Electronic Filing Instructions for your 2012 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

Kevin S & Dana Kopp
1337 S Hillside Drive
Saratoga Springs, UT 84045

Balance Due/ Refund	Your federal tax return (Form 1040) shows a refund due to you in the amount of $312.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 7710521641189 Routing Transit Number: 101205681.
When Will You Get Your Refund?	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2013. To get your estimated refund date from TurboTax, log into My TurboTax at www.turbotax.com. If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return

2012 Federal Tax Return Summary	Adjusted Gross Income	$	118,543.00
	Taxable Income	$	85,093.00
	Total Tax	$	13,189.00
	Total Payments/Credits	$	13,501.00
	Amount to be Refunded	$	312.00
	Effective Tax Rate		9.94%

Hi Kevin and Dana,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:
Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2012 taxes:

Your federal refund is: $ 312.00

We reviewed over 350 deductions and credits so you can be sure you didn't miss a thing and that you got the maximum refund - guaranteed.
Your Deductions and Credits:

Your itemized deductions for this year: $14,450.00

You qualified for these important credits:
- Child Tax Credit

Your Guarantee of Accuracy:
Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.
- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:
- We e-filed your federal returns for free, so you could get your refund the fastest way possible.
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form **1040** Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return 2012
OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2012, or other tax year beginning , 2012, ending , 20 | See separate instructions.

Your first name and initial: Kevin S	Last name: Kopp	Your social security number: 520-78-3614
If a joint return, spouse's first name and initial: Dana	Last name: Kopp	Spouse's social security number: 528-47-0103
Home address (number and street). If you have a P.O. box, see instructions. 1337 S Hillside Drive	Apt. no.	▲ Make sure the SSN(s) above and on line 6c are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Saratoga Springs UT 84045		**Presidential Election Campaign** Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse
Foreign country name	Foreign province/state/county	Foreign postal code

Filing Status
Check only one box.

1 ☐ Single
2 ☒ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions
6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b ☒ **Spouse**

Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)
Laynie	MacCauley	647-20-1384	Daughter	☐
Ellie E	Kopp	646-76-2516	Daughter	☒
Kassidy	Kopp	647-80-9889	Daughter	☒
				☐

If more than four dependents, see instructions and check here ▶ ☐

No. of children on 6c who:
• **lived with you**: 3
• **did not live with you due to divorce or separation (see instructions)**:
Dependents on 6c not entered above:

d Total number of exemptions claimed — **Add numbers on lines above** ▶ 5

Income
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	104,444.
8a	**Taxable** interest. Attach Schedule B if required		8a	
b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
9a	Ordinary dividends. Attach Schedule B if required		9a	
b	Qualified dividends	9b		
10	Taxable refunds, credits, or offsets of state and local income taxes		10	
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		13	
14	Other gains or (losses). Attach Form 4797		14	
15a	IRA distributions	15a	b Taxable amount 15b	
16a	Pensions and annuities	16a 14,107.	b Taxable amount 16b	14,099.
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits	20a	b Taxable amount 20b	
21	Other income. List type and amount		21	
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	118,543.

Adjusted Gross Income

23	Educator expenses	23		
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24		
25	Health savings account deduction. Attach Form 8889	25		
26	Moving expenses. Attach Form 3903	26		
27	Deductible part of self-employment tax. Attach Schedule SE	27		
28	Self-employed SEP, SIMPLE, and qualified plans	28		
29	Self-employed health insurance deduction	29		
30	Penalty on early withdrawal of savings	30		
31a	Alimony paid b Recipient's SSN ▶	31a		
32	IRA deduction	32		
33	Student loan interest deduction	33		
34	Tuition and fees. Attach Form 8917	34		
35	Domestic production activities deduction. Attach Form 8903	35		
36	Add lines 23 through 35		36	
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶		37	118,543.

Tax and Credits

38	Amount from line 37 (adjusted gross income)	38	118,543.
39a	Check if: ☐ **You** were born before January 2, 1948, ☐ Blind. ☐ **Spouse** was born before January 2, 1948, ☐ Blind. **Total boxes checked ▶ 39a** ☐		
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐		
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)	40	14,450.
41	Subtract line 40 from line 38	41	104,093.
42	**Exemptions.** Multiply $3,800 by the number on line 6d	42	19,000.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	85,093.
44	**Tax** (see instructions). Check if any from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972 **c** ☐ 962 election	44	13,329.
45	**Alternative minimum tax** (see instructions). Attach Form 6251	45	
46	Add lines 44 and 45 ▶	46	13,329.
47	Foreign tax credit. Attach Form 1116 if required — 47		
48	Credit for child and dependent care expenses. Attach Form 2441 — 48		
49	Education credits from Form 8863, line 19 — 49		
50	Retirement savings contributions credit. Attach Form 8880 — 50		
51	Child tax credit. Attach Schedule 8812, if required — 51: 1,550.		
52	Residential energy credits. Attach Form 5695 — 52		
53	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐ — 53		
54	Add lines 47 through 53. These are your **total credits**	54	1,550.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶	55	11,779.

