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Fog and Cloud Computing Optimization in Mobile IoT Environments

José Carlos Ribeiro Vieira

josecarlosvieira@tecnico.ulisboa.pt

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Supervisor(s): Prof. António Manuel Raminhos Cordeiro Grilo
Prof. João Coelho Garcia

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1 Introduction

World is growing at a fast pace and so is data. Agility and flexibility of big data applications are gradually taking the form of the Internet of Things (IoT), comprising *things* that have unique identities and are connected to the Internet, being accessible from anywhere in the world. Ubiquitous deployment of interconnected devices is estimated to reach 50 billion units by 2020 [1]. This exponential growth is broadly supported by the increasing number of mobile devices (e.g., smart phones, tablets), smart sensors (e.g., autonomous transportation, industrial controls, wearables), wireless sensors and actuators networks. The number of mobile devices are predicted to reach 11.6 billion by 2021, exceeding the world's projected population at that time (7.8 billion), where the subset of wearable ones are expected to be 929 million [2].

Managing the data generated by IoT sensors and actuators is one of the biggest challenges faced when deploying an IoT system. Although this kind of devices has evolved radically in the last years, battery life, computation and storage capacity remain limited. This means that they are not suitable for running heavy applications, being necessary, in this case, to resort to third parties.

Cloud Computing (CC) is a resource-rich environment that has been imperative in expanding the reach and capabilities of IoT devices. It enables clients to outsource the allocation and management of resources (hardware or software) that they rely upon to the cloud. In addition, to avoid over- or under-provisioning, Cloud Service Providers (CSPs) also afford dynamic resources for a scalable workload, applying a pay-as-you-go cost model. This way, cloud computing is the on-demand delivery of compute power, database storage, applications, and other IT resources through a cloud services platform via the Internet with pay-as-you-go pricing [3]. Besides, it also brings other advantages such as availability, flexibility, scalability, reliability, to mention a few.

Despite the benefits of cloud computing, there are two main problems, linked to IoT applications, which remain unresolved. The first and the most obvious, is the fact that cloud servers reside in remote data centers. Consequently, the end-to-end communication may be subject to long delays (characteristic of multi-hops transmissions over the Internet). Some applications, with ultra-low latency requirements, can't support such delays. Augmented reality applications which use head-tracked systems, for example, require end-to-end latencies to be less than 16 ms [4]. Cloud-based virtual desktop applications require end-to-end latency below 60 ms if they are to match Quality of Service (QoS) of local execution [5]. Remotely rendered video conference, on the other hand, demand end-to-end latency below 150 ms [6]. On the other hand, the exponential growing number of IoT devices raises the second problem: as the number of connected devices increases, the bandwidth required to support them becomes too large for centralized processing (i.e. CC). To overcome these drawbacks, there are immediately two apparent solutions: (1) to increase the number of centralized cloud data centers, which will be too costly, and (2) to get more efficient with the data sent to the cloud.

The solution which has already been proposed is to bring the cloud closer to the end devices, where entities such as base-stations would host smaller sized clouds. This idea has brought the emergence of several computing paradigms such as cloudlets [7], fog computing [8], edge computing [9], and follow me cloud [10], to name a few. These are different solutions, often confused in the literature, which provide faster approaches and gain better situational awareness in a more timely manner. Regardless of their characteristics, they all share the same goal, implementing solution (2).

As it will be discussed later, fog computing, also known as fog networking or fogging, is the most comprehensive and natural paradigm to get more efficient with the data sent to the cloud. A simple definition of fog is "cloud closer to the ground", which gives an idea of its functioning. Fog is thus a decentralized computing infrastructure that aims to enable computing, storage, networking, and data management not only in the cloud, but also along the cloud-to-thing path as data traverses the network towards the cloud. Essentially, it extends cloud computing and services along the network itself, bringing them closer to where data is created and acted upon. Fog brought these services closer to the end devices due to its low hardware footprint and low power consumption. This way, both problems raised by the use of cloud computing, may be solved, or at least significantly mitigated. First, the path travelled by the data in the sense-process-actuate model is much shorter (ideally, just one hop to send data and another to receive the results), allowing latency to be much smaller compared to the traditional cloud computing. Second, through geographical distribution, there are significant amounts of data that are no longer travelling up to the cloud. Fog computing, prefers to process data, as much as possible, in the nodes closer to the edge of the network. In a simplistic manner, it only considers transferring the data further if there is not enough computational power to meet the demands.

Nevertheless, cloud is still more suitable than fog for massive data processing, when the latency constraints are not so tight. Therefore, even though fog computing has been proposed to grant support for IoT applications, it does not replace the needs of cloud-based services. In fact, fog and cloud complement each other. Together, they offer services even further optimized to IoT applications. It should be noted that, Internet connectivity is not essential for the fog-based services to work, which means that services can work independently and send necessary updates to the cloud whenever the connection is available [11].

Nonetheless, it is worth mentioning that similarly to cloud computing, fog can use the concept of virtualization to grant heterogeneity. IoT applications may span many Operating Systems (OSs) and application environments (e.g., Android, iOS, Linux, Windows), as well as diverse approaches to partitioning and offloading computation. There is churn in this space from new OS versions, patches to existing OS versions, new libraries, new language run-time systems, and so on. In order for fog to support all these variants, it can be introduced a level of abstraction that cleanly encapsulates this messy complexity in a Virtual Machine (VM) or a container. Moreover, it enables applications to coexist in a physical server (host) to share resources. Meanwhile, in fog computing, the use of virtualization is also crucial to provide mobility. As the end devices become more distant from their current connected fog server, their application needs to be migrated to a more favourable spot in order to be able to met its QoS requirements (e.g., latency) and improve its Quality of Experience (QoE).

Summing up, in this context, virtualization is a vital technology at different levels namely: (1) isolation between untrusted user-level computations, (2) mechanisms for authentication and access control, (3) dynamic resource allocation for user-level computations, (4) the ability to support a very wide range of user-level computations, with minimal restrictions on their process structure, programming languages or operating systems, (5) mobility, migration and tasks offloading mechanisms, (6) power efficiency, and (7) fault tolerance.

1.1 Motivation

Despite the benefits that fog promises to offer, such as low latency, heterogeneity, scalability and mobility, the current model suffers from some limitations that must be overcome.

There is lack of support for mobile fog computing. Most of the existing literature assumes that the fog nodes are fixed, or only considers the mobility of IoT devices [11]. Less attention has been paid to mobile fog computing and how it can improve the QoS, cost, and energy consumption. For instance, a bus or a train could have computational power; as a fog node, it could provide offloading support to both end devices (inside and outside it) and other fog servers. The same could be applied to cars that are nowadays getting increasingly better in terms of computational power. Both would be extremely useful to enhance the resources and capabilities of fog computing. Specially in environments such as large urban areas, where traffic congestion is frequent or when those are parked (e.g., while an electric vehicle is charging). On top of that, it would reduce the implementation costs since it would no longer require such computational power in the fixed fog nodes. Finally, it would reduce the costs to the client both in terms of latency and energy consumption, since the fog nodes to which they are connected may be even closer.

Another limitation of fog computing is to take into account few parameters in the decision-making of migration. Most of the existing schemes that are proposed for fog systems, such as offloading, load balancing, or service provisioning, only consider few objectives (e.g., QoS, cost) and assume other objectives do not affect the problem [11]. Fog servers are less powerful than clouds due to the high deployment cost. If many requests are made to the same fog node at the same time, it will not have enough computational and storage capabilities to give a prompt response. So, it raises the question: *should a service currently running in one fog node be migrated to another one, and if yes, where?* While conceptually simple, it is challenging to make these decisions in an optimal manner. Offloading tasks to the next server (i.e. upstream server) seems to be the solution, however, to migrate either the VM or the container that was initially one-hop away from the IoT device to a multi-hop away server, will increase the network distance. Consequently, it raises the end-to-end latency and the bandwidth usage by the intermediate links. Besides, this decision still has to take into account the cost for both the client (e.g., migration time, computational delay) and the provider (e.g., computing and migration energy). Ignoring some of these variables can lead to wrong decisions that will both violate latency constraints of users'

applications and damage or defeat the credibility of fog computing.

1.2 Objectives

This work intends to tackle two of the current limitations that are little or no treated in the literature. One is to provide mobility support in fog computing environments, not exclusively to the end devices but also to the fog nodes, and the other is to achieve multi-objective fog system design. These objectives shall be implemented in a toolkit allowing the simulation of resource management techniques in IoT and mobile fog computing environments. In order to achieve the aforementioned goals, this work involves studying the current mobility approaches that are publicly available, with respect to IoT or fog nodes. Also, analyze several optimization algorithms adopted in the field of data placement, to propose a novel architecture and to select the toolkit in which the proposed solution will be implemented and evaluated.

1.3 Outline

The remainder of the document is structured as follows. Section 2 presents a background section followed by the state-of-the-art and a review of relevant works in the context of the objectives described above. Section 3 describes our proposal to achieve those objectives. Section 4 defines the methodology of how the results obtained will be evaluated. Finally, Section 5 presents the scheduling of the future work and Section 6 concludes the document.

2 Related Work

The solution proposed in this document leverages knowledge obtained from studying several concepts and systems from the current state-of-the-art. In this section, an overview of those concepts and systems will be given, stating for each of them their advantages and disadvantages. This section is structured as follows. Section 2.1 presents different methods to push intelligence and computing power closer to the source of the data and why this work adopted fog computing for this purpose. Section 2.2 describes the generic fog computing architecture, its actors and the different orchestration approaches. Section 2.3 discusses several optimization algorithms regarding migration of virtual resources (e.g., VM). Finally, Section 2.4 shows several open-source simulators of fog-related computing paradigms along with their characteristics.

