

XXX: Estimating the socio-environmental impacts of car substitution by bicycle and public transit using open tools

Abstract

A high proportion of car trips can be replaced by a combination of public transit and cycling for the first-and-last mile. This paper estimates the potential for cycling combined with public transit (PT) as a substitute for car trips in the Lisbon metropolitan area and assesses its socio-environmental impacts using open data and open source tools. A decision support tool that facilitates the design and development of a metropolitan cycling network was developed (XXX). The social and environmental impacts were assessed using the *HEAT for Cycling* and the *HEAT as a Service* tools. The impacts of shifting car trips to PT were also estimated and monetized. The results indicate that 10% of trips could be made by bicycle + PT combination. Shifting to cycling for the first-and-last mile stages can reduce annual CO₂eq emissions from 3,000 to 7,500 tons/day, while for the PT leg, the transfer from car avoids of up to 20,500 tons of CO₂eq emissions per year. The estimated socio-environmental benefits are of €125 million to €325 million over 10 years. This evidence can support policymakers to prioritize interventions that reduce the reliance on private motor vehicles.

Keywords: Active transport, Intermodality, First and last mile, Health economic assessment, Environmental impacts, Open data and methods

1. Introduction

Combining public transportation (PT) and cycling for the first and last mile in metropolitan areas can significantly replace private car trips (Martens, 2007; Rietveld, 2000). This approach requires interventions and programs to make bicycling more appealing, and the resulting public investments can have significant social and environmental benefits.

According to the latest mobility survey conducted in 2018 (INE, 2018), the LMA registered a total of 5.3 million daily trips, with only 0.5% by bicycle. Car modal share was 58.4%, while PT accounted for 15.5%. The number of intra-municipal trips — with origin and destination in the same municipality — amounts to 3.5 million trips. This exceeds the number of inter-municipal trips (1.8 million trips), involving travel between different municipalities. Cars and public transport are the most used modes for intercity trips, with cars being the predominant choice for all journeys.

To achieve the cycling targets set by the Portuguese national cycling strategy for 2025 and 2030 (4% and 10%, respectively) (Presidência do Conselho de Ministros, 2019), the Lisbon's Metropolitan Department of

Transport introduced *XXX*¹, a decision support tool that facilitates the planning, design, and development of a metropolitan cycling network (ref X).

XXX builds on the Propensity to Cycle Tool² (PCT), a web application and research project funded by the UK’s Department for Transport in 2015 which launched nationally in 2017 as part of the government’s Cycling and Walking Investment Strategy. The PCT initially used only origin-destination data for commuting trips as the basis of estimates of cycling potential at zone, route and route network levels (Lovelace et al., 2017). The PCT has been extended to include cycling potential for travel to school in England (Goodman et al., 2019) and other trip types in other countries.³ However, to the best of our knowledge, this is the first time that the method has been integrated with public transport data using multi-modal routing to estimate the potential and benefits of multi-stage cycling and PT trips.

This paper estimates the potential for combining cycling and PT to substitute car trips in the LMA. After presenting the methods used, it assesses its socio-environmental impacts using open data and open-source tools.

2. Methods

2.1. Modeling Origin-Destination trips

The mobility survey data (INE, 2018) is the basis for this project and defines the baseline scenario. Despite being conducted in the pre-pandemic period (2017), this dataset represents the most comprehensive and up-to-date information on urban mobility in Portuguese metropolitan areas (Lisbon and Porto).

We used a method for disaggregating the origins and destinations of trips between the centroids of two districts (same as “parish”) to ensure that a district is not solely characterized by a single point of origin and destination for its trips. Aggregating all trips into centroids renders the exercise less realistic, as it excludes a significant portion of short-distance trips, a prevalent characteristic of active travel (Lovelace et al., 2022b). The OD Jittering method breaks down a single point (i.e., the centroid of an area) into multiple random points on the existing and neighboring road network, using OpenStreetMap as a reference. This method then distributes the volume of trips within the district among the randomly generated origin-destination pairs.

Using the [odjitter R package](#), we employed a maximum disaggregation level of 100 trips per O-D pair for this project. Figure 1 illustrates the contrast between trip representation through the traditional

¹See <https://xxx.xxx>. For double blind peer-review process, the authors decided to truncate the name and references to this tool.

²See [pct.bike](#).

³See [npt.scot](#) and [cruse.bike](#) for examples of the PCT in Scotland and Ireland that include estimates of cycling for other purposes.

