Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

For	cale	ndar year 1997, or tax year beginning	, 1997, and ending , 19					
	e the	IRS Name of organization			A Employ	ver identification nui	mber	
ple	herw ase or typ	print	I to street address)	Room/suite	B State re	egistration number	see instruction F)	
See	Spe	ecific City or town, state, and ZIP + 4 ions.				otion application is pend gn organizations, che	ling, check here ck here .	
		type of organization: Section 501(c)(3) exempt on 4947(a)(1) nonexempt charitable trust Other	•		checl	e 85% test, mputation . ►□		
I Fa	ir ma year	arket value of all assets at end J Accounting meth	od: Cash [Accrual	under s F If the fo under s	te foundation status ection 507(b)(1)(A), c oundation is in a 60-n ection 507(b)(1)(B), c	neck here . ► ☐ nonth termination ☐ heck here . ► ☐	
) ► \$ (Part I, column (d) mu		is.)	G If addre	ss changed, check h		
Pal	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 9 of the instructions).)	(a) Revenue and expenses per books	(b) Net inv incor	I	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc., received (attach schedule)						
	2	Contributions from split-interest trusts						
	3	Interest on savings and temporary cash investments						
Revenue	4	Dividends and interest from securities						
		Gross rents						
	١	O (Net rental income or (loss))						
	6	Net gain or (loss) from sale of assets not on line 10						
	8	Capital gain net income (from Part IV, line 2). Net short-term capital gain						
	9	Income modifications						
		Gross sales less returns and allowances						
		Less: Cost of goods sold						
		Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11						
	13	Compensation of officers, directors, trustees, etc.						
S	14	Other employee salaries and wages						
IJŠ	1	Pension plans, employee benefits						
Expenses		Legal fees (attach schedule)						
ũ	1	Accounting fees (attach schedule)						
<u>š</u>	c	Other professional fees (attach schedule)						
rat	17	Interest						
İst	18	Taxes (attach schedule) (see page 12 of the instructions)						
Ë	19	Depreciation (attach schedule) and depletion .						
μ	20	Occupancy						
/ p	21 22	Travel, conferences, and meetings						
an	23	Other expenses (attach schedule)						
ng		Total operating and administrative expenses.						
ati	24	Add lines 13 through 23						
Operating and Administrativ	25	Contributions, gifts, grants paid						
ō		Total expenses and disbursements. Add lines 24 and 25						
	27	Subtract line 26 from line 12:						
		Excess of revenue over expenses and disbursements						
		o Net investment income (if negative, enter -0-) .						

Part II		Attached schedules and amounts in the description column	Beginning of year		End of year		
Pa	art II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Valu	ue	(c) Fair Market Value	
	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments					
		Accounts receivable					
	3						
	١.,	Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ►					
(0		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 14 of the instructions)					
	7	Other notes and loans receivable (attach schedule)					
	′	·					
Assets		Less: allowance for doubtful accounts ▶					
SS		Inventories for sale or use					
⋖	1	Prepaid expenses and deferred charges					
	1	Investments—U.S. and state government obligations (attach schedule)					
		Investments—corporate stock (attach schedule)					
		Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment: basis ▶					
		Less: accumulated depreciation (attach schedule) ▶					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment: basis ▶					
		Less: accumulated depreciation (attach schedule) ▶					
	15	Other assets (describe ▶)					
	16	Total assets (to be completed by all filers—see page 15 of					
		the instructions)					
	17	Accounts payable and accrued expenses					
	18	Grants payable					
9	19	Deferred revenue					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
Ē	21	Mortgages and other notes payable (attach schedule)					
Ë		Other liabilities (describe ►)					
		The maximus (describe)					
	23	Total liabilities (add lines 17 through 22)					
es		Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
ŭ	24	Unrestricted					
<u>a</u>	25	Temporarily restricted					
B	26	Permanently restricted					
Þ		Organizations that do not follow SFAS 117, check here ▶					
Ξ		and complete lines 27 through 31.					
or Fund Balance	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
sei	29	Retained earnings, accumulated income, endowment, or other funds					
ΑS	30	Total net assets or fund balances (see page 15 of the					
Net Assets		instructions)					
ž	31	Total liabilities and net assets/fund balances (see page 15 of					
		the instructions)					
Pa	art III	Analysis of Changes in Net Assets or Fund Balance	es				
1	Total	net assets or fund balances at beginning of year—Part II, colu		1			
		t agree with end-of-year figure reported on prior year's return)					
2		r amount from Part I, line 27a			2		
		r increases not included in line 2 (itemize) ▶			3		
		lines 1, 2, and 3			4		
		eases not included in line 2 (itemize)			5		
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (h). line 30	6		

