# SDP Data Building Tasks

# Strategic Data Project October 31, 2016

## Contents

SDP Data Building Tasks				3
Introduction				3
SDP DATA BUILDING GUIDE	 	 	 	3
The Tasks				3
How to Start	 	 	 	3
Task Structure	 	 	 	3
Summary	 	 	 	4
Task Map				4
Decision Rules Glossary				4
Task 1: STUDENT ATTRIBUTES	 	 	 	4
PURPOSE				4
HOW TO START				4
DATA DESCRIPTION				5
Uniqueness	 	 	 	5
Step 0: Load and Inspect the Data				5
Step 1: Create one consistent value for gender across years $$ . $$				7
Step 3: Create consistent values for high school diploma				17
Step 4: Clean up and save data file				22
Task 2: STUDENT SCHOOL YEAR				23
PURPOSE				23
HOW TO START				24
Step 0: Load the data file				24
Step 1: Create one consistent grade level				24
Step 2: Create one consistent FRPL value				25
Step 3: Create one consistent IEP value				26
Step 4: Create one consistent ELL value				27
Step 5: Create one consistent gifted value				27
Step 6: Drop any unneeded variables and save the file				27
Task 3: IDENTIFYING THE NINTH-GRADE COHORT				28
PURPOSE				28
HOW TO START				28
DATA DESCRIPTION				28
Uniqueness				28
Step 0: Load the Student_School_Year data file				28
Step 1: Flag the first school year a student enrolls each grade .				29
Step 2: Identify when a student was first observed in 9th grade				30
Step 3: Impute the grade 9 school year for transfer students				
Step 4: Adjust the imputation for some students				32
Step 5: Drop unneeded variables and save the file				34
Task 4: STUDENT SCHOOL ENROLLMENT				35
PURPOSE				35
HOW TO START				35
Step 0: Load the Student_School_Enrollment_Raw data file .				35
Step 1: Create a school_start and school_end variable	 	 	 	36
Step 2: Remove abnormal enrollment observations				36

	Step 3: Consolidate overlapping enrollments by student by school				
	Step 4: Update days_enrolled based on consolidated enrollments		 		38
	Step 5: Determine the last withdrawal code for each student		 		39
	Step 6: Drop unneeded variables and save		 		39
Task	5: STUDENT TEST SCORES		 		40
	PURPOSE		 		40
	HOW TO START		 		41
	DATA DESCRIPTION		 		41
	Uniqueness		 		41
	Part I: Clean Prior Achievement Scores		 		41
	Step 0: Load the Student_Test_Scores data file		 		41
	Step 1: Keep only state test scores in 8th grade				42
	Step 2: Clean up raw and scaled scores				42
	Step 3: Identify same-year repeat test takers				42
	Step 4: Reshape the data				43
	Step 5: Compute standardized test scores				44
	Step 6: Identify different-year repeat test takers				44
	Step 7: Verify the data and drop unneeded variables				44
	Step 8: Generate composite scaled and standardized scores				44
	Step 9: Save the current file as Prior_Achievement.dta				44
	Part II: Clean SAT Scores				45
	Part III: Clean ACT Scores				46
Tack	6: STUDENT CLASS ENROLLMENT				47
Lask	PURPOSE				47
	HOW TO START				48
	DATA DESCRIPTION FOR RAW FILE				48
	Uniqueness				48
	Part I: Clean the Class File				48
	Step 0: Load the Class_Raw data file				48
	Step 1: Identify the critical variables that identify a class				49
	Step 2: Flag core math and English courses				49
	Step 4: Drop any unneeded variables and drop duplicates				51
	Part II: Clean the Student_Class_Enrollment file				51
	Step 0: Load the Student_Class_Enrollment data file				51
	Step 1: Merge on the temporary Class file				51
	Step 2: Evaluate course marks				
	Step 3: Evaluate course completion				
	Step 4: Evaluate course enrollment				
	Step 5: Drop any unneeded variables and save the file				55 55
Toalr	7 STUDENT NSC ENROLLMENT				$\frac{55}{56}$
Task					
	HOW TO START				56
					57
	DATA DESCRIPTION				57
	Uniqueness				57
	Clean				57
	Step 0: Load the Student_NSC_Enrollment data file				57
	Step 1: Rename variables and format them for analysis				58
	Step 2: Identify first college attended by type				59
	Step 3: Drop any unneeded variables, and save the file		 		62

### SDP Data Building Tasks

#### Introduction

#### SDP DATA BUILDING GUIDE

Congratulations on identifying the data elements that are essential for conducting rigorous analyses in your organization. Clean is the next stage in the SDP Toolkit for Effective Data Use. To successfully move through the Clean stage, you should review the Identify component of this toolkit.

Upon completing this stage, you will have produced clean research files that will allow you to **Connect** and **Analyze** data related to college-going success in your agency.

#### The Tasks

Clean consist of five tasks that share a similar structure. The tasks are geared toward analysts with at least moderately strong data background and comfort with statistics. Each task provides hands-on experience building specific components of the research file used for the SDP College Going Diagnostic Analyses.

The tasks are listed as follows:

- Task 1: Student Attributes
- Task 2: Student School Year
- Task 3: Identifying the Ninth Grade Cohort
- Task 4: Student School Enrollment
- Task 5: Student Test Scores
- Task 6: Student Class Enrollment
- Task 7: NSC (National Student Clearinghouse) Data

Each task uses a raw input file and produces a cleaned output file that matches Identify.

Download these raw input files along with everything else you need for the toolkit as a zip file at www.gse.harvard.edu/sdp/toolkit. When unzipped, this file will reveal an infrastructure including all the steps of the toolkit, the data files you need, and template files with R code.

In particular, in Clean, you will be working with the files in the **raw** folder. If you are using R, you can fill in the corresponding .R scripts in **programs** to go through the tasks.

#### How to Start

The beginning of the Data Building Guide is a Decision Rules Glossary (p. 6). This glossary provides decision rules for resolving data problems associated with particular variables. It is meant to be a quick-reference guide of rules that can be used with any software platform. These decision rules are then implemented in the step-by-step instructions the tasks provide.

SDP has also created a detailed **SDP R Glossary**, available as a separate document, that covers the R commands used throughout the toolkit. Commands are listed alphabetically and by subject.

As you go through a task, be sure to consult the data and code snippets to get a visual sense for the changes occurring at each step.

#### Task Structure

The tasks follow a logical sequence from 1 to 7. Each task comes with its own raw input file that results in a cleaned output file that matches or extends the file **Identify**. We also provide all cleaned output files so you can check your answers after completing each task. If you have followed the task instructions correctly, you should arrive at the same cleaned output file.

In each task, you will also find:

- **Purpose:** Clarifies the importance of the task.
- How to Start: Identifies the input file(s) for the task.
- Data Description: Describes data elements for the task.
- **Instructions:** Provides instructions to transform data. These instructions include:
  - R code to help you execute the instructions through code
  - Data snapshots to help you visualize changes to the data at each step

#### Summary

Through the tasks, you will learn effective practices for: data transformation, variable construction, and implementation of key decision rules. The **Task Map** on the next page summarizes the inputs and outputs of each task and how the outputs are used in **Connect** to produce an analysis file. The Task Map also serves as a Table of Contents. If you need additional guidance, the friendly research team at SDP is available to help: \*\*sdp@gse.harvard.edu\*\*.

#### Task Map

This map summarizes the inputs and outputs for each task and how the outputs are used in Connect to produce the college-going analysis and college-going analysis on-track file.

[PLACEHOLDER FOR IMAGE HERE]

#### **Decision Rules Glossary**

Should this be added?

#### Task 1: STUDENT ATTRIBUTES

#### **PURPOSE**

In Task 1: Student Attributes, you will take the Student\_Demographics\_Raw file and generate the clean Student\_Attributes file that matches the specification in Identify with one observation per student.

The core of this task:

- 1. Create consistent gender indicators for students across years.
- 2. Create consistent race/ethnicity values for students across years.
- 3. Create consistent values for high school diploma indicators.

#### HOW TO START

To begin, open the Student\_Demographics\_Raw file in R. If you do not have R, you can follow the steps of the task by looking at the instructions and data snippets we have provided.

If this is your first time attempting **Task 1**, start with the provided raw input file. This file teaches you SDP's cleaning methodology and allows you to check answers from a common dataset.

#### DATA DESCRIPTION

The clean Student\_Attributes file includes sid, male, race\_ethnicity, first\_9th\_school\_year\_reported, hs\_diploma, hs\_diploma\_date, and hs\_diploma\_type. Later analyses do not currently make use of birth dates and zip codes, and these variables are thus excluded. This file contains the combined race\_ethnicity variable rather than separate variables for race and ethnicity.

The raw input file, Student\_Demographics\_Raw, varies from the clean Student\_Attributes file in a number of ways. In Student\_Demographics\_Raw, race\_ethnicity is coded as a string rather than numeric and does not distinguish between the designations multiple, "M", and other, "O". Student\_Demographics\_Raw is also a time-variant data set including school\_year so the data is unique by sid and school\_year. Student\_Attributes, however, is unique by sid alone. The aim of this task will be to match Student Attributes to be unique by sid only.

#### Uniqueness

Some agencies may record **race\_ethnicity** and/or **gender** each school year. Alternatively, students may have multiple records for having attended ninth grade or multiple diploma dates and/or types. To fix this issue, you will create a **Student\_Attributes** research file unique by **sid** alone starting from a **Student\_Demographics\_Raw** file that is unique by **sid** and **school\_year**. Once the file is unique by **sid** as shown in **Identify**, it is ready for **Connect**.

#### Step 0: Load and Inspect the Data

```
## Step 0: Load the packages and prepare your R environment
library(tidyverse) # main suite of R packages to ease data analysis
library(magrittr) # allows for some easier pipelines of data
# Read in some R functions that are useful for toolkit tasks, see SDP R Glossary
# for details
source("R/functions.R")
library(haven) # required for importing .dta files
## Step 0: Load the college-going analysis file into Stata
## using the haven library
# To read data from a zip file and unzip it in R we can
# create a connection to the path of the zip file
# To read data from a zip file we create a connection to the path of the
# zip file
tmpfileName <- "raw/Student_Demographics_Raw.dta"</pre>
# This assumes analysis is a raw subfolder from where the file is read,
# in this case inside the zipfile
con <- unz(description = "data/raw.zip", filename = tmpfileName,</pre>
           open = "rb")
# The zipfile is located in the subdirectory data, called raw.zip
```

```
stuatt <- read_stata(con) # read data in the data subdirectory</pre>
close(con) # close the connection to the zip file, keeps data in memory
glimpse(stuatt)
Observations: 87,534
Variables: 9
                                 <dbl> 1, 1, 1, 1, 2, 2, 3, 3, 3, 4, 4, 4, ...
$ sid
$ school_year
                                 <dbl> 2004, 2005, 2006, 2007, 2006, 2007, ...
$ male
                                 <dbl> 1, 1, 1, 1, 0, 0, 1, 1, 1, 0, 0, 0, ...
$ race_ethnicity
                                 <chr> "B", "H", "H", "H", "W", "B", "H", "...
                                 <dbl> 10869, 10869, 10869, 10869, 11948, 1...
$ birth date
$ first_9th_school_year_reported <dbl> 2004, 2004, 2004, 2004, NaN, NaN, 20...
$ hs diploma
                                 <dbl> 0, 0, 0, 0, 1, 1, 0, 0, 0, 1, 1, 1, ...
$ hs_diploma_type
                                 <chr> "", "", "", "Standard Diploma", ...
                                 <date> NA, NA, NA, NA, 2008-06-05, 2009-05...
$ hs_diploma_date
head(stuatt)
# A tibble: 6 \times 9
   sid school_year male race_ethnicity birth_date
  <dbl>
           <dbl> <dbl>
                                 <chr>
                                              <dbl>
               2004
1
     1
                      1
                                       В
                                              10869
2
      1
               2005
                       1
                                       Н
                                              10869
3
     1
              2006
                      1
                                       Η
                                              10869
4
               2007
                                       Η
                                              10869
      1
                        1
5
      2
               2006
                        0
                                       W
                                              11948
6
      2
               2007
                        0
                                       В
                                              11948
# ... with 4 more variables: first_9th_school_year_reported <dbl>,
  hs_diploma <dbl>, hs_diploma_type <chr>, hs_diploma_date <date>
# Checks that number of unique values of `sid` equals number of rows
# A quick way to test this in R
n_distinct(stuatt$sid) == nrow(stuatt) #n_distinct function is in dplyr package
[1] FALSE
Now drop the first_9th_school_year_reported variable. You will create a first_9th_school_year_reported
\# In R one way to drop a variable is by assigning it a NULL value
stuatt$first_9th_school_year_reported <- NULL
# For testing purposes, let's specify a variable which indexes the SIDs
```

variable in Task 3 that also imputes this variable for transfer-ins.

```
# we will use to check our work
idx <- c(2, 8552, 12506) # Specify which SIDs are interesting
# Now we can easily view only relevant data
stuatt[stuatt$sid %in% idx,]
```

#### # A tibble: $9 \times 8$

	sid	school_year	male	${\tt race\_ethnicity}$	${\tt birth\_date}$	hs_diploma
	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<chr></chr>	<dbl></dbl>	<dbl></dbl>
1	2	2006	0	M	11948	1
2	2	2007	0	В	11948	1
3	8552	2005	1	M	12334	0
4	8552	2006	0	A	12334	0
5	8552	2006	1	M	12334	0
6	8552	2007	1	W	12334	0

```
7 8552
               2009
                                                12334
                                                                0
8 12506
               2004
                         1
                                        Н
                                                11803
                                                                0
               2005
9 12506
                         0
                                        Η
                                                11803
                                                                0
# ... with 2 more variables: hs_diploma_type <chr>, hs_diploma_date <date>
```

Step 1: Create one consistent value for gender across years

```
# Create one consistent value for gender for each student across years
# View the data
stuatt %>% arrange(sid, school_year) %>%
  select(sid, school_year, male) %>%
  filter(sid %in% idx)
# A tibble: 9 \times 3
    sid school_year male
  <dbl>
              <dbl> <dbl>
      2
               2006
1
2
      2
               2007
                         0
3 8552
               2005
                         1
4 8552
               2006
                         0
5 8552
               2006
                         1
6 8552
               2007
                         1
7 8552
               2009
                         1
```

Create a variable that shows how many unique values male assumes for each student. Name this variable nvals\_male. Tabulate the variable and browse the relevant data.

```
# Step 1: Create an intermediate variable that counts the number of unique
# values observed for `male` per student

stuatt <- stuatt %>% group_by(sid) %>%
   mutate(nvals_male = length(unique(male))) %>% ungroup()
table(stuatt$nvals_male)
```

```
1 2
87517 17

# Look at the values where more than one value is observed
stuatt %>% select(sid, school_year, male, nvals_male) %>%
filter(nvals_male > 1)
```

```
# A tibble: 17 \times 4
     sid school_year male nvals_male
   <dbl>
                 <dbl> <dbl>
                                    <int>
                  2004
                                         2
1
       7
                            1
                                         2
       7
2
                  2005
                            1
3
       7
                  2006
                            1
                                         2
                                         2
4
        7
                  2007
                            0
5
       7
                  2008
                            1
                                         2
                                         2
6
    8078
                  2004
                            1
7
                  2005
                            0
                                         2
    8078
                                         2
8
    8078
                  2006
                            1
```

8 12506

9 12506

```
8078
                2007
10 8078
                2008
                          1
                                     2
                                     2
11 8552
                2005
                          1
12 8552
                2006
                                     2
                          0
                                     2
13 8552
                2006
                          1
14 8552
                2007
                                     2
                          1
15 8552
                2009
                                     2
                          1
16 12506
                2004
                                     2
                          1
17 12506
                2005
                          0
# Or interactively in RStudio
# stuatt %>% select(sid, school_year, male, nvals_male) %>%
# filter(nvals_male > 1) %>% View
Identify the modal gender. If multiple modes exist for a student, report the most recent gender recorded.
# Step 2: Identify the modal gender, if multiple modes exist, report the most
# recent gender
# Here is an example mode function in R taht mimics Stata
# We can read this function in or load it from another package
# library(eeptools)
# statamode creates a list of the modal values and assigns NA, missing,
# if more than one mode exists
statamode <- function(x) {</pre>
 z <- table(as.vector(x))</pre>
 m \leftarrow names(z)[z == max(z)]
  if(length(m) == 1){
    if(class(x) %in% c("numeric", "integer", "logical")){
      class(m) <- class(x)</pre>
    } else {
      class(m) <- "character"</pre>
    }
    return(m)
 }
 return(NA)
# Apply statamode to the data grouped by sid
stuatt <- stuatt %>% group_by(sid) %>%
  mutate(nvals_male = length(unique(male)),
         male_mode = statamode(male)) %>% ungroup()
# Check our work
stuatt %>% select(sid, male, male_mode, nvals_male) %>%
 filter(sid %in% idx)
# A tibble: 9 \times 4
    sid male male_mode nvals_male
  <dbl> <dbl>
                  <dbl>
                              <int>
     2
           0
                      0
                                  1
      2
2
            0
                       0
                                  1
                                  2
3 8552
            1
                       1
                                  2
4 8552
            0
                      1
```

