

#### Module IN 2018

# Introduction to Augmented Reality

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Markerless Optical Tracking and Feature Detection SS 2018



# Literature

- Parallel Tracking and Mapping for Small AR
  Workspaces, G. Klein and D. Murray, ISMAR 2007.
- Parallel Tracking and Mapping on a Camera Phone, G.
   Klein and D. Murray, ISMAR 2009.
- MonoSLAM: Real-Time Single Camera SLAM, A.J.
   Davison, I. Reid, N. Molton and O. Stasse, IEEE Trans.

   PAMI 2007 29(6): 1052-1067 (2007).

### **Agenda**

- → 1. Motivation
  - 2. Introduction to "Simultaneous Localization-And-Mapping" (SLAM)
  - 3. PTAM: System Overview
  - 4. Feature Map
  - 5. Tracking
  - 6. Mapping
  - 7. Results



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### 1. Motivation

### Typical situation in Augmented Reality

- Mobile user
  - Local (inside-out) tracker (here: camera in user's hand or on HMD)
  - Fast, erratic motions (esp. rotations)
- Unprepared environment:
  - No markers
  - No 3D scene description (3D model)
  - No external (outside-in) observing system
- Even worse:
  - Moving (changing) objects
  - Changing illumination
  - Very large area
- Need for "Extensible Tracking"



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Similar situation in robotics (mobile vehicle with camera)

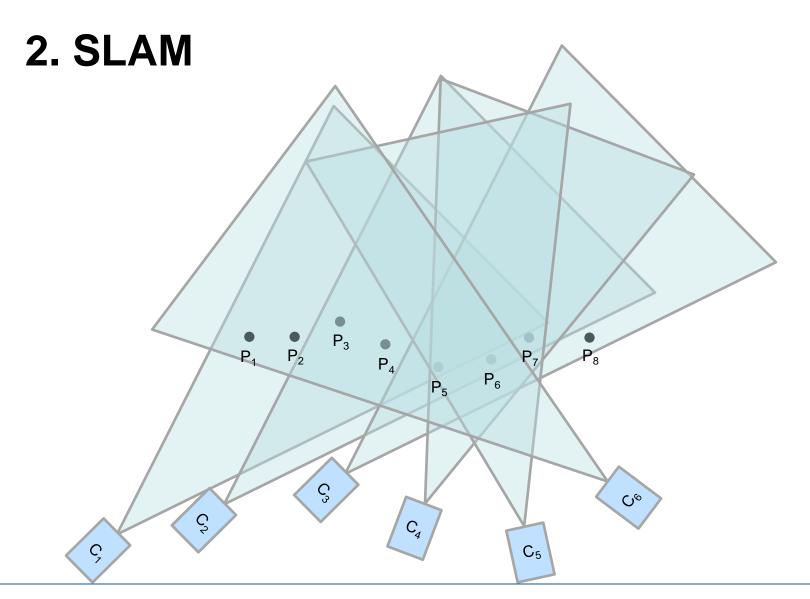
 SLAM algorithm (Simultaneous Localization And Map-Building) with a single camera: [Davison 1998] http://www.doc.ic.ac.uk/~ajd/publications.html



#### General idea

- Two separate issues
  - Localization
    - By some sensors
    - By a camera if a scene model (map) is available
  - Map-building: 3D scene reconstruction
    - By generalized stereo
    - By a single, moving camera if motion is known
- If only a single camera is used and no external scene description is available, both problems need to be solved simultaneously (chicken-and-egg problem).









$$\begin{bmatrix} X_{ij}/Z_{ij} \\ Y_{ij}/Z_{ij} \\ 1 \\ 1/Z_{ij} \end{bmatrix} \approx \begin{bmatrix} X_{ij} \\ Y_{ij} \\ Z_{ij} \\ 1 \end{bmatrix} = \begin{bmatrix} f_x & s & c_x & 0 \\ 0 & f_y & c_y & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \bullet \begin{bmatrix} r_{11} & r_{12} & r_{13} & t_x \\ r_{21} & r_{22} & r_{23} & t_y \\ r_{31} & r_{32} & r_{33} & t_z \\ 0 & 0 & 0 & 1 \end{bmatrix} \bullet \begin{bmatrix} x_i \\ y_i \\ z_i \\ 1 \end{bmatrix}$$

