NormqPCR: Functions for normalisation of RT-qPCR data

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1 Introduction

The package "NormqPCR" provides methods for the normalization of real-time quantitative RT-PCR data. In this vignette we describe and demonstrate the available functions. Firstly we show how the user may combine technical replicates, deal with undetermined values and deal with values above a user-chosen threshold. The rest of the vignette is split into two distinct sections, the first giving details of different methods to select the best houskeeping gene/genes for normalisation, and the second showing how to use the selected housekeeping gene(s) to produce $2^{-\Delta Cq}$ normalised estimators and $2^{-\Delta\Delta Cq}$ estimators of differential expression.

2 Combining technical replicates

When a raw data file read in using read.qPCR contains technical replicates, they are dealt with by concatenating the suffix _TechRep.n to the detector name, where n in 1, 2...N is the number of the replication in the total number of replicates, N, based on order of appearence in the qPCR data file.

So if we read in a file with technical replicates, we can see that the detector/feature names are thus suffixed:

```
> library(ReadqPCR) # load the ReadqPCR library
> library(NormqPCR)
> path <- system.file("exData", package = "NormqPCR")
> qPCR.example.techReps <- file.path(path, "qPCR.techReps.txt")
> qPCRBatch.qPCR.techReps <- read.qPCR(qPCR.example.techReps)
> rownames(exprs(qPCRBatch.qPCR.techReps))[1:8]

[1] "gene_aj_TechReps.1" "gene_aj_TechReps.2" "gene_al_TechReps.1"
[4] "gene_al_TechReps.2" "gene_ax_TechReps.1" "gene_ax_TechReps.2"
[7] "gene_bo_TechReps.1" "gene_bo_TechReps.2"
```

It is likely that before continuing with the analysis, the user would wish to average the technical replicates by using the arithmetic mean of the raw Cq values. This can be achieved using the combineTechReps function, which will produce a new qPCRBatch object, with all tech reps reduced to one reading:

```
> combinedTechReps <- combineTechReps(qPCRBatch.qPCR.techReps)
> combinedTechReps

qPCRBatch (storageMode: lockedEnvironment)
assayData: 8 features, 3 samples
   element names: exprs
protocolData: none
phenoData
   sampleNames: one three two
   varLabels: sample
   varMetadata: labelDescription
featureData: none
experimentData: use 'experimentData(object)'
Annotation:
```

3 Dealing with undetermined values

When an RT-qPCR experiment does not produce a reading after a certain number of cycles (the cycle threshold), the reading is given as undetermined. These are represented in qPCRBatch objects as NA. Different users may have different ideas about how many cycles they wish to allow before declaring a detector as not present in the sample. There are two methods for the user to decide what to do with numbers above a given cycle threshold:

First the user might decide that anything above 38 cycles means there is nothing present in their sample, instead of the standard 40 used by the taqman software. They can replace the value of all readings above 38 as NA using the following:

Firstly read in the taqman example file which has 96 detectors, with 4 replicates for mia (case) and 4 non-mia (control):

```
> path <- system.file("exData", package = "NormqPCR")
> taqman.example <- file.path(path, "/example.txt")
> qPCRBatch.taqman <- read.taqman(taqman.example)</pre>
```

We can see that for the detector: Ccl20.Rn00570287_m1 we have these readings for the different samples:

> exprs(qPCRBatch.taqman)["Ccl20.Rn00570287_m1",]

fp.4.day.3.v fp.7.day.3.mia fp.8.day.3.mia

NA

```
fp1.day3.v fp2.day3.v fp5.day3.mia fp6.day3.mia fp.3.day.3.v NA NA 35.74190 34.05922 35.02052 fp.4.day.3.v fp.7.day.3.mia fp.8.day.3.mia NA 35.93689 36.57921
```

We can now use the replaceAboveCutOff method in order to replace anything above 35 with NA:

It may also be the case that the user wants to get rid of all NA values, and replace them with an arbitrary number. This can be done using the replaceNAs method. So if the user wanted to replace all NAs with 40, it can be done as follows:

```
> qPCRBatch.taqman.replaced <- replaceNAs(qPCRBatch.taqman, newNA = 40)
> exprs(qPCRBatch.taqman.replaced)["Cc120.Rn00570287_m1",]
```

In addition, the situation sometimes arises where some readings for a given detector are above a given cycle threshold, but some others are not. The user may decide for example that if a given number of readings are NAs, then all of the readings for this detector should be NAs. This is important because otherwise an unusual reading for one detector might lead to an inaccurate estimate for the expression of a given gene.

This process will necessarily be separate for the different sample types, since you might expect a given gene to show expression in one sample type compared to another. Therefore it is necessary to designate the replicates per sample type using a contrast matrix. It is also necessary to make a sampleMaxMatrix which gives a maximum number of NAs allowed for each sample type.

