

Lockpath IRM Platform

API Reference Guide

This publication was written and produced at NAVEX Global, Inc., Overland Park, Kansas. This publication or any portion thereof is confidential and/or proprietary and may not be reproduced or used in any manner whatsoever without the express written permission of NAVEX Global, Inc.

© 2010 - 2020 NAVEX Global, Inc. All rights reserved. NAVEX Global[®], Lockpath[®], the Lockpath iconTM, and Dynamic Content FrameworkTM are trademarks of NAVEX Global, Inc. and are registered in the United States. The trademarks and names of other companies and products mentioned herein are the property of their respective owners.

Last Update: September 2020

Version: 5.6

Contents

About This Guide

1: Introduction	
Lockpath API Basics	8
Rules to Lockpath API	11
2: Security Services API	
Security Services API	14
Login	15
Ping	16
Logout	18
GetUser	19
GetUsers	22
GetUserCount	27
CreateUser	30
UpdateUser	37
DeleteUser	42
GetGroup	43
GetGroups	45
CreateGroup	48
UpdateGroup	51
DeleteGroup	54
3: Component Services API	
GetComponent	56
GetComponentList	58

GetComponentByAlias ______60

G	GetField	62
G	GetFieldList	64
G	GetAvailableLookupRecords	68
G	GetLookupReportColumnFields	71
G	GetRecord	73
G	GetRecords	76
G	GetRecordCount	80
G	GetDetailRecord	84
G	SetDetailRecords	89
G	SetRecordAttachment	95
G	SetRecordAttachments	97
G	SetWorkflow	99
G	SetWorkflows	. 107
Т	ransitionRecord	. 109
V	/oteRecord	. 111
С	CreateRecord	113
U	JpdateRecord	. 121
U	JpdateRecordAttachments	. 133
Ir	mportFile	. 140
Is	ssue Assessments	. 142
D	DeleteRecord	. 152
D	DeleteRecordAttachments	. 154
	APPENDICES	
4:	Filtering	
S	Search Filters	. 159
5 :	Language Identifiers	



Language IDs	166
6: Troubleshooting Tips	
API Troubleshooting	169
Lockpath API FAQ	171

About This Guide

This guide provides the syntax for the various RESTful API verbs available with the Lockpath API application. The intended audience for this reference guide are IT professionals and Lockpath administrators who are responsible for importing and exporting data to and from the Integrated Risk Management Platform.

This guide contains the following chapters and appendices.

Introduction Provides a list of the methods used for integrating external data with the

Integrated Risk Management Platform and the rules for using the Lockpath

API.

Security Services API Provides a description of the functions for logging in and logging out of the

Integrated Risk Management Platform and methods for getting, creating,

updating, and deleting users and groups.

Component Services API Provides the available methods for posting, getting, and deleting data from the

Integrated Risk Management Platform, including examples of each.

Filtering Provides the syntax for using search filters.

Language Identifiers Provides a list of language identifiers and corresponding language names

available in the Integrated Risk Management Platform.

Troubleshooting Tips Provides troubleshooting tips and frequently asked questions for issues that

may occur when using the Lockpath API application.



1: Introduction

This chapter provides an overview to the Application Program Interface with the methods and calls for the Integrated Risk Management Platform.

Lockpath API Basics	8
Rules to Lockpath API	11

Lockpath API Basics

The Application Programming Interface (API) provides access to a set of Representational State Transfer (REST) APIs that allows access and integration to custom user-created data components stored in the Integrated Risk Management Platform. Supported methods are GET, POST, and DELETE.

Call	Description	
Login	Accepts an account username and password, verifies them and provides an encrypted cookie that can be used to authenticate additional API transactions.	
Ping	Refreshes a valid session.	
Logout	Terminates a session.	
GetUser	Returns all fields for a given user.	
GetUsers	Returns a list of users and supporting fields. The list does not include Deleted users and can include non-Lockpath user accounts.	
GetUserCount	Returns a count of Lockpath users. The count does not include Deleted users and can include non-Lockpath user accounts, such as Vendor Contacts.	
CreateUser	Creates a user account.	
UpdateUser	Updates a user account.	
DeleteUser	Deletes a user account.	
GetGroup Returns all fields for a given group.		
GetGroups Returns the ID and Name for groups. A filter may be applied to regroups meeting selected criteria.		
CreateGroup Creates a group.		
UpdateGroup	Updates a group.	
DeleteGroup	Deletes a group.	
GetComponent	Retrieves a component specified by its ID. A component is a user-defined data object such as a custom content table. The component ID may be found by using GetComponentList.	
GetComponentList Returns a complete list of all components available to the user based account permissions. No input elements are used. The list will be ord ascending alphabetical order of the component name.		
GetComponentByAlias	Retrieves a component specified by its Alias. A component is a user-defined data object such as a custom content table. The component Alias may be found by using GetComponentList (ShortName).	
GetField	Retrieves details for a field specified by its ID. The field ID may be found by using GetFieldList.	

Call	Description	
GetFieldList	Retrieves detail field listing for a component specified by its ID. The component ID may be found by using GetComponentList. Assessments field types are not visible in this list.	
GetAvailableLookupRecords	Retrieves records that are available for population for a lookup field.	
GetLookupReportColumnFields	Gets the field information of each field in a field path that corresponds to a lookup report column. The lookupFieldId corresponds to a lookup field with a report definition on it and the fieldPathId corresponds to the field path to retrieve fields from, which is obtained from GetDetailRecord. GetLookupReportColumnFields compliments GetRecordDetail by adding additional details about the lookup report columns returned from GetRecordDetail.	
GetRecord	Returns the complete set of fields for a given record within a component.	
GetRecords	Returns the title/default field for a set of records within a chosen component. Filters may be applied to return only the records meeting selected criteria.	
GetRecordCount	Returns the number of records in a given component. Filters may be applied to return the count of records meeting a given criteria. This function may be used to help determine the amount of records before retrieving the records themselves.	
GetDetailRecord	Retrieves record information based on the provided component ID and record ID, with lookup field report details. Lookup field records will detail information for fields on their report definition, if on is defined. Using the optional boolean parameter "embedRichTextImages" you can extract images contained in rich text fields.	
GetDetailRecords	GetDetailRecords provides the ability to run a search with filters and paging (GetRecords) while returning a high level of detail for each record (GetRecord). GetDetailRecords also allows multiple sorts to modify the order of the results. For performance and security concerns, the maximum number of records returned (pageSize) is 1000.	
GetRecordAttachment	Gets a single attachment associated with the provided component ID, record ID, documents field ID, and document ID. The file contents are returned as a Base64 string.	
GetRecordAttachments	Gets information for all attachments associated with the provided component ID, record ID, and Documents field id. No file data is returned, only file name, field ID, and document ID information.	
GetWorkflow	Retrieves workflow details and all workflow stages specified by ID. The ID for a workflow may be found by using GetWorkflows.	
GetWorkflows	Retrieves all workflows for a component specified by its Alias. A component is a user-defined data object such as a custom content table. The component Alias may be found by using GetComponentList (ShortName).	



Call	Description	
TransitionRecord	Transitions a record in a workflow stage.	
VoteRecord	Casts a vote for a record in a workflow stage.	
CreateRecord	Creates a new record within the specified component of the application. Note that the Required option for a field is only enforced through the user interface, not through the API. Therefore, CreateRecord does not enforce the Required option for fields.	
UpdateRecord	Updates fields within a specified record. Note that the Required option for a field is only enforced through the user interface, not through the API. Therefore, UpdateRecord does not enforce the Required option for fields. The response will include the complete set of fields for the given record.	
UpdateRecordAttachments	Adds new attachments and/or updates existing attachments to the provided Documents field(s) on a specific record, where the FileData is represented as a Base64 string. The maximum data size of the request is controlled by the maxAllowedContentLength and maxReceivedMessageSize values in the API web.config.	
ImportFile	Queues a job to import a file for a defined import template.	
Issue Assessments	Assessments can be initiated via the API into fields on DCF tables and on Master Detail records. Assessments require specific data to be issued appropriately via a Request XML file. Only XML request examples are available for this call.	
DeleteRecord	Deletes a selected record from within a chosen component. DeleteRecord will update the record, making it so it will no longer be viewable. Records are soft-deleted to maintain any historical references to the record and can be restored with a database script.	
DeleteRecordAttachments	Deletes the specified attachments from the provided document fields on a specific record.	



Rules to Lockpath API

The Lockpath API implements RESTful web services using:

Base URL <a href="http://[instance.name]:[port]/ComponentService/GetComponent?id={ID}

HTTP verbs

- GET
- POST
- DELETE

XML/JSON Responses

REST defines a set of architectural principles allowing design of Web services focused on the system resources. Resources are referenced by the URL path with standard HTTP verbs to access the different methods.

Note Lockpath REST API is available only with Lockpath Enterprise Edition or with an additional license in the Lockpath Standard Edition.

Access Configuration

All API requests are made using the base URL. All Logins will be based on the following structure:

http[s]://<instance_name>:<port>/SecurityService/Login

All data gathering/manipulation requests will be made through

http[s]://<instance_name>:<port>/ComponentService/<operation>

The instance name describes the URL of the Lockpath installation. The port is determined by the individual configuration of the site installation.

See http[s]://<machine name>:<port>/SecurityService/help for the published list of call templates.

Numeric Fields

The type of number returned by the API depends on the configuration of the numeric field in the Integrated Risk Management Platform. The value returned by a numeric field will match the value that displays in the interface, however depending on the defined length of the numeric field the type could be INT, LONG, or DECIMAL.

Туре	Description		
INT	Returns for whole numbers up to 9 digits in length.		
LONG	Returns for whole numbers that are greater than 9 digits in length.		
DECIMAL	Returns for whole numbers with 10 digits or more in length.		

XML/JSON Payload

The Lockpath API sends and receives both XLM and JSON payload.

Permissions



Permissions for the API are determined by the logon credentials used to access it. API access uses the permission settings for an account configured within the Security Roles section of the Integrated Risk Management Platform. Users must purchase a subscription to the API. For more information, contact your account manager.

The credentials are accessed using the Login function in the SecurityService API. The credentials return a cookie that is then passed as authorization to all of the other portions of the API and is detailed in the SecurityService API.

cURL

While the REST Framework supports almost any development language, examples in this documentation are provided in cURL and can be executed in a standalone command prompt. cURL is a tool to transfer data from or to a server, using HTTP(s) to connect to the web service API and return an XML response that can be stored and parsed.

Some basic cURL command switches that may be helpful are shown below.

Switches			
Switch	Option	Use	
-b	cookie	Include cookie	
-C	cookie-jar	Store cookie	
-H	header	Include xml header information, for example, Content-Type	
-X		Use to switch to POST or DELETE	
-d	data	XML body request, use @filename.xml to specify an input file	

Data Structure

A key component of the architecture is the Dynamic Content Framework (DCF) which allows customers to build customized, dynamic tables to store a variety of data elements. The DCF also allows for complex relational interaction between custom and permanent data elements. As such, the content is completely customized to each business and does not have a fixed structure.

Some terms will be useful to understand when using the API to access custom content.

Term	Description
Component	A single table in the Integrated Risk Management Platform. For example, a Risks table.
Field	A definition for a single piece of information in a component, for example, the address of a building. Each field is restricted to a user-defined data type.
Record	A complete grouping of multiple fields for a single identifier. For example, a record may consist of a name, address, and phone number for an employee.

2: Security Services API

This chapter includes a description of the functions for logging in and logging out of the Integrated Risk Management Platform and methods for getting, creating, updating, and deleting users and groups.

Security Services API	14
Login	15
Ping	16
Logout	18
GetUser	19
GetUsers	22
GetUserCount	27
CreateUser	30
UpdateUser	37
DeleteUser	42
GetGroup	43
GetGroups	45
CreateGroup	48
UpdateGroup	51
DeleteGroup	54

Security Services API

SecurityService Login function generates an encrypted cookie in the return header. This cookie must be captured and used as a parameter in all ComponentService calls to verify identity and set permissions.

Permissions for the data that the API can access are based on permissions of the Logon account that is used. For example, if the login account has read-only permissions to an asset table, the API returns data for user viewing but does not allow update or delete functions to be performed.



Login

Accepts an account username and password, verifies them and provides an encrypted cookie that can be used to authenticate additional API transactions.

URL: http://[instance-name]:[port]/SecurityService/Login

Method: POST

Input: Username (Text) Username for the Lockpath application account

Password (Text) Password for the Lockpath application account

Output: A cookie to establish sessions within the component services API.

Permissions: The account that is used to log into the application must have access to the Lockpath API.

Users must also have appropriate permissions for any data they wish to access or manipulate.

Examples

In this example, cURL uses the –c option to store the encrypted cookie that is returned in a file. The cookie can be sent to authenticate all data manipulation commands in the ComponentService API with a single cURL command line switch (-b). The response sample includes both the header of the response (to view the cookie) and the XML response.

XML REQUEST (cURL)

```
curl -c cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
"<Login><username>username</username><password>password</password></Login>"
http://api.lockpath.app:4443/SecurityService/Login
```

XML RESPONSE

<boolean xmlns="http://schemas.microsoft.com/2003/10/Serialization/">true</boolean>

JSON REQUEST (cURL)

```
curl -c cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d "{ \"username\": \"user1\", \"password\": \"12345\" }"
https://api.lockpath.app:4443/SecurityService/Login
```

JSON RESPONSE

true

Auto-provision an account using LDAP

If Auto-Provision is enabled for the LDAP Profile and the authenticated user does not have a Lockpath application account, one will be created with API access enabled and then authenticated to the application.

Input: IdapSettingsId (Int) LDAP Profile ID

within application

Examples

XML REQUEST (cURL)

curl -c cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
"<Login><username>username</username><password>password</password><ldapSettingsId>1</ldapSet
tingsId></Login>" http://api.lockpath.app:4443/SecurityService/Login

XML RESPONSE

<boolean xmlns="http://schemas.microsoft.com/2003/10/Serialization/">true</boolean>

JSON REQUEST (cURL)

```
curl -c cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d "{ \"username\": \"user1\", \"password\": \"12345\", \"ldapSettingsId\": \"1\"}"
https://api.lockpath.app:4443/SecurityService/Login
```

JSON RESPONSE

true

Ping

Refreshes a valid session.

URL: http://[instance-name]:[port]/SecurityService/Ping

Method: GET

Input: No input allowed

Permissions: The account that is used to log into the application must have access to the Lockpath API.

Examples

In this example, cURL uses the -b option to provide authentication. Ping uses the default GET method, so the method does not need to be specified in the request.

XML REQUEST (cURL)

curl -b cookie.txt http://api.lockpath.app:4443/SecurityService/Ping

XML RESPONSE

<boolean xmlns="http://schemas.microsoft.com/2003/10/Serialization/">true</boolean>



JSON REQUEST (cURL)

curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/SecurityService/Ping

JSON RESPONSE

true



Logout

Terminates a Integrated Risk Management Platform session.

URL: http://[instance-name]:[port]/SecurityService/Logout

Method: GET

Input: No input allowed

Permissions: The account that is used to log into the application must have access to the Lockpath API.

Examples

In this example, cURL uses the -b option to retrieve a stored session, authenticate it, and then terminate the session.

XML/JSON REQUEST (cURL)

curl -b cookie.txt http://api.lockpath.app:4443/SecurityService/Logout

XML/JSON RESPONSE

true

GetUser

Returns all fields for a given user.

URL: http://[instance name]:[port]/SecurityService/GetUser?id={USERID}

Method: GET

Input: ID (Integer): The ID of the desired user

Permissions: The authentication account must have Read Administrative Access permissions to Administer -

Users.

The Language object of the GetUser method reveals the language in use in the Integrated Risk Management Platform. The Language object works in combination with the Preferred Locale feature. When one of the languages with a corresponding locale code is active in the Integrated Risk Management Platform, the Preferred Locale field value in My Profile preferences is set for the user. In the Integrated Risk Management Platform, the default language is English, and since English has a related locale code, the default language value is "1033."

If an API request returns a language that is not available, or if a language is not active in the instance, the error message "Invalid Language ID" returns. You can hover the cursor over the language name in the list shown on the Languages page in Setup > Platform > Multilingual > Languages of the Integrated Risk Management Platform to reveal the language ID.

The following list includes the language ID, language name, locale ID, and locale name for the languages with corresponding locales. For a list of all languages and language IDs available in the Integrated Risk Management Platform, see Language IDs in the appendix.