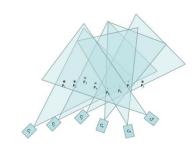


Image formation equation:  $\overrightarrow{P_{i,i}} = K_i [R_i | t_i] \overrightarrow{p_i}$ 

$$\overrightarrow{P_{ij}} = K_j [R_j | t_j] \overrightarrow{p_i}$$

#### **Unknowns**

- Position  $(x_i, y_i, z_i)$  of every point  $\overrightarrow{p_i}$ , with i  $\varepsilon$  {0..M-1}
- Camera pose  $C_i = [R_i | t_i]$  with j  $\varepsilon$  {0..N-1} =  $f(tx_i, ty_i, tz_i, rx_i, ry_i, rz_i)$

(assume: intrinsic parameters  $K_i$  to be known)

Givens (for points that are seen in all images)

Image position  $\overrightarrow{P_{ij}} = (X_{ii}, Y_{ij})$  of Point  $\overrightarrow{p_i}$  in camera image  $C_j$ 

 $\rightarrow$  3M + 6N

 $\rightarrow$  2MN

Required points and images for an over-determined system of equations

$$2MN \ge 3M + 6N$$

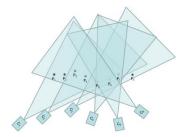
$$N \ge \frac{3M}{2M - 6}$$

Also known as "Structure from Motion" problem

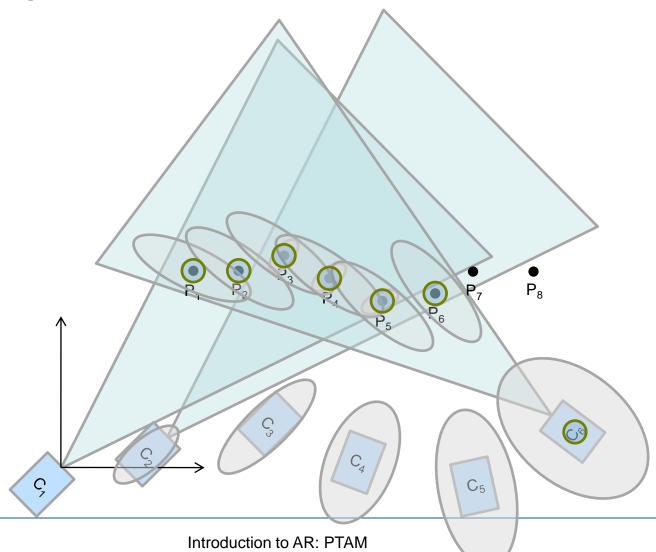
1	
M points	N images
4	6
5	4
6	3
7	3



- Offline solutions
  - Structure from motion (computer vision)
  - Bundle adjustment (photogrammetry)
- Online solution: SLAM
  - Incremental map-building
  - Maintenance of a "system state" that changes over time (Kalman)
  - Explicit models of measurement uncertainty and process noise (both for camera and object poses)







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# 3. PTAM: System Overview

#### **Parallel Tracking and Mapping**

Georg Klein and David Murray (Oxford University). http://www.robots.ox.ac.uk/~gk/

- Paper: Parallel Tracking and Mapping for Small AR Workspaces, G. Klein and D. Murray, ISMAR 2007.
- Free source code.
- Winner of first ISMAR Tracking Contest 2008
   http://ismar08.org/wiki/doku.php?id=program-competition
   (Using Robert Castle's multiple map approach).
- Paper: Parallel Tracking and Mapping on a Camera Phone, G. Klein and D. Murray, ISMAR 2009. http://www.youtube.com/watch?v=pBI5HwitBX4

