# SAB Project Manager Manual

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# Intro

This manual will go over the usage of the SAB Project Manager program. It is split into two parts, a manual for administrative purposes and a manual for a typical user. This program was made by Yusheng Hou, Keshav Santhanam, and Brian Truong for use by the Student Aircraft Builders.

# **Admin Usage**

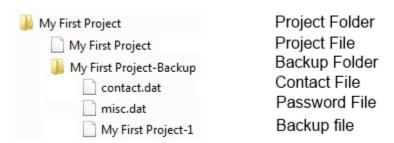
# **Creating and Saving a Project**

The first thing you must do is create a new project. If you fail to create a new project, certain important files will not be created and functionality will be extremely limited. When creating a new project, you will first be asked for a password, and then you will choose a location and name for the project folder. The contact info (for when a part is marked broken) is hardcoded, but can be changed by opening the contact info file in notepad.

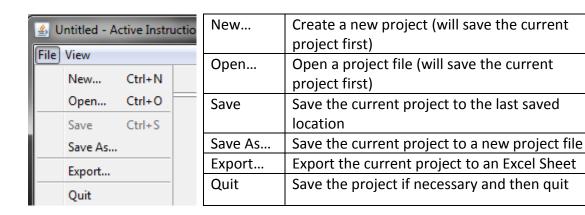
When you create a new project, a project folder will be created (with the name you provide) that contains the project file and the backup folder. The project file will be named the same as the project folder.

The project file is the file that stores everything except for password and contact info. The password is stored in a file called "misc.dat" and the contact info is stored in a file called "contact.dat". These two files are placed in the backup folder. These files can be edited with any text editor (notepad). There is no way to change the files through the program.

The backup folder is identified by being the exact same name as the project file except with a "-Backup" appended to the end. If this backup folder is not found, the program will not be able to check the password at all, and thus never enter Admin View. The contact info will simply default to the hardcoded value.



In addition, every time the program tries to save, it will also look for the backup folder and save a backup project file. This is equivalent to a normal project file in every way except its name has an ever increasing number appended at the end of it. If no backup folder is found, it will not save a backup file.



Any save operation will attempt to make a backup in the backup folder if it exists. Hitting the X button on the window is equivalent to the Quit menu item.

Additionally, this program will not automatically save every period of time. Instead, it will save whenever the program is closed normally or when a new project is opened.

#### Normal View vs Admin View

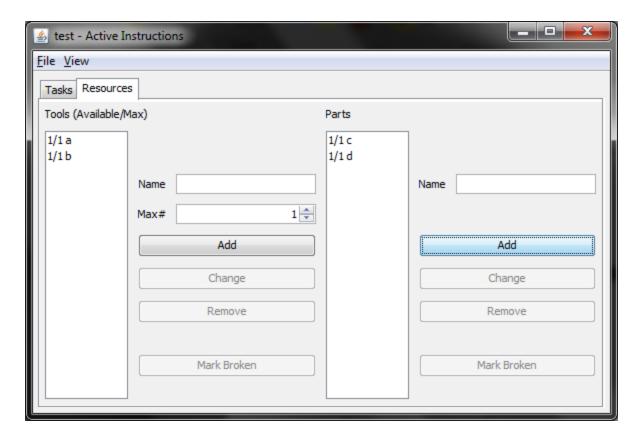
Normal View is the initial view the program starts in. To access Admin View, go to the View menu and click on the Admin View menu item. It will prompt for a password. If the password file cannot be found, you will not be able to enter Admin View. To fix this, either create the password file as defined in the previous section, or make a new project and replace the new project's project file with your original project file.

In Admin View you have access to the following administrative features:

- Resource Panel
  - Creating and removing tools and parts
  - Mark parts and tools as broken
- Editing a task
- Creating a new task
- Undo-completing a task

For most of the following steps, you will need to be in Admin View.

# **Creating Resources**

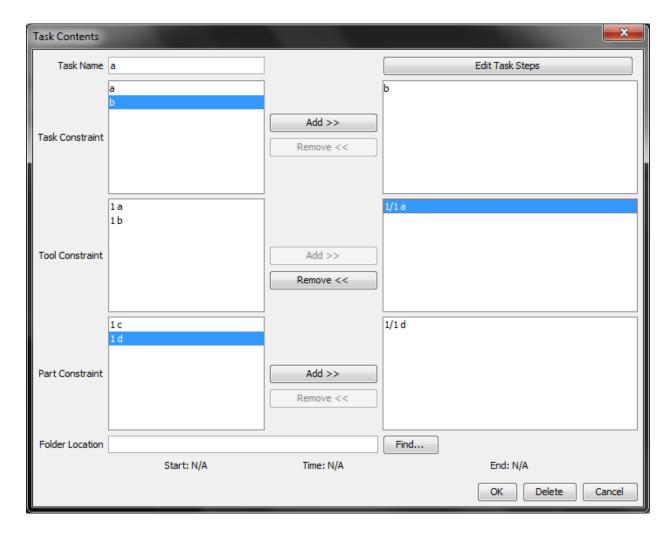


Using the Resource Panel, you can create resources. Simply type in the name of the resource, how many there will be, and click on the Add button. You cannot have two resources with the same name. You can rename a resource by selecting it from the list, typing in the new name, typing in the new number, and clicking the Change button. You can remove a resource by selecting it from the list and clicking on the Remove button. You cannot rename or remove a resource that is required some task.