2.1 Related Computing Paradigms

In what concerns fog computing standardization, there is a lack of unanimity. As aforementioned, fog has been variously termed as cloudlets, edge computing, etc. Different research teams are proposing many independent definitions of fog (and fog-related computing paradigms). As there is a research gap in the definitions and standards for fog computing, this work follows the definitions that Ashkan Yousefpour et al. [11] present. Below, are described some paradigms that were raised in order to bring cloud closer to the end devices, as well as their pros and cons. As a conclusion, we show why fog computing is the natural platform for IoT.

2.1.1 Mobile Computing

Mobile/Nomadic Computing (MC) is characterized by the processing being performed by mobile devices (e.g., laptops, tablets, or mobile phones). It is necessary to overcome the inherent limitations of environments where connectivity is sparse or intermittent and where there is low computing power. As this model only uses mobile devices to provide services to clients, there is no need for extra hardware. They already have built-in communication modules such as Bluetooth, WiFi, ZigBee, etc. As already mentioned, mobile devices have evolved in recent years. However, their resources are more restricted, compared to fog and cloud. This computing paradigm has the advantage of being characterized by a distributed architecture. The disadvantages of MC are mainly due to their hardware nature (i.e. low resources, balancing between autonomy and the dependency of other mobile devices; characteristic that prevails in all distributed architectures) and the need for mobile clients to efficiently adapt to changing environments [12]. MC alone may not be able to meet the requirements of some applications. On the

one hand, it is limited due to autonomy constraints and, on the order hand by low computational and storage capacity. This restricts the applications where this paradigm is feasible. For instance, it is unsuitable for applications that require low-latency and which, at the same time, generate large amounts of data that needs to be stored or processed. Nonetheless, MC can use both fog and cloud computing to enhance its capacities, not being restricted to a local network, expanding the scope of mobile computing and the number of applications where it can be used.

2.1.2 Mobile Cloud Computing

Cloud and fog computing, as mentioned in Section 2.1.1, are key elements for validate the importance of MC. This interaction between them results in a new paradigm, called mobile cloud computing (MCC). MCC, differs from MC in the sense that mobile applications can be partitioned at runtime, so that computationally intensive components of the application can be handled through adaptive offloading [13], from mobile devices to the cloud. This characteristic increases the autonomy of mobile devices (i.e battery lifetime), as both the data storage and data processing may occur outside of them. Also, it enables a much broader range of mobile subscribers, rather than the previous laptops, tablets, or mobile phones. Unlike the resource-constrained MC, MCC has high availability of computing resources, scaling the type of applications where it is possible to use (e.g., augmented reality applications). Unlike MC, MCC relies on cloud-based services, where its access is done through the network core by WAN connectivity, which means that applications running on these platforms require connection to the Internet all the time. On the one hand, both MCC and MC suffer from the intrinsic characteristics of mobility, such as frequent variations of network conditions (intensified under rapid mobility patterns), and, on the other hand, even if the mobile devices remain fixed, MCC suffers from the inherent disadvantage of using cloud-based services (i.e. communication latency), which makes it unsuitable for some delay-sensitive applications with heavy processing and high data rate demands.

2.1.3 Mobile Ad hoc Cloud Computing

In some scenarios, there exists lack of infrastructure or a centralized cloud, so to implement a network based on MCC may not always be suitable. To overcome dependency on an infrastructure, Mobile Ad hoc Cloud Computing (MACC) was proposed [14]. It consists of a set of mobile nodes that form a dynamic and temporary network enabled by routing and transport protocols. These nodes consist of mobile ad hoc devices, which may continuously join or leave the network. In order to counteract the aforementioned characteristics inherent to this type of networks, and unlike MC, a set of ad hoc devices may form a local cloud that can be used in the network for purposes of storage and computation. Mobile Ad hoc NETworks (MANET), are imperative in use cases such as disaster recovery, car-to-car communication, factory floor automation, unmanned vehicular systems, etc. Although MANETs do not rely on external cloud-based services as MCC does, which mitigates the latency problem, it shares some limitations inherent to MC and ad hoc networks such as the power consumption constraints. Moreover,

the formed local cloud may still be computationally weak and, as both network and cloud are dynamic, it is more challenging to achieve an optimal performance (i.e. as there is no infrastructure, mobile devices are also responsible for routing traffic among themselves).

2.1.4 Edge Computing

Edge Computing (EC), makes use of connected devices at the edge of the network to enhance its capabilities (i.e. management, storage, and processing power). It is located in the local IoT network, being ideally located one hop away from the IoT device and at most located a few hops away. Open Edge Computing defines EC as a computation paradigm that provides small data centers (edge nodes) in proximity to the users, enabling a dramatic improvement in customer experience through low latency interaction with compute and storage resources just one hop away from the user [15]. As the connected devices don't have to wait for a centralized platform to provide the requested service, nor are so limited in terms of resources as in the traditional MC, their service availability is relatively high. Also, the restrictions over the autonomy are not so tight once there are not only mobile devices. Nonetheless, EC has some drawbacks. Latency, in this context, is composed by three components: data transmission time, processing time and result receiving time. Even though the communication latency is negligible, processing time may be significant. This computing paradigm only uses edge devices, whose computation and storage capabilities may still be poor (e.g., routers, switches), compared to fog or cloud computing, so this processing latency may still be too high for some applications.

OpenFog Consortium states that fog computing is often erroneously called edge computing, but there are key differences between the two concepts [16]. Although they have similar concepts, edge computing tends to be limited to the edge devices (i.e. located in the IoT node network), excluding the cloud from its architecture. Whereas, fog computing is hierarchical and it is not limited to a local network, but instead it provides services anywhere from cloud to *things*. It is worth noting that the term edge used by the telecommunication's industry usually refers to 4G/5G base stations, Radio Access Networks (RANs), and Internet Service Provider (ISP) access/edge networks. Yet, the term edge that is recently used in the IoT landscape refers to the local network where sensors and IoT devices are located [11].

2.1.5 Cloudlet Computing

Cloudlet Computing (cC) is another direction in mobile computing which aims to bring cloud closer to end devices through the use of cloudlets. M. Satyanarayanan et al. state that a cloudlet is a trusted, resource-rich computer or cluster of computers that is well-connected to the Internet and available for use by nearby mobile devices [17]. Cloudlet is, as the name suggests, a smaller sized cloud with lower computational capacity. It can be seen as a "data center in a box", where mobile users can exploit their VM to rapidly instantiate customized-service software in a thin client fashion. This way, it is possible to offload computation from mobile devices to VM-based cloudlets located on the network edge (telecommunication industry definition). Through those VMs, cloudlets are capable of providing resources to

end devices in real-time over a WLAN network. The relatively low hardware footprint, results in moderate computing resources, but lower latency and energy consumption and higher bandwidth compared to cloud computing. These characteristics allow to handle applications with low-latency requirements, supporting real-time IoT applications. Y. Jararweh et al. [18] propose an mobile-cloudlet-cloud architecture, where they present three reasons which indicate that even though cloudlets are computationally powerful, they still need a connection to the cloud and its services: (1) heavy non real-time jobs might be processed in the enterprise cloud while the real-time ones would be processed by the cloudlet, (2) accessing a file stored in the enterprise cloud, and (3) accessing some services that are not available inside the cloudlet. Although cC fits well with the mobile-cloudlet-cloud architecture, fog computing offers a more generic alternative that natively supports large amounts of traffic, and allows resources to be anywhere along the cloud-to-things continuum. As it will be shown later, cloudlets are great resources and, in this way, they can be combined with the fog computing paradigm.

2.1.6 Mist Computing

Mist computing emerges to push IoT analytics to the “extreme edge”. This computing paradigm is an even more dispersed version of fog. That means locating analytics tools not just in the core and edge, but also at the “extreme edge” [19]. Mist computing layer is composed by mist nodes that are perceived as lightweight fog nodes. They are more specialized and dedicated nodes with low computational resources (e.g., microcomputers, microcontrollers) that are even closer to the end devices than the fog nodes [20]. Therefore, mist computing can be seen as the first (non-mandatory) layer in the IoT-fog-cloud continuum. It extends compute, storage, and networking across the fog through the *things*. This decreases latency and increases subsystems’ autonomy. It can be implemented in order to enhance the services of predominance of wireless access and mobility support. The challenge with implementing mist computing systems lies in the complexity and interactions of the resulting network. These must be managed by the devices themselves as central management of such systems is not feasible.

2.1.7 Concluding Remarks

As was already mentioned, there are some other similar computing paradigms such as Follow Me Cloud (FMC), Follow Me edge-Cloud (FMeC) and Cloud of Things (CoT), to name a few. However, this state-of-the-art section had as first objective to investigate the most addressed concepts in the literature. The purpose was to understand their characteristics and to identify current limitations that must be tackled by novel solutions, in order to allow the deployment of delay-sensitive IoT systems in mobile environments. Table 2.1 compares the features of the paradigms described above.

These computing paradigms present different pros and cons, having been proposed to cover different use cases. Even so, fog computing is suited for many use cases, including data-driven computing and low-latency applications, being the most versatile and comprehensive one. As aforementioned, fog is flexible enough to interact and take advantage of other paradigms such as edge, cloud, cloudlet and

Table 2.1: Features of fog computing related paradigms (adapted from [11]).

Feature	CC	MC	FC	EC	MCC	MACC	cC	mist
Heterogeneity support	✓		✓	✓	✓			✓
Infrastructure need	✓		✓	✓	✓		✓	✓
Geographically distributed			✓	✓			✓	✓
Location awareness		✓	✓	✓		✓	✓	✓
Ultra-low latency			✓	✓			✓	✓
Mobility support		✓	✓	✓	✓	✓	✓	✓
Real-time application support			✓	✓			✓	✓
Large-scale application support	✓		✓	✓				✓
Standardized	✓	✓	✓	✓				
Multiple IoT Applications	✓		✓				✓	✓
Virtualization support	✓		✓				✓	

mist computing. Nonetheless, it may not be suitable for a few extreme use cases, such as disaster recovery or sparse network topologies where ad hoc computing (e.g., MACC) may be a better fit.