So in the example file above we two sample types, with 4 biological replicates for each, the contrastMatrix and sampleMaxMatrix might be contructed like this:

> sampleNames(qPCRBatch.taqman)

```
[1] "fp1.day3.v" "fp2.day3.v" "fp5.day3.mia" "fp6.day3.mia"
[5] "fp.3.day.3.v" "fp.4.day.3.v" "fp.7.day.3.mia" "fp.8.day.3.mia"

> a <- c(0,0,1,1,0,0,1,1) # one for each sample type, with 1 representing

> b <- c(1,1,0,0,1,1,0,0) # position of sample type in samplenames vector

> contM <- cbind(a,b)

> colnames(contM) <- c("case", "control") # set the names of each sample type

> rownames(contM) <- sampleNames(qPCRBatch.taqman) # set row names

> contM
```

	case	control
fp1.day3.v	0	1
fp2.day3.v	0	1
fp5.day3.mia	1	0
fp6.day3.mia	1	0
fp.3.day.3.v	0	1
fp.4.day.3.v	0	1
<pre>fp.7.day.3.mia</pre>	1	0
fp.8.day.3.mia	1	0

More details on contrast matrices can be found in the limma manual, which requires a similar matrix when testing for differential expression between samples.

For example, if the user decides that if at least 3 out of 4 readings are NAs for a given detector, then all readings should be NA, they can do the following, using the makeAll-NewVal method:

Here you can see for the Ccl20.Rn00570287_m1 detector, the control values have been made all NA, wheras before 3 were NA and one was 35. However the case values have been kept, since they were all below the NA threshold. It is important to filter the data in this way to ensure the correct calculations are made downstream when calculating variation and other parameters.

> exprs(qPCRBatch.tagman.replaced)["Cc120.Rn00570287_m1",]

```
fp1.day3.v fp2.day3.v fp5.day3.mia fp6.day3.mia fp.3.day.3.v NA NA 35.74190 34.05922 NA fp.4.day.3.v fp.7.day.3.mia fp.8.day.3.mia NA 35.93689 36.57921
```

4 Selection of most stable reference/housekeeping genes

This section contains two subsections containing different methods for the selection of appropriate housekeeping genes.

4.1 geNorm

We describe the selection of the best (most stable) reference/housekeeping genes using the method of Vandesompele et al $(2002)^{\tilde{}}[3]$ (in the sequel: Vand02) which is called *geNorm*. We first load the package and the data

```
> options(width = 68)
> data(geNorm)
> str(exprs(geNorm.qPCRBatch))
```

```
num [1:10, 1:85] 0.0425 0.0576 0.1547 0.1096 0.118 ...
- attr(*, "dimnames")=List of 2
..$ : chr [1:10] "ACTB" "B2M" "GAPD" "HMBS" ...
..$ : chr [1:85] "BM1" "BM2" "BM3" "BM4" ...
```

We start by ranking the selected reference/housekeeping genes. The geNorm algorithm implemented in function selectHKs proceeds stepwise; confer Section "Materials and methods" in Vand02. That is, the gene stability measure M of all candidate genes is computed and the gene with the highest M value is excluded. Then, the gene stability measure M for the remaining gene is calculated and so on. This procedure is repeated until two respectively, minNrHK genes remain.

```
> tissue <- as.factor(c(rep("BM", 9), rep("FIB", 20), rep("LEU", 13),
                       rep("NB", 34), rep("POOL", 9)))
> res.BM <- selectHKs(geNorm.qPCRBatch[,tissue == "BM"], method = "geNorm",
                       Symbols = featureNames(geNorm.qPCRBatch),
+
                       minNrHK = 2, log = FALSE)
    HPRT1
              YWHAZ
                        RPL13A
                                      UBC
                                               GAPD
                                                          SDHA
0.5160313 0.5314564 0.5335963 0.5700961 0.6064919 0.6201470
      TBP
               HMBS
                           B<sub>2</sub>M
                                     ACTB
0.6397969 0.7206013 0.7747634 0.8498739
             RPL13A
    HPRT1
                         YWHAZ
                                      UBC
                                               GAPD
                                                          SDHA
0.4705664 0.5141375 0.5271169 0.5554718 0.5575295 0.5738460
      TBP
               HMBS
                           B<sub>2</sub>M
0.6042110 0.6759176 0.7671985
    HPRT1
             RPL13A
                          SDHA
                                    YWHAZ
                                                UBC
                                                          GAPD
0.4391222 0.4733732 0.5243665 0.5253471 0.5403137 0.5560120
      TBP
               HMBS
0.5622094 0.6210820
                         YWHAZ
                                      UBC
                                               SDHA
                                                          GAPD
    HPRT1
             RPL13A
0.4389069 0.4696398 0.4879728 0.5043292 0.5178634 0.5245346
      TBP
0.5563591
    HPRT1
                           UBC
                                               GAPD
                                                          SDHA
             RPL13A
                                    YWHAZ
0.4292808 0.4447874 0.4594181 0.4728920 0.5012107 0.5566762
      UBC
             RPL13A
                         HPRT1
                                    YWHAZ
0.4195958 0.4204997 0.4219179 0.4424631 0.4841646
   RPL13A
                UBC
                         YWHAZ
                                   HPRT1
0.3699163 0.3978736 0.4173706 0.4419220
      UBC
             RPL13A
                         YWHAZ
0.3559286 0.3761358 0.3827933
```