Language ID	Language Name	Locale ID	Locale Name
9	English	1033	English (United States)
9	English	2057	English (United Kingdom)
12	French	1036	French (France)
16	Italian	1040	Italian (Italy)
10	Spanish	2058	Spanish (Mexico)
10	Spanish	3082	Spanish (Spain)

Examples

GetUser returns all fields for a given user. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
```

XML RESPONSE

<?xml version="1.0" encoding="UTF-8"?>



[&]quot;http://api.lockpath.app:4443/SecurityService/GetUser?id=123"

```
<UserItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <Id>123</Id>
      <FullName>Betty Barnes</FullName>
      <Username>bettybarnes
      <IsActive>true</IsActive>
      <IsLocked>false</IsLocked>
      <IsDeleted>false</IsDeleted>
      <AccountType>1</AccountType>
      <FirstName>Betty</FirstName>
      <MiddleName />
      <LastName>Barnes
      <Title />
      <Language>1033</Language>
      <EmailAddress>betty.barnes@email.com</EmailAddress>
      <HomePhone />
      <WorkPhone />
      <MobilePhone />
      <Fax />
      <IsSAML>false
      <IsLDAP>false
      <SecurityConfiguration>
         <Id>1</Id>
         <DisplayName>Standard Configuration
      </SecurityConfiguration>
      <APIAccess>false</APIAccess>
      <Groups />
      <SecurityRoles>
         <SecurityRole>
            <Id>1</Id>
            <Name>End User</Name>
         </SecurityRole>
      </SecurityRoles>
      <FunctionalRoles />
</UserItem>
```

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json"
```

JSON RESPONSE

```
"Id": 123,
      "FullName": "Barnes, Betty",
      "Username": "bettybarnes",
      "IsActive": true,
      "IsLocked": false,
      "IsDeleted": false,
      "AccountType": 1,
      "FirstName": "Betty",
      "MiddleName": "",
      "LastName": "Barnes",
      "Title": "",
      "Language": 1033,
      "EmailAddress": "betty.barnes@email.com",
      "HomePhone": "",
      "WorkPhone": "",
      "MobilePhone": "",
      "Fax": "",
      "IsSAML": false,
      "IsLDAP": false,
      "SecurityConfiguration": {
          "Id": 1,
          "DisplayName": "Standard Configuration"
      },
      "APIAccess": false,
      "Groups": [],
      "SecurityRoles": [
             "Id": 1,
             "Name": "End User"
      ],
      "FunctionalRoles": []
}
```

GetUsers

Returns a list of users and supporting fields. The list does not include Deleted users and can include non-Lockpath user accounts.

URL: http://[instance name]:[port]/SecurityService/GetUsers

Method: POST

Input: pageIndex (integer): The index of the page of result to return. Must be > 0

pageSize (integer): The size of the page results to return. Must be >= 1

FieldFilter (optional) <Filters>: The filter parameters the users must meet to be included

Use filters to return only the users meeting the selected criteria. Remove all filters to return a list of all users including deleted non-Lockpath user accounts.

Filters:

Field	Filter Types	Usable Values
Active	5 - EqualTo6 - NotEqualTo	TrueFalse
Deleted	5 - EqualTo6 - NotEqualTo	TrueFalse
AccountType	5 - EqualTo6 - NotEqualTo10002 - ContainsAny	 1, Full, FullUser 2, Vendor, VendorContact, VendorContactUser 4, Awareness, AwarenessUser

Permissions: The authentication account must have Read Administrative Access permissions to Administer -

Users.

Filter Examples

```
<filters>
      <FieldFilter>
         <FieldPath>
            <Field>
               <ShortName>Deleted
            </Field>
         </FieldPath>
         <FilterType>6</FilterType>
         <Value>True</Value>
      </FieldFilter>
      <FieldFilter>
         <Field>
            <ShortName>Active</ShortName>
         </Field>
         <FilterType>5</FilterType>
         <Value>False</Value>
      </FieldFilter>
      <FieldFilter>
         <Field>
            <ShortName>AccountType</ShortName>
         </Field>
         <FilterType>10002</FilterType>
         <Value>1|4</Value>
      </FieldFilter>
</filters>
```



Examples

GetUsers returns users and supporting fields. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@GetUsersInput.xml
"http://api.lockpath.app:4443/SecurityService/GetUsers"
```

XML REQUEST (GetUsersInput.xml)

XML RESPONSE



```
<DisplayName>Vendor1
         </Vendor>
      </User>
      <User>
         <Id>10</Id>
         <FullName>User, Test</FullName>
         <Username>test</Username>
         <Active>true</Active>
         <Deleted>false
         <AccountType>1</AccountType>
      </User>
</UserList>
JSON REQUEST (cURL)
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @GetUsersInput.json
"http://api.lockpath.app:4443/SecurityService/GetUsers"
JSON REQUEST (GetUsersInput.json)
      "pageIndex": "0",
      "pageSize": "4",
      "filters":
            "Field":
               {
                 "ShortName": "AccountType"
               },
            "FilterType": "10002",
            "Value": "1|2"
      ]
```

JSON RESPONSE

```
[
      {
          "Id": 19,
          "FullName": "Contact1, Vendor",
          "Username": "vc1",
          "Active": true,
          "Deleted": false,
          "AccountType": 2,
          "Vendor": {
            "Id": 1,
            "DisplayName": "Vendor1"
      },
      {
          "Id": 10,
          "FullName": "User, Test",
          "Username": "test",
          "Active": true,
          "Deleted": false,
          "AccountType": 1,
      }
]
```

GetUserCount

Returns a count of Lockpath users. The count does not include Deleted users and can include non-Lockpath user accounts, such as Vendor Contacts.

URL: http://[instance name]:[port]/SecurityService/GetUserCount

Method: POST

Input: FieldFilter <Filters>: The filter parameters the users must meet to be included

Use filters to return only the users meeting the selected criteria. Remove all filters to return a count of all users including deleted non-Lockpath user accounts.

Filters:

Field	Filter Types	Usable Values
Active	5 - EqualTo6 - NotEqualTo	True False
Deleted	5 - EqualTo6 - NotEqualTo	TrueFalse
AccountType	5 - EqualTo6 - NotEqualTo10002 - ContainsAny	 1, Full, FullUser 2, Vendor, VendorContact, VendorContactUser 4, Awareness, AwarenessUser

Permissions: The authentication account must have Read Administrative Access permissions to Administer - Users.

Filter Examples

```
<filters>
      <FieldFilter>
         <FieldPath>
            <Field>
               <ShortName>Deleted
            </Field>
         </FieldPath>
         <FilterType>6</FilterType>
         <Value>True</Value>
      </FieldFilter>
      <FieldFilter>
         <Field>
            <ShortName>Active</ShortName>
         </Field>
         <FilterType>5</FilterType>
         <Value>False</Value>
      </FieldFilter>
      <FieldFilter>
         <Field>
            <ShortName>AccountType
         </Field>
         <FilterType>10002</FilterType>
         <Value>1|4</Value>
      </FieldFilter>
</filters>
```

Examples

GetUserCount returns a count of users. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@GetUserCount.xml
"http://api.lockpath.app:4443/SecurityService/GetUserCount"
```



XML REQUEST (GetUsersCount.xml)

XML RESPONSE

<int xmlns="http://schemas.microsoft.com/2003/10/Serialization/">#</int>

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @GetUserCount.json
"http://api.lockpath.app:4443/SecurityService/GetUserCount"
```

JSON REQUEST (GetUsersCount.json)

JSON RESPONSE

#



CreateUser

Creates a user account.

URL: http://[instance name]:[port]/SecurityService/CreateUser

Method: POST

Input: Various user

fields

Permissions: The authentication account must have Read and Create Administrative Access permissions to

Administer - Users. For vendor contacts, the authentication account must also have the following

permissions:

Read, Create, Update General Access to Vendor Profiles

View and Edit Vendor Profiles workflow stage

· Vendor Profiles record permission

The Language object of the CreateUser method determines the language in the Integrated Risk Management Platform. The Language object works in combination with the Preferred Locale feature. When one of the languages with a corresponding locale code is active in the Integrated Risk Management Platform, the Preferred Locale field value in My Profile preferences is set for the user. In the Integrated Risk Management Platform, the default language is English, and since English has a related locale code, the default language value is "1033."

If an API request uses an available language, but the language object does not have a corresponding locale code, the existing language persists, and the default Preferred Locale ID remains set to "1033." For example, if the existing language is Portuguese, which does not have a related locale code, the language persists, and the Preferred Locale field value is English (United States).

If an API request calls for a language that is not available, or if a language is not active in the instance, the error message "Invalid Language ID" returns. You can hover the cursor over the language name in the list shown on the Languages page in Setup > Platform > Multilingual > Languages of the Integrated Risk Management Platform to reveal the language ID. For a list of languages and corresponding language IDs available in the Integrated Risk Management Platform, see Language IDs in the appendix.

The following list includes the language IDs and language names, and the corresponding locale IDs and locale names.

Language ID	Language Name	Locale ID	Locale Name
9	English	1033	English (United States)
9	English	2057	English (United Kingdom)
12	French	1036	French (France)
16	Italian	1040	Italian (Italy)
10	Spanish	2058	Spanish (Mexico)
10	Spanish	3082	Spanish (Spain)

Examples

CreateUser creates a user account. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@CreateUser.xml
```

"http://api.lockpath.app:4443/SecurityService/CreateUser"

XML REQUEST (CreateUser.xml)

```
<CreateUser>
      <user xmlns:i='http://www.w3.org/2001/XMLSchema-instance'</pre>
      xmlns:a='http://www.w3.org/2001/XMLSchema'>
         <Username>test
         <Password>password</Password>
         <Active>true</Active>
         <Locked>false</Locked>
         <AccountType>1</AccountType>
         <FirstName>test</FirstName>
         <MiddleName></MiddleName>
         <LastName>user
         <Title></Title>
         <Language>1033</Language>
         <EmailAddress>test@user.com</EmailAddress>
         <HomePhone></HomePhone>
         <WorkPhone></WorkPhone>
         <MobilePhone></MobilePhone>
         <Fax></Fax>
         <Manager>
            <Id>12</Id>
         </Manager>
         <Department>
            <Id>10</Id>
         </Department>
         <IsSAML>false
```



<IsLDAP>false</IsLDAP>

```
<LDAPDirectory>
             <Id>1</Id>
          </LDAPDirectory>
          <SecurityConfiguration>
             <Id>1</Id>
          </SecurityConfiguration>
          <APIAccess>false</APIAccess>
          <Groups>
             <Group>
                <Id>5</Id>
             </Group>
          </Groups>
          <SecurityRoles>
             <SecurityRole>
                <Id>1</Id>
             </SecurityRole>
          </SecurityRoles>
          <FunctionalRoles>
             <Record>
                <Id>9</Id>
             </Record>
          </FunctionalRoles>
      </user>
</CreateUser>
```

XML REQUEST (VendorContact.xml)



```
<FirstName>Vendor</FirstName>
<MiddleName></MiddleName>
<LastName>Contact</LastName>
<Title></Title>
<Language>1033</Language>
<EmailAddress>vendor@contact.com</EmailAddress>
<WorkPhone></WorkPhone>
<MobilePhone></MobilePhone>
<Fax></Fax>
<VendorComments></VendorComments>
</user>
<///reateUser>
```

XML RESPONSE

GetUser

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @CreateUser.json
http://api.lockpath.app:4443/SecurityService/CreateUser
```

JSON REQUEST (CreateUser.json)

```
"Username": "test",
"Password": "password",
"Active": true,
"Locked": false,
"AccountType": 1,
"FirstName": "Test",
"MiddleName": "",
"LastName": "User",
"Title": "",
"Language": 1033,
"EmailAddress": "test@user.com",
"HomePhone": "",
"WorkPhone": "",
"MobilePhone": "",
"Fax": "",
"IsSAML": false,
"IsLDAP": true,
"LDAPDirectory": {
   "Id": "1"
},
"Manager": {
   "Id": "10"
},
"Department": {
   "Id": "10"
},
"SecurityConfiguration": {
   "Id": "1"
},
"APIAccess": false,
```

```
"Groups": [
         {
            "Id": "2"
      ],
      "SecurityRoles": [
            {
               "Id": "1"
      ],
      "FunctionalRoles": [
         {
              "Id": "9"
      ]
}
JSON REQUEST (VendorContact.json)
{
      "Username": "vendor",
      "AccountType": 2,
      "Vendor": {
         "Id": "1"
      },
      "FirstName": "Vendor",
      "MiddleName": "",
      "LastName": "Contact",
      "Title": "",
      "Language": 1033,
      "EmailAddress": "vendor@contact.com",
      "HomePhone": "",
      "WorkPhone": "",
      "MobilePhone": "",
      "Fax": "",
      "VendorComments": ""
```

JSON RESPONSE

GetUser



UpdateUser

Updates a user account.

URL: http://[instance name]:[port]/SecurityService/UpdateUser

Method: POST

Input: Various user fields.

Permissions: The authentication account must have Read and Update Administrative Access permissions to

Administer - Users. For vendor contacts, the authentication account must also have the following

permissions:

Read and Update General Access to Vendor Profiles

View and Edit Vendor Profiles workflow stage

Vendor Profiles record permission

The Language object of the UpdateUser method determines the language in the Integrated Risk Management Platform. The Language object works in combination with the Preferred Locale feature. When one of the languages with a corresponding locale code is active in the Integrated Risk Management Platform, the Preferred Locale field value in My Profile preferences is set for the user. In the Integrated Risk Management Platform, the default language is English, and since English has a related locale code, the default language value is "1033."

If an API request uses an available language, but the language object does not have a corresponding locale code, the existing language persists, and the default Preferred Locale ID remains set to "1033." For example, if the existing language is Portuguese, which does not have a related locale code, the language persists, and the Preferred Locale field value is English (United States).

If an API request calls for a language that is not available, or if a language is not active in the instance, the error message "Invalid Language ID" returns. You can hover the cursor over the language name in the list shown on the Languages page in Setup > Platform > Multilingual > Languages of the Integrated Risk Management Platform to reveal the language ID. For a list of languages and corresponding language IDs available in the Integrated Risk Management Platform, see Language IDs in the appendix.

The following list includes the language IDs and language names, and the corresponding locale IDs and locale names.

Language ID	Language Name	Locale ID	Locale Name
9	English	1033	English (United States)
9	English	2057	English (United Kingdom)
12	French	1036	French (France)
16	Italian	1040	Italian (Italy)
10	Spanish	2058	Spanish (Mexico)
10	Spanish	3082	Spanish (Spain)

Examples

UpdateUser updates a user account. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@UpdateUser.xml
```

"http://api.lockpath.app:4443/SecurityService/UpdateUser"

XML REQUEST (UpdateUser.xml)

```
<UpdateUser>
      <user xmlns:i='http://www.w3.org/2001/XMLSchema-instance'</pre>
      xmlns:a='http://www.w3.org/2001/XMLSchema'>
         <Id>10</Id>
         <Username>test
         <Password>password</Password>
         <Active>true</Active>
         <Locked>false</Locked>
         <AccountType>1</AccountType>
         <FirstName>test</FirstName>
         <MiddleName></MiddleName>
         <LastName>user
         <Title></Title>
         <Language>1033</Language>
         <EmailAddress>test@user.com</EmailAddress>
         <homePhone></homePhone>
         <WorkPhone></WorkPhone>
         <MobilePhone></MobilePhone>
         <Fax></Fax>
         <IsSAML>false
         <IsLDAP>true
         <LDAPDirectory>
            <Id>1</Id>
         </LDAPDirectory>
         <Manager>
```



<Id>15</Id>

```
</Manager>
   <Department>
      <Id>601</Id>
   </Department>
   <SecurityConfiguration>
      <Id>1</Id>
   </SecurityConfiguration>
   <APIAccess>true</APIAccess>
   <Groups>
      <Group>
         <Id>2</Id>
      </Group>
      <Group>
         <Id>3</Id>
      </Group>
   </Groups>
   <SecurityRoles>
      <SecurityRole>
         <Id>1</Id>
      </SecurityRole>
      <SecurityRole>
         <Id>2</Id>
      </SecurityRole>
   </SecurityRoles>
   <FunctionalRoles>
      <Record>
         <Id>34</Id>
      </Record>
      <Record>
         <Id>35</Id>
      </Record>
   </FunctionalRoles>
</user>
```

XML RESPONSE

GetUser

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @UpdateUser.json
```

http://api.lockpath.app:4443/SecurityService/UpdateUser

JSON REQUEST (UpdateUser.json)

```
"Id": "9504",
"Username": "test",
"Password": "password",
"Active": true,
"Locked": false,
"AccountType": 1,
"FirstName": "Test",
"MiddleName": "",
"LastName": "User",
"Title": "",
"Language": 1033,
"EmailAddress": "test@user.com",
"HomePhone": "",
"WorkPhone": "",
"MobilePhone": "",
"Fax": "",
"IsSAML": false,
"IsLDAP": true,
"LDAPDirectory": {
   "Id": "1"
},
"Manager": {
   "Id": "15"
},
"Department": {
   "Id": "601"
},
```

