

# College Scorecard: Cluster Analysis

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## Contents

Introduction . . . . .	1
Setup . . . . .	1
Prepare Data . . . . .	2
Perform t-Distributed Stochastic Neighbor Embedding (t-SNE) . . . . .	2
Rotate Coordinates . . . . .	2
Find Underlying Factors Driving 2-D Structure . . . . .	4
Check the Predictions . . . . .	5
Visualize the Colleges in 2-D . . . . .	7
Get Factor “Loadings” from <b>glmnet</b> Coefficients . . . . .	7
Get “Scores” Matrix from t-SNE Coordinates . . . . .	8
Show Biplot for Structure Interpretation . . . . .	10
Perform Hierarchical Clustering . . . . .	11
Characterize the Clusters . . . . .	13
Show Biplot with Cluster Coloring . . . . .	25
Graph Alignment: Linear Assignment Problem . . . . .	27
Demonstrate LAP Graph Alignment . . . . .	27
Perform Graph Alignment on t-SNE Coordinates . . . . .	30
Conclusions . . . . .	32
Notable Colleges . . . . .	32
Interpretation of Quadrants . . . . .	34
Elite private & top-academic public, wealthy & smart . . . . .	34
Breadth versus specialization . . . . .	34
Pell grants & high 3-yr credit default rates . . . . .	35
More privates, but less elite . . . . .	35
Summary . . . . .	35

## Introduction

This is an exploratory analysis of the U.S. Dept. of Education College Scorecard database. My intent is to investigate patterns amongst the colleges as visualized using [t-distributed Stochastic Neighbor Embedding](#) (t-SNE)<sup>1</sup> using the R package **Rtsne**<sup>2</sup>. This method projects the high-dimensional data into two dimensions. From there, I can apply hierarchical clustering to identify clusters in the new 2-D space.

## Setup

First, load packages from the local library. . . .

Note: The package **GraphAlignment** was downloaded and installed from BioConductor using the following R commands:

---

<sup>1</sup>L.J.P. van der Maaten. **Accelerating t-SNE using Tree-Based Algorithms**. *Journal of Machine Learning Research* 15(Oct):3221-3245, 2014. [PDF](#) [\[Supplemental material\]](#)

<sup>2</sup>Jesse H. Krijthe (2015). **Rtsne: T-Distributed Stochastic Neighbor Embedding using a Barnes-Hut Implementation**, URL: <https://github.com/jkrijthe/Rtsne>

```
source("http://bioconductor.org/biocLite.R")
biocLite("GraphAlignment")
```

## Prepare Data

We read in the College Scorecard dataset and convert columns into Bayes factors, which accentuate differences amongst the colleges. Colleges having a disproportionately high number of students with a certain attribute – say, an SAT in excess of 1400 – will have highly positive Bayes factors for that attribute.

I strip out a lot of the variables that define the student body demographics. The idea is that I’d like to identify structure in the “outcome” variables – things like academic disciplines, completion rates, future earnings, credit default rates, etc. – and then later check if this structure is correlated to demographics – things like geographic location, campus setting, student ethnicity, etc.

```
glmdata_all <- DataSpec$studentBF %>%
  dplyr::select(
    c(-1, -(3:8)), -matches('_(WHITE|BLACK|ASIAN|OTHER|HISP|NRA|AIAN|UNKN)|2MOR|UNKN|NHPI|AIAN|BF_male|')
    -matches('Challenge|_DEP_STAT_|notvet|le24y|OUTOFSTATE|prior|(^BF_[gl][et].+[0-9]+K$)|locale|FarWest')
  ) %>%
  select_if( .predicate = function(x) any(x != x[[1]]) ) %>%
  filter( complete.cases(.) )
tsne_mat_all <- glmdata_all %>% select(-College) %>% as.matrix() %>% scale()
```

## Perform t-Distributed Stochastic Neighbor Embedding (t-SNE)

Now, I’ll map the data into a 2-D space using [t-SNE](#). Hopefully, it will be easy to see clusters of colleges.

It takes a bit of trial and error (short of doing a formal hyperparameter optimization) to arrive at hyperparameters capable of generating discernible structure in a 2-D scatterplot.

```
set.seed( 173 )
tsne_all <- Rtsne( tsne_mat_all, perplexity = 10, initial_dims = 50, theta = 0.5, max_iter = 2000 )
```

## Rotate Coordinates

Now, I’ll rotate the coordinates so that high-prestige colleges appear at high Y2 coordinates. This will put most of the Ivy League colleges in the top-center of the plot.

```
# Rotate coordinates so that high-prestige colleges appear at high Y2 coordinates,
# i.e. in the top center of the plot.
i_harvard <- grep( 'Harvard', glmdata_all$College )
harvard_coord <- tsne_all$Y[i_harvard,]
harvard_angle <- atan(harvard_coord[2]/harvard_coord[1])
rotate_angle <- pi/2 - harvard_angle
rotation_matrix <- matrix(
  c(cos(rotate_angle), sin(rotate_angle), -sin(rotate_angle), cos(rotate_angle)),
  2,2, byrow = TRUE
)
tsne_all$Y %<>% { (.) %*% rotation_matrix }
if( abs(tsne_all$Y[i_harvard,2]) < abs(tsne_all$Y[i_harvard,1]) ){
  tmp <- tsne_all$Y[,1]
  tsne_all$Y[,1] <- tsne_all$Y[,2]
  tsne_all$Y[,2] <- tmp
}
```

```

}
if( tsne_all$Y[i_harvard,2] < 0 ){
  tsne_all$Y[,2] <- -tsne_all$Y[,2]
}

```

I'll highlight colleges at the minimum and maximum of each of the coordinate axes and diagonals. This is done by projecting each college's coordinates onto vectors pointing into those 4 direction vectors – up, right, top-right, top-left – and finding the colleges that are at the maximum positive and negative points along those vectors.

The names of those colleges at the extremes are added along with “Harvard” as names to be highlighted in the 2-D scatterplot.

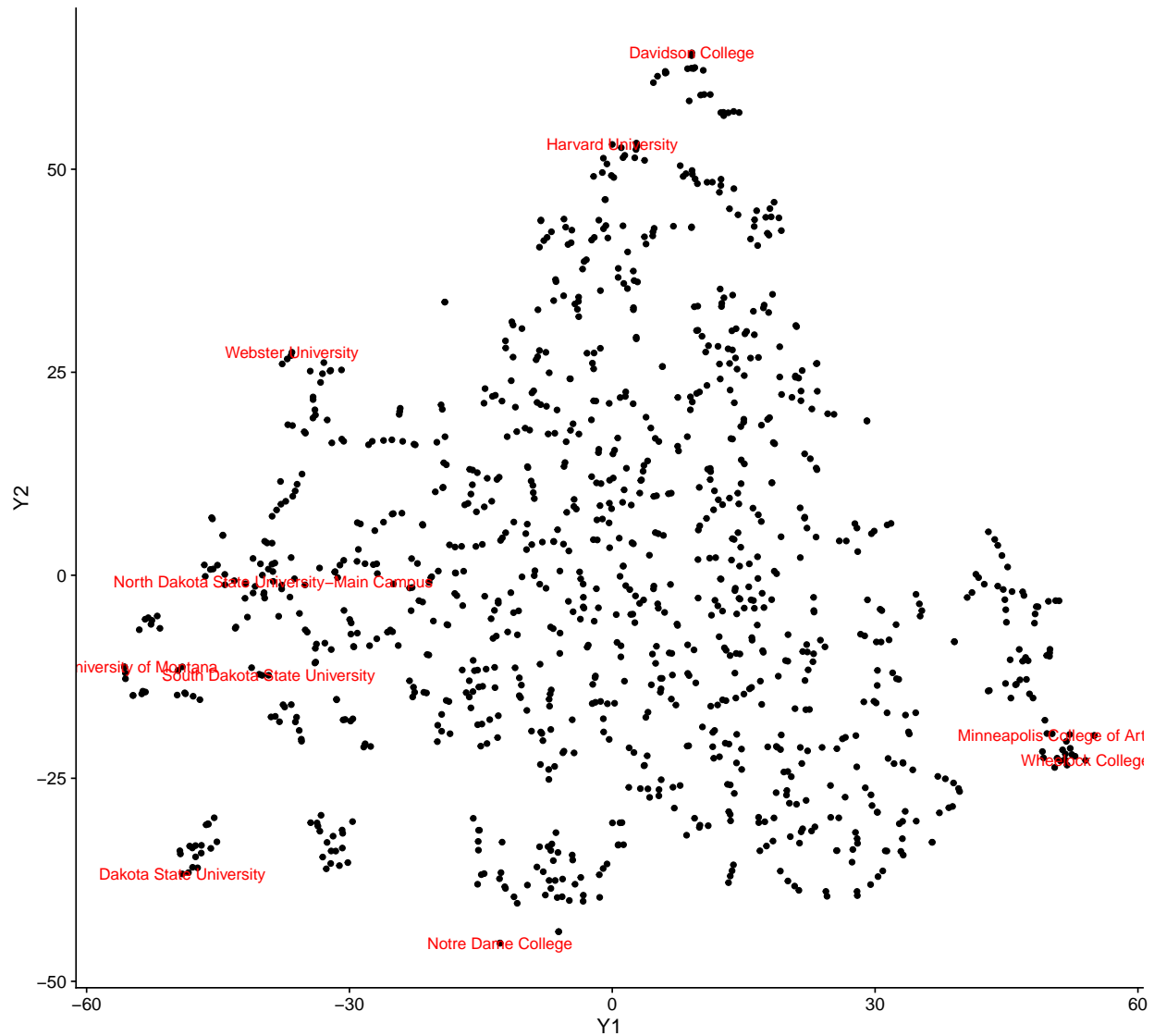
```

# Project each college's coordinates along the 4 direction vectors.
prj <- tsne_all$Y %*% matrix(c(1,0,0,1,1,1,-1,1),nrow=2,ncol=4)

# Identify the colleges to be highlighted as Harvard and those at the min and max of the direction vect
highlights <- union(
  'Harvard',
  as.character(glmdata_all$College)[c(apply(prj,2,function(x) c(which.min(x),which.max(x))))]
) %>%
  paste(collapse="|")

# Plot the 2D scatterplot with highlighted colleges labeled by the college name.
tsne_all$Y %>%
  as_tibble() %>%
  setNames(c('Y1','Y2')) %>%
  mutate( College = glmdata_all$College) %>%
  {
    ggplot(.,aes(x=Y1,y=Y2)) +
      geom_point() +
      geom_text(
        data      = (.) %>% filter( grepl(highlights,College) ),
        mapping = aes( label = College ),
        color     = 'red',
        size      = 4
      )
  } %>%
  print()

```



## Find Underlying Factors Driving 2-D Structure

Using R package `glmnet`<sup>3</sup>, I perform regularization (variable selection) in modeling of the 2-D t-SNE coordinates as responses vs. the original college Bayes factor features from which the t-SNE coordinates were found. This way we'll have a linear model showing which features contributed to which coordinate. As such, we'll have the basis for plotting a biplot of colleges overlayed on feature dimensions in 2-D, analogous to a PCA biplot.

```
mmt <- model.matrix( ~ . - 1, as.data.frame(tsne_mat_all))
# b <- eigen(cor(mmt))
# mmt <- mmt[,apply(b$vectors[,1:200],2,function(x) which.max(abs(x))) %>% unique() %>% sort()]

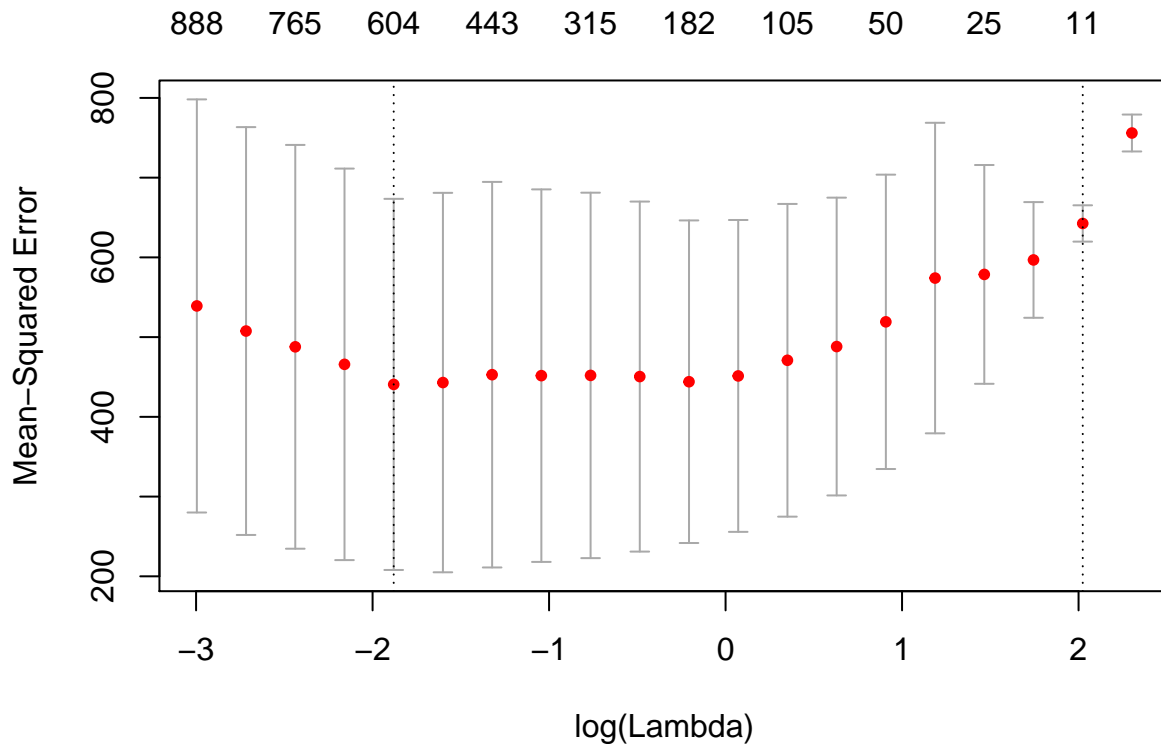
set.seed( 2393 )
tsne_glmnet_all <- cv.glmnet(
  x      = mmt,
```