5 8552

1

1

2

```
6 8552
7 8552
            1
                      1
                                 2
8 12506
            1
                     NA
                                 2
9 12506
                                 2
            Λ
                     NΔ
# Replace male with male_mode where male_mode is not missing
# In R we replace by vector so both sides of the <- have to have the same filter
# so they are the same length, otherwise R will recycle the elements on the
# right hand side and we will have the wrong values in place
stuatt$male[!is.na(stuatt$male_mode)] <-</pre>
  stuatt$male mode[!is.na(stuatt$male mode)]
idx <- c(8552, 12506)
stuatt %>% select(sid, school_year, male, nvals_male, male_mode) %>%
 filter(sid %in% idx)
# A tibble: 7 \times 5
    sid school_year male nvals_male male_mode
  <dbl>
              <dbl> <dbl>
                               <int>
1 8552
              2005
                      1
2 8552
               2006
                                   2
                                             1
                        1
3 8552
               2006
                                   2
                        1
                                             1
4 8552
               2007
                                   2
                                             1
                        1
5 8552
               2009
                                   2
                        1
                                             1
6 12506
               2004
                                   2
                                            NA
                        1
               2005
                                   2
7 12506
# If multiple modes exist, report the most recent gender recorded
stuatt %<>% arrange(sid, school_year) %>%
  group by(sid) %>%
 mutate(temp_male_last = male[school_year == max(school_year)])
# Show sid 12506
stuatt %>% select(sid, school_year, male, nvals_male, male_mode, temp_male_last) %>%
 filter(sid == 12506)
Source: local data frame [2 x 6]
Groups: sid [1]
    sid school_year male nvals_male male_mode temp_male_last
  <dbl>
              <dbl> <dbl>
                               <int>
                                         <dbl>
                                                         <dbl>
1 12506
               2004
                                   2
                                            NA
                                                             Ω
                        1
2 12506
               2005
# Assign temp_male_last to the male variable in cases where no mode exists
stuatt$male[is.na(stuatt$male_mode)] <- stuatt$temp_male_last[is.na(stuatt$male_mode)]
# Check our work again
stuatt %>% select(sid, school_year, male, nvals_male, male_mode, temp_male_last) %>%
 filter(sid == 12506)
Source: local data frame [2 x 6]
Groups: sid [1]
    sid school_year male nvals_male male_mode temp_male_last
  <dbl>
              <dbl> <dbl>
                               <int>
                                         <dbl>
                                                         <dbl>
```

```
1 12506
               2004
                        0
                                             NA
                                                              0
2 12506
               2005
                        0
                                             NΑ
                                                              0
# Drop temporary variables
stuatt %<>% select(-nvals_male, -male_mode, -temp_male_last)
Now check our work
table(stuatt$male)
    0
          1
43660 43874
# Check nuals without creating the variable
stuatt %>% ungroup %>%
  group_by(sid) %>%
  summarize(nvals = n_distinct(male)) %>% select(nvals) %>%
 table
    1
21803
n distinct(stuatt$sid)
[1] 21803
```

#### Step 2: Create one consistent value for race\_ethnicity

Recode the raw race\_ethnicity variable as a numeric variable and label it. Replace the string race\_ethnicity variable with the numeric one.

- 1 = African American, not Hispanic
- 2 = Asian American
- 3 = Hispanic
- 4 = American Indian
- 5 = White, not Hispanic
- 6 = Multiple / Other

```
# When R reads in Stata files using haven it creates a data type called
# labelled, for compatibility with Stata and most R functions, we convert
# this into a more standard factor variable

# Create a copy
stuatt$race_num <- stuatt$race_ethnicity
stuatt$race_ethnicity <- as_factor(stuatt$race_ethnicity)
table(stuatt$race_ethnicity) #check current values</pre>
```

```
A B H M/O NA W
7303 25321 30444 2809 1129 20528

stuatt$race_num <- NA
stuatt$race_num[stuatt$race_ethnicity=='B'] <- 1
stuatt$race_num[stuatt$race_ethnicity=='A'] <- 2
stuatt$race_num[stuatt$race_ethnicity=='H'] <- 3
stuatt$race_num[stuatt$race_ethnicity=='NA'] <- 4
stuatt$race_num[stuatt$race_ethnicity=='W'] <- 5
```

```
stuatt$race_num[stuatt$race_ethnicity=='M/O'] <- 6</pre>
table(stuatt$race_num)
25321 7303 30444 1129 20528 2809
idx < -c(8552)
stuatt %>% filter(sid %in% idx) %>%
  select(sid, school_year, race_ethnicity, race_num)
Source: local data frame [5 x 4]
Groups: sid [1]
    sid school_year race_ethnicity race_num
              <dbl>
                            <fctr>
1 8552
               2005
                                  W
2 8552
               2006
                                  Α
                                           2
3 8552
               2006
                                           5
                                  W
4 8552
               2007
                                           5
               2009
                                           5
5 8552
# If the data were not coming from Stata, we would need to create a factor
# variable ourselves
# In R categorical variables are best represented as factors
# Factors can have values, order, and labels
# Create a labeled factor for the new race_num variable
stuatt$race_num2 <- factor(stuatt$race_num,</pre>
                           labels = c('Black', 'Asian', 'Hispanic',
                                     'Native American', 'White', 'MultipleOther'))
# Compare them to check using a cross-tabulation
table(stuatt$race_ethnicity, stuatt$race_num2)
      Black Asian Hispanic Native American White MultipleOther
  Α
          0 7303
                         0
                                          0
                                                0
                                                               0
  В
      25321
                0
                         0
                                          0
                                                0
                                                               0
                                                0
                                                               0
 Η
          0
                0
                     30444
                                          0
 M/O
          0
                         0
                                          0
                                                            2809
                                       1129
 NA
          0
                0
                         0
                                                0
                                                              0
          0
                         0
                                          0 20528
# Replace them
stuatt$race_ethnicity <- stuatt$race_num2</pre>
stuatt$race_num2 <- NULL
table(stuatt$race_ethnicity) # counts
          Black
                           Asian
                                        Hispanic Native American
                                                                            White
          25321
                           7303
                                           30444
                                                             1129
                                                                            20528
 MultipleOther
           2809
```

#### prop.table(table(stuatt\$race\_ethnicity))\*100 #percentages

Black Asian Hispanic Native American White 28.927045 8.343044 34.779628 1.289785 23.451459 MultipleOther 3.209039

Check: What does the distribution of your race\_ethnicity variable look like? Let's redraw the tables above in a more readable format.

```
library(pander) # library to beautify output
pander(prop.table(table(stuatt$race_ethnicity))*100, style = "rmarkdown")
```

Table 1: Table continues below

Black	Asian	Hispanic	Native American	White
28.93	8.343	34.78	1.29	23.45

 $\frac{\text{MultipleOther}}{3.209}$ 

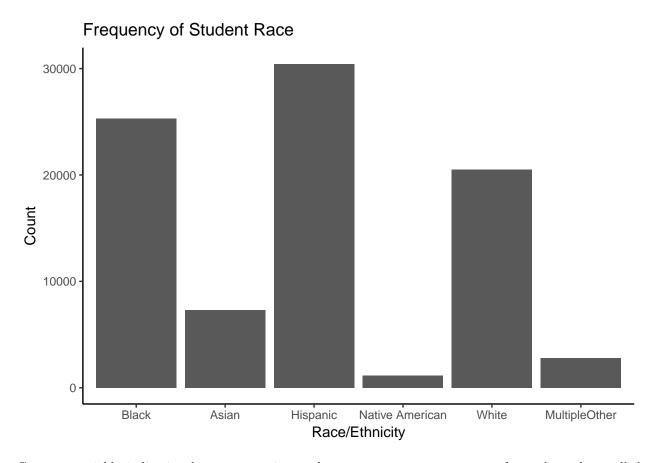
```
pander(table(stuatt$race_ethnicity), style = "rmarkdown")
```

Table 3: Table continues below

Black	Asian	Hispanic	Native American	White
25321	7303	30444	1129	20528

 $\frac{\text{MultipleOther}}{2809}$ 

Let's also draw a figure to show this distribution.



Create a variable indicating how many unique values race\_ethnicity assumes for each student called nvals\_race.

```
# Create a variable indicating how many unique values `race_ethnicity` takes
# for each student

stuatt <- stuatt %>% group_by(sid) %>%
   mutate(nvals_race = n_distinct(race_ethnicity))

table(stuatt$nvals_race)
```

```
1 2 3
87176 328 30
```

Create a variable that shows how many unique values race\_ethnicity assumes for each student and school\_year. Name this variable nvals\_race\_yr. Tabulate the variable and browse the relevant data.

```
# Create a variable that shows how many unique values `race_ethnicity`
# assumes for each student and school year.

stuatt <- stuatt %>% group_by(sid, school_year) %>%
   mutate(nvals_race_yr = n_distinct(race_ethnicity))

#Make a table
table(stuatt$nvals_race_yr)
```

```
1
          2
87528
# Browse the results
stuatt %>% select(sid, school_year, race_ethnicity, nvals_race, nvals_race_yr) %>%
  filter(nvals_race_yr > 1)
Source: local data frame [6 x 5]
Groups: sid, school_year [3]
    sid school_year race_ethnicity nvals_race nvals_race_yr
                                         <int>
  <dbl>
              <dbl>
                             <fctr>
1
      3
               2006
                           Hispanic
                                             2
                                                            2
2
      3
               2006
                              Black
                                             2
                                                            2
                                             2
                                                            2
3 8552
               2006
                              Asian
               2006
                                              2
                                                            2
4 8552
                              White
                                                            2
                                              2
5 11382
               2005
                           Hispanic
                                                            2
6 11382
               2005 MultipleOther
                                              2
If more than one race is reported in the same school_year, report students as multiracial, unless one of
their reported race_ethnicity values is Hispanic. Report the student as Hispanic in that case.
# Generate a temporary hispanic variable
# Use ifelse function to recode variable
stuatt$temp_ishispanic <- ifelse(stuatt$race_num == 3 &</pre>
                                    stuatt$nvals_race_yr > 1, 1, 0)
stuatt %>% select(sid, school_year, race_ethnicity, nvals_race,
                  nvals_race_yr, temp_ishispanic) %>%
  filter(nvals_race_yr > 1)
Source: local data frame [6 x 6]
Groups: sid, school year [3]
    sid school_year race_ethnicity nvals_race nvals_race_yr temp_ishispanic
                                         <int>
  <dbl>
                                                        <int>
                                                                         <dbl>
              <dbl>
                             <fctr>
      3
               2006
                           Hispanic
                                             2
                                                            2
                                                                             1
                                             2
                                                            2
                                                                             0
2
      3
               2006
                              Black
3 8552
               2006
                              Asian
                                             2
                                                            2
                                                                             0
4 8552
               2006
                              White
                                              2
                                                            2
                                                                             0
5 11382
               2005
                           Hispanic
                                                            2
                                                                             1
                                              2
                                                            2
6 11382
               2005 MultipleOther
                                                                             0
# Take the maximum value of temp_ishispanic by student by school_year
# This is creating a variable indicating if the student was ever
# listed as hispanic in a given school year
stuatt %<>% group_by(sid, school_year) %>%
  mutate(ishispanic = max(temp_ishispanic, na.rm=TRUE))
stuatt %>% select(sid, school_year, race_ethnicity, nvals_race, nvals_race_yr,
                  temp ishispanic, ishispanic) %>%
  filter(nvals race yr > 1)
Source: local data frame [6 x 7]
```

Groups: sid, school\_year [3]

```
sid school_year race_ethnicity nvals_race nvals_race_yr temp_ishispanic
                            <fctr>
  <dbl>
              <dbl>
                                       <int>
                                                      <int>
     3
1
               2006
                          Hispanic
                                            2
                                                           2
                                                                           1
2
      3
               2006
                             Black
                                            2
                                                           2
                                                                           0
3 8552
               2006
                             Asian
                                            2
                                                           2
                                                                           0
4 8552
               2006
                                            2
                             White
                                                           2
                                                                           0
5 11382
               2005
                                            2
                                                           2
                          Hispanic
                                                                           1
6 11382
               2005 MultipleOther
                                            2
                                                           2
# ... with 1 more variables: ishispanic <dbl>
# Replace hispanic values
stuatt$race num[stuatt$nvals race yr > 1 & stuatt$ishispanic == 1] <- 3
stuatt$race_ethnicity[stuatt$nvals_race_yr > 1 & stuatt$ishispanic == 1] <- "Hispanic"
stuatt$race_num[stuatt$nvals_race_yr > 1 & stuatt$ishispanic != 1] <- 6
stuatt$race_ethnicity[stuatt$nvals_race_yr > 1 & stuatt$ishispanic != 1] <- "MultipleOther"
# Drop the temporary variables
stuatt <- select(stuatt, -ishispanic, -temp_ishispanic)</pre>
# Drop the duplicates resulting from fixing student with different race_ethnicity
# within a school year
# bind_rows allows us to bind two data frames with the same columns together
# The first data.frame will be all rows where the student-school_year race
# is consistent
# The second data.frame is all rows where student race varies by school year,
# but we have corrected it and drop all duplicated rows using the distinct
# command
#NROW 87534
stuatt <- bind_rows(stuatt %>% filter(nvals_race_yr < 2),</pre>
                    stuatt %>% filter(nvals_race_yr > 1) %>%
                      distinct(sid, school_year, race_ethnicity, .keep_all=TRUE))
stuatt <- select(stuatt, -nvals_race_yr)</pre>
# Re arrange after binding the rows
stuatt %<>% arrange(sid, school_year)
# Before we fixed the data we had 87534 rows
# We had 3 students with 2 different races, so we had 6 rows where we needed 3
# This means we had 3 extra rows
nrow(stuatt) == 87534 - 3
```