2.2 Fog Computing Architecture

Fog computing is a great resource to support IoT applications' requirements in mobile environments. Taking into account what has been mentioned in Section 1 and Section 2.1, it has the following fundamental characteristics which validate the statement uttered above (refer to Table 2.1):

- **Heterogeneity support**. Supports collection and processing of data of different actors acquired through multiple types of network communication, wide diversity applications and services;
- **Geographical distribution**. Uses anything between the cloud and *things* to provide ubiquitous computing, allowing continuity of service in mobile environments;
- **Contextual location awareness, and low latency**. Provides low latency due to the proximity between the IoT devices and the fog nodes. Also, the contextual location allows them to be aware of the cost of communication latency with both other fog nodes and the end devices, allowing the distribution of applications across the network to be organized in a weighted manner;
- **Mobility support**. The exponential growth of mobile devices demands support for mobility techniques;
- **Real-time interactions**. Applications may involve real-time interactions rather than batch processing (e.g., as cloud does);
- **Scalability and agility of federated, fog-node clusters**. Fog is adaptive; may form clusters-of-nodes or cluster-of-clusters to support elastic compute, resource pooling, etc., supporting large-scale applications;
- **Multiple IoT applications**. Fog devices handle multiple IoT applications competing for their limited resources;
- **Virtualization support**. Introduces a software abstraction between the hardware and the OS and application running on the hardware;
- **Interoperability and federation**. Uses cooperation of different providers to support heavy appli-

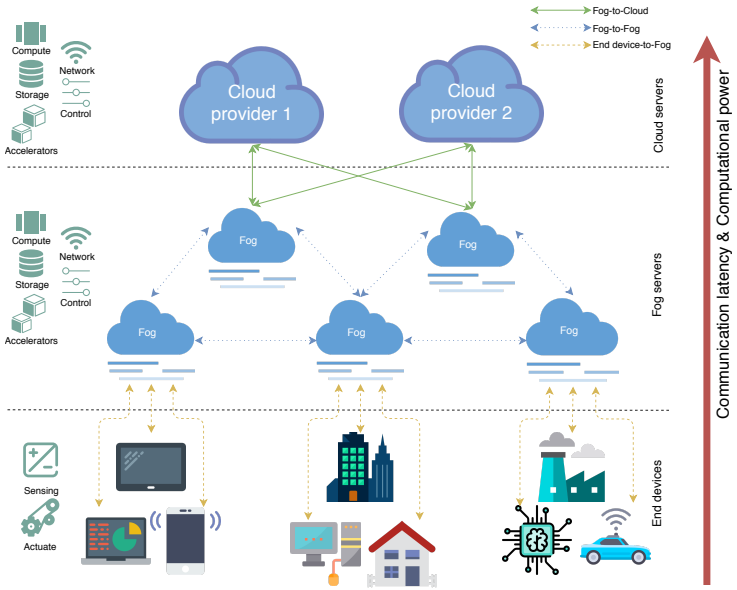

Figure 2.1: Typical architecture of fog computing.

cations such as real-time streaming. Moreover, it supports migration of applications to more suited fog servers depending on the current context;

- **Predominance of wireless access**. Most of the end devices only support wireless communication.

Nonetheless, as stated in Section 1.2, fog still has some limitations. In order to tackle those, its overall architecture must be understood. This includes knowing: what are the actors and how they interact, how IoT nodes connect to the fog servers, how clients outsource the allocation and management of resources that they rely upon to these servers, how migration is performed, etc.

2.2.1 Actors

Figure 2.1 shows the typical fog computing architecture. As stated before, mist computing can be implemented in a layer between the fog servers and the end devices. Moreover, the presence of cloud servers is not imperative however, it is very important for numerous applications.

Fog computing layer is composed by fog nodes/servers, which allow the deployment of distributed, latency-aware applications and services. Those nodes can be either physical (e.g., gateways, switches, routers, servers) or virtual (e.g., virtualized switches, virtual machines, cloudlets) components which provide computing resources to the connected end devices. When needed, they also provide network connectivity to centralized services (i.e. cloud). Moreover, fog nodes can operate in a centralized or decentralized manner or even be configured as stand-alone nodes.

Fog nodes are of most value in scenarios where data needs to be collected at the edge and where data from thousands or even millions of devices is analyzed and acted upon in micro and milliseconds [16]. In order to being able to support such large number of requests, especially those engaged in enhanced analytics, fog nodes may implement additional hardware. Accelerators modules (refer to Fig.

2.1) can be implemented to provide supplementary computational throughput. For instance, hardware accelerators can be performed through Graphics Processing Units (GPUs); they are an optimal choice for applications that support parallelism or for stream processing. Also, fog nodes may be equipped with Field Programmable Gate Arrays (FPGAs) or even Digital Signal Processors (DSPs) for this propose.

It is worth noting that, once fog nodes can be anything with computational and storage power in the cloud-to-things continuum, the links formed in these architectures (i.e. End device-to-Fog, Fog-to-Fog and Fog-to-Cloud) can be of any type. For instance, end devices can be connected to fog servers by wireless access technologies (e.g., WLAN, WiFi, 3G, 4G, ZigBee, Bluetooth) or wired connection. Moreover, fog nodes can be interconnected by wired or wireless communication technologies, and they can be linked into the cloud by core network using fiber transmission with low-latency.

In this architecture, the connected sensors located at the edge, generate data that can adopt two models. First, in a sense-process-actuate model, the information collected is transmitted as data streams, which is acted upon by applications running on fog devices and the resultant commands are sent to actuators. In this model, the raw data collected often does not need to be transferred to the cloud; data can be processed, filtered, or aggregated in fog nodes, producing reduced data sets. The result can then be either stored inside fog nodes or actuated upon through the actuators. Second, in a stream-processing model, sensors also send data streams, where the information mined (from the incoming streams) is stored in data centers for large-scale and long-term analytics. In this case, big data needs to be stored and does not have significant latency constraints. Being fog servers less powerful than the cloud ones, cloud is far more suited for this kind of operations. Yet, fog servers can still shrink data, doing some intermediate processing as in the previous model. This meets the aforementioned statement - although cloud is not always essential for the functioning of fog, in some applications it is beneficial or even crucial.

The applications deployed by the connected end users into the fog nodes can be treated either as a whole or as a Distributed Data Flow (DDF) programming model, in which the applications are moduled as a collection of modules. DDF is proposed by N. Giang et al. [21] for IoT applications that utilize computing infrastructures across the fog and the cloud, allowing the application flow to be deployed on multiple physical devices rather than one. This can be particular useful to deploy less restricted modules in terms of latency to the upper fog layers (ideally to the cloud), leaving the fog nodes in the lower layers less overloaded, being able to respond faster to modules within tighter latency bounds. As already mentioned, fog utilizes virtualization mechanisms due to the numerous advantages offered. Hence, hosting an application involves creating a set of VMs or execution containers (e.g., Docker) and assign them to a set of physical or virtual components along the cloud-to-things continuum.

2.2.2 Orchestration

When an end device needs to offload some work to a third party, it needs somehow to know where to outsource the allocation and management of resources. To do so, this architecture also needs a discovery service which concerns in finding the best available fog server, given certain capabilities and

requirements. In this context, J. Gedeon et al. [22], propose a brokering mechanism in which available surrogates (i.e. fog nodes) advertise themselves to the broker. When it receives client requests, considering a number of attributes such as network information, hardware capabilities, and distance, it finds the best available surrogate for the client.

Finally, fog also needs an orchestration layer to monitor the current context in order to be able to take management decisions with regard to applications and data placement. In this context, C. Guerrero et al. [23] state that most of the literature considers the existence of a central broker or orchestrator gathering all system information (i.e. monitoring fog devices, clients, cloud and services), leading to poor scalability and high orchestration algorithm complexity when the number of elements is high (e.g., in smart cities). To overcome this bottleneck, O. Skarlat et al. [24, 25] consider the concept of fog colonies. Each colony has an orchestrator and an arbitrary number of fog cells (a software component running on fog nodes). These fog cells are responsible for receiving tasks from IoT devices, and depending on the available resources, decide whether to execute it in the current fog node or to transfer it to the orchestrator. This top hierarchic element (inside a colony) will then migrate this task to the cloud or to another fog colony, if the current one is not able to handle it. The authors also state that these orchestrators could be replaced applying a decentralized approach. However, it would lead to extensive coordination and voting between the involved fog cells. On the other hand, F. Bonomi et al. [26] propose a distributed orchestration. This is performed implementing a Foglet software agent in each fog node. It has small footprint yet capable of monitoring machine's health and state. This information is then pushed to the distributed and persistent storage for global processing. The distributed database is also responsible for storing business policies defined by the fog administrators. The distributed policy is then embedded in every Foglet. Specifically, when a Foglet receives a request, it will gather policies from the policy repository and information relative to the currently active service instances from the services directory. With these informations, it tries to find an instance that satisfies the defined constraints. If such was found it, forwards the request, otherwise a new instance needs to be created.