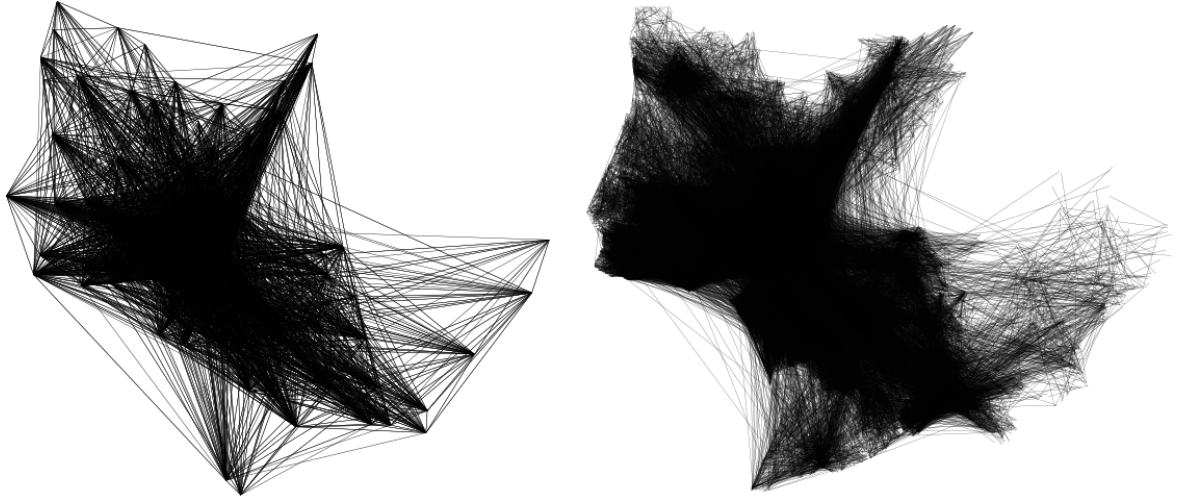


Figure 1: Representation of desire lines in the Lisbon metropolitan area between districts, without jittering (left) and with jittering (right).

method, which connects a single desire line between each district, and the presentation achieved through the randomization and disaggregation of trips between districts, specifically for the Lisbon metropolitan area.

Although this method provides a more realistic representation of the trips undertaken compared to the traditional approach, it does not fully align with the actual O-D pairs of trips, which remain unknown due to data privacy regulations.

2.2. Modeling routes

The mobility survey collects the origin and destination of trips but does not include the respective routes. Modeling the realistic cycling + PT routes between OD pairs depends on assumptions regarding the characteristics of the cycling and road networks and the location of public transport interfaces. Other constraints regarding the behavior of potential cyclists determine the routing results. For example, such restrictions can favor low speed, low traffic streets, more direct routes, and less steep paths, among others, which are suitable for cycling.

The selected route choice algorithm was the [r5r R package](#) (Pereira et al., 2021), which allows for great flexibility in configuring estimated route types, and which proven to provide most accurate route networks for the city of Lisbon (Lovelace et al., 2022a). [r5r](#) can calculate multi-modal routes using PT combined with other modes. It enables the identification of the most direct or safest cycling routes, using the Level of Traffic Stress⁴ (LTS) scale, ranging from 1 to 4, where 1 corresponds to the quietest (e.g., off-road cycle paths) and 4 corresponds to the least quiet (e.g., routes shared with motorized traffic). The routes were estimated for

⁴see docs.conveyal.com/learn-more/traffic-stress.

the base scenario for both types of networks: *direct* and *safe*, using LTS 4 and LTS 3, respectively. Different routing profiles enable decision-makers to plan for different bicycle user typologies and/or for different city cycling maturity levels (Félix et al., 2017).

The `r5r` model used the OpenStreetMap road network and the GTFS metropolitan data aggregated and validated. This information is crucial for an accurate PT trip and route estimation. A digital elevation model, from the European Space Agency’s COPERNICUS mission, was used to include street gradient information, as a weight in cycling routing. The cycling potential trips for the two national strategic targets (4% and 10%) were estimated from the 2017 cycling and car trips (both as a driver and as a passenger), the baseline scenario.

The routes were then overlaid and aggregated by segments, using `stplanr::overline()` R function.

2.3. Modeling intermodality

The intermodality scenario considers trips combining PT and cycling for the first and last legs. In a conservative approach, we have restricted our analysis to the first and last legs with a combined length of up to 5 km (for example: 1 km from origin to interface *A* plus 4 km from interface *B* to destination) or up to 25 minutes on bike travel-time. Furthermore, we have imposed restrictions on PT usage, limiting it to trips without PT transfers, and within a duration of up to 2 hours (120 minutes). Additionally, we have only included PT modes that can easily accommodate bicycles, such as trains, ferries, trams, and inter-municipal bus lines equipped with bike racks (Figure 2). These restrictions can be eased in the future when testing more developed policy interventions to enhance intermodality between cycling and PT, considering both the vehicle and infrastructure perspectives.

