.Wait();
44
45             //Assert expected argument value
46             stockApi.Verify(s => s.GetStock("MSFT"));
47
48             //Assert expected argument values
49             database.Verify(d => d.GetThresholds("MSFT", "jmarr@microdesk.com"));
50         }
51     }
52 }
```

F# - “Refactor to Testability”

Goals

- ▶ To demonstrate *how* to design the same feature in F#
- ▶ To show a repeatable “recipe” for refactoring an F# feature to be more testable
- ▶ To demonstrate how to architect in F# using functions vs. OOP class based design
- ▶ To show how easy and flexible it is to develop a general purpose app “line-of-business” feature in F#

F# - Progressively Testable Design

Phases

- ▶ Phase 1: Untestable
 - ▶ IO Dependencies will be called directly from feature (tightly coupled)
 - ▶ A.k.a. *"Git 'er done"*
- ▶ Phase 2: Partially testable
 - ▶ Only the core business logic will be extracted and tested
 - ▶ A.k.a. *"Best bang for the buck"*
- ▶ Phase 3: Fully testable
 - ▶ IO Dependencies will be injected
 - ▶ Should be as testable as the C# implementation
 - ▶ A.k.a. *"Overkill" ;)*

Core Concept: IO and Pure

New Terms

- ▶ **Feature** Function – A "transaction script" function that implements the feature.
- ▶ **IO** Function – A functions that represent external dependencies
 - ▶ i.e. Databases, APIs, file system, etc.
- ▶ **Pure** Function – A pure logic function that doesn't make any IO calls
 - ▶ Must be passed everything it needs to do its work
 - ▶ Must always return the same output for a given input
 - ▶ These are very easy to test

Core Concept: *IO* -> *pure* -> *IO*

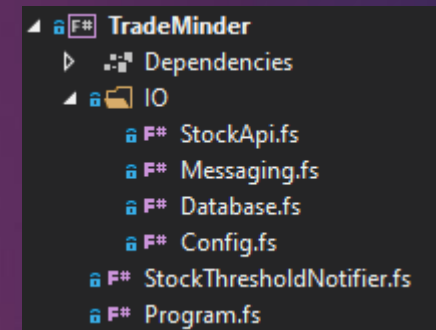
Architectural Concept

- ▶ Feature = “IO -> pure -> IO”
 - ▶ A.k.a. “IO Pure Sandwich”
 - ▶ A.k.a. “Functional Core, Imperative Shell”
- ▶ You should always start by identifying which operations in your feature are “IO” and which can be “pure” (calculations / transformations on data).
- ▶ Step 1) Get the IO data required
- ▶ Step 2) Pass it into the pure functions
- ▶ Step 3) Do any final IO (saving to database, file system, messaging, etc).

F# Implementation

Solution Layout

- ▶ IO dependencies will go in the "IO" folder
- ▶ The "StockThresholdNotifier" module will contain the **Feature** function itself (a transaction script)
- ▶ The entities are all declared within their respective modules
 - ▶ Alternatively, you could also declare them all together in one file at the top, i.e. "Entities.fs".
- ▶ Program.fs contains the "main" launch function.
- ▶ F# files are order dependent, so Program.fs is always last, despite the fact that "P" comes before "S".



F# - Program.fs

Notes

- ▶ Pattern match to destructure args array
- ▶ Async.RunSynchronously is like C# Task ".Wait()"
- ▶ F# has it's own built-in async library that can be used with C# TPL Tasks.

```
1  [EntryPoint]
2  let main argv =
3      ...
4      match argv with
5      | [| symbol; email |] ->
6          Phase3.StockThresholdNotifier.checkStock symbol email
7          |> Async.RunSynchronously
8      | _ ->
9          printf "Invalid args...Expected: 'TradeMinder.exe MSFT jmarr@microdesk.com'"
10
11
12  0
```

F# - Phase 1: StockThresholdNotifier.fs

Notes

- ▶ “checkStock” models the feature as a function.
- ▶ Not unit testable
 - ▶ Sometimes that's okay!
- ▶ Tightly coupled IO dependencies
- ▶ async block (C.E.)
 - ▶ let! (“let bang”) is like C# “await”
- ▶ Note: Code is factored into “IO -> pure -> IO”
 - ▶ This will make it easier to “refactor to testability”

