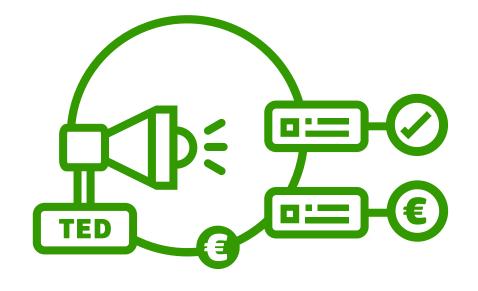


# MAINTENANCE AND EVOLUTION OF THE ESPD-EDM

Publications Office – C.3

# **ESPD-EDM OPEN USER COMMUNITY MEETING**

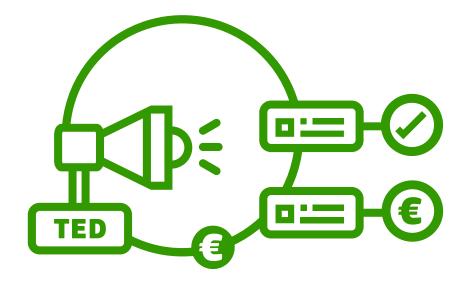
2nd October 2025





Due to the Data Protection Regulation, your name will not be published in the list of attendees of the meeting if you have an objection.

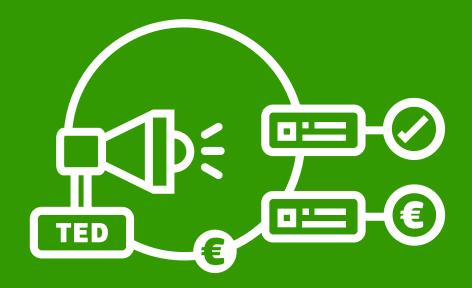
Objections can be sent during this meeting to OPESPD@publications.europa.eu





# TABLE OF CONTENTS

- 1. Summary OUC 17th June 2025
- 2. GitHub status
- 3. ESPD-EDM v4.1.0
- 4. Business Rules new approach
- 5. Open discussion: relied upon entity
- 6. Next steps
- 7. Next meetings & AOB



# 1. Summary OUC meeting on 17<sup>th</sup> June 2025

- What's new in the ESPD Model for Q1 and Q2 2025
  - ESPD modeled in EA: upgrading from Excel
  - > ESPD-EDM tools: the export of structure into JSON format
  - eCertis ESPD-EDM alignment via UUIDs
- GitHub status open and closed tickets
  - > Two closed tickets, two open.
- Insights from Belgium's Implementation of Version 3
  - ➤ Goals for 2025 and beyond
  - Difficulties encountered, choices made, we appreciate, what could be improved
  - Demo
- Next steps
  - Align GitHub repositories structure with eForms and ePO
  - Align to other standards: eCertis, eForms, ePO, UBL 2.4
  - > V4.1.0 release: move evidence block at top level, subcriterion simplification

## Where to find?

Regular OUC meetings docs.ted.europa.eu/espd-wgm/monthly



# 2. ESPD-EDM - GitHub status - Closed issues (1)

Issue	Title of the issue	Scope
<u>#426</u>	[Question]: Selection criteria	v4.1.0



# 2. ESPD-EDM - GitHub status — Currently open issues (2)

Issue	Title of the issue	Scope
<u>#427</u>	[Question]: v.4.0.0, Part IV: Selection criteria, Point C: Technical and professional ability	v4.1.0
<u>#425</u>	[Question]: SUBCRITERION QUESTION should not be mandatory	v4.1.0



## > SUBCRITERION simplification

- the same model as LEGISLATION in ESPD-EDM
- for the Economic Operator the National Legislation text will be displayed
- ► links to evidence models if available in eCertis
- it is an information block

#### Participation in a criminal organisation

Has the economic operator itself or any person who is a member of its administrative, management or supervisory body or has powers of representation, decision or control therein been the subject of a conviction by final judgment for participation in a criminal organisation, by a conviction rendered at the most five years ago or in which an exclusion period set out directly in the conviction continues to be applicable? As defined in Article 2 of Council Framework Decision 2008/841/JHA of 24 October 2008 on the fight against organised crime (OJ L 300, 11.11.2008, p. 42).

Please select an option



SUBCRITERION - eCERTIS National Legislation placeholder LEGISLATION - eCERTIS EU Legislation placeholder



➤ UI Mockup example for EG Participation in a criminal organisation with Slovenia National Legislation and EU legislation extracted from eCertis.

#### Participation in a criminal organisation

Has the economic operator itself or any person who is a member of its administrative, management or supervisory body or has powers of representation, decision or control therein been the subject of a conviction by final judgment for participation in a criminal organisation, by a conviction rendered at the most five years ago or in which an exclusion period set out directly in the conviction continues to be applicable? As defined in Article 2 of Council Framework Decision 2008/841/JHA of 24 October 2008 on the fight against organised crime (OJ L 300, 11.11.2008, p. 42).

