Deploying a Django Application (Part 2 – Configuration and Code Deployment)

This chapter continues from *Chapter 17*, *Deploying a Django Application (Part 1 – Server Setup)*, in which we set up an Ubuntu Linux server and installed the NGINX, Gunicorn, and PostgreSQL software. We will continue along with the process of server setup by uploading our code and configuring our application.

Note

We didn't make any code changes in *Chapter 17*, *Deploying a Django Application (Part 1 – Server Setup)*, so we will use the final code from *Chapter 16*, *Using a Frontend JavaScript Library with Django*, as a starting point for this chapter. You can get it from http://packt.live/2LrKOqV.

The first step, though, is to set up a PostgreSQL database to replace the SQLite database we have been using.

When developing and running Django on our local machine, we have been using **SQLite**, which is a SQL database that stores all information in a single file. It is fine for use during development when only one person is accessing the site at a time. However, we want our Django apps to be usable by more than one person at once, and that's why we need a dedicated database server. A dedicated server will also allow us to scale in the future: PostgreSQL can store billions of rows and the user can access them quickly. While we don't necessarily need all that capacity for Bookr, it's good to know that our database server won't hold us back when we grow. There are many free and open source database servers to choose from. We will be using PostgreSQL, chosen for its robustness and speed.

It's also worth noting that, in production environments, you might encounter other databases such as **MariaDB**, **MSSQL**, or **Oracle**. While they are all configured differently and accessed with different commands, fundamentally they behave the same. They are all standalone database servers that store data in tables, columns, and rows. They can all scale well (to varying degrees) and are accessed using SQL queries.

In this chapter, we will cover the following topics:

- PostgreSQL commands
- · System users
- Settings for production
- · Moving files and updating permissions
- Gunicorn configuration options

We saw how the PostgreSQL server was installed in the previous chapter, using apt. The setup process also started the PostgreSQL server and added a script so it will start when the virtual machine boots up. Soon, we'll be connecting to the server using SSH and creating a user and a database. But before we do that, let's get ourselves versed in some important PostgreSQL commands.

PostgreSQL commands

Apart from installing the server, the postgresql package can also help us set up PostgreSQL users and databases, thanks to several of the standalone commands that it comes with.

We'll describe the PostgreSQL commands we're going to use (as well as some we won't use but that are useful to know), and then, in the exercise that follows, we'll use them to set up the database on our virtual machine. These are all commands that are to be run at the command line:

createuser

This command creates a PostgreSQL user. A newly created PostgreSQL user is different from a system user or Django user. The user won't be able to do anything yet until they have been assigned to a database.

This command takes one argument, which is the name of the user to create:

```
createuser <username>
```

We want our new user to have a password to connect to the database, so we should use the -P flag to get a password prompt that allows us to enter one:

```
$ createuser username -P
Enter password for new role:
Enter it again:
$
```

createdb

This command will create a PostgreSQL database. It takes one argument, which is the name of the database to create:

```
createdb <dbname>
```

By default, the database is owned by the postgres database user, but the owner can be set with the -O flag:

```
$ createdb databasename -O username
```

• psql

This command starts a SQL shell/prompt for the database we want to specify. This is similar to what happens when we use the dbshell Django management command. When using dbshell, however, the connection settings will be read from our Django settings.py file. When using psql, we should specify options on the command line. The options we will use are as follows:

- h <hostname>: Specify the hostname/address. In our case, we'll use 127.0.0.1.
- -U <username>: Specify the PostgreSQL user to connect to the database.
- W: Prompt for a password when connecting.

Here is an example:

```
$ psql -U username -W -d databasename -h 127.0.0.1
Password for user username:
psql (10.12 (Ubuntu 10.12-0ubuntu0.18.04.1))
SSL connection (protocol: TLSv1.3, cipher: TLS_AES_256_GCM_SHA384, bits: 256, compression: off)
Type "help" for help.

databasename=> \q
$
```

Like the Python shell, we can quit psql using the Ctrl + D combination.

• dropuser

The dropuser command is the opposite of the createuser command. It removes a PostgreSQL user. Like createuser, it takes one argument, the username to remove (or "drop"):

```
$ dropuser <username>
```

You cannot drop a user who is the owner of a database. First, drop the database(s) that the user owns, then the user can be dropped:

```
$ sudo -u postgres dropuser username
  dropuser: removal of role "username" failed: ERROR: role
"username" cannot be dropped because some objects depend on it
```

```
4
```

```
DETAIL: owner of database databasename $
```

• dropdb

By now, it's not that hard to guess what the dropdb command does. It removes (*drops*) a database. It takes one argument, which is the name of the database to drop:

```
$ drop db <dbname>
```

Those are all the PostgreSQL-related commands we'll cover in this book. You will only use the createuser, createdb, and psql commands in the next exercise. The rest are given for reference only.

Before we continue, we need to introduce one more feature of sudo: the -u flag. This allows you to specify a user to run the command (other than the default, which is root). For example, running a command as the postgres system user is as follows:

```
ben@bookr:~$ sudo -u postgres whoami
[sudo] password for ben:
postgres
ben@bookr:~$
```

All the PostgreSQL commands, except for psql, must be run as the postgres user. For example, creating a database is as follows:

```
sudo -u postgres createdb <databasename>
```

In the next exercise, you will set up a PostgreSQL user and database on your virtual machine.

Note

Before *Chapter 17*, *Deployment of a Django Application (Part 1 – Server Setup)*, the code and examples given would work on Windows, macOS, or Linux. In this chapter, the installation and setup guides assume an Ubuntu Linux server. This is because the paths to data and config files differ between operating systems. It is possible to run NGINX and Gunicorn on Windows or macOS too, but you will need to research how to install them yourself.

Throughout this chapter, we will refer to this virtual machine as the "virtual machine." If a command is to be run on it, we will say "Run command ... on your virtual machine" or "On your virtual machine, do...", and so on.

Exercise 18.01 - PostgreSQL user and database setup

In this exercise, you will connect to your virtual machine using SSH, then create a PostgreSQL user and database. You will then validate that the credentials are working correctly by connecting to the database using psql and executing a simple SQL statement.

Note

Although it does not happen often, your connection to the server might be interrupted. Usually, you can reconnect and carry on from the step that you were up to; however, you might have to repeat some of the steps to get back to the same state as you were in before. For example, if you used the sudo command to change the user, you should run that again. Likewise, if you used cd to change the directory, this should be run too. Commands such as mkdir, chown, or chmod don't need to be rerun, as the directory creation, ownership, or mode settings will have already been performed.

- 1. Start VirtualBox and then start up your virtual machine, if it's not already running. Let it finish booting up you'll know it's finished because you'll see the login prompt.
- 2. SSH into your virtual machine using the IP address you found in *Exercise 17.03 VirtualBox networking configuration*, of *Chapter 17*, *Deployment of a Django Application (Part 1 Server Setup)* (or localhost).
- 3. Once you have connected, create a database user called bookr using the createuser command, with the -P flag to prompt for a password. Run the command using sudo with the -u postgres option. Putting it all together, you should run this:

```
sudo -u postgres createuser -P bookr
```

After pressing *Enter*, you might first need to type in your user's password to authenticate sudo (unless it's been less than 5 minutes since you last used sudo). The prompts should make it clear when to type in your user password and when to type in the password for the new database user. See the following output as an example:

```
ben@bookr:~$ sudo -u postgres createuser -P bookr
[sudo] password for ben:
Enter password for new role:
Enter it again:
ben@bookr:~$
```

After creating the user, no output is given, but you can assume that it was a success if no errors appear.

4. Create a new database called bookr, using the createdb command. It should be owned by the newly created bookr user, so use the -O flag to specify this. Once again, the command must be run using sudo with the -u postgres option:

```
sudo -u postgres createdb -O bookr bookr
```

Like the createuser command, there will be no output. If you don't see any errors, you can assume the database was created successfully, as in this example:

```
ben@bookr:~$ sudo -u postgres createdb -O bookr bookr ben@bookr:~$
```

5. Now test that everything worked by connecting using the psql program. This doesn't need to be run as sudo, but we do need to specify the user with -U, the host with -h, and use the -W flag to prompt for a password. In the following command, the database name (bookr) is specified with a flag:

```
psql -U bookr -h 127.0.0.1 -W bookr
```

Type in the password you set for the user in *step 3*. Then, press *Enter*.

After authenticating successfully, you will see some output about the protocol the server is using and how it was built, and then a prompt with the database name (in our case, it is bookr=>):

```
ben@bookr:~$ psql -U bookr -h 127.0.0.1 -W bookr
Password for user bookr:
psql (10.12 (Ubuntu 10.12-0ubuntu0.18.04.1))
SSL connection (protocol: TLSv1.3, cipher: TLS_AES_256_GCM_SHA384, bits: 256, compression: off)
Type "help" for help.
bookr=>
```

6. Execute a basic diagnostic SQL command to show information about the database you are connected to. Type in SELECT current_catalog; and then press *Enter*.

You will see output like the following, which shows the current database name is bookr:

```
bookr=> SELECT current_catalog;
current_catalog
bookr
(1 row)
```

7. Now that you have confirmed that the database and user were created correctly, you can exit psql by pressing Ctrl + D. Typing this will enter the \q command (for quit) and then exit:

```
bookr=> \q
ben@bookr:~$
```

You should now be back at the Linux Command Prompt.

8. We have finished with the virtual machine again, so you can shut it down if you want, or leave it running if you plan to continue with the next exercise soon.

In this exercise, we set up a PostgreSQL user with the createuser command. Using the createdb command, we then created a database that is owned by this user. After doing that, we confirmed that the user could authenticate to the database by connecting using the psql database shell and executing a test command to show the current database.

In the next section, we will discuss how to set up other system users and how to transfer our code onto the virtual machine.

System users

When we installed Ubuntu, we created a user for the system, and we have been using it to log in and run commands. Linux supports multiple users on the same machine. When deploying Django applications onto a Linux machine, the best practice is to have different system users owning and executing each application. This will segregate the applications' security so that if one user's account is compromised, the attacker will not have access to the other users' accounts. These users will also have limited permissions, so they won't be able to use sudo or even log in at all.

