File by Mail Instructions for your 2011 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Kevin S & Dana Kopp
1337 S Hillside Drive
Saratoga Springs, UT 84045

Balance Due/ Refund	Your federal tax return (Form 1040) shows you owe a balance due of $5,346.00. Note: If you file your tax return after April 17, 2012, late payment penalties and interest may apply. If any late payment penalties and interest are due, the Internal Revenue Service will send you a bill.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Your payment - Mail a check or money order for $5,346.00, payable to "United States Treasury". Write your Social Security number and "2011 Form 1040" on the check. Mail the return and check together. Attach the first copy or Copy B of Form(s) W-2 to the front of your Form 1040. Mail your return, attachments and payment to: Internal Revenue Service Center P.O. Box 802501 Cincinnati, OH 45280-2501 Deadline: Postmarked by Tuesday, April 17, 2012 Note: Your state return may be due on a different date. Please review your state filing instructions. Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select Print & File tab, then select the Print for Your Records category.

2011 Federal Tax Return Summary			
	Adjusted Gross Income	$	115,222.00
	Taxable Income	$	79,339.00
	Total Tax	$	11,612.00
	Total Payments/Credits	$	6,266.00
	Payment Due	$	5,346.00
	Effective Tax Rate		9.01%

File by Mail Instructions for your 2011 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Kevin S & Dana Kopp
1337 S Hillside Drive
Saratoga Springs, UT 84045

Estimated Payments to Make for Next Year's Return

Estimated Payments for 2012 - Do not mail these vouchers with your 2011 income tax return. The estimated vouchers displayed below are used to prepay your 2012 income taxes that will be filed next year. If you expect to owe more than $1,000 in 2012, you may incur underpayment penalties if you do not make these four estimated tax payments. This printout includes your estimated tax vouchers for your federal estimated taxes (Form 1040-ES).

Mail payments according to the schedule below:

Voucher Number	Due Date	Amount
1	04/17/2012	$ 1,337.00
2	06/15/2012	$ 1,337.00
3	09/17/2012	$ 1,337.00
4	01/15/2013	$ 1,337.00

Include a separate check or money order for each payment, payable to "United States Treasury". Write your social security number and "Form 1040-ES" on each check.

Mail payments to:
Internal Revenue Service
P.O. Box 802502
Cincinnati, OH 45280-2502

Changed Your Mind About e-filing?

You can still file electronically. Just go back to TurboTax, select the Print & File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the Internal Revenue Service.

Hi Kevin and Dana,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:
Your Head Start On Next Year:
When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2011 taxes:

Your federal balance due is: $ 5,346.00

We reviewed over 350 deductions and credits so you can be sure you didn't miss a thing and that you got the maximum refund - guaranteed.
Your Deductions and Credits:

Your itemized deductions for this year: $17,383.00

You qualified for these important credits:
- Child Tax Credit

Your Guarantee of Accuracy:
Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.
- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year —
Due 4/17/2012

2012 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	1,337.

REV 01/20/12 TTW 1555

520-78-3614 528-47-0103
KEVIN S KOPP
DANA KOPP
1337 S HILLSIDE DRIVE
SARATOGA SPRINGS UT 84045

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

520783614 OT KOPP 30 0 201212 430

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year—
Due 6/15/2012

2012 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	1,337.

REV 01/20/12 TTW 1555

520-78-3614 528-47-0103
KEVIN S KOPP
DANA KOPP
1337 S HILLSIDE DRIVE
SARATOGA SPRINGS UT 84045

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

520783614 OT KOPP 30 0 201212 430

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year—
Due 9/17/2012

2012 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	1,337.

REV 01/20/12 TTW 1555

520-78-3614 528-47-0103
KEVIN S KOPP
DANA KOPP
1337 S HILLSIDE DRIVE
SARATOGA SPRINGS UT 84045

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

520783614 OT KOPP 30 0 201212 430

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury
Internal Revenue Service

Calendar Year—
Due 1/15/2013

2012 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2012 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order . . . . ►	1,337.

