

# Rui Romano

+ 15 years "playing" with data

Head of BI Team @ **DevScope** – OPorto, **Portugal** 

#Consultant #PowerBIAddict #DataArchitect #DataEngineer #DataPlatformMVP

### @RuiRomano

- https://www.linkedin.com/in/ruiromano/
- https://ruiromanoblog.wordpress.com
- https://www.meetup.com/Power-BI-Portugal
- https://github.com/RuiRomano/





# Power BI API Extravaganza

- Not a Power BI Intro!
- 100% focus on the REST API's
- Lots of scripting...
- Fast Paced ©

  Focus on the possibilities not details...

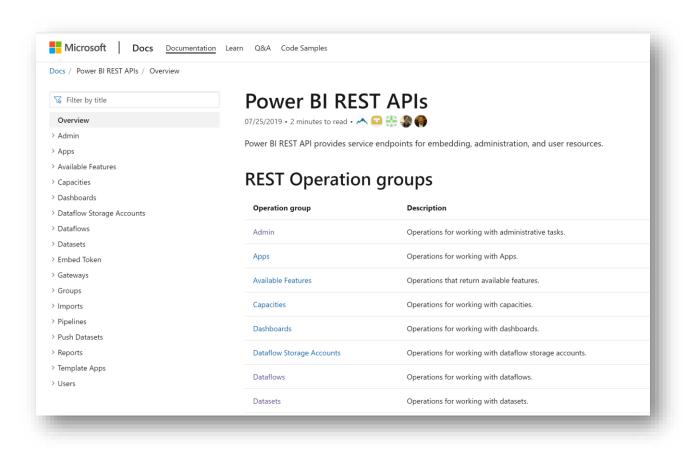


### Power BI REST API's

### Collection of REST API's for:

- Administration
- Monitoring
- Productivity / DevOps
- Real-Time
- Embedding

  Out of Scope ©

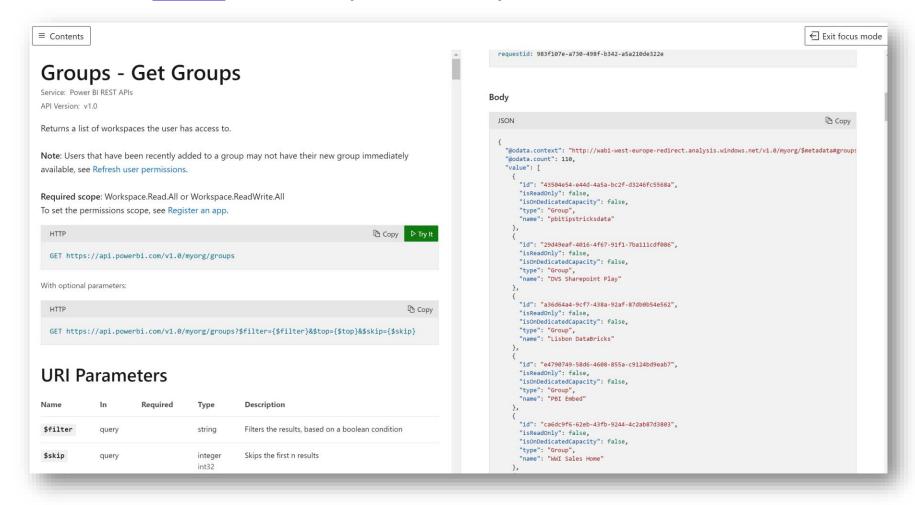


Power BI REST APIs - Power BI REST API | Microsoft Docs



### How can I "play" with the API's?

Go to the <u>Docs</u> and "Try it" with your Power BI tenant data





### How can I work with the API's?

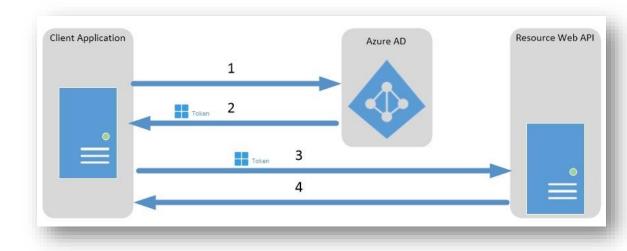
- You need to be comfortable with code/script/automation (power automate)
   Anything that can make an HTTP request is compatible: .Net, PowerShell, Python,...
- There are multiple libraries/packages available: PowerShell – <u>MicrosoftPowerBIMgmt</u>, <u>PowerBIPS</u> (♥)
   Python – <u>python-power-bi</u>
   .Net – <u>Microsoft.PowerBI.Api</u>
- If possible, use a Service Principal

