




SYSTEMS PLANNING

Agile Software Development


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1

Class content



What to expect from this class?

- An introduction to **agile software development**
- **Extreme programming (XP)** as the most famous agile development method
- **Scrum** as **project management** approach to agile development



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Class learning goals



What should be your learning outcome?

- When to **potentially use agile** and when to better use more **traditional software development** methods
- The main **characteristics of agile development**
- **Advantages and challenges** of agile methods
- How **extreme programming** works
- How **Scrum** compares to traditional project management methods



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Rapid Software Development



Rapid software development: Why?

- Businesses operate in **global, rapidly changing environments**
- New **opportunities and markets**
- Changing **economic conditions**
- Emergence of **competing products and services**
- Businesses are willing to **trade quality and compromise** on requirements
- **While safety-critical control systems** require complete analysis (**plan-driven approach**) **for fast-moving business environments this approach can be too slow!**



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History of agile software development


1980s

- IBM introduced incremental development (Mills et al., 1980)
- Fourth-generation languages (Martin, 1981)

1990s

- Dynamic Systems Development (Stapleton, 1997)
- Scrum (Schwaber & Beedle, 2001)
- Extreme Programming (Beck, 1999)

Goal: Produce useful software quickly, incrementally including new system functionality.



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In the old days... (i.e. 1980s and early 1990s)

It was thought the best way to achieve software was through:


- Careful **project planning**
- Formalized **quality assurance**
- **Analysis and design methods**

Because software was developed

- By **large teams**
- Working for **different companies**
- **All over the world**

This type of SD is necessary for

- Handling **multiple development teams**
- Developing **critical systems**
- And when **different teams** are involved in **maintaining the software over time**



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The rise of agile methods...

However:
When **heavyweight, plan-driven development methods** are applied to small and medium-sized businesses:

- they **dominate the software development process**
- and consequently they may lead to **dissatisfaction**

In the 1990s a number of **agile methods** were proposed that allowed the team to **focus on the software itself rather than on its design and documentation.**



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The Agile Manifesto

We are uncovering **better ways of developing software** by doing it and helping others. Through this work we have come to value:

Manifesto for Agile Software Development

- **Individuals and Interactions** over Processes and Tools
- **Working Software** over Comprehensive Documentation
- **Customer Collaboration** over Contract Negotiation
- **Responding to Change** over Following a Plan


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Fundamental characteristics of agile software development

- Specification, design and implementation are **interleaved**; documentation is **generated automatically**;
- System is developed in a **series of versions**
- User interfaces are often developed using a development system that allows for quickly **“drawing the interface”** ;
- Increments are small and new releases are made available every two or three weeks **“release early and often”**;
- The **customer is involved** in the development process to get rapid feedback;
- It uses **informal communication instead of formal** written meeting minutes;



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Challenges:

- Customer involvement: **Do I have a customer who has time and represents all stakeholder views?**
- People not process: **Do I have the right people for this type of teamwork?**
- Embrace change: **Difficult with different stakeholders; every stakeholder has different priorities!**
- Maintain simplicity: **Is there enough time to carry out system simplification?**
- Organization: **Does my organization allow for such informal development processes?**



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Some more challenges...

- **Requirements document** (functional specification) is usually part of the contract
- **Another type of contract** may be necessary
- Customer needs to **pay for the time required** rather than the development of a set of requirements.



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Plan-driven vs. Agile Development


Plan-driven

- Separate stages
- Output from one stage is used as basis for the next stage
- Iteration occurs within activities (stages)

Agile Development

- Design and implementation are central
- This incorporates requirements elicitation and testing
- Iteration occurs across activities

Note: Most software products include practices from plan-driven and agile approaches.



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Plan-driven or Agile Development?

1. **Is detailed specification important?**
Probably you need a plan-driven approach
2. **Is incremental delivery realistic?**
If yes, you should consider agile methods
3. **How large is the system to be developed?**
The larger the system the more likely it is that you'd need a plan-driven approach
4. **What type of system is being developed?**
Critical systems vs. non-critical systems



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Plan-driven or Agile Development?

5. **What is the expected system lifetime?**
Long lifetime may require more information.
6. **What support technologies are available?**
Agile methods require good tools.
7. **How is the development team organized?**
Distributed teams make it hard for agile methods to work.
8. **Are there cultural issues to consider?**
Traditional engineers have a culture of plan-based development



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Plan-driven or Agile Development?

9. How good are the designers/programmers?
Agile methods usually require better skills.

10. Is the system subject to external regulation?
External regulators usually require detailed documentation.

Note: In reality, whether the project is labeled as plan-driven or agile is **not important** as long as the client receives an executable software system that meets their needs.