# 3. PTAM: System Overview

Requirements for AR-related tracking and 3D reconstruction

- Fast
- Accurate
- Robust

Tracking a hand-held camera is more difficult than tracking a robot because

- Robots often have odometry
- Robots can be arbitrarily slow

#### Problems with SLAM

- Potential data association errors (wrong matches) due to high speeds
  - Not robust enough because tracking is tied to map-building (too slow for tracking, too fast for high-quality map-building)
- Does not exploit dual-core facilities
- Sparse map of high-quality features vs. dense map of low-quality features (key frames)

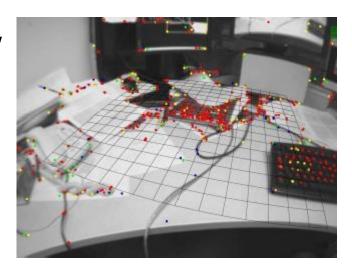




# 3. PTAM: System Overview

#### Assumptions

- Mostly static scene (Not many moving or deformable objects)
- Small (User spends most time in the same space)



#### Main concepts

- Tracking and Mapping separated (two parallel threads)
- Mapping based on keyframes (processed using offline techniques: bundle adjustment)
- Map densely initialized from a stereo pair (5-point algorithm)
- New points initialized via epipolar search
- Thousands of points

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# 4. Feature Map

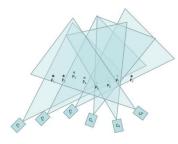
- → 4.1 Knowledge Representation
  - 4.2 Image Pyramids
  - 4.3 Keyframes



4. Feature Map

# 4.1 Feature Representation

- M point features  $p_{jw} = (x_{jw}, y_{jw}, z_{jw}, 1)$  (in some world coordinate system W)
  - Assume: locally planar surface patch with normal n<sub>iw</sub>
  - Associated with 8x8 pixel patch in some keyframe at some level
- N keyframes (specially selected images of the moving camera)
  - Associated local coordinate system K<sub>i</sub>
  - 4-level image pyramid
- Typical feature map contains:
  - M=2000..6000 points
  - N=40..120 keyframes





# 4. Feature Map

- 4.1 Knowledge Representation
- → 4.2 Image Pyramids
  - 4.3 Keyframes



4. Feature Map

# 4.2 Image Pyramids

- Pyramid of recursively smoothed and reduced representations of the original image
  - Requires less than twice the amount of space
  - Fast to compute
  - Increases robustness
  - Maintains accuracy

• Exponentially reduced image sizes at increasing levels I:

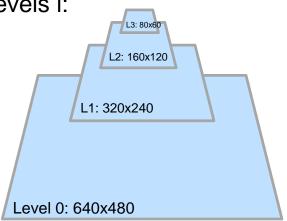
$$w_l = \frac{w}{2^l} \qquad h_l = \frac{h}{2^l}$$

