

Building Docs like Code: Continuous Integration for Documentation

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Who am I?

- Site Reliability Engineer – Cloud Platform @ HomeAway
- Volunteer Educator - TEALS
- Documentation fanatic



ME

Who is this talk for?

This talk is for:

- Open Source Maintainers
- Jr. Developers
- Sr. Developers
- Program/Project/Community Managers
- Dev Ops Engineers
-the list goes on and on

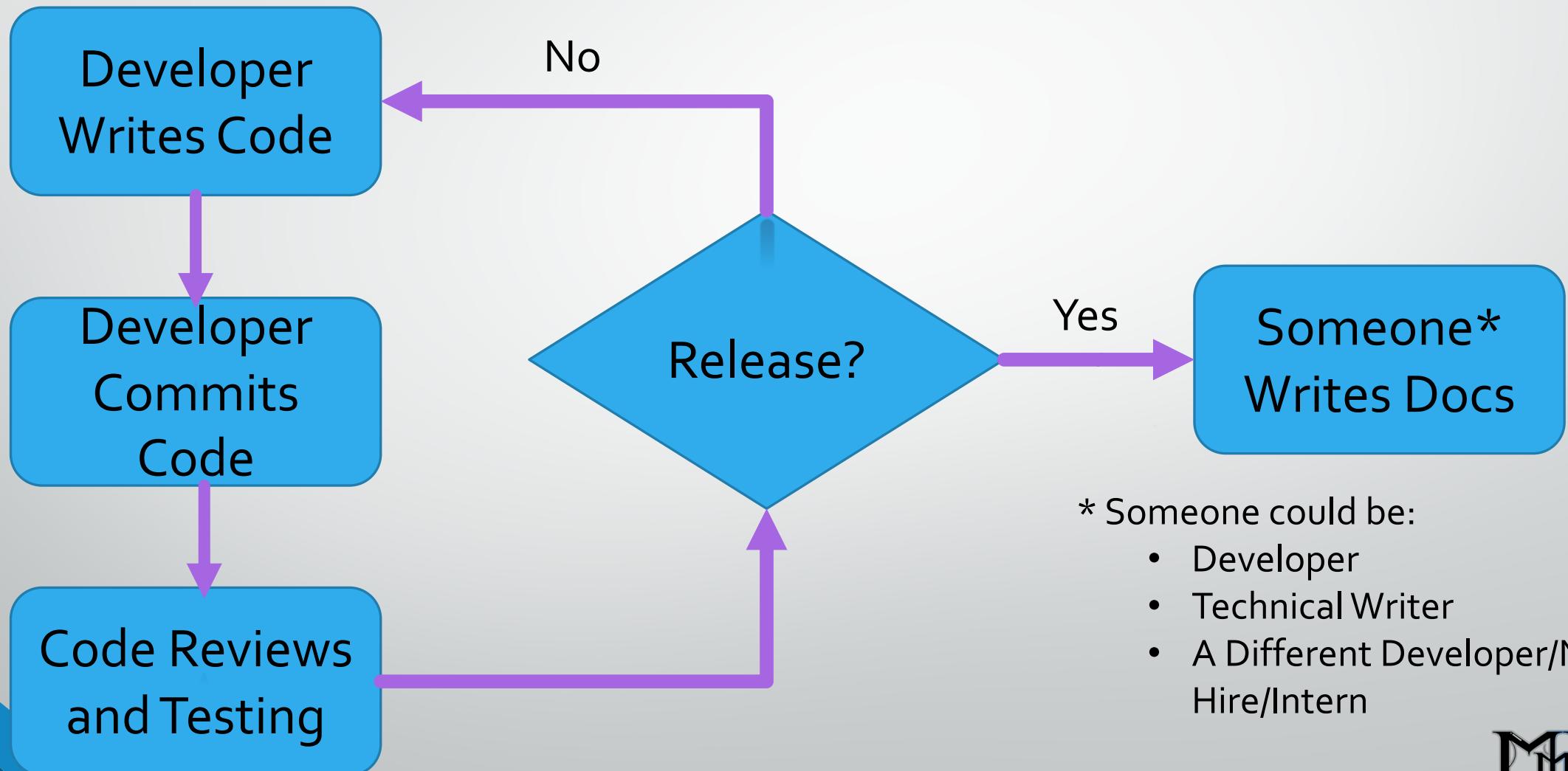
Anyone who writes, maintains, or manages a product that they intend to share with someone else



ACT I: CONFLICT ARISES

HOW WE MANAGE DOCUMENTATION

A Common Approach to Documentation





Issues with This Approach

- Documentation is almost an afterthought.
- Long release cycles can lead to things being forgotten.
- The more layers of separation between the implementer and the author, the more likely for inaccurate docs.
- The developer dislikes documenting.