```
1 module Phase1.StockThresholdNotifier
2 open StockApi
3 open Messaging
4
5 /// This function contains the logic to run the feature.
6 let checkStock (symbol: string) (email: string) =
7     async {
8         /// (1) Get data required
9         let! stock = StockApi.getStock symbol
10        let! thresholds = Database.getThresholds (Config.getConnectionString()) symbol email
11
12        match stock, thresholds with
13        | Some stock, Some thresh ->
14            /// (2) Process business rules to create an alert (or not).
15            let message =
16                match stock.Value with
17                | value when value > thresh.High ->
18                    Some ({ Email = thresh.Email
19                        Body = sprintf "%s' value %M exceeds max: %M." stock.Symbol value thresh.High })
20                | value when value < thresh.Low ->
21                    Some ({ Email = thresh.Email
22                        Body = sprintf "%s' value %M is less than min %M." stock.Symbol value thresh.Low })
23                | _ -> None
24
25            /// (3) Send the message (if one exists)
26            match message with
27            | Some msg -> do! Messaging.sendMessage msg
28            | None -> printfn "No message was sent."
29
30            _ ->
31                printfn "Requires stock and threshold."
32    }
```

F# - IO: StockApi.fs

Notes

- ▶ Entities are commonly modeled alongside related functions.
- ▶ Uses YahooFinanceApi
- ▶ Returns **Some StockInfo** or **None**
- ▶ Uses “async” expression
 - ▶ Unlike regular functions, Computation Expressions use the “return” keyword.
 - ▶ Async.await converts TPL Task to F# Async
 - ▶ *There is also a “task” C.E.*

```
1 module StockApi
2   open System
3   open YahooFinanceApi
4
5   type StockInfo = { Symbol: string; Date: DateTime; Value: decimal; }
6
7   /// Gets the latest stock info for the given symbol.
8   let getStock(symbol: string) =
9     async {
10       let! securities = Yahoo.Symbols(symbol).Fields(Field.Symbol, Field.RegularMarketPrice).QueryAsync() |> Async.AwaitTask
11       let stock = securities.[symbol]
12
13       return
14         if stock <> null
15         then Some { Symbol = symbol
16                     Date = DateTime.Now
17                     Value = stock.RegularMarketPrice |> decimal }
18         else None
19     }
```

F# - IO: Database.fs

Notes

- ▶ NotificationThresholds entity declared in module alongside “getThresholds” function
- ▶ ConnectionString is just type “alias” for string
- ▶ “connStr” is a dependency this function needs.
 - ▶ Dependency args should always be passed in first! (you’ll see why later).
- ▶ Returns **Some Thresholds** or **None**
 - ▶ This means that compiler will force caller to “unwrap” optional value and handle both cases

```
1 module Database
2 open Microsoft.Data.Sqlite
3 open System.Data
4
5 /// A user defined set of stock notification thresholds.
6 type NotificationThresholds = {
7     Symbol: string
8     Low: decimal
9     High: decimal
10    Email: string
11 }
12
13 type ConnectionString = string
14
15 /// Gets data info from the database
16 let getThresholds (connStr: ConnectionString) (symbol: string) (email: string) =
17     async {
18         use conn = new SqliteConnection(connStr)
19         use cmd = conn.CreateCommand()
20         cmd.CommandText <- "SELECT * FROM Thresholds WHERE Symbol=$Symbol AND Email=$Email"
21         cmd.Parameters.AddRange [ SqliteParameter("$Symbol", symbol); SqliteParameter("$Email", email) ]
22         conn.Open()
23         use! rdr = cmd.ExecuteReaderAsync(CommandBehavior.CloseConnection) |> Async.AwaitTask
24
25         return
26         if (rdr.Read())
27         then Some { Symbol = rdr.GetString(rdr.GetOrdinal("Symbol"))
28                   High = rdr.GetDecimal(rdr.GetOrdinal("High"))
29                   Low = rdr.GetDecimal(rdr.GetOrdinal("Low"))
30                   Email = rdr.GetString(rdr.GetOrdinal("Email")) }
31         else None
32     }
```

F# - Phase 2

Notes

- ▶ Refactor to testability:
Extract processing logic into a “pure” (testable) function.
- ▶ IO functions are still tightly coupled, but *do we really need to test those?*
 - ▶ I say **no**, because there is no branching logic around the IO (low “cyclomatic complexity”).
- ▶ Benefit:
 - ▶ Business logic is easily tested
 - ▶ Code remains simple
 - ▶ *No interfaces or mocking required*
 - ▶ IO -> pure -> IO makes for easy testing of pure logic
 - ▶ “Best bang for the buck”