Part IV Capital Gains a	ind Losses for Tax on Inve	stment Income				
(a) List and describe 2-story brick wareh	e the kind(s) of property sold (e.g., real e nouse; or common stock, 200 shs. MLC	estate, Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
 1a			D—Bonation			
b						
С						
d						
е		r				
(e) Gross sales price minus expense of sale					n or (loss)) minus (g)	
a						
b						
C						
d e						
	owing gain in column (h) and owned	l by the foundation	on 12/31/69			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col. (i	of col. (i)	(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))		
			,, , ,			
a b						
C						
d						
е						
2 Capital gain net income o	or (net capital loss). $\begin{cases} If gain, a \\ If (loss), \end{cases}$	Ilso enter in Part enter -0- in Part	I, line 7	2		
3 Net short-term capital gai	in or (loss) as defined in section	ns 1222(5) and (6)	; ;	_		
If gain, also enter in Part I,	line 8, column (c) (see pages 11	and 16 of the inst	ructions).			
If (loss), enter -0- in Part I	I, line 8		5	3		
Part V Qualification U	nder Section 4940(e) for Re	educed Tax on	Net Investme	ent Income		
(For optional use by domestic	c private foundations subject to	the section 4940	O(a) tax on net i	investment income) .)	
If section 4940(d)(2) applies, I	loavo this part blank					
	·					
•	or the section 4942 tax on the c s not qualify under section 494			in the base period	l? ∐ Yes ∐ No	
1 Enter the appropriate amo	ount in each column for each y	ear; see page 16	of the instruction	ons before making	g any entries.	
(a) Base period years	(b)		(c)	Dist	(d) ribution ratio	
Calendar year (or tax year beginning	g in) Adjusted qualifying distributio	ns Net value of r	noncharitable-use a		livided by col. (c))	
1996						
1995						
1994						
1993						
1992						
2 Total of line 1, column (d)				. 2		
	for the 5-year base period—di					
the number of years the f	oundation has been in existence	e if less than 5 y	ears	. 3		
4 Enter the net value of nor	ncharitable-use assets for 1997	from Dart V line	F	4		
4 Litter the het value of hor	ichantable-use assets for 1997	nom Part X, inte	5	, -		
5 Multiply line 4 by line 3				5		
5 Manapy mile 1 Sy mile 6						
6 Enter 1% of net investme	nt income (1% of Part I, line 27	7b)		. 6		
7 Add lines 5 and 6				. 7		
	ons from Part XII, line 4			. 8	40/ 1	
If line 8 is equal to or gre the Part VI instructions or	ater than line 7, check the box n page 16.	in Part VI, line 11	o, and complet	e that part using a	a 1% tax rate. See	