### Demo MicrosoftPowerBIMgmt

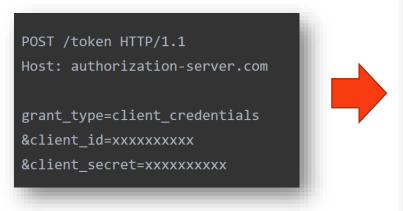
```
Windows PowerShell ISE
File Edit View Tools Debug Add-ons Help
                 Untitled1.ps1* X
        Install-Module MicrosoftPowerBIMgmt
                                                Sign in to your accoun
        Connect-PowerBIServiceAccount
                                                  Microso
        $workspaces = Get-PowerBIWorkspace
                                                  Pick an a
        $workspaces | Format-Table
                                                        Rui R
                                                        rui.rom
   10
                                                        Connec
```

### **API** Authentication

- OAuth 2.0
- Authentication Flows:



Authentication Flow	Interactive	Requirements
Client Credentials (Recommended)	No	Azure AD Service Principal
Auth Code	Yes	Power BI Account



```
HTTP/1.1 200 OK

Content-Type: application/json

Cache-Control: no-store

Pragma: no-cache

{

    "access_token":"MTQ0NjJkZmQ5OTM2NDE1ZTZjNGZmZjI3",
    "token_type":"bearer",
    "expires_in":3600,
    "refresh_token":"IwOGYZYTlmM2YxOTQ5MGE3YmNmMDFkNTVk",
    "scope":"create"
}
```



### Service Principal – Manual Step by Step

- 1. Go to Azure AD Active Directory
- 2. Go to App Registrations and create a new App (leave defaults)
- 3. Generate a new App Secret
- 4. Save the App Id, App Secret & Tenant Id
- 5. <u>Create/Reuse an Azure AD Security Group</u>
- 6. Add the Service Principal to the Security Group as a member
- 7. Authorize the Security Group in Power BI Admin Portal Tenant Settings: Allow service principals to use Power BI APIs Allow service principals to use read-only Power BI admin APIs – if admin calls are necessary (ex: monitoring

Note: You don't need to add any Power BI API Permissions

More info: <u>link</u>



### Scenarios / Demos

- DAX Queries w/ REST API
- Monitoring
- Productivity / DevOps
- Realtime

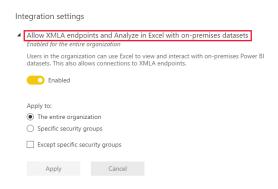


# Power BI DAX Query API



### **REST API - Dataset Execute Queries**

- The coolest API! ©
- Works on Premium & Shared (PRO)
- Requirements
   "Build" permission on the dataset
   Enable Tenant Setting "Allow XMLA Endpoints and Analyse in Excel with on-premises datasets"
- Main Limitations
   Result sets capped to 100k rows





```
| Windows Powerfield | State |
```