Level 0: 640 x 480 pixels

Level 1: 320 x 240 pixels

Level 2: 160 x 120 pixels

Level 3: 80 x 60 pixels





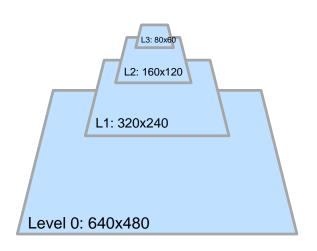
#### 4. Feature Map

# 4.2 Image Pyramids

 8x8 patches on all levels, representing areas of increasing sizes at level 0

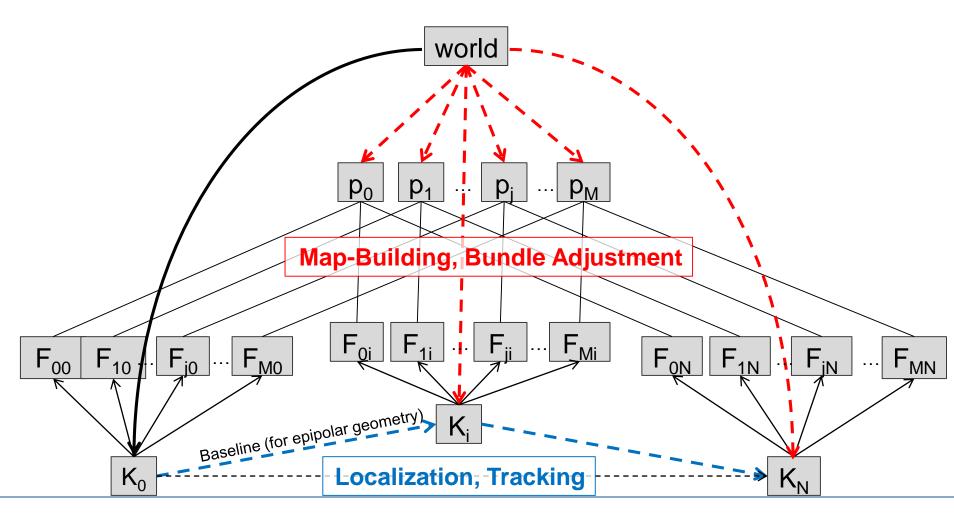
> 8x8 patch at level 3: 64x64 pixels at level 0 8x8 patch at level 2: 32x32 pixels at level 0 8x8 patch at level 1: 16x16 pixels at level 0 8x8 patch at level 0: 8x 8 pixels at level 0

- Patch at coarse level = approximate description of large image area
  - Overview: only dominant image content (LF)
  - For fast wide-area search (correlation)
     (Redetection after fast camera movements)
- Patch a fine-grained level = precise description of small image area
  - Detail: very specific image data (HF)
  - For high-precision local-area search





# 4.2 SRG (Spatial Relationship Graph)





# 4. Feature Map

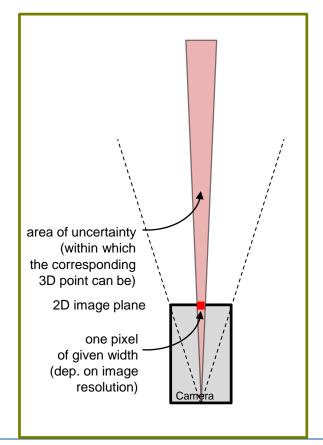
- 4.1 Knowledge Representation
- 4.2 Image Pyramids
- → 4.3 Keyframes

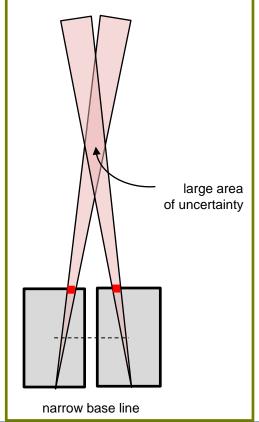


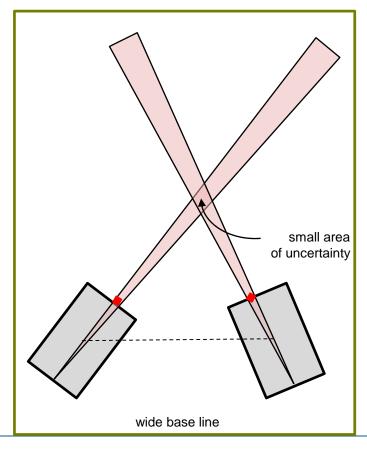
4. Feature Map

# 4.3 Keyframes

Wide baseline (distance) between cameras (views) important







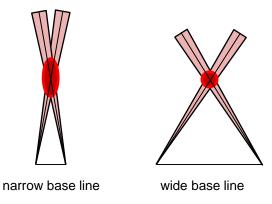


4. Feature Map

# 4.3 Keyframes

Wide baseline (distance) between cameras (views) important

The wider the baseline the better the depth estimation



- Skip images from nearly the same viewpoint
  - Poor accuracy
  - Waste of space
  - Waste of time