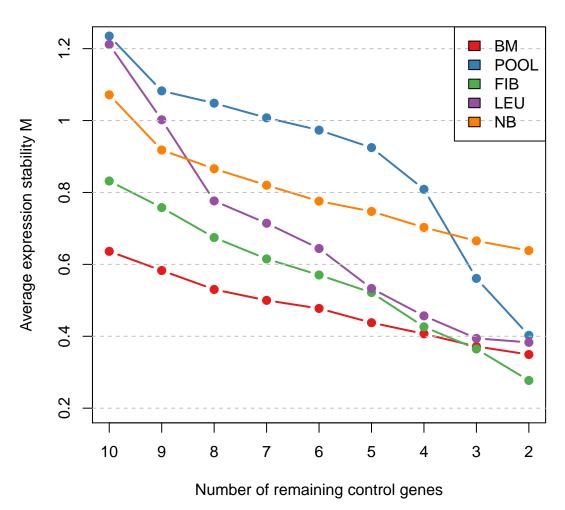
```
RPL13A
                 UBC
0.3492712 0.3492712
> res.POOL <- selectHKs(geNorm.qPCRBatch[,tissue == "POOL"],
                          method = "geNorm",
                          Symbols = featureNames(geNorm.qPCRBatch),
+
                          minNrHK = 2, trace = FALSE, log = FALSE)
> res.FIB <- selectHKs(geNorm.qPCRBatch[,tissue == "FIB"],</pre>
                         method = "geNorm",
+
                         Symbols = featureNames(geNorm.qPCRBatch),
                         minNrHK = 2, trace = FALSE, log = FALSE)
> res.LEU <- selectHKs(geNorm.qPCRBatch[,tissue == "LEU"],
                         method = "geNorm",
                         Symbols = featureNames(geNorm.qPCRBatch),
+
                         minNrHK = 2, trace = FALSE, log = FALSE)
> res.NB <- selectHKs(geNorm.qPCRBatch[,tissue == "NB"],</pre>
                        method = "geNorm",
                        Symbols = featureNames(geNorm.qPCRBatch),
+
                        minNrHK = 2, trace = FALSE, log = FALSE)
+
We obtain the following ranking of genes (see Table 3 in Vand02)
> ranks <- data.frame(c(1, 1:9), res.BM$ranking, res.POOL$ranking,</pre>
                        res.FIB$ranking, res.LEU$ranking,
+
                        res.NB$ranking)
> names(ranks) <- c("rank", "BM", "POOL", "FIB", "LEU", "NB")</pre>
> ranks
             BM
                  POOL
                           FIB
                                   LEU
                                            NB
   rank
      1 RPL13A
1
                  GAPD
                          GAPD
                                   UBC
                                          GAPD
2
      1
            UBC
                  SDHA
                         HPRT1
                                 YWHAZ
                                         HPRT1
3
      2
         YWHAZ
                  HMBS
                         YWHAZ
                                   B<sub>2</sub>M
                                          SDHA
4
      3
         HPRT1
                 HPRT1
                           UBC
                                  GAPD
                                           UBC
5
      4
           GAPD
                    TBP
                          ACTB RPL13A
                                          HMBS
      5
                           TBP
6
           SDHA
                    UBC
                                   TBP
                                         YWHAZ
7
      6
            TBP RPL13A
                                  SDHA
                          SDHA
                                           TBP
8
      7
          HMBS
                 YWHAZ RPL13A
                                 HPRT1
                                          ACTB
9
      8
            B<sub>2</sub>M
                   ACTB
                           B<sub>2</sub>M
                                  HMBS RPL13A
10
           ACTB
                    B<sub>2</sub>M
                          HMBS
                                  ACTB
                                           B<sub>2</sub>M
```

Remark 1:

Since the computation is based on gene ratios, the two most stable control genes in each cell type cannot be ranked.

We plot the average expression stability M for each cell type (see Figure 2 in Vand02).

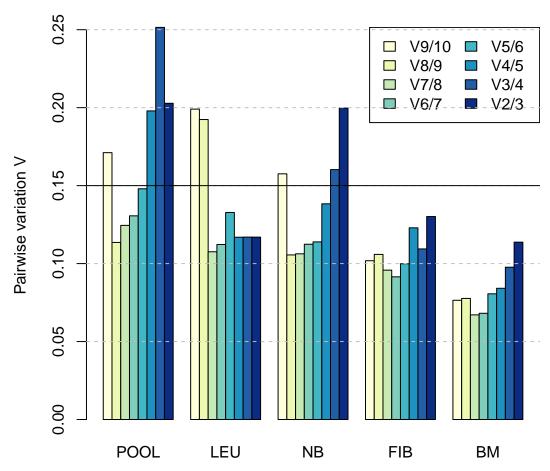




Second, we plot the pairwise variation for each cell type (see Figure 3 (a) in Vand02)

```
> legend("topright", legend = c("V9/10", "V8/9", "V7/8", "V6/7", "V5/6", "V4/5", "V3/4", "V2/3"),
+ fill = mypalette, ncol = 2)
> abline(h = seq(0.05, 0.25, by = 0.05), lty = 2, col = "grey")
> abline(h = 0.15, lty = 1, col = "black")
```

Figure 3(a) in Vandesompele et al. (2002)



Remark 2:

Vand02 recommend a cut-off value of 0.15 for the pairwise variation. Below this bound the inclusion of an additional housekeeping gene is not required.