<sup>3</sup>Jerome Friedman, Trevor Hastie, Robert Tibshirani (2010). **Regularization Paths for Generalized Linear Models via Coordinate Descent**. *Journal of Statistical Software*, 33(1), 1-22. URL <http://www.jstatsoft.org/v33/i01/>.

```

y      = tsne_all$Y,
family = 'mgaussian',
lambda = exp(seq(log(0.05),log(10),length.out = 20))
)
plot( tsne_glmnet_all )

```



## Check the Predictions

It can be tricky to find a subset of features and their interactions that both describe the t-SNE coordinates well *and* do not suffer from extreme collinearity, which can make the validation error at low `lambda` explode when applying function `cv.glmnet()`.

Judging from the cross-validation curve above and the observed vs. predicted plots below, it looks like we've got a decent model.

```

# Get glmnet predictions of the t-SNE coordinates, combine them with the original t-SNE coordinates,
# and plot the originals vs. predictions.

```

```

lambda <- tsne_glmnet_all %$% { exp( mean(log(c(lambda.min,lambda.1se))) ) } # mid lambda
lambda <- 1.87654485

```

```

stack_coords <- function( coord_matrix ){
  coord_matrix %>%
    as_data_frame() %>%
    setNames( c( "Y1", "Y2" ) ) %>%
    mutate( rowid = 1:nrow(.) ) %>%
    gather( key = Coordinate, value = Value , -rowid )
}

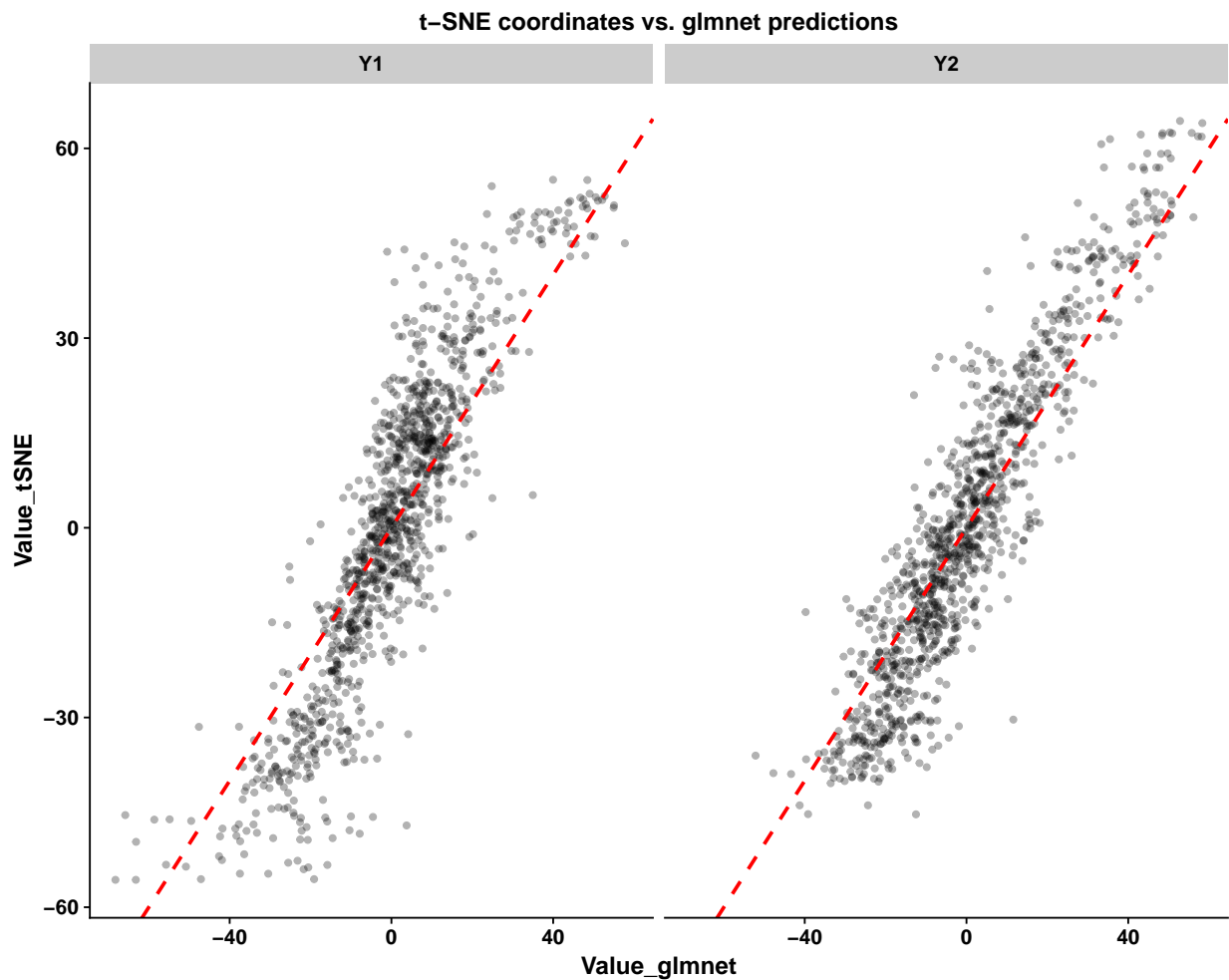
```

```

}

# Plot t-SNE coords. vs. glmnet prediction of t-SNE coords.
tsne_glmnet_all %>%
  predict( newx = mmat, s = lambda ) %>%
  drop() %>%
  stack_coords() %>%
  left_join(
    y      = tsne_all$Y %>% stack_coords(),
    by     = c('Coordinate','rowid'),
    suffix = c( "_glmnet", "_tSNE" )
  ) %>%
  {
    ggplot(., aes(x = Value_glmnet, y = Value_tSNE ) ) +
      geom_point( alpha = 0.3 ) +
      geom_abline( intercept = 0, slope = 1, color = 'red', linetype = 2, size = 1 ) +
      facet_wrap( ~ Coordinate ) +
      ggtitle( "t-SNE coordinates vs. glmnet predictions" ) +
      theme( text = element_text( face = 'bold' ) )
  } %>%
  print()

```



## Visualize the Colleges in 2-D

Analogous to PCA, which has component (i.e., factor) loading vectors defining the basis vectors (dimensions) of the space and has a scores matrix defining the position of the items in the space, we'll use the 2-D t-SNE coordinates as our “factors” and as such the **glmnet** coefficients are the factor “loadings” projecting the raw Bayes factor features of the colleges (our “items”) into the 2-D space. Therefore the t-SNE coordinates of the colleges serve as the “scores” matrix.

### Get Factor “Loadings” from glmnet Coefficients

Now the **glmnet** model coefficients will serve as the basis vectors (dimensions) of the biplot, since the model is simply a linear combo of the feature coefficients and each college's values for the respective features.

```
# Get the sparse matrix of coefficients and strip down to only the non-zero coefficients.
tsne_glmnet_coef_all <- tsne_glmnet_all %>% coef( s = lambda )
```

```
tsne_coef_df_all <-
  tsne_glmnet_coef_all$y1 %>%
  as.matrix() %>%
  as.data.frame() %>%
  as_tibble() %>%
  rownames_to_column() %>%
  setNames(c("Coefficient", "Y1")) %>%
  full_join(
    tsne_glmnet_coef_all$y2 %>%
      as.matrix() %>%
      as.data.frame() %>%
      as_tibble() %>%
      rownames_to_column() %>%
      setNames(c("Coefficient", "Y2")),
    by = "Coefficient"
  ) %>%
  filter( abs(Y1) > 1.0E-9 | abs(Y2) > 1.0E-9 ) %>% slice(-1) %>%
  mutate(
    # Flip direction of interactions
    Y1 = ifelse( grepl(':',Coefficient), -Y1 , Y1 ),
    Y2 = ifelse( grepl(':',Coefficient), -Y2 , Y2 )
  )

tsne_coef_df_all %>%
  mutate(mag = sqrt(Y1^2+Y2^2)) %>%
  arrange(desc(mag)) %>%
  mutate_at(funs(round(.,1)),.vars=vars(-Coefficient)) %>%
  print(n = 30)
```

```
## # A tibble: 73 x 4
##               Coefficient    Y1    Y2    mag
##               <chr> <dbl> <dbl> <dbl>
## 1 BF_discBreadth    -5.3    0.8    5.4
## 2 BF_ForeignLanguages -2.5    3.9    4.6
## 3 BF_ScienceTechnologies -3.4   -2.3    4.1
## 4 BF_AgricultureAgriculture -2.9   -1.0    3.1
## 5 BF_SAT_gt1400      0.5    2.9    3.0
## 6 BF_fsend_5_2005    1.3    2.7    2.9
```

```
## 7 BF_CDR3est -0.5 -2.9 2.9
## 8 BF_PhysicalSciences -1.8 2.2 2.8
## 9 BF_pell_ever_2005 -1.1 -2.3 2.5
## 10 BF_PersonalCulinary -2.1 -1.3 2.5
## 11 BF_veteran -1.8 -1.5 2.3
## 12 BF_CommunicationsTechnologies -2.0 0.6 2.1
## 13 BF_SAT_gt800le1000:BF_MechanicRepair 1.6 -1.0 1.9
## 14 BF_AreaEthnic -1.0 1.2 1.6
## 15 BF_Education:BF_TheologyReligious -1.4 -0.7 1.5
## 16 BF_PhilosophyReligious -0.5 1.4 1.5
## 17 BF_EngineeringTechnologies -1.3 -0.6 1.4
## 18 BF_VisualPerforming -1.4 0.1 1.4
## 19 BF_MathematicsStatistics -1.1 0.7 1.3
## 20 BF_MechanicRepair -1.3 0.0 1.3
## 21 BF_ComputerInformation -1.2 0.4 1.2
## 22 BF_SAT_le800 0.0 -1.2 1.2
## 23 BF_ArchitectureRelated -1.1 0.1 1.2
## 24 BF_HomelandSecurity -0.8 -0.7 1.0
## 25 BF_HealthProfessions -0.9 -0.4 1.0
## 26 BF_Engineering:BF_PhilosophyReligious 0.9 0.3 1.0
## 27 BF_veteran:BF_PhysicalSciences 0.5 0.8 0.9
## 28 BF_gt24yrsold -0.3 -0.9 0.9
## 29 BF_CommunicationsTechnologies:BF_Education 0.8 -0.3 0.9
## 30 BF_FamilyConsumer -0.8 -0.3 0.9
## # ... with 43 more rows
```

```
# Designate coefficient vectors in the top 10% in magnitude as "key terms".
# And sort from largest magnitude to smallest.
key_terms <- tsne_coef_df_all %>%
  mutate(mag= sqrt(Y1^2+Y2^2)) %>%
  filter(abs(mag)>quantile(abs(mag),0.9)) %>%
  arrange(desc(mag)) %$% Coefficient %>% setdiff("(Intercept)")
```

