

V. Batagelj

OpenAlex

OpenAlex2Paiek

Conclusions

References

OpenAlex2Pajek

The saturation approach to bibliographic networks construction

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IMFM, UP IAM

1345. sredin seminar Ljubljana, March 20, 2024



Outline

OpenAlex2Pajek

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OpenAlex

OpenAlex2Pajek

Conclusions

Reference

- 1 OpenAlex
- 2 OpenAlex2Pajek
- 3 Conclusions



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Current version of slides (March 20, 2024 at 17:37): slides PDF

https://github.com/bavla/OpenAlex



Overview

OpenAlex2Pajek

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OpenAlex

OpenAlex2Paiek

Conclusion

Reference



OpenAlex is a fully open catalog of the global research system. It's named after the ancient Library of Alexandria and made by the nonprofit OurResearch.

This is the **technical documentation for OpenAlex**, including the <u>OpenAlex API</u> and the <u>data</u> <u>snapshot</u>. Here, you can learn how to set up your code to access OpenAlex's data. If you want to explore the data as a human, you may be more interested in <u>OpenAlex Web</u>.

Data

The OpenAlex dataset describes scholarly <u>entities</u> and how those entities are connected to each other. Types of entities include <u>works</u>, <u>authors</u>, <u>sources</u>, <u>institutions</u>, <u>topics</u>, <u>publishers</u>, and <u>funders</u>.

Together, these make a huge web (or more technically, heterogeneous directed graph) of hundreds of millions of entities and billions of connections between them all.



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OpenAlex is a fully open catalog of the global research system [1]. It's named after the ancient Library of Alexandria and made by the nonprofit OurResearch.



OpenAlex launched in January 2022 with a free API and data snapshot. It is considered an alternative to the Microsoft Academic Graph (MAG), which retired on Dec 31, 2021 [2].

French Ministry of Higher Education and Research partners with OpenAlex to develop a fully open bibliographic tool.

The CNRS has unsubscribed from the Scopus publications database.

Wikipédia



Blog

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OpenAlex2Pajek

Conclusions

Researchers, funders, and organizations around the world rely on scientific knowledge graphs to find, perform, and manage their research. For decades, only paywalled proprietary systems have provided this information and they have become unaffordable (costing libraries \$1B annually); uninclusive (systematically excluding works from some fields and geographies); and unavailable (even paid subscribers are limited in their use of the data).

OpenAlex indexes more than twice as many scholarly works as the leading proprietary products and the entirety of the knowledge graph and its source code are openly licensed and freely available through data snapshots, an easy to use API, and a nascent user interface.

OurResearch has a decade of sustained experience developing tools that advance open science. Funds from Arcadia will fuel the development needed to establish OpenAlex as the go-to scientific knowledge graph for researchers and organizations around the world. Long-term sustainability of OpenAlex will be achieved through value-add premium services.



History

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OpenAlex2Pa

Conclusion

Reference

OpenAlex History

May 2021- Microsoft announced MAG sunsetting

Dec 2021- MAG discontinued

Jan 2022- OpenAlex beta launched

May 2022- User Group launched

August 2022- Full text search

December 2022- Customer support ticket system

March 2023- Premium offering launched

July 2023- Improved author disambiguation launched

Webinar: Introducing OpenAlex 10.30, 18.30





Comments

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OpenAlex solves several important questions for the analysis of bibliographic data:

- 1 identification of bibliographic units (IDs, disambiguation)
- 2 free access (share derived data, Download to your machine)
- 3 improving content through user participation (Submit a request)

We are working on a project of higher-level bibliographic services using bibliographic data analysis to advise the user. For example: the selection of reviewers, the selection of a journal to publish an article, etc.

A good example is the OpenAlex report of bibliographic data for an individual unit. For example, an individual author. To display our bibliography, we include a link to our website. Photo!?

https://openalex.org/authors/A5001676164



Comments

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As a data analyst, I miss short names for individual units (Garfield, journal abbreviations, etc.).

Person names are not structured (First, Mid, Last).