Figure 3 illustrates the resulting bicycle routes to access the main PT interfaces in the LMA.

2.4. Assessing socio-environmental benefits

For the *cycling legs of the journey* (first and last legs), socio-environmental impacts were estimated, using the Health Economic Assessment Tool (HEAT) for Cycling v5.2 (Kahlmeier et al., 2017), from the World Health Organization, and the `HEATaaS` R package⁵. The use of this package made it possible to run multiple scenarios with few changes in input values, making the interaction with HEAT more reliable when reproducing runs.

The HEAT tool provided estimates on the shifting from car to cycling for a short term time horizon (i.e., one year) and the long term (i.e., ten years). It estimates the differences between two considered scenarios. In this case: one baseline scenario, with data from the mobility survey, and one cycling potential scenario in which targets of 4% and 10% of cycling levels were achieved, transferred from car trips. We considered

⁵HEATaaS is under development. For more information contact heatwalkingcycling.org.

two dimensions: *social* — including the physical activity, air pollution exposure, and road casualties; and *environmental* — including CO₂eq emissions and other pollutants.

For the *second leg of the journey*, we estimate the environmental impacts of shifting car trips to PT (between the PT interfaces).

To estimate the car emissions, we used the EMEP/EEA’s COPERT software v5 methods and reference values (Ntziachristos & Samaras, 2020) for a Tier 3 detail level. We used a family-size vehicle, EURO standard, and gasoline or diesel fuel. All trips were considered to be made under urban conditions and at an average speed of 15 km/h during rush hour periods. Since the average distance traveled per trip influences the overconsumption and emissions from cold-start engine operation, we estimated energy and emission factors for different ranges of trips at 500-meter intervals. In addition, we assumed an occupancy rate of 1.6 passengers *per car* (INE, 2018).

Regarding PT, we considered the emission factor values reported in the environmental and sustainability reports of the PT operators in the LMA (Carris, 2020; CP, 2020; Metropolitano de Lisboa, 2020; Transtejo, 2014).

Emissions were estimated for the following atmospheric pollutants: CO, PM10, NO_x, and VOC; and for the main green house gases: CO₂, CH₄, and N₂O, converted in CO₂eq. In particular, for the urban train and tram – with 100% electric traction – only CO₂eq emissions were considered (resulting from the production of electricity, considering a “well-to-tank” approach), since the other pollutants are not emitted locally.

The conversion of avoided emissions into avoided welfare loss and respective monetary valuation was based on the EU Guide to Cost-benefit Analysis (Sartori et al., 2014) and the best up-to-date reference values for the various gases (Bickel et al., 2006; Nash et al., 2003; Sartori et al., 2014). The social impacts are in avoided premature mortality. This result is finally monetized using the *Statistical Value of Life* for Portugal (Silva et al., 2021). We updated all the monetary reference values of the literature based on the annual inflation rate in Portugal for 2022⁶, and our 10-years estimations assumed a discount rate of 5% and inflation of 3%.

3. Results and Discussion

Table 1 presents the LMA total daily trips that can be made with cycling + TP combination (with the aforementioned restrictions), the trips in the baseline scenario and corresponding new trips to achieve the national strategy targets (4% and 10%), for different route profiles. For the cycling legs of the journey (first and last legs), the environmental avoided emissions and monetized socio-environment (SE) benefits are presented in Table 2, resulting from replacing car trips with cycling.

⁶See [Statistics Portugal tool for inflation rate estimates between years](#).

Table 1: Summary of the cycling potencial of the intermodality scenario.

Target	Routing	Total trips	Baseline Cycling + PT	Potencial Cycling + PT
4%	safe	538 514	2 312	20 385
4%	direct	500 880	2 274	18 944
10%	safe	538 514	2 312	52 323
10%	direct	500 880	2 274	48 609

Table 2: Summary of the cycling potencial of intermodality scenario and its socio-environmental benefits for the cycling legs.

Target	Routing	Avoided Mortality (deaths/yr)	Social benefits (k€/yr)	Avoided CO2eq (ton/yr)	Environmental benefits (k€/yr)
4%	safe	4.1	12 717	2 958	238
4%	direct	4.0	12 441	3 004	241
10%	safe	10.0	32 820	7 590	610
10%	direct	10.0	31 800	7 694	618

Table 3: Summary of the potential of replacing car trips with cycling in combination with PT, disaggregated by PT mode.

Target	Routing	Potential	Bus	Ferry	Train	Tram
4%	safe	20 385	573	285	17 716	1 811
4%	direct	18 944	593	313	17 093	946
10%	safe	52 323	1 452	712	45 588	4 571
10%	direct	48 609	1 520	781	43 932	2 375

Table 4: Summary of the avoided emissions (ton/year) and corresponding monetization (thousand €) by replacing car trips with PT, in the second leg.