4.2 NormFinder

The second method for selection reference/housekeeping genes implemented in package is the method derived by [1] (in the sequel: And04) called *NormFinder*. The ranking contained in Table~3 of And04 can be obtained via

```
> data(Colon)
> Colon
qPCRBatch (storageMode: lockedEnvironment)
assayData: 13 features, 40 samples
  element names: exprs
protocolData: none
phenoData
  sampleNames: I459N 90 ... I-C1056T (40 total)
  varLabels: Sample.no. Classification
  varMetadata: labelDescription
featureData
  featureNames: UBC UBB ... TUBA6 (13 total)
  fvarLabels: Symbol Gene.name
  fvarMetadata: labelDescription
experimentData: use 'experimentData(object)'
Annotation: Table 1 in Andersen et al. (2004)
> Class <- pData(Colon)[,"Classification"]</pre>
> res.Colon <- stabMeasureRho(Colon, group = Class, log = FALSE)
> sort(res.Colon) # see Table 3 in Andersen et al (2004)
      UBC
               GAPD
                         TPT1
                                     UBB
                                             TUBA6
                                                       RPS13
0.1821707 0.2146061 0.2202956 0.2471573 0.2700641 0.2813039
     NACA
               CFL1
                         SUI1
                                    ACTB
                                              CLTC
                                                       RPS23
0.2862397 0.2870467 0.3139404 0.3235918 0.3692880 0.3784909
FLJ20030
0.3935173
> data(Bladder)
> Bladder
qPCRBatch (storageMode: lockedEnvironment)
assayData: 14 features, 28 samples
  element names: exprs
protocolData: none
phenoData
```

sampleNames: 335-6 1131-1 ... 1356-1 (28 total)

varLabels: Sample.no. Grade
varMetadata: labelDescription

featureData

featureNames: ATP5B HSPCB ... FLJ20030 (14 total)

fvarLabels: Symbol Gene.name
fvarMetadata: labelDescription

experimentData: use 'experimentData(object)'
Annotation: Table 1 in Andersen et al. (2004)

- > grade <- pData(Bladder)[,"Grade"]</pre>
- > res.Bladder <- stabMeasureRho(Bladder, group = grade,
- + $\log = FALSE$
- > sort(res.Bladder)

HSPCB TEGT ATP5B UBC RPS23 RPS13
0.1539598 0.1966556 0.1987227 0.2033477 0.2139626 0.2147852
CFL1 FLJ20030 TPT1 UBB FLOT2 GAPD
0.2666129 0.2672918 0.2691553 0.2826051 0.2960429 0.3408742
S100A6 ACTB
0.3453435 0.3497295

Of course, we can also reproduce the geNorm ranking also included in Table 3 of And04.

- > selectHKs(Colon, log = FALSE, trace = FALSE,
- + Symbols = featureNames(Colon))\$ranking

1	1	3	4	5	6
"RPS23"	"TPT1"	"RPS13"	"SUI1"	"UBC"	"GAPD"
7	8	9	10	11	12
"TUBA6"	"UBB"	"NACA"	"CFL1"	"CLTC"	"ACTB"
13					
"FLJ20030"					

> selectHKs(Bladder, log = FALSE, trace = FALSE,

+ Symbols = featureNames(Bladder))\$ranking

1	1	3	4	5	6
"CFL1"	"UBC"	"ATP5B"	"HSPCB"	"GAPD"	"TEGT"
7	8	9	10	11	12
"RPS23"	"RPS13"	"TPT1"	"FLJ20030"	"FLOT2"	"UBB"
13	14				
"ACTB"	"S100A6"				