Please select an option

**+** 

#### ZJN-3

Public Procurement Act (Article 75(1))

http://www.pisrs.si/Pis.web/pregledPredpisa?id=ZAKO7086

EVIDENCECertificate - natural persons, vrsta merila: Razlog za izključitev, Ministry of Justice http://www.mp.gov.si/en/ (eCERTIS)

#### Public Procurement Directive 2014/24/EU

Directive 2014/24/EU of the European Parliament and of the Council of 26 February 2014 on public procurement and repealing Directive 2004/18/EC (Article 57(1) / Article 57; Paragraph 1; Point a)

http://eur-lex.europa.eu/legal-content/EN/TXT/?uri=uriserv:OJ.L\_.2014.094.01.0065.01.ENG

#### Defence Directive 2009/81/EC

Directive 2009/81/EC of the European Parliament and of the Council of 13 July 2009 on the coordination of procedures for the award of certain works contracts, supply contracts and service contracts by contracting authorities or entities in the fields of defence and security, and amending Directives 2004/17/EC and 2004/18/EC (*Article 39; Paragraph 1; Point a*) https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=CELEX:32009L0081

#### **Utilities Procurement Directive 2014/25/EU**

Directive 2014/25/EU of the European Parliament and of the Council of 26 February 2014 of 26 February 2014 on procurement by entities operating in the water, energy, transport and postal services sectors and repealing Directive 2004/17/EC (Article 80; Paragraph 1)

https://eur-lex.europa.eu/legal-content/en/TXT/?uri=CELEX%3A32014L0025

#### Concession Procurement Directive 2014/23/EU

Directive 2014/23/EU of the European Parliament and of the Council of 26 February 2014 on the award of concession contracts (Article 38; Paragraph 4; Point a)

https://eur-lex.europa.eu/legal-content/en/TXT/?uri=CELEX%3A32014L0023



- > Part IV Selection Criteria (C: Technical and professional ability) the relied upon entities
  - For works contracts: performance of works of the specified type
  - For supply contracts: performance of deliveries of the specified type
  - For service contracts: performance of services of the specified type

[Additional information; e.g. no evidences online]

[R] Requirement

[Q] Does the EO fulfil the criteria by itself? [No]

[Q] In the case of no – Relied upon or not [No]



## > Evidence block

The evidence block will be promoted at top level so that the Economic Operator can provide the link to the electronic evidence

## C1 - EG - Participation in a criminal organisation

Has the economic operator itself or any person who is a member of its administrative, management or supervisory body or has powers of representation, decision or control therein been the subject of a conviction by final judgment for participation in a criminal organisation, by a conviction rendered at the most five years ago or in which an exclusion period set out directly in the conviction continues to be applicable? As defined in Article 2 of Council Framework Decision 2008/841/JHA of 24 October 2008 on the fight against organised crime (OJ L 300, 11.11.2008, p. 42).

```
Cardinality [1]

QUESTION Your answer [1] (No)

Cardinality [1]

QUESTION Is this information available electronically? [1] (Yes)

Cardinality [0..1]

QUESTION - Evidence Supplied [1..n]
```



# 4. Business Rules – new approach

- ➤ Aligning with eForms Business Rules style
  - Identifying common code lists from EU Vocabulary
  - Defining Business Groups and Business Terms
  - Identifying Fields and their UBL mapping
  - Defining Business Rules
- ESPD-EDM specific rules
  - > ESPD Document structure
  - Mapping of Criteria to ESPD Document structure

OUC is invited to get involved in Business Rules creation and improvement.



# 5. Open discussion: relied upon entity

- Part IV Selection Criteria and the relied upon entity
  - > Should each Selection Criterion contain the part where the relied upon entity can be specified?

In ESPD-EDM v4.1.0 some Selection Criteria have the block for specifying the information about relied upon entities.

Future versions of ESPD-EDM (v5.x.x) will systematically contain the block for relied upon entities in Selection Criteria.



# 6. Next steps

## **→ V4.1.0 release – October 2025**

- Move Evidence block at top level for all Criteria
- Subcriterion simplification
- ESPD-EDM documentation

## GitHub restructure

- GitHub actions
- Automatic artefacts creation

## Business Rules

Align with eForms



# 7. Next meetings & Any Other Business

> TED Together 2025

Bilateral meetings

- ✓ Ongoing / ad hoc
- ➤ Discover the <u>TED 2025 event calendar TED</u>
- $\rightarrow$  OUC meeting  $\rightarrow$  Q1 2026
- > AOB



## THANK YOU FOR YOUR PRESENCE

**ANY QUESTIONS?** 

Please send your questions to

OPESPD@publications.europa.eu