Download: <u>here</u>

## **Power BI Monitoring**

Full session on the topic <a href="link">link</a>

Code & Slides <a href="link">link</a>

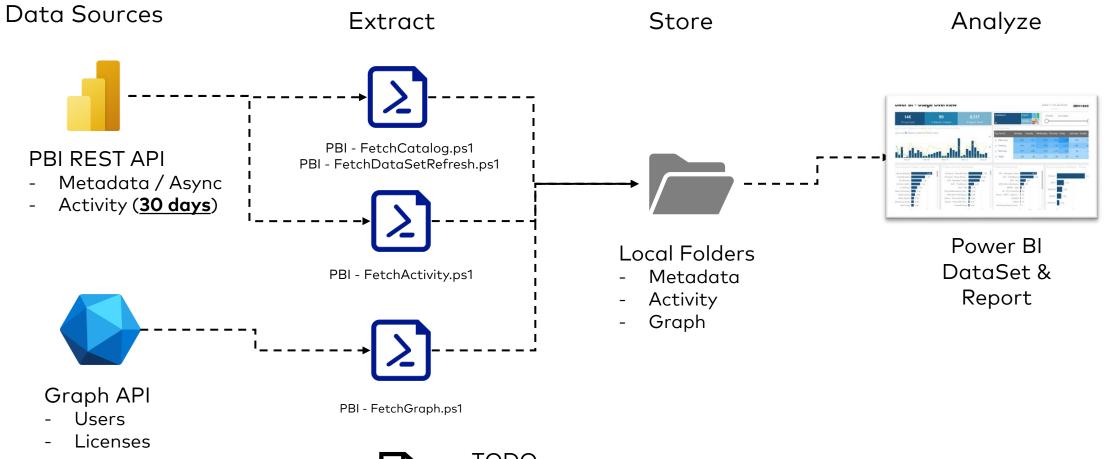


### Can you answer these questions?

- Who are most active users?
- Which Reports/Workspaces/Datasets/Apps are mostly used?
- Are Personal Workspaces being used? How is content being shared?
- Do your users access from Browser/Mobile/Excel? Which browser?
- Top used DataSource's? FileSystem/OneDrive? SQL? Sharepoint? DataLake?
- How many <u>distinct users</u>? Per Month? Per day? Per hour?
- DataSets Refreshing trends/average/errors?
- DataSets/Reports not used in more than 1 year?
- How many users with license don't use Power BI in more than 3 months?
- Are developers following Dataset naming conventions?



### **Architecture**



### **TODO**

Config.json

- Encript file
- Store secrets in a secure location



## Architecture – Recommended (one of many possibilities)

**Data Sources** Extract Store Analyze **PBI REST API** Metadata / Async Activity Azure Function Azure Storage Power BI • \Metadata Fetch Activity Report • \Activity • Fetch Metadata Fetch Users & Licenses • \Graph OR



- Users
- Licenses



See Just Blindbæk blog





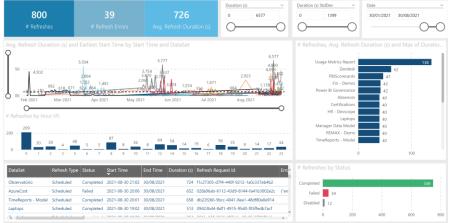


### **Power BI Monitor Reports**



# Sales & Returns | Type | Search | Sear

#### DataSets Refresh





### **API's Overview**

Scope	Resource	API
Activity	Power BI Activity Logs	Admin API - Activity Events
Power BI Metadata	Workspaces DataSets Reports Dashboards Permissions Schema & Lineage	<ol> <li>Admin Scan API – GetModifiedWorkspaces</li> <li>Admin Scan API – PostWorkspaceInfo</li> <li>Admin Scan API – GetScanStatus (loop)</li> <li>Admin Scan API – GetScanResult</li> </ol>
	RefreshHistory	<u>Admin API - GetGroupsAsAdmin</u> + Expand DataSets <u>Dataset API - Get Refresh History</u>
Users & Licenses	icenses Users & Licenses <u>Graph API – Users</u>	<u>Graph API – Users</u>
	Licenses Details	<u>Graph API – SubscribedSKUs</u>



# **Productivity / DevOps**



# **REST API - Rebind Reports**

### Why?

Dataset issue/corruption

Minimize user impact on a dataset change / refresh

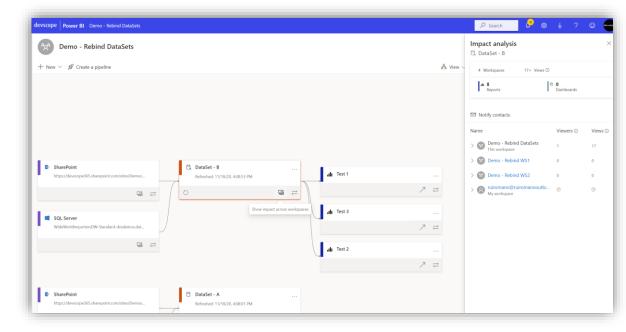
Azure AS to Premium Migrations

...