#### [1] TRUE

Report the modal race. If multiple modes exist for a student, report the most recent race recorded.

```
# Calculate the modal race for a student over time, if multiple modes exist
# report the most recent
stuatt %<>% group_by(sid) %>%
   mutate(race_mode = statamode(race_ethnicity))
# tab1 <- table(modes$race_temp,modes$nvals)
# addmargins(tab1, FUN=list(Total=sum), quiet=TRUE)</pre>
```

```
stuatt %>% filter(sid == 8552) %>%
  select(sid, school_year, race_ethnicity, nvals_race, race_mode)
Source: local data frame [4 x 5]
Groups: sid [1]
    sid school_year race_ethnicity nvals_race race_mode
                                        <int>
  <dbl>
              <dbl>
                            <fctr>
                                                   <chr>>
1 8552
               2005
                             White
                                            2
                                                   White
2 8552
               2006 MultipleOther
                                            2
                                                   White
3 8552
               2007
                             White
                                             2
                                                   White
4 8552
               2009
                             White
                                            2
                                                   White
stuatt$race_ethnicity[!is.na(stuatt$race_mode)] <- stuatt$race_mode[!is.na(stuatt$race_mode)]
stuatt %>% filter(sid == 8552) %>%
  select(sid, school_year, race_ethnicity, nvals_race, race_mode)
Source: local data frame [4 x 5]
Groups: sid [1]
    sid school_year race_ethnicity nvals_race race_mode
  <dbl>
              <dbl>
                                        <int>
                                                   <chr>>
                            <fctr>
1 8552
               2005
                                            2
                             White
                                                   White
2 8552
               2006
                             White
                                            2
                                                  White
                                                   White
3 8552
               2007
                             White
                                            2
4 8552
               2009
                             White
                                            2
                                                   White
# Consider cases where the mode is not unique
stuatt %>% filter(sid == 2) %>%
  select(sid, school_year, race_ethnicity, nvals_race, race_mode)
Source: local data frame [2 x 5]
Groups: sid [1]
    sid school_year race_ethnicity nvals_race race_mode
  <dbl>
              <dbl>
                            <fctr>
                                         <int>
                                                   <chr>
                                            2
                                                    <NA>
      2
               2006
                             White
1
2
               2007
                             Black
                                             2
                                                    <NA>
Find the most recent race.
# Define the most recent value of race observed
stuatt %<>% group_by(sid) %>%
  mutate(race_last = race_ethnicity[school_year == max(school_year)])
stuatt %>% filter(sid == 2) %>%
  select(sid, school_year, race_ethnicity, nvals_race, race_mode, race_last)
Source: local data frame [2 x 6]
Groups: sid [1]
    sid school_year race_ethnicity nvals_race race_mode race_last
  <dbl>
              <dbl>
                            <fctr>
                                        <int>
                                                   <chr>
                                                            <fctr>
     2
               2006
                             White
                                            2
                                                    <NA>
                                                             Black
1
2
      2
               2007
                             Black
                                            2
                                                    <NA>
                                                             Black
```

```
stuatt$race_ethnicity[is.na(stuatt$race_mode)] <- stuatt$race_last[is.na(stuatt$race_mode)]</pre>
stuatt %>% filter(sid %in% c(8552, 2)) %>%
  select(sid, school_year, race_ethnicity)
Source: local data frame [6 x 3]
Groups: sid [2]
   sid school_year race_ethnicity
  <dbl>
              <dbl>
                            <fctr>
1
     2
               2006
                             Black
2
     2
               2007
                             Black
3 8552
               2005
                             White
4 8552
               2006
                             White
5 8552
               2007
                             White
6 8552
               2009
                             White
# Drop temporary variables
stuatt %<>% select(-nvals_race, -race_mode, -race_last, -race_num)
```

Check your work.

table(stuatt\$race\_ethnicity)

Black	Asian	Hispanic	Native American	White
25323	7262	30443	1132	20553
MultipleOther				
2818				

#### Step 3: Create consistent values for high school diploma

Recode the hs\_diploma\_type variable as a numeric variable and label it. Replace the string hs\_diploma\_type variable with the numeric one. Use lower numbers for more competitive diploma types.

```
# 1. Recode the `hs_diploma_type variable` as a numeric variable and label it.
# Replace the string `hs_diploma_type` variable with the numeric one. Use lower
# numbers for more competitive diploma types.
# In R a factor variable behaves like a labeled numeric variable in Stata
# When reading the data in from a .dta file we can recover the numeric
# labels and ordering by using the `as_factor` function
stuatt$dipl_num <- as_factor(stuatt$hs_diploma_type)</pre>
# To show the work this saves if the data has already been labeled in Stata,
# the alternative method for manually recreating this is shown below
stuatt$dipl num <- 4
stuatt$dipl_num <- ifelse(stuatt$hs_diploma_type == "College Prep Diploma",
                          1, stuatt$dipl_num)
stuatt$dipl_num <- ifelse(stuatt$hs_diploma_type == "Standard Diploma",
                          2, stuatt$dipl num)
stuatt$dipl_num <- ifelse(stuatt$hs_diploma_type == "Alternative Diploma",
                          3, stuatt$dipl_num)
stuatt %>% select(sid, school_year, hs_diploma, hs_diploma_date,
```

```
hs_diploma_type, dipl_num) %>%
  filter(sid == 16)
Source: local data frame [2 x 6]
Groups: sid [1]
    sid school_year hs_diploma hs_diploma_date
                                                      hs_diploma_type dipl_num
                          <dbl>
  <dbl>
              <dbl>
                                          <date>
                                                                 <chr>
               2007
                                     2008-05-14
                                                     Standard Diploma
1
     16
                              1
               2008
     16
                                     2008-05-14 College Prep Diploma
                                                                              1
stuatt$hs_diploma_type <- NULL
stuatt$hs_diploma_type <- stuatt$dipl_num</pre>
stuatt$dipl_num <- NULL</pre>
stuatt %>% select(sid, school_year, hs_diploma, hs_diploma_date,
                  hs_diploma_type) %>%
 filter(sid == 16)
Source: local data frame [2 x 5]
Groups: sid [1]
    sid school_year hs_diploma hs_diploma_date hs_diploma_type
                          <dbl>
  <dbl>
              <dbl>
                                                           <dbl>
     16
               2007
                                     2008-05-14
                                                               2
1
                              1
               2008
     16
                              1
                                     2008-05-14
                                                                1
Identify the first diploma date reported
# Now identify the first diploma date reported
stuatt %<>% arrange(sid, hs_diploma_date)
stuatt %<>% group_by(sid) %>%
  mutate(earliest_diploma_date = min(hs_diploma_date, na.rm=TRUE))
stuatt %>% select(sid, school_year, hs_diploma, hs_diploma_date,
                  hs_diploma_type, earliest_diploma_date) %>%
  filter(sid == 16)
Source: local data frame [2 x 6]
Groups: sid [1]
    sid school_year hs_diploma hs_diploma_date hs_diploma_type
  <dbl>
              <dbl>
                          <dbl>
                                         <date>
                                                           <dbl>
     16
               2007
                                     2008-05-14
                                                               2
1
                              1
     16
               2008
                                     2008-05-14
                                                                1
# ... with 1 more variables: earliest_diploma_date <date>
Create a variable that shows the earliest diploma type
# Create a variable that shows the earliest diploma type
# This statement is extra long and includes the mode because it needs to avoid
# ties in the earliest diploma date
stuatt %<>% group_by(sid) %>%
mutate(earliest_dipl_type_mode = statamode(hs_diploma_type[hs_diploma_date==earliest_diploma_date]))
```

```
stuatt %>% select(sid, school_year, hs_diploma, hs_diploma_date,
                  hs_diploma_type, earliest_diploma_date,
                  earliest_dipl_type_mode) %>% filter(sid == 16)
Source: local data frame [2 x 7]
Groups: sid [1]
    sid school_year hs_diploma hs_diploma_date hs_diploma_type
  <dbl>
              <dbl>
                          <dbl>
                                                           <dbl>
                                         <date>
1
     16
               2007
                              1
                                     2008-05-14
     16
               2008
                              1
                                     2008-05-14
                                                               1
# ... with 2 more variables: earliest_diploma_date <date>,
    earliest_dipl_type_mode <dbl>
Create a variable that shows the number of unique diploma types recorded for the first diploma date
# Number of unique diploma types for the first diploma date
stuatt %<>% group by(sid) %>%
mutate(nvals dipl type =
          length(unique(hs_diploma_type[hs_diploma_date==earliest_diploma_date])))
stuatt %% select(sid, school_year, hs_diploma_type, earliest_diploma_date,
                  earliest_dipl_type_mode, nvals_dipl_type) %>%
  filter(sid %in% c(16, 20, 80))
Source: local data frame [8 x 6]
Groups: sid [3]
    sid school_year hs_diploma_type earliest_diploma_date
  <dbl>
              <dbl>
                               <dbl>
                                                     <date>
                                   2
1
     16
               2007
                                                2008-05-14
2
     16
               2008
                                   1
                                                2008-05-14
3
     20
               2008
                                   2
                                                2008-05-14
4
     20
               2008
                                   1
                                                2008-05-14
5
    80
               2005
                                   1
                                                2008-05-14
6
    80
               2006
                                   2
                                                2008-05-14
7
                                   2
    80
               2007
                                                2008-05-14
               2008
                                   2
8
    80
                                                2008-05-14
# ... with 2 more variables: earliest_dipl_type_mode <dbl>,
    nvals_dipl_type <int>
Identify the modal diploma type. If multiple modes exist for a student, report the diploma type in the
earliest school year for the first diploma date
# 5. Identify the modal diploma type. If multiple modes exist for a
# student, report the diploma type in the earliest school year for
# the first diploma date
stuatt %<>% group_by(sid) %>%
  mutate(earliest_dipl_type_syear = hs_diploma_type[school_year == min(school_year)])
stuatt %% select(sid, school_year, hs_diploma_type, earliest_diploma_date,
                  earliest dipl type mode, nvals dipl type,
                  earliest_dipl_type_syear) %>%
```

filter(sid %in% c(16, 20, 80))

```
Source: local data frame [8 x 7]
Groups: sid [3]
    sid school_year hs_diploma_type earliest_diploma_date
  <dbl>
              <dbl>
                               <dbl>
     16
               2007
                                                2008-05-14
1
2
     16
               2008
                                                2008-05-14
3
     20
                                   2
               2008
                                                2008-05-14
4
     20
               2008
                                   1
                                                2008-05-14
5
    80
               2005
                                   1
                                                2008-05-14
6
    80
               2006
                                   2
                                                2008-05-14
7
               2007
                                   2
    80
                                                2008-05-14
    80
               2008
                                                2008-05-14
# ... with 3 more variables: earliest_dipl_type_mode <dbl>,
    nvals_dipl_type <int>, earliest_dipl_type_syear <dbl>
stuatt %<>% group_by(sid) %>%
  mutate(earliest_dipl_type_syear_mode = statamode(earliest_dipl_type_syear))
stuatt %>%
  select(sid, school_year, hs_diploma_type, earliest_diploma_date,
                  earliest_dipl_type_mode, nvals_dipl_type,
                  earliest_dipl_type_syear,
         earliest_dipl_type_syear_mode) %>%
  filter(sid %in% c(16, 20, 80))
Source: local data frame [8 x 8]
Groups: sid [3]
    sid school_year hs_diploma_type earliest_diploma_date
  <dbl>
              <dbl>
                               <dbl>
                                                     <date>
                                                2008-05-14
     16
               2007
                                   2
1
2
     16
               2008
                                   1
                                                2008-05-14
3
     20
                                   2
               2008
                                                2008-05-14
4
     20
               2008
                                   1
                                                2008-05-14
5
    80
               2005
                                   1
                                                2008-05-14
6
    80
               2006
                                   2
                                                2008-05-14
7
    80
               2007
                                                2008-05-14
               2008
                                                2008-05-14
# ... with 4 more variables: earliest dipl type mode <dbl>,
    nvals_dipl_type <int>, earliest_dipl_type_syear <dbl>,
    earliest_dipl_type_syear_mode <dbl>
If multiple diploma types were recorded for the same school year and first diploma date, report the most
competitive diploma type
# 6. If multiple diploma types were recorded for the same school year and first
# diploma date, report the most competitive diploma type
stuatt %<>% group_by(sid) %>%
  mutate(temp_most_compet = min(earliest_dipl_type_syear))
stuatt %>%
  select(sid, school_year, hs_diploma_type, earliest_diploma_date,
                  earliest_dipl_type_mode, nvals_dipl_type,
                  earliest_dipl_type_syear,
```

```
earliest_dipl_type_syear_mode, temp_most_compet) %>%
  filter(sid %in% c(16, 20, 80)) %>% as.data.frame()
  sid school_year hs_diploma_type earliest_diploma_date earliest_dipl_type_mode
1
  16
             2007
                                 2
                                               2008-05-14
2
  16
             2008
                                               2008-05-14
                                 1
                                                                                 NA
3
   20
             2008
                                 2
                                               2008-05-14
                                                                                 NA
4
  20
             2008
                                 1
                                               2008-05-14
                                                                                 NA
5 80
             2005
                                 1
                                               2008-05-14
                                                                                  2
                                                                                  2
             2006
                                 2
6
  80
                                               2008-05-14
             2007
                                 2
                                               2008-05-14
                                                                                  2
7
   80
8
  80
             2008
                                 2
                                               2008-05-14
  nvals_dipl_type earliest_dipl_type_syear earliest_dipl_type_syear_mode
                 2
1
2
                 2
                                           2
                                                                          2
3
                 2
                                           2
                                                                         NA
4
                 2
                                           1
                                                                         NA
5
                 2
                                           1
                                                                          1
6
                 2
                                           1
                                                                          1
7
                 2
                                           1
                                                                          1
8
                 2
                                           1
                                                                          1
  temp most compet
1
2
                  2
3
                  1
4
                  1
5
                  1
6
                  1
7
                  1
# Replace original diploma type variable starting with most specific case, and
# working backward
stuatt$nvals_dipl_type <- NULL
stuatt$hs_diploma_type[!is.na(stuatt$temp_most_compet)] <-</pre>
  stuatt$temp_most_compet[!is.na(stuatt$temp_most_compet)]
stuatt$hs_diploma_type[!is.na(stuatt$earliest_dipl_type_syear_mode)] <-</pre>
  stuatt$earliest_dipl_type_syear_mode[!is.na(stuatt$earliest_dipl_type_syear_mode)]
stuatt$hs_diploma_type[!is.na(stuatt$earliest_dipl_type_mode)] <-</pre>
  stuatt$earliest_dipl_type_mode[!is.na(stuatt$earliest_dipl_type_mode)]
stuatt %>%
    select(sid, school_year, hs_diploma_type, earliest_diploma_date,
           earliest_dipl_type_mode,
           earliest_dipl_type_syear,
           earliest_dipl_type_syear_mode, temp_most_compet) %>%
    filter(sid %in% c(16, 20, 80)) %>% as.data.frame()
  sid school_year hs_diploma_type earliest_diploma_date earliest_dipl_type_mode
  16
             2007
                                 2
                                               2008-05-14
```

2008-05-14

NA

```
2008
3
   20
                                    1
                                                  2008-05-14
                                                                                      NA
4
   20
              2008
                                   1
                                                  2008-05-14
                                                                                      NΑ
                                    2
5
   80
              2005
                                                  2008-05-14
                                                                                       2
              2006
                                    2
                                                                                       2
6
  80
                                                  2008-05-14
                                    2
                                                                                       2
7
   80
              2007
                                                  2008-05-14
  80
              2008
                                    2
                                                  2008-05-14
                                                                                       2
8
  earliest_dipl_type_syear earliest_dipl_type_syear_mode temp_most_compet
1
                            2
2
                            2
                                                             2
                                                                                 2
3
                            2
                                                            NA
                                                                                 1
4
                            1
                                                            NA
                                                                                 1
5
                            1
                                                                                 1
                                                             1
6
                            1
                                                              1
                                                                                 1
7
                            1
                                                              1
                                                                                 1
8
                            1
                                                              1
                                                                                 1
```

If there are any missing diploma types, mark these as an unknown diploma type

Finally, replace hs\_diploma\_date with the first hs\_diploma\_date

```
sid school_year hs_diploma_type
1 16
             2007
                                 2
2
  16
             2008
                                 2
3 20
             2008
                                 1
4 20
             2008
                                 1
5
  80
             2005
                                 2
6 80
             2006
                                 2
7
  80
             2007
                                 2
8
  80
             2008
                                 2
```

Step 4: Clean up and save data file

```
# Drop school year as you no longer need it
stuatt %<>% select(-school_year, -birth_date)
# Drop duplicate values
tmp <- stuatt[!duplicated(stuatt),]</pre>
# Check that the file is unique by sid
nrow(tmp) == length(unique(stuatt$sid))
[1] TRUE
# Deduplicate
rm(tmp)
stuatt <- stuatt[!duplicated(stuatt),]</pre>
# Save the current file as Student_Attributes.rda
# Create a clean directory
# dir.create("clean")
# save(stuatt, file = "clean/Student_Attributes.rda")
# Or if you want to save the Stata file
# write_dta(stuatt, file = "clean/Student_Attributes.dta")
# Clean up the workspace
rm(con, idx, tmpfileName, stuatt)
```

#### Task 2: STUDENT SCHOOL YEAR

#### **PURPOSE**

In Task 2: Student School Year, you will take the Student\_Classifications\_Raw file and generate a clean Student\_School\_Year output file that matches the specification in Identify with one observation per student and school year. To do so, you will first ensure only one grade level is assigned per student per school year. Then, you will process the free or reduced price lunch (FRPL) variable (a proxy for students' poverty status), individualized education program (IEP) variable, English language learner (ELL) variable, and gifted variable. You will also examine the total days enrolled, days absent, and days suspended variables.