The problem of author countries - my example of an "extinct" country. W2033820728, W2059649701 (JSONview) Click API, see institutions

Missing relations to derived works (preprint – published, translation, book edition, etc.).

To ensure the OpenAlex longevity – UNESCO?



How it works

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Conclusions

Data Sources

Disambiguate, Connect

Data Snapshot

OpenAlex is based on 7 types of units (entities): W(ork), A(uthor), S(ource), I(nstitution), C(oncept), P(ublisher), or F(under)



Types of bibliographic units

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Conclusions

References





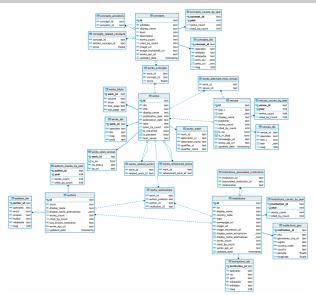
OpenAlex Scheme

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900



Using web browser

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References

- OpenAlex site https://openalex.org/
- Known author ID https://openalex.org/A5001676164
- Work with DOI https://api.openalex.org/works/https://doi.org/10.1007/s11192-012-0940-1
- Known work ID https://openalex.org/W2083084326
- Name of the institution https://api.openalex.org/institutions?search=imfm
- Known institution ID https://openalex.org/institutions/I4210106342



Using API from program

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Constant

Conclusions

References

R Some functions



Search, filter, select

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Conclusions

References

Using **search** we can search for a given search text across titles, abstracts, and full-text. Using a **filter** we can limit our search to units satisfying given conditions. Using **select** we can select data fields that will appear in results.

List of work IDs with titles

The OpenAlex API uses paging – the list data are provided by pages. The **basic paging** (up to 10 000 units) is based on two parameters page and per_page). **Cursor paging** is a bit more complicated than basic paging, but it allows us to access as many records as we like.



Saturation approach [3]

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Conclusions

Reference

506

Scientometrics (2017) 113:503-532

A first preliminary analysis performed in 2015 revealed that many works without a WoS description had large indegrees in the citation network. We manually searched for each of them (with indegree larger or equal to 20) and, when possible, we added them into the data set. It is important to note that earlier papers, which had a significant influence in the literature, did not often use the now established terminology (e.g., keywords) and were therefore overlooked by our queries.

After some iterations, we finally constructed the data set used in this paper. The final run of the program **WoS2Pajek** produced networks with sets of the following sizes: works



Scheme

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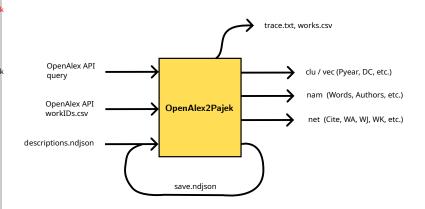
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Conclusions

References



Processing a sequence of works



Main loop

```
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             source("OpenAlex.R")
              save <- TRUE; step <- 500
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              if(save) json <- file("save.ndjson", "w", encoding="UTF-8")
             Q <- list( search="handball",
               # filter="publication_year:2015",
                select="id,primary_location,publication_year,publication_date,type,lar
OpenAlex2Paiek
               per_page="200"
              openWorks(query=Q,list=NULL,file=NULL)
             # openWorks(query=NULL.list=hiCitelist.file="saved.ndison")
              # openWorks(query=Q,list=hiCitelist,file=NULL)
              cat("*** OpenAlex2Pajek - Start",date(),"\n"); flush.console()
             repeat{
                w <- nextWork()
                if(is.null(w)) break
                if(save) write(toJSON(w),file=json)
                if(WC$n %% step==0) cat(date()," n =",WC$n,"\n"); flush.console()
                trvCatch(
                 processWork(w),
                  error=function(e){ cat("W", WC$n, w$id, "\n"); flush.console();
                   print(e)})
             createNetworks()
             closeWorks()
             cat("*** OpenAlex2Pajek - Stop",date(),"\n"); flush.console()
```

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Surviving function call

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Reference

Environments:

<<-

```
eDict <- function() new.env(hash=TRUE,parent=emptyenv())
en <- eDict()
assign("key",value,env=en)
en[["key"]] <- value
exists("key",env=en,inherits=FALSE)
ls(en)
if(!is.null(v<-get0("key",envir=en))) {
    ## ... deal with v ...
}
rm("key",envir=en)</pre>
```



Dictionaries in R

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Conclusion

Deference

```
keys = 1s
eDict <- function(size=10000L) new.env(hash=TRUE,parent=emptyenv(),size=size)
getVals <- Vectorize(get,vectorize.args="x")</pre>
dict2DF <- function(dict.ind) {
 V <- as.data.frame(t(as.data.frame(getVals(kevs(dict),dict))))
 for(n in colnames(V)) V[[n]] <- unname(unlist(V[[n]]))
 return(V[order(V[[ind]]),])
# Wid -> (wind,sWname,hit,pyear)
putWork <- function(Wid,val){ # val = list(sWname,hit,pyear)</pre>
  if(exists(Wid,env=works,inherits=FALSE)){
   dHit <- works[[Wid]][["hit"]]: vHit <- val[["hit"]]
    if(vHit){dName <- works[[Wid]][["sWname"]]: vName <- val[["sWname"]]
      if(dHit){
        if(dName!=vName) cat("W".length(works).dName.vName."\n".file=WC$tr)
      } else works[[Wid]] <- c(wind=works[[Wid]][["wind"]].val)</pre>
  } else works[[Wid]] <- c(wind=length(works)+1.val)</pre>
 return(works[[Wid]][["wind"]])
# Sid -> (sind, Sname)
putSrc <- function( ...
# Aid -> (aind, Aname)
putAuth <- function( ...
```



Program in R

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Conclusions

References

OpenAlex2Pajek OpenAlex.R OpenAlex2Pajek.R



Creating Handball Pajek networks

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Conclusion

References

```
> source("OpenAlex2Pajek.R")
OpenAlex2Pajek - Start Mon Mar 18 05:34:58 2024
*** OpenAlex2Pajek - Start Mon Mar 18 05:34:58 2024
Mon Mar 18 05:35:07 2024 n = 500
Mon Mar 18 05:35:15 2024 n = 1000
Mon Mar 18 05:35:25 2024 n = 1500
Mon Mar 18 05:35:33 2024 n = 2000
Mon Mar 18 05:35:45 2024 n = 2500
Mon Mar 18 05:35:53 2024 n = 3000
Mon Mar 18 05:53:38 2024  n = 23500
Mon Mar 18 05:54:04 2024 n = 24000
Mon Mar 18 05:54:33\ 2024\ n = 24500
Mon Mar 18 05:55:02 2024 n = 25000
Mon Mar 18 05:55:51 2024  n = 25500
*** OpenAlex2Pajek - Stop Mon Mar 18 05:56:06 2024
hits: 25861 works: 233471 authors: 52643 anon: 1325 sources: 5510
```

ZIP



Conclusions

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OpenAlex

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Conclusions

Conclusion

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References

- 1 Open-houses
- 2 Webinars
- 3 Google user group
- 4 GitHub/topic/OpenAlex
- 5 Applications
 - Webinar: How EPFL uses OpenAlex for tailor-made scientometrics and benchmarking between Universities
 - 2 OpenAlex Scholar in Emacs
- 6 Delgado-Quirós, L; Ortega, JL: Completeness degree of publication metadata in eight free-access scholarly databases [4]
- **7** [5], [6]



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V. Batagelj

OpenAlex

Conclusions

D 6

The computational work reported in this paper was performed using a collection of R functions OpenAlex, R program OpenAlex2Pajek, and the program Pajek for analysis of large networks. The code and data are available at Github/Bavla/OpenAlex.

This work is supported in part by the Slovenian Research Agency (research program P1-0294, research program CogniCom (0013103) at the University of Primorska, and research projects J5-2557, J1-2481, and J5-4596), and prepared within the framework of the COST action CA21163 (HiTEc).



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OpenAlex2Pajek

V. Batagelj

OpenAlex

OpenAlex2Pajel

Conclusions

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