Operating Systems 2020/2021

TP Class 03 - Shared Memory and Semaphores

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Slides partially based on previous versions from Bruno Cabral, Paulo Marques and Luis Silva.

operating system

noun

the collection of software that directs a computer's operations, controlling and scheduling the execution of other programs, and managing storage, input/output, and communication resources.

Abbreviation: OS

Source: Dictionary.com



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Updated on 28 February 2021

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INTERPROCESS COMMUNICATIONS OVERVIEW

IPC - Interprocess Communications Introduction

- How to enable communication between processes?
 - Until now the only option seen was by using common files, or passing open files across forks.
- Efforts were made to standardize IPCs across different Unix implementations and other OSs
 - Some standards:
 - IEEE POSIX (Portable Operating System Interface for Unix)
 - SUS (Single Unix Specification)

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IPC - Interprocess Communications Introduction

Comparing IPC facilities - includes communication and synchronization facilities between processes or threads

	Facility type	Name used to identify object	Handle used to refer to object in programs	
	Pipe FIFO	no name pathname	file descriptor file descriptor	rse
	UNIX domain socket Internet domain socket	pathname IP address + port number	file descriptor file descriptor	cours
	System V message queue System V semaphore System V shared memory	System V IPC key System V IPC key System V IPC key	System V IPC identifier System V IPC identifier System V IPC identifier	the (
	POSIX message queue	POSIX IPC pathname	mqd_t (message queue descriptor)	.≒
	POSIX named semaphore POSIX unnamed semaphore	POSIX IPC pathname no name	<pre>sem_t * (semaphore pointer) sem_t * (semaphore pointer)</pre>	red
	POSIX shared memory	POSIX IPC pathname	file descriptor	9
	Anonymous mapping	no name	none	ove
	Memory-mapped file	pathname	file descriptor	O
	flock() lock fcntl() lock	pathname pathname	file descriptor file descriptor	

Source: "The Linux Programming Interface", Michael Kerrisk, No Starch Press, 2010

IPC - Interprocess Communications Introduction - System V IPCs

System V IPCs

- Some history:
 - appeared in late 70s, in Columbus UNIX, a Bell UNIX for database and efficient transaction processing
 - In 1983 were used in <u>System V</u> what made them popular in mainstream UNIX-es
 - In 2001, SUSv3 is published and require implementation of all of them for XSI conformance (so, they are also called XSI IPC)
- Includes:
 - SysV Message Queues
 - used to pass messages between processes
 - SysV Semaphores
 - used for process synchronization
 - SySV Shared Memory
 - used to share memory regions

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IPC - Interprocess Communications Introduction - System V IPCs

Overview of System V IPC API

Aspect	Msg queues	Semaphores	Shared memory
Include file	<sys <b="">msg.h></sys>	<sys <b="">sem.h></sys>	<sys <b="">shm.h></sys>
Data type	msq id_ds	sem id_ds	shmid_ds
Create or open	msgget	sem get	shmget
Control operation	msgctl	semctl	shmctl
IPC operations	msgsnd / msgrvc	semop	shmat / shmdt

#include <sys/types.h>
#include <sys/ipc.h>

IPC - Interprocess Communications Introduction - System V IPCs

System V object persistence

- System V IPC objects have kernel persistence: they remain available until kernel shutdown or explicit deletion
- Advantages
 - processes can access the object, change its state, and then exit without having to wait; other processes can come up later and check the (modified) state
- Disadvantages
 - IPC objects consume system resources and cannot be automatically garbage collected
 - hence the need of enforcing limits on their quantity
 - it's hard to determine when it is safe to delete an object

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IPC - Interprocess Communications Introduction - System V IPCs

- Shell manipulation of IPC objects
 - ipcs
 - lists available System V IPC objects
 - ipcs -l
 - shows system limits on IPC object counts
 - ipcrm
 - deletes IPC objects (that the user owns)
 - On Linux, /proc/sysvipc/ provides a view on all existing IPC objects