As we are often interested in more than one reference/housekeeping gene we also implemented a step-wise procedure of the NormFinder algorithm explained in Section "Average control gene" in the supplementary information of And04. This procedure is available via function selectHKs.

```
> Class <- pData(Colon)[,"Classification"]</pre>
> selectHKs(Colon, group = Class, log = FALSE, trace = TRUE,
            Symbols = featureNames(Colon), minNrHKs = 12,
            method = "NormFinder")$ranking
      UBC
               GAPD
                          TPT1
                                     UBB
                                              TUBA6
                                                        RPS13
0.1821707 0.2146061 0.2202956 0.2471573 0.2700641 0.2813039
               CFL1
                          SUI1
     NACA
                                    ACTB
                                               CLTC
                                                        RPS23
0.2862397 0.2870467 0.3139404 0.3235918 0.3692880 0.3784909
FLJ20030
0.3935173
     GAPD
               TPT1
                           UBB
                                    NACA
                                               CFL1
                                                        RPS13
0.1375298 0.1424519 0.1578360 0.1657364 0.1729069 0.1837057
    TUBA6
               SUI1
                          ACTB
                                   RPS23 FLJ20030
0.1849021 0.2065531 0.2131651 0.2188277 0.2359623 0.2447588
     TPT1
               NACA
                           UBB
                                   RPS13
                                               CFL1
                                                        TUBA6
0.1108474 0.1299802 0.1356690 0.1411173 0.1474242 0.1532953
FLJ20030
               SUI1
                          ACTB
                                   RPS23
                                              CLTC
0.1583031 0.1586250 0.1682972 0.1686139 0.1926907
       UBB
                TUBA6
                             ACTB
                                        CFL1
                                                   RPS13
                                                               SUI1
0.09656546 0.09674897 0.10753445 0.10830099 0.11801680 0.12612399
      CLTC
                 NACA
                        FLJ20030
                                       RPS23
0.12773131 0.13422958 0.14609897 0.16530522
     RPS13
                 SUI1
                            TUBA6
                                        NACA
                                               FLJ20030
                                                               CFL1
0.09085973 0.09647829 0.09943424 0.10288912 0.11097074 0.11428399
                RPS23
      ACTB
                             CLTC
0.11495336 0.12635109 0.13286210
      ACTB
                TUBA6
                             CFL1
                                    FLJ20030
                                                    NACA
                                                               CLTC
0.09215478 0.09499893 0.09674032 0.10528784 0.10718604 0.10879846
      SUI1
                RPS23
0.11368091 0.13134766
      SUI1
                 NACA
                        FLJ20030
                                       RPS23
                                                   TUBA6
                                                               CFL1
0.08281504 0.08444905 0.08922236 0.09072667 0.10559279 0.10993755
      CLTC
0.13142181
                 CFL1
      NACA
                            TUBA6
                                    FLJ20030
                                                    CLTC
                                                              RPS23
0.08336046\ 0.08410148\ 0.09315528\ 0.09775742\ 0.10499056\ 0.10554332
```

```
CFL1
                 TUBA6
                             CLTC
                                     FLJ20030
                                                    RPS23
0.07222968 0.07722737 0.08440691 0.09831958 0.12735605
                                        RPS23
  FLJ20030
                 TUBA6
                             CLTC
0.08162006 0.08189011 0.10705192 0.11430674
     TUBA6
                  CLTC
                            RPS23
0.06978897 0.08069582 0.13702726
     CLTC
              RPS23
0.1199009 0.1245241
                                                        5
                                                                    6
     "UBC"
                "GAPD"
                            "TPT1"
                                         "UBB"
                                                  "RPS13"
                                                               "ACTB"
         7
                                                       11
                                                                   12
    "SUI1"
                "NACA"
                            "CFL1" "FLJ20030"
                                                  "TUBA6"
                                                               "CLTC"
```

In case of the Bladder dataset the two top ranked genes are HSPCB and RPS13; see Figure 1 in And04.

```
> grade <- pData(Bladder)[,"Grade"]</pre>
> selectHKs(Bladder, group = grade, log = FALSE, trace = FALSE,
             Symbols = featureNames(Bladder), minNrHKs = 13,
+
             method = "NormFinder") $ranking
                      2
                                 3
                                              4
                                                          5
                                                                      6
   "HSPCB"
                             "UBC"
               "RPS13"
                                       "RPS23"
                                                   "ATP5B"
                                                                "TEGT"
                                 9
                                                        11
                                                                     12
     "UBB" "FLJ20030"
                            "CFL1"
                                      "S100A6"
                                                   "FLOT2"
                                                                "ACTB"
        13
    "TPT1"
```

5 Normalization by means of reference/housekeeping genes

5.1 ΔCq method using a single housekeeper

The ΔCq method normalises detectors within a sample by subtracting the cycle time value of the housekeeper gene from the other genes. This can be done in NormqPCR as follows: for the example dataset from "ReadqPCR" we must first read in the data:

```
> path <- system.file("exData", package = "NormqPCR")
> taqman.example <- file.path(path, "example.txt")
> qPCR.example <- file.path(path, "qPCR.example.txt")
> qPCRBatch.taqman <- read.taqman(taqman.example)</pre>
```

We then need to supply a housekeeper gene to be subtracted:

```
> qPCRBatch.norm <- deltaCq(qPCRBatch = qPCRBatch.taqman, hkgs = hkgs, calc="arith")
> head(exprs(qPCRBatch.norm))
                     fp1.day3.v fp2.day3.v fp5.day3.mia
Actb.Rn00667869_m1
                       0.000000
                                   0.000000
                                                 0.000000
Adipoq.Rn00595250_m1
                       0.016052
                                  -0.116520
                                                 2.933523
Adrbk1.Rn00562822_m1
                              NA
                                                6.566628
Agtrl1.Rn00580252_s1
                       4.899380
                                   5.035841
                                                6.397364
Alpl.Rn00564931_m1
                      12.531942
                                  11.808657
                                               13.035166
B2m.Rn00560865_m1
                                   0.890717
                       0.741558
                                                2.040470
                     fp6.day3.mia fp.3.day.3.v fp.4.day.3.v
Actb.Rn00667869_m1
                          0.000000
                                       0.000000
                                                     0.000000
Adipog.Rn00595250_m1
                          2.540987
                                      -0.178971
                                                    -0.563263
Adrbk1.Rn00562822_m1
                          6.642561
                                             NA
                                                           NA
Agtrl1.Rn00580252_s1
                          5.680837
                                       5.220796
                                                     4.425364
Alpl.Rn00564931_m1
                        12.239549
                                      12.394802
                                                    11.772896
B2m.Rn00560865_m1
                          2.234605
                                       0.505516
                                                     0.877598
```

> hkgs<-"Actb-Rn00667869_m1"

Actb.Rn00667869_m1

Adipoq.Rn00595250_m1

Adrbk1.Rn00562822_m1

Agtrl1.Rn00580252_s1

Alpl.Rn00564931_m1

B2m.Rn00560865_m1

This returns a new qPCRBatch, with new values in the exprs slot. This will be compatible with many other bioconductor and R packages, such as heatmap.

fp.7.day.3.mia fp.8.day.3.mia

0.000000

2.736475

6.873568

5.345202

12.255186

1.903269

0.000000

2.458509

3.737100

4.794776

12.110000

1.927563

Note these numbers might be negative. For further analysis requiring postive values only, 2° can be used to transform the data into $2^{\Delta CT}$ values.

