

# ParseMyResume Module for SugarCRM

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## ***Prerequisites before Installation:***

Make sure you have installed these php extensions before installing this module

1. PHP SOAP Client
2. IMAP PHP Extension
3. MYSQLi PHP Extension

\*\*\* You can check if the extensions are already installed or not in **phpinfo** page.

## ***How it works?***

## ***Installation and Registration:***

It is a installable module. After installation it will show the registration page.

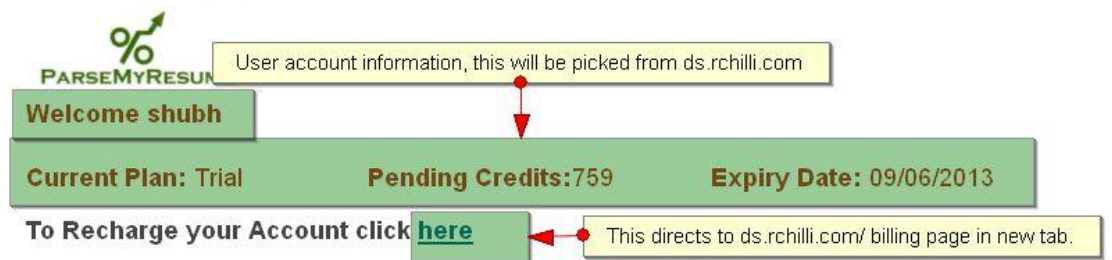
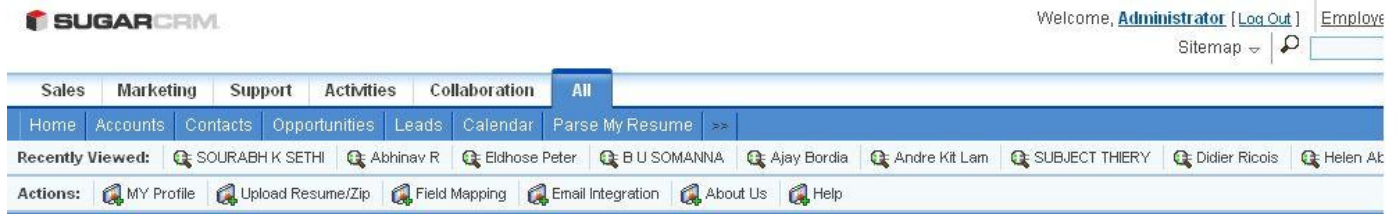


The screenshot shows the SUGARCRM interface. At the top, there's a "SUGARCRM" logo on the left and "Welcome, Administ" on the right. Below the logo is a navigation bar with tabs: Sales, Marketing, Support, Activities, Collaboration, and All. Under the "All" tab, there's a sub-menu with: Home, Accounts, Contacts, Opportunities, Leads, Calendar, Parse My Resume, and >>. Below this is a "Recently Viewed:" section with a list of names: SOURABH K SETHI, Abhinav R, Eldhose Peter, B U SOMANNA, Ajay Bordia, Andre Kit Lam, and SUBJECT THIERY. At the bottom, there's an "Actions:" section with icons for MY Profile, Upload Resume/Zip, Field Mapping, Email Integration, About Us, and Help.

Below the SUGARCRM interface, there's a green logo for "PARSEMYRESUME" with a percentage sign and an upward arrow. Below the logo, the text reads: "You are not Registered yet. To Register Please [Click Here.](#)". A red arrow points from a yellow box on the left to the "Click Here" link. The yellow box contains the text: "This will open the registration page in new tab". Below the registration message, there's a note: "\*After Registration Please Reload the page."

## My Account:

After successful installation it will show the account information in My Account Page.  
Need to refresh the page in SugarCRM.



## Field Mapping:

The User Created Fields should be mapped with Rchilli Provided Fields. Without field mapping, you **will not be** able to access **Upload Resume** or **Email Integration** page.

**PARSEMYRESUME**

### Field Mapping

\*Mandatory Fields: Email, FirstName, LastName

It will automatically find the similar fields and map them.