When you click on the Mark Broken button, the program will first check if any affected tasks are being worked on. If so, it will prompt whether you want to continue and set those tasks to the Paused state. If you agree, you will then be prompted as to whether the correct people have been contacted. This will read the text from the contact file (as described earlier). If it cannot read the file for whatever reason, it will default to the hardcoded text. You can fix this by providing a contact file as detailed earlier.

Afterwards, it will ask for Foreman and Builder Names, then the related Task, and then a generic textbox for typing whatever else needs to be reported. This Broken Part report cannot be viewed within the program, but can be viewed in the exported Excel sheet.

# **Creating and Editing Tasks**



Creating a new task is as easy as clicking on the Create Task button on the right of the Task panel. Be sure you have Admin View enabled. Editing a task is similar except you click the Edit button on the task you want to edit.

Click on one or multiple constraints and the click on the Add button to add them. You can do the opposite by selecting constraints on the right side and clicking the Remove button.

You can edit the Task Steps by clicking on the appropriate button at the top right. You can select a folder/file to be associated with this task by clicking on the Find button at the bottom.

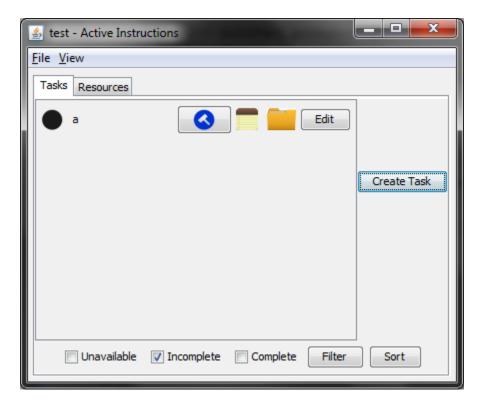
You can check when a task was started/completed and how much time has been spent at the bottom as well.

Finally, press the OK button when done to save the changes. You can also choose to delete the task instead if you are editing a task.

If a task is currently being worked on, you cannot delete the task or change the constraints. Pause the task first if you wish to change these things.

# **Task Status (Admin View)**

This section deals with possible Task Statuses when in Admin View. At any point, mouse over a status icon or button to display a tooltip describing its meaning.



## **Possible Buttons**



Working Button: Sets task to Working state. Will ask for Foreman & Builder upon click. If task hasn't been started before, records start date. Starts/resumes recording working time.



Pause Button: Pause the current task. Sets task to Pause state. Stops recording working time.



Complete Button: Completes the current task. Requires password if not in Admin View. Records the finish date and stops recording working time.



Undo-complete Button: Undoes the Complete button. Will set the current task to the Paused state (if it can be worked on). Will not remove finish date. Only visible in Admin View.

#### **Main States**

	Unstarted	When a task is first created (assuming it can be worked on) it will begin in the
		Unstarted state. At this point, the task can only be changed to the Working state.
	Working	The task is being worked on. It cannot be deleted or fully edited in this state. It
•		can be changed to Pause or Completed states. It is recording the working time.
0	Paused	The task has been worked on before, but is not currently being worked on. It can
•		be changed to the Working state. It is not recording working time.



Complete | The task is finished and will now open up other tasks that rely on this one. It can be changed to the Undo-completed state (See Undo-complete section below).

## **Unavailable States**

$\otimes$	Unavailable	The task should be in the Unstarted state, but some task or
•		resource dependency has not been met.
M	Unavailable Paused	The task should be in the Paused state, but some resource
		dependency has not been met.
8	Unavailable w/ undo-	Like Unavailable except a task that this task depends on has
9	completed dependencies	been undo-completed. Mouse-over to see which task.
0	Unavailable Paused w/ undo-	Like Unavailable Paused except a task that this task depends
	completed dependencies	on has been undo-completed. Mouse-over to see which task.
3	Complete w/ undo-	Like Complete except a task that this task depends on has
V	completed dependencies	been undo-completed. This task is still considered to be
		completed when checking whether other tasks are available.

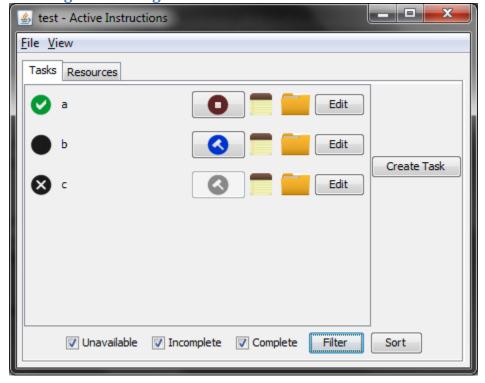
# **Undo-completed States**

When a task is undo-completed, all of its Status Icons will have a square shape instead of a circle shape. Otherwise, the meaning will be exactly the same.