IPC - Interprocess Communications System V IPCs - kill_ipc.sh

 An example of a shell script to automatically clean SysV IPCs

```
#!/bin/bash
ME=`whoami`

IPCS_S=`ipcs -s | egrep "0x[0-9a-f]+ [0-9]+" | grep $ME | cut -f2 -d" "`
IPCS_M=`ipcs -m | egrep "0x[0-9a-f]+ [0-9]+" | grep $ME | cut -f2 -d" "`
IPCS_Q=`ipcs -q | egrep "0x[0-9a-f]+ [0-9]+" | grep $ME | cut -f2 -d" "`
for id in $IPCS_M; do
   ipcrm -m $id;
done
for id in $IPCS_S; do
   ipcrm -s $id;
done
for id in $IPCS_Q; do
   ipcrm -q $id;
done
```

Note: This script is available in class demos

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IPC - Interprocess Communications Introduction - POSIX IPCs

- The POSIX.1b real-time extensions defined a set of IPC mechanisms that are analogous to the System V IPC mechanisms
- It implements:
 - Message queues
 - Shared memory
 - Semaphores (thread safe!!)

IPC - Interprocess Communications Introduction - POSIX IPCs

Overview of POSIX IPC API

Interface	Message queues	Semaphores	Shared memory
Header file	<mqueue.h></mqueue.h>	<semaphore.h></semaphore.h>	<sys mman.h=""></sys>
Object handle	mqd_t	sem_t *	int (file descriptor)
Create/open	mq_open()	sem_open()	shm_open() + mmap()
Close	mq_close()	sem_close()	munmap()
Unlink	$mq_unlink()$	sem_unlink()	shm_unlink()
Perform IPC	mq_send(), mq_receive()	sem_post(), sem_wait(), sem_getvalue()	operate on locations in shared region
Miscellaneous operations	mq_setattr()—set attributes mq_getattr()—get attributes mq_notify()—request	sem_init()—initialize unnamed semaphore sem_destroy()—destroy unnamed semaphore	(none)
	notification		

Source: "The Linux Programming Interface", Michael Kerrisk, No Starch Press, 2010

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IPC - Interprocess Communications Introduction - POSIX IPCs

- Shell manipulation of IPC objects (in Linux)
 - POSIX shared memory and semaphores are visible at: /dev/shm
 - They can be viewed with command ls, and deleted with rm

IPC - Interprocess Communications Introduction - System V IPCs vs POSIX IPCs

POSIX IPC advantages:

- Simpler interface.
- The use of names instead of keys, together with the open, close, and unlink functions, is more consistent with the traditional UNIX file model.
- POSIX IPC objects are reference counted. It will be destroyed only when all processes have closed it.
- POSIX IPC interfaces are all <u>multithread safe</u>.

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IPC - Interprocess Communications Introduction - System V IPCs vs POSIX IPCs

System V advantages:

- Portability
 - System V IPC is specified in SUSv3 and supported on nearly every UNIX implementation. By contrast, each of the POSIX IPC mechanisms is an optional component in SUSv3. Some UNIX implementations don't support (all of) the POSIX IPC mechanisms.
 - E.g. In Linux, a full implementation of POSIX semaphores is available only since kernel 2.6

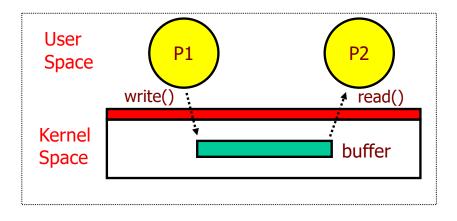
SYSTEM V SHARED MEMORY

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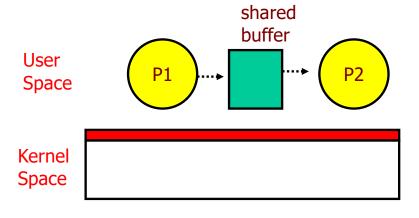
Why shared memory?

- We already know that...
 - System calls are slow!
 - Copying thought the kernel is slow!



Why shared memory?

- Shared Memory
- Dangerous, very dangerous!
- (Almost) No kernel involvement!
- Fast! Very Fast!