Standard Deduction for—
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $5,950

Married filing jointly or Qualifying widow(er), $11,900

Head of household, $8,700

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required No	58	1,410.
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	13,189.

Payments

62	Federal income tax withheld from Forms W-2 and 1099 — 62: 13,501.		
63	2012 estimated tax payments and amount applied from 2011 return — 63		
64a	**Earned income credit (EIC)** — 64a		
b	Nontaxable combat pay election — 64b		
65	Additional child tax credit. Attach Schedule 8812 — 65		
66	American opportunity credit from Form 8863, line 8 — 66		
67	Reserved — 67		
68	Amount paid with request for extension to file — 68		
69	Excess social security and tier 1 RRTA tax withheld — 69		
70	Credit for federal tax on fuels. Attach Form 4136 — 70		
71	Credits from Form: **a** ☐ 2439 **b** ☐ Reserved **c** ☐ 8801 **d** ☐ 8885 — 71		
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶	72	13,501.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	312.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	74a	312.
b	Routing number 101205681 ▶ **c** Type: ☒ Checking ☐ Savings		
d	Account number 7710521641189		
75	Amount of line 73 you want **applied to your 2013 estimated tax** ▶ 75		

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	76	
77	Estimated tax penalty (see instructions) — 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		Stockbroker	(801)636-4074
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Housekeeping	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ SELF PREPARED — Firm's EIN ▶

Firm's address ▶ — Phone no.

SCHEDULE A (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Information about Schedule A and its separate instructions is at *www.irs.gov/form1040*.
▶ Attach to Form 1040.

OMB No. 1545-0074
2012
Attachment Sequence No. 07

Name(s) shown on Form 1040	Your social security number
Kevin S & Dana Kopp	520-78-3614

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.				
	1	Medical and dental expenses (see instructions)	1			
	2	Enter amount from Form 1040, line 38 [2]				
	3	Multiply line 2 by 7.5% (.075)	3			
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4	
Taxes You Paid	5	State and local **(check only one box):**				
		a ☒ Income taxes, **or**	5	5,690.		
		b ☐ General sales taxes				
	6	Real estate taxes (see instructions)	6	2,494.		
	7	Personal property taxes	7			
	8	Other taxes. List type and amount ▶	8			
	9	Add lines 5 through 8			9	8,184.
Interest You Paid	10	Home mortgage interest and points reported to you on Form 1098	10	5,003.		
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	11			
Note. Your mortgage interest deduction may be limited (see instructions).	12	Points not reported to you on Form 1098. See instructions for special rules	12			
	13	Mortgage insurance premiums (see instructions)	13			
	14	Investment interest. Attach Form 4952 if required. (See instructions.)	14			
	15	Add lines 10 through 14			15	5,003.
Gifts to Charity	16	Gifts by cash or check. If you made any gift of $250 or more, see instructions	16	820.		
If you made a gift and got a benefit for it, see instructions.	17	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500	17	443.		
	18	Carryover from prior year	18			
	19	Add lines 16 through 18			19	1,263.
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			20	
Job Expenses and Certain Miscellaneous Deductions	21	Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	21			
	22	Tax preparation fees	22			
	23	Other expenses—investment, safe deposit box, etc. List type and amount ▶	23			
	24	Add lines 21 through 23	24			
	25	Enter amount from Form 1040, line 38 [25]				
	26	Multiply line 25 by 2% (.02)	26			
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-			27	
Other Miscellaneous Deductions	28	Other—from list in instructions. List type and amount ▶			28	
Total Itemized Deductions	29	Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40			29	14,450.
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ ☐				

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

Taxpayer: Kevin S & Dana Kopp
Primary SSN: 520-78-3614

Federal Return Submitted: April 05, 2013 10:29 AM PDT
Federal Return Acceptance Date: ___________

Your return was electronically transmitted on 04/05/2013

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.
The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:
For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 15, 2013. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on April 15, 2013, your Intuit electronic postmark will indicate April 15, 2013, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 15, 2013, and a corrected return is submitted and accepted before April 20, 2013. If your return is submitted after April 20, 2013, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2013 If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2013, and the corrected return is submitted and accepted by October 20, 2013.