Initially, it might seem a bit confusing that Ubuntu has two commands that can be used to add users: useradd and adduser. Now, useradd is lower-level, while adduser is easier to use and can be run interactively to prompt for options. adduser actually calls useradd to perform the process of adding the user to the system. In this chapter, we will be using adduser.

adduser can be called with just a username and it will prompt for all other required information. The information can also be provided as arguments on the command line for non-interactive user creation. This is how we'll add the user that will run the Bookr application.

The flags and options that we'll use are as follows:

- --disabled-password: This creates a user with an invalid password, which makes it
 impossible to log in using a password.
- --shell /bin/false: The default shell (Command Prompt) on Ubuntu is **Bourne Again SHell (Bash)**. Here, we specify that, instead of bash, the user's shell should be the program called false (inside the /bin directory); this is a command that immediately exits with an error status. Even if somehow the user were able to log in, they would immediately be logged out since their "shell" would terminate before doing anything.
- --gecos Bookr: It would take a bit of a history lesson to explain the naming of this flag
 (GECOS stands for General Electric Comprehensive Operating System, a very early Linux
 ancestor from the 1960s). Essentially, this is some profile information about the user. In our
 case, we are setting the user's real name to Bookr. Without supplying the flag, we'd be prompted
 to enter this information.

Putting these all together, the command to create a user is as follows:

```
adduser --disabled-password --shell /bin/false --gecos Bookr bookr
```

Here, the last argument (bookr in lowercase) is the username. Next, we will briefly cover Linux groups and permissions, and how they relate to file ownership.

Groups and permissions

Each Linux user may belong to one or more groups. When a user is created (such as with the adduser command), they are placed into a group with the same name – the user ben would be in a group also called ben, for example. Groups can be used to determine extra permissions for a user. The main user you created during Ubuntu installation (in *Exercise 17.02 – Ubuntu Linux installation*) was also placed into the sudo group, which allows it to use the sudo command.

The user and group system also allow for an extensible method of setting the access permissions of files and folders. In Linux, each file and folder has both an owning user and a group assigned to it.

Then, it has three sets of accesses assigned: one for the owner of the file, one for users in the group that owns the file, and one for other users. The access that any one of these groups of users may have to the file can be any combination of read (r), write (w), and execute (x). Note that for directories, the execute access mode means being allowed to change into the directory using cd. A directory may be readable but not executable, which means that you would be able to list files inside it but not enter it.

These permissions are set numerically, with a binary flag for each access type. See *Figure 18.1* for an illustration:

r w x 4 2 1

Figure 18.1: Read, write, and execute permissions and their numeric equivalents

x, for execute, is the least significant bit and has a value of 1. w, for write, has a value of 2. r, for read, has a value of 4.

In this way, an access mode can have a value between 0 and 7, inclusive. Let's illustrate with some examples:

- The 0 value is 000 in binary and would indicate that the access is false for read, write, and execute.
- The 7 value is 111 in binary, so read, write, and execute are all true.
- A value of 4 (100 in binary) indicates a read-only access mode, while 5 (101 in binary) is true for read and execute this is a common mode for programs on the system.
- These numeric permissions are assigned to files or directories in groups of three, in the order user, group, then other.
- A file with a 777 permission can be read, written, and executed by anyone, whereas a file with a 000 permission would not be readable, writable, or executable by anyone.
- The 755 permission means the owner can read, write, and execute while the group and user can only read and execute. A permission of 640 would allow the owner to read and write the file, the group to read, and everyone else to not have access.

We need to know these numeric permissions to set them with the chmod program – we will cover this soon. When listing directories (using ls) with the –l flag (to show extra information), we see the permissions of files explicitly listed rather than numerically. We can also see the owning user and group. For example, to look inside the /home directory, you can try the following command:

```
$ 1s -1 /home
total 4
drwxr-xr-x 4 ben ben 4096 May 12 10:08 ben
```

The directory listing information is output in columns; the permissions are in the first column: drwxr-xr-x. The first character, d, indicates that this is a directory and is not actually a permission flag. The next three characters represent the owning **user** permissions – this is rwx or 111 in binary (7 in decimal). The three characters after those are the owning **group** permissions, r-x. This corresponds to 101 in binary or 5 in decimal, meaning that anyone in the owning group can read the directory or list it but not write to it. The final three characters are also r-x, so those same permissions apply to all other users.

We won't explain the next column, 4, in detail as it's not too important. It's the number of items that link to this directory. The column after that (ben) is the owning user, and the one after, also ben, is the owning group. Next is the size of the directory's metadata (4096 bytes) – this is not the size of the contents of the directory. Next is the last modification time of the directory, and finally, the name of the directory.

We'll look at one more example to illustrate permissions: the /etc/sudoers file, which contains information about who can run sudo:

```
$ ls -l /etc/sudoers
-r--r--- 1 root root 755 Jan 18 2018 /etc/sudoers
```

The permissions are -r-r---. Since it starts with -, this means it is a regular file. Next, the owner permissions are r-- or 4 (100 in binary), so the owner can only read the file. Likewise with the group permissions. The other permissions are --- or 0, meaning that no one else can even read the file. The owning user and group are both root and the file is 755 bytes in size.

We now know how to interpret the current permissions of files, but they can also be set. As we mentioned, the permissions (or mode) of a file can be modified using the chmod program (short for **CHange MODe**). The owning user or group can be set using the chown command (short for **CHange OWNer**). While chmod and chown can be used in complex ways, we will use them in a very simple manner in this book.

chmod takes two arguments: the first is the numeric permissions to set on a file, and the second is the filename or relative path. We'll show an example – first, to set the permissions on a file to 777 (full access). Here is the ls output of the file before:

```
-rw-rw-r-- 1 ben ben 8 May 12 11:04 example-file.txt
```

Then, we execute the chmod 777 example-file.txt command.

Here is the file afterward:

```
-rwxrwxrwx 1 ben ben 8 May 12 11:04 example-file.txt
```

Note

The precise output will differ based on the username and the name of the file.

Next, we'll remove the group and other permissions and set the owner permissions to just read and write (6): chmod 600 example-file.txt.

This is how the 1s output looks now:

```
-rw----- 1 ben ben 8 May 12 11:04 example-file.txt
```

Now let's briefly see some examples of chown. This command takes a user, group, or both as the first argument and the filename or path as the second argument. If providing a user and group, they should be separated with a colon. When providing just a group, it should be preceded by a colon. A username can be used by itself. We'll see all of this in use in the example that follows.

To change the owning group of a file, the user must both own the file and be a member of the target group. For example, the user ben is in the sudo group, so with the following command, we can change the owning group to sudo:

```
chown :sudo example-file.txt
```

The 1s output is now as follows:

```
-rw----- 1 ben sudo 8 May 12 11:04 example-file.txt
```

Changing to other groups will give the following message: chown: changing group of 'example-file.txt': Operation not permitted.

Usually, only the root user can change the owner of a file (since a user can't "be" both the owner and the new user), so we execute chown commands using sudo. To change the owner of the example file to the bookr user, we'll have to run the following:

```
sudo chown bookr example-file.txt
```

The output of 1s now shows this:

```
-rw----- 1 bookr sudo 8 May 12 11:04 example-file.txt
```

Notice that the group has not updated. It should also be noted that the user that owns a file does not need to belong to the group that owns the file. You can't tell this from the ls output, but we do know that bookr is not in the sudo group.

Finally, we can set the user and group back to what we started with (ben/ben) using the following command:

```
sudo chown ben:ben example-file.txt
```

And 1s shows the user and group have both been set back to ben:

```
-rw----- 1 ben ben 8 May 12 11:04 example-file.txt
```

chmod and chown can both be executed with the -R flag to recursively apply the permission or ownership to all items in a directory.

In the next exercise, we will create the bookr user on the system, then set up the directory structure and permissions to properly upload and serve media and static files. We will use the adduser, chmod, and chown commands to achieve this, along with the mkdir command to make the directories.

Exercise 18.02 - adding system users and directories

In this exercise, you will start by creating a system user called bookr. Then, you will create the directories to serve and store static and media files. Finally, you will update the ownership and permissions of these directories to ensure that the bookr user can write to them and the www-data group can read them:

- 1. Start VirtualBox and then start up your virtual machine. Let it finish booting up you'll know it's finished because you'll see the login prompt.
- 2. SSH into your virtual machine using the IP address you found in *Exercise 17.03 VirtualBox networking configuration* (or localhost).
- 3. Once you have connected, create the bookr user using the adduser command. Run this command to do that:

```
sudo adduser --disabled-password --shell /bin/false --gecos
Bookr bookr
```

As we explained in the previous section, this will create a user called bookr who is unable to log in.

You should see output like the following:

```
ben@bookr:~$ sudo adduser --disabled-password --shell /bin/false
--gecos Bookr bookr
[sudo] password for ben:
Adding user `bookr' ...
Adding new group `bookr' (1001) ...
```

```
Adding new user `bookr' (1001) with group `bookr' ...
Creating home directory `/home/bookr' ...
Copying files from `/etc/skel' ...
ben@bookr:~$
```

Note that if you are continuing from the previous exercise, you might not be prompted for your password for sudo.

4. Now create the static and media directories that will serve static files. On Ubuntu, all web server data is stored in the /var/www directory. The first step is to create a bookr parent directory, which will contain both the static and media directories. Create it with the mkdir command. You must use sudo to run these commands as the /var/www directory is not writable for our non-root user. Run the following command:

```
sudo mkdir /var/www/bookr
```

The command doesn't give any output unless there are errors:

```
ben@bookr:~$ sudo mkdir /var/www/bookr
ben@bookr:~$
```

Now create the static directory in the same manner. Run this command:

```
sudo mkdir /var/www/bookr/static
```

Once again, this command gives no output if successful:

```
ben@bookr:~$ sudo mkdir /var/www/bookr/static
ben@bookr:~$
```

Finally, create the media directory with this command:

```
ben@bookr:~$ sudo mkdir /var/www/bookr/media
ben@bookr:~$
```

No output indicates a successful creation.