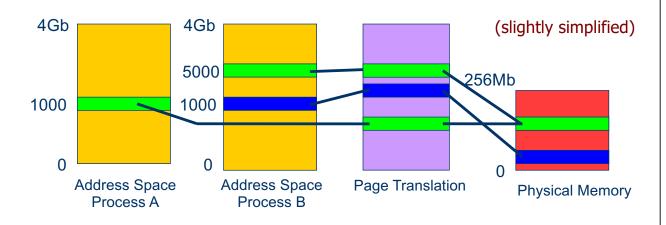


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How does it work

- Each process has an address space
 - Each address space corresponds to a page table. There are as many page tables as there are processes
- Shared memory corresponds to putting the same "real memory pages" in the page tables of two different processes



Shared Memory - System V

- int shmget(key t key, int size, int flags)
 - Obtains an identifier to an existing shared memory or creates a new one.
 - "key" can be IPC_PRIVATE (which creates a new unique identifier), or an existing identifier. ftok() can be used to generate a number based on a filename.
 - "size" its the shared memory size in bytes
 - "flags", normal mode flags. When ORed with IPC_CREAT creates a new one.
 - When using IPC_CREAT <u>always define the permissions</u> of the new shared memory
 - IPC CREAT
 - Create a new segment. If this flag is not used, the shmget() will find the segment associated with key and check to see if the user has permission to access the segment.
 - IPC EXCL
 - This flag is used with IPC_CREAT to ensure that this call creates the segment. If the segment already exists, the call fails.

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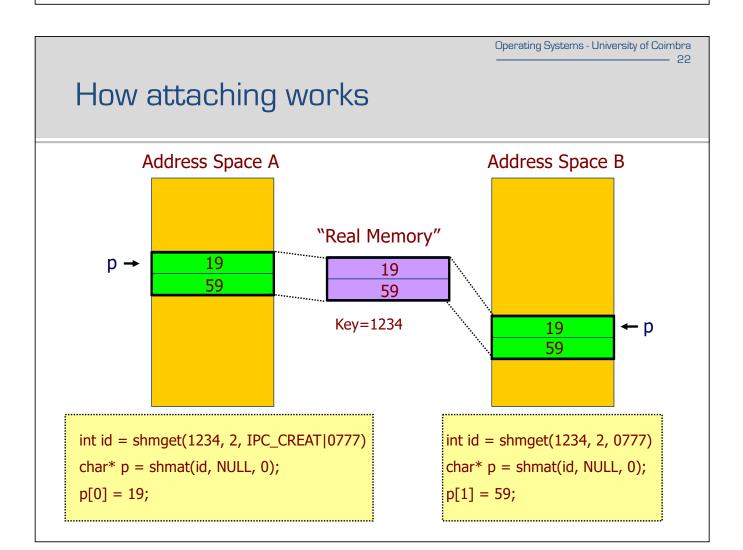
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Shared Memory - System V

- int shmctl(int shmid, int cmd, struct shmid ds* buff)
 - Provides a variety of control operations on the shared memory.
 - "shmid" is the value returned by shmget()
 - "cmd" is the command (most usually: IPC RMID to remove it)
 - "buff" a structure used in some control operations

Shared Memory - System V (2)

- void *shmat(int shmid, const void* where, int flags)
 - Maps a certain shared memory region into the current process address space.
 - "shmid" represents the shared memory identifier "shmid" returned by shmget()
 - "where" represents an unused address space location where to map the shared memory (normally, use NULL)
 - "flags" represent different ways of doing the mapping (typically 0)
- int shmdt(const void* where)
 - Unmaps a certain shared memory region from the current address space.
 - "where" represents an address space location where the shared memory was mapped