2. THE ACCEPTANCE DATE.
Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

File by Mail Instructions for your 2012 Utah Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Kevin S & Dana Kopp
1337 S Hillside Drive
Saratoga Springs, UT 84045

Balance Due/ Refund	Your Utah state tax return (Form TC-40) shows you owe a balance due of $551.00. You are paying by check. You can also pay your balance due by credit card. For more information, go to www.incometax.utah.gov and select the 'Online Services' link.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Your payment - Mail a check or money order for $551.00, payable to "Utah State Tax Commission". Write your Social Security number and "2012 Form TC-40" on the check. Mail the return and check together. Mail your return and payment to: Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134-0266 Deadline: Postmarked by October 15, 2013 Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2012 Utah Tax Return Summary	Taxable Income $ 118,543.00 Total Tax $ 5,748.00 Total Payments/Credits $ 5,197.00 Payment Due $ 551.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.

File by Mail Instructions for your 2012 Utah Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Kevin S & Dana Kopp
1337 S Hillside Drive
Saratoga Springs, UT 84045

Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.

Utah State Tax Commission

Individual Income Tax Return Payment Coupon

TC-547
INTUIT Rev. 12/11

USE OF PAYMENT COUPON

If you have a tax due balance on your Utah individual income tax return and you have previously filed your return (either electronically or by paper) without a payment, include the payment coupon below with your check or money order to insure proper credit to your account. Do not mail another copy of your income tax return with this payment. Sending a duplicate of your return may delay posting of the payment.

If you are sending a payment with your paper Utah individual income tax return, include the payment coupon below with your check or money order, to insure proper credit to your account.

Do not use this return payment coupon to prepay future individual income taxes. Use form TC-546.

ELECTRONIC PAYMENT

You may pay your tax online at **taxexpress.utah.gov**.

HOW TO PREPARE THE PAYMENT

Make your check or money order payable to the Utah State Tax Commission. Do not send cash. The Tax Commission does not assume liability for loss of cash placed in the mail.

Print your name and address, daytime telephone number and the year the payment is for on your check or money order.

SENDING PAYMENT COUPON

If sending this payment coupon separate from your individual income tax return, do **NOT** mail another copy of your return with this payment.

Complete and detach the payment coupon below.

Do not attach (staple, paper clip, etc.) the check or money order to the payment coupon.

Send the payment coupon and payment to:

Utah State Tax Commission
210 N 1950 W
Salt Lake City, UT 84134-0266

SEPARATE AND RETURN ONLY THE BOTTOM COUPON WITH PAYMENT. KEEP TOP PORTION FOR YOUR RECORDS.

Individual Income Tax Return Payment Coupon

Mail to: Utah State Tax Commission, 210 N 1950 W, SLC UT 84134-0266

INTUIT TC-547
Rev. 12/11

IIT004

Tax year ending: 2012

USTC Use Only

Primary taxpayer name	Social Security no.
KEVIN S KOPP	520783614

Secondary taxpayer name	Social Security no.
DANA KOPP	528470103

Address		
1337 S HILLSIDE DRIVE		
City	**State**	**Zip code**
SARATOGA SPRINGS	UT	84045

Payment amount enclosed $ 551.00

Make check or money order payable to the Utah State Tax Commission. Do not send cash. Do not staple check to coupon. Detach check stub.

REV 07/17/12 TTW

40201

1555

Utah Individual Income Tax Return

All State Income Tax Dollars Fund Education

2012
TC-40

INTUIT

• **Amended Return - enter code**

Your Soc. Sec. No.
520783614 KEVIN KOPP

Spouse's SSN
528470103 DANA KOPP

1337 S HILLSIDE DRIVE 801-636-4074

SARATOGA SPRINGS UT 84045

If deceased in 2012 or 2013, complete pg. 3, Part 1

1 **Filing Status - enter code**	• 2 **Exemptions - enter number**	3 **Election Campaign Fund - enter code**
1 = Single	a 1 Yourself	**A** = Americans Elect — Yourself • N — Spouse • N
• 2 — **2** = Married filing jointly	b 1 Spouse — from federal return	**C** = Constitution
3 = Married filing separately	c 3 Dependents	**D** = Democratic — **L** = Libertarian
4 = Head of household	d Dependents with a disability (see instr.)	**G** = Green — **R** = Republican
5 = Qualifying widow(er)	e 5 **Total exemptions** (add a through d)	**J** = Justice — **N** = No contribution