REV 01/20/12 TTW 1555

520-78-3614 528-47-0103
KEVIN S KOPP
DANA KOPP
1337 S HILLSIDE DRIVE
SARATOGA SPRINGS UT 84045

INTERNAL REVENUE SERVICE
PO BOX 802502
CINCINNATI OH 45280-2502

520783614 0T KOPP 30 0 201212 430

IF you live in . . .	THEN use this address:
Alabama, Georgia, North Carolina, South Carolina	Internal Revenue Service P.O. Box 105017 Atlanta, GA 30348-5017
Florida, Louisiana, Mississippi, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Alaska, Arizona, California, Colorado, Hawaii, Nevada, Oregon, Washington	Internal Revenue Service P.O. Box 7704 San Francisco, CA 94120-7704
Arkansas, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Montana, Nebraska, New Mexico, North Dakota, Ohio, Oklahoma, South Dakota, Utah, Wisconsin, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
Kentucky, Missouri, New Jersey, Tennessee, Virginia, West Virginia	Internal Revenue Service P.O. Box 970011 St. Louis, MO 63197-0011
Connecticut, Delaware, District of Columbia, Maine, Maryland, Massachusetts, New Hampshire, New York, Pennsylvania, Rhode Island, Vermont	Internal Revenue Service P.O. Box 37008 Hartford, CT 06176-0008
A foreign country, U.S. possession or territory, or use an APO or FPO address, or file Form 2555, 2555-EZ, or 4563, or are a dual-status alien.	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303 USA

TO PAY YOUR TAXES DUE BY CHECK, MAIL THIS FORM TO THE ADDRESS LISTED BELOW.

Form **1040-V** (2011)

▼ **Detach Here and Mail With Your Payment and Return** ▼

Department of the Treasury
Internal Revenue Service (99) **2011**

Form 1040-V Payment Voucher

- ► Use this voucher when making a payment with Form 1040.
- ► Do not staple this voucher or your payment to Form 1040.
- ► Make your check or money order payable to the 'United States Treasury.'
- ► Write your social security number (SSN) on your check or money order.

Enter the amount of your payment . . . . ►	5,346.

REV 01/20/12 TTW 1555

KEVIN S KOPP
DANA KOPP
1337 S HILLSIDE DRIVE
SARATOGA SPRINGS UT 84045

INTERNAL REVENUE SERVICE
PO BOX 802501
CINCINNATI OH 45280-2501

520783614 OT KOPP 30 0 201112 610

Form **1040** Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return 2011
OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2011, or other tax year beginning , 2011, ending , 20 — See separate instructions.

Your first name and initial	Last name	Your social security number
Kevin S	Kopp	520-78-3614
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
Dana	Kopp	528-47-0103

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.
1337 S Hillside Drive

▲ Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
Saratoga Springs UT 84045

Foreign country name | Foreign province/county | Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Filing Status

Check only one box.

1 ☐ Single
2 ☒ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions

6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b ☒ **Spouse**

Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)
Laynie	MacCauley	647-20-1384	Daughter	☐
Ellie E	Kopp	647-76-2516	Daughter	☒
Kassidy	Kopp	647-80-9889	Daughter	☒
				☐

If more than four dependents, see instructions and check here ▶ ☐

No. of children on 6c who:
• lived with you: 3
• did not live with you due to divorce or separation (see instructions):
Dependents on 6c not entered above:

d Total number of exemptions claimed — Add numbers on lines above ▶ 5

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	102,913.
8a	**Taxable** interest. Attach Schedule B if required		8a	
b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
9a	Ordinary dividends. Attach Schedule B if required		9a	
b	Qualified dividends	9b		
10	Taxable refunds, credits, or offsets of state and local income taxes		10	
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		13	
14	Other gains or (losses). Attach Form 4797		14	
15a	IRA distributions	15a	b Taxable amount 15b	
16a	Pensions and annuities	16a	b Taxable amount 16b	12,309.
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits	20a	b Taxable amount 20b	
21	Other income. List type and amount		21	
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	115,222.