Why Do Developers Dislike Writing Documentation?

- Developers enjoy writing code....
- Developers enjoy talking about their code....
-so why do developers hate writing about their code?



The Real Issue

- Most developers don't dislike writing documentation. What they dislike is the workflow.
 - A developer has to switch tools when they want to document something (outside of in-code documentation).
 - This context-switch makes them reluctant to write docs, so the task gets pushed off to the very end.
- How can we integrate the documentation process into a workflow that developers will enjoy?

What If We Treat the Docs Like Code?

- What if instead of having our docs external to the code, it lived alongside it?
- What if we used Markup languages that developers already know instead of WYSIWYG editor?

What Do We Mean When We Say *“Treat Docs Like Code”?*

- Doc source files are stored in a version control system.
- Build the doc artifacts automatically.
- Ensure a trusted set of reviewers meticulously reviews the docs.
- Docs are tested, both for accuracy and functionality.
- Publish the artifacts without much human intervention.

What Do We Gain From This?

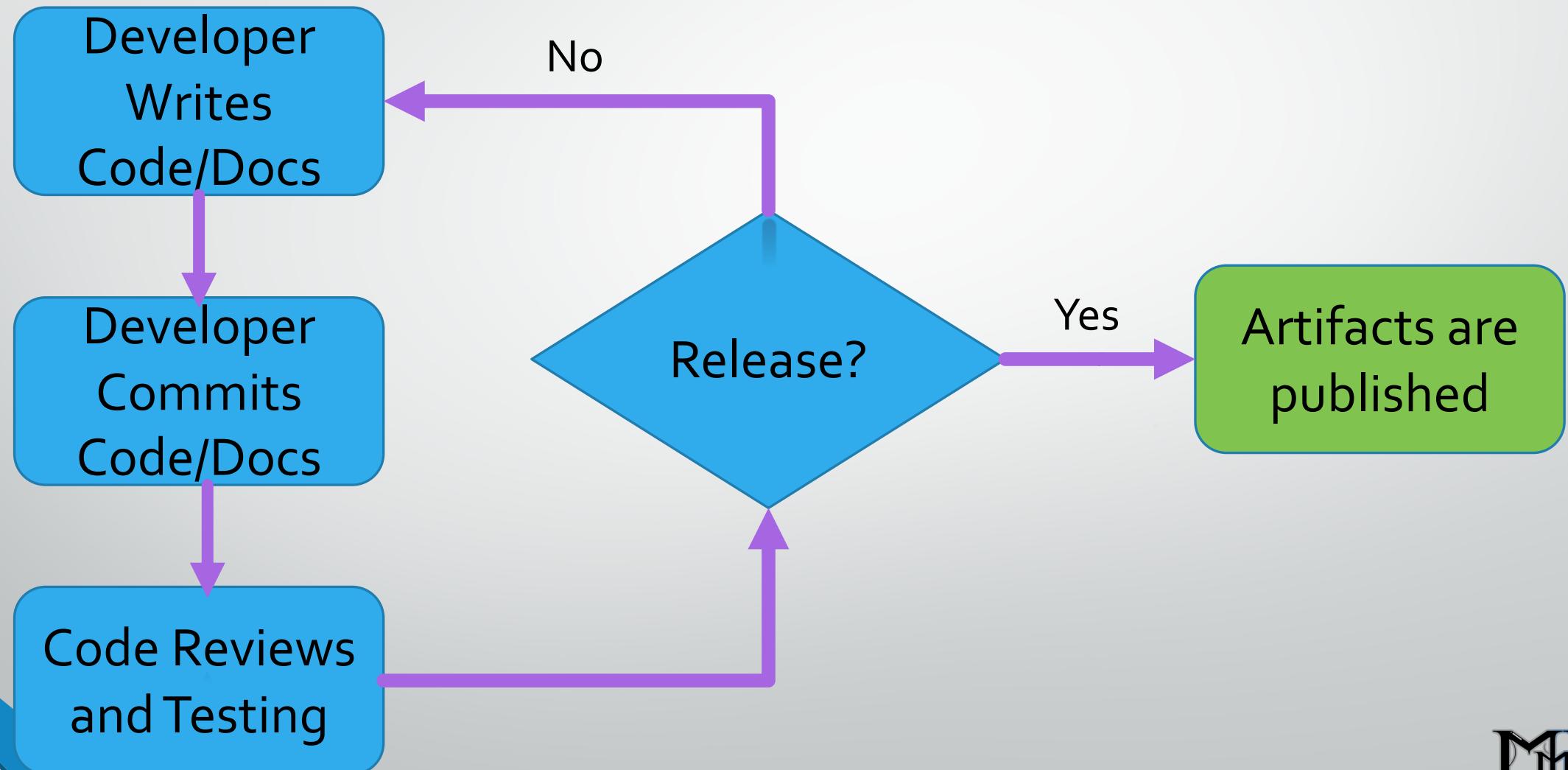
- Promotes collaboration.
- Track documentation mistakes as bugs.
- Include docs in code review.
- Make beautiful docs.
- Leverage developer tools and workflows.
- Empowers developers to document.