The core of this task:

- 1. Resolve instances when students have more than one grade level in a school year
- $2.\,$  Keep the highest value of FR PL reported by student by school year
- 3. If a student has both "has IE P" and "no IE P" reported in a school year, keep "has IEP"
- 4. If a student has both "has ELL" and "no ELL"" reported in a school year, keep "has ELL"
- 5. If a student is observed as both gifted eligible and not eligible, report eligible
- 6. Explore days\_enrolled, days\_absent and days\_suspended
- 7. Drop duplicate observations to make the file unique by student and school year

After this, you will have a data set unique by student and school year that allows you to assign students to the appropriate ninth grade cohort in **Task 3**.

#### HOW TO START

To begin, open the Student\_Classifications\_Raw file in R. If you do not have R, you can follow the steps of the task by looking at the instructions and data snippets we have provided.

If this is your first time attempting **Task 2**, start with the provided raw input file. This file teaches you SDP's cleaning methodology and allows you to check answers from a common dataset.

#### Step 0: Load the data file

```
Observations: 88,260
Variables: 10
$ sid
                          <dbl> 1, 1, 1, 1, 2, 2, 3, 3, 3, 4, 4, 4, 5,...
                          <dbl> 2004, 2005, 2006, 2007, 2006, 2007, 20...
$ school_year
$ grade_level
                          <dbl> 9, 9, 10, 11, 10, 11, 10, 8, 9, 11, 10...
                          <chr> "N", "N", "R", "R", "F", "F", "F", "F"...
$ frpl
$ iep
                          $ ell
                          <dbl> 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, ...
$ gifted
                          $ total days enrolled
                          <dbl> 210, 210, 210, 210, 172, 172, 228, 228...
$ total days absent
                          <dbl> 14, 6, 1, 5, 22, 57, 7, 15, 15, 7, 7, ...
$ days_suspended_out_of_school <dbl> 0, 0, 0, 0, 0, 2, 0, 0, 0, 0, 0, 11, 0...
```

#### Step 1: Create one consistent grade level

Keep the highest grade\_level when a student has multiple grade levels within the same year

```
stuclass %>% select(one_of(varIdx)) %>%
 filter(sid == 3)
Source: local data frame [3 x 5]
Groups: sid, school_year [2]
    sid school_year grade_level nvals_grade max_grade_level
                                       <int>
  <dbl>
              <dbl>
                           <dbl>
                                                        <dbl>
      3
               2006
                              10
                                                           10
1
                                           1
               2007
                                           2
                                                            9
2
      3
                               8
                               9
                                           2
                                                            9
3
      3
               2007
stuclass$grade_level[stuclass$nvals_grade > 1] <- stuclass$max_grade_level[stuclass$nvals_grade > 1]
stuclass %>% select(one_of(varIdx)) %>%
 filter(sid == 3)
Source: local data frame [3 x 5]
Groups: sid, school_year [2]
    sid school_year grade_level nvals_grade max_grade_level
  <dbl>
              <dbl>
                           <dbl>
                                       <int>
                                                        <dbl>
      3
               2006
                              10
                                                           10
1
                                           1
2
      3
               2007
                               9
                                           2
                                                            9
                                                            9
3
      3
               2007
                               9
                                           2
stuclass %<>% select(-nvals_grade, -max_grade_level)
```

#### Step 2: Create one consistent FRPL value

```
Recode raw frpl variable with string type to numeric type
# Recode raw frpl variable with string type to numeric type
stuclass$frpl num <- NA
stuclass$frpl_num[stuclass$frpl == "N"] <- 0
stuclass$frpl num[stuclass$frpl == "R"] <- 1</pre>
stuclass$frpl_num[stuclass$frpl == "F"] <- 2</pre>
stuclass %>% select(sid, school_year, grade_level, frpl, frpl_num) %>%
 filter(sid == 80)
Source: local data frame [5 x 5]
Groups: sid, school_year [4]
    sid school_year grade_level frpl frpl_num
  <dbl>
               <dbl>
                            <dbl> <chr>
                                            <dbl>
     80
                2005
                                                0
1
                                9
                                      N
2
     80
                2005
                                9
                                      R
                                                1
3
     80
                2006
                               10
                                      N
                                                0
                                                0
4
     80
                2007
                                      N
                               11
     80
                2008
                               12
                                      N
                                                0
stuclass$frpl <- NULL
stuclass$frpl <- stuclass$frpl_num</pre>
stuclass$frpl_num <- NULL
```

```
stuclass %>% select(sid, school_year, grade_level, frpl) %>%
 filter(sid == 80)
Source: local data frame [5 x 4]
Groups: sid, school_year [4]
    sid school_year grade_level frpl
  <dbl>
              <dbl>
                           <dbl> <dbl>
               2005
1
    80
                               9
                                     0
2
    80
               2005
                               9
                                     1
3
     80
               2006
                              10
                                     0
4
     80
               2007
                              11
                                     0
5
     80
               2008
                              12
                                     0
```

Ensure that frpl is consistent by sid and school\_year. In cases where multiple values exist, report the highest value. Follow the same procedure as Step 1 for grade\_level.

```
# 2. Ensure that frpl is consistent by sid and school_year. In cases where
# multiple values exist, report the highest value. Follow the same procedure
# as Step 1 for grade_level.

# Check if there are any cases where different values of frpl status are reported
# in a year

stuclass %<>% group_by(sid, school_year) %>%
    mutate(nvals_frpl = n_distinct(frpl))
table(stuclass$nvals_frpl)
```

```
1 2 3
87773 430 57

# Report the highest value of frpl by year for each student, selecting
# free over reduced over not participating

stuclass %<>% group_by(sid, school_year) %>%
  mutate(highest_frpl = max(frpl))

stuclass$frpl <- stuclass$highest_frpl

# Label the values so they are easy to understand

# drop the temporary values we created

stuclass %<>% select(-nvals_frpl, -highest_frpl)
```

#### Step 3: Create one consistent IEP value

```
# Follow the same procedure as Step 1 for grade_level.
# Report the highest value of iep by year for each student,
# selecting has iep over not iep.

stuclass %<>% group_by(sid, school_year) %>%
  mutate(highest_iep = max(iep)) %>%
```

```
ungroup() %>%
mutate(iep = highest_iep) %>%
select(-highest_iep)
```

#### Step 4: Create one consistent ELL value

```
# Follow the same procedure as Step 1 for grade_level.

# // Report the highest value of ell by year for each student, selecting is ell over not ell.

stuclass %<>% group_by(sid, school_year) %>%
  mutate(highest_ell = max(ell)) %>%
  ungroup() %>%
  mutate(ell = highest_ell) %>%
  select(-highest_ell)
```

#### Step 5: Create one consistent gifted value

```
# Follow the same procedure as Step 1 for grade_level.

## Report the highest value of gifted by year for each student, selecting
## is enrolled in gifted program over not enrolled.

stuclass %<>% group_by(sid, school_year) %>%
  mutate(highest_gifted = max(gifted)) %>%
  ungroup() %>%
  mutate(gifted = highest_gifted) %>%
  select(-highest_gifted)
```

#### Step 6: Drop any unneeded variables and save the file

```
# Drop duplicate observations
stuclass <- stuclass[!duplicated(stuclass),]

# Make sure your file is now unique by student and school year

nrow(stuclass) == n_distinct(pasteO(stuclass$sid, stuclass$school_year))

[1] TRUE

# Save the current file as Student_School_Year.dta which you will need for Task 3.

# dir.create("clean")
# save(stuclass, file = "Student_School_Year.rda")
# Or if you want to save the Stata file
# write_dta(stuclass, file = "clean/Student_Attributes.dta")

# Clean up the workspace
rm(con, tmpfileName, stuclass, varIdx)</pre>
```

#### Task 3: IDENTIFYING THE NINTH-GRADE COHORT

#### **PURPOSE**

In **Task 3**: Identifying the Ninth Grade Cohort, you will identify the school year students first appear in ninth grade using the clean **Student\_School\_Year** research file from **Task 2**. This essential step allows you to form student cohorts and examine longitudinal college-going outcomes.

The core of this task:

- 1. Flag the first school year a student enrolls in grades 9, 10, 11, or 12.
- 2. Identify the school year in which the student was first observed in 9th grade.
- 3. Impute the school year in which transfer students would have been in grade 9.
- 4. Replace the first\_9th\_school\_year\_observed with the correctly imputed values.

After completing this task, you will have a clean Student\_School\_Year file that identifies first-time ninth graders. This file is used both to assemble the analysis file in Connect and to complete Task 4.

#### **HOW TO START**

To begin, open the Student\_School\_Year file, just created in Task 2, in R. Note if you are doing this in one sitting you can just keep it in your workspace. If you do not have R, you can follow the steps of the task by looking at the instructions and data snippets we have provided.

If this is your first time attempting **Task 3**, start with the cleaned output file from **Task 2**. This file teaches you SDP's cleaning methodology and allows you to check answers from a common dataset.

#### DATA DESCRIPTION

The input file in this case, Student\_School\_Year, also the output from Task 2, now follows the structure of Student\_School\_Year in Identify so it is unique by sid and school\_year. The aim of this task will be to create a first\_9th\_school\_year\_observed variable using the variables in the file.

#### Uniqueness

This dataset was cleaned in Task 2 and is now unique by sid and school\_year.

#### Step 0: Load the Student\_School\_Year data file

```
Observations: 87,530
Variables: 10
$ sid $ <dbl> 1, 1, 1, 1, 2, 2, 3, 3, 4, 4, 4, 5, 6,...
$ school_year $ <dbl> 2004, 2005, 2006, 2007, 2006, 2007, 20...
```

```
$ grade_level
                              <dbl> 9, 9, 10, 11, 10, 11, 10, 9, 11, 10, 9...
$ frpl
                              <dbl+lbl> 0, 0, 1, 1, 2, 2, 2, 2, 0, 0, 0, 1...
                              <dbl> 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 1,...
$ iep
                              $ ell
$ gifted
                              $ total days enrolled
                              <dbl> 210, 210, 210, 210, 172, 172, 228, 228...
$ total days absent
                              <dbl> 14, 6, 1, 5, 22, 57, 7, 15, 7, 7, 60, ...
$ days_suspended_out_of_school <dbl> 0, 0, 0, 0, 0, 2, 0, 0, 0, 0, 11, 0, 0...
Step 1: Flag the first school year a student enrolls each grade
# Create four binary indicators to flag the first school year a student
# enrolls in grades 9, 10, 11, or 12.
stusy %>% filter(sid == 1) %>% select(sid, school_year, grade_level)
# A tibble: 4 \times 3
   sid school_year grade_level
 <dbl>
             <dbl>
                         <dbl>
1
     1
              2004
                             9
2
              2005
                             9
     1
3
     1
              2006
                            10
     1
              2007
                            11
stusy %<>% group_by(sid, grade_level) %>%
 mutate(tmpG = ifelse(school_year == min(school_year), 1, NA),
        observed_g = 1)
stusy %>% filter(sid == 1) %>% select(sid, school_year, grade_level,
                                     tmpG, observed g)
Source: local data frame [4 x 5]
Groups: sid, grade_level [3]
   sid school_year grade_level tmpG observed_g
 <dbl>
             <dbl>
                         <dbl> <dbl>
                                          <dbl>
              2004
1
     1
                             9
                                   1
                                              1
2
     1
              2005
                             9
                                  NA
                                              1
3
              2006
     1
                            10
                                   1
                                              1
              2007
                            11
                                  1
# Use tidyr to spread first_flaq and observed_q out into multiple indicator
# variables
library(tidyr)
stusy$first_flag <- stusy$grade_level</pre>
stusy <- spread(stusy, key = first_flag, value = tmpG, sep = "") %>%
 select(-one_of("first_flag3", "first_flag5", "first_flag6", "first_flag7",
                "first_flag8", "first_flag13", "first_flag17"))
stusy$observed <- stusy$grade_level</pre>
# Fill in a 1 because we want the observed vectors to populate all values
# for a student
stusy <- spread(stusy, key = observed, value = observed_g, sep = "_") %%
 select(-one_of("observed_3", "observed_5", "observed_6",
                "observed_7", "observed_8", "observed_13",
```

"observed\_17")) %>%

```
group_by(sid, school_year) %>%
  mutate(observed_9 = max(observed_9, na.rm=TRUE),
         observed_10 = max(observed_10, na.rm=TRUE),
         observed_11 = max(observed_11, na.rm=TRUE),
         observed_12 = max(observed_12, na.rm=TRUE)) %>%
  mutate(observed_9 = ifelse(is.finite(observed_9), 1, 0),
         observed_10 = ifelse(is.finite(observed_10), 1, 0),
         observed 11 = ifelse(is.finite(observed 11), 1, 0),
         observed_12 = ifelse(is.finite(observed_12), 1, 0))
# Check how many students are identified as enrolled in grades 9, 10, 11, or 12
# Create a temporary dataframe of only the variables we are interested in for
# tabulation
tmp <- stusy %>%
 select(num_range(prefix= "observed_", range = 9:12)) %>%
 distinct(.keep_all=TRUE)
table(tmp$observed_9)
66643 20887
table(tmp$observed_10)
71496 16034
table(tmp$observed_11)
   0
78046 9484
table(tmp$observed_12)
   0
          1
81910 5620
rm(tmp) # remove our temporary data, note the original data will stay
```

#### Step 2: Identify when a student was first observed in 9th grade

```
# Create a variable that lists the first school year a student is observed as
# enrolled in grade 9.

stusy %<>% group_by(sid) %>%
  mutate(first_9th_schyear_obs = min(school_year[grade_level == 9]))

# If a student has no values of school_year where grade_level == 9 then
# R will assign this a value of infinite, which is slightly different
# than missing
```

```
# work around weird way R handles minimum of an empty vector
stusy$first_9th_schyear_obs[!is.finite(stusy$first_9th_schyear_obs)] <- NA
# Check data
stusy %>% filter(sid == 1) %>%
  select(sid, school_year, grade_level, first_flag9, observed_9,
         first_9th_schyear_obs)
Source: local data frame [4 x 6]
Groups: sid [1]
    sid school_year grade_level first_flag9 observed_9 first_9th_schyear_obs
  <dbl>
              <dbl>
                          <dbl>
                                       <dbl>
                                                  <dbl>
               2004
1
      1
                              9
                                          1
                                                      1
                                                                          2004
2
               2005
                              9
                                                                          2004
      1
                                          NA
                                                      1
                                                      0
3
      1
               2006
                              10
                                          NA
                                                                          2004
               2007
                             11
                                          NA
                                                                          2004
stusy %>% ungroup %>% distinct(sid, first_9th_schyear_obs) %>%
  select(first_9th_schyear_obs) %>% unlist %>% table
2004 2005 2006 2007 2008 2009
   1 4884 4405 4524 5018
# Say something about missing values in the list...
```

#### Step 3: Impute the grade 9 school year for transfer students

<dbl>

10

<dbl>

2

<dbl>

2006

```
# Impute first_9th_school_year_observed as school_year - 1, school_year - 2, or
# school_year - 3 for students first observed in 10th, 11th or 12th grade
# as transfer-ins
stusy$first_flag10[!is.finite(stusy$first_flag10)] <- 0</pre>
stusy$first flag11[!is.finite(stusy$first flag11)] <- 0</pre>
stusy$first_flag12[!is.finite(stusy$first_flag12)] <- 0</pre>
stusy$tempfirst9year <- ifelse(stusy$first_flag10 == 1,</pre>
                                stusy$school_year - 1,
                                ifelse(stusy$first_flag11 == 1,
                                stusy$school year - 2,
                                ifelse(stusy$first_flag12 == 1,
                                stusy$school_year - 3,
                                NA)))
stusy %>% filter(sid == 2) %>%
  select(sid, school_year, grade_level, first_9th_schyear_obs,
         tempfirst9year)
Source: local data frame [2 x 5]
Groups: sid [1]
    sid school_year grade_level first_9th_schyear_obs tempfirst9year
```