Remember

Always clean up!!!

```
user@UbuntuMachine:~$ ipcs
----- Message Queues -----
key
                               perms
    msqid
                    owner
                                         used-bytes
                                                      messages
0x00000000 32768
                               770
0x00000000 65537
                                         0
                    user
                               770
                                                      0
0x00000000 98306
                                         0
                                                      0
                               770
                    user
----- Shared Memory Segments ------
                                                   nattch
key shmid
                                         bytes
                    owner
                                                              status
                             766
                               perms
0x000000000 2785297
                    user
0x000000000 2818066
                   user
                              766
                                         4
                                                    0
0x00000000 2850835
                   user
                              766
----- Semaphore Arrays ------
    semid
                                         nsems
key
                    owner
                               perms
0x00000000 65536
                    user
                               777
                                         3
0x00000000 98305
                                         3
                    user
                               777
0x00000000 131074
                    user
user@UbuntuMachine:~$
```

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SYNCHRONIZATION OF PROCESSES SEMAPHORES (SYSTEM V & POSIX)

What's wrong with this routine?

```
void print_work(const char* work, int user) {
               send_to_printer("--- JOB of %d ---\n", user);
               send_to_printer("%s\n",work);
               send_to_printer("--- END OF JOB ---\n");
           }
                                         print_work("I hate bad poets.",
print_work("This is a lovely
poem from 12 who has been
                                         65);
writing a lot.", 12);
                                                   Two processes will
                                                    execute the routine
               --- JOB of 12 ---
              This is a lovely poem from 12
               --- JOB of 65 ---
               I hate who has been writing a lot. bad poets.
               --- END OF JOB ---
               --- END OF JOB ---
```

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Synchronization - Semaphores

- A semaphore is a synchronization object
 - Controlled access to a counter (a value)
 - Two operations are supported: wait() and post()
 - Can also be used as a resource counter to control access to finite resources!

wait()

- If the semaphore is positive, decrement it and continue
- If not, block the calling process (thread)

post()

- Increment the semaphore value
- If there was any process (thread) blocked due to the semaphore, unblock one of them.

Corrected version

```
void print_work(const char* work, int user) {
    sem_wait(MUTEX);
    send_to_printer("--- JOB of %d ---\n", user);
    send_to_printer("%s\n",work);
    send_to_printer("--- END OF JOB ---\n");
    sem_post(MUTEX);
}
```

Mutual Exclusion:
Only one process can be in here!

You always have to synchronize, even if you are only reading or writing one byte!

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Semaphores System V and POSIX

- UNIX System V Semaphores (aka Process Semaphores)
 - Works with semaphore arrays
 - semget(), semctl(), semop()
 - A little bit hard to use by themselves!
 - Block a process and all the threads in it!
- POSIX Semaphores
 - Quite easy to use
 - sem_open(), sem_init(), sem_close(), sem_post(), sem_wait()
 - Also work with threads!
 - Two options:
 - Named semaphores
 - Unnamed semaphores in shared memory
 - (Prior to kernel 2.6, Linux only supported unnamed, thread-shared semaphores)

System V semaphores

SysV semaphores functions

```
#include <sys/types.h>
#include <sys/ipc.h>
#include <sys/sem.h>
```

Create a set of semaphores

```
int semget(key t key, int nsems, int semflg);
```

Semaphore control operations

```
int semctl(int semid, int semnum, int cmd, ...);
Note: May have 3 or 4 arguments
```

Semaphore operations

```
int semop(int semid, struct sembuf *sops, unsigned nsops);
int semtimedop(int semid, struct sembuf *sops, unsigned
nsops, struct timespec *timeout);
```

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System V semaphores

The implementation of semlib

- Semlib is a library that was created to simplify the use of System V semaphores
- It uses System V semaphores and simplifies its main operations
- Can be used in classes direct use of System V primitives is also possible
- To use semlib include semlib.c when compiling
 - Eg.gcc -Wall prog.c semlib.c -o prog
- Do not use SysV semaphores to synchronize threads! (not all implementations are thread safe!!)

