

Drive Integration

[Doc's Drive Link](#)

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1. Generate Authorization Code (ADMIN)

Steps :

- Log in through admin
- Go to **Setting > General Setting**
- Now under Google Drive Label
- Click On **Generate Authorization Code**

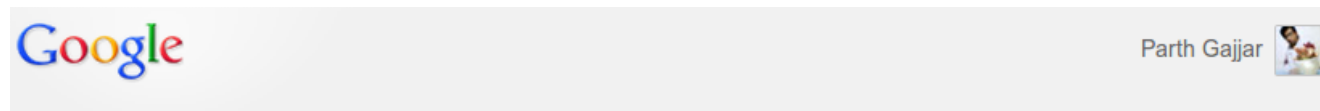
Google Drive

☒ Attach a google document to any record
[Configure Template](#)

Google Authorization Code

[Generate Authorization Code](#)

- This will redirect you to google servers and ask for Google ID and Password
- After that you need to give permission to openerp for manage Your Drive Files



OpenERP is requesting permission to:

- View and manage the files and documents in your Google Drive

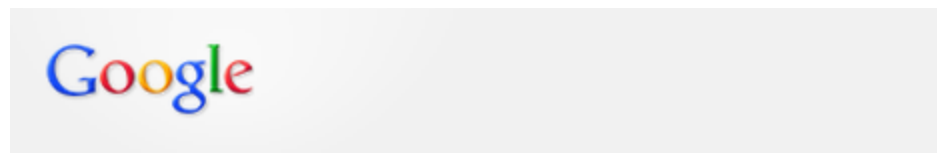
Allow access

No thanks

OpenERP
open source business apps

OpenERP
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- After Allowing this permission google provide you a **Authorization Code**



Please copy this code, switch to your application and paste it there:

4/Ot34zPbNvAb6-_xCN7qFy5XDTWru.ckKSIHZITv

- Copy that code in OpenERP Field In General Setting

Google Drive

☒ Attach a google document to any record

— [Configure Template](#)

Google Authorization Code

Copy Authorization Code Here 

4/Ot34zPbNvAb6-_xCN7qFy5XDTWru.ckK — [Generate Authorization Code](#)

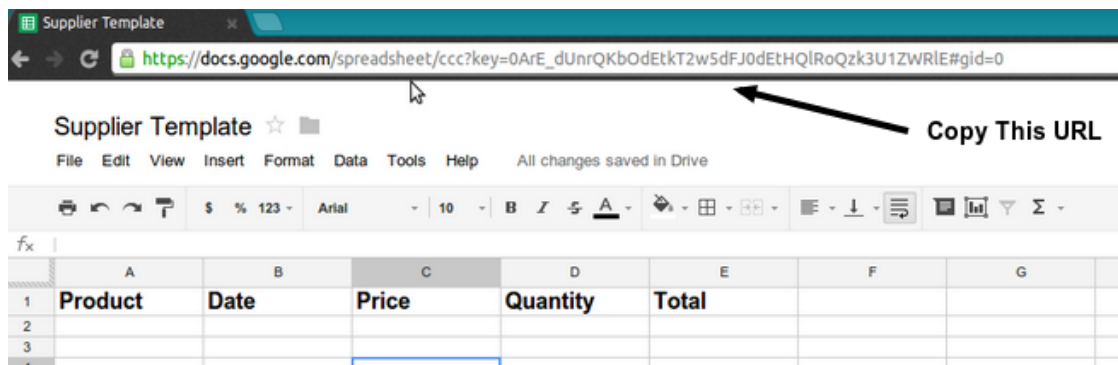
- Ok That's it

2. Configure Template (Admin and Manager)

- Add Template Name (Ex. "Supplier Docs")
- Model(In Which Model You want This Template)(Ex."Partner")
- Now Add Filter If you want to add this template on particular group of record (eg if i want to add this template on only supplier)

Filter Name	Supplier	User
Model	Partner	Default filter
Domain	[['supplier', '=', 1]]	
Context	{ 'lang': 'en_US', 'tz': 'Europe/Brussels' }	