<dbl>

NA

<dbl>

2005

```
2
               2007
                             11
                                                                 2005
# What is up with 2003 in the table here in Stata documentation
stusy %<>% group_by(sid) %>%
  mutate(tempfirst9year = min(tempfirst9year, na.rm=TRUE))
stusy$first_9th_schyear_obs[is.na(stusy$first_9th_schyear_obs) &
                              !is.na(stusy$tempfirst9year)] <-</pre>
  stusy$tempfirst9year[is.na(stusy$first_9th_schyear_obs) &
                         !is.na(stusy$tempfirst9year)]
stusy$tempfirst9year <- NULL
Review the distribution of first_9th_school_year_observed for students who transferred in grades 10-12
# Review the distribution of first_9th_school_year_observed for students who
# transferred in grades 10-12
stusy %>% ungroup %>%
  filter(first_flag10 > 0) %>%
  filter(observed_9 == 0) %>%
 distinct(sid, first_9th_schyear_obs) %>%
  select(first_9th_schyear_obs) %>% unlist %>% table
2004 2005 2006 2007 2008 2009
  17 3764 3402 3722 4307
stusy %>% ungroup %>%
 filter(first_flag11 ==1) %>%
  filter(observed_9 == 0 & observed_10 == 0 & observed_11 == 1) %>%
  distinct(sid, first_9th_schyear_obs) %>%
  select(first_9th_schyear_obs) %>% unlist %>% table
2004 2005 2006 2007 2008
  3 3068 2965 3238
stusy %>% ungroup %>%
  filter(first_flag12 ==1) %>%
  filter(observed_9 == 0 & observed_10 == 0 & observed_11 == 0 &
           observed_12 == 1) %>%
  distinct(sid, first 9th schyear obs) %>%
  select(first_9th_schyear_obs) %>% unlist %>% table
2004 2005 2006 2007
  18 2836 2643 29
```

#### Step 4: Adjust the imputation for some students

Flag students who are observed to be in a lower grade in a subsequent school year.

```
# Flag students who are observed to be in a lower grade in a subsequent # school year.
```

```
stusy %<>% arrange(sid, school_year) %>%
  group_by(sid) %>%
  mutate(grade_lag = lag(grade_level, order_by = school_year)) %>%
  mutate(grade_flag = ifelse(grade_lag > grade_level & !is.na(grade_lag > grade_level), 1, 0)) %>%
  mutate(grade_flag_max = max(grade_flag, na.rm=TRUE)) %>%
  select(-grade_lag)
stusy %>% select(sid, school_year, grade_level,
                 first_9th_schyear_obs, grade_flag, grade_flag_max) %>%
  filter(sid == 3)
Source: local data frame [2 x 6]
Groups: sid [1]
    sid school_year grade_level first_9th_schyear_obs grade_flag grade_flag_max
  <dbl>
                           <dbl>
                                                  <dbl>
                                                             <dbl>
                                                                             <dbl>
              <dbl>
1
      3
               2006
                              10
                                                   2007
                                                                 0
                                                                                 1
               2007
                               9
                                                   2007
                                                                 1
                                                                                 1
Flag the first school year in which students appear in high school grades
# Flag the first school year in which students appear in high school grades
stusy %<>% group_by(sid) %>%
 mutate(first_9th_flag = ifelse(school_year ==
                                    min(school_year[grade_level %in% c(9:12)]),
                                  1, 0))
stusy %>% select(sid, school year, grade level,
                 first_9th_schyear_obs, grade_flag, grade_flag_max,
                 first_9th_flag) %>%
 filter(sid == 3)
Source: local data frame [2 x 7]
Groups: sid [1]
    sid school_year grade_level first_9th_schyear_obs grade_flag grade_flag_max
                                                             <dbl>
                                                                             <dbl>
  <dbl>
              <dbl>
                           <dbl>
                                                  <dbl>
      3
               2006
                              10
                                                   2007
                                                                 0
                                                                                 1
1
      3
               2007
                               9
                                                   2007
                                                                 1
                                                                                 1
# ... with 1 more variables: first_9th_flag <dbl>
Replace the first_9th_school_year_observed with the correctly imputed values.
# Replace the first_9th_school_year_observed with the correctly imputed values.
# Need to drop NAs
## TODO write this into a loop!
stusy$temp4_first9year <- NA
stusy$temp4_first9year[stusy$grade_flag_max == 1 &
                         stusy$first_9th_flag == 1 &
                         stusy$grade level == 10] <- stusy$school year[stusy$grade flag max == 1 &</pre>
                          stusy$first_9th_flag == 1 &
```

```
stusy$grade_level == 10] - 1
stusy$temp4_first9year[stusy$grade_flag_max == 1 &
                         stusy$first_9th_flag == 1 &
                         stusy$grade_level == 11] <- stusy$school_year[stusy$grade_flag_max == 1 &</pre>
                         stusy$first_9th_flag == 1 &
                         stusy$grade_level == 11] - 2
stusy$temp4_first9year[stusy$grade_flag_max == 1 &
                         stusy$first_9th_flag == 1 &
                         stusy$grade_level == 12] <- stusy$school_year[stusy$grade_flag_max == 1 &
                         stusy$first_9th_flag == 1 &
                         stusy$grade_level == 12] - 3
stusy %<>% group_by(sid) %>%
  mutate(temp5_first9year = min(temp4_first9year, na.rm=TRUE))
stusy %>% select(sid, school_year, grade_level,
                 first_9th_schyear_obs, grade_flag, grade_flag_max,
                 first_9th_flag, temp4_first9year, temp5_first9year) %>%
 filter(sid == 3)
Source: local data frame [2 x 9]
Groups: sid [1]
    sid school_year grade_level first_9th_schyear_obs grade_flag grade_flag_max
                                                            <dbl>
                                                                           <dbl>
  <dbl>
              <dbl>
                          <dbl>
                                                 <dbl>
1
     3
               2006
                             10
                                                  2007
                                                                0
                                                                               1
     3
               2007
                              9
                                                  2007
                                                                1
                                                                               1
# ... with 3 more variables: first_9th_flag <dbl>, temp4_first9year <dbl>,
   temp5_first9year <dbl>
stusy$first_9th_schyear_obs[stusy$grade_flag_max == 1 &
                              !is.na(stusy$temp5_first9year)] <-</pre>
  stusy$temp5 first9year[stusy$grade flag max == 1 &
                              !is.na(stusy$temp5_first9year)]
stusy %>% ungroup %>% distinct(sid, first_9th_schyear_obs) %>%
  select(first_9th_schyear_obs) %>% unlist %>% table
2002 2003 2004 2005 2006 2007 2008 2009
            22 5706 5154 5217 5459
                                     11
Step 5: Drop unneeded variables and save the file
```

```
## Make directory and save
# dir.create("clean")
# save(stusy, file = "clean/Student_School_Year_Ninth.rda")
## Or if you want to save the Stata file
# write_dta(stusy, file = "clean/Student_School_Year_Ninth.dta")

# Clean up the workspace
rm(con, tmpfileName, stuclass, varIdx)
rm(stusy)
```

#### Task 4: STUDENT SCHOOL ENROLLMENT

#### **PURPOSE**

In Task 4: Student School Enrollment, you will take the Student\_School\_Enrollment\_Raw file and generate the Student\_School\_Enrollment file that matches the specification in Identify. After matching Identify, you will take your dataset a few steps further by consolidating overlapping enrollment spells and determining the last withdrawal code for each student to yield the file Student\_School\_Enrollment\_Clean.

The core of this task:

- 1. Create a school\_start and school\_end variable.
- 2. Remove abnormal enrollment observations with missing enrollment and withdrawal dates along with enrollment or withdrawal dates that are not in the right order.
- 3. Consolidate overlapping enrollments by student by school.
- 4. Update days\_enrolled based on the consolidated enrollments using the new enrollment and with-drawal dates.
- 5. Determine the last withdrawal code for each student. You will use this data in later analyses to determine a student's end of high school outcomes.

After completing this, you will have a clean Student\_School\_Enrollment file. This process sets up our analyses for high school graduation and college enrollment and persistence outcomes.

#### HOW TO START

To begin, open the Student\_School\_Enrollment\_Raw file in R. If you do not have R, you can follow the steps of the task by looking at the instructions and data snippets we have provided.

If this is your first time attempting **Task 4**, start with the provided input file. This file teaches you SDP's cleaning methodology and allows you to check answers from a common dataset.

#### Step 0: Load the Student\_School\_Enrollment\_Raw data file

```
stuenr <- read_stata(con) # read data in the data subdirectory</pre>
glimpse(stuenr)
Observations: 95,935
Variables: 8
$ sid
                                                                                    <dbl> 1, 1, 1, 1, 1, 1, 1, 1, 2, 2, 2, 3, 3, 4, 4, 4...
$ school_year
                                                                                    <dbl> 2004, 2004, 2005, 2005, 2006, 2006, 2007, 2007...
$ school_code
                                                                                    <dbl> 486, 486, 485, 486, 485, 485, 485, 485, 486, 4...
$ enrollment date
                                                                                    <date> 2003-06-25, 2003-08-29, 2005-01-28, 2004-09-0...
$ enrollment_code_desc <chr> "Grade 9", "Grade 9",
$ withdrawal_date
                                                                             <date> 2003-07-05, 2004-06-08, 2005-06-07, 2005-02-1...
$ withdrawal_code_desc <chr> "Promoted End Year", "Retained in Grade", "Tra...
                                                                                    <dbl> 10, 284, 130, 161, 0, 283, 284, NaN, 282, 191,...
$ days_enrolled
Step 1: Create a school_start and school_end variable
```

```
## Step 1: Create a school_start and school_end variable
## In this example, school start is August 1, and school end is July 31 of
## each school year. This may be different in your agency.

library(lubridate) # handle dates and times in R correctly

stuenr$school_start <- mdy(paste0("08", "01", stuenr$school_year-1))
stuenr$school_end <- mdy(paste0("07", "31", stuenr$school_year))

## - Caution - ##
## In R we have to create a character string that we convert to a date
## Converting numerics to dates and times can introduce errors
## - Caution - ##</pre>
```

#### Step 2: Remove abnormal enrollment observations

```
## Step 2: Remove abnormal enrollment observations.

# Drop observations missing both enrollment and withdrawal dates.
stuenr %<>% filter(!is.na(enrollment_date) & !is.na(withdrawal_date))

# Drop observations with enrollment and withdrawal dates on same day.
stuenr %<>% filter(!enrollment_date == withdrawal_date & !is.na(enrollment_date))

# Drop observations with withdrawal date earlier than enrollment date.
stuenr %<>% filter(!is.na(withdrawal_date) & !withdrawal_date < enrollment_date)

# Drop observations with enrollment date after the end of the current school year.
stuenr %<>% filter(school_end > enrollment_date)

# Drop observations with enrollment date before the beginning of the current
# school year.
stuenr %<>% filter(school_start <= enrollment_date)</pre>
```

```
# Drop observations with withdrawal date more than one month after the end
# of the school year.
stuenr %<>% filter(withdrawal_date <= (school_end + 31) & !is.na(withdrawal_date))</pre>
# Check to make sure enrollment dates are in the correct school year.
table(stuenr$enrollment_date >= stuenr$school_start)
TRUE
93772
table(stuenr$enrollment_date <= stuenr$school_end)</pre>
TRUE
93772
```

Step 3: Consolidate overlapping enrollments by student by school

```
# Sort enrollment spells in ascending order and then check how many overlapping
# enrollment spells exist for a student at the same school.
stuenr %<>% arrange(sid, school_code, enrollment_date)
stuenr %<>% group_by(sid, school_code) %>%
  mutate(lag_withdrawal_date = lag(withdrawal_date)) %>% ungroup %>%
  group_by(sid, school_code, school_year) %>%
   mutate(min_enroll_date = min(enrollment_date))
table(stuenr$enrollment_date <= stuenr$lag_withdrawal_date &</pre>
         !is.na(stuenr$lag_withdrawal_date))
```

```
FALSE TRUE
93090
        682
# 682?
# tmp <- stuenr %>% filter(sid == 2) %>%
   select(sid, school year, school code, enrollment date,
           enrollment_code_desc, withdrawal_date, lag_withdrawal_date,
#
#
           withdrawal code desc, min enroll date)
## For overlapping observations, replace the enrollment date and enrollment code
## description of all but the first enrollment spell with the earliest enrollment
## date
stuenr$enrollment_date[stuenr$enrollment_date <= stuenr$lag_withdrawal_date &
                          !is.na(stuenr$lag_withdrawal_date)] <-</pre>
  stuenr$min_enroll_date[stuenr$enrollment_date <=</pre>
                           stuenr$lag_withdrawal_date &
                          !is.na(stuenr$lag_withdrawal_date)]
```

```
stuenr %>% filter(sid == 2) %>%
  select(sid, school_year, school_code, enrollment_date,
         enrollment_code_desc, withdrawal_date,
         withdrawal_code_desc)
Source: local data frame [3 x 7]
Groups: sid, school_code, school_year [2]
    sid school_year school_code enrollment_date enrollment_code_desc
                          <dbl>
                                                                <chr>>
  <dbl>
              <dbl>
                                         <date>
               2006
                                     2005-08-27
                                                             Grade 10
      2
                            486
2
      2
               2007
                            486
                                     2006-08-29
                                                             Grade 11
      2
               2007
                            486
                                     2006-08-29
                                                             Grade 11
# ... with 2 more variables: withdrawal_date <date>, withdrawal_code_desc <chr>
## Replace the withdrawal date and withdrawal code description of the earliest
## enrollment spell with the latest withdrawal date.
# Sort the data first so that latest withdrawal
# information appears as the first record.
stuenr %<>% arrange(sid, school_code, enrollment_date, withdrawal_date)
stuenr %>% filter(sid == 2) %>%
  select(sid, school_year, school_code, enrollment_date,
         enrollment_code_desc, withdrawal_date,
         withdrawal_code_desc)
Source: local data frame [3 x 7]
Groups: sid, school_code, school_year [2]
    sid school_year school_code enrollment_date enrollment_code_desc
  <dbl>
              <dbl>
                          <dbl>
                                         <date>
                                                                <chr>
      2
               2006
                            486
                                     2005-08-27
                                                             Grade 10
1
2
      2
               2007
                            486
                                     2006-08-29
                                                             Grade 11
3
      2
                            486
                                     2006-08-29
                                                             Grade 11
               2007
# ... with 2 more variables: withdrawal date <date>, withdrawal code desc <chr>
# Replace withdrawal_date
# Replace withdrawal_code_description
stuenr %<>% group_by(sid, school_code, enrollment_date) %>%
  mutate(withdrawal date = last(withdrawal date),
         withdrawal_code_desc = last(withdrawal_code_desc))
```

Step 4: Update days\_enrolled based on consolidated enrollments

Source: local data frame [3 x 8]

```
Groups: sid, school_code, enrollment_date [2]
    sid school year school code enrollment date enrollment code desc
  <dbl>
              <dbl>
                          <dbl>
                                                                 <chr>
                                          <date>
      2
               2006
                             486
                                      2005-08-27
                                                              Grade 10
2
      2
               2007
                             486
                                      2006-08-29
                                                              Grade 11
                             486
                                      2006-08-29
                                                              Grade 11
               2007
# ... with 3 more variables: withdrawal date <date>,
    withdrawal_code_desc <chr>, days_enrolled <time>
```

#### Step 5: Determine the last withdrawal code for each student

You will use this data in later analyses to determine a student's end of high school outcomes.

```
stuenr %<>% arrange(sid, withdrawal_date)
stuenr %>% filter(sid == 16) %>%
  select(sid, school_year, school_code, enrollment_date,
         enrollment code desc, withdrawal date,
         withdrawal_code_desc)
Source: local data frame [2 x 7]
Groups: sid, school_code, enrollment_date [2]
    sid school_year school_code enrollment_date enrollment_code_desc
              <dbl>
  <dbl>
                          <dbl>
                                          <date>
                                                                <chr>>
1
     16
               2007
                            450
                                      2007-01-07
                                                             Grade 11
     16
               2008
                            450
                                      2007-08-20
                                                             Grade 12
# ... with 2 more variables: withdrawal_date <date>, withdrawal_code_desc <chr>
stuenr %<>% group by(sid) %>%
  mutate(last_withdrawal_reason = last(withdrawal_code_desc))
stuenr %>% filter(sid == 16) %>%
  select(sid, school_year, school_code, enrollment_date,
         enrollment_code_desc, withdrawal_date,
         withdrawal_code_desc, last_withdrawal_reason)
Source: local data frame [2 x 8]
Groups: sid [1]
    sid school_year school_code enrollment_date enrollment_code_desc
  <dbl>
              <dbl>
                          <dbl>
                                          <date>
                                                                <chr>
     16
               2007
                            450
                                      2007-01-07
                                                             Grade 11
1
    16
               2008
                            450
                                      2007-08-20
                                                             Grade 12
# ... with 3 more variables: withdrawal_date <date>,
  withdrawal_code_desc <chr>, last_withdrawal_reason <chr>
```

#### Step 6: Drop unneeded variables and save

```
## Drop duplicate records
stuenr %<>% select(-min_enroll_date, -lag_withdrawal_date)
stuenr <- ungroup(stuenr) %>% distinct(sid, school_year, school_code,
```

```
      used (Mb)
      gc trigger (Mb)
      max used (Mb)

      Ncells 649624
      34.7
      1770749
      94.6
      1770749
      94.6

      Vcells 879526
      6.8
      6243189
      47.7
      9754984
      74.5
```

# Task 5: STUDENT TEST SCORES

#### **PURPOSE**

In **Task 5:** Student Test Scores, you will take the **Student\_Test\_Scores** file, containing data on all the tests a student has taken and matching the structure of **Identify**. Through this task, you will generate three different clean output files that contain a single score and test-taking instance for each student:

- Prior Achievement (one 8th grade state test score per student),
- SAT scores (one SAT score per student), and
- ACT scores (one ACT score per student).