5. Now give the new directories the right ownership. Since we created them using sudo, they are owned by root. We'll update the ownership of each directory separately. First, change the user and group ownership of /var/www/bookr to bookr, using this command:

```
sudo chown bookr:bookr /var/www/bookr
```

Like mkdir, no output is given if the command is successful:

```
ben@bookr:~$ sudo chown bookr:bookr /var/www/bookr
ben@bookr:~$
```

Next, /var/www/bookr/media and /var/www/bookr/static both need to be owned by the bookr user and www-data group. We can update both directories with a single command:

```
sudo chown bookr:www-data /var/www/bookr/media /var/www/bookr/
static
```

Again, there should be no output:

```
ben@bookr:~$ sudo chown bookr:www-data /var/www/bookr/media /
var/www/bookr/static
ben@bookr:~$
```

6. The final step to setting up these directories is to ensure the owner (bookr) has full access, the group (www-data) has only read access, and others have no access. This corresponds to the 750 permission. For the /var/www/bookr parent directory, since its group is not www-data, we'll give it the 755 permission so anyone can read it. Since it only has the static and media directories directly inside, this is not a big security risk.

Do these changes using chmod – first, the parent directory, by running this command:

```
sudo chmod 755 /var/www/bookr
```

There is no output:

```
ben@bookr:~$ sudo chmod 755 /var/www/bookr
ben@bookr:~$
```

Then, the media and static directories can be updated at the same time, as they have the same access required:

```
sudo chmod 750 /var/www/bookr/media /var/www/bookr/static
```

There will be no output again:

```
ben@bookr:~$ sudo chmod 750 /var/www/bookr/media /var/www/bookr/
static
ben@bookr:~$
```

7. Validate the directories were created correctly and have the correct ownership using the ls -al command, and listing /var/www/bookr:

```
ben@bookr:~$ ls -al /var/www/bookr
total 16
drwxr-xr-x 4 bookr bookr 4096 May 13 02:16 .
drwxr-xr-x 4 root root 4096 May 12 21:47 ..
drwxr-x--- 2 bookr www-data 4096 May 13 02:16 media
drwxr-x--- 2 bookr www-data 4096 May 12 21:53 static
ben@bookr:~$
```

The . entry represents /var/www/bookr, and we can see its ownership is bookr:bookr, with drwxr-xr-x permissions. The media and static directories are owned by bookr:www-data with drwxr-x-- permissions.

We can also validate the permissions by trying to 1s the directories we don't have access to – for example, trying to list the media directory as our main user:

```
ben@bookr:~$ ls /var/www/bookr/media/
ls: cannot open directory '/var/www/bookr/media/': Permission
denied
ben@bookr:~$
```

Whereas if we try to list the same directory as the bookr user, we can see it works fine without any errors:

```
ben@bookr:~$ sudo -u bookr ls /var/www/bookr/media/
ben@bookr:~$
```

The directory is empty so there is no extra output.

8. We've finished with the virtual machine for now, so you can shut it down if you want, or leave it running if you plan to continue with the next exercise soon.

In this exercise, we created the directories to store the static and media files that Django will use. We used the mkdir command to create the directories and chown and chmod to set their permissions. The NGINX web server does not know how to use these directories yet and we will configure it later to read files from them.

Now that we know the directory structure and database credentials, we can add these to settings. py. We'll do this in the next section.

Settings for production

In Chapter 15, Django Third-Party Libraries, we introduced the django-configurations third-party application, which allowed us to use classes to define different settings for dev and production. Our settings.py file was updated to read some of the variables from the environment, while some were still hardcoded into the file.

When considering how to store secret settings for production, there are many ways to do it. You might use a service such as etcd (https://etcd.io/) to store values in a way that can be queried by different services. Or, you might store them in your continuous integration system and have it automatically build a configuration file for you. While there are many options to consider, there is one that should be avoided: you should never store secret values and credentials in the settings. py file itself.

The main reason for this is to avoid accidentally pushing your potentially private credentials to source control where they could be seen by the wrong people. By having them in a separate file, they can be ignored by your source control system (for example, by being added to the .gitignore file), which will prevent them from being uploaded.

We also choose to have them in a separate file because we want to store them in a simple key-value format that many different systems can understand. We want to interpret the file using bash to load the variables into the environment. When we begin serving the application using Gunicorn, systemd will read this file as well to set its environment variables too. For this reason, we can't store the variables in a Python file.

This file can have any arbitrary name but should be something easy to recognize, such as production. conf. Its values are strings, set in simple key-value pairs, as in the following example:

```
DJANGO SECRET KEY="abc\"123"
```

Note that double quotes are escaped with a backslash (\).

Recall also in *Chapter 15*, *Django Third-Party Libraries*, that the manage.py file was updated to read the settings from the new class-based settings. When working with Django as a developer, the normal entry point is manage.py. However, when Django is served by a web server application (such as Gunicorn), it will be interfaced using wsgi.py. As such, the wsgi.py file must also be updated to read the new style settings. This is similar to the process of updating manage.py: replace the default Django functions with those provided by django-configurations.

First, a default configuration class should be defined. Since we're intending the wsgi.py file to only be used in production, it can default to Prod:

```
os.environ.setdefault('DJANGO_CONFIGURATION', 'Prod')
```

Consider the line with the default Django import:

```
from django.core.wsgi import get_wsgi_application
```

The preceding line is replaced with this:

```
from configurations.wsgi import get_wsgi_application
```

In this way, we're using get_wsgi_application from django-configurations instead of the one provided by Django.

We updated the DATABASES and SECRET_KEY settings to be read from environment variables in *Chapter 15*, *Django Third-Party Libraries*. In the next exercise, we will also update settings.py to read MEDIA_ROOT and STATIC_ROOT from the environment, as these need to be set to those that we created in *Exercise 18.02 – Adding system users and directories*. We'll also make the changes to wsgi.py as just described.

The requirements file

Before moving onto the next exercise, we need to cover the requirements.txt file. If you're not familiar with it, it's a method of recording all the packages that are currently installed in your Python virtual environment. You can use pip to *freeze* the list of packages and write them to a text file. Later, you can copy the text file to another computer and reinstall all the same packages in a new virtual environment.

To generate this list of packages, simply run pip3 freeze (or simply pip freeze on Windows) in the virtual environment for which you want the list of installed packages. For example, this will run in the current Bookr virtual environment:

```
$ pip3 freeze
dj-database-url==0.5.0
Django==3.0.3
django-configurations==2.2
...
```

Or, if you're using Windows, the command is just pip freeze.

Note that some of the package output has been left out for brevity. There are about 14 packages in total.

To write this to a file, use the output redirect > character:

```
$ pip3 freeze > requirements.txt
$
```

Remember, in Windows, this will be pip freeze:

```
$ pip freeze > requirements.txt
$
```

There is no output, but if you examine requirements.txt, you should see it contains the same list of packages as just shown.

To install requirements from the requirements file, run pip3 install with the -r requirements. txt argument. If we try this in the existing virtual environment, we'll see that nothing is installed since, of course, the requirements already match as we just generated the file:

```
$ pip3 install -r requirements.txt
...
Requirement already satisfied: Django==3.0.3 in /Users/ben/.
virtualenvs/bookr/lib/python3.7/site-packages (from -r requirements.
txt (line 3)) (3.0.3)
...
$
```

We'll see what happens when we try to install packages in an empty environment in the next exercise.

Packages can manually be added to a requirements file too. For example, when we set up Bookr on our virtual machine, we will need to use the psycopg2 package to connect to PostgreSQL. This can sometimes be difficult to install on non-Linux operating systems, so instead of installing it and including it using pip3 freeze, we will just type it into requirements.txt after it has been generated.

Uploading files to the virtual machine

As well as providing a text shell/Command Prompt, SSH also allows files to be transferred. We can use a **Secure File Transfer Protocol** (**SFTP**) client to connect to our virtual machine and upload files. We'll need to upload the Bookr source code and some configuration files. There are several SFTP clients available, and you might already have one you use (please note that SFTP is different from **FTP**, although some clients support both protocols). If you are already familiar with SFTP, feel free to skip this step and continue with the rest of the exercise. Otherwise, we'll be using FileZilla, which is a free SFTP client. It can be downloaded from https://filezilla-project.org/download.php?type=client. Once it is installed on your computer, carry on to the next exercise and we'll give instructions on how to use it to connect and upload files.

In the next exercise, we will update the settings.py file to read some more settings from environment variables and create a configuration file containing these variables. We also need to update the wsgi. py file to read the new-style configuration that django-configurations provides. We'll then freeze the requirements into a text file using pip3, and finally, upload all these and the Bookr source code to our virtual machine.

Exercise 18.03 - configuration, requirements, and uploads

In this exercise, you will start by updating your settings.py file to read MEDIA_ROOT and STATIC_ROOT from environment variables. Then, you will create a production.conf file containing these settings, along with the database URL, ALLOWED_HOSTS, and SECRET_KEY. You'll then *freeze* your requirements to the requirements.txt file. You need to manually add the psycopg2 and gunicorn requirements to this file as well. The last step is to upload this all to our virtual machine and check that it has been copied properly:

- 1. On your local computer, launch PyCharm, then open settings.py in the bookr directory.
- 2. Scroll to near the bottom of the file and locate the line that sets STATICFILES_DIRS. It will be inside the Dev class. Above it, add a setting to read STATIC_ROOT from an environment variable, like this:

```
STATIC_ROOT = values.Value()
```

This will make STATIC_ROOT be read from the DJANGO_STATIC_ROOT environment variable, defaulting back to empty if not set.

3. Now, change the MEDIA ROOT setting. Currently, it's a static string, set like this:

```
MEDIA_ROOT = os.path.join(BASE_DIR, 'media')
```

Change it to be set like this:

```
MEDIA_ROOT = values.Value(os.path.join(BASE_DIR, 'media'))
```

MEDIA_ROOT will be read from the DJANGO_MEDIA_ROOT environment variable if it is set. Otherwise, it falls back to the existing value.

We're done with settings.py now so you can save and close it.