5.2 ΔCq method using a combination of housekeeping genes

If the user wishes to normalise by more than one housekeeping gene, for example if they have found a more than one housekeeping gene using the NormFinder/geNorm algorithms described above, they can. This is implemented by calculating the average of these values to form a "pseudo-housekeeper" which is subtracted from the other values. So using the same dataset as above, using housekeeping genes GAPDH, Beta-2-microglobulin and Beta-actin, the following steps would be taken:

```
> hkgs<-c("Actb-Rn00667869_m1", "B2m-Rn00560865_m1", "Gapdh-Rn99999916_s1")
> qPCRBatch.norm <- deltaCq(qPCRBatch = qPCRBatch.taqman, hkgs = hkgs, calc="arith")
> head(exprs(qPCRBatch.norm))
```

```
fp1.day3.v fp2.day3.v fp5.day3.mia
Actb.Rn00667869_m1
                      -1.2998917 -1.2816963
                                                -1.380296
Adipoq.Rn00595250_m1
                      -1.2838397 -1.3982163
                                                  1.553227
Adrbk1.Rn00562822_m1
                              ΝA
                                                 5.186332
Agtrl1.Rn00580252_s1
                       3.5994883
                                  3.7541447
                                                 5.017068
Alpl.Rn00564931_m1
                      11.2320503 10.5269607
                                                11.654870
B2m.Rn00560865_m1
                      -0.5583337 -0.3909793
                                                 0.660174
                      fp6.day3.mia fp.3.day.3.v fp.4.day.3.v
Actb.Rn00667869_m1
                        -1.5106197
                                      -1.1644617
                                                   -1.1714227
Adipoq.Rn00595250_m1
                         1.0303673
                                      -1.3434327
                                                    -1.7346857
Adrbk1.Rn00562822_m1
                         5.1319413
                                              NA
                                                            NA
                                                     3.2539413
Agtrl1.Rn00580252_s1
                         4.1702173
                                       4.0563343
Alpl.Rn00564931_m1
                        10.7289293
                                      11.2303403
                                                    10.6014733
B2m.Rn00560865_m1
                         0.7239853
                                      -0.6589457
                                                   -0.2938247
                      fp.7.day.3.mia fp.8.day.3.mia
Actb.Rn00667869_m1
                           -1.323712
                                           -1.286277
Adipoq.Rn00595250_m1
                            1.134797
                                            1.450198
Adrbk1.Rn00562822_m1
                            2.413388
                                            5.587291
Agtrl1.Rn00580252_s1
                                            4.058925
                            3.471064
Alpl.Rn00564931_m1
                           10.786288
                                           10.968909
B2m.Rn00560865_m1
                            0.603851
                                            0.616992
```

5.3 $2^{-\Delta\Delta Cq}$ method using a single housekeeper

It is possible to use the $2^{-\Delta\Delta Cq}$ method for calculating relative gene expression between two sample types. Both the same well and the separate well methods as detailed in [2] can be used for this purpose, and will produce the same answers, but with different levels of variation. By default detectors in the same sample will be paired with the housekeeper, and the standard deviation used will be that of the differences between detectors and the housekeepers. However, if the argument paired=FALSE is added, standard deviation between case and control will be calculated as $s = \sqrt{s_1^2 + s_2^2}$, where s_1 is the standard deviation for the detector readings and s_2 is the standard deviation the housekeeper gene readings. The latter approach is not recommended when the housekeeper and genes to be compared are from the same sample, as is the case when using the taqman cards, but is included for completeness and for situations where readings for the housekeeper might be taken from a separate biological replicate (for example in a post hoc manner due to the originally designated housekeeping genes not performing well), or for when NormqPCR is used for more traditional qPCR where the products undergo amplifications from separate wells.

for the example dataset from "ReadqPCR" we must first read in the data:

```
> path <- system.file("exData", package = "NormqPCR")
```

```
> taqman.example <- file.path(path, "example.txt")
> qPCR.example <- file.path(path, "qPCR.example.txt")
> qPCRBatch.taqman <- read.taqman(taqman.example)</pre>
```

deltaDeltaCq also requires a contrast matrix. This is to contain columns which will be used to specify the samples representing case and control which are to be compared, in a similar way to the "limma" package. these columns should contain 1s or 0s which refer to the samples in either category:

```
> contM <- cbind(c(0,0,1,1,0,0,1,1),c(1,1,0,0,1,1,0,0))
> colnames(contM) <- c("interestingPhenotype","wildTypePhenotype")
> rownames(contM) <- sampleNames(qPCRBatch.taqman)
> contM
```

interestingPhenotype wildTypePhenotype

fp1.day3.v	0	1
fp2.day3.v	0	1
fp5.day3.mia	1	0
fp6.day3.mia	1	0
fp.3.day.3.v	0	1
fp.4.day.3.v	0	1
fp.7.day.3.mia	1	0
fp.8.day.3.mia	1	0

We can now normalise each sample by a given housekeeping gene and then look at the ratio of expression between the case and control samples. Results show (by column): 1) Name of gene represented by detector. 2) Case ΔCq for the detector: the average cycle time for this detector in the samples denoted as "case" - the housekeeper cycle time. 3) the standard deviation for the cycle times used to calculate the value in column 2). 4) Control ΔCq for the detector: the average cycle time for this detector in the samples denoted as "controller", or the "callibrator" samples - the housekeeper cycle time. 5) The standard deviation for the cycle times used to calculate the value in column 4). 6) $2^{-\Delta \Delta Cq}$ - The difference between the ΔCq values for case and control. We then find 2^- of this value. 7) and 8) correspond to 1 s.d. either side of the mean value, as detailed in [2].