System V semaphores

The implementation of semlib - semlib.h

semlib.h:

```
// Obtains a new array of initialized semaphores
extern int sem_get(int nsem, int init_val);

// Removes a semaphore set
extern void sem_close(int sem_id);

// Performs a wait operation on a semaphore
extern void sem_wait(int sem_id, int sem_num);

// Performs a signal operation on a semaphore
extern void sem_post(int sem_id, int sem_num);

// Initializes the value of a semaphore
extern void sem_setvalue(int sem_id, int sem_num, int value);
```

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System V semaphores

The implementation of semlib - semlib.c [1]

semlib.c :

```
// Obtains a new array of initialized semaphores
int sem_get(int nsem, int init_val)
{
   int id;
   int i;

   if ( (id=semget(IPC_PRIVATE, nsem, IPC_CREAT|0777)) == -1 )
   {
      perror("Could not get the semafore set!");
      return -1;
   }

   for (i=0; i<nsem; i++)
      sem_setvalue(id, i, init_val);
   return id;
}

// Removes a semaphore set
void sem_close(int sem_id)
{
   semctl(sem_id, 0, IPC_RMID, 0);
}</pre>
```

System V semaphores

The implementation of semlib - semlib.c (2)

```
// Performs a wait operation on a semaphore
void sem_wait(int sem_id, int sem_num)
  struct sembuf op;
  op.sem_num = sem_num;
  op.sem_op = -1;
op.sem_flg = 0;
  if (semop(sem_id, \&op, 1) == -1)
    perror("Could not do the wait on the semaphore");
}
// Performs a signal operation on a semaphore
void sem_post(int sem_id, int sem_num)
  struct sembuf op;
  op.sem_num = sem_num;
  op.sem_op = +1;
op.sem_flg = 0;
  if (semop(sem_id, &op, 1) == -1)
       perror("Could not do the signal on the semaphore");
  }
}
```

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System V semaphores

The implementation of semlib - semlib.c (3)

```
// Initializes the value of a semaphore
void sem_setvalue(int sem_id, int sem_num, int value)
{
  union semun val;
  val.val = value;

  if ( semctl(sem_id, sem_num, SETVAL, val) == -1 )
  {
     perror("Could not set the value on the semaphore");
  }
}
```

POSIX semaphores

#include <semaphore.h>

- POSIX semaphores can be named or unnamed
 - Unnamed semaphores are allocated in process memory and initialized;
 - Named semaphores are referenced with a pathname.
- Basic functions for <u>named</u> and <u>unnamed</u> POSIX semaphores

```
int sem_post(sem_t *sem);
int sem_wait(sem_t *sem);
int sem_trywait(sem_t *sem);
int sem_timedwait(sem_t *sem, const struct timespec *abs_timeout);
int sem getvalue(sem t *sem, int *sval)
```

These functions return 0 on success, or -1 on error

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POSIX semaphores Unnamed semaphores

- Must use shared memory for inter-process synchronization or internal memory for inter-thread synchronization
- Creation of an unnamed semaphore
 - The semaphore is initialized at the address pointed by sem. The value argument specifies the initial value for the semaphore. pshared specifies if if the semaphore will be shared between threads in a process, or between processes.

```
#include <semaphore.h>
int sem_init(sem_t *sem, int pshared, unsigned int value);
```

Destroy an unnamed semaphore

```
#include <semaphore.h>
int sem_destroy(sem_t *sem);
```

POSIX semaphores Named semaphores

- Named Semaphores use an identifier which non-related process can access
 - In Linux named semaphores are created in a virtual file system normally mounted in /dev/shm with names like sem.name
- Creation of a named semaphore

```
#include <semaphore.h>
sem_t *sem_open(const char *name, int oflag);
sem_t *sem_open(const char *name, int oflag, mode_t mode,
unsigned int value);
```

Closing a named semaphore (removes association with a semaphore)

```
#include <semaphore.h>
int sem_close(sem_t *sem);
```

Deleting a named semaphore

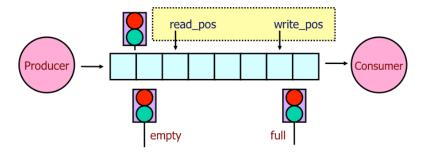
```
#include <semaphore.h>
int sem_unlink(const char *name);
```

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Example of semaphores usage Using a Producer/Consumer problem

 Example of a Producer/Consumer problem solved using System V (using the given semlib library), POSIX unnamed and POSIX named semaphores.