Adjusted Gross Income

23	Educator expenses	23			
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24			
25	Health savings account deduction. Attach Form 8889	25			
26	Moving expenses. Attach Form 3903	26			
27	Deductible part of self-employment tax. Attach Schedule SE	27			
28	Self-employed SEP, SIMPLE, and qualified plans	28			
29	Self-employed health insurance deduction	29			
30	Penalty on early withdrawal of savings	30			
31a	Alimony paid b Recipient's SSN ▶	31a			
32	IRA deduction	32			
33	Student loan interest deduction	33			
34	Tuition and fees. Attach Form 8917	34			
35	Domestic production activities deduction. Attach Form 8903	35			
36	Add lines 23 through 35			36	
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			37	115,222.

Tax and Credits

38	Amount from line 37 (adjusted gross income)			38	115,222.
39a	Check if: ☐ You were born before January 2, 1947, ☐ Blind. ☐ Spouse was born before January 2, 1947, ☐ Blind. Total boxes checked ▶ 39a				
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐				
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			40	17,383.
41	Subtract line 40 from line 38			41	97,839.
42	**Exemptions.** Multiply $3,700 by the number on line 6d			42	18,500.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	79,339.
44	**Tax** (see instructions). Check if any from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972 **c** ☐ 962 election			44	12,081.
45	**Alternative minimum tax** (see instructions). Attach Form 6251			45	
46	Add lines 44 and 45 ▶			46	12,081.
47	Foreign tax credit. Attach Form 1116 if required	47			
48	Credit for child and dependent care expenses. Attach Form 2441	48			
49	Education credits from Form 8863, line 23	49			
50	Retirement savings contributions credit. Attach Form 8880	50			
51	Child tax credit (see instructions)	51	1,700.		
52	Residential energy credits. Attach Form 5695	52			
53	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐	53			
54	Add lines 47 through 53. These are your **total credits**			54	1,700.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶			55	10,381.

Standard Deduction for—
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $5,800

Married filing jointly or Qualifying widow(er), $11,600

Head of household, $8,500

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required No	58	1,231.
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	11,612.

Payments

62	Federal income tax withheld from Forms W-2 and 1099	62	6,266.		
63	2011 estimated tax payments and amount applied from 2010 return	63			
64a	**Earned income credit (EIC)**	64a			
b	Nontaxable combat pay election 64b				
65	Additional child tax credit. Attach Form 8812	65			
66	American opportunity credit from Form 8863, line 14	66			
67	First-time homebuyer credit from Form 5405, line 10	67			
68	Amount paid with request for extension to file	68			
69	Excess social security and tier 1 RRTA tax withheld	69			
70	Credit for federal tax on fuels. Attach Form 4136	70			
71	Credits from Form: **a** ☐ 2439 **b** ☐ 8839 **c** ☐ 8801 **d** ☐ 8885	71			
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶			72	6,266.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	74a	
b	Routing number XXXXXXXXX ▶ **c** Type: ☐ Checking ☐ Savings		
d	Account number XXXXXXXXXXXXXXXXX		
75	Amount of line 73 you want **applied to your 2012 estimated tax** ▶ 75		

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	76	5,346.
77	Estimated tax penalty (see instructions) 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		Stockbroker	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Housekeeping	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ SELF PREPARED Firm's EIN ▶

Firm's address ▶ Phone no.

SCHEDULE A (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Attach to Form 1040. ▶ See Instructions for Schedule A (Form 1040).