## Get “Scores” Matrix from t-SNE Coordinates

The college 2-D t-SNE coordinates are the “scores” matrix, which we collect into a `data_frame` with ancillary info for labeling and coloring in our 2-D scatterplots.

```
# For preliminary coloring in plot, divide colleges into categories that
# capture the 10, 25, 75 and 90 percentiles along the Y2 axis, which has bee
# rotated to point towards Ivy League colleges (specifically towards Harvard U.).
categories <- {
  mmat[,key_terms] %*%
    (tsne_coef_df_all %>% filter(Coefficient %in% key_terms) %$% Y2)
} %>%
  sapply(
    function(x,q){ length(q) - sum(x>q) + 1 },
    q=quantile(.,c(0.1,0.25,0.75,0.9))
  ) %>%
  factor()

# Abbreviate names so they don't clutter the plots so much.
shorten_names <- function( df ){
  college_names <- df %$%
```



```

College %>%
{ gsub('^[0-9_]+',' ',.. ) } %>%
{ gsub('The Univer.+ of Texas at ','U.T. ',..) } %>%
{ gsub('Advancement of Science','Adv.Sci',..) } %>%
{ gsub('Northwestern University','NU',..) } %>%
{ gsub('University of Notre Dame','Notre Dame U.',..) } %>%
{ gsub('Cornell College','Cornell C',..) } %>%
{ gsub('Cornell University','Cornell U',..) } %>%
{ gsub('California','Cal',.. ) } %>%
{ gsub('Mass.+Inst.+Tech.','MIT',.. ) } %>%
{ gsub('(Mass|Penn|Wash)[^ ]+ *','\\1',..) } %>%
{ gsub('Polytechnic','Poly',.. ) } %>%
{ gsub('Institute of Tech[^ ]+','IT',.. ) } %>%
{ gsub('Tech.+Inst.','Tech',.. ) } %>%
{ gsub('State','St',.. ) } %>%
{ gsub('University','U',.. ) } %>%
{ gsub('(U of )|( U$)',' ',.. ) } %>%
{ gsub('College','Col',.. ) } %>%
{ gsub('New York','NY',..)} %>%
{ gsub('International','Intl',..) } %>%
{ gsub('North[^ ]+','N',..)} %>%
{ gsub('South[^ ]+','S',..)} %>%
{ gsub('West[^ ]+','W',..)} %>%
{ gsub('East[^ ]+','E',..)} %>%
{ gsub(' U-','- ',..)} %>%
{ gsub('-Penn St ',' ',..)} %>%
{ gsub(' Col *$','',..)} %>%
{ gsub('-(Main)* Campus',' ',..)} %>%
{ gsub('^PennSt([^-]+)$','Penn St-\\1',..)} %>%
{ gsub(' and ','&',..)} %>%
{ gsub('Agricultural & Mechanical','A&M',..)}

st_abb <- state.abb %>% setNames( state.name )
for( st_nm in names(st_abb) ){
  college_names %<>% { gsub(st_nm,st_abb[st_nm],..) }
}
return( college_names )
}

college_names <- shorten_names( glmdata_all )
college_names_student <- shorten_names( DataSpec$student)

# Collect all colleges and their t-SNE coords, Bayes factor for high-income, and category designators i
tsne_df_all <- tsne_all$Y %>%
  as_tibble() %>%
  setNames(c("Y1","Y2")) %>%
  mutate(
    College = college_names,
    category = categories,
    BF_Income_gt110K = glmdata_all %$% {10.0^BF_p_gt110K}
  ) %>%
  dplyr::select( College, category, BF_Income_gt110K, everything() ) %>%
  mutate_at(funs(scale(.)),.vars=vars(Y1,Y2))

```

## Show Biplot for Structure Interpretation

As with a PCA biplot, we can overlay the feature dimensions on the college scatterplot in the 2-D t-SNE coordinate space.

This allows us to more easily interpret the structure we're seeing.

However, some of the interaction terms, in particular, are tricky to interpret because they have a positive value for a college if both of the features in the product making up the interaction have the same sign. So it could be that the college has a disproportionately higher *or* lower number of students having the attributes of *both* of the corresponding features.

By plotting the College points sized by their Bayes factor on incomes greater than \$110,000, we can see where the colleges lie that have disproportionately high/low proportions of high-income students.

```
# scale factor for coefficients:
f_mult <-
  max(sqrt(tsne_df_all$Y1^2 + tsne_df_all$Y2^2))/
  max(sqrt(tsne_coef_df_all$Y1[-1]^2 + tsne_coef_df_all$Y2[-1]^2))

y2_min <- -3.5
tsne_coef_df_all %>%
  mutate(
    Y2 = pmax(y2_min, Y2*f_mult),
    Y1 = Y1*f_mult,
    mag = sqrt(Y1^2 + Y2^2),
    Coefficient = gsub('\\([~)]+\\)|(_*2005)|_', '', gsub('BF_', '', Coefficient))
  ) %>%
  {
    ggplot(., aes( x = Y1, y = Y2 ) ) +
      geom_point( color = 'red', alpha = 0.1 ) +
      # Labels for the coefficients
      geom_text(
        aes( label = Coefficient),
        color = 'red',
        alpha = 0.7,
        size = 3,
        check_overlap = TRUE
      ) +
      # Rays on the coefficients
      geom_segment(
        inherit.aes = FALSE,
        data = (.) %>% filter(mag>1),
        aes( x=0, y=0, xend=Y1, yend=Y2 ),
        color = 'red',
        alpha = 0.3,
        arrow = arrow(length = unit(0.03, "npc"))
      ) +
      # Labels for the Colleges
      geom_text(
        inherit.aes = FALSE,
        data = tsne_df_all,
        aes( x=Y1, y=Y2, label=College ),
        mapping=,
        color = 'black',
        size=3,
      )
  }
```



```

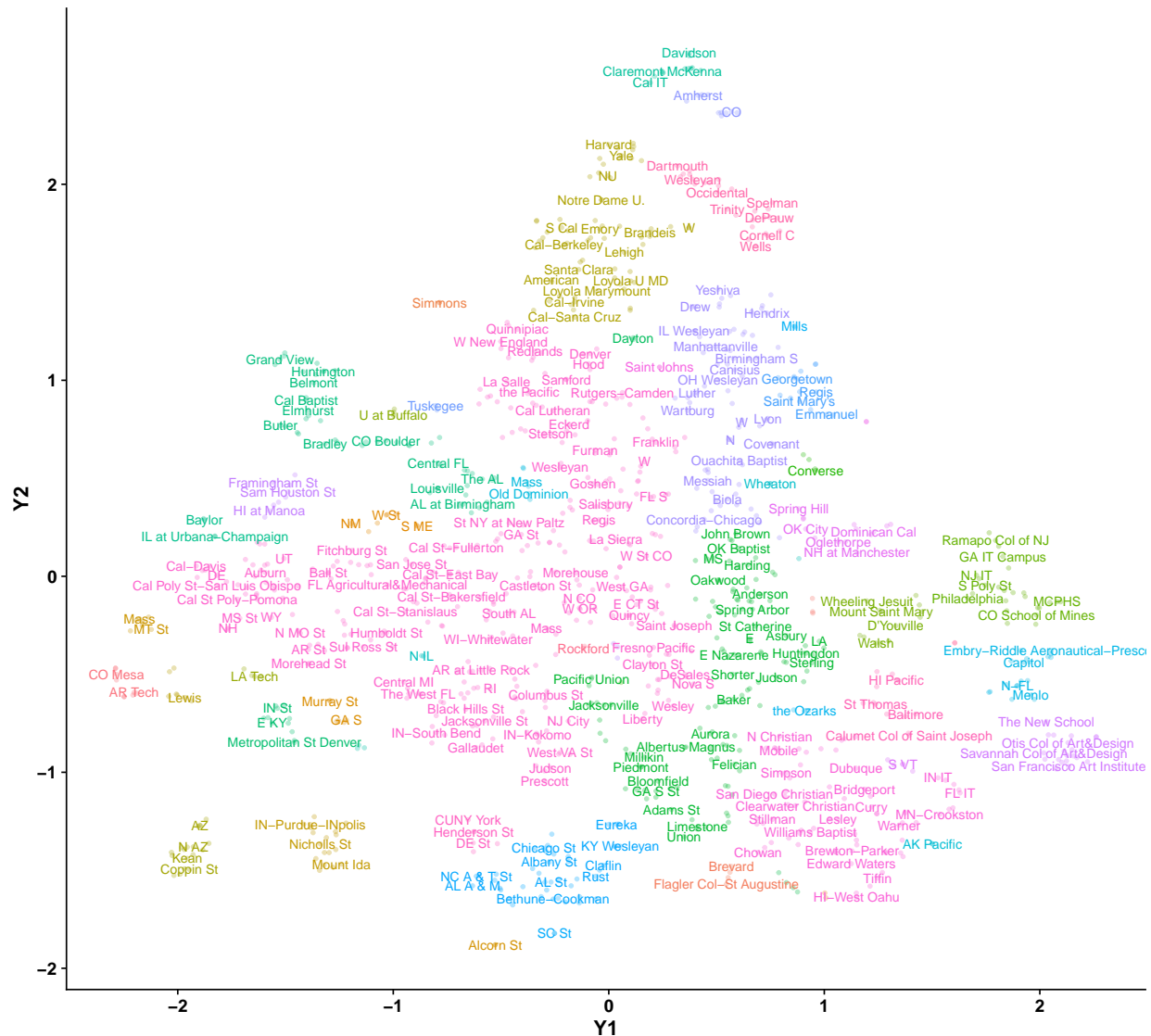
tsne_mat_hc_all <- tsne_df_all %>% select(Y1,Y2) %>% as.matrix() %>% set_rownames(tsne_df_all$College)
hc_all <- hclust( d = dist( tsne_mat_hc_all ), method = 'single' )
n_cluster <- 55
cluster_id_all <- cutree( hc_all, k = n_cluster )

# plot( tsne_mat_hc, pch=20, cex=0.5 )
# for(j in seq_along(cl)){
#   points( tsne_mat_hc[ cl[[j]], ], pch=20, col=j, cex=1)
# }

# randomize so adjacent clusters are more likely to have very different colors.
set.seed(137)
cluster_id_all <- setNames( sample.int(n_cluster)[cluster_id_all], names(cluster_id_all) )

tsne_mat_hc_all %>%
  as_tibble() %>%
  mutate( College = names(cluster_id_all), cluster = factor( cluster_id_all ) ) %>%
  {
    ggplot(.,aes( x = Y1, y = Y2, color = cluster ) ) +
      geom_point( size = 1, alpha = 0.3 ) +
      geom_text( aes(label = College ), size = 3, check_overlap = TRUE ) +
      theme(
        text = element_text( face = 'bold' ),
        legend.position = 'none'
      )
  } %>%
  print()

```



## Characterize the Clusters

For each cluster, calculate its mutual information with each (discretized) Bayes factor.

```
fctr_clstr <- factor( sprintf( "C%02d", cluster_id_all ) )
# df_cluster <- DataSpec$studentBF %>%
#   dplyr::select( College, one_of( unlist(strsplit(key_terms, ":")) ) ) %>%
#   mutate( cluster = fctr_clstr ) %>%
#   gather( key= Feature, value = Value, -cluster, -College )

key_features <- unique(unlist(strsplit(tsne_coef_df_all$Coefficient, ":")))

df_cluster <- mmat %>%
  as_tibble() %>%
  dplyr::select( one_of( key_features ) ) %>%
  bind_cols(DataSpec$studentBF %>% dplyr::select(unitID, College)) %>%
  mutate(cluster = fctr_clstr) %>%
```

```

gather( key= Feature, value = Value, one_of( key_features ) ) %>%
mutate( Feature = gsub('BF_', '', Feature ) )

df_median <- df_cluster %>%
  group_by(Feature, cluster) %>%
  summarize_at(funs(median), .vars=vars(Value)) %>%
  ungroup()

#set.seed(131)
college_label <- DataSpec$studentBF %>%
  mutate(
    cluster = fctr_clstr,
    shortname = college_names,
    Y1 = tsne_df_all$Y1,
    Y2 = tsne_df_all$Y2
  ) %>%
  group_by(cluster) %>%
  summarize(
    i_max = which.max(BF_SAT_gt1400),
    name_max_SAT = shortname[i_max],
    unitID_max_SAT = unitID[i_max],
    Y1_max = Y1[i_max],
    Y2_max = Y2[i_max]
  )

nm_max <- college_label %$% { setNames( name_max_SAT, as.character(cluster) ) }
Y1_max <- college_label %$% { setNames( Y1_max, as.character(cluster) ) }
Y2_max <- college_label %$% { setNames( Y2_max, as.character(cluster) ) }

df_mi <- df_cluster %>%
  left_join( college_label, by = 'cluster' ) %>%
  group_by( Feature ) %>%
  do(
    {
      feature <- (.)$Feature[[1]]
      sapply(
        levels(fctr_clstr),
        function(clstr, min_lvl, nm_max, Y1_max, Y2_max ) {
          c(
            name_max_SAT = nm_max[[clstr]],
            Y1_max = Y1_max[[clstr]],
            Y2_max = Y2_max[[clstr]],
            Cluster = clstr,
            median = df_median %>% filter(Feature == feature, cluster == clstr ) %$% Value,
            mi = (.) %$%
              mutinformation(
                cluster == clstr,
                if( length( unique(Value) ) <= min_lvl ) {
                  as.character(Value)
                } else {
                  discretize( data.frame( Value = Value ) )
                }
              )
          )
        }
      )
    }
  )