Par	t VI Excise Tax on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 16 of t	he inst	ructio	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1.			
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)			
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check			
	here ▶ □ and enter 1% of Part I, line 27b			
С	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of line 27b			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2			
3	Add lifes I did 2			
4	Subtition (income) tax (domestic section 4747(a)(1) trusts and taxable roundations only. Others effect of			
5	Tax of investment income. Subtract line 4 from line 3. if 2010 of 1033, Chief 404			
6	Credits/Payments: 1997 estimated tax payments and 1996 overpayment credited to 1997 6a			
b	Exempt foreign organizations—tax withheld at source			
	Tax paid with application for extension of time to file (Form 2758) . 6c			
	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d			
8	Enter any PENALTY for underpayment of estimated tax. Check here \square if Form 2220 is attached 8			
9	TAX DUE. If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED ▶ 9			
10	OVERPAYMENT. If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID . 10			
11	Enter the amount of line 10 to be: Credited to 1998 estimated tax ► Refunded ► 11			
	t VII-A Statements Regarding Activities		Yes	No
1a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did	1a	103	IVO
	it participate or intervene in any political campaign?	Ia		
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 17 of the instructions for definition)?	1b		
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials	1.2		
	published or distributed by the organization in connection with the activities.			
С	Did the organization file Form 1120-POL for this year?	1c		
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the organization. ▶ \$ (2) On organization managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed			
	on organization managers. ► \$			
2	Has the organization engaged in any activities that have not previously been reported to the IRS?	2		
_	If "Yes," attach a detailed description of the activities.			
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles	3		
10	of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	4a		
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		
J	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
_	 By language in the governing instrument; or 			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6		
7	Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7		
8a	Enter the states to which the foundation reports or with which it is registered (see page 17 of the instructions) ▶			
b	If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b		
9	Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 1997 or the taxable year beginning in 1997 (see instructions for Part XIV on	9		
10	page 23)? If "Yes," complete Part XIV	10		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. Did anyone request to see either the organization's annual return or its exemption application (or both)?	11a		
	If "Yes," did the organization comply pursuant to the instructions? (See General Instruction Q.)	11b		
12	The books are in care of ►			
	Located at ► ZIP code ►			
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 .—Check here			· [
	and enter the amount of tax-exempt interest received or accrued during the year			

Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1	Self-dealing (section 4941):			
а	During the year did the organization (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . \square Yes \square No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?. Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the organization agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days.) Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did ANY of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 18 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 1997?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 1997, did the organization have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 1997?			
	If "Yes," list the years ▶ 19 , 19 , 19			
b	Are there any years listed in 2a for which the organization is NOT applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to ALL years listed, answer "No" and attach statement—see page 18 of the instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to ANY of the years listed in 2a, list the years here.			
	► 19 , 19 , 19 , 19			
3	Taxes on excess business holdings (section 4943):			
а	Did the organization hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 1997 as a result of (1) any purchase by the organization			
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the organization had excess business holdings in 1997.)	3b		
4	Taxes on investments that jeopardize charitable purposes (section 4944):			
а	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			
_	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 1997?	4b		
5	Taxes on taxable expenditures (section 4945) and political expenditures (section 4955): During the year did the organization pay or incur any amount to:			
а	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? \square Yes \square No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry			
	on, directly or indirectly, any voter registration drive?			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? \square Yes \square No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?			
b	If any answer is "Yes" to 5a(1)–(5), did ANY of the transactions fail to qualify under the exceptions described in			
	Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 18 of the instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ □			
С	If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			

Pa	t VIII Information About Officers, Direction and Contractors	ectors	Trustees,	Found	lation Ma	nager	s, Highly Paid	Employees,
1	List all officers, directors, trustees, foundation	on man	agers and t	heir co	mpensatio	n (see	page 19 of the	instructions):
	(a) Name and address	hou	e, and average rs per week ed to position	(c) Cor (If not	mpensation paid, enter -0-)	emplo	Contributions to byee benefit plans erred compensation	(e) Expense account, other allowances
2	Compensation of five highest-paid employee If none, enter "NONE."	es (othe	er than thos	e inclu	ded on line	e 1—se	ee page 19 of th	e instructions).
	a) Name and address of each employee paid more than \$50),000	(b) Title and a hours per v devoted to p	veek	(c) Comper	nsation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	I number of other employees paid over \$50,00							▶
3	Five highest-paid independent contractors for "NONE."	or prof	essional ser	vices—	-(see page	19 of	the instructions). If none, enter
	(a) Name and address of each person paid mo	re than \$	50,000		(k) Type o	f service	(c) Compensation
Tot	I number of others receiving over \$50,000 for p	orofessi	onal services	S				. •
Pa	rt IX-A Summary of Direct Charitable A	ctiviti	es					
	the foundation's four largest direct charitable activities during organizations and other beneficiaries served, conferences co					nation su	ch as the number	Expenses
1								
2								
3								
1								
4								