#### **Broken Resources**

When a resource is marked as broken, any affected tasks will have this icon: 🚹 The task will also have its state set as if the resource is unavailable. Mouse-over the Broken Resource icon to see what broken resource this task needs.

**Filtering and Sorting Tasks** 



You can filter which tasks to display with the checkboxes and Filter button at the bottom of the Task panel. Clicking on the checkboxes alone will refresh what tasks are visible. If a task should be visible/invisible but is not, click on the Filter button to refresh the list.

Click on the Sort button to sort the tasks in the following order: Working, Paused, Unstarted, Complete, Unavailable Paused, and Unavailable.

#### **Task Notes**



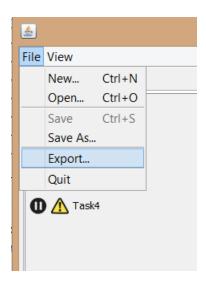
Click on the Notepad button to open a text box where you can write notes related to a task. These notes are persistent and can be viewed in this manner at any time. They will also be exported to the Excel sheet.



Click on the Folder button to open the associated folder/file for this task. When clicked, a Windows Explorer window will be opened and have the particular file/folder selected

# **Exporting to Excel**

To export, click on the Export menu item in the File menu. A dialog will open asking you to enter a save location for the file. There is no need to add a file extension because the program will add this for you. If you try to save to a file that is already open, the program will give you an error message and your information will not be exported. The file will be opened automatically after you are finished selecting a file name and save location.



The Excel file is divided into three separate spreadsheets – the Inventory sheet, the Task Properties sheet, and the Task Dependencies sheet. If some formatting appears to be off when first viewing the file, double click on the affected cell and the spacing will re-adjust.

## **Inventory Sheet**

1	Tool	Number Available	Total Amount	Broken Reports	
2	Tool1	4	4		
				Broken on: 2/9/14 12:13 PM Fixed On: 2/9/14 12:13 PM Builder: Henry Foreman: Matt Affected Task: Task3	
3	Tool2	1	1		
4	Tool3	2	2		

The Inventory sheet displays information about the resources you have stored in the program. It is divided into two sections – tools and parts – with both sections having the same display format. The information is organized by the name of the resource, the number available at the time of exporting, the total amount of the resource entered, and any broken resource reports.

## **Task Properties Sheet**

1	Task	Sessions	Notes
		Builder: Fred	
		Foreman: Joe	
		Start Date: 2/9/14 12:12 PM	
		End Date: 2/9/14 12:12 PM	
		Time Spent:	
		0 hour(s) and 0 minute(s)	
		Builder: Fred	
		Foreman: Jack	
		Start Date: 2/9/14 12:22 PM	
		End Date: 2/9/14 12:23 PM	
		Time Spent:	
		0 hour(s) and 0 minute(s)	
2	Task1		Do this step very carefully!

The Task Properties sheet will provide information about the work done on each task. It will list out all the session times and calculate the time spent on the task. It will also display any notes made about each task.

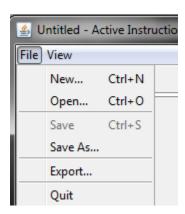
# **Task Dependencies Sheet**

Task	Tool Dependencies	Part Dependencies	Task Dependencies
Task1	1 Tool2	1 Part2	
Task2			Task1
Task3			Task2
Task4		1 Part3	

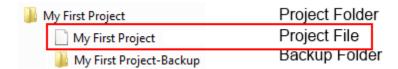
The Task Dependencies sheet will show what tools, parts, and other tasks each task is dependent on. If multiple tools or parts are required to complete a task, this information will also be displayed.

# **Normal Usage**

# **Opening and Saving a Project**



Use the Open menu item in the File menu to open a project. You must first enter the project folder and then open the project file inside (the file outlined in red below)



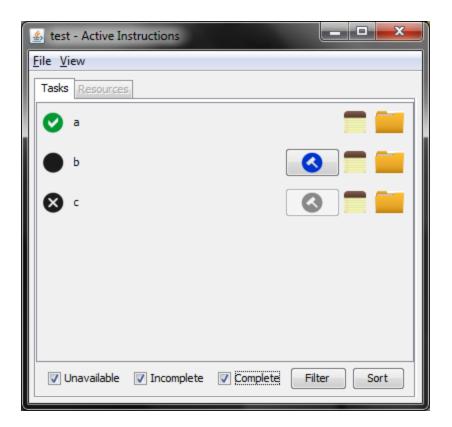
The program will save when you:

- Quit the program
- Open a new project
- Click the Save menu item (duh)

However, the program will NOT automatically save every period of time. Thus, hit Ctrl-S to save manually every once in a while to be safe.

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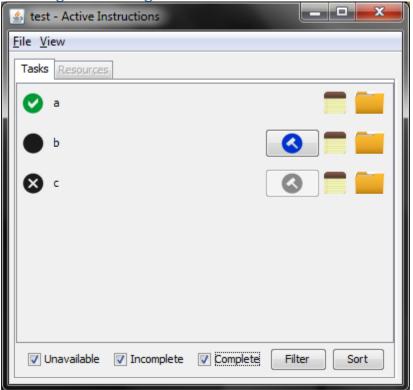
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