Case Study



- A new team was formed at HomeAway to build a new product.
 - New GitHub org, new team members, everything
- First repository added to org was a documentation repository.
- The docs were the most up to date and well maintained in the department.

How Does This Change the Workflow?



ACT II: A HERO EMERGES

CI/CD FOR DOCUMENTATION

What is Continuous Integration and Continuous Deployment (CI/CD)?

- Continuous Integration (CI) means that code is continuously tested, integrated with other code changes, and merged.¹
- Continuous deployment (CD) means that code is continuously deployed with each patch to the entire code base.¹

¹ Gentle, Docs like Code



What Does This Mean for Docs?

For docs, CI/CD means:

- Building a full artifact of the docs with each patch.
- Continuously testing content with each patch.
- Publishing automatically with every release.
- Versioning of the docs.

Types of Documentation

- Long form documentation – User Guides, Getting Started, FAQs, etc.
- Functional documentation – RESTful APIs, SDKs, man pages.

Documentation Tools

- Static site generators
 - Good for long form documentation, FAQs, runbooks.
- Source code based documentation generators
 - Documentation lives inside the code, pydoc, Javadoc.
 - Some even generate clients for testing like Swagger.
- System documentation generators
 - [ronn](#) – markdown based man page generator.

Documentation Tools - Mkdocs

- Markdown based documentation, yaml based config file.
- Time to Hello World is ~30 seconds.
- Easy to configure, many extensions and themes supported.
- Python based. Easy to extend and modify.

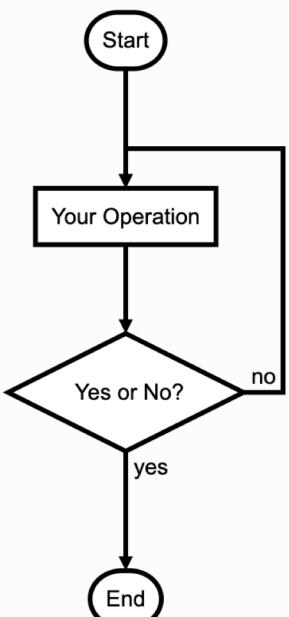
Mkdocs – Extensions - UML

Flow Chart

[flowchart.js](#) documentation and live editor

```
```flow
st=>start: Start
op=>operation: Your Operation
cond=>condition: Yes or No?
e=>end

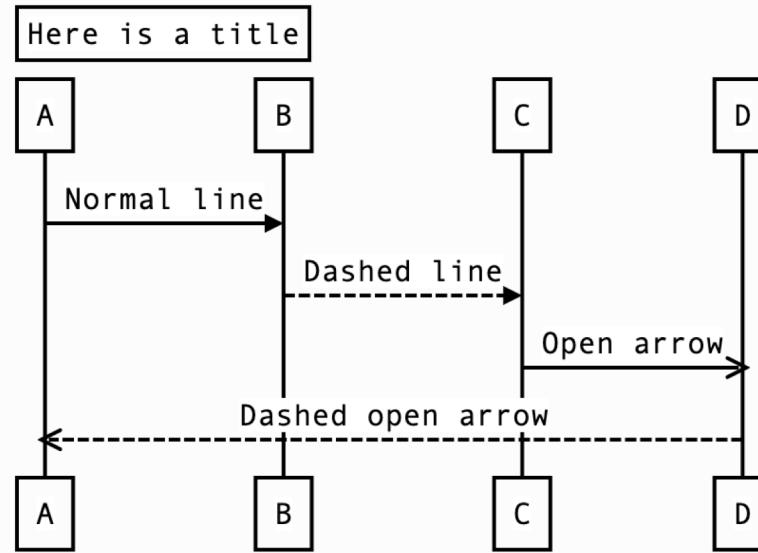
st->op->cond
cond(yes)->e
cond(no)->op
````
```