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# 5. Tracking

- → 5.1 Overview
  - 5.2 Image Acquisition
  - 5.3 Camera Pose and Projection
  - 5.4 Patch Search
  - 5.5 Pose Update
  - 5.6 Two-Stage Coarse-to-Fine Tracking
  - 5.7 Tracking Quality and Failure Recovery

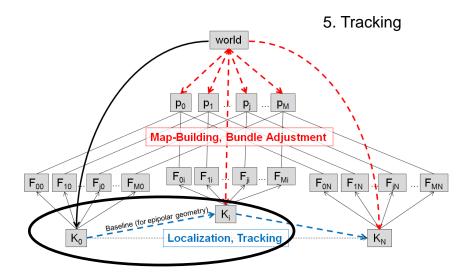




### 5.1 Overview

#### **Assumptions**

 Given: a set of 3D points, P<sub>j</sub>, with associated 2D image features F<sub>j</sub> in various keyframes of images {0..i-1} and across various levels I



#### Key steps of the algorithm

- 1. Acquire new frame  $\textbf{I}_{\text{i}}$  from a hand-held camera, generate a prior pose estimate  $K_{\text{i}}^{-}$
- 2. Project map points into the image, according to  $\, K_{i}^{\scriptscriptstyle -} \,$
- 3. Search for a small number (50) of the coarsest-scale features
- 4. Update camera pose from coarse matches
- Reproject larger number (1000) of points into the image, search for their refined location
- 6. Compute final pose estimate  $K_i$

# 5.2 Image Acquisition

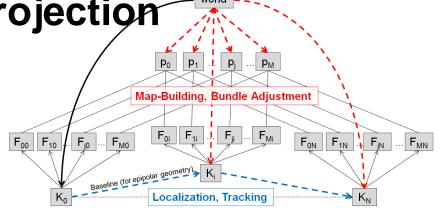
- Frame grabbing
- Convert to black & white
- Generate image pyramid
- Determine interesting points (corners) on each pyramid level
- Compute prior estimate of camera pose  $K_i^-$ 
  - Decaying velocity model
     (Lacking new measurements, the estimated camera slows down)



5.3 Camera Pose and Projection

Transfer 3D points  $p_j$  from world coordinate system to estimated camera coordinate system  $K_i^-$  using transformation matrix  $\mathbf{E}_{cw}^-$ 

$$\mathbf{p}_{\mathbf{jc}} = \mathbf{E}_{\mathbf{cw}}^{-} \mathbf{p}_{\mathbf{jw}}$$



• Project points from 3D camera frame into image using given intrinsic parameters, focal length  $(f_u, f_v)$ , principal point  $(u_0, v_0)$ , and radial distortion r':

$$\begin{pmatrix} u_j \\ v_j \end{pmatrix} = CamProj(\mathbf{p_{jc}})$$

$$CamProj(\mathbf{p_{jc}}) = \begin{pmatrix} u_0 \\ v_0 \end{pmatrix} + \begin{bmatrix} f_u & 0 \\ 0 & f_v \end{bmatrix} \frac{r'}{r} \begin{pmatrix} x_{jc} / z_{jc} \\ y_{jc} / z_{jc} \end{pmatrix}$$



# 5.4 Patch Search

- Fixed-range image search around the predicted image location (circular region with fixed radius) of a point p<sub>j</sub>
  - Warp the 8x8 image patch according to the orientation of its normal n<sub>j</sub> and the current viewpoint orientation (affine warp)
  - Determine appropriate pyramid level for search from the projected patch size
  - Generate an 8x8 search template from the source level, using the warp and bilinear interpolation
    - Subtract the average intensity to discount illumination changes
  - Calculate matching quality at all interesting points (corners) in the search area (quality criterion: SSD)
  - If best score is below threshold, a match has been found
- For high pyramid levels, refine matching position to sub-pixel precision (iterative error minimization) (computationally expensive)