```
1 module Phase2.StockThresholdNotifier
2   open StockApi
3   open Messaging
4
5   /// Extract a pure function with all necessary data passed in as args...
6   let maybeCreateMessage (stock: StockInfo) (thresh: Database.NotificationThresholds) =
7     match stock.Value with
8     |> value when value > thresh.High ->
9       Some ({ Email = thresh.Email
10              Body = sprintf "%s' value %M exceeds max: %M." stock.Symbol value thresh.High })
11     |> value when value < thresh.Low ->
12       Some ({ Email = thresh.Email
13              Body = sprintf "%s' value %M is less than min %M." stock.Symbol value thresh.Low })
14     | _ -> None
15
16   /// This function contains the logic to run the feature.
17   let checkStock (symbol: string) (email: string) =
18     async {
19       /// (1) IO - Get data required
20       let! stock = StockApi.getStock symbol
21       let! thresholds = Database.getThresholds (Config.getConnectionString()) symbol email
22
23       match stock, thresholds with
24       |> Some stock, Some thresholds ->
25         /// (2) Pure - Process business rules to create an alert (or not).
26         let message = maybeCreateMessage stock thresholds
27
28         /// (3) IO - Send the message (if one exists)
29         match message with
30         |> Some msg -> do! Messaging.sendMessage msg
31         |> None -> printfn "No message was sent."
32
33         | _ ->
34           printfn "Requires stock and threshold."
35     }
```


F# - Phase 2: Testing a Pure Function

Notes

- ▶ Double ticks make for nice test names
- ▶ No mocking/stubbing required because pure functions are passed the data they need.

```
1 module TradeMinder.UnitTests.PartialTests
2 open NUnit.Framework
3 open StockApi
4 open Database
5 open System
6 open FsUnit
7 open Phase2
8
9 [
```


F# - Phase 3

Make it fully testable!

- ▶ In Phase 2, we extracted only the business logic to make it testable.
- ▶ In Phase 3, we want our feature function to no longer be "tightly coupled" to the IO implementations.
 - ▶ Instead, we want to inject the IO functions to allow us to pass in mocked implementations, like the fully testable C# example.

F# - Phase 2 → Phase 3 Refactor

- ▶ 1) Create a *Template* “higher order function”
- ▶ 2) Pass in IO functions as dependencies (using F# Type Inference)
- ▶ 3) Replace *tightly coupled* IO calls with *loosely coupled* injected functions
- ▶ 4) Recreate the feature function as a **partially applied** version of the template

Phase 2

```
16  /// This function contains the logic to run the feature.
17  let checkStock (symbol: string) (email: string) =
18  |> async {
19  |>     /// (1) IO - Get data required
20  |>     let! stock = StockApi.getStock symbol
21  |>     let! thresholds = Database.getThresholds (Config.getConnectionString()) symbol email
22  |>
23  |>     match stock, thresholds with
24  |>     |> Some stock, Some thresholds ->
25  |>     |>     /// (2) Pure - Process business rules to create an alert (or not).
26  |>     |>     let message = maybeCreateMessage stock thresholds
27  |>
28  |>     /// (3) IO -> Send the message (if one exists)
29  |>     match message with
30  |>     |> Some msg -> do! Messaging.sendMessage msg
31  |>     |> None -> printfn "No message was sent."
32  |>
33  |>     |> _ ->
34  |>     |>     printfn "Requires stock and threshold."
35  |> }
```

Phase 3 (Extract to Template)