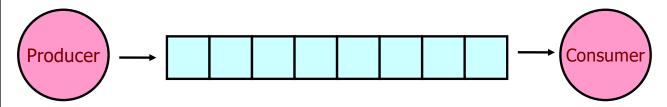


Producer/Consumer problem and solution has been detailed in Theoretical classes!

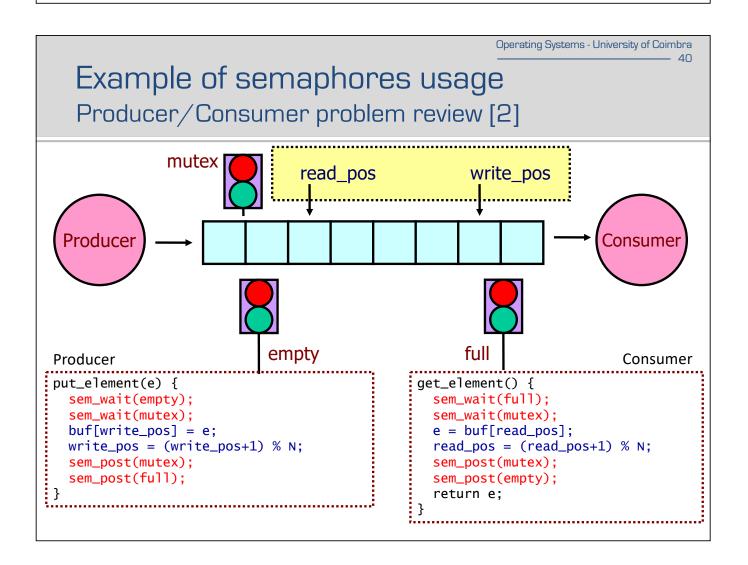
Example of semaphores usage

Producer/Consumer problem review

- A producer puts elements on a finite buffer. If the buffer is full, it blocks until there's space.
- The consumer retrieves elements. If the buffer is empty, it blocks until something comes along.



- We will need three semaphores
 - One to count the empty slots
 - One to count the full slots
 - One to provide for mutual exclusion to the shared buffer



Example of Producer/Consumer Common code to SysV and POSIX semaphores

```
void producer() {
   for (int i=TOTAL_VALUES; i>0; i--) {
     printf("[PRODUCER] Writing %d\n", i);
     put_element(i);
}}
void consumer() {
   for (int i=0; i<TOTAL_VALUES; i++) {</pre>
     int e = get_element();
     printf("[CONSUMER] Retrieved %d\n", e);
     sleep(1);
   terminate();
 int main(int argc, char* argv[]) {
   init();
   if (fork() == 0) {
     producer();
     exit(0);
   else {
     consumer();
     exit(0);
}
```

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Example of Producer/Consumer (2) Using SysV semaphores

put_element() and get_element() with SysV

```
void put_element(int e) {
    sem_wait(sem, EMPTY);
    sem_wait(sem, MUTEX);

buf[*write_pos] = e;
    *write_pos = (*write_pos+1) % N;

sem_post(sem, MUTEX);
    sem_post(sem, FULL);
}

int get_element() {
    sem_wait(sem, FULL);
    sem_wait(sem, MUTEX);

    int e = buf[*read_pos];
    *read_pos = (*read_pos+1) % N;

    sem_post(sem, MUTEX);
    sem_post(sem, MUTEX);
    sem_post(sem, EMPTY);

    return e;
}
```

Example of Producer/Consumer (3) Using POSIX semaphores

put element() and get element() with POSIX

```
void put_element(int e) {
    sem_wait(empty);
    sem_wait(mutex);

buf[*write_pos] = e;
    *write_pos = (*write_pos+1) % N;

sem_post(mutex);
    sem_post(full);
}

int get_element() {
    sem_wait(full);
    sem_wait(mutex);

    int e = buf[*read_pos];
    *read_pos = (*read_pos+1) % N;

sem_post(mutex);
    sem_post(empty);

    return e;
}
```

