

biclaR: Estimating the socio-environmental impacts of car substitution by bicycle and public transit using open tools

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Abstract. A high proportion of car trips can be replaced by a combination of public transit and cycling for the first-and-last mile. This paper estimates the potential for cycling combined with public transit (PT) as a substitute for car trips in the Lisbon metropolitan area and assesses its socio-environmental impacts using open data and open source tools. A decision support tool that facilitates the design and development of a metropolitan cycling network was developed (*biclaR*). The social and environmental impacts were assessed using the *HEAT for Cycling* and the *HEAT as a Service* tools. The impacts of shifting car trips to PT were also estimated and monetized. The results indicate that 20% of car trips could switch to the bicycle + PT combination. Shifting to cycling for the first-and-last mile stages can reduce annual CO₂eq emissions from 6,000 tons/day, with benefits over 10 years of €230 million. For the PT leg, the transfer from car avoids of at least 8,500 tons of CO₂eq emissions per year. This evidence can support policymakers to prioritize interventions that reduce the reliance on private motor vehicles.

Keywords: Active transport · Intermodality · First and last mile · Health economic assessment · Environmental impacts · Open data and methods

1 Introduction

Combining public transportation (PT) and cycling for the first and last mile in metropolitan areas can significantly replace private car trips. This approach requires interventions and programs to make bicycling more appealing, and the resulting public investments can have significant social and environmental benefits.

According to the latest mobility survey conducted in 2018 [1], the LMA registered a total of 5.3 million daily trips, with only 0.5% by bicycle. Car modal share was 58.4%, while PT accounted for 15.5%. The number of intra-municipal

trips — with origin and destination in the same municipality — amounts to 3.5 million trips. This exceeds the number of inter-municipal trips (1.8 million trips), involving travel between different municipalities. Cars and public transport are the most used modes for intercity trips, with cars being the predominant choice for all journeys.

To achieve the cycling targets set by the Portuguese national cycling strategy for 2025 and 2030 (4% and 10%, respectively) [2], the Lisbon’s Metropolitan Department of Transport introduced *biclaR*³, a decision support tool that facilitates the design and development of a metropolitan cycling network [3].

biclaR builds on the Propensity to Cycle Tool⁴ (PCT), a web application and research project funded by the UK’s Department for Transport in 2015 which launched nationally in 2017 as part of the government’s Cycling and Walking Investment Strategy. The PCT initially used only origin-destination data for commuting trips as the basis of estimates of cycling potential at zone, route and route network levels [4]. The PCT has been extended to include cycling potential for travel to school in England [5] and other trip types in other countries.⁵ However, to the best of our knowledge, this is the first time that the method has been integrated with public transport data using multi-modal routing to estimate the potential and benefits of multi-stage cycling and PT trips.

This paper estimates the potential for combining cycling and PT to substitute car trips in the LMA. After presenting the methods used, it assesses its socio-environmental impacts using open data and open-source tools.

2 Methods

2.1 Modeling Origin-Destination trips

The mobility survey data [1] is the basis for this project and defines the baseline scenario. Despite being conducted in the pre-pandemic period (2017), this dataset represents the most comprehensive and up-to-date information on urban mobility in Portuguese metropolitan areas (Lisbon and Porto).

We used a method for disaggregating the origins and destinations of trips between the centroids of two districts (same as “parish”) to ensure that a district is not solely characterized by a single point of origin and destination for its trips. Aggregating all trips into centroids renders the exercise less realistic, as it excludes a significant portion of short-distance trips, a prevalent characteristic of active mode travel [6]. The OD Jittering method breaks down a single point (i.e., the centroid of an area) into multiple random points on the existing and neighboring road network, using OpenStreetMap as a reference. This method then distributes the volume of trips within the district among the randomly generated origin-destination pairs.

³ See biclar.tmlmobilidade.pt.

⁴ See pct.bike.

⁵ See npt.scot and cruse.bike for examples of the PCT in Scotland and Ireland that include estimates of cycling for other purposes.

Using the [odjitter R package](#), we employed a maximum disaggregation level of 100 trips per O-D pair for this project. Figure 1 illustrates the contrast between trip representation through the traditional method, which connects a single desire line between each district, and the presentation achieved through the randomization and disaggregation of trips between districts, specifically for the Lisbon metropolitan area.

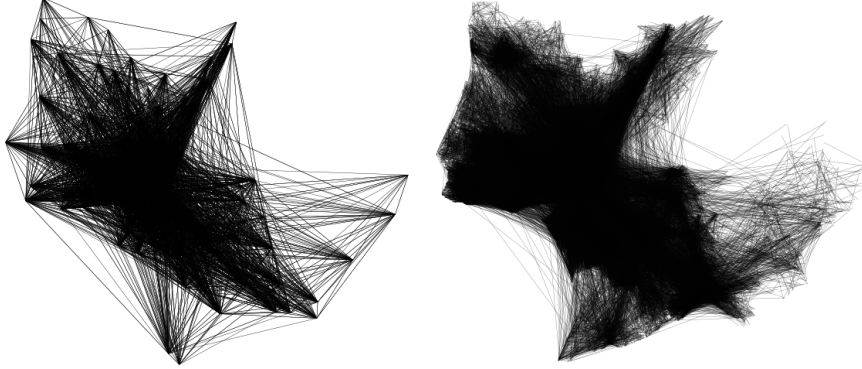


Fig. 1. Representation of OD pairs in the Lisbon metropolitan area between districts, without jittering (left) and with jittering (right).