Upon the decision to migrate some application/module, service continuity is an important parameter once downtime may degrade the perceived QoS by the end user. To perform this operation, the exploited technologies are the VMs and containers. For instance, VM synthesis reduces the image size by splitting it into multiple layers, transferring only the application-specific layer which includes both the static binary program and the runtime memory data [27]. However, this can still involve hundreds of megabytes. Also, live migration was introduced to reduce the downtime from the traditional non-live migration. The latter, suspends the VM, transfers all the content from one physical machine to another and resumes it only after the process, continuing from the same state as before suspension. In order to perform live migration there are two different approaches. On the one hand, the pre-copy memory migration firstly transfers VM's memory state. Meanwhile, the VM keeps running. If a page gets modified (dirtied), it will be re-sent. This keeps going until either a small, Writable Working Set (WWS) has been identified, or a given number of iterations is reached. Then, the VM is suspended and sent along with the remaining dirtied pages to the target machine. On the other hand, post-copy creates and sends a snapshot of the VM state from the source physical machine to the destination, being launched at its

completion. Meanwhile, during the transfer, the VM is still running in the source machine. Upon copy completion, the memory state that was kept changing is copied on demand (by page-faults) from the source to the destination machine, reducing the downtime services [28]. Too many page-faults may degrade the performance of applications running inside the VM, thus pre-paging can also be used. It ensures that the next pages to be sent to the destination machine are pages in the vicinity of the last fault. Moreover, memory access patterns may also be implemented to further enhance this mechanism.

Despite these advances, this process can be impractical in mobile fog environments due to its large size. Container represents a lighter virtualization technique. It allows developers to package up an application with all the parts needed (e.g., libraries and other dependencies). These applications share the OS of the physical machine and some libraries and/or binaries, allowing container's size to be much smaller. This eases both migration and hosting applications (i.e. more applications in a single machine and does not require restarting the OS upon migration) [29].

Nonetheless, there are two different approaches that can be exploited and implemented into the migration decisions. On the one hand, the reactive approach, as the name suggests, only performs migration when it is needed. When users and fog nodes become out of range, migration is performed to ensure QoS in mobile environments. However, I. Farris et al. [30] argue that downtime is not the only degrading factor of service continuity, but also the overall migration which impacts QoE of users. This way, on the other hand, exists the proactive approach which deploys replicas of the user service in neighboring fog nodes (e.g., using mobility patterns). Also, periodically the state in these nodes is updated. The main goal is to reduce the migration time and improve QoE. However, this approach brings new costs at different levels such as computation, memory, and networking.

Fog servers can provide reduced latencies and help in avoiding/reducing traffic congestion in the network core. However, this comes at a price: more complex and sophisticated resource management mechanisms are needed. This raises new challenges to be overcome such as dynamically deciding when, and where (device/fog/cloud) to carry out processing of requests to meet their QoS requirements. Furthermore, in mobile environments such mechanisms must incorporate mobility (i.e. location) of data sources, sinks and fog servers in the resource management and allocation process policies to promote and take advantage of proximity between fog and end devices.

2.3 Migration Optimization in Mobile Fog Environments

When an IoT device needs to offload some heavy application to a third party, ideally it will be connected to the nearest server, securing a hop away fog server to ensure the shortest network delay. However, as their physical distance increases either by device or server movement, their network distance (i.e. the number of hops) will also increase. Hence, both latency and bandwidth usage by the intermediate links will increase, resulting in poor connectivity. This away, in such dynamic environments the decision-making of where to offload the work is a major concern. Moreover, even if both clients and servers are static, the end-to-end latency may increase due to unexpected crowds of mobile clients seeking to

connect or making requests to the same fog server simultaneously, which may lead to QoS violations.

In Section 2.2 was verified that applications can be offloaded as a whole, or as a set of modules which may have different latency constraints. Regardless of their type, whenever it is justified the system needs to be readjusted. This is performed through the exchange of VMs or containers (containing the applications or modules) between fog nodes. For this reason, it is necessary to answer the following questions: *When is this exchange justified? And what is the best placement for those applications and/or modules?* As stated in Section 1.2, this work intends to implement multi-objective management decision-making in a novel architecture. Hence, this state-of-the-art section intends to study some proposed mechanisms in the literature.

2.3.1 QoS-Aware

The first objective that fog computing has to guarantee is QoS. When users outsource some delay constrained task or application, they expect fog to be adaptive enough so that they can move while their time boundaries are met. Without this objective fog computing is useless once it appears, in part, to help cloud computing to overcome this limitation.

In this context, the work performed by T. Rodrigues [31] et al. is focused on lowering the transmission delay and processing delay. On the one hand, the transmission delay encompass the time spent to send the data/task to the cloudlet and the time interval to receive the results. On the other hand, processing delay regards to the time that the work spends in the cloudlet's work queue and the respective time to being processed. Their goal is to lower service delay providing QoS to all applications. In order to optimize the formulated problem, is applied a Particle Swarm Optimization (PSO) model. Their architecture assumes the presence of a central office which is responsible for collecting all information about static users and cloudlets physical locations and then execute the PSO model. It is worth noting that in their approach, the delay of VM migrations is not considered. Also, does not specify what is the optimal frequency of execution of the algorithm.

The study performed by X. Sun et al. [32] presents, a case scenario where the end devices are mobile. To perform this work they use a cloudlet network architecture to bring the computing resources from the centralized cloud to the edge. They present the PRofIt Maximization Avatar pLacement (PRIMAL) strategy. PRIMAL maximizes the trade-off between the migration gain (i.e. the end-to-end delay reduction) and the migration cost (i.e. the migration overheads incured in the avatar, which compromise its performance), by migrating the avatars (a software clone located in a cloudlet) to their optimal locations, using pre-copy live migration. To solve the formulated problem, they use the Mixed-Integer Quadratic Programming tool in the CPLEX solver to find the heuristic solution of PRIMAL.

2.3.2 Bandwidth-Aware

Minimization of network utilization is one of the main objectives of fog computing. In fact, fog appears to overcome this inherent limitation of cloud computing. Thus, besides guarantee QoS, it is also important to reduce bandwidth usage. This utilization of network is essentially due to three factors: the transmission of virtualized resources (VMs or containers) which contain the applications/modules, transmission of data between the end device and the deployed application into the fog nodes, and control messages exchanged between fog nodes. If the applications are deployed using DDF programming model a fourth factor rises, the data transmission between modules. In this section, the reviewed literature propose models to mitigate bandwidth usage providing long-term QoS, reducing the number of migrations.

B. Ottenwälder et al. [33] consider an environment with mobile devices and fixed fog nodes, where users offload real-time applications such as Complex Event Processing (CEP). CEP is a paradigm where changes in sensor measurements are modeled as events, while the application is modeled as set of event-driven operators. They state that each migration comes with a cost, consequence of the local state that also needs to be migrated along with the operators. Thus, frequent migration would significantly decrease the system performance. To overcome this limitation, they propose a placement and migration method for fog providers to support operator migrations in Mobile Complex Event Processing (MCEP) systems. Their method plans the migration ahead of time through knowledge of the MCEP system and predicted mobility patterns towards ensuring application-defined end-to-end latency restrictions and reducing the network utilization. These predicted mobility patterns were captured using three different methods: uncertain locations from the *dead reckoning* approach (linear), certain locations that could stem from a *navigation* system (navi), and *learned* transitions between leaf broker (learned). This method allows a minimization of migration costs by selecting migration targets that ensure a low expected network utilization for a sufficiently long time.

Also in this context, W. Zhang et al. [34] state that previous studies have proposed a static distance-based MDP for optimizing migration decisions. However, these models fail to consider dynamic network and server states in migration decisions, assuming that all the important variables are known. Moreover, they also point out another unaddressed problem which lies in the recalculation time interval of the method. Since running MPD is a heavy computing task, a short recalculation interval introduces a considerable overhead to the server. On the other hand, a long recalculation interval may translate into lazy migration, resulting in periods of transgression of QoS guarantees. In order to overcome these issues, the authors propose SEGUE. This model achieves optimal migration decisions by providing a long-term optimal QoS to mobile users in the presence of link quality and server load variation. Additionally, SEGUE adopts a QoS aware scheme to activate the MDP model. In other words, it only activates the MDP model when QoS violation is predicted. Thus, it avoids unnecessary migration costs and bypasses any possible QoS violations while keeping a reasonable low overhead in the servers. The QoS prediction module assumes that mobile location, follows the one dimensional mobility pattern. The problem formulation is then formulated as a cost-reward between the predicted long term QoS improvement and the service downtime.

2.3.3 Energy-Aware

In order to achieve the QoS objective, the placement of applications and their modules has often to be moved between different entities that compose the 3-tier architecture (things-fog-cloud) which evolves energetic costs. For instance, it is needed to exchange control messages, communicate between modules placed at different nodes, change the module placement, etc. Thus, energy-aware must be an important factor to be taken into account in the decision making algorithm of *when* and *where* to offload work to another entity in order to minimize fog infrastructure providers' cost.

In this context, R. Deng et al. [35] focused on investigating system power consumption and network delay trade-off in cloud-fog services. They formulate a workload allocation problem, which suggests the optimal workload allocations between fog and cloud toward the minimal power consumption with the constrained service delay. This was performed through the modeled power consumption and delay functions of each part of the fog-cloud computing system. It is worth noting that power consumption only considers energy consumption of work computation, disregarding communication costs. The problem is then tackled using an approximate approach through decomposition, and formulation of three subproblems, being solved through existing optimization techniques. This work also does not considers dynamic environments. All variables are static including the position of fog nodes and end devices. Also there is no cooperation between fog nodes. Similarly to the majority of the presented works, the decision-making is performed in a centralized manner.

Y. Xiao et al. [36] investigate two performance metrics for fog computing networks: the QoS of mobile users and the power efficiency of fog nodes. In their scheme, fog nodes can process or offload to other fog nodes part of the workload that was initially sent to the cloud. Fog nodes decide whether to offload the workload to neighbors or locally process it, under a given power constraint. A distributed optimization algorithm based on Alternating Direction Method of Multipliers (ADMM) via variable splitting is proposed. This allows to achieve the optimal workload allocation solution that maximizes QoS of users under the given power efficiency. In this work, power efficiency of each fog node is measured by the amount of consumed energy to offload each unit of workload from the cloud.

