

## Contact

ericphewitt@gmail.com

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(LinkedIn)

## Top Skills

HTML

Python (Programming Language)

Agile Project Management

## Certifications

Google Project Management  
Certificate

Florida Bar Exam

Finance and Quantitative Modeling  
for Analysts

Lean Six Sigma White Belt  
Certification

## Publications

Climate Change and Corporate  
Profitability: The Effects of  
Greenhouse Gasses and  
Sustainability Strategies on Stock  
Price Performance

An Argument for Dualism

Sivolella v. Axa Equitable Life Ins.  
Co., Civil Action No. 11-cv-4194  
(PGS)(DEA), 2016 U.S. Dist. LEXIS  
113822 (D.N.J. Aug. 25, 2016)

# Eric Hewitt

Veteran | Consultant | Project / Program Manager | Investment  
Banking and Financial Services | Tech  
Miami, Florida, United States

## Summary

I am a multi-faceted professional with strong financial expertise incorporating sustainability and modern ecological economic theory. A high-performing individual, I maintain a respect towards compliance, strategic consulting, a passion for justice, and a humanitarian focus as shown through my military, professional, and educational experiences. I have intellectual curiosity, and enjoy solving complex problems in high-pace environments, leading teams, project or program management, strategy, mentoring, research, real estate, entrepreneurship, data analysis, litigation, critical thinking, valuations, sustainability, and investing in the markets. During my down time I play chess, learn something new, hit some tennis balls, fiddle with amateur astronomy, and travel.

Inquiries: erichewitt@alumni.harvard.edu

Technical skills: Python, CSS, SQL, HTML, financial modeling in Excel, R, Tableau, certified in Project/Program management, legal analysis, certified in Agile/Scrum, data analysis, statistical analysis, certified in Six Sigma

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## Experience

### Eric Hewitt LLC

Owner

February 2017 - Present (6 years)

- Manage private equity real estate investments and oversee real estate operations

### Berkshire Hathaway HomeServices EWM Realty

Real Estate Consultant

April 2021 - Present (1 year 10 months)

Miami-Fort Lauderdale Area

- Licensed in 2000 (PA), 2021 (FL)

## Victor Tech

Co-Founder, Chief Financial Officer

2018 - 2019 (1 year)

Chicago, Illinois, United States

- Co-founded a mobile app start-up to serve the veteran population, designed/implemented the strategy for the UX and minimum viable product
- Business plan finalist at Bunker Labs and the Civic Accelerator
- Created a marketing strategy, financial documents (three statement financial model in excel), and helped define corporate strategy as a management consultant
- Mentored and managed two finance interns out of the seven hired
- Designed the financial portion of the pitch deck and presented it to venture capitalists in San Francisco and DC - managed capital raising efforts

## FINRA (Financial Industry Regulatory Authority)

Legal Extern - Enforcement Division

August 2018 - December 2018 (5 months)

Chicago, Illinois, United States

- Performed litigation preparation/litigation support by researching securities case law and wrote legal memorandums to clarify respondents' potential defenses allowing FINRA senior attorneys to have critical information on hand during hearings
- Created the sanctions guidelines for securities regulatory compliance cases dealing with financial misconduct and criminality
- Pioneered a new legal research procedure for requesting research projects
- Drafted settlement agreements; supported & attended depositions

## United States District Court for the District of New Jersey

Judicial Law Clerk

2016 - 2016 (less than a year)

Trenton, New Jersey, United States

- Drafted bench memos evaluating the credibility of character witnesses for a Federal Judge reducing the time it takes for him to review a 30-day trial's deposition transcripts
- Attended and discussed settlement negotiations, oral arguments, and sentencing hearings learning the thought processes of the bench
- Reviewed evidence submissions and prepared legal opinions on legal standards of federal law which were used in a published opinion
- Researched legal precedence (Gartenburg Factors) regarding excessive fees relating to the Investment Company Act of 1940, understanding the fiduciary

responsibilities of board members and how they are applied to a case involving excessive fees pursuant to Section 36(b)

## Harvard Management Company

### High-Yield Credit Desk

2014 - 2014 (less than a year)