Target	Routing	CO2eq	CO	PM10	NOx	VOC	Value (k€)
4%	safe	8 593	17	1.9	27	0.8	1 425
4%	direct	8 702	18	2.0	28	0.8	1 453
10%	safe	20 627	42	4.6	65	2.0	3 431
10%	direct	20 793	42	4.7	66	1.9	3 487

For both *direct* and *safe* route profiles, 10% of the daily trips have the potential to be made by a combination of PT and cycling (up to 5 km on bike). This unveils the potential of cycling as a complementary mode of PT, with the potential to uptake the number of PT trips within the LMA area by as much as 6.3% (in addition to the 825 thousand PT trips reported in the mobility survey).

Table 3 shows the potential trips by PT mode to replace the second leg of the journey, in combination with cycling. Train offers the greatest potential for substitution (88%). When comparing the existing PT interfaces (Figure 2) with the bike routes with highest potential to serve as first and last legs (Figure 3) it becomes clear that the Train interfaces are the ones that have the highest potential to attract car-to-PT substituting trips, if their accessibility by bicycle is improved to become safer.

Table 4 presents the results of the avoided emissions and its monetization for the second leg of the journey, by replacing car trips with potential TP trips.

Regarding the PT segment, the shift from private car would lead to the mitigation of CO₂ equivalent emissions to 8,500 to 20,800 tons annually, valued in €1.4 million to €3.5 million yearly.

The sum of CO₂eq avoided emissions from the potential car trips shifted to bike (first-and-last legs) in combination with PT (second leg) in the LMA is presented in Table 5, for both national cycling strategy targets and routing profiles, and the socio-environmental benefits monetized in €, for a 1-year and 10-year time periods.

Shifting from car to cycling + PT can reduce annual CO₂eq emissions by 14,000 to 36,000 tons per year.

Table 5: Summary of the avoided CO₂eq emissions (ton/year) and the estimated social and environmental benefits (monetized in thousand €) by replacing car trips with cycling in combination with PT.

Target	Routing	Avoided CO ₂ eq (tons)	SE Benefits 1yr (k€)	SE Benefits 10yrs (k€)
4%	safe	11 551	14 380	127 534
4%	direct	11 706	14 135	125 016
10%	safe	28 217	36 861	325 814
10%	direct	28 487	35 905	318 062

The 10-year socio-environmental benefits account for €125 million to €325 million, depending on the cycling targets.

The environmental impacts represent less than 2% of the socio-environmental benefits (in value) from replacing car trips to bicycle in first-and-last legs. For the PT segment, we did not estimate the social impacts from substituting car trips. One of the main socio-environmental benefits, valued after monetization, comes from the increase in physical activity (Félix et al., 2023). Although there are also social benefits from shifting car trips to PT, its health benefits would not be as high as shifting to cycling. The literature shows that the Metabolic Equivalent Tasks (MET) for “riding in a bus or a train” is 1.3 plus the “walking for transportation” as 3.5, while “driving a car” is 2.5 (Ainsworth et al., 2011). The difference between these activities - shifting from car to PT - is not very obvious when compared to shifting from car to cycling, whose MET is about 6.8. Nevertheless, future works should also encompass the estimation of the social impacts for the PT leg of the journey, shifting from car.

The emissions of CO₂eq that are avoided during both the initial and final journey segments account for about 74% of the emissions avoided during the PT segment. This finding, while expected – due the zero cycling emissions, should not be overlooked when promoting the PT use. Improving the safe accessibility to PT interfaces to cyclists and providing bicycle-friendly amenities such as parking facilities can potentially lead to a higher reduction in CO₂eq emissions, compared to a scenario where individuals shift from car travel to car + PT combination.

Our findings suggest that cycling *in combination* with PT could potentially replace 10% of current LMA trips, with an additional 6% of PT journeys prone to further substitution.

4. Conclusion

The information on socio-economic benefits can support policy-makers in prioritizing interventions to reduce the reliance on individual motorized transportation, and to better communicate their decisions by

providing the expected avoided GHG and air pollutant emissions, and the monetized socio-economic benefits for short and long terms.

The information available at *biclaR* tool – an open access website – can be downloaded and used with any GIS software. This allows practitioners to, for example, gain insights into which potential cycling connections have the highest socio-environmental impacts, quantified in tons of avoided CO₂eq emissions, or in long term social benefits.

By making the research process publicly accessible in a code repository (see [Research Data](#)), it enables the replication of similar estimates for socio-environmental impacts, resulting from a modal shift from car to bicycle in combination with PT, in other metropolitan areas.

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[blind]

Research data

The data and the code to produce XXX and this paper are available at: [https://github.com/\[blind\]](https://github.com/[blind]).

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