The file for Prior Achievement will contain students' achievement on state standardized Math and English Language Arts tests in 8th grade. This will allow you to control for prior academic achievement when you examine college-going outcomes. The SAT and ACT score files will be used for defining highly qualified high school graduates.

The core of this task:

- Prior Achievement
- 1. Clean state test scores and resolve instances where students took the same test multiple times.
- 2. Standardize test scores to a mean of 0 and a standard deviation of 1. This allows you to compare across tests and years when different score scales were used.
- 3. Generate a composite math and English score for scaled and standardized test scores in eighth grade.
- SAT
- 1. Clean SAT test scores and resolve instances where students took the same test multiple times.
- 2. Generate a total SAT score based on math, verbal, and writing scores.
- ACT
- 1. Clean ACT test scores and resolve instances where students took the same test multiple times.

After completing this, you will have a Prior\_Achievement file with 8th grade test scores. You will also have SAT and ACT files. All three files will be used in **Connect**.

#### HOW TO START

To begin, open the Student\_Test\_Scores file in R. This file contains data on State assessments, SAT, and ACT scores. If you do not have R, you can follow the steps of the task by looking at the instructions and data snippets we have provided.

If this is your first time attempting **Task 5**, start with the provided input file. This file teaches you SDP's cleaning methodology and allows you to check answers from a common dataset.

#### DATA DESCRIPTION

The input file, Student\_Test\_Scores, follows the structure of Student\_Test\_Scores in Identify so it is unique by sid, test\_code, and test\_date. The aim of this task will be to create three separate clean output files, Prior\_Achievement, SAT, and ACT, that report only one test score per student. This means that for eight grade prior achievement duplicates of the same test taken in the same and different years will need to be resolved. Also any duplicates of SAT or ACT scores will need to be resolved as well.

# Uniqueness

Prior Achievement (8th grade state test scores).

Ideally, state test data in its raw form is unique by sid, test\_subject, grade\_level, and school\_year. However, some students re-take the same test for the same grade in the same year. To fix this, you will make the 8th grade test score data in Student\_Test\_Scores unique by sid, test\_subject, grade\_level, and school\_year by removing any same year repeat test taking instances. Then, you will manipulate the data so tests for different subjects in the same grade\_level fall on the same row so the data is unique by sid, test\_subject, and grade\_level. As a final step, if a student took the same test in different years (e.g. by repeating a grade), you will take the earliest instance. The data will finally be unique by sid and is considered a clean file and ready to be incorporated into the analysis file in Connect.

#### SAT

Ideally, SAT test data in its raw form is unique by sid. However, some students re-take the SAT. To fix this, you will take the data unique by sid, test\_subject, and test\_date and reshape it so the data will finally be unique by sid and is considered a clean file and ready to be incorporated into the analysis file in Connect.

# ACT

Ideally, ACT test data in its raw form is unique by sid. However, some students re-take the ACT. To fix this, you will take the data unique by sid, test\_subject, and test\_date and reshape it so the data will finally be unique by sid and is considered a clean file and ready to be incorporated into the analysis file in Connect.

#### Part I: Clean Prior Achievement Scores

# Step 0: Load the Student\_Test\_Scores data file

```
# Read in Stata
library(haven) # required for .dta f;iles
# To read data from a zip file we create a connection to the path of the
# zip file
```

```
Observations: 100,705
Variables: 10
$ sid
                        <dbl> 6, 6, 7, 7, 7, 7, 7, 8, 8, 8, 8, 9, 9, 9,...
                        <chr> "State", "State", "State", "State", "State", ...
$ test_type
$ school_year
                        <dbl> 2007, 2007, 2004, 2004, 2005, 2005, 2007, 20...
$ test_date
                        <date> 2007-04-15, 2007-04-15, 2004-04-15, 2004-04...
$ grade_level
                        <dbl> 8, 8, 8, 8, 9, 9, 10, 10, 8, 8, 8, 8, 7, 7, ...
                        <chr> "math", "ela", "math", "ela", "math", "ela",...
$ test_subject
$ scaled_score
                        <dbl> 726, 678, 722, 728, 851, 729, 609, 616, 698,...
$ performance_level
                        <dbl> 2, 2, 2, 2, 2, 2, 2, 2, 3, 2, 2, 2, 2, ...
$ performance_level_desc <chr> "On the Way to Proficient", "On the Way to P...
                         <dbl> 35, 31, 40, 36, 59, 41, 18, 19, 35, 46, 40, ...
$ raw_score
```

#### Step 1: Keep only state test scores in 8th grade

# Step 2: Clean up raw and scaled scores

```
## Clean up raw and scaled scores.
## Change raw and scaled scores to missing if zero.

# A forloop in R
for(var in c("raw_score", "scaled_score")){
    statetest[, var][statetest[,var] == 0] <- NA
}

# Drop observations missing both a raw and scaled test score.
statetest %<>% filter(!is.na(raw_score) | !is.na(scaled_score))
```

#### Step 3: Identify same-year repeat test takers

```
## Identify same-year repeat test takers and take the highest test score ## For ties in scores, take the last date tested
```

```
statetest %<>% arrange(sid, test_subject,
                       grade_level, school_year, scaled_score)
statetest %>% filter(sid == 595) %>%
  select(sid, test_type, school_year, test_date, grade_level,
         test_subject, scaled_score, raw_score)
# A tibble: 3 × 8
   sid test_type school_year test_date grade_level test_subject scaled_score
  <dbl>
            <chr>
                        <dbl>
                                  <date>
                                               <dbl>
                                                            <chr>
                                                                         <dbl>
   595
           State
                        2007 2007-04-15
                                                   8
                                                                           789
1
                                                              ela
2
  595
           State
                        2007 2007-04-15
                                                   8
                                                              ela
                                                                           799
  595
                        2007 2007-04-15
                                                   8
                                                                           770
           State
                                                             math
# ... with 1 more variables: raw_score <dbl>
statetest %<>% group_by(sid, test_subject, school_year, grade_level) %>%
  mutate(keep_flag = scaled_score == max(scaled_score) &
          test_date == max(test_date)) %>%
  ungroup %>%
  filter(keep_flag) %>%
  select(-keep_flag)
statetest %>% filter(sid == 595) %>%
  select(sid, test_type, school_year, test_date, grade_level,
        test_subject, scaled_score, raw_score)
# A tibble: 2 × 8
    sid test_type school_year test_date grade_level test_subject scaled_score
                                                          <chr>
           <chr>
                                  <date>
                                             <dbl>
  <dbl>
                     <dbl>
  595
           State
                        2007 2007-04-15
                                                 8
                                                                           799
                                                              ela
                        2007 2007-04-15
                                                   8
                                                                           770
   595
           State
                                                             math
# ... with 1 more variables: raw_score <dbl>
# Verify that each student has only one state test in a
# subject in a school year.
statetest %>% distinct(sid, test_subject, grade_level, school_year) %>%
 nrow == nrow(statetest)
[1] TRUE
```

# Step 4: Reshape the data

Reshape the data so math and ELA tests appear on the same row.

#### Step 5: Compute standardized test scores

Compute standardized test scores. Standardized means the test score will have a mean 0 and standard deviation 1.

```
## Compute standardized test scores with mean 0 and standard deviation 1.
statetest$scaled_math_std <- scale(statetest$scaled_score_math)
statetest$scaled_ela_std <- scale(statetest$scaled_score_ela)

statetest %>% select(scaled_math_std, scaled_ela_std) %>%
    na.omit %>% summary
```

```
scaled_math_std.V1 scaled_ela_std.V1
Min. :-3.351985 Min. :-4.141948
1st Qu.:-0.674740 1st Qu.:-0.602611
Median :-0.005428 Median : 0.095516
Mean : 0.003436 Mean : 0.000262
3rd Qu.: 0.679449 3rd Qu.: 0.679993
Max. : 5.100017 Max. : 5.761703
```

# Step 6: Identify different-year repeat test takers

Find repeat test takers and take the earliest test score.

```
## Identify different-year repeat test takers and take the earliest test score.

## In R we can do this all at once using group_by
statetest %<>% group_by(sid) %>%
mutate(keep_flag = test_date == min(test_date)) %>%
filter(keep_flag) %>% select(-keep_flag)
```

# Step 7: Verify the data and drop unneeded variables

Verify that each student has only one state test, and drop unneeded variables.

```
## Verify that each student has only one state test, and drop unneeded variables
nrow(statetest) == n_distinct(statetest$sid)
```

```
[1] TRUE
statetest %<>% select(-test_date, -test_type)
```

#### Step 8: Generate composite scaled and standardized scores

Generate composite scaled and standardized scores that average ELA and math scores.

```
## Generate composite scaled and standardized scores that average ELA and
## math scores.
statetest$scaled_score_composite <- (statetest$scaled_score_ela + statetest$scaled_score_math) /2
statetest$scaled_score_composite_std <- (statetest$scaled_math_std + statetest$scaled_ela_std) /2</pre>
```

# Step 9: Save the current file as Prior\_Achievement.dta.

```
## Save the current file as Prior_Achievement.dta.
statetest %<>% arrange(sid, school_year, grade_level) %>%
```

```
used (Mb) gc trigger (Mb) max used (Mb)
Ncells 658838 35.2 1770749 94.6 1770749 94.6
Vcells 1901805 14.6 6243189 47.7 9754984 74.5
```

#### Part II: Clean SAT Scores

The steps here are condensed because the process is very similar to the process for state assessment scores.

```
## Keep only the variables and limit the sample to SAT.
sattest <- stutest %>% filter(test_type == "SAT")
sattest %<>% select(sid, test_subject, test_date, scaled_score)
## Drop duplicate observations and any observations missing test scores.
sattest %<>% distinct()
sattest %<>% filter(!is.na(scaled score))
## Reshape the data so that math, ELA, and writing scores appear on one row
## by student and test date.
sattest <- reshape(as.data.frame(sattest),</pre>
               v.names = c("scaled_score"),
               timevar = c("test_subject"),
               idvar = c("sid", "test_date"),
               direction = "wide",
               sep = "_")
## Rename for convenience
names(sattest) <- c("sid", "sat_test_date", "sat_math_score",</pre>
                    "sat verbal score", "sat writing score")
sattest %<>% arrange(sid, sat_test_date)
## Identify repeat test takers and take the earliest test score.
sattest %<>% group by(sid) %>%
 mutate(keep_flag = sat_test_date == min(sat_test_date)) %>%
 filter(keep_flag) %>% select(-keep_flag)
## Verify that the file is now unique by student.
nrow(sattest) == n_distinct(sattest$sid)
```

# [1] TRUE

## Verify that test scores from the component subjects are not missing and ## generate total scores.

```
table(!is.na(sattest$sat_math_score) & !is.na(sattest$sat_verbal_score))
TRUE
271
sattest$sat_total_score <- sattest$sat_math_score + sattest$sat_verbal_score</pre>
table(!is.na(sattest$sat_math_score) & !is.na(sattest$sat_verbal_score) &
        !is.na(sattest$sat_writing_score))
TRUE
271
sattest$sat_total_score_plus_writing <- sattest$sat_math_score +</pre>
  sattest$sat_verbal_score + sattest$sat_writing_score
## Save the current file as SAT.dta.
## Make directory and save
# dir.create("clean")
# save(sattest, file = "clean/SAT.rda")
## Or if you want to save the Stata file
# write_dta(sattest, file = "clean/SAT.dta")
rm(sattest); gc()
          used (Mb) gc trigger (Mb) max used (Mb)
Ncells 659625 35.3
                     1770749 94.6 1770749 94.6
Vcells 1904319 14.6
                       6243189 47.7 9754984 74.5
Part III: Clean ACT Scores
Steps are condensed because of their similarity to the steps above.
## Keep only the variables you need and limit the sample to ACT.
acttest <- stutest %>% filter(test_type == "ACT")
acttest %<>% select(sid, test_subject, test_date, scaled_score)
## Identify repeat test takers and take the earliest test score.
acttest %<>% group_by(sid) %>%
  mutate(keep_flag = test_date == min(test_date)) %>%
  filter(keep_flag) %>% select(-keep_flag)
## Keep and rename the relevant variables.
acttest %>% select(sid, test_date, scaled_score)
Source: local data frame [2,544 x 3]
Groups: sid [2,544]
     sid test_date scaled_score
   <dbl>
                       <dbl>
```

<date>

14

17

10 2008-04-06

16 2008-02-07

```
3
      30 2008-04-06
                               17
4
      38 2008-02-07
                               19
      40 2008-04-06
5
                               29
6
      67 2008-04-06
                               16
7
      73 2008-02-07
                               13
      74 2007-10-07
                               28
8
9
      77 2008-04-06
                               20
      80 2008-04-06
10
                               18
# ... with 2,534 more rows
names(acttest) <- c("sid", "act_test_date", "act_composite_score")</pre>
## Verify that the file is now unique by student.
nrow(acttest) == n_distinct(acttest$sid)
[1] TRUE
## Save the current file as ACT.dta.
## Make directory and save
# dir.create("clean")
# save(acttest, file = "clean/ACT.rda")
## Or if you want to save the Stata file
# write_dta(acttest, file = "clean/ACT.dta")
rm(acttest); gc()
          used (Mb) gc trigger (Mb) max used (Mb)
Ncells 659309 35.3
                     1770749 94.6 1770749 94.6
```

# Task 6: STUDENT CLASS ENROLLMENT

#### **PURPOSE**

Vcells 1902933 14.6

In Task 6: Student Class Enrollment, you will take the Class\_Raw file and the Student\_Class\_Enrollment file to create the Student\_Class\_Enrollment\_Merged file that combines these two files together. The combined file will identify a unique observation by student and class id. To obtain this file, you will first clean the Class\_Raw file to identify core courses in math and ELA based on the course description variable and match the specification in **Identify**. This will make the class file unique by class id. Second, you will merge the Class file and the Student Class Enrollment file and make it unique by student id and class id.

The core of this task:

- 1. Using the Class file:
- a. Drop incomplete observations
- b. Flag core math and English courses based on the course description

6243189 47.7 9754984 74.5

- 2. Merging the Student Class Enrollment file:
- a. Merge the Class file onto the Student\_Class\_Enrollment\_Raw file
- b. Evaluate course marks and drop courses with no record of completion
- c. Evaluate course enrollment so that each student has only one enrollment record for a course

The Student\_Class\_Enrollment\_Merged file will be used in Connect to create on-track indicators for students. On-track indicators explore year-by year academic progress towards high school graduation and college readiness. For instance, using course credit and course grade information, one might ask what percent of students earn the minimum number of credits in their core courses to satisfy agency graduation requirements?

#### HOW TO START

To begin, open the Class\_Raw file in R. This file contains data linking students to teachers. If you do not have R, you can follow the steps of the task by looking at the instructions and data snippets we have provided. In the second part of this task, you will then use the Student\_Class\_Enrollment file. If this is your first time attempting Task 6, start with the provided input file. This file teaches you SDP's cleaning methodology and allows you to check answers from a common dataset.

#### DATA DESCRIPTION FOR RAW FILE

The input file, Class\_Raw, varies from Class in **Identify** in a number of key ways. Most importantly, the data is not unique by cid as shown in **Identify**. For instance, there may be more than one course description that describes the same course. Also, a tid is not included as it is not required for the questions later asked in this toolkit. Support for a Class file with tid will come with the Human Capital version of the toolkit. The aim of this task then is to eliminate any duplicate course code descriptions and match the Class file in **Identify** in its structure and uniqueness so it is unique by cid alone.