OMB No. 1545-0074

2011

Attachment Sequence No. 07

Name(s) shown on Form 1040: Kevin S & Dana Kopp

Your social security number: 520-78-3614

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.				
	1	Medical and dental expenses (see instructions)	1			
	2	Enter amount from Form 1040, line 38 [2]				
	3	Multiply line 2 by 7.5% (.075)	3			
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4	
Taxes You Paid	5	State and local **(check only one box):**				
		a ☒ Income taxes, **or**	5	5,670.		
		b ☐ General sales taxes				
	6	Real estate taxes (see instructions)	6	1,798.		
	7	Personal property taxes	7			
	8	Other taxes. List type and amount ▶	8			
	9	Add lines 5 through 8			9	7,468.
Interest You Paid	10	Home mortgage interest and points reported to you on Form 1098	10	8,795.		
Note. Your mortgage interest deduction may be limited (see instructions).	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	11			
	12	Points not reported to you on Form 1098. See instructions for special rules	12			
	13	Mortgage insurance premiums (see instructions)	13			
	14	Investment interest. Attach Form 4952 if required. (See instructions.)	14			
	15	Add lines 10 through 14			15	8,795.
Gifts to Charity	16	Gifts by cash or check. If you made any gift of $250 or more, see instructions	16	880.		
If you made a gift and got a benefit for it, see instructions.	17	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500	17	240.		
	18	Carryover from prior year	18			
	19	Add lines 16 through 18			19	1,120.
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			20	
Job Expenses and Certain Miscellaneous Deductions	21	Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	21			
	22	Tax preparation fees	22			
	23	Other expenses—investment, safe deposit box, etc. List type and amount ▶	23			
	24	Add lines 21 through 23	24			
	25	Enter amount from Form 1040, line 38 [25]				
	26	Multiply line 25 by 2% (.02)	26			
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-			27	
Other Miscellaneous Deductions	28	Other—from list in instructions. List type and amount ▶			28	
Total Itemized Deductions	29	Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40			29	17,383.
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ ☐				

Form **8889**

Department of the Treasury
Internal Revenue Service

Health Savings Accounts (HSAs)

▶ **Attach to Form 1040 or Form 1040NR.** ▶ **See separate instructions.**

OMB No. 1545-0074

2011

Attachment Sequence No. **53**

Name(s) shown on Form 1040 or Form 1040NR	Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶
Dana Kopp	528-47-0103

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part I — HSA Contributions and Deduction.
See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.

1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2011 (see instructions) ▶ ☐ Self-only ☒ Family		
2	HSA contributions you made for 2011 (or those made on your behalf), including those made from January 1, 2012, through April 17, 2012, that were for 2011. **Do not** include employer contributions, contributions through a cafeteria plan, or rollovers (see instructions)	2	0.
3	If you were under age 55 at the end of 2011, and on the first day of **every** month during 2011, you were, or were considered, an eligible individual with the **same** coverage, enter $3,050 ($6,150 for family coverage). **All others,** see the instructions for the amount to enter	3	6,150.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2011 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2011, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0-	5	6,150.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2011, see the instructions for the amount to enter	6	6,150.
7	If you were age 55 or older at the end of 2011, married, and you or your spouse had family coverage under an HDHP at any time during 2011, enter your additional contribution amount (see instructions)	7	
8	Add lines 6 and 7	8	6,150.
9	Employer contributions made to your HSAs for 2011 — **9** 270.		
10	Qualified HSA funding distributions — **10**		
11	Add lines 9 and 10	11	270.
12	Subtract line 11 from line 8. If zero or less, enter -0-	12	5,880.
13	**HSA deduction.** Enter the **smaller** of line 2 or line 12 here and on Form 1040, line 25, or Form 1040NR, line 25	13	0.
	Caution: *If line 2 is more than line 13, you may have to pay an additional tax (see instructions).*		

Part II — HSA Distributions.
If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.

14a	Total distributions you received in 2011 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return (see instructions)	14b	
c	Subtract line 14b from line 14a	14c	
15	Unreimbursed qualified medical expenses (see instructions)	15	
16	**Taxable HSA distributions.** Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this amount in the total on Form 1040, line 21, or Form 1040NR, line 21. On the dotted line next to line 21, enter "HSA" and the amount	16	
17a	If any of the distributions included on line 16 meet any of the **Exceptions to the Additional 20% Tax** (see instructions), check here ▶ ☐		
b	**Additional 20% tax** (see instructions). Enter 20% (.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also include this amount in the total on Form 1040, line 60, or Form 1040NR, line 59. On the dotted line next to Form 1040, line 60, or Form 1040NR, line 59, enter "HSA" and the amount	17b	

Part III **Income and Additional Tax for Failure To Maintain HDHP Coverage.** See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.