```
"SecurityConfiguration": {
          "Id": "1"
       },
       "APIAccess": true,
       "Groups": [
           "Id": "2"
          },
           "Id": "3"
       ],
       "SecurityRoles": [
           "Id": "1"
          },
           "Id": "2"
       ],
       "FunctionalRoles": [
          {
           "Id": "34"
          },
          "Id": "35"
       ]
 }
]
```

JSON RESPONSE

GetUser

DeleteUser

Deletes a user account.

URL: http://[instance name]:[port]/SecurityService/DeleteUser

Method: DELETE

Input: ID: The ID of the user

Permissions: The authentication account must have Read and Delete Administrative Access permissions to

Administer - Users. For vendor contacts, the authentication account can alternatively have Read

and Delete General Access to Vendor Profiles.

Examples

DeleteUser deletes a user account. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X DELETE -d
"<DeleteUser><id>10</id></DeleteUser>"
```

XML RESPONSE

<int xmlns="http://schemas.microsoft.com/2003/10/Serialization/">true</int>

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X DELETE -d "10"
```

http://api.lockpath.app:4443/SecurityService/DeleteUser

JSON RESPONSE

true

[&]quot;http://api.lockpath.app:4443/SecurityService/DeleteUser"

GetGroup

Returns all fields for a given group.

URL: http://[instance name]:[port]/SecurityService/GetGroup

Method: GET

Input: ID: The ID of the desired group

Permissions: The authentication account must have Read Administrative Access permissions to Administer -

Groups.

Examples

GetGroup returns all fields for a given group. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
"http://api.lockpath.app:4443/SecurityService/GetGroup?id=2"
```

```
<?xml version="1.0" encoding="UTF-8"?>
<GroupItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <Id>2</Id>
      <Name>test group</Name>
      <Description />
      <BusinessUnit>false/BusinessUnit>
      <LDAPDirectory>
          <Id>1</Id>
          <DisplayName>whoa</DisplayName>
      </LDAPDirectory>
      <LDAPGroupName>0b7fb422-3609-4587-8c2e-94b10f67d1bf</LDAPGroupName>
      <LDAPGroupDN>CN=whoa, DC=lockpath, DC=com</LDAPGroupDN>
      <SecurityRoles />
      <Users />
      <ChildGroups />
      <ParentGroups />
</GroupItem>
```



JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json"
http://api.lockpath.app:4443/SecurityService/GetGroup?id=2
```

```
"Id": 2,
    "Name": "0b7fb422-3609-4587-8c2e-94b10f67d1bf",
    "Description": "",
    "BusinessUnit": false,
    "LDAPDirectory": {
        "Id": 1,
        "DisplayName": "whoa"
    },
    "LDAPGroupName": "0b7fb422-3609-4587-8c2e-94b10f67d1bf",
    "LDAPGroupDN": "CN=whoa, DC=dev, DC=lockpath, DC=com",
    "SecurityRoles": [],
    "Users": [],
    "ChildGroups": [],
    "ParentGroups": []
```



GetGroups

Returns the ID and Name for groups. A filter may be applied to return only the groups meeting selected criteria.

URL: http://[instance name]:[port]/SecurityService/GetGroups

Method: POST

Input: pageIndex (Integer): The index of the page of result to return. Must be > 0

pageSize (Integer): The size of the page results to return. Must be >= 1

FieldFilter (optional) <Filters>: The filter parameters the groups must meet to be included

Filter: <filters>

Permissions: The authentication account must have Read Administrative Access permissions to Administer -

Groups.

Examples

GetGroups returns the ID and name for groups. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@GetGroups.xml
http://api.lockpath.app:4443/SecurityService/GetGroups
```

XML REQUEST (GetGroups.xml)

XML RESPONSE

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @GetGroups.json
http://api.lockpath.app:4443/SecurityService/GetGroups
```



JSON REQUEST (GetGroups.json)

```
"pageIndex": "0",
    "pageSize": "100",
    "filters":
    {
        "Field":
        {
             "ShortName": "BusinessUnit"
        },
        "FilterType": "5",
        "Value": "False"
     }
}
```

CreateGroup

Creates a group.

URL: http://[instance name]:[port]/SecurityService/CreateGroup

Method: POST

Input: Various group fields

Permissions: The authentication account must have Read and Create Administrative Access permissions to

Administer - Groups.

Examples

CreateGroup creates a group. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@CreateGroup.xml
http://api.lockpath.app:4443/SecurityService/CreateGroup
```

XML REQUEST (CreateGroup.xml)

</Group>

```
<CreateGroup>
      <group xmlns:i='http://www.w3.org/2001/XMLSchema-instance'</pre>
      xmlns:a='http://www.w3.org/2001/XMLSchema'>
          <Name>test group</Name>
          <Description></Description>
          <BusinessUnit>false/BusinessUnit>
          <Users>
             <User>
                <Id>10</Id>
             </User>
             <User>
                <Id>12</Id>
             </User>
          </Users>
          <ChildGroups>
             <Group>
                <Id>5</Id>
```

```
</ChildGroups>
<ParentGroups>
<Group>
<Id>10</Id>
</Group>
</ParentGroups>
</group>
</group>
</createGroup>
```

XML RESPONSE

GetGroup

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST -d @CreateGroup.json
```

http://api.lockpath.app:4443/SecurityService/CreateGroup

JSON REQUEST (CreateGroup.json)

```
{
    "Id": "10"
    }
]
```

JSON RESPONSE

GetGroup

UpdateGroup

Updates a group.

URL: http://[instance name]:[port]/SecurityService/UpdateGroup

Method: POST

Input: Various group fields.

Permissions: The authentication account must have Read and Update Administrative Access permissions to

Administer - Groups.

Examples

UpdateGroup updates a group. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@UpdateGroup.xml
```

http://api.lockpath.app:4443/SecurityService/UpdateGroup

XML REQUEST (UpdateGroup.xml)

<Id>5</Id>

```
<UpdateGroup>
      <group xmlns:i='http://www.w3.org/2001/XMLSchema-instance'</pre>
      xmlns:a='http://www.w3.org/2001/XMLSchema'>
          <Id>6</Id>
          <Name>API Updated Group</Name>
          <Description>Here's a description.
          <BusinessUnit>false/BusinessUnit>
          <Users>
            <User>
               <Id>10</Id>
            </User>
            <User>
               <Id>11</Id>
            </User>
          </Users>
          <ChildGroups>
            <Group>
```



```
</Group>
<Group>
<Id>7</Id>
</Group>
</ChildGroups>
</ParentGroups>
<Group>
<Id>2</Id>
</Group>
<Id>3</Id>
</Group>
</ParentGroups>
</group>
```

XML RESPONSE

GetGroup

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @UpdateGroup.json
```

http://api.lockpath.app:4443/SecurityService/UpdateGroup

JSON REQUEST (UpdateGroup.json)



```
}
       ],
       "ChildGroups": [
          {
           "Id": "5"
          },
            "Id": "7"
       ],
       "ParentGroups": [
          {
            "Id": "2"
          },
           "Id": "3"
      ]
 }
]
```

JSON RESPONSE

GetGroup

DeleteGroup

Deletes a group.

URL: http://[instance name]:[port]/SecurityService/DeleteGroup

Method: DELETE

Input: ID: The ID of the group

Permissions: The authentication account must have Read and Delete Administrative Access permissions to

Administer - Groups.

Examples

DeleteGroup deletes a group. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml; charset=utf-8" -X DELETE -d "<DeleteGroup><id>10</id></DeleteGroup>"
```

"http://api.lockpath.app:4443/SecurityService/DeleteGroup"

XML RESPONSE

<int xmlns="http://schemas.microsoft.com/2003/10/Serialization/">true</int>

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X DELETE -d "10"
```

http://api.lockpath.app:4443/SecurityService/DeleteGroup

JSON RESPONSE

true

3: Component Services API

This chapter includes a description of the available methods and calls for posting, getting, and deleting data from the Integrated Risk Management Platform.

GetComponent	56
GetComponentList	58
GetComponentByAlias	60
GetField	62
GetFieldList	64
GetAvailableLookupRecords	68
GetLookupReportColumnFields	71
GetRecord	73
GetRecords	76
GetRecordCount	80
GetDetailRecord	84
GetDetailRecords	89
GetRecordAttachment	95
GetRecordAttachments	97
GetWorkflow	99
GetWorkflows	107
TransitionRecord	109
VoteRecord	111
CreateRecord	113
UpdateRecord	121
UpdateRecordAttachments	133
ImportFile	140
Issue Assessments	142
DeleteRecord	152
DeleteRecordAttachments	154

GetComponent

Retrieves a component specified by its ID. A component is a user-defined data object such as a custom content table. The component ID may be found by using GetComponentList.

URL: http://[instance.name]:[port]/ComponentService/GetComponent?id={ID}

Method: GET

Input: ID (Integer): The ID of the desired component

Field Types: The response includes an integer value for field type. The Integrated Risk Management Platform

uses several field types each represented by a unique ID. This unique ID is used to describe the

data in the response.

Field Types							
ID	Туре	ID	Туре	ID	Туре		
1	Text	2	Numeric	3	Date		
4	IP Address	5	Lookup	6	Master/Detail		
7	Matrix	8	Documents	9	Assessments		
10	Yes/No						

Permissions: The authentication account must have: Read General Access permissions for the specific

component enabled.

Examples

This sample obtains a list of the specified component within the Integrated Risk Management Platform. GetComponent uses the default GET method, so the method does not need to be specified in the request. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
http://api.lockpath.app:4443/ComponentService/GetComponent?id=10005
```



JSON REQUEST (cURL)

```
curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/ComponentService/GetComponent?id=10005
```

```
"Id": 10050,

"Name": "Incident Reports",

"SystemName": "LPIncidentReports",

"ShortName": "LPIncidentReports"
```



GetComponentList

Returns a complete list of all Lockpath components available to the user based on account permissions. No input elements are used. The list will be ordered in ascending alphabetical order of the component name.

URL: http://[instance name]:[port]/ComponentService/GetComponentList

Method: GET

Input: No inputs allowed

Permissions: The authentication account must have: Read General Access permission to the enabled

components.

Examples

This sample obtains a list of all components within the Integrated Risk Management Platform. The -b option is used to provide authentication. GetComponentList uses the default GET method, so the method does not need to be specified in the request.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
http://api.lockpath.app:4443/ComponentService/GetComponentList
```



JSON REQUEST (cURL)

```
curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/ComponentService/GetComponentList
```

```
[
    "Id": "10003",
    "Name": "Device Types",
    "SystemName": "DeviceTypes",
    "ShortName": "DeviceTypes"
},
    {
    "Id": "10001",
    "Name": "Devices",
    "SystemName": "Devices",
    "SystemName": "Devices",
    "ShortName": "Devices",
}
```

GetComponentByAlias

Retrieves a component specified by its Alias. A component is a user-defined data object such as a custom content table. The component Alias may be found by using GetComponentList (ShortName).

URL: http://[instance name]:[port]/ComponentService/GetComponentByAlias?alias={Alias}

Method: GET

Input: Alias (String): The Alias of the desired component

Permissions: The authentication account must have: Read General Access permission for the specific

component enabled.

Examples

This sample obtains a list of the specified component within the Integrated Risk Management Platform. GetComponentByAlias uses the default GET method, so the method does not need to be specified in the request. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
http://api.lockpath.app:4443/ComponentService/GetComponentByAlias?alias=IncidentReports
```



JSON REQUEST (cURL)

curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/ComponentService/GetComponentByAlias?alias=IncidentReports

```
"Id": 10050,
"Name": "Incident Reports",
"SystemName": "LPIncidentReports",
"ShortName": "LPIncidentReports"
```



GetField

Retrieves details for a field specified by its ID. The field ID may be found by using GetField.

URL: http://[instance name]:[port]/ComponentService/GetField?id={FieldId}

Method: GET

Input: ID (Integer): The field ID for the individual field within the component

Field Types: The response includes an integer value for field type. The Integrated Risk Management Platform

uses several field types each represented by a unique ID. This unique ID is used to describe the

data in the response.

Field Types							
ID	Туре	ID	Туре	ID	Туре		
1	Text	2	Numeric	3	Date		
4	IP Address	5	Lookup	6	Master/Detail		
7	Matrix	8	Documents	9	Assessments		
10	Yes/No						

Permissions:

The authentication account must have: Read General Access permission to the enabled component and field.

Examples

The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
```

http://api.lockpath.app:4443/ComponentService/GetField?id=12

```
<?xml version="1.0"?>
<FieldItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <Id>12</Id>
      <Name>Subnet Mask</Name>
      <SystemName i:nil="true"/>
      <ShortName>SubnetMask
      <ReadOnly>false</ReadOnly>
      <Required>false</Required>
      <Nullable>false</Nullable>
      <FieldType>4</FieldType>
      <MaxLength i:nil="true"/>
      <Precision i:nil="true"/>
      <Scale i:nil="true"/>
      <OneToMany>false</OneToMany>
</FieldItem>
JSON REQUEST (cURL)
curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/ComponentService/GetField?Id=12
JSON RESPONSE
{
      "Id": 12,
      "Name": "Subnet Mask",
      "SystemName": "SubnetMask",
      "ShortName": "SubnetMask",
      "ReadOnly": false,
      "Required": false,
      "FieldType": 4,
      "OneToMany": false,
      "MatrixRows": []
```

GetFieldList

Retrieves detail field listing for a component specified by its ID. The component ID may be found by using GetComponentList. Assessments field type are not visible in this list.

URL: http://[instance name]:[port]/ComponentService/GetFieldList?componentId={COMPONENTID}

Method: GET

Input: componentId (Integer): The ID of the desired component

Permissions: The authentication account must have: Read General Access permission to the selected

component.

Fields to which the account does not have access are not returned.

Examples

The cURL -b option is used to provide authentication. GetFieldList uses the default GET method, so the method does not need to be specified in the request.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
http://api.lockpath.app:4443/ComponentService/GetFieldList?componentId=10001
```



```
<Field>
    <Id>10</Id>
    <Name>Acquisition Date</Name>
    <SystemName i:nil="true"/>
    <ShortName>AcquisitionDate
    <ReadOnly>false</ReadOnly>
    <Required>false</Required>
    <Nullable>false</Nullable>
    <FieldType>3</FieldType>
    <MaxLength i:nil="true"/>
    <Precision i:nil="true"/>
    <Scale i:nil="true"/>
    <OneToMany>false</OneToMany>
</Field>
<Field>
    <Id>6</Id>
    <Name>Asset Tag</Name>
    <SystemName i:nil="true"/>
    <ShortName>AssetTag</ShortName>
    <ReadOnly>false</ReadOnly>
    <Required>false</Required>
    <Nullable>false</Nullable>
    <FieldType>1</FieldType>
    <MaxLength>100</MaxLength>
    <Precision i:nil="true"/>
    <Scale i:nil="true"/>
    <OneToMany>false</OneToMany>
</Field>
```

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/ComponentService/GetFieldList?componentId=10001
```

```
"Id": 9,

"Name": "Acquisition Cost",

"SystemName": "Cost",

"ShortName": "Cost",

"ReadOnly": false,

"Required": false,

"FieldType": 2,

"Precision": 15,

"Scale": 2,

"OneToMany": false,

"MatrixRows": []

},

{
"Id": 10,
```

```
"Name": "Acquisition Date",
   "SystemName": "AcquisitionDate",
   "ShortName": "AcquisitionDate",
   "ReadOnly": false,
   "Required": false,
   "FieldType": 3,
   "OneToMany": false,
   "MatrixRows": []
},
{
   "Id": 6,
   "Name": "Asset Tag",
   "SystemName": "AssetTag",
   "ShortName": "AssetTag",
   "ReadOnly": false,
   "Required": false,
   "FieldType": 1,
   "MaxLength": 100,
   "OneToMany": false,
   "MatrixRows": []
},
{
   "Id": 11,
   "Name": "IP Address",
   "SystemName": "IPAddress",
   "ShortName": "IPAddress",
   "ReadOnly": false,
   "Required": false,
   "FieldType": 4,
   "OneToMany": false,
   "MatrixRows": []
}
```

]

GetAvailableLookupRecords

Retrieves records that are available for population for a lookup field.

URL: http://[instance-name]:[port]/ComponentService/GetAvailableLookupRecords

Method: POST

Input: fieldId (integer): The ID of the desired component

pageIndex (integer): The index of the page of result to return. Must be > 0

pageSize (integer): The size of the page results to return. Must be >= 1

recordId (integer): Optional ID of the record for which retrieving lookup records

Permissions: The authentication account must have Read/Create access to the component that contains the

lookup field if no recordId is supplied, Read/Edit access to the component that contains the lookup field if a recordId is supplied, Read/Edit access to the lookup field, Read access to the recordId,

and Read access to any lookup records.

Examples

The -b option is used to provide authentication.

XML REQUEST (cURL)

curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@GetAvailableLookupRecords.xml

http://api.lockpath.app:4443/ComponentService/GetAvailableLookupRecords

XML REQUEST (GetAvailableLookupRecords.xml)

<GetAvailableLookupRecords>

<fieldId>12345</fieldId>

<pageIndex>0</pageIndex>

<pageSize>1000</pageSize>

<recordId>123</recordId>

</GetAvailableLookupRecords>