```

```

    )
  },
  min_lvl = 5,
  nm_max = nm_max, Y1_max = Y1_max, Y2_max = Y2_max
) %>%
  t() %>%
  as_data_frame() %>%
  mutate(
    Feature = feature,
    median = as.double(median),
    mi = as.double(mi),
    Cluster = factor(Cluster)
  ) %>%
  dplyr::select( Feature, Cluster, median, mi, name_max_SAT )
}
) %>% ungroup()

df_mi_rel <- df_mi %>%
  group_by(Cluster) %>%
  mutate(is_max = mi %>% { . == max(.) }) %>%
  ungroup() %>%
  mutate( mi_rel = round(sign(median)*mi/max(mi),2) ) %>%
  arrange(Cluster, desc(mi) ) %>%
  dplyr::select( Cluster, Feature, mi_rel, everything() )

df_mi %<>%
  left_join( df_mi_rel %>% dplyr::select( 1:3 ), by = c('Cluster','Feature') ) %>%
  mutate( Cluster_label = sprintf("%s (%s: {%4.1f,%4.1f})", Cluster, name_max_SAT, Y1_max, Y2_max ) )

```

Print a table of the features that most strongly characterize each cluster.

```

df_mi_rel %>%
  filter(mi>=0.02 | is_max ) %>%
  mutate_at(funs(round(.,2)),.vars=vars(median,mi)) %>%
  print(n=Inf)

```

```
## # A tibble: 239 x 7
##   Cluster          Feature mi_rel median    mi
##   <fctr>          <chr>    <dbl>  <dbl> <dbl>
## 1 C01      TheologyReligious  0.05   2.12  0.01
## 2 C02      VisualPerforming  0.06   0.54  0.01
## 3 C03      FamilyConsumer   0.04   1.66  0.00
## 4 C04      discBreadth    -0.04  -0.98  0.00
## 5 C05      BusinessManagement 0.09   0.25  0.01
## 6 C06 CommunicationsTechnologies 0.14   3.55  0.01
## 7 C07      EnglishLanguage  0.04   0.01  0.00
## 8 C07      gt24yrsold      0.04   0.68  0.00
## 9 C08      Engineering      0.08   1.33  0.01
## 10 C09      PersonalCulinary  0.61   6.42  0.07
## 11 C10      MechanicRepair    0.26   7.48  0.03
## 12 C11      C150_4_POOLED_SUPP  1.00   0.73  0.11
## 13 C11      fsend_2_2005    -0.99  -2.03  0.11
## 14 C11      fsend_5_2005     0.96   1.76  0.10
## 15 C11      SAT_gt800le1000 -0.92  -1.50  0.10

```

##	16	C11	SAT_le800	-0.87	-2.06	0.09
##	17	C11	SAT_gt1400	0.83	1.18	0.09
##	18	C11	RPY_7YR_RT	0.80	0.18	0.08
##	19	C11	CDR3est	-0.79	-1.59	0.08
##	20	C11	p_gt75Kle110K	0.71	1.25	0.08
##	21	C11	SAT_gt1200le1400	0.68	0.88	0.07
##	22	C11	pell_ever_2005	-0.68	-1.61	0.07
##	23	C11	ADM_RATE	-0.67	-1.43	0.07
##	24	C11	RPY_5YR_RT	0.64	0.19	0.07
##	25	C11	SocialSciences	0.59	0.54	0.06
##	26	C11	fsend_1_2005	-0.51	-1.24	0.05
##	27	C11	gt24yrsold	-0.46	-0.75	0.05
##	28	C11	AreaEthnic	0.43	1.36	0.05
##	29	C11	Education	-0.43	-0.05	0.05
##	30	C11	p_gt48Kle75K	0.39	0.93	0.04
##	31	C11	PhilosophyReligious	0.35	0.75	0.04
##	32	C11	ForeignLanguages	0.34	0.77	0.04
##	33	C11	veteran	0.26	0.37	0.03
##	34	C11	MathematicsStatistics	0.25	0.49	0.03
##	35	C11	Engineering	0.25	1.35	0.03
##	36	C11	PhysicalSciences	0.23	0.57	0.02
##	37	C11	ParksRecreation	-0.20	-1.19	0.02
##	38	C11	HomelandSecurity	-0.20	-0.92	0.02
##	39	C12	ScienceTechnologies	0.72	7.30	0.08
##	40	C13	TransportationMaterials	0.10	4.15	0.01
##	41	C14	ArchitectureRelated	0.06	2.40	0.01
##	42	C15	VisualPerforming	-0.23	-2.96	0.02
##	43	C16	EnglishLanguage	-0.47	-3.39	0.05
##	44	C16	p_gt48Kle75K	0.32	1.70	0.03
##	45	C16	Education	-0.29	-1.83	0.03
##	46	C16	p_gt75Kle110K	0.29	1.76	0.03
##	47	C16	History	-0.27	-2.73	0.03
##	48	C16	discBreadth	-0.27	-1.60	0.03
##	49	C16	PhilosophyReligious	-0.22	-1.43	0.02
##	50	C16	SocialSciences	-0.19	-0.04	0.02
##	51	C17	TransportationMaterials	0.03	4.68	0.00
##	52	C18	History	0.08	0.58	0.01
##	53	C19	SocialSciences	0.53	0.11	0.06
##	54	C19	TheologyReligious	0.48	1.97	0.05
##	55	C19	AreaEthnic	-0.41	-0.78	0.04
##	56	C19	C150_4_POOLED_SUPP	-0.35	-0.08	0.04
##	57	C19	SAT_gt800le1000	0.35	0.38	0.04
##	58	C19	fsend_5_2005	-0.32	-0.51	0.03
##	59	C19	SAT_gt1200le1400	-0.32	-0.07	0.03
##	60	C19	gt24yrsold	0.32	0.53	0.03
##	61	C19	SAT_le800	0.31	0.49	0.03
##	62	C19	pell_ever_2005	0.31	0.25	0.03
##	63	C19	History	0.28	0.28	0.03
##	64	C19	RPY_7YR_RT	0.26	0.15	0.03
##	65	C19	Education	0.26	0.60	0.03
##	66	C19	HealthProfessions	0.26	0.64	0.03
##	67	C19	RPY_5YR_RT	0.25	0.13	0.03
##	68	C19	ForeignLanguages	-0.24	-1.45	0.03
##	69	C19	fsend_1_2005	0.23	0.57	0.02



##	70	C19	discBreadth	-0.22	-0.11	0.02
##	71	C19	PhysicalSciences	0.22	0.33	0.02
##	72	C19	SAT_gt1400	-0.21	-0.05	0.02
##	73	C19	NaturalResources	-0.21	-0.90	0.02
##	74	C19	veteran	0.20	0.48	0.02
##	75	C19	CDR3est	0.20	0.25	0.02
##	76	C19	ParksRecreation	0.19	0.85	0.02
##	77	C20	p_gt48Kle75K	-0.08	-2.13	0.01
##	78	C21	ComputerInformation	0.04	0.40	0.00
##	79	C22	TransportationMaterials	0.28	4.16	0.03
##	80	C23	CommunicationsTechnologies	0.33	3.09	0.04
##	81	C23	PhilosophyReligious	0.21	0.65	0.02
##	82	C24	TransportationMaterials	0.10	3.73	0.01
##	83	C25	SAT_gt800le1000	-0.24	-3.31	0.03
##	84	C25	ADM_RATE	-0.24	-3.06	0.03
##	85	C25	gt24yrsold	-0.24	-2.26	0.03
##	86	C25	SAT_le800	-0.24	-3.82	0.03
##	87	C25	C150_4_POOLED_SUPP	0.23	0.82	0.02
##	88	C25	SAT_gt1400	0.23	1.43	0.02
##	89	C25	CDR3est	-0.21	-2.46	0.02
##	90	C25	RPY_5YR_RT	-0.21	-7.80	0.02
##	91	C25	fsend_5_2005	0.20	1.99	0.02
##	92	C25	fsend_2_2005	-0.20	-3.31	0.02
##	93	C25	RPY_7YR_RT	-0.19	-6.89	0.02
##	94	C26	CommunicationsTechnologies	0.07	3.57	0.01
##	95	C27	fsend_5_2005	-0.02	-0.22	0.00
##	96	C28	discBreadth	0.04	0.76	0.00
##	97	C28	Engineering	0.04	1.19	0.00
##	98	C28	p_gt30Kle48K	0.04	0.20	0.00
##	99	C29	p_gt75Kle110K	0.04	0.24	0.00
##	100	C30	fsend_1_2005	0.04	1.33	0.00
##	101	C31	p_gt48Kle75K	0.09	0.65	0.01
##	102	C32	discBreadth	-0.38	-2.63	0.04
##	103	C32	EnglishLanguage	-0.35	-3.39	0.04
##	104	C32	MathematicsStatistics	-0.33	-2.50	0.03
##	105	C32	History	-0.32	-2.73	0.03
##	106	C32	VisualPerforming	-0.31	-2.96	0.03
##	107	C32	SocialSciences	-0.31	-2.77	0.03
##	108	C32	Education	-0.22	-1.83	0.02
##	109	C32	PhysicalSciences	-0.20	-2.05	0.02
##	110	C33	pell_ever_2005	0.05	0.37	0.00
##	111	C34	ForeignLanguages	0.04	0.77	0.00
##	112	C35	SocialSciences	0.04	0.30	0.00
##	113	C36	RPY_5YR_RT	-0.67	-0.07	0.07
##	114	C36	SAT_gt1200le1400	-0.66	-1.74	0.07
##	115	C36	RPY_7YR_RT	0.62	0.03	0.07
##	116	C36	SAT_gt1400	-0.62	-1.91	0.07
##	117	C36	p_gt48Kle75K	-0.57	-1.85	0.06
##	118	C36	pell_ever_2005	0.54	1.49	0.06
##	119	C36	CDR3est	0.53	1.58	0.06
##	120	C36	SAT_le800	0.52	0.83	0.05
##	121	C36	p_gt75Kle110K	-0.42	-1.44	0.04
##	122	C36	C150_4_POOLED_SUPP	-0.40	-0.66	0.04
##	123	C36	p_gt30Kle48K	-0.34	-1.43	0.04