Sequence Diagram

[js-sequence-diagrams](#) documentation and live editor

```
```sequence
Title: Here is a title
A->B: Normal line
B-->C: Dashed line
C->>D: Open arrow
D--->A: Dashed open arrow
````
```



Documentation Tools - Sphinx

- reStructuredText based documentation tool with support for Markdown.
- Most common tool for creating SDK documentation from in-code documentation.
- Can output to literally *any* media format you can imagine, including Latex.
- Might be sentient, currently uncertain.

Sphinx – Documentation Testing

```
1 def hello_python():
2     """A Hello World function.
3
4     .. note:: These docs are generated with Sphinx.
5
6     :Example:
7
8     >>> from megger_test import megger_test
9     >>> megger_test.hello_python()
10    Hello Python Library
11
12    """
13
14    print("Hello Python Library")
```

Document: `megger_test.megger_test`

1 items passed all tests:

7 tests in default

7 tests in 1 items.

7 passed and 0 failed.

Test passed.

Doctest summary

=====

7 tests

0 failures in tests

0 failures in setup code

0 failures in cleanup code

build succeeded.



Documentation Tools - ronn

```
ronn(1) -- convert markdown files to manpages
```

```
=====
```

SYNOPSIS

```
`ronn` [<format>...] <file>...<br>
`ronn` ` `--man` <file>...<br>
`ronn` ` `--server` <file>...<br>
`ronn` ` `--pipe` <file><br>
`ronn` &lt; <file>
```

DESCRIPTION

Ronn converts textfiles to standard roff-formatted UNIX manpages or HTML. ronn-format(7) is based on markdown(7) but includes additional rules and syntax geared toward authoring manuals.

In its default mode, `ronn` converts one or more input <file>s to HTML or roff output files. The `--roff`, `--html`, and `--fragment` options dictate which output files are generated. Multiple format arguments may be specified to generate multiple output files. Output files are named after and written to the same directory as input <file>s.

Documentation Tools - ronn

RONN(1)

RONN(1)

NAME

ronn - convert markdown files to manpages

SYNOPSIS

```
ronn [format...] file...
ronn -m|--man file...
ronn -S|--server file...
ronn --pipe file
ronn < file
```

DESCRIPTION

Ronn converts textfiles to standard roff-formatted UNIX manpages or HTML. ronn-format(7) is based on markdown(7) but includes additional rules and syntax geared toward authoring manuals.