```
<returns>
      <ArrayOfDynamicRecordItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
          <DynamicRecordItem>
                 <Id>1</Id>
                 <DisplayName>The First Record/DisplayName>
                 <FieldValues/>
          </DynamicRecordItem>
          <DynamicRecordItem>
                 <Id>2</Id>
                 <DisplayName>The Second Record/DisplayName>
                 <FieldValues/>
          </DynamicRecordItem>
          <DynamicRecordItem>
                 <Id>3</Id>
                 <DisplayName>The Third Record
                 <FieldValues/>
          </DynamicRecordItem>
      </ArrayOfDynamicRecordItem>
</returns>
JSON REQUEST (cURL)
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @GetAvailableLookupRecords.json
http://api.lockpath.app:4443/ComponentService/GetAvailableLookupRecords
JSON REQUEST (GetAvailableLookupRecords.json)
{
      "fieldId": "12345",
      "pageIndex": "0",
      "pageSize": "1000",
      "recordId": "123"
```

```
[
      {
          "Id": 1,
          "DisplayName": "The First Record",
          "FieldValues": []
      },
      {
          "Id": 2,
          "DisplayName": "The Second Record",
          "FieldValues": []
      },
          "Id": 3,
          "DisplayName": "The Third Record",
          "FieldValues": []
      }
]
```

GetLookupReportColumnFields

Gets the field information of each field in a field path that corresponds to a lookup report column. The lookupFieldId corresponds to a lookup field with a report definition on it and the fieldPathId corresponds to the field path to retrieve fields from, which is obtained from GetDetailRecord. GetLookupReportColumnFields compliments GetRecordDetail by adding additional details about the lookup report columns returned from GetRecordDetail.

URL: "http://[instance name]:[port]/ComponentService/GetLookupReportColumnFields?lookupFieldId=

{FIELDID}&fieldPathId={FIELDPATHID}"

Method: GET

Input: lookupFieldId (Integer): The ID of the desired lookup field

fieldPathId (Integer): The ID for the desired lookup field path

Permissions: The authentication account must have Read General Access permissions to:

Selected component

· Selected record

Applicable fields in the component (table)

Examples

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml; charset=utf-8"
```

"http://api.lockpath.app:4443/ComponentService/GetLookupReportColumnFields?lookupFieldId=123 4&fieldPathId=5678"



JSON REQUEST (cURL)

curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/ComponentService/GetLookupReportColumnFields?lookupFieldId=123
4&fieldPathId=5678"

GetRecord

Returns the complete set of fields for a given record within a component.

URL: http://[instance name]:[port]/ComponentService/GetRecord?componentId=

{COMPONENTID}&recordId={RECORDID}

Method: GET

Input: componentID (Integer): The ID of the desired component

recordId (Integer): The ID for the individual record within the component

Permissions: The authentication account must have Read General Access permissions to:

Selected component

· Selected record

· Applicable fields in the component (table)

Examples

The GetRecord retrieves all fields with permission to for a given record. The field keys can be matched with the data from the GetField method to get the name of the field. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
"http://api.lockpath.app:4443/ComponentService/GetRecord?componentId=10001&recordId=1"
```

```
<DynamicRecordItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
<Id>1</Id>

<DisplayName>192.168.1.84</pisplayName>

<FieldValues>

<KeyValuePair>
```



```
<KeyValuePair>
    <key>6</key>
    <value i:type="a:string"</pre>
    xmlns:a="http://www.w3.org/2001/XMLSchema"/></KeyValuePair><k
    ey>34</key><value i:type="DynamicRecordList"/>
</KeyValuePair>
<KeyValuePair>
    <key>2203</key>
    <value i:type="DynamicRecordList"/>
</KeyValuePair>
<KeyValuePair>
    <key>9</key>
    <value i:nil="true"/>
</KeyValuePair>
<KeyValuePair>
    <key>301</key>
    <value i:type="a:dateTime" xmlns:a="http://www.w3.org/2001/XMLSchema">2012-
    10-22T08:45:25.157</value>
</KeyValuePair>
<KeyValuePair>
    <key>303</key>
    <value i:type="DynamicRecordItem">
        <Id>0</Id>
        <DisplayName>System, Lockpath
        <FieldValues/>
    </value>
</KeyValuePair>
<KeyValuePair>
    <key>15</key>
    <value i:type="a:string" xmlns:a="http://www.w3.org/2001/XMLSchema"/>
</KeyValuePair>
<KeyValuePair>
    <key>351</key>
    <value i:type="DynamicRecordItem">
        <Id>5</Id>
        <DisplayName>Published</DisplayName>
        <FieldValues/>
    </value>
```

```
</KeyValuePair>
</FieldValues>
</DynamicRecordItem>
```

```
curl -b cookie.txt -H "Accept: application/json"
"https://api.lockpath.app:4443/ComponentService/GetRecord?componentId=10001&recordId=1"
```

```
{
      "Id": 1,
      "DisplayName": "192.168.1.84",
      "FieldValues": [
             "Key": 3852,
             "Value": 1
          },
             "Key": 3853,
             "Value": 8
          },
             "Key": 3858,
             "Value": {
                "__type": "DynamicRecordItem",
                "Id": 0,
                "DisplayName": "System, Lockpath",
                "FieldValues": []
          },
             "Key": 3860,
             "Value": false
```

GetRecords

Return the title/default field for a set of records within a chosen component. Filters may be applied to return only the records meeting selected criteria.

URL: http://[instance name]:[port]/ComponentService/GetRecords

Method: POST

Input: componentID (Integer): The ID of the desired component

pageIndex (Integer): The index of the page of result to return. Must be > 0

pageSize (Integer): The size of the page results to return. Must be >= 1

SearchCriterialtem (optional) <Filters>: The filter parameters the records must meet to be

counted

Filters: <filters>

<SearchCriteriaItem>

<Field Path>

<int>7</int>

</Field Path>

<FilterType>ID</FilterType>

<Value>value</Value>

</SearchCriteriaItem>

</filters>

SearchCriterialtem: Describes a single filter. GetRecordCount supports

adding an infinite amount of filter criteria.

Field Path: Describes the field ID for the column that the

records will be filtered on. If the value is stored in the component directly, only one Field Path variable is needed. However, if the value is a lookup to another component, an additional Field Path variable will be required with the column value where the data resides. Field Path variables can be added as many as necessary to provide the correct

path to the data.

FilterType: Describes the ID for the filter being implemented.

For example, the FilterType for Is Null would be 15. If the FilterType would exclude the entry of a value like Is Empty (13) or Is Not Null (16), the <Value>

tags should be removed from the request.

FilterTypes are listed in the following table:

Filter Types								
ID	Filter	ID	Filter	ID	Filter			
1	Contains	8	<	15	Is Null			
2	Excludes	9	>=	16	Is Not Null			
3	Starts With	10	<=	10001	Offset			
4	Ends With	11	Between	10002	Contains Any			
5	=	12	Not Between	10003	Contains Only			
6	<>	13	Is Empty	10004	Contains None			
7	>	14	Is Not Empty	10005	Contains At Least			

Value:

Matches value (if applicable). For example, if the filter is Starts With "st," the Value would be <Value>st</Value>.

Permissions: The authentication account must have Read General Access permission to:

- · Selected component
- Selected record
- Applicable fields in the component (table)

Describes the ID for the filter being implemented. For example, the FilterType for Is Null would be 15. If the FilterType would exclude the entry of a value like Is Empty (13) or Is Not Null (16), the <Value> tags should be removed from the request. FilterTypes are listed in the table below.



Examples

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d @GetRecordsInput.xml http://api.lockpath.app:4443/ComponentService/GetRecords
```

XML REQUEST (GetRecordsInput.xml)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST -d @GetRecordsInput.json
```

http://api.lockpath.app:4443/ComponentService/GetRecordCount

JSON REQUEST (GetRecordCount.json)

GetRecordCount

Return the number of records in a given component. Filters may be applied to return the count of records meeting a given criteria. This function may be used to help determine the amount of records before retrieving the records themselves.

URL: http://[instance name]:[port]/ComponentService/GetRecordCount

Method: POST

Input: componentID (Integer): The ID of the desired component

SearchCriterialtem (optional) <Filters>: The filter parameters the records must meet to be

counted

Filters: <filters>

<SearchCriteriaItem>

<Field Path> <int>7</int>

</Field Path>

<FilterType>ID</FilterType>

<Value>value</Value>

</SearchCriteriaItem>

</filters>

SearchCriterialtem: Describes a single filter. GetRecordCount supports

adding an infinite amount of filter criteria.

Field Path: Describes the field ID for the column that the

records will be filtered on. If the value is stored in the component directly, only one Field Path variable is needed. However, if the value is a lookup to another component, an additional Field Path variable will be required with the column value where the data resides. Field Path variables can be added as many as necessary to provide the correct

path to the data.

FilterType: Describes the ID for the filter being implemented.

For example, the FilterType for Is Null would be 15. If the FilterType would exclude the entry of a value like Is Empty (13) or Is Not Null (16), the <Value>

tags should be removed from the request.

FilterTypes are listed in the following table:



Filter Types								
ID	Filter	ID	Filter	ID	Filter			
1	Contains	8	<	15	Is Null			
2	Excludes	9	>=	16	Is Not Null			
3	Starts With	10	<=	10001	Offset			
4	Ends With	11	Between	10002	Contains Any			
5	=	12	Not Between	10003	Contains Only			
6	<>	13	Is Empty	10004	Contains None			
7	>	14	Is Not Empty	10005	Contains At Least			

Value:

Matches value (if applicable). For example, if the filter is Starts With "st," the Value would be <Value>st</Value>.

Permissions: The authentication account must have Read General Access permission to:

- Selected component
- Applicable records
- Applicable records in the component (table)

For more information on filter implementation, see Search Filters in the appendix.

Examples

The cURL -b option is used to provide authentication. In this example, the search is looking for values that do not have an empty address field. Because of this, the value parameter is left blank because IsNotEmpty is not comparing to any set value.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml; charset=utf-8" -X POST -d @GetRecordCount.xml
```

http://api.lockpath.app:4443/ComponentService/GetRecordCount

XML REQUEST (GetRecordCount.xml)

XML RESPONSE

<int xmlns="http://schemas.microsoft.com/2003/10/Serialization/">#</int>

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @GetRecordCount.json
```

http://api.lockpath.app:4443/ComponentService/GetRecordCount

JSON REQUEST (GetRecordCount.json)

JSON RESPONSE

#

GetDetailRecord

Retrieves record information based on the provided component ID and record ID, with lookup field report details. Lookup field records will detail information for fields on their report definition, if one is defined. Using the optional boolean parameter "embedRichTextImages" you can extract images contained in rich text fields.

URL: "http://[instance name]:[port]/ComponentService/GetDetailRecord?componentId=

{COMPONENTID}&recordId={RECORDID}&embedRichTextImages=true"

Method: GET

Input: componentID (Integer): The ID of the desired component

recordId (Integer): The ID for the individual record within the component

Permissions: The authentication account must have Read General Access permissions to:

· Selected component

Selected record

Applicable fields in the component (table)

Examples

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
```

"http://api.lockpath.app:4443/ComponentService/GetDetailRecord?componentId=12345&recordId=1&embedRichTextImages=true"



```
<KeyValuePair>
      <key>1235</key>
      <value i:type="DynamicRecordList">
                   <Record>
                       <Id>1</Id>
                       <DisplayName>Lookup Record 1
                       <FieldValues/>
                       <LookupReportColumns>
                           <Column>
                               <FieldPathId>2345</FieldPathId>
                               <ColumnName>Title</ColumnName>
                               <Value>Lookup Record 1</Value>
                           </Column>
                               <Column>
                               <FieldPathId>2346</FieldPathId>
                               <ColumnName>Workflow Stage: Workflow:
                               Name</ColumnName>
                               <Value>Default Workflow</Value>
                           </Column>
                       </LookupReportColumns>
                   </Record>
```

```
<Record>
                                     <Id>2</Id>
                                     <DisplayName>Lookup Record 2</DisplayName>
                                     <FieldValues/>
                                          <LookupReportColumns>
                                              <Column>
                                                  <FieldPathId>2347</FieldPathId>
                                                  <ColumnName>Title</ColumnName>
                                                  <Value>Lookup Record 2</Value>
                                              </Column>
                                              <Column>
                                                  <FieldPathId>2348</FieldPathId>
                                                  <ColumnName>Workflow Stage: Workflow:
                                                  Name</ColumnName>
                                                  <Value>Default Workflow</Value>
                                              </Column>
                                          </LookupReportColumns>
                                 </Record>
                   </value>
             </KeyValuePair>
      </FieldValues>
</DynamicRecordItem>
```



curl -b cookie.txt -H "Accept: application/json"
https://api.lockpath.app:4443/ComponentService/GetDetailRecord?componentId=10001&recordId=1&
embedRichTextImages=true"

```
"Id": 1,
"DisplayName": "192.168.1.84",
"FieldValues": [
      "Key": 3852,
      "Value": 1
   },
      "Key": 3853,
      "Value": 8
   },
      "Key": 4982,
      "Value": {
         " type": "DynamicRecordItem",
         "Id": 219,
         "DisplayName": "192.168.30.22",
         "FieldValues": [],
         "LookupReportColumns": [
               "FieldPathId": 650,
               "ColumnName": "DNS Name",
               "Value": "machine1.test.com"
            },
            {
               "FieldPathId": 651,
               "ColumnName": "MAC Address",
```



```
"Value": "11:70:5B:91:63:35"
},

{
    "FieldPathId": 649,
    "ColumnName": "IP Address",
    "Value": "192.168.30.22"
}

}

// "Key": 4983,
    "Value": false
}
```

GetDetailRecords

GetDetailRecords provides the ability to run a search with filters and paging (GetRecords) while returning a high level of detail for each record (GetRecord). GetDetailRecords also allows multiple sorts to modify the order of the results. For performance and security concerns, the maximum number of records returned (pageSize) is 1000.

URL: http://[instance name]:[port]/ComponentService/GetDetailRecords

Method: POST

Input: componentID (Integer): The ID of the desired component

pageIndex (Integer): The index of the page of result to return. Must be ≥ 0

pageSize (Integer): The size of the page results to return. Must be >= 1

fieldIds (optional) (Integer): The ID of the field to be returned. If not provided, returns all

accessible fields. If provided, but empty, returns core system fields (CreatedAt, CreatedBy, etc.). If provided, returns core system fields plus accessible fields. Note that system fields will

always be returned regardless.