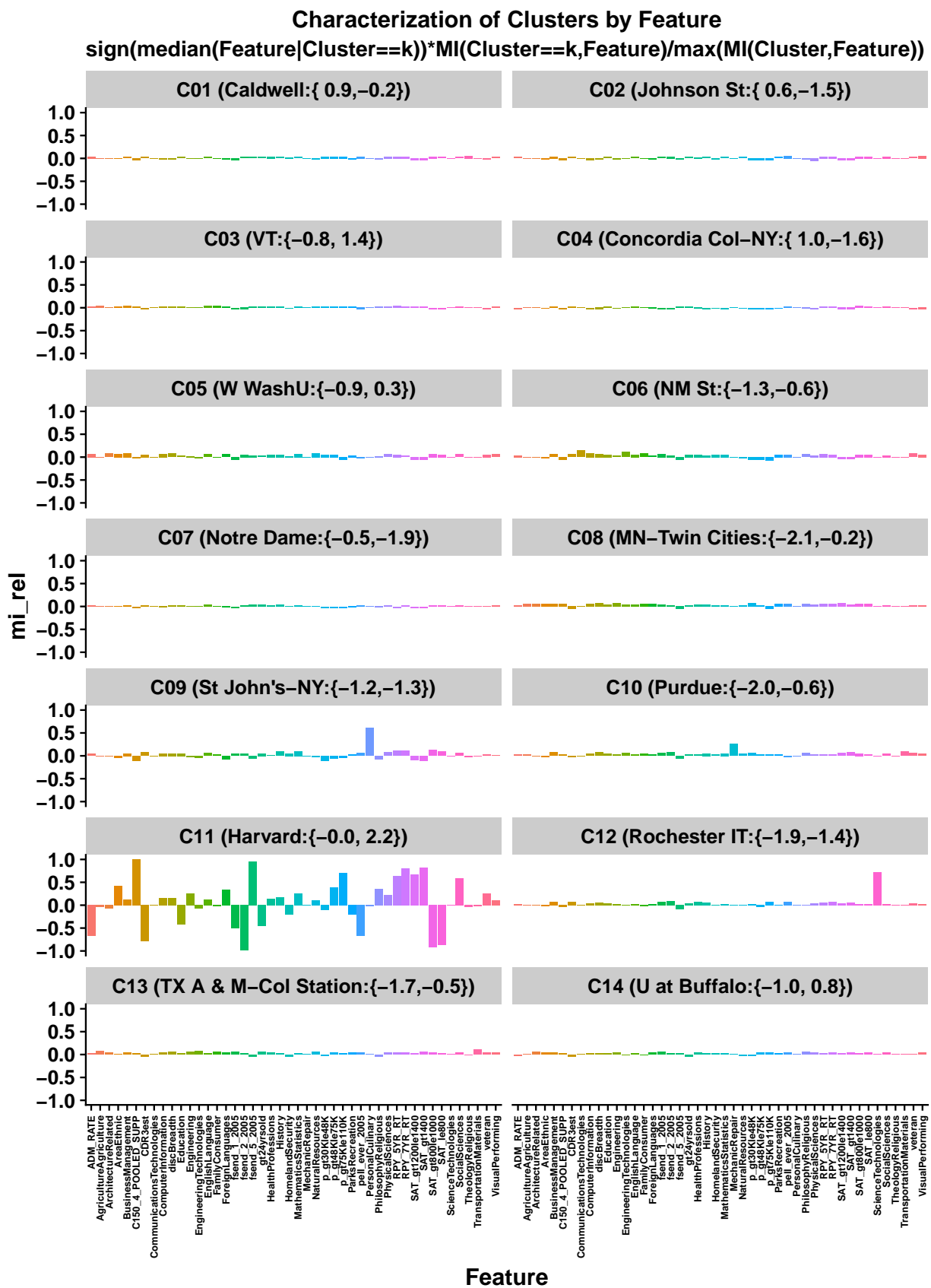
## 124	C36	HomelandSecurity	0.26	1.17	0.03
## 125	C36	ForeignLanguages	-0.24	-1.45	0.03
## 126	C36	fsend_1_2005	-0.19	-0.60	0.02
## 127	C37	veteran	-0.22	-2.10	0.02
## 128	C38	MathematicsStatistics	0.04	0.43	0.00
## 129	C39	BusinessManagement	-0.20	-3.46	0.02
## 130	C39	gt24yrsold	-0.20	-2.17	0.02
## 131	C39	RPY_7YR_RT	-0.20	-6.89	0.02
## 132	C39	C150_4_POOLED_SUPP	0.19	0.78	0.02
## 133	C39	SAT_gt1400	0.19	1.20	0.02
## 134	C39	SocialSciences	0.19	0.62	0.02
## 135	C39	fsend_2_2005	-0.19	-3.62	0.02
## 136	C40	veteran	-0.51	-2.10	0.05
## 137	C40	SAT_gt800le1000	0.44	0.10	0.05
## 138	C40	gt24yrsold	-0.41	-0.98	0.04
## 139	C40	C150_4_POOLED_SUPP	0.40	0.37	0.04
## 140	C40	SAT_gt1200le1400	0.39	0.52	0.04
## 141	C40	RPY_5YR_RT	0.38	0.17	0.04
## 142	C40	RPY_7YR_RT	0.37	0.17	0.04
## 143	C40	pell_ever_2005	-0.37	-0.83	0.04
## 144	C40	SAT_le800	0.35	0.00	0.04
## 145	C40	PhysicalSciences	0.34	0.58	0.04
## 146	C40	SAT_gt1400	0.29	0.59	0.03
## 147	C40	CDR3est	-0.28	-0.66	0.03
## 148	C40	History	0.27	0.47	0.03
## 149	C40	PhilosophyReligious	0.26	0.78	0.03
## 150	C40	HomelandSecurity	-0.26	-0.92	0.03
## 151	C40	EnglishLanguage	0.25	0.42	0.03
## 152	C40	ForeignLanguages	0.22	0.73	0.02
## 153	C41	fsend_2_2005	0.06	0.73	0.01
## 154	C42	CommunicationsTechnologies	0.21	3.66	0.02
## 155	C43	discBreadth	-0.40	-3.92	0.04
## 156	C43	History	-0.34	-2.73	0.04
## 157	C43	VisualPerforming	0.32	0.90	0.03
## 158	C43	SocialSciences	-0.31	-2.77	0.03
## 159	C43	MathematicsStatistics	-0.31	-2.50	0.03
## 160	C43	BusinessManagement	-0.31	-3.46	0.03
## 161	C43	PhysicalSciences	-0.29	-2.05	0.03
## 162	C43	ComputerInformation	-0.28	-1.97	0.03
## 163	C43	EnglishLanguage	-0.26	-3.39	0.03
## 164	C43	ForeignLanguages	-0.20	-1.45	0.02
## 165	C44	VisualPerforming	-0.10	-2.96	0.01
## 166	C45	fsend_5_2005	0.18	0.91	0.02
## 167	C46	PhysicalSciences	0.05	0.31	0.01
## 168	C47	AreaEthnic	0.04	1.35	0.00
## 169	C48	PhysicalSciences	-0.98	-2.05	0.10
## 170	C48	ForeignLanguages	-0.59	-1.45	0.06
## 171	C48	discBreadth	-0.50	-0.56	0.05
## 172	C48	SocialSciences	-0.43	-0.11	0.05
## 173	C48	MathematicsStatistics	-0.40	-2.50	0.04
## 174	C48	C150_4_POOLED_SUPP	-0.32	-0.29	0.03
## 175	C48	SAT_le800	0.29	0.56	0.03
## 176	C48	ComputerInformation	-0.29	-1.97	0.03
## 177	C48	SAT_gt800le1000	0.25	0.40	0.03

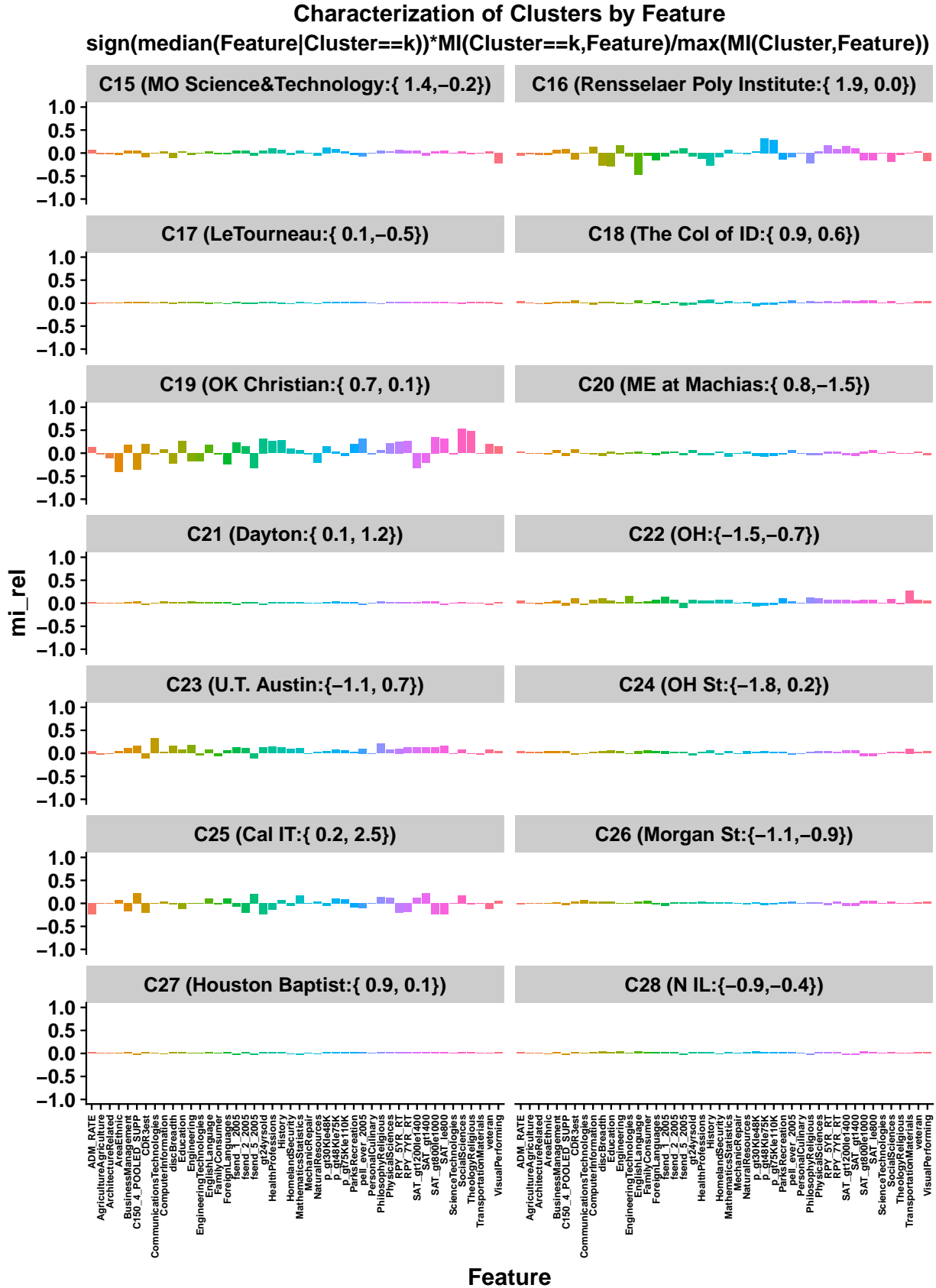
## 178	C48	SAT_gt1200le1400	-0.23	-0.27	0.02
## 179	C48	History	0.23	0.16	0.02
## 180	C48	RPY_5YR_RT	0.23	0.11	0.02
## 181	C48	AreaEthnic	-0.22	-0.78	0.02
## 182	C48	PhilosophyReligious	-0.21	-1.43	0.02
## 183	C48	EnglishLanguage	0.20	0.11	0.02
## 184	C49	SocialSciences	0.67	0.37	0.07
## 185	C49	ForeignLanguages	0.61	0.65	0.06
## 186	C49	discBreadth	0.57	0.47	0.06
## 187	C49	PhysicalSciences	0.52	0.46	0.06
## 188	C49	veteran	0.47	0.48	0.05
## 189	C49	History	0.47	0.36	0.05
## 190	C49	MathematicsStatistics	0.46	0.37	0.05
## 191	C49	PhilosophyReligious	0.42	0.61	0.04
## 192	C49	SAT_gt1400	0.41	0.04	0.04
## 193	C49	EnglishLanguage	0.38	0.31	0.04
## 194	C49	BusinessManagement	0.37	0.30	0.04
## 195	C49	VisualPerforming	0.34	0.34	0.04
## 196	C49	fsend_2_2005	0.33	0.33	0.04
## 197	C49	SAT_gt800le1000	0.29	0.33	0.03
## 198	C49	fsend_5_2005	-0.29	-0.36	0.03
## 199	C49	SAT_gt1200le1400	0.29	0.14	0.03
## 200	C49	HealthProfessions	0.26	0.57	0.03
## 201	C49	gt24yrsold	0.24	0.33	0.03
## 202	C49	ComputerInformation	0.24	0.49	0.03
## 203	C49	RPY_5YR_RT	0.23	0.14	0.02
## 204	C49	ParksRecreation	0.23	0.82	0.02
## 205	C49	SAT_le800	0.22	0.35	0.02
## 206	C49	CommunicationsTechnologies	-0.19	-0.27	0.02
## 207	C50	TransportationMaterials	0.15	4.25	0.02
## 208	C51	VisualPerforming	-0.20	-2.96	0.02
## 209	C52	BusinessManagement	-0.57	-3.46	0.06
## 210	C52	SocialSciences	0.43	0.61	0.05
## 211	C52	gt24yrsold	-0.36	-1.63	0.04
## 212	C52	EnglishLanguage	0.35	0.51	0.04
## 213	C52	PhysicalSciences	0.35	0.67	0.04
## 214	C52	fsend_5_2005	0.34	1.74	0.04
## 215	C52	PhilosophyReligious	0.31	0.84	0.03
## 216	C52	fsend_2_2005	-0.31	-1.87	0.03
## 217	C52	RPY_7YR_RT	0.29	0.18	0.03
## 218	C52	SAT_gt1200le1400	0.28	0.91	0.03
## 219	C52	C150_4_POOLED_SUPP	0.28	0.64	0.03
## 220	C52	SAT_gt800le1000	-0.28	-0.83	0.03
## 221	C52	AreaEthnic	0.27	1.47	0.03
## 222	C52	HealthProfessions	-0.27	-1.72	0.03
## 223	C52	veteran	-0.26	-2.10	0.03
## 224	C52	SAT_le800	-0.25	-1.25	0.03
## 225	C52	ForeignLanguages	0.25	0.83	0.03
## 226	C52	SAT_gt1400	0.25	0.95	0.03
## 227	C52	RPY_5YR_RT	0.24	0.18	0.03
## 228	C52	History	0.23	0.50	0.02
## 229	C52	fsend_1_2005	-0.22	-1.13	0.02
## 230	C52	MathematicsStatistics	0.22	0.56	0.02
## 231	C52	CDR3est	-0.21	-1.20	0.02

```
## 232      C52          pell_ever_2005 -0.21 -1.06 0.02
## 233      C53      C150_4_POOLED_SUPP -0.04 -0.15 0.00
## 234      C53          p_gt30Kle48K -0.04 -0.10 0.00
## 235      C53          p_gt48Kle75K  0.04  0.21 0.00
## 236      C53          p_gt75Kle110K 0.04  0.45 0.00
## 237      C53          SAT_le800    -0.04 -0.52 0.00
## 238      C54      ComputerInformation 0.04  0.49 0.00
## 239      C55      MechanicRepair    0.34  8.27 0.04
## # ... with 2 more variables: name_max_SAT <chr>, is_max <lgl>
```