18	Qualified HSA distribution	18	
19	Last-month rule	19	
20	Qualified HSA funding distribution	20	
21	**Total income.** Add lines 18, 19, and 20. Include this amount on Form 1040, line 21, or Form 1040NR, line 21. On the dotted line next to Form 1040, line 21, or Form 1040NR, line 21, enter "HSA" and the amount	21	
22	**Additional tax.** Multiply line 21 by 10% (.10). Include this amount in the total on Form 1040, line 60, or Form 1040NR, line 59. On the dotted line next to Form 1040, line 60, or Form 1040NR, line 59, enter "HDHP" and the amount	22	

File by Mail Instructions for your 2011 Utah Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Kevin S & Dana Kopp
1337 S Hillside Drive
Saratoga Springs, UT 84045

Balance Due/ Refund	Your Utah state tax return (Form TC-40) shows you owe a balance due of $1,591.00. You are paying by check. You can also pay your balance due by credit card. For more information, go to www.incometax.utah.gov and select the 'Online Services' link.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Your payment - Mail a check or money order for $1,591.00, payable to "Utah State Tax Commission". Write your Social Security number and "2011 Form TC-40" on the check. Mail the return and check together. Mail your return and payment to: Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134-0266 Deadline: Postmarked by April 17, 2012 Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select Print & File tab, then select the Print for Your Records category.
2011 Utah Tax Return Summary	Taxable Income $ 115,222.00 Total Tax $ 5,393.00 Total Payments/Credits $ 3,802.00 Payment Due $ 1,591.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.

File by Mail Instructions for your 2011 Utah Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Kevin S & Dana Kopp
1337 S Hillside Drive
Saratoga Springs, UT 84045

Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the Print & File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.

Utah State Tax Commission

Individual Income Tax Return Payment Coupon

TC-547
INTUIT Rev. 12/11

USE OF PAYMENT COUPON
If you have a tax due balance on your Utah individual income tax return and you have previously filed your return (either electronically or by paper) without a payment, include the payment coupon below with your check or money order to insure proper credit to your account. Do not mail another copy of your income tax return with this payment. Sending a duplicate of your return may delay posting of the payment.

If you are sending a payment with your paper Utah individual income tax return, include the payment coupon below with your check or money order, to insure proper credit to your account.

Do not use this return payment coupon to prepay future individual income taxes. Use form TC-546.

ELECTRONIC PAYMENT
You may pay your tax online at **taxexpress.utah.gov**.

HOW TO PREPARE THE PAYMENT
Make your check or money order payable to the Utah State Tax Commission. Do not send cash. The Tax Commission does not assume liability for loss of cash placed in the mail.

Print your name and address, daytime telephone number and the year the payment is for on your check or money order.

SENDING PAYMENT COUPON
If sending this payment coupon separate from your individual income tax return, do **NOT** mail another copy of your return with this payment.

Complete and detach the payment coupon below.

Do not attach (staple, paper clip, etc.) the check or money order to the payment coupon.

Send the payment coupon and payment to:

Utah State Tax Commission
210 N 1950 W
Salt Lake City, UT 84134-0266

SEPARATE AND RETURN ONLY THE BOTTOM COUPON WITH PAYMENT. KEEP TOP PORTION FOR YOUR RECORDS.

Individual Income Tax Return Payment Coupon

Mail to: Utah State Tax Commission, 210 N 1950 W, SLC UT 84134-0266

INTUIT TC-547
Rev. 12/11

Tax year ending: 2011

USTC Use Only

Primary taxpayer name	KEVIN S KOPP
Social Security no.	520783614
Secondary taxpayer name	DANA KOPP
Social Security no.	528470103
Address	1337 S HILLSIDE DRIVE
City	SARATOGA SPRINGS
State	UT
Zip code	84045
Payment amount enclosed	$ 1591.00

IIT004

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Make check or money order payable to the Utah State Tax Commission. Do not send cash. Do not staple check to coupon. Detach check stub.