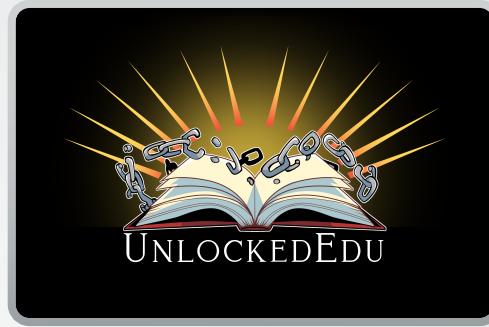


ACT III: THE FINAL BATTLE

DEMO

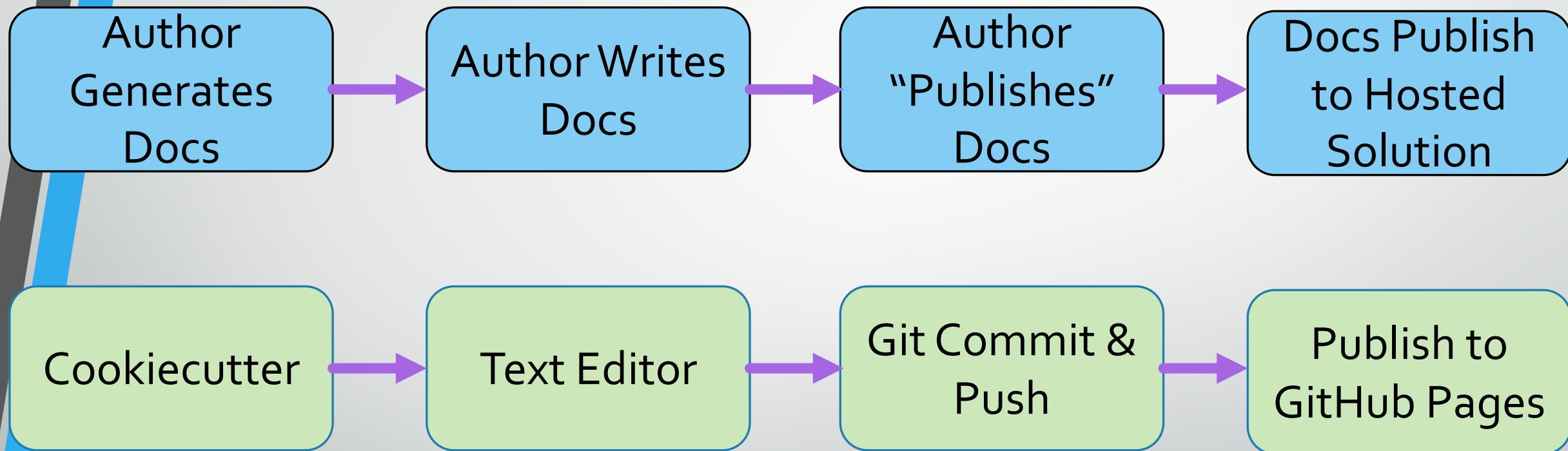
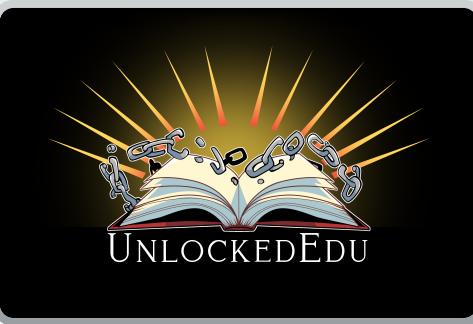
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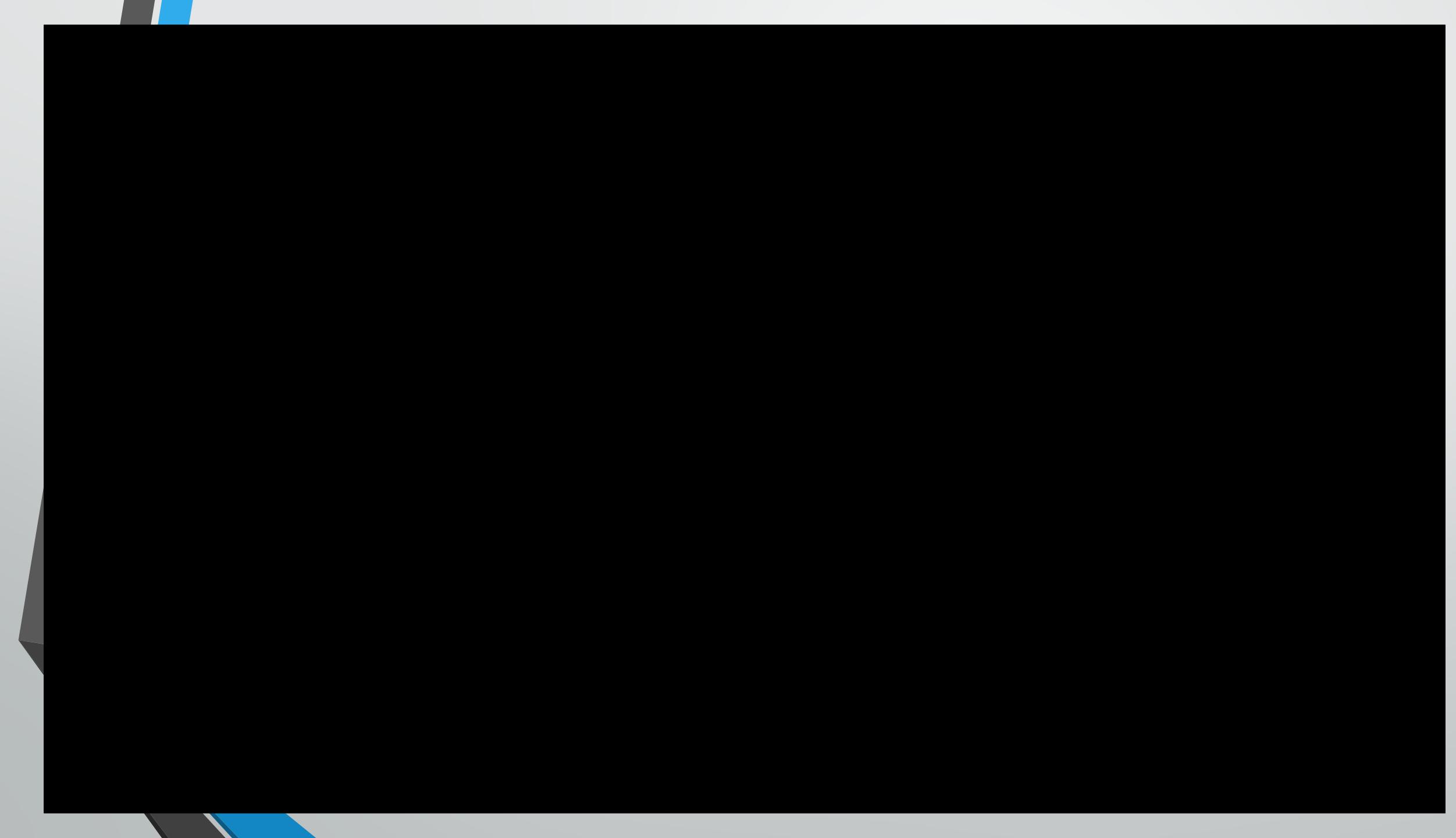
My Issue