4. In the root bookr project directory, create a new file named production.conf. It will open automatically. You'll enter the settings here, one per line. The first line you'll add is one to tell django-configurations which configuration class to use – simply the Prod value:

```
DJANGO_CONFIGURATION="Prod"
```

5. Next, you need to set a secret key. Any 50-character random string should be fine. You can generate a random one using Django by running this in the Terminal:

```
python3 -c "import django.utils.crypto;
print(django.utils.crypto.get_random_string(50,
'ABCDEFGHIJKLMNOPQRSTUVWXYZabcdefghijklmnopqrstuvwxyz
0123456789\!@#\$$^&*()-='))"
```

Put the value you generated into the production.conf file like this:

```
DJANGO_SECRET_KEY="EZaI^PksI6ISi7BkNxG=2yYiav*=#FN&g)7Of4gy@-VcSQkdU5"
```

6. Next, put in the database URL. Enter this on the next line:

```
DJANGO_DATABASE_URL="postgres://bookr:password@localhost/bookr"
```

However, make sure you replace password with the password you used for the bookr PostgreSQL user.

7. Next, add these lines to set the media and static directories:

```
DJANGO_STATIC_ROOT="/var/www/bookr/static"
DJANGO_MEDIA_ROOT="/var/www/bookr/media"
```

8. The final setting to add is ALLOWED_HOSTS, which is a list of the hostnames that are allowed to be used to access your site. This will be the IP address or hostname you have been using to connect over SSH, something like the following:

```
DJANGO_ALLOWED_HOSTS="192.168.0.123"
```

Or it could be something like this:

```
DJANGO_ALLOWED_HOSTS="localhost"
```

Note that even though localhost and 127.0.0.1 usually mean the same thing, make sure you're consistent with what you use. Or, to be safe, you could add both:

```
DJANGO_ALLOWED_HOSTS="localhost,127.0.0.1"
```

When deploying to a hosted virtual server, you will use the domain name(s) that you have chosen for your site.

You should now have six lines in this file. You can save and close it.

Open wsgi.py inside the bookr package directory. You'll need to add the default environment setting of DJANGO_CONFIGURATION to Prod. This will go after the existing os.environ. default call to set DJANGO SETTINGS MODULE:

```
os.environ.setdefault('DJANGO_CONFIGURATION', 'Prod')
```

9. Next, you must replace and move the get wsgi application import line. Remove this line:

```
from django.core.wsgi import get wsgi application
```

And instead insert this line, after the os.environ.setdefault calls:

```
from configurations.wsgi import get wsgi application
```

After completing *step 8*, and this one, wsgi.py should contain this code (as well as some comments at the start):

You can now save and close wsgi.py.

10. Now generate the requirements file. In a Terminal, change into the bookr project directory and make sure the bookr virtual environment is active. Then, freeze the installed packages by running this command:

```
pip3 freeze > requirements.txt
```

Or, if you're running Windows, run this command:

```
pip freeze > requirements.txt
```

This will write the list of packages out to the requirements.txt file.

11. Switch back to PyCharm and open requirements.txt:

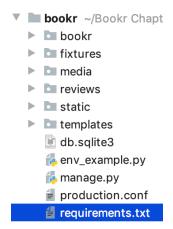


Figure 18.2: requirements.txt in the bookr project directory

You should see it contains a list of all the packages and their versions – for example, Django==3.0.3, django-configurations==2.2, and more. They are listed alphabetically but the order doesn't matter. As mentioned earlier, psycopg2 can be hard to install so you will need to add it here manually. Also, since you're already editing this file, add gunicorn as a requirement so it doesn't need to be manually installed when you deploy the Bookr application. Add these two lines to the end of requirements.txt:

```
gunicorn==20.0.4
psycopg2==2.8.5
```

Your requirements.txt file should look similar to *Figure 18.3*; however, some of the versions may differ from the time of writing:

```
1
        asgiref==3.2.3
 2
        dj-database-url==0.5.0
 3
        Django==3.0.3
        django-configurations==2.2
 4
        django-crispy-forms==1.8.1
 5
 6
        django-debug-toolbar==2.2
 7
        django-rest-framework==0.1.0
 8
        djangorestframework==3.11.0
 9
        Pillow==7.0.0
10
        pytz==2019.3
        six == 1.14.0
11
12
        sqlparse==0.3.0
13
        qunicorn==20.0.4
        psycopg2==2.8.5
14
```

Figure 18.3: requirements.txt contents

- You can now save and close requirements.txt, and you will be finished with PyCharm for now.
- 12. Next, upload the Bookr project directory to the virtual machine. First, make sure VirtualBox has been started and your virtual machine has finished booting up. Then, start FileZilla, and you'll be shown the **FileZilla** window (*Figure 18.4*):

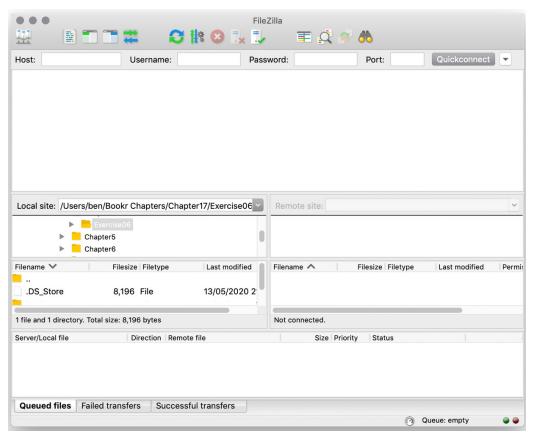
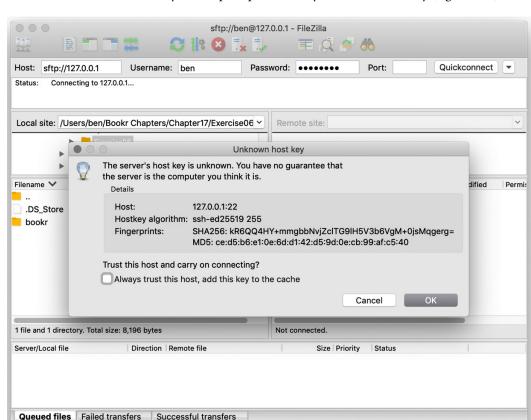


Figure 18.4: FileZilla window

The bar near the top with Host, Username, Password, and Port fields is the Quickconnect bar.

13. To connect to your virtual machine, Host should be the IP address you have been using for SSH, prefixed by sftp://- for example, sftp://192.168.0.123 or sftp://127.0.0.1.
Username and Password are also those you use to connect over SSH. After entering all those, click Quickconnect to connect.



14. On the first connection, you'll be prompted to verify the server's host key (*Figure 18.5*):

Figure 18.5: Host key verification

Check the **Always trust this host, add this key to the cache** checkbox so you won't be prompted next time, then click **OK**.

Queue: empty

.

- 15. After connecting, your files are shown in the left pane, and the server's files are in the right pane. You can upload files or folders by dragging from the left pane to the right. Navigate to the bookr directory on your computer in the left pane, then drag it to the right side inside your home directory, that is, /home/<yourusername>.
 - After the upload is complete, you should see the books directory on the right, indicating that it uploaded successfully (*Figure 18.6*):

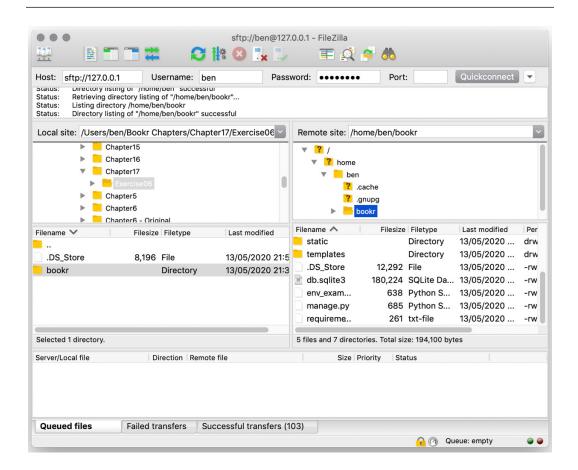


Figure 18.6: Uploaded files shown in FileZilla

We're finished with FileZilla for now, so you can quit it.

16. You can also verify that the upload was successful by connecting to the virtual machine using SSH. Then, run the ls command to list the contents of your home directory:

```
ben@bookr:~$ ls
bookr
ben@bookr:~$

Then, list the bookr directory and you should see all the Bookr files:

ben@bookr:~$ ls bookr
bookr env_example.py manage.py production.
conf reviews templates
db.sqlite3 fixtures media requirements.txt static
ben@bookr:~$
```

17. You're finished with SSH and the virtual machine for now, so shut down the virtual machine (or, as usual, leave it running if you will be continuing with the next exercise soon).

In the next section, you will copy the bookr directory into the bookr user's home directory. Then, you'll set up a virtual environment and install the Python requirements.

Moving files and updating permissions

In the previous exercise, we copied the Bookr data onto the virtual machine; however, it was copied into the home directory of the user that was created when setting up the virtual machine, not the bookr user. The reason is that the bookr user is not allowed to log in and so it could not upload the files. Your normal user can log in and upload files but can't write into the bookr home directory. The solution is, therefore, to upload as your normal user and then move the files into the bookr user's directory after logging in using SSH. Then, the files need to be updated to be owned by the bookr user. This is done with the chown command. Finally, for extra security, you should also update the permissions on the production.conf file so other users can't read it – permission mode 600.

We can demonstrate this process by showing the commands that must be run. All these commands must be run using sudo. After logging into the virtual machine running SSH, first, move the bookr directory into the bookr user's home directory:

```
ben@bookr:~$ sudo mv bookr /home/bookr/
[sudo] password for ben:
ben@bookr:~$
```

Note that sudo is prompting for the password since it's the first time it's been used for a while. Otherwise, there would be no output.

Then, update the ownership of the bookr directory and all the files/directories it contains – we can use the -R flag to do this recursively:

```
ben@bookr:~$ sudo chown -R bookr:bookr /home/bookr/bookr
ben@bookr:~$
```

Then, update the access permission on the production configuration file, so that only bookr can read it:

```
ben@bookr:~$ sudo chmod 600 /home/bookr/bookr/production.conf
ben@bookr:~$
```

Now the virtual environment can be set up by the bookr user and the requirements can be installed in it.

