PMM + V4S



SFDO Community Sprint - October 2021

Meet your project leadership team



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The problem(s)

Nonprofits are unsure if they should use PMM or V4S.

Nonprofits who are using both PMM and V4S want to know the best way to integrate them.

What We Have Done

- 1. V4S and PMM Comparison information comparing features and limitations of each
- 2. Created PMM v. V4S Infographic
- 3. Created user stories
- 4. Created Flow with Connections objects to connect Volunteer Hours and Service Delivery V1.0 (in GitHub and documentation)
- 5. Got onto Metecho!
- 6. Realized we wanted to connect Volunteer Hours and Service Deliveries via junction object and deprecated version V1.0

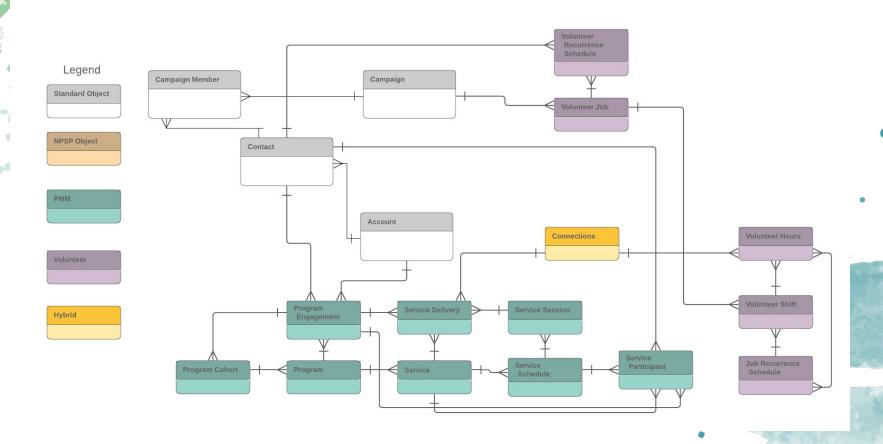


When to Use PMM & V4S

Recommend PMM if:	Recommend V4S if:
Manage multiple Programs and Services and track impact and outcome	Need online volunteer signup
One to one Mentor/Mentee tracking	Need volunteer personal page
Support group tracking	Need ability for volunteer skill search
Need program management	Need volunteer shift/session reminders
Connect volunteer to a specific service delivery	Need schedule matching
Need simple volunteer tracking	Need volunteer and job recurrence schedules



Proposed Hybrid Solution ERD



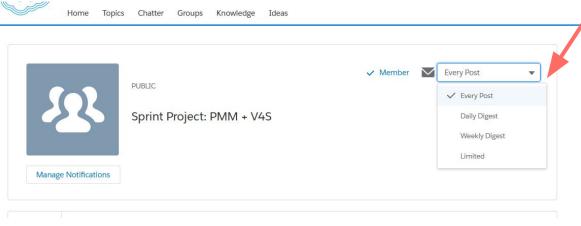
Ideas on What We Want to Do Next

1. Refocus the team goals (What do we want to achieve?, How do we know we have it?)

Possibilities for continuing previous work:

- Moving documentation into GitHub webpage (like the <u>Data Gen Team</u>)
- 3. Finish the Flow to connect the Volunteer Hours and Service Deliveries via junction object

Join us in the Power of Us Hub and turn group notifications "on"



Group Details Very Group Details Description A Community Sprint project group to draft a recipe doc to connect Program Module (PMM) and Volunteers for Salesforce (V4S) open source products. PMM and V4S users have asked for guidance and a recipe guide to connecting these two open source app's where and who you use these products and are interesting in craft. Information Github repo can be found her

Sharing docs

Check out our GitHub Project Documentation Section

Project Documentation

Jamboard - https://jamboard.google.com/d/1T0g_fahg2ES7MhyFRHArDstwbVtzvuu6ziW2IG0XnDM/edit?usp=sharing

Google Doc - https://docs.google.com/document/d/1osMFz2RIHEzABUDrk8wVOor2JmxjmYHudgAobXJZe-8/edit?usp=sharing

Flow for Hybrid Volunteer Hours - https://drive.google.com/file/d/1HkG1JDPxbHj2PJ8hmgad_vNAFfRxRdII /view?usp=sharing

Important: If you have specific asks to help move this project forward we would recommend that you list them here, but also create separate Issues for each and add the label of "help wanted". This is a well-worn best practice for projects living in GitHub.