Permissions: The authentication account must have Read General Access permissions to:

Selected component

Selected record

Applicable fields in the component (table)

Examples

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d @GetDetailRecords.xml http://api.lockpath.app:4443/ComponentService/GetDetailRecords
```

XML REQUEST (GetDetailRecords.xml)



```
</SearchCriteriaItem>
             </filters>
             <sortOrder>
                          <SortCriteriaItem>
                              <FieldPath>
                                      <int>2345</int>
                              </FieldPath>
                              <Ascending>false</Ascending>
                          </SortCriteriaItem>
                          <SortCriteriaItem>
                                <FieldPath>
                                        <int>6789</int>
                                 </FieldPath>
                                 <Ascending>true</Ascending>
                          </SortCriteriaItem>
             </sortOrder>
             <fieldIds>
                          <int>1234</int>
                          <int>5678</int>
             </fieldIds>
</GetDetailRecords>
```

```
<ArrayOfDynamicRecordItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <DynamicRecordItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <Id>1</Id>
      <DisplayName>The First Record/DisplayName>
             <FieldValues>
                   <KeyValuePair>
                        <key>1234</key>
                        <value i:type="a:string"</pre>
                        xmlns:a="http://www.w3.org/2001/XMLSchema">Text Field
                        Content</value>
                   </KeyValuePair>
                   <KeyValuePair>
                          <key>1235</key>
                          <value i:type="DynamicRecordList">
                              <Record>
                                   <Id>1</Id>
```

```
<DisplayName>Lookup Record 1
                           <FieldValues/>
                       </Record>
                       <Record>
                           <Id>2</Id>
                           <DisplayName>Lookup Record 2
                           <FieldValues/>
                       </Record>
                  </value>
            </KeyValuePair>
      </FieldValues>
</DynamicRecordItem>
<DynamicRecordItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
<DisplayName>The Second Record
      <FieldValues>
            <KeyValuePair>
                <key>1234</key>
                <value i:type="a:string"</pre>
                xmlns:a="http://www.w3.org/2001/XMLSchema">Text Field
                Content</value>
            </KeyValuePair>
            <KeyValuePair>
                <key>1235</key>
                <value i:type="DynamicRecordList">
                     <Record>
                         <Id>3</Id>
                         <DisplayName>Lookup Record 3</DisplayName>
                         <FieldValues/>
                     </Record>
                     <Record>
                         <Id>4</Id>
                         <DisplayName>Lookup Record 4</DisplayName>
                         <FieldValues/>
                     </Record>
                </value>
            </KeyValuePair>
      </FieldValues>
</DynamicRecordItem>
```

curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST -d @GetDetailRecords.json

http://api.lockpath.app:4443/ComponentService/GetDetailRecords

JSON REQUEST (GetDetailRecords.json)

```
"componentId": "10001",
      "pageIndex": "0",
      "pageSize": "1000",
      "filters": [
             "FieldPath": [
                3881
             ],
             "FilterType": "3",
             "Value": "Blue"
      ],
      "sortOrder": [
             "FieldPath": [
                4991
             "Ascending": "true"
      ],
      "fieldIds": [2500,2502]
}
```

```
[
      {
          "Id": 1,
          "DisplayName": "Record 1",
          "FieldValues": [
             {
                "Key": 2500,
                "Value": 4
             },
                "Key": 2502,
                "Value": {
                   "__type": "DynamicRecordItem",
                  "Id": 10,
                   "DisplayName": "Admin, User",
                  "FieldValues": []
             }
      },
      {
          "Id": 2,
          "DisplayName": "Record 2",
          "FieldValues": [
                "Key": 2500,
                "Value": 7
             },
             {
                "Key": 2502,
                "Value": {
                   "__type": "DynamicRecordItem",
```

GetRecordAttachment

Gets a single attachment associated with the provided component ID, record ID, documents field ID, and document ID. The file contents are returned as a Base64 string.

URL: "http://[instance name]:[port]/ComponentService/GetRecordAttachment?componentId=

{COMPONENTID}&recordId={RECORDID}&fieldId={FIELDID}&documentId={DOCUMENTID}"

Method: GET

Input: componentID (Integer): The ID of the desired component

recordId (Integer): The ID for the individual record within the component

fieldId (Integer): The ID for the individual field within the component

documentId (Integer): The ID for the individual document within the component

Permissions: The authentication account must have Read General Access permissions to:

· Selected component

Selected record

· Applicable fields in the component (table)

Examples

The GetRecordAttachment retrieves a single attachment for a given field on a record. GetRecordAttachment uses the default GET method, so the method does not need to be specified in the request. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml; charset=utf-8"
```

"http://api.lockpath.app:4443/ComponentService/GetRecordAttachment?componentId=12345&recordId=1&fieldId=1234&documentId=1"

XML RESPONSE

<RecordAttachmentItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">

<FileName>Attachment1.txt

</RecordAttachmentItem>



curl -b cookie.txt -H "Accept: application/json"
"http://api.lockpath.app:4443/ComponentService/GetRecordAttachment?componentId=12345&recordI
d=1&fieldId=1234&documentId=1"



GetRecordAttachments

Gets information for all attachments associated with the provided component ID, record ID, and Documents field id. No file data is returned, only file name, field ID, and document ID information.

URL: "http://[instance name]:[port]/ComponentService/GetRecordAttachments?componentId=

{COMPONENTID}&recordId={RECORDID}&fieldId={FIELDID}"

Method: GET

Input: componentID (Integer): The ID of the desired component

recordId (Integer): The ID for the individual record within the component

fieldId (Integer): The ID for the individual field within the component

Permissions: The authentication account must have Read General Access permissions to:

Selected component

· Selected record

· Applicable fields in the component (table)

Examples

The GetRecordAttachments retrieves a list of all of the attachments for a given field on a record. GetRecordAttachments uses the default GET method, so the method does not need to be specified in the request. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
```

"http://api.lockpath.app:4443/ComponentService/GetRecordAttachments?componentId=12345&record Id=1&fieldId=1234"



XML RESPONSE

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "Accept: application/json"
"http://api.lockpath.app:4443/ComponentService/GetRecordAttachments?componentId=12345&record
Id=1&fieldId=1234"
```

GetWorkflow

URL: http://[instancename]:[port]/ComponentService/GetWorkflow?id=[ID]

Method: GET

Input: ID: The ID of the desired workflow

Permissions: The authentication account must have: Read Administrative Access permission for the specific

component enabled.

Retrieves workflow details and all workflow stages specified by ID. The ID for a workflow may be found by using GetWorkflows.

Examples

This sample obtains the details for a workflow and all workflow stages. GetWorkflow uses the default GET method, so the method does not need to be specified in the request. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
http://api.lockpath.app:4443/ComponentService/GetWorkflow?id=1
```

```
<WorkflowItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
<Id>1</Id>
<Name>Default Workflow</Name>
<Description/>
<IsActive>true</IsActive>
<IsDefault>true</IsDefault>
<RoutingCriteria/>
<WorkflowOwnerGroups/>
<WorkflowOwnerUsers/>
<WorkflowStages>
<WorkflowStage>
<Id>1</Id>
<Name>Grammatical Review</Name>
<Description/>
<IsInitial>true</IsInitial>
<IsActive>true</IsActive>
<IsVoting>false</IsVoting>
```



```
<GroupAccess>
<Permission>
<Group>
<Id>8</Id>
<Name>Compliance Document Authors</Name>
<IsBusinessUnit>false</IsBusinessUnit>
</Group>
<CanViewAll>false</CanViewAll>
<CanEdit>true</CanEdit>
<CanTransition>true</CanTransition>
</Permission>
<Permission>
<Group>
<Id>9</Id>
<Name>Compliance Document Approvers
<IsBusinessUnit>false</IsBusinessUnit>
</Group>
<CanViewAll>true</CanViewAll>
<CanEdit>true</CanEdit>
<CanTransition>true</CanTransition>
</Permission>
</GroupAccess>
<UserAccess/>
<UseAssignments>true</UseAssignments>
<UseAssignmentValues>
<UseAssignment>
<AssignmentFieldPath>
<Field>
<Id>10</Id>
<Name>Created By</Name>
<SystemName>CreatedBy</SystemName>
<FieldType>5</FieldType>
```



```
</Field>
</AssignmentFieldPath>
<CanAssigneeEdit>true</CanAssigneeEdit>
<CanAssigneeTransition>true</CanAssigneeTransition>
</UseAssignment>
<UseAssignment>
<AssignmentFieldPath>
<Field>
<Id>11</Id>
<Name>Updated By</Name>
<SystemName>UpdatedBy</SystemName>
<FieldType>5</FieldType>
</Field>
</AssignmentFieldPath>
<CanAssigneeEdit>true</CanAssigneeEdit>
<CanAssigneeTransition>true
</UseAssignment>
</UseAssignmentValues>
<Transitions>
<Transition>
<Id>1</Id>
<Label>Promote</Label>
<ToStage>
<Id>2</Id>
<Name>Signoff</Name>
</ToStage>
</Transition>
</Transitions>
<CanAutoApprove>false</CanAutoApprove>
</WorkflowStage>
</WorkflowStages>
</WorkflowItem>
```



```
curl -b cookie.txt -H "Accept: application/json"
http://api.lockpath.app:4443/ComponentService/GetWorkflow?id=1
```

```
"Id": "1",
"Name": "Default Workflow",
"IsActive": "true",
"IsDefault": "true",
"RoutingCriteria": [],
"WorkflowOwnerGroups": [],
"WorkflowOwnerUsers": [],
"WorkflowStages": {
   "WorkflowStage": {
      "Id": "1",
      "Name": "Grammatical Review",
      "Description": [],
      "IsInitial": "true",
      "IsActive": "true",
      "IsVoting": "false",
      "GroupAccess": [
         {
            "Group": {
               "Id": "8",
               "Name": "Compliance Document Authors",
               "IsBusinessUnit": "false"
            },
            "CanViewAll": "false",
            "CanEdit": "true",
            "CanTransition": "true"
         },
         {
            "Group": {
               "Id": "9",
```

```
"Name": "Compliance Document Approvers",
        "IsBusinessUnit": "false"
     },
     "CanViewAll": "true",
     "CanEdit": "true",
     "CanTransition": "true"
  }
],
"UserAccess": [],
"UseAssignments": true,
"UseAssignmentValues": [
     "AssignmentFieldPath": [
           "Id": 8182,
           "Name": "Created By",
           "SystemName": "CreatedBy",
           "FieldType": 5
     ],
     "CanAssigneeEdit": true,
     "CanAssigneeTransition": true
  },
   {
     "AssignmentFieldPath": [
           "Id": 8185,
           "Name": "Updated By",
           "SystemName": "UpdatedBy",
           "FieldType": 5
     ],
```

```
"CanAssigneeEdit": true,
        "CanAssigneeTransition": true
     }
  ],
  "Transitions": [
     {
        "Id": 73,
        "Label": "Approve",
        "ToStage": {
           "Id": 302,
           "Name": "Stage 2"
     }
  ],
  "CanAutoApprove": false
},
  "Id": 302,
  "Name": "Stage 2",
  "Description": "",
  "IsInitial": false,
  "IsActive": true,
  "IsVoting": false,
  "GroupAccess": [
        "Group": {
           "Id": 0,
           "Name": "Everyone"
        },
        "CanViewAll": true,
        "CanEdit": true,
        "CanTransition": true
```

```
],
"UserAccess": [],
"UseAssignments": true,
"UseAssignmentValues": [
  {
     "AssignmentFieldPath": [
        {
           "Id": 8182,
           "Name": "Created By",
           "SystemName": "CreatedBy",
           "FieldType": 5
     ],
     "CanAssigneeEdit": true,
     "CanAssigneeTransition": true
  },
   {
     "AssignmentFieldPath": [
        {
           "Id": 8185,
           "Name": "Updated By",
           "SystemName": "UpdatedBy",
           "FieldType": 5
     ],
     "CanAssigneeEdit": true,
     "CanAssigneeTransition": true
  }
],
"Transitions": [
  {
```

```
"Id": 75,
               "Label": "Approve",
               "ToStage": {
                 "Id": 300,
                 "Name": "Published"
              }
            },
            {
              "Id": 74,
              "Label": "Reject",
               "ToStage": {
                 "Id": 301,
                 "Name": "Stage 1"
            }
         ],
         "CanAutoApprove": false
]
```

GetWorkflows

Retrieves all workflows for a component specified by its Alias. A component is a user-defined data object such as a custom content table. The component Alias may be found by using GetComponentList (ShortName).

URL: http://[instancename]:[port]/ComponentService/GetWorkflows?componentalias=[Alias]

Method: GET

Input: Alias (String): The Alias of the desired component

Permissions: The authentication account must have: Read Administrative Access permission for the specific

component enabled.

Examples

This sample obtains a list of the workflows for a specified component within the Integrated Risk Management Platform. GetWorkflows uses the default GET method, so the method does not need to be specified in the request. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8"
http://api.lockpath.app:4443/ComponentService/GetWorkflows?componentalias=Devices
```

```
<WorkflowList xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
<Workflow>
<Id>2</Id>
</name>Default</Name>
<IsActive>true</IsActive>
<IsDefault>true</IsDefault>
</Workflow>
</WorkflowList>
```



curl -b cookie.txt -H "Accept: application/json"
http://api.lockpath.app:4443/ComponentService/GetWorkflows?componentalias=Devices

```
[
          "Id": 2,
          "Name": "Default",
          "IsActive": true,
          "IsDefault": true
}
```

TransitionRecord

Transitions a record in a workflow stage.

URL: http://[instance name]:[port]/ComponentService/TransitionRecord

Method: POST

Input: tableAlias (string): The Alias for the table

recordId (integer): The ID of the record to be transitioned

transitionId (integer): The ID of the workflow stage transition, which can be retrieved

with GetWorkflow

Permissions: The authentication account must have Read and Update General Access permissions to the

defined table, View and Transition workflow stage permissions, and record permission.

Examples

TransitionRecord transitions a record in a workflow stage. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@TransitionRecord.xml
```

XML REQUEST (TransitionRecord.xml)

<TransitionRecord>

<tableAlias>Devices</tableAlias>

<recordId>2</recordId>

<transitionId>42</transitionId>

</TransitionRecord>

XML RESPONSE

true

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST -d @TransitionRecord.json
```

http://api.lockpath.app:4443/ComponentService/TransitionRecord

[&]quot;http://api.lockpath.app:4443/ComponentService/TransitionRecord"

JSON REQUEST (TransitionRecord.json)

```
"tableAlias": "Devices",
    "recordId": "2",
    "transitionId": "42"
}
```

JSON RESPONSE

true

VoteRecord

Casts a vote for a record in a workflow stage.

URL: http://[instance name]:[port]/ComponentService/VoteRecord

Method: POST

Input: tableAlias (string): The Alias for the table

recordId (integer): The ID of the record to be transitioned

transitionId (integer): The ID of the workflow stage voting rule, which can be retrieved

with GetWorkflow

votingComments (string): Voting comments

Permissions: The authentication account must have Read and Update General Access permissions to the

defined table, View and Vote workflow stage permissions, and record permission.

Examples

VoteRecord casts a vote for a record in a workflow stage. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@VoteRecord.xml
```

XML REQUEST (VoteRecord.xml)

<VoteRecord>

<tableAlias>Devices</tableAlias>

<recordId>4</recordId>

<transitionId>46</transitionId>

<votingComments>idk</votingComments>

</VoteRecord>

XML RESPONSE

true

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @VoteRecord.json
```

http://api.lockpath.app:4443/ComponentService/VoteRecord



[&]quot;http://api.lockpath.app:4443/ComponentService/VoteRecord"

JSON REQUEST (VoteRecord.json)

```
"tableAlias": "Devices",
    "recordId": "4",
    "transitionId": "46",
    "votingComments": "idk"
}
```

JSON RESPONSE

true

CreateRecord

Create a new record within the specified component of the application.

NOTE: The Required option for a field is only enforced through the user interface, not through the API. Therefore, CreateRecord does not enforce the Required option for fields.

URL: http://[instance name]:[port]/ComponentService/CreateRecord

Method: POST

Input: componentId (int): The ID of the desired component

dynamicRecord (DynamicRecordItem): Fields for the component to be created.

Dynamic Record:

A dynamic record is defined by key-value pairs that contain field ID (that data will be entered into) and value contains the type (string, decimal, etc.) of the data and the data itself. Sample xml is shown below with an entry for each applicable field type.

```
<dynamicRecord xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns:a="http://www.w3.org/2001/XMLSchema">
<FieldValues>
<!--Text-->
      <KeyValuePair>
           <key>3664</key>
           <value i:type="a:string">See Spot Run</value>
      </KeyValuePair>
<!--Numeric-->
      <KeyValuePair>
           <key>3667</key>
           <value i:type="a:decimal">25.13</value>
      </KeyValuePair>
<!--IP Address-->
      <KeyValuePair>
           <key>3668</key>
           <value i:type="a:string">192.168.1.3</value>
      </KeyValuePair>
```

```
<!--Yes/No-->
    <KeyValuePair>
        <key>3670</key>
        <value i:type="a:boolean">true</value>
    </KeyValuePair>
<!--Date-->
      <KeyValuePair>
           <key>3719</key>
           <value i:type="a:dateTime">2014-09-19T11:02:46</value>
      </KeyValuePair>
<!--1:1 Lookup-->
      <KeyValuePair>
           <key>3667</key>
           <value i:type='DynamicRecordItem'><Id>18</Id></value>
      </KeyValuePair>
<!--1:M Lookup-->
      <KeyValuePair>
           <key>3720</key>
           <value i:type='DynamicRecordList'>
           <Record><Id>13</Id></Record>
           <Record><Id>20</Id></Record>
           </value>
      </KeyValuePair>
</FieldValues>
</dynamicRecord>
```

Empty Fields:

If a field is not included in the input for CreateRecord, the field remains empty/null for the created

Another method to create empty/null data for a field that is defined in the input is to use:

<value i:nil="true" /> as the value

Matrix:

Matrix records can only be created after the parent record is created. The Matrix componentId can be retrieved with GetComponentList and the Matrix Column fields can be retrieved with GetFieldList, using the Matrix componentId. Matrix Row ID's must be retrieved from the table in the database.