Setting up the virtual environment and pip install

We have already emphasized the fact that bookr cannot log in using SSH because the user has no password. However, we can still run commands as bookr using sudo. Since the next commands must be run as sudo, it can be tedious to have to prefix sudo every time. That's why we will switch to the bookr user using sudo.

One way to do that is to execute the bash shell as bookr, for example:

```
ben@bookr:~$ sudo -H -u bookr /bin/bash
[sudo] password for ben:
bookr@bookr:/home/ben$ pwd
/home/ben
bookr@bookr:/home/ben$ cd
bookr@bookr:~$ pwd
/home/bookr
bookr@bookr:~$
```

We use the -H flag so the home directory of the user is reset to that of the sudo target (without it, the shell would still think the home directory for bookr was /home/ben). The prompt updates to show that we are now bookr@bookr and not in our bookr home directory. Typing cd with no argument takes us back to the bookr home directory. We can confirm this by then running pwd to show we are indeed in /home/bookr.

Assuming we have now switched to the correct user (bookr), we can execute the virtualenv Python module to create a new virtual environment. Since we already have a directory called bookr, we'll pick a different name – booker-venv is fine:

```
bookr@bookr:~$ python3 -m virtualenv --python=python3 bookr-venv
Already using interpreter /usr/bin/python3
Using base prefix '/usr'
New python executable in /home/bookr/bookr-venv/bin/python3
Also creating executable in /home/bookr/bookr-venv/bin/python
Installing setuptools, pkg_resources, pip, wheel...done.
bookr@bookr:~
```

Note

Since we're not going to be interacting with the virtual environment much, we don't have to use any helper tools such as virtualenvwrapper that can simplify virtual environment management.

Next, we can activate the virtual environment using the source command:

```
bookr@bookr:~$ source bookr-venv/bin/activate
(bookr-venv) bookr@bookr:~$
```

Notice that the prompt updates to indicate that the virtual environment is active.

Finally, the requirements can be installed from the requirements.txt file using the -r flag:

```
(bookr-venv) bookr@bookr:~$ pip3 install -r bookr/requirements.txt
Collecting asgiref==3.2.3
   Downloading asgiref-3.2.3-py2.py3-none-any.whl (18 kB)
Collecting dj-database-url==0.5.0
   Downloading dj_database_url-0.5.0-py2.py3-none-any.whl (5.5 kB)
Collecting Django==3.0.3
   Downloading Django-3.0.3-py3-none-any.whl (7.5 MB)
...
Successfully built django-rest-framework psycopg2
Installing collected packages: asgiref, dj-database-url, ...
(bookr-venv) bookr@bookr:~$
```

Now all the requirements are installed, we can test this by trying to run django-admin.py:

```
(bookr-venv) bookr@bookr:~$ django-admin.py

Type 'django-admin.py help <subcommand>' for help on a specific subcommand.
# rest of the output is truncated
(bookr-venv) bookr@bookr:~$
```

Now that Django is set up, database migration and static collection can be performed.

Running migrations and collectstatic

Performing Django migrations and running collectstatic should now be familiar to you, having seen them earlier in this book. However, we need to do one more thing before running them. Earlier, we suggested placing all your environment variables in a configuration file so they could be loaded into your environment before running commands. Before you can use manage.py, the production. conf settings must be exported to your current session.

First, change into the bookr directory (note that bookr-venv is still active). Then, load the config with this command:

```
export $(cat production.conf | xargs)
```

It will read the production.conf file and export (set inside our shell) each variable it finds:

```
(bookr-venv) bookr@bookr:~$ cd bookr
(bookr-venv) bookr@bookr:~/bookr$ export $(cat production.conf | xargs)
(bookr-venv) bookr@bookr:~/bookr$
```

Then, the management commands can be run as they normally would. First, we will run migrate:

```
(bookr-venv) bookr@bookr:~/bookr$ python manage.py migrate
Operations to perform:
   Apply all migrations: admin, auth, contenttypes, reviews, sessions
Running migrations:
   Applying contenttypes.0001_initial... OK
   Applying auth.0001_initial... OK
   Applying admin.0001_initial... OK
   Applying admin.0002_logentry_remove_auto_add... OK
-
(bookr-venv) bookr@bookr:~/bookr$
```

Then, we will run collectstatic:

```
(bookr-venv) bookr@bookr:~/bookr$ python manage.py collectstatic

176 static files copied to '/var/www/bookr/static'.
(bookr-venv) bookr@bookr:~/bookr$
```

If we now list /var/www/bookr/static, we should see the static file namespace directories are there:

```
(bookr-venv) bookr@bookr:~/bookr$ ls /var/www/bookr/static admin debug_toolbar rest_framework reviews (bookr-venv) bookr@bookr:~/bookr$
```

To switch back to our normal user, we can type Ctrl + D or use the exit command.

In the next section, we'll put the final preparations of the Python setup into practice by moving the bookr source code, changing its ownership, then setting up a virtual environment and installing the requirements. Then, we'll be able to do the standard Django project setup steps, such as running the migrations and collecting the static files.

Exercise 18.04 - Python virtual environment and Django setup

In this exercise, you will move the Bookr files into the bookr user's directory, and then update their ownership so they are owned by the bookr user and group. Then, you'll create a virtual environment and install the requirements into it. Finally, you'll be able to execute Django to apply the database migrations and collect the static files:

- 1. Start VirtualBox and then start up your virtual machine if it's not already running. Let it finish booting up you'll know it's finished because you'll see the login prompt.
- 2. SSH into your virtual machine using the IP address you found in *Chapter 17*, *Deployment of a Django Application (Part 1 Server Setup)* (or localhost).

3. Move the bookr project directory into the bookr home directory, using the mv command. Since your user won't have permission to do this, it must be run with sudo:

```
sudo mv bookr /home/bookr/
```

There is no output, except to prompt for your password if necessary:

```
ben@bookr:~$ sudo mv bookr /home/bookr/
[sudo] password for ben:
ben@bookr:~$
```

4. Next, update the ownership of all bookr code to be owned by the bookr user and group. Use the chown command with the -R (recursive) flag:

```
sudo chown -R bookr:bookr /home/bookr/bookr
```

Again, no output indicates success:

```
ben@bookr:~$ sudo chown -R bookr:bookr /home/bookr/bookr ben@bookr:~$
```

5. The last change before switching to the bookr user is to change the access mode on production. conf to 600 using chmod:

```
sudo chmod 600 /home/bookr/bookr/production.conf
```

There should be no output:

```
ben@bookr:~$ sudo chmod 600 /home/bookr/bookr/production.conf
ben@bookr:~$
```

This will prevent anyone but bookr from reading or writing to it.

6. Now switch to the bookr user with this command:

```
sudo -H -u bookr /bin/bash
```

Then, change to the bookr home directory with the cd command (no arguments):

```
ben@bookr:~$ sudo -H -u bookr /bin/bash
bookr@bookr:/home/ben$ cd
bookr@bookr:~$
```

7. Create a bookr virtual environment by executing the virtualenv Python module:

```
python3 -m virtualenv --python=python3 bookr-venv
```

This will create the bookr-venv directory:

```
bookr@bookr:~$ python3 -m virtualenv --python=python3 bookr-venv Already using interpreter /usr/bin/python3
Using base prefix '/usr'
New python executable in /home/bookr/bookr-venv/bin/python3
Also creating executable in /home/bookr/bookr-venv/bin/python
```

```
Installing setuptools, pkg_resources, pip, wheel...done.
bookr@bookr:~$
```

8. Now activate the virtual environment using the source command with the activate script in the virtual environment directory:

```
source bookr-venv/bin/activate
```

Then, the requirements can be installed with pip3 by using the -r flag and providing the path to the requirements file (bookr/requirements.txt).

The requirements will be downloaded and installed; you will see output like the following:

```
bookr@bookr:~$ source bookr-venv/bin/activate
(bookr-venv) bookr@bookr:~$ pip3 install -r bookr/requirements.
txt
Collecting asgiref==3.2.3
   Downloading asgiref-3.2.3-py2.py3-none-any.whl (18 kB)
Collecting dj-database-url==0.5.0
   Downloading dj_database_url-0.5.0-py2.py3-none-any.whl (5.5 kB)
...
Installing collected packages: asgiref, dj-database-url, ...
(bookr-venv) bookr@bookr:~$
```

9. You can now use Django, but first, you need to export the settings to the environment. cd into the bookr directory, then run this:

```
export $(cat production.conf | xargs)
```

Here's an example output:

```
(bookr-venv) bookr@bookr:~$ cd bookr
(bookr-venv) bookr@bookr:~/bookr$ export $(cat production.conf |
xargs) (bookr-venv) bookr@bookr:~/bookr$
```

There will be no output, but you can test it worked by echoing (printing out) one of the variables, as in the following example:

```
(bookr-venv) bookr@bookr:~/bookr$ echo $DJANGO_STATIC_ROOT /var/www/bookr/static (bookr-venv) bookr@bookr:~/bookr
```

10. Now you can apply the Django database migrations. This is done in the usual way, with the manage.py migrate command:

```
(bookr-venv) bookr@bookr:~/bookr$ python3 manage.py migrate
Operations to perform:
   Apply all migrations: admin, auth, contenttypes, reviews,
sessions
Running migrations:
```

```
Applying contenttypes.0001_initial... OK
Applying auth.0001_initial... OK
Applying admin.0001_initial... OK
Applying admin.0002_logentry_remove_auto_add... OK
...
(bookr-venv) bookr@bookr:~/bookr$
```

11. The final Django setup is to collect the static files, with the collectstatic management command:

```
python3 manage.py collectstatic
```

You might be prompted to confirm that you want to want to overwrite existing files, as in this next example. Type yes and then press *Enter*:

```
(bookr-venv) bookr@bookr:~/bookr$ python3 manage.py
collectstatic

You have requested to collect static files at the destination
location as specified in your settings:
    /var/www/bookr/static

This will overwrite existing files!
Are you sure you want to do this?

Type 'yes' to continue, or 'no' to cancel: yes

179 static files copied to '/var/www/bookr/static'.
(bookr-venv) bookr@bookr:~/bookr$
```

You can confirm this worked by listing /var/www/bookr/static:

```
(bookr-venv) bookr@bookr:~/bookr$ ls /var/www/bookr/static
admin logo.png recent-reviews.js reviews
debug_toolbar main.css rest_framework
(bookr-venv) bookr@bookr:~/bookr$
```

12. We're finished with SSH and the virtual machine for now, so disconnect and shut down the virtual machine (or, as usual, leave it running if you will be continuing with the next exercise soon).