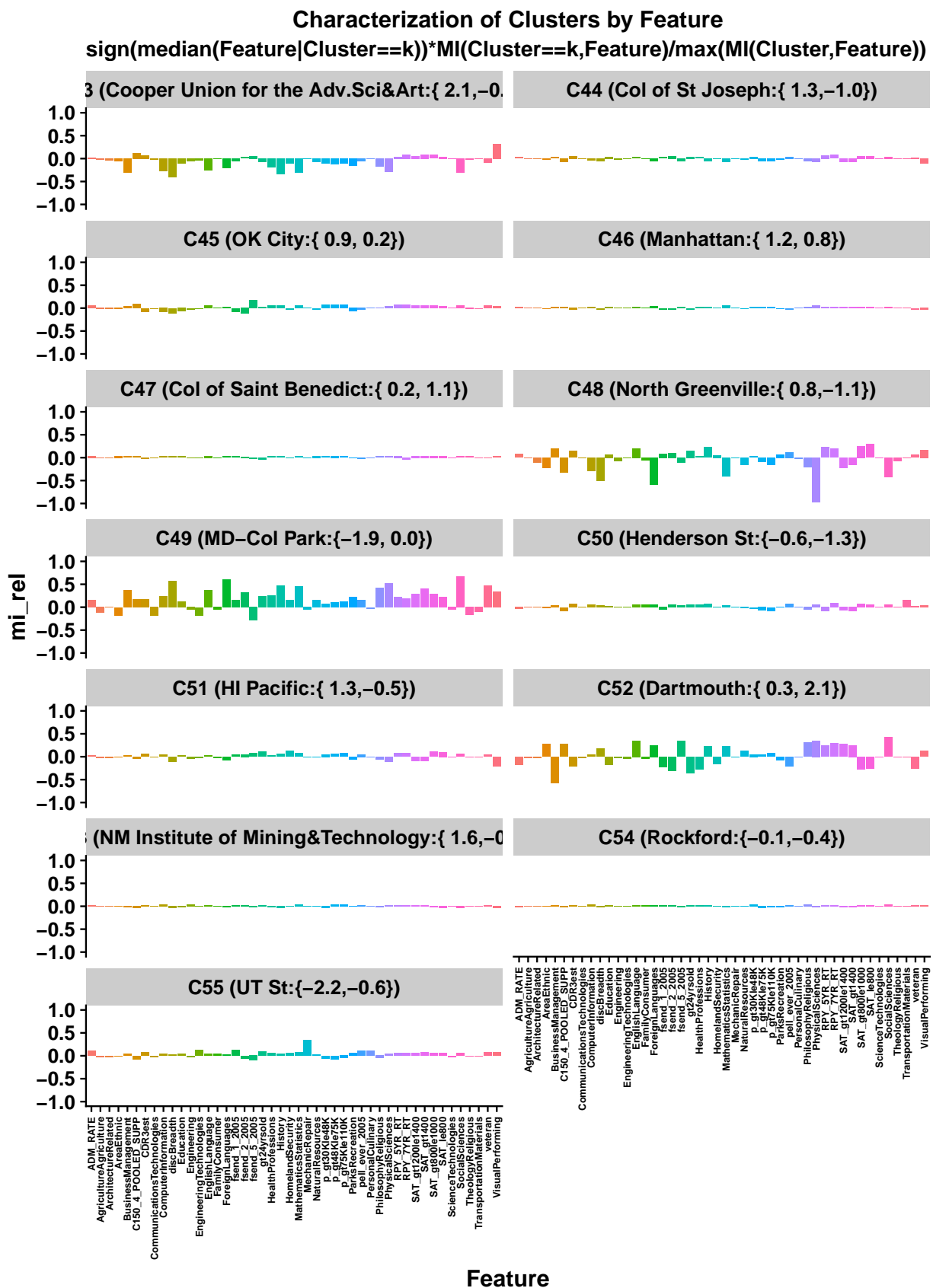
Plot all features of each cluster.

```
i_clstr_min <- 0L
n_per_plot <- 14L
n_seq <- fctr_clstr %>% nlevels() %>% {seq(n_per_plot,..,length.out = ./n_per_plot) %>% ceiling()} %>% f
for( i_clstr_max in n_seq ){
  df_mi %>% filter( as.integer(Cluster) > i_clstr_min, as.integer(Cluster) <= i_clstr_max ) %>%
  {
    ggplot(., aes( x = Feature, y = mi_rel, fill = Feature ) ) +
      geom_bar( stat = 'identity', position = 'dodge' ) +
      ylim( c(-1,1) ) +
      facet_wrap( ~ Cluster_label, nrow = 7, ncol = 2 ) +
      ggtitle(
        label = "Characterization of Clusters by Feature",
        subtitle = "sign(median(Feature|Cluster==k))*MI(Cluster==k,Feature)/max(MI(Cluster,Feature))"
      ) +
      theme(
        text = element_text( face = 'bold' ),
        axis.text.x = element_text(angle=90,hjust=1,vjust=0.5, size = 6 ),
        legend.position = 'none'
      )
  } %>%
  print()
  i_clstr_min <- i_clstr_max
}
```





$$\text{sign}(\text{median}(\text{Feature}|\text{Cluster}==k)) * \text{MI}(\text{Cluster}==k, \text{Feature}) / \max(\text{MI}(\text{Cluster}, \text{Feature}))$$



## Show Biplot with Cluster Coloring

Finally, we can overlay the feature dimensions on the 2-D plot with cluster coloring.

```
# Get cluster id for `n_cluster` number of clusters.
cluster_id_all <- cutree( hc_all, k = n_cluster )

# Determine bounds of coordinates for plot.
y2_min <- -4
y2_max <- 3.49
y1 <- range(tsne_mat_hc_all[,1])
y1[1] <- 0.5*floor(y1[1]/0.5)
y1[2] <- 0.5*ceiling(y1[2]/0.5)
y2 <- range(tsne_mat_hc_all[,2])
y2[1] <- 0.5*floor(y2[1]/0.5)
y2[2] <- 0.5*ceiling(y2[2]/0.5)

is_out_of_bounds <- function(x,bounds){ x<bounds[1] | x>bounds[2] }
# Assumes that value violating bounds is of same sign as bound violated AND that bounds are of opposite
bound_factor <- function(x,bounds){
  f1 <- ifelse(x<bounds[1],x/bounds[1],0)
  f2 <- ifelse(x>bounds[2],x/bounds[2],0)
  mapply(function(b1,b2) if(b1>b2) c(1,b1) else c(2,b2),f1,f2)
}
tsne_modified <- tsne_coef_df_all %>%
  mutate(
    Coefficient = gsub('\\([~)]+\\)|(_*2005)|_', '', gsub('BF_', '', Coefficient)),
    Y1 = f_mult*Y1,
    Y2 = f_mult*Y2 ,
    mag = sqrt(Y1^2 + Y2^2)
  )

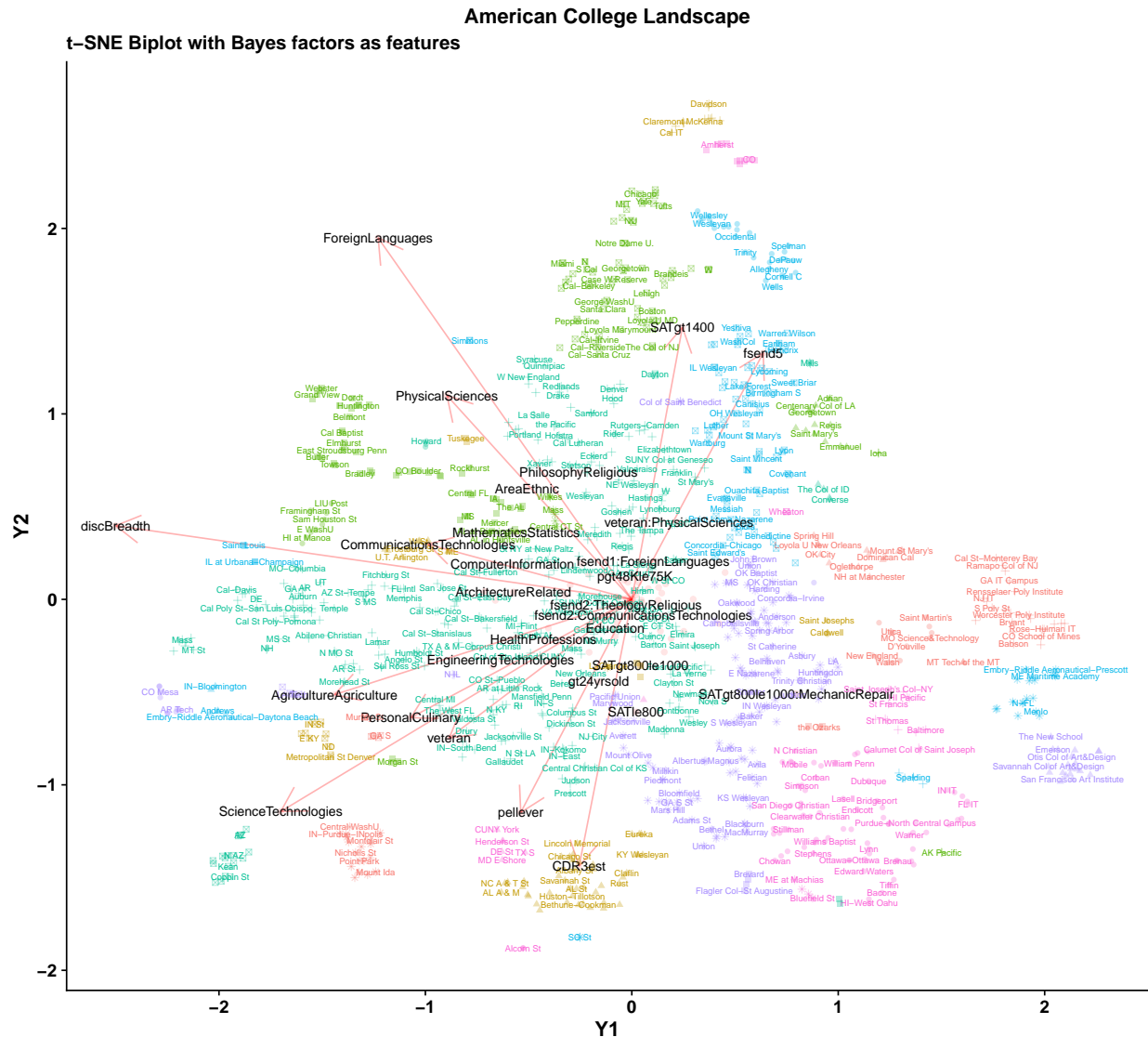
# check bounds to find if any violated
bchk1 <- bound_factor(tsne_modified$Y1,y1)
bchk2 <- bound_factor(tsne_modified$Y2,y2)
# bound on Y1 violated
w1 <- which(bchk1[2,] != 0)
# bound on Y2 violated
w2 <- which(bchk2[2,] != 0)
# Keep only coord Y1 or Y2 violated the most by each violating pt.
for( i in intersect(w1,w2)) { if(bchk1[2,i]>bchk2[2,i]) w2<-setdiff(w2,i) else w1<- setdiff(w1,i) }
# bound on Y1 violated: fix it
for( i in w1 ){
  tsne_modified$Y2[i] <- tsne_modified$Y2[i]*y1[bchk1[1,i]]/tsne_modified$Y1[i]
  tsne_modified$Y1[i] <- y1[bchk1[1,i]]
}
# bound on Y2 violated: fix it
for( i in w2 ){
  tsne_modified$Y1[i] <- tsne_modified$Y1[i]*y2[bchk2[1,i]]/tsne_modified$Y2[i]
  tsne_modified$Y2[i] <- y2[bchk2[1,i]]
}

# Plot cluster-colored biplot.
tsne_modified %>%
{
```

```

ggplot(. , aes( x = Y1, y = Y2 ) ) +
  geom_point( color = 'red', alpha = 0.1 ) +
  geom_segment(
    inherit.aes = FALSE,
    data = (.) %>% filter(mag>1),
    aes( x=0, y=0, xend=Y1, yend=Y2 ),
    color = 'red',
    alpha = 0.3,
    arrow = arrow(length = unit(0.03, "npc"))
  ) +
  geom_text(
    inherit.aes = FALSE,
    data = tsne_mat_hc_all %>%
      as_tibble() %>%
      mutate(
        College = names(cluster_id_all),
        cluster = factor( (cluster_id_all %% 7) + 1 )
      ),
    aes( x=Y1, y=Y2, label=College, color = cluster ),
    mapping=,
    show.legend = FALSE,
    size=2,
    check_overlap = TRUE
  ) +
  geom_text(
    aes( label = Coefficient ),
    color = 'black',
    size = 3,
    check_overlap = TRUE
  ) +
  geom_point(
    data = tsne_mat_hc_all %>%
      as_tibble() %>%
      mutate(
        College = names(cluster_id_all),
        cluster = factor( (cluster_id_all %% 7) + 1 ),
        cluster_shape = factor( (cluster_id_all %% 6) + 1 )
      ),
    aes(x=Y1,y=Y2, color = cluster, shape = cluster_shape ),
    show.legend = FALSE,
    alpha=0.3
  ) +
  ggtitle(
    label = "American College Landscape",
    subtitle = "t-SNE Biplot with Bayes factors as features"
  ) +
  theme( text = element_text( face = 'bold' ) ) #+
  #scale_y_continuous(limits = c(y2_min,5))
} %>%
print()