40101

1555

Utah Individual Income Tax Return

All State Income Tax Dollars Fund Education

2011
TC-40

INTUIT

Fiscal year end month/year (mm/yy) -

Form 8886 filed

Amended Return - enter code

X if deceased

Your Soc. Sec. No.
520783614 KEVIN S KOPP

Spouse's SSN
528470103 DANA KOPP

1337 S HILLSIDE DRIVE

SARATOGA SPRINGS UT 84045

1 Filing Status - enter code	**• 2 Exemptions - enter number**	**3 Election Campaign Fund - enter code**
1 = Single	a 1 Yourself	**C** = Constitution — Yourself / Spouse
• 2 — **2** = Married filing jointly	b 1 Spouse — from federal return	**D** = Democratic — • N • N
3 = Married filing separately	c 3 Dependents	**L** = Libertarian
4 = Head of household	d 5 **Total exemptions** (add a through c)	**R** = Republican — Does not increase tax
5 = Qualifying widow(er)		**N** = No contribution — or reduce refund

4	Federal adjusted gross income from federal return			• 4	115222.
5	Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)			• 5	
6	Total income - add lines 4 and 5			6	115222.
7	State tax refund included on federal form 1040, line 10			• 7	
8	Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)			• 8	
9	**Utah taxable income (loss) -** subtract the total of lines 7 and 8 from line 6			• 9	115222.
10	**Utah tax** - multiply line 9 by 5% (.05) (not less than zero)			• 10	5761.
11	Exemptions - multiply line 2d by $2,775	• 11	13875.		
12	Enter your **federal standard** or **itemized deductions**	• 12	17383.		
13	Add lines 11 and 12	13	31258.		
14	State income tax deducted on federal Schedule A, line 5 (see instr.)	• 14	5670.		
15	Subtract line 14 from line 13	15	25588.		
16	Multiply line 15 by 6% (.06)	• 16	1535.		
17	Enter amount based on filing status: if line 1 equals 1 or 3, enter $12,720; if line 1 equals 4, enter $19,080; if line 1 equals 2 or 5, enter $25,440	• 17	25440.		
18	Subtract line 17 from line 9 (not less than zero)	18	89782.		
19	Multiply line 18 by 1.3% (.013)	• 19	1167.		
20	Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)			• 20	368.
21	If you are a qualified exempt taxpayer, enter "X" (complete worksheet)	• 21			
22	**Utah income tax** - subtract line 20 from line 10 (not less than zero)			• 22	5393.
23	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)			• 23	
24	Subtract line 23 from line 22 (not less than zero)			24	5393.

Non or Part-Year Residents, complete TC-40B before continuing on page 2

25	Enter tax (full-year resident enter tax from line 24; non or part-year resident enter tax from TC-40B, line 37)				• 25	5393.
26	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)				• 26	
27	Subtract line 26 from line 25 (not less than zero)				27	5393.
28	Contributions - add lines 28a through 28d and enter total on line 28					

Code	Description		Code	Amount	Sch Dist Code
01	Utah Nongame Wildlife Account	• 28a			
02	Pamela Atkinson Homeless Account	• 28b			
03	Kurt Oscarson Children's Organ Transplant Account	• 28c			
05	School District & Nonprofit School District Foundation	• 28d			
09	Cat & Dog Community Spay and Neuter Program				
10	Methamphetamine Housing Reconstruction & Rehabilitation Fund				
11	Canine Body Armor Account				

28		28	
29	AMENDED RETURN ONLY - previous refund	• 29	
30	Recapture of low-income housing credit	• 30	
31	Utah use tax	• 31	
32	**Total tax, use tax and additions to tax** - add lines 27 through 31	32	5393.
33	Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)	• 33	3802.
34	Credit for Utah income taxes prepaid from TC-546 and 2010 refund applied to 2011	• 34	
35	Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2)	• 35	
36	Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2)	• 36	
37	AMENDED RETURN ONLY - previous payments	• 37	
38	Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)	• 38	
39	**Total withholding and refundable credits -** add lines 33 through 38	39	3802.
40	**TAX DUE** - subtract line 39 from line 32 (not less than zero)	• 40	1591.
41	Penalty and interest 41		
42	**PAY THIS AMOUNT** - add lines 40 and 41	• 42	1591.
43	**REFUND** - subtract line 32 from line 39 (not less than zero)	• 43	
44	Enter the amount of refund you want applied to your 2012 tax • 44		

45 **DIRECT DEPOSIT YOUR REFUND** - provide account information

• Routing number • Account number Account type: • checking • savings

Check box if refund will go to an account outside the United States (see instructions) •