Boston, Massachusetts, United States

- Evaluated and presented daily credit risk and foreign exchange reports for the trader and PM of a billion dollar credit portfolio, allowing the trader to understand the implications of the day's trades
- Entered all trades for the desk and traded \$50MM-\$100MM in credit derivatives per day with 100% accuracy, freeing up the trader's time to do imperative research
- Executed a nightly profit-and-loss report for the desk calculating all positions traded and portfolio risk for the upcoming trading day using Murex and Bloomberg AIM
- Hedged FX positions to eliminate portfolio risk

## Offices of Congressman Stephen Lynch

### Congressional Aide

January 2013 - May 2013 (5 months)

Boston, Massachusetts, United States

- Handled constituent issues during the Senate race against Ed Markey
- Reviewed applications to the service academies, selected and presented the best candidates for Congressional approval

## Morgan Stanley

### Associate

2008 - 2009 (1 year)

- Analyzed and presented potential investments and created portfolios that consistently outperformed the market benchmarks
- Designed pitch books, provided market color, analyzed portfolios, recommended investment asset-allocations, managed investments
- Analyzed 10Ks and 10Qs, completed equity research, evaluated investments
- Created an investment asset-allocation proposal that resulted in a new \$10 million dollar client
- Passed the Series 7, 31, 66

## U.S. Army and Army National Guard

### Noncommissioned Officer (Program Manager)

August 2004 - May 2007 (2 years 10 months)

## United States

- Program manager tasked with mentoring and training 30-40 soldiers in the newly established 56th Stryker Brigade Combat Team as a 19D, Cav Scout
- Assisted in investigations of incidents, offenses, and allegations of criminality as a Special Agent

### Units:

56th Stryker Brigade Combat Team, 28th Infantry Division, 104th Calvary (RSTA)

Criminal Investigation Division Command

## BlackRock

Business System Analyst

2007 - 2007 (less than a year)

New York, NY

- Ran risk analysis applications in Aladdin on a \$10 trillion asset portfolio and conveyed results to portfolio managers
- Analyzed compliance and regulatory guidelines for external portfolios and created system flags for the client's traders in Aladdin

## U.S. Department of the Treasury

Project Manager

2006 - 2007 (1 year)

Washington D.C. Metro Area

- Project manager tasked with the initiative of transforming a division in OMB to paperless invoice processing
- Reduced payment processing time by 33% using \$100,000 in funds already allocated for the department

## Rothschild & Co

Investment Banking Summer Analyst

2006 - 2006 (less than a year)

New York, NY

- Analyst on the \$519 million dollar sale of Cornell Companies, Inc. to the PE firm Veritas Capital
- Designed pitch books, entered deal data, reviewed and analyzed SEC filings
- Computed the transaction comps, trading comps, discounted cash flow, and cost of capital for the deal
- Valued companies and modeled mergers and acquisitions transactions in excel

## United States Marine Corps

Noncommissioned Officer (Project / Program manager; Management Consultant)

August 1999 - August 2004 (5 years 1 month)

United States

- Led an infantry squad in a constantly changing fast-paced environment, selected/inspired/influenced 12 direct reports, and was a force-multiplier while on active duty (~ 3 years and 2 deployments)
- Optimized and coordinated cross-functional teams from intelligence, interpreters, weapons co, sigintel, psyops, local police and political leadership/assets
- Consulted with C-level officers (field grade) about their unit's complex projects/programs, used problem-solving abilities and planned, presented, and executed mission-critical operations in Iraq, debriefed field-grade officers after successful implementation of an agreed-upon strategy
- Awarded the Combat Action Ribbon (CAR), Presidential Unit Citation, two bronze campaign stars, five medals, and two Meritorious Masts for operational effectiveness and leadership skills

### Units:

2/25 E Co. Squad Leader/Platoon Guide

2/25 H&S Co. Surveillance and Target Acquisition (STA) Plt. (special operations capable); S2

I Marine Expeditionary Force - Iraqi Freedom, 2003

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## Education

Notre Dame Law School

Juris Doctor - JD

Harvard University

Master in Liberal Arts (ALM) - EXT & GSA, Sustainability

University of Notre Dame - Mendoza College of Business

Master of Business Administration - MBA

Georgetown University

Bachelor of Science in Business Administration (BSBA), Finance, Management

## PDX Code Guild

Full Stack Web/Software Developer · (November 2022 - April 2023)