```
16  /// This "template" function contains the fully testable logic to run the feature.
17  let checkStockTemplate getStock getThresholds sendMessage (symbol: string) (email: string) =
18  |> async {
19  |>     /// (1) IO - Get necessary data
20  |>     let! stock = getStock symbol
21  |>     let! thresholds = getThresholds symbol email
22  |>
23  |>     match stock, thresholds with
24  |>     |> Some stock, Some thresholds ->
25  |>     |>     /// (2) Pure - Process business rules to create an alert (or not).
26  |>     |>     let message = maybeCreateMessage stock thresholds
27  |>
28  |>     /// (3) IO -> Send the message (if one exists)
29  |>     match message with
30  |>     |> Some msg -> do! sendMessage msg
31  |>     |> None -> printfn "No message was sent."
32  |>
33  |>     |> _ ->
34  |>     |>     printfn "Requires stock and threshold."
35  |> }
36
37  /// Build up run function by partially applying dependencies.
38  let checkStock =
39  |> checkStockTemplate
40  |> StockApi.getStock
41  |> (Database.getThresholds (Config.getConnectionString()))
42  |> Messaging.sendMessage
```

F# - Phase 3

Notes

- ▶ I call it a template because it's like the GoF "Template" pattern.
 - ▶ Abstract class with a series of steps as abstract methods that are chained together in an implementation method.
 - ▶ Concrete classes simply implement the steps.
- ▶ **checkStockTemplate** is a "higher order function" that takes IO dependency functions as args (along with the original args).
 - ▶ *Dependency arguments (i.e. things that would be c'tor injected in C#) should always be modeled first.*
- ▶ The new **checkStock** function "builds up" the template function by *partially* applying the IO dependencies.
- ▶ IO Dependencies in the template can be substituted in unit tests.
- ▶ Fully Testable! (equivalent to C# sample)

```
1 module Phase3.StockThresholdNotifier
2     open StockApi
3     open Messaging
4
5     /// This pure function creates a notification (or not) based on the stock info and thresholds.
6     let maybeCreateMessage (stock: StockInfo) (thresh: Database.NotificationThresholds) =
7         match stock.Value with
8         |> value when value > thresh.High ->
9             Some ({ Email = thresh.Email
10                  Body = sprintf "%s' value %M exceeds max: %M." stock.Symbol value thresh.High })
11         |> value when value < thresh.Low ->
12             Some ({ Email = thresh.Email
13                  Body = sprintf "%s' value %M is less than min %M." stock.Symbol value thresh.Low })
14         | _ -> None
15
16     /// This "template" function contains the fully testable logic to run the feature.
17     let checkStockTemplate getStock getThresholds sendMessage (symbol: string) (email: string) =
18         async {
19             /// (1) IO - Get necessary data
20             let! stock = getStock symbol
21             let! thresholds = getThresholds symbol email
22
23             match stock, thresholds with
24             |> Some stock, Some thresholds ->
25
26                 /// (2) Pure - Process business rules to create an alert (or not).
27                 let message = maybeCreateMessage stock thresholds
28
29                 /// (3) IO -> Send the message (if one exists)
30                 match message with
31                 |> Some msg -> do! sendMessage msg
32                 |> None -> printfn "No message was sent."
33
34                 | _ ->
35                     printfn "Requires stock and threshold."
36             }
37
38     /// Build up run function by partially applying dependencies.
39     let checkStock =
40         checkStockTemplate
41         StockApi.getStock
42         (Database.getThresholds (Config.getConnectionString()))
43         Messaging.sendMessage
```

F# - Phase 3 – Full Unit Testing

Notes

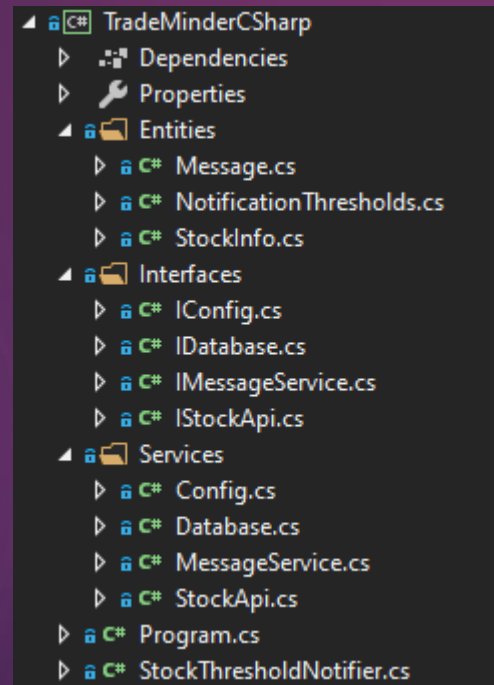
- ▶ IO dependency functions can easily be modeled as functions
 - ▶ no mocking framework required
- ▶ Testing the input args of dependencies is also very straight forward