C. Anglano et al. [37] present the Online Profit Maximization (OPM) algorithm. It is an approximation algorithm that aims to increase fog infrastructure providers' profit, by reducing the overall energy consumption of the infrastructure without a priori knowledge, and yet guarantee the QoS to its mobile end users. This cost is the sum of energy costs inherited from the execution of applications, cloning and migrating the VMs, turning on and off the fog nodes, and monetary penalties for QoS violations. To solve the formulated problem, their work applies an online optimization algorithm in each recalculation time interval, achieving near optimal solutions.

The work performed by A. Kattepur et al. [38] investigates the problem of computation offloading in fog computing. They present an energy model and communication costs with respect to computational offloading and formulate an optimal deployment strategy when dealing with distributed compu-

tation, while keeping energy and latency constraints in mind. The formulations are solved in Scilab using the Karmarkar linear optimization solver. They evaluate their approach in a sense-process-actuate model using a network of mobile robotic sensor-actuators developed in Robot Operating System (ROS)/Gazebo.

Y. Nan et al. [39] describe an online adaptive algorithm, Lyapunov Optimization on Time and Energy Cost (LOTEC), based on the technique of Lyapunov optimization. Their aim is to provide an energy-efficient data offloading mechanism to ensure minimization of long-term system cost (measured by the money spending on energy consumption) and yet guarantee that users do not perceive a poor QoS. In general, this kind of problem can be converted into a constrained stochastic optimization problem. LOTEC is a quantified near optimal solution and is able to make control decision on application offloading by adjusting the two-way trade-off. This decision-making distributes the incoming applications to the corresponding tiers without a priori knowledge of users and system status.

2.3.4 Cost-Aware

As aforementioned, besides guarantying QoS to its users, fog service providers also need to maximize their profit. Hence, it is important to develop an accurate cost model in order to accept and implement fog computing. Besides, similarly to what cloud does, fog has to implement a pay-as-you-go cost model in order to provide services on-demand to its users, without under- or over-provisioning, and charging a fair price. To this end, the cost model needs to apply a communication model, an energy model, and a resource utilization model.

In this context, L. Gu et al. [40] state the importance of fog computing in medical cyber-physical systems as the number of users grows. They state that different infrastructure service providers may apply different charging policies. Therefore, in this paper, the authors aim to minimize the overall resource management cost while satisfying the QoS requirements. They formulate the cost minimization problem in a form of Mixed-Integer NonLinear Programming (MINLP) with joint consideration of communication BS association, subcarrier allocation, computation BS association, VM deployment and task distribution. These costs not only minimizes the overall cost, but also improves QoS. To tackle the high computational complexity of solving this problem, they linearize it into a Mixed-Integer Linear Programming (MILP) problem. This way they are able to solve the optimal programming model using solvers such as CPLEX and Gurobi. However, it is still time-consuming due to the existence of many integer variables. To this end, they further propose an LP-based two-phase heuristic algorithm. It is worth noting that this work explores placement of VMs in fog computing, whereas it does not tackle this problem in mobile environments, disregarding both users and servers mobility, consequently not addressing the inherent migration problems.

Unlike the previous one, this work considers mobility of users. However, similarly, the aim of L. Yang et al. [41] is to guarantee QoS to mobile users, minimizing the average latency of all the users' request loads, while minimizing the overall costs of service providers. The latter is composed by minimization of both resource usage on cloudlets and service placement transitions. The authors state that this three-

way trade-off is a difficult problem. Moreover, the request load could vary significantly and frequently in both spatial and temporal domain due to the mobility of users. Such dynamic request load implies a periodic update of decisions, keeping in mind both the current performance and affordable cost, and the expected future workload. In order to solve this three way trade-off, the authors first formulate the snapshot problem, named Basic Service Placement Problem (BSPP), which aims to optimize the access latency with the capacity constraints of cloudlets. As it is hard to solve, they design a competitive heuristic to BSPP which outperforms a set of benchmark algorithms significantly in terms of the access latency, and algorithm run time. Further, they also extend BSPP to a more practical model that aims to optimize the trade-off between access latency, resource usage and service placement transitions. Finally, they develop an online algorithm for this model that can be deployed directly in practical systems. It is worth noting that their solution utilizes user's mobility pattern and services access pattern to predict the distribution of user's future requests, and then adapt the service placement and load dispatching online based on prediction. Their work does not consider DDF programming model, an energy model nor mobility of fog nodes.

O. Skarlat et al. [25] start by describing a conceptual framework for resource provisioning and service placement in fog. They consider the concept of fog colonies (refer to Section 2.2.2) using a cooperative execution of IoT applications (DDF programming model). Based on this concept, their work, formalizes an optimization problem that aims to adhere to the deadlines on deployment and execution time of applications and to maximize the utilization of existing resources in fog, rather than in cloud, leading to lower execution cost. To solve this placement problem, they apply different approaches, namely the exact optimization method and its approximation through a greedy first fit heuristic and a Genetic Algorithm (GA). They also compare the results, in the fog simulation toolkit iFogSim, to a classical approach that neglects fog resources and runs all services in a centralized cloud. The goal of the evaluation is to identify the best approach to solve the proposed optimization problem in terms of resulting QoS, QoS violations, and cost. The latter is composed only by the execution costs in cloud infrastructures, neglecting execution costs in fog nodes. This work does not provide mobility mechanisms, not addressing the inherent migration problems.

L. Wang et al. [42] address the social VR applications to study the problem of placing VMs deployed in fog environments such that, the total cost in the overall cost in the fog system is minimized. Although motivated by VR applications, the authors state that this problem is fundamental for any applications that require interactions between either user and the respective VM or user and VMs of other users. The placement problem is to decide where to place the service entity of each user among the cloudlets in order to achieve economic operations of cloudlets as well as QoS. This problem is non-trivial due to the following challenges: (1) cloudlets are heterogeneous in terms of activation and running costs, (2) VMs need to exchange metadata frequently with the associated users and other VMs (of other users), and (3) due to the fact that cloudlets are not intentionally designed to simultaneously accommodate many VMs, especially for VR applications where specific hardware such as GPU may be involved, resource contention needs to be controlled. The authors model the aforementioned challenges with four types of cost: activation cost, the placement cost, the proximity cost, and the collocation cost. They formulate the

problem as a combinatorial optimization, which is NP-hard. To solve the problem, they propose ITerative Expansion Moves (ITEM) algorithm, a novel algorithm based on iteratively solving a series of minimum graph cuts. The algorithm is flexible and is applicable in both offline and online cases. It is worth noting that the concept of DDF is not applied in this work nor considers any specific energy model.

The work performed by T. Bahreini et al. [43] also addresses multi-tier placement (DDF programming model). The authors formulate the Multi-Component Application Placement Problem (MCAPP). Their objective is to find a mapping between components and servers, such that the total placement cost is minimized. This cost is composed of four types of costs at each time slot: (1) the cost of running one component in a specific server, (2) cost of relocating one component from one server to another, (3) communication cost between one component and the user, and (4) communication between components. With the objective to minimize the overall cost incurred when running the application, they formulate the offine version of the problem as a Mixed Integer Linear Program (MILP) and then developed a heuristic algorithm for solving the online version of the problem. The algorithm is based on an iterative matching process followed by a locals search phase in which the solution quality is improved. This way they use simple algorithmic techniques, avoiding complex approaches such as those based on MDPs. They state that the proposed algorithm has low complexity and adds a negligible overhead to the execution of the applications. Although this work considers the location of servers in the estimation of cost (2), it does not consider an environment with mobile fog nodes.

A different approach was taken by D. Ye et al. [44]. They leverage the characteristics of buses and propose a scalable fog computing paradigm with servicing offloading in bus networks. Knowing that buses have fixed mobility trajectories and strong periodicity, they consider a fog computing paradigm with service offloading in bus networks which is composed by roadside cloudlets and bus fog servers. The roadside cloudlet consists of three components: dedicated local servers, location-based service (LBS) providers, access points (APs). The dedicated local servers virtualize physical resources and act as a potential cloud computing site. LBS providers offer the real time location of each bus in bus networks. APs act as gateways for mobile users and bus fog servers within the communication coverage to access the roadside cloudlet. As cloudlets have limited computational and storage resources, they may become overloaded. The bus fog server is a virtualized computing system on bus, which is similar to a light-weight cloudlet server. Hence, those buses not only provide fog computing services for the mobile users on bus, but also are motivated to accomplish the computation tasks offloaded by roadside cloudlets. This allocation strategy is accomplished using genetic algorithm (GA), where the objective is to minimize the cost that roadside cloudlets spend to offload their computation tasks. Although this work refers to mobile users, its meaning is not literal (representing the workload of both buses and cloudlets), being supported only the mobility of fog servers.

2.3.5 Multi-Objective

Unlike the previous sections, the current one aims to present works that were intended to study multi-objective optimization migration algorithms, rather that single or dual objective.

Motivated by the trade-off between local execution power consumption and the offloading delay, the work performed by L. Liu et al. [45] has the objective of minimize energy consumption, delay, and payment cost (E&D&P) for mobile devices in fog computing environments, using queuing theory. Specifically, three types of queues are applied, namely: mobile devices are considered as a M/M/1 queue, fog node as a M/M/c queue with a defined maximum request rate, and cloud as a M/M/∞ queue. Both wireless transmission and computing capabilities are explicitly and jointly considered when modeling this three-way trade-off. They formulate the optimization problem by finding the optimal offloading probability and transmit power. Using the scalarization method, they were able to transform the multi-objective into a single-objective optimization problem. In order to solve that single-objective problem they proposed an Interior Point Method (IPM)-based algorithm which can reduce the accumulated error and improve the calculation accuracy during the iteration process effectively.