- Need to create many open source texts, all with a similar format, that is production ready out of box.
 - I don't want anyone to worry about building the texts. They should just appear.
 - Want a workflow that jump-starts docs writers.

My Solution

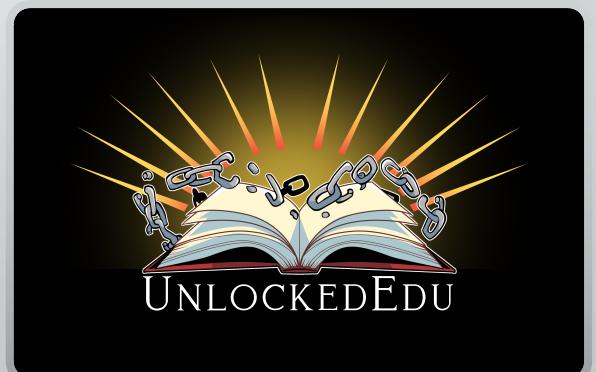




Can I Try This Myself?

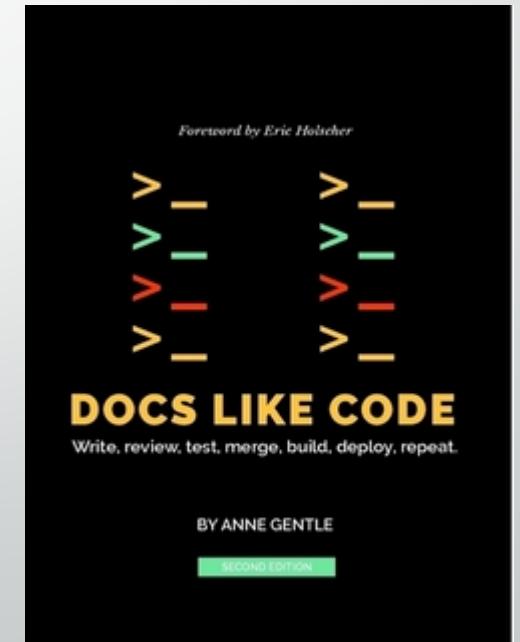
- [UnlockedEdu](#) is an Open Source project dedicated to create free and open source educational resources (such as textbooks, curriculums, worksheets, etc.) for use in schools.
- All books are written in Markdown with Mkdocs
- A cookiecutter (project generator written in python) has been created to setup an entire Documentation Pipeline.

<https://github.com/UnlockedEdu/documentation-pipeline-generator>



Sources

- Gentle, Anne, et al. *Docs like Code: Write, Review, Test, Merge, Build, Deploy, Repeat.* Just Write Click, 2017.



ME

Final Thoughts

- Every job that I've implemented this workflow at, both developer experience and user docs have vastly improved.
- Stop making docs a punishment.
- If your docs suck, people will abandon your project.
- Versioning docs is great. We should do that a lot more.
- Slides will be available at
<https://www.masonegger.com/talks/ci-docs/>



Questions?