#### Uniqueness

# Read in Stata

The input file, Student\_Class\_Enrollment\_Raw, follows the structure of Student\_Class\_Enrollment in Identify so it is unique by sid, cid, and class\_enrollment\_date. The aim of this task then is to take things one step further by consolidating any overlapping enrollment spells for the same student and cid.

#### Part I: Clean the Class File

#### Step 0: Load the Class\_Raw data file

```
library(haven) # required for .dta f; iles
# To read data from a zip file we create a connection to the path of the
# zip file
tmpfileName <- "raw/Class_Raw.dta"</pre>
con <- unz(description = "data/raw.zip", filename = tmpfileName,</pre>
        open = "rb")
classRaw <- read_stata(con) # read data in the data subdirectory</pre>
close(con)
glimpse(classRaw)
Observations: 135,969
Variables: 8
                 <dbl> 541631401, 432349312, 802451252, 831688206, 343...
$ cid
$ credits_possible
                 <dbl> 0.5, 0.5, 0.5, 0.5, 0.5, 0.5, 3.0, 0.5, 0.5, 0....
$ school_year
                 <dbl> 2007, 2005, 2007, 2009, 2007, 2008, 2008, 2008,...
                 $ school_code
$ section_code
                 <chr> "ELECTIVE II", "ELECTIVE II", "ELECTIVE II", "E...
$ course_code_desc
$ course_code
                 tmpfileName <- "raw/Student_Class_Enrollment.dta"</pre>
con <- unz(description = "data/raw.zip", filename = tmpfileName,</pre>
        open = "rb")
```

```
stuclass <- read_stata(con) # read data in the data subdirectory
close(con)
glimpse(stuclass)
Observations: 1,010,819
Variables: 8
$ sid
                        <dbl> 13281, 18950, 18950, 17817, 4739, 4739, 6737,...
$ cid
                        <dbl> 227008230, 488826242, 441147758, 64721603, 59...
$ class_enrollment_date <date> 2006-08-13, 2007-08-13, 2007-08-13, 2005-08-...
$ class withdrawal date <date> 2007-07-01, 2008-06-30, 2008-06-30, 2006-07-...
$ marking_period
                        <chr> "S2", "S1", "S2", "S2", "Q4", "Q3", "S2", "S2...
$ final_grade_mark
                        <chr> "B-", "A", "A", "D", "C", "D", "A-", "C+", "F...
$ final_grade_mark_num <dbl> 2.7, 4.0, 4.0, 1.0, 2.0, 1.0, 3.7, 2.3, 0.0, ...
$ credits_earned
                        <dbl> 0.5, 0.5, 0.5, 1.0, 0.5, 0.5, 0.5, 0.5, 0.0, ...
```

# Step 1: Identify the critical variables that identify a class

#### Step 2: Flag core math and English courses

ALGEBRA II

ALGEBRA

Note that agencies may have varying consistency in course names and use different criteria to identify a core course vs an elective.

In some cases, other criteria may have to be applied to identify core courses (e.g. the department the course is # listed in, or length of the course.)

We provide a simplified version of the cleaning process for the class file: work within your agency to determine the best criteria.

```
## Tabulate course names
table(classRaw$course_code_desc)
```

ELECTIVE I ELECTIVE II ELECTIVE III

CALCULUS

```
6202
                       21
                                   218
                                              27468
                                                            23679
                                                                         23702
ELECTIVE IV
                   ENG 10
                            ENGLISH 09
                                         ENGLISH 10
                                                      ENGLISH 11
                                                                    ENGLISH 12
       32184
                      101
                                  7799
                                                 177
                                                              418
                                                                           287
   ENGLISH 9
                     GEOM
                              GEOMETRY
                                          OTHER ELA
                                                       OTHER MATH
                                                                    STATISTICS
        7913
                     2444
                                  2409
                                                 151
                                                              310
                                                                            68
TRIGONOMETRY
## Flag math courses based on the tabulation results
## Generate a flag variable
classRaw$math_flag <- NA</pre>
## Use the grep function to identify course names that contain common word
## stems, but slightly different spellings, e.g.Algebra I and Algebra-I
```

```
ALGEBRA
              0 6202
ALGEBRA II
              0
                   21
CALCULUS
              0 218
ELECTIVE I
           27468
ELECTIVE II 23679
ELECTIVE III 23702
ELECTIVE IV 32184
ENG 10
            101
                  0
          7799
ENGLISH 09
ENGLISH 10
          177
                  0
ENGLISH 11
           418
           287
ENGLISH 12
                    0
ENGLISH 9
           7913
                    0
           0 2444
GEOM
GEOMETRY
             0 2409
OTHER ELA
           151
                    0
OTHER MATH
             0
                 310
STATISTICS
              0
                   68
TRIGONOMETRY
             0
                   44
```

	0	1
ALGEBRA	6202	0
ALGEBRA II	21	0
CALCULUS	218	0
ELECTIVE I	27468	0
ELECTIVE II	23679	0
ELECTIVE III	23702	0
ELECTIVE IV	32184	0
ENG 10	0	101
ENGLISH 09	0	7799
ENGLISH 10	0	177
ENGLISH 11	0	418

```
ENGLISH 12
               0
                    287
ENGLISH 9
                0 7913
GEOM
             2444
                      0
             2409
GEOMETRY
                      0
OTHER ELA
              0
                   151
OTHER MATH
              310
                      0
                      0
STATISTICS
               68
TRIGONOMETRY
               44
                      0
```

#### Step 4: Drop any unneeded variables and drop duplicates

```
## Drop the course_code_desc, as it is no longer needed.
classRaw %<>% select(-course_code_desc)

## Collapse the data
classRaw %<>% distinct()

## Verify that the data is unique by cid, and also unique by school year,
## school code, section code and course code.
nrow(classRaw) == n_distinct(classRaw$cid)
```

#### [1] TRUE

[1] TRUE

# Part II: Clean the Student\_Class\_Enrollment file

# Step 0: Load the Student\_Class\_Enrollment data file

This was done above simultaneously with the class file.

## Step 1: Merge on the temporary Class file

Merge on the temporary Class file you saved earlier to the Student\_Class\_Enrollment file

In R you can merge two datasets using the familiar language of SQL and joins. inner\_join tells R to retain only observations matched between both datasets.

```
## Merge classRaw and stuclass together
## keep only files merged from both files
stuclass <- inner_join(stuclass, classRaw, by = "cid")</pre>
```

# Step 2: Evaluate course marks

```
## Evaluate course marks
table(stuclass$final_grade_mark, stuclass$credits_possible)
```

```
0
               0.1 0.125
                             0.13
                                    0.17
                                            0.2
                                                   0.25
                                                           0.3
                                                                  0.33 0.333
          0
                 0
                        0
                                0
                                       0
                                              0
                                                      0
                                                             0
                                                                     0
                                                                            0
       3168
                                       1
                                                   2176
                                                                           18
Α
```

A-	397	0	0	0	0	0	654	0	1	25
A+	591	0	1	0	0	0	884	3	0	1
В	577	0	2	1	2	0	898	0	2	32
B-	131	0	0	0	0	0	340	0	0	8
B+	235	0	0	0	0	0	440	0	0	23
C	311	0	1	1	3	0	466	0	3	12
C-	66	0	0	0	0	0	160	0	0	2
C+	69	0	0	1	0	0	182	0	0	5
D	157	0	0	1	0	0	209	0	1	2
D-	33	0	0	0	0	0	75	0	0	0
D+	25	0	0	0	0	0	67	0	0	2
DF	0	0	0	0	0	0	0	0	0	0
F	304	3	1	0	0	0	308	0	0	0
NGPA	3773	0	0	0	0	0	107	0	0	1
P	4942	1	1	0	0	0	870	0	0	0
	0.34	0.35	0.4	0.5	0.58	0.65	0.75	0.9	1	1.2
	0	0	0	7	0	0	0	0	0	0
Α	0	0		184776	0	1	4	0	3347	4
A-	0	0	0	84078	2	0	0	0	1153	0
A+	0	0	0	56697	0	0	1	0	634	0
В	0	1		127798	0	0	2	1	2329	2
B-	0	0	0	65004	0	0	0	0	1033	0
B+	0	0	0	53348	3	0	0	0	874	0
C	1	0	1	93813	2	0	0	0	1672	0
C-	0	0	0	46522	0	0	0	0	786	0
C+	0	0	0	40178	0	0	0	0	669	0
D	0	0	0	55659	1	0	1	0	925	1
D-	0	0	0	32917	0	0	0	0	510	0
D+	0	0	0	19732	0	0	0	0	356	0
DF	0	0	0	5	0	0	0	0	0	0
F	0	0	0	89928	0	0	0	0	1284	0
NGPA	0	0	0	9670	0	0	0	0	163	0
P	0	0	0	10976	0	0	0	0	396	0
	1.5	1.67	1.8	2	3	5	130			
	0	0	0	0	0	0	0			
Α	125	1	1	1	0	0	1			
A-	27	0	1	1	0	0	0			
A+	15	0	0	2	0	0	0			
В	39	1	0	1	0	0	0			
B-	9	0	0	1	0	0	0			
B+	9	0	0	1	1	0	0			
C	37	0	1	2	0	0	0			
C-	5	0	0	0	0	0	0			
C+	5	0	0	0	0	1	0			
D	7	0	0	0	1	4	0			
D-	3	0	0	0	0	0	0			
D+	0	0	0	0	0	1	0			
DF	0	0	0	0	0	0	0			
F	24	0	0	0	1	2	0			
NGPA	12	0	0	0	0	0	0			
P	2	0	0	0	0	0	0			

table(stuclass\$final\_grade\_mark, stuclass\$final\_grade\_mark\_num)

	0	0.4	0.6	0.7	1	1.3	1.9	2	2.3	2.7
	0	0	0	0	0	0	0	0	0	0
Α	0	0	0	0	0	0	0	0	0	0
A-	0	0	0	0	0	0	0	0	0	0
A+	0	0	0	0	0	0	0	0	0	0
В	0	0	0	0	0	0	0	0	0	0
B-	0	0	0	0	0	0	0	0	0	66526
B+	0	0	0	0	0	0	0	0	0	0
C	0	0	0	0	0	0	0	96326	0	0
C-	0	0	0	0	0	0	47541	0	0	0
C+	0	0	0	0	0	0	0	0	41110	0
D	0	0	0	0	56969	0	0	0	0	0
D-	0	0	0	33538	0	0	0	0	0	0
D+	0	0	0	0	0	20183	0	0	0	0
DF	0	0	5	0	0	0	0	0	0	0
F	91855	0	0	0	0	0	0	0	0	0
NGPA		687	0	0	0	0	0	0	0	0
P	0	0	0	0	0	0	0	0	0	0
	3	3.3	3.7	4	4.3					
	0	0	0	0	0					
A	0	0		193640	0					
A-	0	0	86339	0	0					
A+	0	0	0	0	58829					
В	131688	0	0	0	0					
B-	0	0	0	0	0					
B+ C	0	54934	0	0	0					
C-	0	0	0	0	0					
C+	0	0	0	0	0					
D D	0	0	0	0	0					
D-	0	0	0	0	0					
D+	0	0	0	0	0					
DF	0	0	0	0	0					
F	0	0	0	0	0					
r NGPA		0	0	0	0					
P	0	0	0	0	0					

Some letter marks (NGPA and P) indicate that they do not count toward GPA, so you may leave the numeric mark as missing.

# Step 3: Evaluate course completion

Step 4: Evaluate course enrollment

```
## Evaluate course enrollment
## Fix cases where a student has multiple observations for the same course
## with the same year and marking period (i.e. with overlapping enrollment dates)
# Remove enrollment and withdrawal dates that are not in the current school year.
library(lubridate) # handle dates and times in R correctly
stuclass$school_start <- mdy(paste0("08", "01", stuclass$school_year-1))
stuclass$school_end <- mdy(paste0("07", "31", stuclass$school_year))
stuclass$class_enrollment_date[stuclass$class_enrollment_date <
                                 stuclass$school start |
                                 stuclass$class_enrollment_date >
                                 stuclass$school_end] <- NA
stuclass$class_withdrawal_date[stuclass$class_withdrawal_date <
                                 stuclass$school_start |
                                 stuclass$class_withdrawal_date >
                                 stuclass$school_end] <- NA
stuclass %<>% select(-school_start, -school_end)
# Check for correct changes
stuclass %>% filter(sid == 2251 & cid == 78150780) %>%
  select(sid, cid, school_code, school_year, class_enrollment_date,
         class_withdrawal_date)
# A tibble: 4 \times 6
   sid
           cid school_code school_year class_enrollment_date
  <dbl>
           <dbl> <dbl>
                                <dbl>
                                                        <date>
1 2251 78150780
                         540
                                    2006
                                                    2005-08-12
2 2251 78150780
                         540
                                    2006
                                                    2005-09-21
3 2251 78150780
                                    2006
                         540
                                                    2005-12-23
4 2251 78150780
                         540
                                    2006
                                                    2005-09-13
# ... with 1 more variables: class_withdrawal_date <date>
# Identify the variables that identify a course
local_ids <- c("sid", "cid", "school_year", "marking_period")</pre>
## Populate all enrollments with the earliest enrollment date
stuclass %<>% ungroup %>%
  group_by(sid, cid, school_year, marking_period) %>%
  arrange(class_enrollment_date) %>%
 mutate(first_enroll = min(class_enrollment_date, na.rm=TRUE))
## TODO: Is this bug real? I do not think so.
# There is a bug here in the enrollment date
# If you use group_by_ and mutate without the underscore
# in a pipe, and then calculate max or min of a date, you
# get the wrong time
stuclass$class_enrollment_date <- stuclass$first_enroll</pre>
stuclass %<>% select(-first_enroll)
stuclass %>% ungroup %>% filter(sid == 2251 & cid == 78150780) %>%
 select(sid, cid, school_code, school_year, class_enrollment_date,
```

```
class_withdrawal_date)
# A tibble: 4 \times 6
             cid school_code school_year class_enrollment_date
    sid
  <dbl>
           <dbl>
                       <dbl>
                                    <dbl>
                                                         <date>
  2251 78150780
                         540
                                     2006
                                                     2005-08-12
  2251 78150780
                         540
                                     2006
                                                     2005-08-12
                                     2006
3 2251 78150780
                         540
                                                     2005-08-12
                                     2006
4 2251 78150780
                         540
                                                     2005-08-12
# ... with 1 more variables: class_withdrawal_date <date>
## Populate all enrollments with the latest withdrawal date
stuclass %<>% ungroup %>%
  arrange(sid, cid, school_year, marking_period, class_withdrawal_date) %>%
  group_by(sid, cid, school_year, marking_period) %>%
  mutate(last_withdraw = max(class_withdrawal_date, na.rm=TRUE))
stuclass %>% ungroup %>% filter(sid == 2251 & cid == 78150780) %>%
  select(sid, cid, class_enrollment_date,
         class_withdrawal_date, last_withdraw)
# A tibble: 4 \times 5
   sid
             cid class_enrollment_date class_withdrawal_date last_withdraw
  <dbl>
                                <date>
           <dbl>
                                                       <date>
                                                                      <date>
1 2251 78150780
                            2005-08-12
                                                   2005-08-17
                                                                 2005-11-02
2 2251 78150780
                            2005-08-12
                                                   2005-08-27
                                                                 2005-11-02
3 2251 78150780
                            2005-08-12
                                                   2005-11-02
                                                                 2005-11-02
4 2251 78150780
                            2005-08-12
                                                         <NA>
                                                                 2005-11-02
stuclass$class_withdrawal_date <- stuclass$last_withdraw
stuclass$last_withdraw <- NULL
stuclass %>% ungroup %>% filter(sid == 2251 & cid == 78150780) %>%
  select(sid, cid, school_code, school_year, marking_period,
         section_code, class_enrollment_date,
         class_withdrawal_date, class_withdrawal_date)
# A tibble: 4 \times 8
    sid
             cid school_code school_year marking_period section_code
                                                   <chr>>
  <dbl>
                       <dbl>
                                                                 <dbl>
                                    <dbl>
1 2251 78150780
                         540
                                     2006
                                                      S1
                                                                     7
2 2251 78150780
                                                                     7
                         540
                                     2006
                                                      S1
3 2251 78150780
                         540
                                     2006
                                                      S1
                                                                     7
                                                                     7
4 2251 78150780
                         540
                                     2006
# ... with 2 more variables: class_enrollment_date <date>,
   class withdrawal date <date>
Step 5: Drop any unneeded variables and save the file
## Drop any unneeded variables, drop duplicates, and save the file
## Drop duplicate values
```

stuclass %<>% ungroup %>% distinct()

## Verify that the file is unique by sid and cid

```
nrow(stuclass) == n_distinct(paste0(stuclass$sid, stuclass$cid, sep ="_"))
[1] TRUE
## Order the variables
stuclass %<>% select(sid, cid, school_year, school_code, course_code,
                     marking_period, section_code, instructional_level,
                     credits_possible, math_flag, ela_flag,
                     class_enrollment_date, class_withdrawal_date,
                     final_grade_mark, final_grade_mark_num,
                     credits earned)
## Sort the data
stuclass %<>% ungroup() %>%
  arrange(sid, school_year, marking_period, cid)
## Save the current file as Student_Class_Enrollment_Merged.dta.
## Make directory and save
# dir.create("clean")
# save(stuclass, file = "clean/Student_Class_Enrollment_Merged.rda")
## Or if you want to save the Stata file
# write_dta(stuclass, file = "clean/Student_Class_Enrollment_Merged.dta")
```

# Task 7 STUDENT NSC ENROLLMENT

# **PURPOSE**

In Task 7: Student NSC Enrollment, you will take the Student\_NSC\_Enrollment file that matches the specification in Identify and produce a Student\_NSC\_Enrollment\_Indicators file that includes some of the first college enrollment indicators you will need for further analysis.