Master/Detail:

Master/Detail records can only be created after the parent record has been created. The Master/Detail componentId can be retrieved with GetComponentList and the master/detail subfields can be retrieved with GetFieldList, using the Master/Detail componentId.

Workflow Stage The key is the Workflow Stage field ID and the Id is Workflow Stage ID.

ID:

<KeyValuePair>

<key>3849</key>

<value i:type="DynamicRecordItem"><Id>109</Id></value>

</KeyValuePair>

Permissions: The authentication account must have:

- Create General Access permission to the selected component
- Edit permission to any field into which data is to be entered

System Fields: Integrated Risk Management Platform tracks system fields for each record. The user should enter values for their custom created fields and the platform will populate the system fields. The values for system fields will be returned in the response.

System Fields	
Field	Value Source
CreatedAt	TimeStamp Record Created
CreatedBy	User Id (API logon)
Id	Unique Record Identifier
CurrentRevision	Tracks Revision History Starts at 0
UpdatedAt	TimeStamp Record Updated
UpdatedBy	User Id (API logon)
Workflow Stage	Workflow Stage for Record Defined in the platform

Examples

The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@CreateRecordInput.xml
http://api.lockpath.app:4443/ComponentService/CreateRecord
```

XML REQUEST (CreateRecord.xml)

XML RESPONSE



```
<KeyValuePair>
                <key>301</key>
                <value i:type="a:dateTime">2014-07-11T10:38:17.8901765-06:00
            </KeyValuePair>
            <KeyValuePair>
                <key>303</key>
                <value i:type="DynamicRecordItem">
                     <Id>11</Id>
                     <DisplayName>Last, First
                     <FieldValues/>
                </value>
            </KeyValuePair>
      </FieldValues>
</DynamicRecordItem>
JSON REQUEST (cURL)
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @CreateRecord.json
http://api.lockpath.app:4443/ComponentService/CreateRecord
JSON REQUEST (CreateRecord.json)
      "componentId": "10001",
      "dynamicRecord": {
          "FieldValues": [
               {
            "key": "3",
            "value": "API Example DNS Name"
               },
               {
            "key": "9",
            "value": 123
               },
            "key": "10",
            "value": "12/25/2017"
               },
```

```
{
      "key": "11",
      "value": "1.2.3.4"
       },
        {
         "key": "4879",
      "value": true
        },
       {
      "key": "23",
      "value":
          {
          "Id": "1"
       },
        {
      "key": "294",
      "value":
         [
             {
              "Id": "2"
             },
              "Id": "3"
          ]
       }
     ]
}
```

JSON RESPONSE

GetRecord

Master/Detail Examples

The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@CreateMDRecordInput.xml
http://api.lockpath.app:4444/ComponentService/CreateRecord
```

XML REQUEST (CreateMDRecord.xml)

```
<CreateRecord>
<!--Master/Detail-->
<componentId>10199</componentId>
      <dynamicRecord xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
      xmlns:a="http://www.w3.org/2001/XMLSchema">
             <FieldValues>
             <!--Parent Record Field-->
                   <KeyValuePair>
                        <key>3750</key>
                        <value i:type="a:int">5</value>
                   </KeyValuePair>
             <!--Master/Detail Text-->
                   <KeyValuePair>
                        <key>3664</key>
                        <value i:type="a:string">See Spot Run</value>
                   </KeyValuePair>
             <!--Master/Detail Numeric-->
                   <KeyValuePair>
                        <key>3667</key>
                        <value i:type="a:decimal">25.13</value>
                   </KeyValuePair>
                   <!--Master/Detail Date-->
                          <KeyValuePair>
                              <key>3719</key>
                               <value i:type="a:dateTime">2014-09-19T11:02:46</value>
                          </KeyValuePair>
```

```
<!--IP Address-->
                   <KeyValuePair>
                        <key>3668</key>
                        <value i:type="a:string">192.168.1.3</value>
                   </KeyValuePair>
             <!--Master/Detail Yes/No-->
                   <KeyValuePair>
                        <key>3670</key>
                        <value i:type="a:boolean">true</value>
                   </KeyValuePair>
             <!--Master/Detail 1:1 Lookup-->
                   <KeyValuePair>
                        <key>3667</key>
                        <value i:type='DynamicRecordItem'><Id>18</Id></value>
                   </KeyValuePair>
             <!--Master/Detail 1:M Lookup-->
                   <KeyValuePair>
                        <key>3720</key>
                        <value i:type='DynamicRecordList'>
                            <Record><Id>13</Id></Record>
                            <Record><Id>20</Id></Record>
                        </value>
                   </KeyValuePair>
             </FieldValues>
      </dynamicRecord>
</CreateRecord>
```

UpdateRecord

Update fields in a specified record.

NOTE: The Required option for a field is only enforced through the user interface, not through the API. Therefore, UpdateRecord does not enforce the Required option for fields. The response will include the complete set of fields for the specified record.

URL: http://[instance name]:[port]/ComponentService/UpdateRecord

Method: POST

Input: componentId (int): The ID of the desired component

shown below with an entry for each applicable field type.

dynamicRecord (DynamicRecordItem): Fields for the component to be created.

Dynamic Record:

A dynamic record is defined by key-value pairs that contain field ID (that data will be entered into) and value contains the type (string, decimal, etc.) of the data and the data itself. Sample xml is

<dynamicRecord xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>

```
xmlns:a="http://www.w3.org/2001/XMLSchema">
<FieldValues>
<!--Text-->
      <KeyValuePair>
          <key>3664</key>
          <value i:type="a:string">See Spot Run</value>
      </KeyValuePair>
<!--Numeric-->
      <KeyValuePair>
          <key>3667</key>
          <value i:type="a:decimal">25.13</value>
      </KeyValuePair>
<!--Date-->
      <KeyValuePair>
          <key>3719</key>
          <value i:type="a:dateTime">2014-09-19T11:02:46
      </KeyValuePair>
```

```
<!--IP Address-->
      <KeyValuePair>
           <key>3668</key>
           <value i:type="a:string">192.168.1.3</value>
      </KeyValuePair>
<!--Yes/No-->
      <KeyValuePair>
           <key>3670</key>
           <value i:type="a:boolean">true</value>
      </KeyValuePair>
<!--1:1 Lookup-->
      <KeyValuePair>
           <key>3667</key>
           <value i:type='DynamicRecordItem'><Id>18</Id></value>
      </KeyValuePair>
<!--1:M Lookup-->
      <KeyValuePair>
             <key>3720</key>
             <value i:type='DynamicRecordList'>
             <Record><Id>13</Id></Record>
             <Record><Id>20</Id></Record>
             </value>
      </KevValuePair>
</FieldValues>
</dynamicRecord>
```

Empty Fields: To empty/null data for a field that is defined in the input, use <value i:nil="true" /> as the value.

Matrix:

The Matrix componentId can be retrieved with GetComponentList and the Matrix Column fields can be retrieved with GetFieldList, using the Matrix componentId. Matrix Row ID's must be retrieved from the table in the database.

Master/Detail: The Master/Detail componentId can be retrieved with GetComponentList and the master/detail subfields can be retrieved with GetFieldList, using the Master/Detail componentId.

Workflow Stage The key is the Workflow Stage field ID and the Id is Workflow Stage ID.

ID:

Permissions: The authentication account must have:

- Read/Update General Access permission to the selected component
- Edit permission for fields to be updated
- · Read permission to the selected record



Examples

The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@UpdateRecordInput.xml
http://api.lockpath.app:4443/ComponentService/UpdateRecord
```

XML REQUEST (UpdateRecord.xml)

XML RESPONSE



JSON REQUEST (cURL)

curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST -d @UpdateRecord.json

http://api.lockpath.app:4443/ComponentService/UpdateRecord

JSON REQUEST (UpdateRecord.json)

```
"componentId": "10001",
"dynamicRecord": {
   "Id": "2",
   "FieldValues": [
         {
      "key": "3",
      "value": "API Example DNS Name updated"
        },
         {
      "key": "9",
      "value": 1234
        },
         {
      "key": "10",
      "value": "12/25/2018"
         },
      "key": "11",
      "value": "1.2.3.5"
         },
            "key": "4879",
      "value": false
         },
         {
      "key": "23",
```

```
"value":
          {
            "Id": "1"
          }
        },
        {
      "key": "294",
      "value":
           [
             {
               "Id": "4"
             },
                "Id": "5"
         ]
       }
    ]
}
```

JSON RESPONSE

GetRecord

Matrix Fields

Matrix fields can only be updated after the parent record is created.

The essential components of a Matrix field update are:

componentId: The ID of the Matrix field found in GetComponentList.

KeyValue Pairs: Creating a matrix row:

- Parent Record Id, found in GetFieldList for the matrix field componentId
- · Value, parent record Id

KeyValue Pairs: Updating a matrix row:

- · The component matrix cell Id for that entry
- . Matrix Row Id, found in the get field list for the matrix component
- Value, matrix row signifier from within the matrix, found in the get field list for the parent record component
- Matrix Column Id, found in the get field list for the matrix component
- Value(s), actual entry into the intended matrix cell(s)

Only one Matrix Row Id/record is updated per script and the script must change between updating a matrix that has no values in a cell versus updating a matrix that holds an existing value.

Matrix Examples

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d @MatrixUpdate.xml http://api.lockpath.app:4444/ComponentService/UpdateRecord
```

XML REQUEST (MatrixUpdate.xml)

Updating an empty Matrix field:



```
<value i:type="a:int">101</value>
                    </KeyValuePair>
                    <KeyValuePair>
                        <key>2921</key>
                        <value i:type="a:decimal">8888</value>
                    </KeyValuePair>
             </FieldValues>
      </dynamicRecord>
</UpdateRecord>
Updating a Matrix field with an existing value:
<UpdateRecord>
      <componentId>10164</componentId>
      <dynamicRecord xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
      xmlns:a="http://www.w3.org/2001/XMLSchema">
             <Id>7</Id>
             <FieldValues>
                    <KeyValuePair>
                        <key>2921</key>
                        <value i:type="a:decimal">333</value>
                    </KeyValuePair>
             </FieldValues>
      </dynamicRecord>
</UpdateRecord>
```



XML RESPONSE

```
<DynamicRecordItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <Id>11</Id>
      <DisplayName>11</DisplayName>
      <FieldValues>
            <KeyValuePair>
                 <key>2911</key>
                 <value i:type="a:int">11</value>
            </KeyValuePair>
            <KeyValuePair>
                 <key>2912</key>
                 <value i:type="a:dateTime">2014-05-06T11:34:27.8017443-05:00
            </KeyValuePair>
            <KeyValuePair>
                 <key>2913</key>
                 <value i:type="a:dateTime">2014-05-06T11:34:27.8017443-05:00
            </KeyValuePair>
            <KeyValuePair>
                 <key>2914</key>
                 <value i:type="DynamicRecordItem">
                     <Id>72</Id>
                     <DisplayName>Frank, Irma</DisplayName>
                     <FieldValues/>
                 </value>
            </KeyValuePair>
            <KeyValuePair>
                 <key>2915</key>
                 <value i:type="DynamicRecordItem">
                     <Id>72</Id>
                     <DisplayName>Frank, Irma</DisplayName>
                     <FieldValues/>
                 </value>
            </KeyValuePair>
```

```
<KeyValuePair>
                 <key>2918</key>
                 <value i:type="DynamicRecordItem">
                      <Id>6</Id>
                      <DisplayName/>
                      <FieldValues/>
                 </value>
             </KeyValuePair>
             <KeyValuePair>
                 <key>2919</key>
                 <value i:type="DynamicRecordItem">
                      <Id>100</Id>
                      <DisplayName>Row 1</DisplayName>
                      <FieldValues/>
                 </value>
             </KeyValuePair>
             <KeyValuePair>
                 <key>2921</key>
                 <value i:type="a:decimal"</pre>
                 xmlns:a="http://www.w3.org/2001/XMLSchema">2222</value>
             </KeyValuePair>
             <KeyValuePair>
                 <key>3587</key>
                 <value i:type="a:int"</pre>
                 xmlns:a="http://www.w3.org/2001/XMLSchema">1</value>
             </KeyValuePair>
      </FieldValues>
</DynamicRecordItem>
```

Master/Detail Examples

The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@UpdateMDRecordInput.xml
http://api.lockpath.app:4444/ComponentService/UpdateRecord
```

XML REQUEST (UpdateMDRecord.xml)

```
<UpdateRecord>
      <!--Master/Detail-->
      <componentId>10199</componentId>
      <dynamicRecord xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
      xmlns:a="http://www.w3.org/2001/XMLSchema">
             <Id>5</Id>
             <FieldValues>
                   <!--Master/Detail Text-->
                          <KevValuePair>
                              <key>3664</key>
                              <value i:type="a:string">See Spot Run</value>
                          </KevValuePair>
                   <!--Master/Detail Numeric-->
                          <KeyValuePair>
                              <key>3667</key>
                              <value i:type="a:decimal">25.13</value>
                          </KevValuePair>
                   <!--Master/Detail Date-->
                          <KeyValuePair>
                              <key>3719</key>
                               <value i:type="a:dateTime">2014-09-19T11:02:46</value>
                          </KevValuePair>
                   <!--IP Address-->
                          <KeyValuePair>
                              <key>3668</key>
                              <value i:type="a:string">192.168.1.3</value>
                          </KeyValuePair>
                   <!--Master/Detail Yes/No-->
                          <KeyValuePair>
                              <key>3670</key>
```

```
<value i:type="a:boolean">true</value>
                          </KeyValuePair>
                   <!--Master/Detail 1:1 Lookup-->
                          <KeyValuePair>
                              <key>3667</key>
                              <value i:type='DynamicRecordItem'><Id>18</Id></value>
                          </KeyValuePair>
                   <!--Master/Detail 1:M Lookup-->
                          <KeyValuePair>
                                <key>3720</key>
                                <value i:type='DynamicRecordList'>
                                     <Record><Id>13</Id></Record>
                                     <Record><Id>20</Id></Record>
                                </value>
                          </KeyValuePair>
             </FieldValues>
      </dynamicRecord>
</UpdateRecord>
```



UpdateRecordAttachments

Adds new attachments and/or updates existing attachments to the provided Documents field(s) on a specific record, where the FileData is represented as a Base64 string. The maximum data size of the request is controlled by the maxAllowedContentLength and maxReceivedMessageSize values in the API web.config.

URL: http://[instance name]:[port]/ComponentService/UpdateRecordAttachments

Method: POST

Input: componentID (Integer): The ID of the desired component

recordId (Integer): The ID for the individual record within the component

fieldId (Integer): The ID for the individual field within the component

Master/Detail: The Master/Detail componentId can be retrieved with GetComponentList and the master/detail

subfields can be retrieved with GetFieldList, using the Master/Detail componentId.

Permissions: The authentication account must have Read and Update General Access permissions to:

· Selected component

Selected record

Applicable fields in the component (table)

Examples

The UpdateRecordAttachments adds new attachments and/or updates existing attachments to the provided document fields on a record. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@UpdateRecordAttachments.xml
http://api.lockpath.app:4443/ComponentService/UpdateRecordAttachments
```

XML REQUEST (UpdateRecordAttachments.xml)



```
<FileName>Attachment1.txt</FileName>
                                         <FileData>SGVsbG8gV29ybGQ=</FileData>
                                     </Attachment>
                                     <Attachment>
                                         <FileName>Attachment2.xml</FileName>
                                         <FileData>SGVsbG8gV29ybGQ=</FileData>
                                     </Attachment>
                                 </value>
                          </KeyValuePair>
                          <KeyValuePair>
                                <key>5678</key>
                                 <value i:type='RecordAttachmentList'>
                                     <Attachment>
                                         <FileName>Attachment3.txt</FileName>
                                         <FileData>SGVsbG8gV29ybGQ=</FileData>
                                     </Attachment>
                                 </value>
                          </KevValuePair>
             </FieldValues>
      </dynamicRecord>
</UpdateRecordAttachments>
```