**GET SIMILAR MATCH**

**Rchilli Provided Fields**

**Fields created in sugarcrm**

PERSONAL DETAILS	
<input checked="" type="checkbox"/> FirstName	first_name
<input type="checkbox"/> Middlename	Select
<input checked="" type="checkbox"/> LastName	last_name
<input type="checkbox"/> DateOfBirth	Select
<input checked="" type="checkbox"/> Gender	gender_c
<input checked="" type="checkbox"/> PassportNo	passportno_c
<input checked="" type="checkbox"/> LicenseNo	licenseo_c
<input checked="" type="checkbox"/> Nationality	nationality_c
<input checked="" type="checkbox"/> MaritalStatus	maritalstatus_c
<input checked="" type="checkbox"/> FatherName	fathename_c
<input checked="" type="checkbox"/> MotherName	mothername_c
<input checked="" type="checkbox"/> LanguageKnown	languageknown_c
<input checked="" type="checkbox"/> Hobbies	hobbies_c

<input type="checkbox"/> Personal Blog Name	Select
<input type="checkbox"/> Personal Blog Image URL	Select
<input type="checkbox"/> Personal Blog Link	Select
<input type="checkbox"/> Personal Website Image URL	Select

**SAVE** **RESET**

**Get similar match** will find all the **User Defined Fields** that matches with **Rchilli Fields** and **map them automatically**.

**Save** will save this field mapping, **all insertion of leads through Parsing Module** will be based on **this file mapping**.

**Reset** will reset all the mapping to default.

## Upload Resume:

Client can upload either

- a) **Single resume:** You can parse a single resume here, after you upload the file it will be saved as leads as per field mapping.

After successful insertion of lead, it should automatically redirect to the lead just inserted.

File formats Supported: DOC, DOCX, PDF, ODT, HTML, RTF, TXT

- b) **Zip of resumes:** You can upload a zip file of resumes, the files will be extracted from the zip and will be parsed and will be saved as leads.

After the parsing is completed, you will get a mail about completion of ZIP parsing.

Actions: MY Profile Upload Resume/Zip Field Mapping Email Integration About Us Help

Note: To send record assignment notifications, an SMTP server must be configured in [Email Settings](#).



User can upload a single file or zip of resumes here.

Parsing

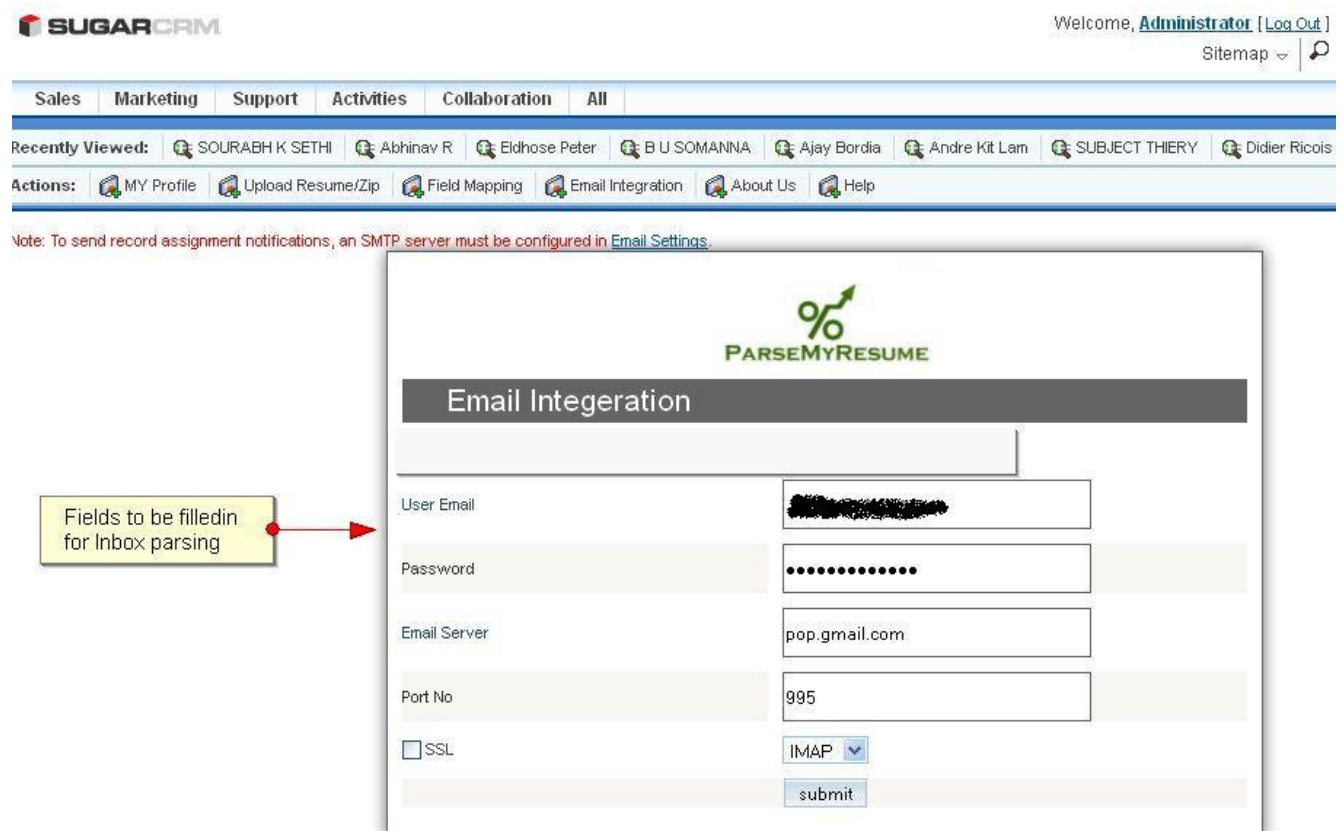
Upload Resume:  No file selected.

