Part 2: Integrating ORCID with Scopus Author ID

Part 2 of the University's ORCID Creation and Integration Exercise involves integrating your ORCID iD with your Scopus Author ID. Do this part only if you have a Scopus Author ID. To check whether you have any Scopus Author ID, please refer to the user guide.

In Part 1 of the University's ORCID Creation and Integration Exercise, you have created and/or connected your ORCID iD via CityU Scholars, now in Part 2 (applicable only if you have a Scopus Author ID), you will make use of your ORCID record to do the following:

(1) Verify your refined Scopus Author Profile (if any)
(2) Establish integration between your ORCID iD and Scopus Author ID (if any)

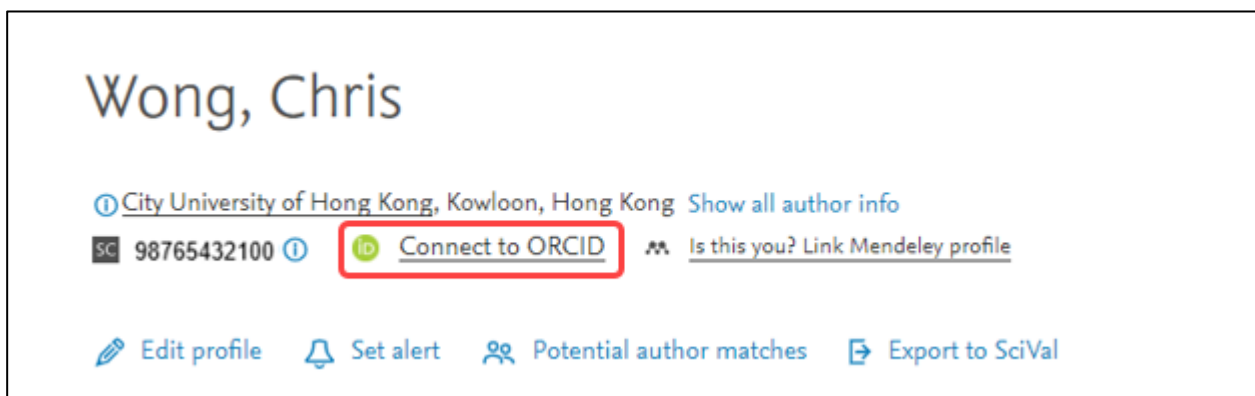## Why is it necessary to integrate ORCID and Scopus Author ID?

- Scopus Author ID is a *proprietary* author ID used by Scopus only. Integrating your ORCID iD with your Scopus Author ID enables Scopus to recognize you through the ORCID iD that you have used to distinguish yourself when you submit your papers to the publishers. Scopus can then correctly assign your papers under your existing Scopus Author Profile.
- The integration will also enable the searching of your work in Scopus with your ORCID iD.

What do you need to do?

(1)   Check whether you have any Scopus Author ID. See the user guide for details.

Scopus Author Profiles are automatically created by Scopus for authors with publications indexed in Scopus. If you do not have articles indexed in Scopus, it means you do not have a Scopus Author ID. You can quit now.
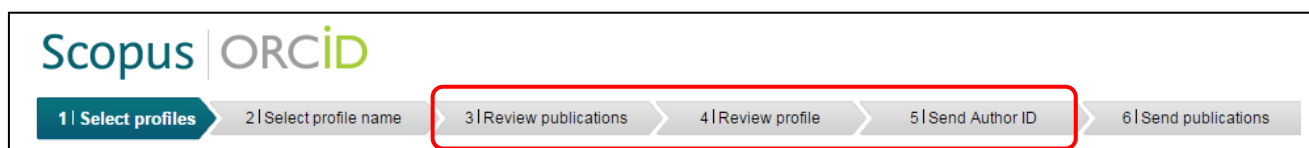
(2)   On your **Scopus Author Profile**, click 🆔 Connect to ORCID .

(3)   On the **Scopus to ORCID** page, click Sign In.

(4)   On the **ORCID login page**, enter your Email (or ORCID iD) and password and then click *"Authorize"*.