# 5.5 Pose Update

- For each of S successful observations (found patches)
  - Patch location at  $(u, v)^T$  with measurement noise  $\sigma^2 = 2^{2I}$
- Iterative minimzation of a robust objective function of the reprojection error vector e<sub>i</sub> for a motion matrix M

$$\mathbf{e_{j}} = \begin{pmatrix} \mathbf{u}_{j} \\ \mathbf{v}_{j} \end{pmatrix} - CamProj(\mathbf{Mp_{jc}})$$



# 5.6 Two-Stage Coarse-to-Fine Tracking

Two consecutive phases of patch searching and pose update

- Phase 1:
  - Initial coarse search (50 map points) at highest pyramid level
    - Over a large search radius
    - With subpixel refinement
  - Pose update
- Phase 2:
  - Re-projection of up to 1000 of the remaining potentially visible image patches
    - Small search region
    - Refinements only for patches at highest pyramid level
  - Final frame pose from both coarse and fine image measurements



# 5.7 Tracking Quality, Failure Recovery

- Estimation of tracking quality as the fraction of successful feature observations
- If quality is below threshold, tracking continues, but no new keyframes are taken (in order not to degrade the 3D scene model)
- If quality is below a second threshold for more than a few frames, tracking is considered lost.
  - → Tracking recovery is initiated.



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# 6. Mapping

- → 6.1 Overview
  - 6.2 Stereo Initialization
  - 6.3 Keyframe Insertion
  - 6.4 Bundle Adjustment
  - 6.5 Data Association Refinement
  - 6.6 General Remarks



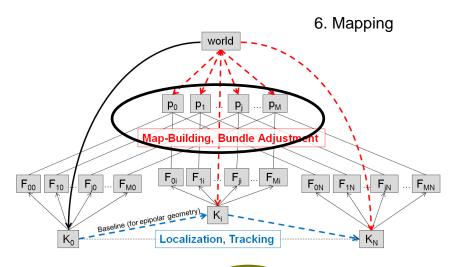
### 6.1 Overview

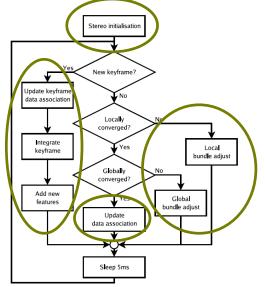
#### Assumptions

Given: A set of previous keyframes
 K<sub>0</sub>..K<sub>i-1</sub> with 2D image features F<sub>j</sub>
 in various levels I, associated
 3D points, P<sub>i</sub>.

#### Key aspects of the algorithm:

- 1. Stereo Initialization
- 2. Keyframe insertion (and epipolar search)
- 3. Bundle adjustment
- 4. Data association refinement





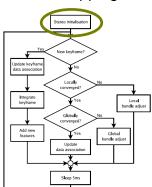


### 6.2 Stereo Initialization

#### At startup

- User-initiated initialization with two images (key frames)
  - User positions the camera above the work space and presses a key
    - → First image (keyframe) is captured
      - 1000 image patches (interesting points) are automatically selected in the lowest pyramid level
  - User moves the camera by some amount (e.g., 10 cm) and presses a key
    - → Second image (keyframe) is captured
      - · During the camera motion, the features were already tracked
      - Second keyframe has patches related to first keyframe
- Relative pose estimation and 3D reconstruction using stereo computer vision
- Refinement through bundle adjustment
- Scaled to metric units by assuming that the camera moved by approx. 10 cm.

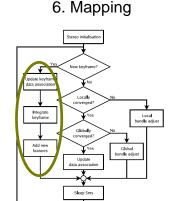
6. Mapping





# 6.3 Keyframe Insertion

- New keyframes are added whenever:
  - Tracking quality is good
  - At least 20 frames since last keyframe have passed
  - New keyframe has a minimum distance to all previous keyframes (minimum distance threshold depends on mean depth of observed features)
- Existing feature points that may have been ignored by the tracking system are updated
- Interesting (salient) new features are computed in each pyramid level, filtered and added to the feature map.
- The depth of the new features is determined by mapping them to the closest already existing keyframe.