L. Wang [46] et al. address two categories of costs, namely: static, which includes the operation cost and the service quality cost, and dynamic, comprising the reconfiguration cost and the migration cost. While the former is independently incurred inside each time slot, the latter is only charged for decision transitions across consecutive time slots. Operation cost refers to the incurred cost in terms of resources utilization (i.e. Central Processing Unit (CPU) and memory) or energy in each cloudlet. Their approach allows for arbitrary variations on the operation price over time (i.e. can be heterogeneous for different resources). Service quality cost is proportional to the network delay between the user and its workload which may be distributed over several cloudlets. Reconfiguration cost regards to the increase of workload across time slots in each cloudlet. When this happens, infrastructure providers may need to power up other resources, in order to reduce the service quality cost. This incurs new delays inherent to the setup as well as costs of hardware wear-and-tear. This cost is proportional to the increased workload and the reconfiguration price. Finally, the migration cost includes both bandwidth cost on the network and the migration delay (both moving out of and into each cloudlet). Taking into account all these costs for each cloudlet, the problem formulation consists in a weighted sum of these costs. It is observed that, if all inputs were given in advance (operation prices and the user mobility patterns in all time slots), this problem could be solved using a linear program solver. However, this is impossible in the online setting, where the input data are revealed step-by-step over time. They propose Mobility-agnostic Online Edge Resource Allocation (MOERA) based on the “regularization” technique, which decomposes the problem into subproblems and solve them using convex programming. This algorithm receives as input the user’s workload and location and decides how resources should be allocated, such that the workload demands from every user is fulfilled while the overall cost system is minimized.

2.3.6 Concluding Remarks

The presented literature addresses different objectives regarding optimization of migration in fog environments. For instance in Section 2.3.1, the conferred works perform a single objective optimization. The works in Section 2.3.2, Section 2.3.3 and Section 2.3.4, besides guarantying QoS to its users, they also aim to minimize bandwidth usage, energy and cost, respectively, presenting a dual objective opti-

mization. In Section 2.3.5 were presented works that combine some of the above mentioned objective. Although their approaches contribute to the improvement of fog computing, they do not cover all the aspects that this work aims to cover. For instance the literature in Section 2.3.2, intends to reduce the number of migrations by providing long-term QoS, allowing a reduction of downtime service, increasing QoS. For this purpose, some works consider network state and server performance (resulting in workload) in their models. However, they all fail in not considering an energy consumption, a cost model and an environment where fog nodes can be movable. Moreover, in Section 2.3.3 the aim is to minimize the energy consumption of fog infrastructure providers. To this end, they present efficient mechanisms regarding offloading work in an energy-efficient manner while guarantying QoS to its users. Once again, their models do not consider mobile fog nodes nor DDF programming model. Besides, these do not formulate a specific cost model or only consider energy consumption being it's only variable.

Some of these works do not consider mobility, which is an unrealistic assumption. Others, only consider mobility from the IoT devices side or the fog nodes side, disregarding the possibility of having total dynamic fog computing environments. Also, some of them do not consider DDF programming model. As already discussed, it can bring advantages to fog computing. Also, most of the works penalize migration, and considers that once QoS is being ensured, there is no need to migrate applications/modules. However, as network distance increases, even if time boundaries are meet, the bandwidth usage by the intermediate links also increases thus, this trade-off needs to be carefully implemented.

2.4 Toolkits

As stated in Section 1.2, the proposed solution, which will be described later in Section 3, will be implemented in a carefully selected toolkit. In order to perform this selection, a survey was made on the currently available simulators. Table A.1 compares fog and related computing paradigm simulators via comparison of their characteristics.

- **Programming language**. This is important to evaluate the simplicity, level of abstraction offered, maintainability, extensibility, its popularity, etc. As can be observed, almost all are Java-based, being that all opt for object-oriented programming;
- **Documentation**. Unlike the availability, documentation is not always available or sometimes is scarce. In those cases, it is an impediment to the extensibility and maintenance of the corresponding simulators. This parameter includes official documentation, tutorials, community, wiki, etc;
- **Graphical support**. Provide a Graphical User Interface (GUI) may be helpful. Instead of defining the entire architecture programmatically, researchers can define it in a user-friendly environment;
- **Energy-aware**. As aforementioned, energy is one of the multi-objectives that this work intends to cover. When implementing the migration optimization algorithm, the more realistic the energy model, the more realistic the algorithm will be. Although CloudSim provides energy-conscious resource management techniques/policies (supports modeling and simulation of different power

consumption models and power management techniques), GreenCloud is a more fine-grained simulator to this end. Its energy models are implemented for every data center element (computing servers, core and rack switches). Moreover, due to the advantage in the simulation resolution, energy models can operate at the packet level as well. This allows updating the levels of energy consumption whenever a new packet leaves or arrives from the link, or whenever a new task execution is started or completed at the server [47];

- **Cost-aware**. Similarly, cost-aware is also an important parameter. It is related to the execution of tasks and the increase of bandwidth usage and the energy spent during the migrations. Thus, a trade-off between QoS and cost has to be defined. Moreover, migration results in an increase usage of computing resources that are performing non-useful work (overhead). Therefore, a cost model referring to the quantification in monetary terms of the usage of infrastructure service providers' resources is important, once it allows to apply a pay-as-you go model;
- **Application models**. This is an important feature in terms of QoS because it allows specifying the computational requirements for the application and a specific completion deadline;
- **Communication model**. CloudSim can model network components, such as switches, but lacks fine-grained communication models of links and Network Interface Cards (NIC) causing VM migration and packet simulation to be network-unaware [48]. CloudNetSim++, on the other hand, supports a simulation model of real physical network characteristics such as network congestion, packet drops, bit error, and packet error rates. Moreover, GreenCloud allows communications based on TCP/IP protocol. It allows capturing the dynamics of widely used communication protocols such as IP, TCP, UDP, etc. Whenever a message needs to be transmitted between two simulated elements, it is fragmented into a number of packets bounded in size by network Maximum Transmission Unit (MTU). Then, while routed in the data center network, these packets become a subject to link errors or congestion-related losses in network switches [47];
- **Migration support**. This policy allows applying data placement techiniques (i.e. application and workload migration) to benefit high QoS;
- **Mobility/Location-aware**. As already explained, mobility/location-aware is quite an essential feature in fog computing. It allows maintaining (as much as possible) the end-to-end latency as both users and servers move. There are few simulators that support this feature. For instance, in cloud environments, CloudAnalyst [49] is a tool whose goal is to support the evaluation of social network applications, according to the geographic distribution of users and data centers. However, in fog environments, to the best of our knowledge, there is no support for mobility of fog nodes. The only that provides mobility/location-aware that is currently available, is MyiFogSim. It is an extension of iFogSim to support users' mobility through migration of VMs between cloudlets [50].

3 Description of the Project

Based on the reviewed works, the solution proposed in this section is to develop and implement a novel architecture which will provide mobility support to fog nodes as well as to end devices in a simulation toolkit. Besides, it will also optimize the decision-making of migration by implementing multi-objective decisions into the algorithm, namely: QoS, cost, energy and bandwidth.

3.1 Simulation Toolkit

From Table A.1, it can be clearly observed that most of the existing simulation toolkits are CloudSim-based. More recent works in fog computing have begun to implement their investigation works in iFogSim, which is also based on CloudSim. Moreover, recently some other simulators have been proposed as extensions to iFogSim. Since such attention has been given to this "family" of simulators, which count with a larger community, information and documentation compared to other isolated simulators, our work will be based on iFogSim.

On the one hand, iFogSim already has really fortunate characteristics. For instance, it has built-in energy (based on CPU utilization), cost (depending on memory, storage, bandwidth and CPU utilization), application (by defining deadlines for modules and applications) and communication models (by defining delays and bandwidth). Also, it already supports virtualization techniques, namely the use of VMs. Moreover, this simulator supports DDF programming model, where different modules may be deployed in different machines, creating dependencies between them. In other words, an application module at a given machine is responsible for processing all data generated from modules hosted at machines below in the hierarchy. On the other hand, this simulator has some minor negative points compared with other simulators (refer to Table A.1), however those are not critical. For example, the built-in communication model is unrealistic by disregarding low-level network issues such as link errors, congestion-related losses or management between densely collocated devices. However, these can be treated as high-level attributes such as latency or bandwidth of connections. Moreover, as berofe mentioned, GreenCloud is a more fine-grained simulator in what respects to energy consumption. Still, in iFogSim, energy models are able to vary according to the CPU usage. Furthermore, as network usage is already measured in both directions (downlink and uplink), it is possible to take into account those values in the calculation of energy consumption (as we intend to do).

Despite the above-mentioned issues, iFogSim still has some major drawbacks such as not providing communication between fog nodes at the same level; rather it only provides parent-child communication. This feature is of most importance as discussed before (e.g., to implement an architecture based on fog colonies). Moreover, it does not allow mobility of fog nodes nor end devices and its application

placement is static; does not consider any dynamic environment (although it already provides interfaces to ease this implementation).

3.2 Data Placement Optimization

Based on iFogSim, in order to achieve the desired objectives, firstly is necessary to implement "horizontal" communication between fog nodes.

At the beginning of each simulation, iFogSim executes a placement strategy which is responsible to distribute the miscellany of application modules among the available fog nodes. These nodes are deployed in a hierarchical manner where each fog node has a parent (except for the cloud). Thus, a path is composed by the intermediate fog nodes and links between them and the cloud and the gateway (fog node which is connected to the sensors and/or actuators). This strategy, favors the placement of modules closer to the end devices (where the raw data is generated). As already mentioned, modules have some dependencies (i.e. the data from one module may be the input of other model). Specifically, this strategy goes for each fog node in a given path search for what are the modules that can be placed (i.e. all their predecessors/dependencies were already placed in south fog nodes). Then, for each one of these modules, it will verify if the current node is able to host it, based on the available CPU. If not, the module is transferred vertically in the hierarchy until some machine is able to host it. This is poorly efficient in terms of load balancing, QoS guarantees and search complexity. It is worth noting that this strategy is performed before the actual simulation begin. Therefore it does not take into account the real migration problems.