XML RESPONSE

```
<AttachmentOperationResultList xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <a href="#">AttachmentOperationResult></a>
             <OperationSucceeded>true
             <Message>Attachment was successfully added to the Documents field./Message>
             <ComponentId>12345//ComponentId>
             <RecordId>1</RecordId>
             <AttachmentInfo>
                 <FileName>Attachment1.txt</FileName>
                 <FieldId>1234</FieldId>
                 <DocumentId>1</DocumentId>
             </AttachmentInfo>
      </AttachmentOperationResult>
      <a href="#">AttachmentOperationResult></a>
             <OperationSucceeded>true</OperationSucceeded>
             <Message>Attachment was successfully added to the Documents field./Message>
             <ComponentId>12345/ComponentId>
```

```
<RecordId>1</RecordId>
            <AttachmentInfo>
                 <FileName>Attachment2.xml</FileName>
                 <FieldId>1234</FieldId>
                 <DocumentId>2</DocumentId>
            </AttachmentInfo>
      </AttachmentOperationResult>
</AttachmentOperationResultList>
JSON REQUEST (cURL)
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @UpdateRecordAttachments.json
http://api.lockpath.app:4443/ComponentService/UpdateRecordAttachments
JSON REQUEST (UpdateRecordAttachments.json)
{
      "componentId": "10001",
      "dynamicRecord": {
          "Id": "2",
          "FieldValues": [
               {
            "key": "34",
            "value":
               [
                     "FileName": "import_temp.csv",
                     "FileData":
"VGV4dCxudW0scmljaHksaXB2NCxpcHY2LGRhdGUsZGF0ZXRpbWUNCnIxLDUxMCw8Yj5ib2xkIHRoaW5nPC9iPiwxOTI
uMTY4LjIuNCwwMDE6MGRiODowMDAwOjAwNDI6MDAwMDo4YTJlOjAzNzA6NzMzNCwyLzE4LzE5ODYsMi8xOS8xOTg2DQo
="
               ]
```

JSON RESPONSE

```
[
    "OperationSucceeded": true,
    "Message": "Attachment was successfully added to the Documents field.",
    "ComponentId": 10001,
    "RecordId": 2,
    "AttachmentInfo": {
        "FileName": "import_temp.csv",
        "FieldId": 34,
        "DocumentId": 20
    }
}
```

Master/Detail Examples

The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@UpdateRecordAttachmentsMDInput.xml
https://api.lockpath.app:4443/ComponentService/UpdateRecordAttachments
```

XML REQUEST (UpdateRecordAttachmentsMDInput.xml)

```
<UpdateRecordAttachments>
      <componentId>10199</componentId>
      <dynamicRecord xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
      xmlns:a="http://www.w3.org/2001/XMLSchema">
          <Id>36</Id>
          <FieldValues>
             <KeyValuePair>
                <key>5045</key>
                <value i:type='RecordAttachmentList'>
                   <Attachment>
                      <FileName>helloworld.txt</FileName>
                      <FileData>SGVsbG8gV29ybGQ=</FileData>
                   </Attachment>
                </value>
             </KeyValuePair>
          </FieldValues>
      </dynamicRecord>
</UpdateRecordAttachments>
```

XML RESPONSE



JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST -d @UpdateRecordAttachmentsMDInput.json
```

https://api.lockpath.app:4443/ComponentService/UpdateRecordAttachments

JSON REQUEST (UpdateRecordAttachmentsMDInput.json)

JSON RESPONSE

```
[
    "OperationSucceeded": true,
    "Message": "Attachment was successfully added to the Documents field.",
    "ComponentId": 10199,
    "RecordId": 37,
    "AttachmentInfo": {
        "FileName": "helloworld.txt",
        "FieldId": 5045,
        "DocumentId": 46
    }
}
```

ImportFile

Queues a job to import a file for a defined import template.

URL: http://[instance name]:[port]/ComponentService/ImportFile

Method: POST

Input: tableAlias (string): The Alias for the table to import into

importTemplateName (string): The Name of the import template

fileName (string): The Name of the import file

fileData (string): Base64 encoded string of file contents

runAsSystem (boolean): Run import as the System account rather than authentication

account

Permissions: The authentication account must have Read, Create, Update, and Import/Bulk General Access

permissions to the defined table. To enable the Run As System option, the authentication account must have also have Read, Create, and Update Administrative Access permissions to the defined

table.

Examples

ImportFile queues a job to import a file for a defined import template. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@ImportFile.xml
```

"http://api.lockpath.app:4443/ComponentService/ImportFile"

XML REQUEST (ImportFile.xml)

```
<ImportFile>
```

```
<tableAlias>_dubs</tableAlias>
<importTemplateName>CSV Import</importTemplateName>
```

<fileName>import_temp.csv</fileName>

<fileData>VGV4dCxudW0scmljaHksaXB2NCxpcHY2LGRhdGUsZGF0ZXRpbWUNCnIxLDUxMCw8Yj5ib2xkIHRoaW5nPC
9iPiwxOTIuMTY4LjIuNCwwMDE6MGRiODowMDAwOjAwNDI6MDAwMDo4YTJlOjAzNzA6NzMzNCwyLzE4LzE5ODYsMi8xOS
8xOTg2DQo=</fileData>

<runAsSystem>false</runAsSystem>

</ImportFile>

XML RESPONSE

true



JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @ImportFile.json
http://api.lockpath.app:4443/ComponentService/ImportFile

JSON REQUEST (ImportFile.json)
{
    "tableAlias": "_dubs",
    "importTemplateName": "CSV Import",
    "fileName": "import_temp.csv",
    "fileData":
    "VGV4dCxudW0scmljaHksaXB2NCxpcHY2LGRhdGUsZGF0ZXRpbWUNCnIxLDUxMCw8Yj5ib2xkIHRoaW5nPC9i
    PiwXOTIuMTY4LjTuNCwwMDE6MGRiODowMDAwOjAwNDI6MDAwMDo4YTJlOjAzNzA6NzMzNCwyLzE4LzE5ODYSM
    i8xOS8xOTg2DQo=",
    "runAsSystem": "false"
}
```

JSON RESPONSE

true

]



Issue Assessments

Assessments can be initiated via the API into fields on DCF tables and on Master Detail records. Assessments require specific data to be issued via a Request XML file. Only XML request examples are available for this call.

Issue Assessments

Examples: Issue Assessments

REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@Request.xml https://api.lockpath.app:4443/AssessmentService/IssueAssessment > RESULTS.xml
```

0_base REQUEST (XML)

```
<IssueAssessment>
      <assessmentIssuance xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
      xmlns:a="http://www.w3.org/2001/XMLSchema">
             <ProjectId/>
             <TableId/>
             <FieldId/>
             <ContentId/>
             <VendorId/>
             <IsVendorInternalMode/>
             <Name/>
             <TemplateId/>
             <VendorContactId/>
             <UserIds>x, y</UserIds>
             <GroupIds>x, y</GroupIds>
             <AllowDelegation/>
             <GenerateFindings>true</GenerateFindings>
             <FindingsOutputTableId>2</FindingsOutputTableId>
             <FindingsOutputFieldId>4203</FindingsOutputFieldId>
             <FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
             <FindingsControlsFieldId>4199/FindingsControlsFieldId>
             <AssignedUserOnly/>
             <ReviewerId/>
             <ShowUserScores/>
             <IssuanceScheduleType/>
             <IssueDate/>
```



<BeginningDate/>
<EndingDate/>

```
<RepeatUnit/>
             <RepeatInterval/>
             <RepeatsSunday/>
             <RepeatsMonday/>
             <RepeatsTuesday/>
             <RepeatsWednesday/>
             <RepeatsThursday/>
             <RepeatsFriday/>
             <RepeatsSaturday/>
             <DueDate/>
             <DueUnit/>
             <DueInterval/>
             <PrepopulatePriorAnswers/>
             <EmailSubject/>
             <EmailBody/>
             <SendReviewerOrIssuerEmail/>
             <SendCategoryEmail/>
             <AdministrativeEmailSubject/>
             <AdministrativeEmailBody/>
      </assessmentIssuance>
</IssueAssessment>
```

Immediate REQUEST (XML)

```
<assessmentIssuance xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns:a="http://www.w3.org/2001/XMLSchema">
    <ProjectId>2</ProjectId>
    <Name>Immediate Scheduled Assessment
    <TemplateId>13</TemplateId>
    <UserIds>6, 28</UserIds>
    <GroupIds>7</GroupIds>
    <AllowDelegation>false</AllowDelegation>
    <GenerateFindings>true</GenerateFindings>
    <FindingsOutputTableId>2</FindingsOutputTableId>
    <FindingsOutputFieldId>4203/FindingsOutputFieldId>
    <FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
    <FindingsControlsFieldId>4199/FindingsControlsFieldId>
    <AssignedUserOnly>true</AssignedUserOnly>
    <ReviewerId>10,28</ReviewerId>
    <ShowUserScores>true</ShowUserScores>
    <IssuanceScheduleType>immediate</IssuanceScheduleType>
    <DueDate>12/31/2018
    <PrepopulatePriorAnswers>false</prepopulatePriorAnswers>
    <EmailSubject>Immediate Scheduled Email Subject/EmailSubject>
    <EmailBody>Immediate Scheduled Email Body</EmailBody>
</assessmentIssuance>
```

</IssueAssessment>

Onetime REQUEST (XML)

```
<IssueAssessment>
      <assessmentIssuance xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
      xmlns:a="http://www.w3.org/2001/XMLSchema">
          <ProjectId>2</ProjectId>
          <Name>One-Time Scheduled Assessment
          <TemplateId>13</TemplateId>
          <UserIds>6, 28</UserIds>
          <GroupIds>7</GroupIds>
          <AllowDelegation>false</AllowDelegation>
          <GenerateFindings>true</GenerateFindings>
          <FindingsOutputTableId>2</FindingsOutputTableId>
          <FindingsOutputFieldId>4203/FindingsOutputFieldId>
          <FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
          <FindingsControlsFieldId>4199/FindingsControlsFieldId>
          <AssignedUserOnly>true</AssignedUserOnly>
          <ReviewerId>10,28</ReviewerId>
          <ShowUserScores>true</ShowUserScores>
          <IssuanceScheduleType>onetime</IssuanceScheduleType>
          <IssueDate>07/01/2018</IssueDate>
          <DueDate>12/31/2018/DueDate>
          <PrepopulatePriorAnswers>true</prepopulatePriorAnswers>
          <EmailSubject>One-Time Scheduled Email Subject/EmailSubject>
          <EmailBody>One-Time Scheduled Email Body/EmailBody>
      </assessmentIssuance>
```

</IssueAssessment>

<IssueAssessment>

Recurring REQUEST (XML)

```
<assessmentIssuance xmlns:i="http://www.w3.org/2001/XMLSchema-instance"
xmlns:a="http://www.w3.org/2001/XMLSchema">
```

```
<TableId>10001</TableId>
<FieldId>35</FieldId>
<ContentId>64</ContentId>
<Name>Recurring Scheduled Assessment API</Name>
<TemplateId>53</TemplateId>
<UserIds>27</UserIds>
<GroupIds>17</GroupIds>
```



```
<AllowDelegation>false</AllowDelegation>
    <GenerateFindings>true</GenerateFindings>
    <FindingsOutputTableId>2</FindingsOutputTableId>
    <FindingsOutputFieldId>4203</FindingsOutputFieldId>
    <FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
    <FindingsControlsFieldId>4199/FindingsControlsFieldId>
    <AssignedUserOnly>true</AssignedUserOnly>
    <ReviewerId>10,28</ReviewerId>
    <ShowUserScores>true</ShowUserScores>
    <IssuanceScheduleType>recurring</IssuanceScheduleType>
    <BeginningDate>03/10/2018
    <RepeatUnit>monthly</RepeatUnit>
    <EndingDate>11/05/2018</EndingDate>
    <RepeatInterval>1</RepeatInterval>
    <DueUnit>daily</DueUnit>
    <DueInterval>1</DueInterval>
    <EmailSubject>Recurring Scheduled Email Subject API</EmailSubject>
    <EmailBody>Recurring Scheduled Email Subject API</EmailBody>
    <SendReviewerOrIssuerEmail>true</SendReviewerOrIssuerEmail>
    <AdministrativeEmailSubject>Recurring Reviewer Email Subject
    API</AdministrativeEmailSubject>
    <AdministrativeEmailBody>Recurring Reviewer Email Body
    API</AdministrativeEmailBody>
</assessmentIssuance>
```

</IssueAssessment>

Vendor REQUEST (XML)

```
<IssueAssessment>
```



```
<FindingsOutputTableId>2</FindingsOutputTableId>
    <FindingsOutputFieldId>4203</FindingsOutputFieldId>
    <FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
    <FindingsControlsFieldId>4199/FindingsControlsFieldId>
    <AssignedUserOnly>true</AssignedUserOnly>
    <ReviewerId>10,28</ReviewerId>
    <ShowUserScores>true/ShowUserScores>
    <IssuanceScheduleType>recurring</IssuanceScheduleType>
    <BeginningDate>03/08/2018
    <RepeatUnit>Monthly</RepeatUnit>
    <EndingDate>11/05/2018</EndingDate>
    <RepeatInterval>1</RepeatInterval>
    <DueUnit>Weeks</DueUnit>
    <DueInterval>1</DueInterval>
    <EmailSubject>Recurring Scheduled Email Subject API Vendor/EmailSubject>
    <EmailBody>Recurring Scheduled Email Subject API [VendorContact]
    <SendReviewerOrIssuerEmail>true</SendReviewerOrIssuerEmail>
    <AdministrativeEmailSubject>Recurring Reviewer Email Subject API
    Vendor</AdministrativeEmailSubject>
    <AdministrativeEmailBody>Recurring Reviewer Email Body API
    Vendor</AdministrativeEmailBody>
</assessmentIssuance>
```

Vendor Immediate Assessment email format REQUEST (XML)

<FindingsOutputFieldId>4203/FindingsOutputFieldId>



</IssueAssessment>

```
<FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
<FindingsControlsFieldId>4199/FindingsControlsFieldId>
<AssignedUserOnly>true</AssignedUserOnly>
<ReviewerId>10,28</ReviewerId>
<ShowUserScores>true</ShowUserScores>
<IssuanceScheduleType>immediate</IssuanceScheduleType>
<DueDate>03/30/2018
<PrepopulatePriorAnswers>false</prepopulatePriorAnswers>
<EmailSubject>Immediate Vm Scheduled Email Subject/EmailSubject>
<EmailBody>Immediate Vm Scheduled Email Take this assessment immediately
[VendorContact].
    Table Id = Vendor Profiles
    Field Id = Assessments
    Content Id = record id
    Vendor Id = New Vendor Profile-May Be Deleted Quickly
    Template Id = Generate Findings with Attachments [AssessmentUrl]
    [AssessmentName]
    Vendor Contact Id = Bob Jones
    Reviewer Id = Betty Barnes
    [VendorContact], <br /&gt;
    <br /&gt;
    An assessment has been issued to [VendorName] with you as the specified
    contact. To begin working on the assessment, log into the portal and enter
    the credentials issued in a previous email. Submit the assessment for
    review once you have finished answering all questions.
    <ul&gt;
    <li&gt;Portal URL: [SiteUrl]&lt;/li&gt;
    <li&gt;Assessment Name: [AssessmentUrl]&lt;/li&gt;
    < li&gt; Assessment Due Date: [DueDate] &lt; /li&gt;
    </ul&gt;
    Thank you, < br /&gt;
    <br /&gt;
</EmailBody>
<SendReviewerOrIssuerEmail>true</SendReviewerOrIssuerEmail>
<AdministrativeEmailSubject>Reviewer Email for Immediate Vm Scheduled Email
Subject</AdministrativeEmailSubject>
<AdministrativeEmailBody>Reviewer Email for Immediate Vm Scheduled Email Subject
    Table Id = Vendor Profiles
    Field Id = Assessments
    Content Id = record id
```



```
Vendor Id = New Vendor Profile-May Be Deleted Quickly
Template Id = Generate Findings with Attachments [AssessmentUrl]
[AssessmentName]
Vendor Contact Id = Bob Jones
Reviewer Id = Betty Barnes/AdministrativeEmailBody>
</assessmentIssuance>
```

</IssueAssessment>

RESULTS (XML)

```
<AssessmentIssuanceItem xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <ProjectId>1</ProjectId>
      <TableId i:nil="true"/>
      <FieldId i:nil="true"/>
      <ContentId i:nil="true"/>
      <VendorId i:nil="true"/>
      <IsVendorInternalMode i:nil="true"/>
      <Name>Immediate Scheduled Assessment API CM
      <TemplateId>11</TemplateId>
      <UserIds>27</UserIds>
      <VendorContactIdi:nil="true"/>
      <GroupIds>17</GroupIds>
      <AllowDelegation>false</AllowDelegation>
      <GenerateFindings>true</GenerateFindings>
      <FindingsOutputTableId>2</FindingsOutputTableId>
      <FindingsOutputFieldId>4203</FindingsOutputFieldId>
      <FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
      <FindingsControlsFieldId>4199</FindingsControlsFieldId>
      <AssignedUserOnly>true</AssignedUserOnly>
      <ReviewerId>10,28</ReviewerId>
      <ShowUserScores>true</ShowUserScores>
      <IssuanceScheduleType>immediate</IssuanceScheduleType>
      <BeginningDate i:nil="true"/><IssueDate i:nil="true"/>
      <DueDate>03/15/2018
      <EndingDate i:nil="true"/>
      <RepeatUnit i:nil="true"/>
      <RepeatInterval i:nil="true"/>
      <RepeatsSunday i:nil="true"/>
      <RepeatsMonday i:nil="true"/>
      <RepeatsTuesday i:nil="true"/>
```



Special Case: Assessment Issued from Master Detail level record

Table Id: Id for the Master Detail table in the master record

Field Id: Id for the Assessment field in the MD record

Content Id: Id for the MD record

</AssessmentIssuanceItem>



Vendor Immediate Assessment on Master Detail record REQUEST (XML)

<IssueAssessment>