\* Supported Formats: (doc , docx, rtf, txt, odt, dot, pdf, html)  
"You can also upload zip of resume here".

**\*\*\*Note:** In Zip Parsing you need to set the default SugarCRM cronjob as well as the Zip Processing Scheduler.

## Email Integration:

When a user configures his account under this, his **email INBOX will be scanned for resumes in particular time period**, that has arrived after last scan. These resumes will be parsed and **inserted in leads, without any user interaction**.



The screenshot shows the SugarCRM interface with the 'Email Integration' form highlighted. The form is titled 'Email Integration' and includes the following fields: 'User Email' (with a masked value), 'Password' (with a masked value), 'Email Server' (pop.gmail.com), 'Port No' (995), and a checkbox for 'SSL' (unchecked). The 'IMAP' dropdown menu is set to 'IMAP'. A 'submit' button is at the bottom. A yellow box with the text 'Fields to be filled in for Inbox parsing' has a red arrow pointing to the 'User Email' field. The SugarCRM header shows the user is 'Administrator' and the 'Email Integration' action is selected in the top menu.

Fields to be filled in for Inbox parsing

### Fields needed are:

- Email ID
- Password
- Email Server
- Port No
- IMAP/POP3
- SSL/non SSL

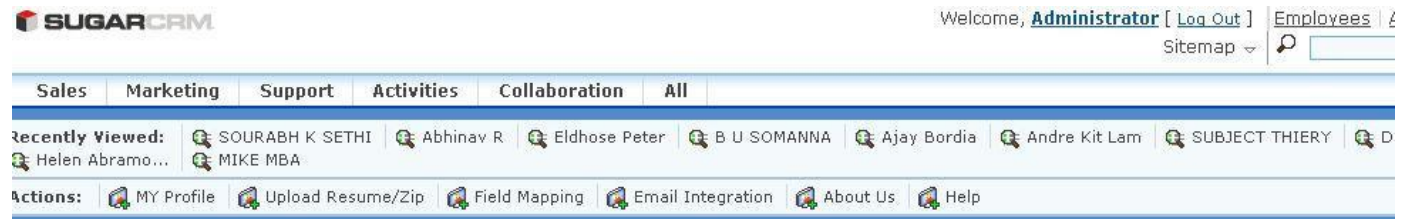
**\*\*\*Note:** In Zip Parsing you need to set the default SugarCRM cronjob as well as the Email Processing Scheduler. It recommended to set it to 10 mins.

## About Us:

Something about Rchilli Inc. and the module

## Help:

User can directly contact us via this interface. He can fill in **the problem details** here.



Note: To send record assignment notifications, an SMTP server must be configured in [Email Settings](#).



Here you can:

- ▶ Tell us about the problem you encountered with the Provide Support products
- ▶ Suggest new features or services
- ▶ Suggest improvements to existing features or services
- ▶ Submit any kind of feedback about Provide Support team, services etc.

**User Name**  **Email**

We will treat all information you send to Provide Support as confidential

**Please enter your comments, suggestions or additional information:**

\* if possible, provide us with instructions on how we can reproduce the problem in order to fix it