Our aim is to search not only vertically but also along all neighborhoods. In a first stage, as iFogSim does not considers geographical positioning of fog servers, we will assume that fog nodes at the same level, are in the close vicinity. Once this is achieved, our objective is to somehow divide the whole system. As aforementioned, this algorithm is not very efficient. It may work for systems composed by few fog nodes, but as the system grows to a bigger scale, it would not be feasible. Thus, in order to provide scalability, we aim to divide the search problem into small systems (e.g., as fog colonies does). To do so, we aim so implement graph partitioning functionality that iFogSimWithDataPlacement simulator has already implemented. Specifically this feature is implemented using three components. First, the graph modeling engine creates an undirected graph where vertices represent fog nodes and edges model physical links. Then, the graph weighting engine is responsible for allocate weights to both vertices (based on the number of data items produced in each fog node) and edges (based on the number of data flows passing through these links). Finally, the graph partition engine is responsible to apply a k-way partitioning method to divide it into k sub-graphs using Metis [51], applying the typical criteria: balancing the vertex weights between sub-graphs and minimizing the sum of cut edges weights. We also intend to compare this approach with different criteria such as the end-to-end latency, physical distance or network distance (i.e. number of hops).

At this point, we are now able to implement and test some algorithms proposed in the reviewed

literature (refer to Section 2.3) and described later. This would take into account the available parameters in iFogSim to minimize latencies and some other objectives such as energy, cost, bandwidth and, afterwards, jointly consider them all. To perform this implementation, iFogSim already has some built-in valuable attributes, as shown below:

- costPerSecond (Price/CPU unit)
- costPerMem
- costPerStorage
- costPerBw
- uplinkLatency
- uplinkBandwidth
- downlinkBandwidth
- idlePower
- busyPower

As such, it will be possible to model the minimization problems and solve them with the algorithms presented in Section 3.5. The objective is to evaluate their performance in terms of both actual optimization and computational complexity. Note that at this stage we are facing a static environment where the optimization is performed before the actual simulation.

3.3 Mobility Support

After the above implementation, the aim is to provide mobility support. For this purpose MyiFogSim, which is also an extension of iFogSim, already provide some important features. It provides mobility support to end devices through migration of virtual machines between fog nodes. On the one hand, their approach introduces the migration policy which is responsible to answer to *when* the VM should be migrated using the user movement (i.e. position, speed, and direction). On the other hand, upon the decision to migrate, they have introduced the migration strategy which defines *where* and *how* the VM should it be migrated. While the former defines when the migration should happen in order to guarantee QoS in the process, the latter regards to the type of migration (i.e. non-live container/VM migration or VM live migration using post-copy) and simple strategies to define the fog node destination such as shortest distance or lowest latency. However, as some review works have shown (e.g., [32, 34]), these greedy strategies are not perfect at all, and other parameters have to be taken into account. Hence, this work intends to implement some work already performed, but extend it to incorporate new features and exploit aspects that were not yet explored. Besides, this work also aims to provide fog servers mobility. Afterwards, is also objective to adjust the previous optimization to take into account mobility patterns (e.g., as B. Ottenwälder et al. [33] did).

3.4 Architecture

Based on the above mentioned our implementation consists in applying the architecture presented in Figure B.1. Grey classes are from iFogSim and CloudSim simulators, yellow classes are from MyiFogSim simulator and the green ones are from iFogSimWithDataPlacement. Note that those classes

are the ones presented in the corresponding papers, being only the most important ones in their implementations. Our implementation will be focused in the white classes. It is worth mentioning that both MyiFogSim and iFogSimWithDataPlacement, as shown in Table A.1, do not have documentation and some errors were already found.

As it can be seen, our work will implement four main classes, namely: MobileFogDevice, GA, PSO and MDP. The MobileFogDevice class will extend FogDevice. Therefore, it will inherit all its attributes and methods. Besides, it will have an object of MobileDevice from MyiFogSim, containing attributes such as the direction, speed and geographical position. The remaining classes will focus on implementing some optimization algorithms reviewed in Section 2.3. Note that, at this moment is difficult to define *when* the optimization algorithm recalculation will be performed. This is because, first we need to evaluate their behavior in terms of computational complexity and execution time. However, based on the reviewed literature, there are three options. The first, proposed by MyiFogSim, is to recalculate only when the user is predicted to go out of range from a base station. Based on its position, direction and speed it is possible to predict an handover. When this is verified, the algorithm is executed to compute the best placement to its VM (compute the cloudlet destination). Another approach is to recalculate periodically, but the optimal time interval is never specified (it is only said that it depends on the system dynamics). Finally, the third approach, is to only recalculate when a QoS violation is predicted. The latter would evolve several parameters such as server and network states as well as mobility and request patterns (e.g., as W. Zhang et al. [34] did).

3.5 Optimization Algoritms

As already mentioned, we intend to implement and test some proposed algorithms in the reviewed literature. From the panoply of solvers, we intend to study the behavior of the three presented below. Later, depending on the available time, more algorithms may be tested.

3.5.1 Genetic Algorithm

GA is an adaptive heuristic search algorithm. It is based on the idea of natural selection and genetics. Specifically, it is an iterative random search which is able to provide high-quality solutions for optimization problems and search problems.

The algorithm has an arbitrary number of individuals composing the population. During the process, each iteration is characterized by a generation of individuals (of size population). Each individual represents a point in the search space and a possible solution. Yet, for each iteration, it is simulated the process of natural selection or “survival of the fittest”. Each individual has a chromosome with genes. By evaluating them, it is possible to define its fitness score. Using this score, there are three operations in the creation of the next generation, namely: the selection operator which selects the individuals that will be part of the next generation, the crossover operator which represents mating between two individuals, resulting in a new individual with a chromosome composed by random genes from the two parents, and,

finally, the mutation operator which will randomly introduce genes in the individuals resulting from the crossover operator to maintain the diversity in population to avoid the premature convergence [52].

3.5.2 Particle Swarm Optimization

PSO is inspired by flocking behavior of birds and the schooling behavior of fish. PSO resembles the approach that bees take to find the right flower to collect honey from, or swarms of birds and how they behave collaboratively, as a super-organism. In this case, unlike GA, there is no creation or deletion of individuals. Instead, they move on a landscape where their fitness is measured over time.

In this algorithm, particles are initialized with random solutions. Each particle will store the best fitness for itself and for the swarm as a whole. Each particle will identify the global best by comparing its best finding with all best findings of all particles. Then, they will compute the vector which will conduct them in the direction of the global best. The movement is characterized by the time step and velocity. Note that an initialization with spread of particles too local will possibly lead to a local minimum finding, while a too spread out, will possible not converge [53].

3.5.3 Markov Decision Process

Unlike the previous ones, MDP belongs to the Reinforcement Learning (RL) family of Machine Learning (ML) algorithms. RL refers to goal-oriented algorithms where a software agent is supposed to determine the ideal behavior within a specific context in order to maximize its performance (i.e. some notion of cumulative reward). So that the agent learn its behavior, a reward feedback is required (i.e. reinforcement signal). When this process is repeated, it is known as a Markov Decision Process.

In this model, there are a set of possible states where the agent can be in, a set of models, a set of possible actions, a real valued reward function and a policy. A model or transition model defines the probability to go to state s', while being at state s and taking action a. The real valued reward function or, simply, reward indicates the benefit to take action a while being at state s and ending up in state s'. The policy, which represents the goal, is responsible to give the optimal action to take in every state. Finally, in order to solve MPDs it is needed to resort to dynamic programming (a method which divides the whole problem into smaller and simpler sub-problems), more specifically the Bellman equation [54, 55].

4 Evaluation Methodology

The evaluation of the proposed architecture will be performed both in qualitatively and quantitatively manner. The former will be assessing by evaluating if the objectives defined in Section 1.2 were effectively accomplished. Meanwhile, the latter will be responsible for the evaluation of performance metrics in terms of computational overheads in the orchestrator(s), bandwidth minimization, energy consumption reduction, cost shrinkage to the infrastructure service providers, and the QoS offered to the end users. After the implementation of the extensions that are in sight to be implemented in the simulator (refer to Section 3), it will be possible to evaluate the system by simulating a similar controlled environment as depicted in Figure 4.1. The connections were already discussed in Section 2.2, specifically in Figure 2.1.

The qualitative evaluation will be performed through the following appreciations:

- Verify if the simulator is correctly able to support horizontal communication;
- Check if the implemented optimization algorithms actually converge and give a proper solution;
- Test mobile environments similar to what is depicted in Figure 4.1;
- Verify if the optimization algorithms still converge in mobile environments.

Regarding quantitative evaluation, it will be given special attention to the following metrics:

- Analise both complexity and execution time of each optimization algorithm;
- Measure the QoS offered to applications and if its time boundaries are met with each algorithm;
- Compare those values with the ones offered by the current version of iFogSim;
- Measure values of bandwidth usage, energy consumption, and cost for infrastructure service providers achieved in both static and dynamic environments with each algorithm;
- Compare the obtained results for the static environment with the values achieved by iFogSim.

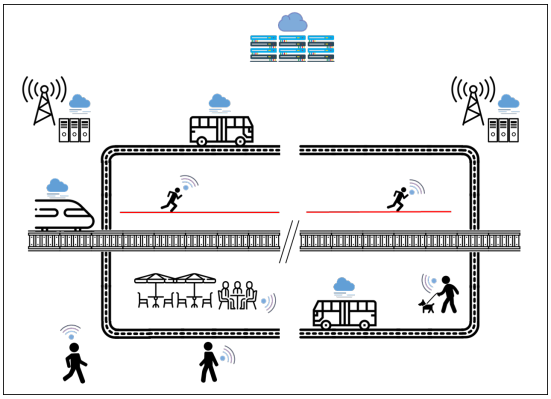

Figure 4.1: Example of setup to evaluate the system and its performance.