College enrollment data is obtained from the National Student Clearinghouse (NSC). NSC matches students from a file your agency sends, including student id, student name, high school from where the student graduated, graduation date, and some other variables. For more information on the NSC matching process and requirements, visit http://www.studentclearinghouse.org/high schools/studenttracker

To learn more about cleaning the NSC data and how to use NSC files, consult the NSC Missing Manual

The core of this task:

- 1. Rename the variables typically returned by NSC
- 2. Format the date values
- 3. Standardize the variables that reflect the type of college the student enrolls in
- 4. Create a college graduation indicator
- 5. Interpret the college enrollment status
- 6. Identify the first college the student attended

After this task, you will merge the Student\_NSC\_Indicators file onto the college-going analysis file from Connect. You will use this file and the high school graduation variables you will also create in Connect to then to generate further college-going variables, such as variables that indicating if a student enrolled in college the fall after graduation, enrolled in college a year after graduation, and persisted through subsequent years of college.

#### HOW TO START

To begin, open the Student\_NSC\_Enrollment file in R. This file contains data on college enrollment and persistence for students in your agency. If you do not have R, you can follow the steps of the task by looking at the instructions and data snippets we have provided.

If this is your first time attempting **Task 7**, start with the provided input file. This file teaches you SDP's cleaning methodology and allows you to check answers from a common dataset.

#### DATA DESCRIPTION

The input file, Student\_NSC\_Enrollment, follows the structure of Student\_NSC\_Enrollment in **Identify** so it is unique by sid, college\_code\_branch, enrollment\_begin, and enrollment\_end. This usually equates to a semester. Though the exact structure of the data you receive from NSC may vary, it will likely look something like this. The aim of this task then is to become familiar with the NSC data and start building college enrollment outcomes that will be expanded upon in **Connect**.

# Uniqueness

This dataset matches the specification in Identify and is unique by sid, college\_code\_branch, enrollment\_begin, and enrollment\_end.

#### Clean

#### Step 0: Load the Student\_NSC\_Enrollment data file

```
Observations: 11,985
Variables: 15
$ sid
                                                                  <dbl> 7, 10, 10, 10, 10, 10, 16, 20, 24, 24, 30, 33, ...
$ record_found_yn
                                                                  $ enrollment begin
                                                                  <dbl> NaN, 20100109, 20090523, 20090110, 20090829, 20...
                                                                  <dbl> NaN, 20100503, 20090814, 20090505, 20091215, 20...
$ enrollment_end
$ college_code_branch <chr> "", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "746460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "7466460-00", "746660-00", "
                                                                  <chr> "", "COMMUNITY COLLEGE 400", "COMMUNITY COLLEGE...
$ college_name
$ college_state
                                                                  <chr> "", "FL", "FL", "FL", "FL", "FL", "MA", "FL", "...
                                                                  <chr> "", "2-year", "2-year", "2-year", "2-year", "2-...
$ yr2_yr4
                                                                  <chr> "", "Public", "Public", "Public", "Public", "Pu...
$ public_private
                                                                  <chr> "", "L", "L", "H", "L", "F", "F", "W", "F", "F"...
$ enrollment_status
                                                                  $ graduated
                                                                  $ graduation_date
```

```
Step 1: Rename variables and format them for analysis
## Rename variables and format them for analysis
# Rename variables to indicate that they are NSC variables.
names(stunsc) <- c("sid", "n_record_found_yn", "n_enrollment_begin",</pre>
                   "n_enrollment_end", "n_college_opeid",
                   "n_college_name", "college_state", "yr2_yr4",
                   "public_private", "n_enrollment_status",
                   "graduated", "n_degree_date",
                   "n_enrl_sequence", "degree_title", "major")
# Format the date values as dates.
library(lubridate)
stunsc <- as.data.frame(stunsc)</pre>
for(i in c("n_enrollment_begin", "n_enrollment_end",
           "n_degree_date")){
  stunsc[, i] <- lubridate::ymd(as.character(stunsc[, i]))</pre>
}
stunsc %>% filter(sid == 13047) %>%
  select(sid, n_record_found_yn, n_enrollment_begin,
         n_enrollment_end, n_college_name, yr2_yr4,
         public_private, n_enrollment_status, graduated)
   sid n_record_found_yn n_enrollment_begin n_enrollment_end
                        Y
1 13047
                                  2009-01-10
                                                    2009-05-05
2 13047
                        Y
                                  2008-08-30
                                                    2008-12-17
3 13047
                        Y
                                  2009-08-29
                                                    2009-12-15
4 13047
                        Y
                                  2008-08-30
                                                    2008-12-16
       n_college_name yr2_yr4 public_private n_enrollment_status graduated
1 B COMMUNITY COLLEGE 2-year
                                      Public
                                                                F
                                                                          N
                                                                F
      UNIVERSITY OF B 4-year
                                     Private
                                                                          N
3 B COMMUNITY COLLEGE 2-year
                                      Public
                                                                Н
                                                                          M
4 B COMMUNITY COLLEGE 2-year
                                      Public
## Drop missing
stunsc %<>% filter(stunsc$college_state != "")
## Standardize types of college by:
# 2-year and 4-year college
stunsc$n_college_4yr <- ifelse(stunsc$yr2_yr4 == "4-year", 1, 0)
stunsc$n_college_2yr <- ifelse(stunsc$yr2_yr4 == "2-year" |
                                  stunsc$yr2_yr4 == "Less Than 2 Years",
                               1, 0)
stunsc$yr2_yr4 <- NULL
# Public and private college
table(stunsc$public_private)
```

```
Private Public
   2660
           8237
stunsc$n_college_public <- ifelse(stunsc$public_private == "Public", 1, 0)</pre>
stunsc$n_college_private <- ifelse(stunsc$public_private == "Private", 1, 0)</pre>
stunsc$public_private <- NULL</pre>
# In-state and out-of-state college
table(stunsc$college_state)
  CA
       FL
            IL
                 MA
                       NY
                            TX
1915 1905 1683 1865 1779 1750
stunsc$n_college_instate <- ifelse(stunsc$college_state == "MA", 1, 0)</pre>
stunsc$n_college_outstate <- ifelse(stunsc$college_state != "MA", 1, 0)
stunsc$college state <- NULL
# Create a college graduation indicator.
stunsc$n_degree <- ifelse(stunsc$graduated == "Y", 1, 0)
stunsc$graduated <- NULL
# Interpret enrollment status.
table(stunsc$n_enrollment_status)
        F
             Н
                  L
  30 8693 1350 551 273
stunsc$n_enrl_status <- factor(stunsc$n_enrollment_status,</pre>
                                levels = c("F", "H", "L", "W",
                                            "A", "D"))
stunsc$n_enrollment_status <- NULL
For enrollment status, the following labels apply:
  • "F" = full time
  • "H" = half time
```

- "L" = less than half time
- "W" = withdrew
- "A" = leave of absence
- "D" = deceased

#### Step 2: Identify first college attended by type

Identify first college attended by type (any, 4-year and 2-year) that didn't result in a withdrawal.

```
## Identify first college attended by type (any, 4-year and 2-year)
## that didn't result in a withdrawal.
## Calculate the days enrolled.
stunsc$days_enrolled <- stunsc$n_enrollment_end - stunsc$n_enrollment_begin
# Identify the first college a student enrolled in by type
# (any, 2-year, and 4-year).
stunsc %>% filter(sid == 13047) %>%
```

```
select(sid, n_record_found_yn, n_enrollment_begin,
         n_enrollment_end, n_college_name,
         n_enrl_status, n_college_4yr, n_college_2yr)
    sid n_record_found_yn n_enrollment_begin n_enrollment_end
1 13047
                                  2009-01-10
                                                    2009-05-05
2 13047
                        Y
                                  2008-08-30
                                                    2008-12-17
3 13047
                        Y
                                  2009-08-29
                                                    2009-12-15
                                                    2008-12-16
4 13047
                        Y
                                  2008-08-30
       n_college_name n_enrl_status n_college_4yr n_college_2yr
1 B COMMUNITY COLLEGE
                                  F
                                                Ω
      UNIVERSITY OF B
                                  F
                                                1
                                                               0
3 B COMMUNITY COLLEGE
                                                0
                                  Н
                                                               1
4 B COMMUNITY COLLEGE
                                                 0
# Create a status flag variable that indicates minimum of partial enrollment
stunsc %<>% group_by(sid) %>%
  mutate(flag status = ifelse(n enrl status %in% c("F", "H", "L"), 1, 0))
stunsc %>% filter(sid == 13047) %>%
  select(sid, n_record_found_yn, n_enrollment_begin,
         n_enrollment_end, n_college_name,
         n_enrl_status, n_college_4yr, n_college_2yr, flag_status)
Source: local data frame [4 x 9]
Groups: sid [1]
    sid n_record_found_yn n_enrollment_begin n_enrollment_end
  <dbl>
                    <chr>>
                                      <date>
                                                        <date>
1 13047
                        Y
                                  2009-01-10
                                                    2009-05-05
2 13047
                        Y
                                  2008-08-30
                                                    2008-12-17
3 13047
                        Y
                                  2009-08-29
                                                    2009-12-15
4 13047
                        Υ
                                  2008-08-30
                                                    2008-12-16
# ... with 5 more variables: n_college_name <chr>, n_enrl_status <fctr>,
 n_college_4yr <dbl>, n_college_2yr <dbl>, flag_status <dbl>
# In this block of code we are picking the first enrollment date for each of the
# types of schools (4yr, 2yr, any) that is enrolled at all (at least partial),
# and picking the first date that meets the status requirement
stunsc %<>% group_by(sid) %>%
  arrange(sid, n_enrollment_begin, n_enrl_status, days_enrolled) %>%
  mutate(first_enr_date_4yr = n_enrollment_begin[flag_status > 0
                                                      & n_college_4yr == 1][1]) %>%
 mutate(first_enr_date_2yr = n_enrollment_begin[flag_status > 0
                                                    & n_college_2yr == 1][1]) %>%
  mutate(first_enr_date_any = n_enrollment_begin[flag_status > 0][1])
stunsc %>% filter(sid == 13047) %>%
  select(sid,n_enrollment_begin,
         n_enrollment_end,
         n_enrl_status, n_college_4yr, n_college_2yr, flag_status,
         first_enr_date_2yr, first_enr_date_4yr,
         first_enr_date_any) %>% as.data.frame
```

```
sid n_enrollment_begin n_enrollment_end n_enrl_status n_college_4yr
1 13047
                2008-08-30
                                  2008-12-17
                                                         F
                                                                        1
                                                                        0
2 13047
                2008-08-30
                                  2008-12-16
                                                         Η
3 13047
                2009-01-10
                                                         F
                                                                        0
                                  2009-05-05
4 13047
                2009-08-29
                                  2009-12-15
                                                         Η
                                                                        0
  n_college_2yr flag_status first_enr_date_2yr first_enr_date_4yr
              0
                                     2008-08-30
                                                        2008-08-30
1
                          1
2
              1
                           1
                                     2008-08-30
                                                         2008-08-30
3
              1
                          1
                                     2008-08-30
                                                         2008-08-30
                                     2008-08-30
                                                         2008-08-30
4
              1
  first_enr_date_any
          2008-08-30
1
2
          2008-08-30
3
          2008-08-30
4
          2008-08-30
stunsc %>% filter(sid == 13047) %>%
  select(sid, n_college_opeid,
         n_enrl_status, n_college_4yr, n_college_2yr, flag_status,
         first_enr_date_2yr, first_enr_date_4yr,
         first_enr_date_any) %>% as.data.frame
    sid n_college_opeid n_enrl_status n_college_4yr n_college_2yr flag_status
1 13047
              416739-00
                                     F
                                                   1
2 13047
              164039-00
                                     Η
                                                   0
                                                                  1
                                                                              1
3 13047
                                     F
                                                   0
              164039-00
                                                                  1
                                                                              1
4 13047
              164039-00
                                     Η
                                                                  1
                                                                              1
  first enr date 2yr first enr date 4yr first enr date any
          2008-08-30
1
                             2008-08-30
                                                 2008-08-30
2
          2008-08-30
                              2008-08-30
                                                 2008-08-30
3
          2008-08-30
                                                 2008-08-30
                             2008-08-30
          2008-08-30
                             2008-08-30
                                                 2008-08-30
# Here we are breaking ties by first picking the highest enrollment status,
# and in the case of a tie there, picking days enrolled
stunsc %<>% group_by(sid) %>%
  arrange(sid, desc(n_enrl_status), desc(days_enrolled)) %>%
    mutate(first_college_any_opeid = n_college_opeid[first_enr_date_any ==
                                                         n_enrollment_begin][1],
         first_college_4yr_opeid = n_college_opeid[first_enr_date_4yr ==
                                       n_enrollment_begin & n_college_4yr > 0][1],
         first_college_2yr_opeid = n_college_opeid[first_enr_date_2yr ==
                                   n_enrollment_begin & n_college_2yr > 0][1]) %>%
  ungroup
# // Get the college name and id for the first enrollment date
stunsc %>% filter(sid == 13047) %>%
  select(sid, n_college_opeid,
         n_enrl_status, n_college_4yr, n_college_2yr,
         first_enr_date_2yr, first_enr_date_4yr,
         first enr date any,
         first_college_any_opeid,
         first_college_4yr_opeid, first_college_2yr_opeid) %>% as.data.frame
```

```
sid n_college_opeid n_enrl_status n_college_4yr n_college_2yr
1 13047
              164039-00
                                     Η
                                                    0
                                                                   1
                                     Η
                                                    0
                                                                   1
2 13047
              164039-00
3 13047
              164039-00
                                     F
                                                    0
                                                                   1
                                     F
4 13047
              416739-00
                                                    1
                                                                   0
  first_enr_date_2yr first_enr_date_4yr first_enr_date_any
          2008-08-30
                              2008-08-30
                                                  2008-08-30
1
2
          2008-08-30
                              2008-08-30
                                                  2008-08-30
3
          2008-08-30
                              2008-08-30
                                                  2008-08-30
          2008-08-30
                              2008-08-30
                                                  2008-08-30
 first_college_any_opeid first_college_4yr_opeid first_college_2yr_opeid
                164039-00
                                                                   164039-00
1
                                          416739-00
2
                164039-00
                                                                   164039-00
                                          416739-00
3
                164039-00
                                          416739-00
                                                                   164039-00
4
                164039-00
                                          416739-00
                                                                   164039-00
```

# Step 3: Drop any unneeded variables, and save the file

```
## Drop the unneeded variables
# drop temp* nvals* days_enrolled
stunsc$flag_status <- NULL

## Sort the data
stunsc %<>% ungroup() %>%
    arrange(sid, n_enrollment_begin)

## Save the current file as Student_NSC_Enrollment_Indicators.dta
## Make directory and save
# dir.create("clean")
# save(stunsc, file = "clean/Student_NSC_Enrollment_Indicators.rda")
## Or if you want to save the Stata file
# write_dta(stunsc, file = "clean/Student_NSC_Enrollment_Indicators.dta")
```