46 To deposit total refund in your Utah Educational Savings Plan account(s), enter "X" (see instructions) • 46

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse's signature	Date
Third Party Designee	Name of designee (if any) you authorize to discuss this return		Designee's telephone number	Designee PIN •
Paid Preparer's Section	Preparer's signature SELF PREPARED	Date	Preparer's telephone number	Preparer's PTIN •
	Firm's name and address			Preparer's EIN •

40108 **Part 1 - Utah Withholding Tax Schedule** INTUIT **TC-40W** **2011** Page 1

SSN 520783614

Line Explanations:

1 Employer/payer ID number from W-2 box "b" or 1099
2 Utah withholding ID number from W-2 box "15" or 1099
(14 characters, ending in WTH, no hyphens)
3 Employer/payer name and address from W-2 box "c" or 1099
4 Enter "X" if reporting Utah withholding from form 1099
5 Employee's Social Security number from W-2 box "a" or 1099
6 Utah wages or income from W-2 box "16" or 1099
7 Utah withholding tax from W-2 box "17" or 1099

IMPORTANT

Do not send your W-2s or 1099s with your return. Instead, enter W-2 or 1099 information below, but **only** if there is Utah withholding on the form.

Use additional forms TC-40W if you have more than four W-2s and/or 1099s with Utah withholding tax.

Enter mineral production withholding from TC-675R in Part 2 of TC-40W; enter pass-through entity withholding in Part 3 of TC-40W.

1 043523439
2 11960469003WTH < 14 characters, no hyphens
3 FIDELITY BROKERAGE SERVICES LLC
82 DEVONSHIRE ST
BOSTON MA 02109
4
5 520783614
6 90228.
7 3773.

1 942854057
2 11990296004WTH < 14 characters, no hyphens
3 IHC HEALTH SERVICES, INC.
36 S STATE SUITE 2200
SALT LAKE CITY UT 84111
4
5 528470103
6 11694.
7 29.

1
2 < 14 characters, no hyphens
3
4
5
6
7

1
2 < 14 characters, no hyphens
3
4
5
6
7

Enter total Utah withholding tax from all lines 7 here and on TC-40, page 2, line 33 3802.

Submit this page ONLY if data entered.

Attach this form to your 2011 Utah Income Tax Return. Do not attach W-2s or 1099s to your Utah return.

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Part 2 - Utah Mineral Production Withholding Tax - TC-675R

Do not send TC-675Rs or Utah Schedules K-1 with return. Enter TC-675R or Schedule K-1 information below. Use additional TC-40Ws if needed.

Line Explanations:

1 Producer's EIN from box "2" of TC-675R
2 Producer's name from box "1" of TC-675R
3 Producer's Utah withholding number from box "3" of TC-675R **(14 characters, ending in WMP, no hyphens)**
4 Pass-through entity EIN if credit from partnership or S corporation (enter EIN from Utah Schedule K-1)
5 Utah mineral production withholding tax from box "5" of TC-675R or from Utah Schedule K-1

1	**1**
2	**2**
3 < 14 characters, no hyphens	**3** < 14 characters, no hyphens
4	**4**
5	**5**

1	**1**
2	**2**
3 < 14 characters, no hyphens	**3** < 14 characters, no hyphens
4	**4**
5	**5**

Enter total mineral production withholding tax from all lines 5 here and on TC-40, page 2, line 36.

Part 3 - Utah Pass-through Entity Taxpayer Withholding - Utah Schedule K-1

Do not send Utah Schedule(s) K-1 with return. Enter information below. Use additional TC-40Ws if needed.

Line Explanations:

1 Pass-through entity EIN from Utah Schedule K-1 box "A"
2 Name of pass-through entity from Utah Schedule K-1 box "B"
3 Utah withholding tax paid by pass-through entity

1	**1**
2	**2**
3	**3**

1	**1**
2	**2**
3	**3**

Enter total pass-through withholding tax from all lines 3 here and on TC-40, page 2, line 35.

Submit this page ONLY if data entered.

Attach this form to your 2011 Utah Income Tax Return. Do not attach withholding forms to your Utah return.