```
<assessmentIssuance xmlns:i="http://www.w3.org/2001/XMLSchema-instance"</pre>
xmlns:a="http://www.w3.org/2001/XMLSchema">
    <TableId>10145</TableId>
    <FieldId>2816</FieldId>
    <ContentId>4</ContentId>
    <VendorId>1</VendorId>
    <Name>vendor assessment API [VendorName] test it to MD field
    <TemplateId>53</TemplateId>
    <VendorContactId>61</VendorContactId>
    <AllowDelegation>false</AllowDelegation>
    <GenerateFindings>true</GenerateFindings>
    <FindingsOutputTableId>2</FindingsOutputTableId>
    <FindingsOutputFieldId>4203</FindingsOutputFieldId>
    <FindingsParentGroupingFieldId>1504/FindingsParentGroupingFieldId>
    <FindingsControlsFieldId>4199/FindingsControlsFieldId>
    <AssignedUserOnly>true</AssignedUserOnly>
    <ReviewerId>10,28</ReviewerId>
    <ShowUserScores>true</ShowUserScores>
    <IssuanceScheduleType>immediate/IssuanceScheduleType>
    <DueDate>04/30/2018
    <PrepopulatePriorAnswers>false</prepopulatePriorAnswers>
    <EmailSubject>Immediate Vendor Assessment API MD VM Email Subject/EmailSubject>
    <EmailBody>Immediate Vendor Assessment API MD VM Take this assessment
    immediately [VendorContact].</EmailBody>
</assessmentIssuance>
```

</IssueAssessment>

DeleteRecord

Delete a selected record from within a chosen component.

IMPORTANT: DeleteRecord will update the record, making it so it will no longer be viewable within Integrated Risk Management Platform. Records are soft-deleted to maintain any historical references to the record and can be restored with a database script.

URL: http://[instance name]:[port]/ComponentService/DeleteRecord

Method: DELETE

Input: componentID (Integer): The ID of the desired component

recordId (Integer): The ID for the individual record within the component

Permissions: The authentication account must have:

· Read/Delete General Access permission to the selected component

· Read permissions to the selected record

Examples

XML REQUEST (cURL)

curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X DELETE -d
@DeleteRecord.xml

http://api.lockpath.app:4443/ComponentService/DeleteRecord

XML REQUEST (DeleteRecord.xml)

```
<DeleteRecord>
```

<componentId>10001</componentId>

<recordId>1</recordId>

</DeleteRecord>

XML RESPONSE

true

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X DELETE-d @DeleteRecord.json
```

http://api.lockpath.app:4443/ComponentService/DeleteRecord



JSON REQUEST (DeleteRecord.json)

JSON RESPONSE

true

DeleteRecordAttachments

Deletes the specified attachments from the provided document fields on a specific record.

URL: "http://[instance name]:[port]/ComponentService/DeleteRecordAttachments"

Method: POST

Input: componentID (Integer): The ID of the desired component

recordId (Integer): The ID for the individual record within the component

fieldId (Integer): The ID for the individual field within the component

attachmentId (Integer): The ID for the individual attachment within the component

Permissions: The authentication account must have Read and Delete General Access permissions to:

Selected component

Selected record

Applicable fields in the component (table)

Examples

The DeleteRecordAttachments deletes one or more attachments from the provided document fields on a record. The cURL -b option is used to provide authentication.

XML REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d
@DeleteRecordAttachments.xml
"http://api.lockpath.app:4443/ComponentService/DeleteRecordAttachments"
```

XML REQUEST (DeleteRecordAttachments.xml)



XML RESPONSE

```
<AttachmentOperationResultList xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
      <a href="#">AttachmentOperationResult></a>
            <OperationSucceeded>true</operationSucceeded>
            <Message>Attachment was successfully deleted from the Documents
            field.</Message>
            <ComponentId>12345//ComponentId>
            <RecordId>1</RecordId>
            <AttachmentInfo>
                   <FileName>Attachment1.txt</FileName>
                   <FieldId>1234</FieldId>
                   <DocumentId>1
            </AttachmentInfo>
      </AttachmentOperationResult>
      <a href="#">AttachmentOperationResult></a>
            <OperationSucceeded>true
            <Message>Attachment was successfully deleted from the Documents
            field.</Message>
            <ComponentId>12345//ComponentId>
            <RecordId>1</RecordId>
            <AttachmentInfo>
                 <FileName>Attachment2.xml</FileName>
                 <FieldId>1234</FieldId>
                 <DocumentId>2</DocumentId>
            </AttachmentInfo>
      </AttachmentOperationResult>
</AttachmentOperationResultList>
```

JSON REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/json" -H "Accept: application/json" -X POST
-d @DeleteRecordAttachments.json
http://api.lockpath.app:4443/ComponentService/DeleteRecordAttachments
```



JSON REQUEST (DeleteRecordAttachments.json)

```
{
      "componentId": "10001",
      "dynamicRecord": {
          "Id": "2",
          "FieldValues": [
              {
             "key": "34",
             "value":
                [
                  {
                     "Id": "20"
               ]
      }
JSON RESPONSE
[
      {
          "OperationSucceeded": true,
          "Message": "Attachment was successfully deleted from the Documents field.",
          "ComponentId": 10001,
          "RecordId": 2,
          "AttachmentInfo": {
             "FileName": "import_temp.csv",
             "FieldId": 34,
             "DocumentId": 20
      }
]
```

4: Filtering

This appendix provides the syntax for using search filters with the <u>GetRecords</u> and <u>GetRecordCount</u> methods.

Search Filters

Search filters may be used with the GetRecords or GetRecordCount methods. A variety of filters are available, and an unlimited number of search criteria may be applied to each transaction that supports filtering. A filter is composed of a path, type, and value. The format of a filter is shown below.

Field Path

Field Path is the component column that will be sorted on. It describes the column ID where the data is stored. Because the Integrated Risk Management Platform supports multiple lookup field reference data types, multiple points may be required to describe the path to the columnId. The GetFields() action described in the API can provide the Field ID number for any DCF component.

In this example, the field path for Model is 8676. The filter input would be as follows:

```
<Field Path>
<int>8676</int>
</Field Path>
```

Get Fields (Equipment)			
Id	Name	Field Type	
8684	Serial	Text	
8670	Make	Text	
8676	Model	Text	
8683	Building	Lookup	

Get Fields (Facility)				
ld	Name	Field Type		
9658	Building	Text		
9661	Address	Text		
9663	State	Lookup		
9671	Zip	Numeric		

Get Records			
Serial	Make	Model	Room
67847	Dell	M4600	C27
A1234567	HP	H45000	C27
67849	Dell	M6600	A123
B78888998889	Lenovo	T420	C28

In the Equipment table, the Room is a lookup value to the rooms field of the Facility table. The value for the field is referenced in the Equipment table but actually stored in the Facility table. The field path search filter parameter must describe the relationship. If a search filter is filtering equipment based on the building in which it is located, the path will be:

Filter Types

The Filter Type describes the integer ID for the filter being applied. The table below describes the available filter types. The xml syntax for "contains" is:

<FilterType>1</FilterType>

	Filter Types				
ID	Filter	ID	Filter	ID	Filter
1	Contains	8	<	15	Is Null
2	Excludes	9	>=	16	Is Not Null
3	Starts With	10	<=	10001	Offset
4	Ends With	11	Between	10002	Contains Any
5	=	12	Not Between	10003	Contains Only
6	<>	13	Is Empty	10004	Contains None
7	>	14	Is Not Empty	10005	Contains At Least



Value

Value describes the comparison that the column will be measured against. For example, to filter all Dell computers the value would be "Dell". And appear as:

```
<Value>Dell</Value>
```

For the filter options 11 and 12, two values are required that are delimited by a pipe ().

```
<Value>100|200</Value>
```

For 13-16 no values will be required.

Contains filters apply only to One-to-Many Lookup fields.

SearchCriterialtem

By combining Field Path, Filter, and Value, a complete filter (denoted in XML as SearchCriterialtem) is created. Multiple filters can be stacked to create the desired search parameters.

Examples

REQUEST (cURL)

```
curl -b cookie.txt -H "content-type: application/xml;charset=utf-8" -X POST -d @GetRecordsInput.xml http://api.lockpath.app:4443/ComponentService/GetRecords
```

REQUEST (XML)

Sample Filter on a Lookup Field:

The above request will get 100 records with the Device Type Id of 4 (FIREWALL) from the 10001 (Devices) component. It is showing a filter on the Device Type field. <int>307</int> is the Field id for Device Type field on the Devices Table. <int>23</int> is the Field id for the Id field from the LU table, Device Types.

Sample Filter on a Workflow Stage:



The above request will pull 100 records from the 10001 (Devices) table that contain (FilterType 1) the value "Publish". The WorkflowStage component does not appear on the API components list. The Workflow Stage Component Fields are 231 for the Id field and 232 for the Name field. See table for additional system field identifiers for Components not provided via the API Component request. Note that these system components do not offer record create, edit or delete access.

Component Name	Component Id	Field Name	Field Id
Users	100	Id	321
		First Name	322
		Middle Name	323
		Last Name	324
		Full Name	1335
		Vendor	281
		Title	265
		email	266
Groups	101	Id	325
		Name	326
Workflow Stage	age 57	Id	231
		Name	232
Workflow	69	Id	570
		Name	571

Sample Filter on a Yes/No Field:



Sample multiple filter requests:

```
<GetRecords>
      <componentId>10001
      <pageIndex>0</pageIndex>
      <pageSize>100</pageSize>
      <filters>
            <SearchCriteriaItem>
                  <FieldPath>
                       <int>305</int>
                       <int>321</int>
                  </FieldPath>
                  <FilterType>5</FilterType>
                  <Value>72</Value>
            </SearchCriteriaItem>
            <SearchCriteriaItem>
                  <FieldPath>
                       <int>11</int>
                  </FieldPath>
                  <FilterType>15</FilterType>
            </SearchCriteriaItem>
      </filters>
</GetRecords>
```

5: Language Identifiers

This appendix includes language IDs that can be utilized in the $\underline{\text{GetUser}}$, $\underline{\text{CreateUser}}$, and $\underline{\text{UpdateUser}}$ methods.

Language IDs

The Language object of the GetUser, CreateUser, and UpdateUser methods determines the language in the Integrated Risk Management Platform. In addition to English, which is the default language, the Integrated Risk Management Platform provides other languages that can be utilized in the language object.

This table shows a list of available language names and language IDs.

Language Name	Language ID	Language Name	Language ID	Language Name	Language ID
Afrikaans	54	Hindi	57	Polish	21
Albanian	28	Hungarian	14	Portuguese	22
Alsatian	132	Icelandic	15	Punjabi	70
Amharic	94	Igbo	112	Quechua	107
Arabic	1	Indonesian	33	Romanian	24
Armenian	43	Inuktitut	93	Romansh	23
Assamese	77	Irish	60	Russian	25
Azerbaijani	44	isiXhosa	52	Sakha	133
Bangla	69	isiZulu	53	Sami (Northern)	59
Bashkir	109	Italian	16	Sanskrit	79
Basque	45	Japanese	17	Scottish Gaelic	145
Belarusian	35	Kannada	75	Serbian	31770
Bosnian	30746	Kazakh	63	Sesotho sa Leboa	108
Breton	126	Khmer	83	Setswana	50
Bulgarian	2	K'iche	134	Sinhala	91
Catalan	3	Kinyarwanda	135	Slovak	27
Chinese	30724	Kiswahili	65	Slovenian	36
Corsican	131	Konkani	87	Spanish	10
Croatian	26	Korean	18	Swedish	29
Czech	5	Kyrgyz	64	Syriac	90
Danish	6	Lao	84	Tajik	40
Dari	140	Latvian	38	Tamazight	95
Divehi	101	Lithuanian	39	Tamil	73
Dutch	19	Luxembourgish	110	Tatar	68
English	9	Macedonian (FYROM)	47	Telugu	74

Language Name	Language ID	Language Name	Language ID	Language Name	Language ID
Estonian	37	Malay	62	Thai	30
Faroese	56	Malayalam	76	Tibetan	81
Filipino	100	Maltese	58	Turkish	31
Finnish	11	Maori	129	Turkmen	66
French	12	Mapudungun	122	Ukrainian	34
Frisian	98	Marathi	78	Upper Sorbian	46
Galician	86	Mohawk	124	Urdu	32
Georgian	55	Mongolian	80	Uyghur	128
German	7	Nepali	97	Uzbek	67
Greek	8	Norwegian	20	Vietnamese	42
Greenlandic	111	Occitan	130	Welsh	82
Gujarati	71	Odia	72	Wolof	136
Hausa	104	Pashto	99	Yi	120
Hebrew	13	Persian	41	Yoruba	106

6: Troubleshooting Tips

This appendix provides troubleshooting tips and frequently asked questions for issues that may occur when using the Lockpath API application.

API Troubleshooting

The following are problems you may encounter using the Lockpath API and a suggested solution for each.

Problem	What to do
Enabling the API	 a. Lockpath API is available only with Lockpath Enterprise Edition or with an additional license in the Lockpath Standard Edition. b. Confirm the Lockpath API is licensed. Go to Setup > Platform > System > Subscription / License Details. Lockpath Data API should be listed in the Connectors field.
User access permissions	Confirm the user has appropriate rights to the component (table), workflow stage for the given record, the record itself (restrict record access), and the specified fields.
User not making API calls	Confirm that the API access option is enabled in the user profile. Go to Setup > Platform > Security > Users. In the Email column, click the name of the user in question, and confirm the API Access field is set to Yes.
Server encountered error processing request. The incoming message has an unexpected message format 'Raw'. Expected formats are xml or json	Verify the message format is correct.
Using the right method (GET vs POST vs DELETE)	Consult this guide for the method appropriate to your request.
Capitalization (for example, Login)	API methods are case sensitive. Verify the case for the given method in this guide.
Having set-cookie not cookie	Verify the correct cookie file is specified from the login.
A valid session is required for API request	If you previously had a valid cookie, the session has now expired. Consider creating a custom security configuration with an extended timeout and assign the new configuration to your API user(s) if the session is expiring inappropriately.
Input string is not in the correct format	Review the syntax of your command.

Problem	What to do
cURL command results in error	API methods are case sensitive. Verify that you are entering the proper syntax and case for the cURL command as documented in this guide.
Order of switches for cURL command	Type <i>curl</i> – <i>help</i> and review the commands in the online help or type <i>curl</i> – <i>man</i> > <i>Curl</i> _ <i>Manual.txt</i> and read the text file for the complete curl manual.
	See http[s]:// <machine_name>:<port>/SecurityService/help for the published list of call templates.</port></machine_name>
Certificate problem	Use the -k orinsecure option of the curl command when an SSL certificate warning occurs.
	Type <i>curl –help</i> and review the commands in the online help or type <i>curl –man>Curl_Manual.txt</i> and read the text file for the complete curl manual.

Lockpath API FAQ

The following are frequently asked questions about the Lockpath API.

Question	Answer
Why should I choose to use Lockpath API?	The Lockpath API is extremely useful for building automated linkages to your internal systems for performing bi-directional updates. You can also use the REST API methods to update/import one-to-many lookup fields for fully managing a record.
In what editions are the Lockpath API available?	Lockpath Enterprise Edition and with an additional license in the Lockpath Standard Edition.
Can I modify user information using the Lockpath API?	Yes, you can add, update, and assign security roles to users and groups using API calls.
Does an API account take up a license?	Users with Portal access may have access to the Lockpath API without using an additional user license. If a user account is established specifically for API access, there must be a full user license available for granting the appropriate access.
What methods are supported?	The REST API supports the following HTTP verbs: GET, POST, and DELETE
Is there a limit to the number of calls I can make?	The API is limited to 10 active sessions at one time and up to 20 requests can be processed per second. When retrieving multiple (bulk) records, up to 1,000 records can be requested at once. Messaging is provided if a request is unable to be completed to allow for subsequent attempts.
Will NAVEX Global program against the Lockpath API on our behalf?	You can engage a NAVEX Global representative for a statement of work. A representative will contact you to gather the project requirements and estimate the expected deliverables to best fit your needs.