5 Schedule of Future Work

Future work is scheduled as follows:

- February, 1st - February, 21th: Choice of applications and specifications of test target scenarios;
- February, 22th - March, 21th: Communication between fog nodes at the same level;
- March, 22th - May, 30th: Static Optimization;
- May, 23th - June, 5th: Preliminary results;
- June, 6th - July, 31th: Mobility implementation;
- August, 1st - September, 25th: Optimization with mobility;
- September, 18th - October, 8th: Final results;
- March, 1st - October, 10th: Write the dissertation about the work performed.

The Gantt diagram corresponding to the thesis schedule is shown in Figure 5.1.

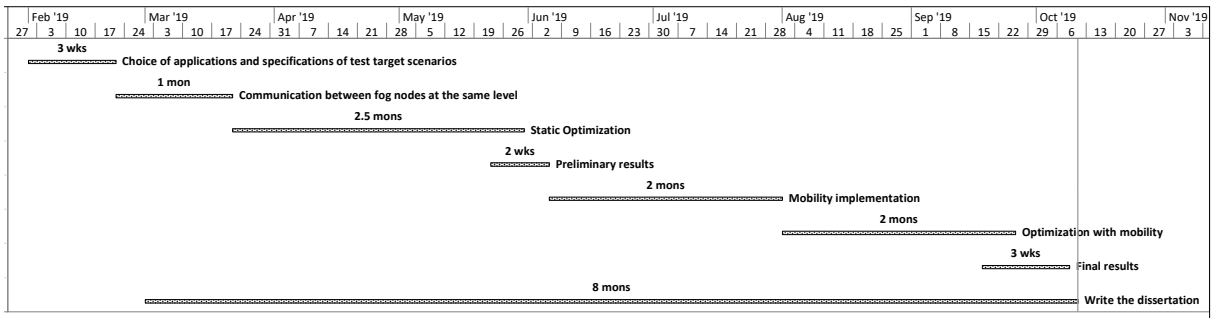

Figure 5.1: Gantt diagram for the thesis schedule.

6 Conclusion

With the evolution of technology, new challenges arise. Regarding IoT devices, the main faced difficulties are lack of processing, memory and battery capabilities. These are even more pronounced when applications are computationally demanding. Unfortunately, cloud computing is not able to solve them. One can deploy applications to a remote cloud. However, the experienced latency will be too costly due to multi-hop communication. Therefore, the processing time reduction will not pay the price of latency for applications with defined time boundary constraints. With fog computing, it becomes possible to fill this gap. It brings cloud closer to the *things*, reducing the end-to-end latency to a negligible value. Still, fog is a new computing paradigm and has some challenges to be resolved. This work intends to tackle, firstly, the lack of mobility support for mobile fog nodes and mobile users (as discussed, there are no studies including both in the literature). Secondly, since server and network state are not static (the experienced end-to-end latency may vary) with regard to migration support, this work aims to provide multi-objective decision-making optimization. Finally, in order to allow future researchers to further improve and validate fog computing, it is also objective to implement the architecture defined in Section 3 in an open-source simulation toolkit.

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A Fog related computing paradigms simulators

Table A.1: Comparison of fog and related computing paradigms simulators ('*' - extends CloudSim, '**' - extends iFogSim, '✓̸' - limited).

Simulation Platform	Programming language	Documentation	Graphical support	Energy-aware	Cost-aware	Virtual machine support	Application models	Communication model	Migration support	Mobility/ Location-aware	Fog/Edge support	Last commit	Web page	Paper
CloudSim	Java	✓		✓	✓	✓	✓	✓̸	✓			2016	[56]	[57]
CloudNetSim++	C++		✓	✓	✓	✓	✓	✓	✓			2015	[58]	[48]
GreenCloud	C++/ Otcl	✓		✓		✓	✓	✓	✓			2016	[59]	[47]
iCanCloud	C++	✓	✓	✓	✓	✓	✓	✓				2015	[60]	[61]
CloudSched	Java		✓	✓		✓						2015	[62]	[63]
CloudAnalyst*	Java		✓		✓	✓	✓	✓̸	✓	✓		2009	[56]	[49]
DynamicCloudSim*	Java			✓	✓	✓	✓	✓̸	✓			2017	[64]	[65]
CloudReports*	Java		✓	✓	✓	✓	✓	✓̸	✓			2012	[66]	[67]
RealCloudSim*	Java	✓̸	✓	✓	✓	✓	✓	✓	✓			2013	[68]	
DCSim	Java	✓̸		✓		✓	✓	✓̸	✓			2014	[69]	[70]
CloudSim Plus*	Java	✓		✓	✓	✓	✓	✓	✓			2018	[71]	[72]
CloudSim Plus Automation*	Java	✓		✓	✓	✓	✓	✓	✓			2018	[73]	
DISSECT-CF	Java	✓		✓		✓		✓̸	✓			2018	[74]	[75]
WorkflowSim*	Java	✓		✓	✓	✓	✓	✓̸	✓			2015	[76]	[77]
Cloud2Sim*	Java			✓	✓	✓	✓	✓̸	✓			2016	[78]	[79]
CloudSimDisk*	Java			✓	✓	✓	✓	✓̸	✓			2015	[80]	[81]
iFogSim*	Java	✓	✓	✓	✓	✓	✓	✓̸			✓	2016	[82]	[83]
MyiFogSim**	Java		✓	✓	✓	✓	✓	✓̸	✓	✓	✓	2017	[84]	[50]
iFogSimWithDataPlacement**	Java		✓	✓	✓	✓	✓	✓̸			✓	2018	[85]	[86]
EdgeCloudSim	Java	✓			✓	✓	✓	✓		✓	✓	2018	[87]	[88]
YAFS	Python	✓		✓̸			✓̸	✓̸			✓	2018	[89]	
FogTorch	Java					✓	✓	✓̸			✓	2016	[90]	[91]

B UML Class diagram

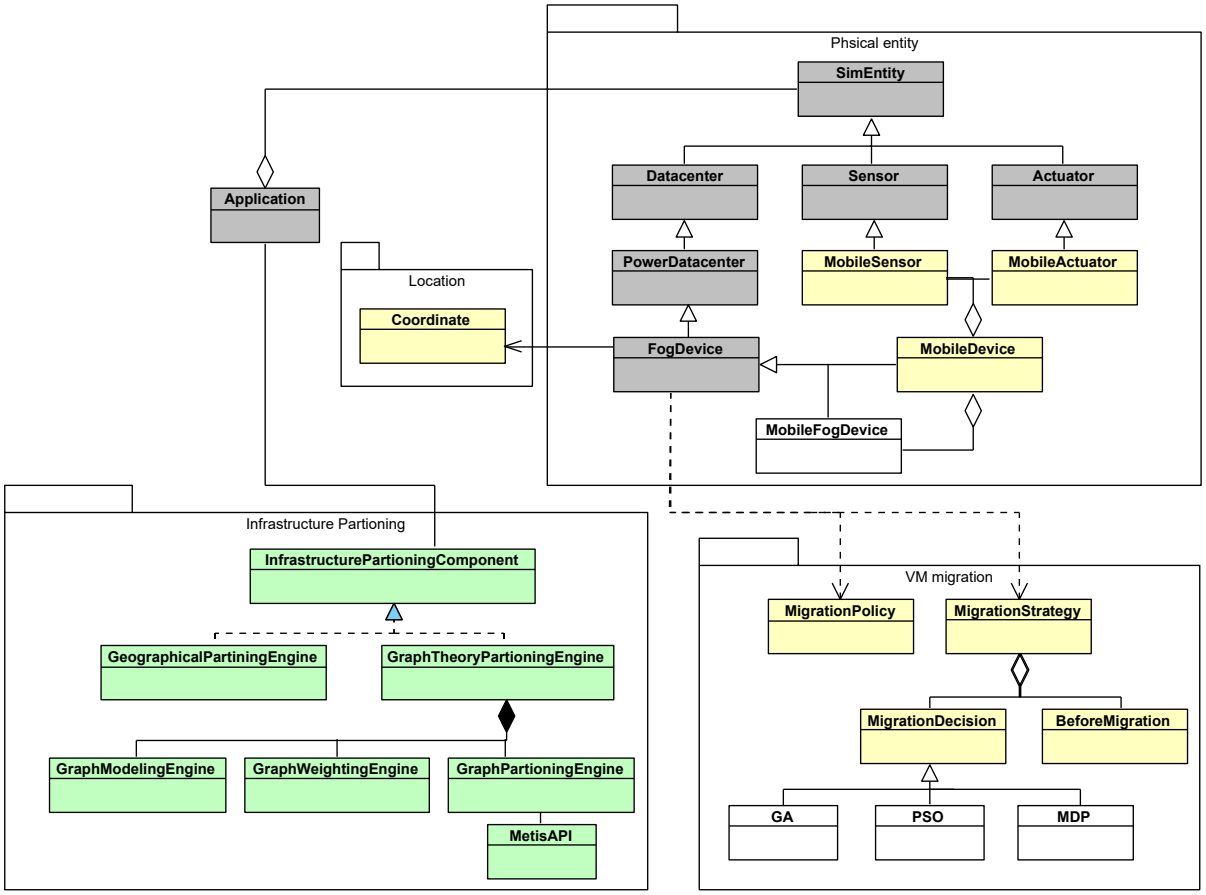

Figure B.1: UML Class diagram of the main added functionalities.