### Two Approaches:

- Manual By specifying the reports & datasets to rebind
- Automatic From one dataset to the other

**REST API:** Rebind API





# **REST API – Power BI DevOps**

### If you have Premium ♥

Must Watch: Daniel Otykier Session

Azure DevOps

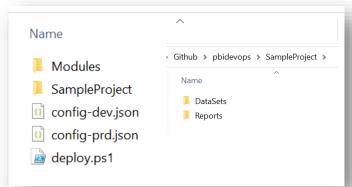
Tabular Editor

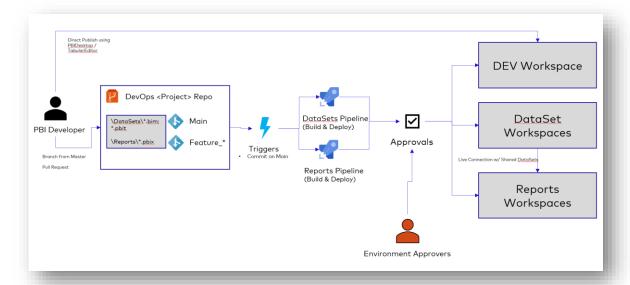
**REST API's** 

**Deployment Pipelines** 

### If you don't have Premium

REST API's & PowerShell to the rescue





```
#Requires -Modules @{ ModuleName="MicrosoftPowerBIMgmt"; ModuleVersion="1.2.1026"
     $VerbosePreference = "SilentlyContinue"
     $ErrorActionPreference = "Stop"
     $currentPath = (Split-Path $MyInvocation.MyCommand.Definition -Parent)
     Import-Module "$currentPath\Modules\PBIDevOps" -Force
     $configPath = "$currentPath\config-prd.json"
10
11
12
     Connect-PowerBIServiceAccount
13
14
     # Deploy Workspaces
15
     Publish-PBIWorkspaces -configPath $configPath
17
18
     # Deploy Datasets
19
     Publish-PBIDataSets -configPath $configPath -path "$currentPath\SampleProject\DataSets"
20
21
     # Deploy Reports
23
     Publish-PBIReports -configPath $configPath -path "$currentPath\SampleProject\Reports"
```

Links: scripts

# Workspace Premium Capacity Switch

### Why?

Need to reassign all workspaces to another capacity:

- Gen 1 to Gen 2 migration
- P Sku <-> A Sku <-> PPU

Please don't do it manually ©

### API's:

AssignWorkspacesToCapacity

```
ace-Premium Capacity Switch.ps1 👗 | Report-Rebind-Manual.ps1
  #Requires -Modules @{ ModuleName="MicrosoftPowerBIMgmt"; ModuleVersion="1.2.1026" }
  cls
  $sourceCapacityId = "BEBF8A28-B230-4187-AD24-92FE2ECEAD53" #rrpbiembedtestgen2
  $targetCapacityId = "B841DB73-7A03-4349-BE78-2B81C32EC60F" #Premium Per User
  $currentPath = (Split-Path $MyInvocation.MyCommand.Definition -Parent)
  Connect-PowerBIServiceAccount
  Write-Host "Getting workspaces"
  # If your tenant has more than 5000 workspaces
  $premiumWorkspaces = Invoke-PowerBIRestMethod -url "admin/groups?`$top=5000&`$filter=isOnDedicated
  $sourcePremiumWorkspaces = @($premiumWorkspaces | ? {$_.capacityId -eq $sourceCapacityId})
  if ($sourcePremiumWorkspaces.Count -qt 0)
      Write-Host "Assigning $($sourcePremiumWorkspaces.Count) workspaces to new capacity '$targetCar
      $workspaceIds = @($sourcePremiumWorkspaces.id)
      # Unassign workspaces
      body = @{
          capacityMigrationAssignments= @(@{
               targetCapacityObjectId = $targetCapacityId;
               workspacesToAssign = $workspaceIds
      }
      $bodyStr = ConvertTo-Json $body -Depth 3
      Invoke-PowerBIRestMethod -url "admin/capacities/AssignWorkspaces" -method Post -body $bodyStr
 ⊟ {
      Write-Host "No workspaces on source capacity: '$sourceCapacityId'"
```