	Summary of Program-Related Investments (see page 20 of the instructions)		
	scribe any program-related investments made by the foundation during the tax year.	\longrightarrow	Amount
-			
2			
3			
٠.			
Pai	Minimum Investment Return (All domestic foundations must complete this part. see page 20 of the instructions.)	Foreign	n foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
_	purposes:	1a	
	Average monthly fair market value of securities	1b	
C	Fair market value of all other assets (see page 21 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	
е	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation)	2	
2 3	Acquisition indebtedness applicable to line 1 assets	3	
3 4	Subtract line 2 from line 1d		
7	of the instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V,		
6	line 4	6	
	Distributable Amount (see page 21 of the instructions) (Section 4942(i)(3) and (i)(5) page 21.		perating
Pai	foundations and certain foreign organizations check here $\blacktriangleright \Box$ and do not complete this part		<u> </u>
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 1997 from Part VI, line 5	-	
b	Income tax for 1997. (This does not include the tax from Part VI.)	2c	
с 3	Add lines 2a and 2b	3	
	Recoveries of amounts treated as qualifying distributions		
	Income distributions from section 4947(a)(2) trusts		
С	Add lines 4a and 4b	4c	
5	Add lines 3 and 4c	6	
6	Deduction from distributable amount (see page 22 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	
Pai	t XII Qualifying Distributions (see page 22 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	10	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a 1b	
р 2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	15	
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b 1	Cash distribution test (attach the required schedule)	3b 4	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment	+	
5	income. Enter 1% of Part I, line 27b (see page 22 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g wheth	er the foundatior

Part XIII Undistributed Income (see page 22 of the instructions)

1	Distributable amount for 1997 from Part XI,	(a) Corpus	Years prior to 1996	(c) 1996	(d) 1997
1	line 7				
2	Undistributed income, if any, as of the end of 1996:				
а	Enter amount for 1996 only				
b	Total for prior years: 19 ,19 ,19				
3	Excess distributions carryover, if any, to 1997:				
a	From 1992				
b	From 1993				
C C	From 1994				
a	From 1995				
f	Total of lines 3a through e				
4	Qualifying distributions for 1997 from Part				
•	XII, line 4: ▶ \$				
а	Applied to 1996, but not more than line 2a.				
b	Applied to undistributed income of prior years				
	(Election required—see page 23 of the instructions)				
С	Treated as distributions out of corpus (Election				
	required—see page 23 of the instructions).				
	Applied to 1997 distributable amount				
е 5	Remaining amount distributed out of corpus Excess distributions carryover applied to 1997				
5	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount—see page 23 of the instructions .				
е	Undistributed income for 1996. Subtract line				
	4a from line 2a. Taxable amount—see page				
	23 of the instructions				
f	Undistributed income for 1997. Subtract				
	lines 4d and 5 from line 1. This amount must be distributed in 1998				
7	Amounts treated as distributions out of				
,	corpus to satisfy requirements imposed by				
	section 170(b)(1)(E) or 4942(g)(3) (see page				
	23 of the instructions)				
8	Excess distributions carryover from 1992				
	not applied on line 5 or line 7 (see page 23				
0	of the instructions)				
9	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
а	Excess from 1993				
b	Excess from 1994				
С	Excess from 1995				
d	Excess from 1996				
е	Excess from 1997				

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Part XIV Private Operating Foundations (see page 23 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 1997, enter the date of the ruling

1a	If the foundation has received a rulir					
	foundation, and the ruling is effective					-1
b	Check box to indicate whether the or	· ·	ate operating found		section <u></u> 4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 1997	(b) 1996	Prior 3 years (c) 1995	(d) 1994	(e) Total
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities .					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon: "Assets" alternative test—enter:					
а	(1) Value of all assets (2) Value of assets qualifying					
b	under section 4942(j)(3)(B)(i) . "Endowment" alternative test— Enter ² / ₃ of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
Daw	(4) Gross investment income .	. (2			1 1 45 000	<u> </u>
Par	t XV Supplementary Informat				on had \$5,000 d	or more in
	assets at any time durin		e page 24 of th	e instructions.)		
1 a	Information Regarding Foundation List any managers of the foundation before the close of any tax year (b	n who have contri	buted more than 2 ve contributed mo	% of the total con re than \$5,000). (\$	tributions received See section 507(d	l by the foundation (2).)
b	List any managers of the foundation ownership of a partnership or other	on who own 10% er entity) of which	or more of the sto the foundation ha	ock of a corporations a 10% or greate	on (or an equally le er interest.	arge portion of the
2	Information Regarding Contribut		-	_		
	Check here ▶ ☐ if the organization unsolicited requests for funds. If the organizations under other condition	ne organization m	akes gifts, grants,	selected charitable etc. (see page 24	organizations an of the instruction	d does not accept s) to individuals or
а	The name, address, and telephone	number of the p	erson to whom ap	oplications should	be addressed:	
b	The form in which applications sho	ould be submitted	and information a	and materials they	should include:	
С	Any submission deadlines:					

