

# Drive Integration Doc's Drive Link

## **INDEX**

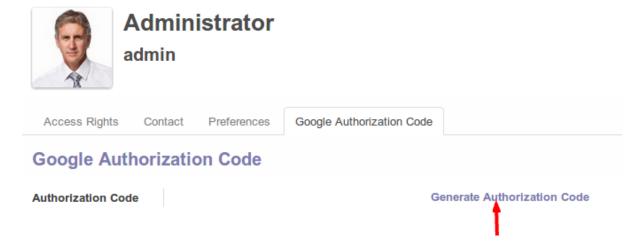
| 1. Generate Authorization Code            | 2-3 |
|---|-----|
| 2. Configure Template                     | 4   |
| 3. Open Google Docs                       | 5   |
| <b>4.</b> Open OpenERP Records from Drive | 6   |



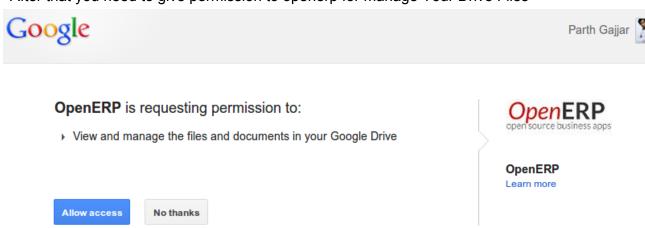
## 1. Generate Authorization Code (ADMIN)

#### Steps:

- Log in through admin
- Go to Setting > Users > Users Open Admin
- Now go to Google Authorization Code Tab
- Click On Generate Authorization Code

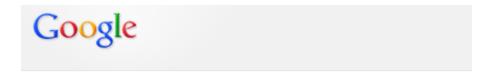


- This will redirect you to google servers and ask for Google ID and Password
- After that you need to give permission to openerp for manage Your Drive Files





- After Allowing this permission google provide you a Authorization Code



Please copy this code, switch to your application and paste it there: 4/x94pybvHFT1QlK6eeQZGM4yh\_-xQ.knmR\_4F39

- Copy that code in OpenERP Field In Admin



- Ok That's it

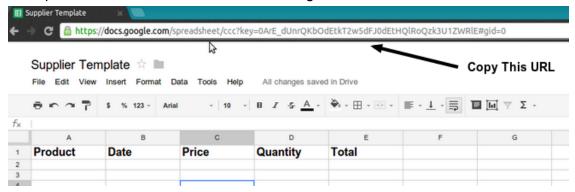


## 2. Configure Template (Admin and Manager)

- Add Template Name (Ex. "Supplier Docs")
- Model(In Which Model You want This Template)(Ex."Partner")
- Now Add Filter If you want to add this template on particular group of record (eg if i want to add this template on only supplier)



- Template URL will be URL of Doc from Google Drive

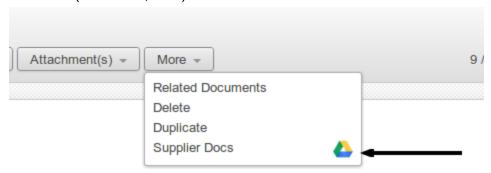


- And add Pattern Name (eg. %(name)s\_%(model)s\_%(filter)s\_gdrive )
This will be Your New Doc Name In Drive

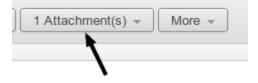


### 3. Open Google Docs (Users)

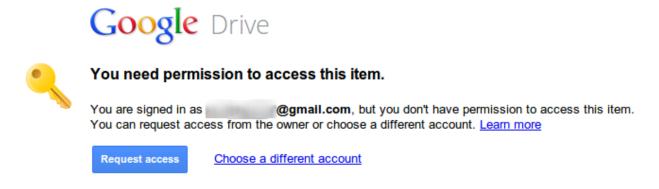
1. You will see "Template Name" (in more) in such records which satisfied template conditions (ex. model, filter).



2. On click template name, that will **generate copy of your template file** in Admin Google Drive, name it like Pattern Name given in Template and **open copied template**.and also attach this in OpenERP ir.attachment module.



3. If User not have access to that Template He/She needs to send access request to Owner(Admin) of this doc.





## 4. Open OpenERP Records from Drive

- Now what if there are more than 500 records in Google Drive
- It is very complicated to know which drive document linked with which OpenERP Record
- For that you need to do just right click on google doc record then click on Details. In doc description you will find the link of that openerp record.