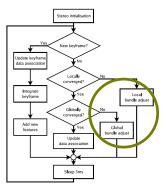




# 6.4 Bundle Adjustment

- Global bundle adjustment is very time-consuming; its time demand is dominated by the number of keyframes (currently not feasible in real-time for more than 50 keyframes).
- Local bundle adjustment:
  - Adjust only a small set X of keyframes (the current plus the four closest neighbors)
  - The current set of map points Z consists of all those points that have been detected in any of those five keyframes.
  - Extend the set of keyframes to the set Y of all frames in which the map points of Z have been seen (yet, the pose of these additional keyframes is not part of the adjustment process).



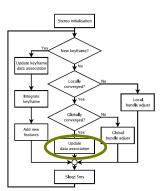




# 6.5 Data Association Refinement

- "Luxury routine": executed when there is spare time (on the non-tracking thread)
- Make new measurements in old keyframes:
   Measure newly created map features from new frames also in older frames
  - Measure newly created map features in older keyframes
  - Re-measure outlier measurements
- Issues addressed
  - Problems with repetitive features (patterns)

#### 6. Mapping



6. Mapping

### 6.6 General Remarks

Some aspects of the current implementation could be improved

- Simple set of heuristics to remove outliers from the map
- Patches are initialized with a normal vector parallel to the viewing axis
- Two-stage approach can lead to increased tracking jitter



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### 7. Results

#### Video of live demonstration

Cluttered desk with immediate surroundings

racking time (ms)

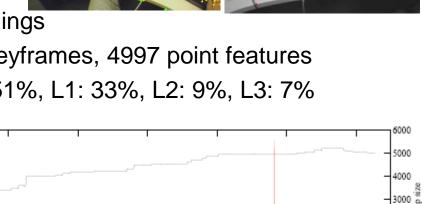
- Over 1656 frames (55.2 seconds), 57 keyframes, 4997 point features
- Distribution across pyramid levels: L0: 51%, L1: 33%, L2: 9%, L3: 7%

Map size and procesing time for the 'desk' video



#### Demos:

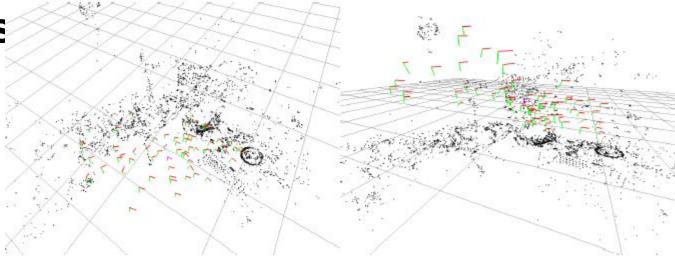
- Scale change
- Lens simulation: camera as input device, camera-centered lens to scorch the environment
- Ewok rampage: camera used to aim Darth Vader's laser pistol. Movement is controlled with the keyboard.

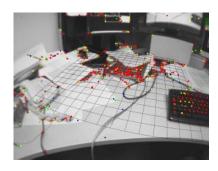


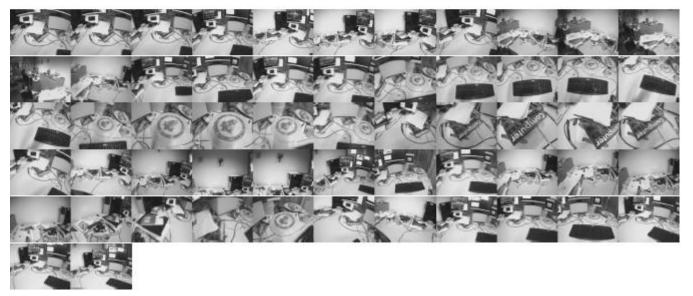
Frame number



# 7. Results









### 7. Results

#### More demos:

PTAM at ISMAR 2007 in Nara, Japan

Tracking Contest 2008

PTAM on iPhone, ISMAR 2009
 http://www.youtube.com/watch?v=pBI5HwitBX4









# Thank you!