In this exercise, we moved the bookr project files to be under the bookr user and updated their ownership. We then set up a bookr virtual environment and installed all the requirements. Once that was done, we had a working Django installation, so we were able to apply the database migrations and collect the static files.

We're almost at the end of our deployment. In the next section, we will configure **Gunicorn** to host the application and **NGINX** to serve static files and proxy connections.

Gunicorn configuration options

Gunicorn has many options that can be used to configure how it should run, and it can be tuned to your server configuration. These can be set in a configuration file or as command-line flags. We will use just configuration files for altering settings in this book. A common configuration option to set is how many worker processes should be started. If your server has more CPU cores, then it can handle more workers without becoming overloaded. In general, this should be two to four workers per CPU core.

In this chapter, we will give sensible defaults for configuration values. The Gunicorn documentation goes into detail on how to choose your settings based on the type of application you're serving and your server configuration. The <code>Design</code> document (https://docs.gunicorn.org/en/latest/design) gives some theoretical information on the types of workers, and the <code>Settings</code> documentation (https://docs.gunicorn.org/en/latest/settings.html) expands on the available settings.

Gunicorn/systemd configuration

In *Chapter 17*, *Deployment of a Django Application (Part 1 – Server Setup)*, we introduced **Gunicorn** and showed how easy it was to serve a Django application using a single command:

```
gunicorn gunicorn bookr.wsgi:application
```

Since we have Gunicorn installed in the virtual environment, we could run this command now and have a running WSGI server. The problem is that it would quit as soon as we disconnected our SSH session.

To address this problem, we need to set up Gunicorn to run as a service. On Ubuntu, services are managed by software called systemd. You have used this without realizing it during the exercises in this chapter: one of the services that systemd has started on the virtual machine is the SSH server. Users can write their own configuration files for systemd to configure how services are started. For example, these files can specify the users that execute the server, which environment variables should be set, how crashes should be handled (that is, whether the service should restart automatically), and in what order the service starts (for inter-service dependency).

systemd has three types of configuration files: services, sockets, and targets. Here is a brief summary:

- A service file is a running process (or processes) as we described in the previous paragraph.
- A socket file is a network or file socket that systemd will listen on, and then only start a service when the socket has activity.
- A target file is a group of related services. This can be used to set up dependencies so services
 in one target won't start until the target on which it depends is ready.

To set up Gunicorn, we'll only need to write a service file and a socket file. To describe the configuration, we'll show the files we'll be using for Bookr and then explain the options. First, here's the systemd service file. It is saved at /etc/systemd/system/gunicorn-bookr.service and should look like this:

```
[Unit]
Description=Book Gunicorn daemon
Requires=gunicorn-bookr.socket
After=network.target
[Service]
EnvironmentFile=/home/bookr/bookr/production.conf
Type=notify
User=bookr
Group=bookr
RuntimeDirectory=gunicorn-bookr
WorkingDirectory=/home/bookr/bookr
ExecStart=/home/bookr/bookr-venv/bin/gunicorn bookr.wsgi:application
ExecReload=/bin/kill -s HUP $MAINPID
KillMode=mixed
TimeoutStopSec=5
PrivateTmp=true
[Install]
WantedBy=multi-user.target
```

The lines in square brackets separate the configuration into stanzas. [Unit] is sort of like metadata about the service:

- Description is used to describe the service for diagnostics.
- Requires tells systemd what our service requires. In this case, it must have our socket set up before it can start.
- After provides information as to when the service should start. In this case, we should start after the network is up.

The [Service] section describes how the service is started:

- EnvironmentFile is a file that contains configuration data (environment variables) that should be loaded when starting the service.
- Type specifies how the process is started and how it communicates its status to systemd.
- User and Group specify which user and group the process will run as. We use the bookr user and group.

- RuntimeDirectory is the name of the directory in which systemd will store information about the running process, such as its process ID.
- WorkingDirectory is the directory the process will change to when starting we make it the bookr project directory.
- ExecStart sets the actual command that's run to start the service. We provide the full path to gunicorn in our virtual environment and the module path of the WSGI application.
- ExecReload tells systemd what command to run to reload the service. Without going into too much detail, in this case, it will kill the process using its ID, and ask it to restart.
- KillMode and TimeoutStopSec specify how the service is stopped and then how long systemd waits until forcibly stopping it.
- PrivateTmp is a Boolean. If set to true, then the service will have its own /tmp (temporary) directory not shared with other services.

[Install] specifies properties that apply when the service is installed. Its one setting, WantedBy, specifies that our service is "wanted by" multi-user.target. This means that when systemd loads the multi-user target, it should include our service.

Note

The multi-user target basically means the normally booted Linux system.

Note that throughout the configuration file, we have used bookr where possible – for example, Requires=gunicorn-bookr. socket and RuntimeDirectory=gunicorn-bookr. By doing this, we can host multiple Django (or any WSGI) applications on the same server by creating new configuration files and replacing bookr with the name of the new application.

Next, we'll look at the socket file. It is much shorter. It is saved at /etc/systemd/system/gunicorn-bookr.socket and looks like this:

```
[Unit]
Description=Bookr Gunicorn Socket

[Socket]
ListenStream=/run/gunicorn-bookr.sock
User=www-data
Mode=600

[Install]
WantedBy=sockets.target
```

Description serves the same purpose as in service.

The [Socket] stanza describes the socket configuration:

- ListenStream is the path to the socket. This will be the socket through which NGINX and Gunicorn communicate. We will set the same path in the NGINX configuration.
- User is the user who will own the socket. It is set to www-data since NGINX is also run by the www-data user and will be writing to the socket.
- Mode is the access mode of the socket. 600 means only www-data will be able to read and write data; all other users have no access.

The final [Install] stanza is also like the service file. The socket is "wanted by" (WantedBy) the sockets target (group).

After the service and socket files are in place, systemd can be told to enable the configuration with the following command:

```
sudo systemctl enable --now gunicorn-bookr.socket
```

Note that we only specify that the socket should be enabled. Since we have the line Requires=gunicorn-bookr.socket in the service file, the service will be enabled too. Running this command will both start the service and set up systemd to start the service at boot time.

After Gunicorn is started, we still need a web server that proxies requests to it. In the next section, we will discuss how to configure **NGINX**, which is the last thing to do before we see our site running on our virtual machine.

NGINX configuration

NGINX is already configured to run as a service. This was set up as part of the install process using apt. We saw it was running by loading its example web page in *Exercise 17.04 – package update and installation*. This means we don't have to set up the systemd configuration for it. We do, however, have to write a configuration file for NGINX itself.

NGINX configuration files are stored in the /etc/nginx directory. Some files contain global NGINX settings, such as /etc/nginx/nginx.conf. NGINX also splits configurations for specific sites into their own files, and they are stored in /etc/nginx/sites-available. It comes with one default site set up, which is configured at /etc/nginx/sites-available/default.

NGINX doesn't actually read from the /etc/nginx/sites-available directory. It reads from /etc/nginx/sites-enabled, which is a directory containing symlinks to files inside the sites-available directory.

A **symlink**, short for **symbolic link**, is a file that points to another path on a disk. If the target (the file or directory that is pointed to) is deleted, then the symlink will still exist on the disk. However, if you try to read/write to the symlink path, you'll run into an error. On the contrary, the symlink can be removed without affecting the target file.

For example, the /etc/nginx/sites-enabled/default file is a symlink to /etc/nginx/sites-available/default. This is done so that sites can be turned off and on by deleting and recreating the symlinks, without destroying the original configuration file.

Now we'll have a look at the NGINX config file that we'll use. Since it's quite a long file, we'll look at it in sections. The configuration options are grouped inside curly braces. The name of the setting is the first word on a line, and the setting value comes after a space. The setting is terminated with a semicolon. For example, this line sets the server name value to localhost:

```
server_name localhost;
```

On to the configuration file. The first part of the configuration defines an "upstream" server. An upstream is a named list of servers that can be used to handle requests. In our case, it's called django. The upstream can be configured with a single server or a group of servers that will be cycled through to handle requests. We'll only use one upstream server:

```
upstream django {
    server unix:/run/gunicorn-bookr.sock fail_timeout=0;
}
```

Inside the upstream configuration group, our server is the socket that's used to communicate with Gunicorn. By specifying fail_timeout=0, we'll continue to use Gunicorn, even if it generated an error. Otherwise, after one exception in our Python code, we'd have to restart NGINX.

The next configuration block is called server. You can think of each server block as a configuration for a virtual website that NGINX is hosting. We introduced the concept of virtual hosting in *Chapter 1*, *Introduction to Django*. Web servers use the HTTP Host header in the HTTP request to marshal requests. We would generally have one server block per hostname that we were hosting (although a server can be configured to accept multiple names – so that we could serve the same content for both example.com and www.example.com).

The first server block is quite simple but illustrates the concept:

```
server {
    listen 80 default_server;
    return 444;
}
```

We want the server to listen (listen) on port 80. The default_server argument means this server should handle any hostname not handled by other server definitions. All this server does is return an HTTP 444 code, which is a special code that indicates that NGINX should just close the connection without sending any data. This is to prevent malicious clients from tying up resources on our server by making requests for invalid hostnames.

Note that while this might look like a function with a return at the end, it's just a directive. The order of the configuration doesn't matter.