```
1 module FullTests
2 open NUnit.Framework
3 open StockApi
4 open Database
5 open Messaging
6 open System
7 open FsUnit
8 open Phase3
9
10 []
11 let ``Full test: when stock is within thresholds, should not create a message``() =
12     // Prepare return values
13     let stock = { StockInfo.Symbol = "MSFT"; Date = DateTime.Now; Value = 10.0M }
14     let thresholds = { NotificationThresholds.Symbol = "MSFT"; Email = "jmarr@microdesk.com"; High = 15.0M; Low = 4.0M }
15
16     // Stub the StockApi
17     let getStock symbol =
18         symbol |> should equal "MSFT" // Assert expected argument value
19         async { return Some stock }
20
21     // Stub the Database
22     let getThresholds symbol email =
23         symbol |> should equal "MSFT"
24         email |> should equal "jmarr@microdesk.com"
25         async { return Some thresholds }
26
27     // Stub Messaging
28     let sendMessage (msg: Message) =
29         async { return () }
30
31     // Run
32     StockThresholdNotifier.checkStockTemplate getStock getThresholds sendMessage "MSFT" "jmarr@microdesk.com"
33     Async.RunSynchronously
```

Side-by-side: Solution Layout

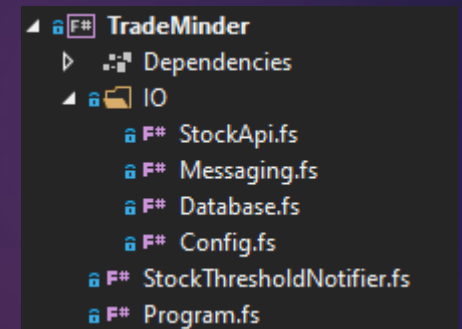
C#

- ▶ Entities are often 1-file-per-class
- ▶ Interfaces are necessary for testability; and they are often used even if no tests are written to adhere to best practices (loose coupling).
- ▶ Files listed in ABC order



F#

- ▶ Entities often live in modules alongside functions
- ▶ Interfaces are never needed for testability or loose coupling.
- ▶ Files are order dependent



Side-by-side: Database

C# - Database.cs

```
1 using Microsoft.Data.Sqlite;
2 using System;
3 using System.Collections.Generic;
4 using System.Data;
5 using System.Text;
6 using System.Threading.Tasks;
7 using TradeMinderCSharp.Entities;
8 using TradeMinderCSharp.Interfaces;
9
10 namespace TradeMinderCSharp.Services
11 {
12     public class Database : Interfaces.IDatabase
13     {
14         private IConfig _config;
15
16         public Database(IConfig config)
17         {
18             _config = config;
19         }
20
21         /// <summary>
22         /// Gets data info from the database
23         /// </summary>
24         public async Task<NotificationThresholds> GetThresholds(string symbol, string email)
25         {
26             using (var conn = new SqliteConnection(_config.GetConnectionString()))
27             {
28                 var cmd = conn.CreateCommand();
29                 cmd.CommandText = "SELECT * FROM Thresholds WHERE Symbol=$Symbol AND Email=$Email";
30                 cmd.Parameters.AddRange(new[] { new SqliteParameter("$Symbol", symbol), new SqliteParameter("$Email", email) });
31                 conn.Open();
32                 using (var rdr = await cmd.ExecuteReaderAsync(CommandBehavior.CloseConnection))
33                 {
34                     if (rdr.Read())
35                     {
36                         return new NotificationThresholds
37                         {
38                             Symbol = rdr.GetString(rdr.GetOrdinal("Symbol")),
39                             High = rdr.GetDecimal(rdr.GetOrdinal("High")),
40                             Low = rdr.GetDecimal(rdr.GetOrdinal("Low")),
41                             Email = rdr.GetString(rdr.GetOrdinal("Email"))
42                         };
43                     }
44                     else
45                     {
46                         return null;
47                     }
48                 }
49             }
50         }
51     }
52 }
```

F# - Database.fs