What do you need to do? (*Con't*)

(5) You will now see the **Scopus | ORCID page** with a banner as shown below.
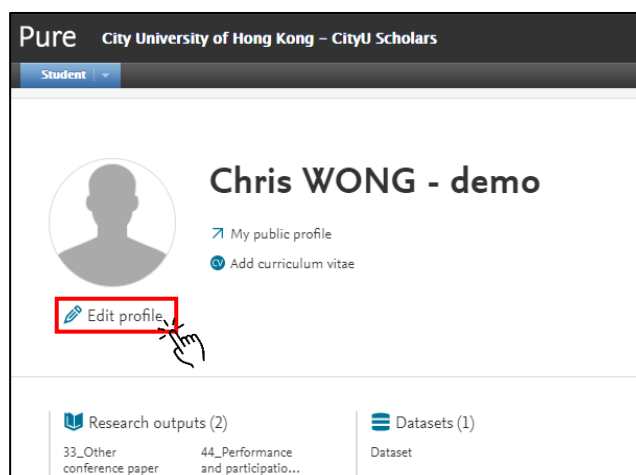

Follow the step-by-step instructions on screen, you will be able to do the following:
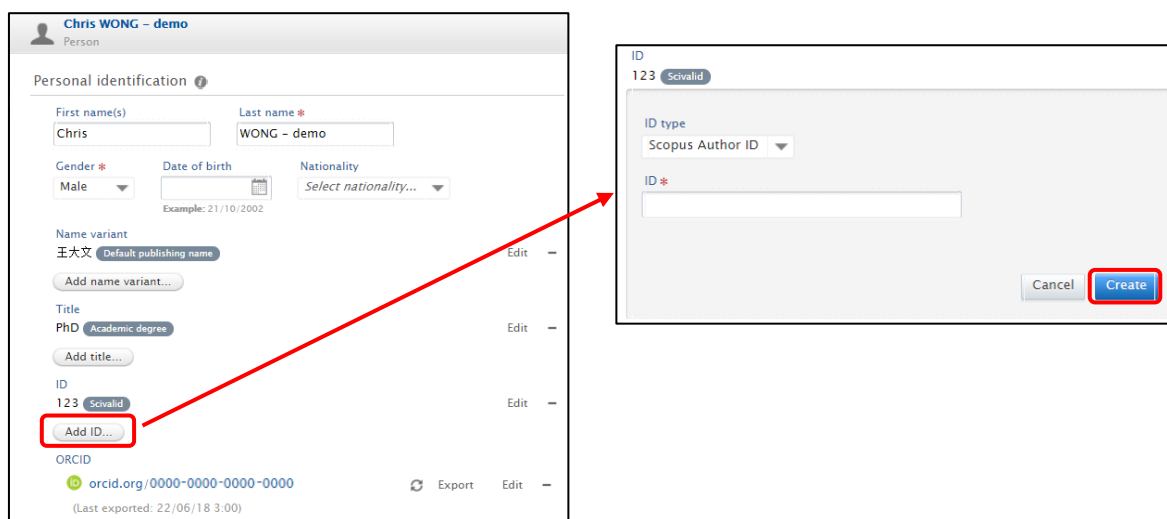
a. Review your Scopus publications
b. Review your refined author profile
c. Send your Scopus Author ID to do the integration with ORCID, then Part 2 is done
d. There is <u>no</u> need to proceed to Step 6 to send your Scopus publications to your ORCID record
   This is because once you have created or connected your ORCID iD in CityU Scholars through Part 1 of the Exercise, your ORCID publication list will be automatically updated with validated research output records (including Scopus ones) exported from CityU Scholars on a daily basis.
e. Click **Return to ORCID** to check the changes in your ORCID record (see **p.3 & 4** for the changes)
f. Sign out your ORCID account after checking the changes

(6) Add your Scopus Author ID into CityU Scholars (PURE) by following the steps below:
a. Login your CityU Scholars researcher profile backend with your EID
b. Click '*Edit profile*'

c. Click '*Add ID*' , choose the ID type and enter your Scopus Author ID, then click '*Create*'

What do you need to do? (*Con't*)

d. Click '***Save***' before closing the window

What will be the changes?

(1) When you finish with all the above, your ORCID record and Scopus Author ID should have been integrated and they will appear reciprocally on each other's platform.

In ORCID account

ORCID will reflect the change right away.

In Scopus Author Profile

Scopus will reflect the change in 24 – 48 hours. Check again later.

What will be the changes? (*Con't*)

(2) You will also notice that ORCID will indicate the source of the article information as follows.

(3) In Scopus, your articles can be searched and retrieved by means of your ORCID iD too, meaning that Scopus has associated your ORCID iD to your Scopus Author ID. Articles submitted with your ORCID iD quoted during the manuscript submission process can then be correctly assign to your Scopus Author ID.

(4) On your CityU Scholars researcher profile, you can see your Scopus Author ID as well.

———————————————————————   **End**   ———————————————————————