1 Actb.Rn00667869_m1 1.000e+00

```
2 Adipoq.Rn00595250_m1
                                           1.587e-01
3 Adrbk1.Rn00562822_m1
                                           2.602e-02
4 Agtrl1.Rn00580252_s1
                                           2.300e-02
    Alpl.Rn00564931_m1
5
                                           1.892e-04
                                           2.464e-01
6
     B2m.Rn00560865_m1
  interestingPhenotype.sd 2^-dCt.wildTypePhenotype
                0.000e+00
1
                                           1.000e+00
2
                2.280e-02
                                           1.171e+00
3
                3.266e-02
                                                   NA
4
                 1.014e-02
                                           3.434e-02
                4.770e-05
                                           2.298e-04
5
6
                2.498e-02
                                           5.965e-01
                                      2^-ddCt 2^-ddCt.min 2^-ddCt.max
 wildTypePhenotype.sd
1
             0.000e+00 1
                                                        NA
                                                                     NA
2
             2.131e-01 0.135541545192243
                                                                     NA
                                                        NA
3
                     NA +
                                                        NA
                                                                     NA
4
             8.584e-03 0.669721905042939
                                                        NA
                                                                     NA
5
             6.107e-05 0.823327272466571
                                                        NA
                                                                     NA
6
             7.668e-02 0.413128242070071
                                                        NA
                                                                     NA
```

We can also average the taqman data using the separate samples/wells method. Here standard deviation is calculated separately and then combined, as described above. Therefore the pairing of housekeeper with the detector value within the same sample is lost. This can potentially increase variance.

```
> hkg <- "Actb-Rn00667869_m1"</pre>
> ddCqAvg.taqman <- deltaDeltaCq(qPCRBatch = qPCRBatch.taqman, maxNACase=1, maxNAControl=1,
+
                                  hkg=hkg, contrastM=contM, case="interestingPhenotype",
                                  control="wildTypePhenotype", paired=FALSE, statCalc="geom"
+
                                  hkgCalc="arith")
> head(ddCqAvg.taqman)
                     ID 2^-dCt.interestingPhenotype
    Actb.Rn00667869_m1
                                          1.000e+00
2 Adipoq.Rn00595250_m1
                                          1.587e-01
3 Adrbk1.Rn00562822_m1
                                          2.602e-02
4 Agtrl1.Rn00580252_s1
                                          2.300e-02
5
   Alpl.Rn00564931_m1
                                          1.892e-04
     B2m.Rn00560865_m1
                                          2.464e-01
  interestingPhenotype.sd 2^-dCt.wildTypePhenotype
                0.000e+00
                                          1.000e+00
```

1.171e+00

2.280e-02

1 2

```
3
                 3.266e-02
                                                    NA
4
                 1.014e-02
                                            3.434e-02
                                            2.298e-04
5
                 4.770e-05
6
                 2.498e-02
                                            5.965e-01
  wildTypePhenotype.sd
                                       2^-ddCt 2^-ddCt.min 2^-ddCt.max
              0.000e+00 1
                                                         NA
                                                                       NA
1
2
                                                                       NA
              2.131e-01 0.135541545192243
                                                         NA
3
                     NA +
                                                         NA
                                                                       NA
4
              8.584e-03 0.669721905042939
                                                                       NA
5
              6.107e-05 0.823327272466571
                                                         NA
                                                                       NA
              7.668e-02 0.413128242070071
6
                                                         NA
                                                                       NA
```

5.4 $2^{\Delta\Delta Cq}$ method using a combination of housekeeping genes

If the user wishes to normalise by more than one housekeeping gene, for example if they have found a more than one housekeeping gene using the NormFinder/geNorm algorithms described above, they can. This is implemented by calculating the average of these values using the geometric mean to form a "pseudo-housekeeper" which is subtracted from the other values. For the dataset above, using housekeeping genes GAPDH, Beta-2-microglobulin and Beta-actin:

```
> qPCRBatch.taqman <- read.taqman(taqman.example)
> contM <- cbind(c(0,0,1,1,0,0,1,1),c(1,1,0,0,1,1,0,0))
> colnames(contM) <- c("interestingPhenotype", "wildTypePhenotype")
> rownames(contM) <- sampleNames(qPCRBatch.taqman)
> hkgs<-c("Actb-Rn00667869_m1", "B2m-Rn00560865_m1", "Gapdh-Rn99999916_s1")</pre>
> ddCq.gM.taqman <- deltaDeltaCq(qPCRBatch = qPCRBatch.taqman, maxNACase=1, maxNAControl=1,
+
                                  hkgs=hkgs, contrastM=contM, case="interestingPhenotype",
                                  control="wildTypePhenotype", statCalc="arith", hkgCalc="ar
> head(ddCq.gM.taqman)
                    ID 2^-dCt.interestingPhenotype
1
    Actb.Rn00667869_m1
                                          2.594e+00
2 Adipoq.Rn00595250_m1
                                          4.083e-01
3 Adrbk1.Rn00562822_m1
                                          4.182e-02
4 Agtrl1.Rn00580252_s1
                                          5.520e-02
    Alpl.Rn00564931_m1
                                          4.767e-04
5
     B2m.Rn00560865_m1
                                          6.367e-01
  interestingPhenotype.sd 2^-dCt.wildTypePhenotype
                  0.09819
                                          2.345e+00
1
2
                  0.24929
                                          2.713e+00
```