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Example of Producer/Consumer (4) Using SysV semaphores

init() and terminate() with SysV semaphores

```
typedef struct {
     int buf[N], write_pos, read_pos;
} mem_struct;
int shmid, sem, *write_pos, *read_pos, *buf;
mem_struct *mem;
  shmid = shmget(IPC_PRIVATE, sizeof(mem_struct), IPC_CREAT|0700);
  mem = (mem_struct*) shmat(shmid, NULL, 0);
   sem=sem\_get(3, 0);
   sem_setvalue(sem, EMPTY, N);
  sem_setvalue(sem, FULL, 0);
   sem_setvalue(sem, MUTEX, 1);
   mem->write_pos = mem->read_pos = 0;
   write_pos = &mem->write_pos;
   read_pos = &mem->read_pos;
                                                       void terminate() {
   buf = (int*)&mem->buf;
                                                          sem_close(sem);
                                                          shmctl(shmid, IPC_RMID, NULL);
```

Example of Producer/Consumer (5) Using POSIX unnamed semaphores

init() and terminate() with unnamed POSIX semaphores

```
typedef struct {
     sem_t sem_empty, sem_full, sem_mutex;
     int buf[N], write_pos, read_pos;
} mem_struct;
int shmid, *write_pos, *read_pos, *buf;
mem_struct *mem;
sem_t *empty, *full, *mutex;
  shmid = shmget(IPC_PRIVATE, sizeof(mem_struct), IPC_CREAT|0700);
  mem = (mem_struct*) shmat(shmid, NULL, 0);
  sem_init(&mem->sem_empty, 1, N);
  empty = &mem->sem_empty;
  sem_init(&mem->sem_full, 1, 0);
  full = &mem->sem_full;
  sem_init(&mem->sem_mutex, 1, 1);
                                                           void terminate() {
  mutex = &mem->sem_mutex;
                                                            sem_destroy(empty);
                                                            sem_destroy (full);
sem_destroy (mutex);
  mem->write_pos = mem->read_pos = 0;
  write_pos = &mem->write_pos;
                                                            shmctl(shmid, IPC_RMID, NULL);
  read_pos = &mem->read_pos;
  buf = (int*)&mem->buf;
```

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Example of Producer/Consumer (6) Using POSIX named semaphores

init() and terminate() with named POSIX semaphores

```
typedef struct {
    int buf[N], write_pos, read_pos;
} mem_struct;
int shmid, *write_pos, *read_pos, *buf;
mem_struct *mem;
sem_t *empty, *full, *mutex;
void init() {
  shmid = shmget(IPC_PRIVATE, sizeof(mem_struct), IPC_CREAT|0700);
  mem= (mem_struct*) shmat(shmid, NULL, 0);
  sem_unlink("EMPTY");
                                                             void terminate() {
  empty=sem_open("EMPTY",O_CREAT|O_EXCL,0700,N);
                                                              sem_close(empty);
  sem_unlink("FULL");
                                                               sem_close(full);
  full=sem_open("FULL",O_CREAT|O_EXCL,0700,0);
                                                               sem_close(mutex);
  sem_unlink("MUTEX");
                                                              sem_unlink("EMPTY");
  mutex=sem_open("MUTEX",O_CREAT|O_EXCL,0700,1);
                                                              sem_unlink("FULL");
                                                               sem_unlink("MUTEX");
  mem->write_pos = mem->read_pos = 0;
                                                               shmctl(shmid, IPC_RMID, NULL);
  write_pos = &mem->write_pos;
  read_pos = &mem->read_pos;
  buf = (int*)&mem->buf;
```

Class demos included

Remove all IPCs create by the user

Kill ipcs.sh

semlib library files (this library uses SysV semaphores!)

semlib.h semlib.c

 Example of SysV semaphores with a producer/consumer (using semlib library)

sem test-sysv.c

 Example of POSIX named semaphores with a producer/consumer

sem test-posix named.c

 Example of POSIX unnamed semaphores with a producer/consumer

sem_test-posix_unnamed.c

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References



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 W. Richard Stevens, Stephen A. Rago Addison-Wesley



The Linux Programming Interface
 2010
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Thank you! Questions?



I keep six honest serving men. They taught me all I knew. Their names are What and Why and When and How and Where and Who. —Rudyard Kipling