```



## Graph Alignment: Linear Assignment Problem

The t-SNE coordinates can be mapped to a regular 2-D grid by solving the Linear Assignment Problem<sup>4, 5, 6</sup>.

### Demonstrate LAP Graph Alignment

We first apply LAP Graph Alignment to a simple problem.

```
set.seed( 13115 )
N_obs <- 50^2
N_clstr <- 6L
mu <- matrix( rt(N_clstr*2, df = 3), ncol=2 )
```

<sup>4</sup>Blog post by Vadim Markovtsev, 14 March 2017: [Jonker-Volgenant Algorithm + t-SNE = Super Powers](#)

<sup>5</sup>R. Jonker and A. Volgenant, "A Shortest Augmenting Path Algorithm for Dense and Sparse Linear Assignment Problems," *Computing*, vol. 38, pp. 325-340, 1987.

<sup>6</sup>See: [Linear Assignment Problem solver using Jonker-Volgenant algorithm](#).

```

p <- rgamma(N_clstr,3,2) %>% {(.) / sum(.)}
n <- (p*N_obs) %>% ceiling() %>% {c(N_obs-sum(.[-1]),(.)[-1])}

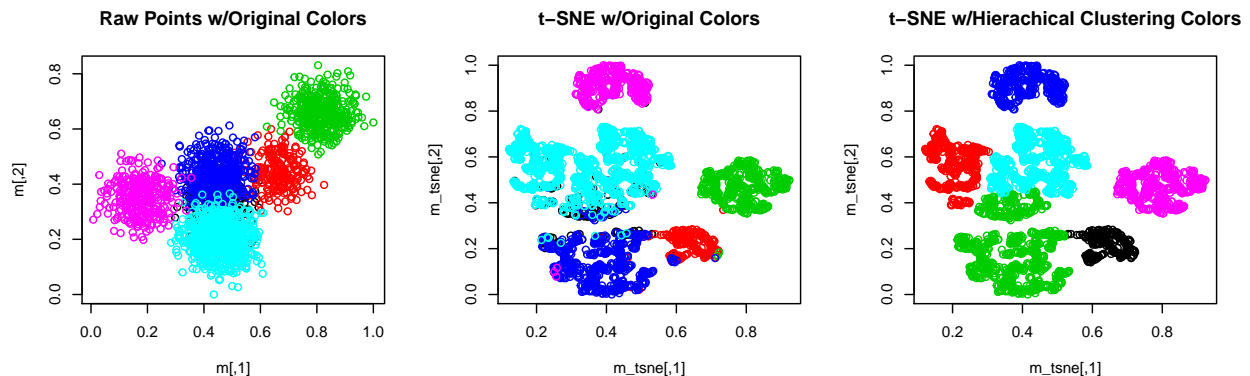
m <- n %>%
  seq_along() %>%
  lapply(function(ix) (matrix( rnorm(n[ix]*2,sd=0.5), n[ix], 2 )+matrix(mu[ix,],n[ix],2,byrow=2))) %>%
  {do.call(rbind,.)} %>%
  {((.)-min(.))/diff(range(.))}

par_old <- par( no.readonly = TRUE )
par(mfrow=c(1,3))
plot(m,col=rep(seq_along(n),times=n),main = 'Raw Points w/Original Colors' )

m_tsne <- m %>%
  Rtsne() %$%
  Y %>%
  {((.)-min(.))/diff(range(.))}
plot(m_tsne,col=rep(seq_along(n),times=n), main = 't-SNE w/Original Colors' )

hc <- m_tsne %>% dist() %>% hclust() %>% cutree(k=N_clstr)
grid <- expand.grid(1:sqrt(N_obs),1:sqrt(N_obs)) %>% as.matrix() %>% {((.)-min(.))/diff(range(.))}
plot(m_tsne,col=hc, main = 't-SNE w/Hierachical Clustering Colors')

```



```

par( par_old )

cost_matrix <- matrix(NA,nrow(m_tsne),nrow(grid))
for( i in seq_len(nrow(m_tsne))){
  for(j in seq_len(nrow(grid))){
    cost_matrix[i,j] <- sqrt( sum((m_tsne[i,] - grid[j,])^2) )
  }
}
cost_matrix = cost_matrix * (100000 / max(cost_matrix) )

px <- LinearAssignment( cost_matrix )

m_df <- m[px,] %>%
  set_colnames(c("X1","X2") ) %>%
  cbind( m_tsne[px,] %>% set_colnames(c("X1_tsne","X2_tsne") ) ) %>%
  cbind(grid) %>%
  as_tibble() %>%

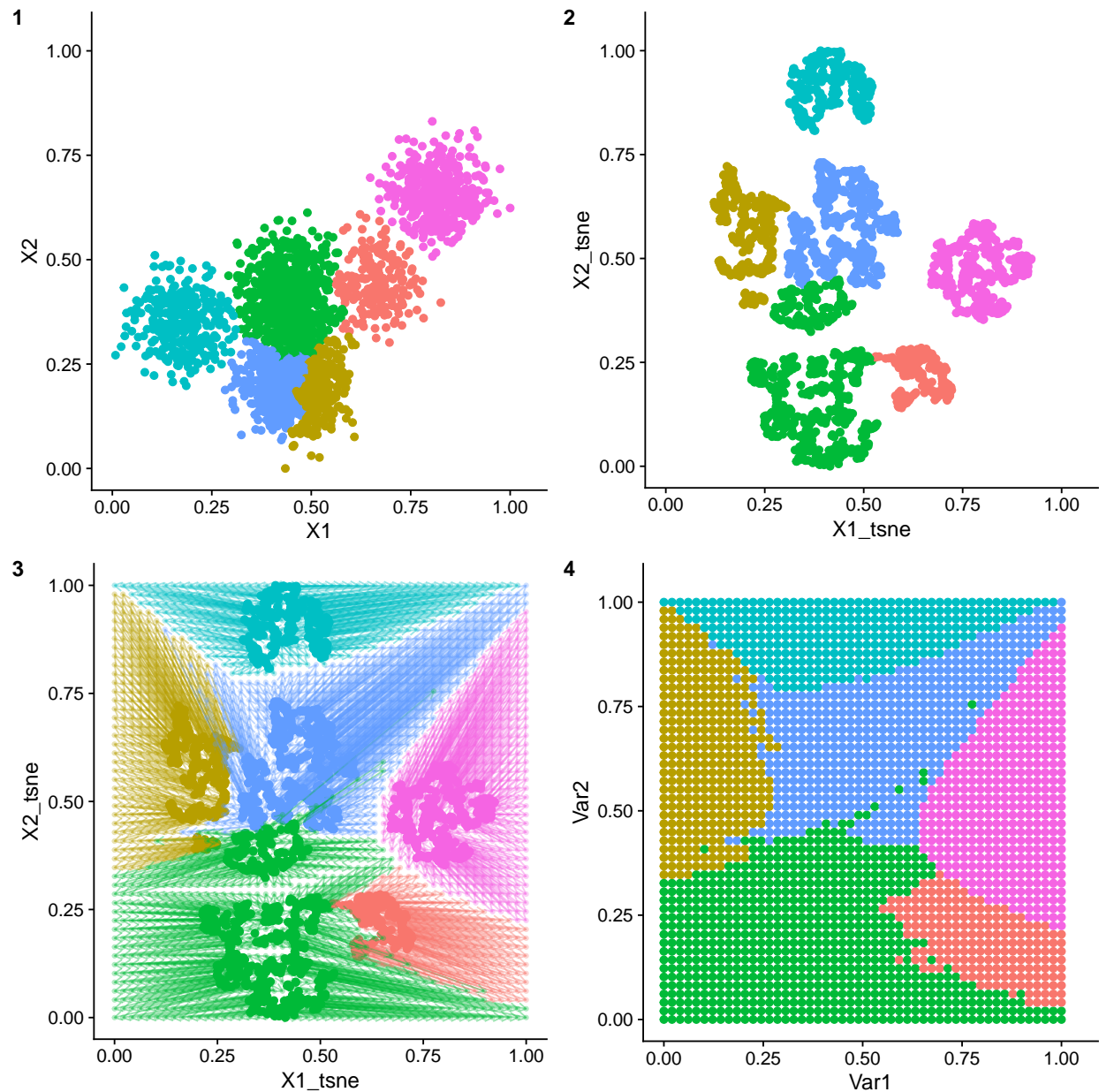
```

```

mutate( cluster = factor( hc[px] ), row_id = as.character(1:nrow()) )

plts <- list(
  original = m_df %>%
  {
    ggplot(.,aes(x=X1,y=X2,color=cluster)) +
      geom_point(size=2) +
      lims( x=c(0,1.04), y=c(0,1.04) ) +
      #geom_text( aes(label = row_id),nudge_y=0.02,size=2) +
      theme( legend.position = 'none' )
  },
  tsne = m_df %>%
  {
    ggplot(.,aes(x=X1_tsne,y=X2_tsne,color=cluster)) +
      geom_point(size=2) +
      lims( x=c(0,1.04), y=c(0,1.04) ) +
      #geom_text( aes(label = row_id),nudge_y=0.02,size=2) +
      theme( legend.position = 'none' )
  },
  assigned = m_df %>%
  {
    ggplot(.,aes(x=X1_tsne,y=X2_tsne,color=cluster) ) +
      geom_point(size=2 ) +
      geom_segment(
        aes(xend=Var1,yend=Var2),
        arrow = arrow( length = unit(0.2,"cm") ),
        #color = 'gray',
        alpha = 0.4
      ) +
      geom_point( aes(x=Var1,y=Var2), size=1, alpha = 0.3) +
      #geom_text( aes(x=Var1,y=Var2,label = row_id),nudge_y=0.02,size=2) +
      theme( legend.position = 'none' )
  },
  final = m_df %>%
  {
    ggplot(.,aes(x=Var1,y=Var2,color=cluster) ) +
      geom_point(size=2 ) +
      lims( x=c(0,1.04), y=c(0,1.04) ) +
      #geom_text( aes(label = row_id),nudge_y=0.02,size=2) +
      theme( legend.position = 'none' )
  }
)
plot_grid( plts$original, plts$tsne, plts$assigned, plts$final, ncol = 2, nrow = 2, labels = c("1","2",
  print()