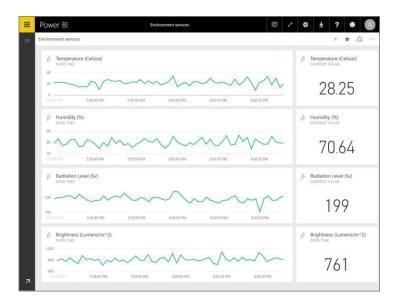
# Realtime w/ REST API's



# Push Dataset vs Streaming Dataset

Push Dataset	Streaming Dataset
<ul> <li>Create a complex dataset: multiple tables, measures &amp; relationships</li> </ul>	<ul><li>Limited to 1 table</li><li>Cannot create measures</li></ul>
<ul> <li>Automatically retains history</li> </ul>	<ul> <li>No History, only if "Historic Analysis" is</li> </ul>
Build Power BI Reports directly	enabled
• ~2-5s realtime	<ul><li>&lt;1s realtime</li></ul>
• Limitations: <u>link</u>	

Capability	Push	Streaming	PubNub
Dashboard tiles update in real-time as data is pushed in	Yes. For visuals built via reports and then pinned to dashboard.	Yes. For custom streaming tiles added directly to the dashboard.	Yes. For custom streaming tiles added directly to the dashboard.
Dashboard tiles update with smooth animations	No.	Yes.	Yes.
Data stored permanently in Power BI for historic analysis	Yes.	No. Data is temporarily stored for one hour to render visuals.	No.
Build Power BI Reports atop the data	Yes.	No.	No.
Max rate of data ingestion.	1 request/s 16 MB/request	5 request/s 15 KB/request	<b>N/A</b> Data is not being pushed into Power BI
Limits on data throughput	1M rows/hour	None.	<b>N/A</b> Data is not being pushed into Power BI



Real-time streaming in Power BI - Power BI | Microsoft Docs

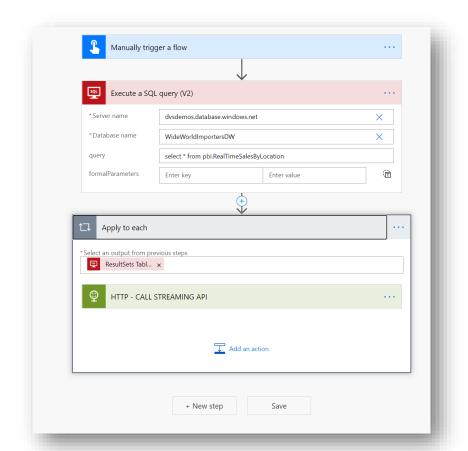
Download: <u>here</u>

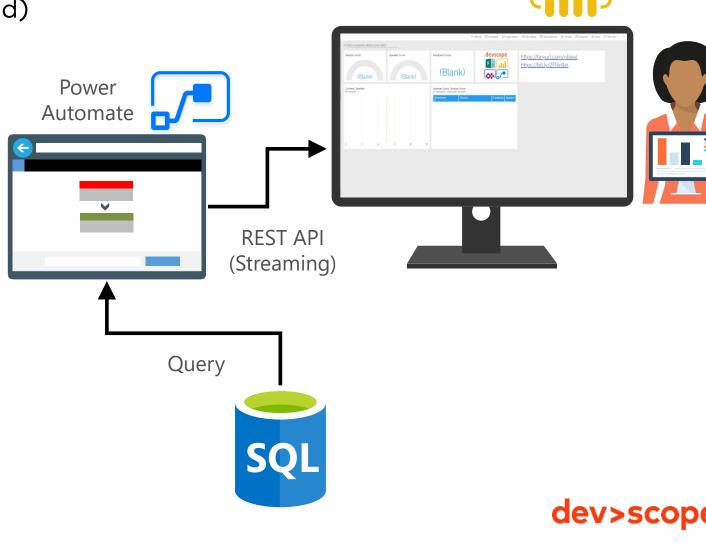


# PowerAutomate & PBI Streaming REST API

Mix Import & Real-Time (by the second)

No Authentication needed (stream)





Power BI

### **Rui Romano**

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- https://github.com/RuiRomano



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