Next, we'll look at the server block that will serve Bookr. This will be examined in chunks:

```
server {
  listen 80 deferred;
```

It starts in a similar way to the previous server block, listening on port 80. The deferred option allows better performance by changing how the connection is accepted:

```
server_name localhost;
```

This is the hostname the server will respond to. It should match the hostname you have been using to connect to the server, as well as whatever is in Django's ALLOWED_HOSTS setting. Multiple hostnames can be set with spaces; here is an example:

```
server_name localhost 127.0.0.1;
```

When you're deploying your site to a hosted virtual server, this will be the domain name(s) that you have chosen to host your site on:

```
root /var/www/bookr;
```

root is the directory on the disk that NGINX considers to be the root directory for the server. We've set it to /var/www/bookr, so requests for a path such as /static/logo.png will map to the /var/www/bookr/static/logo.png file:

```
client_max_body_size 4G;
keepalive_timeout 5;
```

These two settings configure more about the HTTP connection. The default upload size for NGINX is 1 MB. The first setting, client_max_body_size, sets this to 4 GB instead. We also set keepalive_timeout to 5 seconds, so if no data is transferred for 5 seconds, a keepalive connection will be closed:

```
location / {
   try_files $uri @proxy_to_django;
}
```

Inside a server block, we can specify different rules for different locations. Having this stanza begin with location / means the settings will apply to the entire site – unless they are overridden by more specific location blocks.

The try_files option tells NGINX that for any given request, it should try to load the file from the disk using its path. If it is not found, it should fall back to the <code>@proxy_to_django</code> location, which we'll look at soon.

To use the same example as before, a request to http://<hostname>/static/logo.png will be located on disk at /var/www/bookr/static/logo.png and NGINX will serve the file directly. Compare this to a request for http://<hostname>/books/. NGINX will check for the /var/www/bookr/books file on disk. Since it doesn't exist, the request will be passed on to the @proxy_to_django location. Here is the configuration for the @proxy_to_django virtual location:

```
location @proxy_to_django {
    proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
    proxy_set_header X-Forwarded-Proto $scheme;
    proxy_set_header Host $http_host;
    proxy_redirect off;
    proxy_pass http://django;
}
```

Since we're proxying the request, we need to add some headers that Django otherwise wouldn't receive, using the proxy_set_header setting. The X-Forwarded-For header contains the original IP address of the remote client. We need to add this; otherwise, Django would only see connections from a local socket. X-Forwarded-Proto is how Django knows whether the site was accessed using HTTP or HTTPS. Finally, Host is forwarded on unchanged – we already know Django checks this against the ALLOWED HOSTS setting.

The proxy_redirect setting defines how to redirect to the proxy server. Since we're not performing a redirect to the upstream server – instead, we're just passing the request internally – we set proxy_redirect to off. The final line, proxy_pass, sets where the request is passed to. The http://django value refers to the upstream server that was defined at the start of the file.

To summarize, the following parts of the configuration are the most important (which also provide an overview of how NGINX handles the request):

- The definition of an upstream server: this contains the information about Gunicorn and which socket to connect to it with.
- The server block, which defines an address to listen to and accept the HTTP connection.
- The server root setting, which defines the path on the disk that static files are read from.

- The use of the try_files option: NGINX will first try to load the file from disk and if it doesn't exist, then it will fall back to the specified location and pass the request on to there.
- The virtual location (@proxy_to_django) specifies that an upstream server should be used the same one we specified at the start of the configuration.

After updating the NGINX configuration, NGINX needs to be reloaded to read in the new configuration. This is done using the systemctl command:

```
sudo systemctl reload nginx
```

systemctl is a system control tool that can start, stop, and restart many services on your virtual machine. For example, the following command will fully restart NGINX instead of just reloading the configuration:

```
sudo systemctl restart nginx
```

This command will stop a service - gunicorn-bookr, in this case:

```
sudo systemctl stop gunicorn-bookr
```

And this command starts a service again (gunicorn-bookr):

```
sudo systemctl start gunicorn-bookr
```

Note that gunicorn should be restarted after making changes to your Python code. You should use the name of the service you created when restarting (that is, gunicorn-bookr). No services need to be restarted if you're just changing static files or templates.

That was a brief introduction to NGINX configuration. It (and the Gunicorn systemd configuration) was based on the *Deploying Gunicorn* guide at https://docs.gunicorn.org/en/stable/deploy.html.NGINX has many more configuration options to suit different systems, but they are beyond the scope of this book. Now it is time for the final exercise and to finally see Bookr running on your virtual machine.

In the next exercise, you will create systemd and NGINX configuration files, then upload them to your virtual machine. At the end of the exercise, you'll be able to see Bookr running under a production-like system.

Exercise 18.05 - Gunicorn and NGINX configuration

In this exercise, you will write the configuration files for Gunicorn (systemd) and NGINX, then upload them to the virtual machine. You will then move them to the /etc directory and change their ownership. Then, you will disable the default NGINX configuration by deleting the symlink. Finally, you will enable the Gunicorn service and reload NGINX, then see Bookr running on your virtual machine:

1. You'll need to store the configuration for these services in the project directory. In PyCharm, create a new directory named service-conf inside the Bookr project directory:

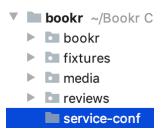


Figure 18.7: The service-conf directory inside the bookr project directory

2. Create a file named gunicorn-bookr.service inside this new directory. PyCharm will ask you how you want to treat *.service files by showing a window called **Register New File Type Association**:

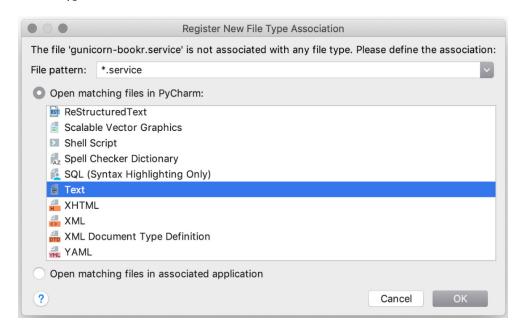


Figure 18.8: Register New File Type Association window

Select **Text** and click **OK**.

3. The new file will open. Enter this content:

```
[Unit]
Description=Book Gunicorn daemon
Requires=gunicorn-bookr.socket
After=network.target
[Service]
EnvironmentFile=/home/bookr/bookr/production.conf
Type=notify
User=bookr
Group=bookr
RuntimeDirectory=qunicorn-bookr
WorkingDirectory=/home/bookr/bookr
ExecStart=/home/bookr/bookr-venv/bin/gunicorn bookr.
wsgi:application
ExecReload=/bin/kill -s HUP $MAINPID
KillMode=mixed
TimeoutStopSec=5
PrivateTmp=true
[Install]
WantedBy=multi-user.target
```

You learned what this configuration means in the *Gunicorn/Systemd configuration* section. You can save and close the file.

- 4. Create another file in the service-conf directory named gunicorn-bookr.socket. You will be asked how to treat *.socket files, and once again, you should select **Text**, then click **OK**.
- 5. The new file will open. Enter this content:

```
Description=Bookr Gunicorn Socket

[Socket]
ListenStream=/run/gunicorn-bookr.sock
User=www-data
Mode=600

[Install]
WantedBy=sockets.target
```

Similar to gunicorn-bookr.service, you learned about this file in the *Gunicorn/Systemd* configuration section. You can now save and close the file.

6. Create one last file in the service-conf directory, called just bookr. This will be the NGINX config file. You'll need to tell PyCharm to treat it as text as well. Enter this config data into the new file:

```
upstream django {
        server unix:/run/gunicorn-bookr.sock fail timeout=0;
   }
   server {
       listen 80 default_server;
       return 444;
   }
   server {
       listen 80 deferred;
        server name localhost;
       root /var/www/bookr;
        client_max_body_size 4G;
       keepalive_timeout 5;
        location / {
         try_files $uri @proxy_to_django;
        location @proxy_to_django {
           proxy_set_header X-Forwarded-For $proxy_add_x_
forwarded_for;
           proxy_set_header X-Forwarded-Proto $scheme;
           proxy_set_header Host $http_host;
           proxy redirect off;
           proxy pass http://django;
   }
```

You must be familiar with this configuration already. You saw it in the section titled *NGINX configuration*. You can save and close the file.

7. You'll need to copy the config files to the virtual machine. Start VirtualBox and boot up your virtual machine. Once it has finished starting, log in to it using FileZilla.

Upload the service-conf directory to your home directory on the virtual machine:

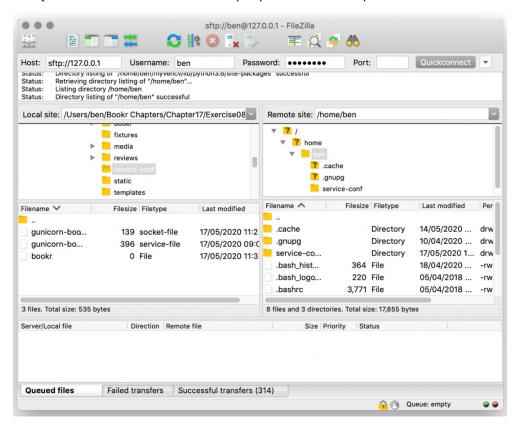


Figure 18.9: The service-conf directory copied to the virtual machine

8. Now move the config files to the right place and update their ownership. SSH into your virtual machine.

First, move the gunicorn-bookr.service file to the /etc/systemd/system/directory, using sudo:

```
sudo mv service-conf/gunicorn-bookr.service /etc/systemd/system/
You may have to enter your password for sudo:
  ben@bookr:~$ sudo mv service-conf/gunicorn-bookr.service /etc/
  systemd/system/
  [sudo] password for ben:
  ben@bookr:~$
```

Likewise, move the gunicorn-bookr.service file to the same directory:

```
sudo mv service-conf/gunicorn-bookr.socket /etc/systemd/system/
```

There should be no output:

```
ben@bookr:~$ sudo mv service-conf/gunicorn-bookr.socket /etc/
systemd/system/
ben@bookr:~$
```

Finally, move service-conf/bookr to /etc/nqinx/sites-available/:

```
sudo mv service-conf/bookr /etc/nginx/sites-available/
```

Once again, no output is given:

```
ben@bookr:~$ sudo mv service-conf/bookr /etc/nginx/sites-
available/
ben@bookr:~$
```

9. Now that the files are in the right place, you must fix their ownership and permissions. They should all be owned by, and have the group, root. This can be applied to all the files with one command:

```
sudo chown root:root /etc/systemd/system/gunicorn-bookr.service
/etc/systemd/system/gunicorn-bookr.socket
```

There will be no output if the command is successful:

```
ben@bookr:~$ sudo chown root:root /etc/systemd/system/gunicorn-
bookr.service /etc/systemd/system/gunicorn-bookr.socket /etc/
nginx/sites-available/bookr
ben@bookr:~$
```

The config files need to have the 644 permission, and we can set this on all the files at once with a single command too:

```
ben@bookr:~$ sudo chmod 644 /etc/systemd/system/gunicorn-bookr.
service /etc/systemd/system/gunicorn-bookr.socket /etc/nginx/
sites-available/bookr
ben@bookr:~$
```

10. You now need to delete the default NGINX configuration and link your new one into the sites-enabled directory. First, the removal of default is done with this command:

```
sudo rm /etc/nginx/sites-enabled/default
```

There will be no output if the command was executed successfully:

```
ben@bookr:~$ sudo rm /etc/nginx/sites-enabled/default
ben@bookr:~$
```

Remember that this just removes the symlink – the original file is left intact.