NA

1.45844

3

```
4
                  0.63719
                                           7.878e-02
5
                  0.42589
                                           5.242e-04
6
                  0.05413
                                           1.390e+00
  wildTypePhenotype.sd
                                     2^-ddCt 2^-ddCt.min 2^-ddCt.max
1
              0.071373 1.10638851325547
                                                1.034e+00
                                                             1.184310
2
                                                             0.178884
              0.201905 0.150497255530234
                                                1.266e-01
3
                    NA +
                                                       NA
                                                                    NA
4
              0.333840 0.700597907024805
                                                4.505e-01
                                                             1.089636
5
              0.386280 0.909381199520663
                                                6.769e-01
                                                             1.221662
              0.163975 0.457939394245865
                                                4.411e-01
                                                             0.475448
```

> qPCRBatch.taqman <- read.taqman(taqman.example)</pre>

There is also the option of using the mean housekeeper method using shared variance between the samples being compared, similar to the second deltaDeltaCq method shown above.

```
> contM <- cbind(c(0,0,1,1,0,0,1,1),c(1,1,0,0,1,1,0,0))
> colnames(contM) <- c("interestingPhenotype", "wildTypePhenotype")
> rownames(contM) <- sampleNames(qPCRBatch.taqman)
> hkgs<-c("Actb-Rn00667869_m1", "B2m-Rn00560865_m1", "Gapdh-Rn99999916_s1")
> ddAvgCq.gM.taqman <-deltaDeltaCq(qPCRBatch = qPCRBatch.taqman, maxNACase=1, maxNAControl=
                                    hkgs=hkgs, contrastM=contM, case="interestingPhenotype",
+
                                    control="wildTypePhenotype", paired=FALSE, statCalc="ari
                                    hkgCalc="arith")
> head(ddAvgCq.gM.taqman)
                    ID 2^-dCt.interestingPhenotype
    Actb.Rn00667869_m1
                                          2.594e+00
2 Adipoq.Rn00595250_m1
                                          4.083e-01
3 Adrbk1.Rn00562822_m1
                                          4.182e-02
4 Agtrl1.Rn00580252_s1
                                          5.520e-02
    Alpl.Rn00564931_m1
5
                                          4.767e-04
     B2m.Rn00560865_m1
                                          6.367e-01
  interestingPhenotype.sd 2^-dCt.wildTypePhenotype
1
                   0.3849
                                          2.345e+00
2
                   0.4822
                                          2.713e+00
3
                                                 NA
                   1.4545
4
                   0.6905
                                          7.878e-02
5
                                          5.242e-04
                   0.5846
6
                                          1.390e+00
                   0.2777
                                     2^-ddCt 2^-ddCt.min 2^-ddCt.max
  wildTypePhenotype.sd
                0.3574 1.10638851325547
                                               8.473e-01
                                                             1.444684
1
```

2	0.2495	0.150497255530234	1.077e-01	0.210221
3	NA	+	NA	NA
4	0.2813	0.700597907024805	4.341e-01	1.130625
5	0.3689	0.909381199520663	6.064e-01	1.363762
6	0.4576	0.457939394245865	3.778e-01	0.555126

TO SHOW EXAMPLE USING GENORM/NORMFINDER DATA

References

- [1] Claus Lindbjerg Andersen, Jens Ledet Jensen and Torben Falck Orntoft (2004). Normalization of Real-Time Quantitative Reverse Transcription-PCR Data: A Model-Based Variance Estimation Approach to Identify Genes Suited for Normalization, Applied to Bladder and Colon Cancer Data Sets CANCER RESEARCH 64, 52455250, August 1, 2004 http://cancerres.aacrjournals.org/cgi/content/full/64/15/5245
- [2] Kenneth Livak, Thomase Schmittgen (2001). Analysis of Relative Gene Expression Data Using Real-Time Quantitative PCR and the $2^{\Delta\Delta Ct}$ Method. Methods 25, 402-408, 2001 http://www.ncbi.nlm.nih.gov/pubmed/11846609 16, 17
- [3] Jo Vandesompele, Katleen De Preter, Filip Pattyn, Bruce Poppe, Nadine Van Roy, Anne De Paepe and Frank Speleman (2002). Accurate normalization of real-time quantitative RT-PCR data by geometric averiging of multiple internal control genes. Genome Biology 2002, 3(7):research0034.1-0034.11 http://genomebiology.com/2002/3/7/research/0034/5