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Some Examples

- **Extreme Programming (XP)** (Beck, 1999)
- **Scrum** (Schwaber & Beedle, 2001)
- Crystal (Cockburn, 2004)
- Adaptive Software Development (Highsmith, 2000)
- Dynamic System Development (DSDM) (Stapleton, 1997)
- Feature Driven Development (Palmer & Felsing, 2002)

Integration with traditional methods:

- Agile modeling (Ambler & Jeffries, 2002)
- Agile instantiation of RUP (Larman, 2002)



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Principles

All these agile methods are **based on incremental development**. Thus, they share a set of principles:

- Customer involvement
- Incremental delivery
- People not process
- Embrace change
- Maintain simplicity



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Extreme Programming (XP)

- Best known and **most widely used** agile method
- Iterative development pushed to '**extreme**' levels
- E.g. several new versions **developed, integrated and tested in only one day**
- **Requirements** are expressed through **scenarios (user stories)**
- Programmers **work in pairs**
- **Tests** are developed before **writing code**



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Extreme Programming (XP)

Integrates the agile principles:

- **Incremental development:** small, frequent releases of systems; customer stories drive development;
- **Customer involvement:** continuous engagement of the customer; customer is part of the development team;
- **People not processes:** pair programming, collective ownership; sustainable development process;
- **Change:** regular releases; test-first; continuous integration;
- **Maintaining simplicity:** refactoring



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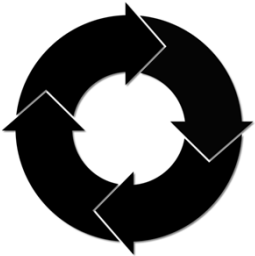
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The XP Process

- Customers are intimately involved **prioritizing system requirements**
- **No list of system functions** but a number of scenarios
- **'Story cards'** are used to encapsulate customer needs
- Story cards are input for **'the Planning Game'**
- Stories are **broken down into tasks**
- Customer prioritizes 'stories', identifying those that can already deliver useful **business support**
- A 'story' should be implementable **within 2 weeks**



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The XP Process

- Some prototyping may be required to explore possible solutions. In XP this is called **Spike**
- **Spike = an increment where no 'real' programming is done** (only prototyping)
- XP is an **extreme approach** to incremental development i.e. software may be built **several times per day**; releases to **customers roughly every 2 weeks**
- New software needs to **pass all automated tests** (new ones and those designed for earlier features)



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The XP Process and Change

- Traditional SE emphasized '**design for change**'

XP says:

- Designing for change is often **wasted effort**
- Anticipated changes **never materialize**
- **Different change** may be requested

"Change will happen, we deal with it when it actually occurs!"



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How the XP Process implements change

Traditional SE:

- Incremental development tends to degrade software structure
- **It focuses on finding workarounds to problems**
- **Result: duplicated code; inappropriate use of features;**

In XP:


- Software should constantly be **refactored**
- Programming teams **search for improvements**
e.g. **reorganization of class hierarchies; tidying up and renaming of attributes and methods; defining program libraries;**



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Testing in XP

XP emphasizes the importance of testing


- **Test-first** development
- Incremental **test** development **from scenarios**
- **User involvement** in the test development and validation
- The use of automated **testing frameworks**



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Test-first development

Write test before the code

- **Ambiguities** have to be **clarified**
- Each **task** generates one or more **unit tests**
- **Customer** develops **acceptance tests**
- Tests should be **stand-alone**, simulate the submission of **input**, and check whether the results meet the **output** specification
- **Automated testing frameworks**, such as JUnit (Massol & Husted, 2003) help writing tests



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Pair programming

Sit together to develop software

- Supports **collective ownership**
- Supports **informal review**, which is much **cheaper than formal code reviews** such as code inspections
- Helps **refactoring** as it leads to immediate support



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Pair programming efficiency


Williams et al. (2000)

- **Productivity** with pair programming seems to be **comparable** with that of two people
- Pairs **discuss the software before** development which leads to **fewer false starts** and **less rework**

Parish et al. (2004)

- Could not reproduce these results

Nevertheless: Sharing knowledge during programming helps reducing risk.



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Agile Project Management

Traditional approach

- Deliver on time and within the planned schedule
- Hence: plan-driven development

Agile approach

- plan-driven does not work as requirements are developed and finalized incrementally
- Hence: **The Scrum approach**

Scrum phases:

- Outline planning phase
- Sprint cycles
- Project closure phase



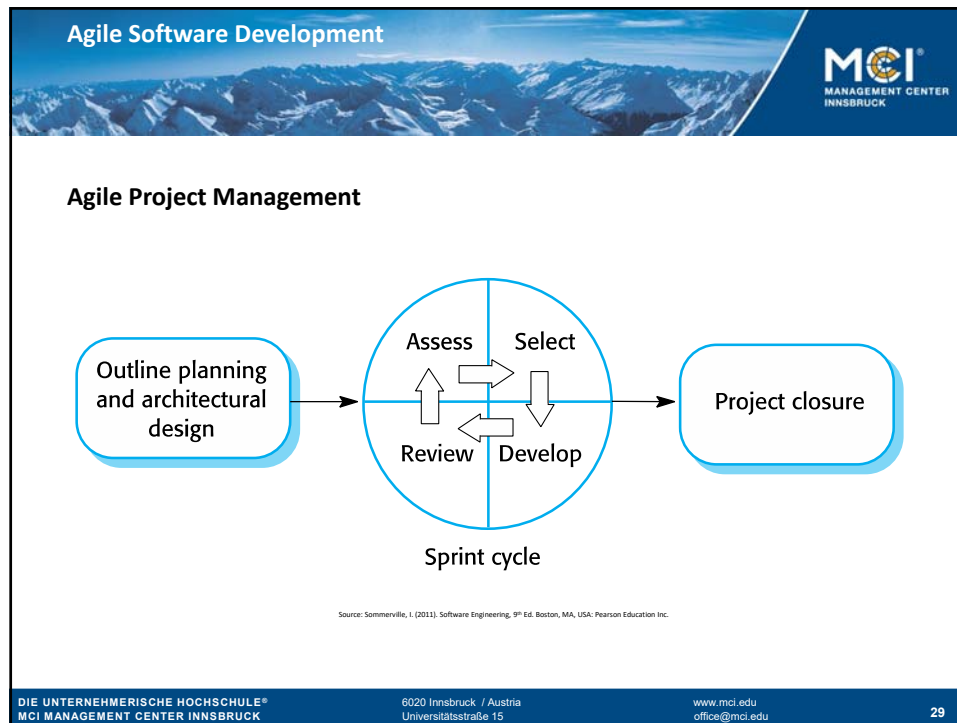
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Sprint Cycle

- **Most central** phase of Scrum
- The planning **unit in which the work is done**

Key characteristics

- Fixed length of usually **2-4 weeks**
- Starting point is the **product backlog** (list of work to be done)
- **Selection phase** involves the selection of features to be developed during the sprint
- **Daily meetings** to review work in which the **'Scrum master'** acts as an interface between developers and the customer(s)
- At the **end** of each sprint the work is **presented to the stakeholder(s)**

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Scrum Team Roles

- **The Scrum Product Owner**
the **management** role that serves as the **interface** between the team and other involved parties (stakeholders);
Responsible for **business decisions** and **return on investment**;
Responsible for **'user stories'** and the **selection /prioritization** of **features** to be implemented
- **The Scrum Master**
a team coach that gives advice and makes sure that all team members **'play by the rules'**
- **The Scrum Team**
The **development** team



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Advantages of Scrum

- Team should empower decision making
- No Project manager but **Scrum master** who arranges daily meetings, tracks backlog, records decisions, measures progress, communicates with customers and product owner;

Rising & Janoff, 2000
Scrum in a **telecommunication SD environment**

- Product is broken down in **understandable chunks**
- Unstable requirements **do not hold progress**
- Whole team has **visibility** which leads to **better communication**
- Customers see **on-time delivery** of increments
- **Trust** between customers and developers is established



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Scaling Agile Methods

Agile methods were developed for use by small programming teams.
Large software development is different:

- Large systems usually involve **separate teams developing sub-systems**, sometimes in **different places and even different time zones**
- Large systems are **'brownfield systems'** i.e. they interact with a number of existing systems
- A significant part of the development is spent on **system configuration**
- Large systems development is often constrained by **external rules and regulations**
- Large systems usually have a diverse **set of stakeholders** for which it is impossible to bring in all sides



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Agile methods have to be **adapted to cope with large systems engineering!**

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Summary



What you should have taken away from this class:

- Agile methods are **incremental development methods** that focus on rapid development, **frequent releases of the software**, **reducing process overheads**, and **producing high-quality code**. They involve the customer directly in the development process.
- The decision on whether to use an agile or a plan-driven approach to development should depend on **the type of software being developed**, **the capabilities of the development team**, and **the culture of the company** developing the system.
- **Extreme programming** is a well-known method that integrates a **range of good programming practices** such as **frequent releases** of the software, **continuous software improvement**, and **customer participation** in the development team.
- A particular strength of extreme programming is the development of **automated tests** before a program feature is created.
- **The Scrum method** is an agile method that provides a **project management framework**. It is centered around a set of **sprints**, which are **fixed time periods when a system increment** is developed. Planning is based on **prioritizing a backlog of work** and **selecting the highest-priority tasks** for a sprint.
- **Scaling** agile methods for large systems **is difficult**. Large systems need up-front design and some documentation.

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office@mci.edu

36