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

▶ 3b

Pai	rt XV Supplementary Information (cont	inued)			
3	Grants and Contributions Paid During	the Year or Approv	ed for Fu	ture Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	Contribution	
а	Paid during the year				
a					
	Total			▶ 3a	
b	Approved for future payment				

Total

Enter gross amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by secti	(e) Related or exempt	
4 December 2007	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 24 of the instructions.)
1 Program service revenue: a					
a b					
C					
d					
e					
f					
g Fees and contracts from government agencies .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
${\bf 9}$ Net income or (loss) from special events $$. $$.					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
e					
12 Subtotal. Add columns (b), (d), and (e)					
13 Total. Add line 12, columns (b), (d), and (e)				▶ 13	
(See worksheet in line 13 instructions on page 25 to Part XVI-B Relationship of Activities to the					
Explain below how each activity for wh the accomplishment of the organization page 25 of the instructions.)	ich income is re	ported in colu	mn (e) of Part 2	XVI-A contribute	

Forn	n 990-F	PF (1997)										Pag	ge 12
Pa	rt X\		ion Regarding Organizations	Transfers	To and	Transa	actions	and	Relations	nips With	Nonc	harit	able
1	501	the organization d (c) of the Code (o	irectly or indirectly er ther than section 501 reporting organizati	l(c)(3) organi	zations) or	in section	n 527, rela	iting to	political orga			Yes	No
	(2)	Other assets.									1a(1) a(2)		
k	(1)		to a noncharitable								b(1)		
	(3) (4)	Rental of facilities Reimbursement	es or equipment . arrangements								b(3) b(4)		
c	(6)	Performance of	uarantees services or membe, equipment, mailin	ership or fur	ndraising s	olicitatio	ons				b(5) b(6) c		
C	l If the value mai	ne answer to any ue of the goods	y of the above is "Y , other assets, or s transaction or sha	es," comple services give	ete the foll en by the i	owing sereporting	chedule.	Colum ation. I	n (b) should f the organi	l always sho zation rece	ved les	s thai	n fair
(a) L	ine no.	(b) Amount involve	d (c) Name of no	ncharitable exe	mpt organiza	tion	(d) Descri	iption of	transfers, trans	sactions, and s	haring arr	angem	ents
	des	scribed in section	directly or indirectly n 501(c) of the Coc he following sched	de (other tha						rganizations	☐ Ye	s 🗆	No
		(a) Name of	organization	(b) Type of org	ganization			(c) Desc	cription of relat	ionship		
Pa	rt X\	VIII Public In	spection										
1	Ent	er the date the i	notice of availability	y of the ann	ual return	appeare	ed in a ne	wspap	er ▶				
3	Che	eck here ► 🗌 to	the newspaper indicate that you hattached, the return	nave attache n will be co	ed a copy nsidered in	of the ne	ewspaper		required by	y the instruc	ctions o	n pag	e 26
Here	Und belie	er penalties of perjur ef, it is true, correct, a	y, I declare that I have e ind complete. Declaration	xamined this re n of preparer (o	turn, includin ther than tax	g accompa payer or fic	anying sche duciary) is ba	edules an ased on a	d statements, a all information of	and to the best of which prepar	of my kr er has an	nowledg y know	je and ledge.
Sign		ignature of officer or	trustee			Date	Date		Title	Preparei	's social	securi	ty no
ease	Preparer's	Preparer's signature Firm's name (or \					Chec self-e	k if employed ► [EIN ►		5 556141	i i	., .10.
<u>₹</u>	Pre	yours if self-e and address	mployed)						ZIP cod	de ►	•		