Now you'll create a new symlink with the ln (link) command using the -s flag to indicate it should be symbolic. The order of the paths is the target (destination) file first, then the path to the new link to create the second:

```
sudo ln -s /etc/nginx/sites-available/bookr
```

You will see no output when the command executes successfully:

```
ben@bookr:~$ sudo ln -s /etc/nginx/sites-available/bookr /etc/
nginx/sites-enabled/bookr
ben@bookr:~$
```

11. Finally, enable the Gunicorn services:

```
sudo systemctl enable --now gunicorn-bookr.socket
```

This produces some output about creating a symlink:

```
ben@bookr:~$ sudo systemctl enable --now gunicorn-bookr.socket
Created symlink /etc/systemd/system/sockets.target.wants/
gunicorn-bookr.socket B /etc/systemd/system/gunicorn-bookr.
socket.
ben@bookr:~$
```

Then, reload the NGINX configuration:

```
sudo systemctl reload nginx
```

This produces no output on success:

```
ben@bookr:~$ sudo systemctl reload nginx ben@bookr:~$
```

And you're ready to test that Bookr is up and running on your server.

Open a web browser and navigate to the IP address you've used throughout this chapter – for example, http://locahost/, http://127.0.0.1/, or http://192.168.0.123/. Note that since we're now running with a standard port number, you don't have to specify any port. If everything was successful, you should see Bookr running:

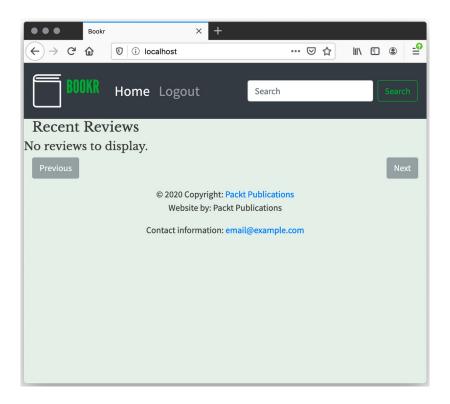


Figure 18.10: Bookr running on the virtual machine

If it didn't work, you may have to check the logs on the server to find out why. The less command lets you view the logs one page at a time. The log that will contain this information is the Syslog at /var/log/syslog, or the NGINX error log at /var/log/nginx/error.log.

For example, use the less /var/log/syslog command to view the Syslog. After the log is open, you can navigate around it using the *Up/Down* arrow keys and *Page Up* and *Page Down* keys. Type q to quit.

12. We've finished with the virtual machine again, so you can shut it down if you don't intend to continue the activities soon. When you reboot it again, NGINX and Gunicorn should start automatically.

In this exercise, you created configuration files for systemd to start gunicorn, and configuration files for nginx. You then uploaded them to your virtual machine and gave them the right ownership and permissions to match existing config files. You removed the default NGINX configuration and sym-linked your new config file to activate it. Finally, you enabled the systemd configuration and reloaded NGINX. The Bookr site was visible in the browser.

With this, we have completed the final exercise in this book. This chapter was a deep dive into getting Django deployed to a virtual machine, from the very beginning.

You might have noticed that there is no data on the Bookr site that we've deployed. In the next activity, you will put your knowledge into practice by running Django management commands to create a superuser and import the test data.

Activity 18.01 – management commands

In this activity, you will run management commands to add some test data as a superuser. You have done these before but only on your local machine, so you will need to connect to the virtual machine, switch users, and activate the virtual environment. When the activity is completed, the test data will be imported and you will have a superuser to connect to the Django admin interface with.

These steps will help you complete this activity:

- 1. Make sure your virtual machine is running and connect to it with SSH.
- 2. Switch to the bookr user.
- 3. Change to the bookr user's home directory.
- 4. Activate the bookr virtual environment.
- 5. Load the Bookr project's production.conf environment variables.
- 6. Run the loadcsv management command to import WebDevWithDjangoData.csv.
- 7. Create a superuser with the createsuperuser management command.

After completing these steps, you should be able to view the Bookr website and see the test data (*Figure 18.11*):

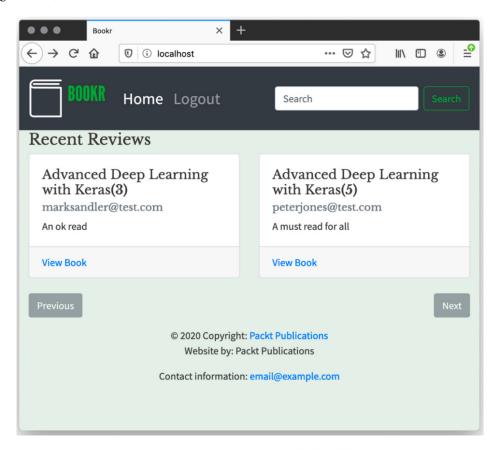


Figure 18.11: Bookr with test data loaded

Then, you should be able to log in to the Django admin interface to test that the user you created is working (*Figure 18.12*).

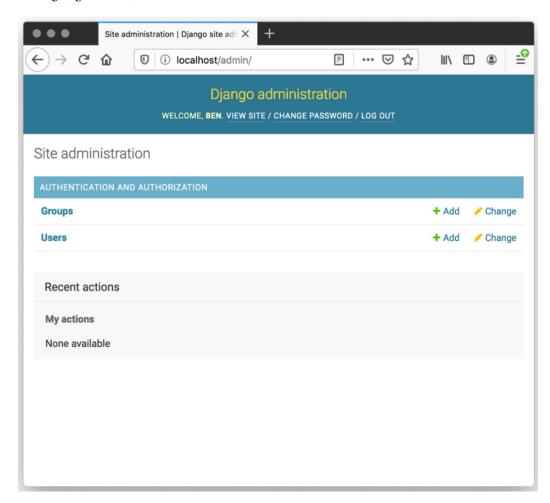


Figure 18.12: Django admin site after logging in

Note

The solution for this activity can be found at https://github.com/PacktPublishing/Web-Development-with-Django-Second-Edition/tree/main/ActivitySolutions.

Activity 18.02 – code updates

In this last activity, you will go through the process of making a code change and then deploying it to the server, similar to how you might do it for real site changes.

You have been asked to make a couple of simple changes to Bookr:

- The page background color is to be updated
- We want to have a welcome message on the main page that simply says Welcome to Bookr!

You can make and test these changes on your computer with the Django dev server, but you will have to then deploy them to the virtual machine too.

These steps will help you complete this activity:

- 1. Change the body background-color to #f0f0f0 in main.css.
- 2. In the reviews/templates/reviews/index.html template, add <h2> inside the content block. It will contain the text Welcome to Bookr!.
- 3. After testing your changes with the Django dev server, upload the files to your virtual machine using FileZilla.
- 4. Move the files to the bookr project directory under the bookr user. Update their ownership.
- 5. Activate the virtual environment and run the collectstatic management command.
- 6. Switch back to your normal user. Restart the gunicorn-bookr service using the systematl command.

After completing these steps, you should view Bookr on your virtual machine using your browser. Note that you might have to do a force refresh to make sure the new CSS is downloaded. You should see the welcome message you added, and the new background color:

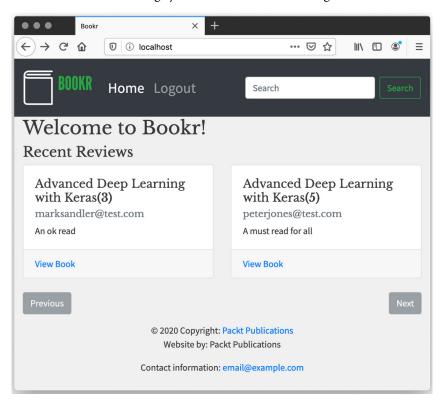


Figure 18.13: Welcome message

Note

The solution for this activity can be found at https://github.com/PacktPublishing/Web-Development-with-Django-Second-Edition/tree/main/ActivitySolutions.

Summary

In this chapter, we finished up the deployment of our Django application, Bookr. We learned about PostgreSQL and why we use it (or other database servers) instead of SQLite. We then set up a PostgreSQL user and database. We learned about Linux system users and permissions, including how to set file ownership and modes with chown and chmod, respectively. We used pip freeze to store a list of Python requirements and then deployed them to our virtual server, in a new virtual environment. We configured our Django application, Gunicorn, NGINX, and systemd with production settings files, which were uploaded to our virtual machine with SFTP. We used the export command to set up the environment variables and then used the Django manage.py commands to configure the database and static files. Finally, we were able to restart NGINX and Gunicorn to get our Django application up and running on our virtual machine in a method similar to production. You should now be able to apply your skills to deploy a Django application to a virtual server hosted by a cloud provider.

The chapter also brings to a close *Web Development with Django*. Congratulations on the amazing journey you've been on. You started out with simple Django views and database interactions and moved on to serving static files, media, REST APIs, and even interactive JavaScript frontends.

If you're looking for a way forward, there's nothing better than working on a Django project from start to finish or joining a team and working with other developers on an existing application. Now, you have the skills you need to do that. Web Development with Django has provided a broad base and foundation of skills, and when you start working on more projects, you'll be able to choose which of these you want to focus on and extend further.