

Model: # LOAN APPLICATION FORM

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## \*\*PERSONAL INFORMATION\*\*

\*\*Full Name:\*\* Joe Doe

\*\*Social Security Number:\*\* XXX-XX-1234

\*\*Date of Birth:\*\* March 15, 1985

\*\*Phone Number:\*\* (555) 123-4567

\*\*Email Address:\*\* joe.doe@email.com

\*\*Current Address:\*\*

123 Maple Street, Apt 2B

Springfield, IL 62701

\*\*Years at Current Address:\*\* 3 years

\*\*Housing Status:\*\* Renting

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## \*\*EMPLOYMENT INFORMATION\*\*

\*\*Employer Name:\*\* TechCorp Solutions Inc.

\*\*Job Title:\*\* Senior Software Engineer

\*\*Employment Type:\*\* Full-time

**\*\*Years with Current Employer:\*\* 5 years**

**\*\*Monthly Gross Income:\*\* \$8,500**

**\*\*Annual Gross Income:\*\* \$102,000**

**\*\*Employer Address:\*\***

456 Business Plaza Drive

Springfield, IL 62702

**\*\*Supervisor Name:\*\* Sarah Johnson**

**\*\*Supervisor Phone:\*\* (555) 987-6543**

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**## \*\*LOAN REQUEST DETAILS\*\***

**\*\*Requested Loan Amount:\*\* \$420,000**

**\*\*Loan Purpose:\*\* Primary House Mortgage**

**\*\*Property Address:\*\* 789 Oak Ridge Lane, Springfield, IL 62703**

**\*\*Property Value:\*\* \$525,000**

**\*\*Down Payment Amount:\*\* \$105,000 (20%)**

**\*\*Desired Loan Term:\*\* 30 years**

**\*\*Preferred Interest Rate Type:\*\* Fixed Rate**

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## \*\*FINANCIAL INFORMATION\*\*

**\*\*Monthly Expenses:\*\***

- Current Rent/Mortgage: \$1,200
- Car Payment: \$450
- Credit Card Payments: \$200
- Insurance: \$300
- Other Debts: \$150

**\*\*Assets:\*\***

- Checking Account: \$25,000
- Savings Account: \$85,000
- 401(k): \$75,000
- Investments: \$40,000

**\*\*Outstanding Debts:\*\***

- Credit Card Balance: \$5,500
- Auto Loan Balance: \$18,000
- Student Loan: \$0

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## \*\*ADDITIONAL INFORMATION\*\*

**\*\*Marital Status:\*\*** Single

**\*\*Number of Dependents:\*\*** 0

**\*\*Bankruptcy History:\*\*** No

**\*\*Foreclosure History:\*\*** No

**\*\*Bank References:\*\***

- Primary Bank: First National Bank

- Account Number: XXXX-XXXX-1234

- Years with Bank: 7 years

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**## \*\*DECLARATION\*\***

I certify that the information provided in this application is true and complete to the best of my knowledge. I understand that any false information may result in denial of my loan application or immediate call of any loan granted.

**\*\*Applicant Signature:\*\*** \_Joe Doe\_

**\*\*Date:\*\*** November 15, 2023

**\*\*Application Number:\*\*** LA-2023-11-001234

**\*\*Loan Officer:\*\*** Michael Smith

**\*\*Branch:\*\*** Springfield Main Branch

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**\*This is a sample loan application form for testing purposes only.\***