Although this method provides a more realistic representation of the trips undertaken compared to the traditional approach, it does not fully align with the actual O-D pairs of trips, which remain unknown due to data privacy regulations.

2.2 Modeling routes

The mobility survey collects the origin and destination of trips but does not include the respective routes. Modeling the realistic cycling + PT routes between OD pairs depends on assumptions regarding the characteristics of the cycling and road networks and the location of public transport interfaces. Other constraints regarding the behavior of potential cyclists determine the routing results. For example, such restrictions can favor low speed, low traffic streets, more direct routes, and less steep paths, among others, suitable for cycling.

The selected route choice algorithm was the [r5r R package](#) [7], which allows for great flexibility in configuring estimated route types, and which proven to provide most accurate route networks for the city of Lisbon [8]. [r5r](#) can calculate multi-modal routes using PT combined with other modes. It enables the identification of the most direct or safest cycling routes, using the Level of Traffic Stress⁶ (LTS) scale, ranging from 1 to 4, where 1 corresponds to the quietest (e.g., off-road cycle paths) and 4 corresponds to the least quiet (e.g., routes

⁶ see docs.conveyal.com/learn-more/traffic-stress.

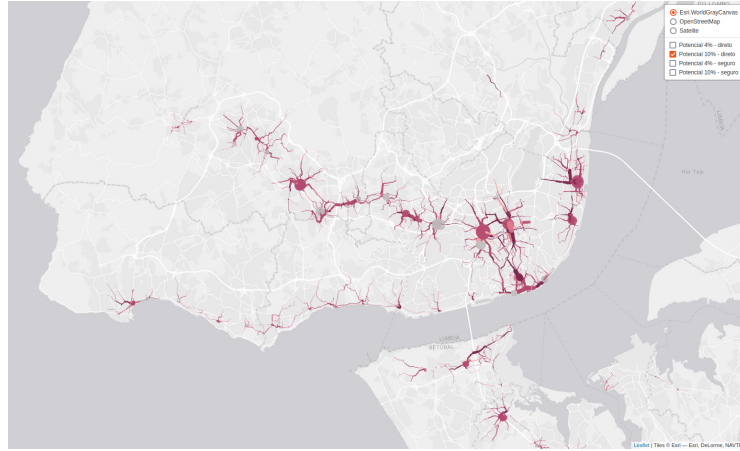


Fig. 3. Bike routes with highest potential to serve as first and last leg when replacing cycling and PT from car trips (screenshot of the interactive online tool).

2.4 Assessing socio-environmental benefits

For the cycling legs of the journey (first and last legs), socio-environmental impacts were estimated, using the HEAT for Cycling tool v5.0 [9] and the [HEATaaS R package](#)⁷ from the World Health Organization. The HEAT tool provided estimates on the shifting from car to cycling for a short term time horizon (i.e., one year) and the long term (i.e., ten years). We considered two dimensions: *social* — including the physical activity of cyclists, air pollution exposure, and road casualties; *environmental* — including CO₂eq emissions and other pollutants.

For the second leg of the journey, we estimate the additional environmental impacts of shifting car trips to PT (between the PT interfaces).

To estimate the car emissions, we used the EMEP/EEA’s COPERT software v5 methods and reference values [10] for a Tier 3 detail level. We used a family-size vehicle, EURO standard, and gasoline or diesel fuel. All trips were considered to be made under urban conditions and at an average speed of 15 km/h during rush hour periods. Since the average distance traveled per trip influences the overconsumption and emissions from cold-start engine operation, we estimated energy and emission factors for different ranges of trips at 500-meter intervals. In addition, we assumed an occupancy rate of 1.61 passengers *per* car [1].

Regarding the PT, we considered the emission factor values reported in the environmental and sustainability reports of the PT operators in the LMA [11–14].

Emissions were estimated for the following atmospheric pollutants: CO₂eq, CO, PM₁₀, NO_x, and VOC. In particular, for the urban train and tram – with 100% electric traction – only CO₂eq emissions were considered (resulting from

⁷ HEATaaS is under development. For more information contact heatwalkingcycling.org.

the production of electricity, considering a “well-to-tank” approach), since the other pollutants are not emitted locally.