```
1 module Database
2 open Microsoft.Data.Sqlite
3 open System.Data
4
5 /// A user-defined set of stock notification thresholds.
6 type NotificationThresholds = {
7     Symbol: string
8     Low: decimal
9     High: decimal
10    Email: string
11 }
12
13 type ConnectionString = string
14
15 /// Gets data info from the database
16 let getThresholds (connStr: ConnectionString) (symbol: string) (email: string) =
17     async {
18         use conn = new SqliteConnection(connStr)
19         use cmd = conn.CreateCommand()
20         cmd.CommandText <- "SELECT * FROM Thresholds WHERE Symbol=$Symbol AND Email=$Email"
21         cmd.Parameters.AddRange [ SqliteParameter("$Symbol", symbol); SqliteParameter("$Email", email) ]
22         conn.Open()
23         use! rdr = cmd.ExecuteReaderAsync(CommandBehavior.CloseConnection) |> Async.AwaitTask
24
25         return
26         if (rdr.Read())
27         then Some { Symbol = rdr.GetString(rdr.GetOrdinal("Symbol"))
28                   High = rdr.GetDecimal(rdr.GetOrdinal("High"))
29                   Low = rdr.GetDecimal(rdr.GetOrdinal("Low"))
30                   Email = rdr.GetString(rdr.GetOrdinal("Email")) }
31         else None
32     }
```

Side-by-side: StockApi

C#: StockApi.cs

```
1 using System;
2 using System.Collections.Generic;
3 using System.Text;
4 using System.Threading.Tasks;
5 using TradeMinderCSharp.Entities;
6 using YahooFinanceApi;
7
8 namespace TradeMinderCSharp.Services
9 {
10     public class StockApi : Interfaces.IStockApi
11     {
12         /// <summary>
13         /// Gets the latest stock info for the given symbol.
14         /// </summary>
15         public async Task<StockInfo> GetStock(string symbol)
16         {
17             var securities = await Yahoo.Symbols(symbol).Fields(Field.Symbol, Field.RegularMarketPrice).QueryAsync();
18             var stock = securities[symbol];
19
20             if (stock != null)
21             {
22                 return new StockInfo { Symbol = symbol,
23                                         Date = DateTime.Now,
24                                         Value = Convert.ToDecimal(stock.RegularMarketPrice) };
25             }
26             else
27             {
28                 return null;
29             }
30         }
31     }
32 }
```

F#: StockApi.fs

```
1 module StockApi
2 open System
3 open YahooFinanceApi
4
5 type StockInfo = { Symbol: string; Date: DateTime; Value: decimal; }
6
7 /// Gets the latest stock info for the given symbol.
8 let getStock(symbol: string) =
9     async {
10         let! securities = Yahoo.Symbols(symbol)
11             .Fields(Field.Symbol, Field.RegularMarketPrice)
12             .QueryAsync() |> Async.AwaitTask
13
14         let stock = securities.[symbol]
15
16         return
17             if stock <> null
18             then Some { Symbol = symbol
19                         Date = DateTime.Now
20                         Value = stock.RegularMarketPrice |> decimal }
21             else None
22     }
```


BONUS: Domain Driven Design

Skip to Phase 3 (a.k.a. DDD)

- ▶ Domain Driven Design / TDD
 - ▶ Develop domain entities and business logic first without worrying about implementation details
- ▶ “Exploratory Coding” – Great for when you just got off a call discussing a new project, and you want to flesh out the core logic.
- ▶ I like to annotate simple args (items and couponCode), and only use type inference for function signatures.
- ▶ Type inferred args are kind of like “putty” in that they conform to whatever is pressed up against them on either side!
- ▶ When IO is implemented, you can create a “checkout” function that builds up the “checkoutTemplate” using partial application.

```
1 module ShoppingCart
2
3 // F# Unit of Measure
4 [<Measure>] type USD
5
6 type CouponDiscount =
7     | Discount of decimal<USD>
8     | FreeOrder
9     | NoDiscount
10
11 type Order = {
12     Id: System.Guid
13     Items: CartItem list
14     Total: decimal<USD>
15 }
16
17 and CartItem = {
18     SKU: string
19     Qty: int
20     Price: decimal<USD>
21 }
22
23 /// Calculates the total (pure / testable function)
24 let calculateTotal items discount =
25     let subTotal = items |> List.sumBy (fun item -> item.Price * decimal item.Qty)
26     /// Total:
27     match discount with
28     | Discount amt -> subTotal - (abs amt)
29     | FreeOrder -> 0.00M<USD>
30     | NoDiscount -> subTotal
31
32 /// A testable checkout template - domain logic written before IO implementations
33 let checkoutTemplate lookupCouponCode saveOrder (items: CartItem list) (couponCode: string) =
34     async {
35         /// 1) IO - Get info
36         let discount = lookupCouponCode couponCode
37
38         /// 2) Pure logic
39         let total = calculateTotal items discount
40
41         /// 3) IO - Save
42         do! saveOrder { Id = System.Guid.NewGuid(); Items = items; Total = total }
43     }
```