```



### Perform Graph Alignment on t-SNE Coordinates

Now, we apply it to the college dataset t-SNE coordinates.

```
N_obs <- nrow( tsne_mat_hc_all )
grid <- expand.grid(1:floor(sqrt(N_obs)),1:ceiling(sqrt(N_obs))) %>% as.matrix() %>% {((.)-min())/diff}
grid <- grid[1:N_obs,]

tsne_scaled <- tsne_mat_hc_all %>% {((.)-min())/diff(range(.))}
cost_matrix <- matrix(NA,N_obs,nrow(grid))
for( i in seq_len(nrow(cost_matrix))) {
  for(j in seq_len(ncol(cost_matrix))) {
    cost_matrix[i,j] <- sqrt( sum((tsne_scaled[i,] - grid[j,])^2) )
  }
}
```

```

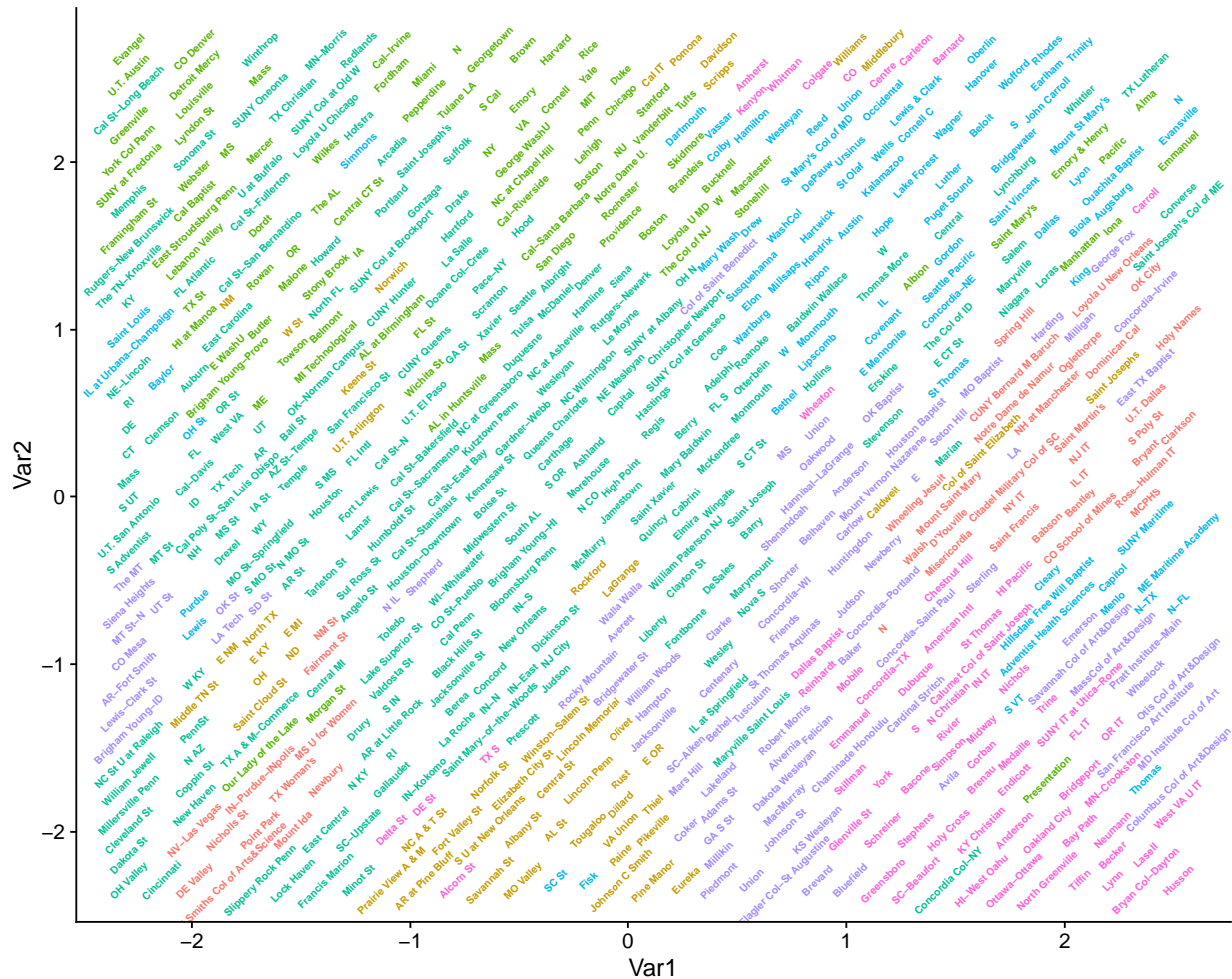
    }
  }
  cost_matrix = cost_matrix * (100000 / max(cost_matrix) )
  rm( tsne_scaled )

  px <- LinearAssignment( cost_matrix )

  tsne_mat_hc_all %>%
    as_tibble() %>%
    mutate(
      College = names( cluster_id_all),
      cluster = factor( (cluster_id_all %% 7) + 1 )
    ) %>%
    slice( px ) %>%
    cbind( grid * diff(range(tsne_mat_hc_all)) + min(tsne_mat_hc_all) ) %>%
    {
      ggplot(.,aes( x = Var1, y = Var2 ) ) +
        geom_text(
          inherit.aes = FALSE,
          mapping      = aes( x = Var1, y = Var2 , label = College, color = cluster ),
          show.legend   = FALSE,
          size          = 2,
          angle         = 45,
          fontface       = 'bold',
          check_overlap = TRUE
        )
    } %>%
    plot()

```





## Conclusions

We do find some structure in the plot. And, the rotation of the axis to put Harvard University at the top-center helps us to interpret the axes and give meaning to that structure.

## Notable Colleges

Clusters are colored with repeating colors and marked with repeating symbols, reflecting a limit of **ggplot2**. But each cluster should have an unique color-symbol combination.

Here are the t-SNE 2-D coordinates for some notable universities:

```
select_colleges <- c(
  '^OH St', '^MI-Ann Arbor', '^Purdue$', '^NU$', 'Harvard',
  'Yale', 'Princeton', '^Penn$', '^Cornell$', '^Brown$',
  '^Howard$', 'Tuskegee', 'Hampton', 'Morehouse', 'Grambling',
  'Bethune-Cookman', 'Stanford', 'Johns Hopkins', 'Duke', 'Vanderbilt',
  'Rice', 'Wash.+St Louis', 'Notre Dame U\\.', '^Pomona$', 'Harvey Mudd',
  'Swarthmore', 'MIT', 'Cal *IT', 'WI-Madison', 'IN-Bloomington',
  'Dartmouth', 'Otis Col of Art&Design', 'San Francisco Art Institute',
  'Watkins Col of Art Design & Film', 'Rose-Hulman IT',
```



```

"Worcester Poly Institute","GA IT Campus","Davidson"
)

names( select_colleges ) <-
c(
  "Ohio State","Michigan","Purdue","Northwestern",
  "Harvard","Yale","Princeton","Penn","Cornell","Brown",
  "Howard","Tuskegee","Hampton Inst","Morehouse","Grambling","Bethune-Cookman",
  "Stanford","Johns Hopkins","Duke","Vanderbilt","Rice","Wash.U.-St.L.",
  "Notre Dame","Pomona","Harvey Mudd","Swarthmore",
  "MIT","CalTech","Wisconsin","Indiana","Dartmouth",
  "Otis Col of Art&Design","San Francisco Art Institute","Watkins Col of Art Design & Film",
  "Rose-Hulman IT","Worcester Poly Institute","Georgia Tech","Davidson"
)

rowid_select <- sapply( select_colleges, function(nm_regex) grep(nm_regex,tsne_df_all$College) )

sat_ugds_select <- DataSpec$student %>%
  slice( sapply( select_colleges, function(nm_regex) grep(nm_regex,college_names_student) ) ) %>%
  dplyr::select(1:2,UGDS,SAT_AVG,pctDisc1,pctDisc2,C150_4_POOLED_SUPP,CDR3,median_hh_inc_2005,pell_ever,
  mutate(
    UGDS = prettyNum( UGDS, big.mark = "," ),
    SAT_AVG = round(SAT_AVG),
    median_hh_inc_2005 = prettyNum(100*round(median_hh_inc_2005/100),big.mark=","),
    pctDisc_top2 = round(pctDisc1+pctDisc2),
    cluster = cluster_id_all[rowid_select]
  ) %>%
  dplyr::select(1:2,pctDisc_top2,everything(),-pctDisc1,-pctDisc2) %>%
  left_join(
    DataSpec$studentBF %>%
      dplyr::select(unitID,BF_discBreadth,BF_SAT_gt1400,BF_not1stgen,BF_fsend_5_2005,BF_CDR3),
    by = "unitID"
  )

tsne_select <- tsne_df_all %>%
  slice( rowid_select ) %$%
  set_rownames(as.matrix(select(.,Y1,Y2)),College) %>%
  round(1)

```

Group	College	Y1	Y2	SAT avg.	Cluster	Comments
Ivy League	Harvard	0	2.2	1501	16	
	Yale	0.1	2.1	1497	16	
	Penn	0	2.1	1442	16	
	Princeton	0.4	2.4	1495	20	
	Dartmouth	0.3	2.1	1446	18	
	Brown	0	2	1425	16	
	Cornell	-0.1	2	1422	16	
Big 10	Ohio State	-1.8	0.2	1289	32	
	Wisconsin	-1.7	0.1	1268	3	
	Purdue	-2	-0.6	1211	25	
	Indiana	-2	-0.5	1198	25	
	Michigan	-0.3	1.8	1352	16	is more like Ivies than Big10
	Northwestern	0	2	1458	16	is more like Ivies than Big10

Group	College	Y1	Y2	SAT avg.	Cluster	Comments
<b>HBCUs</b>	Howard	-1	0.9	1081	24	
	Tuskegee	-0.8	0.9	937	8	
	Hampton Inst	0	-0.7	990	5	
	Morehouse	-0.2	0	990	3	
	Grambling	-0.4	-1.6	863	1	
	Bethune-Cookman	-0.3	-1.6	812	1	
<b>Arts Specialty</b>	SF Art Inst	2.1	-1	1061	19	
	Otis C Art&Des	2.1	-0.8	1002	19	
	Watkins Art,Des,Film	2.1	-0.9	971	19	
<b>Tech Specialty</b>	Rose-Hullman	2	-0.2	1310	21	
	Georgia Tech	1.8	0.1	1352	21	
<b>Others</b>	WPI	1.9	-0.1	1256	21	
	Stanford	0.1	2.2	1466	16	
	MIT	0	2.1	1503	16	
	CalTech	0.2	2.5	1534	15	
	Johns Hopkins	-0.1	1.8	1418	16	
	Duke	0.1	2.2	1444	16	
	Vanderbilt	0.1	2.2	1475	16	
	Rice	0.1	2.1	1454	16	
	Wash.U.-St.L.	0	2.1	1474	16	
	Notre Dame	0	1.9	1450	16	
	Pomona	0.3	2.6	1454	15	
	Harvey Mudd	0.2	2.6	1483	15	
	Swarthmore	0.2	2.6	1442	15	
	Davidson	0.4	2.7	1353	15	

## Interpretation of Quadrants

The combination of cluster locations and Bayes factors feature rays helps us assign meaning to each quadrant of the biplot.

### Elite private & top-academic public, wealthy & smart

The vertical Y2 axis is now almost perfectly aligned with the ray **pgt110K**, which is the ( $\log_{10}$ ) Bayes factor capturing the prevalence of students from families with annual incomes greater than \$110,000. All the Ivy League, “Ivy wannabes”, and top-academic public universities (e.g., Cal-Berkeley, U. Michigan-Ann Arbor) are aligned along the positive vertical axis. That axis is almost perfectly countered by the downward-pointed ray **SATle800**, which is the Bayes factor capturing the prevalence of students with combined Verbal & Math SAT scores less than or equal to 800, i.e., the lowest tail of SAT scores.

### Breadth versus specialization

The horizontal Y1 axis isn’t so readily interpretable. However, we see the ray **discBreadth**, which is the feature capturing the entropy (variety) in academic disciplines in which degrees are offered from the college, is pointing into the upper-left corner of the plot. So colleges aligned along this ray in the upper-right quadrant are the big public state universities that offer a broad range of degrees. On the other hand, the narrowly, highly specialized colleges appear in the lower-right quadrant of the plot.

### **Pell grants & high 3-yr credit default rates**

The colleges in the lower-left quadrant are the colleges most strongly aligned with rays **pellever**, which captures prevalence of students having ever received a federal Pell grant, and **CDR3est**, which captures prevalence of students defaulting on student loans within 3 years of leaving the college.

### **More privates, but less elite**

The upper-right quadrant is aligned with **SAT1400** (highest SAT students), **fsend5** (applied to many colleges), and **pgt48K1e75K** (mid-income families).

### **Summary**

This was an exploratory analysis investigating structure in the U.S. Dept. of Education College Scorecard dataset.