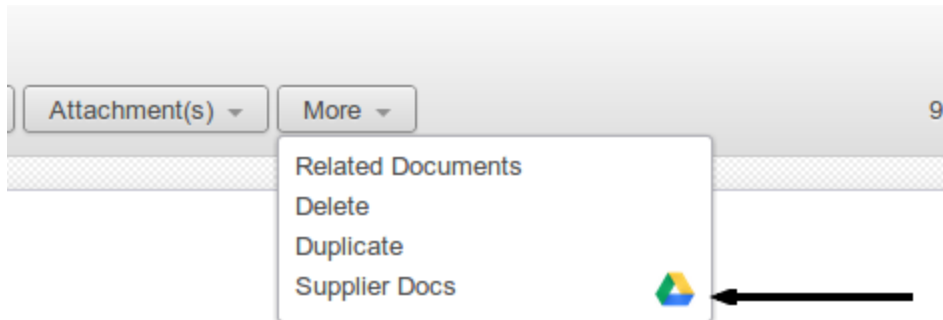
- Template URL will be URL of Doc from Google Drive



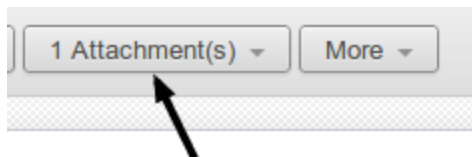
- And add Pattern Name (eg. %(name)s_%(model)s_%(filter)s_gdrive)
This will be Your New Doc Name In Drive

3. Open Google Docs (Users)

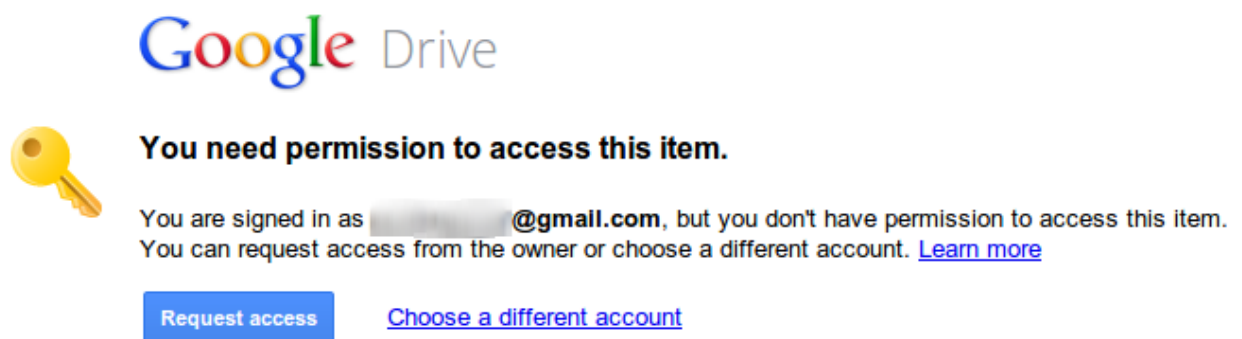
1. You will see "Template Name"(in more) in such records which satisfied template conditions(ex. model, filter).



2. On click template name, that will **generate copy of your template file** in Admin Google Drive, name it like Pattern Name given in Template and **open copied template**.and also attach this in OpenERP ir.attachment module.



3. If User not have access to that Template He/She needs to send access request to Owner(Admin) of this doc.



4. Open OpenERP Records from Drive

- Now what if there are more than 500 records in Google Drive
- It is very complicated to know which drive document linked with which OpenERP Record
- For that you need to do just right click on google doc record then click on Details. In doc description you will find the link of that openerp record.

My Drive

	TITLE	OWNER
<input type="checkbox"/> ☆	China Export_Partner_Supplier_gdrive	me
<input checked="" type="checkbox"/> ☆	Seagate_Partner_Supplier_gdrive Shared	Parth Gaj
<input type="checkbox"/> ☆	Supplier Template	me

Seagate_Partner_Supplier_gdrive ✕

SHARING

Visibility: Anyone with the link

Parth Gajjar: owner

magan patel: can edit

DESCRIPTION

Click on link to open Record in OpenERP

http://localhost:8069/?db=python_drive5#id=23&model=res.partner