The conversion of avoided emissions into avoided welfare loss and respective monetary valuation was based on the EU Guide to Cost-benefit Analysis [15] and the best up-to-date reference values for the various gases [15–17]. The social impacts are in avoided premature mortality. This result is finally monetized using the *Statistical Value of Life* for Portugal [18]. We updated all the monetary reference values of the literature based on the annual inflation rate in Portugal for 2022⁸, and our 10-years estimations assumed a with a discount rate of 5% and inflation of 3%.

3 Results and Discussion

A Tabela 4 apresenta o número de viagens diárias do cenário base e potenciais, passíveis de serem realizadas até 5 km em bicicleta em complemento com TP, por tipo de percurso. Para as redes segura e direta, as viagens do cenário base até 5 km em bicicleta + TP correspondem a 20% do total de viagens reportadas no inquérito.

Este cenário valoriza a utilização da bicicleta como complemento ao transporte público, com potencial de aumentar as viagens em TP realizadas na área metropolitana de Lisboa em até 12% (acrescentando às 825 mil do IMob 2017). Estes resultados sugerem que o potencial de transferência de viagens em automóvel para bicicleta + TP poderá ser quase ou tão importante quanto a transferência para viagens utilizando apenas a bicicleta.

Para este cenário foram estimados os impactes ambientais de transferência do automóvel para os transportes públicos, para além dos impactes ambientais e sociais da transferência para a bicicleta

Foram então calculadas as emissões dos poluentes para cada viagem substituída, tendo em conta o modo de transporte, distâncias e velocidade.

Para esse cenário com essas características, é estimada uma poupança de 8 702 toneladas de CO₂eq por via da transferência de viagens motorizadas com combustíveis fósseis e eletricidade, numa perspetiva de ciclo de vida da produção de eletricidade.

A valorização monetária das emissões (em toneladas) é apresentada na tabela seguinte, para o cenário 3 (apenas a segunda parte da viagem, em transportes públicos), com as metas de 4% e 10%, e usando as redes cicláveis “direta” e “segura”, para 365 dias (1 ano).

Tabela13

Em suma, o impacte socioeconómico das emissões de gases poluentes e de gases de efeito estufa pode ser valorizado numa poupança potencial de entre 1.4 a 3.5 milhões €, a acrescentar aos impactes estimados na secção anterior.

⁸ See [Statistics Portugal tool for inflation rate estimates between years](#).

Meta ENMAC	Cenário	Tipo de Percurso	Viagens /dia	Viagens Bicicleta Base	Viagens Bicicleta Potencial	CO ₂ eq evitado (ton/ano)	Benefícios estimados em 10 anos (milhares €)
4%							
4%	intermodal até 5km	seguro	1 077 028	4 624	40 770	5 920	230 270
4%	intermodal até 5km	direto	1 001 761	4 547	37 889	6 011	223 720
10%							
10%	intermodal até 5km	seguro	1 077 028	4 624	104 647	15 192	591 790
10%	intermodal até 5km	direto	1 001 761	4 547	97 218	15 414	574 200

Fig. 4. Summary of the cycling potencial of intermodality scenario.

Tipo de Percurso	Meta ENMAC	Viagens TP em complemento com bicicleta					Emissões evitadas por substituição do automóvel (ton / ano)					Valorização monetária (€)
		Total	Barco	Combolo	Autocarro	Metro superfície	CO2eq	CO	PM10	NOx	VOC	
seguro	4%	192 214	5 167	169 984	4 163	12 900	8 593	17	1.9	27	0.8	1 424 620
seguro	10%	224 152	5 594	197 857	5 042	15 659	20 627	42	4.6	65	2.0	3 430 552
direto	4%	189 846	5 795	171 534	4 879	7 639	8 702	18	2.0	28	0.8	1 452 820
direto	10%	219 511	6 263	198 373	5 806	9 069	20 793	42	4.7	66	1.9	3 487 282

Fig. 5. Potencial de transferência estimado para cada modo de transporte público, bem como as estimativas de consumo de CO₂ eq evitado anualmente por transferência do automóvel.

The results indicate that 20% of the current trips can be made with the bicycle + PT combination, with an additional 12% of PT trips being potentially replaced. Shifting to cycling for the first-and-last mile can reduce annual CO₂eq emissions by 6,000 to 15,000 tons/day, and the 10-year socio-environmental benefits account for €230 to €590 million, depending on the cycling targets. For the PT leg, the transfer from car results in the avoidance of 8,500 to 20,800 tons of CO₂eq emissions per year, or €1.4 to €3.5 million over 10 years, with trains offering the greatest potential for substitution (88%).

4 Conclusion

By making the research process publicly accessible in a code repository, this study enables the replication of similar estimates for socio-environmental impacts resulting from a modal shift from cars to bicycles + PT in other metropolitan areas.

The train with most potential (as seen from fig 2)

The information available at the open access website can be downloaded, and used with any GIS software to, for instance, understand which cycling connections have the highest socioenvironmental impacts, in tons of avoided CO₂eq emissions, or in long term social costs.

The provided information on socio-economic benefits can support policymakers in prioritizing interventions to reduce the reliance on individual motorized transportation and effectively communicate their decisions.

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