

Newport Beach Office
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YACHT QUOTE FORM

1950 W Coast Hwy.
Newport Beach, CA 92663

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|---|------|-------------------------|--------------------------------|--------------|------|
| OWNER INFORMATION | | DATE: | | REFERRED BY: | |
| FIRST NAME: | | LAST NAME: | | ENTITY: | |
| ADDRESS: | | CITY, ST, ZIP: | | | |
| HM#: | WK#: | C # | | FAX # | |
| EMAIL: | DOB: | SSN: | DL #/STATE: | | |
| PRIOR BOATS OWNED: | | | YEARS OF OWNERSHIP EXP: | | |
| COURSES/CERTIFICATES: USPS USGC USCG LICENSE OTHER: | | | | | |
| PRIOR BOATS OPERATED: | | | YEARS OF OPERATING EXP: | | |
| PREVIOUS INSURANCE COMPANY: | | | EXP. DATE: | | |
| ANY CLAIMS IN THE LAST 5 YEARS: NO: YES(DESCRIBE): | | | | | |
| CHARTER OR COMMERCIAL USE: NO: YES(DESCRIBE): | | | | | |
| PAID CAPTAIN: NO YES | | PAID CREW? NO YES | | #FT: | #PT: |

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| BOAT/YACHT INFORMATION | | | | VESSEL NAME: | |
| YEAR: | LENGTH: | MAKE: | | MODEL: | |
| ENGINE INFO | ENGINE TYPE | FUEL TYPE | HULL MATERIAL | | PREV DAMAGED |
| SINGLE | INBOARD | GAS | FIBERGLASS | STEEL | OR SALVAGED: |
| TWIN | OUTBOARD | DIESEL | WOOD | ALUMINUM | YES |
| OTHER | I/O | NONE | OTHER | | NO |
| OTHER | | VESSEL TYPE: MOTOR YACHT | | | |
| COOKING FUEL (GALLEY STOVE): | | CATAMARAN (SAIL) | | | |
| PROPANE | DIESEL | CATAMARAN (POWER) | | | |
| ALCOHOL | ELECTRIC | HIGH PERFORMANCE (over 50mph) | | | |
| OTHER: | | CENTER CONSOLE OTHER (EXPLAIN): | | | |

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|---|-------|--------------------------|------------|------------|--------------|
| HULL ID #: | | ENGINE SERIAL NUMBER(S): | | | |
| ENGINE(S) MAKE: | | H/P EACH: | MAX SPEED: | KNOTS | MPH |
| SAFETY/NAVIGATION EQUIPMENT: | | | | ALARMS: | LIVE-ABOARD: |
| VHF | RADAR | AUTOPILOT | GPS | LORAN | EPRIB |
| DEPTH SOUNDER VAPOR DETECTOR AUTO-FIRE EXT./CO2/HALON | | | | HIGH WATER | YES |
| | | | | BURGLAR | NO |

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| TENDER YEAR: | MAKE: | LENGTH: |
| OUTBOARD YEAR: | MAKE: | HP: |
| HOMEPORT CITY/STATE: | | MARINA/STORAGE: |
| CONDO SLIP: YES NO VALUE: | BOATHOUSE: YES NO VALUE: | |

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|---------------------------|------------------------------------|
| NAVIGATIONAL AREA: | |
| LOSS PAYEE NAME/ADDRESS: | ADDITIONAL INFORMATION OR REMARKS: |
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|------------------------|---------------------------------------|
| CLOSING/PURCHASE DATE: | PURCHASE PRICE (w/TAX IF APPLICABLE): |
| DATE OF RECENT SURVEY: | REPLACEMENT COST (FROM SURVEY): |

| | | | | |
|---|--------------------------------------|----------------|-------------|--------|
| COVERAGE INFORMATION | | | | |
| HULL & MACHINERY AGREED VALUE: | DEDUCTIBLE: 1% 2% 3% OTHER: | | | |
| PROTECTION & INDEMNITY (LIABILITY): | \$300,000 | \$500,000 | \$1,000,000 | OTHER: |
| PERSONAL EFFECTS: | \$1,000 | \$2,500 | \$5,000 | OTHER: |
| MEDICAL PAYMENTS: | \$5,000 | \$10,000 | \$25,000 | OTHER: |
| UNINSURED BOATER: (USUALLY MATCHES THE PROTECTION & INDEMNITY LIMIT) | | | | |
| TENDER VALUE: | OUTBOARD VALUE: | TRAILER VALUE: | | |
| TRAILER YEAR/MAKE/MODEL: | | | | |
| TO SUBMIT VIA EMAIL ---> | | | | |