4	Federal adjusted gross income from federal return			• 4	118543.
5	Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)			• 5	
6	Total income - add line 4 and line 5			6	118543.
7	State tax refund included on federal form 1040, line 10, if any			• 7	
8	Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)			• 8	
9	**Utah taxable income (loss) -** subtract the total of lines 7 and 8 from line 6			• 9	118543.
10	**Utah tax** - multiply line 9 by 5% (.05) (not less than zero)			• 10	5927.
11	Exemption amount - multiply line 2e by $2,850	• 11	14250.		
12	Standard or itemized deductions used on federal return	• 12	14450.		
13	Add line 11 and line 12	13	28700.		
14	State income tax deducted on federal Schedule A, line 5, if any (see instr.)	• 14	5690.		
15	Subtract line 14 from line 13	15	23010.		
16	Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16	1381.		
17	Enter amount based on filing status: if line 1 equals 1 or 3, enter $13,029; if line 1 equals 4, enter $19,543; if line 1 equals 2 or 5, enter $26,058	• 17	26058.		
18	Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18	92485.		
19	Phase-out amount - multiply line 18 by 1.3% (.013)	• 19	1202.		
20	Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)			• 20	179.
21	If you are a qualified exempt taxpayer, enter "X" (complete worksheet)	• 21			
22	**Utah income tax** - subtract line 20 from line 10 (not less than zero)			• 22	5748.

Filing electronically is quick, easy and free, and will speed up your refund.

To learn more, go to taxexpress.utah.gov

23	Enter tax from TC-40, page 1, line 22	23	5748.
24	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24	
25	Full-year resident, subtract line 24 from line 23 (not less than zero) Non or part-year resident, enter tax from TC-40B line 37)	• 25	5748.
26	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 26	
27	Subtract line 26 from line 25 (not less than zero)	27	5748.
28	Voluntary contributions from TC-40, page 3 (attach TC-40, page 3)	• 28	
29	AMENDED RETURN ONLY - previous refund	• 29	
30	Recapture of low-income housing credit	• 30	
31	Utah use tax	• 31	
32	**Total tax, use tax and additions to tax** (add lines 27 through 31)	32	5748.
33	Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)	• 33	4099.
34	Credit for Utah income taxes prepaid from TC-546 and 2011 refund applied to 2012	• 34	1098.
35	Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2)	• 35	
36	Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2)	• 36	
37	AMENDED RETURN ONLY - previous payments	• 37	
38	Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)	• 38	
39	**Total withholding and refundable credits -** add lines 33 through 38	39	5197.
40	**TAX DUE** - subtract line 39 from line 32 (not less than zero)	• 40	551.
41	Penalty and interest — 41		
42	**TOTAL DUE - PAY THIS AMOUNT** - add line 40 and line 41	• 42	551.
43	**REFUND** - subtract line 32 from line 39 (not less than zero)	• 43	
44	Enter the amount of refund from line 43 you want applied to your 2013 taxes • 44		

45 **DIRECT DEPOSIT YOUR REFUND** - provide account information (see instructions for foreign accounts)
• Routing number • Account number Account type: checking • savings •

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse's signature — Date
Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone number	Designee PIN •
Paid Preparer's Section	Preparer's signature — Date	Preparer's telephone number	Preparer's PTIN •
	Firm's name and address		Preparer's EIN •

Attach TC-40 page 3 if you are filing for a deceased taxpayer, filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, requesting a direct deposit to be sent to your Utah Educational Savings Plan, requesting a direct deposit to be sent to a foreign account, or are no longer entitled to a homeowner's exemption.

40209 **Part 1 - Utah Withholding Tax Schedule**

SSN 520-78-3614

INTUIT **TC-40W 2012**

Line Explanations:

1. Employer/payer ID number from W-2 box "b" or 1099
2. Utah withholding ID number from W-2 box "15" or 1099 **(14 characters, ending in WTH, no hyphens)**
3. Employer/payer name and address from W-2 box "c" or 1099
4. Enter "X" if reporting Utah withholding from form 1099
5. Employee's Social Security number from W-2 box "a" or 1099
6. Utah wages or income from W-2 box "16" or 1099
7. Utah withholding tax from W-2 box "17" or 1099

IMPORTANT

Do not send your W-2s or 1099s with your return. Instead, enter W-2 or 1099 information below, but **only** if there is Utah withholding on the form.

Use additional forms TC-40W if you have more than four W-2s and/or 1099s with Utah withholding tax.

Enter mineral production withholding from TC-675R in Part 2 of TC-40W; enter pass-through entity withholding in Part 3 of TC-40W.

1	043523439	1
2	11960469003WTH ◀ 14 characters, no hyphens	2 ◀ 14 characters, no hyphens
3	FIDELITY BROKERAGE SERVICES LLC 82 DEVONSHIRE ST BOSTON MA02109	3
4		4
5	520783614	5
6	86738.	6
7	4099.	7

1	1
2 ◀ 14 characters, no hyphens	2 ◀ 14 characters, no hyphens
3	3
4	4
5	5
6	6
7	7

Enter total Utah withholding tax from all lines 7 here and on TC-40, page 2, line 33 4099.

Submit page ONLY if data entered.
Attach completed schedule to your 2012 Utah Income Tax Return.
Do not attach W-2s or 1099s to your Utah return.

Utah State Tax Commission

Individual Income Tax Prepayment Coupon (This is NOT an extension form)

TC-546
INTUIT Rev. 12/11

Prepayment
Use this form to make individual income tax prepayments toward your tax liability prior to the due date of your return. Prepayments may not be necessary if taxes are withheld (W-2, TC-675R, etc.), the previous year's refund was applied to the current year, or you have credit carryovers. Use the worksheet to see if you must make a payment.

Automatic Extensions
You automatically have a six month extension to file your Utah income tax return - NOT to pay your taxes. No extension form is required. Use this form only to make a prepayment.

Penalty
If you do not make the required tax payments by the original return due date a penalty of 2% of the unpaid tax will be assessed for each month of the extension period. The required payment must equal the lesser of 90% of your current year tax liability or 100% of your previous year tax liability. A late filing penalty will be imposed if the return is filed after the extension due date.

Interest
Interest will be assessed from the original due date of the return until the tax is paid in full. See Pub 58, *Utah Interest and Penalties* at **tax.utah.gov/forms**.

Where to File
Mail or deliver the coupon below with your payment to:

Income Tax Prepayment
Utah State Tax Commission
210 N 1950 W
Salt Lake City, UT 84134-0266

For more information
801-297-2200, 1-800-662-4335 (if outside the Salt Lake area), **tax.utah.gov**.

Electronic Payment
You may pay your tax due online at **taxexpress.utah.gov**.

Payment Worksheet
Use this worksheet to calculate your required payment. You must pay the amount on line 9 on or before the return due date.

1. Tax you expect to owe this year	1	5774.
2. Minimum payment rate	2	x .90
3. Multiply line 1 by the rate on line 2	3	5197.
4. Utah tax liability for the previous year (as filed, amended or audited)	4	5393.
5. Minimum tax due by original due date Enter the lesser of line 3 or line 4	5	5197.
6. Utah income tax withheld from forms W-2, 1099, or TC-675R, etc. for this year	6	4099.
7. Previous prepayments made for this year, credit carryovers, and prior year refund applied	7	0.
8. Total prepayments for this year (add lines 6 and 7)	8	4099.
9. Payment due - subtract line 8 from line 5	9	1098.

- If less than zero, enter "0". Do not file coupon.
- If greater than zero, enter amount from line 9 on coupon below and send coupon with payment.

Do not file this coupon if your tax liability on line 9 is zero or if you are getting a refund.

SEPARATE AND RETURN ONLY THE BOTTOM COUPON WITH PAYMENT. KEEP TOP PORTION FOR YOUR RECORDS.

Individual Income Tax Prepayment Coupon

Mail to: Utah State Tax Commission, 210 N 1950 W, SLC UT 84134-0266

INTUIT TC-546
Rev. 12/11

IPP004

Tax year ending: 2013

USTC Use Only

Primary taxpayer name	KEVIN S KOPP
Social Security no.	520783614
Secondary taxpayer name	DANA KOPP
Social Security no.	528470103
Address	1337 S HILLSIDE DRIVE
City	SARATOGA SPRINGS
State	UT
Zip code	84045
Payment amount enclosed	$ 1098. 00

Make check or money order payable to the Utah State Tax Commission. Do not send cash. Do not staple check to coupon. Detach check stub.

REV 07/17/12 TTW